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## Form **990-PF**

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

DMB No 1545-0052

Department of the Treasury ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Internal Revenue Service For calendar year 2013 or tax year beginning . and ending Name of foundation A Employer identification number CAMPBELL-LEPLEY/HUNT FOUNDATION, INC. 73-6111626 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 6625 SOUTH GRANITE AVE. 918-494-4746 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here TULSA, OK 74136 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year J Accounting method: X Cash Accrual F If the foundation is in a 60-month termination (from Part II, col (c), line 16) Other (specify) under section 507(b)(1)(B), check here 2,717,372. (Part I, column (d) must be on cash basis.) ▶\$ Part I | Analysis of Revenue and Expenses (d) Disbursements or charitable purposes (cash basis only) (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income ıncome Contributions, gifts, grants, etc., received N/A Check X If the foundation is not required to attach Sch. 8 Interest on savings and temporary cash investments 60,439 60,439 STATEMENT 21,602. 21,602. Dividends and interest from securities STATEMENT 5a Gross rents b Net rental income or (loss) 3,550 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 148,550. 3,550 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 85,591 85,591 12 Total Add lines 1 through 11 73,200 36,600. 36,600 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 3,415 3,415 STMT 0. **b** Accounting fees 13,500 13,500. c Other professional fees STMT 0. 17 Interest STMT 5 5,600 2,800 2.800. 18 Taxes Depreciation and depletion 20 Occupancy 21/ Travel conferences, and meetings 22 Printing and publications 23 Other expenses STMT 6 1,013 608 405 24 Total operating and administrative expenses. Adolines 13 through 23 96,728 43,423 53,305. Eographitions, gifts, grafits paid 93,900 93,900. 26 Total expenses and dispursements. Add lines 24 and 25 190,628 43,423 147,205. Subtract line 26 from line 12: -105,037. a Excess of revenue over expenses and disbursements 42,168

b Net investment income (if negative, enter -0-)

