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**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

For calendar year 2013, or tax year beginning , 2013, and ending

David E. Gallo Foundation
P.O. Box 1130
Modesto, CA 95353

A Employer identification number
77-0476093

B Telephone number (see the instructions)
(209) 341-6975

G Check all that apply:

<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
▶ \$ 12,878,139.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here. ▶ ☐

D 1 Foreign organizations, check here. ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation. ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here. ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ▶ ☐

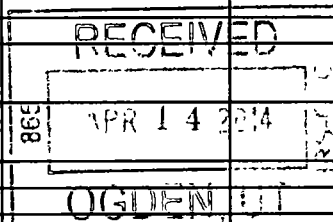
Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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REVENUE

1	Contributions, gifts, grants, etc., received (att sch)	1,000,000.		
2	Ck <input type="checkbox"/> if the foundn is not req to att Sch B			
3	Interest on savings and temporary cash investments	18.	18.	
4	Dividends and interest from securities	275,133.	275,133.	
5a	Gross rents			
b	Net rental income or (loss)			
6a	Net gain/(loss) from sale of assets not on line 10	370,480.		
b	Gross sales price for all assets on line 6a	1,683,510.		
7	Capital gain net income (from Part IV, line 2)		505,863.	
8	Net short-term capital gain			
9	Income modifications			
10a	Gross sales less returns and allowances			
b	Less: Cost of goods sold			
c	Gross profit/(loss) (att sch)			
11	Other income (attach schedule)			
	See Statement 1	119.		
12	Total. Add lines 1 through 11	1,645,750.	781,014.	0.



ADMINISTRATIVE EXPENSES

13	Compensation of officers, directors, trustees, etc.	0.		
14	Other employee salaries and wages			
15	Pension plans, employee benefits			
16a	Legal fees (attach schedule)			
b	Accounting fees (attach sch) See St 2	8,030.		
c	Other prof fees (attach sch) See St 3	19,606.	19,606.	
17	Interest			
18	Taxes (attach schedule)(see instrs) See Stm 4	23,992.	5,045.	
19	Depreciation (attach sch) and depletion			
20	Occupancy			
21	Travel, conferences, and meetings			
22	Printing and publications			
23	Other expenses (attach schedule)			
	See Statement 5	253.		
24	Total operating and administrative expenses. Add lines 13 through 23	51,881.	24,651.	
25	Contributions, gifts, grants paid Part XV	576,082.		576,082.
26	Total expenses and disbursements. Add lines 24 and 25	627,963.	24,651.	0.
27	Subtract line 26 from line 12:			
a	Excess of revenue over expenses and disbursements	1,017,787.		
b	Net investment income (if negative, enter -0-)		756,363.	
c	Adjusted net income (if negative, enter -0-)		0.	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	93,150.	453,373.	453,373.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)	8,078,273.	8,871,220.	12,424,766.
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments – mortgage loans				
13 Investments – other (attach schedule)				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	8,171,423.	9,324,593.	12,878,139.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	8,171,423.	9,324,593.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	8,171,423.	9,324,593.	
	31 Total liabilities and net assets/fund balances (see instructions)	8,171,423.	9,324,593.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,171,423.
2 Enter amount from Part I, line 27a	2	1,017,787.
3 Other increases not included in line 2 (itemize) <u>See Statement 6</u>	3	135,383.
4 Add lines 1, 2, and 3	4	9,324,593.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	9,324,593.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a Publicly Traded Securities			Various	Various
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,683,510.		1,177,647.	505,863.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			505,863.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	505,863.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	299,100.	9,153,148.	0.032677
2011	130,500.	7,106,125.	0.018364
2010	262,050.	5,563,054.	0.047105
2009	250,104.	4,267,086.	0.058612
2008	241,600.	5,088,476.	0.047480

