Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation
BUCK FOUNDATION
C/O DAVID BUCK

A Employer identification number
74-2405298

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
3559 N. SUMMIT AVE

B Telephone number
(414)964-8681

City or town, state or province, country, and ZIP or foreign postal code
MILWAUKEE, WI 53211

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 13,463,187.

J Accounting method: ☐ Cash ☐ Accrual [X] Other (specify) MODIFIED CASH
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

SCANNED JUL 16 2014

RECEIVED JUL 08 2014 OGDEN, UT IRS-OSC 240

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received	8,891,674.		N/A	
2 Check ▶ ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	332,055.	332,055.		STATEMENT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	609,746.			
b Gross sales price for all assets on line 6a 7,069,075.				
7 Capital gain net income (from Part IV, line 2)		609,746.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	207,734.	207,734.		STATEMENT 2
12 **Total.** Add lines 1 through 11	10,041,209.	1,149,535.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	23,500.	250.		23,250.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees STMT 3	1,750.	875.		875.
b Accounting fees STMT 4	2,620.	1,310.		1,310.
c Other professional fees STMT 5	62,413.	57,830.		4,583.
17 Interest				
18 Taxes				
19 Depreciation and depletion	161.	0.		
20 Occupancy				
21 Travel, conferences, and meetings	750.	375.		375.
22 Printing and publications				
23 Other expenses STMT 6	9,708.	2,954.		6,754.
24 **Total operating and administrative expenses.** Add lines 13 through 23	100,902.	63,594.		37,147.
25 Contributions, gifts, grants paid	246,400.			246,400.
26 **Total expenses and disbursements.** Add lines 24 and 25	347,302.	63,594.		283,547.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	9,693,907.			
b **Net investment income** (if negative, enter -0-)		1,085,941.		
c **Adjusted net income** (if negative, enter -0-)			N/A	

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3

Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	6,429.	140,176.	140,176.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	45,213.	9,270,612.	10,347,373.
	c Investments - corporate bonds STMT 9	0.	276,801.	282,052.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	877,957.	936,078.	2,693,505.
	14 Land, buildings, and equipment: basis ▶ 3,058.			
	Less accumulated depreciation STMT 7 ▶ 2,977.	242.	81.	81.
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	929,841.	10,623,748.	13,463,187.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	778,368.	778,368.	
	29 Retained earnings, accumulated income, endowment, or other funds	151,473.	9,845,380.	
	30 Total net assets or fund balances	929,841.	10,623,748.	
	31 Total liabilities and net assets/fund balances	929,841.	10,623,748.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	929,841.
2	Enter amount from Part I, line 27a	2	9,693,907.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	10,623,748.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,623,748.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BERKSHIRE INCOME REALTY STOCK	P	VARIOUS	12/31/13
b	SCHWAB ACCT-SCHEDULE ATTACHED	P	VARIOUS	VARIOUS
c	SCHWAB ACCT-SCHEDULE ATTACHED	D	VARIOUS	VARIOUS
d	CAPITAL GAINS DIVIDENDS			
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	5,902.			5,902.
b	5,809,005.		5,389,090.	419,915.
c	1,219,086.		1,070,239.	148,847.
d	35,082.			35,082.
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				5,902.
b				419,915.
c				148,847.
d				35,082.
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — 609,746.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	146,078.	109,252.	1.337074
2011	110,041.	203,360.	.541114
2010	91,736.	199,471.	.459896
2009	85,481.	264,983.	.322591
2008	81,388.	382,624.	.212710

2	Total of line 1, column (d)	2	2.873385
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.574677
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	11,351,652.
5	Multiply line 4 by line 3	5	6,523,533.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	10,859.
7	Add lines 5 and 6	7	6,534,392.
8	Enter qualifying distributions from Part XII, line 4	8	283,547.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	21,719.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	21,719.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	21,719.
6 Credits/Payments:				
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	282.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	13,500.		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	13,782.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	479.
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	8,416.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11 Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WI, CO			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 11	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) STMT 12	11	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.THEBUCKFOUNDATION.ORG

