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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation HAROLD SIMMONS FOUNDATION, INC.		A Employer identification number 75-2222091
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (972) 233-2134
5430 LBJ FREEWAY, SUITE 1700	1700	
City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 75240-2697		C If exemption application is pending, check here ☐
G Check all that apply:		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 81,435,144.		
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	30,956,075.		Column C	
2	Check ☐ if the foundation is not required to attach Sch. B			Not Required	
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	496,380.	496,380.		ATCH 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	31,452,455.	496,380.		
13	Compensation of officers, directors, trustees, etc.	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions) ATCH 2	4,964.			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) ATCH 3	16,209.			
24	Total operating and administrative expenses. Add lines 13 through 23	21,173.			
25	Contributions, gifts, grants paid ATCH 8	28,050,202.		ATCH 9	31,398,545.
26	Total expenses and disbursements. Add lines 24 and 25	28,071,375.			31,398,545.
27	Subtract line 26 from line 12	3,381,080.			
a	Excess of revenue over expenses and disbursements		496,380.		
b	Net investment income (if negative, enter -0-)				
c	Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	169,775.	207,476.	207,476.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	19,030.	14,066.	14,066.
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis			
	Less: accumulated depreciation ▶ (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule) ATCH 4	31,023,750.	43,631,802.	43,631,802.	
14	Land, buildings, and equipment basis				
	Less: accumulated depreciation ▶ (attach schedule)				
15	Other assets (describe ▶ ATCH 5)	22,581,800.	37,581,800.	37,581,800.	
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	53,794,355.	81,435,144.	81,435,144.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable	13,932,960.	25,584,617.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	13,932,960.	25,584,617.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	39,861,395.	55,850,527.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ ☐ check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	39,861,395.	55,850,527.	
	31	Total liabilities and net assets/fund balances (see instructions)	53,794,355.	81,435,144.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	39,861,395.
2	Enter amount from Part I, line 27a	2	3,381,080.
3	Other increases not included in line 2 (itemize) ▶ ATCH 6	3	12,608,052.
4	Add lines 1, 2, and 3	4	55,850,527.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	55,850,527.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 2				
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 3				

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	18,504,715.	36,309,354.	0.509640
2011	17,366,971.	38,280,951.	0.453671
2010	11,000,578.	19,800,882.	0.555560
2009	12,792,140.	12,918,378.	0.990228
2008	13,736,014.	25,468,600.	0.539331
2 Total of line 1, column (d)			3.048430
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.609686
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			41,224,354.
5 Multiply line 4 by line 3			25,133,911.
6 Enter 1% of net investment income (1% of Part I, line 27b)			4,964.
7 Add lines 5 and 6			25,138,875.
8 Enter qualifying distributions from Part XII, line 4			31,398,545.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	4,964.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	4,964.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,964.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	19,030.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	19,030.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	14,066.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☒ 14,066. Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ TX, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
14	The books are in care of ☐ PATTY BRINDA		Telephone no. ☐ (972) 233-1700	
	Located at ☐ 5430 LBJ FREEWAY, SUITE 1700 DALLAS, TX		ZIP+4 ☐ 75240-2697	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ☐ 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ☐ N/A			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ ☒	1b	N/A
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? ☐ ☒	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No		
If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) ☐ ☒	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) ☐ ☒	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐ ☒	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? ☐ ☒	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

5b N/A

Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

6b X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT 11		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	N/A	0	0	0

Total number of other employees paid over \$50,000 ☐ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	N/A	0
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE N/A	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	NONE

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	41,050,626.
b	Average of monthly cash balances	1b	801,510.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	41,852,136.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	41,852,136.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	627,782.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	41,224,354.
6	Minimum investment return. Enter 5% of line 5	6	2,061,218.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,061,218.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	4,964.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,964.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	2,056,254.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,056,254.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	2,056,254.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	31,398,545.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	31,398,545.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	4,964.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	31,393,581.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				2,056,254.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20 11 , 20 10 , 20 09				
3 Excess distributions carryover, if any, to 2013				
a From 2008 12,472,740.				
b From 2009 12,148,073.				
c From 2010 10,018,586.				
d From 2011 15,564,819.				
e From 2012 16,698,761.				
f Total of lines 3a through e	66,902,979.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 31,398,545.				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				2,056,254.
e Remaining amount distributed out of corpus	29,342,291.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	96,245,270.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	12,472,740.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	83,772,530.			
10 Analysis of line 9.				
a Excess from 2009 12,148,073.				
b Excess from 2010 10,018,586.				
c Excess from 2011 15,564,819.				
d Excess from 2012 16,698,761.				
e Excess from 2013 29,342,291.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 7

b The form in which applications should be submitted and information and materials they should include

NO SET FORM-CONSIDERED ON A CASE-BY-CASE BASIS

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

MUST BE A SECTION 501(C) ORGANIZATION

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE ATTACHMENT 9				31,398,545.
Total			▶ 3a	31,398,545.
b <i>Approved for future payment</i> SEE ATTACHMENT 10				38,279,200.
Total			▶ 3b	38,279,200.

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities				14	496,380.	
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)					496,380.	
13 Total. Add line 12, columns (b), (d), and (e)						496,380.

(See worksheet in line 13 instructions to verify calculations)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
▼	

~~Not Applicable~~

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2013▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.**Name of the organization**

HAROLD SIMMONS FOUNDATION, INC.

Employer identification number

75-2222091

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐
- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use
- exclusively*
- for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use
- exclusively*
- for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an
- exclusively*
- religious, charitable, etc., purpose. Do not complete any of the parts unless the
- General Rule**
- applies to this organization because it received
- nonexclusively*
- religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **HAROLD SIMMONS FOUNDATION, INC.**Employer identification number
75-2222091**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CONTRAN CORPORATION 5430 LBJ FREEWAY, SUITE 1700 DALLAS, TX 75240-2697	\$ 30,956,075.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization **HAROLD SIMMONS FOUNDATION, INC.**

Employer identification number

75-2222091**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
---	----- ----- ----- -----	\$ -----	-----
---	----- ----- ----- -----	\$ -----	-----
---	----- ----- ----- -----	\$ -----	-----
---	----- ----- ----- -----	\$ -----	-----
---	----- ----- ----- -----	\$ -----	-----
---	----- ----- ----- -----	\$ -----	-----

Name of organization HAROLD SIMMONS FOUNDATION, INC.

Employer identification number

75-2222091

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.

For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
VALHI DIVIDEND INCOME	496,380.	496,380.
TOTAL	<u>496,380.</u>	<u>496,380.</u>

ATTACHMENT 2FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
TAX ON INVESTMENT INCOME	4,964.
TOTALS	<u>4,964.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
ADMINISTRATIVE FEES	16,209.
TOTALS	<u>16,209.</u>

FORM 990PF, PART II - OTHER INVESTMENTSATTACHMENT 4

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
VALHI, INC. COMMON STOCK	43,631,802.	43,631,802.
TOTALS	<u>43,631,802.</u>	<u>43,631,802.</u>

ATTACHMENT 5

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
REFUNDABLE DONATIONS	37,581,800.	37,581,800.
TOTALS	<u>37,581,800.</u>	<u>37,581,800.</u>

ATTACHMENT 6FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

UNREALIZED GAIN

12,608,052.

TOTAL

12,608,052.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

LISA K. SIMMONS
5430 LBJ FREEWAY, SUITE 1700
DALLAS, TX 75240
972 233 1700

Harold Simmons Foundation, Inc.
Form 990-PF
Year ended 12/31/2013

75-2222091

Part I - line 25
Contributions, gifts, grants paid

<u>Name and address</u>	<u>Class of Activity or Purpose</u>	<u>Type</u>	<u>Date</u>	<u>Amount</u>
various	Art and Culture	Cash	12/31/2013	989,317
various	Civic	Cash	12/31/2013	7,029,593
various	Education	Cash	12/31/2013	7,897,296
various	Health and Medical	Cash	12/31/2013	1,128,337
various	Social	Cash	12/31/2013	7,530,403
various	Youth	Cash	12/31/2013	<u>3,475,256</u>
Total Line 35				<u><u>28,050,202</u></u>

Schedule of Payments Summary

Cash Contributions - 2013

Art & Culture	\$906,000
Civic	2,842,980
Education	3,447,500
Health & Medical	18,029,750
Social Welfare	3,934,815
Youth	<u>2,237,500</u>

Total Cash Contributions Made	31,398,545
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Noncash Contributions - 2013

0

Total Noncash Contributions	<u>0</u>
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Total Contributions Made (see page 49)	<u><u>\$31,398,545</u></u>
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HAROLD SIMMONS FOUNDATION, INC.

