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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form99

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		dar year 2013 or tax year beginning	, 2013, a	nd endin	9	· · · · · · · · · · · · · · · · · · ·	, 20
		oundation			A Employer	dentification number	
_		RA & JAMES STURDIVANT CHAR TRUST			73-6301	068	
N	umber a	ind street (or P O box number if mail is not delivered to street address)	Ro	om/suite	B Telephone	number (see instructions)	
_1	00 W	ST 5TH STREET	10	000	(918)59	5-4846	
Çı	ty or tov	vn, state or province, country, and ZIP or foreign postal code			C fexempte	on application is pending,	check here
T	ulsa,	OK 74103			J J J		
G	Check a	all that apply Initial return Initial return	of a former public chari	ty	D 1. Foreigi	organizations, check here	e ▶ ∏
		Final return Amended ret	urn		_ `		_
		Address change Name chang	е			n organizations meeting the nere and attach computate	
H	Check t	type of organization Section 501(c)(3) exempt priva	ate foundation			oundation status was term	
	Secti		axable private foundation	on		oundation status was term 17(b)(1)(A), check here .	
I F	air ma	rket value of all assets at J Accounting method.	11 - 1 1	Accrual	1		
•	end of v	/ear (from Part II, col. (c), Other (specify)				dation is in a 60-month ter tion 507(b)(1)(B), check h	1 1
	ine 16)		on cash basis.)				5.61.77
	art I			[· · · · · · ·	<u> </u>		(d) Disbursements
<u>ئىتا</u>	لسنتت	amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per	(b) Net	investment	(c) Adjusted net	for charitable
		the amounts in column (a) (see instructions))	books		come	income	purposes (cash basis only)
_	1	Contributions, gifts, grants, etc., received (attach schedule)		-			(222.1 220.2 01.1)
	2	Check ► X if the foundation is not required to attach Sch B					
	3	Interest on savings and temporary cash investments		 	······································		
	4	Dividends and interest from securities	6,165		£ 165	6,165	·
	5a	Gross rents	0,100	 	6,165	0,105	
	b	Net rental income or (loss)		ļ <u>.</u>			······································
	1	`	15 706		******	***************************************	
Revenue	6a	Net gain or (loss) from sale of assets not on line 10	15,726	<u> </u>			
ē	b	Gross sales price for all accels on line to	***************************************				
è	7	Capital gain net in come (from Part IV jine 2)			15,726		
4	8	Net short-term capital gain		!		502	, , '', ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	9	Income modifications 0.5 .2 2. 2. 0.1. 4		!			:
	10a	Gross sales less returns and allowances	, 1, () ; , , , , , , , , , , , , , , , , , ,	!	· 15617' 10654-106411111	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	:
	Ь	Less: Cost of goods sold			***************************************		·
	C	Gross profit or (loss) (attach schedule) IN, TEXAS		 			11111111111111111111111111111111111111
	11	Other income (attachrschedule)		 			· · · · · · · · · · · · · · · · · · ·
	12	Total. Add lines 1 through 11	21,891	 	21,891	6,667	
16	13	Compensation of officers, directors, trustees, etc		 			
penses	14	Other employee salaries and wages	 				
ë	15	Pension plans, employee benefits	ļ				
		Legal fees (attach schedule)		<u> </u>			
Б	Ь	Accounting fees (attach schedule)	ļ	ļ			
Ş	C	Other professional fees (attach schedule)	<u> </u>	 			
() 5 2014 Administrative Ex	17	Interest	27		27		
2014 inistra	18	Taxes (attach schedule) (see instructions) STM110	595	ļ	595		
ت <u>E</u>	19	Depreciation (attach schedule) and depletion	ļ	 			
es P		Occupancy					
	21	Travel, conferences, and meetings		<u> </u>			
		Printing and publications		<u> </u>			
	23	Other expenses (attach schedule)					
NET: J	24	Total operating and administrative expenses.					
Za	.]	Add lines 13 through 23	622	+	622		0
X.o	25	Contributions, gifts, grants paid	41,808				41,808
SCANNED Operatin	26	Total expenses and disbursements. Add lines 24 and 25 .	42,430		622		41,808
(1)	27	Subtract line 26 from line 12.					
	a	Excess of revenue over expenses and disbursements .	(20,539) ·		.,	ŕ
	Ь	Net investment income (if negative, enter -0-)			21,269		4
	С	Adjusted net income (if negative, enter -0-)				6,667	\

