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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning , and ending

Name of foundation Mary Potishman Lard Trust Walker Friedman, Co-Trustee		A Employer identification number 75-6210697
Number and street (or P O box number if mail is not delivered to street address) 604 East 4th Street, Suite 200	Room/suite	B Telephone number (see instructions) 817-334-0144
City or town, state or province, country, and ZIP or foreign postal code Fort Worth TX 76102		C If exemption application is pending, check here ▶ ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 34,451,143	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	257	257		
	4 Dividends and interest from securities	342,265	342,265		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 Stmt 1	187,049			
	b Gross sales price for all assets on line 6a 1,007,690				
	7 Capital gain net income (from Part IV, line 2)		187,049		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) Stmt 2	2,507,250	2,507,250			
12 Total. Add lines 1 through 11	3,036,821	3,036,821	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	10,000	7,500		2,500
	14 Other employee salaries and wages	7,751			7,751
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) See Stmt 3	1,255	1,255		
	b Accounting fees (attach schedule) Stmt 4	5,096	5,096		
	c Other professional fees (attach schedule) Stmt 5	76,507	76,507		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) Stmt 6	126,803	126,803		
	19 Depreciation (attach schedule) and depletion Stmt 7	299			
	20 Occupancy	13,978			13,978
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch) Stmt 8	9,626	8,823		803
	24 Total operating and administrative expenses. Add lines 13 through 23	251,315	225,984	0	25,032
	25 Contributions, gifts, grants paid	1,254,500			1,254,500
26 Total expenses and disbursements. Add lines 24 and 25	1,505,815	225,984	0	1,279,532	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	1,531,006				
b Net investment income (if negative, enter -0-)		2,810,837			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

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Form 990-PF (2013) **Mary Potishman Lard Trust****75-6210697**Page **2****Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing	1,819,419	21,401	21,401
	2	Savings and temporary cash investments	1,454,275	2,686,533	2,686,533
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U.S. and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) See Stmt 9	8,326,569	10,196,617	17,299,999
	c	Investments – corporate bonds (attach schedule) See Stmt 10	1,543,095	1,714,112	1,795,558
	11	Investments – land, buildings, and equipment basis ▶ 43,824 Less accumulated depreciation (attach sch) ▶ Stmt 11 38,006	6,117	5,818	5,818
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) See Statement 12	2,000,000	2,000,000	5,120,084
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶ See Statement 13)			7,521,750
	16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	15,149,475	16,624,481	34,451,143
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27	Capital stock, trust principal, or current funds	13,931,803	15,159,299	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	1,217,672	1,465,182	
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	15,149,475	16,624,481	
	31	Total liabilities and net assets/fund balances (see instructions)	15,149,475	16,624,481	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,149,475
2	Enter amount from Part I, line 27a	2	1,531,006
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	16,680,481
5	Decreases not included in line 2 (itemize) ▶ See Statement 14	5	56,000
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	16,624,481

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly Traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,007,690		820,641	187,049	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7			2	187,049
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	1,219,315	26,576,817	0.045879
2011	917,009	24,487,700	0.037448
2010	752,545	19,309,727	0.038972
2009	919,782	15,753,018	0.058388
2008	820,315	18,155,723	0.045182
2 Total of line 1, column (d)			2 0.225869
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.045174
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 31,665,178
5 Multiply line 4 by line 3			5 1,430,443
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 28,108
7 Add lines 5 and 6			7 1,458,551
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 1,279,532

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1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	56,217
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	56,217
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	56,217
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	59,040
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	59,040
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,823
11	Enter the amount of line 10 to be Credited to 2014 estimated tax 2,823 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► Walker C. Friedman 604 East 4th Street, Suite 200 Located at ► Fort Worth	Telephone no ► 817-334-0144 TX ZIP+4 ► 76102		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15	► ☐	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes	☐ No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► 20 , 20 , 20 , 20	☐ Yes	☒ No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)	N/A	2b
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	3b
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No ☐ Yes ☒ No ☐ Yes ☒ No ☐ Yes ☒ No ☐ Yes ☒ No N/A N/A ☐ Yes ☐ No ☐ Yes ☒ No ☐ Yes ☒ No N/A	5b 6b 7b	X
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Walker C Friedman 604 East 4th Street, Suite 200	Fort Worth TX 76102	Co-Trustee 0.00	5,000	0
Alan D Friedman 4211 Versailles	Dallas TX 75205	Co-Trustee 0.00	5,000	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	21,106,132
b	Average of monthly cash balances	1b	3,513,688
c	Fair market value of all other assets (see instructions)	1c	7,527,569
d	Total (add lines 1a, b, and c)	1d	32,147,389
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	32,147,389
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	482,211
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	31,665,178
6	Minimum investment return. Enter 5% of line 5	6	1,583,259

