



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Return of Private Foundation

OMB No 1545-0052

Department of the Treasury  
Internal Revenue Serviceor Section 4947(a)(1) must be treated as Private Foundation  
Do not enter Social Security numbers on this form as it may be made public.  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

CARL C ANDERSON SR AND MARIE JO ANDERSON  
CHARITABLE FOUNDATION

A Employer identification number

74-6078530

Number and street (or P.O. box number if mail is not delivered to street address)

BANK OF AMERICA, N.A. P.O. BOX 831041

Room/suite

B Telephone number

800-357-7094

City or town, state or province, country, and ZIP or foreign postal code

DALLAS, TX 75283-1041

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test,  
check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated  
under section 507(b)(1)(A), check here ☐I Fair market value of all assets at end of year  
(from Part II, col (c), line 16)

\$ 87,126,200. (Part I, column (d) must be on cash basis.)

J Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not  
necessarily equal the amounts in column (a).)(a) Revenue and  
expenses per books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable purposes  
(cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	649,657.	649,659.		STATEMENT 1
	4 Dividends and interest from securities	1,208,136.	1,208,136.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	4,104,737.			
	b Gross sales price for all assets on line 6a	39,629,273.			
	7 Capital gain net income (from Part IV, line 2)		4,104,737.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	1,933,480.	1,935,658.		STATEMENT 3	
12 Total. Add lines 1 through 11	7,896,010.	7,898,190.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	565,302.	226,950.		338,352.
	14 Other employee salaries and wages	158,000.	0.		158,000.
	15 Pension plans, employee benefits	80,349.	0.		80,349.
	16a Legal fees				
	b Accounting fees	STMT 4	33,836.	0.	33,836.
	c Other professional fees	STMT 5	190,093.	190,093.	0.
	17 Interest				
	18 Taxes	STMT 6	324,648.	132,021.	24,086.
	19 Depreciation and depletion		742.	0.	
	20 Occupancy		45,155.	0.	45,155.
	21 Travel, conferences, and meetings		10,721.	0.	10,721.
	22 Printing and publications				
	23 Other expenses	STMT 7	159,728.	129,613.	36,721.
	24 Total operating and administrative expenses. Add lines 13 through 23		1,568,574.	678,677.	727,220.
	25 Contributions, gifts, grants paid		2,231,997.		2,231,997.
26 Total expenses and disbursements. Add lines 24 and 25		3,800,571.	678,677.	2,959,217.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		4,095,439.			
b Net investment income (if negative, enter -0-)			7,219,513.		
c Adjusted net income (if negative, enter -0-)			N/A		

323501  
10-10-13

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2013)

**CARL C ANDERSON SR AND MARIE JO ANDERSON**  
**CHARITABLE FOUNDATION**

Form 990-PF (2013)

74-6078530 Page 2

<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	64,406.	23,364.	23,364.
	2 Savings and temporary cash investments	2,386,029.	2,008,351.	2,008,351.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <span style="float:right">STMT 10</span>	38,419,568.	43,730,079.	56,392,396.
	c Investments - corporate bonds <span style="float:right">STMT 11</span>	19,795,645.	14,419,535.	14,541,430.
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other <span style="float:right">STMT 12</span>	536,603.	5,046,930.	14,157,012.	
14 Land, buildings, and equipment: basis ▶ <span style="float:right">45,513.</span>				
Less accumulated depreciation <span style="float:right">STMT 13 ▶ 43,996.</span>	2,259.	1,517.	1,517.	
15 Other assets (describe ▶ <b>SECURITY DEPOSIT</b> )	2,130.	2,130.	2,130.	
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item 1)	61,206,640.	65,231,906.	87,126,200.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	61,206,640.	65,231,906.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 <b>Total net assets or fund balances</b>	61,206,640.	65,231,906.		
31 <b>Total liabilities and net assets/fund balances</b>	61,206,640.	65,231,906.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	61,206,640.
2 Enter amount from Part I, line 27a	2	4,095,439.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	65,302,079.
5 Decreases not included in line 2 (itemize) ▶ <span style="float:right">SEE STATEMENT 9</span>	5	70,173.
6 <b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	65,231,906.

Form 990-PF (2013)

323511  
10-10-13

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SALES OF SECURITIES</b>		<b>P</b>		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 39,629,273.		35,524,536.	4,104,737.
b			
c			
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			4,104,737.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	4,104,737.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	1,822,536.	64,275,638.	.028355
2011	2,924,398.	64,129,766.	.045601
2010	3,735,499.	57,761,282.	.064671
2009	3,881,962.	53,183,299.	.072992
2008	4,783,120.	71,022,883.	.067346

2 Total of line 1, column (d)	2	.278965
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.055793
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	82,556,303.
5 Multiply line 4 by line 3	5	4,606,064.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	72,195.
7 Add lines 5 and 6	7	4,678,259.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	2,959,217.

**CARL C ANDERSON SR AND MARIE JO ANDERSON**  
**CHARITABLE FOUNDATION**
**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	144,390.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	144,390.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	144,390.
6	Credits/Payments:		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	164,020.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	164,020.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	19,630.
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> 19,630. Refunded <input type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NM, TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	
Website address ► N/A				
14	The books are in care of ► BRADFORD H. ROBB	Telephone no. ►	512-458-2285	
Located at ► 114 W. 7TH STREET, SUITE 1200, AUSTIN, TX		ZIP+4 ►	78701	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	►	15	N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		16	Yes No X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►				

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		X

Form 990-PF (2013)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		565,302.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CATHERINE SITTON - 114 WEST 7TH STREET, SUITE 1200, AUSTIN, TX 78701	GRANT MANAGER 40.00	67,500.	0.	0.
SHERRILL GERATY - 114 WEST 7TH STREET, SUITE 1200, AUSTIN, TX 78701	GRANT MANAGER 40.00	65,500.	0.	0.

