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**Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation**

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▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

**2013**

For calendar year **2013**, or tax year beginning , **2013**, and ending

M. C. S.  
131 EL PINAR  
LOS GATOS, CA 95032

**A** Employer identification number  
77-0135812

**B** Telephone number (see the instructions)  
408-910-7745

**G** Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

**C** If exemption application is pending, check here

**D 1** Foreign organizations, check here

**2** Foreign organizations meeting the 85% test, check here and attach computation

**H** Check type of organization  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**I** Fair market value of all assets at end of year (from Part II, column (c), line 16)  
▶ \$ **637,967.**

**J** Accounting method  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>REVENUE</b>	<b>1</b> Contributions, gifts, grants, etc. received (att sch)				
	<b>2</b> Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	<b>3</b> Interest on savings and temporary cash investments	58,494.	58,494.	58,494.	
	<b>4</b> Dividends and interest from securities				
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain/(loss) from sale of assets not on line 10	4,038.			
	<b>b</b> Gross sales price for all assets on line 6a <b>139,988.</b>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		4,038.		
	<b>8</b> Net short-term capital gain			4,038.	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit/(loss) (att sch)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	62,532.	62,532.	62,532.		
<b>ADMINISTRATIVE AND OPERATING EXPENSES</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	0.			
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach sch)				
	<b>c</b> Other prof fees (attach sch)				
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule)(see instrs)				
	<b>19</b> Depreciation (attach sch) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
<b>22</b> Printing and publications					
<b>23</b> Other expenses (attach schedule)					
<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23					
<b>25</b> Contributions, gifts, grants paid PART XV	33,763.			33,763.	
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	33,763.	0.	0.	33,763.	
<b>27 Subtract line 26 from line 12:</b>					
<b>a Excess of revenue over expenses and disbursements</b>	28,769.				
<b>b Net investment income</b> (if negative, enter -0-)		62,532.			
<b>c Adjusted net income</b> (if negative, enter -0-)			62,532.		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing			162,220.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶	258,210.	162,220.	
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – US and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)	208,595.	220,967.	191,134.
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶				
12 Investments – mortgage loans	202,061.	284,613.	284,613.	
13 Investments – other (attach schedule)				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶ SEE STATEMENT 1 )			2.	
16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	668,866.	667,802.	637,967.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ )			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
NET ASSET BALANCES	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> <input checked="" type="checkbox"/>			
	24 Unrestricted	668,866.	667,802.	
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	668,866.	667,802.	
31 Total liabilities and net assets/fund balances (see instructions)	668,866.	667,802.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	668,866.
2 Enter amount from Part I, line 27a	2	28,769.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	697,635.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 2	5	29,833.
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	667,802.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a 50000 A M D	P	10/18/12	5/23/13
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 139,988.		135,950.	4,038.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(j) Fair Market Value as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of column (i) over column (j), if any	
a			4,038.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) <span style="float:right">[ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ]</span>	2	4,038.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 <span style="float:right">]</span>	3	4,038.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	18,860.	551,071.	0.034224
2011	19,520.	455,840.	0.042822
2010	39,928.	540,953.	0.073810
2009	74,164.	377,919.	0.196243
2008	47,411.	496,107.	0.095566

2 Total of line 1, column (d)	2	0.442665
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.088533
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	592,559.
5 Multiply line 4 by line 3	5	52,461.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	625.
7 Add lines 5 and 6	7	53,086.
8 Enter qualifying distributions from Part XII, line 4	8	33,763.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

<b>1 a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)	1	1,251.
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
<b>c</b> All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
<b>3</b> Add lines 1 and 2	3	1,251.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
<b>5</b> Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	1,251.
<b>6</b> Credits/Payments		
<b>a</b> 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	
<b>b</b> Exempt foreign organizations – tax withheld at source	6 b	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	6 c	
<b>d</b> Backup withholding erroneously withheld	6 d	
<b>7</b> Total credits and payments Add lines 6a through 6d	7	0.
<b>8</b> Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
<b>9</b> Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,251.
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
<b>11</b> Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1 a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
<b>c</b> Did the foundation file Form 1120-POL for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
<b>4 a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
<b>8 a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) N/A		
<b>b</b> If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <span style="float:right">▶ N/A</span>	13	X	
14	The books are in care of ▶ <u>MAX LETTWEEN</u> Telephone no ▶ <u>(408) 354-7747</u> Located at ▶ <u>28135 N 96TH PLACE SCOTTSDALE AZ</u> ZIP + 4 ▶ <u>85262</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	▶ <input type="checkbox"/> N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country ▶	16		Yes No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
1 b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1 b	N/A
1 c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years ▶ 20 __ , 20 __ , 20 __ , 20 __		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions)	2 b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 __ , 20 __ , 20 __ , 20 __		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	N/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5 a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A  Yes  No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No 6 b X

