

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2013

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

► Do not enter Social Security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For	cale	ndar	year 2013, or t	ax year beginnii	ng		, 20	UI3,	and ending		,				
Lif	Lifeguard Charitable Fund, Inc									Α	Employer identification nur 77-0344456	nber			
432	0	Eas	Hyde t Waiola							В	Telephone number (see the 808-874-3839	instructions)			
			HI 96753-		Г	-1, , ,		, .		С	If exemption application is	pending, check here			
G	he	ck all	that apply:	Initial return	-	Initial return of a former public charity Amended return				1 Foreign organizations, chec	k here				
				Address char	ige	Name change				2 Foreign organizations meet					
H Check type of organization: X Section 5										here and attach computation					
	L			nonexempt cha			·		orivate foundation	E	E If private foundation status was terminated under section 507(b)(1)(A), check here				
ı			et value of all asse It II, column (c), lin		J Acc	ounting: Other (sp	method.	_]Ca	ash X Accrual	F	If the foundation is in a 60	·			
•	\$. , , , ,		(Part I,			e or	cash basis)		under section 507(b)(1)(B)				
Pai	11		nalysis of Re	evenue and total of amount	s in		evenue and		(b) Net investmer	nt	(c) Adjusted net	(d) Disbursements			
		col	lumns (b), (c),	and (d) may not	neces-	exper	nses per boo	ks	income		income	for charitable purposes (cash			
		(se	eé instructions)		. ,							basis only)			
		1 2		grants, etc. received oundn is not req to at		4									
		3	Interest on say	rings and tempo		-2-,73************************************	Stranth had h) 1,								
		4	cash investme Dividends and inte	nts erest from securities			19,27	<u>9.</u>	19,27	29. 14.	29. 19,274.				
			Gross rents Net rental income					-	13/2.		23,211	3			
ь			or (loss).	n sale of assets not or	line 10		121,92	5							
RE			Gross sales price for assets on line 6a			38 Valva	121,52	<u>. </u>							
E V E N		7 8		ome (from Part IV, lin	e 2).	7.7			121,92		7,034.				
บ		9	Income modifi		•		4/1		100	***************************************					
Ε	1	10a	Gross sales less returns and allowances.			30		31 T	i i j	3					
		b	Less Cost of goods sold .			.e.		1		. 2000	enamika eserii. Aa				
			Gross profit/(loss	, ,						5.7		(C.7)			
		11	Other income	(attach schedule	•)										
			Total. Add line				141,22		141,22	28.	26,337.				
		13 14	Compensation of o Other employee sa	fficers, directors, trust	ees, etc			0.							
	l		, ,	, employee bene	fits										
	A		Legal fees (attach					5							
	M		Accounting fees (a Other prof fees (a	· ·	St 2		<u> </u>	0	CEIVED						
õ	N	17	Interest	tauti sony			IC! F	F:	11 -	<u>ラル</u> ガル					
OPERAT	S T R	18	Taxes (attach schedule)		Stm 3		1 66	5.	8 204 (_					
Ą	Ā		Depreciation (sch) and deple	attacn etion					<u></u>	4		Anna Canada de Santa			
N G	ě		Occupancy Travel conference	ences, and meet	ınas		المستعدد	<u>``</u>	という 「」	-					
A N D	E X P	22	Printing and p	ublications	_					,					
Ď	Ê	23	•	es (attach sched) See Stateme	-		9,00	1	9,00	11					
	N S	24	Total operatin	g and administr	ative				·						
	ร	25	expenses. Add Contributions, aift	Ines 13 througs, grants paid Par	h 23. L. XV		11,89 60,00		9,00			60,000.			
			Total expense	s and disbursen											
	-	27	Add lines 24 a Subtract line 2	na 25. 26 from line 12:	·	\$ 55 · 3	71,89	1.	9,00) <u>I</u> .	0.	60,000.			
		а	Excess of reve	enue over expen	ses		69,33	7							
		b		ome (if negative, ente	er -0-)	303 · 6		",£}	132,22	<u> </u>	Street Halley Co.				
				ne (if negative, enter			e de la companya de l	٠٠. ټور		CONTRACTOR OF THE PARTY OF THE	26,337.	Form 990 PF (2013)			