N/A

		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of y	/ear
<u> </u>	<u>art</u>	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	1,655.	11,027.	11,027.
	2	Savings and temporary cash investments	918,424.	886,345.	898,163.
		Accounts receivable ►			
	•	Less: allowance for doubtful accounts			
	4	Pledges receivable ▶			
	`	Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	"	disqualified persons			
	7	Other notes and loans receivable			
	′	Less: allowance for doubtful accounts			
	١,			-	
Assets	1	Inventories for sale or use			
Ass	9	Prepaid expenses and deferred charges			<del>-</del>
	1	Investments - U.S. and state government obligations			
	1	Investments - corporate stock			· · · · · ·
	1	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 7	1,905,554.	1,823,224.	1,808,182.
	14	Land, buildings, and equipment: basis ► 7,277.			
		Less accumulated depreciation STMT 8 ▶			
	15	Other assets (describe )			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item 1)	2,825,633.	2,720,596.	2,717,372.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
S	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Ē	21	Mortgages and other notes payable			
Ë	1	Other liabilities (describe )			
			<del>** **</del>		
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_	23	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
S		•			
Fund Balances	t	Unrestricted			
ala	25	Temporarily restricted		· · ·	
B	26	Permanently restricted  Foundations that do not follow SFAS 117, check here			
ڄ		·			
P	l	and complete lines 27 through 31.	2 205 000	2 205 000	
Net Assets or	27	Capital stock, trust principal, or current funds	3,395,899.	3,395,899.	
SSe	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
ţ	29	Retained earnings, accumulated income, endowment, or other funds	-570,266.	-675,303.	
Š	30	Total net assets or fund balances	2,825,633.	2,720,596.	
_	31	Total liabilities and net assets/fund balances	2,825,633.	2,720,596.	
ГР	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
1	Tota	l net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
	•	st agree with end-of-year figure reported on prior year's return)		1	<u>2,825,633.</u>
2	Ente	r amount from Part I, line 27a		2	<u>-105,037.</u>
3	Othe	r increases not included in line 2 (itemize)	<del></del>	3	0.
4	Add	lines 1, 2, and 3		4	2,720,596.
5	Decr	eases not included in line 2 (itemize)		5	0.
6	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	2,720,596.
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Part IV Ga	<u> </u>		nd(s) of property sold (e.g.		Income	(b) H	low acquired Purchase	(0)	Date acquired	(d) Date sold
			or common stock, 200 shs			) D	Purchase Donation	100	mo., day, yr.)	(mo., day, yr.)
<u>1a</u>						ļ		ــــ		
	ATTACHED	STA	TEMENT			<b>├</b>		<u> </u>		
 						1		1		
e	<del></del>			<u>–</u>		<del> </del> -		<del>                                     </del>		<del> </del>
(e) Gross s	ales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale			(	(h) Gain or (lose e) plus (f) minus	
a										
b										
<u> </u>									<del>-</del>	
<u>d</u> e :	148,550.				145,00	10	·			3,550.
		g gain in	column (h) and owned by	the foundation		,,,,		(I) Ga	uns (Col. (h) gan	
(i) F.M.V. as			(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (ı) col. (ı), ıf any	_		còľ. (k)	), but not less that osses (from col.	ın -0-) <b>or</b>
a										
b				_						
<u>c</u>								_		
d	-					-			_	3,550.
е			C 11			$\overline{}$			<u> </u>	3,330.
2 Capital gain net	•		( ' "	- ın Part I, lıne	7	}	2			3,550.
If gaın, also ent	capital gain or (los er in Part I, line 8, 0- in Part I, line 8		ined in sections 1222(5) an c).	id (6);		}	3		N/A	
		nder S	Section 4940(e) for	Reduced	Tax on Net	Inve	estment l	ncon		-
lf "Yes," the founda	n liable for the section does not qual	tion 4942 ify under	tax on the distributable am section 4940(e). Do not co mn for each year; see the ir	mplete this pa	irt.					Yes X No
Base Calendar year (c	(a) period years or tax year beginnii	na in)	(b) Adjusted qualifying dis	tributions	Net value of no	(c) onchari	table-use ass	ets	Distri (col. (b) di	(d) bution ratio vided by col. (c))
calonida year (c	2012	·9 ···/	15	3,880.		2,	962,20	7.	(4-)- (4) 4-	.051948
	2011			1,073.			984,68			.050616
	2010			0,085.	·		016,25			.049759
	2009			9,254.			081,51			.048435
<del></del>	2008		15	7,299.		3_	038,69	91.	<u> </u>	.051765
2 Total of line 1,	` '	5-voar ha	se period - divide the total o	on line 2 hv 5	or by the number	of ves	re	-	2	.252523
<del>-</del>	has been in existe			Jii iiile 2 by 5,	or by the number	oi yea	115		3	.050505
4 Enter the net va	lue of noncharitab	le-use as	sets for 2013 from Part X,	line 5				-	4	2,793,925.
5 Multiply line 4 b	by line 3							-	5	141,107.
6 Enter 1% of net	investment incon	ne ( <b>1%</b> of	Part I, line 27b)						6	422.
7 Add lines 5 and	6							-	7	141,529.
8 Enter qualifying									8	147,205.
If line 8 is equal See the Part VI		line 7, cl	heck the box in Part VI, line	1b, and comp	lete that part usin	ıg a 1%	tax rate.			
323521 10-10-13										Form <b>990-PF</b> (2013