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,583,259
2a	Tax on investment income for 2013 from Part VI, line 5	2a	56,217
b	Income tax for 2013 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	56,217
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,527,042
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,527,042
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,527,042

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	1,279,532
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,279,532
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,279,532

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,527,042
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			1,217,672	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 1,279,532				
a Applied to 2012, but not more than line 2a			1,217,672	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2013 distributable amount				61,860
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				1,465,182
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
Walker C Friedman 817-334-0144
604 East 4th Street, Suite 200 Fort Worth TX 76102

b The form in which applications should be submitted and information and materials they should include:
Name of Organization, Purpose, Location, Reason and Amount

c Any submission deadlines
None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
None

Form 990-PF (2013) **Mary Potishman Lard Trust****75-6210697**Page **11****Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED SCHEDULE			PROGRAM SUPPORT	1,254,500
Total			► 3a	1,254,500
b Approved for future payment N/A				
Total			► 3b	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of.
- (1) Cash
- (2) Other assets
- b** Other transactions.
- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b If "Yes," complete the following schedule.**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Sign
Here**

Signature of officer or trustee

Date _____

Title

Print/Type preparer's name _____

Preparer's signature

Date _____

Check ☒ if self-employed

Beverly Howl

Beverly D. Howl, CPA

11/03/14

Firm's name ▶ **Beverly Howl, CPA**

PTIN P01604093

Firm's address ▶ 5747 Cedar Creek Drive
Fort Worth, TX 76109

Firm's EIN ▶

Phone no

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description				How Received		Cost	Expense	Depreciation	Net Gain / Loss
Whom Sold	Date Acquired	Date Sold	Sale Price	Purchase					
Publicly Trade Securities									
				\$ 1,007,690	\$ 820,641	\$	\$	\$	187,049
Total				\$ 1,007,690	\$ 820,641	\$ 0	\$ 0	\$	187,049

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Oil and Gas Revenue	\$ 2,507,250	\$ 2,507,250	\$
Total	\$ 2,507,250	\$ 2,507,250	\$ 0

Statement 3 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Legal Fees	\$ 1,255	\$ 1,255	\$	\$
Total	\$ 1,255	\$ 1,255	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Tax Preparation Fee	\$ 2,500	\$ 2,500	\$	\$
Oil and Gas Accounting Fees	2,596	2,596		
Total	\$ 5,096	\$ 5,096	\$ 0	\$ 0

Federal Statements

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Statement 5 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Investment Fees	\$ 76,507	\$ 76,507	\$	\$
Total	\$ 76,507	\$ 76,507	\$ 0	\$ 0

Statement 6 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Gross Production Tax	\$ 109,858	\$ 109,858	\$	\$
Ad Valorem Tax	14,370	14,370		
Foreign Tax	2,575	2,575		
Total	\$ 126,803	\$ 126,803	\$ 0	\$ 0

Federal Statements

Statement 7 - Form 990-PF, Part I, Line 19 - Depreciation

Description						
Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Adjusted Net Income
Furniture						
1/01/93 \$	5,166 \$	5,166	Straight Line	5	\$	\$
Relocation Costs						
1/01/94	11,648	5,531	Straight Line	39	299	
File Cabinet						
4/01/87	608	608	Straight Line	5		
Supply Cabinet						
1/01/87	187	187	Straight Line	5		
Office Furnishings						
1/01/87	20,393	20,393	Straight Line	5		
Art Work						
4/01/88	5,822	5,822	Straight Line	5		
Total	\$ 43,824	\$ 37,707			\$ 299	\$ 0

Statement 8 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses				
Other Royalty Expenses	8,016	8,016		
Office Supplies	803			803
Interest Expense	697	697		
Misc Bank Fees	110	110		
Total	\$ 9,626	\$ 8,823	\$ 0	\$ 803

