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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation Allen Lovelace Moore and Blanche Davis Moore Foundation		<b>A Employer identification number</b>  74-2675281	
Number and street (or P O box number if mail is not delivered to street address) 700 Everhart Road No J-21		<b>B Telephone number</b> (see instructions)  (361) 814-6700	
City or town, state or province, country, and ZIP or foreign postal code Corpus Christi, TX 78411		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$</b> 12,353,838		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule)				
	<b>2</b> Check <input type="checkbox"/> <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities. . . . .	251,340	242,595		
	<b>5a</b> Gross rents . . . . .	23,144	18,033		
	<b>b</b> Net rental income or (loss) _____ 23,144				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 	101,239			
	<b>b</b> Gross sales price for all assets on line 6a _____ 3,449,745				
	<b>7</b> Capital gain net income (from Part IV , line 2 ) . . . .		76,647		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances _____ 18,560				
Operating and Administrative Expenses	<b>b</b> Less Cost of goods sold . . . . .	16,533			
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .	2,027			
	<b>11</b> Other income (attach schedule) . . . . . 	56,502	36,060		
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	434,252	373,335		
	<b>13</b> Compensation of officers, directors, trustees, etc	123,750	123,750		0
	<b>14</b> Other employee salaries and wages . . . . .	17,160	17,160		0
	<b>15</b> Pension plans, employee benefits . . . . .	13,545	13,545		0
	<b>16a</b> Legal fees (attach schedule) . . . . .				
	<b>b</b> Accounting fees (attach schedule) . . . . . 	40,500	40,500		0
	<b>c</b> Other professional fees (attach schedule) . . . . . 	21,038	21,038		0
	<b>17</b> Interest . . . . .	25,988	25,988		0
	<b>18</b> Taxes (attach schedule) (see instructions) 	15,986	10,476		0
	<b>19</b> Depreciation (attach schedule) and depletion . . . . 	361	361		
	<b>20</b> Occupancy . . . . .	20,501	20,501		0
	<b>21</b> Travel, conferences, and meetings . . . . .	10,651	10,651		0
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule) . . . . . 	107,373	92,933		0
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	396,853	376,903		0
	<b>25</b> Contributions, gifts, grants paid . . . . .	539,063			539,063
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	935,916	376,903		539,063
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	-501,664			
	<b>b Net investment income</b> (if negative, enter -0-)		0		
	<b>c Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	2,259,695	2,107,459	2,107,459
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	2,820,361	<input checked="" type="checkbox"/> 2,672,548	2,875,259
	c	Investments—corporate bonds (attach schedule). . . . .	24,970	<input checked="" type="checkbox"/> 24,971	30,578
	11	Investments—land, buildings, and equipment basis ▶ _____ 708,843 Less accumulated depreciation (attach schedule) ▶ _____			
			708,843	708,843	451,464
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	6,641,521	<input checked="" type="checkbox"/> 6,467,581	6,756,924
Liabilities	14	Land, buildings, and equipment basis ▶ _____ 23,352 Less accumulated depreciation (attach schedule) ▶ _____ 15,994			
			11,636	<input checked="" type="checkbox"/> 7,358	-199
	15	Other assets (describe ▶ _____)	<input checked="" type="checkbox"/> 98,693	<input checked="" type="checkbox"/> 80,436	<input checked="" type="checkbox"/> 132,353
	16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	12,565,719	12,069,196	12,353,838
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
Net Assets or Fund Balances	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)	<input checked="" type="checkbox"/> 0	<input checked="" type="checkbox"/> 5,141	
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	5,141	
		<b>Foundations that follow SFAS 117, check here ▶</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		<b>Foundations that do not follow SFAS 117, check here ▶</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27	Capital stock, trust principal, or current funds . . . . .	13,170,575	13,170,575	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	-604,856	-1,106,520	
	30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	12,565,719	12,064,055	
	31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	12,565,719	12,069,196	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	12,565,719
2	Enter amount from Part I, line 27a . . . . .	2	-501,664
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	12,064,055
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	12,064,055

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	76,647
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	674,355	12,994,214	0 051897
2011	689,635	13,492,772	0 051111
2010	718,885	13,807,055	0 052066
2009	579,507	11,829,939	0 048986
2008	746,430	14,253,895	0 052367

2	Total of line 1, column (d). . . . .	2	0 256427
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 051285
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .	4	12,532,605
5	Multiply line 4 by line 3. . . . .	5	642,735
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	0
7	Add lines 5 and 6. . . . .	7	642,735
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	539,063

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

<b>Part VI    Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)</b>			
<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		<b>1</b>	0
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		<b>2</b>	0
<b>3</b> Add lines 1 and 2. . . . .		<b>3</b>	0
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		<b>4</b>	0
<b>5</b> <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		<b>5</b>	0
<b>6</b> Credits/Payments			
<b>a</b> 2013 estimated tax payments and 2012 overpayment credited to 2013	<b>6a</b>	2,727	
<b>b</b> Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>		
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b> Backup withholding erroneously withheld . . . . .	<b>6d</b>		
<b>7</b> Total credits and payments. Add lines 6a through 6d. . . . .		<b>7</b>	2,727
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		<b>8</b>	
<b>9</b> <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .		<b>9</b>	
<b>10</b> <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .		<b>10</b>	2,727
<b>11</b> Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> <input type="checkbox"/> 2,727 <b>Refunded</b> <input type="checkbox"/>		<b>11</b>	0

