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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation
RAVIZZA FAMILY FOUNDATION

A Employer identification number
77-0518684

Number and street (or P O box number if mail is not delivered to street address)
300 S SAN ANTONIO RD

Room/suite

B Telephone number (see instructions)
(650) 941-2902

City or town, state or province, country, and ZIP or foreign postal code
LOS ALTOS, CA 94022

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 2,625,946

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) ______ *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	30,304	30,304		
	4	Dividends and interest from securities	27,786	27,786		
	5a	Gross rents				
	b	Net rental income or (loss) ______				
	6a	Net gain or (loss) from sale of assets not on line 10	12,636			
	b	Gross sales price for all assets on line 6a 1,782,183				
	7	Capital gain net income (from Part IV, line 2)		12,636		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	70,726	70,726		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	4,741	3,319		1,422
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	97	61		26
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	14,588	10,212		4,376
	24	**Total operating and administrative expenses.** Add lines 13 through 23	19,426	13,592		5,824
	25	Contributions, gifts, grants paid	121,580			121,580
	26	**Total expenses and disbursements.** Add lines 24 and 25	141,006	13,592		127,404
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-70,280			
	b	**Net investment income** (if negative, enter -0-)		57,134		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	153,208	275,369	275,369
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	317,228	1,013,409	975,211
	b	Investments—corporate stock (attach schedule)	1,964,335	932,101	1,104,105
	c	Investments—corporate bonds (attach schedule)	124,517	268,132	271,261
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	3		
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	2,559,291	2,489,011	2,625,946
Liabilities	17	Accounts payable and accrued expenses	2,877	2,877	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	2,877	2,877	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	2,556,414	2,486,134	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	2,556,414	2,486,134	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	2,559,291	2,489,011	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,556,414
2	Enter amount from Part I, line 27a	2	-70,280
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,486,134
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,486,134

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	12,636
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	93,635	2,539,364	0 03687
2011	110,904	2,536,747	0 04372
2010	4,503	2,552,682	0 00176
2009	7,250	222,004	0 03266
2008	5,488	105,977	0 05179

2	**Total** of line 1, column (d).	2	0 16680
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0 03336
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	2,437,275
5	Multiply line 4 by line 3.	5	81,307
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	571
7	Add lines 5 and 6.	7	81,878
8	Enter qualifying distributions from Part XII, line 4.	8	127,404

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	571
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	571
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	571
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a — 3,117		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	3,117
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	2,546
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 2,546 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶EUGENE a RAVIZZA Telephone no ▶(650) 941-2902

Located at ▶300 S SAN ANTONIO RD LOS ALTOS CA ZIP+4 ▶94022

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

		Line	Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

		Line	Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		**No**
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		**No**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
EUGENE A RAVIZZA 300 S SAN ANTONIO RD LOS ALTOS, CA 94022	Chairman 1 00	0		
CLARANNE LONG 300 S SAN ANTONIO ROAD LOS ALTOS, CA 94022	Secretary 0 00	0		
MARK RAVIZZA 300 S SAN ANTONIO ROAD LOS ALTOS, CA 94022	Treasurer 0 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,744,050
b	Average of monthly cash balances	1b	730,341
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	2,474,391
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,474,391
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	37,116
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,437,275
6	**Minimum investment return.** Enter 5% of line 5	6	121,864

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	121,864
2a	Tax on investment income for 2013 from Part VI, line 5 — 2a: 571		
b	Income tax for 2013 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	571
3	Distributable amount before adjustments Subtract line 2c from line 1	3	121,293
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	121,293
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	121,293

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	127,404
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	127,404
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	571
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	126,833

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				121,293
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			121,462	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 127,404				
a Applied to 2012, but not more than line 2a			121,462	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				5,942
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				115,351
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

EUGENE A RAVIZZA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

EUGENE RAVIZZA
300 S SAN ANTONIO
LOS ALTOS,CA 94022
(650) 941-2902

b The form in which applications should be submitted and information and materials they should include

WRITTEN APPLICATION

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				121,580
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	30,304	
4 Dividends and interest from securities. . . .			14	27,786	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	12,636	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				70,726	