Form	990-	PF (2013) Lifeguard Charitable Fund, Inc			-034445 6 Pa		
Dark	rii 1	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year		of year		
rai	. 48	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair M	arket Value	
	1	Cash - non-interest-bearing					
	2	Savings and temporary cash investments	1,427.	63,734			
	3	Accounts receivable		All the second s	*		
		Less. allowance for doubtful accounts ▶					
	4	Pledges receivable				1,40,000	
		Less: allowance for doubtful accounts ▶					
	5	Grants receivable .					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).					
	7	Other notes and loans receivable (attach sch)		por autor			
A		Less: allowance for doubtful accounts ▶					
S	8	Inventories for sale or use					
A S E T	9	Prepaid expenses and deferred charges					
Š	10 a	Investments – U.S. and state government obligations (attach schedule)					
	Ŀ	Investments — corporate stock (attach schedule)	1,000,718.	968,247			
	۰	: Investments — corporate bonds (attach schedule)	,				
	11	Investments — land, buildings, and equipment basis	100 M (\$4 a.a.)			ante.	
		Less: accumulated depreciation (attach schedule)					
	12	Investments – mortgage loans					
	13	Investments – other (attach schedule)					
	14	Land, buildings, and equipment: basis ►		Seed Joseph	\$ 6.50 VE		
		Less: accumulated depreciation (attach schedule)					
	15	Other assets (describe ►					
	16	Total assets (to be completed by all filers -	1 000 145	1 021 001			
		see the instructions Also, see page 1, item I)	1,002,145.	1,031,981	• • • • • • •	<u> </u>	
ī	17	Accounts payable and accrued expenses .					
A	18	Grants payable				S	
B	19	Deferred revenue Loans from officers, directors, trustees, & other disqualified persons.				may benefic for	
Ļ	20					S. Aller	
÷	21	Mortgages and other notes payable (attach schedule)				3.0%	
Ī	22	Other liabilities (describe				. Markey	
Š	23	Total liabilities (add lines 17 through 22)	0.	0	_	W. P. Land	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			, , , , , ,		
NF	24	Unrestricted			, , , , , , , , , , , , , , , , , , , ,		
N F E U T N	25	Temporarily restricted			- 1 **		
TND	l	Permanently restricted					
			(177,481	
SBSA		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	-				
A B S A E L A	27	Capital stock, trust principal, or current funds	1,002,145.	1,031,981			
T A S N	28	Paid-in or capital surplus, or land, building, and equipment fund				, 4	
С	29	Retained earnings, accumulated income, endowment, or other funds			\dashv	, a	
O E R S	30	Total net assets or fund balances (see instructions)	1,002,145.	1,031,981			
0	31	Total liabilities and net assets/fund balances (see instructions)	1,002,145.	1,031,981	Takan a		
Par		Analysis of Changes in Net Assets or Fund Balance					
1	Total	net assets or fund balances at beginning of year — Part II, col of-year figure reported on prior year's return)	umn (a), line 30 (must a	agree with	1.0	002,145.	
2		r amount from Part I, line 27a.		- 2		69,337.	
_		increases not included in line 2 (itemize)		3		33,331.	
		lines 1, 2, and 3				071,482.	
4		ases not included in line 2 (itemize) See Statement	5	5		39,501.	
5 6		net assets or fund balances at end of year (line 4 minus line 5				031,981.	
	ı Çıal	not assets of fund balances at one of Joan (mis 1 minus mis e	, ,			,	

Form 990-PF (2013)

Part VI instructions

BAA Form

Page 3

	990-PF (2013) Lifeguard Charitable Fund, Inc 77-034445	_		'age 4				
Par		ons)		······································				
1 a	Exempt operating foundations described in section 4940(d)(2), check here	·						
	Date of ruling or determination letter (attach copy of letter if necessary – see instrs)							
b	b Domestic foundations that meet the section 4940(e) requirements in Part V,							
	check here ► and enter 1% of Part I, line 27b							
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)							
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable							
Z	foundations only Others enter -0-)			0.				
3	Add lines 1 and 2		2.6	645.				
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0.					
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		2.0	645.				
6	Credits/Payments							
	2012 estimated tay antic and 2012 overnoyment credited to 2013							
	Exempt foreign organizations — tax withheld at source 6b	•						
	Tax paid with application for extension of time to file (Form 8868)							
	Backup withholding erroneously withheld 6 d							
7	Total credits and payments. Add lines 6a through 6d			520.				
8	Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached			<u> </u>				
_			-2	125.				
9	Tax due. If the ball of lines of that the 7, one amount of the			145.				
10	overpayment, if the 7 is more than the total of the 5 and 5, since the annual overpaint							
11	Enter the amount of time to to be. Ordated to 2011 documents and							
<u> </u>	t VII-A Statements Regarding Activities	1	V	NI.				
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No				
	participate or intervene in any political campaign?	<u> 1 a</u>	 	X				
b	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?							
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities							
	c Did the foundation file Form 1120-POL for this year?							
ď	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.							
	(1) On the foundation >\$ 0. (2) On foundation managers >\$							
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	*.						
	foundation managers • \$ 0.		ļ	ļ				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X				
	If 'Yes,' attach a detailed description of the activities		l					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	-	ļ	ļ				
		3		X				
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a	<u> </u>	X				
t	olf 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	N	/A				
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	<u> </u>	X				
	If 'Yes,' attach the statement required by General Instruction T							
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:							
	By language in the governing instrument, or	, ,						
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict							
	with the state law remain in the governing instrument?	6	X					
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	Х					
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)							
	N/A							
H	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	<u> </u>	<u> </u>	ļ				
_	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8 b	X					
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(3)	5)						
•	for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XI	ý <u>9</u>		Х				
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names							
	and addresses	10		Х				
BAA		Form 99)-PF (2	2013)				

