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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation THE SMITTCAMP FAMILY FOUNDATION		A Employer identification number 77-0343026
Number and street (or P.O. box number if mail is not delivered to street address) 1265 N. MINNEWAWA AVENUE	Room/suite	B Telephone number (559) 299-2540
City or town, state or province, country, and ZIP or foreign postal code CLOVIS, CA 93619-8738		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 6,733,263. (Part I, column (d) must be on cash basis.)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		85,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		21,047.	21,047.		STATEMENT 1
4 Dividends and interest from securities		127,088.	127,088.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		296,186.			
b Gross sales price for all assets on line 6a 3,267,199.			296,186.		
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)		4,237.	4,237.		STATEMENT 3
11 Other income		533,558.	448,558.		
12 Total. Add lines 1 through 11		36,000.	36,000.		0.
13 Compensation of officers, directors, trustees, etc.					
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		8,111.			0.
c Other professional fees STMT 5		17,084.			0.
17 Interest					
18 Taxes STMT 6		23,554.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		3,242.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		87,991.	53,084.		0.
25 Contributions, gifts, grants paid		323,120.			323,120.
26 Total expenses and disbursements. Add lines 24 and 25		411,111.	53,084.		323,120.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		122,447.			
b Net investment income (if negative, enter -0-)			395,474.		
c Adjusted net income (if negative, enter -0-)				N/A	

ON EXTENSION

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments	1,981,258.	163,582.	163,582.	
	3 Accounts receivable				
	Less allowance for doubtful accounts				
	4 Pledges receivable				
	Less allowance for doubtful accounts				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable	10,089.			
	Less allowance for doubtful accounts	0.	10,089.	10,089.	10,089.
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock	STMT 9 3,967,476.	5,640,703.	5,187,314.	
	c Investments - corporate bonds	STMT 10 1,087,182.	1,354,078.	1,322,278.	
	Liabilities	11 Investments - land, buildings, and equipment basis			
Less accumulated depreciation					
12 Investments - mortgage loans					
13 Investments - other					
14 Land, buildings, and equipment basis					
Less accumulated depreciation					
15 Other assets (describe TRAIN)		50,000.	50,000.	50,000.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		7,096,005.	7,218,452.	6,733,263.	
17 Accounts payable and accrued expenses					
18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe)				
23 Total liabilities (add lines 17 through 22)	0.	0.			
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	7,096,005.	7,218,452.		
	30 Total net assets or fund balances	7,096,005.	7,218,452.		
31 Total liabilities and net assets/fund balances	7,096,005.	7,218,452.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,096,005.
2 Enter amount from Part I, line 27a	2	122,447.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	7,218,452.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,218,452.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 3,267,199.		2,971,013.	296,186.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			296,186.

2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$ 2 296,186.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	328,000.	6,978,275.	.047003
2011	209,764.	6,735,575.	.031143
2010	157,050.	5,891,208.	.026658
2009	167,250.	4,899,098.	.034139
2008	61,500.	6,347,659.	.009689

2 Total of line 1, column (d) 2 .148632

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 .029726

4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 4 7,157,003.

5 Multiply line 4 by line 3 5 212,749.

6 Enter 1% of net investment income (1% of Part I, line 27b) 6 3,955.

7 Add lines 5 and 6 7 216,704.

8 Enter qualifying distributions from Part XII, line 4 8 323,120.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)	1	3,955.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	2	0.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	3	3,955.
3	Add lines 1 and 2	4	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	5	3,955.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	14,800.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	14,800.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	10,845.
11	Enter the amount of line 10 to be Credited to 2014 estimated tax <input checked="" type="checkbox"/> 10,845. Refunded <input checked="" type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► THE SMITTCAMP FAMILY FOUNDATION Telephone no ► (559) 299-2540 Located at ► 8100 N. MINNEWAWA, CLOVIS, CA ZIP+4 ► 93611			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	
Organizations relying on a current notice regarding disaster assistance check here		
1b		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		X
1c		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
If "Yes," list the years ► 2012		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		X
2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	
3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		X
4b		