2 Total of line 1, column (d).	2	0.204238
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.040848
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	11,672,512.
5 Multiply line 4 by line 3	5	476,799.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,564.
7 Add lines 5 and 6	7	484,363.
8 Enter qualifying distributions from Part XII, line 4	8	576,082.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	7,564.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	7,564.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,564.
6 Credits/Payments			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013		6 a	13,700.
b Exempt foreign organizations – tax withheld at source		6 b	
c Tax paid with application for extension of time to file (Form 8868)		6 c	
d Backup withholding erroneously withheld		6 d	
7 Total credits and payments Add lines 6a through 6d		7	13,700.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	6,136.
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 6,136. Refunded		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses See Statement 7.	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address _____	13	X	
14	The books are in care of <u>Margaret Armstrong, CPA</u> Telephone no. <u>(209) 341-6975</u> Located at <u>600 Yosemite Blvd. Modesto CA</u> ZIP + 4 <u>95354</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly).		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		
Organizations relying on a current notice regarding disaster assistance check here		N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If 'Yes,' list the years	20 __, 20 __, 20 __, 20 __	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	20 __, 20 __, 20 __, 20 __	
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013).		N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Mary C. Gallo 600 Yosemite Blvd. Modesto, CA 95354	Chair, Direc 4.00	0.	0.	0.
Theresa M. Gallo 600 Yosemite Blvd. Modesto, CA 95354	Secty, Direc 0	0.	0.	0.
Christopher D. Gallo 600 Yosemite Blvd. Modesto, CA 95354	CFO, Directo 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	11,297,201.
b Average of monthly cash balances	1 b	553,065.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	11,850,266.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	11,850,266.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	177,754.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,672,512.
6 Minimum investment return. Enter 5% of line 5	6	583,626.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	583,626.
2 a Tax on investment income for 2013 from Part VI, line 5	2 a	7,564.
b Income tax for 2013 (This does not include the tax from Part VI)	2 b	
c Add lines 2a and 2b	2 c	7,564.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	576,062.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	576,062.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	576,062.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	576,082.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	576,082.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	7,564.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	568,518.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				576,062.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			241,092.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008.				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 576,082.				
a Applied to 2012, but not more than line 2a			241,092.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				334,990.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				241,072.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

BAA

Form 990-PF (2013)

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

1 Information Regarding Foundation Managers:

- See Statement 8

- None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i> See Schedule Attached			See Schedule Attached	576,082.
Total			3 a	576,082.
<i>b Approved for future payment</i>				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	18.	
4 Dividends and interest from securities			14	275,133.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	119.	
8 Gain or (loss) from sales of assets other than inventory			18	370,480.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				645,750.	
13 Total. Add line 12, columns (b), (d), and (e)				13	645,750.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

David E. Gallo Foundation

Employer identification number

77-0476093

Organization type (check one).

Filers of:

Form 990 or 990-EZ

Section:

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. . . . ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Employer identification number

77-0476093

Part I

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	E & J Gallo Winery 600 Yosemite Blvd Modesto, CA 95354	\$ 1,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
---	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
---	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
---	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
---	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
---	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
---	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Employer identification number

77-0476093

Part II

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number
77-0476093

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8) or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Other Investment Income	\$ 119.		
Total	<u>\$ 119.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bookkeeping Fees	\$ 5,379.			
Tax Accounting Fees	2,651.			
Total	<u>\$ 8,030.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Fees	\$ 19,606.	\$ 19,606.		
Total	<u>\$ 19,606.</u>	<u>\$ 19,606.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 4
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal Excise	\$ 18,947.			
Foreign Tax on Dividends	5,045.	\$ 5,045.		
Total	<u>\$ 23,992.</u>	<u>\$ 5,045.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 5
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
State Filing Fees	\$ 253.			
Total	\$ 253.	\$ 0.	\$ 0.	\$ 0.

Statement 6
Form 990-PF, Part III, Line 3
Other Increases

Net Unrealized Gains or Losses on Investments	Total	\$ 135,383.
		\$ 135,383.

Statement 7
Form 990-PF, Part VII-A, Line 10
Substantial Contributors During the Tax Year