13 **Total.** Add line 12, columns (b), (d), and (e). 13 70,726

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2014-05-15 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
FRANK L BOITANO				P00058069
Firm's name ▶ Boitano Sargent & Lilly			Firm's EIN ▶	
Firm's address ▶ 1760 The Alameda San Jose, CA 95126			Phone no (408) 287-2123	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
200 HEWLETT PACKARD	P	2012-11-16	2013-04-04
200 AMEX GOLD MINERS	P	2013-03-07	2013-04-15
500 SPDR GOLD TRUST SH	P	2013-04-18	2013-10-23
18663 PUBLIC CHARTER SCHOOL	P	2013-05-28	2013-07-31
19010 PUBLIC CHARTER SCHOOL	P	2013-05-28	2013-08-07
5677 PUBLIC CHARTER SCHOOL	P	2013-05-28	2013-08-16
2014 PUBLIC CHARTER SCHOOL	P	2013-05-28	2013-08-22
4635 PUBLIC CHARTER SCHOOL	P	2013-05-28	2013-08-30
8298 PUBLIC CHARTER SCHOOL	P	2013-09-19	2013-11-14
3511 PUBLIC CHARTER SCHOOL	P	2013-09-19	2013-11-21
142 PUBLIC CHARTER SCHOOL	P	2013-09-19	2013-11-29
7340 PUBLIC CHARTER SCHOOL	P	2013-09-19	2013-12-11
1631 PUBLIC CHARTER SCHOOL	P	2013-09-19	2013-12-26
5000 SAN BERNADINO CA JT PWRS	P	2012-07-16	2013-05-01
100 CISCO	P	2011-06-21	2013-01-31
200 HEWLETT PACKARD	P	2011-08-31	2013-04-04
50 MONSANTO	P	2011-08-04	2013-10-23
30000 BP CAPITAL PLC	P	2011-08-10	2013-11-07
10000 NOMURA AMERICA FINANCE	P	2011-04-11	2013-02-25
1631 PUBLIC CHARTER SCHOOL	P	2013-09-19	2013-12-18
926479 CEI	P	2007-01-01	2013-02-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
4,442		2,570	1,872
5,954		7,405	-1,451
87,153		74,403	12,750
18,663		18,663	
19,010		19,010	
5,677		5,677	
2,014		2,014	
4,635		4,635	
8,298		8,298	
3,511		3,511	
142		142	
7,340		7,340	
355		355	
5,000		5,100	-100
2,056		1,548	508
4,442		5,222	-780
5,375		3,309	2,066
30,000		32,341	-2,341
10,000		9,888	112
1,631		1,631	
1,556,485		1,556,485	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			1,872
			-1,451
			12,750
			-100
			508
			-780
			2,066
			-2,341
			112