Federal Statements**Statement 9 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Corporate Stock - See Attached	\$ 8,326,569	\$ 10,196,617		\$ 17,299,999
Total	\$ 8,326,569	\$ 10,196,617		\$ 17,299,999

Statement 10 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Corporate Bonds - See Attached	\$ 1,543,095	\$ 1,714,112		\$ 1,795,558
Total	\$ 1,543,095	\$ 1,714,112		\$ 1,795,558

Statement 11 - Form 990-PF, Part II, Line 11 - Land, Building, and Equipment Investments

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
Office Equipment	\$ 6,117	\$ 43,824	\$ 38,006	\$ 5,818
Total	\$ 6,117	\$ 43,824	\$ 38,006	\$ 5,818

Statement 12 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Double Black Diamond Ltd	\$ 2,000,000	\$ 2,000,000	Cost	\$ 5,120,084
Total	\$ 2,000,000	\$ 2,000,000		\$ 5,120,084

Federal Statements**Statement 13 - Form 990-PF, Part II, Line 15 - Other Assets**

Description	Beginning of Year	End of Year	Fair Market Value
Mineral Assets	\$	\$	\$ 7,521,750
Total	\$ 0	\$ 0	\$ 7,521,750

Statement 14 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
Excise Tax	\$ 56,000
Total	\$ 56,000

Form 990-PF, Part XV, Line 2b - Application Format and Required ContentsDescription

Name of Organization, Purpose, Location, Reason and Amount

Form 990-PF, Part XV, Line 2c - Submission DeadlinesDescription

None

Form 990-PF, Part XV, Line 2d - Award Restrictions or LimitationsDescription

None

Mary Potishman Lard Trust
75-6210697
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Statement 9 - Corporate Stock Detail

Description	Quantity	Cost	Fair Market Value
Held in JPMorgan Acct #W03389009			
Abbott Laboratories	2,500.000	22,242.44	95,825.00
Abbvie Inc.	2,500.000	24,120.02	132,025.00
Air Products & Chemicals Inc	1,500.000	50,493.75	167,670.00
Allergan Inc	1,500.000	89,722.50	166,620.00
Amgen Inc	1,500.000	87,129.50	171,120.00
Apache Corp	1,800.000	135,043.61	154,692.00
Archer Daniels Midland Co	5,000.000	141,988.68	217,000.00
AT&T Inc	2,000.000	94,457.50	70,320.00
Atmos Energy Corp	4,000.000	114,290.10	181,680.00
Automatic Data Processing Inc	3,000.000	116,156.95	242,397.00
Cerner Corp	4,000.000	40,070.00	222,960.00
Chubb Corp	3,400.000	107,311.00	328,542.00
Cisco Systems Inc	8,000.000	119,026.60	179,440.00
ConocoPhillips	1,803.000	36,853.96	127,381.95
Cullen Frost Bankers Inc	2,800.000	82,181.00	208,404.00
Dover Corp	1,700.000	109,300.99	164,118.00
Emerson Electric Co	4,000.000	122,265.50	280,720.00
Express Scripts Holding	2,000.000	109,943.00	140,480.00
Exxon Mobil Corp	2,640.000	66,321.74	267,168.00
Halliburton Co	4,000.000	112,563.40	203,000.00
International Business Machines Corp	1,100.000	112,710.00	206,327.00
Johnson & Johnson	2,500.000	126,756.76	228,975.00
JPMorgan Chase & Co	3,000.000	136,215.00	175,440.00
Kimberly-Clark Corp	2,000.000	117,202.25	208,920.00
Medtronic Inc	4,000.000	101,120.00	229,560.00
Microsoft Corp	5,500.000	156,863.75	205,755.00
Nucor Corp	3,000.000	135,204.60	160,140.00
Pepsico Inc	2,500.000	78,432.29	207,350.00
Procter & Gamble Co	1,950.000	92,575.00	158,749.50
Sigma Aldrich Corp	1,500.000	24,871.87	141,015.00
Sonoco Products Co	4,000.000	97,621.25	166,880.00
T Rowe Price Group Inc	3,500.000	63,490.62	293,195.00
Target Corp	2,500.000	92,167.50	158,175.00
Texas Instruments Inc	5,000.000	127,966.50	219,550.00
United Parcel Service Inc	2,000.000	134,404.95	210,160.00
Verizon Communications Inc	2,000.000	71,380.38	98,280.00
Xcel Energy Inc	4,500.000	99,506.50	125,730.00
Tortoise Energy Infrastructure	2,500.000	66,466.45	119,175.00
ABM Industries Inc	7,000.000	86,709.40	200,130.00
Anheuser Busch Inbev SA/NV	2,000.000	114,419.80	212,920.00

