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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

► Do not enter Social Security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

	FOR Ca	aieno	ar year 2013, or	tax year beginnin	<u>g</u>		, 2013	3, and ending	<u> </u>		,		
	Ster 5850	rlir O Sa	ng-Turner F an Felipe #	oundation					Ĺ	A	Employer identification nu 74-1460482		
	Hous	stor	1, TX 77057]	B 	Telephone number (see the 713-237-1117	instructions)	
	G Check all that apply: Initial return Initial return of a former public charity Initial return										i •		
	Address change Name change									D	1 Foreign organizations, che		. ►
	H Check type of organization: X Section 50 Section 4947(a)(1) nonexempt charitable to						xempt private		dation		2 Foreign organizations mee here and attach computati	on	leck _
	Fair market value of all assets at end of year J Acco				<u>. </u>	method: X C	·	crual	Ε	If private foundation statu under section 507(b)(1)(A	s was terminated), check here	►	
	(► <u>\$</u>	(trom F \$	Part II, column (c), lind 68,197		Part i	Other (spe	ecify) (d) must be o	n cash basis.		F	If the foundation is in a 60 under section 507(b)(1)(B	O-month termination), check here .	▶ 🗍
	Part		nalysis of Re			(a) Re	evenue and	(b) Net inv	·	1	(c) Adjusted net	(d) Disbursem	nents
		c s	olumns (b), (c), a	and (d) may not n mounts ın column	eces-	expen	ises per books	inco	ome		income	for charit purposes basis on	(cash
		11		grants, etc, received (a				255	1000	-	1 3 18 4 8 1 / 160	一個用語等人	د هوسوروسر د د د د د د د
		2		oundn is not req to att S					سر در معمر آ	, Fe-1		The state of the s	A" 29'
		4	cash investmer	rings and temporants rest from securities.	•		20.		20		N/A		
		1 .	a Gross rents .	rest from securities.			,733,836.	1,73	33,836	<u>5.</u>		医乳腺 流流	ئى بى ئى
ර			b Net rental income or (loss) .		•	1 1 × 1 × 1	- A		15.4.5	Ž.,	man grant to the state of		
2016	Ŗ		a Net gain/(loss) from	sale of assets not on li			759,298.	1 1 1 1 1 1		. Ç			
rcs	E V	1 _	b Gross sales price fo assets on line 6a .	939,3		5- 32' "3".		3. 75	-494-42				7
DEC 0	E N U E	7 8		ome (from Part IV, line capital gain		En			59,298			· 新自通信	4.3.3.
		9	Income modific	. •		2 1 7 2 m		Control of Age		7		11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	()
	E	10:	a Gross sales less returns and allowances			100		1-1-1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		37.			2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
SCANNED			b Less Cost of goods sold			5-35 S	F 1 7 . 1 3 - 1	点是称为,	War-	1,	10	Twenty Fill And	
2		1	c Gross profit/(loss)					The state of the		•	178/	19 ³ 1 2 3 7 77	F., 7.
K		11	Other income ((attach schedule).	• • • •	Ì	İ				11, 12	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
S		12 Total. Add lines 1 through 11		2	,493,154.	2.40	93,154	1		78 321367 5			
•		13		icers, directors, trustees	etc		2,700.		,,,,,,,			2,	700.
		14	Other employee sal	•			74,250.			_			250.
		1	a Legal fees (attach s	employee benefit	.5		13,993.					13,	993.
	A D M			tach sch) . See . S	t 2		45,043.		4,504	Н	· · · · · · · · · · · · · · · · · · ·	40	539.
	i N	•	c Other prof fees (att		t 3		42,204.	4	12,204				000.
	O i	17						,					
	O P E R A T	18	Taxes (attach scheduleXse Depreciation (a	ee instrs)See St ittach	m. 4		27,477.	·			· · · · · · · · · · · · · · · · · · ·	A CONTRACTOR	
	A A		sch) and deple	tion See Stm	t 5		854.						
	I N V E	20 21	Occupancy.				21,783.						783.
		22	Printing and pu		72		1,644.			\dashv		1,	644.
	A N P	23		s (attach schedule						1			
	E N	24		ee Statemen			10,197.		1,019	9.		9,	178.
	S E S	24	expenses. Add	and administrati	23		240,145.	4	17,727	,		164.	087.
		25		grants paid Part		2	,526,000.		<u> </u>			2,526,	000.
		26	Total expenses Add lines 24 an	and disbursemend 25	nts.	2	,766,145.	1	17,727	,			
-		27	Subtract line 26	from line 12:		· · · · ·	, 700, 143.	2 /	-5;,		The state of the s	2,690,	101.
		a	Excess of revention and disbursem	nue over expense	s		-272 001	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1					
		Ł		me (if negative, enter -()-)		-272,991.		5,427	;	7	in the second	- 1
				e (if negative, enter -0-)				2,44		ᅱ		America grand	-24
7	BAA F	or Pa	perwork Reduct	ion Act Notice, se	e ins	tructions			TE	EEA	0504L 10/18/13	Form 990-PF	(2013)

Form 990-PF (2013)

BAA For Paperwork Reduction Act Notice, see instructions.

