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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Department of the Treasury
Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013, or tax year beginning , 2013, and ending ,

J. F Maddox Foundation
PO Box 2588
Hobbs, NM 88241-2588

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 280,684,698.
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) (Part I, column (d) must be on cash basis.)

A Employer identification number
75-6023767

B Telephone number (see the instructions)
(575) 393-6338

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (att sch)				
2 Cl ☒ if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	7,780.	7,780.		
4 Dividends and interest from securities	1,461,978.	1,461,978.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	14,719,909.	Statement 1		
b Gross sales price for all assets on line 6a	33,082,970.			
7 Capital gain net income (from Part IV, line 2)		15,117,520.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	20,236,764.	20,450,920.	2,788.	
13 Compensation of officers, directors, trustees, etc.	970,368.	282,746.		687,622.
14 Other employee salaries and wages	473,720.	79,929.		393,791.
15 Pension plans, employee benefits	352,293.	88,074.		264,219.
16a Legal fees (attach schedule) See St. 3	6,418.	861.		5,557.
b Accounting fees (attach sch) See St. 4	34,546.	21,738.		7,246.
c Other prof fees (attach sch) See St. 5	779,023.	467,200.		311,823.
17 Interest	414.			
18 Taxes (attach schedule)(see instrs) See Stm. 6	437,142.	125,404.		
19 Depreciation (attach sch) and depletion	53,961.	13,490.		
20 Occupancy	95,672.	23,200.		72,472.
21 Travel, conferences, and meetings	130,697.	29,221.		98,531.
22 Printing and publications	8,263.	3,888.		4,375.
23 Other expenses (attach schedule) See Statement 7	2,831,858.	2,374,071.	13,015.	218,124.
24 Total operating and administrative expenses. Add lines 13 through 23	6,174,375.	3,509,822.	13,015.	2,063,760.
25 Contributions, gifts, grants paid Part XV	4,831,673.			4,831,673.
26 Total expenses and disbursements. Add lines 24 and 25	11,006,048.	3,509,822.	13,015.	6,895,433.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	9,230,716.			
b Net investment income (if negative, enter -0-)		16,941,098.		
c Adjusted net income (if negative, enter -0-)			0.	

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5

Part III Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing				
	2	Savings and temporary cash investments		6,648,287.	27,583,344.	27,583,344.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U.S. and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule) Statement 8		69,736,499.	70,624,571.	92,890,619.
	c	Investments — corporate bonds (attach schedule)				
	LIABILITIES	11	Investments — land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach schedule)				
12		Investments — mortgage loans				
13		Investments — other (attach schedule) Statement 9		143,491,072.	130,299,719.	149,482,927.
14		Land, buildings, and equipment: basis 626,648.				
		Less: accumulated depreciation (attach schedule) See Stmt 10 411,777.		229,241.	214,871.	214,871.
15		Other assets (describe See Statement 11)		10,036,086.	10,534,919.	10,512,937.
16		Total assets (to be completed by all filers — see the instructions Also, see page 1, item I).		230,141,185.	239,257,424.	280,684,698.
17		Accounts payable and accrued expenses		6,917.	4,640.	
18		Grants payable				
NET ASSETS OR FUND BALANCES	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)		6,917.	4,640.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☒				
	24	Unrestricted		230,134,268.	239,252,784.	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐				
27	Capital stock, trust principal, or current funds					
28	Paid-in or capital surplus, or land, building, and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)		230,134,268.	239,252,784.		
31	Total liabilities and net assets/fund balances (see instructions)		230,141,185.	239,257,424.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	230,134,268.
2	Enter amount from Part I, line 27a	2	9,230,716.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	239,364,984.
5	Decreases not included in line 2 (itemize) See Statement 12	5	112,200.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	239,252,784.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a See Statement 17		P	Various	Various
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 33,480,581.		18,363,061.	15,117,520.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(j) Fair Market Value as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of column (i) over column (j), if any	
a			15,117,520.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	— [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	15,117,520.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	— [If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8]	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	11,966,504.	227,209,748.	0.052667
2011	8,712,141.	224,996,871.	0.038721
2010	7,774,426.	202,004,684.	0.038486
2009	12,510,531.	183,322,170.	0.068243
2008	11,871,336.	222,745,897.	0.053295

2 Total of line 1, column (d)	2	0.251412
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050282
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	248,628,296.
5 Multiply line 4 by line 3	5	12,501,528.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	169,411.
7 Add lines 5 and 6	7	12,670,939.
8 Enter qualifying distributions from Part XII, line 4	8	7,469,138.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. ☐ and enter 1% of Part I, line 27b		1	338,822.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	338,822.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	338,822.
6 Credits/Payments			
a 2013 estimated tax prmts and 2012 overpayment credited to 2013	6a	369,298.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	75,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	444,298.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	105,476.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	11	105,476.	Refunded

Part VII Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation: \$ 0. (2) On foundation managers: \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers: \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>See Statement 13</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.jfmaddox.org</u>	13	X	
14	The books are in care of <u>Kerri Frizzell</u> Telephone no. <u>(575) 393-6338</u> Located at <u>220 W Broadway, Suite 200 Hobbs NM</u> ZIP + 4 <u>88240-6004</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

X

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☒ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d) See Statement 14

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b

X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 15				
		970,368.	142,489.	3,269.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Dennis Holmberg PO Box 2588 Hobbs, NM 88241-2588	VP Special Pr 40	106,989.	27,089.	6,216.
Jennifer Grassham PO Box 2588 Hobbs, NM 88241-2588	VP Grants 40	82,933.	30,515.	8,857.
Kyle Shepard PO Box 2588 Hobbs, NM 88241-2588	Accting Mgr 40	70,817.	21,107.	0.

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Vaughan Nelson Investment Mgmt LP 600 Travis, Ste 6300 Houston, TX 77002-3071	Investment mgmt	156,619.
Cooke & Bieler LP 1700 Market Street Suite 3222 Philadelphia, PA 19103	Investment mgmt	144,185.
Fund Evaluation Group LLC 201 E Fifth St Ste 1600 Cincinnati, OH 45202	Invest consultant	85,750.
BNY Mellon Asset Servicing PO Box 371791 Pittsburgh, PA 15251-7791	Invest custodian	52,268.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 Management & administration of Jack Maddox Distinguished Scholarship Program. Refer to website at www.jfmaddox.org and Statement 21 for additional information.	293,132.
2 Common Core State Standards (CCSS) Education Evaluation was conducted to provide formative and summative information to identify successes, challenges and value of CCSS.	89,401.
3 Social Service Needs Assessment was conducted to determine, assess and evaluate social service needs in Lea County communities.	40,240.
4 Lea County Recreational Master Plan - research demands, trends and services in other communities facilities to provide recommendations for a recreational/learning facility in Lea Co.	33,568.

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 Investment in NM community development venture capital fund. See attached Statement 20.	12,695.
2 Expand local residential treatment facility for adolescents to include a recreation/service center and girls transitional living home.	531,316.
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3.	544,011.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1 a	90,237,559.
b	Average of monthly cash balances	1 b	4,544,624.
c	Fair market value of all other assets (see instructions)	1 c	157,632,331.
d	Total (add lines 1a, b, and c)	1 d	252,414,514.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	252,414,514.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	3,786,218.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	248,628,296.
6	Minimum investment return. Enter 5% of line 5	6	12,431,415.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	12,431,415.
2a	Tax on investment income for 2013 from Part VI, line 5	2 a	338,822.
b	Income tax for 2013 (This does not include the tax from Part VI.)	2 b	
c	Add lines 2a and 2b	2 c	338,822.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	12,092,593.
4	Recoveries of amounts treated as qualifying distributions	4	29,496.
5	Add lines 3 and 4	5	12,122,089.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	12,122,089.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	6,895,433.
b	Program-related investments — total from Part IX-B	1 b	544,011.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	29,694.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,469,138.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	7,469,138.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				12,122,089.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			1,982,754.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 7,469,138.				
a Applied to 2012, but not more than line 2a			1,982,754.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				5,486,384.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				6,635,705.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part VII Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
Charitable Organizations See Statement 22	N/A	Public	See Statement 22	4,585,032.
Scholarships See Statement 22	None	N/A	See Statement 22	246,641.
Total			3 a	4,831,673.
<i>b Approved for future payment</i>				
See Statement 23				2,630,108.
Total			3 b	2,630,108.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

12/31/13

2013 Federal Book Summary Depreciation Schedule

Page 1

J. F Maddox Foundation

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No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus Pct	Cur 179/ SDA	Prior 179/ SDA/ Depr.	Method	Life	Current Depr.
Form 990/990-PF										
Auto / Transport Equipment										
1	Automobiles	Various		124,608			46,939	S/L	5	24,921
	Total Auto / Transport Equipment			124,608		0	46,939			24,921
Furniture and Fixtures										
3	Office equipment & furnit	Various		267,097			243,304	S/L	10	11,548
4	Office equip & furn-addi	Various		39,592				S/L	5	3,045
5	Office equi & furn-dispo	4/10/02		-21,350			-21,350			0
	Total Furniture and Fixtures			285,339		0	221,954			14,593
Improvements										
2	Leasehold improvements	Various		216,701			88,922	S/L	15	14,447
	Total Improvements			216,701		0	88,922			14,447
	Total Depreciation			626,648		0	357,815			53,961
	Grand Total Depreciation			626,648		0	357,815			53,961

J. F Maddox Foundation

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Statement 1
Form 990-PF, Part I, Line 6a
Net Gain (Loss) from Noninventory Sales Per Books
Assets Not Included in Part IV

Description:	UBI - See Statement 17		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	Various		
To Whom Sold:			
Gross Sales Price:	232,899.		
Cost or Other Basis:	0.		
Basis Method:	Cost		
		Gain (Loss)	232,899.

