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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation HOLT FOUNDATION		A Employer identification number 74-2728633	
% CHARLES STRICKLAND		B Telephone number (see instructions) (210) 648-0000	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 207916 Suite		C If exemption application is pending, check here ▶ ☐	
City or town, state or province, country, and ZIP or foreign postal code SAN ANTONIO, TX 782207916		D 1. Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 1,186,949		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	110,000			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1	1		
	4 Dividends and interest from securities.	25,614	25,614		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	20,930			
	b Gross sales price for all assets on line 6a 328,858				
	7 Capital gain net income (from Part IV , line 2) . . .		20,930		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	156,545	46,545		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	5,755	5,755		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,533	580		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	7,288	6,335		0
	25 Contributions, gifts, grants paid	111,307			111,307
	26 Total expenses and disbursements. Add lines 24 and 25	118,595	6,335		111,307
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	37,950			
	b Net investment income (if negative, enter -0-)		40,210		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	29,689	10,042	10,042
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,130,700	1,173,527	1,176,907
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,160,389	1,183,569	1,186,949	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,160,389	1,183,569	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	1,160,389	1,183,569	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,160,389	1,183,569	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,160,389
2	Enter amount from Part I, line 27a	2	37,950
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	1,198,339
5	Decreases not included in line 2 (itemize) ▶ _____	5	14,770
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,183,569

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	20,930
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	361,065	1,106,180	0 326407
2011	153,048	1,079,504	0 141776
2010	315,587	995,713	0 316946
2009	384,648	869,528	0 442364
2008	1,105,063	1,101,472	1 00326

2	Total of line 1, column (d).	2	2 230753
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 446151
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	1,257,343
5	Multiply line 4 by line 3.	5	560,965
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	402
7	Add lines 5 and 6.	7	561,367
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	111,307

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	804
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3 Add lines 1 and 2.	3	804
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	804
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	960
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	960
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	156
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 156 Refunded	11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 		Yes	No
	1a		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i> 	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i> 	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions): ☐ TX _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶CHARLES STRICKLAND Telephone no ▶(210) 648-0000 Located at ▶PO BOX 207916 SAN ANTONIO TX ZIP +4 ▶782207916			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total

number of other employees paid over \$50,000.

Form 990-PF (2013)

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,266,666
b	Average of monthly cash balances.	1b	9,824
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,276,490
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,276,490
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	19,147
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,257,343
6	Minimum investment return. Enter 5% of line 5.	6	62,867

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	62,867
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	804
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	804
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	62,063
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	62,063
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	62,063

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	111,307
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	111,307
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	111,307
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				62,063
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 2011 , 2010 , 2009		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.	1,050,633			
b From 2009.	341,560			
c From 2010.	266,279			
d From 2011.	99,546			
e From 2012.	306,702			
f Total of lines 3a through e.	2,064,720			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 111,307				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				62,063
e Remaining amount distributed out of corpus	49,244			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,113,964			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	1,050,633			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,063,331			
10 Analysis of line 9				
a Excess from 2009. . . .	341,560			
b Excess from 2010. . . .	266,279			
c Excess from 2011. . . .	99,546			
d Excess from 2012. . . .	306,702			
e Excess from 2013. . . .	49,244			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010		
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2013)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
11 096 SHS ABERDN SEL INTL EQA		2012-12-28	2013-03-12
2,204 325 SHS ABERDN SEL INTL EQA			2013-03-12
2,103 049 SHS MID CAP VAL OPPOR			2013-03-12
4,040 404 SHS DIVERSIFIED BOND			2013-03-12
856 164 SHS LARGE CAP GROWTH			2013-03-12
769 625 SHS SMALL CAP INDEX			2013-03-12
ST SALES THRU MORGAN STANLEY #9854 - SEE ATTACHED			
ST SALES THRU MORGAN STANLEY #9854 - SEE ATTACHED			
LT SALES THRU MORGAN STANLEY #9854 - SEE ATTACHED			
LT SALES THRU MORGAN STANLEY #9854 - SEE ATTACHED			
CAPITAL GAIN DISTRIBUTIONS (AMEX)			
CAPITAL GAIN DISTRIBUTIONS (MORGAN STANLEY)			
COLLECTIBLES GAIN THRU AMEX #8138			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
295		280	15
58,701		95,260	-36,559
20,000		14,679	5,321
20,000		20,445	-445
25,000		20,701	4,299
15,000		14,637	363
76,111		70,971	5,140
1,412		1,317	95
49,082		42,558	6,524
33,170		27,080	6,090
23,789			23,789
5,896			5,896
402			402

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			15
			-36,559
			5,321
			-445
			4,299
			363
			5,140
			95
			6,524
			6,090
			23,789
			5,896
			402

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PETER M HOLT	PRESIDENT 1 0	0	0	0
PO BOX 207916 SAN ANTONIO,TX 782207916				
CHARLES C STRICKLAND	VICE- PRESIDENT/SEC 1 0	0	0	0
PO BOX 207916 SAN ANTONIO,TX 782207916				
PAUL HENSLEY	TREASURER 1 0	0	0	0
PO BOX 207916 SAN ANTONIO,TX 782207916				
BENJAMIN D HOLT JR	DIRECTOR 1 0	0	0	0
PO BOX 207916 SAN ANTONIO,TX 782207916				
BENJAMIN D HOLT III	DIRECTOR 1 0	0	0	0
PO BOX 207916 SAN ANTONIO,TX 782207916				
ANNE HOLT	DIRECTOR 1 0	0	0	0
PO BOX 207916 SAN ANTONIO,TX 782207916				

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization HOLT FOUNDATION	Employer identification number 74-2728633
---	--

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

[illegible]

Employer identification number

74-2728633

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization HOLT FOUNDATION	Employer identification number 74-2728633
--	---

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

**TY 2013 All Other Program
Related Investments Schedule**

Name: HOLT FOUNDATION
EIN: 74-2728633

Category	Amount
NONE	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: HOLT FOUNDATION

EIN: 74-2728633

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
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TY 2013 Investments Corporate Stock Schedule

Name: HOLT FOUNDATION

EIN: 74-2728633

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMERIPRISE MUTUAL FUNDS	797,772	697,185
MORGAN STANLEY FUNDS	375,755	479,722

TY 2013 Investments - Land Schedule**Name:** HOLT FOUNDATION**EIN:** 74-2728633

TY 2013 Land, Etc. Schedule**Name:** HOLT FOUNDATION**EIN:** 74-2728633

TY 2013 Other Decreases Schedule

Name: HOLT FOUNDATION

EIN: 74-2728633

Description	Amount
BOOK/TAX DIFFERENCES	14,770

TY 2013 Other Professional Fees Schedule**Name:** HOLT FOUNDATION**EIN:** 74-2728633

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MORGAN STANLEY INVESTMENT FEES	5,192	5,192		
AMERIPRISE INVESTMENT FEES	563	563		

TY 2013 Taxes Schedule**Name:** HOLT FOUNDATION**EIN:** 74-2728633

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	580	580		
ESTIMATED TAX PAYMENTS	953			

Morgan Stanley

Corporate Tax Statement Tax Year 2013

HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004

Identification Number 26-4310632

Taxpayer ID Number 74-2728633
Account Number 044 109854 036

Customer Service: 866-324-6088

This information is NOT being furnished to the Internal Revenue Service. It is provided to you for informational purposes only.

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
ALLSTATE CORP								
		CUSIP: 020002101		Symbol (Box 1d): ALL				
	4 000	07/29/13	10/29/13	\$213 18	\$205 57	\$0 00	\$7 61	\$0 00
	2 000	07/29/13	10/31/13	\$106 64	\$102 79	\$0 00	\$3 85	\$0 00
	6 000	08/01/13	10/31/13	\$319 93	\$314 01	\$0 00	\$5 92	\$0 00
Security Subtotal	12 000			\$639 75	\$622 37	\$0 00	\$17 38	\$0 00
APPLIED MATERIALS INC								
		CUSIP: 038222105		Symbol (Box 1d): AMAT				
	64 000	01/23/13	09/24/13	\$1 094 38	\$810 24	\$0 00	\$284 14	\$0 00
	5 000	02/11/13	09/24/13	\$85 50	\$68 40	\$0 00	\$17 10	\$0 00
	2 000	03/08/13	09/24/13	\$34 20	\$27 21	\$0 00	\$6 99	\$0 00
	10 000	06/12/13	09/24/13	\$170 99	\$156 96	\$0 00	\$14 03	\$0 00
Security Subtotal	81 000			\$1 385 07	\$1 062 81	\$0 00	\$322 26	\$0 00
BEAM INC COM								
		CUSIP: 073730103		Symbol (Box 1d): BEAM				
	3 000	04/19/13	11/01/13	\$199 96	\$193 66	\$0 00	\$6 30	\$0 00
	6 000	04/19/13	12/06/13	\$398 34	\$387 33	\$0 00	\$11 01	\$0 00
	4 000	07/02/13	12/06/13	\$285 56	\$253 82	\$0 00	\$11 74	\$0 00
	1 000	07/24/13	12/06/13	\$66 39	\$64 25	\$0 00	\$2 14	\$0 00
	2 000	08/29/13	12/06/13	\$132 77	\$123 50	\$0 00	\$9 27	\$0 00
Security Subtotal	16 000			\$1 063 02	\$1 022 56	\$0 00	\$40 46	\$0 00
BMC SOFTWARE								
		CUSIP: 055921100		Symbol (Box 1d): BMC				
	1 000	06/12/12	04/30/13	\$45 46	\$42 97	\$0 00	\$2 49	\$0 00
	4 000	06/12/12	05/06/13	\$181 64	\$171 87	\$0 00	\$9 77	\$0 00
	5 000	06/14/12	05/06/13	\$227 05	\$215 16	\$0 00	\$11 89	\$0 00
	3 000	07/02/12	05/06/13	\$136 23	\$127 45	\$0 00	\$8 78	\$0 00
	3 000	07/09/12	05/06/13	\$136 23	\$120 17	\$0 00	\$16 06	\$0 00

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Corporate Tax Statement
Tax Year 2013Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

New York, NY 10004

Identification Number: 26-4310632

Taxpayer ID Number 74-2728633

Account Number 044 109854 036

HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
BMC SOFTWARE	3 000	02/11/13	05/06/13	\$136.23	\$123.57	\$0.00	\$12.66	\$0.00
	3 000	03/05/13	05/06/13	\$136.23	\$126.97	\$0.00	\$9.26	\$0.00
	2 000	03/08/13	05/06/13	\$90.82	\$86.02	\$0.00	\$4.80	\$0.00
Security Subtotal	24 000			\$1,089.89	\$1,014.18	\$0.00	\$75.71	\$0.00
CAPITAL ONE FINANCIAL CORP				CUSIP: 14040H105 Symbol (Box 1d): COF				
	6 000	03/15/12	01/14/13	\$367.06	\$313.06	\$0.00	\$54.00	\$0.00
	4 000	11/20/12	10/31/13	\$276.42	\$232.09	\$0.00	\$44.33	\$0.00
Security Subtotal	10 000			\$643.48	\$545.15	\$0.00	\$98.33	\$0.00
CHEVRON CORP				CUSIP: 166764100 Symbol (Box 1d): CVX				
	1 000	04/17/12	02/25/13	\$115.75	\$103.83	\$0.00	\$11.92	\$0.00
	1 000	09/26/12	02/25/13	\$115.79	\$116.82	\$0.00	(\$1.03)	\$0.00
Security Subtotal	2 000			\$231.54	\$220.65	\$0.00	\$10.89	\$0.00
CHUBB CORP				CUSIP: 171232101 Symbol (Box 1d): CB				
	2 000	09/26/12	06/21/13	\$166.89	\$152.40	\$0.00	\$14.49	\$0.00
	1 000	10/03/12	06/26/13	\$83.49	\$77.40	\$0.00	\$6.09	\$0.00
	1 000	11/15/12	06/26/13	\$83.49	\$74.36	\$0.00	\$9.13	\$0.00
	2 000	11/20/12	07/11/13	\$172.84	\$152.34	\$0.00	\$20.50	\$0.00
	1 000	11/21/12	07/18/13	\$88.16	\$76.66	\$0.00	\$11.50	\$0.00
	3 000	03/04/13	07/18/13	\$264.48	\$254.74	\$0.00	\$9.74	\$0.00
	2 000	04/19/13	07/18/13	\$176.31	\$174.42	\$0.00	\$1.89	\$0.00
Security Subtotal	12 000			\$1,035.66	\$962.32	\$0.00	\$73.34	\$0.00