Form	n 990-PF (2013) Lifeguard Charitable Fund, Inc	77-	034445	6	F	age 5
Par	t VII-A Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified p advisory privileges? If 'Yes,' attach statement (see instructions)	erson had		12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemp	tion applica	tion?	13	X	
	Website address ► N/A					
14	The books are in care of ► Mark G. Hyde Telepho	one no. >	808-8	74-3	839	
	Located at ► 4320 East Waiola Loop Wailea HI ZIP + 4	▶ 967	53-845			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check he	re		N/Ā		\Box
	and enter the amount of tax-exempt interest received or accrued during the year	•	15			N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other author bank, securities, or other financial account in a foreign country?	ty over a		16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of foreign country. ▶	of the				
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			ă*	Yes	No
1 a	During the year did the foundation (either directly or indirectly):	_				35.
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			,
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	□	XNo	~	,	\$
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			A\$\$6
		□.03	21,10		İ	1
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	X No	~~	\$~~ ,	1.22
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	XNo	**,3	ř.	***
Ь	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructio	ın 1s)?	_	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	•	· []			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted act that were not corrected before the first day of the tax year beginning in 2013?	ts,	_	1 c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).					- R
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d	_	_	•	^	\$ P
Ī	and 6e, Part XIII) for tax year(s) beginning before 2013?	Yes	X No			
	If 'Yes,' list the years ▶ 20 _ , 20 _ , 20 _ , 20	_	_		<u> </u> ,	
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 49	M2(2)(2)				
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 49)					
	all years listed, answer 'No' and attach statement - see instructions.)			2 b	N	/A
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the year 20 , 20 , 20 .	s here.				
3 =	Did the foundation hold more than a 2% direct or indirect interest in any business	_	_			
	enterprise at any time during the year?	Yes	X No		ļi L	
b	of 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period appropriate the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or	on oved	_	`.		,
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	1		3 b	N	/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		х
	Dath. 6144			***	*	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of			L	<u> </u>	<u> </u>
	the tax year beginning in 2013?			4 b	<u> </u>	Х
RAA			Fo	rm 99	0.PF	(2013)

Form 990-PF (2013) Lifeguard Charitak	ole Fund, Inc	7800 KT 15 15	77-0	344456	Page 6
Part VIBB Statements Regarding Activiti		4720 May Be Requ	uired (continued)	
5 a During the year did the foundation pay or incu (1) Carry on propaganda, or otherwise attempt		n (section 4945(e))?	Yes	X No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section	4955), or to carry	☐Yes	X No	*.
(3) Provide a grant to an individual for travel,	study, or other similar			X No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charıtable, etc, or 4940(d)(2)? (see ınstru	ganization described ictions)	Yes	X No	\$^
(5) Provide for any purpose other than religio educational purposes, or for the preventio	us, charitable, scientific n of cruelty to children	, literary, or or animals?	Yes	X No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or in	the transactions fail to o a current notice regard	qualify under the except ding disaster assistance	tions	5 b	N/A
(see instructions)? Organizations relying on a current notice rega	rding disaster assistand	ce check here			N/A
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	☐ No	
If 'Yes,' attach the statement required by Reg	ulations section 53 4945	5-5(d).			
6 a Did the foundation, during the year, receive are on a personal benefit contract?			Yes	XNo	
b Did the foundation, during the year, pay premi	iums, directly or indirec	tly, on a personal bene	fit contract?	6 b	X
If 'Yes' to 6b, file Form 8870 7 a At any time during the tax year, was the found	lation a narty to a prob	ibited tax shelter transa	iction? Yes	XNo	
b If 'Yes,' did the foundation receive any procee				N/A 7b	
Parts Information About Officers, D	rectors, Trustees,	Foundation Manag	ers, Highly Paid	**/	4 1
and Contractors					
1 List all officers, directors, trustees, foundation	n managers and their o	compensation (see inst	ructions).		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benef plans and deferre compensation	it other a	se account, allowances
See Statement 6					
		0.		o.	0.
	4 11 41 1 1 1		> 16	MEI	
2 Compensation of five highest-paid employees (or					
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benef plans and deferre compensation	ıt other a	se account, allowances
None					
Total number of other employees paid over \$50,000)			P	0
BAA	TEEA0306L 0	7/10/13		Form 99	0-PF (2013)