Description:	UBI (1231 Loss) - See Statement 17		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	Various		
To Whom Sold:			
Gross Sales Price:	-630,510.		
Cost or Other Basis:	0.		
Basis Method:	Cost		
		Gain (Loss)	-630,510.
		Total	<u>\$ -397,611.</u>

Statement 2
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
See Statement 18	\$ 4,047,097.	\$ 3,863,642.	\$ 2,788.
Total	<u>\$ 4,047,097.</u>	<u>\$ 3,863,642.</u>	<u>\$ 2,788.</u>

Statement 3
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
General legal services.	\$ 6,418.	\$ 861.		\$ 5,557.
Total	<u>\$ 6,418.</u>	<u>\$ 861.</u>	<u>\$ 0.</u>	<u>\$ 5,557.</u>

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Statement 4
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Audit and tax compliance services	\$ 34,546.	\$ 21,738.		\$ 7,246.
Total	<u>\$ 34,546.</u>	<u>\$ 21,738.</u>	<u>\$ 0.</u>	<u>\$ 7,246.</u>

Statement 5
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
403(b) retirement plan consultant	\$ 3,050.	\$ 763.		\$ 2,288.
Grant related consulting	259,455.			259,455.
Investment advisor	17,090.	17,090.		
Investment consultant	85,750.	85,750.		
Investment custodian	52,268.	52,268.		
Investment management fees	304,330.	304,330.		
Professional services consultants	14,600.	3,409.		11,191.
Retreat consultant	35,912.	3,590.		32,321.
Scholarship recipients counselor	6,568.			6,568.
Total	<u>\$ 779,023.</u>	<u>\$ 467,200.</u>	<u>\$ 0.</u>	<u>\$ 311,823.</u>

Statement 6
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal excise tax	\$ 265,000.			
Prtnrsh pass-thru foreign taxes	154,328.	\$ 125,404.		
State UBI tax	17,814.			
Total	<u>\$ 437,142.</u>	<u>\$ 125,404.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 7
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Advisory fees	\$ 25,635.	\$ 2,564.		\$ 23,071.
Automobile expense	19,397.	1,793.		17,604.
Dues	26,933.	447.		25,586.
Grant administration expense	25,936.			25,936.
Grantee workshops	12,606.			12,606.

J. F Maddox Foundation

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Statement 7 (continued)
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Insurance	\$ 9,119.	\$ 2,280.		\$ 6,839.
License & fees	1,412.	635.		777.
Maintenance agreements	40,110.	8,380.		31,731.
Miscellaneous	1,411.	140.		1,271.
Office expense	35,284.	7,977.		27,307.
Penalties	395.			
Postage	5,311.	436.		4,875.
Program related inv-portfolio exp.	13,015.	9,723.	\$ 13,015.	
Prtnrshp pass-thru interest exp	86,951.	43,792.		10,404.
Prtnrshp pass-thru other exp	1,010,098.	1,013,117.		
Prtnrshp pass-thru portfolio exp	1,478,262.	1,272,921.		
Repair & maintenance	2,135.	404.		1,731.
Training	37,848.	9,462.		28,386.
Total	\$ 2,831,858.	\$ 2,374,071.	\$ 13,015.	\$ 218,124.

Statement 8
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
See Statement 19	Cost	\$ 70,624,571.	\$ 92,890,619.
	Total	\$ 70,624,571.	\$ 92,890,619.

Statement 9
Form 990-PF, Part II, Line 13
Investments - Other

<u>Other Investments</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Baupost C-1 Partnership	Cost	\$ 100452959.	\$112,072,287.
FIA Timber Partners LP	Cost	1,399,489.	2,157,902.
FIA Timber Partners Special LP	Cost	1,910,111.	2,570,919.
Merit Energy Partners E-II	Cost	1,191,044.	1,098,991.
Merit Energy Partners F-II	Cost	911,048.	851,491.
Venture Capital Fund of America	Cost	2,014,676.	2,119,301.
MAP 2009 LP	Cost	2,479,145.	4,130,404.
Northgate Capital	Cost	3,352,531.	4,760,759.
Abrams Capital Partners II LP	Cost	9,633,106.	11,305,412.
Riva Capital Partners III LP	Cost	2,455,610.	2,755,354.
Fine Offshore Fund Ltd	Cost	1,500,000.	1,807,036.
Fir Tree Capital Opportunity Fund	Cost	1,500,000.	1,788,051.
Palo Alto Healthcare Offshore II Ltd	Cost	1,500,000.	2,065,020.
Total		\$ 130299719.	\$149,482,927.

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Statement 10
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Auto./Transportation Equip.	\$ 124,608.	\$ 71,860.	\$ 52,748.	\$ 52,748.
Furniture and Fixtures	285,339.	236,548.	48,791.	48,791.
Improvements	216,701.	103,369.	113,332.	113,332.
Total	<u>\$ 626,648.</u>	<u>\$ 411,777.</u>	<u>\$ 214,871.</u>	<u>\$ 214,871.</u>

Statement 11
Form 990-PF, Part II, Line 15
Other Assets

	Book Value	Fair Market Value
Other receivables	\$ 99,811.	\$ 99,811.
Program-related investment - NMCC	289,608.	267,626.
Program-related loans	10,145,500.	10,145,500.
Total	<u>\$ 10,534,919.</u>	<u>\$ 10,512,937.</u>

Statement 12
Form 990-PF, Part III, Line 5
Other Decreases

Program loans forgiven	Total	\$ 112,200.
		<u>\$ 112,200.</u>

Statement 13
Form 990-PF, Part VII-A, Line 8a
States to which the Foundation Reports

NM AL AR AZ CA CO CT FL GA IL IN IA KS LA ME MD MA MI MN MO NE NY NC OK OR RI SC
 VA WV WI

Statement 14
Form 990-PF, Part VII-B, Line 5c
Expenditure Responsibility

Grantee Name: New Mexico Community Capital Fund
 Address: 801 University Ave SE Ste 102
 Address: Albuquerque, NM 87106
 Grant Date: Various
 Grant Amount: \$ 12695
 Grant Purpose: See Statement 20
 Amt. Expended by Grantee: \$ 12695
 Any Diversion by Grantee: No
 Dates of Reports by Grantee: April 1, 2014 & June 12, 2014
 Date of Verification:

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Statement 14 (continued)
Form 990-PF, Part VII-B, Line 5c
Expenditure Responsibility

Results of Verification: See Statement 20

Statement 15
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Don Maddox PO Box 2588 Hobbs, NM 88241-2588	President/Direc 40.00	\$ 177,200.	\$ 27,406.	\$ 0.
James M Maddox PO Box 2588 Hobbs, NM 88241-2588	Exec V Pres/Dir 25.00	120,000.	0.	0.
Benjamin W Maddox PO Box 2588 Hobbs, NM 88241-2588	Director 4.00	34,714.	0.	0.
Catherine M Maddox PO Box 2588 Hobbs, NM 88241-2588	Director 6.00	41,123.	0.	0.
John L Maddox PO Box 2588 Hobbs, NM 88241-2588	Director 4.00	33,646.	0.	0.
Thomas M Maddox PO Box 2588 Hobbs, NM 88241-2588	Director 5.00	0.	0.	0.
Ann M Utterback PO Box 2588 Hobbs, NM 88241-2588	Director 6.00	44,327.	0.	0.
Robert J Reid PO Box 2588 Hobbs, NM 88241-2588	Executive Direc 40.00	336,029.	80,605.	3,269.
Kerri L Frizzell PO Box 2588 Hobbs, NM 88241-2588	Treasurer 40.00	108,560.	34,478.	0.
Elaine B Agather PO Box 2588 Hobbs, NM 88241-2588	Director 6.00	40,055.	0.	0.

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Statement 15 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
Paul Campbell PO Box 2588 Hobbs, NM 88241-2588	Director 4.00	\$ 34,714.	\$ 0.	\$ 0.
		Total \$ 970,368.	\$ 142,489.	\$ 3,269.

Statement 16
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:
Name: Robert J Reid
Care Of: J. F Maddox Foundation
Street Address: PO Box 2588
City, State, Zip Code: Hobbs, NM 88241-2588
Telephone: (575) 393-6338
E-Mail Address:
Form and Content: Refer to Statement 21 and the website www.jfmaddox.org
Submission Deadlines: Refer to Statement 21 and the website www.jfmaddox.org
Restrictions on Awards: Refer to Statement 21 and the website www.jfmaddox.org
regarding restrictions or limitations

J. F Maddox Foundation

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Statement 17

Form 990-PF, Parts I and IV

Capital Gains and (Losses)

<u>Description</u>	<u>Proceeds</u>	<u>Cost</u>	<u>Gain (Loss)</u>
<u>Amounts reported in Part IV</u>			
Capital Gains and Losses from Investment Managers:			
Cooke & Bieler	\$ 10,394,982	\$ 7,225,628	3,169,354
Vaughan Nelson	9,760,373	7,559,049	2,201,324
Capital Gain Distributions:			
Dimensional Fund Advisors	80,551		80,551
Other Investments	29,367	20,987	8,380
Tweedy Browne Global Value Fund	539,819		539,819
Vanguard	4,500,000	3,557,397	942,603
Other Gains:			
Miscellaneous Litigation Settlements	813		813
Pass-through Gains from Partnerships:			
Abrams Capital Partners II LP	1,278,208		1,278,208
Baupost Ltd Partnership 1983 C-1	6,067,720		6,067,720
FIA Timber Partners LP	101,665		101,665
Fia Timber Special Partners LP	36,857		36,857
Gotham Partners	24,531		24,531
Map 2009 LP	(39,761)		(39,761)
Merit Energy E-II	83,779		83,779
Merit Energy F-II	20,974		20,974
Northgate Capital IV	247,487		247,487
Riva Capital	189,382		189,382
VCFA Private Equity Partners IV LP	156,725		156,725
Pass-through Gains from Program Related Investment			
New Mexico Community Capital	7,109		7,109
Total reported on Form 990-PF, Page 3, Part IV	\$ 33,480,581	\$ 18,363,061	\$ 15,117,520

Amounts reported on Part I, Line 6 and not in Part IV**Passthrough UBI Gains from Partnerships**

Baupost Ltd Partnership 1983 C-1	\$ (351,044)		\$ (351,044)
Northgate Capital IV	(46,567)		(46,567)
	\$ (397,611)	\$ -	\$ (397,611)
Grand Total Total reported on Form 990-PF, Part I, Line 6	\$ 33,082,970	\$ 18,363,061	\$ 14,719,909

