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990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052 2013

Department of the Treasury

▶ Do not enter Social Security numbers on this form as it may be made public.

Intern	al Reve	enue Service Information about Form 990-PF and its				990pf. Oper	to Public Inspection
For	calen	dar year 2013 or tax year beginning	, 201	3, and endin	g		, 20
Na	me of	foundation			A Employer	identification number	
Ja	cob	and Terese Hershey Foundation			74-6039	126	
Nι	ımber a	and street (or PO box number if mail is not delivered to street address)		Room/suite	B Telephone	number (see instructions)
		San Felipe		122	(713) 52	9-7611	·
Cit	ty or to	wn, state or province, country, and ZIP or foreign postal code			C If exempt	ion application is pending	, check here
		on, TX 77019			4		
G C	heck		n of a former public cl	nanty	D 1. Foreig	n organizations, check he	ге • • • • ▶ 🔲
		Final return Amended			2. Foreia	n organizations meeting ti	he 85% test
		Address change Name cha	· <u> </u>			here and attach computat	
1		type of organization: X Section 501(c)(3) exempt pi			E If private	foundation status was teri	minated under
			r taxable private found		section 5	07(b)(1)(A), check here	
F	air ma	arket value of all assets at J Accounting method:	X Cash	Accrual	F If the four	ndation is in a 60-month to	ermination
е	nd of	year (from Part II, col. (c), Other (specify)			under sec	tion 507(b)(1)(B), check I	nere · · · · •
) ► \$ 3,696,867 (Part I, column (d) must	be on cash basis)		<u> </u>		
Pa	rt I	Analysis of Revenue and Expenses (The total of	(a) Revenue and				(d) Disbursements
		amounts in columns (b), (c), and (d) may not necessarily equal	expenses per	(D) Net	investment come	(c) Adjusted net	for chantable purposes
		the amounts in column (a) (see instructions))	books	"		income	(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)					
	2	Check ► X if the foundation is not required to attach Sch B · · ·					<u> </u>
	3	Interest on savings and temporary cash investments · · · ·			29,634	·	
Ì	4	Dividends and interest from securities	246,2	33	216,599		<u> </u>
	5a	Gross rents				<u> </u>	
	b	Net rental income or (loss)					
9	6a	Net gain or (loss) from sale of assets not on line 10 · · · · ·				·	
2	b	Gross sales price for all assets on lino 6a 189, 625					
as I		Capital gain net income (from Part IV, line 2) · · · · · · ·			7	·	
ď	8	Net short-term capital gain	<u> </u>				
	9	Income modifications					
	10a	Gross sales less returns and allowances · · · ·					
1	b	Less: Cost of goods sold · · · · · · ·		,		·	`
- }	C	Gross profit or (loss) (attach schedule)					
l	11	Other income (attach schedule)	CEN/F18,7	12	18,712		
	12	Total. Add lines 1 through 11	264-9	45)	264,952		<u>'</u>
	13	Compensation of officers, directors, trustees, etc		181			
ses	14	Other employee salanes and wages	1/11 8 8 2014	101			
ä	15	Pension plans, employee benefits · · · · · · · · · · · · · · · · · · ·		7 1/2			
X	16a	Legal fees (attach schedule)	SOME UT			·	
Ш	b	Accounting fees (attach schedule) STM1.01	2,7	00	1,350		1,350
<u>.</u>	C	Other professional fees (attach schedule)					
Ţ	17	Interest					
is.	18	Taxes (attach schedule) (see instructions) · · · · STM110	8,1	09			
핕	19	Depreciation (attach schedule) and depletion					
회	20	Occupancy					
and Administrative Expen	21	Travel, conferences, and meetings	1,0	25	512		513
	22	Printing and publications					<u> </u>
<u>B</u>	23	Other expenses (attach schedule) · · · STM103 · · · ·	6,6	00	3,302		3,298
perating	24	Total operating and administrative expenses.	1		ļ		
je De		Add lines 13 through 23 · · · · · · · · · · · · · · · · · ·	18,4	34	5,164		5,161
ō	25	Contributions, grfts, grants paid	420,1	00			420,100
	26	Total expenses and disbursements. Add lines 24 and 25 ·	438,5	34	5,164		425,261
	27	Subtract line 26 from line 12.	1		ļ		
ı	а	Excess of revenue over expenses and disbursements .	(173,5	89)			
ĺ	b	Net investment income (if negative, enter -0-)			259,788		
- 1	c	Adjusted net income (if negative, enter -0-)	-	İ	T)	0	

Assets

11

12

13

14

15

17 18

19 20

21

22

24

25

26

27

28 29

Liabilities

'Cash - non-interest-bearing

Less allowance for doubtful accounts

Less: allowance for doubtful accounts

Less: allowance for doubtful accounts

Prepaid expenses and deferred charges

Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule)

Land, buildings, and equipment: basis

Less accumulated depreciation (attach schedule)

Total assets (to be completed by all filers - see the

Other assets (describe

Other liabilities (describe

and complete lines 27 through 31.

Grants payable

b Investments - corporate stock (attach schedule)

Accounts receivable

Pledges receivable

......

· · · · STM137

should be for end-of-year amounts only (See instructions)

Investments - corporate bonds (attach schedule) ... STM138

instructions. Also, see page 1, item I)

Accounts payable and accrued expenses

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule)

Total liabilities (add lines 17 through 22)

Retained earnings, accumulated income, endowment, or other funds

Paid-in or capital surplus, or land, bldg., and equipment fund

Foundations that do not follow SFAS 117, check here · · ▶ X

Foundations that follow SFAS 117, check here

and complete lines 24 through 26 and lines 30 and 31.