Form Part	990-PF (2013) Lifeguard Charitable Fund, Inc Information About Officers, Directors, Trustees, Foundation Managers, Hi and Contractors (continued)	77-034 ghly Paid E	4456 Page 7 mployees,
3	Five highest-paid independent contractors for professional services (see instructions). If none, enter	r 'NONE.'	-
	(a) Name and address of each person paid more than \$50,000 (b) Type of serv	ice	(c) Compensation
None	e		
			_
~			
Total	number of others receiving over \$50,000 for professional services	-	
			0
Part	Summary of Direct Charitable Activities		
List the	foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the numberations and other beneficiaries served, conferences convened, research papers produced, etc.	er of	Expenses
	See Part XV		· · · · · · · · · · · · · · · · · · ·
2		 -	
3			
•			
4			
Part	Summary of Program-Related Investments (see instructions)		
Descr	tibe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1			
	N/A		
2		 -	
All of	ther program-related investments. See instructions.		
3	, ,		
		·	
	Add lines 1 through 3	•	0.
BAA			Form 990-PF (2013)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	60,000.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purpose	es 2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 Ь	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, lin	ne 4 4	60,000.
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	60,000.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2013)

Part XIII Undistributed Income (see instructions)

	•			(a) Corpus	(b) Years prior	r to 2012	(c) 2012	(d) 2013
1 Distributa	ble amount fo	or 2013 from Part XI,	:-}\$\$P**		*		* **	47,941.
		as of the end of 2013:	,sjko	Mare .				
	ount for 2012	=			· %		0.	
3 Excess distri	or years: 20					0.	<u></u>	
a From 200	•	í -	¥.	₩> •	**. &			
b From 200		7,527. 12,145.	*					
c From 201		11,310.						
d From 201	=	10,158.	**.	***	~ s 4#		"	
e From 201		7,067.						
_	nes 3a throug			48,207.				
	-	for 2013 from Part	, 1	10,201.	ş		*	
XII, line 4	•	60,000.						
		ot more than line 2a				× l	0.	
				**			***	
Election	required — se	d income of prior years e instructions)				0.		- American de la company de la
-	•				*			
		s out of corpus ee instructions)		0.	· Ž	`		
d Applied to	o 2013 distribi	utable amount					,	47,941.
		ributed out of corpus		12,059.	3	^83%		
5 Excess distri				0.				0.
(If an ame	ount appears	in column (d), the shown in column (a).)						
Saine ain	ount must be	Shown in Column (a).)	· 🐠	* <u>(</u>			~~	-
6 Enter the	net total of e	ach column as	"					
indicated								
a Corpus. Add	lines 3f, 4c, and	4e. Subtract line 5		60,266.		,		
b Prior year	rs' undistribute	ed income. Subtract						
	om line 2b					0.		
c Enter the	amount of pr	or years' undistribut- notice of deficiency		<i>₩</i> .′,			,	
has been	issued, or on	which the section				_		
4942(a) ta	ax has been p	reviously assessed	<u></u>			0.		
		ne 6b. Taxable		· , ·				
amount –	- see ınstructı	ons		**************************************		0.		
e Undistribute	d income for 2012	2. Subtract line 4a from					•	
line 2a. Taxa	able amount — se	e instructions	ļ	, «.			0.	
f Undistribi	uted income fo	or 2013. Subtract lines						
4d and 5 distributed		his amount must be		*				
		tributions out of						0.
corpus to	satisfy requir	ements imposed						
by section (see instri	170(b)(1)(F)	or 4942(g)(3)		0.		٠,		
•	•			0.				
8 Excess di applied or	stributions ca n line 5 or line	rryover from 2008 not 7 (see instructions).		7,527.				
• •		,		1,321.				
Subtract I	i stributions c ines 7 and 8	arryover to 2014. from line 6a		52,739.				
10 Analysis of								
a Excess fro		12,145.		<i>48</i> ° "		^	***	
b Excess from		11,310.						
c Excess fro		10,158.						
d Excess fro	om 2012	7,067.		*				
e Excess fro	om 2013	12,059.						