Statement 18

Form 990-PF, Part I, Line 11

Part XVI-A, Line 11

Other Income

	Part I		
	Revenue	Net investment	Adjusted net
	per books	income	income
	Col (a), line 11	Col (b), line 11	Col (c), line 11
Interest - other	\$ 58	\$ 58	
Partnership other income	(44,736)	(44,736)	
Partnership other income-UBI	(37,422)		
Partnership portfolio income	2,542,629	2,542,629	
Ptnshp portfolio income-UBI	982		
Partnership interest	794,642	794,642	
Partnership interest-UBI	69,835		
Partnership exempt interest	60		
Partnership dividends	568,261	568,261	
Program related invst interest	2,788	2,788	2,788
Federal tax refund	150,000		
Totals to Form 990-PF, Part 1, Line 11	<u>\$ 4,047,097</u>	<u>\$ 3,863,642</u>	<u>\$ 2,788</u>

	Part XVI-A				
	Business	Unrelated	Exclusion	Excluded	Exempt function
	code	business income	code	income	income
	Col (a)	Col (b)	Col (c)	Col (d)	Col (e)
Interest - other			14	\$ 58	
Partnership other income			14	(44,736)	
Partnership other income-UBI	900000	\$ (37,422)			
Partnership portfolio income			14	2,542,629	
Ptnshp portfolio income - UBI	900000	982			
Partnership interest			14	794,642	
Partnership interest-UBI	900000	69,835			
Partnership exempt interest			14	60	
Partnership dividends			14	568,261	
Program related invst interest					2,788
Federal tax refund			1	150,000	
Totals to Form 990-PF, Part XVI-A, Line 11		<u>\$ 33,395</u>		<u>\$ 4,010,914</u>	<u>\$ 2,788</u>

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Statement 19**Form 990-PF, Part II, Line 10b****Corporate Stock**

<u>Asset Description</u>	<u>Shares/Units</u>	<u>Book Value</u>	<u>Market Value</u>
AARON'S INC	7,325	177,741	215,355
ABERCROMBIE & FITCH CO	3,125	113,567	102,844
ACI WORLDWIDE INC	4,775	223,989	310,375
ACTUANT CORP	7,050	176,421	258,312
AMERICAN EQUITY INVESTMENT LIF	8,475	111,247	223,571
ARES CAPITAL CORP	25,275	389,426	449,137
ASPEN INSURANCE HOLDINGS	6,100	215,175	251,991
ASSOCIATED BANC-CORP	6,700	87,742	116,580
ATMOS ENERGY CORP	4,750	159,173	215,745
ATWOOD OCEANICS INC	5,675	310,356	302,988
AVON PRODUCTS INC	14,140	280,793	243,491
AXIS CAPITAL HLDGS LTD SHS	11,900	400,882	566,083
BALL CORP	12,100	514,877	625,086
BEMIS CO INC	5,230	146,790	214,221
BRINK'S CO/THE	20,700	517,558	706,698
BROADRIDGE FINANCIAL SOLUTIONS	9,300	207,143	367,536
BROADSOFT INC	4,600	114,880	125,672
CAPITAL BANK FINANCIAL CORP	7,425	150,179	168,919
CARDINAL HEALTH INC	7,700	363,993	514,437
CELADON GROUP INC	3,400	65,558	66,232
CHARLES SCHWAB	25,323	349,592	392,769
CHICO'S FAS INC	13,850	241,538	260,934
CINTAS CORP	8,700	234,965	518,433
CITY NATIONAL CORP/CA	5,900	273,272	467,398
CLEARWATER PAPER CORP	2,950	141,895	154,875
CNO FINANCIAL GROUP INC	17,900	129,706	316,651
COCA-COLA ENTERPRISES INC	7,900	208,163	348,627
COMMUNITY HEALTH SYSTEMS INC	6,425	275,199	252,310
CON-WAY INC	5,200	193,426	206,492
CROWN HOLDINGS INC	15,780	666,374	703,315
DIMENSIONAL FUND ADVISORS EM - VALUE	197,457	5,512,067	5,451,784
DODGE & COX FUNDS	243,822	7,515,680	10,494,092
DXP ENTERPRISES INC	2,075	137,067	239,040
ELIZABETH ARDEN INC	4,525	192,658	160,411
ELLIE MAE INC	2,800	77,340	75,236
ENTEGRIS INC	54,900	494,856	636,291
ENTERGY CORP	6,900	452,305	436,563
EPAM SYSTEMS INC	4,775	127,021	166,839

Statement 19

Form 990-PF, Part II, Line 10b

Corporate Stock

<u>Asset Description</u>	<u>Shares/Units</u>	<u>Book Value</u>	<u>Market Value</u>
ESTERLINE TECHNOLOGIES CORP	2,800	256,785	285,488
EXCEL TRUST INC	14,050	175,958	160,030
FAIR ISAAC CORP	5,075	229,249	318,913
FIRST CASH FINANCIAL SERVICES	9,900	491,790	612,216
FIRSTMERIT CORP	20,400	348,403	453,492
FORUM ENERGY TECHNOLOGIES INC	11,300	303,605	319,338
FULTON FINANCIAL CORP	7,575	79,013	99,119
G&K SERVICES INC	1,900	41,388	118,237
GILDAN ACTIVEWEAR INC	11,700	296,212	623,727
GLOBE SPECIALTY METALS INC	3,375	50,189	60,784
GNC HOLDINGS INC	5,125	194,162	299,556
GRAPHIC PACKAGING HOLDING CO	32,475	279,298	311,760
GROUP 1 AUTOMOTIVE INC	4,425	241,601	314,264
HANCOCK HOLDING CO	5,925	190,147	217,329
HARMAN INTERNATIONAL INDUSTRIE	5,550	247,207	454,268
HARSCO CORP	24,400	641,912	683,932
HASBRO INC	11,100	416,109	610,611
HCC INSURANCE HOLDINGS INC	8,550	248,692	394,497
HELEN OF TROY LTD NEW	9,600	391,020	474,048
HERSHA HOSPITALITY TRUST	24,300	123,820	135,351
HIGHWOODS PROPERTIES INC	3,400	113,627	122,978
HILLENBRAND INC	8,600	215,124	253,012
ICF INTERNATIONAL INC	6,400	152,387	222,144
INTEGRA LIFESCIENCES HOLDINGS	6,575	231,664	313,693
IXIA	6,875	89,409	91,506
JACK HENRY & ASSOCIATES INC	3,725	164,093	220,557
JACK IN THE BOX INC	4,950	170,638	247,599
KAR AUCTION SERVICES INC	12,600	207,778	372,330
KENNAMETAL INC	13,300	472,047	692,531
LAM RESEARCH CORP	7,400	275,595	402,930
LENNOX INTERNATIONAL INC	3,425	152,804	291,331
LIFEPOINT HOSPITALS INC	2,150	84,189	113,606
LITTELFUSE INC	3,550	214,496	329,902
LPL FINANCIAL HOLDINGS INC	8,625	245,021	405,806
MAIDEN HOLDINGS LTD SHS	13,050	163,376	142,637
MASTEC INC	9,925	208,292	324,746
MCGRATH RENTCORP	1,900	52,361	75,620
MEDASSETS INC	12,000	262,677	237,960

Statement 19

Form 990-PF, Part II, Line 10b

Corporate Stock

<u>Asset Description</u>	<u>Shares/Units</u>	<u>Book Value</u>	<u>Market Value</u>
MEDNAX INC	10,600	340,117	565,828
MEN'S WEARHOUSE INC/THE	6,350	222,122	324,358
NOBLE ENERGY INC	5,900	241,373	401,849
NVR INC	620	453,892	636,126
OASIS PETROLEUM INC	8,725	256,933	409,813
OMNICOM GROUP INC	8,300	400,191	617,271
PACKAGING CORP OF AMERICA	3,825	105,893	242,046
PARKER HANNIFIN CORP	4,400	401,622	566,016
PLATINUM UNDERWRITERS HLDGS	3,075	179,267	188,436
PROSPERITY BANCSHARES INC	5,700	213,216	361,323
QUANEX BUILDING PRODUCTS CORP	33,800	613,433	673,296
QUEST DIAGNOSTICS INC/DE	9,500	504,259	508,630
RELIANCE STEEL & ALUMINUM CO	11,275	575,880	855,096
RENAISSANCE RE HOLDINGS LTD	7,400	543,916	720,316
RITE AID CORP	39,125	117,904	197,973
ROCK TENN CO	5,000	344,524	525,050
ROVI CORP	39,300	705,983	773,817
RYLAND GROUP INC	1,850	69,820	80,309
SCHWEITZER-MAUDUIT INTL INC	10,500	413,847	540,435
SILGAN HOLDINGS INC	6,900	253,231	331,338
SIRONA DENTAL SYSTEMS INC	1,075	52,505	75,465
SKYWORKS SOLUTIONS INC	13,150	282,231	375,564
SS&C TECHNOLOGIES HOLDINGS INC	8,800	219,193	389,488
STEELCASE INC	32,700	199,190	518,622
STEWART INFORMATION SERVICES C	14,600	222,196	471,142
TCF FINANCIAL CORP	35,600	397,898	578,500
TCP CAPITAL CORP	8,625	138,580	144,728
TELEFLEX INC	9,525	711,073	894,017
TERADYNE INC	33,400	424,149	588,508
THERMON GROUP HOLDINGS INC	5,950	119,027	162,614
THIRD AVE INTERNATIONAL VALUE FUND	794	13,313	16,106
THIRD AVE SMALL CAP VALUE FUND	621	14,091	17,119
THIRD AVE VALUE FUND	280	13,691	16,013
TORCHMARK CORP	6,000	257,484	468,900
TWEEDY BROWNE GLOBAL VALUE	657,055	14,177,893	17,490,793
UMPQUA HOLDINGS CORP	24,800	280,724	474,672
UNION FIRST MARKET BANKSHARES	6,350	147,661	157,544
UNITED RENTALS INC	2,925	106,433	228,004

J. F Maddox Foundation

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Statement 19
Form 990-PF, Part II, Line 10b
Corporate Stock