10a Investments - U.S. and state government obligations (attach schedule)

Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) Other notes and loans receivable (attach schedule)

Beginning of year

(a) Book Value

492,817

2,962,825

4,308,172

4,268,812

39,360

0

852,530

74-603 End of	99126 Page 2
) Book Value	(c) Fair Market Value
y Book Value	(b) Fair Market Value
151,738	
	· · · · · · · · · · · · · · · · · · ·
3,319,784	3,146,551
662,880	550,316
-	•
4,134,402	3,696,867
	•
	,
0	
4,268,805	
(134,403)	

Net Assets or Fund Balances 30 Total net assets or fund balances (see instructions) 4,308,172 4,134,402 31 Total liabilities and net assets/fund balances (see 4,308,172 4,134,402 Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4,308,172 2 (173,589)3 Other increases not included in line 2 (itemize) 4 4,134,583 5 5 Decreases not included in line 2 (itemize) 181 STM116 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 4,134,402

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

1

349,684

425,261

7

Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

• ,	•			.•	
		503912			age 4
Pa	rt VU Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	ctio	ns)	
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see Instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	ļ		2	<u>,598</u>
	here ► X and enter 1% of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of				
	Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	+			0
3	Add lines 1 and 2	 		2	<u>,598</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	 			0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	 		2	,598
6	Credits/Payments:				
a	2013 estimated tax payments and 2012 overpayment credited to 2013 · · 6a 2,251				
Ь	Exempt foreign organizations - tax withheld at source	1			
C	Tax paid with application for extension of time to file (Form 8868) 6c				
_d	Backup withholding erroneously withheld	ł			
7	Total credits and payments. Add lines 6a through 6d	 		2	,251
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	 			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	 			347
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	 			
11 (Pa)	Enter the amount of line 10 to be. Credited to 2014 estimated tax				
نئنا	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
1a	participate or intervene in any political campaign?	F	1a	163	X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see	∵. ⊦	ıa	-	 ^ -
Þ	instructions for the definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	· · ·			 ^ -
	published or distributed by the foundation in connection with the activities.	ŀ			
_	Did the foundation file Form 1120-POL for this year?		1c		Х
c d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	``			^
u	(1) On the foundation. > \$ (2) On foundation managers > \$				l
0	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
•	on foundation managers. > \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	1	2		X
-	If "Yes," attach a detailed description of the activities.	1	_		 **
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				
•	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	Х	1
b	If "Yes," has it filed a tax return on Form 990-T for this year?		4b	Х	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	[5		Х
	If "Yes," attach the statement required by General Instruction T.	f			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	-			
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that				
	conflict with the state law remain in the governing instrument?		6	X	1
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, coi (c), and Part XV	[7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	ļ			
	TX				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				
	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes,"		ł		
	complete Part XIV		9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	ſ			
	names and addresses		10		lх

Form 990-PF (2013)

	990-PF (2013) Jacob and Terese Hersney Foundation 74-003:	7120		age 5
Pai	tVIIA Statements Regarding Activities (continued)			
11	At any time dunng the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	ļ	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12	L	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	<u>X</u>	<u> </u>
	Website address judithboyce@jthershey.org			
14	The books are in care of ▶ Judy Boyce Telephone no. ▶ 713-	<u>529-7</u>	611	
	Located at ▶ 2121 San Felipe 122, Houston, TX ZIP+4 ▶ 7701	.9		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here · · · · · · · · · · · · · · · · · ·			▶ □
	and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time dunng calendar year 2013, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of			
	the foreign country			
Pá	Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):	-		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			'
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	ļ		
	disqualified person?			1
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	İ		-
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No	- [ŀ
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		1	
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	'	*	
	foundation agreed to make a grant to or to employ the official for a period after	-		
	termination of government service, if terminating within 90 days.) · · · · · · · · · · · · · · · · · · ·	i		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
D	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		-
	Organizations relying on a current notice regarding disaster assistance check here			
_	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
C	were not corrected before the first day of the tax year beginning in 2013?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private		+	1
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		1	
•	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and		1 '	
a	6e, Part XIII) for tax year(s) beginning before 2013? Yes X No			
	If "Yes," list the years			
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			İ
-	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		1	1
	all years listed, answer "No" and attach statement - see instructions.)	2b		
_	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
С	If the provisions of section 4542(a)(2) and soming applied to any or the jestion in action in action in the jestion in the jes	- 1		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			1
Ja				
	at any time during the year?			
b	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			1
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
		3b		
4-	foundation had excess business holdings in 2013.)	4a	†	X
4a	Did the foundation invest during the year any amount in a mariner that would jeopardize its character purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		+	+**
D	Did the foundation make any investment in a prior year (but after December 31, 1909) that could jeopardize its	46		x

Form 990-PF (2013) Jacob and Terese Her Part VII-Be Statements Regarding Activitie	shey	Foundatio	n n 4720	May Pa	Poguis	74-6039		Page 6
			11 47 20	I IVIAY DE	Requi	leu (continueu	'	
5a During the year did the foundation pay or incur any am					г	⊐ ਜ਼ਾ		
(1) Carry on propaganda, or otherwise attempt to influ					L	Yes X No	1	
(2) Influence the outcome of any specific public election					-	T		
directly or indirectly, any voter registration drive?		• • • • • •			• • • •	Yes X No		
(3) Provide a grant to an individual for travel, study, or					٠٠٠ [Yes [X] No		
(4) Provide a grant to an organization other than a cha			on descr	ribed in	_			
section 509(a)(1), (2), or (3), or section 4940(d)(2)					[Yes [X] No		
(5) Provide for any purpose other than religious, chari	table, so	cientific, literary	or educ	ational	-			
purposes, or for the prevention of cruelty to childre	n or ani	mals?	• • • •	• • • • •	[Yes X No		1
b If any answer is "Yes" to 5a(1)-(5), did any of the trans	actions	fail to qualify u	nder the	exceptions of	escribed	l in		
Regulations section 53.4945 or in a current notice rega	_						5b	
Organizations relying on a current notice regarding dis-	aster as	sistance check	here	• • • • • •		▶ 🔲		
c If the answer is "Yes" to question 5a(4), does the found	lation cla	aim exemption	from the	e tax	_			
because it maintained expenditure responsibility for the	grant?				[Yes No		
If "Yes," attach the statement required by Regulations :	section 5	53.4945-5(d).						
6a Did the foundation, during the year, receive any funds,	directly	or indirectly, to	pay prei	miums	_			
on a personal benefit contract?					[Yes X No		
b Did the foundation, during the year, pay premiums, dire	ectly or i	ndirectly, on a p	ersonal	benefit conti	act?		6b	X
If "Yes" to 6b, file Form 8870.								
7a At any time during the tax year, was the foundation a p	arty to a	prohibited tax	shelter t	ransaction?	. [Yes X No		·
b If "Yes," did the foundation receive any proceeds or har							7b	
Part VIII Information About Officers, Dire	ctors,	Trustees,	Found	lation Ma	nagers	s, Highly Paid	Emplo	yees,
and Contractors								
1 List all officers, directors, trustees, foundation mana	gers an	d their compe	nsation	ı (see instru	ctions).			
		e, and average		ompensation		Contributions to		ense account,
(a) Name and address See 990 OFOV		rs per week ed to position		not paid, nter -0-)		oyee benefit plans ferred compensation	other	allowances
	Presi	dent					-	
1 Longbow Lane, Houston, TX 77024		168		0	İ	0		0
	Treas				1	<u> </u>		
601 University Drive, TX 78666		40		0		0		0
	Secre					.		
507 West 7th Street, Austin, TX 78701	50020	20		0		0		0
	Direc							
2415 Yupon, Houston, TX 77006	71160	5		0		0		0
2 Compensation of five highest-paid employees (other	than th		on line		uctions			
"NONE."						,, , , , , , , , , , , , , , , , , ,		
						(d) Contributions to		
(a) Name and address of each employee paid more than \$50,	000	(b) Title, and a hours per w		(c) Compe	nsation	employee benefit plans and deferred		ense account, allowances
		devoted to po		(1,7)		compensation	Outer	allowalloes
NONE								
NONE								
								