Page 2

Cash - non-interest-beaming 23,430 4,380	Pa	urt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End of	year
Sarvings and temporary cash investments 3 Accounts receivable Less: allowance for doubfild accounts ▶ 4 Peldogs receivable ▶ Less: allowance for doubfild accounts ▶ 5 Grants receivable . Less: allowance for doubfild accounts ▶ 5 Person of the control of the c			should be for end-of-year amounts only (See instructions)	(a) Book Value		(c) Fair Market Value
Less: allowance for doubtful accounts ▶ 4. Pledges receivable ▶ Less: allowance for doubtful accounts ▶ 5. Grants receivable . Less: allowance for doubtful accounts ▶ 6. Receivables due from officers, directors, trustees, and other disqualified persons (latical schedule) (see mixture). 7. Other notes and loans receivable (unick sensitive) № 1. Less: disquares for doubtful accounts ▶ Less: allowance for doubtful accounts ▶ Less: disquares for trusted accounts ▶ Less: disquares for trusted accounts ▶ Less: disquares for trusted accounts ▶ Less: disquares for or use. 9. Prepart deprenses and deferred charges Less: accountains componies took (altanch schedule) Linvestments - U.S and state government obligations (attach schedule) Linvestments - componies took (altanch schedule) Linvestments - orther (attach schedule) Linvestments - ort				20,430	4,380	4,380
Less: allowance for doubful accounts 4 Pledges receivable 5 Grants receivable 6 Receivable 7 Other notes and loans receivable 8 Inventions of sale of the service 9 Prepared expenses and deferred charges 10 Investments - Organize stock (attach schedule) 10 Investments - Corporate stock (attach schedule) 11 Investments - Corporate stock (attach schedule) 12 Investments - Corporate stock (attach schedule) 13 Investments - Corporate stock (attach schedule) 14 Land, business - mortgage cloans 13 Investments - organize cloans 14 Land, business - mortgage cloans 15 Investments - organize cloans 16 Colora stock (attach schedule) 17 Colora stock (attach schedule) 18 Investments - organize cloans 18 Investments - organize cloans 19 Investments - organize cloans 19 Investments - organize cloans 10 Investments - organize cloans 10 Investments - organize cloans 11 Investments - organize cloans 12 Investments - organize cloans 13 Investments - organize cloans 14 Land, business - organize cloans 15 Investments - organize cloans 16 Colora stock (attach schedule) 16 Colora stock (attach schedule) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred recenue 19 Deferred recenue 10 Colora stock (describe			h in the second of the second			
Pledges receivable		3		‡		*
Less: allowance for doubtful accounts ▶ 5 Grants receivable 6 Receivable due from officers, directors, trustees, and other disqualified persons (attach schedule) Less: allowance for doubtful accounts ▶ 10 Prepaid expenses and deferred charges 10 Investments - Organization (accounts ▶ 11 Investments - Organization (accounts ▶ 12 Investments - Corporate books (attach schedule) 11 Investments - Corporate books (attach schedule) 12 Investments - Corporate books (attach schedule) 13 Investments - Corporate books (attach schedule) 14 Lead, buildings, and equipment basis 15 Investments - Organization (attach schedule) 15 Other assets (describe ▶ 16 Total assets (be to completed by all filters - see the mistructors. Also, see page, 1 rism 1)						
S Grante receivable . 6 Receivables due from Officers, directors, trustees, and other disqualided persons (attach schedule) (see instructions)		4		1		1
Receivables due from officers, directors, flustees, and other disqualified persons (attach schedule) (see instructions)		}				
disqualified persons (atlach schedule) (see instructions) 7 Other notes and loans receivable (ustan schedule) Less: allowance for doubtful accounts ▶		5				
Tother notes and loans receivable interest should be a later shready Lass; sitewance for doubtful accounts Lass; sitewance for doubtful accounts Lass; sitewance for doubtful accounts Lass; sitewance for sale or use.		6				1
Less: allowance for doubtful accounts >		1				
Section Prepare expenses and deferred charges Prepare expenses and deferred charges Prepare expenses and deferred charges Investments - Corporate stock (attach schedule) STM137 50,487 45,598 228,949		7	Other notes and loans receivable (attach schedule)			
b Investments - corporate stock (attach schedule) STM137 50, 487 45, 598 228, 949 c Investments - corporate stock (attach schedule)		ł	Less: allowance for doubtful accounts			<u> </u>
b Investments - corporate stock (attach schedule)	ę	8	Inventories for sale or use			<u></u>
b Investments - corporate stock (attach schedule) STM137 50, 487 45, 598 228, 949 c Investments - corporate stock (attach schedule)	\ss	1 -	· · ·			
c Investments - corporate bonds (attach schedule) 11 Investments - individuous and equipment basis	•	10a	Investments - U.S and state government obligations (attach schedule)			
tess accumulated deprecation (attach schedule) Investments - order (attach schedule)		b	Investments - corporate stock (attach schedule) STM137	50,487	45,598	228,949
Less accumulated depreciation (attach schedule) 12 Investments - other (attach schedule) 13 Investments - other (attach schedule) 14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) 15 Other assets (describe ► 16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, frustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other labbilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Fornporally restricted 26 Permanently restricted 27 Captal stock, frust principal, or current funds 28 Pad-in or captal surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total natissation from balances (see instructions) 31 Total iniabilities and net assets/fund balances (see instructions) 32 Total relations that do not follow SFAS 117, check here 33 Total inabilities and net assets/fund balances (see instructions) 34 Total inabilities and net assets/fund balances (see instructions) 35 Total reassets or fund balances (see instructions) 36 Total reassets or fund balances (see instructions) 37 Total reassets or fund balances (see instructions) 38 Total reassets or fund balances (see instructions) 39 Total reassets or fund balances (see instructions) 40 Total reassets or fund balances (see instructions) 41 Total reassets or fund balances (see instructions) 42 (20,5339) 43 Other increases not included in line 2 ((temize) ► 44 Add lines 1, 2, and 3 55 Decreases not included in line 2 ((temize) ► 55 Employed in line 2 ((temize) ► 56 Employed in line 2 ((temize) ► 57 Employed in line 2 ((temize) ► 57 Employed in line 2 (temize) ► 57 Employed in line 2 (temize) ► 58 Employed in line 2 (temize) ► 58 Employed in line 2 (temize) ► 58 Employed in line 2 (temize) ►		C	Investments - corporate bonds (attach schedule)			
Investments - mortgage loans Investments - other (attach schedule)		11	Investments - land, buildings, and equipment basis			
Investments - other (attach schedule)			Less accumulated depreciation (attach schedule)			
14 Land, buildings, and equipment: basis		12	Investments - mortgage loans			
Less accumulated depreciation (attach schedule) 15 Other assets (clescribe ►)		13	Investments - other (attach schedule)			
Less accumulated depreciation (attach schedule) 15 Other assists (describe		14	Land, buildings, and equipment basis ▶			7
Total assets (to be completed by all filers - see the mstructions Also, see page 1, item 1)						
Instructions Also, see page 1, item I) 70,917 49,978 233,329		15	Other assets (describe ▶			
Instructions Also, see page 1, item I) 70,917 49,978 233,329		16	Total assets (to be completed by all filers - see the			
17 Accounts payable and accrued expenses 18 Grants payable 18 Grants payable 19 Deferred revenue 19		}		70,917	49,978	233,329
18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 400 0 0		17				
19 Deferred revenue . 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) . 22 Other liabilities (describe ► STM121) 400		18				
22 Other liabilities (describe ► STM121) 400 7 Total liabilities (add lines 17 through 22) 400 0 7 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Fermanently restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total inal inal itiles and net assets/fund balances (see instructions) 70,917 49,978 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total eassets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Inter amount from Part I, line 27a 3 Other inabilities and 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ STM116	es	19	` · ·			ł
22 Other liabilities (describe ► STM121) 400 7 Total liabilities (add lines 17 through 22) 400 0 7 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Fermanently restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total inal inal itiles and net assets/fund balances (see instructions) 70,917 49,978 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total eassets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Inter amount from Part I, line 27a 3 Other inabilities and 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ STM116	ij	20	}-			
22 Other liabilities (describe ► STM121) 400 7 Total liabilities (add lines 17 through 22) 400 0 7 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Fermanently restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total inal inal itiles and net assets/fund balances (see instructions) 70,917 49,978 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total eassets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Inter amount from Part I, line 27a 3 Other inabilities and 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ STM116	ab	21				
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26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 49,978 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 STM116	es		Foundations that follow SFAS 117, check here · · · · · ▶ ☐			
26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 49,978 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 STM116	n L	24	Unrestricted			
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27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions)	8	26	Permanently restricted			
27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions)	Ĕ	1	Foundations that do not follow SFAS 117, check here \blacktriangleright X			
28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 32 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 STM116 5 STM116	Ē		and complete lines 27 through 31.			
Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Total net assets or fund balances in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1		27	Capital stock, trust principal, or current funds			
Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Total net assets or fund balances in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1	ets	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Total net assets or fund balances in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1	SS	29	Retained earnings, accumulated income, endowment, or other funds	70,517	49,978	
instructions)	ž	30	Total net assets or fund balances (see instructions)	70,517	49,978	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 70,517 2 Enter amount from Part I, line 27a 2 (20,539) 3 Other increases not included in line 2 (itemize) 3 4 Add lines 1, 2, and 3 4 49,978 5 Decreases not included in line 2 (itemize) STM116	ž	31	Total liabilities and net assets/fund balances (see			
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 70,517 2 Enter amount from Part I, line 27a 2 (20,539) 3 Other increases not included in line 2 (itemize) 3 4 Add lines 1, 2, and 3 4 49,978 5 Decreases not included in line 2 (itemize) STM116			instructions)	70,917	49,978	
end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a	P	art II	Analysis of Changes in Net Assets or Fund Balance			<u></u>
end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a	1	Total				
2 Enter amount from Part I, line 27a				, -	1	70,517
3 Other increases not included in line 2 (itemize) ▶ 3 4 Add lines 1, 2, and 3	2					
4 Add lines 1, 2, and 3						
5 Decreases not included in line 2 (itemize) ▶ STM116					4	49,978
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 49,978						
	6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	49,978