<u>Asset Description</u>	<u>Shares/Units</u>	<u>Book Value</u>	<u>Market Value</u>
VANGUARD INSTITUTIONAL INDEX FUND	107,888	12,946,120	18,263,336
VERINT SYSTEMS INC	7,825	246,787	336,006
WABASH NATIONAL CORP	16,550	165,967	204,393
WEBSTER FINANCIAL CORP	12,575	282,014	392,089
WESCO INTERNATIONAL INC	2,525	109,560	229,952
WESTERN UNION CO/THE	38,700	629,434	667,575
WILLIS GROUP HOLDINGS PUBLIC	10,000	329,683	448,100
WOLVERINE WORLD WIDE INC	5,750	110,309	195,270
WORLD FUEL SERVICES CORP	10,000	397,191	431,600

Totals to Form 990-PF, Statement 8

\$70,624,571\$92,890,619

J. F Maddox Foundation

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Statement 20

Form 990-PF, Part VII-B, Line 5c

Expenditure Responsibility Statement

Pursuant to IRC Regulation § 53.4945-5(d)(2), the J. F Maddox Foundation (Foundation) provides the following information about 2013 grants:

- i. Grantee New Mexico Community Capital Fund I, L.P. (NMCC), 801 University Blvd. SE Suite 102, Albuquerque, NM 87106
- ii. Grant Amounts:

January 11, 2013	\$ 6,615	(management fees & expenses)
August 9, 2013	\$ 6,080	(management fees & expenses)
	\$ 12,695	
- iii. Disbursements:

January 18, 2013	\$ 6,616	(portfolio investment stock buyback)
April 1, 2013	\$ 3,032	(management fee overcharge refund)
April 25, 2013	\$ 6,616	(portfolio investment stock buyback)
July 29, 2013	\$ 6,616	(portfolio investment stock buyback)
November 4, 2013	\$ 6,616	(portfolio investment stock buyback)
	\$ 29,496	
- iv. Purpose of Grants To provide operating support and funding for equity or debt investments in small and medium-sized businesses located in New Mexico in an effort to promote social welfare and alleviate poverty through job creation and enhancement of entrepreneurial capacity and wealth for low-moderate income communities.
- v. Reports: NMCC submitted full and complete 2013 audited financial reports on June 12, 2014. NMCC also submitted on April 1, 2014, a report on 2013 investment activity and accomplishments.
- vi. Diversions: To the knowledge of the Foundation, no funds have been diverted to any activity other than the activity for which the PRI was originally made.
- vii. Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from NMCC; therefore, no independent verification of the reports was made.

J. F Maddox Foundation

75-6023767

Statement 20 (continued)

Form 990-PF, Part VII-B, Line 5c

Expenditure Responsibility Statement

Pursuant to IRC Regulation § 53.4945-5(d)(2), the J. F Maddox Foundation (Foundation) provides the following information about 2012 grants:

- i. Grantee: New Mexico Community Capital Fund I, L.P. (NMCC), 801 University Blvd. SE Suite 102, Albuquerque, NM 87106
- ii. Grant Amounts:

January 31, 2012	\$ 7,174	(management fees & expenses)
May 25, 2012	\$ 4,555	(portfolio investment)
July 27, 2012	\$ 5,500	(management fees)
August 30, 2012	\$ 19,262	(portfolio investment)
October 4, 2012	\$ 5,442	(portfolio investment)
December 12, 2012	<u>\$ 11,368</u>	(portfolio investment)
	\$ 53,301	
- iii. Distributions:

August 8, 2012	\$ 6,616	(portfolio investment stock buyback)
October 19, 2012	<u>\$ 6,616</u>	(portfolio investment stock buyback)
	\$ 13,232	
- iv. Purpose of Grants: To provide operating support and funding for equity or debt investments in small and medium-sized businesses located in New Mexico in an effort to promote social welfare and alleviate poverty through job creation and enhancement of entrepreneurial capacity and wealth for low-moderate income communities.
- v. Reports: NMCC submitted full and complete 2012 audited financial reports on April 11, 2013. NMCC also submitted on April 11, 2013, a report on 2012 investment activity and accomplishments.
- vi. Diversions: To the knowledge of the Foundation, no funds have been diverted to any activity other than the activity for which the PRI was originally made.
- vii. Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from NMCC; therefore, no independent verification of the reports was made.

J. F Maddox Foundation

75-6023767

Statement 21
Form 990-PF, Part XV, Line 2
Grant Criteria and Other Information

(1) J. F Maddox Foundation Grant Criteria

Eligibility Requirements:

The Foundation makes grants to non-profit organizations and/or governmental entities for projects that are consistent with the Foundation's Mission Statement. In awarding grants, the Foundation gives preference to Southeastern New Mexico charitable organizations, but does not exclusively limit recipients to those areas.

The Foundation does not ordinarily make grants to individuals (or where the primary benefit is to be realized by an individual), for the ongoing operating support of an agency, for endowment funds, or to other private foundations. Refer to the website www.jfmaddox.org for Grant Application Guidelines and additional information on the application process.

(2) Jack Maddox Distinguished Scholarship Program

Eligibility Requirements:

Candidates must have been residents of Lea County, New Mexico, for at least two consecutive years prior to making application for the Scholarships, and must continue to be a Lea County resident through graduation from a Lea County high school or registered home school. Specifically, this includes high school campuses and home schools located in Hobbs, Lovington, Eunice, Tatum, or Jal, New Mexico.

Candidates must have completed their junior year at a Lea County high school and must have submitted a formal application in the required format by June 30.

Candidates must either be natural born or naturalized U.S. citizens. Applications are assessed without regard to race, gender, religion, physical condition, or national origin.

An independent Scholarship Selection Committee is used to screen and select candidates. From the pool of accepted applications, the Scholarship Selection Committee selects up to 15 semi-finalists to interview. The Selection Committee interviews each semi-finalist. The semi-finalists will be narrowed to five finalists, one of whom is selected to receive the Jack Maddox Distinguished Scholarship award (a scholarship for all tuition, lab and other required fees, required textbooks, and room and board). The remaining four finalists receive a \$20,000 scholarship (\$5,000 each year for four years of undergraduate study). All semi-finalists receive a notebook computer.

During their senior year of high school, the Foundation reimburses reasonable expenses for the five Maddox Scholars and one parent or other appropriate adult to attend the college fair held in Albuquerque each October and each Maddox Scholar may be reimbursed up to \$250 for their college application fees. These reimbursable expenses do not reduce the scholarship amount awarded to the scholars.

Application Process:

Applicants satisfying the eligibility requirements are required to submit a formal written application to

Statement 21 (continued)
Form 990-PF, Part XV, Line 2
Grant Criteria and Other Information

the Foundation by June 30th of the year immediately preceding their senior year in high school. Application forms are available at the Foundation and online at www.jfmaddox.org.

Refer to www.jfmaddox.org for additional information regarding the Jack Maddox Distinguished Scholarship Program.

J. F Maddox Foundation

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Statement 22

Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Recipient Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
ACCION New Mexico 2000 Zearing Ave NW Albuquerque, NM 87104	N/A	PC	Tour de Tucson	\$ 500
Action Cycling Atlanta Inc PO Box 8363 Atlanta, GA 31106	N/A	PC	AV200 Ride - Emory Vaccine Center	1,000
Advisory Board Booker T Washington High School for the Performing & Visual Arts PO Box 192648 Dallas, TX 75219-2648	N/A	PC	General Operating Support	7,500
Albuquerque Academy 6400 Wyoming Blvd NE Albuquerque, NM 87109-3899	N/A	PC	General Operating Support	12,500
Albuquerque Community Foundation PO Box 36960 Albuquerque, NM 87176-6960	N/A	PC	Hopkins Family Endowment - Memory of Sean Hopkins	500
Albuquerque Sane Collaborative PO Box 37139 Albuquerque, NM 87176	N/A	PC	General Operating Support	100
Albuquerque Theatre Guild PO Box 26395 Albuquerque, NM 87125	N/A	PC	General Operating Support	250
All Faiths Receiving Home Inc 1709 Moon St NE Albuquerque, NM 87112-9849	N/A	PC	General Operating Support	5,000
All Faiths Receiving Home Inc 1709 Moon St NE Albuquerque, NM 87112-9849	N/A	PC	Heroes Run for All Faiths	1,500
Amala Foundation 1006 S 8th St Austin, TX 78704	N/A	PC	General Operating Support	5,000
American College of Trust & Estate Counsel Foundation Inc 901 15th St NW Ste 525 Washington, DC 20005	N/A	PC	General Operating Support	15,000
American Heart Association 7272 Greenville Ave Dallas, TX 75231	N/A	PC	General Operating Support	25,000
American Heart Association 222 S Church St Ste 303 Charlotte, NC 28202-3247	N/A	PC	Memory of William Tener	3,000

Statement 22

Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Recipient Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
American Red Cross 444 Sherman St Denver, CO 80203-3502	N/A	PC	Colorado Flood Victim Relief	1,000
American Red Cross - Greater Houston Area 2700 SW Freeway Houston, TX 77098	N/A	PC	Tour du Rouge	5,000
American Society for the Prevention of Cruelty to Animals 424 E 92nd St New York, NY 10128-6804	N/A	PC	General Operating Support	2,000
Anansi Day School PO Box 1139 Ex Prado, NM 87529	N/A	PC	General Operating Support	3,000
Animal Humane Association of New Mexico Inc 615 Virginia St SE Albuquerque, NM 87108	N/A	PC	Capital Campaign	5,000
Animal Humane Association of New Mexico Inc 615 Virginia St SE Albuquerque, NM 87108	N/A	PC	Doggie Dash & Dawdle	100
Animal Humane Association of New Mexico Inc 615 Virginia St SE Albuquerque, NM 87108	N/A	PC	Memory of Clark Keith	500
Aquascape Foundation 901 Aqualand Way St Charles, IL 60174	N/A	PC	General Operating Support	10,000
ARC of Mecklenburg County Inc 3900 Park Rd Ste C Charlotte, NC 28209	N/A	PC	General Operating Support	500
Association of Fundraising Professionals Foundation for Philanthropy 1101 King St Ste 700 Alexandria, VA 22314	N/A	PC	NM AFP Every Member Campaign	100
Big Brothers & Big Sisters of Colorado Inc 1391 N Speer Blvd Ste 450 Denver, CO 80204	N/A	PC	General Operating Support	15,000