75-2222091

Schedule of Appropriations and Payments, by Program Fiscal Year 2013

12/31/2013

Recipient and/or Purpose	Tax Status	Beginning Balance 2013	Newly Allocated 2013	Amended 2013	Amount Paid 2013	Ending Balance 2013
ARTS & CULTURE						
African American Museum P. O. Box 150157 Dallas, TX 75315-0153 <i>Witness: The Art of Jerry Pinkney</i> \$25,000.00 2013	501c(3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Children's Chorus of Greater Dallas 400 N. St. Paul, Ste 510 Dallas, TX 75201 <i>Community Engagement Project</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Dallas Black Dance Theatre P.O. Box 131290 Dallas, TX 75313-1290 <i>Two-year pledge for capacity building campaign to support critical staff salaries and benefits</i> \$400,000.00 2011	501c(3)	\$100,000.00	\$0.00	\$0.00	\$100,000.00	\$0.00
Dallas Black Dance Theatre P.O. Box 131290 Dallas, TX 75313-1290 <i>Three-year pledge for infrastructure development</i> \$700,000.00 2013	501c(3)	\$0.00	\$700,000.00	\$0.00	\$250,000.00	\$450,000.00

HAROLD SIMMONS FOUNDATION, INC.

75-2222091

Schedule of Appropriations and Payments, by Program Fiscal Year 2013

Recipient and/or Purpose	Tax Status	Beginning Balance 2013	Newly Allocated 2013	Amended 2013	Amount Paid 2013	Ending Balance 2013
Dallas Children's Theater Rosewood Center for Family Arts 5938 Skillman Dallas, TX 75231 <i>Three-year pledge for performance production expenses</i> \$75,000.00 2011	501c(3)	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$0.00
Dallas Holocaust Museum 211 N. Record Street, Suite 100 Dallas, TX 75202-3361 <i>Hope for Humanity dinner</i> \$5,500.00 2013	501c(3)	\$0.00	\$5,500.00	\$0.00	\$5,500.00	\$0.00
Dallas Museum Of Art 1717 North Harwood Dallas, TX 75201 <i>2013-2014 membership</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
The Dallas Opera The Margot and Bill Winspear Opera House 2403 Flora Street, Suite 500 Dallas, TX 75201 <i>Education and Family Outreach programs</i> \$3,000.00 2013	501c(3)	\$0.00	\$3,000.00	\$0.00	\$3,000.00	\$0.00

HAROLD SIMMONS FOUNDATION, INC.

75-2222091

Schedule of Appropriations and Payments, by Program Fiscal Year 2013

Recipient and/or Purpose	Tax Status	Beginning Balance 2013	Newly Allocated 2013	Amended 2013	Amount Paid 2013	Ending Balance 2013
The Dallas Opera The Margot and Bill Winspear Opera House 2403 Flora Street, Suite 500 Dallas, TX 75201 <i>22nd Annual Juanita and Henry S. Miller, Jr. Founders Award Luncheon</i> \$3,000.00 2013	501c(3)	\$0.00	\$3,000.00	\$0.00	\$3,000.00	\$0.00
Dallas Summer Musicals Music Hall at Fair Park P.O. Box 710336 Dallas, TX 75371 <i>Curtain Call 2013</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Dallas Theater Center 2400 Flora Street Dallas, TX 75201 <i>Education programs</i> \$12,000.00 2013	501c(3)	\$0.00	\$12,000.00	\$0.00	\$12,000.00	\$0.00
Dallas Theater Center 2400 Flora Street Dallas, TX 75201 <i>Centerstage 2013</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
Dallas Theater Center 2400 Flora Street Dallas, TX 75201 <i>The Neighborhood Initiative, a new audience engagement effort</i> \$75,000.00 2013	501c(3)	\$0.00	\$75,000.00	\$0.00	\$75,000.00	\$0.00

HAROLD SIMMONS FOUNDATION, INC.

75-2222091

Schedule of Appropriations and Payments, by Program Fiscal Year 2013

Recipient and/or Purpose	Tax Status	Beginning Balance 2013	Newly Allocated 2013	Amended 2013	Amount Paid 2013	Ending Balance 2013
Junior League of Dallas, Inc. 8003 Inwood Road Dallas, TX 75209-3335 <i>Rio Carnival The Marvelous City</i> \$3,500.00 2013	501c(3)	\$0.00	\$3,500.00	\$0.00	\$3,500.00	\$0.00
North Texas Public Broadcasting 3000 Harry Hines Blvd. Dallas, TX 75201 <i>Challenge grant to be used in April pledge drive on radio station 90.1</i> \$25,000.00 2013	501c(3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Make Art with Purpose, Inc. 3601 Turtle Creek Blvd Suite 301 Dallas, TX 75219 <i>+ MAP 2013: A festival and exhibition of projects that restore and preserve the environment, promote social justice and advance human knowledge and well-being</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Music Academy of the West 1070 Fairway Road Santa Barbara, CA 93108-2899 <i>CABARET</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00

HAROLD SIMMONS FOUNDATION, INC.

75-2222091

Schedule of Appropriations and Payments, by Program

Fiscal Year 2013

Recipient and/or Purpose	Tax Status	Beginning Balance 2013	Newly Allocated 2013	Amended 2013	Amount Paid 2013	Ending Balance 2013
Nasher Sculpture Center 2001 Flora Street Dallas, TX 75201 <i>Nasher XChange</i> \$50,000.00 2013	501c(3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Museum of Nature and Science 2201 N. Field Street Dallas, TX 75201 <i>Five-year pledge for capital campaign</i> \$1,000,000.00 2010	501c(3)	\$400,000.00	\$0.00	\$0.00	\$200,000.00	\$200,000.00
Santa Barbara Museum of Art 1130 State Street Santa Barbara, CA 93101-2746 <i>Operating expenses</i> \$25,000.00 2013	501c(3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Shakespeare Festival of Dallas Sammons Center For the Arts 3630 Harry Hines Boulevard, 3rd Floor Dallas, TX 75219 <i>Operating expenses</i> \$7,500.00 2013	501c(3)	\$0.00	\$7,500.00	\$0.00	\$7,500.00	\$0.00
City Lore 286 13th Street Brooklyn, NY 11215 <i>Production costs for documentary film on the history of the American women's movement</i> \$35,000.00 2013	501c(3)	\$0.00	\$35,000.00	\$0.00	\$35,000.00	\$0.00

Schedule of Appropriations and Payments, by Program

Fiscal Year 2013

Recipient and/or Purpose	Tax Status	Beginning Balance 2013	Newly Allocated 2013	Amended 2013	Amount Paid 2013	Ending Balance 2013
Southern Methodist University P.O. Box 750100 Dallas, TX 75275 <i>Meadows at the Meyerson 2014 event in honor of Bess Enloe</i> \$1,500.00 2013	501c(3)	\$0.00	\$1,500.00	\$0.00	\$1,500.00	\$0.00
Texas Winds Musical Outreach 7038 Hunters Ridge Dr Dallas, TX 75248 <i>Meet the Instruments program in pre-schools</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
International Theatrical Arts Society (TITAS) 2100 Ross Avenue, Ste 650 Dallas, TX 75201 <i>Operating expenses</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
Total ARTS & CULTURE (25 items)		\$525,000.00	\$1,031,000.00	\$0.00	\$906,000.00	\$650,000.00
CIVIC						
Texas Coalition to Abolish the Death Penalty 2709 S. Lamar Blvd. Austin, TX 78704 <i>+ 2014 Annual Conference & Speakers' Tours</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00

HAROLD SIMMONS FOUNDATION, INC.