Form 990-PF (2013) Lifeguard Charita	able Fund, I	nc		77-0344456	Page 10
Part XIV Private Operating Foundat	<u> </u>		· · · · · · · · · · · · · · · · · · ·		N/A
1 a If the foundation has received a ruling or dete is effective for 2013, enter the date of the	ruling		• • • • • •	•	
b Check box to indicate whether the foundat		erating foundation d		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	/L\ 2012	Prior 3 years	(4) 2010	(a) Tatal
investment return from Part X for each year listed	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, fine 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c. 					
3 Complete 3a, b, or c for the alternative test relied upon				:	
a 'Assets' alternative test — enter:					
(1) Value of all assets		ļ			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed		_			
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					<u>. </u>
Part XV Supplementary Information assets at any time during th	(Complete this	part only if the	foundation had	1 \$5,000 or more	ın
		istructions.)			
Information Regarding Foundation Managers of the foundation who have close of any tax year (but only if they have None	e contributed more t	han 2% of the total co than \$5,000). (See	ontributions received section 507(d)(2))	by the foundation befo	ore the
<u></u>					
b List any managers of the foundation who own a partnership or other entity) of which the None	10% or more of the foundation has a 1	stock of a corporation in the stock	on (or an equally large est.	e portion of the owner	ship of
2 Information Regarding Contribution, Gran	nt. Gift. Loan. Scho	olarship, etc. Progra	ams:		
Check here X if the foundation only marequests for funds. If the foundation make complete items 2a, b, c, and d	kes contributions to	preselected charitab	le organizations and o		
a The name, address, and telephone number of	r e-mail of the perso	n to whom applicatio	ns should be address	ed	
- , , , ,					
b The form in which applications should be	submitted and info	rmation and materia	als they should inclu	de.	
c Any submission deadlines:	_				
d Any restrictions or limitations on awards,	such as by geograf	ohical areas, charita	ble fields, kinds of	nstitutions, or other	factors:
army restrictions or institutions on awards, s	us by googia	Groco, oriente			. 2. 2. 2. 2
			1-1-1-1		

3 Grants and Contributions Paid During the Year or Approved for Future Payment								
Recipient	If recipient is an individual, show any relationship to any foundation manager or	Foundation status of	Purpose of grant or contribution	Amount				
Name and address (home or business)	substantial contributor	recipient						
a Paid during the year Vista Center For The Blind 2470 El Camino Real #107 Palo Alto, CA 94306,	None		Services for the blind	10,000.				
Valley Medical Center 2400 Moorpark Ave., #201 San Jose, CA 95128,	None		Tattoo removal program	10,000.				
George Mark Children's House 212 George Mark Lane San Leandro, CA, CA 94402	None		Funds for Breast Cancer Research	10,000.				
Planned Parenthood Mar Monte 1691 The Alameda San Jose, CA 95126	None		Women's health, excluding abortions	10,000.				
Healthier Kids Foundation 4030 Moorpark Ave. Suite 107 San Jose, CA 95117	None		Children's Health	20,000.				
Total	<u> </u>	1	► 3a	60,000.				
b Approved for future payment								
		į						
Total		I	<u>►</u> 3b					