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Corporate Tax Statement Tax Year 2013

HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004

Identification Number 25-4310632
Taxpayer ID Number 74-2728633
Account Number: 044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) **OMB NO. 1545-0715**

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
CISCO SYS INC CUSIP: 17275R102 Symbol (Box 1d): CSCQ								
	21 000	03/14/13	05/13/13	\$445.29	\$452.34	\$0.00	(\$7.05)	\$0.00
	4 000	03/14/13	05/13/13	\$84.82	\$86.16	\$1.34	(\$1.34)	\$0.00
	3 000	03/14/13	05/13/13	\$63.61	\$64.62	\$1.01	(\$1.01)	\$0.00
	10 000	03/14/13	10/16/13	\$230.29	\$215.40	\$0.00	\$14.89	\$0.00
	2 000	03/19/13	10/16/13	\$46.06	\$43.42	\$0.00	\$2.64	\$0.00
	17 000	03/19/13	10/17/13	\$385.04	\$369.03	\$0.00	\$16.01	\$0.00
Security Subtotal	57 000			\$1,255.11	\$1,230.97	\$2.35	\$24.14	\$0.00
COCA COLA CO CUSIP: 191216100 Symbol (Box 1d): KO								
	1 000	04/17/13	12/12/13	\$39.34	\$42.42	\$0.00	(\$3.08)	\$0.00
	2 000	09/17/13	12/12/13	\$78.67	\$77.93	\$0.00	\$0.74	\$0.00
	3 000	09/19/13	12/12/13	\$118.02	\$117.98	\$0.00	\$0.04	\$0.00
Security Subtotal	6 000			\$236.03	\$238.33	\$0.00	(\$2.30)	\$0.00
COGNIZANT TECH SOLUTIONS CL A CUSIP: 192446102 Symbol (Box 1d): CTSH								
	1 000	08/24/12	05/15/13	\$63.29	\$64.68	\$0.00	(\$1.39)	\$0.00
DOVER CORP CUSIP: 260003108 Symbol (Box 1d): DOV								
	4 000	11/15/12	05/30/13	\$313.69	\$243.06	\$0.00	\$70.63	\$0.00
	6 000	11/15/12	07/08/13	\$469.34	\$364.59	\$0.00	\$104.75	\$0.00
	2 000	11/15/12	07/16/13	\$161.04	\$121.53	\$0.00	\$39.51	\$0.00
	1 000	11/16/12	07/16/13	\$80.52	\$60.62	\$0.00	\$19.90	\$0.00
	5 000	11/16/12	07/23/13	\$430.27	\$303.11	\$0.00	\$127.16	\$0.00
	1 000	11/16/12	08/13/13	\$88.39	\$60.62	\$0.00	\$27.77	\$0.00
	4 000	11/20/12	08/21/13	\$344.64	\$252.31	\$0.00	\$92.33	\$0.00

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632

HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

Taxpayer ID Number 74-2728633
Account Number 044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section These transactions should be reported on Form 8949 Part I with box A checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
DOVER CORP	1.000	11/20/12	10/16/13	\$88.27	\$63.08	\$0.00	\$25.19	\$0.00
	1.000	11/28/12	10/16/13	\$88.27	\$62.32	\$0.00	\$25.95	\$0.00
	1.000	11/30/12	10/16/13	\$88.26	\$64.11	\$0.00	\$24.15	\$0.00
	2.000	12/06/12	11/14/13	\$187.17	\$127.04	\$0.00	\$60.13	\$0.00
Security Subtotal	28.000			\$2,339.86	\$1,722.39	\$0.00	\$617.47	\$0.00
EMC CORP MASS								
	8.000	06/28/12	05/30/13	\$198.88	\$190.54	\$0.00	\$8.34	\$0.00
	2.000	07/24/12	05/30/13	\$49.71	\$50.29	\$0.00	(\$0.58)	\$0.00
	6.000	10/19/12	10/15/13	\$149.67	\$147.05	\$0.00	\$2.62	\$0.00
	1.000	11/05/12	10/15/13	\$24.95	\$24.86	\$0.00	\$0.09	\$0.00
Security Subtotal	17.000			\$423.21	\$412.74	\$0.00	\$10.47	\$0.00
EOG RESOURCES INC								
	3.000	06/28/12	04/04/13	\$373.78	\$254.39	\$0.00	\$119.39	\$0.00
GENERAL MILLS INC								
	2.000	07/11/12	05/23/13	\$97.76	\$78.21	\$0.00	\$19.55	\$0.00
	5.000	07/13/12	05/23/13	\$244.41	\$195.19	\$0.00	\$49.22	\$0.00
	4.000	07/16/12	05/23/13	\$195.53	\$154.94	\$0.00	\$40.59	\$0.00
	2.000	10/03/12	05/23/13	\$97.76	\$80.29	\$0.00	\$17.47	\$0.00
Security Subtotal	13.000			\$635.46	\$508.63	\$0.00	\$126.83	\$0.00
HARDING LOEVNER INTL EOTY INST								
	75.426	04/13/12	03/08/13	\$1,239.25	\$1,088.40	\$0.00	\$150.85	\$0.00

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Corporate Tax Statement Tax Year 2013

HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632
Taxpayer ID Number 74-2728633
Account Number 044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) **OMB NO. 1545-0715**

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
HARLEY DAVIDSON INC								
		CUSIP: 412822108		Symbol (Box 1d): HOG				
	4 000	10/16/12	04/16/13	\$204 16	\$170 04	\$0 00	\$34 12	\$0 00
	3 000	10/16/12	04/17/13	\$152 69	\$127 53	\$0 00	\$25 16	\$0 00
	4 000	10/16/12	04/19/13	\$206 78	\$170 04	\$0 00	\$36 74	\$0 00
	5 000	10/16/12	07/25/13	\$279 36	\$212 55	\$0 00	\$66 81	\$0 00
	2 000	10/16/12	10/08/13	\$128 39	\$85 02	\$0 00	\$43 37	\$0 00
	2 000	10/19/12	10/08/13	\$128 39	\$87 97	\$0 00	\$40 42	\$0 00
Security Subtotal	20 000			\$1 099 77	\$853 15	\$0 00	\$246 62	\$0 00
HESS CORPORATION								
		CUSIP: 42809H107		Symbol (Box 1d): HES				
	2 000	05/15/13	11/20/13	\$164 27	\$143 74	\$0 00	\$20 53	\$0 00
HONEYWELL INTERNATIONAL INC								
		CUSIP: 438516106		Symbol (Box 1d): HON				
	3 000	03/06/13	10/18/13	\$253 54	\$213 63	\$0 00	\$39 91	\$0 00
INTUIT INC								
		CUSIP: 461202103		Symbol (Box 1d): INTU				
	1 000	06/20/13	11/26/13	\$72 98	\$58 24	\$0 00	\$14 74	\$0 00
	13 000	06/20/13	11/26/13	\$948 69	\$757 17	\$0 00	\$191 52	\$0 00
Security Subtotal	14 000			\$1 021 67	\$815 41	\$0 00	\$206 26	\$0 00
ISHARES BARCLAYS SHORT TREAS								
		CUSIP: 464288679		Symbol (Box 1d): SHV				
	108 000	08/24/12	03/08/13	\$11 902 41	\$11 903 75	\$0 00	(\$1 34)	\$0 00
	12 000	02/07/13	03/08/13	\$1 322 49	\$1 322 76	\$0 00	(\$0 27)	\$0 00
Security Subtotal	120 000			\$13 224 90	\$13 226 51	\$0 00	(\$1 61)	\$0 00
ISHARES BARCLAYS TIPS BD FD								
		CUSIP: 464287176		Symbol (Box 1d): TIP				
	29 000	08/24/12	03/08/13	\$3 482 53	\$3 496 82	\$0 00	(\$14 29)	\$0 00

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Corporate Tax Statement
Tax Year 2013Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th FloorHOLT FOUNDATION
ATTN CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916New York, NY 10004
Identification Number: 26-4310632Taxpayer ID Number 74-2728633
Account Number 044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
KRAFT FOODS GROUP INC COM								
		CUSIP: 50076Q106		Symbol (Box 1d): KRFT				
	2.000	10/04/12	06/20/13	\$106.96	\$93.12	\$0.00	\$13.84	\$0.00
	2.000	10/11/12	06/20/13	\$106.95	\$91.43	\$0.00	\$15.52	\$0.00
	3.000	10/11/12	07/02/13	\$167.70	\$137.15	\$0.00	\$30.55	\$0.00
	2.000	11/01/12	07/02/13	\$111.80	\$90.34	\$0.00	\$21.46	\$0.00
	3.000	11/05/12	07/02/13	\$167.69	\$134.00	\$0.00	\$33.69	\$0.00
	2.000	12/03/12	07/24/13	\$112.95	\$90.52	\$0.00	\$22.43	\$0.00
	4.000	12/14/12	07/24/13	\$225.90	\$185.96	\$0.00	\$39.94	\$0.00
	2.000	02/25/13	07/24/13	\$112.94	\$94.40	\$0.00	\$18.54	\$0.00
Security Subtotal	20.000			\$1,112.89	\$916.92	\$0.00	\$195.97	\$0.00
MARATHON OIL CO								
		CUSIP: 565849106		Symbol (Box 1d): MRO				
	10.000	08/10/12	04/04/13	\$326.51	\$276.79	\$0.00	\$49.72	\$0.00
	2.000	02/11/13	12/20/13	\$70.60	\$68.69	\$0.00	\$1.91	\$0.00
	4.000	02/21/13	12/20/13	\$141.20	\$137.18	\$0.00	\$4.02	\$0.00
	2.000	05/13/13	12/20/13	\$70.60	\$68.44	\$0.00	\$2.16	\$0.00
Security Subtotal	18.000			\$608.91	\$551.10	\$0.00	\$57.81	\$0.00
MARSH & MCLENNAN COS INC								
		CUSIP: 571748102		Symbol (Box 1d): MMC				
	8.000	03/08/12	02/11/13	\$291.27	\$255.28	\$0.00	\$35.99	\$0.00
	6.000	03/23/12	02/13/13	\$216.99	\$194.64	\$0.00	\$22.35	\$0.00
	6.000	03/29/12	02/13/13	\$216.99	\$195.83	\$0.00	\$21.16	\$0.00
	1.000	04/17/12	02/13/13	\$36.16	\$32.79	\$0.00	\$3.37	\$0.00
	4.000	04/20/12	02/13/13	\$144.66	\$129.92	\$0.00	\$14.74	\$0.00
	5.000	07/20/12	02/13/13	\$180.82	\$161.93	\$0.00	\$18.89	\$0.00

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS



Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

New York, NY 10004	26-4310632
Identification Number	
Taxpayer ID Number	74-2728633
Account Number:	044 109854