75-2222091

Schedule of Appropriations and Payments, by Program Fiscal Year 2013

Recipient and/or Purpose	Tax Status	Beginning Balance 2013	Newly Allocated 2013	Amended 2013	Amount Paid 2013	Ending Balance 2013
National Audubon Society Inc Dogwood Canyon Audubon Center at Cedar Hill and Trinity River 2904 Swiss Avenue Dallas, TX 75204-5910 <i>Eco-Investigations</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Dallas Arboretum & Botanical 8617 Garland Road Dallas, TX 75218 <i>Five-year pledge for Children's Exploration Garden</i> \$5,000,000.00 2009	501c(3)	\$987,480.00	\$0.00	\$0.00	\$987,480.00	\$0.00
Dallas Arboretum & Botanical 8617 Garland Road Dallas, TX 75218 <i>The Rory Meyers Children's Adventure Garden Gala</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
Dallas Area Interfaith Sponsoring Committee 1104 Lupo Drive Dallas, TX 75207 <i>Operating expenses</i> \$15,000.00 2013	501c(3)	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00

HAROLD SIMMONS FOUNDATION, INC.

75-2222091

Schedule of Appropriations and Payments, by Program

Fiscal Year 2013

Recipient and/or Purpose	Tax Status	Beginning Balance 2013	Newly Allocated 2013	Amended 2013	Amount Paid 2013	Ending Balance 2013
Dallas Area Interfaith Sponsoring Committee 1104 Lupo Drive Dallas, TX 75207 <i>Publication of Healthcare Exchange Guide, a booklet on new healthcare requirements and options</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Dallas Zoological Society 650 South R. L. Thornton Freeway Dallas, TX 75203-3013 <i>Zoo To Do 2013</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
Friends of the Dallas Police 3232 McKinney Avenue, Suite 855 Dallas, TX 75204 <i>2013 awards banquet</i> \$2,500.00 2013	501c(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Ganna Walska Lotusland Foundation 695 Ashley Road Santa Barbara, CA 93108 <i>Maintenance equipment for public garden</i> \$37,000.00 2013	501c(3)	\$0.00	\$37,000.00	\$0.00	\$37,000.00	\$0.00

HAROLD SIMMONS FOUNDATION, INC.

75-2222091

Schedule of Appropriations and Payments, by Program

Fiscal Year 2013

Recipient and/or Purpose	Tax Status	Beginning Balance 2013	Newly Allocated 2013	Amended 2013	Amount Paid 2013	Ending Balance 2013
Hunt Alternatives Fund 625 Mount Auburn Street Cambridge, MA 02138 <i>Four-year pledge for technical assistance to initiative that aims to reduce the demand for prostituted sex</i> \$400,000.00 2012	501c(3)	\$300,000.00	\$0.00	\$0.00	\$100,000.00	\$200,000.00
Hunt Alternatives Fund 625 Mount Auburn Street Cambridge, MA 02138 <i>The Institute for Inclusive Security</i> \$15,000.00 2013	501c(3)	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
Ignite Texas 5201 N. O'Connor Blvd Suite #100 Irving, Texas 75039 <i>Operating expenses for organization that promotes women's civic leadership</i> \$20,000.00 2013	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Johns Hopkins University Bloomberg School of Public Health Center for Gun Control Policy and Research 624 North Broadway, 5th Floor Baltimore, MD 21205-1996 <i>+ Three-year pledge for research study on Gun Owners' Perspectives on Promoting Safe Gun Ownership and Sales Practices</i> \$412,000.00 2013		\$0.00	\$412,000.00	\$0.00	\$161,000.00	\$251,000.00

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League of Women Voters of Texas Education Fund 1212 Guadalupe St., Suite 107 Austin, TX 78701 <i>Making Democracy Work</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Public Campaign 1133 - 19th Street, N.W., 9th Floor Washington, DC 20036 <i>Two-year pledge for campaign finance reform</i> \$500,000.00 2012	501c(3)	\$250,000.00	\$0.00	\$0.00	\$250,000.00	\$0.00
Safer Dallas Better Dallas 8150 North Central Expressway, Suite 1900 Dallas, TX 75206 <i>+ Three-year pledge for operating expenses</i> \$75,000 00 2013	501c(3)	\$0.00	\$75,000.00	\$0.00	\$25,000.00	\$50,000.00
Santa Barbara Zoological Gardens 500 Ninos Drive Santa Barbara, CA 93103-3798 <i>Discovery Pavillion</i> \$50,000.00 2013	501c(3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
State Fair Of Texas P. O. Box 150009 Dallas, TX 75315 <i>New multi-purpose Livestock Center</i> \$1,000,000.00 2013	501c(3)	\$0.00	\$1,000,000.00	\$0.00	\$1,000,000.00	\$0.00

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Student Conservation Association 4245 North Fairfax Dr., Ste 825 Arlington, VA 22203 <i>Hands-on conservation service opportunities training for high school and college students</i> \$25,000.00 2013	501c(3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Texas Applesseed 1609 Shoal Creek, Ste 201 Austin, TX 78701 <i>Two-year pledge for Reforming the Payday and Auto-Title Loan Industry initiative</i> \$150,000.00 2012	501c(3)	\$75,000.00	\$0.00	\$0.00	\$75,000.00	\$0.00
Texas Organizing Project Education Fund (TOP) 2404 Caroline Street Houston, TX 77004 <i>Two-year pledge for operating expenses</i> \$50,000.00 2012	501c(3)	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$0.00
World Affairs Council of Greater Dallas 325 N. St. Paul Street, Suite 4200 Dallas, TX 75201 <i>H. Neil Mallon Award Dinner</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
Total CIVIC (22 items)		\$1,637,480.00	\$1,706,500.00	\$0.00	\$2,842,980.00	\$501,000.00

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EDUCATION						
Alba-Golden I. S. D. 1373 County Road 2377 Alba, TX 75410 <i>Annual pledge for five college scholarships for graduating seniors</i> \$25,000.00 2013	501c(3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Athena Foundation 11203 Bushire Drive Dallas, TX 75229 <i>Summer Colloquium for continuing education for teachers</i> \$3,000.00 2013	501c(3)	\$0.00	\$3,000.00	\$0.00	\$3,000.00	\$0.00
Austin College 900 North Grand Avenue Suite 6G Sherman, TX 75090-4400 <i>2013 Posey Leadership Award</i> \$2,500.00 2013	501c(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
AVANCE 2060 Singleton Blvd. Ste 103 Dallas, TX 75212 <i>Three-year pledge for operating expenses</i> \$150,000.00 2013	501c(3)	\$0.00	\$150,000.00	\$0.00	\$50,000.00	\$100,000.00
The Barbara Gordon Montessori School 1513 Hall Johnson road Colleyville, TX 76034-5716 + <i>Montessori educators conference</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00

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United States Conference Of Catholic Bishops 3900 Rugged Drive Dallas, TX 75224-9911 <i>Tuition assistance for students</i> \$50,000.00 2013	501c(3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Brown University Box 1976 Providence, RI 02912-1976 <i>Five-year pledge for Brown Annual Fund Scholarship program</i> \$200,000.00 2012	501c(3)	\$160,000.00	\$0.00	\$0.00	\$40,000.00	\$120,000.00
Camp Fire First Texas 2700 Meacham Blvd. Fort Worth, TX 76137 <i>Three-year pledge for professional development for Dallas child care teachers and directors</i> \$30,000.00 2013	501c(3)	\$0.00	\$30,000.00	\$0.00	\$10,000.00	\$20,000.00
Communities Foundation of Texas 3963 Maple Avenue, Ste 310 Dallas, TX 75219 <i>+ Four-year pledge to organization created to coordinate a county-wide effort to improve outcomes for children and youth in the education system</i> \$300,000.00 2012	501c(3)	\$225,000.00	\$0.00	\$0.00	\$75,000.00	\$150,000.00

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Dallas Urban Debate Alliance PO Box 670564 Dallas, TX 75367 + DISD middle school program expansion \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
Education Opportunities 8350 N. Central Expressway Suite 775 Dallas, TX 75206 Three-year pledge for college scholarship for talented DISD student \$30,000.00 2013	501c(3)	\$0.00	\$30,000.00	\$0.00	\$10,000.00	\$20,000.00
Foundation for the Education of Young Women 2804 Swiss Ave Dallas, TX 75204 Three-year pledge for summer enhancement program for students of Irma Rangel Young Women's Leadership School \$60,000.00 2013	501c(3)	\$0.00	\$60,000.00	\$0.00	\$20,000.00	\$40,000.00
Greenhill School 4141 Spring Valley Road Addison, TX 75001-3683 Three-year pledge for new performing arts and assembly facility as part of Building Community Campaign \$500,000.00 2011	501c(3)	\$150,000.00	\$0.00	\$0.00	\$150,000.00	\$0.00