Mary Potishman Lard Trust
75-6210697
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Statement 9 - Corporate Stock Detail

Description	Quantity	Cost	Fair Market Value
Rio Tinto PLC	2,000.000	92,927.00	112,860.00
Royal Dutch Shell PLC	2,000.000	103,695.00	142,540.00
Thornburg Intl Value FD-1	8,102.884	200,000.00	259,778.46
Plum Creek Timber Company Inc	3,000.000	76,908.56	139,530.00
Weingarten Realty Investors	5,000.000	110,981.70	137,100.00
 Held in JPMorgan Acct #W03390007			
Abbott Laboratories	1,250.000	31,494.21	47,912.50
Abbvie Inc	1,250.000	34,152.79	66,012.50
ACI Worldwide Inc	2,150.000	115,734.29	139,750.00
Adobe Systems Inc	2,725.000	72,729.71	163,170.28
Akamai Technologies Inc	2,425.000	57,563.22	114,411.50
Amazon Com Inc	375.000	64,146.32	149,546.25
American Express Co	1,525.000	116,020.17	138,363.25
Ametek Inc	2,418.000	41,983.56	127,356.06
Apple Inc	175.000	43,360.94	98,178.50
B/E Aerospace Inc	1,525.000	113,809.23	132,720.75
Cabot Oil & Gas Corp	4,200.000	75,831.00	162,792.00
CBS Corp	2,525.000	13,786.24	160,943.50
Celgene Corporation	975.000	79,495.55	164,743.80
Cinemark Holdings Inc	3,400.000	61,030.00	113,322.00
Coca-Cola Co	1,900.000	72,510.95	78,489.00
Comerica Inc	2,825.000	80,594.99	134,300.50
Covance Inc	1,650.000	88,011.00	145,299.00
Danaher Corp	1,300.000	35,026.50	100,360.00
Dril-quip Inc	1,150.000	53,815.40	126,419.50
El Du Pont De Nemours & Co	1,550.000	67,750.50	100,703.50
EMC Corp Mass	3,375.000	49,999.42	84,881.25
Emerson Electric Co	1,175.000	42,674.25	82,461.50
EOG Resources Inc	750.000	74,843.83	125,880.00
Express Scripts Holding	1,575.000	84,921.17	110,628.00
FMC Corp	1,650.000	63,317.60	124,509.00
FS Networks Inc	750.000	66,792.75	68,145.00
Google Inc	125.000	63,967.07	140,088.75
Gulfport Energy Corporation	2,725.000	82,293.37	172,029.25
Johnson & Johnson	1,175.000	74,376.56	107,618.25
JPMorgan Chase & Co	1,850.000	80,290.00	108,188.00
Kimberly-Clark Corp	975.000	66,713.30	101,848.50
Kirby Co	1,150.000	43,193.91	114,137.50
Kraft Foods Group Inc	616.000	23,757.88	33,208.56
LKQ Corporation	4,100.000	21,668.30	134,890.00

Mary Potishman Lard Trust
75-6210697
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Statement 9 - Corporate Stock Detail