14 The books are in care of ▶ DAVID D. BUCK Telephone no. ▶ (414) 964-8681

Located at ▶ 3559 N. SUMMIT AVE , MILWAUKEE, WI ZIP+4 ▶ 53211

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		23,500.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,741,698.
b	Average of monthly cash balances	1b	73,303.
c	Fair market value of all other assets	1c	2,709,519.
d	**Total** (add lines 1a, b, and c)	1d	11,524,520.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,524,520.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	172,868.
5	**Net value of noncharitable-use assets**. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,351,652.
6	**Minimum investment return**. Enter 5% of line 5	6	567,583.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	567,583.
2a	Tax on investment income for 2013 from Part VI, line 5 2a 21,719.		
b	Income tax for 2013. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	21,719.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	545,864.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	545,864.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	545,864.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	283,547.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions**. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	283,547.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions**. Subtract line 5 from line 4	6	283,547.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				545,864.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years: ______, ______, ______		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008 62,257.				
b From 2009 72,374.				
c From 2010 81,842.				
d From 2011 99,887.				
e From 2012 140,615.				
f **Total** of lines 3a through e	456,975.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 283,547.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				283,547.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	262,317.			262,317.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	194,658.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	194,658.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011 54,043.				
d Excess from 2012 140,615.				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SEE STATEMENT 14

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

SEE STATEMENT 15

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 16

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT				246,400.
Total			▶ 3a	246,400.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14		
4 Dividends and interest from securities			14	332,055.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	207,734.	
8 Gain or (loss) from sales of assets other than inventory			18	609,746.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		1,149,535.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 1,149,535.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

David R Buck | July 2, 2014 | Chair of Board

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
TIMOTHY F. HARRIS	Tim Harris	06/24/14		P00010335
Firm's name ▶ KERBER, ECK & BRAECKEL LLP			Firm's EIN ▶ 43-0352985	
Firm's address ▶ 125 S. 84TH STREET - SUITE 100 MILWAUKEE, WI 53214-1498			Phone no. 414-456-1099	

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2013

Name of the organization	**Employer identification number**
BUCK FOUNDATION C/O DAVID BUCK	74-2405298

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of $5,000 or more during the year ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
BUCK FOUNDATION C/O DAVID BUCK	74-2405298

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF MILDRED BUCK 3559 N. SUMMIT AVE MILWAUKEE, WI 53211	$ 8,859,388.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions.)
2	DAVID D. BUCK 3559 N. SUMMIT AVE MILWAUKEE, WI 53211	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
BUCK FOUNDATION C/O DAVID BUCK	74-2405298

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	MARKETABLE SECURITIES	$ 8,859,388.	VARIOUS

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
BUCK FOUNDATION C/O DAVID BUCK	74-2405298

Part III *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year. Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

BUCK FOUNDATION C/O DAVID BUCK 74-2405298

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
AMERICAN NATIONAL BANK	1.	0.	1.	1.	
BERKSHIRE REALTY INCOME	242.	0.	242.	242.	
PELICAN FINANCE-2007 NOTE	770.	0.	770.	770.	
SCHWAB	331,042.	0.	331,042.	331,042.	
SCHWAB	35,082.	35,082.	0.	0.	
TO PART I, LINE 4	367,137.	35,082.	332,055.	332,055.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
GUNBARREL SHOPPING CENTER, LLC	207,690.	207,690.	
GUNBARREL SHOPPING CENTER, LLC	44.	44.	
TOTAL TO FORM 990-PF, PART I, LINE 11	207,734.	207,734.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,750.	875.		875.
TO FM 990-PF, PG 1, LN 16A	1,750.	875.		875.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,480.	1,240.		1,240.
OTHER ACCOUNTING SERVICES	140.	70.		70.
TO FORM 990-PF, PG 1, LN 16B	2,620.	1,310.		1,310.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LONG RANGE PLANNING PROF FEES	9,165.	4,582.		4,583.
INVESTMENT MANAGEMENT FEES	48,248.	48,248.		0.
FINANCIAL PLANNING SERVICES	5,000.	5,000.		0.
TO FORM 990-PF, PG 1, LN 16C	62,413.	57,830.		4,583.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSE	2,128.	1,064.		1,064.
TELEPHONE	809.	405.		404.
MAINTENANCE	695.	347.		348.
BANK SERVICE FEE	88.	44.		44.
INSURANCE	819.	410.		409.
DUES AND SUBSCRIPTIONS	1,132.	566.		566.
AUTO	128.	64.		64.
MEALS AND ENTERTAINMENT	98.	49.		49.
PARKING	11.	5.		6.
GRANT WORK ASSISTANTS	3,800.	0.		3,800.
TO FORM 990-PF, PG 1, LN 23	9,708.	2,954.		6,754.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 7