Part IV	Capital Gains	and Losses for Tax on Inventor	estment Incom	18		
	(a) List and descr	ibe the kind(s) of property sold (e.g., real erehouse, or common stock, 200 shs. MLC	estate,	(b) How acquired P-Purchase D-Donation	(c) Date acqu (yr., mo , da	
1a 100	SHS TOTAL S	A ADR F1 ADR REP 1		P	2012-05-	12 2013-05-02
b 100	SHS EMERSON	ELECTRIC CO		ם	1999-02-	04 2013-05-20
	SHS EMERSON			D	1999-02-	04 2013-09-09
d 50 S	HS EMERSON E	LECTRIC CO		Q	1999-02-	04 2013-12-20
е		,		<u> </u>		
(e) G	ross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or plus expe	other basis nse of sale	((h) Gain or (loss) e) plus (f) minus (g)
<u>a</u>	4,953			4,451		502
b	5,968		<u> </u>	175		5,793
<u> </u>	6,236			175		6,061
	3,458			88		3,370
е			L			
	as of 12/31/69	wing gain in column (h) and owned b (j) Adjusted basis as of 12/31/69	T	s of col (i)	col (k)	ains (Col. (h) gain minus , but not less than -0-) or osses (from col. (h))
a.						502
b						5,793
С						6,061
d .						3,370
е						
2 Capital ga	ain net income or (n	et canital loss)	lso enter in Part I, lir enter -0- in Part I, lir	>	2	15,726
If gain, als	so enter in Part I, Iır	r (loss) as defined in sections 1222(5) te 8, column (c) (see instructions) If (loss), enter -0- ın	}	3	502
Part V	Qualification I	Jnder Section 4940(e) for R	educed Tax or	Net Investm		
If section 494 Was the found	0(d)(2) applies, leav	vate foundations subject to the section ve this part blank. section 4942 tax on the distributable and qualify under section 4940(e). Do not	amount of any year		•	Yes No
1 Enter the		t in each column for each year, see the	ne instructions befor	e making any entri	es.	
	(a) ase period years ear (or tax year beginn	ning in) Adjusted qualifying distribution	ns Net value of	(c) noncharitable-use a	ssets	(d) Distribution ratio (col (b) divided by col (c))
	2012		075	198,	558	0.126286
	2011		625	196,		0.125063
	2010		450	212,		0.138545
	2009	·····	652	243,		0.13386
	2008	28,	087	288,	214	0.097452
					2	0.621205
_		the 5-year base period - divide the to ion has been in existence if less than	•	•	3	0.124241
4 Enter the	net value of nonch	arıtable-use assets for 2013 from Par	t X, line 5		4	218,986
5 Multiply li	ine 4 by line 3				5	27,207
6 Enter 1%	of net investment i	ncome (1% of Part I, line 27b)			6	213
7 Add lines	5 and 6				7	27,420
					·	41,808
	s equal to or greaternstructions.	than line 7, check the box in Part VI,	line 1b, and comple	ete that part using a	1% tax rate.	See the