<b>Part VII-A    Statements Regarding Activities</b>				
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		<b>Yes</b>	<b>No</b>	
	<b>1a</b>		<b>No</b>	
	<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>		<b>No</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?. . . . .		<b>1c</b>		<b>No</b>
		<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation <input type="checkbox"/> \$ _____ 0 <b>(2)</b> On foundation managers <input type="checkbox"/> \$ _____ 0		
	<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0			
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>			<b>2</b>	
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .		<b>3</b>		<b>No</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .	<b>4a</b>	<b>Yes</b>		
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?. . . . .	<b>4b</b>	<b>Yes</b>		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	<b>5</b>		<b>No</b>	
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	<b>Yes</b>		
	<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<b>7</b>	<b>Yes</b>	
	<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions): <input type="checkbox"/> CA, NY, TN, TX			
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<b>8b</b>	<b>Yes</b>		
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>		<b>No</b>	
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	<b>10</b>		<b>No</b>	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>www.moorefoundationcc.com</b>	13	Yes	
14	The books are in care of <b>Gary J Leach</b> Telephone no <b>(361) 814-6700</b> Located at <b>700 Everhart Road Suite J-21 Corpus Christi TX</b> ZIP +4 <b>78411</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input checked="" type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20____, 20____, 20____, 20____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>20____, 20____, 20____, 20____</b>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> )	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1 ), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3. . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	8,350,154
b	Average of monthly cash balances. . . . .	1b	3,775,711
c	Fair market value of all other assets (see instructions). . . . .	1c	597,592
d	Total (add lines 1a, b, and c). . . . .	1d	12,723,457
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	12,723,457
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	190,852
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	12,532,605
6	Minimum investment return. Enter 5% of line 5. . . . .	6	626,630

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	626,630
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	5,510
c	Add lines 2a and 2b. . . . .	2c	5,510
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	621,120
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	621,120
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	621,120

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	539,063
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	539,063
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	539,063
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				621,120
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only. . . . .			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008. . . . .				
b From 2009. . . . .				
c From 2010. . . . .				55,197
d From 2011. . . . .				19,806
e From 2012. . . . .				170,570
f Total of lines 3a through e. . . . .	245,573			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 539,063				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2013 distributable amount. . . . .				539,063
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	82,057			82,057
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	163,516			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	163,516			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				163,516
e Excess from 2013. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Gary J Leach Allen Lovelace Moore a  
700 Everhart Road Suite J-21  
Corpus Christi, TX 78411  
(361) 814-6700

b

The form in which applications should be submitted and information and materials they should include

Any organization requesting a gift, grant, etc may make application by use of the form provided by the Foundation. To obtain a copy of the form, please submit requests to the Foundation either by fax, mail or website

c

Any submission deadlines

Requests for gifts, grants, etc. must be postmarked on or before July 1 of each grant year

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Yes. Gifts, grants, etc are restricted to organizations providing programs to children eighteen years of age or younger in the Coastal Bend Texas area. For more detailed information regarding restrictions or limitations on the use of gifts, grants, etc, please contact the Foundation.

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div>a Paid during the year</div> <div>See Additional Data Table</div>				
<div>Total . . . . .</div>			<div>3a</div>	539,063
<div>b Approved for future payment</div> <div>See Additional Data Table</div>				
<div>Total . . . . .</div>			<div>3b</div>	458,000

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
ALLY BK CD MIDVALE UT ACT/365 FDIC INSURED - \$200,000 face		2012-05-22	2013-05-07
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 100 shares		2012-08-17	2013-06-24
DISCOVER BANK GREENWOOD DE FDIC INS CD - \$50,000 face		2012-09-11	2013-07-23
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 190 shares		2012-09-14	2013-08-15
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 90 shares		2012-10-10	2013-08-15
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 90 shares		2012-12-18	2013-08-15
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 190 shares		2013-01-02	2013-11-11
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 100 shares		2013-01-03	2013-11-11
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 70 shares		2013-03-26	2013-11-11
TEEKAY LNG PARTNERS LP - 490 shares		2011-07-28	2013-02-05
TEEKAY LNG PARTNERS LP - 360 shares		2011-08-04	2013-02-05
TEEKAY LNG PARTNERS LP - 230 shares		2011-09-27	2013-02-05
TEEKAY LNG PARTNERS LP - 220 shares		2011-11-03	2013-02-05
TELLABS INC - 1,560 shares		2012-01-11	2013-02-11
TELLABS INC - 440 shares		2012-01-11	2013-02-12
ENBRIDGE ENERGY MANAGEMENT LLC SHS UNITS R - 1 share		2008-09-23	2013-02-14
KINDER MORGAN MGMT LLC SHS - 1 share		2008-10-09	2013-02-14
CLOUGH GLOBAL OPPORTUNITIES FD SH BEN INT - 1,000 shares		2011-09-23	2013-02-15
CLOUGH GLOBAL OPPORTUNITIES FD SH BEN INT - 600 shares		2011-10-05	2013-02-15
CLOUGH GLOBAL OPPORTUNITIES FD SH BEN INT - 800 shares		2011-10-05	2013-02-19
GOODYEAR TIRE CONVERTIBLE PFD 5 875% - 10 shares		2011-08-09	2013-03-11
GOODYEAR TIRE CONVERTIBLE PFD 5 875% - 560 shares		2011-11-03	2013-03-11
GOODYEAR TIRE CONVERTIBLE PFD 5 875% - 430 shares		2011-11-03	2013-03-13
GOODYEAR TIRE CONVERTIBLE PFD 5 875% - 40 shares		2011-12-20	2013-03-13
DELL INC - 2,400 shares		2011-03-23	2013-03-26
PENNANTPARK INVESTMENT CORP - 3,000 shares		2012-01-11	2013-04-12
WISDOMTREE EMERGING MARKETS EQ INCOME FD - 1,040 shares		2011-11-03	2013-04-12
WISDOMTREE EMERGING MARKETS EQ INCOME FD - 500 shares		2011-12-20	2013-04-12
BANK OF AMERICA NON-CUM PERP PFD H 8 20% - 1,000 shares		2008-07-25	2013-05-01
BANK OF AMERICA NON-CUM PERP PFD H 8 20% - 2,000 shares		2011-11-03	2013-05-01