Total number of other employees paid over \$50,000

0

Form 990-PF (2013)

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2013)



**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	79,641,308.
b	Average of monthly cash balances	1b	2,153,611.
c	Fair market value of all other assets	1c	2,018,587.
d	Total (add lines 1a, b, and c)	1d	83,813,506.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	83,813,506.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,257,203.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	82,556,303.
6	Minimum investment return. Enter 5% of line 5	6	4,127,815.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,127,815.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	144,390.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	144,390.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,983,425.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,983,425.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,983,425.

**Part XII****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,959,217.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,959,217.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,959,217.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				3,983,425.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			1,579,308.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 2,959,217.				
a Applied to 2012, but not more than line 2a			1,579,308.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				1,379,909.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				2,603,516.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

N/A

- 

☐ 4942(j)(3) or ☐ 4942(j)(5)

- [illegible]

2013.05000 CARL C ANDERSON SR AND MARI ANDFOUN2

## CARL C ANDERSON SR AND MARIE JO ANDERSON

Form 990-PF (2013)

CHARITABLE FOUNDATION

74-6078530 Page 11

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
<b>a Paid during the year</b>				
A NEW DAY YOUTH AND FAMILY SERVICES (A NEW DAY INC) 1330 SAN PEDRO DR, NE, STE 201B ALBUQUERQUE, NM 87110		PUBLIC CHARITY	AGING OUT PROGRAM	20,000.
A NEW LEAF 2306 SOUTH 1ST PLACE BROKEN ARROW, OK 74012		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
ADULT DAY ACTIVITY CENTER 2807 42ND STREET LUBBOCK, TX 79413		PUBLIC CHARITY	DAY CARE FOR ELDERLY AND DISABLED ADULTS	5,000.
AGE OF CENTRAL TEXAS 3710 CEDAR STREET AUSTIN, TX 78705		PUBLIC CHARITY	ADULT DAY CENTER, FUNDING FOR BRAIN BOOSTER ACTIVITIES	37,000.
ALBUQUERQUE CHRISTIAN CHILDREN'S HOME, INC. 5700 WINTER HAVEN ROAD NW ALBUQUERQUE, NM 87120		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>2,231,997.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>





CARL C ANDERSON SR AND MARIE JO ANDERSON  
CHARITABLE FOUNDATION

74-6078530

**Part XV** Supplementary Information

**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALBUQUERQUE HEALTH CARE FOR THE HOMELESS, INC. P.O. BOX 25445 ALBUQUERQUE, NM 87125		PUBLIC CHARITY	FOR CON NINOS AND DENTAL HEALTH PROGRAMS	25,000.
ALZHEIMER'S ASSOCIATION, NM CHAPTER 9500 MONTGOMERY BLVD NE, SUITE 121 ALBUQUERQUE, NM 87111		PUBLIC CHARITY	NM CHAPTER OF ALZHEIMER'S ASSN AND THEIR PROGRAMS	5,000.
AMERICAN RED CROSS (DALLAS, TX) 1515 S SYLVANIA AVENUE FORT WORTH, TX 76111		PUBLIC CHARITY	DISASTER RELIEF	10,000.
AMERICAN RED CROSS OF CENTRAL OKLAHOMA 142 MONROE STREET NORTHEAST ALBUQUERQUE, NM 87108		PUBLIC CHARITY	DISASTER RELIEF	20,000.
AMERICAN RED CROSS, HEART OF TEXAS 4224 COBBS DRIVE WACO, TX 76710		PUBLIC CHARITY	DISASTER RELIEF	5,000.
ANIMAL HUMANE NEW MEXICO 615 VIRGINIA ST SE ALBUQUERQUE, NM 87108		PUBLIC CHARITY	SUBSIDIZED PET ADOPTIONS FOR PERSONS OVER 60 YEARS OF AGE	3,000.
ANY BABY CAN 217 HOWARD SAN ANTONIO, TX 78212		PUBLIC CHARITY	ECI PROGRAM	15,000.
ARCA 11300 LOMAS NE ALBUQUERQUE, NM 87112		PUBLIC CHARITY	FAMILY BASED SERVICES	25,000.
ASSOCIATION OF SMALL FOUNDATIONS 1720 N STREET NW WASHINGTON, DC 20036		PUBLIC CHARITY	PROGRAMS FOR LOW INCOME PUBLIC CHARITIES	1,000.
AUSTIN CHILD GUIDANCE CENTER 815 W 45TH STREET AUSTIN, TX 78751		PUBLIC CHARITY	MENTAL HEALTH SERVICES FOR CHILDREN	5,000.
Total from continuation sheets				2,119,997.

**CARL C ANDERSON SR AND MARIE JO ANDERSON  
CHARITABLE FOUNDATION**

74-6078530

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AUSTIN COMMUNITY FOUNDATION P.O. BOX 5159 AUSTIN, TX 78767		PUBLIC CHARITY	GENERAL OPERATIONS	22,000.
BACH ECI 120 EAST HOSPITAL DRIVE ANGLETON, TX 77515		PUBLIC CHARITY	2013 ECI PROGRAM	5,000.
BATTERED WOMEN'S FOUNDATION 4166 WILLMAN AVENUE RICHLAND HILLS, TX 76180		PUBLIC CHARITY	SERVICES FOR CHILDREN OF MOTHERS HAVING EXPERIENCED DOMESTIC ABUSE	5,000.
BETH SHALOM MINISTRIES 2828 NEPTUNE AVENUE BROOKLYN, NY 11224		PUBLIC CHARITY	2013 CHRISTMAS PROGRAM	4,000.
BLESSINGS IN A BACKPACK 4121 SHELBYVILLE ROAD LOUISVILLE, KY 40207		PUBLIC CHARITY	START UP FOR WEEKEND FOOD FOR ELEMENTARY SCHOOL	4,400.
BLUE SANTA - SAN MARCOS 630 E. HOPKINS SAN MARCOS, TX 78666		PUBLIC CHARITY	2013 CHRISTMAS PROGRAM	1,500.
BOYS AND GIRLS CLUB OF AUSTIN 5407 NORTH IH-35, SUITE 400 AUSTIN, TX 78723		PUBLIC CHARITY	PADDLES UP MATCHING PROGRAM FOR GALA (NOV 2013)	5,000.
BROWN SANTA - HAYS COUNTY P.O. BOX 1475 SAN MARCOS, TX 78667		PUBLIC CHARITY	2013 CHRISTMAS PROGRAM	1,500.
CAMP SUMMIT 17210 CAMPBELL ROAD, SUITE 180-W DALLAS, TX 75252		PUBLIC CHARITY	OUTDOOR CAMP FOR PEOPLE WITH DISABILITIES	3,000.
CAPTAIN HOPE'S KIDS 10555 NEWKIRK ST. DALLAS, TX 75220		PUBLIC CHARITY	CAPTAIN HOPE'S CLOSET(CHALLENGE GRANT)	15,000.
<b>Total from continuation sheets</b>				