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see inst	ructio	ns)	
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1	******	········	
	Date of ruling or determination letter: (attach copy of letter if necessary-see Instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			213
	here ▶ X and enter 1% of Part I, line 27b		1100	
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of			
	Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . 2			0
3	Add lines 1 and 2			213
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . 4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			213
6	Credits/Payments:			
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a			
b	Exempt foreign organizations - tax withheld at source 6b			
С	Tax paid with application for extension of time to file (Form 8868) 6c			
d	Backup withholding erroneously withheld 6d 6d			
7	Total credits and payments. Add lines 6a through 6d			
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			213
10 -	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ Refunded ▶ 11			
Par	t VII-A Statements Regarding Activities			
1a -	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see	1 1		
	instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.		, ,	
С	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		[
	(1) On the foundation > \$ (2) On foundation managers. > \$			
0	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	1		
	on foundation managers. > \$, ,	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities			}
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	<u> </u>	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	if "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		ĺ	
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		ĺ	
	conflict with the state law remain in the governing instrument?	6	X	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	<u> </u>
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		/	
	OK			
þ	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? if "No," attach explanation	86	X	ļ
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		1	
	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes,"		!	
	complete Part XIV	9	<u> </u>	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		1	
	names and addresses	10	1) X

BARBARA & JAMES STURDIVANT CHAR TRUST

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Form 990-PF (2013)

Form 390-PF (2013)

	USO-PF (2013) ' BARBARA & JAMES STURDIVANT CHAR TRUST 73-6301	068	F	age 5
Pa	t VII-A Statements Regarding Activities (continued)			
11	At any time dunng the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			<u> </u>
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► JAMES M STURDIVANT Telephone no ► 918-5	95-4	846	
	Located at ▶ 100 WEST 5TH STREET, Tulsa, OK ZIP+4 ▶ 74103			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here			▶ □
	and enter the amount of tax-exempt interest received or accrued during the year			_
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of			
	the foreign country			1
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No	1		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	1		
	the benefit or use of a disqualified person)?	4		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		ĺ
	Organizations relying on a current notice regarding disaster assistance check here			-
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2013?	1c	1	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and		1	
	6e, Part XIII) for tax year(s) beginning before 2013?			
	If "Yes," list the years		•	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	!		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions.)	2b		<u>L</u>
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	<u> </u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise		Ī	
	at any time during the year?		Ī	
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or		1	
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the		Ī	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of		1	
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		ŧ	
	foundation had excess business holdings in 2013.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	1	Ιx

Form 990-PF (2013)

Form 590-PF (2013) ' BARBARA & JAMES STURDIVANT CHAR TRUST

Form 990-PF (2013) BARBARA & JAMES STU						73-6301		Page 6
Part VII-B Statements Regarding Activitie	es for V	Which Form	n 4720	May Be	Requir	red (continued)		
5a During the year did the foundation pay or incur any an	nount to							
(1) Carry on propaganda, or otherwise attempt to infli	Jence leg	islation (sectio	n 4945(e	∍))?	[Yes X No		
(2) Influence the outcome of any specific public elect	on (see s	section 4955), (or to carr	ry on,	_			
directly or indirectly, any voter registration drive?				·	[Yes X No		
(3) Provide a grant to an individual for travel, study, of	r other si	milar purposes	?		[Yes X No		
(4) Provide a grant to an organization other than a ch	arıtable,	etc , organizati	on descr	bed in	_			
section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see in	structions)	· · ·		٠ [Yes X No		
(5) Provide for any purpose other than religious, char	itable, sc	entific, literary	, or educ	ational	_			
purposes, or for the prevention of cruelty to childr	en or anii	mais?		<i>.</i>	Г	Yes X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the tran								į, <u> </u>
Regulations section 53.4945 or in a current notice reg				•			5b	[]
Organizations relying on a current notice regarding dis						▶ 🗍		
c If the answer is "Yes" to question 5a(4), does the four								
because it maintained expenditure responsibility for the		-			[Yes No		
If "Yes," attach the statement required by Regulations								
6a Did the foundation, during the year, receive any funds			pav pre	miums				
on a personal benefit contract?	•	•			[Yes X No		
b Did the foundation, during the year, pay premiums, di					_		6b	
If "Yes" to 6b, file Form 8870.	,	,,	porconia					
7a At any time during the tax year, was the foundation a	party to a	nrohibited tax	shelter f	transaction?	ſ	Yes X No		
b - If "Yes," did the foundation receive any proceeds or h		•					7b	
Part VIII Information About Officers, Dir								OVEES
and Contractors	,	,,	· Ounc	<i>a</i> a	agc.	o, mgmy raid	-iiibi	oyece,
List all officers, directors, trustees, foundation man	20016 20	d their compo	neation	/coo inetru	ctions)			
List all Officers, directors, trustees, foundation man	,	e, and average		mpensation		Contributions to	(a) Eva	ense account,
(a) Name and address	hou	rs per week ed to position	(If n	iot paid, iter -0-)	emple	oyee benefit plans ferred compensation		allowances
JAMES M STURDIVANT	TRUST			iter -0-)	and de	erred compensation		
100 WEST 5TH STREET, Tulsa, OK 74103	T.KOOT	1	1	0		o		0
BARBARA STURDIVANT	TRUST			<u>_</u>				_ _
100 WEST 5TH STREET, Tulsa, OK 74103	INOBI	1	1	0		0		0
100 WEST SIN SINEST, TUTSU, OK 74105	 		 		_			
	 -							
	1		İ		1			
2 Compensation of five highest-paid employees (other	r than th	nose included	on line	1 - eoo inetr	uctions) If none enter		
"NONE."	n than tr	iose ilicidada	OH HITE	1 - 266 111211	uctions	i. Il fione, enter		
HONE.		T		 		(d) Contributions to		
(a) Name and address of each employee paid more than \$5	000	(b) Title, and hours per v		(c) Compe		employee benefit		ense account,
(a) rising and addition of days ampleyed paid more than to	3,000	devoted to p		(c) Compe	isation	plans and deferred compensation	other	allowances
NONE		 -						
NONE		į.		į		ĺ		
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Total annulus of the annulus of the con-							ļ	
	<u>····</u>		· · · ·		<u></u>	<u> </u>	<u></u> _	0
EEA							Form 9	90-PF (2013)

