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**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury  
Internal Revenue Service

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Open to Public Inspection

**For calendar year 2013 or tax year beginning , 2013, and ending , 20**

Name of foundation <b>DLR Trust</b>		A Employer identification number <b>74-6075064</b>
Number and street (or P O box number if mail is not delivered to street address) <b>1707 1/2 Post Oak Blvd</b>	Room/suite <b>292</b>	B Telephone number (see instructions) <b>512 476-4646</b>
City or town, state or province, country, and ZIP or foreign postal code <b>Houston, TX 77056</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input checked="" type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>832097</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	9	9	9	
	4 Dividends and interest from securities	18016	18016	18016	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	7800			
	b Gross sales price for all assets on line 6a <b>173945</b>				
	7 Capital gain net income (from Part IV, line 2)		7800		
	8 Net short-term capital gain			743	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 <b>Total.</b> Add lines 1 through 11	25825	25825	18768		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1552	1552	1552	
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1219	9	9	
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	9413	9413	9413	
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	12184	10974	10974	
25 Contributions, gifts, grants paid	62940			62940	
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	75124	10974	10974	62940	
27 Subtract line 26 from line 12:					
a <b>Excess of revenue over expenses and disbursements</b>	(49299)				
b <b>Net investment income</b> (if negative, enter -0-)		14851			
c <b>Adjusted net income</b> (if negative, enter -0-)			7794		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year			End of year		
			(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	35307	34200	34200			
	2	Savings and temporary cash investments . . . . .	7871	47110	47110			
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶						
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶						
	5	Grants receivable . . . . .						
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .						
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶						
	8	Inventories for sale or use . . . . .						
	9	Prepaid expenses and deferred charges . . . . .	1294	1548	1548			
	10a	Investments—U.S. and state government obligations (attach schedule)						
	b	Investments—corporate stock (attach schedule) . . . . .	379571	370349	646686			
	c	Investments—corporate bonds (attach schedule) . . . . .	181335	102872	102553			
	11	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶						
	12	Investments—mortgage loans . . . . .						
	13	Investments—other (attach schedule) . . . . .						
	14	Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶						
15	Other assets (describe ▶ . . . . .)							
16	<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	605378	556079	832097				
Liabilities	17	Accounts payable and accrued expenses . . . . .						
	18	Grants payable . . . . .						
	19	Deferred revenue . . . . .						
	20	Loans from officers, directors, trustees, and other disqualified persons						
	21	Mortgages and other notes payable (attach schedule) . . . . .						
	22	Other liabilities (describe ▶ . . . . .)						
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .							
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>							
	24	Unrestricted . . . . .						
	25	Temporarily restricted . . . . .						
	26	Permanently restricted . . . . .						
	<b>Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/></b> <b>and complete lines 27 through 31.</b>							
	27	Capital stock, trust principal, or current funds . . . . .						
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	62049	62049				
29	Retained earnings, accumulated income, endowment, or other funds	543329	494030					
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	605378	556079					
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	605378	556079					

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	605378
2	Enter amount from Part I, line 27a . . . . .	2	(49299)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3 . . . . .	4	
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	556079

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	JP Morgan Western - Noncovered Transaction	P	5/15/97	5/07/13
<b>b</b>	JP Morgan Western - Noncovered Short Term Gain/Loss	P	10/16/12	7/24/13
<b>c</b>	JP Morgan Western - Covered Long Term Gain/Loss	P	Various	Various
<b>d</b>	JP Morgan Western - Noncovered Long Term Gain/Loss	P	Various	Various
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>	14536.13	11721.09	2815.04	
<b>b</b>	27562.50	26819.58	742.92	
<b>c</b>	29477.92	23717.02	5760.90	
<b>d</b>	102368.92	103887.51	(1518.59)	
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
<b>a</b>			2815.04	
<b>b</b>			742.92	
<b>c</b>			5760.90	
<b>d</b>			(1518.59)	
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	7800.27
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . . }		<b>3</b>	742.92

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	64800	728782	.08891547815
2011	103932	759063	.13692144130
2010	96722	787031	.12289477796
2009	68507	759383	.09021402902
2008	111111	961529	.11555657707
<b>2</b>	<b>Total</b> of line 1, column (d)		<b>2</b> 5545023035
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		<b>3</b> .1109004607
<b>4</b>	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5		<b>4</b> 757858
<b>5</b>	Multiply line 4 by line 3		<b>5</b> 84047
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b)		<b>6</b> 149
<b>7</b>	Add lines 5 and 6		<b>7</b> 84196
<b>8</b>	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		<b>8</b> 62940

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes sub-rows 6a-6d for credits and payments. Total amount owed is 297, and amount overpaid is 1253.