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6 b X

If 'Yes' to 6b, file Form 8870

**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No 7 b

**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MAX LETTWEEN 28135 N 96TH PLACE SCOTTSDALE, AZ 85262	TRUSTEE 0	0.	0.	0.
CAROLYN LETTWEEN 18810 MONTEWOOD SARATOGA, CA 95070	TRUSTEE 0	0.	0.	0.
SUSAN LETTWEEN CARR 25732 VISTA VERDE CALABASAS, CA 91302	TRUSTEE 0	0.	0.	0.
-----				

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
-----				
-----				
-----				
-----				

Total number of other employees paid over \$50,000 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
-----		
-----		
-----		
-----		
-----		
<b>Total</b> number of others receiving over \$50,000 for professional services		<b>0</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 <u>SEE STATEMENT 3</u>	
2 -----	
3 -----	
4 -----	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount	
1 <u>N/A</u>		
2 -----		
All other program-related investments See instructions		
3 -----		
<b>Total.</b> Add lines 1 through 3		<b>0.</b>

BAA

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
<b>a</b> Average monthly fair market value of securities	<b>1a</b>	138,904.
<b>b</b> Average of monthly cash balances	<b>1b</b>	215,157.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1c</b>	247,522.
<b>d Total</b> (add lines 1a, b, and c)	<b>1d</b>	601,583.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	601,583.
<b>4</b> Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	9,024.
<b>5 Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	592,559.
<b>6 Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	29,628.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6	<b>1</b>	29,628.
<b>2a</b> Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	1,251.
<b>b</b> Income tax for 2013 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b> Add lines 2a and 2b	<b>2c</b>	1,251.
<b>3</b> Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	28,377.
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b> Add lines 3 and 4	<b>5</b>	28,377.
<b>6</b> Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7 Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	<b>7</b>	28,377.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
<b>a</b> Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	<b>1a</b>	33,763.
<b>b</b> Program-related investments — total from Part IX-B	<b>1b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the		
<b>a</b> Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4 Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	33,763.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6 Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	33,763.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				28,377.
2 Undistributed income, if any, as of the end of 2013.				
a Enter amount for 2012 only			0.	
b Total for prior years. 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008	23,348.			
b From 2009	56,135.			
c From 2010	13,328.			
d From 2011				
e From 2012				
f Total of lines 3a through e	92,811.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 33,763.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2013 distributable amount				28,377.
e Remaining amount distributed out of corpus	5,386.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	98,197.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	23,348.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	74,849.			
10 Analysis of line 9				
a Excess from 2009	56,135.			
b Excess from 2010	13,328.			
c Excess from 2011				
d Excess from 2012				
e Excess from 2013	5,386.			



**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT 5				
<b>Total</b>				▶ <b>3 a</b> 33,763.
b <i>Approved for future payment</i>				
<b>Total</b>				▶ <b>3 b</b>





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**STATEMENT 1  
FORM 990-PF, PART II, LINE 15  
OTHER ASSETS**

	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
ROUNDING	\$ 2.	
TOTAL	<u>\$ 2.</u>	<u>\$ 0.</u>

**STATEMENT 2  
FORM 990-PF, PART III, LINE 5  
OTHER DECREASES**

PRIOR PERIOD ADJUSTMENTS	\$ 29,833.
TOTAL	<u>\$ 29,833.</u>

**STATEMENT 3  
FORM 990-PF, PART IX-A, LINE 1  
SUMMARY OF DIRECT CHARITABLE ACTIVITIES**

<u>DIRECT CHARITABLE ACTIVITIES</u>	<u>EXPENSES</u>
<p>6ALL ACTIVITIES ARE INDIRECT CONTRIBUTIONS TO QUALIFIED CHARITABLE, RELIGIOUS, AND EDUCATIONAL ORGANIZATIONS. THERE WERE 31 SUCH CONTRIBUTIONS IN 2003                      . (SEE STATEMENT FOR PART XV, LINE 3A)</p>	

**STATEMENT 4  
FORM 990-PF, PART XV, LINE 1A  
FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS**

MAX LETTWEEN  
CAROLYN LETTWEEN

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**STATEMENT 5  
FORM 990-PF, PART XV, LINE 3A  
RECIPIENT PAID DURING THE YEAR**

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
CONGREGATION SHIR HADASH 20 CHERRY BLOSSOM LANE LOS GATOS, CA 95032	NONE	N/A	ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS, AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	\$ 19,418.
JEWISH FEDERATION OF SAN JOSE 14855 OKA RD #200 LOS GATOS, CA 95032	NONE	N/A	ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS, AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	5,000.
JEWISH COMMUNITY CENTER OF SAN JOSE 14855 OKA RD #201 LOS GATOS, CA 95032	N/A	N/A	ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS, AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	800.
JEWISH FAMILY SERVICES 14855 OKA RD #202 LOS GATOS, CA 95032	N/A	N/A	ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS, AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	1,000.