Part VIII Information About Officers, Directors, Trustees, Fou and Contractors (continued)	ndation Managers, Highly P	aid Employees,
3 Five highest-paid independent contractors for professional services (see inst	ructions), If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	1	
T-1-1		
Total number of others receiving over \$50,000 for professional services	• • • • • • • • • • • • • • • • • • • •	
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant sta	itistical information such as the number of	Expenses
organizations and other beneficiaries served, conferences convened, research papers produced,	etc	Expenses
1 N/A		
	•	
2 .		
1		
3		
4		
	1	1
Part IX-B Summary of Program-Related Investments (see insti	ructions)	
Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2	Amount
1 N/A		
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		
EEA		Form 990-PF (2013

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Pai	Minimum Investment Return (All domestic foundations must complete this part. Foreign	found	dations,
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes.		
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	4,158
С	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	222,321
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	_2_	0
3	Subtract line 2 from line 1d	3	222,321
4	Cash deemed held for chantable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	ınstructions)	4	3,335
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	218,986
6	Minimum Investment return. Enter 5% of line 5	6	10,949
Pa	rt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		
	foundations and certain foreign organizations check here▶ and do not complete this	part.)	
1	Minimum investment return from Part X, line 6	1	10,949
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013. (This does not include the tax from Part VI) 2b		
С	Add lines 2a and 2b	2c	213
3 .	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,736
4	Recovenes of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	10,736
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	fine 1	7	10,736
			·
Pa	rt XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	41,808
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 .	4	41,808
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	-	
	Enter 1% of Part I, line 27b (see instructions)	5	213
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	41,595
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the	found	
	qualifies for the section 4940(e) reduction of tax in those years		

Undistributed Income (see instructions) (d) 2013 (a) Corpus (c) 2012 Years prior to 2012 1 Distributable amount for 2013 from Part XI, 10,736 Undistributed income, if any, as of the end of 2013 2 b Total for prior years: Excess distributions carryover, if any, to 2013. a From 2008 16,016 24,327 **b** From 2009 c From 2010 15,309 14,746 d From 2011 e From 2012 15,719 86,117 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 41,808 a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) 10,736 d Applied to 2013 distributable amount 31,072 Remaining amount distributed out of corpus . . . Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).) Enter the net total of each column as indicated below: Corpus Add lines 3f, 4c, and 4e Subtract line 5 . 117,189 b Prior years' undistributed income. Subtract c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for 2012. Subtract line 4a from line 2a Taxable amount - see f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) Excess distributions carryover from 2008 not 16,016 applied on line 5 or line 7 (see instructions) . . . Excess distributions carryover to 2014. 101,173 Subtract lines 7 and 8 from line 6a Analysis of line 9: a Excess from 2009 24,327 15,309 Excess from 2010 14,746 c Excess from 2011 <u>15,719</u> d Excess from 2012 e Excess from 2013 31,072

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a					'	
	If the foundation has received a ruling or of		•	ting		
	foundation, and the ruling is effective for 2	•	•	• • • • • • • • • •	┡┐┖┈┈┈┰┯┈	
Ь	Check box to indicate whether the founda	ition is a private oper	ating foundation descr	ibed in section	4942(j)(3) or 4942	2(j)(5)
а	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	<u> </u>	Prior 3 years		
	investment return from Part X for	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
	each year listed					
ь	85% of line 2a					
			 		 	