J. F Maddox Foundation

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Statement 22

Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Recipient Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
Books for Africa Inc 253 E 4th St Ste 200 St Paul, MN 55101	N/A	PC	General Operating Support	3,000
Boy Scouts of America - Conquistador Council 2603 N Aspen Roswell, NM 88201	N/A	PC	Friends of Scouting	7,500
Boy Scouts of America - Conquistador Council 2603 N Aspen Roswell, NM 88201	N/A	PC	National Boy Scouts Jamboree	32,000
Boys & Girls Clubs of America 1275 Peachtree St NE Atlanta, GA 30309	N/A	PC	General Operating Support	10,000
Boys & Girls Clubs of Metro Denver Inc 2017 W 9th Ave Denver, CO 80204	N/A	PC	General Operating Support	1,000
Boys Club of Hobbs Inc - DBA Boys & Girls Club of Hobbs Inc 212 E Dunnam St Hobbs, NM 88240-8433	N/A	PC	Adult Behind the Child Program	5,000
Boys Club of Hobbs Inc - DBA Boys & Girls Club of Hobbs Inc 212 E Dunnam St Hobbs, NM 88240-8433	N/A	PC	Building Fund	7,500
Boys Club of Hobbs Inc - DBA Boys & Girls Club of Hobbs Inc 212 E Dunnam St Hobbs, NM 88240-8433	N/A	PC	General Operating Support	11,000
Boys Club of Hobbs Inc - DBA Boys & Girls Club of Hobbs Inc 212 E Dunnam St Hobbs, NM 88240-8433	N/A	PC	New Facility Design	115,352
Bridges Project for Education PO Box 308 Taos, NM 87571-0308	N/A	PC	General Operating Support	25,000
The Carlsbad Association for Retarded Citizens Farm Inc PO Drawer 1808 Carlsbad, NM 88221-1808	N/A	PC	Honor of Gary Forrest	7,500

Statement 22

Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Recipient Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
Casa Esperanza Inc PO Box 40472 Albuquerque, NM 87196	N/A	PC	Honor of Betty Campbell	5,000
Center for Civic Values 400 Gold SW Ste 680 PO Box 2184 Albuquerque, NM 87103-2184	N/A	PC	General Operating Support	500
Central New Mexico Community College Foundation Inc 525 Buena Vista SE Albuquerque, NM 87106	N/A	PC	Building Community Campaign	2,500
Charlotte Symphony Orchestra Society Inc 301 S Tryon St Ste 1700 Charlotte, NC 28282	N/A	PC	General Operating Support	3,000
Chaves County Casa Program 500 N Main St #310 Roswell, NM 88201	N/A	PC	Honor of Ellen Shanor	10,000
Cherry Creek School District Parent Teacher Community Council Inc 14188 E Briarwood Ave Englewood, CO 80112	N/A	PC	Support of Avery Lovell	1,000
Child & Family Services Inc 950 E Snyder Hobbs, NM 88240	N/A	PC	General Operating Support	1,000
Children's Defense Fund 25 E St NW Washington, DC 20001	N/A	PC	General Operating Support	5,000
Children's Future International Inc PO Box 100898 Denver, CO 80250	N/A	PC	General Operating Support	350
Children's Hospital Colorado Foundation 13123 E 16th Ave Aurora, CO 80045	N/A	PC	Courage Classic	2,500
Church World Service 28606 Phillips St Elkhart, IN 46515	N/A	PC	CROP Walk	5,000
City Harvest Inc 6 E 32nd St 5th Floor New York, NY 10016	N/A	PC	General Operating Support	5,000

Statement 22

Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
City of Hobbs 200 E Broadway Hobbs, NM 88240-8302	N/A	PC	Beautification	472,765
Community Players of Hobbs PO Box 2153 Hobbs, NM 88241-2153	N/A	PC	Honor of Glynese Floyd	1,000
Conference of Southwest Foundations 624 N Good-Latimer Expy Ste 100 Dallas, TX 75201	N/A	PC	Annual Conference	5,000
Core Knowledge Foundation 801 E High St Charlottesville, VA 22902	N/A	PC	Employee Holiday Programs	2,000
Core Knowledge Foundation 801 E High St Charlottesville, VA 22902	N/A	PC	General Operating Support	3,500
Covenant Village Inc 1351 Robinwood Rd Gastonia, NC 28054	N/A	PC	Christmas Employee Fund	500
Covenant Village Inc 1351 Robinwood Rd Gastonia, NC 28054	N/A	PC	Leigh Scholarship Fund	1,500
Cradles to Crayons Inc 155 N Beacon St Brighton, MA 02153	N/A	PC	General Operating Support	3,000
Crisis Assistance Ministry 500 Spratt St Ste A Charlotte, NC 28206-3235	N/A	PC	General Operating Support	4,000
Dallas Arboretum & Botanical Society Inc 8617 Garland Rd Dallas, TX 75218	N/A	PC	Friends of the Arboretum	1,500
Dallas Museum of Art 1717 N Harwood Dallas, TX 75201-2398	N/A	PC	General Operating Support	15,000
Dallas Symphony Association Inc 2301 Flora Ste 300 Dallas, TX 75201-2413	N/A	PC	General Operating Support	2,500
Darlington School 1014 Cave Spring Rd Rome, GA 30161-4700	N/A	PC	General Operating Support	20,000

J. F Maddox Foundation

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Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Recipient Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
Denver Foundation 55 Madison St 8th Floor Denver, CO 80206	N/A	PC	General Operating Support	3,500
Denver Scholarship Foundation 303 E 17th Ave Ste 200 Denver, CO 80203	N/A	PC	South High School Future Center	25,000
Eastern New Mexico University Foundation ENMU - 52 Broadcast Center Portales, NM 88130	N/A	PC	KENW/KMTH	2,500
Educational Opportunities Inc 8117 Preston Rd Ste 500 Dallas, TX 75225-6325	N/A	PC	Memory of Martha H Lynch	4,750
Emmaus Inc PO Box 568 Haverhill, MA 01831-0568	N/A	PC	General Operating Support	15,000
Esperanza Academy Inc 198 Garden St Lawrence, MA 01840	N/A	PC	Harvest of Hope Auction	2,500
Evergreen Presbyterian Ministries Inc 2101 Hwy 80 Haughton, LA 71037	N/A	PC	General Operating Support	1,000
Family Gateway Inc 2910 Swiss Ave Dallas, TX 75204-5962	N/A	PC	General Operating Support	10,000
First United Methodist Church 200 E Snyder Hobbs, NM 88240	N/A	PC	Congo Fund	4,000
Flobots.org 757 E 20th Ave Ste 350 #435 Denver, CO 80205	N/A	PC	Gala	1,500
Flobots.org 757 E 20th Ave Ste 350 #435 Denver, CO 80205	N/A	PC	General Operating Support	2,000
Flobots.org 757 E 20th Ave Ste 350 #435 Denver, CO 80205	N/A	PC	Youth on Record - Grant Writer	15,650
The Foundation for AIDS Research 120 Wall St 13th Fl New York, NY 10005	N/A	PC	General Operating Support	40,000

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Statement 22

Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
Friends of Anansi Charter School PO Box 1709 El Prado, NM 87529	N/A	PC	General Operating Support	10,000
Friends of Leary Field 5 Wheeler Ln Acton, MA 01720	N/A	PC	Dow Track Fund	10,000
Friends of the Hobbs Public Library PO Box 5041 Hobbs, NM 88241	N/A	PC	General Operating Support	1,000
Friendship Trays Inc 2401A Distribution St Charlotte, NC 28203-5025	N/A	PC	General Operating Support	3,000
Gideons International Inc 1900 N Fowler Hobbs, NM 88240	N/A	PC	General Operating Support	2,500
Greater Artesia Foundation PO Box 1344 Artesia, NM 88211	N/A	PC	Friends of the Artesia Public Library - Memory of Estelle H Yates	5,000
Greater Artesia Foundation PO Box 1344 Artesia, NM 88211	N/A	PC	Memory Estelle H Yates	25,000
Greater Haverhill Chamber of Commerce Community Arts & Education Foundation 87 Winter St Haverhill, MA 01830	N/A	PC	Haverhill High School - Healthy Snack Initiative	2,700
Greensboro College 815 W Market St Greensboro, NC 27401-1875	N/A	PC	College Fund	5,000
Greensboro College 815 W Market St Greensboro, NC 27401-1875	N/A	PC	Swim Team	3,000
Guidance Center of Lea County Inc 920 W Broadway Hobbs, NM 88240	N/A	PC	Humphrey House - Furniture & Equipment for Recreation Center & Transitional Living Home	246,808
Guidance Center of Lea County Inc 920 W Broadway Hobbs, NM 88240	N/A	PC	Humphrey House - Garden	1,500
Guidance Center of Lea County Inc 920 W Broadway Hobbs, NM 88240	N/A	PC	Humphrey House - Holiday Programs	2,000

Statement 22

Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Recipient Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
Habitat for Humanity International Inc PO Box 5833 Hobbs, NM 88241-5833	N/A	PC	Construction	90,000
Habitat for Humanity International Inc PO Box 5833 Hobbs, NM 88241-5833	N/A	PC	General Operating Support	114,145
Haverhill Public Schools 4 Summer St Haverhill, MA 01830-5877	N/A	PC	Haverhill Alternative School	2,000
Haverhill Public Schools 4 Summer St Haverhill, MA 01830-5877	N/A	PC	Haverhill High School - Drug Prevention Program	1,623
Haverhill Public Schools 4 Summer St Haverhill, MA 01830-5877	N/A	PC	Hillie Fuel Wellness Program	5,500
Haverhill Public Schools 4 Summer St Haverhill, MA 01830-5877	N/A	PC	Nettle Middle School - Student Activities Fund	31,000
Haverhill Public Schools 4 Summer St Haverhill, MA 01830-5877	N/A	PC	Nike Fuel Band Fitness Program	970
Hobbs High School PO Box 3126 Hobbs, NM 88241-3126	N/A	PC	Senior Bash	2,000
Hobbs Hispano Chamber of Commerce Foundation 113 N Shipp Hobbs, NM 88240	N/A	PC	Fiestas de Septiembre	25,300
Hobbs Hispano Chamber of Commerce Foundation 113 N Shipp Hobbs, NM 88240	N/A	PC	Mariachi Christmas	19,500
Hobbs Municipal Schools PO Box 1030 Hobbs, NM 88241-1030	N/A	PC	CCSS Implementation	106,244
Hobbs Municipal Schools PO Box 1030 Hobbs, NM 88241-1030	N/A	PC	Hobbs High School - Eagle Band	1,000
Hobbs Municipal Schools PO Box 1030 Hobbs, NM 88241-1030	N/A	PC	National Dance Institute of New Mexico	6,499

