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# Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Department of the Treasury  
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2013, or tax year beginning , 2013, and ending

BOB L. HERD FOUNDATION  
P. O. BOX 9340  
TYLER, TX 75711-9340A Employer identification number  
75-2530305B Telephone number (see the instructions)  
(903) 509-3456

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

H Check type of organization. ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year  
(from Part II, column (c), line 16)  
\$ 31,219,794.

J Accounting method. ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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REVENUE

1 Contributions, gifts, grants, etc., received (att sch)

2 ☒ If the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments 208. 208. N/A

4 Dividends and interest from securities 1,334,898. 1,334,898.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10 -1,140,494. STATEMENT 1

b Gross sales price for all assets on line 6a 8,138,305.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain 0.

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule) SEE STATEMENT 2 5,932. 59.

12 Total. Add lines 1 through 11 200,544. 1,335,165.

ADMINISTRATIVE AND EXPENSES

13 Compensation of officers, directors, trustees, etc. 0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) SEE ST 3 2,565. 1,026. 1,539.

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule)(see instrs) SEE STM 4 6,998. 1,998.

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule) SEE STATEMENT 5 400,066. 141,771. 258,285.

24 Total operating and administrative expenses. Add lines 13 through 23 409,629. 144,795. 259,824.

25 Contributions, gifts, grants paid PART XV 1,163,185. 1,163,185.

26 Total expenses and disbursements. Add lines 24 and 25 1,572,814. 144,795. 1,423,009.

27 Subtract line 26 from line 12:

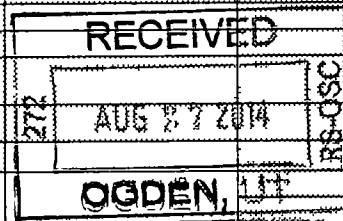
a Excess of revenue over expenses and disbursements -1,372,270.

b Net investment income (if negative, enter 0) 1,190,370.

c Adjusted net income (if negative, enter 0)

914-15

SCANNED AUG 27 2014



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing	39,009.	83,499.	83,499.
	2	Savings and temporary cash investments	794,522.	3,066,285.	3,066,285.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U.S. and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule) STATEMENT 6	12,873,008.	8,410,067.	7,781,642.
	c	Investments — corporate bonds (attach schedule) STATEMENT 7	3,500,000.	3,500,000.	5,203,410.
	11	Investments — land, buildings, and equipment, basis			
	Less: accumulated depreciation (attach schedule)				
12	Investments — mortgage loans				
13	Investments — other (attach schedule) STATEMENT 8	14,550,741.	15,340,365.	15,084,924.	
14	Land, buildings, and equipment, basis				
	Less: accumulated depreciation (attach schedule)				
15	Other assets (describe SEE STATEMENT 9)		34.	34.	
16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	31,757,280.	30,400,250.	31,219,794.	
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe SEE STATEMENT 10)		15,240.	
	23	Total liabilities (add lines 17 through 22)	0.	15,240.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	31,757,280.	30,385,010.	
	30	Total net assets or fund balances (see instructions)	31,757,280.	30,385,010.	
	31	Total liabilities and net assets/fund balances (see instructions)	31,757,280.	30,400,250.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	31,757,280.
2	Enter amount from Part I, line 27a	2	-1,372,270.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	30,385,010.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	30,385,010.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a S/T SECURITIES SALE (SEE ATTACHMENT)		P	VARIOUS	VARIOUS
b L/T SECURITIES SALE (SEE ATTACHMENT)		P	VARIOUS	VARIOUS
c KINDER MORGAN ENERGY PTNRS		P	8/22/13	9/09/13
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,705,185.		3,619,998.	85,187.
b 4,418,416.		5,656,895.	-1,238,479.
c		1,906.	-1,906.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			85,187.
b			-1,238,479.
c			-1,906.
d			
e			

2 Capital gain net income or (net capital loss).	<div style="border: 1px solid black; padding: 2px; display: inline-block;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>		2	-1,155,198.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):				
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<div style="border: 1px solid black; padding: 2px; display: inline-block;">           If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8         </div>		3	83,281.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	1,526,920.	29,281,363.	0.052146
2011	1,434,214.	30,134,442.	0.047594
2010	1,293,866.	29,001,898.	0.044613
2009	1,513,532.	26,559,128.	0.056987
2008	1,609,693.	30,893,074.	0.052105