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN FEDERATION OF POLICE 6350 HORIZON DRIVE TITUSVILLE, FL 32780	NONE	501C3	GENERAL FUND	100
SAINT NICHOLAS PARISH 473 LINCOLN AVE LOS ALTOS, CA 94022	NONE	501C3	GENERAL FUND	5,925
VILLA SIENA FOUNDATION 1855 MIRAMONTE AVENUE MOUNTAIN VIEW, CA 94040	NONE	501C3	GENERAL FUND USE TO PROVIDE RESIDENTIAL CARE TO SENIORS	7,000
JUAN DIEGO SOCIETY 12 NORTH WHITE ROAD SAN JOSE, CA 95127	NONE	501C3	SUPPORT FOR ST JUAN DIEGO WOMEN'S CENTER	17,000
ST JOSEPH'S INDIAN SCHOOL PO BOX CHAMBERLIN, SD 57326	NONE	501C3	SUPPORT OF SUMMER PROGRAMS FOR NATIVE AMERICAN CHILDREN	115
SACRED HEART NATIVITY SCHOOLS 310 EDWARD AVENUE SAN JOSE, CA 95110	NONE	501C3	SPONSORSHIP FOR SCHOOL'S FIESTA FUND RAISER	7,500
SACRED HEART NATIVITY SCHOOLS 310 EDWARDS AVE SAN JOSE, CA 95110	NONE	501C3	HORSE EXPENSES FOR SUMMER LEADERSHIP PROGRAM	1,750
CATHOLIC CHARITIES OF SANTA CLARA C 2625 ZANKER ROAD SAN JOSE, CA 95134	NONE	501C3	CARITAS SOCIETY HELPING THE POOR	5,000
MARTHA'S KITCHEN 311 WILLOW STREET SAN JOSE, CA 95110	NONE	501C3	SOUP KITCHEN PROVIDING FOOD TO THE POOR	6,000
SANTA CLARA UNIVERSITY 500 EL CAMINO REAL SANTA CLARA, CA 95053	NONE	501C3	GENERAL FUND	200
DIOCESE OF SAN JOSE 1150 NORTH FIRST ST SAN JOSE, CA 95112	NONE	501C3	SUPPORT OF THE MINISTRIES AND SERVICES OF THE CATHOLIC CHURCH	1,100
ORDER OF MALTA 465 CALIFORNIA STREET SAN FRANCISCO, CA 94104	NONE	501C3	SERVING THE THOSE WITH THE GREATEST NEED, THE SICK AND THE POOR	7,650
HOPE SERVICES 30 LAS COLINAS LANE SAN JOSE, CA 95119	NONE	501C3	PROVIDE SERVICES TO INDIVIDUALS WITH DEVELOPMENTAL DISABILITIES	5,000
DIOCESE OF SAN JOSE 1150 NORTH FIRST STREET SAN JOSE, CA 95112	NONE	501C3	BISHOPS CIRCLE OF EXCELLENCE PROVIDING FUNDS TO BISHOP TO BE ABLE TO RESPOND TO REQUESTS FOR ASSISTANCE	1,000
CITY TEAM INTL 2304 ZANKER ROAD SAN JOSE, CA 95131	NONE	501C3	SUPPORT HERITAGE HOME	1,000
Total . . . . ▶ **3a**				121,580

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SAINT FRANCIS HIGH SCOOL 1885 MIRAMONTE AVE MOUNTAIN VIEW, CA 94040	NONE	501C3	SUPPORT FOR CAMPUS AND PROGRAM IMPROVEMENTS	16,200
KDFC RADIO STATION 201 THIRD ST 12TH FLOOR SAN FRANCISCO, CA 94103	NONE	501C3	GENERAL FUND SUPPORT	10,000
CARMELITE SISTERS 1000 LINCLON AVE SANTA CLARA, CA 95050	NONE	501C3	GENERAL FUND	5,000
CATHOLIC LEAGUE 450 SEVENTH AVENUE NEW YORK, NY 10123	NONE	501C3	GENERAL SUPPORT	1,350
COALITION TO SALUTE AMERICAN HEROES PO BOX 96440 WASHINGTON, DC 20090	NONE	501C3	EMERGENCY AID FOR DISABLED VETERANS	190
ST PATRICK'S SEMINARY UNIVERSITY 320 MIDDLEFIELD ROAD MENLO PARK, CA 94025	NONE	501C3	GENERAL FUND	1,000
VIA SERVICES 2851 PARK AVENUE SANTA CLARA, CA 95050	NONE	501C3	PROVIDING SERVICES TO CHILDREN AND ADULTS WITH DISABILITIES TO LEAD RICHER LIVES	1,000
COVENANT HOUSE 1325 N WESTERN AVE LOS ANGELES, CA 90027	NONE	501C3	PROVIDING SHELTER AND EDUCATION FOR HOMELESS CHIDREN	10,000
NUTURING NETWORK PO BOX 1489 WHITE SALMON, WA 98672	NONE	501C3	PROVIDE SUPPORT SERVICES TO WOMEN FACING UNPLANNED PREGNANCY	5,000
LOS ALTOS HISTORY MUSEUM 581 S SAN ANTONIO LOS ALTOS, CA 94022	NONE	501C3	GENERAL FUND	100
POOR CLARES OF LOS ALTOS IMMACULATE 28210 NATOMA ROAD LOS ALTOS, CA 94022	NONE	501C3	GENERAL FUND	100
Bellarmine College Preparatory 960 W Hedding St SAN JOSE, CA 95126	NONE	501C3	GENERAL FUND	100
40 DAYS FOR LIFE 1511 South Texas Avenue 335 COLLEGE STATION, TX 77840	NONE	501C3	GENERAL FUND	200
EL RETIRO SAN INIGO 300 MANRESA WAY LOS ALTOS, CA 94022	NONE	501C3	GENERAL FUND	2,000
COLLEGE OF MOUNT ST JOSEPH 5701 DELHI RD CINCINNATI, OH 45233	NONE	501C3	GENERAL FUND FOR EDUCATION	100
Total . . . . ▶ **3a**				121,580