CARL C ANDERSON SR AND MARIE JO ANDERSON  
CHARITABLE FOUNDATION

74-6078530

**Part XV** Supplementary Information

**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CARITAS OF WACO 3118 FRANKLIN AVE WACO, TX 76710		PUBLIC CHARITY	EMERGENCY ASSISTANCE PROGRAM	5,000.
CASA ANGELICA 5629 ISLETA BLVD., SW ALBUQUERQUE, NM 87105		PUBLIC CHARITY	RENOVATION OF PORTABLE BUILDINGS FOR EXPANDING DAY PROGRAM "ART FROM THE HEART"	50,000.
CASA OF TRAVIS COUNTY, INC. 7701 N LAMAR BLVD., SUITE 301 AUSTIN, TX 78752		PUBLIC CHARITY	MATCHING GRANT OF FUND A NEED AUCTION FUNDRAISER	10,000.
CATHOLIC CHARITIES OF THE TEXAS PANHANDLE 200 S. TYLER AMARILLO, TX 79101		PUBLIC CHARITY	INTERFAITH HUNGER PROJECT, CHALLENGE OPPORTUNITY	10,000.
CENTRAL TEXAS CHILDREN'S HOME 13200 CRANE ROAD BUDA, TX 78610		PUBLIC CHARITY	FOR GENERAL OPERATIONS	30,000.
CHILDREN'S GRIEF CENTER OF NEW MEXICO, INC. 3001 TRELIS DRIVE NW ALBUQUERQUE, NM 87107		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
CHILDREN'S HEALTH, ACADEMIC, AND SAFETY, INC. P.O. BOX 15391 FORT WORTH, TX 76119		PUBLIC CHARITY	ASSISTANCE FOR LOW INCOME FAMILIES OF SOUTHSIDE, FW; EXTENDED DAY PROGRAM	8,000.
CHILDREN'S MEDICAL CENTER FOUNDATION OF CENTRAL TEXAS 4900 MUELLER AUSTIN, TX 78723		PUBLIC CHARITY	RESEARCH IN NEUROSCIENCES AND EPILEPSY	100,000.
CHRISTIAN SENIOR SERVICES 4306 NW LOOP 410 SAN ANTONIO, TX 78229		PUBLIC CHARITY	GRACE PLACE ALZHEIMER'S ACTIVITY CENTER	5,000.
COMAL COUNTY SENIOR CITIZEN'S FOUNDATION 655 LANDA STREET NEW BRAUNFELS, TX 78130		PUBLIC CHARITY	NUTRITION/WEELNESS PROGRAM FOR SENIORS AND/OR ADULT DAY PROGRAM	20,000.
Total from continuation sheets				

**CARL C ANDERSON SR AND MARIE JO ANDERSON  
CHARITABLE FOUNDATION**

74-6078530

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY FOOD BANK OF EASTERN OK 1304 N. KENOSHA AVENUE TULSA, OK 74106		PUBLIC CHARITY	SENIOR SERVINGS PROGRAM	20,000.
COMMUNITY PARTNERS OF DALLAS 1215 SKILES STREET DALLAS, TX 75204		PUBLIC CHARITY	EMERGENCY SERVICES AND SUPPLIES FOR CHILDREN DUE TO ABUSE KIDS IN CRISIS PROJECT	15,000.
COMMUNITY PARTNERS OF LUBBOCK 1103 MLK BLVD. LUBBOCK, TX 79403		PUBLIC CHARITY	EMERGENCY NEEDS FOR CHILDREN REMOVED FROM THEIR HOMES	5,000.
COMMUNITY SERVICES AGENCY OF SOUTH TX P. O. BOX 488 CARRIZO SPRINGS, TX 78834		PUBLIC CHARITY	ELDER NUTRITION PROGRAM	5,000.
COMMUNITY SERVICES INC 2150 W 18TH STREET #300 HOUSTON, TX 77008		PUBLIC CHARITY	REPAIRS TO DELIVERY VAN AND COOLERS	3,000.
CT CHURCH 9701 ALMEDA GENOA RD. HOUSTON, TX 77075		PUBLIC CHARITY	BACK TO SCHOOL, HEALTH FAIR	5,000.
DAILY LIVING CENTERS P. O. BOX 608 BETHANY, OK 73008		PUBLIC CHARITY	SCHOLARSHIPS FOR ELDERLY IN OK (ADULT DAY HEALTH CARE)	20,000.
DAIRY MAX C/O ANDERSON CF AUSTIN, TX 78751		PUBLIC CHARITY	FUNDING TO SUPPORT 10 SCHOOLS IN TEXAS TO IMPLEMENT EXPANDING PROGRAMS IN 2012	10,000.
DALE ROGERS TRAINING CENTER, INC. 2501 N. UTAH AVENUE OKLAHOMA CITY, OK 73107		PUBLIC CHARITY	CROSS WALK PROJECT TO ENSURE SAFE ACCESS TO TRAINING FACILITY FOR THOSE WITH DISABILITIES	5,000.
DENTAL CARE IN YOUR HOME P. O. BOX 65310 ALBUQUERQUE, NM 87193		PUBLIC CHARITY	GENERAL OPERATIONS	10,000.
Total from continuation sheets ..				