2 Total of line 1, column (d)	2	0.253445
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050689
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	31,279,375.
5 Multiply line 4 by line 3	5	1,585,520.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	11,904.
7 Add lines 5 and 6	7	1,597,424.
8 Enter qualifying distributions from Part XII, line 4	8	1,423,009.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	23,807.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	23,807.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	23,807.
6	Credits/Payments.		
a	2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	22,926.
b	Exempt foreign organizations – tax withheld at source	6 b	
c	Tax paid with application for extension of time to file (Form 8868)	6 c	10,000.
d	Backlog withholding erroneously withheld	6 d	
7	Total credits and payments. Add lines 6a through 6d	7	32,926.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	11.
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,108.
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> 9,108. Refunded <input type="checkbox"/> 0.	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) TX		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>JANICE THOMPSON</u> Telephone no. <u>(903) 509-3456</u> Located at <u>3901 MANHATTAN TYLER TX</u> ZIP + 4 <u>75701</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country <u></u>	16		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.**

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u></u>	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions )	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

BAA

Form 990-PF (2013)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BOB L. HERD 3901 MANHATTAN TYLER, TX 75701	PRESIDENT 7.00	0.	0.	0.
JANICE THOMPSON 3901 MANHATTAN TYLER, TX 75701	SEC-TREASURE 15.00	0.	0.	0.
MICHAEL HERD 3901 MANHATTAN TYLER, TX 75701	DIRECTOR 20.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	<u>N/A</u>	
2		
3		
4		

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1	N/A	
2		
All other program-related investments. See instructions.		
3		
<b>Total.</b> Add lines 1 through 3		0

**BAA**



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	29,492,335.
b	Average of monthly cash balances	1 b	2,263,342.
c	Fair market value of all other assets (see instructions)	1 c	34.
d	<b>Total</b> (add lines 1a, b, and c)	1 d	31,755,711.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	31,755,711.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	476,336.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	31,279,375.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	1,563,969.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,563,969.
2a	Tax on investment income for 2013 from Part VI, line 5	2 a	23,807.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2 b	
c	Add lines 2a and 2b	2 c	23,807.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,540,162.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,540,162.
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,540,162.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	1,423,009.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,423,009.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	1,423,009.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

Form 990-PF (2013)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,540,162.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			1,394,878.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4. ▶ \$ 1,423,009.				
a Applied to 2012, but not more than line 2a			1,394,878.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				28,131.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				1,512,031.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

N/A

- Form 990-PF (2013)

**Part XV** Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a</i> Paid during the year SEE ATTACHED STATEMENT 11 ,	N/A	501 (C) (SEE ATTACHED STMT 3)		1,163,185.
<b>Total</b>				<b>1,163,185.</b>
<i>b</i> Approved for future payment				
<b>Total</b>				





BOB L. HERD FOUNDATION

75-2530305

**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 6A**  
**NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS**  
**ASSETS NOT INCLUDED IN PART IV**

DESCRIPTION:	KINDER MORGAN ENERGY PTNRS		
DATE ACQUIRED:	8/22/2013		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	9/09/2013		
TO WHOM SOLD:			
GROSS SALES PRICE:	14,704.		
COST OR OTHER BASIS:	0.		
BASIS METHOD:	COST		
DEPRECIATION:	0.		
		GAIN (LOSS)	14,704.
		TOTAL \$	<u>14,704.</u>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 11**  
**OTHER INCOME**

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PTP 1231 GAIN	\$ 30.		
PTP LOSS & DEDUCTIONS	-12,907.		
PTP ROYALTIES	59.	\$ 59.	
TAX EXEMPT INTEREST	18,750.		
TOTAL	<u>\$ 5,932.</u>	<u>\$ 59.</u>	<u>\$ 0.</u>

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 2,565.	\$ 1,026.		\$ 1,539.
TOTAL	<u>\$ 2,565.</u>	<u>\$ 1,026.</u>		<u>\$ 1,539.</u>

**STATEMENT 4**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX ON INVESTMENT INCOME	\$ 5,000.			
FOREIGN TAX	1,989.	\$ 1,989.		
FOREIGN TAX - PTP	8.	8.		