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Head Start of Greater Dallas, Inc.	501c(3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
3954 Gannon Lane Dallas, TX 75237 <i>Furnishing a new Head Start/Early Start Center</i>						
\$50,000.00 2013						
Dallas County Mental Health & Mental Retardation Center/Metrocare Services	501c(3)	\$0.00	\$150,000.00	\$0.00	\$50,000.00	\$100,000.00
1380 River Bend Drive Dallas, TX 75247-4914 <i>Three-year pledge to augment and expand residency training program of psychiatrists in public mental health area</i>						
\$150,000.00 2013						
Mi Escuelita Preschool	501c(3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
4231 Maple Avenue P. O. Box 191487 Dallas, TX 75219-9998 <i>Computers and software to support Early Childhood Education Program</i>						
\$25,000.00 2013						
Montessori Training and Research Center of Dallas	501c(3)	\$0.00	\$40,000.00	\$0.00	\$40,000.00	\$0.00
13612 Midway Road, Ste 292 Dallas, TX 75244 <i>Operating expenses</i>						
\$40,000.00 2013						

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Montessori Training and Research Center of Dallas 13612 Midway Road, Ste 292 Dallas, TX 75244 <i>Two-year pledge for operating expenses</i> \$100,000.00 2013	501c(3)	\$0.00	\$100,000.00	\$0.00	\$50,000.00	\$50,000.00
Montessori Training and Research Center of Dallas 13612 Midway Road, Ste 292 Dallas, TX 75244 <i>Five-year pledge for administrative salaries</i> \$250,000.00 2013	501c(3)	\$0.00	\$250,000.00	\$0.00	\$50,000.00	\$200,000.00
National Alliance for Partnerships in Equity Education Foundation P O. Box 369 Cochranville, PA 19330 <i>+ Two-year pledge for evaluation of professional development of STEM Equity Pipeline in DFW</i> \$30,000.00 2012	501c(3)	\$15,000.00	\$0.00	\$0.00	\$15,000.00	\$0.00
Open Multilingual Preschool dba Open Door Preschool 4105 Junius Street Dallas, TX 75246 <i>Scholarships for low-income children</i> \$2,500.00 2013	501c(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00

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United States Conference Of Catholic Bishops	501c(3)	\$40,000.00	\$0.00	\$0.00	\$20,000.00	\$20,000.00
7625 Cortland Avenue Dallas, TX 75235 <i>Three-year pledge for Montessori program serving high-risk children in Pre-K through first grade</i> \$60,000.00 2012						
Paul Quinn College 3837 Simpson Stuart Road Dallas, TX 75241 <i>Three-year pledge for physical infrastructure, operationing expenses, and scholarship support</i> \$1,000,000.00 2013	501c(3)	\$0.00	\$1,000,000.00	\$0.00	\$500,000.00	\$500,000.00
Reading Partners 2910 Swiss Avenue Dallas, TX 75204 <i>Operating support for early intervention program in Dallas schools during 2013-14 school year</i> \$20,000.00 2013	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Reasoning Mind 8150 N Central Expressway, Ste 800 Dallas, TX 75206 <i>Program expansion of a computer based math curriculum in DISD</i> \$50,000.00 2013	501c(3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00

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Friends of Children with Down Syndrome / 501c(3) The Rise School 5923 Royal Lane Dallas, TX 75230 <i>Rise Roundup event for school children with Down Syndrome and other developmental problems</i> \$2,500.00 2013	501c(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
University of Texas Health Science Center at Houston 7000 Fannin Street, 1920 Houston, TX 77030 + <i>Reach Out and Read Texas</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
Scholarshot 511 N. Akard, Unit 202 Dallas, TX 75201 <i>Matching grant for the salary of the Executive Director for program assisting low income high school graduates transitioning to college</i> \$20,000.00 2013	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Christian Transformation Foundation-West Dallas dba 2215 Canada Dr. Dallas, TX 75212 + <i>Expand collaborative service model (SOAR) to second elementary school in West Dallas</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00

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June Shelton School and Evaluation Center 15720 Hillcrest Road Dallas, TX 75248 <i>Two-year pledge for Shelton Montessori Training Course</i> \$150,000.00 2013	501c(3)	\$0.00	\$150,000.00	\$0.00	\$75,000.00	\$75,000.00
St Philips School & Community Center 1600 Pennsylvania Avenue Dallas, TX 75215 <i>Early Childhood and After School Care programs</i> \$50,000.00 2013	501c(3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Teach for America 600 N. Pearl Street, Suite S2300 Dallas, TX 75201 <i>Three-year pledge for Teach for America - Dallas - Forth Worth 2013 Expansion Plan</i> \$450,000.00 2013	501c(3)	\$0.00	\$450,000.00	\$0.00	\$150,000.00	\$300,000.00
Texas Association for Infant Mental Health 1199 S. Beltline Rd, Ste 100 Coppell, TX 75019 <i>Launch of online course to improve the quality of care for infants, toddlers, and their families in Texas</i> \$25,000.00 2013	501c(3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00

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Texas Christian University TCU Box 297044 Fort Worth, TX 76129 <i>Two-year pledge for the Institute of Child Development trust-based relational intervention on-line learning modules</i> \$300,000.00 2012	501c(3)	\$150,000 00	\$0.00	\$0.00	\$150,000.00	\$0.00
Third Sector New England c/o Third Sector New England 89 South Street Suite 700 Boston, MA 02111 <i>Two-year pledge for research and marketing to promote Montessori education</i> \$385,000.00 2013	501c(3)	\$0.00	\$385,000.00	\$0.00	\$235,000.00	\$150,000.00
Uplift Education 606 East Royal Lane Irving, TX 75039 <i>Four-year pledge for expansion of four new schools</i> \$5,000,000.00 2013	501c(3)	\$0.00	\$5,000,000.00	\$0.00	\$1,250,000.00	\$3,750,000.00
West Dallas Community School Foundation 2300 Canada Drive Dallas, TX 75212 <i>Three-year pledge for capital needs, salary of administrator and Adaptive Montessori program</i> \$152,000 00 2013	501c(3)	\$0.00	\$152,000.00	\$0.00	\$72,000.00	\$80,000.00

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World Affairs Council of Greater Dallas 325 N. St. Paul Street, Suite 4200 Dallas, TX 75201 <i>International Education Program, providing quality programming for teachers and students</i> \$25,000.00 2013	501c(3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Dallas Foundation A Tx Nonprofit Corporation The Dallas Foundation 900 Jackson Street, Ste 705 Dallas, TX 75202 <i>Year five of the Early Childhood Education/School Readiness Initiative in Bachman Lake area</i> \$60,000.00 2013	501c(3)	\$0.00	\$60,000.00	\$0.00	\$60,000.00	\$0.00
Total EDUCATION (39 items)		\$740,000.00	\$8,382,500.00	\$0.00	\$3,447,500.00	\$5,675,000.00
HEALTH & MEDICAL						
American Cancer Society 8900 Carpenter Freeway Dallas, TX 75247 <i>Cattle Baron's Ball benefiting cancer research</i> \$20,000.00 2013	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Open Arms, Inc. dba Bryan's House P.O. Box 35868 Dallas, TX 75235 <i>Two-year pledge for the Early Childhood Education program</i> \$60,000.00 2013	501c(3)	\$0.00	\$60,000.00	\$0.00	\$30,000.00	\$30,000.00

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Children's Craniofacial Association 13140 Coit Road, Ste 517 Dallas, TX 75240 <i>Operating expenses</i> \$2,500.00 2013	501c(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Dallas Hearing Foundation 7777 Forest Lane Suite A-103 Dallas, TX 75230 <i>Operating expenses</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Dignitas International USA 8333 Douglas Avenue Suite 1350 Dallas, TX 75225 <i>Three-year pledge for Mother and Child Health programming</i> \$150,000.00 2011	501c(3)	\$50,000.00	\$0.00	\$0.00	\$50,000.00	\$0.00
DME Exchange of Dallas P. O. Box 25575 Dallas, TX 75225-5575 <i>+ Two-year pledge for organization that provides medical equipment to low-income people</i> \$30,000.00 2012	501c(3)	\$15,000.00	\$0.00	\$0.00	\$15,000.00	\$0.00