Customer Service: 866-324-6088

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities
(Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949, Part I, with box A checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
MARSH & MCLENNAN COS INC	4 000	08/10/12	02/13/13	\$144.66	\$135.80	\$0.00	\$8.86	\$0.00
	1 000	08/24/12	02/13/13	\$36.16	\$33.67	\$0.00	\$2.49	\$0.00
Security Subtotal	35 000			\$1,267.71	\$1,139.86	\$0.00	\$127.85	\$0.00
MC GRAW HILL COS INC	CUSIP: 580645109		Symbol (Box 1d): MHI					
	1 000	03/23/12	02/08/13	\$43.28	\$46.64	\$3.36	(\$3.36)	\$0.00
	4 000	03/23/12	02/08/13	\$173.12	\$186.54	\$0.00	(\$13.42)	\$0.00
	3 000	03/28/12	02/08/13	\$129.84	\$142.12	\$0.00	(\$12.28)	\$0.00
	4 000	03/29/12	02/11/13	\$175.37	\$188.35	\$0.00	(\$12.98)	\$0.00
	2 000	03/30/12	02/11/13	\$87.69	\$96.35	\$0.00	(\$8.66)	\$0.00
	2 000	04/17/12	03/07/13	\$95.30	\$97.98	\$0.00	(\$2.68)	\$0.00
	2 000	08/02/12	03/07/13	\$95.29	\$93.51	\$0.00	\$1.78	\$0.00
	1 000	03/23/12	03/14/13	\$48.76	\$49.40	\$0.00	(\$0.64)	\$0.00
	3 000	08/24/12	03/14/13	\$146.30	\$146.74	\$0.00	(\$0.44)	\$0.00
	2 000	09/17/12	03/14/13	\$97.54	\$107.43	\$0.00	(\$9.89)	\$0.00
	2 000	10/03/12	03/14/13	\$97.54	\$110.07	\$0.00	(\$12.53)	\$0.00
	2 000	11/30/12	03/14/13	\$97.54	\$103.72	\$0.00	(\$6.18)	\$0.00
Security Subtotal	28 000			\$1,287.57	\$1,353.85	\$3.36	(\$61.28)	\$0.00
MCKESSON CORP	CUSIP: 58155Q103		Symbol (Box 1d): MCK					
	1 000	09/26/12	03/20/13	\$107.40	\$87.96	\$0.00	\$19.44	\$0.00
	2 000	10/01/12	03/20/13	\$214.80	\$172.80	\$0.00	\$42.00	\$0.00
	1 000	10/03/12	03/20/13	\$107.38	\$87.27	\$0.00	\$20.11	\$0.00
Security Subtotal	4 000			\$429.58	\$348.03	\$0.00	\$81.55	\$0.00

CONTINUED ON NEXT PAGE

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Page 21 of 52

Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

HOLT FOUNDATION
ATTN CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

New York, NY 10004
Identification Number 26-4310632

Taxpayer ID Number: 74-2728633
Account Number 044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 8b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part 1 with box A checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
MERCK & CO INC NEW COM								
		CUSIP: 58933Y105	Symbol (Box 1d): MRK					
	2.000	08/24/12	07/18/13	\$94.96	\$85.58	\$0.00	\$9.38	\$0.00
	2.000	10/03/12	07/18/13	\$94.96	\$91.37	\$0.00	\$3.59	\$0.00
	2.000	10/08/12	07/18/13	\$94.96	\$92.19	\$0.00	\$2.77	\$0.00
	4.000	12/14/12	07/18/13	\$189.92	\$173.92	\$0.00	\$16.00	\$0.00
	1.000	12/21/12	07/18/13	\$47.49	\$42.18	\$0.00	\$5.31	\$0.00
	1.000	12/21/12	07/23/13	\$47.78	\$42.18	\$0.00	\$5.60	\$0.00
	2.000	12/31/12	07/23/13	\$95.56	\$81.53	\$0.00	\$14.03	\$0.00
	4.000	01/14/13	07/23/13	\$191.12	\$172.63	\$0.00	\$18.49	\$0.00
	4.000	04/03/13	07/23/13	\$191.12	\$183.00	\$0.00	\$8.12	\$0.00
	3.000	04/11/13	07/23/13	\$143.34	\$140.32	\$0.00	\$3.02	\$0.00
	4.000	04/15/13	07/23/13	\$191.12	\$187.95	\$0.00	\$3.17	\$0.00
Security Subtotal	29.000			\$1,382.33	\$1,292.85	\$0.00	\$89.48	\$0.00
MICROSOFT CORP								
		CUSIP: 594918104	Symbol (Box 1d): MSFT					
	4.000	01/23/12	01/14/13	\$107.69	\$118.04	\$0.00	(\$10.35)	\$0.00
	5.000	01/27/12	01/14/13	\$134.62	\$146.40	\$0.00	(\$11.78)	\$0.00
	1.000	01/27/12	01/14/13	\$26.92	\$29.28	\$0.00	(\$2.36)	\$0.00
	4.000	02/13/12	01/14/13	\$107.69	\$122.23	\$0.00	(\$14.54)	\$0.00
	4.000	04/25/12	01/14/13	\$107.69	\$128.60	\$0.00	(\$20.91)	\$0.00
	4.000	04/26/12	01/14/13	\$107.69	\$128.52	\$0.00	(\$20.83)	\$0.00
	3.000	05/21/12	01/14/13	\$80.77	\$88.54	\$0.00	(\$7.77)	\$0.00
	1.000	05/21/12	01/14/13	\$26.92	\$29.51	\$0.00	(\$2.59)	\$0.00
	3.000	08/20/12	01/14/13	\$80.77	\$92.21	\$0.00	(\$11.44)	\$0.00
	11.000	08/20/12	01/14/13	\$296.16	\$338.10	\$0.00	(\$41.94)	\$0.00

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IMPORTANT TAX INFORMATION - PLEASE RETAIN FOR YOUR RECORDS

Corporate Tax Statement
Tax Year 2013Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th FloorNew York, NY 10004
Identification Number 26-4310632Taxpayer ID Number 74-2728633
Account Number: 044 109854 036HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY ACQUIRED (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
MICROSOFT CORP	16,000	08/20/12	01/14/13	\$430.77	\$491.79	\$0.00	(\$61.02)	\$0.00
	1,000	08/24/12	01/14/13	\$26.92	\$30.22	\$0.00	(\$3.30)	\$0.00
	6,000	11/05/12	01/14/13	\$161.57	\$176.40	\$0.00	(\$14.83)	\$0.00
Security Subtotal	63,000			\$1,696.18	\$1,919.84	\$0.00	(\$223.66)	\$0.00
MORGAN STANLEY								
	11,000	01/23/13	06/24/13	\$269.09	\$248.21	\$0.00	\$20.88	\$0.00
	16,000	01/23/13	08/28/13	\$410.18	\$361.03	\$0.00	\$49.15	\$0.00
	11,000	01/23/13	08/29/13	\$284.33	\$248.21	\$0.00	\$36.12	\$0.00
	3,000	04/26/13	08/29/13	\$77.54	\$64.05	\$0.00	\$13.49	\$0.00
	4,000	05/02/13	08/29/13	\$103.39	\$88.53	\$0.00	\$14.86	\$0.00
Security Subtotal	45,000			\$1,144.53	\$1,010.03	\$0.00	\$134.50	\$0.00
MOTOROLA SOLUTIONS INC								
	2,000	03/26/12	01/25/13	\$117.16	\$101.90	\$0.00	\$15.26	\$0.00
	2,000	07/26/12	01/25/13	\$117.16	\$95.60	\$0.00	\$21.56	\$0.00
	1,000	08/02/12	01/25/13	\$58.56	\$47.60	\$0.00	\$10.96	\$0.00
Security Subtotal	5,000			\$292.88	\$245.10	\$0.00	\$47.78	\$0.00
NATIONAL OILWELL VARCO INC								
	1,000	04/27/12	04/19/13	\$64.47	\$75.57	\$0.00	(\$11.10)	\$0.00
	1,000	10/03/12	04/19/13	\$64.45	\$79.27	\$0.00	(\$14.82)	\$0.00
Security Subtotal	2,000			\$128.92	\$154.84	\$0.00	(\$25.92)	\$0.00

085096 MS130A01 532534

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Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

New York, NY 10004
Identification Number 26-4310632

Taxpayer ID Number: 74-2728633
Account Number 044 109854 036

HOLT FOUNDATION
ATTN CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

Customer Service: 866-324-6088

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) **OMB NO. 1545-0715**

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Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
NISOURCE INC								
		CUSIP: 65473P105		Symbol (Box 1d): NI				
	19 000	01/14/13	11/13/13	\$592 98	\$492 26	\$0 00	\$100 72	\$0 00
	16 000	01/14/13	12/20/13	\$524 00	\$414 53	\$0 00	\$109 47	\$0 00
Security Subtotal	35 000			\$1 116 98	\$906 79	\$0 00	\$210 19	\$0 00
NORDSTROM INC								
		CUSIP: 655664100		Symbol (Box 1d): JVN				
	1 000	10/01/12	03/05/13	\$54 33	\$55 69	\$0 00	(\$1 36)	\$0 00
	2 000	10/08/12	03/05/13	\$108 65	\$112 50	\$0 00	(\$3 85)	\$0 00
Security Subtotal	3 000			\$162 98	\$168 19	\$0 00	(\$5 21)	\$0 00
NORTHEAST UTILITIES								
		CUSIP: 664397106		Symbol (Box 1d): NU				
	1 000	06/01/12	03/08/13	\$42 06	\$36 39	\$0 00	\$5 67	\$0 00
PENTAIR LTD								
		CUSIP: H6169Q108		Symbol (Box 1d): PNR				
	6 000	10/03/12	07/23/13	\$357 60	\$264 84	\$0 00	\$92 76	\$0 00
	3 000	10/22/12	10/22/13	\$194 84	\$127 26	\$0 00	\$67 58	\$0 00
	2 000	10/24/12	10/22/13	\$129 88	\$81 35	\$0 00	\$48 53	\$0 00
Security Subtotal	11 000			\$682 32	\$473 45	\$0 00	\$208 87	\$0 00
PVH CORPORATION								
		CUSIP: 693656100		Symbol (Box 1d): PVH				
	1 000	09/25/13	12/20/13	\$131 02	\$120 56	\$0 00	\$10 46	\$0 00
RAYONIER INCORPORATED								
		CUSIP: 754907103		Symbol (Box 1d): RYN				
	6 000	02/29/12	01/15/13	\$321 42	\$269 38	\$0 00	\$52 04	\$0 00
	3 000	02/29/12	01/29/13	\$160 10	\$134 69	\$0 00	\$25 41	\$0 00
	3 000	02/29/12	01/30/13	\$160 84	\$134 69	\$0 00	\$26 15	\$0 00
	5 000	02/29/12	02/25/13	\$273 73	\$224 48	\$0 00	\$49 25	\$0 00

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

New York, NY 10004
Identification Number: 26-4310632
Taxpayer ID Number: 74-2728633
Account Number: 044 109854 036

Customer Service: 866-324-6088

This information is NOT being furnished to the Internal Revenue Service. It is provided to you for informational purposes only.