BOB L. HERD FOUNDATION

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**STATEMENT 4 (CONTINUED)**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE W/H TAX - PTP	\$ 1.	\$ 1.		
<b>TOTAL</b>	<b>\$ 6,998.</b>	<b>\$ 1,998.</b>		<b>\$ 0.</b>

**STATEMENT 5**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE REIMBURSEMENT	\$ 400,000.	\$ 141,715.		\$ 258,285.
PTP INT EXPENSE	56.	56.		
PTP NON-DEDUC EXP	10.			
<b>TOTAL</b>	<b>\$ 400,066.</b>	<b>\$ 141,771.</b>		<b>\$ 258,285.</b>

**STATEMENT 6**  
**FORM 990-PF, PART II, LINE 10B**  
**INVESTMENTS - CORPORATE STOCKS**

<u>CORPORATE STOCKS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
CORPORATE STOCKS - SEE ATTACHED DETAIL	COST	\$ 8,410,067.	\$ 7,781,642.
	<b>TOTAL</b>	<b>\$ 8,410,067.</b>	<b>\$ 7,781,642.</b>

**STATEMENT 7**  
**FORM 990-PF, PART II, LINE 10C**  
**INVESTMENTS - CORPORATE BONDS**

<u>CORPORATE BONDS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
CORPORATE BONDS - SEE ATTACHED DETAIL	COST	\$ 3,500,000.	\$ 5,203,410.
	<b>TOTAL</b>	<b>\$ 3,500,000.</b>	<b>\$ 5,203,410.</b>



BOB L. HERD FOUNDATION

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**STATEMENT 8**  
**FORM 990-PF, PART II, LINE 13**  
**INVESTMENTS - OTHER**

	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
<u>OTHER INVESTMENTS</u>			
OTHER INVESTMENTS - SEE ATTACHED DETAIL	COST	\$ 15,340,365.	\$ 15,084,924.
	TOTAL	<u>\$ 15,340,365.</u>	<u>\$ 15,084,924.</u>

**STATEMENT 9**  
**FORM 990-PF, PART II, LINE 15**  
**OTHER ASSETS**

	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
ACCRUED DIVIDEND RECEIVABLE	\$ 34.	\$ 34.
TOTAL	<u>\$ 34.</u>	<u>\$ 34.</u>

**STATEMENT 10**  
**FORM 990-PF, PART II, LINE 22**  
**OTHER LIABILITIES**

REIMBURSEMENT PAYABLE	\$ 15,240.
TOTAL	<u>\$ 15,240.</u>

**STATEMENT 11**  
**FORM 990-PF, PART XV, LINE 2A-D**  
**APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:  
NAME: JANICE THOMPSON  
CARE OF:  
STREET ADDRESS: 3901 MANHATTAN  
CITY, STATE, ZIP CODE: TYLER, TX 75701  
TELEPHONE: (903) 509-3456  
E-MAIL ADDRESS:  
FORM AND CONTENT:

APPLICATIONS SHOULD BE MADE IN WRITING WITH A COPY OF THE  
ORGANIZATION'S DETERMINATION LETTER FOR SEC. 501(C) (3)  
STATUS.

SUBMISSION DEADLINES: NONE  
RESTRICTIONS ON AWARDS: NONE

## FORM 990-PF

## NET GAIN/LOSS FROM SALE OF ASSETS

## STATEMENT 1

(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD	(E) GROSS SALES	(G) COST BASIS	(L) GAIN/ (LOSS)
31000 SH MERCK & CO INC NEW COM	PURCHASED	03/05/13	10/18/2013	1,444,816	1,341,116	103,700
47000 SH MICROSOFT CORP	PURCHASED	03/05/13	4/11/2013	1,352,153	1,332,442	19,711
11400 SH KINDER MORGAN ENERGY PT	PURCHASED	8/22/2013	9/9/2013	908,216	946,440	(38,224)
TOTAL S/T SALES				3,705,185	3,619,998	85,187
29206 SH CHESAPEAKE ENERGY CORP	PURCHASED	09/21/11	2/26/2013	564,241	951,821	(387,580)
50385 SH FORD MOTOR CO NEW	PURCHASED	06/22/11	8/22/2013	824,782	811,773	13,009
12838 SH HALLIBURTON CO	PURCHASED	10/25/11	8/23/2013	622,240	622,609	(369)
30214 SH ALCOA INC	PURCHASED	05/27/09	8/22/2013	241,701	1,046,015	(804,314)
227325 SH GNR 2005-60 HD	PURCHASED	09/21/05	1/20/2013	227,325	238,265	(10,940)
126937 SH GNR 2005-63 HE	PURCHASED	09/21/05	1/20/2013	126,937	130,031	(3,094)
38314 SH VALERO ENERGY CP DELA NE	PURCHASED	05/07/09	2/14/2013	1,811,190	1,856,380	(45,190)
TOTAL L/T SALES				4,418,416	5,656,894	(1,238,478)
GRAND TOTAL - TOTAL TO FORM 990-PF, PART I, LINE 6a & 6b				8,123,601	9,276,892	(1,153,291)

