Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as a Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS generally cannot redact the information on the form.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052
2013
Open to Public Inspection

For calendar year 2013, or tax year beginning , 2013, and ending , 20

Name of foundation: TAH FOUNDATION

A Employer identification number: 75-3112928

Number and street (or P.O. box number if mail is not delivered to street address): 58 ARCHIPELAGO DRIVE — Room/suite:

B Telephone number (see instructions): (714)825-0140

City or town, state or province, country, and ZIP or foreign postal code: NEWPORT COAST CA 92657

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 1,939,164

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), & (d) may not necessarily equal the amounts in column (a) (see instructions).)

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1	Contributions, gifts, grants, etc., received (attach schedule)	310,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temp. cash investments				
	4	Dividends and interest from securities	43,498	43,498	43,498	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain/(loss) from sale of assets not on line 10	31,573			
	b	Gross sales price for all assets on line 6a 28,587 #1				
	7	Capital gain net income (from Part IV, line 2)		28,587		
	8	Net short-term capital gain			28,587	
	9	Income modifications			0	
	10a	Gross sales less rtns. & allowances 0				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) #2	25,392	25,392	25,392	
	12	**Total.** Add lines 1 through 11	410,463	97,477	97,477	
OPERATING & ADMINISTRATIVE EXPENSES	13	Compensation of officers, directors, trustees, etc.	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) #3	975			
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach sch.) and depletion				
	20	Occupancy	1,822			
	21	Travel, conferences, and meetings	120			120
	22	Printing and publications	200			200
	23	Other expenses (attach schedule) #4	112,896		2,341	18,041
	24	**Total operating and administrative expenses.** Add lines 13 through 23	116,013	0	2,341	18,361
	25	Contributions, gifts, grants paid	93,595			93,595
	26	Total exp. & disbursements. Add lines 24 and 25	209,608	0	2,341	111,956
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	200,855			
	b	**Net investment income** (if neg., enter -0-)		97,477		
	c	**Adjusted net income** (if neg., enter -0-)			95,136	

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See inst)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
ASSETS 1	Cash -- non-interest-bearing			
2	Savings and temporary cash investments	328,865	234,295	234,295
3	Accounts receivable ▶			
	Less: allowance for doubtful accts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments -- U.S. and state govt obligations (attach schedule)			
b	Investments -- corporate stock (attach schedule) #5	892,862	1,142,973	1,327,858
c	Investments -- corporate bonds (attach schedule) #6	226,963	364,400	369,320
11	Investments -- land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments -- mortgage loans			
13	Investments -- other (attach schedule) #7	31,869	7,691	7,691
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	Total assets (to be completed by all filers -- see the instructions. Also, see page 1, item I)	1,480,559	1,749,359	1,939,164
LIABILITIES 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0	0	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted	1,480,559	1,749,359	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, ck. here ▶ ☐ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	1,480,559	1,749,359	
31	Total liabilities and net assets/fund balances (see instructions)	1,480,559	1,749,359	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year -- Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,480,559
2	Enter amount from Part I, line 27a	2	200,855
3	Other increases not included in line 2 (itemize) ▶ SEE ATTACHMENT #8	3	67,945
4	Add lines 1, 2, and 3	4	1,749,359
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) -- Part II, column (b), line 30	6	1,749,359

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P -- Purchase D -- Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHMENT #9			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	28,587
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	28,587

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beg in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012			
2011			
2010			
2009			
2008			

2	**Total** of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period -- divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -- see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [X] and enter "N/A" on line 1. Date of ruling or determination letter 08-16-2003 (attach copy of letter if necessary -- see inst.)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [ ] and enter 1% of Part I, line 27b	1	N/A
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a		
b	Exempt foreign organizations -- tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	0
8	Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		x
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		x
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		x
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		x
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		x
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		x
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		x
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		x
7	Did the foundation have at least $5,000 in assets at any time during the yr.? If "Yes," complete Part II, col. (c), & Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b		x
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		x

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X

Website address ▶ N/A

14 The books are in care of ▶ SEE ATTACHMENT #11 Telephone no. ▶

Located at ▶ ZIP+4 ▶

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** -- Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 ___ , 20 ___ , 20 ___ , 20 ___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement -- see instructions.)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20 ___ , 20 ___ , 20 ___ , 20 ___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A	**5b**	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**	X
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	**7b**	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and avg. hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred comp.	(e) Expense account, other allowances
SEE ATTACHMENT #12				