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	irt VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4		200 ii			Page 4
		<del>940</del> -	266 11	istru	Cuoi	15)
1a	Exempt operating foundations described in section 4940(d)(2), check here   and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	.			4	22
D	Domestic foundations that meet the section 4940(e) requirements in Part V, check here   X and enter 1%	_1	<del></del>		4	<u> 22.</u>
	of Part I, line 27b					
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					^
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	_2	<del></del>			<u>0.</u>
	Add lines 1 and 2	3	<b></b> -	-	4	22.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	<del> </del>			<u>0.</u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	<del></del>		4	22.
6	Credits/Payments:		İ			
	2013 estimated tax payments and 2012 overpayment credited to 2013  6a  45.		ļ			
	Exempt foreign organizations - tax withheld at source					
	Tax paid with application for extension of time to file (Form 8868)		l			
	Backup withholding erroneously withheld 6d	_	l			4 =
	Total credits and payments. Add lines 6a through 6d	7				<u>45.</u>
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				<u>77.</u>
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
	Enter the amount of line 10 to be: Credited to 2014 estimated tax	11				
	art VII-A Statements Regarding Activities		<del></del> -		Voo	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın			Yes	
	any political campaign?	^		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)			1b		<u> </u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publishe	d or				l
	distributed by the foundation in connection with the activities.					
	Did the foundation file Form 1120-POL for this year?			1c		<u> </u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				į	
	(1) On the foundation. $\triangleright$ \$ 0. (2) On foundation managers. $\triangleright$ \$ 0.					l
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					l
_	managers. ▶ \$0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		<u> </u>
_	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, o	ſ				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	B.T	/3	4a		<u> X</u>
_	If "Yes," has it filed a tax return on Form 990-T for this year?	1/1	/A	4b		v
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		ļ	5		<u>X</u>
_	If "Yes," attach the statement required by General Instruction T.					l
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or  Product level to a state of the second the governing instrument on that no mandatary directions that conflict with the state	lour		ļ		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	law		ا ،	v	
7	remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		ŀ	<u>6</u> 7	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year in test, complete Part it, cor. (c), and Part XV		ŀ			
0-	Enter the ctates to which the foundation reports or with which it is registered (see instructions)					
Ø8	Enter the states to which the foundation reports or with which it is registered (see instructions)		<del></del>			
	of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
0	of each state as required by General Instruction G? If "No," attach explanation			0r	x	
n	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for caler	ndar	}	8b	^	
9	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	iudi		_		v
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		-	_9 10		$\frac{x}{x}$
10	בווט מווץ שבו סטווס טבעטווים סטטסנמוזנומו עטוונווטענטיס טעוווווץ נווכ נמא уכמי י וו "Yes," attach a schedule listing their names and addresses		Fore	n <b>990</b>	-PF /	
			1 0111		(	_010)

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_	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	_11_		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	<u>X</u> _	<u> </u>
	Website address ► N/A			
14	The books are in care of ► JOAN LEPLEY HUNT  Telephone no. ► 918-4		<u>746</u>	
	Located at ► 6625 SOUTH GRANITE AVE., TULSA, OK ZIP+4 ►7	<u> 1136</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			· 🔲
	and enter the amount of tax-exempt interest received or accrued during the year	N	<u>/A</u>	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	_ 16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
	country			L
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	a During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	1		
t	f any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		_X_
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2013?			
	If "Yes," list the years $\blacktriangleright$			
t	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
	<b>&gt;</b>		-	
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
t	b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2013.)  N/A	3b		
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u> </u>
ŧ	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
_	had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		<u> X</u>
	Fo	rm <b>990</b>	)-PF	(2013)

orm 990-PF (2013) CAMPBELL-LEPLEY/HUNT FOU			<u>73-61116</u>	<b>26</b> Pag	ge <b>6</b>
Part VII-B   Statements Regarding Activities for Which	Form 4/20 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y	es X No		
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire				
any voter registration drive?			es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	37	Y	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y	es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	, or educational purposes, or f	for			
the prevention of cruelty to children or animals?		Ye	es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described i				
section 53.4945 or in a current notice regarding disaster assistance (see instru		Ü	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	•		<b>▶</b>		_
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f		ined	· -		
expenditure responsibility for the grant?		—	es 🗀 No		
If "Yes," attach the statement required by Regulations section 53 494		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to					
a personal benefit contract?	pay premiums on		es X No		
·	arnonal hanafit contract?	10		er   1	U
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	Dersonal Denemi Commact?		-	6b   2	<u>x_</u>
If "Yes" to 6b, file Form 8870.	-h-lhh				
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	es X No		
b If "Yes," did the foundation receive any proceeds or have any net income attrib				7b	_
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	inagers, Highly	У		
List all officers, directors, trustees, foundation managers and their		(c) Compensation	(d) Contributions to	4.) [	
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expens account, oth	se her
	to position	enter -0-)	compensation	allowances	s
JOAN LEPLEY HUNT	CHAIRMAN & CE	;O			
625 SOUTH GRANITE AVE.					
TULSA, OK 74136	40.00	77,700.	0.		0.
ROBERT G. HUNT	VP/TREASURY/S	ECRETARY			
625 SOUTH GRANITE AVE.	]				
PULSA, OK 74136	20.00	4,500.	0.		0.
CHARLES A. BENNETT, CPA	BOARD DIRECTO	R			
3750 S. WINSTON					
PULSA, OK 74135	1.00	4,500.	0.	C	0.
	ASST. SECRETA				_
1042 E. 38TH ST.					
PULSA, OK 74146	1.00	0.	0.	(	0.
Compensation of five highest-paid employees (other than those inc		enter "NONE."		·	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expens account, oth allowances	her
NONE			·		_
	1				
			<del> </del>		
	1				
· · · · · · · · · · · · · · · · · · ·					—
	1				
					_
	1				
<del></del>	1				
Tabel number of other employees paid over \$50,000	l	l	<u> </u>	-	_
Total number of other employees paid over \$50,000					<u>0</u>