		l						
				<u> </u>				
		 						
			1	 				
Total number of other employees paid over \$50,000 · · ·								0
CEA							Form 99	0-PF (2013)

1 N

Form 990-PF (2013) Jacob and Terese Hershey Foundation		039126 Page 7
Information About Officers, Directors, Trustees, Found and Contractors (continued)	ation Managers, Highly Pa	aid Employees,
3 Five highest-paid independent contractors for professional services (see instru	ctions). If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	·····	
Total number of others receiving over \$50,000 for professional services		
Part X:A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevant statistic organizations and other beneficiaries served, conferences convened, research papers produced, etc.	cal information such as the number of	Expenses
1 None		
		o
2		
3		
		<u> </u>
4		
PartiX:B: Summary of Program-Related Investments (see instruc	· · · · · · · · · · · · · · · · · · ·	
Describe the two largest program-related investments made by the foundation during the tax year on II None	nes 1 and 2	Amount
· none		
2		0
All other program-related investments. See instructions		
3		
Fatal Add lines 1 through 2	<u>⊾</u> 1	

EEA

Form 990-PF (2013)

74-6039126

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign	found	dations,
	see instructions.)		<u> </u>
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc,		
	purposes:		
а	Average monthly fair market value of securities	1a	3,659,631
b	Average of monthly cash balances	1b	360,117
C	Fair market value of all other assets (see instructions)	1c	00
d	Total (add lines 1a, b, and c)	1d	4,019,748
0	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) · · · · · · · · · · · · · · · · · · ·		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d · · · · · · · · · · · · · · · · · ·	3_	4,019,748
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instructions) · · · · · · · · · · · · · · · · · · ·	4	60,296
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,959,452
6	Minimum investment return. Enter 5% of line 5	6	197,973
Pa	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		
	foundations and certain foreign organizations check here ▶ and do not complete this	part.)	<u> </u>
1	Minimum investment return from Part X, line 6	1	197,973
2a	Tax on investment income for 2013 from Part VI, line 5 2a 2 , 598		
b	Income tax for 2013. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	2,598
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	195,375
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	195,375
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1 · · · · · · · · · · · · · · · · · ·	7_	195,375
Da	GIVIE Ouglif in Distributions (see instructions)		
;F,a	Cualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	425,261
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (pnor IRS approval required)	3a	
ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	425,261
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
-	Enter 1% of Part I, line 27b (see instructions)	5	2,598
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	422,663
-	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the	found	
	qualifies for the section 4940(e) reduction of tax in those years.		

Undistributed Income (see instructions)

Part XIII

(d) 2013 (b) Years prior to 2012 Distributable amount for 2013 from Part XI, 195,375 line 7 Undistributed income, if any, as of the end of 2013. Enter amount for 2012 only Total for prior years. Excess distributions carryover, if any, to 2013. From 2008 From 2009 From 2010 d From 2011 From 2012 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 425,261 a Applied to 2012, but not more than line 2a Applied to undistributed income of pnor years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) Applied to 2013 distributable amount 195,375 Remaining amount distributed out of corpus . . . 229,886 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).) Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . 229,886 Pnor years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 229,886 Analysis of line 9: a Excess from 2009 b Excess from 2010 · · · · · c Excess from 2011 d Excess from 2012 · · · · · Excess from 2013 · · · · · 229,886

	990-PF (2013) Jacob and	Terese Hershey	y Foundation		74-60391	L26 Page 10
Pär	Private Operating Foun	idations (see ins	tructions and Part	VII-A, question 9)		
1a	· · · · · · · · · · · · · · · · · · ·			ng		
	foundation, and the ruling is effective for 2	2013, enter the date of	the ruling		<u> </u>	,
þ	Check box to indicate whether the foundary	tion is a private opera	ting foundation describ	ed in section	4942(j)(3) or	4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year Prior 3 years			-	(e) Total
	investment return from Part X for	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(6) 10(2)
	each year listed · · · · · · · ·			,		
b	85% of line 2a		 -			
C	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
0	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the			ļ		
	alternative test relied upon:			İ		
а	"Assets" alternative test - enter: (1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i) · · · ·					
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
_	· · · · · · · · · · · · · · · · · · ·					
С	"Support" alternative test - enter: (1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties) · · · ·		ļ			
	(2) Support from general public					
	and 5 or more exempt organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income · · ·					
Paṛt	XV. Supplementary Information			e foundation had	\$5,000 or more	e in assets at
	any time during the year	r - see instructio	ns.)			
1	Information Regarding Foundation Ma			·		
а	List any managers of the foundation who	have contributed mor	e than 2% of the total of	contributions received b	y the foundation	
	before the close of any tax year (but only	i they have contribut	ed more than \$5,000).	(See Section 507(d)(2)	,	
	None,					
b	List any managers of the foundation who				portion of the	
	ownership of a partnership or other entity	y) of which the foundat	uon nas a 10% or great	ei interest.		
	None,	0 4 010 1			···	
2	Information Regarding Contribution,		• • • •			
	Check here ► ☐ if the foundation only					
	unsolicited requests for funds. If the foun		ants, etc. (see instruction	ons) to individuals or on	ganizations under	
	other conditions, complete items 2a, b, c The name, address, and telephone num	· .	rean to whom application	one should be address		
а	the name, address, and telephone num	ber or e-mail of the per	ison to whom applicate	ano snoulo de addresse	tu.	
	990APP					
b	The form in which applications should be	submitted and inform	ation and materials the	y should include:		
С	Any submission deadlines:					
d	Any restrictions or limitations on awards, factors:	such as by geographi	cal areas, charitable fie	elds, kinds of institutions	s, or other	
	190013.					