Pai		Balance Sheets	column should be for end-of-year amounts only. (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest	·	146,279.	99, 984.	99, 984.
	2		rary cash investments	140,219.	33,304.	99,904.
	3	Accounts receivable				
	3	Less: allowance for		Carlot Mark Control	to the factor of the first seri	
	4	Pledges receivable Less: allowance for	doubtful consumb b		a Little Programme	
	_					
	5					
	6	disqualified persons (atta	cers, directors, trustees, and other ch schedule) (see instructions)			
_	7	Other notes and loans rec	cervable (attach sch) •			
A S	1	Less: allowance for	doubtful accounts			
Š	8	Inventories for sale				
A S E T	9	Prepaid expenses a	nd deferred charges	26,204.	29,676.	29,676.
Ś	10 a	a Investments – U.S. obligations (attach s	and state government schedule)			
	1	Investments — corporate	stock (attach schedule). Statement 7	4,056,980.	3,860,584.	68,059,572.
		: Investments - corporate	bonds (attach schedule)			
	11	Investments - land, equipment: basis	, buildings, and			
		Less: accumulated deprec	iation — — — — — — — — — — — — — — — — — — —		elitario e e discili di Secolio di ediziole di sale di tali	
	12	Investments - mort				
	13		r (attach schedule).	33,482.		
	14		l equipment: basis ► 129,868.			
	'~	-				
	}	Less: accumulated deprec (attach schedule)	See Stmt.8 ► 128,629.	1,193.	1,239.	1,239.
	15	Other assets (descri	be ► See Statement 9)	7,485.	7,149.	7,149.
	16	Total assets (to be o	completed by all filers -			
	17		Also, see page 1, item I)	4,271,623.	3,998,632.	68,197,620.
ī	17	· -	nd accrued expenses	<u> </u>		
A B	18	• •				
Ī	19		to the description of the descri			
Ļ	20		tors, trustees, & other disqualified persons			and the second second
Ť	21	- •	s payable (attach schedule)	 		
Ī	22	Other liabilities (des	cribe			
E 	23		lines 17 through 22)	0.	0.	
		and complete lines	24 through 26 and lines 30 and 31.			
NF	24					
EUTN	25	Temporarily restricte				
A D	26	Permanently restrict				
ASSETS N		and complete lines	o not follow SFAS 117, check here ∴ ► X 27 through 31.			
EL	27	•	orincipal, or current funds			
	28		or land, building, and equipment fund			
OE	29		ulated income, endowment, or other funds	4,271,623.	3,998,632.	
RS	30		und balances (see instructions)	4,271,623.	3,998,632.	
	31	(see instructions)	net assets/fund balances	4,271,623.	3,998,632.	
Rar	tilli.	Analysis of Chan	ges in Net Assets or Fund Balanc	es		
1	Total end-	net assets or fund ba	alances at beginning of year – Part II, colu d on prior year's return)	ımn (a), line 30 (must aç	ree with	4,271,623.
2		r amount from Part I,	· •		2	-272,991.
3		increases not included in lin			3	2,2,3,21
4		lines 1, 2, and 3			+ 4	3,998,632.
5		ases not included in line 2 (5	0,550,052.
6			alances at end of year (line 4 minus line 5)	- Part II, column (b), II	1 -	3,998,632.
BAA			TEEA0302L 0			Form 990-PF (2013)

74-1460482

Page 2

Form 990-PF (2013) Sterling-Turner Foundation

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company) (b) How acqu P — Purcha D — Donate					d (d) Date sold (month, day, year)			
1a Publicly -traded se	curities		P	Various	Various			
b				1,022000				
С								
ď								
е					T			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other base plus expense of sale		(h) Gain c (e) plus (f)				
a 939,571.		180	,273.		759,298.			
b								
С								
d								
e				- <u> </u>				
	ing gain in column (h) and owned by			(I) Gains (Co	olumn (h)			
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (over column (j), if any	(1) y	gain minus column than -0-) or Losses (
a					759,298.			
<u> </u>								
<u> </u>								
d								
e	<u> </u>	···						
2 Capital gain net income or (net	capital loss). If gain, also If (loss), enter If (loss), enter Iloss) as defined in sections 1222(5) if (loss) as defin	enter in Part I, line 7 er -0- in Part I, line 7		2	759,298.			
, ,	•	``.' ¬	Ì					
If gain, also enter in Part I, line in Part I, line	e 8, column (c) (see instructions). If (loss), enter -0-		3	0.			
Part V Qualification Under	Section 4940(e) for Reduced	Tax on Net Investme	nt Incon					
If section 4940(d)(2) applies, leave the Was the foundation liable for the sectif 'Yes,' the foundation does not qualified. 1. Enter the appropriate amount in	tion 4942 tax on the distributable ami	nplete this part.	period?	Yes	X No			
		1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.						
Base period years Calendar year (or tax year beginning in)	Calendar year (or tax year noncharitable-use assets (column (b) divided by column (column (c							
2012		(c) Net value of		(d) Distributio	n ratio			
	Adjusted qualifying distributions	(c) Net value of noncharitable-use asse	ts ((d) Distributio	n ratio i by column (c))			
2011		(c) Net value of	ts ((d) Distributio	n ratio			
	Adjusted qualifying distributions 2,865,131.	(c) Net value of noncharitable use asse	ts ((d) Distributio	n ratio by column (c))			
2011	2,865,131. 1,836,039. 2,008,474. 4,031,907.	(c) Net value of noncharitable use asse	ts ((d) Distributio	n ratio i by column (c)) 0.048081 0.032679			
2011 2010	2,865,131. 1,836,039. 2,008,474.	(c) Net value of noncharitable-use asse 59,589 56,184 45,253	ts (, 555. , 397. , 848. , 127.	(d) Distributio	n ratio by column (c)) 0.048081 0.032679 0.044382			
2011 2010 2009	2,865,131. 1,836,039. 2,008,474. 4,031,907.	(c) Net value of noncharitable-use asse 59,589 56,184 45,253 51,390	ts (, 555. , 397. , 848. , 127.	(d) Distributio	n ratio by column (c)) 0.048081 0.032679 0.044382 0.078457			
2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for th	2,865,131. 1,836,039. 2,008,474. 4,031,907.	(c) Net value of noncharitable-use asse 59,589 56,184 45,253 51,390 64,515 al on line 2 by 5, or by the	ts (, 555. , 397. , 848. , 127.	(d) Distributio column (b) divided	n ratio by column (c)) 0.048081 0.032679 0.044382 0.078457 0.065099			
2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for th number of years the foundation	Adjusted qualifying distributions 2,865,131. 1,836,039. 2,008,474. 4,031,907. 4,199,932. e 5-year base period — divide the tot	(c) Net value of noncharitable-use assesses 59,589 56,184 45,253 51,390 64,515 al on line 2 by 5, or by the years	ts (, 555. , 397. , 848. , 127.	Distribution (b) divided	n ratio 0.048081 0.032679 0.044382 0.078457 0.065099 0.268698			
2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for th number of years the foundation	Adjusted qualifying distributions 2,865,131. 1,836,039. 2,008,474. 4,031,907. 4,199,932. e 5-year base period — divide the tot has been in existence if less than 5	(c) Net value of noncharitable-use assesses 59,589 56,184 45,253 51,390 64,515 al on line 2 by 5, or by the years	ts (, 555. , 397. , 848. , 127.	Distribution (b) divided	n ratio 1 by column (c)) 0.048081 0.032679 0.044382 0.078457 0.065099 0.268698 0.053740			
2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for th number of years the foundation 4 Enter the net value of noncharm	Adjusted qualifying distributions 2,865,131. 1,836,039. 2,008,474. 4,031,907. 4,199,932. e 5-year base period — divide the tot has been in existence if less than 5 table-use assets for 2013 from Part >	(c) Net value of noncharitable-use assesses 59,589 56,184 45,253 51,390 64,515 al on line 2 by 5, or by the years	ts (, 555. , 397. , 848. , 127.	Distribution (d) Distribution (column (b) divided	n ratio by column (c)) 0.048081 0.032679 0.044382 0.078457 0.065099 0.268698 0.053740			
2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for th number of years the foundation 4 Enter the net value of nonchard 5 Multiply line 4 by line 3	Adjusted qualifying distributions 2,865,131. 1,836,039. 2,008,474. 4,031,907. 4,199,932. e 5-year base period — divide the tot has been in existence if less than 5 table-use assets for 2013 from Part >	(c) Net value of noncharitable-use assesses 59,589 56,184 45,253 51,390 64,515 al on line 2 by 5, or by the years	ts (, 555. , 397. , 848. , 127.	Distribution (d) Distribution (column (b) divided (column (b) divi	n ratio 0.048081 0.032679 0.044382 0.078457 0.065099 0.268698 0.053740 51,745,044.			
2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for th number of years the foundation 4 Enter the net value of nonchard 5 Multiply line 4 by line 3 6 Enter 1% of net investment income	Adjusted qualifying distributions 2,865,131. 1,836,039. 2,008,474. 4,031,907. 4,199,932. e 5-year base period — divide the tot has been in existence if less than 5 table-use assets for 2013 from Part >	(c) Net value of noncharitable-use assesses 59,589 56,184 45,253 51,390 64,515 al on line 2 by 5, or by the years	ts (, 555. , 397. , 848. , 127.	Distribution (b) divided (column (b) divided (0.048081 0.032679 0.044382 0.078457 0.065099 0.268698 0.053740 51,745,044. 3,318,179.			