Description	Quantity	Cost	Fair Market Value
Mondelez International W/I	1,850.000	43,947.70	65,305.00
Monsanto Co	1,000.000	50,259.70	116,550.00
National Instruments Corp	3,612.000	67,869.78	115,656.24
Netapp Inc	2,125.000	74,182.08	87,422.50
Nuance Communications Inc	5,775.000	30,836.42	87,780.00
O Reilly Automotive Inc New	950.000	30,463.24	122,274.50
Pall Corp	1,575.000	78,860.25	134,426.25
Penske Automotive Group Inc	3,125.000	47,477.81	147,375.00
Pepsico Inc	1,275.000	81,026.12	105,748.50
Pfizer Inc	3,500.000	89,529.65	107,205.00
Procter & Gamble Co	975.000	70,450.16	79,374.75
Prudential Financial Inc	1,475.000	76,222.40	136,024.50
Qualcomm Inc	850.000	51,271.92	63,112.50
Range Resources Corp	1,375.000	38,984.45	115,926.25
Rockwell Automation Inc	1,100.000	98,371.02	129,976.00
Roper Industries Inc	700.000	57,306.71	97,076.00
SBA Communications Corp	1,550.000	24,691.78	139,252.00
SM Energy Company	1,600.000	65,073.44	132,976.00
Suntrust Banks Inc	3,250.000	89,049.68	119,632.50
Thermo Fisher Scientific Inc	1,325.000	41,154.50	147,538.75
Tibco Software Inc	3,200.000	77,962.88	71,936.00
Tiffany & Co	1,375.000	82,115.00	127,572.50
Trimble Navigation Ltd	3,250.000	67,047.50	112,775.00
V F Corp	2,300.000	112,236.35	143,382.00
Wells Fargo & Co	3,075.000	87,111.98	139,605.00
Wesco International Inc	1,385.000	71,393.22	126,131.95
Community Bank Systems Inc	3,150.000	88,608.87	124,992.00
Mobile Mini Inc	2,800.000	79,995.27	115,304.00
Covidien PLC	1,400.000	67,035.73	95,340.00
Foster Wheeler Ag	2,775.000	73,371.00	91,577.78
Held in JPMorgan Acct #W03391005			
Applied Materials Inc	2,000.000	88,500.00	35,360.00
JPMorgan Chase & Co	1,452.000	34,475.00	84,912.96
Held in The Private Bank of Texas #15-0888-01-4			
Crystal Capital - Mpl Tr	15,000.000	1,500,000.00	1,567,371.39
		10,196,616.96	17,299,998.68

Mary Potishman Lard Trust
75-6210697
12/31/2013

Statement 10 - Corporate Bond Detail

Description	Quantity	Cost	Fair Market Value
Held in JPMorgan Acct #W03389009			
JPMorgan Chase & Co	100,000.000	98,740.00	100,214.00
Bear Stearns Co Inc	100,000.000	98,620.00	104,516.00
Pimco Fd Pac Inv Mgmt Series	21,208.910	200,000.00	203,817.61
HSBC Finance Corporation	100,000.000	98,154.00	105,506.00
Metlife Inc	100,000.000	100,750.00	106,409.00
Caterpillar Fin Serv Corporation	100,000.000	97,710.00	109,687.00
Amgen Inc	100,000.000	101,992.00	115,347.00
ConocoPhillips	100,000.000	99,206.00	115,481.00
AT&T Inc	100,000.000	108,560.00	114,278.00
Shell International Fin	100,000.000	102,697.00	109,324.00
General Elec Cap Corp	100,000.000	98,489.00	108,764.00
Hewlett Packard Co	100,000.000	104,344.00	101,138.00
Total Capital SA	150,000.000	159,684.00	156,904.50
Toyota Motor Credit Corp	100,000.000	100,175.00	99,650.00
Chevron Corp	150,000.000	144,991.50	144,522.00
		1,714,112.50	1,795,558.11

MARY POTISHMAN LARD TRUST
CONTRIBUTIONS MADE TO DATE FOR DISTRIBUTION IN 2013
(as of 12/31/13)