CARL C ANDERSON SR AND MARIE JO ANDERSON  
CHARITABLE FOUNDATION

74-6078530

**Part XV** Supplementary Information

**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOMESTIC VIOLENCE INTERVENTION SERVICES INC. 4300 S. HARVARD AVE. TULSA, OK 74135		PUBLIC CHARITY	BASIC NEEDS OF CHILDREN	3,000.
EASTERN OKLAHOMA DONATED DENTAL SERVICES 3741 SOUTH PEORIA AVENUE TULSA, OK 74105		PUBLIC CHARITY	FOR GENERAL OPERATIONS/UNITED WAY CHALLENGE GRANT	30,000.
ECHO, INC. 322 N. MAIN ST. FARMINGTON, NM 87410		PUBLIC CHARITY	AZTEC PRE SCHOOL - CHILD CARE FOR LOW INCOME FAMILIES	10,000.
EL BUEN SAMARITANO EPISCOPAL MISSION 7000 WOODHUE DRIVE AUSTIN, TX 78745		PUBLIC CHARITY	FOOD PANTRY THAT PROVIDES EMERGENCY FOOD ASSISTANCE	5,000.
EL PASO HUMAN SERVICES 1001 MONTANA AVENUE EL PASO, TX 79902		PUBLIC CHARITY	PRIDE CENTER: SERVICES TO HELP YOUTH WHO ARE OR HAVE AGED OUT OF THE FOSTER CARE PROGRAM IN TX	5,000.
ENCHANTMENT LEGACY INC. 514 WILLIAMS AVE. ESTANCIA, NM 87016		PUBLIC CHARITY	PROGRAM OPERATIONS	5,000.
FAMILY ELDERCARE 1700 RUTHERFORD LANE AUSTIN, TX 78754		PUBLIC CHARITY	MATCHING GRANT FOR PROGRAMS	10,000.
FIRST BAPTIST CHURCH 325 W. MCCARTY LANE SAN MARCOS, TX 78666		PUBLIC CHARITY	SCHOOL FUEL PROGRAM (CCA)	15,000.
FOR THE CHILDREN P.O. BOX 29346 AUSTIN, TX 78755		PUBLIC CHARITY	SCHOOL SUPPLIES FOR AID	1,000.
FOSTER A LIFE 2402 52ND ST., STE 7 LUBBOCK, TX 79412		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
Total from continuation sheets				

**CARL C ANDERSON SR AND MARIE JO ANDERSON  
CHARITABLE FOUNDATION**

74-6078530

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOUNDATION COMMUNITIES 3036 S. FIRST ST., STE 200 AUSTIN, TX 78704		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
FULL CIRCLE SENIOR ADULT DAY CENTER INC 1304 LINDSEY PLAZA DRIVE NORMAN, OK 73071		PUBLIC CHARITY	REQUEST FOR CONTINUED FUNDING FOR SCHOLARSHIPS FOR LOW INCOME CLIENTS	15,000.
GRAND PRAIRIE WELLNESS CENTER 1710 SMALL ST. GRAND PRAIRIE, TX 76120		PUBLIC CHARITY	WELLNESS CENTER'S CHILDREN'S PROGRAM	15,000.
GREATER SAN MARCOS YOUTH COUNCIL P. O. BOX 1405 SAN MARCOS, TX 78667		PUBLIC CHARITY	SPONSORSHIP FOR "A NIGHT OF HOPE" FUNDRAISER	1,000.
GROW SFCC FOUNDATION 6401 RICHARDS AVE. SANTA FE, NM 87508		PUBLIC CHARITY	CAMPUS CUPBOARD (FEEDING STUDENT SUCCESS)	5,000.
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS ROAD YORKTOWN HEIGHTS, NY 10598		PUBLIC CHARITY	SPONSORSHIP FOR STUDENTS FROM OK & NM	12,000.
HABITAT FOR HUMANITY OF SMITH COUNTY 822 W. FRONT ST. TYLER, TX 75702		PUBLIC CHARITY	REHABITAT PROGRAM	5,000.
HEARTS FOR HEARING FOUNDATION 3525 NW 56TH, STE A-150 OKLAHOMA CITY, OK 73112		PUBLIC CHARITY	VARIOUS INITIATIVES TO PROMOTE HEARING AND HEARING PROGRAMS	40,000.
HELPING HAND HOME FOR CHILDREN 3804 AVENUE B AUSTIN, TX 78751		PUBLIC CHARITY	ADDITIONAL FUNDING TO INCREASE 2013 AWARD FROM \$10,000 TO \$25,000, GENERAL OPERATIONS	25,000.
HIGH PLAINS FOOD BANK 815 ROSS ST AMARILLO, TX 79102		PUBLIC CHARITY	KID'S CAFE	10,000.
<b>Total from continuation sheets</b>				

CARL C ANDERSON SR AND MARIE JO ANDERSON  
CHARITABLE FOUNDATION

74-6078530

**Part XV** Supplementary Information

**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HILL COUNTRY DAILY BREAD MINISTRIES 140 INDUSTRIAL DRIVE BOERNE, TX 78006		PUBLIC CHARITY	FAMILY MENTORING RESOURCE PROGRAM	15,000.
HOPE COMMUNITY OF SHALOM 2005 AVENUE T LUBBOCK, TX 79411		PUBLIC CHARITY	NUTRITIOUS MEAL PROVIDED TO ELEMENTARY STUDENTS, HOMEWORK AND TUTORING HELP	2,000.
HORSIN AROUND THERAPEUTIC RIDING CENTER 1032 JOHN CARTER ROAD BLOOMINGDALE, GA 31302		PUBLIC CHARITY	THERAPEUTIC RIDING PROGRAM FOR PEOPLE WITH DISABILITIES	5,000.
HUMBLE AREA ASSISTANCE MINISTRIES P.O. BOX 14051 HUMBLE, TX 77347		PUBLIC CHARITY	SUMMER FOOD PROGRAM FOR CHILDREN 2013	10,000.
I CAN STILL SHINE 729 GRAPEWINE HWY HURST, TX 76054		PUBLIC CHARITY	CHILDREN'S PROGRAM (FOOD, CLOTHING, SCHOOL SUPPLIES, MEDICAL, ETC.)	5,000.
INFANT CRISIS SERVICES, INC 4224 N LINCOLN BLVD OKLAHOMA CITY, OK 73105		PUBLIC CHARITY	GENERAL OPERATIONS, CHALLENGE GRANT	30,000.
JARDIN DE LOS NINOS 1300 EL PASEO RD, STE G PMB 272 LAS CRUCES, NM 88001		PUBLIC CHARITY	DAY CARE SERVICES FOR HOMELESS AND LOW INCOME CHILDREN	5,000.
LA VIDA FELICIDAD 530 SUN RANCH VILLAGE ROAD LOS LUNAS, NM 87031		PUBLIC CHARITY	HOME CARE PROGRAM	30,000.
LABOR OF LOVE P.O. BOX 350 ATHENS, TX 75751		PUBLIC CHARITY	FOR HOME REPAIRS FOR HANDICAPPED & THE INDIGENT ELDERLY	5,000.
LEARNING ALLY 20 ROSZEL ROAD PRINCETON, NJ 08540		PUBLIC CHARITY	UNDERWRITE AUDIO BOOK MEMBERSHIPS FOR NM AND/OR NM SCHOOLS FOR THE BLIND	5,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON  
CHARITABLE FOUNDATION