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(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
ENBRIDGE ENERGY MANAGEMENT LLC SHS UNITS R - 1 shares		2008-09-23	2013-05-15
KINDER MORGAN MGMT LLC SHS - 1 share		2008-10-09	2013-05-15
EAGLE ROCK ENERGY PARTNERS - 1,100 shares		2011-02-07	2013-05-21
EAGLE ROCK ENERGY PARTNERS - 1,900 shares		2011-11-03	2013-05-21
TELSTRA CORPORATION LIMITED SPONS ADR - 1,166 shares		2011-09-22	2013-05-29
TELSTRA CORPORATION LIMITED SPONS ADR - 734 shares		2011-09-22	2013-06-10
TELSTRA CORPORATION LIMITED SPONS ADR - 366 shares		2011-10-03	2013-06-10
VODAFONE GROUP PLC SPONSORED ADR NEW - 2,000 shares		2011-11-03	2013-06-11
VODAFONE GROUP PLC SPONSORED ADR NEW - 400 shares		2012-05-02	2013-06-11
TELSTRA CORPORATION LIMITED SPONS ADR - 434 shares		2011-10-03	2013-06-21
TELSTRA CORPORATION LIMITED SPONS ADR - 800 shares		2011-10-04	2013-06-21
ENBRIDGE ENERGY MANAGEMENT LLC SHS UNITS R - 1 shares		2008-09-23	2013-08-14
KINDER MORGAN MGMT LLC SHS - 1 share		2008-10-09	2013-08-14
GOODYEAR TIRE CONVERTIBLE PFD 5 875% - 290 shares		2011-12-20	2013-09-17
ENBRIDGE ENERGY MANAGEMENT LLC SHS UNITS R - 1 share		2008-09-23	2013-11-14
KINDER MORGAN MGMT LLC SHS - 1 share		2008-10-09	2013-11-14
ALPINE TOTAL DYNAMIC DIVIDEND FUND SHS BEN - 5,850 shares		2012-12-28	2013-01-24
SAN JUAN BASIN ROYALTY TR-UBI - 511 shares		2012-08-27	2013-02-11
SAN JUAN BASIN ROYALTY TR-UBI - 1,389 shares		2012-08-27	2013-02-12
SAN JUAN BASIN ROYALTY TR-UBI - 655 shares		2013-01-15	2013-02-12
WESTPAC BANKING LTD SPONS ADR - 245 shares		2012-07-24	2013-03-05
ALPINE TOTAL DYNAMIC DIVIDEND FUND SHS BEN - 5,850 shares		2012-12-28	2013-03-08
ARES CAPITAL CORPORATION - 2,600 shares		2012-11-13	2013-03-08
ARES CAPITAL CORPORATION - 200 shares		2012-11-13	2013-03-20
ARES CAPITAL CORPORATION - 584 shares		2012-11-27	2013-03-20
ARES CAPITAL CORPORATION - 616 shares		2012-11-27	2013-03-21
ARES CAPITAL CORPORATION - 1,400 shares		2012-11-27	2013-04-12
KINDER MORGAN WTS W/I INC DELAWARE CLASS P - 3,650 shares		2012-07-06	2013-04-12
WESTPAC BANKING LTD SPONS ADR - 163 shares		2012-07-24	2013-05-31
WESTPAC BANKING LTD SPONS ADR - 82 shares		2012-07-24	2013-06-03