С	Qualifying distributions from Part XII, line 4 for each year listed					
	ine 4 for each year listed		 		 	
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities .					
_						
е	Qualifying distributions made directly for active conduct of exempt activities					
	Subtract line 2d from line 2c					
		- 	 	 	 	
	Complete 3a, b, or c for the					
	alternative test relied upon.		}		1	
а	"Assets" alternative test - enter:					
	(1) Value of all assets	 			 	<u></u>
	(2) Value of assets qualifying under			{		
	section 4942(j)(3)(B)(i)		<u> </u>			
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in					
	Part X, line 6 for each year listed				}	
	·				 - - - - - - - 	
¢	"Support" alternative test - enter:					
	(1) Total support other than gross investment income (interest,					
	dividends, rents, payments on					
	securities loans (section				į į	
	512(a)(5)), or royalties)					
	(2) Support from general public		}			
	and 5 or more exempt organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	• • • • • • • • • • • • • • • • • • • •			- 	 	
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income		 		 	
ar	XV Supplementary Informa	tion (Complete	this part only if	the foundation ha	d \$5 000 or more in	assets at
	any time during the yea				ia 40,000 or more m	assets at
-	Information Regarding Foundation M		0113.7			
		-	ara than 70/ of the tate	al acatributions saccured	hu tha faundatian	
а	List any managers of the foundation who before the close of any tax year (but onli	v if they have contrib	uted more than \$5.000	a) Contributions received 1). (See section 507(d)(2	by the foundation	
	(, ,		o), (000 00000, 00, (0)(2		
					J-1	
					<i>P1</i>	
					<i>P</i>	
b	List any managers of the foundation wh	o own 10% or more o	of the stock of a corpor			
b	List any managers of the foundation who with ownership of a partnership or other entities.			ration (or an equally large		
b				ration (or an equally large		
b				ration (or an equally large		
	ownership of a partnership or other enti	ty) of which the found	lation has a 10% or gr	ration (or an equally large eater interest.		
	ownership of a partnership or other enti-	ty) of which the found Grant, Gift, Loan, S	lation has a 10% or gr	ration (or an equally large eater interest. grams:	e portion of the	
	ownership of a partnership or other enti- Information Regarding Contribution, Check here ▶ ☐ If the foundation onl	ty) of which the found Grant, Gift, Loan, S y makes contribution	lation has a 10% or gr scholarship, etc., Pro s to preselected charil	ration (or an equally large eater interest. grams: able organizations and d	e portion of the	
	ownership of a partnership or other enti-	ty) of which the found Grant, Gift, Loan, S y makes contribution	lation has a 10% or gr scholarship, etc., Pro s to preselected charil	ration (or an equally large eater interest. grams: able organizations and d	e portion of the	
	information Regarding Contribution, Check here ▶ ☐ If the foundation onl unsolicited requests for funds If the foundation other conditions, complete items 2a, b,	ty) of which the found Grant, Gift, Loan, S y makes contribution ndation makes gifts, c, and d.	lation has a 10% or gr scholarship, etc., Pro s to preselected charit grants, etc. (see instru	ration (or an equally large eater interest. grams: able organizations and d actions) to individuals or o	e portion of the oes not accept organizations under	
	ownership of a partnership or other enti- Information Regarding Contribution, Check here ▶ ☐ If the foundation onl unsolicited requests for funds If the fou	ty) of which the found Grant, Gift, Loan, S y makes contribution ndation makes gifts, c, and d.	lation has a 10% or gr scholarship, etc., Pro s to preselected charit grants, etc. (see instru	ration (or an equally large eater interest. grams: able organizations and d actions) to individuals or o	e portion of the oes not accept organizations under	
?	information Regarding Contribution, Check here ▶ ☐ If the foundation onl unsolicited requests for funds If the foundation other conditions, complete items 2a, b,	ty) of which the found Grant, Gift, Loan, S y makes contribution ndation makes gifts, c, and d.	lation has a 10% or gr scholarship, etc., Pro s to preselected charit grants, etc. (see instru	ration (or an equally large eater interest. grams: able organizations and d actions) to individuals or o	e portion of the oes not accept organizations under	
!	information Regarding Contribution, Check here ▶ ☐ If the foundation onl unsolicited requests for funds If the foundation other conditions, complete items 2a, b,	ty) of which the found Grant, Gift, Loan, S y makes contribution ndation makes gifts, c, and d.	lation has a 10% or gr scholarship, etc., Pro s to preselected charit grants, etc. (see instru	ration (or an equally large eater interest. grams: table organizations and d actions) to individuals or o	e portion of the oes not accept organizations under	
!	Information Regarding Contribution, Check here ▶ ☐ if the foundation onl unsolicited requests for funds. If the fou other conditions, complete items 2a, b, The name, address, and telephone num	Grant, Gift, Loan, S y makes contribution ndation makes gifts, c, and d. hber or e-mail of the p	lation has a 10% or gr scholarship, etc., Pro s to preselected charit grants, etc. (see instru- person to whom applic	ration (or an equally large eater interest. grams: able organizations and ductions) to individuals or dations should be address	e portion of the oes not accept organizations under	
a	Information Regarding Contribution, Check here ▶ ☐ If the foundation onl unsolicited requests for funds If the fou other conditions, complete items 2a, b, The name, address, and telephone num	Grant, Gift, Loan, S y makes contribution ndation makes gifts, c, and d. hber or e-mail of the p	lation has a 10% or gr scholarship, etc., Pro s to preselected charit grants, etc. (see instru- person to whom applic	ration (or an equally large eater interest. grams: able organizations and ductions) to individuals or dations should be address	e portion of the oes not accept organizations under	
a	Information Regarding Contribution, Check here ▶ ☐ If the foundation onl unsolicited requests for funds If the fou other conditions, complete items 2a, b, The name, address, and telephone num	Grant, Gift, Loan, S y makes contribution ndation makes gifts, c, and d. hber or e-mail of the p	lation has a 10% or gr scholarship, etc., Pro s to preselected charit grants, etc. (see instru- person to whom applic	ration (or an equally large eater interest. grams: able organizations and ductions) to individuals or dations should be address	e portion of the oes not accept organizations under	
а	Information Regarding Contribution, Check here ▶ ☐ If the foundation onl unsolicited requests for funds If the fou other conditions, complete items 2a, b, The name, address, and telephone num	Grant, Gift, Loan, S y makes contribution ndation makes gifts, c, and d. hber or e-mail of the p	lation has a 10% or gr scholarship, etc., Pro s to preselected charit grants, etc. (see instru- person to whom applic	ration (or an equally large eater interest. grams: able organizations and ductions) to individuals or dations should be address	e portion of the oes not accept organizations under	
a	Information Regarding Contribution, Check here ▶ ☐ If the foundation onl unsolicited requests for funds. If the fou other conditions, complete items 2a, b, The name, address, and telephone num 990APP The form in which applications should be	Grant, Gift, Loan, S y makes contribution ndation makes gifts, c, and d. hber or e-mail of the p	lation has a 10% or gr scholarship, etc., Pro s to preselected charit grants, etc. (see instru- person to whom applic	ration (or an equally large eater interest. grams: able organizations and ductions) to individuals or dations should be address	e portion of the oes not accept organizations under	
a	Information Regarding Contribution, Check here ▶ ☐ If the foundation onl unsolicited requests for funds. If the fou other conditions, complete items 2a, b, The name, address, and telephone num 990APP The form in which applications should be	Grant, Gift, Loan, S y makes contribution ndation makes gifts, c, and d. aber or e-mail of the p e submitted and infor	lation has a 10% or gr icholarship, etc., Pro is to preselected charil grants, etc. (see instru- person to whom applic remation and materials	ration (or an equally large eater interest. grams: able organizations and ductions) to individuals or ductions should be address they should include.	e portion of the oes not accept organizations under	