74-6078530

**Part XV** Supplementary Information

**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LIFEPATH SYSTEMS FOUNDATION 1416 N. CHURCH ST. MCKINNEY, TX 75069		PUBLIC CHARITY	IN-HOME CARE AND/OR DAY HABILITATION FOR INDIVIDUALS WITH IDD	5,000.
LIONS CLUB INT'L, DISTRICT 2-S3 CHARITIES P. O. BOX WIMBERLY, TX 78676		PUBLIC CHARITY	SPOT CAMERA FOR EYE EXAMS	4,000.
LITTLE SISTERS OF THE POOR OF NEW MEXICO 1900 MARK AVE GALLUP, NM 87301		PUBLIC CHARITY	GENERAL OPERATIONS	10,000.
LOS BARRIOS UNIDOS COMMUNITY CLINIC 809 SINGLETON BLVD DALLAS, TX 75212		PUBLIC CHARITY	COMMUNITY CLINIC FOR LOW INCOME CLIENTS	5,000.
MAINSRING SCHOOLS 1100 W LIVE OAK ST AUSTIN, TX 78704		PUBLIC CHARITY	MEALS PROGRAM FOR CHILDREN	10,000.
MAKE A WISH FOUNDATION OF CENTRAL & SOUTH TEXAS 2224 WALSH TARLTON LANE, STE 200 AUSTIN, TX 78746		PUBLIC CHARITY	FUNDING TO HELP GRANT WISHES OF A CHILD SUFFERING FROM A LIFE-THREATENING	5,000.
MANE GAIT THERAPEUTIC HORSEMANSHIP 3160 N. CUSTER ROAD MCKINNEY, TX 75071		PUBLIC CHARITY	GAITWAY TO THE BRAIN PROGRAM	5,000.
MARY LEE FOUNDATION 1339 LAMAR SQUARE DRIVE AUSTIN, TX 78704		PUBLIC CHARITY	FOOD PANTRY AND 20% MATCH REQUIRED BY CAPITAL METRO FOR NEW VAN PURCHASE	10,412.
MAVERICK BOYS & GIRLS CLUB OF AMARILLO 1923 SOUTH LINCOLN STREET AMARILLO, TX 79109		PUBLIC CHARITY	GENERAL OPERATIONS, CHALLENGE GRANT 2013	20,000.
MEALS ON WHEELS - NORMAN 528 E. MAIN ST. NORMAN, OK 73701		PUBLIC CHARITY	FREE MEALS FOR CLIENTS IN NEED	5,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON  
CHARITABLE FOUNDATION

74-6078530

**Part XV** Supplementary Information

**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MEALS ON WHEELS AND MORE 3227 E. 5TH STREET AUSTIN, TX 78702		PUBLIC CHARITY	FOR GENERAL OPERATIONS	50,000.
MEALS ON WHEELS OF METRO TULSA 12620 E 31ST ST TULSA, OK 74146		PUBLIC CHARITY	MEAL PROGRAM	20,000.
MEALS ON WHEELS PLUS/AND MORE P. O. BOX 903 ABILENE, TX 79604		PUBLIC CHARITY	GROCERIES ON WHEELS PROGRAM	20,000.
MENNONITE DISASTER SERVICE 583 AIRPORT RD LITITZ, PA 17543		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
MOBILE ART PROGRAM 1503 W. 30TH ST. AUSTIN, TX 78703		PUBLIC CHARITY	ART PROGRAM FOR SENIORS AND DISABLED ADULTS	3,000.
MOBILE LOAVES AND FISHES 903 S. CAPITAL OF TEXAS HWY AUSTIN, TX 78746		PUBLIC CHARITY	PROGRAM/SERVICES TO SUPPORT PEOPLE WITH DISABILITIES	5,000.
MOBILE MEALS OF EL RENO P. O. BOX 879 EL RENO, OK 73036		PUBLIC CHARITY	DELIVERY MEALS FOR HOMEBOUND CLIENTS IN EL RENO, OK	10,000.
MOONLIGHT FUND P. O. BOX 1299 BANDERA, TX 78003		PUBLIC CHARITY	PROGRAM THAT PROVIDES 24/7 ASSISTANCE TO BURN AND BLAST VICTIMS INCLUDING EMOTIONAL SUPPORT AND	2,500.
MOW SENIOR SERVICES OF ROCKWALL COUNTY MISSING FROM LATEST LIST ROCKWALL, TX 75087		PUBLIC CHARITY	FOOD COSTS AND GENERAL OPERATING EXPENSES	10,000.
NAVAJO MINISTRIES 2103 W MAIN ST FARMINGTON, NM 87401		PUBLIC CHARITY	FOUR CORNERS HOME FOR CHILDREN	15,000.
Total from continuation sheets				