Part M. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(b), or 4948 - see instructions) 1 a Sempt overing foundation section of 490(c), deck terr and enter 174 (b) and terr 474 or live bits of ning or determination letter: (attach copy of letter in necessary - see instra) 1 b Domestic foundation is that meet the section 4940(a) (requirements in Part V, check here - and enter 176 of Part I, line 270 2 flax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 3 Add lines 1 and 2 3 Subtilla A (fonce) lax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter -0. 5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter -0. 5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter -0. 5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter -0. 6 Credits/Payments: a 103 elimitation tay part to the subtract line 4 from line 3. If zero or less, enter -0. 6 Credits/Payments: a 103 elimitation tay part to the subtract line 4 from line 3. If zero or less, enter -0. 7 Tatal credits and payments. K add lines 6 as through 6d. 8 Enter any penalty for underpayment of estimated tax Check here		990-PF (2013) Sterling-Turner_Foundation	74-1460		P	age 4
Delies of niting of determination letter: Domestic boundations that meet the section 4940(e) requirements in Part V,	Par	t.VI. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	– see instru	ıctions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. * and enter 1% of Part I, time 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) 2 Tax under section 511 (domestic section 4947(e)(1) trusts and taxable foundations only. Others enter -0.) 3 Add lines 1 and 2 4 Subtitle A (nocinone) tax (domestic section 4947(e)(1) trusts and taxable foundations only. Others enter -0.) 5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0. 5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter -0. 5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter -0. 5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter -0. 6 Cerdits/Payments: a 2013 estimated tax prix and 2012 everyopment credited to 2013 ed. 6 Exempt froeign organizations — tax withheld at source control organizations of the control of the source of the control of the c	1 a	Exempt operating foundations described in section 4940(d)(2), check here . • and enter 'N/A' on line 1.	1-3		F	
check here.		Date of ruling or determination letter: (attach copy of letter if necessary - see instrs)				
c All other domestic foundations enter 2% of fine 27b. Exempt foreign organizations enter 4% of Part I, time 12, celumn (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 3 Add fines 1 and 2 4 Subtilit 6, (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 5 Tax based on investment Income. Subtract line 4 from line 3. If zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0. 6 Tax pad with application for extension of time to file (Form 8869) 6 Cerdits-Pgrayments: a 2013 exhanted tax pmis and 2012 overpoyment credited at source c Tax pad with application for extension of time to file (Form 8869) 6 Exempt foreign organizations - tax withheld at source c Tax pad with application for extension of time to file (Form 8869) 6 Exempt foreign organizations - tax withheld at source c Tax pad with application for extension of time to file (Form 8869) 6 Exempt foreign the time tax of the company of the file of the foreign to time to the file of the foreign to time the foreign to time to ti	Ł	Domestic foundations that meet the section 4940(e) requirements in Part V,	- 1		48,9	∂09.
2 0.0 3 Add lines 1 and 2 3 48,993. 4 Subtitle A (Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 4 4,993. 4 Subtitle A (Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 4 4,993. 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0- 5 48,999. 6 Credits/Payments: 5 48,999. 6 Credits/Payments: 5 48,999. 6 Credits/Payments: 5 48,999. 6 Early and the application for extension of time to file (Form 8858) 6 6 c c Tax paid with application for extension of time to file (Form 8858) 6 c c d Backup withholding errorecusly withhold 1 source 6 6 b c d d Backup withholding errorecusly withhold 7 Total credits and payments. Add lines 6 at though 6d. See Statement .10 7 33,574. 7 Total credits and payments. Add lines 6 at through 6d. See Statement .10 7 33,574. 8 Enter any penalty for underpayment of estimated tax Check here [X] if Form 2220 is attached 8 8 131. 9 Tax due, if the total of lines 5 and 8 is more than file?, enter amount overpaid. 10 Overpayment It line? Is more than the total of lines 5 and 8, either the amount overpaid. 11 Either the amount of line 10 to be Credited to 2014 estimated tax Part VII.A. Statements Regarding Activities 1 a During the tax year, and the foundation attempt to influence any national, state, or local fegislation or did it participate or intervience in any political campalign? 1 Did it spend more than 51 100 during the year (either directly or indirectly) for political purposes (see the instructions for definition). 1 If the answer is Yes 1 to a rob, altach a detailed description of the activities 2 Did its pend more than 5100 during the year (either directly or indirectly) for political expenditures in the activities of incorporation, or bylavs, or other similar instruments? If Yes, altach a continuent of any paid by the foundation during the year for political expenditures tax imposed on foundation and paid to the foundation in connection with the activ		check here. ► ☐ and enter 1% of Part I, line 27b	٠,٠		75 37	200
foundations only. Other's enter -0-) 3 Add lines 1 and 2 3 Add lines 1 and 2 4 Subtitle A (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract him 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract him 4 from line 3. If zero or less, enter -0- 5 Add lines 5 and 3 and 3012 overpoment credited to 2013 6 Sal Substract dax mist and 2012 overpoment credited to 2013 6 Exempt foreign organizations — tax withheld at source 6 Tax pead with application for extension of time to file (Form 8855) 6 Cc 1 Tax paid with application for extension of time to file (Form 8855) 6 Cc 1 Tax paid with application for extension of time to file (Form 8855) 6 Cc 1 Tax paid with application for extension of time to file (Form 8855) 6 Cc 1 Tax paid with application for extension of time to file (Form 8855) 6 Cc 1 Tax paid with application for extension of time to file (Form 8855) 6 Cc 1 Tax paid with application for extension of time to file (Form 8855) 6 Cc 1 Tax paid with application for extension of time to file (Form 8855) 6 Cc 1 Tax paid with application for extension of time to file (Form 8855) 6 Cc 1 Tax paid with application for extension of time to file (Form 8855) 7 Tax disc. If the table of lanes 5 and 8 is more than the form 8855) 8 Tax disc. If the table of lanes 5 and 8 is more than the total of lines 5 and 8, enter the amount overpaid. 9 Tax disc. If the table of lines 5 and 8 is more than the table of lines 5 and 8, enter the amount overpaid. 9 Tax disc. If the table of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount overpaid. 9 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it. 9 Tax disc. If the tax year, did the foundation and paid the state of the state of the foundation of the activities. 1 Tax Interest to 1 Tax 1	c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)	أحندا	1 1 2 - 1		لنند
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If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes. 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 If "Yes," has it filed a tax return on Form 990-T for this year? 6 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 7 If "Yes," attach the statement required by General Instruction T. 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, column (c), and Part XV. 8 a Enter the states to which the foundation reports or with which it is registered (see instructions) TX b If the answer is "Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No, "attach explanation (or designate) of each state as required by General Instruction for Part XIV)? If "Yes," complete Part XIV or or calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV or and addresses 10 X	2			سشت		افتصنت
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and addresses 10 X				AIV 9	╅╾╌┥	_X_
	10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their nan	ies	10		v
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	n 990-PF (2013) Sterling-Turner Foundation	74-14604	82	Page 5
Pai	tVIIA Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		. 11	Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified p advisory privileges? If 'Yes,' attach statement (see instructions)	erson had	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemp		. 13	X
	Website address www.sterlingturnerfoundation.			
14	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	one no. ► 713-2	<u> 237-1</u>	117
4-	Located at ► 5850 San Felipe Ste 125 Houston TX ZIP + 4		_N/A	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check he and enter the amount of tax-exempt interest received or accrued during the year	re ► 15		N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other author bank, securities, or other financial account in a foreign country?	ity over a	16	Yes No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of foreign country •			
Par	tVILB Statements Regarding Activities for Which Form 4720 May Be Required	<u> </u>	leave and	
_	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes No
1 a	During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	. Yes X No		
		. Yes X No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No	,	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	X Yes No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No		
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.).	Yes X No		
Ł	olf any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructio	in	1 5	X
	Organizations relying on a current notice regarding disaster assistance (see instruction			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted act that were not corrected before the first day of the tax year beginning in 2013?	ets,	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2013?	Yes X No		
	If 'Yes,' list the years ► 20 _ , 20 _ , 20 _ , 20			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 49 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 49 all years listed, answer 'No' and attach statement — see instructions)	42(a)(2) to	2 b	N/A
c	to the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the year			
	► 20 , 20 _ , 20 _ , 20		-	
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No		
ŀ	olf 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundat or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approximately by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	on oved or		
	determine if the foundation had excess business holdings in 2013)		. 3b	N/A_
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4 b	
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Part VII-B: Statements Regarding Activit		1 4/20 May be Req	uirea (continue	<u>a)</u>	ma Panaganan Lungangan
5 a During the year did the foundation pay or incu (1) Carry on propaganda, or otherwise attempt	-	on (section 4045(a))2	Tyes	X No	
,, , , , , , , , , , , , , , , , , , , ,	_		Lies	A NO	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ation drive?		··· Yes	X No	
(3) Provide a grant to an individual for travel,		•	· · · · · Yes	X No	
(4) Provide a grant to an organization other to in section 509(a)(1), (2), or (3), or section	han a charitable, etc, o 4940(d)(2)? (see instri	rganization described uctions)	Yes	X No	
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Tes	X No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the excep ding disaster assistance	tions 	5	b N/A
Organizations relying on a current notice rega	rding disaster assistant	ce check here	>		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	.N/A Yes	☐ No	
If 'Yes,' attach the statement required by Reg	ulations section 53 494	5-5(d)	_		
6 a Did the foundation, during the year, receive all on a personal benefit contract?			Yes	X No	
b Did the foundation, during the year, pay prem	iums, directly or indirec	tly, on a personal bene	fit contract?	6	b X
If 'Yes' to 6b, file Form 8870.		hitad toy obaltor transc	otion?	√Ju.	
7 a At any time during the tax year, was the found b If 'Yes,' did the foundation receive any procee				X No 7	h Alexandria
Part VIII Information About Officers, D				21/22	**
and Contractors	,	. • • • • • • • • • • • • • • • • • • •	, , .	p	·-,
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions employee bene plans and defer compensation	efit other	nse account, allowances
See Statement 12			<u> </u>		
		2,700.		0.	0.
2 Compensation of five highest-paid employees (of	her than those included	on line 1 — see instruction	ns) If none enter 'N(ONE'	
(a) Name and address of each employee	(b) Title, and average	(c) Compensation	(d)Contributions		nse account,
paid more than \$50,000	hours per week devoted to position	(e) componeducin	employee bene plans and deferi compensation	fit other	allowances
None					
					