2 Compensation of five highest-paid employees (other than those included on line 1 -- see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and avg. hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE ATTACHMENT #13	95,936
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,404,645
b	Average of monthly cash balances	1b	281,580
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	1,686,225
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,686,225
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	25,293
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,660,932
6	**Minimum investment return.** Enter 5% of line 5	6	83,047

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	83,047
2a	Tax on investment income for 2013 from Part VI, line 5 2a		
b	Income tax for 2013. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	83,047
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	83,047
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	83,047

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. -- total from Part I, column (d), line 26	1a	111,956
b	Program-related investments -- total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	111,956
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	111,956

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7				83,047
2	Undistributed income, if any, as of the end of 2013.				
a	Enter amount for 2012 only				
b	Total for prior years 20 ___ , 20 ___ , 20 ___				
3	Excess distributions carryover, if any, to 2013				
a	From 2008				
b	From 2009				
c	From 2010				
d	From 2011				
e	From 2012				
f	**Total** of lines 3a through e	0			
4	Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 111,956				
a	Applied to 2012, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required -- see instructions)				
c	Treated as distributions out of corpus (Election required -- see instructions)				
d	Applied to 2013 distributable amount				
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount -- see instructions.				
e	Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount -- see instructions				
f	Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				83,047
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9:				
a	Excess from 2009				
b	Excess from 2010				
c	Excess from 2011				
d	Excess from 2012				
e	Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . ▶ 08-16-2003

b Check box to indicate whether the foundation is a private operating foundation described in section [X] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	83,047	74,537	86,615	71,921	316,120
b 85% of line 2a .	70,590	63,356	73,623	61,133	268,702
c Qualifying distributions from Part XII, line 4 for each year listed . .	111,956	45,695	54,708	57,675	270,034
d Amounts included in line 2c not used directly for active conduct exempt act.					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	111,956	45,695	54,708	57,675	270,034
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test -- enter **(1)** Value of all assets .	1,749,359	1,480,559	1,962,684	1,740,316	6,932,918
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) .	1,749,359	1,480,559	1,962,684	1,740,316	6,932,918
b "Endowment" alternative test -- enter 2/3 of min. investment return shown in Part X, line 6 for each year listed . . .					0
c "Support" alternative test -- enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . .					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income . . .					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year — see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SEE ATTACHMENT # 14

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHMENT #15				
Total ▶ **3a**				93,595
b Approved for future payment				
Total ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Excl. code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees & contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					43,498
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					31,573
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b SEE ATTACHMENT #16					25,392
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		0	100,463

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 100,463

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Bao-ding Chang | 8/15/14 | PRESIDENT

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
SOLEDAD TAYLOR		8/15/14		P00168217
Firm's name ▶ HRB TAX GROUP, INC			Firm's EIN ▶ 431871840	
Firm's address ▶ 2646 DUPONT STE C20			Phone no. 9494742008	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047
2013

Name of the organization	**Employer identification number**
TAH FOUNDATION	75-3112928

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
TAH FOUNDATION	75-3112928

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JATAIN FOUNDATION 58 ARCHIPELAGO DR	$ 310,000	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

990 SCHEDULE OF GAIN/LOSS FROM SALE OF ASSETS OTHER THAN INVENTORY (Not Included In Part IV)

ATTACHMENT 1: PAGE 1 - 990-PF PART I, PAGE 1, LINE 6

OPEN TO PUBLIC INSPECTION

For Calendar year 2013, or tax year period beginning and ending

Name of Organization: TAH FOUNDATION

Employer Identification Number: 75-3112928

Name of Security or Description of Property	Acquisition Date	How Acquired	Date Sold
OTHER NONINVENTORY ASSETS:			
861.876 FSHBX		PURCHASED	
256.176SH FTBFX		PURCHASED	
319.005 FKRCX		PURCHASED	
354.610SH PSFAX		PURCHASED	
177.936SH PTRAX		PURCHASED	
1191.087SH FCSAX		PURCHASED	
221.367SH FPCIX		PURCHASED	
614.842SH FSAMX		PURCHASED	
549.297SH FSGFX		PURCHASED	
331.707SH FPIOX		PURCHASED	
241.206SH FILFX		PURCHASED	
845.792SH FAUDX		PURCGASED	
289.291SH FVSAX		PURCHASED	