Name of Substantial Contributor Address of Substantial Contributor

E& J GALLO WINERY

600 YOSEMITE BLVD
MODESTO, CA 95354

Statement 8
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors

Mary C. Gallo
Theresa M. Gallo
Christopher D. Gallo

DAVID E GALLO FOUNDATION

77-0476093

12/31/2013

FORM 990, PART II, LINE 10(b), INVESTMENTS - CORPORATE STOCK

SHARES	ISSUE	COST	MARKET VALUE
288,337	DODGE & COX INCOME FUND	3,600,075	3,901,202
1,100 00	ADOBE SYS INC	27,552 53	65,866 90
1,875 00	ADT CORP/THE	68,343 55	75,881 25
9,738 00	AEGON N V - ADR SPONSORED ADR	61,153 02	92,316 24
800	AOL INC	16,020 39	37,296 00
1,200 00	APACHE CORP	102,255 66	103,128 00
1,800 00	B B & T CORP COM	38,795 29	67,176 00
2,450 00	BAKER HUGHES INC COM	94,756 14	135,387 00
5,500 00	BANK NEW YORK MELLON CORP COM COM	135,839 80	192,170 00
12,800 00	BANK OF AMERICA CORP	123,479 36	199,296 00
4,600 00	BOSTON SCIENTIFIC CORP COM	33,148 51	55,292 00
1,700 00	CADENCE DESIGN SYSTEMS INC	6,516 00	23,834 00
4,600 00	CAPITAL ONE FINANCIAL CORP	134,349 87	352,406 00
800	CARMAX INC COM	15,720 41	37,616 00
1,500 00	CELANESE CORP	60,497 56	82,965 00
1,192 00	CHEVRON CORP	94,658 79	148,892 72
600	CIGNA CORP	32,180 46	52,488 00
1,400 00	COACH INC	73,279 84	78,582 00
5,837 00	COMCAST CORP CLASS A	93,606 99	303,319 71
1,100 00	COMPUTER SCIENCES CORP	33,763 94	61,468 00
5,700 00	CORNING INC	73,345 03	101,574 00
1,700 00	DISH NETWORK CORP	53,218 37	98,464 00
1,600 00	DOW CHEMICAL CO	42,622 45	71,040 00
600 00	E M C CORP MASS	14,469 66	15,090 00
2,000 00	EBAY INC	77,356 82	109,730 00
1,200 00	EXPRESS SCRIPTS HOLDING COMPANY	79,384 30	84,288 00
1,404 00	FEDEX CORPORATION	56,318 37	201,853 08
900	FOREST LABS INC	38,589 74	54,027 00
8,800 00	GENERAL ELECTRIC CO	167,401 94	246,664 00
4,000 00	GLAXOSMITHKLINE PLC - ADR SPONSORED ADR	167,562 47	213,560 00
1,000 00	GOLDMAN SACHS GROUP INC	103,579 86	177,260 00
13,000 00	HEWLETT PACKARD CO	342,477 55	363,740 00
837	HSBC - ADR SPONSORED ADR	49,688 94	46,143 81
1,300 00	JPMORGAN CHASE & CO	49,853 24	76,024 00
1,400 00	KONINKLIJKE PHILIPS N V	27,869 98	51,758 00
2,475 00	LIBERTY INTERACTIVE CORPORATION	5,846 23	72,641 25
1,200 00	MAXIM INTEGRATED PRODS INC	15,235 22	33,480 00
800	MCGRAW-HILL FINANCIAL INC	29,795 20	62,560 00
900	MEDTRONIC INC	34,067 04	51,651 00
4,800 00	MERCK & CO INC NEW	150,336 72	240,240 00
1,500 00	METLIFE INC	51,277 55	80,880 00
8,100 00	MICROSOFT CORP	220,374 68	303,021 00
2,500 00	NETAPP INC	81,472 04	102,850 00
1,175 00	NEWS CORP/NEW	8,040 43	21,173 50
15,000 00	NOKIA CORPORATION - ADR SPONSORED ADR	65,871 10	121,650 00
3,100 00	NOVARTIS AG - ADR SPONSORED ADR	171,655 27	249,178 00
15	NVR INC COM	9,874 35	15,390 15
2,100 00	PANASONIC CORPORATION	25,866 80	24,486 00
6,450 00	PFIZER INC	110,796 78	197,563 50
2,800 00	ROCHE HOLDINGS LTD - ADR SPONSORED ADR	106,498 98	196,560 00

DAVID E GALLO FOUNDATION

77-0476093

12/31/2013

FORM 990, PART II, LINE 10(b), INVESTMENTS - CORPORATE STOCK

SHARES	ISSUE	COST	MARKET VALUE
4,197 00	SANOFI-AVENTIS	150,179 87	225,085 11
2,550 00	SCHLUMBERGER LTD	140,627 25	229,780 50
9,000 00	SCHWAB CHARLES CORP NEW	133,895 07	234,000 00
6,255 00	SPRINT NEXTEL CORP	36,529 74	67,241 25
1,600 00	SUNTRUST BANKS INC	30,836 30	58,896 00
7,400 00	SYMANTEC CORP	127,644 59	174,492 00
1,800 00	SYNOPSYS INC COM	42,153 32	73,026 00
2,250 00	TE CONNECTIVITY LTD	70,289 78	123,997 50
1,552 00	TIME WARNER CABLE INC	85,978 11	210,296 00
3,550 00	TIME WARNER INC	112,183 53	247,506 00
4,700 00	TWENTY FIRST CENTURY FOX INC	62,181 71	165,299 00
1,650 00	TYCO INTERNATIONAL LTD NEW	42,772 32	67,716 00
1,100 00	UNILEVER PLC - ADR SPONSORED ADR	35,478 29	45,320 00
1,000 00	UNITEDHEALTH GROUP INC	68,518 76	75,300 00
1,400 00	VODAFONE GROUP PLC NEW	28,948 90	55,034 00
700	VULCAN MATERIALS COMPANY	26,063 92	41,594 00
1,750 00	WAL MART STORES INC	96,026 01	137,707 50
7,165 00	WELLS FARGO & CO	224,044 69	325,291 00
3,800 00	WEATHERFORD INTERNATIONAL	50,741 98	58,862 00
4,700 00	XEROX CORP	29,385 44	57,199 00
TOTALS		8,871,220	12,424,766