Total number of other employees paid over \$50,000	<u> </u>	<u> </u>		•	
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Part VIII Information About Officers, Directors, Trustees, Foundation Mana and Contractors (continued)	gers, Highly Paid Employees,	•
3 Five highest-paid independent contractors for professional services (see instructions). If r	one, enter 'NONE.'	
	pe of service (c) Compensa	ation
None		
Total number of others receiving over \$50,000 for professional services		0
Part IX-A. Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such a organizations and other beneficiaries served, conferences convened, research papers produced, etc.	s the number of Expenses	
1 N/A		
2		
3		
4		
Part IX-B - Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on line	s 1 and 2. Amount	
1		
<u>N/A</u>		
2		
All other program-related investments See instructions.		
3		
Total. Add lines 1 through 3		0.
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RantX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: Average monthly fair market value of securities	1 a	62,522,541.
ı	Average of monthly cash balances	1 Ь	147,783.
	Fair market value of all other assets (see instructions)	1 c	15,000.
	Total (add lines 1a, b, and c)	1 d	62,685,324.
	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	62,685,324.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	940,280.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	61,745,044.
6	Minimum investment return. Enter 5% of line 5	6	3,087,252.
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera	ting f	
	and certain foreign organizations check here ► ☐ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	3,087,252.
2 a	Tax on investment income for 2013 from Part VI, line 5 2a 48, 909.		
ŀ	Income tax for 2013. (This does not include the tax from Part VI.)		
•	Add lines 2a and 2b	2 c	48,909.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,038,343.
4	Recoveries of amounts treated as qualifying distributions	4	,
5	Add lines 3 and 4	5	3,038,343.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,038,343.
Pai	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	2 600 007
	Program-related investments – total from Part IX-B	1 b	2,690,087.
	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes.	2	900.
3	Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required)	3 a	
ŀ	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,690,987.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,690,987.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four qualifies for the section 4940(e) reduction of tax in those years	ndatior	1
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Part XIII. Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				3,038,343.
2 Undistributed income, if any, as of the end of 2013.				
a Enter amount for 2012 only			0.	
b Total for prior years. 20 , 20 , 20 3 Excess distributions carryover, if any, to 2013.		0.		
a From 2008				
b From 2009				
c From 2010	-			
d From 2011 .				
e From 2012				
f Total of lines 3a through e	312,406.	<u> </u>		
4 Qualifying distributions for 2013 from Part				
XII, line 4: ► \$ 2,690,987.				
a Applied to 2012, but not more than line 2a	Was a series of the series of		0.	7. 1 7. 4 7. 4 7. 7. 7. 7.
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2013 distributable amount	Application of the second			2,690,987.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013	312,406.		7	312,406.
(If an amount appears in column (d), the same amount must be shown in column (a).)				
				Carling a first to
6 Enter the net total of each column as				
indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
		<u> </u>		1 10 A 10 1 7 2 1 1 1
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency				
has been issued, or on which the section		_		
4942(a) tax has been previously assessed .		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from			_	
line 2a. Taxable amount — see instructions	<u> </u>		0.	
f Undistributed income for 2013. Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2014				34,950.
7 Amounts treated as distributions out of		-		34,330.
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	ĺ	· .	, ·	-
(see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).	0.		in .	
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a			43	
	0.			
Analysis of line 9 Excess from 2009			, , ,	
b Excess from 2010	1			
c Excess from 2011	{	- 1 ₂		
d Excess from 2012		· · · · · · · · · · · · · · · · · · ·		
e Excess from 2013 .	1,			