To Whom Sold	Gross Sale Price	Basis	Sales Expense	Gain or (Loss)	Accumulated Depreciation
	7,400	7,320		80	
	2,800	2,773		27	
	6,397	12,131		-5,734	
	3,500	3,508		-8	
	2,000	1,954		46	
	16,400	11,861		4,539	
	2,300	2,296		4	
	5,800	6,132		-332	
	8,000	5,703		2,297	
	3,400	3,014		386	
	2,400	1,856		544	
	8,500	8,508		-8	
	4,700	3,555		1,145	
Totals:	73,597	70,611		2,986	

990 SCHEDULE OF GAIN/LOSS FROM SALE OF ASSETS OTHER THAN INVENTORY (Not Included In Part IV)

ATTACHMENT 1: PAGE 2 - 990-PF PART I, PAGE 1, LINE 6

OPEN TO PUBLIC INSPECTION	For Calendar year 2013, or tax year period beginning	and ending

Name of Organization: TAH FOUNDATION

Employer Identification Number: 75-3112928

Name of Security or Description of Property	Acquisition Date	How Acquired	Date Sold

To Whom Sold	Gross Sale Price	Basis	Sales Expense	Gain or (Loss)	Accumulated Depreciation
Totals:					

990 SCHEDULE OF OTHER INCOME

ATTACHMENT 2: PAGE 1 - 990-PF PAGE 1, PART I, LINE 11

OPEN TO PUBLIC INSPECTION | For calendar year 2013, or tax period beginning , and ending

Name of Organization: TAH FOUNDATION

Employer Identification Number: 75-3112928

Description of Other Income	Revenue and Expenses	Net Investment Income	Adjusted Net Income
FIDELITY REAL ESTATE GROWTH FD III	25,392	25,392	25,392
Totals:	25,392	25,392	25,392

990 SCHEDULE OF ACCOUNTING FEES

ATTACHMENT 3: PAGE 1 - 990-PF PAGE 1, PART I, LINE 16B

OPEN TO PUBLIC INSPECTION | For calendar year 2013, or tax period beginning , and ending

Name of Organization: TAH FOUNDATION

Employer Identification Number: 75-3112928

Accounting Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charity
ACCOUNTING FEES	975			
Total:	975			

990 OTHER EXPENSES SCHEDULE

ATTACHMENT 4: PAGE 1 990-PF PAGE 1, PART I, LINE 23

OPEN TO PUBLIC INSPECTION | For calendar year 2013, or tax period beginning , and ending .

Name of Organization: TAH FOUNDATION

Employer Identification Number: 75-3112928

Description of Activity	Revenue and Expenses	Net Investment Income	Adjusted Net Income	Disbursements for Charity
INSURANCE	92,489			
PAINTINGS	13,750			13,750
AWARDS AND TROPHIES	2,341		2,341	
NJ REPORTING	25			
BOOKS	495			495
QUILT	500			500
INVESTMENT EXP	3,296			3,296
Total:	112,896		2,341	18,041

990 SCHEDULE OF INVESTMENTS - CORPORATE STOCKS

ATTACHMENT 5: PAGE 1 - 990-PF PAGE 2, PART II, LINE 10B

OPEN TO PUBLIC INSPECTION | For calendar year 2013, or tax period beginning , and ending .