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		36,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3

0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,434,183.
b	Average of monthly cash balances	1b	831,810.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	7,265,993.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,265,993.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	108,990.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,157,003.
6	Minimum investment return. Enter 5% of line 5	6	357,850.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	357,850.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	3,955.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	3,955.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	353,895.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	353,895.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	353,895.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	323,120.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	323,120.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3,955.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	319,165.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				353,895.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			329,432.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 323,120.				
a Applied to 2012, but not more than line 2a			323,120.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount	0.			0.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a. Taxable amount - see instr.			6,312.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				353,895.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED STATEMENT OF GRANTS AND CONTRIBUTIONS MADE DURING THE YEAR				323,120.
Total			3a	323,120.
b Approved for future payment				
NONE				
Total			3b	0.

Form 990-PF (2013)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	21,047.		
4 Dividends and interest from securities			14	127,088.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			14	4,237.		
8 Gain or (loss) from sales of assets other than inventory			18	296,186.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		448,558.		0.
13 Total. Add line 12, columns (b), (d), and (e)						448,558.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No


b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Carol S. Copeland *11-12-2014* *secretary*

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name J. SCOTT BRISTOL, CPA	Preparer's signature 	Date 11/12/14	Check <input type="checkbox"/> if self-employed	PTIN P00852629
	Firm's name ▶ STOUGHTON DAVIDSON ACCOUNTANCY CORP			Firm's EIN ▶ 94-2248751	
	Firm's address ▶ 2520 WEST SHAW LANE, SUITE 101 FRESNO, CA 93711			Phone no (559) 436-1200	

Form **990-PF** (2013)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990

OMB No 1545-0047

2013

Name of the organization

THE SMITTCAMP FAMILY FOUNDATION

Employer identification number

77-0343026

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

THE SMITTCAMP FAMILY FOUNDATION

77-0343026

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LYONS MAGNUS, INC. 1636 S. 2ND STREET FRESNO, CA 93702	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	ROBERT SMITTCAMP 5811 N. FORKNER FRESNO, CA 93711	\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	WAWONA FROZEN FOODS 100 W ALLUVIAL AVE CLOVIS, CA 93611	\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	WILLIAM SMITTCAMP 10152 N. PEACH FRESNO, CA 93611	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	BRENT SMITTCAMP 5811 N. FORKNER FRESNO, CA 93711	\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