Page 12

Part XVI-A Analysis of Income-Producing Activities

Enter gros	s amounts unless otherwise indicated.		d business income	Excluded	by section 512, 513, or 514	(e)	
		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income (See instructions)	
_	ram service revenue:			code			
.a							
b		 					
с		 		+			
e		+					
·						-	
n Fees	and contracts from government agencies	+					
_	bership dues and assessments						
	st on savings and temporary cash investments		· · · · · · · · · · · · · · · · · · ·	14	29.		
	lends and interest from securities			14	19,274.		
	rental income or (loss) from real estate:		. ,		×, ×,		
	-financed property						
b Not o	debt-financed property						
6 Net re	ental income or (loss) from personal property						
7 Othe	r investment income						
8 Gain o	or (loss) from sales of assets other than inventory					121,925.	
9 Net i	ncome or (loss) from special events						
10 Gros	s profit or (loss) from sales of inventory						
11 Othe	r revenue.		· • **	ř	74 S.	***	
а							
b							
c							
d							
е							
12 Subt	otal Add columns (b), (d), and (e)	/ 4 °			19,303.	121,925.	
	I. Add line 12, columns (b), (d), and (e)				13	141,228.	
(See work	sheet in line 13 instructions to verify calculati	ons)					
Part XV	I-B Relationship of Activities to the	e Accompli	shment of Exem	pt Purp	oses		
Line No.	Explain below how each activity for which is accomplishment of the foundation's exempt	ncome is repo	orted in column (e) of	Part XVI-	A contributed important	y to the	
_	accomplishment of the foundation's exempli	t purposes (o	ner than by providing	Turius 101	Such purposes) (See ii	istructions)	
N/A							
		<u>-</u>				•	
		· · · · · · · · ·					
_							
					-		
					<u>,</u>		
							
		 					
	+						
	 					· · · · · · · · · · · · · · · · · · ·	
			 -		 		

Form 990-PF (2013) Lifeguard Charitable Fund, Inc 77-0344456 Part Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