DAVID E GALLO FOUNDATION

77-0476093

12/31/2013

FORM 990-PF, PART XV, LINE 3(a), GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

- ALL CONTRIBUTIONS MADE DURING THE YEAR WERE FOR GENERAL USE IN CARRYING OUT CHARITABLE, RELIGIOUS, AND EDUCATIONAL ACTIVITIES
- NONE OF THE RECIPIENTS ARE INDIVIDUALS RELATED IN ANY WAY TO A FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR
- NONE OF THE RECIPIENTS ARE PRIVATE FOUNDATIONS

CHARITABLE CONTRIBUTIONS	AMOUNT
AMERICAN INSTITUTE FOR CANCER RESEARCH P O Box 96110, Washigton, DC 20077-7905	450.00
CENTER FOR HUMAN SERVICES 1700 McHenry Village Way, Suite 11, Modesto, CA 95350	2,500 00
COMMUNITY HOSPICE INC 4368 Spyres Way, Modesto, CA 95356	2,000 00
CONSERVATION INTERNATIONAL 1919 M Street NW Suite 600, Washington, DC 20036	225,000 00
COVENANT HOUSE CALIFORNIA 1325 North Western Avenue, Los Angeles, CA 90027	3,500 00
DOCTORS WITHOUT BORDERS 333 Seventh Avenue, 2nd Floor, New York, NV 10001	1,500 00
EPILEPSY FOUNDATION OF AMERICA 8301 Professional Place East 2, Landover, MD 20785	2,500 00
ETERNAL WORD TELEVISION NETWORK 5817 Old leads Road, Birmingham, AL 35210	3,500 00
FOOD FOR THE POOR 6401 Lyons Road, Coconut Creek, FL 33073	7,682 00
KVIE INC 2030 W El Camino Avenue, Sacramento, CA 95833	25,000 00
LUCILLE PACKARD CHILDREN'S HOSPITAL 400 Hamilton Suite 340, Palo Alto, CA 94301	20,000 00
MODESTO UNION GOSPEL MISSION P.O Box 1203, Modesto, CA 95353	2,500 00
MUSCULAR DYSTROPHY ASSOCIATION PO Box 78960, Phoenix AZ 85062	2,000 00
NATIONAL FEDERATION OF THE BLIND, INC 1800 Johnson Street, Baltimore, MD 21227-9908	1,500.00
NATIONAL FOUNDATION FOR CANCER RESEARCH 4600 East West Highway Ste 525, Bethesda MD 20814	500 00
PARENT RESOURCE CENTER 811 5th Street, Modesto, CA 95351	1,000 00
PATHWAYS AFRICA PO Box 1205, Claremont CA 91711	2,500 00
POLLINATOR PARTNERSHIP 423 Washington St 5th Floor, San Francisco CA 94111	1,000 00
PREVENT CANCER FOUNDATION 1600 Duke Street, Suite 500, Alexandria, VA 22314	1,000.00
SALVATION ARMY 1649 Las Vegas Avenue, Modesto CA 95358	1,500 00

DAVID E GALLO FOUNDATION

77-0476093

12/31/2013

FORM 990-PF, PART XV, LINE 3(a), GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

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- NONE OF THE RECIPIENTS ARE PRIVATE FOUNDATIONS

ST JUDES CHILDREN'S RESEARCH HOSPITAL 501 St Jude Place, Memphis, TN 38105-1905	5,000 00
ST VINCENT MEALS ON WHEELS 2200 West Third Street, Suite 200, Los Angeles, CA 90057	6,500 00
SCRC SOUTHERN CA RENEWAL COMMUNITIES 9795 Cabrini Drive, Suite 208, Burbank, CA 94504-1739	2,000 00
SMILE TRAIN P O Box 96426, Washinton, DC 20090-6246	1,000 00
STANISLAUS WILDLIFE CARE ENTER P O Box 298, Hughson, CA 95326	450 00
SUSAN G KOMEN BREAST CANCER FDN P O Box 96216, Washington DC 20090	2,000 00
UNITED SAMARITANS FOUNDATION 220 S Brodway, Turlock, CA 95380	45,000 00
WOMAN 2 WOMAN BREAST CANCER FOUNDATION PO Box 83867, Phoenix AZ 85071	250 00