THE SMITTCAMP FAMILY FOUNDATION

77-0343026

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

THE SMITTCAMP FAMILY FOUNDATION

77-0343026

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

THE SMITTCAMP FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a RBC - SEE SCHEDULE		P	VARIOUS	VARIOUS
b CHARLES SCHWAB - SEE SCHEDULE		P	VARIOUS	VARIOUS
c JP MORGAN #1009 - SEE SCHEDULE		P	VARIOUS	VARIOUS
d JP MORGAN #1009 - SEE SCHEDULE		P	VARIOUS	VARIOUS
e JP MORGAN #3002 - SEE SCHEDULE		P	VARIOUS	VARIOUS
f JP MORGAN #3002 - SEE SCHEDULE		P	VARIOUS	VARIOUS
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 706,372.		640,613.	65,759.
b 1,563,747.		1,402,943.	160,804.
c 78,588.		77,175.	1,413.
d 229,090.		226,126.	2,964.
e 365,047.		317,355.	47,692.
f 324,355.		306,801.	17,554.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Losses (from col (h)) Gains (excess of col (h) gain over col. (k), but not less than "0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			65,759.
b			160,804.
c			1,413.
d			2,964.
e			47,692.
f			17,554.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) (If gain, also enter in Part I, line 7 If (loss), enter "0-" in Part I, line 7)	2	296,186.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "0-" in Part I, line 8	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	197.	197.	
DAIN RAUSCHER	20,841.	20,841.	
JP MORGAN ACCT # 1009	2.	2.	
JP MORGAN ACCT # 3002	7.	7.	
TOTAL TO PART I, LINE 3	21,047.	21,047.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	7,292.	0.	7,292.	7,292.	
DAIN RAUSCHER	83,004.	0.	83,004.	83,004.	
JP MORGAN ACCT # 1009	5,715.	0.	5,715.	5,715.	
JP MORGAN ACCT # 3002	31,077.	0.	31,077.	31,077.	
TO PART I, LINE 4	127,088.	0.	127,088.	127,088.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DAIN RAUSCHER	37.	37.	
CHARLES SCHWAB	4,200.	4,200.	
TOTAL TO FORM 990-PF, PART I, LINE 11	4,237.	4,237.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	8,111.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	8,111.	0.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	17,084.	17,084.		0.
TO FORM 990-PF, PG 1, LN 16C	17,084.	17,084.		0.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	3,554.	0.		0.
FEDERAL INCOME TAX	20,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	23,554.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CALIFORNIA FORM 199	20.	0.		0.
BANK CHARGES	120.	0.		0.
MISC	222.	0.		0.
COMMUNITY ACTIVITIES	2,880.	0.		0.
TO FORM 990-PF, PG 1, LN 23	3,242.	0.		0.

FOOTNOTES

STATEMENT 8

THE SMITTCAMP FAMILY FOUNDATION DOES NOT PARTICIPATE
IN ANY GRANT OR LOAN PROGRAM OTHER THAN CONTRIBUTIONS
TO OTHER SEC. 501(C) ORGANIZATIONS

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
RBC - SEE STMT 13	358,686.	568,223.
CHARLES SCHWAB - SEE STMT 14	2,837,031.	1,865,614.
JP MORGAN - SEE STMT 15	2,444,986.	2,753,477.
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,640,703.	5,187,314.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
RBC - SEE STMT 13	1,354,078.	1,322,278.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,354,078.	1,322,278.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ELIZABETH KIMBALL 150 W. WYNDOVER CLOVIS, CA 93611	PRESIDENT 5.00	12,000.	0.	0.
CAROL COPELAND 4444 E. NEES CLOVIS, CA 93611	SECRETARY/HISTORIAN 5.00	12,000.	0.	0.
ROBERT SMITTCAMP 5811 N. FORKNER FRESNO, CA 93711	TREASURER 2.00	0.	0.	0.
WILLIAM SMITTCAMP 10152 N. PEACH FRESNO, CA 93611	VICE PRESIDENT 2.00	0.	0.	0.
JAMES M. BELL 5200 N. PALM AVE. SUITE 211 FRESNO, CA 93704	DIRECTOR 2.00	0.	0.	0.
HERB LILES 1463 W. ESCALON AVE. FRESNO, CA 93711	CHIEF FINANCIAL OFFICER 5.00	12,000.	0.	0.
ALBERT PETERSON 28605 PITTMAN HILL ROAD CLOVIS, CA 93611	DIRECTOR 2.00	0.	0.	0.
CHARLES SHILLITO 740 N. TERRY AVENUE CLOVIS, CA 93611	DIRECTOR 2.00	0.	0.	0.
MARIE RIGGS 650 N. CHERRY LANE CLOVIS, CA 93611	DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		36,000.	0.	0.

The Smittcamp Family Foundation
Attachment to Form 990-PF

Engagement 2013 W/P's - RBC Activity Attachment FED

RBC Dain Rauscher - Corporate Stock
12/31/13

Statement 13

<u>Description</u>	<u>Shares</u>	<u>Book Value</u>	<u>Fair Market Value</u>
AT&T Inc. New	2,550	62,408	89,658
Bristol Myers	2,820	63,334	149,883
Conagra Foods Inc	2,650	63,404	89,305
General Motors Company	42	4,544	1,717
Northwestern Corp	947	81,278	41,024
OGE Energy Corp	5,240	69,220	177,636
UTS Mototrs Liquidation Company	200	-	6,430
Alpine Total Dynamic Div Fund	3,000	14,498	12,570
	<u>17,449</u>	<u>358,686</u>	<u>568,223</u>