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
OFFICE EQUIPMENT	1,658.	1,658.	0.	0.
COPIER	1,400.	1,319.	81.	81.
TO 990-PF, PART II, LN 14	3,058.	2,977.	81.	81.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK & MUTUAL FUNDS	9,270,612.	10,347,373.
TOTAL TO FORM 990-PF, PART II, LINE 10B	9,270,612.	10,347,373.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS & BOND FUNDS	276,801.	282,052.
TOTAL TO FORM 990-PF, PART II, LINE 10C	276,801.	282,052.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GUNBARREL SHOPPING CENTER LLC	COST	936,078.	2,693,505.
TOTAL TO FORM 990-PF, PART II, LINE 13		936,078.	2,693,505.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 11
PART VII-A, LINE 10

NAME OF CONTRIBUTOR	ADDRESS
ESTATE OF MILDRED M. BUCK	C/O ANB BANK, 3033 E FIRST AVE DENVER, CO 80206

FORM 990-PF LIST OF CONTROLLED ENTITIES PART VII-A, LINE 11 STATEMENT 12

NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
GUNBARREL SHOPPING CENTER	84-6070417

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

C/O SWANSON PROPERTIES P.O. BOX 720
DENVER, CO 80201

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
DAVID D. BUCK 3559 N. SUMMIT AVENUE MILWAUKEE, WI 53211	CHAIR 10.00	500.	0.	0.
DIANE M. BUCK 3559 N. SUMMIT AVENUE MILWAUKEE, WI 53211	VICE-CHAIR 1.00	0.	0.	0.
SAMUEL DETTMANN 33 AUBIN STREET APT. 12 NEUTRAL BAY, AUSTRALIA NSW 2089	SECRETARY 1.00	0.	0.	0.
CAROL DETTMANN 120 WYCOMBE RD NEUTRAL BAY, AUSTRALIA NSW 2089	TREASURER 1.00	0.	0.	0.
ANDREW BUCK 8045 WASHINGTON AVENUE EVANSVILLE, IN 47715	DIRECTOR 1.00	0.	0.	0.
CHRISTOPHER BUCK 31 DAMON STREET CONCORD, MA 01742	DIRECTOR 1.00	0.	0.	0.

ISOBEL BUCK 801 HIGHLAND PARK DRIVE MISSOULA, MT 59803	DIRECTOR 1.00	0.	0.	0.
LELAND BUCK 801 HIGHLAND PARK DRIVE MISSOULA, MT 59803	DIRECTOR 1.00	0.	0.	0.
NICHOLAS DETTMANN 120 WYCOMBE RD NEUTRAL BAY, AUSTRALIA NSW 2089	DIRECTOR 1.00	0.	0.	0.
PETER DETTMANN 111 FIRST AVENUE, APT. 4 NEW YORK, NY 10003	DIRECTOR 1.00	0.	0.	0.
DREW TRUSLOVE 20 PINE STREET CAMMERAY, AUSTRALIA NSW 2062	DIRECTOR 1.00	0.	0.	0.
P.J. D'AMICO 2515 GILPIN ST DENVER, CO 80205	EXECUTIVE DIRECTOR 10.00	23,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		23,500.	0.	0.