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The Fistula Foundation 1900 The Alameda, Suite 500 San Jose, CA 95126 <i>Development and support of obstetric fistula treatment in Guinea</i> \$50,000.00 2013	501c(3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Grand Prairie Wellness Center 1710 Small Street Grand Prairie, TX 75050 <i>Operating expenses for organization providing wellness services to disadvantaged or low-income people</i> \$15,000.00 2013	501c(3)	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
Healing Hands Ministries P. O. Box 741524 Dallas, TX 75374-1524 <i>Operating expenses for organization that operates a medical and dental clinic serving uninsured residents of Lake Highland community</i> \$20,000.00 2013	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Friendship House Health Ministries dba Hope Clinic of Garland 808 West Ave A Garland, TX 75040 <i>+ Refurbish building to house the clinic</i> \$20,000.00 2013	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00

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KidneyTexas, Inc. 6138 Berkshire Lane, Ste 10 Dallas, TX 75225 <i>Annual luncheon and fashion show</i> \$25,000.00 2013	501c(3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Launchability 4350 Sigma, Suite 100 Farmers Branch, TX 75244-4416 <i>Two-year pledge for operating expenses</i> \$40,000.00 2013	501c(3)	\$0.00	\$40,000.00	\$0.00	\$20,000.00	\$20,000.00
Los Barrios Unidos Community Clinic, Inc. 809 Singleton Blvd. Dallas, TX 75212 <i>Capital campaign for a new clinic in Dallas</i> \$20,000.00 2013	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Tides Foundation Box 8125 Canmore, Alberta, Canada T1W 2T8 <i>Health and water sanitation program for women in Peru</i> \$20,000.00 2013	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Mental Health America Of Greater Dallas 624 N. Good Latimer St. Ste 200 Dallas, TX 75204-1058 <i>Mental health education and advocacy</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00

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Parkinson Voice Project 500 N. Coit Road, Suite 2085 Richardson, TX 75080 <i>Capital needs for organization providing voice and other treatments to Parkinson Disease patients</i> \$25,000.00 2013	501c(3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Parkland Foundation 2777 Stemmons Fwy, Ste 1700, LB 69 Dallas, TX 75207 <i>Five-year pledge for challenge grant for construction of new Women and Infants' Specialty Health Hospital</i> \$50,000,000.00 2008	501c(3)	\$27,418,200.00	\$0.00	\$0.00	\$15,000,000.00	\$12,418,200.00
PediPlace 502 S. Old Orchard, Suite 126 Lewisville, TX 75067 <i>Two-year pledge for establishment of pediatric clinic in Northeast Dallas</i> \$50,000.00 2012	501c(3)	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$0.00
Planned Parenthood Federation of America 434 West 33rd Street New York, NY 10001 <i>Five-year pledge to expand access to care for underserved women in Louisiana</i> \$1,000,000.00 2012	501c(3)	\$800,000.00	\$0.00	\$0.00	\$200,000.00	\$600,000.00

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Planned Parenthood of North Texas, Inc.	501c(3)	\$300,000.00	\$0.00	\$0.00	\$100,000.00	\$200,000.00
7424 Greenville Avenue Suite 206 Dallas, TX 75231 <i>Five-year pledge for capital campaign (split equally between education and advocacy)</i> \$500,000.00 2011						
Planned Parenthood of North Texas, Inc.	501c(3)	\$0.00	\$1,750.00	\$0.00	\$1,750.00	\$0.00
7424 Greenville Avenue Suite 206 Dallas, TX 75231 <i>2014 Annual Awards Luncheon</i> \$1,750.00 2013						
Presbyterian Communities And Services Foundation	501c(3)	\$7,500,000.00	\$0.00	\$0.00	\$2,000,000.00	\$5,500,000.00
6100 Colwell Blvd. Irving, TX 75039 <i>+ Five-year pledge for the T Boone Pickens Hospice and Palliative Care Center</i> \$10,000,000.00 2011						
Ranch Hand Rescue	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
8827 Highway 377 South Argyle, TX 76226 <i>Scholarships for therapy and care for therapy animals</i> \$5,000.00 2013						

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Ronald McDonald House Of Dallas Endowment Foundation 4707 Bengal Street Dallas, TX 75235 <i>Annual guest room</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
Santa Barbara Neighborhood Clinics 1900 State Street, Ste G. Santa Barbara, CA 93101 <i>Care for Every Child</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
SpiritHorse Therapeutic Riding Center 1960 Post Oak Road Corinth, TX 76210 <i>Three-year pledge for operating expenses for therapeutic horse riding program for children with disabilities</i> \$150,000.00 2012	501c(3)	\$100,000.00	\$0.00	\$0.00	\$50,000.00	\$50,000.00
Sweetheart Ball, Inc. 6601 Turtle Creek Boulevard Dallas, TX 75205 <i>Heart research at UTSMC 2014</i> \$50,000.00 2013	501c(3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Texas Ramp Project PO Box 832065 Richardson, TX 75083-2065 <i>Operating expenses</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00

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Texas Scottish Rite Hospital for Crippled Children 2222 Welborn St. Dallas, TX 75219 <i>Treasure Street</i> \$25,000.00 2013	501c(3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Texas Scottish Rite Hospital for Crippled Children 2222 Welborn St. Dallas, TX 75219 <i>Dallas Association of Petroleum Landmen golf tournament</i> \$500.00 2013	501c(3)	\$0.00	\$500.00	\$0.00	\$500.00	\$0.00
National Tuberos Sclerosis Association/Tuberos Sclerosis Alliance 801 Roeder Road, Suite 750 Silver Spring, MD 20910 <i>Three-year matching pledge for \$500,000</i> \$500,000.00 2012	501c(3)	\$325,000.00	\$0.00	\$0.00	\$175,000.00	\$150,000.00
University of Texas MD Anderson Cancer Center 1020 Holcombe Blvd., Site 1201 Houston, TX 77030 <i>A Conversation with a Living Legend President George W. Bush</i> \$25,000.00 2013	501c(3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Total HEALTH & MEDICAL (32 items)		\$36,533,200.00	\$464,750.00	\$0.00	\$18,029,750.00	\$18,968,200.00

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Recipient and/or Purpose	Tax Status	Beginning Balance 2013	Newly Allocated 2013	Amended 2013	Amount Paid 2013	Ending Balance 2013
<u>SOCIAL WELFARE</u>						
Acción Texas 2014 S. Hackberry Street San Antonio, TX 78210 <i>Operating expenses for micro-lender serving low-income clients in Dallas area</i> \$20,000.00 2013	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Alley's House 4113 Junius Street Dallas, TX 75246 <i>Operating expenses for agency providing support services to teen mothers</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
Association for Independent Living 2826 Storey Lane Dallas, TX 75220 <i>Operating expenses</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Attitudes & Attire 2050 N Stemmons Freeway Mail Unit 102 Dallas, TX 75207 <i>Three-year pledge for Hopeful Smiles restorative dental program</i> \$75,000.00 2012	501c(3)	\$50,000.00	\$0.00	\$0.00	\$25,000.00	\$25,000.00

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The Bridge PO Box 710100 Dallas, TX 75317 <i>Capital Improvement Project for homeless shelter</i> \$100,000.00 2013	501c(3)	\$0.00	\$100,000.00	\$0.00	\$100,000.00	\$0.00
Brighter Tomorrows P.O. Box 532151 Grand Prairie, TX 75053 <i>Operating expenses for domestic violence and sexual assault programs</i> \$20,000.00 2013	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Cooperative for Assistance and Relief Everywhere, Inc. (CARE) 151 Ellis St. NE Atlanta, GA 30303 <i>Typhoon Haiyan Response Fund</i> \$50,000.00 2013	501c(3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
University of Texas Foundation University of Texas Foundation, Inc. PO Box 250 Austin, TX 78767-0250 <i>Infant development program in Bachman Lake area</i> \$20,000.00 2013	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00