RBC Dain Rauscher - Bond
12/31/13

Statement 13

<u>Description</u>	<u>Shares</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Aegon NV 7.25%	2,000	50,000	50,740
Aegon NV 8%	3,000	81,059	84,570
Bank of America Corp 6.625%	4,000	102,563	100,280
Blackrock Floating Rate Income	1,000	14,229	13,960
Blackrock Credit Allocation Income Trust	1,923	53,650	25,114
Citigroup Inc 8.125%	2,000	55,302	57,000
Duke Energy Corporation 5.125%	4,000	100,406	82,600
Eaton Vance Senior Floating Rate	2,400	39,783	36,144
Blackrock Floating Rate Income Strategies	1,448	20,084	21,155
Lloyds Banking Group 7.75%	3,000	81,014	79,950
Royal Bank of Scotland 7.250%	5,000	115,867	120,950
Invesco Credit Dynamic Opportunities Fund	4,000	47,432	51,600
Invesco Senior Income Trust	7,500	39,369	37,800
General Motors Corp 7.250%	8,000	-	-
Franklin Income FDS Ser Cl C	62,470	137,433	153,051
Franklin Income Series CL A	167,480	415,887	405,302
WTS General Motors Company	38	-	1,183
WTS General Motors Company	38	-	879
	<u>279,297</u>	<u>1,354,078</u>	<u>1,322,278</u>
	296,746	1,712,764	1,890,501

The Smittcamp Family Foundation
Attachment to Form 990-PF

Engagement 2013 W/P's - Schwab Activity Attachment FED

Charles Schwab - Corporate Stock
12/31/13

Statement 14

<u>Description</u>	<u>Shares</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Fairpoint Commun Inc (Bankrupt)	18	138	-
Proshs Ultrshrt ETF New	62,900	2,836,894	1,865,614
	<u>62,918</u>	<u>2,837,032</u>	<u>1,865,614</u>

Charles Schwab - Bond
12/31/13

Statement 14

<u>Description</u>	<u>Shares</u>	<u>Book Value</u>	<u>Fair Market Value</u>
	-	-	-
	<u>-</u>	<u>-</u>	<u>-</u>
	62,918	2,837,032	1,865,614