Name of Organization: TAH FOUNDATION

Employer Identification Number: 75-3112928

Description of Property	Cost	FMV at Year End	Book Value	Fair Market Value
250SH BALLYROCK CLO III	X			
300SH BALLYROCK CLO 2006 2 LTD	X		117,055	
9065.201SH REAL ESTATE GROWTH II	X		94,761	135,344
7648.572SH STRATEGIC ADV GROWTH FD			82,894	122,607
6838.195SH STRATEGIC ADV VALUE FD	X		87,018	124,797
1797.497SH STRAT ADV EMERGING MKTS	X		17,920	17,184
4856.176SH STRAT ADV US OPPTY FD	X		41,259	59,051
2951.320SH STRAT ADV SM MIDCAP FD	X		39,327	55,002
20377.056SH STRAT ADV INTL FD	X		164,081	218,442
970.935SH ARDEN	X		9,719	10,059
984.044SH BLACKSTONE	X		9,842	10,273
300SH ALTRIA	X		10,076	11,517
100SH AMT	X		7,081	7,982
40SH AAPL	X		22,416	22,441
200SH ABX	X		9,808	3,526
100SH CF	X		17,508	23,304
150SH CAT	X		12,758	13,622
500SH CSCO	X		10,478	11,215
200SH CL	X		11,408	13,042
150SH CMI	X		13,208	21,146
100SH DE	X		8,008	9,133
200SH ESRX	X		12,408	14,048
1500SH FORD	X		14,258	23,145
300SH GILD	X		15,008	22,530
25SH GOOG	X		14,291	28,018
500SH HAL	X		13,508	25,375
600SH HPQ	X		11,924	16,788
100SH HD	X		7,508	8,234
300SH ITW	X		14,900	25,224
300SH IBM	X		56,108	56,271
500SH ISHARES	X		11,508	9,355
800SH JOY	X		45,706	46,792
100SH MCD	X		9,608	9,703
200SH MRK	X		9,208	10,010
300SH MSFT	X		10,208	11,223
100SH MON	X		9,808	11,655
300SH ORCL	X		9,233	11,478
100SH PM	X		8,908	8,713
2000SH RAD	X		5,608	10,120
200SH SLB	X		17,608	18,022
500SH TSM	X		8,758	8,720
100SH VISA	X		18,600	22,268
300SH WAG	X		13,508	17,232
100SH WHR	X		11,608	15,686
100SH YUM	X		6,558	7,561
		Total:	1,142,973	1,327,858

990 SCHEDULE OF INVESTMENTS - CORPORATE BONDS

ATTACHMENT 6: PAGE 1 - 990-PF PAGE 2, PART II, LINE 10C

OPEN TO PUBLIC INSPECTION | For calendar year 2013, or tax period beginning , and ending .

Name of Organization: TAH FOUNDATION

Employer Identification Number: 75-3112928

Description of Property	Cost	FMV at Year End	Book Value	Fair Market Value
1471.842SH FIDELITY ST TERM BD	X		12,503	12,628
2636.971SH FIDELITY TOTAL BD	X		28,561	27,530
4441.674SH STRAT ADV ST DUR	X		44,735	44,683
3723.502SH STRATEGIC ADV INC OPPTY	X		35,144	38,203
8157.913SH STRATEGIC ADV CORE INC	X		86,396	85,087
1693.636SH PIMCO TOTAL RET	X		18,635	18,105
488.726SH PIMCO ST TRM ADMIN	X		4,834	4,814
1028.278SH TEMPLETON GLOBAL BD	X		12,874	13,512
2593.266SH FNMIX	X		40,558	40,429
7393.534SH SPHIX	X		64,652	69,277
100SH PSA	X		15,508	15,052
		Total:	364,400	369,320

990 SCHEDULE OF INVESTMENTS - OTHERS

ATTACHMENT 7: PAGE 1 - 990-PF PAGE 2, PART II, LINE 13

OPEN TO PUBLIC INSPECTION	For calendar year 2013, or tax period beginning	, and ending

Name of Organization	Employer Identification Number
TAH FOUNDATION	75-3112928

Description	Cost	FMV at Year End	Book Value	Fair Market Value
FINN MMKT PORT INST CL	X		7,691	7,691
		Total:	7,691	7,691

990 SCHEDULE OF OTHER INCREASES

ATTACHMENT 8: PAGE 1 - 990- PF PAGE 2, PART III, LINE 3

OPEN TO PUBLIC INSPECTION | For calendar year 2013, or tax period beginning , and ending

Name of Organization: TAH FOUNDATION

Employer Identification Number: 75-3112928

Description of Increase	Total Amount
ADJUST FOR ASSETS WITH ZERO BALANCE IN PRIOR YRS	67,945
Total:	67,945

990 PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ATTACHMENT 9: PAGE 1 - 990-PF PAGE 3, PART IV, LINE 1

OPEN TO PUBLIC INSPECTION | For calendar year 2013, or tax period beginning , and ending .