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
CALL VODAFONE GROUP PLC \$28 EXP 07/20/13 - 24 shares		2013-01-25	2013-06-11
SEADRILL LTD - 588 shares		2013-05-31	2013-07-01
SEADRILL LTD - 1,012 shares		2013-05-31	2013-07-02
SEADRILL LTD - 360 shares		2013-06-07	2013-07-02
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 170 shares		2012-08-17	2013-08-15
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 400 shares		2012-09-14	2013-08-15
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 200 shares		2012-10-10	2013-08-15
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 110 shares		2012-12-18	2013-08-15
CHESAPEAKE GRANITE WASH TRUST - 897 shares		2013-02-14	2013-08-23
CHESAPEAKE GRANITE WASH TRUST - 903 shares		2013-02-14	2013-08-26
CHESAPEAKE GRANITE WASH TRUST - 150 shares		2013-02-21	2013-08-26
MARKET VECTORS ETF JR GOLD MINERS - 450 shares		2013-06-27	2013-08-28
BARRICK GOLD CORP - 1,840 shares		2013-05-09	2013-09-13
MARKET VECTORS ETF JR GOLD MINERS - 675 shares		2013-06-27	2013-09-13
CHESAPEAKE GRANITE WASH TRUST - 650 shares		2013-02-21	2013-09-26
CHESAPEAKE GRANITE WASH TRUST - 120 shares		2013-03-20	2013-09-26
CHESAPEAKE GRANITE WASH TRUST - 370 shares		2013-03-20	2013-10-04
CHESAPEAKE GRANITE WASH TRUST - 243 shares		2013-03-20	2013-10-07
CHESAPEAKE GRANITE WASH TRUST - 567 shares		2013-03-20	2013-10-11
PENN WEST PETROLEUM LTD COM NEW - 1,738 shares		2013-03-20	2013-11-07
WESTPAC BANKING LTD SPONS ADR - 175 shares		2013-07-02	2013-11-07
PENN WEST PETROLEUM LTD COM NEW - 1,562 shares		2013-03-20	2013-11-08
PENN WEST PETROLEUM LTD COM NEW - 1,100 shares		2013-03-21	2013-11-08
PENN WEST PETROLEUM LTD COM NEW - 1,300 shares		2013-04-22	2013-11-08
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 90 shares		2012-12-18	2013-11-11
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 410 shares		2013-01-02	2013-11-11
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 210 shares		2013-01-03	2013-11-11
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 220 shares		2013-02-11	2013-11-11
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 160 shares		2013-03-26	2013-11-11
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 90 shares		2013-04-11	2013-11-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 220 shares		2013-05-09	2013-11-11
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 230 shares		2013-06-20	2013-11-11
ISHARES TRUST BARCLAYS 20+YEAR TREASURY BD - 1,700 shares		2013-11-07	2013-11-11
SEADRILL LTD - 1,200 shares		2013-10-01	2013-12-09
SEADRILL LTD - 300 shares		2013-10-01	2013-12-16
SEADRILL LTD - 900 shares		2013-10-02	2013-12-16
AMERICAN HIGH INCOME TR CL F1 - 12,359 shares		1950-01-01	2013-04-18
HPO FI - basis adjustment for investment sales		2012-01-01	2013-12-31
HPO OP - basis adjustment for partnership sales		2012-01-01	2013-12-31
From Partnership K-1 - Majesty I	P	2013-06-15	2013-12-31
From Partnership K-1 - Enbridge Energy Partners	P	2012-01-01	2013-12-31
From Partnership K-1 - Majesty I	P	2012-01-01	2013-12-31
From Partnership K-1 - Resource Land Fund II	P	2012-01-01	2013-12-31
From Partnership K-1 - Teekay LNG	P	2012-01-01	2013-12-31
From Partnership K-1 - Enbridge Energy Partners		2012-01-01	2013-12-31
From Partnership K-1 - Majesty I		2012-01-01	2013-12-31
From Partnership K-1 - Resource Land Fund II		2012-01-01	2013-12-31
From Partnership K-1 - Teekay LNG		2012-01-01	2013-12-31
From Partnership K-1 - Tallgrass Energy		2012-01-01	2013-12-31
Clough Ltd TA		2012-01-01	2013-01-31
Iniate - sales price adjustment		2012-01-01	2013-01-31
MAK I - investment claw back amount		2012-01-01	2013-12-31
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
200,000		202,966	-2,966
10,798		12,186	-1,388
50,000		51,891	-1,891
19,753		22,601	-2,848
9,357		10,941	-1,584
9,357		10,907	-1,550
19,636		22,754	-3,118
10,335		11,818	-1,483
7,234		8,243	-1,009
19,498		17,715	1,783
14,325		11,834	2,491
9,152		7,635	1,517
8,754		7,247	1,507
3,345		6,169	-2,824
932		1,741	-809
21		11	10
80		29	51
12,471		11,043	1,428
7,483		6,204	1,279
9,979		8,271	1,708
450		426	24
25,215		27,468	-2,253
19,214		21,092	-1,878
1,787		1,876	-89
34,871		35,445	-574
32,158		31,815	343
56,676		55,134	1,542
27,248		25,492	1,756
25,000		23,625	1,375
50,000		47,683	2,317

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
18		9	9
39		13	26
9,642		10,197	-555
16,655		19,052	-2,397
27,347		17,504	9,843
15,988		11,019	4,969
7,972		5,329	2,643
55,987		55,552	435
11,197		11,192	5
9,005		6,320	2,685
16,598		11,424	5,174
16		8	8
28		10	18
18,064		13,604	4,460
			0
4		2	2
23,388		23,456	-68
8,206		7,426	780
22,071		20,187	1,884
10,408		9,631	777
39,237		28,282	10,955
23,776		23,456	320
47,553		44,085	3,468
3,571		3,391	180
10,427		10,299	128
10,980		10,864	116
24,137		24,691	-554
18,819		8,198	10,621
22,182		18,816	3,366
11,363		9,466	1,897

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,545			1,545
23,942		24,093	-151
41,042		41,466	-424
14,600		14,413	187
17,678		20,710	-3,032
41,596		47,565	-5,969
20,798		24,295	-3,497
11,439		13,320	-1,881
12,005		16,557	-4,552
12,095		16,668	-4,573
2,009		2,634	-625
22,728		15,263	7,465
32,340		39,698	-7,358
28,717		22,894	5,823
8,784		11,413	-2,629
1,622		1,746	-124
4,995		5,382	-387
3,276		3,535	-259
7,642		8,247	-605
14,899		20,134	-5,235
5,621		4,543	1,078
13,446		18,095	-4,649
9,469		12,868	-3,399
11,191		11,333	-142
9,305		10,898	-1,593
42,387		49,082	-6,695
21,711		24,801	-3,090
22,744		25,770	-3,026
16,541		18,822	-2,281
9,305		10,823	-1,518

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
22,744		26,555	-3,811
23,778		25,325	-1,547
175,752		179,877	-4,125
49,576		55,200	-5,624
12,042		13,800	-1,758
36,127		41,407	-5,280
			0
			0
			0
142,000		99,487	42,513
			0
		1,393	-1,393
33,494			33,494
		32,796	-32,796
		4	-4
93,951			93,951
		15,446	-15,446
1,036			1,036
		491	-491
2,399			2,399
39,027			39,027
112			112
		7	-7
1,133,631		1,200,000	-66,369
		10,192	-10,192
6,450			6,450
4,042			4,042

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,966
			-1,388
			-1,891
			-2,848
			-1,584
			-1,550
			-3,118
			-1,483
			-1,009
			1,783
			2,491
			1,517
			1,507
			-2,824
			-809
			10
			51
			1,428
			1,279
			1,708
			24
			-2,253
			-1,878
			-89
			-574
			343
			1,542
			1,756
			1,375
			2,317