FORM 990-PF PART XV - LINE 1A STATEMENT 14

LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

DAVID D. BUCK
CAROL DETTMANN

FORM 990-PF PART XV - LINE 1B STATEMENT 15

LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

DAVID D. BUCK
CAROL DETTMANN

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 16
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

P.J. D'AMICO
2515 GILPIN ST
DENVER, CO 80205

TELEPHONE NUMBER	NAME OF GRANT PROGRAM
303-565-7344	ALL ANNUAL GRANTS

EMAIL ADDRESS

PJDAMICO@THEBUCKFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

APPLICANTS ARE REQUESTED TO COMPLETE AN ONLINE LETTER OF INQUIRY AT WWW.THEBUCKFOUNDATION.ORG. THE COLORADO COMMON GRANT APPLICATION IS USED AS A MODEL FOR FULL PROPOSAL.

ANY SUBMISSION DEADLINES

LETTER OF INTENT DEADLINE IS MARCH 15. FULL PROPOSAL IS DUE APRIL 25.

RESTRICTIONS AND LIMITATIONS ON AWARDS

APPLICANTS MUST BE 501(C)(3) TAX -EXEMPT ORGANIZATIONS OR NON-GOVERNMENTAL AGENCIES. APPLICATIONS FROM INDIVIDUALS, ENDOWMENT FUNDS, OR CAPITAL CAMPAIGNS WILL NOT BE CONSIDERED.

PREFERENCE IS GIVEN TO CHARITABLE ORGANIZATIONS IN THE DENVER, CO. METROPOLITAN AREA.

2013 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1 990-PF

Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	OFFICE EQUIPMENT	03/31/98	200DB	5.00	HY	17	1,658.				1,658.	1,658.		0.	1,658.
2	COPIER	06/30/09	200DB	5.00	HY	17	1,400.				1,400.	1,158.		161.	1,319.
	* TOTAL 990-PF PG 1 DEPR						3,058.				3,058.	2,816.		161.	2,977.

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

BUCK FOUNDATION
74-2405298
FORM 990-PF
12/31/13

STATEMENT		**BEGINNING**		
FORM 990-PF - PART II - BALANCE SHEETS		**OF YEAR**	**END OF YEAR**	
		(Book value)	(Book value)	(FMV)
2 Savings and Temporary Cash Investments		6,429	140,176	140,176
10b Investments-Corporate Stock and Mutual Funds				
Shares				
ANB				
215	Berkshire Income Realty Fund	-	-	-
50.000	iShares TR Large Growth Index Fund	3,467	-	-
200 000	iShares TR Morningstar Large Value Index	12,099	-	-
70.000	iShares TR S&P Midcap 400 Gr Index Fund	7,384	-	-
70 000	iShares TR S&P Midcap 400 Value Index	5,549	-	-
70.000	iShares TR S&P Midcap 600 Index Fund	5,021	-	-
200 000	iShares TR MSCI EAFE Index Fund	10,217	-	-
35 000	iShares TR MSCI Emerging Markets Index	1,476	-	-
		45,213	-	-
Schwab				
	Equities	-	2,350,028	2,417,494
	Mutual Funds		6,920,584	7,929,879
		-	9,270,612	10,347,373
		45,213	9,270,612	10,347,373
Line 10c - Investments - Corporate Bonds and Bond Funds				
Shares				
Schwab				
	HSBC Fin Corp	-	75,263	76,420
	NASDAQ OMX GRP	-	201,538	205,632
		-	276,801	282,052
Line 13 - Investments - Other				
	Pelican Finance Note	26,363	-	-
	Gunbarrel Partnership	851,594	936,078	2,693,505
		877,957	936,078	2,693,505
Line 14 - Land, Buildings, and Equipment		242	81	81