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Part VIII Information About Officers, Directors, Paid Employees, and Contractors (contractors)	, Trustees, Founda tinued)	tion Managers, Hig	hly		
3 Five highest-paid independent contractors for professional	services. If none, enter	"NONE."			
(a) Name and address of each person paid more than		(b) Type of s	service	(c) Com	pensation
NONE					·
				_ ]	
		_			
	<del></del>			-	
		-			
Total number of others receiving over \$50,000 for professional services		<u></u>		<u> </u>	0
Part IX-A Summary of Direct Charitable Activiti	es				
List the foundation's four largest direct charitable activities during the tax		ical information such as the			
number of organizations and other beneficiaries served, conferences conv	vened, research papers prod	uced, etc.		Expenses	; 
1N/A					
2					
		<del> </del>			
4					
Part IX-B   Summary of Program-Related Investm					
Describe the two largest program-related investments made by the found	ation during the tax year on	ines 1 and 2.		Amount	
1 N/A					
	· · · · · · · · · · · · · · · · · · ·				
				<del> </del>	
2					
All other program-related investments. See instructions.					
3					
		.=			
Total Add lines 1 through 3		· · · · · · · · · · · · · · · · · · ·			0 .

Form **990-PF** (2013)

Page 8

b Average of monthly cash balances  Far market value of all other assets  1 to 1014 (add lines 1a, b, and c)  Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  2 Acquisition indebtedness applicable to line 1 assets  3 Subtract line 2 from line 1d  4 Cash deemed held for charitable activities. Einter 1 1/2% of line 3 (for greater amount, see instructions)  4 Cash deemed held for charitable activities. Einter 1 1/2% of line 3 (for greater amount, see instructions)  5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Einter here and on Part V, line 4  5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Einter here and on Part V, line 4  5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Einter here and on Part V, line 4  6 Nilnimum investment return from Part X, line 6  7 Interval Distributable Amount (see instructions) (Section 4942())(3) and ())(5) private operating foundations and certain foreign organizations check here and on complete this part.)  1 Minimum investment income for 2013 from Part VI, line 5  2 Tax on investment income for 2013 from Part VI, line 5  2 Tax on investment income for 2013 from Part VI, line 5  3 Distributable amount before adjustments. Subtract line 2c from line 1  8 Recoveries of amounts before adjustments. Subtract line 2c from line 1  8 Recoveries of amounts treated as qualifying distributions  4 Deduction from distributable amount (see instructions)  7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  7 1  Part XII  Qualifying Distributions (see instructions)  4 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc total from Part I, column (d), line 26  b Program-related investments - total from Part IV. Signature assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable pro	ns)
a Average monthly fair market value of securities b Average of monthly cash balances c Fair market value of all other assets d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 6 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 6 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 6 Distributable Amount (see instructions) (Section 4942(i)(3) and (j)(5) private operating foundations and certain foreign organizations check here b and on to complete this part.)  1 Minimum investment return. Enter 6% of line 5 1 Minimum investment return from Part X, line 6 2 Tax on investment income for 2013 from Part VI, line 5 2 Tax on investment income for 2013 from Part VI, line 5 2 Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Distributable amount as adjusted. Subtract line 6 from line 26 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts paid to acquire assets used (or belid for use) directly in carrying out charitable, etc., purposes 3 Amounts set asade for specific charitable projects that satisfy the: 3 Suitability test (prior IRS approval requ	
b Average of monthly cash balances c Far market value of all other assets d Total (add lines 1a, b, and c) c Reduction claimed for blockage or other factors reported on lines 1a and to (atlatch detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 2, 7 6 Minimum investment return. Enter 5% of line 5  Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and not not complete this part.)  I Minimum investment return from Part X, line 6 1 Tax on investment income for 2013 from Part VI, line 5 2 Income tax for 2013. (This does not include the tax from Part VI.) 2 Income tax for 2013. (This does not include the tax from Part VI.) 2 Add lines 2 and 2b 3 Distributable amount before adjustments. Subtract line 2 c from line 1 4 Recoveries of amounts treated as qualifying distributions 4 Deduction from distributable amount (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, giffs, etc total from Part I, column (d), line 26 b Program-related investments - total from Part I, column (d), line 26 c Part XIII Qualifying Distributions (see instructions)  3 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Pa	7,516.