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS

SOURCE	AMOUNT
MS ACTIVE ASSETS MONEY TRUST	208
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	208

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES

SOURCE		GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ALCOA INC	DIVIDEND	2,719		2,719
AMERICAN CAP INC BUILDER A	DIVIDEND	82,260		82,260
AMERICAN INC FD OF AMERICA A	DIVIDEND	88,168		88,168
AT&T INC	DIVIDEND	87,597		87,597
BAKER HUGHES INC	DIVIDEND	6,533		6,533
CHESAPEAKE ENERGY CORP	DIVIDEND	2,556		2,556
DOW CHEMICAL CO	DIVIDEND	23,162		23,162
FORD MOTOR CO NEW	DIVIDEND	15,115		15,115
HALLIBURTON CO	DIVIDEND	3,209		3,209
MERCK & CO INC NEW COM	DIVIDEND	39,990		39,990
NUCOR CORPORATION	DIVIDEND	65,265		65,265
PHILIP MORRIS INTL INC	DIVIDEND	9,212		9,212
POTASH CP OF SASKATCHEWAN INC	DIVIDEND	13,263		13,263
SCHLUMBERGER LTD	DIVIDEND	3,637		3,637
UNITED STS STL CP (NEW)	DIVIDEND	3,635		3,635
VALERO ENERGY CP DELA NEW	DIVIDEND	7,663		7,663
DALLAS TEX INDPT SCH DIST	INTEREST	64,500		64,500
GATESVILLE TEX TAXABLE UTIL	INTEREST	44,880		44,880
N TEX TWY	INTEREST	240,570		240,570
NORTHSIDE TEX INDPT SCH DIST	INTEREST	117,820		117,820
SAN ANTONIO TEX BE 6038	INTEREST	99,627		99,626
SAN ANTONIO TEX BE 6397	INTEREST	53,415		53,415
SOUTH SAN ANTONIO TEX INDPT	INTEREST	51,660		51,660
SOUTHWEST HIGH	INTEREST	18,750		18,750
TERRELL TEX TAXABLE-WTRWKS	INTEREST	74,250		74,250
UNIVERSITY TEX BAB-B	INTEREST	125,520		125,520
GNR 2005-60 HD	INTEREST	6,172		6,172
GNR 2005-63 HE	INTEREST	2,406		2,406
KINDER MORGAN ENERGY PTNRS, LP	INTEREST	43		43
KINDER MORGAN ENERGY PTNRS, LP	DIVIDEND	52		52
TAX EXEMTP INTEREST	INTEREST	(18,750)		(18,750)
TOTAL TO FORM 990-PF, PART I, LINE 4		1,334,899	-	1,334,898

FORM 990-PF	ACCOUNTING FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
HENRY & PETERS, P.C.	2,565	1,026	0	1,539
TO FORM 990-PF, PART I, LN 16b	2,565	1,026	0	1,539

FORM 990-PF	TAXES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	1989	1989	0	0
EXCISE TAX ON INVESTMENT	5000			
STATE W/H - PTP	1	1		
TAXES - PTP	8	8	0	0
TO FORM 990-PF, PART I, LN 18	6998	1998	0	0

FORM 990-PF	OTHER EXPENSES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE REIMBURSEMENT	400,000 00	141,715 00		258,285
PTP INT EXP	56.00	56 00		
PTP NON-DED EXP	10		0	10
TO FORM 990-PF, PART I, LN 23	400,066	141,771	-	258,295