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Statement 22

Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Recipient Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
Hobbs Municipal Schools PO Box 1030 Hobbs, NM 88241-1030	N/A	PC	Science It's a Girl Thing 2012-2013	73,337
Hobbs Municipal Schools PO Box 1030 Hobbs, NM 88241-1030	N/A	PC	Short-Term Initiatives	29,188
Hobbs Municipal Schools PO Box 1030 Hobbs, NM 88241-1030	N/A	PC	SpringBoard/AP Program	207,166
Hollins University PO Box 9629 Roanoke, VA 24020-1629	N/A	PC	French Department	5,000
Hollins University PO Box 9629 Roanoke, VA 24020-1629	N/A	PC	Hollins Fund	15,000
Isaiah's Soup Kitchen 304 W Harden Blvd Hobbs, NM 88240	N/A	PC	General Operating Support	3,185
Isaiah's Soup Kitchen 304 W Harden Blvd Hobbs, NM 88240	N/A	PC	Holiday Programs	1,000
Junior League of Charlotte Inc 1332 Maryland Ave Charlotte, NC 28209-1598	N/A	PC	Annual Fund	2,000
Junior Service League of Hobbs Inc PO Box 723 Hobbs, NM 88241-0723	N/A	PC	General Operating Support	2,500
Junior Service League of Hobbs Inc PO Box 723 Hobbs, NM 88241-0723	N/A	PC	Shoe Program	500
Just Say Yes - Youth Equipped to Succeed PO Box 6770863 Dallas, TX 75367-0863	N/A	PC	General Operating Support	2,500
Juvenile Diabetes Research Foundation International 120 Wall St 19th Floor New York, NY 10005	N/A	PC	Walking for Will	300
Kids Across America Foundation PO Box 930 Branson, MO 65616	N/A	PC	General Operating Support	10,000

Statement 22

Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Recipient Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
Kindred Spirits Animal Sanctuary 3749A State Hwy 14 Santa Fe, NM 87508	N/A	PC	Honor of Mathew McQueen & Caroline Seigel	200
Landsun Homes Inc 2002 Westridge Rd Carlsbad, NM 88220	N/A	PC	Commercial Washer	10,000
Lea County 100 N Main Ste 4 Lovington, NM 88260	N/A	PC	Air Service	50,000
Lea County 100 N Main Ste 4 Lovington, NM 88260	N/A	PC	Bill Cosby Performance	54,368
Lea County 100 N Main Ste 4 Lovington, NM 88260	N/A	PC	Sesame Street Performance	1,529
Lea County 100 N Main Ste 4 Lovington, NM 88260	N/A	PC	Spring Concerts	50,000
Lea County Commission for the Arts Inc PO Box 1974 Hobbs, NM 88241-1974	N/A	PC	Downtown Sounds	45,453
Lea County Commission for the Arts Inc PO Box 1974 Hobbs, NM 88241-1974	N/A	PC	Executive Director	8,805
Lea County Commission for the Arts Inc PO Box 1974 Hobbs, NM 88241-1974	N/A	PC	General Operating Support	500
Lea County Commission for the Arts Inc PO Box 1974 Hobbs, NM 88241-1974	N/A	PC	Summer Art Camps	18,000
Lea County Museum Inc 103 S Love St Lovington, NM 88260-4218	N/A	PC	Carl Lane Johnson Family Exhibit	500
Lea County Museum Inc 103 S Love St Lovington, NM 88260-4218	N/A	PC	Concert Series	55,943
Lea County Museum Inc 103 S Love St Lovington, NM 88260-4218	N/A	PC	General Operating Support	4,500

Statement 22

Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Recipient Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
Lea County Museum Inc 103 S Love St Lovington, NM 88260-4218	N/A	PC	Marathon Concert	20,640
Lea County Museum Inc 103 S Love St Lovington, NM 88260-4218	N/A	PC	Memory of Ross Black	1,500
Leadership New Mexico PO Box 35696 Albuquerque, NM 87176-5696	N/A	PC	General Operating Support	2,500
Leadership New Mexico PO Box 35696 Albuquerque, NM 87176-5696	N/A	PC	Statewide Leadership Development Activities	15,000
Legacy Pregnancy Resource Center Inc PO Box 1133 Hobbs, NM 88241-1133	N/A	PC	General Operating Support	5,000
Leukemia & Lymphoma Society 1311 Mamaroneck Ave Ste 310 White Plains, NY 10605	N/A	PC	Billy Gupton Man of the Year Campaign	500
Llano Estacado Art Association Inc PO Box 5636 Hobbs, NM 88241-5636	N/A	PC	2013 Projects	6,200
Lovington Good Samaritan 1600 W Avenue I Lovington, NM 88260-1058	N/A	PC	Guardian Angel Account	9,141
Lovington Mainstreet Corporation PO Box 1418 Lovington, NM 88260	N/A	PC	Smokin' On The Plaza	8,296
Manna Outreach Inc 909 S Selman St Hobbs, NM 88240	N/A	PC	General Operating Support	5,500
Manna Outreach Inc 909 S Selman St Hobbs, NM 88240	N/A	PC	Holiday Programs	1,500
McCallie School Inc 500 Dodds Ave Chattanooga, TN 37404	N/A	PC	Annual Sustaining Fund	5,000
Medical Foundation of North Carolina Inc 880 Martin Luther King Jr Blvd Chapel Hill, NC 27514	N/A	PC	Eric Montross Father's Day Basketball Camp	5,000

Statement 22

Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Recipient Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
Mothers Against Drunk Driving 8585 Stemmons Fwy Ste 525 S Dallas, TX 75247	N/A	PC	General Operating Support	1,000
Mountain States Legal Foundation 2596 S Lewis Way Lakewood, CO 8227-3408	N/A	PC	General Operating Support	3,000
Museum of Contemporary Art Denver 1485 Delgany Denver, CO 80202	N/A	PC	General Operating Support	5,000
Museum of Contemporary Art Denver 1485 Delgany Denver, CO 80202	N/A	PC	Mark Mothersbaugh Exhibit	10,000
MyPower Inc PO Box 1756 Hobbs, NM 88241	N/A	PC	Curriculum Evaluation	20,000
MyPower Inc PO Box 1756 Hobbs, NM 88241	N/A	PC	Executive Director/Quantum Learning Camps	114,633
Nasher Sculpture Center 2001 Flora St Dallas, TX 75201	N/A	PC	General Operating Support	7,500
National Cowgirl Museum & Hall of Fame 1720 Gendy St Fort Worth, TX 76107	N/A	PC	General Operating Support	12,500
National Judicial College Judicial College Bldg University of Nevada Reno, NV 89557	N/A	PC	New Mexico Conclave - Judges Human Trafficking Course	11,815
National Multiple Sclerosis Society - Lone Star Chapter 8111 N Stadium Dr Ste 100 Houston, TX 77054	N/A	PC	Bike to the River MS 150	400
National Multiple Sclerosis Society - Lone Star Chapter 8111 N Stadium Dr Ste 100 Houston, TX 77054	N/A	PC	Cactus & Crude MS	850
National Multiple Sclerosis Society - Lone Star Chapter 8111 N Stadium Dr Ste 100 Houston, TX 77054	N/A	PC	Ride the Rim	300

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Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Recipient Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
National Society to Prevent Blindness 3610 Fairmount St Dallas, TX 75219	N/A	PC	General Operating Support	1,000
Nepal Orphans Home Inc PO Box 1254 Davidson, NC 28036	N/A	PC	General Operating Support	4,000
New Mexico Biopark Society Inc 903 Tenth St SW Albuquerque, NM 87102	N/A	PC	General Operating Support	1,000
New Mexico Business Roundtable for Educational Excellence 5600 Eagle Rock Ave NE Albuquerque, NM 87113	N/A	PC	General Operating Support	10,000
New Mexico Conference Methodist Foundation Inc 11816 Lomas Blvd NE Albuquerque, NM 87112-5614	N/A	PC	McGregor/Kajoba Professorship Endowment	5,000
New Mexico Junior College 5317 N Lovington Hwy Hobbs, NM 88240-9121	N/A	PC	Western Heritage Museum Sign	55,004
New Mexico Junior College 5317 N Lovington Hwy Hobbs, NM 88240-9121	N/A	PC	Western Heritage Museum Traveling Exhibits	9,048
New Mexico Junior College Foundation 5317 N Lovington Hwy Hobbs, NM 88240	N/A	PC	General Operating Support	1,000
NM State University Foundation Inc PO Box 3590 Las Cruces, NM 88003-3590	N/A	PC	Farm Safety Day	1,500
Nonviolence Works Inc PO Box 2238 Taos, NM 87571	N/A	PC	General Operating Support	32,500
North Carolina Performing Arts Center Development Department 130 N Tryon St Charlotte, NC 28202	N/A	PC	General Operating Support	3,000