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Recipient and/or Purpose	Tax Status	Beginning Balance 2013	Newly Allocated 2013	Amended 2013	Amount Paid 2013	Ending Balance 2013
Chiapas International P. O. Box 9053 Dallas, TX 75209 <i>The Last Mile Initiative</i> \$150,000.00 2012	501c(3)	\$100,000.00	\$0.00	\$0.00	\$50,000.00	\$50,000.00
ChildCareGroup 1420 W. Mockingbird Lane Suite 300 Dallas, TX 75247 <i>Early Care and Education Center</i> \$150,000.00 2013	501c(3)	\$0.00	\$150,000.00	\$0.00	\$150,000.00	\$0.00
Children at Risk Inc. 2900 Wesleyan, Suite 400 Houston, TX 77027 <i>Food in Schools Initiative in North Texas</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Christian Community Action 200 South Mill St. Lewisville, TX 75057 <i>40 year celebration</i> \$2,500.00 2013	501c(3)	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00
Citysquare 511 N. Akard, Ste 302 Dallas, TX 75201 <i>A Night to Remember with Diana Ross</i> \$25,000.00 2013	501c(3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00

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Communities Foundation of Texas, Inc. 5500 Caruth Haven Lane Dallas, TX 75225 <i>DonorBridge / Giving Day for nonprofits</i> \$150,000.00 2013	501c(3)	\$0.00	\$150,000.00	\$0.00	\$150,000.00	\$0.00
Dallas Area Habitat for Humanity 2800 N. Hampton Road Dallas, TX 75212 <i>Five-year pledge for Bexar Street Townhomes and Los Arboles Leadership in Energy and Environmental Design Neighborhood Development (LEED-ND)</i> \$500,000.00 2013	501c(3)	\$0.00	\$500,000.00	\$0.00	\$100,000.00	\$400,000.00
The Dallas Foundation Reagan Place at Old Parkland 3963 Maple Avenue, Ste 390 Dallas, TX 75219 <i>Giving for Good card program for Contran employees</i> \$14,815.00 2013	501c(3)	\$0.00	\$14,815.00	\$0.00	\$14,815.00	\$0.00
Dallas Furniture Bank P.O. Box 815788 Dallas, TX 75381 <i>Three-year pledge for Furniture for Families program</i> \$30,000.00 2013	501c(3)	\$0.00	\$30,000.00	\$0.00	\$10,000.00	\$20,000.00

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Dallas Women's Foundation Campbell Centre II 8150 N. Central Expressway, Ste 110 Dallas, TX 75206 <i>Two-year pledge for Sustainability Fund for the Texas Muslim Women's Foundation</i> \$80,000.00 2013	501c(3)	\$0.00	\$80,000.00	\$0.00	\$40,000.00	\$40,000.00
Dallas Women's Foundation Campbell Centre II 8150 N. Central Expressway, Ste 110 Dallas, TX 75206 <i>Five-year pledge for Unlocking Leadership Campaign, designated for Economic Security of Female Headed Households</i> \$5,000,000.00 2013	501c(3)	\$0.00	\$5,000,000.00	\$0.00	\$1,000,000.00	\$4,000,000.00
Direct Relief International 27 La Patera Lane Santa Barbara, CA 93117 <i>Operating expenses</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Dallas One-Stop Optimized Reentry System 17101 N Preston Road, Ste 260 Dallas, TX 75248 <i>+ Three-year pledge for operating expenses for organization that aims to prevent recidivism among ex-offenders</i> \$75,000.00 2013	501c(3)	\$0.00	\$75,000.00	\$0.00	\$25,000.00	\$50,000.00

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The Evangelical Covenant Church of America 8303 West Higgins Road Chicago, IL 60631 + <i>Four-year pledge for work in the Democratic Republic of Congo</i> \$500,000.00 2011	501c(3)	\$250,000.00	\$0.00	\$0.00	\$125,000.00	\$125,000.00
Family Gateway 3000 San Jacinto Street Dallas, TX 75204 <i>Operating expenses</i> \$50,000.00 2013	501c(3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
The Family Place P.O. Box 7999 Dallas, TX 75209-9998 <i>Operating expenses</i> \$100,000.00 2013	501c(3)	\$0.00	\$100,000.00	\$0.00	\$100,000.00	\$0.00
Denton Friends Family Inc P. O. Box 640 Denton, TX 76202-0640 <i>Domestic violence shelter and outreach counseling program in Denton County</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00

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Girl Scouts of Northeast Texas						
JoAnn Fogg Service Center 6001 Summerside Drive Dallas, TX 75252	501c(3)	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$0.00
<i>Three-year pledge for Las Mariposas de Girl Scouts for at-risk Hispanic girls</i>						
\$100,000.00 2011						
Girl Scouts of Northeast Texas						
JoAnn Fogg Service Center 6001 Summerside Drive Dallas, TX 75252	501c(3)	\$0.00	\$1,000,000.00	\$0.00	\$335,000.00	\$665,000.00
<i>Three-year pledge for STEM Center of Excellence at Camp Whispering Cedars Capital Campaign</i>						
\$1,000,000.00 2013						
Global Fund for Women						
222 Sutter Street Suite 500 San Francisco, CA 94108		\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
<i>+ Strengthen women's organizations advancing economic security, leadership skills, and education and health for women and girls in Indonesia</i>						
\$20,000.00 2013						
Global Fund for Women						
222 Sutter Street Suite 500 San Francisco, CA 94108		\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
<i>Philippines typhoon relief</i>						
\$50,000.00 2013						

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Goodwill Industries of Dallas, Inc. 3020 N. Westmoreland Rd. Dallas, TX 75212 <i>Two-year pledge for the renovation and expansion of Valet Donation Center and Employment Assistance Center in Garland</i> \$300,000.00 2012	501c(3)	\$150,000.00	\$0.00	\$0.00	\$150,000.00	\$0.00
Grand Prairie United Charities 1417 Densman Street Grand Prairie, TX 75051 <i>Basic needs assistance to low-income residents of Grand Prairie</i> \$15,000.00 2013	501c(3)	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
Grief and Loss Center of North Texas 4316 Abrams Road Dallas, TX 75214 <i>+ Operating expenses for counseling center in E. Dallas</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
Habitat for Humanity of Southern Santa Barbara County PO Box 176 Goleta, CA 93117 <i>Operating expenses</i> \$25,000.00 2013	501c(3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00

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Human Rights Initiative of North Texas 2801 Swiss Avenue Dallas, TX 75204-5925 <i>Five-year pledge for operating expenses</i> \$750,000.00 2012	501c(3)	\$600,000.00	\$0.00	\$0.00	\$150,000.00	\$450,000.00
Joe Barton Family Foundation Box 91588 Arlington, TX 76015 <i>Hope Clinic's Building Campaign</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Kappa Kappa Gamma Foundation 2933 Milton Dallas, TX 75205 <i>Tablescapes 2013 benefiting Camp Summit, Heroes for Children, Rays of Light, Vickery Meadows Learning Center, Foundation for the Education of Young Women, Human Rights Initiative, Vogel Alcove, and KKG Foundation</i> \$7,500.00 2013	501c(3)	\$0.00	\$7,500.00	\$0.00	\$7,500.00	\$0.00
Legacy Counseling Center Inc 4054 McKinney Avenue, Suite 102 Dallas, TX 75204 <i>Mental health and substance abuse programs for people with HIV/AIDS</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00

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Dallas Legal Hospice dba Legal Hospice of Texas 1825 Market Center Blvd, Ste 550 Dallas, TX 75207 <i>Three-year pledge for legal services to low-income residents of Dallas County with terminal illnesses or HIV</i> \$30,000.00 2013	501c(3)	\$0.00	\$30,000.00	\$0.00	\$10,000.00	\$20,000.00
LifeLine Shelter for Families Inc. 123 West Main, Ste 300 Grand Prairie, TX 75050 <i>Operating expenses</i> \$25,000.00 2013	501c(3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Metro Dallas Homeless Alliance 2816 Swiss Avenue Dallas, TX 75204 <i>Operating expenses</i> \$50,000.00 2013	501c(3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Metrocrest Social Services 1002 South Broadway Carrollton, TX 75006- <i>Housing assistance program</i> \$15,000.00 2013		\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
Channel Islands Young Men's Christian Association/Montecito Family YMCA 591 Santa Rosa Lane Santa Barbara, CA 93108 <i>Annual Campaign for Youth</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00

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Mosaic Family Services 4144 N. Central Expressway, Ste 530 Dallas, TX 75204 <i>Operating expenses</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
New Beginning Center 218 N. Tenth Street Garland, TX 75040 <i>Operating expenses for organization providing domestic violence services</i> \$15,000.00 2013	501c(3)	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
Nexus, Inc. 8733 La Prada Drive Dallas, TX 75228 <i>Operating expenses for substance abuse residential treatment program serving women and their children</i> \$50,000.00 2013	501c(3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
North Dallas Shared Ministries, Inc. 2875 Merrell Road Dallas, TX 75229-4702 <i>Three-year pledge for Clothes Closet support for the disadvantaged</i> \$75,000 00 2013	501c(3)	\$0.00	\$75,000.00	\$0.00	\$25,000 00	\$50,000.00