d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  Acquisition indebtedness applicable to line 1 assets  Subtract line 2 from line 1d  Acquisition indebtedness applicable to line 1 assets  Subtract line 2 from line 1d  Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4  Naminimim investment return. Enter 5% of line 5  Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4  Naminimim investment return. Enter 5% of line 5  National investment return. Enter 5% of line 5  National investment return from Part X, line 6  Tax on investment income for 2013 from Part VI, line 5  Add lines 2 and 2 b  Add lines 3 and 4  Recoveries of amounts treated as qualifying distributions  Add lines 3 and 4  Becoveries of amounts treated as qualifying distributions  Add lines 3 and 4  Becoveries of amounts treated as qualifying distributions  Add lines 3 and 4  Becoveries of amounts treated as qualifying distributions  Add lines 3 and 4  Becoveries of amounts treated as qualifying distributions  Add lines 3 and 4  Becoveries of amounts treated as qualifying distributions  Add lines 3 and 4  Becoveries of amounts sea adules amount (see instructions)  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the:  Amounts set aside for specific charitable projects that satisfy the:	8,956.
e Reduction claimed for blockage or other factors reported on lines 1a and 1 (atlatch detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 2, 76 6 12  Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here	
1c (attach detailed explanation)  2 Acquisition indebtedness applicable to line 1 assets  3 Subtract line 2 from line 1d  4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)  4 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4  5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4  5 2, 7, 6 Minimum investment return. Enter 5% of line 5  6 1  Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here	6,472.
2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 8 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 2,76 6 Minimum investment return. Enter 5% of line 5 6 1  Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here    and do not complete this part.)  Minimum investment return from Part X, line 6 1 Ta Tax on investment income for 2013 from Part VI, line 5 2 Tax on investment income for 2013 from Part VI, line 5 2 Income tax for 2013. (This does not include the tax from Part VI.) 2 Income tax for 2013. (This does not include the tax from Part VI.) 2 Income tax for 2013. (This does not include the tax from Part VI.) 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Tart XII  Qualifying Distributions (see instructions) 1 Amounts pard (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B Amounts pard to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Callifying distributions.	
3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 6 12. 7. 7 6 Minimum investment return. Enter 5% of line 5 7 Minimum investment return from Part X, line 6 7 In Imminimum investment return from Part X, line 6 8 In Imminimum investment return from Part X, line 6 9 In Imminimum investment income for 2013 from Part VI, line 5 9 In Come tax for 2013. (This does not include the tax from Part VI.) 9 In Imminimum investment income for 2013 from Part VI, line 5 9 In Imminimum investment income for 2013 from Part VI, line 5 9 In Imminimum investment income for 2013 from Part VI, line 5 9 In Imminimum investment income for 2013 from Part VI, line 5 9 In Imminimum investment income for 2013 from Part VI, line 5 9 In Imminimum investment income for 2013 from Part VI, line 5 9 In Imminimum investment income for 2013 from Part VI, line 5 9 In Imminimum investment income for 2013 from Part VI, line 5 9 In Imminimum investment income for 2013 from Part VI, line 5 9 In Imminimum investment income for 2013 from Part VI, line 5 9 In Imminimum investment income for 2013 from Part VI, line 5 9 In Imminimum investment income for 2013 from Part VI, line 5 9 In Imminimum investment income for 2013 from Part VI, line 26 9 In Imminimum investment income for 2013 from Part VI, line 26 9 In Imminimum investment income for 2013 from Part VI, line 26 9 In Imminimum investment income for 2014 from Part VI, line 26 9 In Imminimum investment income for 2014 from Part VI, line 8, and Part XIII, line 4 9 In Imminimum investment income for 2014 from Part VI, line 8, and Part XIII, line 4 9 In Imminimum investment income for 2013 from Part VI, line 8, and Part XIII, line 4 9 In Imminimum investment income for 2013 from Part VI, line 8, and Part XIII, line	
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 2, 7 6 Minimum investment return. Enter 5% of line 5 6 1  Part XI Distributable Amount (see instructions) (Section 4942())(3) and ())(5) private operating foundations and certain foreign organizations check here	0.
Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4    Part XI   Distributable Amount (see instructions) (Section 4942())(3) and ())(5) private operating foundations and certain foreign organizations check here	6,472.
Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4    Note	2,547.
Part XI   Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here   and do not complete this part.)	3,925.
foreign organizations check here and do not complete this part.)  1 Minimum investment return from Part X, line 6  2a Tax on investment income for 2013 from Part VI, line 5  b income tax for 2013. (This does not include the tax from Part VI.)  c Add lines 2a and 2b  2c  3 Distributable amount before adjustments. Subtract line 2c from line 1  3 1  Recoveries of amounts treated as qualifying distributions  4 4  5 Add lines 3 and 4  5 Deduction from distributable amount (see instructions)  7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  7 1  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc total from Part I, column (d), line 26  b Program-related investments - total from Part IX-B  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the:  a Suitability test (prior IRS approval required)  b Cash distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  4 15  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	9,696.
2a	
b Income tax for 2013. (This does not include the tax from Part VI.)  c Add lines 2a and 2b  3 Distributable amount before adjustments. Subtract line 2c from line 1  4 Recoveries of amounts treated as qualifying distributions  5 Add lines 3 and 4  6 Deduction from distributable amount (see instructions)  7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  Part XII  Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, giffs, etc total from Part I, column (d), line 26  b Program-related investments - total from Part IX-B  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the:  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	9,696.
c Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 Destributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 1  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	
3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 1  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1b Deduction from distributions (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	
4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	422.
5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  Part XII  Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	9,274.
Deduction from distributable amount (see instructions)  Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  Part XII  Qualifying Distributions (see instructions)  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc total from Part I, column (d), line 26  b Program-related investments - total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the:  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1  Part XII  Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc total from Part I, column (d), line 26  b Program-related investments - total from Part IX-B  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the:  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	9,274.
Part XII Qualifying Distributions (see instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc total from Part I, column (d), line 26  b Program-related investments - total from Part IX-B  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the:  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	0.
Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc total from Part I, column (d), line 26  b Program-related investments - total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the:  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	<u> 19,274.</u>
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	
b Program-related investments - total from Part IX-B  2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  3 Amounts set aside for specific charitable projects that satisfy the:  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	7 205
Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  Amounts set aside for specific charitable projects that satisfy the:  a Suitability test (prior IRS approval required)  Cash distribution test (attach the required schedule)  Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	.7,205 0.
Amounts set aside for specific charitable projects that satisfy the:  a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	
a Suitability test (prior IRS approval required)  b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	
b Cash distribution test (attach the required schedule)  4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	7,205.
	:1,405.
INCOME. ENTER 1% OT PART I, IINE 2/D	422
	<u>422.</u> 16,783.
6 Adjusted qualifying distributions. Subtract line 5 from line 4  Note: The amount on line 6 will be used in Part V. column (b) in subsequent years when calculating whether the foundation qualifies for the section.	<u>:0,103.</u>