Total Charitable Contributions	<u>369,332 00</u>
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DAVID E GALLO FOUNDATION**77-0476093****12/31/2013****FORM 990-PF, PART XV, LINE 3(a), GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR**

–ALL CONTRIBUTIONS MADE DURING THE YEAR WERE FOR GENERAL USE IN CARRYING
OUT CHARITABLE, RELIGIOUS, AND EDUCATIONAL ACTIVITIES
–NONE OF THE RECIPIENTS ARE INDIVIDUALS RELATED IN ANY WAY TO A FOUNDATION
MANAGER OR SUBSTANTIAL CONTRIBUTOR
–NONE OF THE RECIPIENTS ARE PRIVATE FOUNDATIONS

RELIGIOUS	AMOUNT
CARMELITE MONASTERY 1101 N. River Road, Des Plaines, IL 60016	1,500.00
CATHOLIC SOCIAL SERVICE GUILD 1218 Chehalem Dnve, Modesto, CA 95350	5,000.00
CATHOLIC RELIEF SERVICE P O. Box 17152, Baltimore, MD 21298-8452	2,500.00
DAUGHTERS OF CHARITY FOUNDATION 2131 West Third Street, Los Angeles, CA 90057-1901	10,000.00
DIOCESE OF STOCKTON 212 N SAN JOAQUIN ST , STOCKTON, CA 95202	11,000 00
FRANCISCAN FRIARS OF THE ATONEMENT P O Box 301, garrison, NY 10524-0301	20,000 00
FRANCISCAN SISTERS OF ASSISI 1519 Woodworth Street, San Francisco, CA 91340	1,000 00
INTER-FAITH MINISTRIES 120 Kerr Avenue, Modesto, CA 95354	2,500 00
MISSIONARY OBLATES MARY IMMACULATE 9480 N Mazenod (P O Box 730), Belleville IL 62222-9978	10,000 00
MSGR WP KENNEDY EDUCATION FOUNDATION 501 W Granger Avenue, Modesto, CA 95350	15,000 00
SISTERS OF THE CROSS 1320 Maze Blvd , Modesto, CA 95351	2,500 00
SISTERS OF THE HOLY CROSS 407 Bertrand Hall, Notre Dame, ID 46556-5000	10,000 00
SISTERS OF THE HOLY FAMILY PO Box 3248, Fremont CA 94539	1,000 00
ST ELIZABETH'S CHURCH 810 North Hwy 118, Central Valley, UT 84754	1,000 00
ST JOSEPHS CHURCH 1813 OAKDALE RD, MODESTO, CA 95355	65,750.00
ST MARY'S CATHOLIC CHURCH 1225 Oive Street, Oakdale CA 95361	2,500 00
ST. VINCENT DE PAUL SOCIETY 2827 Topeka Street, Riverbank, CA 95367	1,500 00
Total Religious Contributions	<u>162,750 00</u>

DAVID E GALLO FOUNDATION**77-0476093****12/31/2013**

FORM 990-PF, PART XV, LINE 3(a), GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

- ALL CONTRIBUTIONS MADE DURING THE YEAR WERE FOR GENERAL USE IN CARRYING OUT CHARITABLE, RELIGIOUS, AND EDUCATIONAL ACTIVITIES
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- NONE OF THE RECIPIENTS ARE PRIVATE FOUNDATIONS

EDUCATIONAL	AMOUNT
CLARETIAN TEACHING MINISTRY 20610 MANHATTAN PLACE SUITE 120, TORRANCE, CA 90501	16,000.00
HOWARD TRAINING CENTER 1424 Stonum Road, Modesto, CA 95351	1,000.00
LASALLIAN EDUCATION FUND 100 Shoreline Highway B-386, Mill Valley, CA 94941	1,000 00
MODESTO JUNIOR COLLEGE FOUNDATION 435 College Avenue, Modesto, CA 95350	5,000 00
OUR LADY OF FATIMA CHURCH 505 W Granger Avenue, Modesto CA 95350	500 00
OUR LADY OF FATIMA SCHOOL 505 W Granger Avenue, Modesto CA 95350	1,000 00
UNIVERSITY OF CALIFORNIA DAVIS 1460 DREW AVE , STE 100, DAVIS, CA 95618	12,000 00
UNIVERSITY OF CALIFORNIA SAN FRANCISCO UCSF Box 1711, San Francisco, CA 94143-1711	5,000 00
UC REGENTS FOR THE PREHE 220 Montgomery Street, 5th Floor, San Francisco, CA 94143-0248	2,500 00
Total Educational Contributions	<u>44,000 00</u>
GRAND TOTALS	<u>576,082 00</u>