BUCK FOUNDATION
FORM 990-PF
2013
REALIZED GAINS & LOSSES

Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Cost/Share	ANB Cost/Share	Short Term Gains	Total Long Gains	Total Gains
Abbott Laboratories Com	2/6/2013	2/25/2013	200	6939.44	6,288.10	31.44		651.34		651.34
AbbVie, Inc. Com	2/6/2013	2/25/2013	200	7611 03	6,818.90	34.09		792.13		792.13
Aberdeen Asia-Pacific Income F	2/25/2013	6/13/2013	9575	60458 76	75,016.51	7.83		(14,557.75)		(14,557.75)
Aberdeen Asia-Pacific Income F	2/28/2013	6/13/2013	6400	40411.06	49,987.72	7.81		(9,576.66)		(9,576.66)
			15975	100869.82	125,004.23	7.82		(24,134.41)		(24,134.41)
Aberdeen Emerging Markets Smal	2/25/2013	4/23/2013	4641	96301.24	99,080.77	21.35		(2,779.53)		(2,779.53)
Aberdeen Emerging Markets Smal	2/25/2013	4/24/2013	2384	49583.58	50,896.04	21.35		(1,312.46)		(1,312.46)
			7025	145884.82	149,976.81	21.35		(4,091.99)		(4,091.99)
Aberdeen Global Income Fund In	2/25/2013	6/13/2013	7150	80981.27	100,022.78	13.99		(19,041.51)		(19,041.51)
Adams & Weld Cnt 12/01/2013 3 25%	2/6/2013	2/14/2013	50000	50959	51,134.40	1.02		(175 40)		(175.40)
Adonea Met Dist 12/01/2015 4 375%	2/6/2013	2/20/2013	85000	85174.25	85,161.76	1.00		12.49		12.49
Amgen Incorporated Com	2/6/2013	2/25/2013	1475	133764.77	111,133.88	75.35		22,630.89		22,630.89
Annaly Mortgage Management Com	2/28/2013	6/13/2013	12930	176785.03	200,017.88	15.47		(23,232.85)		(23,232 85)
Apple Computer Inc Com	2/6/2013	2/25/2013	125	56338.24	74,759.38	598.08		(18,421.14)		(18,421.14)
Ball Corporation	2/6/2013	2/25/2013	700	31033.77	27,982.50	39.98		3,051.27		3,051.27
Colorado Health 12/01/2025 5.25%	2/6/2013	2/20/2013	200000	204800	205,642.09	1.03		(842.09)		(842.09)
Colorado St Dept Co 03/01/2016 5 00%	2/6/2013	2/14/2013	100000	110910	110,263.12	1.10		646.88		646.88
Deere John Cap 10/15/2013 3 00%	1/1/2000	10/15/2013	85000	85000	86,256.64	1.01			(1,256.64)	(1,256.64)
Delta Cnty Colo 09/01/2017 5 35%	2/6/2013	2/14/2013	100000	102250	102,553.10	1.03		(303.10)		(303.10)
Denver Colo City & 11/15/2025 5 00%	2/6/2013	2/20/2013	50000	54290.5	54,696.11	1.09		(405.61)		(405.61)
Denver Colo Conve 12/01/2022 4 50%	2/6/2013	2/20/2013	150000	154728	154,906.93	1.03		(178.93)		(178.93)
Disney, Walt Hldg Co. Com	2/6/2013	2/25/2013	325	17727.58	15,380.63	47.33		2,346.95		2,346.95
Exxon Mobil Corp Com	2/6/2013	2/25/2013	575	51612 17	48,262.63	83.94		3,349.54		3,349.54
General Electric Company Com	2/6/2013	2/25/2013	4125	95989.85	80,437.50	19.50		15,552.35		15,552.35
Golden Colo Wtr 11/15/2024 4 50%	2/6/2013	2/14/2013	100000	109913	108,855.58	1.09		1,057.42		1,057 42
Goldman Sachs Group Inc Com	2/6/2013	2/25/2013	510	77825 38	47,932.35	93.99		29,893 03		29,893.03
Google, Inc Cl A	2/6/2013	2/25/2013	225	181160 49	127,577.25	567.01		53,583.24		53,583.24