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			9
			26
			-555
			-2,397
			9,843
			4,969
			2,643
			435
			5
			2,685
			5,174
			8
			18
			4,460
			0
			2
			-68
			780
			1,884
			777
			10,955
			320
			3,468
			180
			128
			116
			-554
			10,621
			3,366
			1,897



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,545
			-151
			-424
			187
			-3,032
			-5,969
			-3,497
			-1,881
			-4,552
			-4,573
			-625
			7,465
			-7,358
			5,823
			-2,629
			-124
			-387
			-259
			-605
			-5,235
			1,078
			-4,649
			-3,399
			-142
			-1,593
			-6,695
			-3,090
			-3,026
			-2,281
			-1,518


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-3,811
			-1,547
			-4,125
			-5,624
			-1,758
			-5,280
			0
			0
			0
			42,513
			0
			-1,393
			33,494
			-32,796
			-4
			93,951
			-15,446
			1,036
			-491
			2,399
			39,027
			112
			-7
			-66,369
			-10,192
			6,450
			4,042

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation <b>(If not paid, enter -0-)</b>	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account, other allowances
Gary J Leach 5037 Maylands Drive Corpus Christi,TX 78413	President and Director 40 00	78,750	0	0
Joseph H Davis 1058 South County Road 33 Ashford,AL 36312				
Lorne Jones 4242 Hermosa Corpus Christi,TX 78411	Director 10 00	13,000	0	0
Paul Davis 13895 West Morningview Court New Berlin,WI 53151				
Ira Gillum Combex Westhem South US Highway 77 Robstown,TX 78380	Director 10 00	12,000	0	0
Robyn Abernathy 4821 Bucking Bronc Drive Benbrook,TX 76126				
Amy Byars 575 Moores Mill Road Auburn,AL 36830	Director 5 00	3,000	0	0
Brandon Leach 1492 Pacific 4 San Francisco,CA 94109				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Alabama Baptist Children's Home PO Box 361767 Birmingham,AL 35236	None	Public charity	Children's Shelter	5,000
Amistad Community Health Center 1533 S Brownlee Blvd Corpus Christi,TX 78404	None	Public charity	Health care	2,500
Big Brothers and Big Sisters of South Texas 1621 Mesquite Unit C Corpus Christi,TX 78401	None	Public charity	Youth outreach	2,500
Camp Aranzazu 5420 FM 1781 Rockport,TX 78382	None	Public charity	Health care	5,000
Catholic Charities of Corpus Christi 1322 Comanche Street Corpus Christi,TX 78401	None	Public charity	Youth outreach	5,000
Champions for LifeChampions for Today PO Box 1066 Corpus Christi,TX 784031066	None	Public charity	Youth outreach	2,000
Champions for LifeRing of Champions PO Box 270597 Corpus Christi,TX 78427	None	Public charity	Youth outreach	12,000
Child Evangelism Fellowship of East Texas PO Box 60883 Corpus Christi,TX 78466	None	Public charity	Youth outreach	3,000
Coastal Bend Kidney Foundation 710 Buffalo 308A Corpus Christi,TX 78401	None	Public charity	Health care	2,000
Coastal Bend Fellowship of Christian Athletes 4202 Kostoryz Road Corpus Christi,TX 78415	None	Public charity	Youth outreach	10,000
Corpus Christi Hope House Inc 658 Robinson Corpus Christi,TX 78404	None	Public charity	Housing and operations	5,000
Corpus Christi Metro Ministries Inc PO Box 4899 Corpus Christi,TX 78469	None	Public charity	Health care	15,000
Corpus Christi Pregnancy Center 4730 Everhart Road Corpus Christi,TX 78411	None	Public charity	Housing and operations	5,000
Del Mar College Foundation 101 Baldwin Blvd Corpus Christi,TX 78404	None	Public charity	Child care	12,000
Driscoll Children's Hospital 3533 S Alameda Corpus Christi,TX 78414	None	Public charity	Health care	5,000
<b>Total . . . . .</b>  <b>3a</b>				539,063


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Emmanuel Christian Fellowship 2924 Ruth Street Corpus Christi,TX 78405	None	Public charity	Youth outreach	5,000
Food Bank of Corpus Christi 826 Krill Street Corpus Christi,TX 78408	None	Public charity	Health care	19,000
Foster Angels of South Texas PO Box 3488 Corpus Christi,TX 78463	None	Public charity	Child care	8,000
From partnership - flow through 700 Everhart Road Suite J-21 Corpus Christi,TX 78411	None	Public charity	Unknown - from flow through entity	63
Fryderyk Chopin Society of Texas 4610 Abner Drive Corpus Christi,TX 78411	None	Public charity	Youth outreach	2,500
Greenwood - Molina Children's Center 954 National Drive Corpus Christi,TX 78416	None	Public charity	Child care	15,000
Junior Achievement of the Coastal Bend 615 North Upper Broadway 618 Corpus Christi,TX 78477	None	Public charity	Education	2,500
Laity Renewal Foundation PO Box 290670 Kerrville,TX 78029	None	Public charity	Summer recreation	10,000
LEAD First 500 North Shoreline Blvd Suite 807N Corpus Christi,TX 78471	None	Public charity	Youth outreach	10,000
Mary McLeod Bethune Day Nursery Inc 900 Kinney Avenue Corpus Christi,TX 78401	None	Public charity	Child care	4,000
Milwaukee Rescue Mission 813 North 19th Street Milwaukee,WI 53233	None	Public charity	Youth outreach	5,000
Miracle League of Corpus Christi PO Box 531 Corpus Christi,TX 78403	None	Public charity	Youth outreach	10,000
Mission of Mercy PO Box 8341 Corpus Christi,TX 78468	None	Public charity	Health care	2,000
Neighborhood Centers of Corpus Christi Inc 614 Horne Road Corpus Christi,TX 78416	None	Public charity	Summer recreation	5,000
Palmer Drug Abuse Program of Corpus Christi 3104 South Alameda Corpus Christi,TX 78404	None	Public charity	Youth outreach	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				539,063