Form 990-PF (2013) BARBARA & JAMES STURDIVANT CHAR TRUST

[Part XV] Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	337,233,134	
a Paid during the year				
BOSTON AVE UNITED METHODIST CH			(
1301 S BOSTON		l		
Tulsa, OK 74119			DONATION	4,400
COMMITTEE OF 100 - TULSA				
PO BOX 3365		1]	
Tulsa, OK 74101-3365			DONATION	700
BOY SCOUTS OF AMERICA		ļ		
4295 SOUTH GARNETT ROAD		}	\	
Tulsa, OK 74146			DONATION	100
ORAL ROBERTS UNIVERSITY				
7777 S LEWIS AVE		ļ		
Tulsa, OK 74171			DONATION	400
OKLA FOUNDATION FOR EXCELLENCE		}		
120 N ROBINSON, STE 1420-W				
Oklahoma City, OK 73102			DONATION	1,500
FIRST UNITED METHODIST CHURCH				
1115 S BOULDER		ŀ		
Tulsa, OK 74119			DONATION	100
PHILBROOK MUSEUM OF ART		Ì		
2727 S ROCKFORD RD			ļ	ı
Tulsa, OK 74114-4104			DONATION	2,000
THE FIRST TEE TULSA				
PO BOX 702298				
Tulsa, OK 74170			DONATION	250
Total		<u> </u>	▶ 3a	
b Approved for future payment				
				Ti.
				li.
Total			▶ 3b	

orm 990-PF (2013) BARBARA & JAMES ST		JST	73-6301068	Page
Grants and Contributions Raid During th		d for Euturo	Dayment	
Grants and Contributions Paid During th		u for Future	rayment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor			
Paid during the year				
TULSA AREA UNITED WAY			1	
PO BOX 1859			ļ	
Culsa, OK 74101-1859		'	DONATION	2,00
CYSTIC FIBROSIS FOUNDATION				
931 ARLINGTON RD, STE 200				
ethesda, MD 20814			DONATION	20
ULSA HISTORICAL SOCIETY				
445 S PEORIA				
Culsa, OK 74114-1326			DONATION	10
UNIV OF OKLAHOMA FOUNDATION			1	
.00 TIMBERDELL RD				
forman, OK 73019-0685			DONATION	18,95
HE SALVATION ARMY				
01 N MAIN	j			
Culsa, OK 74106			DONATION	1,00
KLAHOMA BAR FOUNDATION				
PO BOX 53036			1	
Oklahoma City, OK 73152-3036			DONATION	30
BIG BROTHERS BIG SISTERS				
5840 S MEMORIAL, STE 111				
Tulsa, OK 74145			DONATION	10
AMERICAN BAR FOUNDATION				
750 NORTH LAKE SHORE DRIVE, 4TH FL				
Chicago, IL 60611	NONE		DONATION	1,25
Total		<u> </u>	▶ 3a	
Approved for future payment				
	ļ			
		{		
		1		
		1		
Total		- 	▶ 3b	

Part XV Supplementary Information (continued)

Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
Paid during the year				
AST MAIN CHURCH OF CHRIST				1
501 EAST MAIN				
Holdenville, OK 74848	NONE		DONATION	5
		{		}
FRIENDS OF PINNACLE PEAK PARK			1	}
PMB 288/ 8711 E PINNACLE PEAK RD		1		1
Scottsdale, AZ 85255			DONATION	10
HOLLAND HALL				1
5666 EAST 81ST STREET	}			1
Tulsa, OK 74137-2099			DONATION	1,00
				ļ
LEGAL AID SERVICES OF OKLAHOMA INC	1	İ		
2915 NORTH CLASSEN BLVD, STE 500	1			
Oklahoma City, OK 73106			DONATION	10
OKLAHOMA CENTENNIAL BOTANIC GARDEN				1
P.O. BOX 707		1		
Tulsa, OK 74101		1	DONATION	4,50
PARISH CHURCH OF SAINT JEROME	}			}
205 WEST KING STREET		}		
Tulsa, OK 74106			DONATION	10
THE SALVATION ARMY				
924 SOUTH HUDSON AVENUE		1		
Tulsa, OK 74112		1	DONATION	30
141047 01 71112			DOURTION	30
WOUNDED WARRIOR PROJECT				
4899 BELFORT RD, STE 300		1		
Jacksonville, FL 32256			DONATION	10
Total	·····			1
b Approved for future payment				
	1			
	1			
_	_		1	

Part XV Supplementary Information (continued)

3. Grants and Contributions Paid During the Yea

3 Grants and Contributions Paid During the	e Year or Approve	d for Future I	Payment	·
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
MARINE CORP HERITAGE FOUNDATION]	1	
3800 FETTLER PARK DRIVE, STE 104			1	
Dumfries, VA 22025	1		DONATION	250
				200
THE CITY CHURCH	}	1	<u> </u>	
2700 1ST AVENUE		1	1	
Seattle, WA 98121		,	DONATION	200
		}	Bountion	200
HONOR HEIGHTS PARK	1			
837 E OKMULGEE]	į l	
		l	DOWNEROW	100
Muskogee, OK 74403		1	DONATION	100