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
RAYONIER INCORPORATED	5.000	03/07/12	02/25/13	\$273.73	\$221.92	\$0.00	\$51.81	\$0.00
	1.000	04/18/12	03/19/13	\$57.35	\$43.64	\$0.00	\$13.71	\$0.00
	3.000	06/05/12	03/19/13	\$172.06	\$124.82	\$0.00	\$47.24	\$0.00
	1.000	06/21/12	03/19/13	\$57.35	\$43.78	\$0.00	\$13.57	\$0.00
	2.000	07/09/12	03/19/13	\$114.71	\$90.95	\$0.00	\$23.76	\$0.00
	2.000	09/17/12	03/19/13	\$114.71	\$102.25	\$0.00	\$12.46	\$0.00
	1.000	10/01/12	03/19/13	\$57.35	\$48.37	\$0.00	\$8.98	\$0.00
	2.000	10/03/12	03/19/13	\$114.70	\$97.35	\$0.00	\$17.35	\$0.00
Security Subtotal	34.000			\$1,878.05	\$1,536.32	\$0.00	\$341.73	\$0.00
SCHLUMBERGER LTD								
	1.000	06/15/12	05/15/13	\$75.61	\$66.08	\$0.00	\$9.53	\$0.00
	1.000	07/26/12	05/15/13	\$75.61	\$70.02	\$0.00	\$5.59	\$0.00
	2.000	09/17/12	05/15/13	\$151.21	\$155.96	\$0.00	(\$4.75)	\$0.00
	1.000	10/03/12	05/15/13	\$75.61	\$71.19	\$0.00	\$4.42	\$0.00
	3.000	11/20/12	05/15/13	\$226.82	\$211.23	\$0.00	\$15.59	\$0.00
	1.000	12/19/12	05/15/13	\$75.57	\$70.97	\$0.00	\$4.60	\$0.00
Security Subtotal	9.000			\$680.43	\$645.45	\$0.00	\$34.98	\$0.00
SPDR BARCLAYS CAPITAL HIGH YIE								
	480.000	08/24/12	03/08/13	\$19,597.96	\$19,195.20	\$0.00	\$402.76	\$0.00
STARWOOD HTLS & RSTS WW/INC								
	1.000	09/05/12	04/11/13	\$63.34	\$54.44	\$0.00	\$8.90	\$0.00
	1.000	09/07/12	04/11/13	\$63.34	\$57.77	\$0.00	\$5.57	\$0.00
	1.000	09/21/12	04/11/13	\$63.34	\$59.01	\$0.00	\$4.33	\$0.00

CONTINUED ON NEXT PAGE

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Page 25 of 52

Corporate Tax Statement
Tax Year 2013Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th FloorHOLT FOUNDATION
ATTN CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916New York, NY 10004
Identification Number26-4310632
Taxpayer ID Number.
Account Number.

Customer Service: 866-324-6088

This information is NOT being furnished to the Internal Revenue Service. It is provided to you for informational purposes only.

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
STARWOOD HTLS & RSTS VVW INC	1 000	10/03/12	04/11/13	\$63.34	\$57.07	\$0.00	\$6.27	\$0.00
	1 000	11/30/12	04/11/13	\$63.33	\$54.05	\$0.00	\$9.28	\$0.00
Security Subtotal	5,000			\$316.69	\$282.34	\$0.00	\$34.35	\$0.00
SUNTRUST BKS								
		CUSIP: 867914103		Symbol (Box 1d): STI				
	2 000	10/19/12	03/08/13	\$59.17	\$57.12	\$0.00	\$2.05	\$0.00
	18,000	10/19/12	06/13/13	\$568.32	\$514.08	\$0.00	\$54.24	\$0.00
Security Subtotal	20,000			\$627.49	\$571.20	\$0.00	\$56.29	\$0.00
SYMANTEC CORP								
		CUSIP: 871503108		Symbol (Box 1d): SYMC				
	28 000	01/25/13	10/18/13	\$708.38	\$616.84	\$0.00	\$91.54	\$0.00
	9 000	01/25/13	10/24/13	\$194.46	\$198.27	\$0.00	(\$3.81)	\$0.00
	9 000	02/05/13	10/24/13	\$194.46	\$199.52	\$0.00	(\$5.06)	\$0.00
	7 000	02/21/13	10/24/13	\$151.24	\$156.66	\$0.00	(\$5.42)	\$0.00
	3 000	02/21/13	11/04/13	\$68.40	\$67.14	\$0.00	\$1.26	\$0.00
	16,000	02/25/13	11/04/13	\$364.81	\$365.12	\$0.00	(\$0.31)	\$0.00
	3 000	03/05/13	11/04/13	\$68.40	\$72.93	\$0.00	(\$4.53)	\$0.00
	5,000	06/13/13	11/04/13	\$114.01	\$111.36	\$0.00	\$2.65	\$0.00
Security Subtotal	80 900			\$1,864.16	\$1,787.84	\$0.00	\$76.32	\$0.00
TARGET CORPORATION								
		CUSIP: 87612E106		Symbol (Box 1d): TGT				
	5 000	11/08/12	05/22/13	\$344.19	\$314.79	\$0.00	\$29.40	\$0.00
	1 000	11/30/12	05/22/13	\$68.83	\$62.27	\$0.00	\$6.56	\$0.00
	3 000	11/30/12	08/13/13	\$213.24	\$186.81	\$0.00	\$26.43	\$0.00
	1 000	12/03/12	08/13/13	\$71.08	\$63.10	\$0.00	\$7.98	\$0.00
	2 000	12/06/12	08/13/13	\$142.16	\$124.71	\$0.00	\$17.45	\$0.00

CONTINUED ON NEXT PAGE

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Corporate Tax Statement Tax Year 2013

HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004

Identification Number 26-4310632

Taxpayer ID Number 74-2728633
Account Number 044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) **OMB NO. 1545-0715**

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
TARGET CORPORATION	1.000	12/19/12	08/13/13	\$71.08	\$61.75	\$0.00	\$9.33	\$0.00
	1.000	12/31/12	08/13/13	\$71.08	\$58.60	\$0.00	\$12.48	\$0.00
	1.000	02/08/13	08/13/13	\$71.08	\$62.84	\$0.00	\$8.24	\$0.00
	3.000	02/11/13	08/13/13	\$213.24	\$187.40	\$0.00	\$25.84	\$0.00
Security Subtotal	18.000			\$1,265.98	\$1,122.27	\$0.00	\$143.71	\$0.00
TERADATA CORP								
	5.000	05/06/13	08/01/13	\$314.54	\$257.39	\$0.00	\$57.15	\$0.00
U S BANCORP COM NEW								
	12.000	02/13/13	09/12/13	\$443.89	\$410.44	\$0.00	\$33.45	\$0.00
VIACOM INC NEW CLASS B								
	7.000	12/19/12	08/05/13	\$551.12	\$376.03	\$0.00	\$175.09	\$0.00
	6.000	12/19/12	11/13/13	\$494.11	\$322.31	\$0.00	\$171.80	\$0.00
Security Subtotal	13.000			\$1,045.23	\$698.34	\$0.00	\$346.89	\$0.00
WEYERHAEUSER CO								
	9.000	04/16/13	07/29/13	\$250.65	\$276.04	\$0.00	(\$25.39)	\$0.00
	11.000	04/17/13	07/29/13	\$306.35	\$324.80	\$0.00	(\$18.45)	\$0.00
	3.000	04/18/13	07/29/13	\$83.56	\$87.77	\$0.00	(\$4.21)	\$0.00
	4.000	04/19/13	08/01/13	\$113.20	\$119.61	\$0.00	(\$6.41)	\$0.00
	2.000	04/23/13	08/01/13	\$56.60	\$61.70	\$0.00	(\$5.10)	\$0.00
	5.000	05/06/13	08/01/13	\$141.50	\$153.91	\$0.00	(\$12.41)	\$0.00
	5.000	05/13/13	08/01/13	\$141.50	\$154.13	\$0.00	(\$12.63)	\$0.00
	1.000	05/14/13	08/01/13	\$28.30	\$31.84	\$0.00	(\$3.54)	\$0.00

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IMPORTANT TAX INFORMATION - PLEASE RETAIN FOR YOUR RECORDS

Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

New York, NY 10004
Identification Number 26-4310632

Taxpayer ID Number: 74-2728633
Account Number 044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) **OMB NO. 1545-0715**

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
WEYERHAEUSER CO	1 000	05/30/13	08/01/13	\$28.30	\$30.00	\$0.00	(\$1.70)	\$0.00
	3 000	05/31/13	08/01/13	\$84.91	\$89.55	\$0.00	(\$4.64)	\$0.00
Security Subtotal	44 000			\$1,234.87	\$1,329.35	\$0.00	(\$94.48)	\$0.00
CUSIP: 983134107 Symbol (Box 1d): WYNN								
WYNN RESORTS LTD	2 000	07/16/13	12/17/13	\$362.22	\$264.31	\$0.00	\$97.91	\$0.00
	3 000	07/16/13	12/17/13	\$543.33	\$398.27	\$0.00	\$145.05	\$0.00
	1 000	07/23/13	12/17/13	\$181.11	\$132.04	\$0.00	\$49.07	\$0.00
	1 000	07/24/13	12/17/13	\$181.12	\$130.59	\$0.00	\$50.53	\$0.00
Security Subtotal	7 000			\$1,267.78	\$925.21	\$0.00	\$342.57	\$0.00
CUSIP: 98389B100 Symbol (Box 1d): XEL								
XCEL ENERGY INC	1 000	02/01/12	01/23/13	\$27.20	\$26.74	\$0.00	\$0.46	\$0.00
	3 000	10/03/12	01/23/13	\$81.60	\$83.28	\$0.00	(\$1.68)	\$0.00
Security Subtotal	4 000			\$108.80	\$110.02	\$0.00	(\$1.22)	\$0.00
CUSIP: 984332106 Symbol (Box 1d): YHOO								
YAHOO INC	10 000	05/16/12	01/08/13	\$194.80	\$162.60	\$0.00	\$32.20	\$0.00
	3 000	05/16/12	01/08/13	\$58.44	\$49.13	\$0.00	\$9.31	\$0.00
	9 000	06/11/12	01/08/13	\$175.31	\$137.52	\$0.00	\$37.79	\$0.00
	16 000	06/11/12	01/10/13	\$304.15	\$244.47	\$0.00	\$59.68	\$0.00
	2 000	09/05/12	01/10/13	\$38.02	\$29.82	\$0.00	\$8.20	\$0.00
	2 000	09/10/12	01/10/13	\$38.02	\$30.48	\$0.00	\$7.54	\$0.00
	3 000	09/10/12	01/14/13	\$57.75	\$45.72	\$0.00	\$12.03	\$0.00
	4 000	09/17/12	01/14/13	\$77.00	\$63.07	\$0.00	\$13.93	\$0.00
	3 000	10/03/12	01/14/13	\$57.74	\$48.69	\$0.00	\$9.05	\$0.00

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Morgan Stanley

Corporate Tax Statement Tax Year 2013

HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004

Identification Number: 26-4310632

Taxpayer ID Number: 74-2728633

Account Number: 044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Covered Securities (Cons: der Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part I with box A checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY ACQUIRED (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
YAHOO INC	4 000	10/03/12	01/29/13	\$81.28	\$64.92	\$0.00	\$16.36	\$0.00
	9 000	10/24/12	01/29/13	\$182.87	\$150.39	\$0.00	\$32.48	\$0.00
	9 000	10/24/12	01/30/13	\$180.00	\$150.39	\$0.00	\$29.61	\$0.00
	8 000	11/01/12	01/30/13	\$160.00	\$135.60	\$0.00	\$24.40	\$0.00
	2 000	11/05/12	01/30/13	\$39.99	\$34.42	\$0.00	\$5.57	\$0.00
	16 000	11/05/12	02/01/13	\$314.07	\$275.36	\$0.00	\$38.71	\$0.00
	6 000	11/09/12	02/01/13	\$117.78	\$104.80	\$0.00	\$12.98	\$0.00
Security Subtotal	106 000			\$2,077.22	\$1,727.38	\$0.00	\$349.84	\$0.00
Total Short Term Covered Securities				\$76,111.03	\$70,971.38	\$5.71	\$5,139.65	\$0.00