74-6039126

Form 990-PF (2013)

Jacob and Terese Hershey Foundation

Partity Supplementary Information (continued)

Grants and Contributions Paid During the Year or Approved for Future Payment

	,	· · · — ·	, -	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid dunng the year				
Schedule Attached			Furthering	
			Purpose of	
		PC	Respective	420,100
		-0	1.000000110	420,100
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Total				420,100
b Approved for future payment				
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Total			▶ 3b	

	ss amounts unless otherwise indicated.	Unrelated	business income	Excluded by s	ection 512, 513, or 514	(e)
		(a) Business	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
ı Progra	am service revenue:	code				
. —						
f _						
g Fe	es and contracts from government agencies · · ·					
Memb	pership dues and assessments					
	st on savings and temporary cash investments .					
	ends and interest from securities	1	, _p	14	246,233	
	ental income or (loss) from real estate:					
	bt-financed property					
	t debt-financed property					
	ental income or (loss) from personal property · · ·					
	investment income	-				
	or (loss) from sales of assets other than inventory come or (loss) from special events	 				
	profit or (loss) from sales of inventory	-				
	revenue: a <u>See Attached Statmnt</u>	211110	18,712			
_		211110	10,712			
d —					:	
θ —						
Subto	tal. Add columns (b), (d), and (e)	Marian Paris		· · · · · · · · · · · · · · · · · · ·		
. Subi0	(2), (2), (2)	7 * [apr 8 4]	18,712		246,233	
3 Total.	Add line 12, columns (b), (d), and (e)		18,712			264,945
3 Total. See work	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)				13	264,945
Total. See work	Add line 12, columns (b), (d), and (e)	Accomplis	shment of Exe	mpt Purpo	ses	
Total. See work	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work Part:X\	Add line 12, columns (b), (d), and (e)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work art:X	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work Part:X\	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work Part:X\	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work Part:X\	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work Part:X	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work art:X	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work art-X	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work art-X	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work art-X	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work art-X	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work art-X	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work art-X	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work art-X	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work art-X	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work art:X\	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. e work art:X\	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	
Total. ee work Part:X\	Add line 12, columns (b), (d), and (e)sheet in line 13 instructions to verify calculations.)	Accomplisome is reported	shment of Exe	mpt Purpos	ses buted importantly to the	

Form 990-PF (2013) Page 13 Jacob and Terese Hershey Foundation 74-6039126 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Did the organization directly or indirectly engage in any of the following with any other organization described Yes No in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a nonchantable exempt organization of: 1a(1) 1a(2) (2) Other assets · · b Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) 1b(4) X X 1b(5) X (6) Performance of services or membership or fundraising solicitations 1b(6) Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1c If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship

	and the second second second second		ned this return, including accompanyi han taxpayer) is based on all informa	ats, and to the best of my knowledge and be any knowledge	ief, it is true,
Sign	/A	. 1	1.1201	 Mouths IDC a	

Paid

Print/Type preparer's name
Suzanne J Donisi CPA

Preparer

Firm's name

Suzanne J Donisi CPA

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Firm's address 701 N Post Oak Rd Ste 216
Houston TX 77024

713-688-8099

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Federal Supporting Statements	2013 PG01
Name(s) as shown on return Jacob and Terese Hershey Foundation	74-6039126
Income (loss) from partnerships and S-corps	Statement #17
Description Boardwalk Pipeline Partners LP Buckeye Partners LP Enterprise Products Partners LP Kinder Morgan Energy Partners LP Plains All American Pipeline LP Suburban Propane Partners LP Total	**Temperature** **Parameter** \$18,075 \$1,284 \$-6,889 \$1,728 \$4,527 **\$
Form 990PF, Part III, Line 5 Other Decreases Schedule Non Deductible Expenses Total Total	PG 01 Statement #116

(a) Name and title (b) Average hours per week devoted to position (c) Reportable compensation (Form W-2/1099-MISK (If not paid, enter-1504 West 31st Street, Austin, TX 78703 (c) Reportable compensation (Form W-2/1099-MISK (If not paid, enter-1504 West 31st Street, Austin, TX 78703	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Jeffrey Hershey Director		0
	0	0
1504 West 31st Street, Austin, TX 78703 5 0	0	1 0
		,

Federal Supporting Statements 2013 PG 01 Name(s) as shown on return Jacob and Terese Hershey Foundation 74-6039126

Form 990PF, Part XV, Line 2 Application Submission Information

Grant Program

Applicant Name

Terese T Hershey

Address

2121 San Felipe Ste 122 Houston, TX 77019

Telephone

713-527-7611

Email Address

judyboyce@jthershey.org

Form & Content

No specific Requirement

Submission Deadline

None

Restrictions on Award

None to Individuals; otherwise evaluated case by case by Directors

Federal Supporting Statements	2013 PG 01
Name(s) as shown on return	FEIN
Jacob and Terese Hershey Foundation	74-6039126