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SOUTHEASTERN LEGAL FUND 2255 SEWELL MILL ROAD MARIETTA,GA 30062	NONE	501C3	GENERAL FUND	250
OUR LADY OF SOLITUDE MONASTERY PO BOX 639 TONOPAH,AZ 85354	NONE	501C3	GENERAL FUND	100
CATHOLIC VOTE PO BOX 2709 CHICAGO,IL 60690	NONE	501C3	GENERAL FUND	100
PARALYZED VETERANS OF AMERICA 3801 MIRANDA AVE PALO ALTO,CA 94304	NONE	501C3	GENERAL FUND	100
BIRTHRIGHT SAN JOSE 350 W JULIAN STREET SAN JOSE,CA 95110	NONE	501C3	GENERAL FUND	100
HELP HOSPITALIZED VETERANS 36585 PENFIELD LANE WINCHESTER,CA 92596	NONE	501C3	GENERAL FUND	100
NATIONAL LAW ENFORCEMENT OFFICERS M 901 E STREET NW WASHINGTON,DC 20004	NONE	501C3	GENERAL FUND	50
O'CONNOR HOSPITAL FOUNDATION 2105 FOREST AVENUE SAN JOSE,CA 95128	NONE	501C3	GENERAL FUND	2,100
Total . . . . ▶ **3a**				121,580

TY 2013 Accounting Fees Schedule

Name: RAVIZZA FAMILY FOUNDATION

EIN: 77-0518684

Software ID: 13000170

Software Version: 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOITANO SARGENT & LILLY	4,741	3,319	0	1,422

TY 2013 Investments Corporate Bonds Schedule

Name: RAVIZZA FAMILY FOUNDATION
EIN: 77-0518684
Software ID: 13000170
Software Version: 2013v3.1

Name of Bond	End of Year Book Value	End of Year Fair Market Value
30000 BP CAPITAL PLC BOND		
10,000 MORGAN STANLEY 4.5% BOND		
25,000 MORGAN STANLEY 5.75% BOND	27,019	27,905
5,000 MORGAN STANLEY 4.75% BOND	4,800	5,040
10,000 NOMURA AMERICAN FINANCE BOND		
15000 GENWORTH	14,925	17,859
10000 HEWLETT PACKARD 5.5	10,670	11,121
15000 HEWLETT PACKARD 3%	14,824	15,603
25000 BERK SC 5.06	28,191	26,613
10000 DELL 5.875	10,263	10,075
40000 LLL 5.2	44,258	43,234
45000 MS 3.0	45,181	45,135
35000 TECH DATA	35,459	36,170
35000 TWC 4%	32,542	32,506

TY 2013 Investments Corporate Stock Schedule

Name: RAVIZZA FAMILY FOUNDATION
EIN: 77-0518684
Software ID: 13000170
Software Version: 2013v3.1