Morgan Stanley

Corporate Tax Statement Tax Year 2013

HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004

Identification Number 26-4310632

Taxpayer ID Number: 74-2728633
Account Number 044 109854 036

Customer Service: 866-324-6088

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

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Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Short Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section. These transactions should be reported on Form 8949 Part I with box B checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
CUSIP: 00287Y109 Symbol (Box 1d): ABBV								
ABBVIE INC COM	17.000	07/30/12	01/07/13	\$593.46	\$588.27	\$0.00	\$5.19	\$0.00
CUSIP: G29183103 Symbol (Box 1d): ETN								
EATON CORP PLC SHS	4.000	12/03/12	01/14/13	\$221.93	\$206.62	\$0.00	\$15.31	\$0.00
	1.000	12/03/12	03/08/13	\$62.44	\$51.66	\$0.00	\$10.78	\$0.00
	4.000	12/03/12	04/19/13	\$224.97	\$206.24	\$0.00	\$18.73	\$0.00
Security Subtotal	9.000			\$509.34	\$464.52	\$0.00	\$44.82	\$0.00
CUSIP: 50076Q106 Symbol (Box 1d): KFT								
KRAFT FOODS GROUP INC COM	2.000	05/04/12	05/02/13	\$101.26	\$69.13	\$0.00	\$32.13	\$0.00
	1.000	05/07/12	05/02/13	\$50.63	\$55.25	\$0.00	(\$4.62)	\$0.00
	1.000	05/09/12	05/02/13	\$50.63	\$41.10	\$0.00	\$9.53	\$0.00
	1.000	07/05/12	06/20/13	\$53.48	\$54.96	\$0.00	(\$1.48)	\$0.00
	1.000	09/05/12	06/20/13	\$53.48	\$43.84	\$0.00	\$9.64	\$0.00
Security Subtotal	6.000			\$309.48	\$264.28	\$0.00	\$45.20	\$0.00
Total Short Term Noncovered Securities				\$1,412.28	\$1,317.07	\$0.00	\$95.21	\$0.00
Total Short Term Covered and Noncovered Securities				\$77,523.31	\$72,288.45	\$5.71	\$5,234.86	\$0.00

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Corporate Tax Statement
Tax Year 2013HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York NY 10004

Identification Number 26-4310632

Taxpayer ID Number 74-2728633

Account Number 044 109854 036

Customer Service: 866-324-6088

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

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Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 3)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
ABBOTT LABORATORIES								
		CUSIP: 002824100 Symbol (Box 1d): ABT						
	3 000	11/16/11	03/08/13	\$103.36	\$77.85	\$0.00	\$25.51	\$0.00
	22 000	11/16/11	10/14/13	\$740.21	\$570.91	\$0.00	\$169.30	\$0.00
	5 000	11/16/11	11/13/13	\$187.51	\$129.75	\$0.00	\$57.76	\$0.00
	3 000	11/16/11	11/13/13	\$112.50	\$77.85	\$0.00	\$34.65	\$0.00
	17 000	11/28/11	11/13/13	\$637.52	\$432.59	\$0.00	\$204.93	\$0.00
	5 000	07/30/12	11/13/13	\$187.50	\$159.55	\$0.00	\$27.95	\$0.00
Security Subtotal	55 000			\$1,968.60	\$1,443.50	\$0.00	\$520.10	\$0.00
AUTOMATIC DATA PROCESSING INC								
		CUSIP: 053015103 Symbol (Box 1d): ADP						
	11 000	03/20/12	10/28/13	\$834.88	\$605.02	\$0.00	\$229.86	\$0.00
	1 000	03/20/12	10/28/13	\$75.90	\$55.17	\$0.00	\$20.73	\$0.00
Security Subtotal	12 000			\$910.78	\$660.19	\$0.00	\$250.59	\$0.00
BMC SOFTWARE								
		CUSIP: 055921100 Symbol (Box 1d): BMC						
	3 000	05/11/11	04/11/13	\$134.26	\$160.78	\$26.52	(\$26.52)	\$0.00
	2 000	05/11/11	04/11/13	\$89.51	\$107.18	\$17.67	(\$17.67)	\$0.00
	1 000	05/11/11	04/11/13	\$44.75	\$53.59	\$0.00	(\$8.84)	\$0.00
	1 000	05/11/11	04/11/13	\$44.75	\$53.59	\$8.84	(\$8.84)	\$0.00
	5 000	07/28/11	04/11/13	\$223.77	\$224.25	\$0.00	(\$0.48)	\$0.00
	3 000	07/28/11	04/24/13	\$134.72	\$134.55	\$0.00	\$0.17	\$0.00
	5 000	07/28/11	04/30/13	\$227.29	\$224.25	\$0.00	\$3.04	\$0.00
	1 000	03/13/12	04/30/13	\$45.46	\$38.40	\$0.00	\$7.06	\$0.00
	1 000	03/23/12	04/30/13	\$45.46	\$39.07	\$0.00	\$6.39	\$0.00
	3 000	05/11/11	05/06/13	\$136.23	\$164.12	\$0.00	(\$27.89)	\$0.00

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Corporate Tax Statement
Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

HOLT FOUNDATION
ATTN CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

New York, NY 10004
Identification Number 26-4310632

Taxpayer ID Number: 74-2728633
Account Number: 044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities
(Continued)

(Consider Box 6b (Basis Reported to RS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
BMC SOFTWARE	1 000	05/11/11	05/06/13	\$45 41	\$53 22	\$0.00	(\$7 81)	\$0.00
	2 000	05/11/11	05/06/13	\$90 82	\$110 24	\$0.00	(\$19 42)	\$0.00
Security Subtotal	28 000			\$1 262.43	\$1 363.24	\$53.03	(\$100.81)	\$0.00
CAPITAL ONE FINANCIAL CORP								
	1 000	03/15/12	10/15/13	\$71 70	\$52 18	\$0.00	\$19 52	\$0.00
	2 000	04/17/12	10/15/13	\$143 40	\$108 51	\$0.00	\$34 89	\$0.00
	1 000	04/27/12	10/15/13	\$71 70	\$55 89	\$0.00	\$15 81	\$0.00
	2 000	05/11/12	10/15/13	\$143 40	\$108 49	\$0.00	\$34 91	\$0.00
	1 000	05/21/12	10/15/13	\$71 71	\$49 99	\$0.00	\$21 72	\$0.00
	1 000	05/21/12	10/31/13	\$69 10	\$49 99	\$0.00	\$19 11	\$0.00
	6 000	08/24/12	10/31/13	\$414 61	\$335 38	\$0.00	\$79 23	\$0.00
	7 000	09/05/12	10/31/13	\$483 71	\$392 67	\$0.00	\$91 04	\$0.00
	1 000	10/03/12	10/31/13	\$69 10	\$58 41	\$0.00	\$10 69	\$0.00
Security Subtotal	22 000			\$1 538.43	\$1 211.51	\$0.00	\$326.92	\$0.00
CH ROBINSON WORLDWIDE INC NEW								
	2 000	07/27/11	12/20/13	\$113 45	\$147 92	\$0.00	(\$34 47)	\$0.00
	6 000	02/24/12	12/20/13	\$340.34	\$403.39	\$0.00	(\$63.05)	\$0.00
Security Subtotal	8 000			\$453.79	\$551.31	\$0.00	(\$97.52)	\$0.00
CHEVRON CORP								
	3 000	06/29/11	02/25/13	\$347 26	\$303 68	\$0.00	\$43.58	\$0.00
	1 000	07/14/11	02/25/13	\$115 75	\$105 96	\$0.00	\$9 79	\$0.00
	1 000	07/15/11	02/25/13	\$115 75	\$105 81	\$0.00	\$9 94	\$0.00
	1 000	07/15/11	02/25/13	\$115 75	\$105 77	\$0.00	\$9 98	\$0.00
	1 000	09/02/11	02/25/13	\$115 75	\$96 27	\$0.00	\$19 48	\$0.00

CONTINUED ON NEXT PAGE

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Corporate Tax Statement Tax Year 2013

HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number: 26-4310632
Taxpayer ID Number: 74-2728633
Account Number: 044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities (Continued)

(Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 8)	QUANTITY ACQUIRED (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
CHEVRON CORP	3.000	09/13/11	02/25/13	\$347.26	\$290.52	\$0.00	\$56.74	\$0.00
	1.000	11/29/11	02/25/13	\$115.75	\$97.67	\$0.00	\$18.08	\$0.00
Security Subtotal	11.000			\$1,273.27	\$1,105.88	\$0.00	\$167.59	\$0.00
CHUBB CORP								
	2.000	04/20/12	05/21/13	\$177.79	\$145.00	\$0.00	\$32.79	\$0.00
	2.000	04/23/12	05/21/13	\$177.79	\$142.46	\$0.00	\$35.33	\$0.00
	1.000	04/25/12	05/21/13	\$88.90	\$72.16	\$0.00	\$16.74	\$0.00
	2.000	04/26/12	06/20/13	\$169.04	\$145.10	\$0.00	\$23.94	\$0.00
	1.000	05/21/12	06/21/13	\$83.44	\$71.37	\$0.00	\$12.07	\$0.00
Security Subtotal	8.000			\$696.96	\$576.09	\$0.00	\$120.87	\$0.00
COCA COLA CO								
	7.000	05/19/11	07/16/13	\$278.40	\$239.72	\$0.00	\$38.68	\$0.00
	8.000	05/19/11	12/12/13	\$314.70	\$273.96	\$0.00	\$40.74	\$0.00
	2.000	06/16/11	12/12/13	\$78.67	\$64.97	\$0.00	\$13.70	\$0.00
	2.000	06/30/11	12/12/13	\$78.67	\$67.11	\$0.00	\$11.56	\$0.00
	4.000	08/17/11	12/12/13	\$157.35	\$138.04	\$0.00	\$19.31	\$0.00
	2.000	09/21/12	12/12/13	\$78.67	\$76.45	\$0.00	\$2.22	\$0.00
	4.000	10/03/12	12/12/13	\$157.35	\$153.27	\$0.00	\$4.08	\$0.00
	4.000	10/11/12	12/12/13	\$157.35	\$152.78	\$0.00	\$4.57	\$0.00
	5.000	10/19/12	12/12/13	\$196.69	\$187.70	\$0.00	\$8.99	\$0.00
Security Subtotal	38.000			\$1,497.85	\$1,354.00	\$0.00	\$143.85	\$0.00
COGNIZANT TECH SOLUTIONS CL A								
	1.000	02/22/11	03/08/13	\$80.54	\$76.75	\$0.00	\$3.79	\$0.00
	10.000	02/22/11	04/26/13	\$619.52	\$767.46	\$0.00	(\$147.94)	\$0.00

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Page 35 of 52

CONTINUED ON NEXT PAGE

Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number: 26-4310632

HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

Taxpayer ID Number 74-2728633
Account Number 044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) **OMB NO. 1545-0715**

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT (Box 4)	FEDERAL INCOME TAX WITHHELD (Box 4)
COGNIZANT TECH SOLUTIONS CL A	11 000	02/24/11	04/26/13	\$681.48	\$816.80	\$0.00	(\$135.32)	\$0.00
	12 000	04/04/11	04/26/13	\$743.43	\$986.59	\$0.00	(\$243.16)	\$0.00
	2 000	04/12/11	04/26/13	\$123.90	\$159.58	\$0.00	(\$35.68)	\$0.00
	7 000	04/12/11	05/15/13	\$443.02	\$558.51	\$0.00	(\$115.49)	\$0.00
	2 000	04/13/11	05/15/13	\$126.58	\$161.17	\$0.00	(\$34.59)	\$0.00
	7 000	05/26/11	05/15/13	\$443.02	\$525.39	\$0.00	(\$82.37)	\$0.00
	10 000	08/22/11	05/15/13	\$632.89	\$578.97	\$0.00	\$53.92	\$0.00
	13 000	05/10/12	05/15/13	\$822.76	\$784.12	\$0.00	\$38.64	\$0.00
Security Subtotal	75,000			\$4,717.14	\$5,415.34	\$0.00	(\$698.20)	\$0.00
EMC CORP MASS		CUSIP: 268648102 Symbol (Box 1d): EMC						
	3 000	01/25/12	04/02/13	\$71.13	\$76.20	\$0.00	(\$5.07)	\$0.00
	6 000	01/27/12	04/02/13	\$142.27	\$154.31	\$0.00	(\$12.04)	\$0.00
	3 000	02/01/12	05/30/13	\$74.58	\$77.76	\$0.00	(\$3.18)	\$0.00
	2 000	02/03/12	05/30/13	\$49.72	\$52.91	\$0.00	(\$3.19)	\$0.00
	4 000	02/10/12	05/30/13	\$99.44	\$104.83	\$0.00	(\$5.39)	\$0.00
	2 000	02/17/12	05/30/13	\$49.72	\$55.38	\$0.00	(\$5.66)	\$0.00
	1 000	05/16/12	05/30/13	\$24.86	\$26.05	\$0.00	(\$1.19)	\$0.00
	3 000	05/21/12	05/30/13	\$74.58	\$76.11	\$0.00	(\$1.53)	\$0.00
	4 000	05/23/12	05/30/13	\$99.44	\$100.27	\$0.00	(\$0.83)	\$0.00
	1 000	07/24/12	10/15/13	\$24.94	\$25.14	\$0.00	(\$0.20)	\$0.00
	7 000	09/05/12	10/15/13	\$174.61	\$183.92	\$9.31	(\$9.31)	\$0.00
Security Subtotal	36,000			\$885.29	\$932.88	\$9.31	(\$47.59)	\$0.00