Form 990PF, Part II, Line 10(b)
Investments: Corporate Stock Schedule

Statement #137

Category	BOY	Book Value	EOY FMV
Delta Airlines Inc			3,324
Cohen & Steers REIT & Pfd In F	65,507	65,507	47,100
Cohen & Steers Select Infrastr	233,379	233,379	189,149
Cohen & Steers Quality In Real	75,000	75,000	44,385
Suburban Propane Partners LP	31,127	26,897	117,250
Buckeye Partners LP	(15,027)	(14,561)	284,040
Boardwalk Pipeline Ptnrs	32,418	27,268	44,660
Kinder Morgan Energy Partners	(23,951)	(41,324)	161,320
Enterprise Products Partners	(15,303)	(28,927)	379,236
Plains All American Pipeline L	35,284	31,898	103,540
Annaly Cap Mgmt Inc	63,963	63,963	39,880
Dividend & Income Fund New	104,916	104,916	26,443
Blackrock Hi Yld Bd	200,014	224,993	146,819
Blackrock Hi Yld Bd	24,968		
CBRE Clarion Global	76,778	76,778	37,902
Calamos Strat Tot Return	94,108	94,108	69,002
Blackrock Corp HY Fd III	200,765		
Blackrock Corp HY Fd V	64,500		
Western Asset High In Fd II In	399,990	399,990	240,527
HCP Inc	17,400	17,400	36,320
Blackrock LTD DUR Inc Trust	79,801	79,801	68,480
Blackrock Credit Allocation	53,557	53,557	23,008
Western Asset Emergng Mkts Dbt	60,000	60,000	51,600
Tortoise MLP Fd Inc	100,304	100,304	109,400
Columbia HIY Bond Fd A	900,027	900,027	338,082
Alliance Bernstein Hi I Fd	103,300	103,300	58,681
General Motors Co		60,245	39,740
Motors Liq Co Guc Tr			4,823
Blackrock Corp Hy Fd VI		265,265	158,040
Pitney Bowes		100,000	97,880
Cohen & Steers MLP Income		100,000	91,600
Ivy High Income		80,000	71,920
Goldman Sachs MLP Income		60,000	62,400
Totals	2,962,825	3,319,784	3,146,551

Federal Supporting Statements	2013 PG 01
Name(s) as shown on return	FEIN
Jacob and Terese Hershey Foundation	74-6039126

Statement #138

Form 990PF, Part II, Line 10(c) Investments: Corporate Bond Schedule

Category	BOY	Book Value	EOY FMV
Royal Bank Scotland Grp	62,500	62,500	60,000
RJ Reynolds Tobacco	50,025		
Valero Energy Corp	74,455	74,455	79,955
Duke Realty Corp	150,000	150,000	136,500
WT07 16 General Motors	100,000	100,000	17,781
WT 107 19 General Motors	50,000	50,000	38,868
Everest RE Cap TR II	75,000		
Weingarten Realty Series F	25,000	10,600	9,621
Preferred+ Tr VerlVerizon Glob	75,000	55,325	58,041
PPlus Tr Series RRD-1	50,000	50,000	41,540
PPlus Trust Series LTD	50,000	50,000	47,240
Axis Capital Holdings Pfd Stk	5,550		
Countrywide Capital V Cum Cap	25,000	25,000	25,350
General American Investr Ser B	35,000	35,000	35,420
JP Morgan Chase Cap XIV Tr	25,000		
Totals	852,530	662,880	550,316

Federal Supporting Statements

(10,600)

2013 PG 01

Name(s) as shown on return

Jacob and Terese Hershey Foundation

74-6039126

Form 990PF, Part I, Line 6(a) Gain (Loss) from Sale of Other Assets Schedule

Statement #139

	···
Name	Preferred Plus Tr Ver-1
Term	Long-Term
Date Acquired	2002-07
How Acquired	Purchase
Date Sold	2013-03
Purchaser	
Gross Sales	\$ 19,675
Basis	\$ 19,675
Accumulated Depreciation	\$
Sales Expense	\$
Total Net	\$
Name	JP Morgan Chase Cap XIV
Term	Long-Term
Date Acquired	2009-05
How Acquired	Purchase
Date Sold	2013-05
Purchaser	
Gross Sales	\$ 25,000
Basis	\$ 25,000
Accumulated Depreciation	\$
Sales Expense	\$
Total Net	\$
Name	Everest RE Cap Trust
Term	Long-Term
Date Acquired	2004-03
How Acquired	Purchase
Date Sold	2013-05
Purchaser	
Gross Sales	\$ 75,000
Basis	\$ 75,000
Accumulated Depreciation	\$
Sales Expense	\$
Total Net	\$
Name	Weingarten Realty Invest
Term	Long-Term
Date Acquired	2009-05
How Acquired	Purchase
Date Sold	2013-06
Purchaser	
Gross Sales	\$ 14,400
Basis	\$ 25,000
	·,

Sales Expense Total Net

Accumulated Depreciation

Federal Supporting Statements Name(s) as shown on return Jacob and Terese Hershey Foundation 74-6039126

Form 990PF, Part I, Line 6(a) Gain(Loss) from Sale of Other Assets Schedule

Statement #139

Name	Axis Capital Holdings
Term	Long-Term
Date Acquired	2009~05
How Acquired	Purchase
Date Sold	2013-06
Purchaser	
Gross Sales	\$ 5,550
Basis	\$ 5,550
Accumulated Depreciation	\$
Sales Expense	\$
Total Net	\$
Name	R J Reynolds
Term	Long-Term
Date Acquired	1993-08
How Acquired	Purchase
Date Sold	2013-08
Purchaser	
Gross Sales	\$ 50,000
Basis	\$ 50,000
Accumulated Depreciation	\$
Sales Expense	\$
Total Net	\$

PG 03
Form 990PF, Part I, Line 6(a)
Statement #139
Gain (Loss) from Sale of Other Assets Schedule

Name
Term
Date Acquired
How Acquired
Date Sold

Purchaser
Gross Sales \$ 22
Basis \$ \$
Accumulated Depreciation \$ \$
Sales Expense \$ 7
Total Net \$ 22