The Smittcamp Family Foundation
Attachment to Form 990-PF

Engagement 2013 W/P's - Schwab Activity Attachment FED

JP Morgan - Corporate Stock
12/31/13

Statement 15

<u>Description</u>	<u>Shares</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Doubleline Leverged Fund	1,009	500,000	503,576
CSFR Private Investors	-	250,000	266,507
BBH FD Inc	3,848	63,225	82,351
Edgewood Growth Fund	3,788	52,734	70,993
JPM Ren SPX	30,000	30,000	32,616
Neuberger Berman Multi Cap	8,132	89,648	124,837
Parnassus Equity Income FD	2,036	57,493	74,777
Primecap Odyssey Funds	6,055	92,809	128,121
SPDR S&P 500 ETF Trust	623	90,717	115,062
ISHARES Core S&P Mid-Cap ETF	1,144	120,081	153,079
Artisan International Value Fund	4,502	123,792	165,526
Capital Private Client Svcs	5,580	57,904	66,575
CS Lev Cont Buff EQ MXEA	25,000	25,000	26,834
ISHARES MSCI EAFE Index Fd	2,437	141,049	163,511
JPM REN MXEA	25,000	25,000	28,578
SG BREN MXEA	20,000	20,000	21,528
DB Market Plus SX5E	25,000	25,000	30,022
JPM Intrepid European FD - INSTL	800	20,171	21,381
JPM REN MXASJ	20,000	20,000	20,712
Matthews Pacific Tiger Instl Fund	1,583	35,809	39,515
T Rowe Price New Asia	3,703	59,249	59,286
Delaware Emerging Markets Fund	2,048	28,350	33,322
JPM China Region FD - SEL	358	7,154	7,609
JPM Global RES ENH Index Fd	3,786	57,819	67,512
Eaton Vance Global Macro - I	3,815	37,424	35,937
Gateway Fund	2,405	66,396	69,710
Inv Balanced-Risk Alloc-Y	4,400	55,604	52,309
PIMCO Unconstrained Bond-P	4,464	51,980	49,512
The Arbitrage Fund-I	1,436	18,842	18,469
JPM Cont Buff EQ Brent	10,000	10,000	10,358
JPM Enhanced Beta Daily Return	20,000	20,000	20,378
Pimco Commodities	3,434	34,926	36,643
Doubleline Total Ret BD-I	2,473	27,698	26,660
JPM Core Bond FD- SEL	2,292	26,585	26,287
JPM Short Duration Bond FD - SEL	4,216	46,336	45,915
Ridgeworth SEIX Floating- I	2,108	18,550	19,098
Blackrock High Yield Bond	5,258	19,591	20,753
Dreyfus Emg Mkt Debt LOC C-I	1,270	18,050	17,618
	<u>264,003</u>	<u>2,444,986</u>	<u>2,753,477</u>

The Smittcamp Family Foundation**Attachment to Form 990-PF****12/31/2013**

Engagement 2013 W/P's - Donations FED

Part XV , Grants and Contributions Paid During the Year or Approved for Future Payment:

Recipient Name and Address	Relationship if Recipient is an Individual	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Fresno Historical Society 7160 W Kearney Blvd. Fresno, CA 93706	N/A	Public	Charitable	2,180
California State University, Fresno 5241 N. Maple Avenue Fresno, CA 93740	N/A	Public	Charitable	18,500
Fresno Grizzlies Community Fund 1800 Tulare Street Fresno, CA 93721	N/A	Public	Charitable	12,500
Philanthropy Inspired P.O. Box 3413 Pinedale, CA 93650	N/A	Public	Charitable	2,500
ValleyPBS P O. Box 462 Fresno, CA 93709	N/A	Public	Charitable	10,000
The Foundation @ FCOE 1111 Van Ness, Third Floor Fresno, CA 93721	N/A	Public	Charitable	750
CASA (Court Appointed Special Advocates) 1252 Fulton Mall Fresno, CA 93721	N/A	Public	Charitable	9,690
California State University, Fresno 5241 N. Maple Avenue Fresno, CA 93740	N/A	Public	Charitable	120,000
Fresno First Steps Home Office of the City Manager, City of Fresno 2600 Fresno Street Fresno, CA 93721	N/A	Public	Charitable	5,000
Pregnancy Care Center 169 N. Clark Street Fresno, CA 93701	N/A	Public	Charitable	5,000
Community Food Bank 3403 E Central Ave.				

The Smittcamp Family Foundation
Attachment to Form 990-PF
12/31/2013

Engagement 2013 W/P's - Donations FED

Part XV , Grants and Contributions Paid During the Year or Approved for Future Payment:

Recipient Name and Address	Relationship if Recipient is an Individual	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Fresno, CA 93725	N/A	Public	Charitable	5,000
Bulldog Pantry LCM 2311 E. Shaw Ave Fresno, CA 93710	N/A	Public	Charitable	1,000
Poverello House 412 P Street Fresno, CA 93706-3409	N/A	Public	Charitable	10,000
Fresno Rescue Mission 310 G Street Fresno, CA 93716-1422	N/A	Public	Charitable	10,000
Children's Hospital 9300 Valley Children's Place Madera, CA 93636-8762	N/A	Public	Charitable	20,000
Marjaree Mason Center 1600 M Street Fresno, CA 93721	N/A	Public	Charitable	10,000
Assistance League 2037 W. Bullard Ave. Fresno, CA 93721	N/A	Public	Charitable	5,000
Clovis Police Officers Association P.O. Box 1506 Clovis, CA 93613	N/A	Public	Charitable	1,000
Community Medical Foundation P.O. Box 1232 Fresno, CA 93715	N/A	Public	Charitable	20,000
Break the Barriers, Inc. 8555 N. Cedar Fresno, CA 93720	N/A	Public	Charitable	10,000
Younglife P. O Box 520 Colorado Springs, CO 80901	N/A	Public	Charitable	2,500
Fresno/Madera Youth for Christ 1401 E Divasadro St.				