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Robstown Boys and Girls Clubs 3902 Greenwood Drive Corpus Christi, TX 78416	None	Public charity	After school programs	35,000
Ronald McDonald House Charities 3402 Ft Worth Street Corpus Christi, TX 78411	None	Public charity	Health care	5,000
Salvation Army 521 Josephine Street Corpus Christi, TX 78401	None	Public charity	Housing and operations	35,000
Sea City Work Camp PO Box 10449 Corpus Christi, TX 78460	None	Public charity	Youth outreach	2,500
South Texas Children's Home PO Box 1210 Beeville, TX 78104	None	Public charity	Housing and operations	50,000
South Texas Children's Home PO Box 1210 Beeville, TX 78104	None	Public charity	Family counseling	10,000
South Texas Council Boy Scouts of America 700 Everhart Road Suite J-21 Corpus Christi, TX 78411	None	Public charity	Youth outreach	5,000
South Texas Council Boy Scouts of America 700 Everhart Road Bldg A Corpus Christi, TX 78411	None	Public charity	Youth outreach	5,000
Still Water Christian Ministries PO Box 72206 San Antonio, TX 78272	None	Public charity	Summer recreation	15,000
Tennis Success PO Box 71647 Corpus Christi, TX 78467	None	Public charity	Youth outreach	2,500
Texas A&M University Corpus Christi 6300 Ocean Drive Corpus Christi, TX 78412	None	Political subdivisio	Education	75,000
Texas State Aquarium Association 2710 North Shoreline Corpus Christi, TX 78402	None	Public charity	Youth outreach	5,000
Women's Hope Medical Clinic 820 Stage Road Auburn, TX 368305135	None	Public charity	Health care	7,000
Women's Shelter Inc PO Box 3368 Corpus Christi, TX 78463	None	Public charity	Housing and operations	5,000
Young Life Corpus Christi 5934 South Staples Suite 216 Corpus Christi, TX 78413	None	Public charity	Summer recreation	9,000
<b>Total . . . . .</b>  <b>3a</b>				539,063

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Young Men's Christian Association Corpus Christi 417 S Upper Broadway Corpus Christi,TX 78401	None	Public charity	Youth outreach	15,000
Young Women's Christian Association Corpus Christi 4601 Corona Drive Corpus Christi,TX 78411	None	Public charity	Child care	5,000
CASA of the Coastal Bend 2602 Prescott St Corpus Christi,TX 78410	NONE	Public charity	Foster care	3,000
Charity League of Corpus Christi PO Box 6757 Corpus Christi,TX 78466	NONE	Public charity	Grants for Charity	3,000
Deaf & Hard of Hearing Center 5151 McArdle Street Corpus Christi,TX 78411	NONE	Public charity	Services for Deaf	5,000
Timons Ministries 10501 S Padre Island Dr Corpus Christi,TX 78418	NONE	Public charity	Day Resource center	1,000
Workshop Houston 3615 Sauer Street Houston,TX 77004	NONE	Public charity	After school programs	10,000
Youth Odyssey PO Box 331394 Corpus Christi,TX 78463	NONE	Public charity	Youth programs	12,000
Coastal Bend Community Foundation 615 North Upper Broadway 618 Corpus Christi,TX 78401	NONE	Public charity	Foundation	10,000
<b>Total . . . . .</b>  <b>3a</b>				539,063

Form **4562**

Department of the Treasury  
Internal Revenue Service (99)

Depreciation and Amortization  
(Including Information on Listed Property)

▶ See separate instructions.    ▶ Attach to your tax return.

OMB No 1545-0172

**2013**

Attachment  
Sequence No **179**

Name(s) shown on return  
Allen Lovelace Moore and  
Blanche Davis Moore Foundation

Business or activity to which this form relates  
Form 990-PF Page 1

**Identifying number**  
  
74-2675281

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost	
7	Listed property Enter the amount from line 29	7		
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8		
9	Tentative deduction Enter the smaller of line 5 or line 8	9		
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10		
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11		
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12		
13	Carryover of disallowed deduction to 2014 Add lines 9 and 10, less line 12	13		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property ) (See instructions )

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	361
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions.)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	361
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	



Part V

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)  
**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No						24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1 . . . . .							29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person  
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year ( <b>do not</b> include commuting miles) . . .	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year . . .												
32 Total other personal(noncommuting) miles driven . . .												
33 Total miles driven during the year Add lines 30 through 32 . . . . .												
34 Was the vehicle available for personal use during off-duty hours? . . . . .	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person? . . . . .												
36 Is another vehicle available for personal use? . . .												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? . . . . .	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners . . .		
39 Do you treat all use of vehicles by employees as personal use? . . . . .		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received? . . . . .		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions ) . . . . .		
<b>Note:</b> If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2013 tax year (see instructions)					
43 Amortization of costs that began before your 2013 tax year . . . . .				43	
44 <b>Total.</b> Add amounts in column (f) See the instructions for where to report . . . . .				44	

Form **4562**

Department of the Treasury  
Internal Revenue Service (99)

Depreciation and Amortization  
(Including Information on Listed Property)

▶ See separate instructions.    ▶ Attach to your tax return.