		Federal Su	Federal Supporting Statements	nents		•
Namedes on openior on other					Your Social Security Number	
Jacob and Terese Hershey Foundation	uc		:		74-6039126	
	Form 990PF, Part I,	, Part I, Line 23 -	Line 23 - Other Expenses Schedule	eqnje	Statement #103	•
	Revenue	Net	Adjusted	Charitable		
Description	and expenses	investment	net income	purpose		_
Broker Management Fee	08	40	0	40		
Bank Image Charges	09	30	0	30		
Office Supplies	213	106	0	107		
Postage	121	61	0	09		
Dues/Fees	1,225	613	0	612		
Monument	3,360	1,680	0	1,680		
Amortization	25	13	0	12		
Investment Interest Expense	127	64	0	63		-
IDC	1,389	695	0	694		
•	9	6	c	900		
Totals	009'9	3,302		062/6		
						-
					PG 01	
	Form 990PF, Part		I, Line 11 - Other Income Schedule	edule	Statement #106	
	Revenue	Net	Adjusted			
Description	and expenses	investment	net income			
Boardwalk Pipeline Partners LP	(145)	(145)	0			
Buckeye Partners LP	18,075	18,075	0			
Enterprise Products PartnersLP	1,284	1,284	0			
Kinder Morgan Energy Partner	(6 88 6)	(6,889)	0			
Plains All American PipelineLP	1,728	1,728	0			
Suburban Propane Partners LP	4,527	4,527	0			
Royalties	132	132	0			
Totals	18,712	18,712	0			

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2013 PG 01	Your Social Security Number 74-6039126	Statement #108				PG 01 Statement #110	
nents		chedule	Charitable purpose	1,350	1,350		Charitable purpose 0 0 0 0 0
Federal Supporting Statements		- Accounting Fees Schedule	Adjusted net income	0	0	18 ~ Taxes Schedule	Adjusted net income 0 0 0 0
Federal Su		Line 16(b)	Net investment	1,350	1,350	Form 990PF, Part I, Line 18 - Taxes Schedule	Net investment 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
	uo	Form 990PF, Part I,	Revenue and expenses	2,700	2,700	Form	Revenue and expenses 2,711 2,086 2,859 452 1 1 8,109
	Name(s) as shown on return Jacob and Terese Hershey Foundation		Description	Suranne J Donisi CPA	Totals		Description 2012 990-T 2013 Estimated Tx 990-PF 2013 Estimated Tx 990-T Foreign Tax Paid Mexico W/Holding Tax Totals

		Federal	Federal Supporting Statements	1 Statemen	1 3		-		
Name(a) as shown on return							Your Social S	Your Social Security Number	
Jacob and Terese Hershey Foundation	:						74-6039126	9126	
FO.	rm 990-PF, Part	Form 990-PF, Part IV, Capital Gains And Losses Information (Overflow)	ns And Losses	Information ((Overflow)		Statem	Statement #134	
	P-Purchase					Cost or		Gains Minus	
Description	D-Donation	Date Acquired	Date Sold	Sales Price	Depreciation	other basis	Gain or Loss	Excess or Losses	80
R J Reynolds	<u>C</u>	1993-08-17	2013-08-15	20,000		20,000			
Preferred & Trust Ver 1 787 shares	Δι	2002-07-24	2013-03-07	19,675		19,675			
Weingarten Realty Investment-576 sh	Δ	2009-05-11	2013-06-05	14,400		14,400			
Axis Capital Holdings	Δı	2009-05-11	2013-06-19	5,550		5,550			_
JP Morgan Chase Cap XIV	Δ,	2009-05-11	2013-05-08	25,000		25,000			_
Everest RE Cap Trust II	Δ	2004-03-25	2013-05-24	75,000		75,000			-
Total				189,625		189,625			
								PG 01	
	Form 99	Form 990PF, Part I, Line 25	e 25 - Subsidı	- Subsidiary Schedule			Subsid	Subsidiary Statement	
					;				
	Revenue	Net	Adjusted		Charitable				
Description and Contributions —	and expenses			O	0 0				
Totals	10	0		0	0				
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Jacob and Terese Hershey Foundation Board of Directors

2121 San Felipe, Suite 122 Houston, Texas 77019 713-529-7611 Fax 713-529-7613 teresethershey@jthershey.org judithboyce@jthershey.org

Terese Hershey, President

One Longbow Lane Houston, TX 77024 713-681-1816 Fax 713- 681-3318 Or: Box 817 Pagosa Springs, CO 81147 970-264-5844 teresethershey@jthershey.org

Olive Hershey

2415 Yupon Houston, TX 77006 713-529-0095 Cell 713-202-1152 Fax 713-529-8846 olivehershey@mac.com

Jeffrey Hershey

1504 West 31st Street Austin, TX 78703 512-476-3838 jeffhershey@grandecom.net

Andrew H. Sansom, Treasurer

Meadows Center for the Environment and Water Texas State University
601 University Drive
San Marcos, TX 78666
512-245-8043
Cell 512-557-1258
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Home: 722 Yaupon Valley Rd.
Austin, TX 78746
512-328-9136
andrewsansom@txstate.edu

Amie Rodnick, Secretary

Attorney at Law 507 West 7th Street Austin, TX 78701 512-477-2226 Fax 512-477-2126 Cell 512-797-6916 Home: 3017 Hatley Drive Austin, TX 78746 512-327-8471 amie@rodnicklaw.com

Jacob & Te	Jacob & Terese Hershey Foundation	y Foundation	uc			j
Form 990 P	Form 990 PF - 12/31/2013	13				
Average Mc	Average Monthly Cash Balance	Balance				
	Compass	Compass Bank #2888		Merrill Lynch #4004	h #4004	
	First Day	Last Day		First Day	Last Day	
January	16,447.53	1,055.49		486,361.19	493,971.44	
February	1,055.49	812.83		493,971.44	523,981 44	
March	812.83	807.83		523,981.44	362,242 80	
April	807.83	08.30		362,242.80	374,810.54	
May	708.30	1,480.30		374,810.54	410,459.61	
June	1,480.30	53,988.30		410,459.61	226,603.34	
July	53,988 30	12,656.63		226,603.34	235,314.49	
August	12,656.63	12,651.63		235,314.49	316,007.66	
September	12,651.63	5,399.42		316,007.66	307,681.17	
October	5,399.42	5,394.42		307,681.17	318,337.98	
November	5,394.42	5,389.42		318,337.98	288,003.55	
December	5,389.42	80.022.78		288,003,55	144,466.95	
	116,792.10 180,367.35	180,367.35		4,343,775.21	4,001,880.97	
Average		148,579.73			4,172,828.09	
Average Mo	Average Monthly Cash Balance	alance	12,381.64			347,735.67
	7	1	. , ,			