BUCK FOUNDATION
FORM 990-PF
2013
REALIZED GAINS & LOSSES

Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Cost/Share	ANB Cost/Share	Short Term Gains	Total Long Gains	Total Gains
Intel Corp Com	2/6/2013	2/25/2013	3550	72992.01	**88,483.75**	**24.93**		(15,491.74)		(15,491.74)
iShares Dow Jones Select Divid	1/1/2000	4/23/2013	4660	299844 61	**260,657.10**	**55.94**	**55.94**		39,187.51	39,187.51
iShares FTSE Mortgage Real Est	4/26/2013	6/13/2013	6455	88752.22	**99,990.45**	**15.49**		(11,238.23)		(11,238.23)
iShares Morningstar Large-Cap	2/6/2013	2/25/2013	355	28105.06	**22,989.76**	**64.76**		5,115.30		5,115.30
iShares Morningstar Large-Cap	2/6/2013	2/25/2013	11000	870861.05	**662,908.40**	**60.26**		207,952 65		207,952.65
			11355	898966 11	**685,898.16**	**60.40**		213,067 95		213,067.95
iShares Morningstar Large-Cap	1/23/2012	3/7/2013	50	4038.01	**3,466.99**	**69.34**			571.02	571.02
			11405	903004.12	**689,365.15**	**60.44**		213,067.95	571.02	213,638.97
iShares Morningstar Large-Cap	1/1/2000	4/23/2013	4010	285574.87	**241,660.24**	**60.26**			43,914.63	43,914.63
iShares Morningstar Large-Cap	12/28/2011	4/23/2013	200	14243 13	**12,099.49**	**60.50**			2,143.64	2,143.64
			4210	299818	**253,759.73**	**60.28**			46,058.27	46,058.27
iShares MSCI EAFE ETF	2/6/2013	2/25/2013	380	22104.09	**18,403.36**	**48.43**		3,700.73		3,700.73
iShares MSCI EAFE ETF	2/6/2013	2/25/2013	14725	856533.61	**714,471.73**	**48.52**		142,061.88		142,061.88
			15105	878637.7	**732,875.09**	**48.52**		145,762.61		145,762.61
iShares MSCI EAFE ETF	12/28/2011	3/7/2013	200	11848.78	**10,216.78**	**51.08**			1,632.00	1,632.00
			15305	890486.48	**743,091.87**	**48.55**		145,762.61	1,632.00	147,394.61
iShares MSCI Emerging Markets	1/1/2000	4/23/2013	50	2098.59	**1,869.50**	**37.39**			229.09	229.09
iShares MSCI Emerging Markets	1/1/2000	4/23/2013	2975	124866 51	**112,217.00**	**37.72**			12,649.51	12,649.51
iShares MSCI Emerging Markets	12/28/2011	4/23/2013	35	1469 02	**1,475.85**	**42.17**			(6 83)	(6.83)
			3060	128434.12	**115,562.35**	**37.77**			12,871.77	12,871.77
iShares S&P Mid-Cap 400 Growth	1/1/2000	4/23/2013	1190	151320 82	**123,505.70**	**103.79**	**103.79**		27,815.12	27,815.12
iShares S&P Mid-Cap 400 Growth	12/28/2011	4/23/2013	70	8901 22	**7,383.80**	**105.48**			1,517.42	1,517.42
			1260	160222.04	**130,889.50**	**103.88**			29,332.54	29,332.54
iShares S&P Mid-Cap 400 Value	1/1/2000	4/23/2013	1320	129880.5	**105,943.20**	**80.26**	**80.26**		23,937.30	23,937.30
Johnson & Johnson Com	2/6/2013	2/25/2013	1075	82104 89	**72,863.67**	**67.78**		9,241.22		9,241.22
Market Vectors Agribusiness ET	2/25/2013	8/13/2013	2775	141327.38	**150,040.93**	**54.07**		(8,713.55)		(8,713.55)
Market Vectors Agribusiness ET	3/11/2013	8/13/2013	910	46345.19	**50,064.41**	**55.02**		(3,719.22)		(3,719.22)
			3685	187672 57	**200,105.34**	**54.30**		(12,432.77)		(12,432.77)
Merrill Lynch 04/25/2013 6.15%	1/1/2000	4/25/2013	100000	100000	**103,487.00**	**1.03**			(3,487.00)	(3,487.00)
MetLife, Inc. Com	2/6/2013	2/25/2013	2325	82023 81	**69,703.50**	**29.98**		12,320.31		12,320.31
Nike Inc Cl B	2/6/2013	2/25/2013	2922	159631.09	**133,276.08**	**45.61**		26,355.01		26,355.01