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IMPORTANT TAX INFORMATION – PLEASE RETAIN FOR YOUR RECORDS

Morgan Stanley

Corporate Tax Statement Tax Year 2013

HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004

Identification Number 26-4310632

Taxpayer ID Number: 74-2728633

Account Number 044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
FACTSET RESEARCH SYSTEMS INC								
		CUSIP: 303075105	Symbol (Box 1d): FDS					
	7.000	10/17/11	04/05/13	\$629.76	\$658.59	\$0.00	(\$28.83)	\$0.00
	1.000	11/21/11	04/05/13	\$89.96	\$90.26	\$0.00	(\$0.30)	\$0.00
	8.000			\$719.72	\$748.85	\$0.00	(\$29.13)	\$0.00
Security Subtotal								
GENERAL ELECTRIC CO								
		CUSIP: 369604103	Symbol (Box 1d): GE					
	3.000	03/18/11	02/01/13	\$67.71	\$58.08	\$0.00	\$9.63	\$0.00
	8.000	03/21/11	02/01/13	\$180.55	\$157.44	\$0.00	\$23.11	\$0.00
	3.000	03/21/11	04/19/13	\$65.20	\$59.04	\$0.00	\$6.16	\$0.00
	9.000	04/07/11	04/19/13	\$195.59	\$184.14	\$0.00	\$11.45	\$0.00
	3.000	04/15/11	04/19/13	\$65.19	\$60.78	\$0.00	\$4.41	\$0.00
	3.000	04/15/11	07/12/13	\$70.86	\$60.78	\$0.00	\$10.08	\$0.00
	6.000	04/19/11	07/12/13	\$141.72	\$120.00	\$0.00	\$21.72	\$0.00
	12.000	06/28/11	07/12/13	\$283.43	\$219.72	\$0.00	\$63.71	\$0.00
	47.000			\$1,070.25	\$919.98	\$0.00	\$150.27	\$0.00
Security Subtotal								
GENERAL MILLS INC								
		CUSIP: 370334104	Symbol (Box 1d): GIS					
	3.000	09/22/11	05/21/13	\$147.13	\$113.55	\$0.00	\$33.58	\$0.00
	4.000	12/21/11	05/21/13	\$196.17	\$157.52	\$0.00	\$38.65	\$0.00
	1.000	01/04/12	05/21/13	\$49.04	\$40.47	\$0.00	\$8.57	\$0.00
	2.000	01/06/12	05/21/13	\$98.09	\$80.38	\$0.00	\$17.71	\$0.00
	1.000	01/13/12	05/21/13	\$49.04	\$40.65	\$0.00	\$8.39	\$0.00
	1.000	01/13/12	05/23/13	\$48.88	\$40.65	\$0.00	\$8.23	\$0.00
	3.000	02/09/12	05/23/13	\$146.65	\$116.94	\$0.00	\$29.71	\$0.00
	1.000	02/13/12	05/23/13	\$48.88	\$39.34	\$0.00	\$9.54	\$0.00
	16.000			\$783.88	\$629.50	\$0.00	\$154.38	\$0.00
Security Subtotal								

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004

HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

Identification Number 26-4310632

Taxpayer ID Number: 74-2728633
Account Number 044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) **OMB NO. 1545-0715**

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section These transactions should be reported on Form 8949 Part II with box D checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
CUSIP: 441060100 Symbol (Box 1d): HSP								
	5.000	03/31/11	02/19/13	\$147.64	\$275.30	\$0.00	(\$127.66)	\$0.00
	2.000	08/09/11	02/19/13	\$59.05	\$89.60	\$0.00	(\$30.55)	\$0.00
Security Subtotal	7.000			\$206.69	\$364.90	\$0.00	(\$158.21)	\$0.00
CUSIP: 461202103 Symbol (Box 1d): INTU								
	5.000	12/27/11	09/17/13	\$330.96	\$266.00	\$0.00	\$64.96	\$0.00
	1.000	12/27/11	09/17/13	\$68.18	\$53.20	\$0.00	\$12.98	\$0.00
	7.000	12/28/11	09/17/13	\$463.35	\$368.08	\$0.00	\$95.27	\$0.00
	14.000	12/28/11	10/04/13	\$929.08	\$736.16	\$0.00	\$192.92	\$0.00
	14.000	03/23/12	10/04/13	\$929.08	\$801.25	\$0.00	\$127.83	\$0.00
	7.000	09/26/12	10/04/13	\$464.53	\$404.50	\$0.00	\$60.03	\$0.00
	20.000	09/26/12	11/26/13	\$1,459.52	\$1,155.70	\$0.00	\$303.82	\$0.00
Security Subtotal	68.000			\$4,642.70	\$3,784.89	\$0.00	\$857.81	\$0.00
CUSIP: 46120E602 Symbol (Box 1d): ISRG								
	2.000	04/12/11	03/07/13	\$1,026.92	\$730.35	\$0.00	\$296.57	\$0.00
	1.000	06/02/11	07/09/13	\$414.36	\$344.96	\$0.00	\$69.40	\$0.00
	3.000	06/03/11	07/09/13	\$1,243.08	\$1,030.65	\$0.00	\$212.43	\$0.00
	2.000	08/16/11	07/09/13	\$828.72	\$700.30	\$0.00	\$128.42	\$0.00
Security Subtotal	8.000			\$3,513.08	\$2,806.26	\$0.00	\$706.82	\$0.00

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Corporate Tax Statement
Tax Year 2013Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th FloorNew York, NY 10004
Identification Number: 26-4310632Taxpayer ID Number 74-2728633
Account Number. 044 109854 036

Customer Service: 866-324-6088

HOLT FOUNDATION
ATTN CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
JPMORGAN CHASE & CO								
		CUSIP: 46625H100	Symbol (Box 1d): JPM					
	2.000	08/03/11	02/08/13	\$96.99	\$79.55	\$0.00	\$17.44	\$0.00
	5.000	10/17/11	02/08/13	\$242.49	\$156.60	\$0.00	\$85.89	\$0.00
	7.000	10/21/11	02/08/13	\$339.48	\$233.80	\$0.00	\$105.68	\$0.00
Security Subtotal	14.000			\$678.96	\$469.95	\$0.00	\$209.01	\$0.00
MARATHON OIL CO								
		CUSIP: 565849106	Symbol (Box 1d): MRO					
	12.000	08/10/12	08/21/13	\$394.10	\$332.15	\$0.00	\$61.95	\$0.00
	5.000	08/10/12	12/17/13	\$174.91	\$138.40	\$0.00	\$36.51	\$0.00
	7.000	08/22/12	12/17/13	\$244.88	\$188.16	\$0.00	\$56.72	\$0.00
	5.000	08/24/12	12/17/13	\$174.91	\$136.91	\$0.00	\$38.00	\$0.00
	3.000	08/24/12	12/20/13	\$105.90	\$82.15	\$0.00	\$23.75	\$0.00
	2.000	09/05/12	12/20/13	\$70.60	\$54.55	\$0.00	\$16.05	\$0.00
	2.000	10/03/12	12/20/13	\$70.60	\$58.83	\$0.00	\$11.77	\$0.00
	8.000	11/20/12	12/20/13	\$282.40	\$247.64	\$0.00	\$34.76	\$0.00
Security Subtotal	44.000			\$1,518.30	\$1,238.79	\$0.00	\$279.51	\$0.00
MCKESSON CORP								
		CUSIP: 58155Q103	Symbol (Box 1d): MCK					
	1.000	08/09/11	03/20/13	\$107.40	\$71.50	\$0.00	\$35.90	\$0.00
	1.000	08/23/11	03/20/13	\$107.40	\$75.31	\$0.00	\$32.09	\$0.00
	1.000	09/19/11	03/20/13	\$107.40	\$75.84	\$0.00	\$31.56	\$0.00
	2.000	09/22/11	03/20/13	\$214.80	\$145.32	\$0.00	\$69.48	\$0.00
Security Subtotal	5.000			\$537.00	\$367.97	\$0.00	\$169.03	\$0.00

CONTINUED ON NEXT PAGE

Corporate Tax Statement Tax Year 2013

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OMB NO. 1545-0715

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
MERCK & CO INC NEW COM	CUSIP: 58933Y105	Symbol (Box 1d): MRK						
	18,000	04/30/12	07/11/13	\$867.39	\$705.69	\$0.00	\$161.70	\$0.00
	1,000	04/30/12	07/18/13	\$47.48	\$39.20	\$0.00	\$8.28	\$0.00
	5,000	05/03/12	07/18/13	\$237.40	\$196.54	\$0.00	\$40.86	\$0.00
Security Subtotal	24,000			\$1,152.27	\$941.43	\$0.00	\$210.84	\$0.00
MICROSOFT CORP	CUSIP: 594918104	Symbol (Box 1d): MSFT						
	4,000	12/21/11	01/14/13	\$107.69	\$102.96	\$0.00	\$4.73	\$0.00
	1,000	01/03/12	01/14/13	\$26.92	\$26.50	\$0.00	\$0.42	\$0.00
	5,000	01/03/12	01/14/13	\$134.62	\$132.50	\$0.00	\$2.12	\$0.00
Security Subtotal	10,000			\$269.23	\$261.96	\$0.00	\$7.27	\$0.00
MONDELEZ INTL INC COM	CUSIP: 609207105	Symbol (Box 1d): MDLZ						
	10,000	04/20/12	05/08/13	\$307.43	\$248.35	\$0.00	\$59.08	\$0.00
	4,000	05/04/12	05/08/13	\$122.97	\$102.30	\$0.00	\$20.67	\$0.00
	1,000	05/04/12	07/18/13	\$30.77	\$25.57	\$0.00	\$5.20	\$0.00
	4,000	05/07/12	07/18/13	\$123.07	\$102.19	\$0.00	\$20.88	\$0.00
	3,000	05/09/12	07/18/13	\$92.30	\$76.04	\$0.00	\$16.26	\$0.00
	1,000	05/14/12	07/18/13	\$30.76	\$25.22	\$0.00	\$5.54	\$0.00
	2,000	05/14/12	10/28/13	\$67.28	\$50.45	\$0.00	\$16.83	\$0.00
	4,000	05/15/12	10/28/13	\$134.56	\$100.96	\$0.00	\$33.60	\$0.00
	2,000	05/31/12	10/28/13	\$67.28	\$49.81	\$0.00	\$17.47	\$0.00
	3,000	06/15/12	10/28/13	\$100.92	\$75.84	\$0.00	\$25.08	\$0.00
	4,000	07/05/12	10/28/13	\$134.56	\$101.68	\$0.00	\$32.88	\$0.00
	1,000	08/24/12	10/28/13	\$33.63	\$26.91	\$0.00	\$6.72	\$0.00
Security Subtotal	39,000			\$1,245.53	\$985.32	\$0.00	\$260.21	\$0.00