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STATEMENT 5 (CONTINUED)  
FORM 990-PF, PART XV, LINE 3A  
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
SAN JOSE REPETORY 101 PASEO SAN ANTONIO SAN JOSE, CA 95112	N/A	N/A	ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS, AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	\$ 1,000.
JUNIOR LEAGUE, SAN JOSE 1615 DRY CREEK RD SAN JOSE, CA 95125	N/A	N/A	ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS, AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	112.
Y M C A 375 S THIRD ST SAN JOSE, CA 95112	N/A	N/A	ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS, AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	500.
CHILD ADVOCATES 509 VALLEY WAY MILPITAS, CA 95035	N/A	N/A	ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS, AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	220.

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STATEMENT 5 (CONTINUED)  
FORM 990-PF, PART XV, LINE 3A  
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
UNIVERSITY OF IOWA FOUNDATI 300 DENTAL SCIENCE N IOWA CITY, IA 52242	N/A	N/A	ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS, AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	\$ 500.
BRANDIES BRANDEIS UNIVERSITY, SOUTH STREET, WALTHAM, MA 02453	N/A	N/A	ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS, AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	100.
ELSA FOUNDATION 25732 VISTA VERDE DR CALABASAS, CA 91302	N/A	N/A	ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS, AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	1,500.
AMERICAN CANCER SOCIETY P O BOX 22178 OKLAHOMA CITY, OK 73123	NONE		ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	50.

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STATEMENT 5 (CONTINUED)  
FORM 990-PF, PART XV, LINE 3A  
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
AMERICAN HEART ASSOCIATION 1 ALMADEN BLVD #500 SAN JOSE, CA 95113	NONE		ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THE EXEMPT PURPOSES.	\$ 200.
ART MUSEUM OF LOS GATOS 4 TAIT LOS GATOS, CA 95030	NONE		ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	590.
BOYS & GIRLS AUXILARY OF SCOTTSDALE 10515 E. LAKEVIEW DRIVE SCOTTSDALE, AZ 85258	NONE		ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	110.
BRANDIES NAT'L COMMITTE 7315 VIA LAGUNA SAN JOSE, CA 95135	NONE		ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	115.

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STATEMENT 5 (CONTINUED)  
FORM 990-PF, PART XV, LINE 3A  
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
CANCER CARE POINT 2505 SAMARITAN DRIVE, #402 SAN JOSE, CA 95124	NONE		ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	\$ 100.
DESERT BOTANICAL GARDENS 1201 N. GALVIN PKWY PHOENIX, AZ 85008	NONE		ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	72.
FOOTHILL FOOD BANK 6920 E. CAVE CREEK ROAD CAVE CREEK, AZ 85331			ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	136.
HOPELINK 14812 MAIN STREET BELLEVUE, WA 98007	NONE		ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	50.

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**STATEMENT 5 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
HOSPICE OF THE VALLEY 4850 UNION AVENUE SAN JOSE, CA 95124	NONE		ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	\$ 200.
HUMANE SOCIETY 901 AMES AVENUE MILPITAS, CA 95035	NONE		ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	150.
IOWA JEWISH HISTORICAL SOCIETY 33158 UTE AVENUE WAUKEE, IA 50263	N/A		ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	500.
IOWA JEWISH LIFE CENTER 900 POLK BLVD DES MOINES, IA 50312	NONE		ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	500.

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**STATEMENT 5 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
LOS GATOS ATHETIC ASSOCIATION PO BOX 1334 LOS GATOS, CA 95031	NONE		ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	\$ 40.
UNIVERSITY OF CLEVELAND 10900 EUCLID AVE CLEVELAND, OH 44106	NONE		ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	100.
PHOENIX ART MUSEUM 1625 N CENTRAL AVENUE PHOENIX, AZ 85004	NONE		ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	400.
SPECIAL OLYMPICS 1600 FORBES WAY LONG BEACH, CA 90810	NONE		ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	150.

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STATEMENT 5 (CONTINUED)  
FORM 990-PF, PART XV, LINE 3A  
RECIPIENT PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
ST. ANDREWS CHURCH 1400 INGLEWOOD AVENUE ROCHESTER, MI 48307	NONE		ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	\$ 50.
UNIVERSITY OF COLORADO FOUNDATION 4740 WALNUT BOULDER, CO 80301	NONE		ALL GRANTS ARE FOR THE PURPOSE OF ASSISTING CHARITABLE, RELIGIOUS AND EDUCATIONAL ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT PURPOSES.	100.
TOTAL \$				<u>33,763.</u>