Form 990-PF (2013) Sterling-Turner			· · · · · · · · · · · · · · · · · · ·	74-1460482			
RartXIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A							
1 a If the foundation has received a ruling or dete is effective for 2013, enter the date of the	rmination letter that ruling	it is a private operat		ne ruling 			
b Check box to indicate whether the foundate	ion is a private op	erating foundation of	described in section	4942(J)(3) or	4942(J)(5)		
2a Enter the lesser of the adjusted net	Tax year		Prior 3 years				
income from Part I or the minimum investment return from Part X for each year listed	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total		
b 85% of line 2a							
c Qualifying distributions from Part XII, line 4 for each year listed							
d Amounts included in line 2c not used directly for active conduct of exempt activities							
 Qualifying distributions made directly for active conduct of exempt activities, Subtract line 2d from line 2c 							
3 Complete 3a, b, or c for the alternative test relied upon:			,				
a 'Assets' alternative test - enter:							
(1) Value of all assets			<u> </u>				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)							
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.							
c 'Support' alternative test - enter:							
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)							
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)							
(3) Largest amount of support from an exempt organization							
(4) Gross investment income	<u></u>	<u> </u>	<u> </u>	<u> </u>			
PartXV Supplementary Information assets at any time during the	(Complete this e vear — see in	part only if the structions.)	foundation had	\$5,000 or more	in		
Information Regarding Foundation Managers of the foundation who have close of any tax year (but only if they have None	gers: e contributed more ti	han 2% of the total c	ontributions received section 507(d)(2).)	by the foundation befo	re the		
b List any managers of the foundation who own	10% or more of the	stock of a corporation	on (or an equally large	portion of the owners	ship of		
a partnership or other entity) of which the None	foundation has a 1	0% or greater inter	est.				
2 Information Regarding Contribution, Gran Check here ☐ If the foundation only ma requests for funds. If the foundation make complete items 2a, b, c, and d.	kes contributions to s gifts, grants, etc	preselected charitab (see instructions) to	le organizations and o	nizations under othe			
a The name, address, and telephone number of	e-mail of the perso	n to whom applicatio	ns should be address	ed:			
See Statement 13				 			
b The form in which applications should be	submitted and intol	mation and materia	ais they should inclu	ae:			
See Statement for Line 2a							
c Any submission deadlines.							
See Statement for Line 2a							
d Any restrictions or limitations on awards, s	such as by geograp	ohical areas, charita	able fields, kinds of i	nstitutions, or other	factors		
See Statement for Line 2a							

Page 11

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation status of recipient Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Amount Name and address (home or business) a Paid during the year See attached list N/A PC See attached 2,526,000. ► 3a 2,526,000. b Approved for future payment • 3 b Total

Part XVI-A Analysis of Income-Producing Activities

Ente	r gross amounts unless otherwise indicated	Unrelat	ed business income	Exclude	d by section 512, 513, or 514	(-)
1	Program service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (See instructions)
·		 		Couc		
ŀ						
ď		- 			 	
	<u> </u>	 	<u> </u>			
f						
ç	Fees and contracts from government agencies	<u> </u>		 -		
2	Membership dues and assessments .					
3	Interest on savings and temporary cash investments			14	20.	
4	Dividends and interest from securities	3	the commencer and there is your failer of the day the day.	14	1,733,836.	Miles and a second a second and
5	Net rental income or (loss) from real estate: a Debt-financed property		######################################	A STATE OF	*ARTICLE STATE	高级的位置的过去式 点。
	Not debt-financed property					
6	Net rental income or (loss) from personal property			 		
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	759,298.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory	de Billiannes, de Radianas	and the first state of the stat	Secure da	a material section of the second of the seco	. Benefit a St. Secretary . Late Sec. 5.
11	Other revenue:	ASSESSED FOR		M. C.		がはなっています。
a E		+	-			
			<u> </u>	<u> </u>	<u></u>	
c						
e	′ 					
12	Subtotal. Add columns (b), (d), and (e)	物。		建筑建	2,493,154.	
	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calcula	tions)			13	2,493,154.
Par	TXVI:Ba Relationship of Activities to the	ie Accompl	ishment of Exemp	t Purp	oses	
	e No. Explain below how each activity for which accomplishment of the foundation's exem	income is rep	orted in column (e) of F	art XVI	A contributed important	ly to the
		pt purposes (o	ther than by providing t	unas tor	such purposes). (See i	nstructions)
N	I/A					
						
						
						
						
						
						
						
						
BAA		TEEA	A0502L 07/11/13			Form 990-PF (2013)