Statement 22

Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
One Love Worldwide 1223 El Caminito Hobbs, NM 88240	N/A	PC	General Operating Support	6,500
OneSight 4000 Luxottica Pl Mason, OH 45050-8114	N/A	PC	General Operating Support	5,000
Opera Southwest PO Box 27671 Albuquerque, NM 87125	N/A	PC	General Operating Support	200
Opportunity House Inc PO Box 1924 Hobbs, NM 88241-1924	N/A	PC	General Operating Support	1,000
Option Inc PO Box 2213 Hobbs, NM 88241-2213	N/A	PC	General Operating Support	500
Option Inc PO Box 2213 Hobbs, NM 88241-2213	N/A	PC	Holiday Programs	1,000
Outward Bound International Inc 1974 E 9400 S Suite 104 Salt Lake City, UT 84093-3002	N/A	PC	Outward Bound Mexico	5,000
Palmer Drug Abuse Program of Lea County Inc PO Box 5185 Hobbs, NM 88241-5185	N/A	PC	General Operating Support	7,500
Palmer Drug Abuse Program of Lea County Inc PO Box 5185 Hobbs, NM 88241-5185	N/A	PC	Memory of Don Gladden	500
Palmer Drug Abuse Program of Lea County Inc PO Box 5185 Hobbs, NM 88241-5185	N/A	PC	Memory of Tommie Lee Hamilton	500
Palmer Drug Abuse Program of Lea County Inc PO Box 5185 Hobbs, NM 88241-5185	N/A	PC	Speakers	12,500
Parkridge Pregnancy Center 5203 79th St Ste B Lubbock, TX 79424	N/A	PC	General Operating Support	15,000
Pegasus Foundation Dallas Institute of Humanities & Culture 2719 Routh St Dallas, TX 75201	N/A	PC	General Operating Support	1,250

Statement 22

Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
Pegasus Music Society 10260 N Central Expy Ste 276 Dallas, TX 75231-3440	N/A	PC	Orchestra of New Spain	1,000
Pfeiffer University PO Box 960 Misenheimer, NC 28109	N/A	PC	Faculty Salary Development	10,000
Piatigorsky Foundation 225 W 34th St Ste 1513 New York, NY 10122	N/A	PC	Lea County Community Concerts	13,636
The Pozos Art Project Inc 2408 Park St Unit A Houston, TX 77019	N/A	PC	General Operating Support	5,000
Pre-GED School at the Cathedral 5100 Ross Ave Dallas, TX 75206	N/A	PC	General Operating Support	5,000
President & Fellows of Harvard College Soldiers Field Boston, MA 02163	N/A	PC	Graduate School of Business - Harvard Business School Fund	2,500
Sacramento Methodist Assembly PO Box 8 Sacramento, NM 88347-0008	N/A	PC	Debt Reduction	25,000
Sacramento Methodist Assembly PO Box 8 Sacramento, NM 88347-0008	N/A	PC	Sacramento Camp & Conference Center Stabilization Fund	5,000
Saint Jude Childrens Research Hospital 501 Saint Jude Pl Memphis, TN 38105-1905	N/A	PC	General Operating Support	5,000
Salem Academy & College 601 S Church St Winston-Salem, NC 27101	N/A	PC	Annual Fund	10,000
Salem Academy & College 601 S Church St Winston-Salem, NC 27101	N/A	PC	Graduate Education Program	6,000
Salem Academy & College 601 S Church St Winston-Salem, NC 27101	N/A	PC	Internship	3,000
Salem Academy & College 601 S Church St Winston-Salem, NC 27101	N/A	PC	Math & Science Equipment	7,000

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Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
Salem Academy & College 601 S Church St Winston-Salem, NC 27101	N/A	PC	Susan Leigh Maddox Science & Math Excellence Fund	10,000
Salvation Army Services Inc PO Box 830 Hobbs, NM 88241-0830	N/A	PC	General Operating Support	500
Sandia Presbyterian Church 10704 Paseo Del Norte NE Albuquerque, NM 87122	N/A	PC	General Operating Support	6,000
Sandia School 532 Osuna Road NE Albuquerque, NM 87113	N/A	PC	GoAL Fund - Honor of Carol & Rachel Cochran	250
Save the Children Federation Inc 54 Wilton Rd Westport, CT 06880-3131	N/A	PC	African Children Hunger Relief Fund	5,000
Second Harvest 500 B Spratt St Charlotte, NC 28206-3235	N/A	PC	General Operating Support	3,000
Sheri's Memorial Fund Inc 4008 N Grimes #164 Hobbs, NM 88240	N/A	PC	General Operating Support	3,000
Slipper Club Inc PO Box 12726 Dallas, TX 75225	N/A	PC	General Operating Support	5,000
Sonlight Adventures Inc PO Box 536 Pagosa Springs, CO 81147	N/A	PC	Sonlight Christian Camp Endowment Fund	4,000
Southeast New Mexico Cycling 414 E Sanger St Hobbs, NM 88240	N/A	PC	General Operating Support	22,950
Southeast New Mexico Wildlife Inc 1103 N Cochran St Hobbs, NM 88240	N/A	PC	General Operating Support	1,000
Southern Methodist University P O Box 750357 Dallas, TX 75275-0357	N/A	PC	Meadows Museum - Meadows School of the Arts	1,000
Southwest Rural Theatre Project 5800 Kathryn Ave SE Albuquerque, NM 87108	N/A	PC	General Operating Support	250

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Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
Southwest Symphony PO Box 101 Hobbs, NM 88241-0101	N/A	PC	2012-2014 Season	138,216
Southwest Symphony PO Box 101 Hobbs, NM 88241-0101	N/A	PC	Ticket Angel	2,000
St Annes Episcopal School Inc 2701 S York St Denver, CO 80210	N/A	PC	Sam & Grace Masoudi Memorial Fund	7,500
Stanford University PO Box 20466 Stanford, CA 94309-0466	N/A	PC	Graduate School of Business	2,500
Summer Search One Park Ave Mill Valley, CA 94941-2716	N/A	PC	Honor of Fredericka Stevenson	1,000
Susan G Komen Breast Cancer Foundation 505 E Blvd Ste 101 Charlotte, NC 28203	N/A	PC	Honor of Katherine Fuller	5,000
The Taos Community Foundation Inc 229A Camino de la Placita PO Box 1925 Taos, NM 87571	N/A	PC	General Operating Support	7,000
Team Haverhill Inc PO Box 5034 Haverhill, MA, NM 01835	N/A	PC	All Aboard Action Gala	320
Team Haverhill Inc PO Box 5034 Haverhill, MA, NM 01835	N/A	PC	General Operating Support	8,387
Team Haverhill Inc PO Box 5034 Haverhill, MA, NM 01835	N/A	PC	Team Haverhill Activities	15,000
Texas Tech Foundation Inc PO Box 41081 Lubbock, TX 79409-1081	N/A	PC	K Overley Cronin Endowment	1,000
Texas Tech University PO Box 4009 Lubbock, TX 79409-4009	N/A	PC	Summer Institute Program - Lea County High School Students	84,000
Texas Youth Trapshooters Association 800 Baltimore Hereford, TX 79045	N/A	PC	TTA Scholarship Fund	1,000

Statement 22

Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Recipient</u>	<u>Foundation</u>	<u>Purpose</u>	<u>Amount Paid</u>
	<u>Relationship</u>	<u>Status of Recipient</u>		
Town of Tatum PO Box 156 Tatum, NM 88267-0156	N/A	PC	Park Improvements	247,548
Tri-State Shooting Sports Foundation PO Box 30064 Amarillo, TX 79101-2442	N/A	PC	General Operating Support	2,500
Ubuntu Africa NFP PO Box 7906 Greenwich, CT 06836	N/A	PC	General Operating Support	3,000
Ubuntu Africa NFP PO Box 7906 Greenwich, CT 06836	N/A	PC	MUSIC4U	500
United for Change - Center for International Development & Global Citizenship 2480 Times Blvd Ste 204-B Houston, TX 77005	N/A	PC	General Operating Support	2,500
United Way of Central New Mexico 302 Eighth St NW Albuquerque, NM 87102	N/A	PC	Alexis de Tocqueville Society	16,500
United Way of Central New Mexico 302 Eighth St NW Albuquerque, NM 87102	N/A	PC	BCCPTA Clothing Bank - Honor of Betty Campbell	5,000
United Way of Lea County Inc - Hobbs NM PO Box 1834 Hobbs, NM 88241-1834	N/A	PC	2012-2014 Campaign	198,766
United Way of Lea County Inc - Hobbs NM PO Box 1834 Hobbs, NM 88241-1834	N/A	PC	General Operating Support	7,500
University of Evansville 1800 Lincoln Ave Evansville, IN 47722	N/A	PC	Swimming & Diving Program	15,000
University of New Mexico School of Law MSCII 6070 1 University of New Mexico Albuquerque, NM 87131-0001	N/A	PC	UNM School of Law Justice Patricio M Serna Scholarship Fund	2,500
University of Tennessee-College of Law Clinical Programs Ste 83 1505 W Cumberland Ave Knoxville, TN 37996-1810	N/A	PC	Homer A Jones Jr Wills Clinic	7,500

J. F Maddox Foundation

75-6023767

Statement 22

Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Recipient Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
University of Texas at Austin - Charles A Dana Center 1616 Guadalupe St Ste 3206 Austin, TX 78701	N/A	PC	CCSS Implementation	503,621
University of the Southwest 6610 N Lovington Hwy Hobbs, NM 88240-9120	N/A	PC	Community Prayer Breakfast	500
University of the Southwest 6610 N Lovington Hwy Hobbs, New Mexico 88240-9120	N/A	PC	Distinguished Lecture Series	124,175
University of the Southwest 6610 N Lovington Hwy Hobbs, NM 88240-9120	N/A	PC	Juneteenth Celebration	5,000
University of the Southwest 6610 N Lovington Hwy Hobbs, NM 88240-9120	N/A	PC	Marketing	56,206
University Radio Foundation Inc 8801 J M Keynes Blvd Ste 91 Charlotte, NC 28262-5474	N/A	PC	WFAE Public Radio - Charlotte	4,000
UT Southwestern Medical Center PO Box 910888 Dallas, TX 75391	N/A	PC	Cardiology Research	5,000
UT Southwestern Medical Center PO Box 910888 Dallas, TX 75391	N/A	PC	Research	2,500
Wake Forest University Box 7227 Winston-Salem, NC 27109-7227	N/A	PC	Law Fund	2,000
Wake Forest University Box 7227 Winston-Salem, NC 27109-7227	N/A	PC	Maddox Law Scholarship	5,000
Wake Forest University Box 7227 Winston-Salem, NC 27109-7227	N/A	PC	School of Law Scholarship Fund	10,000
Western Environmental Law Center 1216 Lincoln St Eugene, OR 97401	N/A	PC	General Operating Support	7,500
Wholly Rags Ranchos de Taos PO Box 1051 Taos, NM 87557-1051	N/A	PC	General Operating Support	5,000