<u> </u>							1		
rganization directly d in section 501(c) o o political organizati	or indirectly er if the Code (otl	ngage in any of t her than section	he following with 501(c)(3) organi	n any otl zations)	her organization or in section 5	า 27,		Yes I	No
		a noncharitable e	exempt organiza	tion of:			*	d a	,
1							1 a (1)		X
r assets							1 a (2)		X
nsactions.							200		
s of assets to a none	charitable exer	mpt organization					1 b (1)		X
hases of assets fron	n a noncharital	ble exempt orgar	nization .				1 b (2)		X
al of facilities, equip	ment, or other	r assets					1 b (3)		X
bursement arranger	ments .						1 b (4)		X
s or loan guarantee:	S						1 b (5)		X
ormance of services	or membershi	p or fundraising	solicitations				1 b (6)		Х
of facilities, equipme	ent, mailing list	ts, other assets,	or paid employe	es			1 c		X
. other assets, or sen	vices aiven by t	he reporting found	lation. If the found	dation re	ceived less than	fair market va	alue in	ue of	
								ngements	
<u> </u>								-	
							•		
							·		
		-							
								-	
-									
							•		
d in section 501(c) o	of the Code (ot	I with, or related to ther than section	o, one or more ta: 501(c)(3)) or in	c-exempt section	t organizations 527?		Yes	XN	lo
<u>`</u>		(b) Type	of organization		(c)	Description	of relationship		
		37 71					<u></u>		
								-	
			-						
								-	
enalties of perjury, I declare	e that I have exami	ined this return, includi	ing accompanying sch	nedules and	d statements, and to	the best of my k	nowledge and belief,	it is true,	
Man	of preparer (other t		2/14/14			leuge	May the this retur preparer	RS discus n with the shown bel	
ure of officer or trustee			Date	Tit	le				No
Print/Type preparer's nan	ne	Preparer's	ignature		Date 7 / 1	Check	ıf PTIN		
John Tim Wor	den	John 1	Am\worden		111114	self-employ	ed P00370	252	
Firm's name 🕨 ₩	ORDEN AND	WORDEN CE	A/S			Firm's EiN ► 9	94-2442003		
Firm's address 🕨 🤦									
S	AN JOSE,	CA 95129-3	408			Phone no			
				·			Form 990)- PF (20	13)
	o political organizations from the reporting from the reporting rassets insactions. So of assets to a nonemases of assets from all of facilities, equipment arrangers or loan guaranteer from ance of services of facilities, equipment facilities, equipment facilities, equipment facilities, equipment facilities, equipment facilities, equipment facilities, other assets, or sensetion or sharing an action or sharing are formation of the following land to the follow	o political organizations? Is from the reporting foundation to assets Insactions. Is of assets to a noncharitable exemples of assets from a noncharitable and of facilities, equipment, or other abursement arrangements. It is or loan guarantees Infacilities, equipment, mailing lists of facilities, equipment, mailing lists of facilities, equipment, mailing lists of facilities, or services given by the saction or sharing arrangement, should be a service of officer or sharing arrangement, should be a service of officer or trustee. Indication directly or indirectly affiliated the following schedule of the code (of complete the code (of complete the code (of complete the code (of complete the code (or political organizations? Is from the reporting foundation to a noncharitable of assets from the reporting foundation to a noncharitable or assets in a noncharitable exempt organization hases of assets from a noncharitable exempt organization or facilities, equipment, or other assets, or organization or sharing arrangement, and in the reporting found for the casets, or services given by the reporting found for assets, or services given by the reporting found for a saction or sharing arrangement, show in column (dough) Amount involved (c) Name of noncharitable exempt or section 501(c) of the Code (other than section complete the following schedule Name of organization (b) Type The of officer or trustee (b) Type The of officer or trustee (c) SARATOGA AVE STE WORDEN AND WORDEN CP Firm's name (c) WORDEN AND WORDEN CP Firm's name (c) WORDEN AND WORDEN CP Firm's name (c) SARATOGA AVE STE	or political organizations? Is from the reporting foundation to a noncharitable exempt organization assets from a noncharitable exempt organization and of facilities, equipment, or other assets bursement arrangements is or loan guarantees or mance of services or membership or fundraising solicitations of facilities, equipment, mailing lists, other assets, or paid employe swer to any of the above is "Yes," complete the following schedule. Indiation directly or indirectly affiliated with, or related to, one or more tail of in section 501(c) of the Code (other than section 501(c)(3)) or in complete the following schedule Name of organization (b) Type of organization (c) Name of noncharitable exempt organization (b) Type of organization (c) Type of organization (b) Type of organization (c) Type of organization (d) Type of organization (e) Type of organization (f) Type of organization (g) Type of organization (h) Type of organization	or political organizations? Is from the reporting foundation to a noncharitable exempt organization of: If assets Insactions. Is of assets to a noncharitable exempt organization In asses of assets from a noncharitable exempt organization In asses of assets from a noncharitable exempt organization In asset of facilities, equipment, or other assets Industrial exercises or membership or fundraising solicitations In a facilities, equipment, mailing lists, other assets, or paid employees In a services or membership or fundraising solicitations In a facilities, equipment, mailing lists, other assets, or paid employees In a service or services given by the reporting foundation. If the foundation research or sharing arrangement, show in column (d) the value of the goods In a section of Sharing arrangement, show in column (d) the value of the goods In a section of sharing arrangement, show in column (d) the value of the goods In a section SOI(c) of the Code (other than section SOI(c)(3)) or in section In a section SOI(c) of the Code (other than section SOI(c)(3)) or in section In a section SOI(c) of the Code (other than section SOI(c)(3)) or in section In a section SOI(c) of the Code (other than section SOI(c)(3)) or in section In a section SOI(c) of the Code (other than section SOI(c)(3)) or in section In a section SOI(c) of the Code (other than section SOI(c)(3)) or in section In a section SOI(c) of the Code (other than section SOI(c)(3)) or in section In a section SOI(c) of the Code (other than section SOI(c)(3)) or in section In a section SOI(c) of the Code (other than section SOI(c)(3)) or in section In a section SOI(c) of the Code (other than section SOI(c)(3)) or in section In a section SOI(c) of the Code (other than section SOI(c)(3)) or in section In a section SOI(c) of the Code (other than section SOI(c)(3)) or in section In a section SOI(c) of the Code (other than section SOI(c)(3)) or in section In a section SOI(c) of the Code (other than section SOI(c)(3)) or in section In a section SOI(c) of the Code (othe	is from the reporting foundation to a noncharitable exempt organization of: assets assets in a sasets of a seek of a seek of a seek of a noncharitable exempt organization assets of assets from a noncharitable exempt organization also if facilities, equipment, or other assets bursement arrangements so or loan guarantees burnance of services or membership or fundraising solicitations of facilities, equipment, mailing lists, other assets, or paid employees sever to any of the above is "Yes," complete the following schedule. Column (b) should alw in, other assets, or services given by the reporting foundation, if the foundation received less than saction or sharing arrangement, show in column (d) the value of the goods, other assets, (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of trans d in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? complete the following schedule Name of organization (b) Type of organization (c) where the following schedule is and statements, and to the code (other than section 501(c)(3)) or in section 527? complete the following schedule Name of organization (preparer (other than taxpayer) is based on all information of which preparer has any know and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any know and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any know and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any know and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any know and the preparer is prepared. Preparer is popular to the preparer of the preparer is popula	a from the reporting foundation to a noncharitable exempt organization of: assets nsactions. of assets to a noncharitable exempt organization allowers of facilities, equipment, or other assets bursement arrangements so or loan guarantees arrance of services or membership or fundraising solicitations of facilities, equipment, mailing lists, other assets, or paid employees swert to any of the above is "Yes," complete the following schedule. Column (b) should always show the swert to any of the above is "Yes," complete the following schedule. Column (b) should always show the saction or sharing arrangement, show in column (d) the value of the goods, other assets, or services for (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transaction indication directly or indirectly affiliated with, or related to, one or more tax-exempt organizations of in section 501(c) of the Code (other than section 501(c)(3)) or in section 52?? complete the following schedule Name of organization (b) Type of organization (c) Description (c) Description (d) Description (e) Description (f) Type of organization (g) Description (h) Type of organization (h) Type of or	o political organizations? If from the reporting foundation to a nonchantable exempt organization of: 1 a (1) 1 a (2) 1 a (3) 1 b (4) 1 b (3) 1 b (4) 2 b (4)	rganzation directly or indirectly engage in any of the following with any other organization of in section 527, o political organizations of in section 527, o political organizations of in section 527, o political organizations of it in section 527, o political organizations of it in section 527, o political organization of: 1 a (1) 1 a (2) 1 a (2) 1 a (2) 1 a (3) 1 a (2) 1 a (3) 1 a (3) 1 a (3) 1 a (4) 1 a (2) 1 a (3) 1 a (3) 1 a (4) 1 a (3) 1 a (4) 1 a (2) 1 a (3) 1 a (4) 1 a (3) 1 a (4) 1 a (2) 1 a (3) 1 a (4) 1 a (3) 1 a (4) 1 a (3) 1 a (4) 1 a (4) 1 a (5) 1 a (6) 1 a (7) 1 a (8) 1 a (8) 1 a (9) 1 a (9) 1 a (1) 1 a (1) 1 a (1) 1 a (2) 1 a (2) 1 a (3) 1 a (3) 1 a (3) 1 a (3) 1 a (4) 1 a (2) 1 a (2) 1 a (3) 1 a (4) 1 a (4) 1 a (4) 1 a (5) 1 b (6) 1 c c c c c c c c c c c c c c c c c c