Part VII-A Statements Regarding Activities

Table with 10 rows of activity statements. Includes questions about political campaigns, unrelated business income, and substantial contributors. Includes a 'Yes/No' column and a 'Credited to 2014 estimated tax' column.

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			✓
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			✓
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶		✓	
<b>14</b>	The books are in care of ▶ <b>Rodney D Susholtz</b> Telephone no. ▶ <b>512 476-4646</b> Located at ▶ <b>1707 1/2 Post Oak Blvd, #292, Houston, TX</b> ZIP+4 ▶ <b>77056</b>			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ <input checked="" type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <b>15</b> -0-			
<b>16</b>	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	<b>16</b>	Yes	No ✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	<b>1b</b>	
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	<b>1c</b>	✓
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
<b>a</b>	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	<b>2b</b>	
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> )	<b>3b</b>	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	✓
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	<b>4b</b>	✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here  Yes  No

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Bettiruth B Susholtz 1707 1/2 Post Oak Blvd, #292, Houston, TX 77056	Trustee - 1 hr	-0-	-0-	-0-
Rodney D Susholtz 1707 1/2 Post Oak Blvd, #292, Houston, TX 77056	Trustee - 1 hr	-0-	-0-	-0-
Lynn Susholtz 1707 1/2 Post Oak Blvd, #292, Houston, TX 77056	Trustee - 1 hr	-0-	-0-	-0-
Devon Susholtz 230 Twenty-fourth Street, Santa Monica, CA 90402	Trustee - 1 hr	-0-	-0-	-0-

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
.....				
.....				
.....				
.....				
.....				

**Total number of other employees paid over \$50,000**  None

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
.....		
.....		
.....		
.....		
.....		
.....		
.....		

Total number of others receiving over \$50,000 for professional services . . . . . **None**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
<b>1</b> .....	
<b>2</b> .....	
<b>3</b> .....	
<b>4</b> .....	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> .....	
<b>2</b> .....	
<b>3</b> All other program-related investments. See instructions .....	
<b>Total.</b> Add lines 1 through 3 . . . . .	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	713189
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	54662
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	1548
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	769399
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	769399
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	11541
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	757858
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	37893

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	37893
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5 . . . . .	<b>2a</b>	297
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	297
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	37596
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	37596
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	37596

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	62940
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	62940
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	62940

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7 . . . . .				<b>37596</b>
<b>2</b> Undistributed income, if any, as of the end of 2013:				
<b>a</b> Enter amount for 2012 only . . . . .			<b>-0-</b>	
<b>b</b> Total for prior years: 20____, 20____, 20____		<b>-0-</b>		
<b>3</b> Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008 . . . . . <b>65295</b>				
<b>b</b> From 2009 . . . . . <b>32128</b>				
<b>c</b> From 2010 . . . . . <b>58676</b>				
<b>d</b> From 2011 . . . . . <b>66765</b>				
<b>e</b> From 2012 . . . . . <b>29571</b>				
<b>f</b> Total of lines 3a through e . . . . .	<b>252435</b>			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: ► \$ <b>62940</b>				
<b>a</b> Applied to 2012, but not more than line 2a . . . . .			<b>-0-</b>	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .		<b>-0-</b>		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .	<b>-0-</b>			
<b>d</b> Applied to 2013 distributable amount . . . . .				<b>37596</b>
<b>e</b> Remaining amount distributed out of corpus . . . . .	<b>25344</b>			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	<b>-0-</b>			<b>-0-</b>
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	<b>277779</b>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 . . . . .				<b>-0-</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .	<b>65295</b>			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	<b>212484</b>			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2009 . . . . . <b>32128</b>				
<b>b</b> Excess from 2010 . . . . . <b>58676</b>				
<b>c</b> Excess from 2011 . . . . . <b>66765</b>				
<b>d</b> Excess from 2012 . . . . . <b>29571</b>				
<b>e</b> Excess from 2013 . . . . . <b>25344</b>				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter <sup>2</sup> / <sub>3</sub> of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- Adolph O Susholtz and Bettiruth B Susholtz
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- None
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
- Not Applicable
- b** The form in which applications should be submitted and information and materials they should include:
- Not Applicable
- c** Any submission deadlines:
- Not Applicable
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
- Not Applicable