Form **990-PF** (2013)

4940(e) reduction of tax in those years.

Page 9 Form 990-PF (2013) Undistributed Income (see instructions) Part XIII (a) (b) (c) (d) 2012 2013 Corpus Years prior to 2012 1 Distributable amount for 2013 from Part XI. 139,274. line 7 2 Undistributed income, if any, as of the end of 2013 140,410. a Enter amount for 2012 only **b** Total for prior years: 0. 3 Excess distributions carryover, if any, to 2013: a From 2008 **b** From 2009 c From 2010 d From 2011 e From 2012 0 f Total of lines 3a through e 4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 147,205. 140,410. a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior 0. years (Election required - see instructions) c Treated as distributions out of corpus 0 (Election required - see instructions) 6,795. d Applied to 2013 distributable amount 0 e Remaining amount distributed out of corpus 0. Excess distributions carryover applied to 2013 (if an amount appears in column (d), the same amount 0. must be shown in column (a)) Enter the net total of each column as indicated below: 0 a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract 0 line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously 0 assessed d Subtract line 6c from line 6b. Taxable 0 amount - see instructions e Undistributed income for 2012. Subtract line 0 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must 132,479. be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by 0 section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 0 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. 0 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011

d Excess from 2012 e Excess from 2013

Form 990-PF (2013) CAMPBEI	L-LEPLEY/HU	NT FOUNDATI	ON, INC.		11626 Page 10
Part XIV Private Operating F		<del>-</del>	I-A, question 9)	<u> N/A</u>	
1 a If the foundation has received a ruling					
foundation, and the ruling is effective for	· · · · · · · · · · · · · · · · · · ·	<del>-</del>	▶ └	, <u> </u>	
<b>b</b> Check box to indicate whether the foun	<del>`</del>	ng foundation described i		4942(j)(3) or 49	)42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed				. [	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:  a "Assets" alternative test - enter:					
(1) Value of all assets					•
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:				1	
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public			1	,	
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	ormation (Comple	te this part only	if the foundation	had \$5,000 or me	ore in assets
at any time during				, , , , , , , , , , , , , , , , , , ,	
1 Information Regarding Foundati	on Managers:	<u> </u>			
a List any managers of the foundation w	_	than 2% of the total cont	ributions received by the	foundation before the clo	se of any tax
year (but only if they have contributed				Troumbullet Boloro into ord	oo o, any tan
NONE					
b List any managers of the foundation w	ho own 10% or more of th	ne stock of a cornoration (	or an equally large ports	on of the ownership of a n	artnershin or
other entity) of which the foundation h			(or an oqually large porti	on or the ownership of a p	arthorothy of
NONE					
2 Information Regarding Contribu	tion Grant Gift Loan	Scholarship etc. Pr	ograme:		
Check here X if the foundation				ant accept uppolicited requ	acte for funde. If
the foundation makes gifts, grants, etc					
a The name, address, and telephone nur	<del></del>				
a The hame, address, and telephone hur	HIDOLOLE-IIIGILGUULESS UL	то регоон то миони арри	cations should be addle	ooou.	
<b>b</b> The form in which applications should	be submitted and informa	ition and materials they sh	nould include:		
Anu nuberiore de di		•			
c Any submission deadlines:					
d Any restrictions or limitations on award	ds, such as by geographic	al areas, charitable fields,	kınds of institutions, or	other factors:	

<del></del>			<del></del>	
3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	0011110011011	
a Paid during the year				
SEE ATTACHED STATEMENT	NONE	501(C)(3)	CHARITABLE CONTRIBUTIONS TO ORGANIZATIONS TO ASSIST IN THEIR	
		_	MISSION	93,900
Total			▶ 3a	93,900
b Approved for future payment				33,300
NONE				
Total			<b>▶</b> 3b	0,
เปลี่ย			<u> </u>	<u> </u>

Part XVI-A	Analysis of	Income-Producing	Activities
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Enter gross amounts unless otherwise indicated.	Unrelated	business income		d by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		COGE		
ab			<del>                                     </del>		
d					
e	1			-	
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments			_		
3 Interest on savings and temporary cash investments			14	60,439.	
4 Dividends and interest from securities			14	21,602.	
<ul> <li>5 Net rental income or (loss) from real estate:</li> <li>a Debt-financed property</li> <li>b Not debt-financed property</li> </ul>					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	3,550.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:	_	<u>.</u>			
b	- <del>                                    </del>		<del></del>		
d					
e	_				
12 Subtotal. Add columns (b), (d), and (e)			).	85,591.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	85,591.
(See worksheet in line 13 instructions to verify calculations.	)				

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

CAMPBELL-LEPLEY/HUNT FOUNDATION, INC. 73-6111626 Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: 1a(1) (1) Cash X (2) Other assets 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) X (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations 1b(6) Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (b) Amount involved (a) Line no (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No l Yes in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (b) Type of organization (c) Description of relationship (a) Name of organization N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss the correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief return with the preparer Sign shown below (s Here X Yes Signature of officer or trustee Date Preparer's signature Check

Date

SUITE 200

2/5/14

Form 990-PF (2013)