2013	Federal Statements Lifeguard Charitable Fund, Inc % Mark G. Hyde	Page 1 77-0344456
Statement 1 Form 990-PF, Part I, Line 16a Legal Fees		
Vandeweghe	(a) (b) Net (c) Expenses Investment Adjuste Per Books Income Net Inco \$ 75. Total \$ 75. \$ 0. \$	
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees		
Accounting Fees	(a) (b) Net (c) Expenses Investment Adjuste per Books Income Net Inco \$ 2,150. Total \$ 2,150. \$ 0. \$	
Statement 3 Form 990-PF, Part I, Line 18 Taxes		
FIT paid FTB	(a) (b) Net (c) Expenses Investment Adjuste per Books Income Net Inco \$ 630. 35. Total \$ 665. \$ 0. \$	(d) d Charitable me Purposes 0. \$ 0.
Statement 4 Form 990-PF, Part I, Line 23 Other Expenses		
Brokerage fees	(a) (b) Net (c) Expenses Investment Adjuste per Books Income Net Inco \$ 9,001. \$ 9,001. Total \$ 9,001. \$ 9,001.	ed Charitable
Statement 5 Form 990-PF, Part III, Line 5 Other Decreases Net Unrealized Gains or Lo	osses on Investments Tota	. \$ 39,501. 1 \$ 39,501.

2013

Federal Statements

Lifeguard Charitable Fund, Inc % Mark G. Hyde Page 2

Statement 6
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	_ *
Mark G. Hyde 4320 East Waiola Loop Wailea, HI 96753-8452	Pres/director 1.00	\$ 0.	\$ 0.	\$ 0.
S. Joseph Aita, MD 282 Kaanapali Drive Napa, CA 94558	VP/Director 1.00	0.	0.	0.
Robert D. Burnett, MD 23200 Via Esplendor #37 Cupertino, CA 95014	Treas/Director 1.00	0.	0.	0.
Arthur J. Young 318 Hawthorne Ave Los Altos, CA 94022	Director 1.00	0.	0.	0.
H. Sister Julie Hyer 1257 E. Siena Heights Dr Adrian, MI 49221	Secretary/Direc 1.00	0.	0.	0.
	Total	\$ 0.	\$ 0.	\$ 0.