DLR TRUST  
 ID# 74-6075064  
 FORM 990-PF  
 2013

Schedule #1	Revenue & Expenses Per Books	Net Investment Income	Adjusted Net Income
Part I, Line 16b			
Accounting Fees			
Tax return preparation fee	1,552	1,552	1,552
Part I, Line 18			
Taxes			
Tax on Investment Income	1,210		
Foreign Taxes Withheld Dividends	9	9	9
	1,219	9	9
Part I, Line 23			
Other Expenses			
Asset Management Fee	7,614	7,614	7,614
Bond Premium Amortization	1,799	1,799	1,799
	9,413	9,413	9,413

DLR TRUST  
ID# 74-6075064  
FORM 990-PF  
2013

Schedule #2 Part II, Line 10b	End of Year	
	<u>Book Value</u>	<u>Fair Mkt Value</u>
Investments - Corporate Stock		
Investment held by Western International	<u>370,349</u>	<u>646,686</u>
Part II, Line 10c		
Investments - Corporate Bonds		
Investment held by Western International	<u>102,872</u>	<u>102,553</u>

DLR TRUST  
ID# 74 -6075064  
FORM 990-PF  
2013

Schedule #3  
Part XV, Line 3a

<u>Contributions Paid - 2013</u>	<u>Purpose</u>	<u>Amount</u>
Artpace San Antonio 445 N Main Ave San Antonio TX 78205	unrestricted	\$ 75.00
Austin High School/Stephen F Austin Society	unrestricted	\$ 250.00
Austin High School/Boys' Lacrosse 1715 Cesar Chavez St Austin TX 78703 512.414.2505	unrestricted	\$ 500.00
Austin Museum of Art - Arthouse - now The Contemporary 3809 W 35th Street Austin TX 78703 512.453.5312	unrestricted unrestricted	\$ 5,000.00 \$ 10,000.00
Aware Awake Alive 3112 Windsor Rd, A113 Austin TX 78703 855 417.1990	unrestricted	\$ 500.00
Blanton Museum of Art - The University of Texas at Austin 200 E. Martin Luther King Jr Blvd, Stop D1303 Austin TX 78712 512.471.7324	unrestricted	\$ 144.00
Boston University 595 Commonwealth Ave, Ste 700 Boston MA 02215 617.353.8761	unrestricted	\$ 100.00
Breakthrough Austin 1050 East 11th St, Ste 350 Austin TX 78702 512.692.9444	unrestricted unrestricted	\$ 1,000.00 \$ 1,500.00
Brentwood School 108 South Barrington Avenue Los Angeles CA 90049 310.476.9634	unrestricted unrestricted unrestricted	\$ 1,000.00 \$ 1,000.00 \$ 1,000.00
Candlelight Ranch P. O. Box 26367 Austin TX 78755 512.323.5300	unrestricted	\$ 1,000.00

DLR TRUST  
ID# 74 -6075064  
FORM 990-PF  
2013

Schedule #3  
Part XV, Line 3a

<u>Contributions Paid - 2013</u>	<u>Purpose</u>	<u>Amount</u>
Caritas of Austin	unrestricted	\$ 464.00
611 Neches	unrestricted	\$ 2,500.00
P. O. Box 1947		
Austin TX 78767-1947		
512.479 4610		
Congregation Agudas Achim	unrestricted	\$ 2,120.00
7300 Hart Lane		
Austin TX 78731		
512.735.8416		
Congregation Beth Yeshurun	unrestricted	\$ 4,466.00
4525 Beechnut		
Houston TX 77096		
713.666.1881		
Healthcare for the Homeless	unrestricted	\$ 300.00
P. O. Box 66690		
Houston, Texas 77266		
713 276-3073		
J. Paul Getty Trust - The J. Paul Getty Museum	unrestricted	\$ 6,950.00
1200Getty Center Dr	unrestricted	\$ 3,475.00
Los Angeles CA 90049		
310.440.7163		
Jewish Federation of Greater Austin	unrestricted	\$ 180.00
7300 Hart Lane	unrestricted	\$ 820.00
Austin TX 78731	unrestricted	\$ 500.00
512.735.8000		
KUT	unrestricted	\$ 1,200.00
1 University Station		
Box A0704		
Austin TX 78712		
512.471.1631		
Los Angeles County Museum of Art	unrestricted	\$ 926.00
5905 Wilshire Blvd.		
Los Angeles CA 90036		
323 857-6000		