FORM 990-PF	CORPORATE STOCK		STATEMENT 6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
48665 SH AT&T INC	1,620,685	1,711,061	
10888 SH BAKER HUGHES INC	721,244	601,671	
24127 SH DOW CHEMICAL CO	819,826	1,071,239	
44398 SH NUCOR CORPORATION	2,570,987	2,369,965	
9800 SH PHILIP MORRIS INTL INC	825,656	853,874	
11145 SH POTASH CORP SASKATCHEWAN INC	621,857	367,339	
3000 SH SCHLUMBERGER LTD	287,492	270,330	
18175 SH UNITED STATES STEEL CORP-NEW	942,320	536,163	
TOTAL TO FORM 990-PF, PART II, LINE 10b END OF YEAR	8,410,067	7,781,642	

FORM 990-PF	CORPORATE BONDS	STATEMENT 7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
41756 144 SH AMERICAN CAPITAL INCOME BUILDER FUND CL A	1,750,000	2,444,822
133587 786 SH AMERICAN INCOME FUND OF AMERICA CL A	1,750,000	2,758,588
TOTAL TO FORM 990-PF, PART II, LINE 10c END OF YEAR	3,500,000	5,203,410

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
2700000 SH NORTH TEX TWY AUTH REV BUILD AMERICA	3,206,244	3,038,958
1000000 SH DALLAS TEX ISD SCH U/T TXBLE BUILD AMERICA BOND	1,108,710	1,112,380
880000 SH GATESVILLE TEX TAXABLE-UTIL SYS	900,530	833,562
900000 SH SOUTH SAN ANTONIO TEX ISD TXBLE	961,803	980,028
1650000 SH SAN ANTONIO TEX GEN IMPT TXBLE BUILD AMERICA	1,857,236	1,776,786
2000000 SH NORTHSIDE TEX ISD TXBLE BUILD AMERICA	1,980,000	2,078,140
835000 SH SAN ANTONIO TEX ISD U/T TXBLE BUILD AMERICA	880,516	934,023
1100000 SH TERRELL TEX TAXABLE-WTRWKS	1,144,286	1,154,857
2000000 SH UNIVERSITY TEX UNIV REVS FING TXBLE BUILD AMERICA	2,143,120	2,170,140
1000000 SH SOUTHWEST HIGHER ED AUTH INC TEX REV	1,157,920	1,006,050
TOTAL TO FORM 990-PF, PART II, LINE 13 END OF YEAR	15,340,365	15,084,924

FORM 990-PF	PART XV, LINE 2B APPLICATION REQUIREMENTS	STATEMENT 10
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DESCRIPTION

APPLICATIONS SHOULD BE MADE IN WRITING WITH A COPY OF THE ORGANIZATION'S  
DETERMINATION LETTER FOR SEC 501(C)(3) STATUS

FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR			STATEMENT 11
RECIPIENT NAME & ADDRESS	RELATIONSHIP	STATUS	PURPOSE	AMOUNT
ALBA VOLUNTEER FIRE DEPT PO BOX 197 ALBA, TX 75410	N/A	PUBLIC CHARITY	RURAL VOLUN- TEER FIRE DEPT ASSISTANCE	1,000
ALL SAINTS EPISCOPAL SCHOOL 2695 S SW LOOP 323 TYLER, TX 75701	N/A	PUBLIC CHARITY	EDUCATION	6645
ALZHEIMER'S ALLIANCE OF NE TEXAS 211 WINCHESTER DR	N/A	PUBLIC CHARITY	MEDICAL RESEARCH	5,000