BUCK FOUNDATION
FORM 990-PF
2013
REALIZED GAINS & LOSSES

Description	Date Acquired	Date Sold	Quantity	Net Proceeds	Cost	Cost/Share	ANB Cost/Share	Short Term Gains	Total Long Gains	Total Gains
Oppenheimer International Bond	2/14/2013	2/25/2013	11161.177	72720 92	**70,985.09**	**6.36**		1,735.83		1,735.83
Pepsico Inc Com	2/6/2013	2/25/2013	305	23183.94	**21,328.65**	**69.93**		1,855.29		1,855.29
PIMCO Emerging Local Bond Fund	2/19/2013	8/27/2013	9057.971	84190.02	**100,049.95**	**11.05**		(15,859.93)		(15,859.93)
PIMCO Emerging Local Bond Fund	2/28/2013	8/27/2013	8.575	79 7	**93.64**	**10.92**		(13 94)		(13 94)
PIMCO Emerging Local Bond Fund	3/28/2013	8/27/2013	36.981	343.72	**400.87**	**10.84**		(57 15)		(57.15)
PIMCO Emerging Local Bond Fund	4/30/2013	8/27/2013	31 742	295.03	**354.24**	**11.16**		(59.21)		(59.21)
PIMCO Emerging Local Bond Fund	5/31/2013	8/27/2013	40 32	374.76	**416.91**	**10.34**		(42 15)		(42.15)
PIMCO Emerging Local Bond Fund	6/28/2013	8/27/2013	36.838	342.39	**360.28**	**9.78**		(17.89)		(17.89)
			9212 427	85625.62	**101,675.89**	**11.04**		(16,050.27)		(16,050.27)
PowerShares DB Commodity Index	2/6/2013	2/25/2013	4500	124421 71	**117,990.00**	**26.22**		6,431.71		6,431.71
Procter & Gamble Com	2/6/2013	2/25/2013	500	38644.63	**31,742.50**	**63.49**		6,902.13		6,902.13
Regional Transn	2/6/2013	2/14/2013	45000	47676.15	**47,450.57**	**1.05**		225.58		225.58
11/01/2036 4.50%										
Regional Transn	2/6/2013	2/20/2013	100000	111900	**112,894.86**	**1.13**		(994.86)		(994.86)
12/01/2017 4.50%										
South Dakota Edl	2/6/2013	2/14/2013	200000	201764	**207,233.71**	**1.04**		(5,469.71)		(5,469 71)
06/01/2032 6.50%										
SPDR Materials Select Sector	2/6/2013	2/25/2013	4300	163325.55	**146,243.00**	**34.01**		17,082.55		17,082.55
SPDR Utilities Select Sector E	2/6/2013	2/25/2013	5875	219015.97	**217,169.38**	**36.97**		1,846.59		1,846.59
Target Corp Com	2/6/2013	2/25/2013	475	30263.46	**28,381.25**	**59.75**		1,882.21		1,882.21
University Colo Ent	2/6/2013	2/14/2013	200000	202134	**207,990.71**	**1.04**		(5,856.71)		(5,856.71)
Short Term Gains				5,809,004 76	**5,389,089.56**			419,915.20		
Total Long Gains				1,219,086.06	**1,070,239.29**				148,846.77	
Total (Sales)				7,028,090 82	**6,459,328.85**			419,915 20	148,846 77	568,761.97

Buck Foundation
Grants for 2013

Statement 990-PF
Tax ID 74-2405998
Period Ending: 12/31/13

Recipient	Relationship	Status	Purpose	Amount
ACLU of Montana Foundation P.O. Box 1317 Helena, MT 59624	N/A	Public Charity	General Support	$10,000.00
Aurora Human Rights Center 1400 Dayton Street Denver, CO 80010	N/A	Public Charity	General Support	$50,000.00
			Salary Supplement	$ 5,000.00 **
			Conference Sponsorship	$ 1,000.00 **
Broadway Assistance Center 1212 Mariposa Street Denver, CO 80204	N/A	Public Charity	General Support	$ 4,000.00
CCJRC 1212 Mariposa St., #6 Denver, CO 80204	N/A	Public Charity	General Support	$ 3,000.00
CHARG Resource Center 709 East 12th Avenue Denver, CO 80203	N/A	Public Charity	General Support	$ 5,000.00
Church of the Holy Ghost Social Ministry Program 1900 California Street Denver, CO 80202	N/A	Public Charity	General Support	$ 3,000.00