Form 990-PF (2013) Sterling-Turner Foundation 74-1460482 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

descril relation a Transf (1) Ca (2) Ot b Other (1) Sa (2) Pu (3) Re (4) Re (5) Lo (6) Pe c Sharin	e organization direct bed in section 501(c g to political organiz ers from the reportir ash ther assets . transactions: ales of assets to a ne urchases of assets frental of facilities, equi- eimbursement arrang ans or loan guarante erformance of service answer to any of the ods, other assets, or s	of the Code (cations? Ing foundation to Ing foundation In	other than section of a noncharitable organization of the exempt of	n 501(c)(3) organize exempt organize	nizations) or in seaton of:	ection 527,	1 a (1) X 1 a (2) X 1 b (1) X 1 b (2) X 1 b (3) X 1 b (4) X 1 b (5) X 1 b (6) X 1 c X
any tra	ensaction or sharing	arrangement, s	show in column	(d) the value of the	ne goods, other a	ssets, or services rece	ıved
(a) Line no	(b) Amount involved	(c) Name	of noncharitable exe	mpt organization	(d) Description	n of transfers, transactions, a	and sharing arrangements
N/A							
					<u> </u>		
	· · · · · · · · · · · · · · · · · · ·						
							
					ļ		
		-					
					 		
							
					 		
					 		
					 		
					 		
	·						
							
descrit b If 'Yes	foundation directly or bed in section 501(c) of the Code (owing schedule.	other than sectio	n 501(c)(3)) or ır	section 527? .	·	Yes XNo
	(a) Name of organiza	auon	(b) Typ	e of organization		(c) Description of	relationship
N/A			ļ				
			 				
			 				
			ļ			·	
			ļ				
Sign	r penalties of perjury, I dec ct, and complete Declarati	lare that I have examon of preparer (other	nined this return, incluing than taxpayer) is bas	iding accompanying so sed on all information of	hedules and statement of which preparer has a	s, and to the best of my knowl ny knowledge	May the IRS discuss
Here 🕎	alrua) (Yill	Cers	VII 08120	16 6 Nec	utive Streck	preparer shown below (see instructions)?
Sig	mature of officer or trustee	/ '		Date	Title '	· · · · · · · · · · · · · · · · · · ·	X Yes No
	Print/Type preparer's r	name	Prenarer's	Signature A	Date	Check X	IT PTIN
Paid	Jody Blazel	ς	UN	1 LIXIV	CPA 11.		P00072674
Preparer			Vetterling			Firm's EIN > 76	
Use Only	Firm's address		ayan, Suit	e 200			
OSE OINY			TX 77027-5			Phone no (7	13) 439-5739
RAA		nous con,	11021 J.			. Hone no (7	Form 990-PF (2013)

2013

Federal Statements

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Sterling-Turner Foundation

74-1460482

Statement 1 Form 990-PF Explanation of Amended Return

The 2013 Form 990-PF for the Sterling-Turner Foundation is being amended to recognize the capital gain on publicly traded securities as net investment income subject to the IRC 4940 excise tax. Adjustments were also made to claim administrative expenses and asset acquisitions as qualifying distributions for charitable purposes.

Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees

	(a)	(b) Net	(c)	(d)
	Expenses	Investment	Adjusted	Charitable
	<u>per Books</u>	<u>Income</u>	<u>Net Income</u>	<u>Purposes</u>
Accounting and tax compliance \dots Total	\$ 45,043. \$ 45,043.	\$ 4,504. \$ 4,504.		\$ 40,539. \$ 40,539.

Statement 3 Form 990-PF, Part I, Line 16c Other Professional Fees

		(a) Expenses per Books	(b) Net Investment <u>Income</u>	(c) Adjusted <u>Net Income</u>	(d) Charitable Purposes
Investment management fees	Total	\$ 42,204. \$ 42,204.	\$ 42,204. \$ 42,204.		\$ 0.

Statement 4 Form 990-PF, Part I, Line 18 Taxes

		(a) Expenses <u>per Books</u>	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax	 Total	\$ 27,477. \$ 27,477.	<u>\$</u> _0.		\$ 0.

2013	Federal Statements	Page 2
	Sterling-Turner Foundation	74-1460482
Statement 6 Form 990-PF, Part I, Line 2 Other Expenses	23	
	(a) (b) Net (c) Expenses Investment Adjusted <u>per Books Income Net Income</u>	
Director insurance Liability insurance Library & documentat Office maintenance Office supplies Postage Telephone	1,367. 137. tion 570. 57. 976. 98. 1,749. 174.	\$ 2,523. 1,230. 513. 878. 1,575. 349. 2,110. \$ 9,178.
Statement 7 Form 990-PF, Part II, Line 1 Investments - Corporate S	10b Stocks Valuation Book	Fair Market
Corporate Stocks Corporate stock - see	<u>Method</u> Value	<u>Value</u> \$ 68,059,572.
Statement 8 Form 990-PF, Part II, Line 1 Land, Buildings, and Equi	14 ipment	
	Accum. Book Basis Deprec. Value	Fair Market Value
Category		

Fair Market Value

3,623. 3,526. 7,149.

Book Value

Total \$

3,623. \$ 3,526. 7,149. \$

2013	Federal Staten	nents			Page 3
	Sterling-Turner Fou	ndatio <u>n</u>			74-1460482
Statement 10 Form 990-PF, Part VI, Line 7 Total Credits and Payments Tax Paid With Original Return .				Total <u>\$</u>	33,574. 33,574.
Statement 11 Form 990-PF, Part VI, Line 9 Tax Due Tax Due Late Payment Penalty Late Interest				\$ Total <u>\$</u>	16,148. 2,300. 1,300. 19,748.
Statement 12 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees, and	Title and Average Hour	:s	Compen-	Contri- bution to	Account/
Name and Address Carroll R. Goodman 5850 San Felipe Ste 125 Houston, TX 77057	Per Week Devo	<u>ted</u> \$		<u>EBP & DC</u> \$ 0.	
Chaille W. Hawkins 5850 San Felipe Ste 125 Houston, TX 77057	Trustee 1.00		600.	0.	0.
Isla C. Jornayvaz 5850 San Felipe Ste 125 Houston, TX 77057	Trustee 1.00		100.	0.	0.
Christiana R. McConn 5850 San Felipe Ste 125 Houston, TX 77057	Trustee 1.00		100.	0.	0.
Isla C. Reckling 5850 San Felipe Ste 125 Houston, TX 77057	Trustee 1.00		100.	0.	0.
James S. Reckling 5850 San Felipe Ste 125 Houston, TX 77057	Trustee 1.00		100.	0.	0.
John B. Reckling 5850 San Felipe Ste 125 Houston, TX 77057	Trustee 1.00		100.	0.	0.