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Morgan Stanley

Corporate Tax Statement Tax Year 2013

HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632
Taxpayer ID Number 74-2728633
Account Number 044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities
(Continued)

(Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
MOTOROLA SOLUTIONS INC								
		CUSIP: 620076307		Symbol (Box 1d): MSI				
	7.000	03/18/11	01/23/13	\$399.01	\$290.98	\$0.00	\$108.03	\$0.00
	2.000	05/05/11	01/23/13	\$114.00	\$90.69	\$0.00	\$23.31	\$0.00
	2.000	05/05/11	01/23/13	\$114.00	\$89.22	\$0.00	\$24.78	\$0.00
	1.000	09/22/11	01/23/13	\$57.00	\$41.06	\$0.00	\$15.94	\$0.00
	1.000	09/22/11	01/25/13	\$58.58	\$41.06	\$0.00	\$17.52	\$0.00
	1.000	11/28/11	01/25/13	\$58.58	\$44.81	\$0.00	\$13.77	\$0.00
	2.000	11/30/11	01/25/13	\$117.16	\$93.42	\$0.00	\$23.74	\$0.00
	1.000	01/19/12	01/25/13	\$58.58	\$47.97	\$0.00	\$10.61	\$0.00
Security Subtotal	17.000			\$976.91	\$739.21	\$0.00	\$237.70	\$0.00
NATIONAL OILWELL VARCO INC								
		CUSIP: 637071101		Symbol (Box 1d): NOV				
	2.000	05/27/11	04/19/13	\$128.94	\$145.09	\$0.00	(\$16.15)	\$0.00
	3.000	06/08/11	04/19/13	\$193.41	\$214.68	\$0.00	(\$21.27)	\$0.00
	2.000	06/16/11	04/19/13	\$128.94	\$140.00	\$0.00	(\$11.06)	\$0.00
	1.000	06/22/11	04/19/13	\$64.47	\$71.86	\$0.00	(\$7.39)	\$0.00
	1.000	07/26/11	04/19/13	\$64.47	\$85.48	\$0.00	(\$21.01)	\$0.00
	1.000	07/29/11	04/19/13	\$64.47	\$80.69	\$0.00	(\$16.22)	\$0.00
	3.000	09/13/11	04/19/13	\$193.41	\$188.40	\$0.00	\$5.01	\$0.00
Security Subtotal	13.000			\$838.11	\$926.20	\$0.00	(\$88.09)	\$0.00
NIKE INC B								
		CUSIP: 654106103		Symbol (Box 1d): NKE				
	23.000	06/05/12	10/01/13	\$1,865.52	\$1,207.91	\$0.00	\$457.61	\$0.00

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

HOLT FOUNDATION
ATTN CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

New York, NY 10004
Identification Number 26-4310632

Taxpayer ID Number 74-2728633
Account Number: 044 109854 036

Customer Service: 866-324-6088

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

OMB NO. 1545-0715

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Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
CUSIP: 655664100 Symbol (Box 1d): JWN								
NORDSTROM INC	3 000	10/17/11	02/07/13	\$164 66	\$151 74	\$0.00	\$12 92	\$0.00
	2 000	11/14/11	02/07/13	\$109 78	\$98 74	\$0.00	\$11 04	\$0.00
	4 000	11/30/11	02/07/13	\$219 55	\$184 40	\$0.00	\$35 15	\$0.00
	4 000	12/01/11	03/04/13	\$216 52	\$188 53	\$0.00	\$27 99	\$0.00
	2 000	12/01/11	03/05/13	\$108 66	\$94 27	\$0.00	\$14 39	\$0.00
	2 000	12/21/11	03/05/13	\$108 66	\$99 02	\$0.00	\$9 64	\$0.00
	1 000	01/27/12	03/05/13	\$54 33	\$48 47	\$0.00	\$5 86	\$0.00
	3 000	02/17/12	03/05/13	\$162 99	\$154 04	\$0.00	\$8 95	\$0.00
Security Subtotal	21.000			\$1,145.15	\$1,019.21	\$0.00	\$125.94	\$0.00
CUSIP: 664397106 Symbol (Box 1d): NU								
NORTHEAST UTILITIES	8 000	06/01/12	07/02/13	\$329 89	\$291 11	\$0.00	\$38 78	\$0.00
	5 000	06/01/12	12/06/13	\$207 24	\$181 95	\$0.00	\$25 29	\$0.00
Security Subtotal	13.000			\$537.13	\$473.06	\$0.00	\$64.07	\$0.00
CUSIP: 674599105 Symbol (Box 1d): OXY								
OCCIDENTAL PETROLEUM CORP DE	4 000	03/18/11	10/22/13	\$390 34	\$391 71	\$0.00	(\$1 37)	\$0.00
CUSIP: H6169Q108 Symbol (Box 1d): PNR								
PENTAIR LTD	5 000	10/03/12	10/22/13	\$324 73	\$220 70	\$0.00	\$104.03	\$0.00
CUSIP: 713448108 Symbol (Box 1d): PEP								
PEPSICO INC NC	1 000	03/18/11	02/11/13	\$72 26	\$63 04	\$0.00	\$9 22	\$0.00
	1 000	03/18/11	03/08/13	\$76 98	\$63 04	\$0.00	\$13.94	\$0.00
	3 000	03/18/11	12/20/13	\$245 58	\$189.12	\$0.00	\$56.46	\$0.00
	2 000	08/08/11	12/20/13	\$163 72	\$128.92	\$0.00	\$34.80	\$0.00

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Morgan Stanley

Corporate Tax Statement Tax Year 2013

HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632
Taxpayer ID Number: 74-2728633
Account Number 044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) **OMB NO. 1545-0715**

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY ACQUIRED (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
PEPSICO INC NC	2,000	09/21/11	12/20/13	\$163.72	\$123.10	\$0.00	\$40.62	\$0.00
	4,000	09/22/11	12/20/13	\$327.44	\$240.20	\$0.00	\$87.24	\$0.00
	2,000	03/08/12	12/20/13	\$163.72	\$125.96	\$0.00	\$37.76	\$0.00
	1,000	03/13/12	12/20/13	\$81.86	\$64.24	\$0.00	\$17.62	\$0.00
	1,000	04/27/12	12/20/13	\$81.86	\$66.23	\$0.00	\$15.63	\$0.00
	1,000	10/19/12	12/20/13	\$81.87	\$70.09	\$0.00	\$11.78	\$0.00
Security Subtotal	18,000			\$1,459.01	\$1,133.94	\$0.00	\$325.07	\$0.00
PFIZER INC								
		CUSIP: 717081103	Symbol (Box 1d): PFE					
	16,000	04/09/12	10/28/13	\$492.15	\$354.11	\$0.00	\$138.04	\$0.00
RAYONIER INCORPORATED								
		CUSIP: 754907103	Symbol (Box 1d): RYN					
	4,000	03/07/12	03/19/13	\$229.41	\$177.53	\$0.00	\$51.88	\$0.00
SCHLUMBERGER LTD								
		CUSIP: 806857108	Symbol (Box 1d): SLB					
	5,000	01/06/12	04/15/13	\$360.58	\$341.86	\$0.00	\$18.72	\$0.00
	1,000	01/06/12	05/15/13	\$75.61	\$68.37	\$0.00	\$7.24	\$0.00
	4,000	01/10/12	05/15/13	\$302.42	\$282.00	\$0.00	\$20.42	\$0.00
	3,000	04/05/12	05/15/13	\$226.82	\$205.77	\$0.00	\$21.05	\$0.00
	1,000	04/18/12	05/15/13	\$75.61	\$69.69	\$0.00	\$5.92	\$0.00
Security Subtotal	14,000			\$1,041.04	\$967.69	\$0.00	\$73.35	\$0.00
ST JUDE MEDICAL INC								
		CUSIP: 790849103	Symbol (Box 1d): STJ					
	1,000	03/18/11	03/08/13	\$42.17	\$48.29	\$6.12	(\$6.12)	\$0.00

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

HOLT FOUNDATION
ATTN CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

New York, NY 10004
Identification Number
26-4310632

Taxpayer ID Number:
74-2728633
Account Number
044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section These transactions should be reported on Form 8849 Part II with box D checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY ACQUIRED (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
STANLEY BLACK & DECKER INC								
CUSIP: 854502101 Symbol (Box 1d): SWK								
	4.000	03/18/11	03/28/13	\$323.66	\$296.86	\$0.00	\$26.80	\$0.00
	1.000	04/28/11	04/16/13	\$76.71	\$75.39	\$0.00	\$1.32	\$0.00
	1.000	04/28/11	04/17/13	\$75.88	\$75.39	\$0.00	\$0.49	\$0.00
	2.000	05/05/11	04/23/13	\$153.90	\$148.43	\$0.00	\$5.47	\$0.00
	1.000	05/05/11	10/16/13	\$76.47	\$71.98	\$0.00	\$4.49	\$0.00
	1.000	07/21/11	10/16/13	\$76.47	\$69.84	\$0.00	\$6.63	\$0.00
	1.000	07/28/11	10/16/13	\$76.47	\$66.14	\$0.00	\$10.33	\$0.00
	2.000	08/03/11	10/16/13	\$152.93	\$129.49	\$0.00	\$23.44	\$0.00
	1.000	04/04/11	11/14/13	\$81.96	\$77.13	\$0.00	\$4.83	\$0.00
	1.000	08/03/11	11/14/13	\$81.96	\$64.74	\$0.00	\$17.22	\$0.00
	3.000	08/08/11	11/14/13	\$245.87	\$173.15	\$0.00	\$72.72	\$0.00
	2.000	08/09/11	11/14/13	\$163.91	\$115.63	\$0.00	\$48.28	\$0.00
	2.000	09/22/11	11/14/13	\$163.91	\$95.71	\$0.00	\$68.20	\$0.00
	2.000	04/25/12	11/14/13	\$163.91	\$146.45	\$0.00	\$17.46	\$0.00
	1.000	06/20/12	11/14/13	\$81.96	\$63.02	\$0.00	\$18.94	\$0.00
Security Subtotal	25.000			\$1,995.97	\$1,669.35	\$0.00	\$326.62	\$0.00
STARWOOD HTLS & RSTS WW INC								
CUSIP: 85590A401 Symbol (Box 1d): HOT								
	2.000	07/01/11	02/05/13	\$123.71	\$116.28	\$0.00	\$7.43	\$0.00
	1.000	07/07/11	02/05/13	\$61.86	\$58.74	\$0.00	\$3.12	\$0.00
	2.000	07/07/11	02/07/13	\$123.36	\$117.49	\$0.00	\$5.87	\$0.00
	1.000	07/08/11	03/08/13	\$61.69	\$58.03	\$0.00	\$3.66	\$0.00
	3.000	07/08/11	04/11/13	\$190.01	\$174.09	\$0.00	\$15.92	\$0.00
	2.000	07/14/11	04/11/13	\$126.68	\$111.57	\$0.00	\$15.11	\$0.00

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS



Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

New York, NY 10004	26-4310632
Identification Number	
Taxpayer ID Number	74-2728633
Account Number.	044 109854

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OMB NO. 1545-0715

Long Term - Covered Securities
(Continued)

(Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

CONTINUED ON NEXT PAGE

Page 45 of 52

Corporate Tax Statement Tax Year 2013

HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

New York, NY 10004
Identification Number: 26-4310632

Taxpayer ID Number: 74-2728633
Account Number: 044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) **OMB NO. 1545-0715**

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities (Continued)