Recipient	Relationship	Status	Purpose	Amount
City Wild P.O. Box 883 Denver, CO 80201	N/A	Public Charity	General Support	$ 3,000.00
The Civic Canopy 3532 Franklin Street, Suite G Denver, CO 80205	N/A	Public Charity	General Support	$ 5,000.00
Colfax Community Network P.O. Box 202373 Denver, CO 80220	N/A	Public Charity	General Support	$ 3,000.00
Colorado Juvenile Defender 670 Santa Fe Drive Denver, CO 80204	N/A	Public Charity	General Support	$ 3,000.00
Colorado Progressive Coalition 1029 Santa Fe Drive Denver, CO 80204	N/A	Public Charity	General Support	$ 7,500.00
Delores Project P.O. Box 1406 Denver, CO 80201-1406	N/A	Public Charity	General Support	$ 4,000.00
Earthlinks, Inc. 2828 Larimer Street Denver, CO 80205	N/A	Public Charity	General Support	$ 3,000.00
El Centro Humanitario 2260 California Street Denver, CO 80205	N/A	Public Charity	General Support	$10,000.00

Recipient	Relationship	Status	Purpose	Amount
Engage 8 2239 Williams Street Denver, CO 80205	N/A	Public Charity	General Support	$ 5,000.00
Greenleaf 136 W. 3rd Avenue Denver, CO 80223	N/A	Public Charity	General Support	$ 2,000.00
House of Welcome 140 Wattle Avenue P.O. Box 2008 Carramar, Australia NSW 2162	N/A	Public Charity	General Support	$22,000.00
Im'Unique 219 S. Revere Street Aurora, CO 80012	N/A	Public Charity	General Support	$ 3,000.00
Littleton Crabapple Trails P.O. Box 110 Littleton, CO 80160	N/A	Public Charity	General Support	$ 5,000.00 **
Math Literacy Project 119 Park Avenue West Denver, CO 80205	N/A	Public Charity	General Support	$ 3,000.00
Partners in Housing 455 Gold Pass Heights Colorado Springs, CO 80906	N/A	Public Charity	General Support	$ 3,000.00
The Progressive 409 East Main Street Madison, WI 53703	N/A	Newspaper of Opinion	General Support	$ 5,000.00

Recipient	Relationship	Status	Purpose	Amount
Redline 2350 Arapahoe Street Denver, CO 80205	N/A	Public Charity	General Support	$ 5,000.00 **
Rights for All People 1400 Dayton Street Denver, CO 80010	N/A	Public Charity	General Support	$50,000.00
			Sponsorship	$ 1,000.00
Rocky Mountain Immigrant Advocacy Network 3489 W. 72nd Street, Suite 211 Westminster, CO 80030	N/A	Public Charity	General Support	$ 5,000.00
Veterans to Farmers 2348 Paris Street Aurora, CO 80010	N/A	Public Charity	General Support	$ 2,500.00
Wananalua Congregational Church P.O. Box 188 Hana, HI 96713	N/A	Church	Support for Hana Market Place	$15,000.00
Ascentia Mercy Fund 2 Dry Creek Circle Littleton, CO 80120	N/A	Public Charity	General Support	$ 400.00
Total Grants and Contributions - 2013				$246,400.00

Form **8868**
(Rev. January 2014)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.
▶ Information about Form 8868 and its instructions is at *www.irs.gov/form8868*.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. BUCK FOUNDATION C/O DAVID BUCK	Employer identification number (EIN) or 74-2405298
	Number, street, and room or suite no. If a P.O. box, see instructions. 3559 N. SUMMIT AVE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. MILWAUKEE, WI 53211	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ DAVID D. BUCK 3559 N. SUMMIT AVE - MILWAUKEE, WI 53211
  Telephone No. ▶ (414) 964-8681 Fax No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ [ ]. If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [X] calendar year 2013 or
▶ [ ] tax year beginning ______, and ending ______.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 13,782.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.	3b	$ 282.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 13,500.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.