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North Texas Food Bank 4500 S. Cockrell Hill Rd. Dallas, TX 75236 <i>Matching grant for holiday ReThink Hunger campaign</i> \$100,000.00 2013	501c(3)	\$0.00	\$100,000.00	\$0.00	\$100,000.00	\$0.00
Plan International USA 155 Plan Way Warwick, RI 02886 <i>Three-year pledge for Because I am a Girl campaign in Vietnam</i> \$75,000.00 2012		\$50,000.00	\$0.00	\$0.00	\$25,000.00	\$25,000.00
Proyecto Desarrollo Humano (Human Development Project) 17617 Sabal Palm Drive PO Box 1017 Penitas, TX 78576 <i>Operating expenses for agency serving a very low-income population on the TX border</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
Resolana 2904 Floyd Street, Suite D Dallas, TX 75204 <i>Two-year pledge for operating expenses for organization that provides services to incarcerated women</i> \$40,000.00 2012	501c(3)	\$20,000.00	\$0.00	\$0.00	\$20,000.00	\$0.00

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Resource Center of Dallas P.O. Box 190869 2701 Reagan Street Dallas, TX 75219 <i>Three-year pledge for community center construction</i> \$500,000.00 2013	501c(3)	\$0.00	\$500,000.00	\$0.00	\$200,000.00	\$300,000.00
S. M. Wright Foundation 9213 Sovereign Row Dallas, TX 75247 <i>+ Beds for Kids program</i> \$15,000.00 2013	501c(3)	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
Salvation Army 8787 Stemmons Fwy, Ste 800 P. O. Box 36006, Dls 75235 Dallas, TX 75247 <i>Granbury, Texas tornado disaster relief</i> \$100,000.00 2013	501c(3)	\$0.00	\$100,000.00	\$0.00	\$100,000.00	\$0.00
Shelter Ministries of Dallas P. O. Box 151085 Dallas, TX 75315 <i>Operating expenses for Genesis Women's Shelter and Austin Street Center</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00

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Texans Care for Children, Inc. 811 Trinity, Suite A Austin, TX 78701 <i>Analysis of childcare supply and demand within the Dallas area</i> \$20,000.00 2013	509a(1)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Texas Muslim Women's Foundation P. O. Box 863388 Plano, TX 75086 <i>Three-year pledge for operating expenses</i> \$150,000.00 2012	501c(3)	\$100,000.00	\$0.00	\$0.00	\$50,000.00	\$50,000.00
Texas Tenants' Union 4228 Main Street Dallas, TX 75226 <i>Tenant education program and salary support for part-time Development Director</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
Turtle Creek Manor, Inc./Turtle Creek Recovery Center 2820 Swiss Avenue Dallas, TX 75204 <i>Access to Recovery through Care and Housing (Project ARCH) serving chronically homeless with substance abuse and mental illness issues</i> \$20,000.00 2013	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00

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United States Fund for UNICEF	501c(3)	\$0.00	\$250,000.00	\$0.00	\$50,000.00	\$200,000.00
520 Post Oak Blvd, Ste 280 Houston, 77027						
+ Five-year pledge for Global Citizenship Fellowship Program in North Texas						
\$250,000.00						
2013						
Vogel Alcove	501c(3)	\$0.00	\$100,000.00	\$0.00	\$100,000.00	\$0.00
7557 Rambler Road						
Suite 262						
Dallas, TX 75230						
City Park capital expansion project						
\$100,000.00						
2013						
Waco Foundation	501c(3)	\$0.00	\$15,000.00	\$0.00	\$15,000.00	\$0.00
1105 Wooded Acres						
Suite 701						
Waco, TX 76710						
+ The West, Texas Disaster Relief Efforts						
Fund						
\$15,000.00						
2013						
Young Womens Christian Association	501c(3)	\$0.00	\$75,000.00	\$0.00	\$75,000.00	\$0.00
4144 North Central Expressway, Ste 580						
Dallas, TX 75204						
\$60,000 for Nurse-Family Partnership and						
\$15,000 for operating expenses						
\$75,000.00						
2013						
Total SOCIAL WELFARE (62 items)		\$1,350,000.00	\$9,054,815.00	\$0.00	\$3,934,815.00	\$6,470,000.00

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YOUTH						
29 Pieces						
P. O Box 140962	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Dallas, TX 75214						
<i>MasterPeace lessons for elementary schools that use art, theatre and music to teach children about non-violence</i>						
\$20,000 00						
2013						
Big Thought						
1409 South Lamar Street	501c(3)	\$0.00	\$250,000.00	\$0.00	\$250,000.00	\$0.00
Suite 1015						
Dallas, TX 75215						
<i>New operational headquarters</i>						
\$250,000 00						
2013						
Big Thought						
1409 South Lamar Street	501c(3)	\$0.00	\$750,000.00	\$0.00	\$250,000.00	\$500,000.00
Suite 1015						
Dallas, TX 75215						
<i>Three-year pledge for Thriving Minds Out of School</i>						
\$750,000.00						
2013						
Boys & Girls Clubs of Greater Dallas, Inc.	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
4816 Worth Street						
Dallas, TX 75246-1154						
<i>2013 Billiard Ball Ten Year Anniversary</i>						
\$10,000 00						
2013						

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Centers For Children And Families Inc 1004 N. Big Spring St. Ste. 325 Midland, TX 79701 + <i>Post adoption program</i> \$20,000.00 2013	501c(3)	\$0.00	\$20,000.00	\$0.00	\$20,000.00	\$0.00
Circle of Support P.O. Box 398994 Dallas, TX 75339 <i>2013 Girls S M A R T. (Science, Math, Reading, Technology) & S.M.A.R.T. Boys Summer Learning Program</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Communities in Schools Fort Worth 6707 Brentwood Stair Road Fort Worth, TX 76112 <i>Three-year pledge for operating expenses</i> \$45,000.00 2013	501c(3)	\$0.00	\$45,000.00	\$0.00	\$15,000.00	\$30,000.00
Child Protective Services Community Partners, Inc./Community Partners of Dallas 1215 Skiles Street Dallas, TX 75204 <i>Rainbow Room, an emergency resource center providing critically needed items for abused and/or neglected children</i> \$5,000.00 2013	501c(3)	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00

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The Crystal Charity Ball 30 Highland Park Village Suite 206 Dallas, TX 75205 <i>Educational First Steps, Good Street Learning Center, Inc; NETWORK of Community Ministries, Inc.; New Friends New Life; Parkland Foundation, Suicide & Crisis Center of North Texas, Texas Scottish Rite Hospital for Children; YMCA of Metropolitan Dallas</i> \$1,000,000.00 2013	501c(3)	\$0.00	\$1,000,000.00	\$0.00	\$1,000,000.00	\$0.00
Dallas Children's Advocacy Center 5351 Samuell Blvd. Dallas, TX 75228 <i>Appetite for Advocacy annual luncheon</i> \$10,000 00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
From Darkness to Light dba Darkness to Light 7 Radcliffe Street, Ste 200 Charleston, SC 29403 <i>Sexual abuse training to Dallas area educators</i> \$25,000.00 2013	501c(3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
Child Abuse Prevention Center 4210 Junius Street Dallas, TX 75246 <i>Two-year pledge for Parent Aide program</i> \$70,000.00 2012	501c(3)	\$35,000.00	\$0.00	\$0.00	\$35,000.00	\$0.00

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Fiscal Year 2013

Recipient and/or Purpose	Tax Status	Beginning Balance 2013	Newly Allocated 2013	Amended 2013	Amount Paid 2013	Ending Balance 2013
Fellowship of Christian Athletes, Greater Dallas Chapter 11300 N. Central Expy, Ste 524 Dallas, TX 75243 <i>Sharing the Victory - Coaches Appreciation Dinner</i> \$50,000.00 2013	501c(3)	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00
Florida Baptist Childrens Home P. O. Box 8190 Lakeland, FL 33802 <i>+ Four-year pledge for capital campaign for new Miami Children's Center</i> \$1,000,000.00 2011	501c(3)	\$500,000.00	\$0.00	\$0.00	\$250,000.00	\$250,000.00
Global Fund for Children 1101 Fourteenth Street, NW, Suite 420 Washington, DC 20005 <i>Two-year pledge for grantmaking program in Mena, North Africa</i> \$60,000.00 2012	501c(3)	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$0.00
Hogar Infantil Texas, Inc. P. O. Box 7049 Salem, OR 97303-0031 <i>Water well at home for children in Chiapas, Mexico</i> \$7,500.00 2013	501c(3)	\$0.00	\$7,500.00	\$0.00	\$7,500.00	\$0.00

HAROLD SIMMONS FOUNDATION, INC.