Organization	Address	City	State	Zip	Contribution	Date Agreed	Date Paid
Alliance for Children	908 Southland Avenue	Fort Worth	TX	76104	\$10,000.00	6/17/2013	6/20/2013
All Saints Health Foundation	1400 8th Avenue	Fort Worth	TX	76104	\$10,000.00	3/20/2013	3/25/2013
All Saints Health Foundation (Joan Kaiz Breast Center)	1400 8th Avenue	Fort Worth	TX	76104	\$10,000.00	3/20/2013	3/25/2013
Alzheimer's Association	2630 West Freeway, Suite 100	Fort Worth	TX	76102	\$10,000.00	3/26/2013	3/26/2013
American Cancer Society	3301 West Freeway	Fort Worth	TX	76107	\$10,000.00	12/11/2013	12/17/2013
American Heart Association	2630 West Freeway, Suite 250	Fort Worth	TX	76102	\$10,000.00	3/20/2013	3/25/2013
American Red Cross	1551 Sylvan Avenue	Fort Worth	TX	76111	\$5,000.00	6/17/2013	6/20/2013
Amon Carter Museum of American Art (Annual Fund)	3501 Camp Bowie Blvd	Fort Worth	TX	76107	\$25,000.00	3/20/2013	3/25/2013
Amon Carter Museum of American Art (Education Fund - Installment 3 of 3)	3501 Camp Bowie Blvd	Fort Worth	TX	76107	\$25,000.00	6/17/2013	6/20/2013
Amon Carter Museum of American Art (pre-fund 2014 Annual Fund commitment)	3501 Camp Bowie Blvd	Fort Worth	TX	76107	\$50,000.00	12/11/2013	12/17/2013
Arlington Heights High School - Art Department	4501 West Freeway	Fort Worth	TX	76107	\$20,000.00	12/11/2013	12/17/2013
Austin Street Center	P. O. Box 710729	Dallas	TX	75371	\$10,000.00	9/17/2013	9/18/2013
Austin Street Center	P. O. Box 710729	Dallas	TX	75371	\$10,000.00	12/11/2013	12/17/2013
Ballet Concerto	3083 Camp Bowie Blvd.	Fort Worth	TX	76107	\$3,000.00	9/17/2013	9/18/2013
Baylor Health Care System Foundation	3600 Gaston Avenue, Suite 100	Dallas	TX	75246	\$25,000.00	12/11/2013	12/17/2013
Bobby Bragan Youth Foundation	3116 West 6th Street, Suite 200	Fort Worth	TX	76107	\$2,500.00	11/4/2013	11/5/2013
Booker T Washington High School for the Performing and Visual Arts	P. O. Box 192648	Dallas	TX	75219	\$5,000.00	12/11/2013	12/17/2013
Boys & Girls Clubs of Greater Fort Worth	3218 East Belknap Street	Fort Worth	TX	76111	\$5,000.00	9/17/2013	9/18/2013
Boy Scouts of America Longhorn Council (2013 Law "Good Scout" Award)	P. O. Box 54190	Hurst	TX	76054	\$5,000.00	8/20/2013	8/20/2013
Boy Scouts of America Longhorn Council (2013 Distinguished Citizen Award)	P. O. Box 54190	Hurst	TX	76054	\$5,000.00	9/19/2013	9/19/2013
Breakthrough Fort Worth	4200 Country Day Lane	Fort Worth	TX	76109	\$5,000.00	6/17/2013	6/20/2013
Camp Fire First Texas	2700 Meacham Blvd.	Fort Worth	TX	76137	\$5,000.00	9/17/2013	9/18/2013
Cancer Care Services	623 South Henderson Street	Fort Worth	TX	76104	\$3,000.00	6/17/2013	6/20/2013
C.A.R.E.	5817 Hillcrest Avenue	Dallas	TX	75205	\$1,000.00	9/17/2013	9/18/2013
Casa Mañana	4101 West Lancaster Avenue	Fort Worth	TX	76107	\$10,000.00	12/11/2013	12/17/2013
CASA of Tarrant County	101 Summit Avenue, Suite 505	Fort Worth	TX	76102	\$5,000.00	6/17/2013	6/20/2013
Cenikor Foundation, Inc.	2209 South Main Street	Fort Worth	TX	76110	\$2,000.00	6/17/2013	6/20/2013

MARY POTISHMAN LARD TRUST
CONTRIBUTIONS MADE TO DATE FOR DISTRIBUTION IN 2013
(as of 12/31/13)