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Federal Statements

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Sterling-Turner Foundation

74-1460482

Statement 12 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours <u>Per Week Devoted</u>	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Stephen M. Reckling 5850 San Felipe Ste 125 Houston, TX 77057	Trustee 1.00	\$ 0.	\$ 0.	\$ 0.
T. R. Reckling III 5850 San Felipe Ste 125 Houston, TX 77057	Trustee 1.00	100.	0.	0.
Thomas K. Reckling 5850 San Felipe Ste 125 Houston, TX 77057	Trustee 1.00	100.	0.	0.
Thomas R. Reckling IV 5850 San Felipe Ste 125 Houston, TX 77057	Trustee 1.00	100.	0.	0.
E. Carroll Schuler 5850 San Felipe Ste 125 Houston, TX 77057	Trustee 1.00	600.	0.	0.
Bert F. Winston III 5850 San Felipe Ste 125 Houston, TX 77057	Trustee 1.00	600.	0.	0.
Blake W. Winston 5850 San Felipe Ste 125 Houston, TX 77057	Trustee 1.00	100.	0.	0.
L. David Winston 5850 San Felipe Ste 125 Houston, TX 77057	Trustee 1.00	0.	0.	0.
	Total	\$ 2,700.	\$ 0.	\$ 0.

Statement 13 Form 990-PF, Part XV, Line 2a-d Application Submission Information

Name of Grant Program:

Charitable

Name:

Sterling-Turner Foundation Patricia Stilley 5850 San Felipe Suite 125 Houston, TX 77057 713-237-1117

Care Of:

Street Address:

City, State, Zip Code:

Telephone:

E-Mail Address:

pstilley@stfdn.org

Form and Content:

Application forms and instructions on the Sterling-Turner

Submission Deadlines:

Restrictions on Awards:

Foundation website.
Prior to March 1st of each year.
Awards are limited to Texas public charities which are exempt under 501(c)(3). The charities must be within

certain geographic boundaries.

Investments - Corporate Stock Part II, Line 10 b	Shares	•	Cost basis Col (b)	FMV Col (c)
Altria Group Inc	16,000	\$	235,236	\$ 614,240
Bank of America	6,500		300,170	101,205
Bank of New York Mellon	7,000		246,628	244,580
Coca Cola	70,000		94,736	2,891,700
Exxon Mobil	586,050		1,735,654	59,308,260
General Electric	25,000		42,321	700,750
HSBC Holdings PLC	600		50,951	33,078
Johnson & Johnson	4,000		47,910	366,360
Merck	25,000		234,794	1,251,250
Microsoft	24,000		629,314	897,840
Philip Morris International	6,000		129,497	522,780
Proctor & Gamble	13,850		113,374	 1,127,529
		_\$	3,860,584	\$ 68,059,572

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
ALLEY THEATER 615 TEXAS AVE HOUSTON,TX 77002	N/A	501 C 3	OPERATING FUNDS	30,000
AUSTIN CHILDREN'S MUSEUM 201 COLORADO STREET AUSTIN,TX 78701	N/A	501 C 3	OPERATING FUNDS	10,000
AUSTIN SMILES PO BOX 26694 AUSTIN,TX 787550694	N/A	501 A	OPERATING FUNDS	25,000
AUSTIN SPEECH LABS INC 7800 SHOAL CREEK BLVD SUITE 240 S AUSTIN,TX 78757	N/A	501 C 3	OPERATING FUNDS	20,000
BRIDGES TO LIFE PO BOX 570895 HOUSTON,TX 77257	N/A	501 C 3	OPERATING FUNDS	10,000
BUFFALO BAYOU PARTNERSHIP 1113 VINE ST 200 HOUSTON,TX 77002	N/A	501 C 3	OPERATING FUNDS	50,000
CANCARE OF HOUSTON INC 9575 KATY FREEWAY STE 42 HOUSTON,TX 77024	N/A	501 C 3	OPERATING FUNDS	25,000
CARITAS OF AUSTIN 611 NECHES AUSTIN,TX 78767	N/A	501 C 3	OPERATING FUNDS	30,000
CASA DE ESPERANZA DE LOS NINOS INC 2911 CORDER ST HOUSTON,TX 77054	N/A	501 C 3	OPERATING FUNDS	10,000
CENTER FOR HEARING AND SPEECH 3636 W DALLAS HOUSTON,TX 77019	N/A	501 C 3	OPERATING FUNDS	25,000
CHAUCER DRIVE STUDY CENTER 5505 CHAUCER DR HOUSTON,TX 77005	N/A	501 A	OPERATING FUNDS	10,000
CHILD ADVOCATES INC 2401 PORTSMOUTH SUITE 210 HOUSTON,TX 77098	N/A	501 C 3	OPERATING FUNDS	11,000
CHILDREN'S MEDICAL CENTER FOUNDATIO 4900 MUELLER BLVD AUSTIN,TX 78723	N/A	501 C 3	OPERATING FUNDS	25,000
CLAYTON DABNEY FOUNDATION FOR KIDS 12335 KINGSRIDE 347 HOUSTON,TX 77024	N/A	501 C 3	OPERATING FUNDS	50,000
COASTAL CONSERVATION ASSOC TX 6919 PORTWEST DRIVE SUITE 100 HOUSTON,TX 77024	N/A	501 C 3	OPERATING FUNDS	25,000
Total			▶ 3a	2,526,000