The Smittcamp Family Foundation
Attachment to Form 990-PF
12/31/2013

Engagement 2013 W/P's - Donations FED

Part XV , Grants and Contributions Paid During the Year or Approved for Future Payment:

Recipient Name and Address	Relationship if Recipient is an Individual	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Fresno, CA 93721	N/A	Public	Charitable	5,000
Big Brothers Big Sisters of Central California 905 N, Fulton Fresno, CA 93728	N/A	Public	Charitable	5,000
Off the Front 2044 E Nees Ave Fresno, CA 93720	N/A	Public	Charitable	2,500
Ray of Hope Hinds Hospice 1616 W Shaw Ave, Suite D-7 Fresno, CA 93711	N/A	Public	Charitable	10,000
Hope Now for Youth P.O. Box 5294 Fresno, CA 93755	N/A	Public	Charitable	2,500
Friends of the Big Fresno Fair 1121 South Chance Avenue Fresno, CA 93702	N/A	Public	Charitable	10,000
Make A Wish Central California 351 W Cromwell Avenue, Suite 112-A Fresno, CA 93711	N/A	Public	Charitable	5,000
United Way of Fresno County 4949 E King Canyon Rd Fresno, CA 93727	N/A	Public	Charitable	2,500
				323,120



RBC Wealth Management

A division of RBC Capital Markets, LLC, Member NYSE/FINRA/SIPC.

11/15/13 10:00 AM EST RBC WEALTH MANAGEMENT

INVESTMENT ACCESS
ACCOUNT STATEMENT
2013 ANNUAL STATEMENT
DUPLICATE COPY



Account number:
308-00200
Page 15 of 16

QUANTITY	DESCRIPTION	SYMBOL	OPEN DATE	NET COST	CLOSE DATE	NET PROCEEDS	REALIZED GAIN/LOSS
Long Term							
1,000 000	BANK OF AMERICA CORP DEP SHS REPSTG 1/1200TH 8 625%	060505559	03/20/12	25,809 00	05/28/13	25,000 00	-809 00
1,000 000	BANK OF AMERICA CORPORATION PFD SER H 8 2%	060505765	03/20/12	25,815 50	05/01/13	25,000 00	-815 50
2,000 000	BANK OF AMERICA CORPORATION PFD SER H 8 2%	060505765	07/13/12	51,517 38	05/01/13	50,000 00	-1,517 38
5,963 168	FRANKLIN INCOME SERIES CL A	FKINX	04/07/98	17,047 75	01/10/13	13,596 02	-3,451 73
10,793 722	FRANKLIN INCOME SERIES CL A	FKINX	04/08/98	30,859 40	01/10/13	24,609 69	-6,249 71
3,243 109	FRANKLIN INCOME SERIES CL A	FKINX	04/13/07	9,113 14	01/10/13	7,394 29	-1,718 85
0 301	GENERAL MOTORS COMPANY	GM	06/02/03	32 85	12/30/13	12 29	-20 56
4,000 000	HARRIS PREFERRED CAPITAL CORP 7 375% NON-CUM EXCH PFD SER A	414567206	06/11/01	99,286 78	04/30/13	100,000 00	713 22
4,000 000	JP MORGAN CHASE XI 5 875% PFD SERIES 06/15/33	46626V207	11/01/04	97,966 00	05/08/13	100,000 00	2,034 00
3,000 000	OGE ENERGY CORP	OGE	03/29/05	39,629.49	07/31/13	110,759 71	71,130 22
1,000 000	WELLS FARGO CAP XII 7 8750% ENHANCED TR PFD SECS	94985V202	03/20/12	26,006 50	03/15/13	25,000 00	-1,006 50
2,000 000	WELLS FARGO CAPITAL VII 5 85% TRUST PFD SECS DUE 5/1/33	949798204	09/03/03	48,385 50	02/04/13	50,000 00	1,614 50
1,000 000	WELLS FARGO CAPITAL VII 5 85% TRUST PFD SECS DUE 5/1/33	949798204	11/19/03	24,781 00	02/04/13	25,000 00	219 00
4,000 000	WELLS FARGO CAPITAL VII 5 625% TRUST PFD SECS DUE	94979D200	01/27/04	100,116 00	02/04/13	100,000 00	-116 00
1,200 000	WELLS FARGO CAPITAL VII 5 625% TRUST PFD SECS DUE	94979D200	05/26/04	26,571 00	02/04/13	30,000 00	3,429 00
800 000	WELLS FARGO CAPITAL VII 5 625% TRUST PFD SECS DUE	94979D200	05/27/04	17,676 00	02/04/13	20,000 00	2,324 00
Long Term Subtotal							65,758.71
TOTAL REALIZED GAIN OR LOSS							65,758.71