DLR TRUST  
ID# 74 -6075064  
FORM 990-PF  
2013

Schedule #3  
Part XV, Line 3a

<u>Contributions Paid - 2013</u>	<u>Purpose</u>	<u>Amount</u>
Leo Baeck Temple 1300 N. Sepulveda Blvd. Los Angeles CA 90049 310-476-2861	unrestricted	\$ 4,500.00
Museum of Contemporary Art 250 S. Grand Avenue Los Angeles CA 90012 213.621.1752	unrestricted	\$ 170.00
Open Door Preschools 3884 Cherrywood Road Austin TX 78722 512 481-0775	unrestricted unrestricted unrestricted	\$ 250.00 \$ 250.00 \$ 7,000.00
Santa Monica Museum of Art 2525 Michigan Avenue Santa Monica CA 90404 310 586.6488	unrestricted	\$ 200 00
Shelter with Spirit PO Box 153130 Austin TX 78715-3130 512.922.6176	unrestricted	\$ 250.00
The Menil Collection 1511 Branard Houston TX 77006 713.525.9400	unrestricted	\$ 250.00
The Texas Tribune 823 Congress Ave, Ste 210 Austin TX 78701 512 716-8600	unrestricted	\$ 1,000.00
The University of Texas - Chancellor's Circle/1881 Society 210 W 6th Street, Ste 1.100 Austin TX 78701-2901 512.499.4777	unrestricted	\$ 250.00
The University of Texas - McCombs's School of Business POB 7458 Austin TX 78713 512.471.3019	unrestricted	\$ 150.00

DLR TRUST  
ID# 74 -6075064  
FORM 990-PF  
2013

Schedule #3  
Part XV, Line 3a

Contributions Paid - 2013

	<u>Purpose</u>	<u>Amount</u>
The University of Texas - Ransom Center 300 W 21st Street Austin TX 78712 512.471.8944	unrestricted	\$ 450 00
Women and Their Work 1710 Lavaca St Austin TX 78701 512 477-1064	unrestricted	\$ 250.00
Zimmer Children's Museum 6505 Wilshire Blvd, Suite 100 Los Angeles, CA 90048 323 761-8141	unrestricted	\$ 1,000.00
		<hr/>
		\$ 62,940.00
		<hr/> <hr/>

## Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**  
▶ **Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>DLR Trust</b>	Employer identification number (EIN) or <b>74-6075064</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>1707 1/2 Post Oak Blvd, #292</b>	Social security number (SSN)
File by the due date for filing your return. See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>Houston, TX 77056</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ Rodney D Susholtz

Telephone No. ▶ (512) 476-4646 Fax No. ▶ (512) 476-5252

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box  . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until August 15, 20 14, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year 20 13 or

▶  tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_.

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return

Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	1550
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	1550
c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	0

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box  **Noté.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).**

<b>Type or print</b>  <small>File by the due date for filing your return. See instructions.</small>	Name of exempt organization or other filer, see instructions. <b>DLR Trust</b>	Enter filer's identifying number, see instructions Employer identification number (EIN) or <b>74-6075064</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>1707 1/2 Post Oak Blvd, #292</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>Houston, TX 77056</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)  0  4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of **Rodney D Susholtz**  
Telephone No. **(512) 476-4646** Fax No. **(512) 476-5252**
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box  . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **November 15**, 20 **14**.
- For calendar year **2013**, or other tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_.
- If the tax year entered in line 5 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period
- State in detail why you need the extension **The taxpayer requires additional time to gather and compile the information necessary to file a complete and accurate income tax return.**

<b>8a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$	<b>1550</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$	<b>1550</b>
<b>c</b> <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$	<b>0</b>

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Deanne S. Rowland** Title **CPA** Date **7-29-14**