			the real of Apployed for I	
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year	or substantial contributor			
COMMUNITY FDN OF TEXAS HILL COUNTRY 301 JUNCTION HWY STE 2468 KERRVILLE, TX 78029	N/A	501 C 3	OPERATING FUNDS	5,000
CYSTIC FIBROSIS FOUNDATION 50 BRIAR HOLLOW LN SUITE 250E HOUSTON,TX 77027	N/A	501 C 3	OPERATING FUNDS	25,000
EPILEPSY FOUNDATION TEXAS 2630 FOUNTAIN VIEW DRIVE SUITE 210 HOUSTON,TX 77057	N/A	501 C 3	OPERATING FUNDS	10,000
EYE CARE FOR KIDS FOUNDATION 9660 HILLCROFT SUITE 325 HOUSTON,TX 77096	N/A	501 A	OPERATING FUNDS	10,000
HERMANN PARK CONSERVANCY 6201-A HERMANN PARK DRIVE HOUSTON,TX 77030	N/A	501 C 3	OPERATING FUNDS	50,000
HILL COUNTRY ARTS FOUNDATION 120 POINT THEATRE ROAD SO INGRAM,TX 78025	N/A	501 C 3	OPERATING FUNDS	20,000
HILL COUNTRY CASA PO BOX 290965 KERRVILLE,TX 78029	N/A	501 C 3	OPERATING FUNDS	15,000
HILL COUNTRY DISTRICT JUNIOR LIVESTOCK SHOW ASSOC PO BOX 291217 KERRVILLE,TX 780291217	N/A	501 C 3	OPERATING FUNDS	35,000
HILL COUNTRY YOUTH RANCH 3522 JUNCTION HWY INGRAM,TX 78025	N/A	501 C 3	OPERATING FUNDS	50,000
HOUSTON APHASIA RECOVERY CENTER 6260 WESTPARK DR SUITE 105 HOUSTON,TX 77057	N/A	501 C	OPERATING FUNDS	10,000
HOUSTON ARBORETUM NATURE CENTER 4501 WOODWAY DRIVE HOUSTON,TX 77024	N/A	501 C 3	OPERATING FUNDS	10,000
HOUSTON BALLET FOUNDATON 601 PRESTON HOUSTON,TX 77002	N/A	501 C 3	OPERATING FUNDS	30,000
HOUSTON CENTER FOR LITERACY 2401 PORTSMOUTH SUITE 230 HOUSTON,TX 77098	N/A	501 C 3	OPERATING FUNDS	10,000
HOUSTON CENTER FOR PHOTOGRAPHY 1441 WEST ALABAMA STREET HOUSTON,TX 77006	N/A	501 C 3	OPERATING FUNDS	10,000
HOUSTON GRAND OPERA 510 PRESTON ST STE 50 HOUSTON,TX 77002	N/A	501 C 3	OPERATING FUNDS	30,000
Total			▶ 3a	2,526,000

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
HOUSTON MUSEUM OF NATUAL SCIENCE 5555 HERMANN DRIVE HOUSTON,TX 77030	N/A	501 C 3	OPERATING FUNDS	25,000
HOUSTON SYMPHONY SOCIETY 615 LOUISIANA ST STE 10 HOUSTON,TX 77002	N/A	501 C 3	OPERATING FUNDS	30,000
HOUSTON ZOO 1513 N MACGREGOR HOUSTON,TX 77030	N/A	501 C 3	OPERATING FUNDS	30,000
HOUSTON-HARRIS CO IMMUNIZATION RGS 3015 RICHMOND AVE SUITE 270 HOUSTON,TX 77098	N/A	501 C 3	OPERATING FUNDS	10,000
HUNT VOLUNTEER FIRE DEPAR PO BOX 362 HUNT,TX 78024	N/A	501 C 3	OPERATING FUNDS	10,000
INGRAM VOLUNTEER FIRE DEPARTMENT PO BOX 271 INGRAM,TX 78025	N/A	501 A	OPERATING FUNDS	10,000
MEMORIAL PARK CONSERVANCY INC PO BOX 131024 HOUSTON,TX 77098	N/A	501 C 3	OPERATING FUNDS	10,000
NEIGHBORHOOD CENTERS INC 4500 BISSONNET STE 200 PO BOX 271389 HOUSTON,TX 772771389	N/A	509 A	OPERATING FUNDS	20,000
PATHWAYS FOR LITTLE FEET 8 GREENWAY PLAZA STE 100 HOUSTON,TX 77046	N/A	501 C 3	OPERATING FUNDS	10,000
PRAYERS HEARD IN HEAVEN 9203 HIGHWAY 6 SOUTH SUITE 231 HOUSTON,TX 77083	N/A	501 C 3	OPERATING FUNDS	10,000
SAN ANGELO CHRISTIAN ACADEMY 518 COUNTRY CLUB ROAD SAN ANGELO,TX 76904	N/A	501 C 3	OPERATING FUNDS	20,000
SAN ANGELO MUSEUM OF FINE ARTS ONE LOVE STREET SAN ANGELO, TX 76903	N/A	501 C 3	OPERATING FUNDS	30,000
SAN JOSE CLINIC PO BOX 2808 2615 FANNIN HOUSTON,TX 77002	N/A	501 C 3	OPERATING FUNDS	5,000
SCHREINER UNIVERSITY 2100 SAN ANTONIO KERRVILLE, TX 78028	N/A	501 C 3	COLLEGE FUND	30,000
SIRE INC 24161 SPRING DRIVE 4610 SLOANGATE SPRINGTX HOCKLEY,TX 77447	N/A	501 A	OPERATING FUNDS	10,000
Total			▶ 3a	2,526,000

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
SMALL STEPS NURTURING CENTER 2902 JENSEN DRIVE HOUSTON,TX 77026	N/A	501 C 3	OPERATING FUNDS	35,000
SOUTHMORE FOUNDATION INC 2011 SHERIDAN STREET HOUSTON,TX 77030	N/A	501 C 3	OPERATING FUNDS	10,000
ST LUKE'S UNITED METHODIST CHURCH ST LUKES CTR FOR CNSLNG 2714 JOANEL STREET HOUSTON,TX 77027	N/A	501 C	OPERATING FUNDS	10,000
STAR OF HOPE MISSION 6897 ARDMORE STREET HOUSTON,TX 77054	N/A	501 C 3	OPERATING FUNDS	15,000
TEXAS CHILDREN'S HOSPITAL 1919 SOUTH BRAESWOOD SUITE 5214 HOUSTON,TX 77030	N/A	501 C	OPERATING FUNDS	250,000
THE CHILDREN'S MUSEUM OF HOUSTON 1500 BINZ HOUSTON,TX 77004	N/A	509 A	OPERATING FUNDS	30,000
THE MONARCH SCHOOL INC 2815 ROSEFIELD DRIVE HOUSTON,TX 77080	N/A	501 C 3	OPERATING FUNDS	30,000
THE MUSEUM OF FINE ARTS HOUSTON 1001 BISSONET HOUSTON,TX 77005	N/A	501 C 3	OPERATING FUNDS	100,000
THE WOODS PROJECT 6 SLEEPY OAKS CIRCLE HOUSTON,TX 77024	N/A	501 C 3	OPERATING FUNDS	15,000
UNIVERSITY OF HOUSTON 4800 CALHOUN RD HOUSTON,TX 77004	N/A	501 C 3	OPERATING FUNDS	1,000,000
W OSCAR NEUHAUS MEMORIAL FOUNDATIO 4433 BISSONNET BELLAIRE,TX 774013233	N/A	501 C 3	OPERATING FUNDS	10,000
WOMEN'S HOME 607 WESTHEIMER ROAD HOUSTON,TX 77006	N/A	501 C 3	OPERATING FUNDS	10,000
WORKSHOP HOUSTON PO BOX 88365 HOUSTON,TX 772888365	N/A	501 C	OPERATING FUNDS	10,000
YMCA OF GREATER HOUSTON 1331 AUGUSTA DR HOUSTON,TX 77057	N/A	501 C 3	SCHOLARSHIP	65,000
Total				2,526,000