Organization	Address	City	State	Zip	Contribution	Date Agreed	Date Paid
Chamber Music Society of Fort Worth	2501 Parkview Drive, Suite 317E	Fort Worth	TX	76102	\$5,000.00	9/17/2013	9/18/2013
Child Study Center	1300 West Lancaster Avenue	Fort Worth	TX	76102	\$3,000.00	3/20/2013	3/25/2013
Child Study Center	1300 West Lancaster Avenue	Fort Worth	TX	76102	\$25,000.00	12/11/2013	12/17/2013
Clayton Dabney Foundation for Kids with Cancer	6500 Greenville Avenue, Suite 342	Dallas	TX	75206	\$2,000.00	6/17/2013	6/20/2013
Cornerstone Assistance Network	3500 Noble Avenue	Fort Worth	TX	76111	\$50,000.00	12/11/2013	12/17/2013
Crystal Charity Ball	P. O. Box 195577	Dallas	TX	75219	\$3,000.00	6/17/2013	6/20/2013
Cystic Fibrosis Foundation	3840 Hulen Street, Suite 600	Fort Worth	TX	76107	\$5,000.00	9/17/2013	9/18/2013
Dallas Opera	2403 Flora Street, Suite 500	Dallas	TX	75201	\$1,000.00	3/20/2013	3/25/2013
Dallas Opera	2403 Flora Street, Suite 500	Dallas	TX	75201	\$2,000.00	12/11/2013	12/17/2013
Educational First Steps	2100 Circle Drive, Suite 300	Fort Worth	TX	76119	\$10,000.00	3/20/2013	3/25/2013
Essilor Vision Foundation	13515 N. Stemmons Freeway	Dallas	TX	75234	\$2,500.00	12/11/2013	12/17/2013
Fort Worth Academy	7301 Dutch Branch Road	Fort Worth	TX	76132	\$5,000.00	3/20/2013	3/25/2013
Fort Worth Classic Guitar Society	P. O. Box 821954	Fort Worth	TX	76182	\$3,000.00	6/17/2013	6/20/2013
Fort Worth Country Day School (Capital Campaign - Installment 1 of 3)	4200 Country Day Lane	Fort Worth	TX	76109	\$50,000.00	12/11/2013	12/17/2013
Fort Worth Opera	1300 Gentry Street	Fort Worth	TX	76107	\$5,000.00	3/20/2013	3/25/2013
Fort Worth Opera	1300 Gentry Street	Fort Worth	TX	76107	\$5,000.00	12/11/2013	12/17/2013
Fort Worth Symphony Orchestra	330 East 4th Street, Suite 200	Fort Worth	TX	76102	\$90,000.00	12/11/2013	12/17/2013
Fort Worth Youth Orchestra	4401 Trail Lake Drive	Fort Worth	TX	76109	\$10,000.00	12/11/2013	12/17/2013
Gill Children's Services	555 Hemphill Street, Suite 200	Fort Worth	TX	76104	\$25,000.00	9/17/2013	9/18/2013
Gill Children's Services	555 Hemphill Street, Suite 200	Fort Worth	TX	76104	\$25,000.00	12/11/2013	12/17/2013
Gladney Center for Adoption	6300 John Ryan Drive	Fort Worth	TX	76132	\$20,000.00	12/11/2013	12/17/2013
Hill School	4817 Odessa Avenue	Fort Worth	TX	76113	\$25,000.00	12/11/2013	12/17/2013
Imagination Celebration Fort Worth	1300 Gentry Street, Suite 210	Fort Worth	TX	76107	\$5,000.00	3/20/2013	3/25/2013
James L. West Alzheimer's Center	1111 Summit Avenue	Fort Worth	TX	76102	\$25,000.00	9/17/2013	9/18/2013
Jubilee Theatre	506 Main Street	Fort Worth	TX	76102	\$5,000.00	9/17/2013	9/18/2013
Junior Achievement of the Chisholm Trail, Inc	6300 Ridglea Place, Suite 400	Fort Worth	TX	76116	\$2,500.00	3/20/2013	3/25/2013
Junior League of Fort Worth, Inc.	255 Bailey Avenue	Fort Worth	TX	76107	\$10,000.00	9/17/2013	9/18/2013
KERA	3000 Hary Hines Boulevard	Dallas	TX	75201	\$10,000.00	6/17/2013	6/20/2013
Key School	3947 E. Loop 820 S.	Fort Worth	TX	76119	\$10,000.00	12/11/2013	12/17/2013
Kimball Art Foundation	301 Commerce Street, Suite 2300	Fort Worth	TX	76102	\$50,000.00	7/11/2013	7/11/2013
Komen Greater Fort Worth Race for the Cure	2216 Green Oaks Road	Fort Worth	TX	76116	\$5,000.00	12/11/2013	12/17/2013
Learning Center of North Texas	101 Summit Avenue, Suite 612	Fort Worth	TX	76102	\$10,000.00	12/11/2013	12/17/2013

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