The Smittcamp Family Foundation
Charles Schwab - Stock Sales Summary
12/31/13

Short Term

	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Sales Proceeds</u>	<u>Cost Basis</u>	<u>Realized Gain</u>
Jan-13	Var	Var.	738,217.00	694,695.00	43,522 00
Feb-13	Var.	Var.	-	-	-
Mar-13	Var	Var.	825,530 00	708,248.00	117,282.00
May-13	Var	Var.	-	-	-
Aug-13	Var	Var.	-	-	-
Sep-13	Var.	Var.	-	-	-
Oct-13	Var	Var.	-	-	-
Nov-13	Var.	Var.	-	-	-
Dec-13	Var.	Var.	-	-	-
			<u>1,563,747 00</u>	<u>1,402,943.00</u>	<u>160,804 00</u>

Long Term

	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Sales Proceeds</u>	<u>Cost Basis</u>	<u>Realized Gain</u>
Jan-13	Var.	Var.	-	-	-
Mar-13	Var.	Var.	-	-	-
Apr-13	Var.	Var.	-	-	-
May-13	Var.	Var.	-	-	-
Aug-13	Var.	Var.	-	-	-
Sep-13	Var.	Var.	-	-	-
Oct-13	Var.	Var.	-	-	-
Dec-13	Var.	Var.	-	-	-
			<u>-</u>	<u>-</u>	<u>-</u>
Total			<u>1,563,747.00</u>	<u>1,402,943.00</u>	<u>160,804 00</u>

The Smittcamp Family Foundation
JP Morgan # 1009 - Stock Sales Summary
12/31/13

Short Term

	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Sales Proceeds</u>	<u>Cost Basis</u>	<u>Realized Gain</u>
Jan-13	Var.	Var.	22,550.00	22,632.00	(82.00)
Feb-13	Var.	Var.	10,209.00	10,159.00	50.00
Mar-13	Var.	Var.	32,919.00	32,495.00	424.00
Apr-13	Var.	Var.	44,794.00	43,797.00	997.00
Jun-13	Var.	Var.	56,671.00	56,025.00	646.00
Jul-13	Var.	Var.	1,267.00	1,282.00	(15.00)
Aug-13	Var.	Var.	3,468.00	3,809.00	(341.00)
Sep-13	Var.	Var.	-	-	-
Oct-13	Var.	Var.	7,127.00	7,343.00	(216.00)
Nov-13	Var.	Var.	50,085.00	48,584.00	1,501.00
Dec-13	Var.	Var.	-	-	-
			<u>229,090.00</u>	<u>226,126.00</u>	<u>2,964.00</u>