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Jacob & Terese Hershey Foundation	e Hershe	y Foundation				
Average Monthly FMV of Securities	hly FMV	of Securities				
Form 990 PF-12/31/2013	12/31/201	3				
Value of						
Securities		Stock				
on Last		Held for				
Day of the		<u>Entire</u>				
Month		Year	Sales	Purchases		
January		3,510,444.00	00.0			
February		3,531,771.00				
March		3,800,980.00	19,675.00	19,675.00 200,000.00		
April		3,862,252.00				
May		3,752,002.00	_	80,000.00		
June		3,691,755 00	19,950.00			
July		3,680,367 00				
August		3,518,168.00	50,000.00			
September		3,544,598.00	0.00			
October		3,601,228.00				
November		3,614,503.00		60,000.00		
December		3,657,132,00				
Total		43,765,200.00 189,625.00 340,000.00	189,625.00	340,000.00		
Divided by		12	4	3		
Avg Mo FMV		3,647,100.00	47,406.25	47,406.25 113,333.33	3,713,027 08	
	- 46		1	Month the		7700
Without prorati	ng the va	Without prorating the value sales & Purchases in the Month they were acquired of sold	nases in me	MONIN MEY	were acquired o	sold,
ILIE LIVIV WOULD DE OVERSTATEU	S OAGLS	laleu.				
		43,765,200.00				
Pu	Purchases	340,000.00				
Sa	Sales	(189,625,00)				
		43,915,575.00				
		12				
		3,659,631.25				

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Hershey Foundation Grants and Addresses, 2013

Organization	Amount Given
American Bird Conservancy, 4249 Loudoun Avenue, P O. Box 249, The Plains, VA, 20198	\$4,000 00
Armand Bayou Nature Center, P O Box 58828, Houston, TX, 77258	\$4,000 00
Armand Bayou Watershed Partnership, P O Box 790, La Porte, TX, 77572-0790	\$4,500 00
Audubon Texas, A state office of Audubon, a national organization , 2904 Swiss Avenue, Dallas, TX, 75204	\$5,000 00
Bat Conservation International, Inc , P O Box 162603, Austin, TX, 78716	\$2,500 00
Bayou Land Conservancy, 10330 Lake Road Bldg J, Houston, TX, 77070	\$7,500 00
Bayou Land Conservancy Deer Park Prairie Campaign, 10330 Lake Road, Bldg J, Houston, TX, 77070	\$30,250 00
Bayou Preservation Association, P O Box 131563, Houston, TX, 77219	\$15,000 00
Center for Reproductive Rights, 120 Wall Street, New York, NY, 10005	\$7,500 00
Cibolo Nature Center, P O Box 9, Boerne, TX, 78006	\$2,000 00
Clean Water Fund, 600 West 28th Street, Suite 200, Austin, TX, 78705	\$3,000 00
Colorado River Alliance, P O Box 50029, Austin, TX, 78763-0029	\$3,000 00
Conference of Southwest Foundations, 3102 Maple Avenue, #260, Dallas, TX, 75201	\$100 00
Conservation Fund/Texas Program, P O Box 4608, 2900 Raguet Street, Nacogdoches, TX, 75962-4608	\$4,000 00
Conservation History Association of Texas, Texas Legacy Project, 1304 Mariposa Drive, #211, Austin, TX, 78704-4404	\$6,000 00
Cullinan Park Conservancy, 2121 San Felipe, Suite 119, Houston, TX, 77019	\$7,500 00
DePaul Center for Animal Law, DePaul University College of Law, 25 East Jackson Blvd , Room 319, Chicago, IL, 60604	\$5,000 00
Emancipet, P O Box 6396, Austin, TX, 78762	\$6,000.00
Environment Texas Research and Policy Center/TexPIRG, See TxPIRG for grants before 2005, 815 Brazos, Suite 600B, Austin, T. 78701	X, \$7,500 00
Environmental Stewardship, P O Box 1423, Bastrop, TX, 78602	\$5,000 00
Friends of Houston Public Library, 500 McKinney, Houston, TX, 77002	\$2,000 00
Friends of Mandell Park, P.O Box 66551, Houston, TX, 77266-0551	\$1,500 00
Galveston Bay Foundation, 17324 A Highway 3, Webster, TX, 77598	\$5,000 00
Gulf Coast Bird Observatory, 103 W Hwy 332, Lake Jackson, TX, 77566	\$4,000 00
Habitat for Horses, P O Box 213, Hitchcock, TX, 77563	\$3,000 00
Hana & Arthur Ginzbarg Nature Discovery Center, 7112 Newcastle, Bellaire, TX, 77401	\$4,000.00
Harris County Public Health & Environmental Services, 612 Canino Road, Houston, TX, 77076	\$3,000 00
Hill Country Land Trust, P O Box 1724, Fredericksburg, TX, 78624	\$5,000 00
Houston Advanced Research Center, 4800 Research Forest Drive, The Woodlands, TX, 77381	\$7,000 00
Houston Audubon Society, 440 Wilchester, Houston, TX, 77079	\$6,500 00
Houston Museum of Natural Science Education Fund, 1 Hermann Circle Drive, Houston, TX, 77030	\$7,500 00
Houston Parks and Recreation Department, 2999 South Wayside Drive, Houston, TX, 77023	\$3,000 00