JUNIOR LEAGE OF TULSA]		
3633 SOUTH YALE AVENUE		1		
Tulsa, OK 74135			DONATION	500
		1		
MS. SOCIETY OF OKLAHOMA			1	
4606 EAST 67TH ST, STE 103				
Tulsa, OK 74136		1	DONATION	100
100 CLUB OF ARIZONA		İ	ļ .	
5033 N 19TH AVE, 123			ļ	
Phoenix, AZ 85015		,	DONATION	100
MUSCULAR DYSTROPHY ASSOCIATION		ł	ĺ	
PO BOX 78960				
Phoenix, AZ 85062-8960			DONATION	50
	}	1		1
TULSA AIR AND SPACE MUSEUM			1	
3624 N 74TH E AVE			}	
Tulsa, OK 74115			DONATION	200
		ľ	1	
Total	· · · · · · · · · · · · · · · ·			
b Approved for future payment	Time to the second	 		
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	1	}	}	1
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	}	}	1	
		<u> </u>	<u> </u>	
Total			▶ 3b	

Part XV | Supplementary Information (continued)

3 Grants and Contributions Paid During the Year

Name and address (home or business) Pad during the year ESUS HOUSE OKC 335 W SHERIDAN AVE klahoma City, OK 73106 EORGE W BUSH PRESIDENTIAL CENTER 9436 SMU BLVD allas, TX 75205 ULSA BOTANICAL GARDEN .O. BOX 707 ulsa, OK 74101 DONATION 1.	Grants and Contributions Paid During the Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	
Pad during the year ESUS HOUSE OKC 335 W SHERIDAN AVE klahoma City, OK 73106 EORGE W BUSH PRESIDENTIAL CENTER 9436 SMU BLVD allae, TX 75205 DONATION 5: ULSA BOTANICAL GARDEN .O. BOX 707 ulsa, OK 74101 Total	Name and address (home or business)	any foundation manager or substantial contributor		contribution	Amount
ESUS HOUSE OKC 335 W SHERIDAN AVE klahoma City, OK 73106 EORGE W BUSH PRESIDENTIAL CENTER 9436 SMU BLVD allaa, TX 75205 DONATION 50 ULSA BOTANICAL GARDEN .O. BOX 707 vlsa, OK 74101 DONATION 10 Total Total			 -		
335 W SHERIDAN AVE klahoma City, OK 73106 EORGE W BUSH PRESIDENTIAL CENTER 9436 SMU BLVD allas, TX 75205 DONATION 5. ULSA BOTANICAL GARDEN .O. BOX 707 ulsa, OK 74101 DONATION 1.				ļ.	
klahoma City, OK 73106 EORGE W BUSH PRESIDENTIAL CENTER 9436 SMU BLVD allas, TX 75205 ULSA BOTANICAL GARDEN .O. BOX 707 ulsa, OK 74101 Total		}		ł	
EORGE W BUSH PRESIDENTIAL CENTER 9436 SMU BLVD allas, TX 75205 ULSA BOTANICAL GARDEN .O. BOX 707 ulsa, OK 74101 Total Total		1	}		
9436 SMU BLVD allas, TX 75205 ULSA BOTANICAL GARDEN .O. BOX 707 ulsa, OK 74101 Total	Orianoma City, OK 73106			DONATION	10
DONATION SI	GEORGE W BUSH PRESIDENTIAL CENTER				
ULSA BOTANICAL GARDEN 7.0. BOX 707 Tulsa, OK 74101 DONATION 1. Total	29436 SMU BLVD		}		
Total	Dallas, TX 75205			DONATION	50
Total	THISA BOTANICAL CARDEN				
Total DONATION			ļ		
Total				_	
	rulsa, OK 74101			DONATION	10
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Approved for future payment		 	· · · · · · · · · · · · · · · · · · ·	▶ 3a	41,8
	Approved for future payment		j		
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				1	

Fall AVER Analysis of income-rioducing	1		,		
Enter gross amounts unless otherwise indicated	(a) Business	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue:	code	Amount	Exclusion code	Amount	(000
a					
b					
c			<u> </u>		
d					
θ				<u> </u>	
f			<u> </u>	<u> </u>	
g Fees and contracts from government agencies	ļ	<u> </u>	 		
2 Membership dues and assessments	} -		 		
3 Interest on savings and temporary cash investments .			 		
4 Dividends and interest from securities			14		
5 Net rental income or (loss) from real estate	<u> </u>	<u> </u>	<u> </u>		
a Debt-financed property			 		
6 Net rental income or (loss) from personal property			+		
7 Other investment income		 	 		
8 Gain or (loss) from sales of assets other than inventory		 	 		
9 Net income or (loss) from special events		 	 		
10- Gross profit or (loss) from sales of inventory		 	 		
11 Other revenue a					
b					
С					
d					
θ					
12 Subtotal Add columns (b), (d), and (e)					<u> </u>
13 Total. Add line 12, columns (b), (d), and (e)				13	
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to the					
Line No. Explain below how each activity for which include accomplishment of the foundation's exempt p					
accomplishment of the foundation's exempt p	Jui poses (ou	rer train by providing	iulius ioi sucii	purposes) (See instru	Cuons)
					
					
					
					
					
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			· · · · · · · · · · · · · · · · · · ·		
					
					

73-6301068 Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Did the organization directly or indirectly engage in any of the following with any other organization described Yes No in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political a Transfers from the reporting foundation to a noncharitable exempt organization of X 1a(1) (2) Other assets $\overline{\mathbf{X}}$ 1a(2) b Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) 1b(3) 1b(4) 1b(5) Х (6) Performance of services or membership or fundraising solicitations 1b(6) Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? if "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship sccompanying schedules and statements, and to the best of my knowledge and belief, it is true, all information of which preparer has any knowledge Sign May the IRS discuss this return with the preparer shown below (see inst)? X Yes No Here JAMES STURDIVANT TRUSTEE (see inst)? Signature of officer or trustee Title Print/Type preparer's name Preparer's stanature Date Check X Paid Max R Vowel 04-23-2014 lax R Vowel P00043693 self-employed Preparer ► Max R Vowel CPA Firm's name Firm's EIN

4821 S Sheridan Rd Ste 225

Tulsa OK 74145

Use Only

Firm's address

918-236-3477

Phone no