Name of Organization: TAH FOUNDATION

Employer Identification Number: 75-3112928

	(a) List and Describe the Kind(s) of Property Sold (e.g., Real Estate, 2-story Brick Warehouse, or Common Stock, 200 shs. MLC Co.)	(b) How Acquired P -- Purchase D -- Donation	(c) Date Acquired (mo., day, yr.)	(d) Date Sold (mo., day, yr.)
1	FIDELITY		01-01-2013	12-31-2013

	(e) Gross Sales Price	(f) Depreciation Allowed (or allowable)	(g) Cost or Other Basis Plus Expense of Sale	(h) Gain or (loss) (e) Plus (f) Minus (g)
1	28,587			28,587

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) Gain Minus Col. (k), But Not Less Than -0-) **or** Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted Basis as of 12/31/69	(k) Excess if Col. (i) Over Col. (j), if Any	
1				28,587

990 SCHEDULE OF SUBSTANTIAL CONTRIBUTORS

ATTACHMENT 10: PAGE 1 - 990-PF PAGE 4, PART VII-A, LINE 10

OPEN TO PUBLIC INSPECTION | For calendar year 2013, or tax period beginning , and ending .

Name of Organization: TAH FOUNDATION

Employer Identification Number: 75-3112928

Name of Contributor	Address of Contributor
JATAIN	58 ARCHIPELAGO DR NEWPORT COAST CA 92657

990 BOOKS ARE IN CARE OF

ATTACHMENT 11 - 990-PF PAGE 5, PART VII-A, LINE 14

OPEN TO PUBLIC INSPECTION	For calendar year 2013, or tax period beginning , and ending

Name of Organization	Employer Identification Number
TAH FOUNDATION	75-3112928

Part VII-A - Line 14

Individual Name or Business Name: BOB CHENG

Street Address: 58 ARCHIPELAGO DR

U.S. Address

Zip code 92657- City NEWPORT COAST State CA

or

Foreign Address

City

Province or State

Country

Postal code

Phone Number: (714)825-0140

Fax Number

990 CURRENT OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

ATTACHMENT 12: PAGE 1 - 990-PF PAGE 6, PART VIII

OPEN TO PUBLIC INSPECTION | For calendar year 2013, or tax period beginning , and ending .

Name of Organization: TAH FOUNDATION

Employer Identification Number: 75-3112928

(A) Name and Address	(B) Title and Average Hrs. per Week	(C) Compensation (If not paid, enter 0)	(D) Cont. to Employee Ben. Plans & Def. Comp.	(E) Expense Account & Other Allowances
BOB CHENG 58 ARCHIPELAGO DR NEWPORT COAST, CA 92657-	DIRECTOR 2.00			
JEAN CHENG 58 ARCHIPELAGO NEWPORT COAST, CA 92657-	DIRECTOR 2.00			
CLIFFORD CHENG 3 MOON SHELL NEWPORT COAST, CA 92657-	DIRECTOR 2.00			
GEORGE CHENG 10 OFFSHORE NEWPORT COAST, CA 92657-	DIRECTOR 2.00			

990 SUMMARY OF DIRECT CHARITABLE ACTIVITIES

ATTACHMENT 13: PAGE 1 - 990-PF PAGE 7, PART IX-A, LINE 1

OPEN TO PUBLIC INSPECTION	For calendar year 2013, or tax period beginning , and ending .

Name of Organization	Employer Identification Number
TAH FOUNDATION	75-3112928

Charitable Activity
SCHOLARSHIP PROGRAMS - A NUMBER OF SCHOLARSHIPS AT VARIOUS LOCATIONS WERE AWARDED TO PROMISING HIGHSCHOOL SENIORS FOR THEIR COLLEGE EDUCATION, PLAQUES WERE ALSO PRESENTED TO EACH RECIPIENT

990 APPLICATION SUBMISSION INFORMATION

ATTACHMENT 14: PAGE 1 990-PF PAGE 10, PART XV, LINE 2

OPEN TO PUBLIC

For Calendar year 2013, or tax year period beginning and ending

Name of Organization: TAH FOUNDATION

Employer Identification Number: 75-3112928

Name	Phone Number or e-mail	Info and Materials Included	Submission Deadlines	Restrictions on Awards
BOB CHENG 58 ARCHIPELAGO DR NEWPORT COAST CA 92657	714-825-0140	SCHOOL TRANSCRIPTS AND LETTERS	NO DEADLINES AS LONG AS FUNDING IS AVAILABLE	NO DEADLINES AS LONG FUNDING IS AVAILABLE

990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15: PAGE 1 990-PF PAGE 11, PART XV LINE 3A

OPEN TO PU
INSPECTION For calendar year 2013, or tax period beginning , and ending .