Name of Stock	End of Year Book Value	End of Year Fair Market Value
926,479 CEI PREFERRED STOCK B		
400 AT&T COMMON STOCK	11,662	14,064
500 ALCOA COMMON STOCK	4,749	5,315
300 ALTRIA COMMON STOCK	7,406	11,517
300 ARCHER DANIEL COMMON STOCK	6,639	8,680
500 BANK OF NEW YORK COMMON	12,789	17,470
600 BARRICK GOLD	18,312	10,578
200 CHEVRON COMMON STOCK	21,876	24,982
1000 CISCO SYSTEM COMMON STOCK	18,049	22,430
900 CORNING COMMON STOCK	14,218	16,038
166 DUKE ENERGY COMMON STOCK	9,295	11,456
800 EMC CORP COMMON STOCK	19,697	20,120
200 EXXON MOBIL COMMON STOCK	16,930	20,240
300 SHARES FEDERATED INVESTORS COMMON	4,662	8,640
1000 GENERAL ELECTRIC COMMON STOCK	19,773	28,030
200 HEWLETT PACKARD COMMON STOCK		
400 INTEL CORP COMMON STOCK	9,074	10,382
300 JP MORGAN CHASE COMMON STOCK	12,122	17,544
400 MERCK COMMON STOCK	12,842	20,020
500 MICROSOFT COMMON STOCK	12,923	18,705
250 MONSANTO COMMON STOCK	22,818	29,138
150 NORDSTROM COMMON STOCK	6,019	9,270
600 NVIDIA COMMON STOCK	11,441	9,612
200 ORACLE COMMON STOCK	6,076	7,652
200 PEPSICO COMMON STOCK	12,764	16,588
200 PROCTOR & GAMBLE COMMON STOCK	11,709	16,282
200 TARGET COMMON STOCK	9,892	12,654
100 3M CO COMMON STOCK	8,886	14,025
200 WALMART COMMON STOCK	9,943	15,738
15 APPLE	7,862	8,415

Name of Stock	End of Year Book Value	End of Year Fair Market Value
300 APACHE CORP	23,492	25,782
100 BARRICK GOLD		
300 BP AMOCO	11,637	14,583
200 CENTURYLINK	7,811	6,370
500 CHESAPEAKE ENERGY	9,548	13,570
200 FEDERATED INVESTORS		
2755 FED PRUD BEAR	10,000	7,355
1110 FED INTERCONTINENTAL	55,000	59,968
200 HALLIBURTON	5,600	10,150
200 HEWLETT PACKARD		
200 JOHNSON & JOHNSON	12,506	18,318
400 PFIZER	8,922	12,252
1100 SPDR S&P 500 ETF	181,318	203,159
300 VANGUARD FTSE	9,204	12,504
200 WALGREEN	6,582	11,488
250 AMGEN	24,418	28,520
200 BEAM INC	12,436	13,612
200 CATERPILLAR	16,925	18,162
250 FEDEX	23,667	35,943
200 FREEPORT MCMORAN	6,009	7,548
300 ISHARE RUS 2000 ETF	28,272	34,608
600 LOWES	24,246	29,730
300 GOLD MINERS INDEX	8,650	6,339
200 NEWMONT MINING	5,524	4,606
250 PHILIP MORRIS	22,901	21,783
200 SCHLUMBERGER	14,665	18,022
800 SPECTR A ENERGY	26,305	28,496
400 VANGUARD REIT	26,187	25,824
200 VERIZON	9,848	9,828

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TY 2013 Investments Government Obligations Schedule

Name: RAVIZZA FAMILY FOUNDATION

EIN: 77-0518684

Software ID: 13000170

Software Version: 2013v3.1

US Government Securities - End of Year Book Value:	82,566
US Government Securities - End of Year Fair Market Value:	78,683
State & Local Government Securities - End of Year Book Value:	930,843
State & Local Government Securities - End of Year Fair Market Value:	896,528

TY 2013 Other Expenses Schedule

Name: RAVIZZA FAMILY FOUNDATION

EIN: 77-0518684

Software ID: 13000170

Software Version: 2013v3.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	14,373	10,061		4,312
OFFICE EXPENSE	215	151		64

TY 2013 Taxes Schedule

Name: RAVIZZA FAMILY FOUNDATION

EIN: 77-0518684

Software ID: 13000170

Software Version: 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CA ATTORNEY GENERAL	50	35		15
FOREIGN TAX	37	26		11
FRANCHISE TAX BOARD	10			