OMB No 1545-0172

**2013**

Attachment  
Sequence No **179**

Name(s) shown on return  
Allen Lovelace Moore and  
Blanche Davis Moore Foundation

Business or activity to which this form relates  
Form 990-PF COGS

**Identifying number**  
  
74-2675281

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost	
7	Listed property Enter the amount from line 29	7		
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8		
9	Tentative deduction Enter the smaller of line 5 or line 8	9		
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10		
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11		
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12		
13	Carryover of disallowed deduction to 2014 Add lines 9 and 10, less line 12	13		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property ) (See instructions )

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A			
17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	3,918
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions.)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	3,918
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)  
**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No						24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person  
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year ( <b>do not</b> include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions )		
<b>Note:</b> If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2013 tax year (see instructions)					
43 Amortization of costs that began before your 2013 tax year				43	
44 <b>Total.</b> Add amounts in column (f) See the instructions for where to report				44	

TY 2013 Accounting Fees Schedule

**Name:** Allen Lovelace Moore and  
Blanche Davis Moore Foundation  
**EIN:** 74-2675281

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting fees	40,500	40,500		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

**Name:** Allen Lovelace Moore and  
Blanche Davis Moore Foundation  
**EIN:** 74-2675281

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Computer equipment	2003-12-31	2,225	1,112	200DB	5 000000000000	0	0		3,918
Furniture and fixtures	2003-12-31	6,017	3,008	200DB	7 000000000000	0	0		3,918
Computer equipment	2004-03-25	3,262	1,631	200DB	5 000000000000	0	0		3,918
Furniture and fixtures	2004-01-23	681	340	200DB	7 000000000000	0	0		3,918
Land improvements	2004-11-19	7,556	2,255	150DB	15 000000000000	234	0		3,918
Omni Digital systems	2005-04-29	2,009	2,009	200DB	5 000000000000	0	0		3,918
Painting	2005-01-21	500	500	200DB	7 000000000000	0	0		3,918
COmputer equipment	2010-06-30	1,102	785	200DB	5 000000000000	127	0		3,918

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Gain/Loss from Sale of Other Assets Schedule

Name:

Allen Lovelace Moore and  
Blanche Davis Moore Foundation

EIN:

74-2675281

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
From Resource Land Fund	2012-01	Purchased	2013-12			3,713		0	-3,713	
From Partnership K-1 - Majesty I	2013-06	Purchased	2013-12		14,222			0	14,222	
From Partnership K-1 - Majesty I	2012-01	Purchased	2013-12		14,083			0	14,083	

# TY 2013 Investments Corporate Bonds Schedule

**Name:** Allen Lovelace Moore and  
Blanche Davis Moore Foundation

**EIN:** 74-2675281

Name of Bond	End of Year Book Value	End of Year Fair Market Value
International Paper Company Sub Deb (7.95%)	24,971	30,578

TY 2013 Investments Corporate  
Stock Schedule

**Name:** Allen Lovelace Moore and  
Blanche Davis Moore Foundation  
**EIN:** 74-2675281

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Advent Claymore Conv Secs & Income Fund	54,672	64,554
AGIC Conv & Income FD	16,615	24,097
Alpine Total Dynamic	0	0
Ares Capital Corporation	0	0
Argent Financial Group (FKA TTC Holdings Inc)	39,259	48,000
Bank of America Non-Cum Perp PFD H 8.20%	0	0
Bank of America Series L Preferred	63,439	80,636
Calamos Conv and High Income Fund	43,073	50,509
Clough Global Opportunities Fund	104,484	119,591
Clough Offshore Fund Ltd	0	0
Dell Inc	0	0
Eaton Vance Senior Floating Rate Trust	27,371	31,174
Enbridge Energy Management LLC	41,271	59,740
Federated Investors Inc	45,795	74,880
Flaherty and Crumrine Claymore Pfd Secs Income	80,649	84,437
Gamco Natural Resources	86,142	64,128
General Electric	36,902	64,469
Goldman Sachs Group Inc Shares Repstg	81,807	82,755
Goodyear Tire Convertible Preferred 5.875%	37,020	58,159
Hartford Group PFD 7.250%	43,057	72,967
Intel Corporation	27,964	36,337
iShares Trust Barclays 20+ year	0	0
iShares Trust Barclays 20+ year	0	0
Kinder Morgan Inc	87,806	90,000
Kinder Morgan Management LLC	33,997	61,436
Kinder Morgan Warrants	29,422	44,457
Nuveen Multi-Strategy Income & Growth Fund	21,401	25,298
Pennantpark Investment	0	0
Preferred Plus Trust Series GSC-1 Trust CTF	18,126	20,349
Tellabs Inc	0	0



Name of Stock	End of Year Book Value	End of Year Fair Market Value
Telstra Corporation Limited	0	0
Vodafone Group PLC	16,789	23,586
WestPac Banking Ltd	45,698	51,564
WisdomTree Emerging Markets	0	0
Abardeen Asia Pacific Income Fund	89,117	84,096
Alliance Bernstein Income Fund	138,220	141,887
Annaly Capital Management	80,078	67,796
Blackrock Build America Bond Trust	142,524	143,625
Blackrock Credit Alloc Income Trust IV	85,686	90,506
Clough Global Allocation Fund	81,175	82,744
Darden Restaurants Inc	36,983	43,496
Hatteras Financial Corp	53,871	47,386
Market Vectors ETF	134,588	121,095
Newmont Mining Corp Holding Co	67,973	49,745
Nuveen Build America Bond Oppty Fund	103,544	106,865
Nuveen Insured Municipal Opportunity Fund	90,208	95,581
Nuveen Premier Municipal Income Fund Inc	51,949	53,191
Nuveen Premier Municipal Income Fund 2 Inc	148,008	137,736
Nuveen Quality Income Municipal Fund Inc	89,951	91,875
Teekay Offshore Partners-Perp	78,292	76,880
Telefonica Brasil SA Sponsored	117,622	107,632