Name of Organization: TAH FOUNDATION

Employer Identification Number: 75-3112928

Recipient Name and Address (home or business)	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
NATWA KS KANSAS OVERLAND PARK KS 66210			SCHOLARSHIP AND PROJECTS	15,435
ITPC CHURCH 24301 EL TORO RD LAGUNA WOODS CA 92637			DONATION	7,800
TAIWANESE AMERICAN ASSOC HI HONOLULU HONOLULU HI 96817			HIGH SCHOOL SCHOLARSHIP PROJECT	8,340
TAIWANESE AMERICAN ASSOC GLENSIDE GLENSIDE PA 19038			SCHOLARSHIPS	11,280
TAIWANESE AMERICAN CITIZEN OC IRVINE IRVINE CA 92603			DONATION AND SCHOLARSHIP	8,893
TAIWAN CULTURE CENTER BETHESDA BETHESDA MD 20817			DONATION AND SCHOLARSHIP	12,080
TAIWANESE AMERICAN ASSOC MN SAINT PAUL ST SAINT PAUL MN 55106			SCHOLARSHIP	12,617
NATWA NY NEW YORK FLUSHING NY 11354			SCHOLARSHIPS	1,150
THE PEGASUS SCHOOL 19692 LEXINGTON LN HUNTINGTON BEACH CA 92646			SCHOLARSHIPS	1,000
TAIWANESE AMERICAN FOUNDATION SD 7838 WILKERSON CT SAN DIEGO CA 92111			SCHOLARSHIPS AND AWARDS	2,000
TAIWAN CENTER NY 137 44 NORTHERN RD FLUSHING NY 11354			SCHOLARSHIPS	2,000
			Total:	82,595

990 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15: PAGE 2 990-PF PAGE 11, PART XV LINE 3A

OPEN TO PU INSPECTION For calendar year 2013, or tax period beginning , and ending .

Name of Organization: TAH FOUNDATION

Employer Identification Number: 75-3112928

Recipient Name and Address (home or business)	If Recipient is an Individual, Show any Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
GNY OTPC NEW YORK FLUSHING NY 11354			SCHOLARSHIPS	2,000
GRACE TAIWANESE PRESBYTERIAN CHURCH 2020 BRUNSWICK AVE TRENTON NJ 08648			SCHOLARSHIPS	1,000
SENIOR TAIWANESE ASSOC 28 N FIRST ST SAN JOSE CA 95113			SCHOLARSHIPS AND AWARDS	1,000
UNIV OF PA PHILADELPHIA PHILADELPHIA PA 19104			SCHOLARSHIPS	500
PRINCETON UNIV PRINCETON PRINCETON NJ 08544			SCHOLARSHIPS	500
EL MORRO PTA 8681 NORTH COAST HWY LAGUNA BEACH CA 92651			SCHOLARSHIPS	1,000
TAIWANESE AMERICAN HISTORICAL SOCIE 8220 BEHAN WAY SAN GABRIEL CA 91775			SCHOLARSHIPS	5,000
			Total:	11,000

990 SCHEDULE OF OTHER REVENUE

ATTACHMENT 16: PAGE 1 - 990-PF PAGE 12, PART XVI-A, LINE 11

OPEN TO PUBLIC INSPECTION | For calendar year 2013, or tax period beginning , and ending .

Name of Organization: TAH FOUNDATION

Employer Identification Number: 75-3112928

Item	Program Service Revenue	Unrelated Business Income (a) Business Code	Unrelated Business Income (b) Amount	Excluded by Section 512, 513 or 514 (c) Excl. code	Excluded by Section 512, 513 or 514 (d) Amount	(e) Related or Exempt Function Income (see instructions)
A	FIDELITY RE GROWTH					25,392
	Totals:					25,392