BOB L. HERD FOUNDATION  
ATTACHMENTS

TAX YEAR ENDED DECEMBER 31, 2013

75-2530305

TYLER, TX 75701

ATHENS SAMARITANS, INC DBA LABOR OF LOVE P O BOX 350 ATHENS, TX 75751	N/A	PUBLIC CHARITY	PROVIDE FREE HOME REPAIRS TO LOW INCOME FAMILIES	5,000
BAIRD VFD PO BOX 1013 BAIRD, TX 79504	N/A	PUBLIC CHARITY	VOLUNTEER FIRE DEPT	5,000
CAMP TYLER FOUNDATION PO BOX 1916 WHITEHOUSE, TX 75791	N/A	PUBLIC CHARITY	PROVIDE CHILD- REN OUTDOOR LEARNING OPPORTUNITIES	1,000
CANCER FOUNDATION FOR LIFE PO BOX 8257 TYLER, TX 75711	N/A	PUBLIC CHARITY	REHABILITATE CANCER SURVIVORS	2,000
CHARITY WATER 200 VARICK ST, SUITE 201 NEW YORK, NY 10014	N/A	PUBLIC CHARITY	IMPROVE WATER ACCESS AND SANITATION	24,040
CLOTHES CLOSET MISSION BAIRD MISSION OF MIRACLES PO BOX 774 BAIRD, TX 79504	N/A	PUBLIC CHARITY	PROVIDE FOOD AND CLOTHING FOR THE NEEDY	10,000
CYSTIC FIBROSIS FOUNDATION NORTHEAST TEXAS CHAPTER PO BOX 7190 TYLER, TX 75711	N/A	PUBLIC CHARITY	MEDICAL RESEAC AND EDUCATION/ IMPROVE QUALITY OF LIFE	5,000
EAST TEXAS COMMUNITIES FND 315 N BROADWAY, STE 210 TYLER, TX 75702	N/A	PUBLIC CHARITY	TEXAS TECH UNIVERSITY SCHOLARSHIP	16,000
EAST TEXAS CRISIS CENTER P O BOX 7060 TYLER, TX 75711	N/A	PUBLIC CHARITY	ASSIST VICTIMS O FAMILY & OTHER VIOLENT CRIMES	25,000
EAST TEXAS FOOD BANK 3201 ROBERTSON ROAD TYLER, TX 75701	N/A	PUBLIC CHARITY	PROVIDE FOOD ASSISTANCE TO THE HUNGRY	10,000
EAST TEXAS GEOLOGICAL SOCIETY 1808 EVERGLADES DR TYLER, TX 75703	N/A	PUBLIC CHARITY	SOCIETY FOR EDUCATION & NET- WORKING OF O&G PROFESSIONALS	500
ETMC FOUNDATION PO BOX 6400 TYLER, TX 75711	N/A	PUBLIC CHARITY	SUPPORT MISSION & OUTREACH OF ETMC HEALTHCARE SYSTEM	10,000
HABITAT FOR HUMANITY 822 W FRONT ST TYLER, TX 75702	N/A	PUBLIC CHARITY	CONSTRUCTION OF HOUSING FOR THE NEEDY	5,000
HISTORIC AVIATION MEMORIAL MUSEUM 150 AIRPORT DR TYLER, TX 75704	N/A	PUBLIC CHARITY	HISTORICAL EDUCATION	5,000

BOB L HERD FOUNDATION  
ATTACHMENTS

TAX YEAR ENDED DECEMBER 31, 2013

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HOSPICE OF EAST TEXAS 4111 UNIVERSITY BLVD TYLER, TX 75701	N/A	PUBLIC CHARITY	CARE AND COMFORT OF THE TERMINALLY ILL & THEIR FAMILIES	5,000
JUNIOR LEAGUE OF TYLER, INC 1919 S DONNYBROOK TYLER, TX 75701	N/A	PUBLIC CHARITY	PROMOTE VOLUNTARISM & COMMUNITY IMPROVEMENTS	36,500
LITERACY COUNCIL OF TYLER PO BOX 6662 TYLER, TX 75711	N/A	PUBLIC CHARITY	IMPROVEMENT OF ADULT LITERACY SKILLS	5,000
M D ANDERSON CANCER CENTER PO BOX 4464 HOUSTON, TX 77210-4464	N/A	PUBLIC CHARITY	MEDICAL RESEARCH	5,000
MARVIN METHODIST CHURCH 300 W ERWIN TYLER, TX 75702	N/A	PUBLIC CHARITY	RELIGIOUS	70,000
METHODIST HOME 1111 HERRING AVE WACO, TX 76708	N/A	PUBLIC CHARITY	COMPREHENSIVE PROGRAM OF CHILD CARE	2,000
MORAN VFD P O BOX 155 MORAN, TX 76464	N/A	PUBLIC CHARITY	VOLUNTEER FIRE DEPT	2,000
PATH 402 W FRONT ST TYLER, TX 75702	N/A	PUBLIC CHARITY	EMERGENCY ASSISTANCE AND IMPROVEMENT OF LIFE FOR NEEDY	25,000
SALVATION ARMY PO DRAWER 2050 TYLER, TX 75710	N/A	PUBLIC CHARITY	FOOD AND SHELTER FOR THE NEEDY	10,000
SUSAN G KOMEN FOR THE CURE PO BOX 6217 TYLER, TX 75711	N/A	PUBLIC CHARITY	BREAST CANCER DETECTION AND EDUCATION	2,000
TEE IT UP FOR THE TROOPS, INC PO BOX 1329 PLACENTIA, CA 92871	N/A	PUBLIC CHARITY	HONOR ARMED FORCES, BENEFIT THOSE WOUNDED	5,000
TEXAS CHEST FOUNDATION P O BOX 6554 TYLER, TX 75711	N/A	PUBLIC CHARITY	ASTHMA CAMP FOR CHILDREN	1,000
TEXAS TECH ALUMNI ASSOC P O BOX 45001	N/A	PUBLIC CHARITY	STUDENT SCHO- LARSHIPS/FINAN-	3,000