**CARL C ANDERSON SR AND MARIE JO ANDERSON  
CHARITABLE FOUNDATION**

74-6078530

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW MEXICO COMMUNITY FOUNDATION 502 WEST CORDOVA ROAD SANTA FE, NM 87505		PUBLIC CHARITY	GENERAL OPERATIONS	28,000.
NEW MEXICO MINING MUSEUM 100 IRON AVE GRANTS, NM 87020		PUBLIC CHARITY	GENERAL OPERATIONS	1,500.
OKLAHOMA FOUNDATION FOR THE DISABLED 8421 N. WALKER AVENUE OKLAHOMA CITY, OK 73114		PUBLIC CHARITY	CLIENT SCHOLARSHIP PROGRAM	15,000.
ONION CREEK SENIOR CITIZENS P. O. BOX 65 BUDA, TX 78610		PUBLIC CHARITY	SENIOR MEAL PROGRAM	5,000.
OPEN MY WORLD THERAPEUTIC RIDING CENTER 1020 CR 270 LEANDER, TX 78641		PUBLIC CHARITY	THERAPEUTIC RIDING FOR DISABLED INDIVIDUALS, SERVING WILLIAMSON/TRAVIS/BURN COUNTIES	5,000.
OPERATION BLUE SANTA - AUSTIN POLICE 715 8TH STREET AUSTIN, TX 78701		PUBLIC CHARITY	2013 HOLIDAY GIFT PROGRAM	1,500.
PB&J FAMILY SERVICES 1101 LOPEZ ROAD SOUTHWEST ALBUQUERQUE, NM 87105		PUBLIC CHARITY	TWO HEALTH CARE CENTERS IN NM, GENERAL OPERATIONS	30,000.
PEDIPLACE 502 S OLD ORCHARD LANE, STE 126 LEWISVILLE, TX 75067		PUBLIC CHARITY	PEDIATRIC HEALTHCARE PRACTICE FOR CHILDREN WHO QUALIFY FOR MEDICAID OR CHIP PROGRAM SERVICES	10,000.
PEOPLE'S COMMUNITY CLINIC 2909 N INTERSTATE 35 FRONTAGE RD AUSTIN, TX 78722		PUBLIC CHARITY	IMMUNIZATION/WELL-CHIL PROGRAMS (CHALLENGE GRANT)	30,000.
RBJ CENTER C/O ANDERSON CF AUSTIN, TX 78751		PUBLIC CHARITY	RBJ TOWER ELEVATOR REPAIR	200,000.
Total from continuation sheets				



CARL C ANDERSON SR AND MARIE JO ANDERSON  
CHARITABLE FOUNDATION

74-6078530

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REACH UNLIMITED 12777 JONES RD., STE 103 HOUSTON, TX 77070		PUBLIC CHARITY	LEARNING & ACTIVITY CENTER	20,000.
REFUGE SERVICES P. O. BOX 53684 LUBBOCK, TX 79453		PUBLIC CHARITY	FACILITY PROVIDES EQUINE THERAPY. REQUEST IS FOR FUNDING TO PROVIDE SCHOLARSHIPS	5,000.
REGIONAL FOOD BANK OF OKLAHOMA 3355 S PURDUE ST OKLAHOMA CITY, TX 73179		PUBLIC CHARITY	LOI - LEAD GRANT FOR THEIR 2012 CHILDHOOD HUNGER MATCHING CAMPAIGN	30,000.
REINS FOR LIFE 2370 CADD0 ROAD DEXTER, NM 88230		PUBLIC CHARITY	EQUINE ASSISTED THERAPY FOR AUSTISM PROGRAM	3,000.
RIDE ON CENTER FOR KIDS C/O ANDERSON CF AUSTIN, TX 78751		PUBLIC CHARITY	CONTINUATION OF RESEARCH ON THE BENEFITS OF EQUINE ASSISTED ACTIVITIES.	10,000.
RONALD MCDONALD HOUSE CHARITIES (AUSTIN & CENTRAL TX) 1315 BARBARA JORDAN BLVD AUSTIN, TX 78723		PUBLIC CHARITY	ASSISTANCE TO HELP DEFRAY THE COST OF FAMILY STAYS WHILE CHILDREN ARE IN THE HOSPITAL	5,000.
RONALD MCDONALD HOUSE CHARITIES OF NEW MEXICO 1011 YALE BLVD NE ALBUQUERQUE, NM 87106		PUBLIC CHARITY	EMERGENCY FUNDING FOR FACILITY REPAIRS	5,000.
SAFEPLACE P.O. BOX 19454 AUSTIN, TX 78760		PUBLIC CHARITY	2013 KEY SERVICES (CHALLENGE GRANT)	20,000.
SETON WILLIAMSON FOUNDATION 201 SETON PARKWAY ROUND ROCK, TX 78665		PUBLIC CHARITY	CHALLENGE GRANT TO COMBINE WITH OTHERS FOR FEBRUARY EVENT TO FUND PROJECT SEARCH	10,000.
STARRY, INC. 1301 N. MAYS ST ROUND ROCK, TX 78664		PUBLIC CHARITY	GENERAL OPERATIONS	10,000.
Total from continuation sheets				