Friday, May 2, 2014 Page 1 of 3

Organization	Amount Given
Houston Parks Board, Inc , 300 North Post Oak Lane, Houston, TX, 77024	\$6,000 00
Houston Public Radio, University of Houston, P O Box 988, Houston, TX, 77001	\$1,000 00
Houston Public Television, 4343 Elgin, Houston, TX, 77004-0008	\$1,000 00
Houston SPCA, 900 Portway Drive, Houston, TX, 77024	\$7,500 00
Houston Wilderness, 550 Westcott Street, Suite 305, Houston, TX, 77007	\$1,000 00
Humane Society of Pagosa Springs, P.O Box 2230, Pagosa Springs, CO, 81147	\$5,000 00
Humane Society-Houston, P O Box 450528, Houston, TX, 77245	\$5,000 00
Inland Northwest Land Trust, 35 West Main, #210, Spokane, WA, 99201	\$5,000 00
International Crane Foundation, E-11376 Shady Lane Road, P O Box 447, Baraboo, WI, 53913	\$7,500 00
Jane's Due Process, P O Box 685137, Austin, TX, 78768-5137	\$7,500 00
Katy Prairie Conservancy, 3015 Richmond Ave , Suite 230, Houston, TX, 77098-6135	\$7,000 00
Meals On Wheels and More, 3227 East 5th Street, Austin, TX, 78702	\$7,000 00
National Wildlife Federation, South Central Regional Center, 44 East Avenue, Suite 200, Austin, TX, 78701	\$5,000.00
Nature Heritage Society, P.O. Box 330594, Houston, TX, 77233-0594	\$5,000 00
Pease Park Conservancy, P.O. Box 50065, Austin, TX, 78763	\$6,000 00
People's Community Clinic, 2909 North IH-35, Austin, TX, 78722	\$6,000 00
Peregrine Fund (The), 5668 West Flying Hawk Lane, Boise, ID, 83709	\$6,000 00
Planned Parenthood Gulf Coast, Inc , 4600 Gulf Freeway, Houston, TX, 77023	\$5,000 00
Progressive Forum (The), 4826 Palmetto, Bellaire, TX, 77401-3414	\$4,000 00
Rocky Mountain Wild fka Colorado Wild¹, 1536 Wynkoop Street, Suite 303, Denver, CO, 80202	\$2,500 00
Ruby M Sisson Memorial Library, P O Box 849, Pagosa Springs, CO, 81147	\$5,000 00
Saint Francis Wildlife Rehabilitation, P O. Box 1929, Arboles, CO, 81121	\$6,000 00
Sea Turtle Restoration Project, P O Box 681231, Houston, TX, 77268	\$3,000 00
Shaggy Dog Rescue, 1337 Banks, Houston, TX, 77006	\$1,000 00
Southwest Land Alliance, P O Box 3417, Pagosa Springs, CO, 81147	\$5,000 00
SPARK, School Park Program, P O. Box 1562, Houston, TX, 77251	\$1,500 00
Spay-Neuter Assistance Program, Box 70286, Houston, TX, 77270	\$4,000 00
Special Pals, 3830 Greenhouse Road, Houston, TX, 77084	\$3,500 00
Student Conservation Association, 4245 North Fairfax Drive, Suite 825, Arlington, VA, 22203	\$2,500 00
Sustainable Food Center, 1106 Clayton Lane, Suite 480W, Austin, TX, 78723	\$7,500 00
TAMU University Press, Lindsey Bldg , Lewis St , College Station, TX, 77843	\$7,500 00
Texas Center for Policy Studies, 707 Rio Grande, Suite 200, Austin, TX, 78701	\$4,000 00
Texas Coastal Partners, 1815 Madison Avenue, Austin, TX, 78757	\$5,000 00
Texas Environmental Grantmakers Group, , 1301 South Interstate 35, Suite 314, Austin, TX, 78741	\$1,000 00
Texas Land Trust Council, P O. Box 29232, Austin, TX, 78755	\$5,000 00

Friday, May 2, 2014 Page 2 of 3

Organization	Amount Given
Texas League of Conservation Voters Education Fund, 815 Brazos, Suite 710, Austin, TX, 78701	\$2,000 00
Texas Parks & Wildlife Foundation, Inc., 1901 North Akard Street, Dallas, TX, 75201	\$2,000.00
Texas Rice Industry Coalition for the Environment, P O. Box 644, Pierce, TX, 77467	\$5,000 00
Texas Water Foundation, P.O Box 13252, Austin, TX, 78711	\$6,500.00
The Texas Democracy Foundation, 307 West 7th Street, Austin, TX, 78701	\$7,500 00
Travis Audubon Society, 3710 Cedar Street, Box 5, Austin, TX, 78705	\$3,750 00
TreeFolks, P O Box 704, Austin, TX, 78767	\$5,000 00
Trees for Houston, P.O Box 270477, Houston, TX, 77277	\$5,000 00
UH Center for Public History, Houston History Archives Repository, Suite 261 Special Collections Dept , M D. Anderson Library, Houston, TX, 77204-2000	\$7,500 00
UH Clear Lake Environmental Institute of Houston, environmental Institute of Houston, 2700 Bay Area Blvd., Suite B1604, Houston 77058	a, TX, \$5,000 00
Urban Harvest, One Americas Plaza, 2311 Canal, Suite 122, Houston, TX, 77003	\$5,000 00
Weminuche Audubon Society, P O. Box 4060, Pagosa Springs, CO, 81147	\$6,000 00
Westcave Preserve, 24814 Hamilton Pool Road, Round Mountain, TX, 78663	\$7,000 00
Wildlife Center of Texas, 7007 Katy Road, Houston, TX, 77024	\$4,000.00
World Wildlife Fund, 1250 Twenty-Fourth St , NW, Washington, DC, 20037-1132	\$1,500 00
Writers in the Schools, 1523 West Main, Houston, TX, 77006	\$5,000 00

\$420,100.00

THE JACOB AND TERESE HERSHEY FOUNDATION

June 23, 2014 BE IT RESOLVED that Amie Rodnick, Secretary, or Andrew Sansom, Treasurer, of the Jacob and Terese Hershey Foundation are authorized to sign the 2013 income tax returns (990-PF and 990-T) of the Jacob and Terese Hershey Foundation presented to the Board of Directors via email on June 20, 2014. Signed: 6/23/14 Udrew Ausom Amie Rodnick, Secretary