Long Term

	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Sales Proceeds</u>	<u>Cost Basis</u>	<u>Realized Gain</u>
Jan-13	Var.	Var.	-	-	-
Aug-13	Var.	Var.	-	-	-
Sep-13	Var.	Var.	4.00	-	4.00
Oct-13	Var.	Var.	-	-	-
Nov-13	Var.	Var.	78,584.00	77,175.00	1,409.00
Dec-13	Var.	Var.	-	-	-
			<u>78,588.00</u>	<u>77,175.00</u>	<u>1,413.00</u>
Total			<u>307,678.00</u>	<u>303,301.00</u>	<u>4,377.00</u>

The Smittcamp Family Foundation
JP Morgan # 3002 - Stock Sales Summary
12/31/13

Short Term

	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Sales Proceeds</u>	<u>Cost Basis</u>	<u>Realized Gain</u>
Jan-13	Var.	Var.	-	-	-
Feb-13	Var.	Var.	67,221.00	63,629 00	3,592.00
Mar-13	Var.	Var.	38,137.00	34,866 00	3,271.00
Apr-13	Var.	Var.	82,874.00	76,391.00	6,483.00
May-13	Var.	Var.	61,195.00	53,413.00	7,782.00
Jun-13	Var.	Var.	9,613.00	11,055 00	(1,442.00)
Jul-13	Var.	Var.	-	-	-
Aug-13	Var.	Var.	65,315.00	67,447.00	(2,132.00)
Dec-13	Var.	Var.	-	-	-
			<u>324,355.00</u>	<u>306,801.00</u>	<u>17,554.00</u>

Long Term

	<u>Date Acquired</u>	<u>Date Sold</u>	<u>Sales Proceeds</u>	<u>Cost Basis</u>	<u>Realized Gain</u>
Jan-13	Var.	Var.	-	-	-
Apr-13	Var.	Var.	199.00	-	199.00
Jul-13	Var.	Var.	87,296.00	83,394.00	3,902.00
Aug-13	Var.	Var.	108,461.00	98,956.00	9,505.00
Sep-13	Var.	Var.	49,005.00	43,764.00	5,241.00
Oct-13	Var.	Var.	11,702.00	14,014.00	(2,312 00)
Nov-13	Var.	Var.	99,255.00	77,227.00	22,028 00
Dec-13	Var.	Var.	9,129.00	-	9,129.00
			<u>365,047.00</u>	<u>317,355.00</u>	<u>47,692.00</u>
Total			<u>689,402.00</u>	<u>624,156.00</u>	<u>65,246.00</u>

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number
File by the due date for filing your return. See instructions.	THE SMITTCAMP FAMILY FOUNDATION	Employer identification number (EIN) or 77-0343026
	Number, street, and room or suite no. If a P.O. box, see instructions. 1265 N. MINNEAWA AVENUE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CLOVIS, CA 93619-8738	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

THE SMITTCAMP FAMILY FOUNDATION
• The books are in the care of ► **8100 N. MINNEAWA, CLOVIS, CA - 93611**
Telephone No. ► **(559) 299-2540** Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2013** or
► ☐ tax year beginning , and ending

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	4,012.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	14,800.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the due date for filing your return. See instructions.	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	THE SMITTCAMP FAMILY FOUNDATION	77-0343026
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	1265 N. MINNEWAWA AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	CLOVIS, CA 93619-8738	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

THE SMITTCAMP FAMILY FOUNDATION

- The books are in the care of **8100 N. MINNEWAWA, CLOVIS, CA - 93611**

Telephone No. **(559) 299-2540**

Fax No.

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2014.**

5 For calendar year **2013**, or other tax year beginning , and ending .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO GATHER MORE INFORMATION IN ORDER TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	4,012.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	14,800.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature

Title

Date

Form 8868 (Rev. 1-2014)