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Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
William Marsh Rice University PO Box 2593 Houston, TX 74659-2593	N/A	PC	Cristina Lynch Latin America Study Abroad Scholarship	20,000
Wings Ministry 2270 D Wyoming Blvd NE #130 Albuquerque, NM 87112-2620	N/A	PC	Wings for LIFE	250
Women's Economic Self-Sufficiency Team 414 Silver SW Albuquerque, NM 87102	N/A	PC	Doug Lee Entrepreneurship Fund	1,000
Women's Economic Self-Sufficiency Team 414 Silver SW Albuquerque, NM 87102	N/A	PC	General Operating Support	10,800
Women's Economic Self-Sufficiency Team 414 Silver SW Albuquerque, NM 87102	N/A	PC	Montezuma Ball	6,700
Young Men's Christian Association - Metropolitan Dallas 4621 Ross Ave Dallas, TX 75204	N/A	PC	Community Services	2,500

Total Grants

4,585,032

Scholarship Program

Alexis Godinez-Ontiveros 414 W Avenue K Lovington, NM 88260	None	2013 Notebook Computer Recipient	2,258
Brenda Saldana PO Box 1332 Eunice, NM 88231	None	2013 Notebook Computer Recipient	2,258
Claire Rotunno 2724 Morning Sun Pl Lovington, NM 88260	None	2013 Maddox Scholar	594
Crystian Massengill 1113 W Laughlin Hobbs, NM 88240	None	2012 Maddox Distinguished Scholar	573
Danielle Davis 701 S 13th St Lovington, NM 88260	None	2009 Maddox Scholar	4,000

J. F Maddox Foundation

75-6023767

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Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Recipient Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
Danielle Roberts 913 W Ave H Lovington, NM 88260	None		2012 Maddox Scholar	4,258
Dannica Marquez 1313 W Dogwood Lovington, NM 88260	None		2011 Maddox Scholar	4,000
Devin Miles PO Box 1138 Jal, NM 88252	None		2012 Maddox Scholar	5,469
D'nae Robinett 5428 JaRob Ln Hobbs, NM 88240	None		2011 Maddox Scholar	3,500
Jennie Pearson PO Box 1414 Eunice, NM 88231-1414	None		2008 Maddox Scholar	343
Johnathan Howell 2217 N Thomas Hobbs, NM 88240	None		2013 Notebook Computer Recipient	2,258
Jordan Benge 5307 N Jarob Lane Hobbs, NM 88242	None		2013 Notebook Computer Recipient	2,258
Jordan Said 1709 W Tumbleweed Dr Hobbs, NM 88242	None		2012 Maddox Distinguished Scholar	28,377
Josh Bailey 1017 W Harrison Lovington, NM 88260	None		2009 Maddox Scholar	4,000
Katie Lingafelter 30 Fairmont Ct Hobbs, NM 88240	None		2011 Maddox Scholar	4,000
Kelly Kingston 1313 W Canterbury Hobbs, NM 88242	None		2013 Notebook Computer Recipient	2,258
Kerry Todd Manis 1224 E Linda Ln Hobbs, NM 88242-5002	None		2010 Maddox Scholar	4,000
Lauren Tinley 1413 W Page Hobbs, NM 88240	None		2013 Notebook Computer Recipient	2,258

J. F Maddox Foundation

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Form 990-PF Part XV Line 3a

Grant Payments

<u>Recipient</u>	<u>Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
Laurn Hess 320 N 8th St Lovington, NM 88260	None		2009 Maddox Scholar	4,155
Marcos Aranda PO Box 37 Monument, NM 88265	None		2008 Maddox Distinguished Scholar	28,397
Marissa Davis 2100 N McKinley St Hobbs, NM 88240	None		2011 Maddox Distinguished Scholar	47,449
Michael Lane Moore 832 N Eagle Dr Hobbs, NM 88240	None		2013 Maddox Scholar	517
Mikaela Hicks 600 E Jemez Hobbs, NM 88240	None		2012 Maddox Scholar	4,283
Morgan Homer 1022 Fifty-Four Dr Lovington, NM 88260	None		2010 Maddox Scholar	4,000
Nathaniel De La Cruz 406 N 16th Lovington, NM 88260	None		2013 Notebook Computer Recipient	2,258
Ryan Glenn PO Box 202 Tatum, NM 88267-0202	None		2009 Maddox Distinguished Scholar	12,515
Ryan Hawkins 2222 N Adobe Dr Hobbs, NM 88240	None		2013 Maddox Scholar	60
Ryan Roberts 913 W Ave H Lovington, NM 88260-5008	None		2010 Maddox Distinguished Scholar	49,937
Sergio Molinar 116 W Llano Hobbs, NM 88240	None		2011 Maddox Scholar	4,000
Shay Reimers 1103 Nambe St Hobbs, NM 88240-0973	None		2010 Maddox Scholar	3,834
Shelby Acosta 2109 Main Street #5 Lubbock, TX 79401	N/A		2010 Maddox Scholar	4,000

J. F Maddox Foundation

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Grant Payments

<u>Recipient</u>	<u>Recipient Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount Paid</u>
Timothy Pearce 26 Collier Rd Tatum, NM 88267	None		2013 Maddox Scholar	2,318
Valeria Jaquez 5100 N Baggett Hobbs, NM 88240	None		2013 Notebook Computer Recipient	2,258
<i>Total Scholarship Program</i>				<u>246,641</u>

Grand Totals

\$ 4,831,673

Total included on Form 990-PF, Page 11, Part XV, Line 3a

J. F Maddox Foundation

75-6023767

Statement 23

Form 990-PF, Part XV, Line 3b

Grants and Contributions Approved for Future Payment

<u>Recipient</u>	<u>Recipient Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount</u>
Hobbs Hispano Chamber of Commerce Fd 113 N Shipp Hobbs, NM 88240	N/A	PC	Mariachi Christmas	\$ 17,000
Hobbs, City of 200 E Broadway Hobbs, NM 88240-8302	N/A	PC	Beautification	1,176,700
Hobbs Municipal Schools PO Box 1030 Hobbs, NM 88241-1030	N/A	PC	Science It's a Girl Thing 2013-2015	102,909
Jal, City of PO Drawer 370 Jal, NM 88252-0340	N/A	PC	Jal Lake Project	400,000
Lea County 100 N Main Ste 4 Lovington, NM 88260	N/A	PC	Gabriel Iglesias	20,000
Lea County 100 N Main Ste 4 Lovington, NM 88260	N/A	PC	Larry the Cable Guy	20,000
Lea County 100 N Main Ste 4 Lovington, NM 88260	N/A	PC	Lee Brice Concert	20,000
Lea County 100 N Main Ste 4 Lovington, NM 88260	N/A	PC	Light Up Lea County	3,000
Lea County 100 N Main Ste 4 Lovington, NM 88260	N/A	PC	Los Lonely Boys/Los Lobos	20,000
Lea County 100 N Main Ste 4 Lovington, NM 88260	N/A	PC	Veggie Tales Performance	7,500
Lea County Commission for the Arts Inc PO Box 1974 Hobbs, NM 88241-1974	N/A	PC	Black History Month	11,000
Lea County Museum Inc 103 S Love St Lovington, NM 88260-4218	N/A	PC	General Operating Support	9,000
Lovington, City of 214 S Love Lovington, NM 88260	N/A	PC	Lovington Pool Landscaping	15,000
Manna Outreach Inc 909 S Selman St Hobbs, NM 88240	N/A	PC	Purchase Van	25,000

Statement 23

Form 990-PF, Part XV, Line 3b

Grants and Contributions Approved for Future Payment

<u>Recipient</u>	<u>Recipient Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose</u>	<u>Amount</u>
NM State University Foundation Inc PO Box 3590 Las Cruces, NM 88003-3590	N/A	PC	Farm Safety Day	4,500
Southwest Symphony PO Box 101 Hobbs, NM 88241-0101	N/A	PC	Ticket Angel 2014/2015	2,000
United Way of Lea County Inc - Hobbs NM PO Box 1834 Hobbs, NM 88241-1834	N/A	PC	2014 Campaign	179,834
University of the Southwest 6610 N Lovington Hwy Hobbs, NM 88240-9120	N/A	PC	Distinguished Lecture Series	596,665

Grand Total

\$ 2,630,108

Total included on Form 990-PF, Page 11, Part XV, Line 3b

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service

► **File a separate application for each return.**
► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box ☒

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	J. F Maddox Foundation	75-6023767
	Number, street, and room or suite no. If a P O box, see instructions	Social security number (SSN)
	PO Box 2588	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Hobbs NM 88241-2588	

Enter the Return code for the return that this application is for (file a separate application for each return)

0	4
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Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► **Kerri Frizzell**

Telephone No. ► (575) 393-6338

Fax No ► (575) 397-7266

- If the organization does not have an office or place of business in the United States, check this box ☐
• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until August 15, 20 14, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ ☒ calendar year 20 13 or

- ☐ tax year beginning _____, 20____, and ending _____, 20____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	346,561
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	444,298
c	Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the due date for filing your return. See instructions.	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	J. F Maddox Foundation	75-6023767
	Number, street, and room or suite no. If a P O box, see instructions	Social security number (SSN)
PO Box 2588		
City, town or post office, state, and ZIP code. For a foreign address, see instructions		
Hobbs NM 88241-2588		

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **Kerri Frizzell**
Telephone No **(575) 393-6338** Fax No. **(575) 397-7266**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until **November 17**, 20 **14**
- 5 For calendar year **2013**, or other tax year beginning , 20 , and ending , 20 .
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension **Schedule K-1's for investment partnerships have not been received yet. As a result additional time is needed to prepare a complete and accurate return.**

8a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	346,561
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	444,298
c	Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

By: Kerri Frizzell
Signature

Title **Vice President Finance/Treasurer/CFO**

Date **8/5/14**