BOB L. HERD FOUNDATION  
ATTACHMENTS

TAX YEAR ENDED DECEMBER 31, 2013

75-2530305

LUBBOCK, TX 79409-5001			CIAL AID TO STAFF & FACULTY/ALUMNI NETWORKING	
TEXAS TECH UNIVERSITY FND PO BOX 42025 LUBBOCK, TX 79409-2013	N/A	PUBLIC CHARITY	PROVIDE FOR SCHOLARSHIPS	470,000
TEXAS TECH UNIVERSITY PO BOX 43103 LUBBOCK, TX 79409-3103	N/A	PUBLIC CHARITY	PROVIDE FOR SCHOLARSHIPS	50,000
TEXAS WOUNDED WARRIORS 4301 FILLBROOK TYLER TX 75707	N/A	PUBLIC CHARITY	HONOR ARMED FORCES, BENEFIT THOSE WOUNDED	5,000
TISD FOUNDATION 315 N BROADWAY, STE 401 TYLER, TX 75702	N/A	PUBLIC CHARITY	PROVIDE FOR TEACHER INCEN- TIVES & GRANTS	1,000
TRINITY MOTHER FRANCES FND 611 SOUTH FLEISHEL TYLER, TX 75701	N/A	PUBLIC CHARITY	ENHANCE COMMUNITY HEALTH	250,000
TYLER JR. COLLEGE FOUNDATION PO BOX 9020 TYLER, TX 75711	N/A	PUBLIC CHARITY	PROVIDE FOR SCHOLARSHIPS	1,000
TYLER POLICE FOUNDATION 711 WEST FERGUSON ST. TYLER, TX 75702	N/A	PUBLIC CHARITY	PROVIDE FUNDS FOR PROJECTS NOT COVERED BY CITY BUDGET	1,500
TYLER ROSE MUSEUM P O. BOX 8224 TYLER, TX 75711	N/A	PUBLIC CHARITY	PRESERVE AND DISPLAY HISTORY OF TYLER'S ROSE GROWING INDUSTRY	10,000
TYLER-SMITH COUNTY CHILD WELFARE P O BOX 132494 TYLER, TX 75713	N/A	PUBLIC CHARITY	SUPPORT FOR FOSTER CHILDREN	2,000
UNITED WAY OF ABILENE P O. BOX 82 ABILENE, TX 79604	N/A	PUBLIC CHARITY	SUPPORT TO LOCAL AGENCIES PROVIDING HUMAN SERVICES NEEDS	25,000
UNITED WAY OF TYLER/SMITH CNTY 4000 SOUTHPARK DR., #1200 TYLER, TX 75703	N/A	PUBLIC CHARITY	SUPPORT TO LOCAL AGENCIES PROVIDING HUMAN SERVICES NEEDS	5,000
UNIVERSITY OF TEXAS AT TYLER 3900 UNIVERSITY BLVD TYLER, TX 75799	N/A	PUBLIC CHARITY	PROVIDE FOR SCHOLARSHIPS	5,000
WELL AWARE INC 2808 BEE CAVES RD AUSTIN, TX 78746	N/A	PUBLIC CHARITY	SOLUTIONS TO WATER SCARCITY IN AFRICA	25,000
WEST TEXAS REHABILITATION CENTER 4601 HARTFORD ABILENE TX 79605	N/A	PUBLIC CHARITY	SERVICES FOR DISABLED	5,000

TOTAL TO FORM 990-PF, PART XV, LINE 3A

1,163,185