**CARL C ANDERSON SR AND MARIE JO ANDERSON  
CHARITABLE FOUNDATION**

**74-6078530**

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SUNBEAM FAMILY SERVICES P. O. BOX 61237 OKLAHOMA CITY, OK 73146		PUBLIC CHARITY	LOI: CONTINUED FUNDING FOR CAREGIVER FUNDAMENTALS PROGRAM	10,000.
SUNSHINE INDUSTRIES, INC. 500 PARK STREET SOUTHWEST ARDMORE, OK 73401		PUBLIC CHARITY	ADULT DAY SERVICE PROGRAM	25,000.
SUSTAINABLE FOOD CENTER 2921 E 17TH ST BLDG C AUSTIN, TX 78702		PUBLIC CHARITY	GENERAL OPERATIONS	4,000.
TEXAS BAPTIST CHILDREN'S HOME, INC. 1101 N. MAYS ST. ROUND ROCK, TX 79664		PUBLIC CHARITY	TBCH YOUTH INDEPENDENT LIVING PROGRAM	10,000.
TEXAS CHILDREN'S HOSPITAL (BAYLOR) P. O. BOX 300630 HOUSTON, TX 77230		PUBLIC CHARITY	MEDICAL RESEARCH FUNDING AND COLLABORATION WITH GILLSON/LAUNGENBAUGH FDN	116,685.
TEXAS HEARING AND SERVICE DOGS 4803 RUTHERGLEN DR AUSTIN, TX 78749		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
TEXAS VETERINARY MEDICAL FOUNDATION 8104 EXCHANGE DRIVE AUSTIN, TX 78754		PUBLIC CHARITY	FUNDS TO UNDERWRITE COST OF PET EXAMS, LAB COSTS & MEDICINES FOR MOWAM CLIENTS WITH PETS	5,000.
THE ABILITY CENTER FOR INDEPENDENT LIVING 715 E. IDAHO AVE BLDG 3E LAS CRUCES, NM 88001		PUBLIC CHARITY	PROJECT FOOD SECURITY	5,000.
THE ARC OF THE CAPITAL AREA 2818 SAN GABRIEL ST AUSTIN, TX 78705		PUBLIC CHARITY	ARC OF THE ARTS PROGRAM, CHALLENGE GRANT	5,000.
THE CHILDREN'S CENTER REHABILITATION HOSPITAL 6800 NORTHWEST 39TH EXPY BETHANY, OK 73008		PUBLIC CHARITY	CURRENT FUNDING PRIORITIES	18,000.
<b>Total from continuation sheets</b>				

**CARL C ANDERSON SR AND MARIE JO ANDERSON  
CHARITABLE FOUNDATION**

74-6078530

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE FOOD DEPOT 1222 SILER ROAD SANTA FE, NM 87507		PUBLIC CHARITY	FOOD FOR KIDS BACKPACK PROGRAM	15,000.
THE JIM HARLIN COMMUNITY PANTRY C/O ANDERSON CF AUSTIN, TX 78751		PUBLIC CHARITY	LOI: SENIOR HELPINGS PROGRAM EXPANSION	10,000.
THE PROGERIA RESEARCH FOUNDATION P.O. BOX 3453 PEABODY, MA 01961		PUBLIC CHARITY	TRIPLE DRUG TRIAL (2 YEAR TRIAL)	100,000.
THE SALVATION ARMY - AUSTIN 501 E. 8TH STREET, P.O. BOX 1000 AUSTIN, TX 78767		PUBLIC CHARITY	KIDS CARE CONNECTION (CORE)	20,000.
THE SALVATION ARMY, ALBUQUERQUE NM P. O. DRAWER 24690 ALBUQUERQUE, NM 87125		PUBLIC CHARITY	DIRECT ASSISTANCE TO ELDERLY & FAMILIES WITH CHILDREN	35,000.
THE SETTLEMENT HOME FOR CHILDREN (SETTLEMENT CLUB) 1600 PAYTON GIN RD AUSTIN, TX 78758		PUBLIC CHARITY	PURCHASE OF GENTLY USED VAN FOR ONE OF THE RESIDENTIAL COTTAGES,	25,000.
THERAPY PET PALS OF TEXAS, INC. 3930 BEE CAVE ROAD, SUITE C AUSTIN, TX 78746		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
TRAVIS AUDUBON 3710 CEDAR STREET AUSTIN, TX 78705		PUBLIC CHARITY	MOBILITY-IMPAIRED ACCESS RAMPS	2,000.
TWIN RIVERS COMMUNITY ACTION FOUNDATION, INC. 514 W BROADWAY ST OKLAHOMA CITY, OK 74859		PUBLIC CHARITY	HEAD START PROGRAM FOR OKFUSKEE AND HUGHES COUNTIES	5,000.
UNIVERSITY OF NEW MEXICO FOUNDATION 700 LOMAS BLVD NE, STE 108 ALBUQUERQUE, NM 87102		PUBLIC CHARITY	PURCHASE OF TWO PIECES OF FUNCTIONAL ELECTRICAL STIMULATION EQUIPMENT FOR BRAIN INJURY AND	150,000.
<b>Total from continuation sheets</b>				

74-6078530

**3 Grants and Contributions Paid During the Year (Continuation)**

323631  
05-01-13

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - MAKE A WISH FOUNDATION OF CENTRAL & SOUTH TEXAS  
FUNDING TO HELP GRANT WISHES OF A CHILD SUFFERING  
FROM A LIFE-THREATENING MEDICAL CONDITION

NAME OF RECIPIENT - MOONLIGHT FUND  
PROGRAM THAT PROVIDES 24/7 ASSISTANCE TO BURN AND BLAST  
VICTIMS INCLUDING EMOTIONAL SUPPORT AND RETREATS

NAME OF RECIPIENT - UNIVERSITY OF NEW MEXICO FOUNDATION  
PURCHASE OF TWO PIECES OF FUNCTIONAL ELECTRICAL  
STIMULATION EQUIPMENT FOR BRAIN INJURY AND SPINAL  
CORD PROGRAMS

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME- BANK OF AMERICA	649,657.	649,657.	
TOTAL TO PART I, LINE 3	649,657.	649,657.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME - BANK OF AMERICA	1,208,136.	0.	1,208,136.	1,208,136.	
TO PART I, LINE 4	1,208,136.	0.	1,208,136.	1,208,136.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OIL & GAS ROYALTY INCOME	1,917,883.	1,917,883.	
OTHER INCOME	15,238.	17,775.	
EXCISE TAX REFUND	359.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,933,480.	1,935,658.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX REVIEW FEE - BOA	2,488.	0.		2,488.
PAYROLL FEES	5,313.	0.		5,313.
ACCOUNTING - PMB HELIN DONOVAN LLP	26,035.	0.		26,035.
TO FORM 990-PF, PG 1, LN 16B	33,836.	0.		33,836.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OIL AND GAS MANAGEMENT FEES - BOA	112,912.	112,912.		0.
INVESTMENT ADVISORY FEES	77,181.	77,181.		0.
TO FORM 990-PF, PG 1, LN 16C	190,093.	190,093.		0.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	45,639.	45,639.		0.
EMPLOYER PAYROLL TAXES	23,404.	0.		23,404.
EXCISE TAX	168,541.	0.		0.
PROPERTY TAXES	682.	0.		682.
O&G PRODUCTION TAXES	86,382.	86,382.		0.
TO FORM 990-PF, PG 1, LN 18	324,648.	132,021.		24,086.