**TY 2013 Investments - Other Schedule**

**Name:** Allen Lovelace Moore and  
Blanche Davis Moore Foundation

**EIN:** 74-2675281

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
American High Income Trust Class	FMV	118,174	140,398
American High Income Trust Class	FMV	41,151	44,047
Bond Fund of America Income Class I	FMV	784,322	890,925
Certificates of deposit held at a brokerage company	FMV	200,071	200,010
FPA New Income	FMV	206,738	197,253
Gold (held in-kind)	FMV	505,375	385,760
Partnership interest - Eagle Rock Energy Partners	FMV	0	0
Partnership interest - Enbridge Energy Partners LP	FMV	21,398	37,337
Partnership interest - Majesty I LP	FMV	1,450,603	1,776,227
Partnership interest - Mt EBO 22 Associates LLC	FMV	0	190,423
Partnership interest - Resource Evergreen Holdings LLC	FMV	38,200	27,366
Partnership interest - Resource Land Fund II LLC	FMV	128,399	163,852
Partnership interest - Teekay LNG Partners	FMV	66,029	106,775
Silver (held in-kind)	FMV	644,665	330,980
Vanguard Fixed Income Secs (GNMA)	FMV	1,676,396	1,659,066
Vanguard Fixed Income Secs (Short term)	FMV	279,188	292,035
Vanguard GNMA Fund	FMV	230,614	223,470
Partnership interest - Tallgrass Energy Partners LP	FMV	76,258	91,000

**TY 2013 Land, Etc. Schedule**

**Name:** Allen Lovelace Moore and  
Blanche Davis Moore Foundation

**EIN:** 74-2675281

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Computer equipment	2,225	2,225	0	
Furniture and fixtures	6,017	6,017	0	
Computer equipment	3,262	3,262	0	
Furniture and fixtures	681	681	0	
Land improvements	7,556	6,267	1,289	
Omni Digital systems	2,009	2,009	0	
Painting	500	500	0	
COmputer equipment	1,102	912	190	
Equipment and leasehold - Dugger	11,020	8,375	2,645	
Equipment and leasehold - Ewing	13,471	10,238	3,233	

## TY 2013 Other Assets Schedule

**Name:** Allen Lovelace Moore and  
Blanche Davis Moore Foundation

**EIN:** 74-2675281

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Royalty interest - Hall-Houston 1996 Expl & Dev IRRI Trust	1	1	1
Royalty interest - Hall-Houston 1999 EC88/89 A&D ORRI Trust	1	1	1
Royalty interest - San Juan Basin Royalty Trust	27,613	37,581	42,771
Land Lease (Joe's Crab Shack)	1	1	46,728
Prepaid federal and state taxes	15,550	29,195	29,195
Receivables - dividends	9,867	12,240	12,240
Receivables - Initiate	14,813	0	0
Prepaid drilling costs - Escamilla-State	30,847	0	0
Receivables - Mt EBO	0	1,417	1,417

## TY 2013 Other Expenses Schedule

**Name:** Allen Lovelace Moore and  
Blanche Davis Moore Foundation

**EIN:** 74-2675281

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Agriculture fees	2,050	2,050		0
Insurance - general	5,806	5,806		0
Office expenses and supplies	8,728	8,728		0
Telephone and internet expenses	4,126	4,126		0
Dues and subscriptions	800	800		0
Ordinary loss - from Eagle Rock Energy partnership	1,321	1,112		0
Ordinary loss - from Enbridge Energy partnership	9,801	0		0
Ordinary loss - from Resource Land Fund II	1,514	1,514		0
Portfolio deductions - from Majesty partnership	50,814	50,814		0
Ordinary loss - from Tallgrass Energy Partners	1,647	0		0
Ordinary loss - from Teekay partnership	3,188	405		0
Ordinary loss - Chesapeake Granite Trust	2,607	2,607		0
Other deductions - Resource II	43	43		0
Other deductions - Chesapeake Granite	72	72		0
Other Portfolio - Chesapeake Granite	30	30		0
Other deductions - Majesty I	14,826	14,826		0

**TY 2013 Other Income Schedule**

**Name:** Allen Lovelace Moore and  
Blanche Davis Moore Foundation

**EIN:** 74-2675281

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Royalty income - from Majesty partnership	3	3	3
Royalty income - from Herndon Plant Oakley OP account	2,449	2,449	2,449
Other income - from Majesty partnership	28,305	28,305	28,305
Ordinary income - from Resource Evergreen	8,608	0	8,608
Ordinary income - from Majesty partnership	1,434	1,434	1,434
Portfolio income - from Teekay partnership	572	572	572
Other income - from Majesty partnership	11,834	0	11,834
Royalty income - Chesapeake Granite Trust	3,049	3,049	3,049
Royalty income - Hall-Houston	40	40	40
Other income - Resource Land	208	208	208

## TY 2013 Other Liabilities Schedule

**Name:** Allen Lovelace Moore and  
Blanche Davis Moore Foundation

**EIN:** 74-2675281

Description	Beginning of Year - Book Value	End of Year - Book Value
Partnership interest - Mt EBO 22 Associates LLC	0	5,141

## TY 2013 Other Professional Fees Schedule

**Name:** Allen Lovelace Moore and  
Blanche Davis Moore Foundation

**EIN:** 74-2675281

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment advisory fees	18,828	18,828		0
Payroll report preparation	2,210	2,210		0



**TY 2013 Taxes Schedule**

**Name:** Allen Lovelace Moore and  
Blanche Davis Moore Foundation

**EIN:** 74-2675281

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Unrelated business tax	5,510	0		0
Excise tax	0	0		0
Property taxes	329	329		0
State income taxes	1,506	1,506		0
Payroll taxes	7,337	7,337		0
Foreign tax withholding	1,304	1,304		0