75-2222091

Schedule of Appropriations and Payments, by Program

Fiscal Year 2013

Recipient and/or Purpose	Tax Status	Beginning Balance 2013	Newly Allocated 2013	Amended 2013	Amount Paid 2013	Ending Balance 2013
Junior Players Guild 4054 McKinney Avenue, Suite 104 Dallas, TX 75204 <i>Visions of Peace program</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Dallas Community Lighthouse 9090 Skillman St. Suite 1408 P. O. Box 495787 Garland 75049 Dallas, TX 75243 <i>Two-year pledge to support the U capital campaign in collaboration with Dallas Police Department</i> \$70,000.00 2013	501c(3)	\$0.00	\$70,000.00	\$0.00	\$35,000.00	\$35,000.00
Promise House Inc 224 West Page Avenue Dallas, TX 75208 <i>Emergency youth shelter program</i> \$30,000.00 2013	501c(3)	\$0.00	\$30,000.00	\$0.00	\$30,000.00	\$0.00
Promising Youth Alliance Inc 2101 N. Washington Avenue Dallas, TX 75204 <i>Three-year pledge for operating expenses</i> \$225,000.00 2013	501c(3)	\$0.00	\$225,000.00	\$0.00	\$75,000.00	\$150,000.00

HAROLD SIMMONS FOUNDATION, INC.

75-2222091

Schedule of Appropriations and Payments, by Program

Fiscal Year 2013

Recipient and/or Purpose	Tax Status	Beginning Balance 2013	Newly Allocated 2013	Amended 2013	Amount Paid 2013	Ending Balance 2013
Rainbow Days, Inc. 8150 N. Central Expressway, Ste 1600 Dallas, TX 75206 <i>Three-year pledge for prevention programs for children, youth and parents at-risk for substance abuse</i> \$65,000.00 2013	501c(3)	\$0.00	\$65,000.00	\$0.00	\$15,000.00	\$50,000.00
Dallas Foundation/TexProtects Fund Meadows Foundation Executive Suites 2904 Floyd Street, Ste C2 Dallas, TX 75204-5910 <i>Three-year pledge for operating expenses for organization that advocates for prevention of child abuse and neglect</i> \$225,000.00 2011	501c(3)	\$75,000.00	\$0.00	\$0.00	\$75,000.00	\$0.00
The Youth Village Foundation 6333 E. Mockingbird Suite 147-872 Dallas, TX 75214 <i>Programs for at-risk youth</i> \$10,000.00 2013	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
Total YOUTH (23 items)		\$640,000.00	\$2,612,500.00	\$0.00	\$2,237,500.00	\$1,015,000.00
Grand Totals (203 items)		\$41,425,680.00	\$23,252,065.00	\$0.00	\$31,398,545.00	\$33,279,200.00

Harold Simmons Foundation, Inc.
Form 990-PF
Year ended 12/31/2013

75-2222091

Part XV - line 3b
Grants & Contributions Approved for Future Payment

<u>Name and address</u>	<u>Purpose</u>	<u>Amount</u>
Parkland Foundation	Health & Medical	12,418,200
Presbyterian Communities and Services Foundation	Health & Medical	5,500,000
Dallas Zoological Society	Arts & Culture	5,000,000
Dallas Women's Foundation	Social Welfare	4,040,000
Uplift Education	Education	3,750,000
Girl Scouts of Northeast Texas	Social Welfare	665,000
Planned Parenthood Federation of America	Health & Medical	600,000
Paul Quinn College	Education	500,000
Big Thought, A Learning Partnership	Youth	500,000
Dallas Black Dance Theatre	Arts & Culture	450,000
Human Rights Initiative of North Texas	Social Welfare	450,000
Dallas Area Habitat for Humanity	Social Welfare	400,000
Teach for America	Education	300,000
Resource Center of Dallas	Social Welfare	300,000
John Hopkins University	Civic	251,000
Montessori Training and Research Center of Dallas	Education	250,000
Florida Baptist Children's Home	Youth	250,000
Museum of Nature and Science	Arts & Culture	200,000
Hunt Alternatives Fund	Civic	200,000
Planned Parenthood of North Texas, Inc.	Health & Medical	200,000
United States Fund for UNICEF	Social Welfare	200,000
Communities Foundation of Texas	Education	150,000
Third Sector New England	Education	150,000
National Tuberous Sclerosis Association	Health & Medical	150,000
Promising Youth Alliance Inc	Youth	150,000
The Evangelical Covenant Church of America	Social Welfare	125,000
Brown University	Education	120,000
Dallas County Mental Health & Mental Retardation Center	Education	100,000
Avance	Education	100,000
West Dallas Community School	Education	80,000
June Shelton School and Evaluation Center	Education	75,000
Safer Dallas Better Dallas	Civic	50,000
SpintHorse Therapeutic Riding Center	Health & Medical	50,000
Chiapas International	Social Welfare	50,000
Dallas One-Step Optimized Reentry System	Social Welfare	50,000
North Dallas Shared Ministries, Inc.	Social Welfare	50,000
Texas Muslim Women's Foundation	Social Welfare	50,000
Rainbow Days, Inc.	Youth	50,000
Foundation for the Education of Young Women	Education	40,000
Dallas Community Lighthouse	Youth	35,000
Open Arms, Inc. dba Bryan's House	Health & Medical	30,000
Communities in Schools Fort Worth	Youth	30,000
Attitudes & Attire	Social Welfare	25,000
Plan International USA	Social Welfare	25,000
Camp Fire First Texas	Education	20,000
Education Opportunities	Education	20,000
United States Conference of Catholic Bishops	Education	20,000
Launchability	Health & Medical	20,000
Dallas Furniture Bank	Social Welfare	20,000
Dallas Legal Hospice dba Legal Hospice of Texas	Social Welfare	20,000
Total		<u>\$38,279,200</u>

Harold Simmons Foundation, Inc.
Form 990-PF
Year ended 12/31/2013

75-2222091

Part VIII - line 1
List of officers and directors

<u>Name and address</u>	<u>Title</u>		<u>Compensation</u>	<u>Employee Benefits</u>	<u>Expense Account</u>
Lisa K. Simmons 5430 LBJ Freeway, Suite 1700 Dallas, Texas 75240	President	*	0	0	0
Serena S. Connelly 5430 LBJ Freeway, Suite 1700 Dallas, Texas 75240	Executive Vice President	*	0	0	0
A. Andrew R. Louis 5430 LBJ Freeway, Suite 1700 Dallas, Texas 75240	Vice President, General Counsel and Secretary	*	0	0	0
John A. St. Wrba 5430 LBJ Freeway, Suite 1700 Dallas, Texas 75240	Vice President and Treasurer		0	0	0
Total			<u>\$0</u>	<u>\$0</u>	<u>\$0</u>

* Director

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service▶ File a separate application for each return.
▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Enter filer's identifying number, see instructions

**Type or
print**File by the
due date for
filing your
return. See
instructions

Name of exempt organization or other filer, see instructions

HAROLD SIMMONS FOUNDATION, INC.

Employer identification number (EIN) or

75-2222091

Number, street, and room or suite no. If a P.O. box, see instructions

5430 LBJ FREEWAY, SUITE 1700

Social security number (SSN)

City, town or post office, state, and ZIP code. For a foreign address, see instructions

DALLAS, TX 75240-2697

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ PATTY BRINDA

Telephone No ▶ 972 233-1700FAX No. ▶ 972 448-1430

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
- ▶ ☒ calendar year 2013 or
- ▶ ☐ tax year beginning _____, 20____, and ending _____, 20____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	19,030.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	19,030.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	0

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2014)