FORM 990-PF	OTHER EXPENSES		STATEMENT		7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
WEBSITE CONTRACT/ MAINT.	315.	0.		315.	
INSURANCE EXPENSE	9,525.	0.		9,525.	
OFFICE EXPENSE	9,383.	0.		9,383.	
ASSOCIATION MEMBERSHIP FEES	1,950.	0.		1,950.	
SOFTWARE EXPENSE	8,226.	0.		8,226.	
CAPACITY BUILDING	3,458.	0.		3,458.	
BUSINESS DEVELOPMENT	3,864.	0.		3,864.	
MINERAL EXPENSES	119,367.	119,367.		0.	
PARTNERSHIP - EXPENSE	0.	6,606.		0.	
OTHER INVESTMENT FEES	3,640.	3,640.		0.	
TO FORM 990-PF, PG 1, LN 23	159,728.	129,613.		36,721.	

## FOOTNOTES

STATEMENT 8

FORM 990-PF - PART VIII, LINE 1(B) -  
AVERAGE HOURS PER WEEK DEVOTED TO POSITION:

THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A. AS A CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES.



FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	9
DESCRIPTION		AMOUNT	
NET BOOK/TAX TIMING AND ACCRUAL (BOOKS) V. CASH (TAX) DIFFERENCES		70,173.	
TOTAL TO FORM 990-PF, PART III, LINE 5		70,173.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
CORPORATE STOCK	43,730,079.	56,392,396.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	43,730,079.	56,392,396.	

FORM 990-PF	CORPORATE BONDS	STATEMENT	11
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
CORPORATE BONDS	14,419,535.	14,541,430.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	14,419,535.	14,541,430.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	12
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
REAL ESTATE INVESTMENTS	COST	2,836,929.	2,800,270.
COMMODITIES	COST	0.	0.
PRIVATE EQUITY	COST	510,000.	621,603.
MINERAL INTERESTS/COMMODITIES	COST	1.	8,830,728.
MINERAL INTERESTS	COST	0.	186,224.
HEDGE FUND	COST	1,700,000.	1,718,187.
TOTAL TO FORM 990-PF, PART II, LINE 13		5,046,930.	14,157,012.

## FORM 990-PF, DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 13

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
BREAKROOM TABLE SE	317.	317.	0.
FILE CABINET	420.	420.	0.
FURNITURE & FIXTURES	5,684.	4,669.	1,015.
BIZ PHONE SYSTEM	2,093.	2,093.	0.
LANIER DIG LD122 C	5,092.	5,092.	0.
COMPUTER	4,738.	4,738.	0.
PRINTER	1,463.	1,463.	0.
COMPUTER	2,400.	2,280.	120.
DESK-SHERRILL	3,004.	3,004.	0.
DESK-CATE	3,222.	3,222.	0.
DESK-BRAD	3,649.	3,649.	0.
DESK-JENNIFER	3,145.	3,145.	0.
CONFERENCE TABLE	2,390.	2,390.	0.
LOVE SEAT-BRAD	1,750.	1,750.	0.
RECEPTION CHAIRS	2,630.	2,630.	0.
COMPUTER-BRAD	1,599.	1,599.	0.
TOTAL TO FM 990-PF, PART II, LN 14	43,596.	42,461.	1,135.

FORM 990-PF.

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JENNIFER BIRD 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	TRUSTEE/CHAIRMAN OF BOARD 30.00	40,000.	0.	0.
R. RUSSELL RAGER 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	TRUSTEE/VICE CHAIRMAN 5.00	30,000.	0.	0.
CARL C. ANDERSON III 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	TRUSTEE 5.00	27,216.	0.	0.
BRADFORD H. ROBB 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	EXECUTIVE DIRECTOR 40.00	223,444.	0.	0.
BANK OF AMERICA, N.A. 901 MAIN ST, FL 19 DALLAS, TX 75202-3714	TRUSTEE 1.00	244,642.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		565,302.	0.	0.

2013 DEPRECIATION AND AMORTIZATION REPORT  
FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	BREAKROOM TABLE SE	010605	SL	7.00	17	317.			317.	317.		0.
2	FILE CABINET	021605	SL	7.00	17	420.			420.	420.		0.
3	FURNITURE & FIXTURES	070109	SL	7.00	17	5,684.		2,842.	2,842.	1,421.		406.
4	BIZ PHONE SYSTEM	010105	SL	5.00	17	2,093.			2,093.	2,093.		0.
5	LANIER DIG LD122 C	042505	SL	5.00	17	5,092.			5,092.	5,092.		0.
6	COMPUTER	041407	SL	5.00	17	4,738.			4,738.	4,738.		0.
7	PRINTER	030708	SL	5.00	17	1,463.		732.	731.	731.		0.
8	COMPUTER	070109	SL	5.00	17	2,400.		1,200.	1,200.	840.		240.
9	(D)OFFICE APPLIANCE	051710	SL	5.00	17	318.		159.	159.	80.		16.
10	(D)COMPUTER	061710	SL	5.00	17	1,599.		800.	799.	400.		80.
11	DESK-SHERRILL	083011	SL	7.00	17	3,004.		3,004.				0.
12	DESK-CATE	083011	SL	7.00	17	3,222.		3,222.				0.
13	DESK-BRAD	083011	SL	7.00	17	3,649.		3,649.				0.
14	DESK-JENNIFER	083011	SL	7.00	17	3,145.		3,145.				0.
15	CONFERENCE TABLE	083011	SL	7.00	17	2,390.		2,390.				0.
16	LOVE SEAT-BRAD	122111	SL	7.00	17	1,750.		1,750.				0.
17	RECEPTION CHAIRS	122111	SL	7.00	17	2,630.		2,630.				0.
18	COMPUTER-BRAD	061711	SL	5.00	17	1,599.		1,599.				0.

328102  
05-01-13

(D) - Asset disposed

\* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
	* TOTAL 990-PF PG 1 DEPR					45,513.		27,122.	18,391.	16,132.	0.	742.