(Consider Box 6b (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8849 Part II with box D checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1g)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
CUSIP: 92220P105 Symbol (Box 1d): VAR								
VARIAN MEDICAL SYS INC	5,000	08/04/11	08/28/13	\$357.74	\$295.15	\$0.00	\$62.59	\$0.00
	6,000	08/04/11	08/29/13	\$430.51	\$354.18	\$0.00	\$76.33	\$0.00
	4,000	08/04/11	08/29/13	\$285.64	\$236.12	\$0.00	\$49.52	\$0.00
	10,000	08/04/11	08/30/13	\$703.85	\$590.29	\$0.00	\$113.56	\$0.00
Security Subtotal	25,000			\$1,777.74	\$1,475.74	\$0.00	\$302.00	\$0.00
CUSIP: 98389B100 Symbol (Box 1d): XEL								
XCEL ENERGY INC	24,000	09/01/11	01/23/13	\$652.80	\$592.20	\$0.00	\$60.60	\$0.00
	9,000	09/13/11	01/23/13	\$244.80	\$215.83	\$0.00	\$28.97	\$0.00
	4,000	09/22/11	01/23/13	\$108.80	\$97.44	\$0.00	\$11.36	\$0.00
Security Subtotal	37,000			\$1,006.40	\$905.47	\$0.00	\$100.93	\$0.00
Total Long Term Covered Securities				\$49,081.64	\$42,558.05	\$68.46	\$6,523.59	\$0.00

Corporate Tax Statement
Tax Year 2013HOLT FOUNDATION
ATTN CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004

Identification Number 26-4310632

Taxpayer ID Number: 74-2728633

Account Number 044 109854 036

Customer Service: 866-324-6088

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

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Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities * (Consider Box 6a (Noncovered Security) as being checked for this section. These transactions should be reported on Form 8949 Part II with box E checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SYMBOL (Box 1d)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
CUSIP: 00287Y109 Symbol (Box 1d): ABBV									
ABBVIE INC COM	33.000	11/16/11	01/07/13		\$1,152.03	\$928.66	\$0.00	\$223.37	\$0.00
	17.000	11/28/11	01/07/13		\$593.47	\$469.10	\$0.00	\$124.37	\$0.00
Security Subtotal	50.000				\$1,745.50	\$1,397.76	\$0.00	\$347.74	\$0.00
CUSIP: G1151C101 Symbol (Box 1d): ACN									
ACCENTURE PLC IRELAND CL A	1.000	11/11/09	03/08/13		\$77.72	\$39.07	\$0.00	\$38.65	\$0.00
CUSIP: 037833100 Symbol (Box 1d): AAPL									
APPLE INC	4.000	10/06/08	01/25/13		\$1,773.39	\$364.37	\$0.00	\$1,409.02	\$0.00
CUSIP: 12541W209 Symbol (Box 1d): CHRW									
CH ROBINSON WORLDWIDE INC NEW	1.000	11/11/09	12/19/13		\$56.41	\$57.94	\$0.00	(\$1.53)	\$0.00
	7.000	11/30/09	12/19/13		\$394.90	\$388.30	\$0.00	\$6.60	\$0.00
	7.000	11/30/09	12/20/13		\$397.06	\$388.30	\$0.00	\$8.76	\$0.00
	9.000	02/11/10	12/20/13		\$510.51	\$478.53	\$0.00	\$31.98	\$0.00
	2.000	06/04/10	12/20/13		\$113.45	\$112.24	\$0.00	\$1.21	\$0.00
Security Subtotal	26.000				\$1,472.33	\$1,425.31	\$0.00	\$47.02	\$0.00
CUSIP: 441060100 Symbol (Box 1d): HSP									
HOSPIRA INC	8.000	11/11/09	02/19/13		\$236.23	\$383.60	\$0.00	(\$147.37)	\$0.00
	1.000	01/25/10	02/19/13		\$29.53	\$51.29	\$0.00	(\$21.76)	\$0.00
Security Subtotal	9.000				\$265.76	\$434.89	\$0.00	(\$169.13)	\$0.00
CUSIP: 50076Q106 Symbol (Box 1d): KRFT									
KRAFT FOODS GROUP INC COM	4.000	04/20/12	05/02/13		\$202.53	\$123.30	\$0.00	\$79.23	\$0.00
	1.000	05/14/12	06/20/13		\$53.48	\$40.91	\$0.00	\$12.57	\$0.00
	1.000	05/15/12	06/20/13		\$53.48	\$54.58	\$0.00	(\$1.10)	\$0.00

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Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004

HOLT FOUNDATION
ATTN: CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916

Identification Number 26-4310632

Taxpayer ID Number 74-2728633
Account Number: 044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) **OMB NO. 1545-0715**

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section. These transactions should be reported on Form 8949 Part II with box E checked)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
KRAFT FOODS GROUP INC COM	1,000	05/31/12	06/20/13	\$53.48	\$26.92	\$0.00	\$26.56	\$0.00
	1,000	06/15/12	06/20/13	\$53.48	\$41.00	\$0.00	\$12.48	\$0.00
Security Subtotal	8,000			\$416.45	\$286.71	\$0.00	\$129.74	\$0.00
MALLINCKRODT PUBLIC LTD CO								
		CUSIP: G5785G107		Symbol (Box 1d): MNK				
	2,000	08/02/11	07/11/13	\$84.38	\$25.72	\$0.00	\$58.66	\$0.00
	1,000	10/25/11	07/11/13	\$42.19	\$16.30	\$0.00	\$25.89	\$0.00
	1,000	11/07/11	07/11/13	\$42.18	\$20.07	\$0.00	\$22.11	\$0.00
Security Subtotal	4,000			\$168.75	\$62.09	\$0.00	\$106.66	\$0.00
MICROSOFT CORP								
		CUSIP: 594918104		Symbol (Box 1d): MSFT				
	58,000	09/16/10	01/14/13	\$1,561.56	\$1,458.68	\$0.00	\$102.88	\$0.00
	20,000	09/16/10	01/14/13	\$538.47	\$502.99	\$0.00	\$35.48	\$0.00
	1,000	09/16/10	01/14/13	\$25.92	\$25.15	\$0.00	\$1.77	\$0.00
Security Subtotal	79,000			\$2,126.95	\$1,986.82	\$0.00	\$140.13	\$0.00
ORACLE CORP								
		CUSIP: 68389X105		Symbol (Box 1d): ORCL				
	1,000	11/11/09	03/08/13	\$35.95	\$21.88	\$0.00	\$14.08	\$0.00
PENTAIR LTD								
		CUSIP: H6169Q106		Symbol (Box 1d): PNR				
	3,000	03/18/11	04/12/13	\$160.83	\$82.82	\$0.00	\$78.01	\$0.00
	5,000	03/18/11	04/16/13	\$260.73	\$138.04	\$0.00	\$122.69	\$0.00
	4,000	03/18/11	04/19/13	\$202.35	\$110.43	\$0.00	\$91.92	\$0.00
	1,000	05/27/11	04/24/13	\$54.36	\$25.99	\$0.00	\$28.37	\$0.00
	1,000	06/24/11	04/24/13	\$54.36	\$41.63	\$0.00	\$12.73	\$0.00
	1,000	07/18/11	04/24/13	\$54.36	\$41.55	\$0.00	\$12.81	\$0.00

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IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Corporate Tax Statement
Tax Year 2013HOLT FOUNDATION
ATTN CHARLIE STRICKLAND
PO BOX 207916
SAN ANTONIO TX 78220-7916Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004

Identification Number 26-4310632

Taxpayer ID Number: 74-2728633
Account Number 044 109854 036

Customer Service: 866-324-6088

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities * (Consider Box 6a (Noncovered Security) as being checked for this section. These transactions should be reported on Form 8949 Part II with box E checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
PENTAIR LTD	1.000	08/03/11	04/24/13	\$54.36	\$38.79	\$0.00	\$15.57	\$0.00
	1.000	08/08/11	04/24/13	\$54.36	\$34.73	\$0.00	\$19.63	\$0.00
Security Subtotal	17.000			\$895.71	\$513.98	\$0.00	\$381.73	\$0.00
PIMCO EMERGING LOCAL BD P								
	1.833 028	06/04/10	03/08/13	\$20.053 33	\$18.073 66	\$0.00	\$1.979 67	\$0.00
QUALCOMM INC								
	1.000	12/31/08	03/08/13	\$67.33	\$35.89	\$0.00	\$31.44	\$0.00
	1.000	02/03/09	03/08/13	\$67.32	\$33.62	\$0.00	\$33.70	\$0.00
	1.000	02/03/09	06/11/13	\$61.97	\$33.62	\$0.00	\$28.35	\$0.00
	3.000	06/01/09	06/11/13	\$185.91	\$133.25	\$0.00	\$52.66	\$0.00
	4.000	06/01/09	06/11/13	\$247.88	\$177.66	\$0.00	\$70.22	\$0.00
	1.000	06/01/09	06/20/13	\$61.05	\$44.42	\$0.00	\$16.63	\$0.00
	3.000	06/01/09	06/20/13	\$183.16	\$133.24	\$0.00	\$49.92	\$0.00
	2.000	06/02/09	06/20/13	\$122.10	\$88.21	\$0.00	\$33.89	\$0.00
	3.000	06/02/09	06/20/13	\$183.16	\$132.31	\$0.00	\$50.85	\$0.00
Security Subtotal	19.000			\$1,179.88	\$812.22	\$0.00	\$367.66	\$0.00
STARBUCKS CORP WASHINGTON								
	14.000	07/06/10	06/24/13	\$895.69	\$331.64	\$0.00	\$564.05	\$0.00
	2.000	07/06/10	06/26/13	\$131.52	\$47.38	\$0.00	\$84.14	\$0.00
Security Subtotal	16.000			\$1,027.21	\$379.02	\$0.00	\$648.19	\$0.00
VARIAN MEDICAL SYS INC								
	16.000	11/11/09	06/27/13	\$1,064.94	\$723.94	\$0.00	\$341.00	\$0.00
	6.000	11/11/09	08/26/13	\$437.91	\$271.48	\$0.00	\$166.43	\$0.00
	1.000	11/11/09	08/27/13	\$71.57	\$45.25	\$0.00	\$26.32	\$0.00

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

CONTINUED ON NEXT PAGE

Page 49 of 52

Morgan Stanley

Corporate Tax Statement Tax Year 2013

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor

HOLT FOUNDATION
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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued)

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section. These transactions should be reported on Form 8949 Part II with box E checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
VARIAN MEDICAL SYS INC	2,000	11/11/09	08/27/13	\$142.57	\$90.49	\$0.00	\$52.08	\$0.00
	1,000	06/04/10	08/27/13	\$71.29	\$50.27	\$0.00	\$21.02	\$0.00
	2,000	06/04/10	08/28/13	\$143.09	\$100.54	\$0.00	\$42.55	\$0.00
Security Subtotal	28,000			\$1,931.37	\$1,281.97	\$0.00	\$649.40	\$0.00
Total Long Term Noncovered Securities				\$33,170.31	\$27,079.75	\$0.00	\$6,090.56	\$0.00
Total Long Term Covered and Noncovered Securities				\$82,251.95	\$69,637.80	\$68.46	\$12,614.15	\$0.00
Total Short and Long Term, Covered and Noncovered Securities				\$159,775.26	\$141,926.25	\$74.17	\$17,849.01	\$0.00
Form 1099-B Total Reportable Amounts								
Total Sales Price (Box 2a)				\$159,775.26				
Total Cost or Other Basis (Box 3)					\$113,529.43			
Total Wash Sale Loss Disallowed (Box 5)						\$74.17		
Total Fed Tax Withheld (Box 4)								\$0.00

Noncovered securities are not subject to the IRS cost basis reporting regulations, therefore their date of acquisition, cost basis, short or long term designation and any disallowed loss resulting from a wash sale will not be reported to the IRS