P00168903

PTIN

Firm's EIN  $\triangleright 73-1413977$ 

Phone no. (918) 745-2333

self-employed

Paid

**Preparer** 

**Use Only** 

Print/Type preparer's name

ROBERT C. VAUGHT

Firm's name ► HOGANTAYLOR LLP

Firm's address ▶ 2222 S. UTICA PL.,

TULSA, OK 74114-7002

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.					(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
10		D - Donation P	01/30/07			
_	4000 SHARES GENERAL ELECTRIC CAP COR				04/01/10	
	20000 SHARES TULSA CO OK INDL AT SR 5000 SHARES TULSA CO OK INDL AT SR				04/01/10	
		ULSA CO OK INDLA		P P	04/01/10	
		D ALLY BANK	AI DI	P	08/03/10	
	CAPITAL GAINS			-	00/03/10	12/00/13
g	CIII I IIIID CIIIIID .	DI VIDEINDE				
h						
1						
1						
k						
1						
m						
n				·		
0	<del></del>					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(e) i (µ)	) Gain or (loss) blus (f) minus (g)	
a	100,000.		100,000.			0.
b	20,000.		20,000.			0.
С	5,000.		5,000.			0.
d	10,000.		10,000.			0.
e	10,188.		10,000.			188.
f	3,362.					3,362.
g				<u> </u>		
<u>h</u>						
<u> </u>				<u></u>	<del></del>	
1				<del></del>		
<u>к</u> І						
m m	· · · · <del>-</del>					
n						
0				-	<del>-</del> .	
	Complete only for assets showing	ng gain in column (h) and owned by	the foundation on 12/31/69	(I) Los	ses (from col. (h))	
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	of col. (h) gain over ot less than "-0-")	col. (k),
a			-			0.
b						0.
С					=	0.
d						0.
e						188.
f						<u>3,362.</u>
g			-			
<u>h_</u>	. =				·	
1				<u> </u>		
<u> </u>						
<u>k</u>		<u> </u>				
m						
m n						
<u>п</u> о					<del>-</del>	
<u>-</u>	<u> </u>				· · · · · · · · · · · · · · · · · · ·	
	Capital gain net income or (net ca			2		3,550.
lf	let short-term capital gain or (los f gain, also enter in Part I, line 8, f (loss), enter "-0-" in Part I, line 8		of (6):	2	NT / 7	

FORM 990-PF INTEREST ON SAVI	NGS AND TEM	PORARY CAS	H INVESTMENTS	STATEMENT 1
SOURCE				AMOUNT
MERRILL LYNCH	60,439.			
TOTAL TO FORM 990-PF, PART I,	LINE 3, CO	LUMN A		60,439.
FORM 990-PF DIVIDEND	S AND INTER	EST FROM S	ECURITIES	STATEMENT 2
SOURCE	GROSS	AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MERRILL LYNCH		24,964.	0.	24,964.
TOTAL TO FM 990-PF, PART I, I	N 4	24,964.	0.	24,964.
FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		
ACCOUNTING & PROFESSIONAL FEES	3,415.	3,4	15.	0.
TO FORM 990-PF, PG 1, LN 16B	3,415.	3,4	15.	0.
FORM 990-PF C	THER PROFES	SIONAL FEE	s	STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		
DIRECTORS FEES	13,500.		0.	13,500.
TO FORM 990-PF, PG 1, LN 16C	13,500.		0.	13,500.

FORM 990-PF	TAX	TAXES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM			
PAYROLL TAXES	5,600.	2,80	00.	2,80	0.
TO FORM 990-PF, PG 1, LN 18 =	5,600.	2,80	00.	2,80	0.
FORM 990-PF	OTHER E	XPENSES		STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM			
OFFICE EXPENSES TELEPHONE	228. 785.		37. 71.	9	1. 4.
TO FORM 990-PF, PG 1, LN 23	1,013.	60	08.	40	5.
FORM 990-PF	OTHER INV	ESTMENTS		STATEMENT	7
DESCRIPTION		LUATION ETHOD	BOOK VALUE	FAIR MARKET VALUE	
BONDS, STOCKS, AND MUTUAL FUN	DS —	COST	1,823,224.	1,808,182.	
TOTAL TO FORM 990-PF, PART II	, LINE 13	=	1,823,224.	1,808,18	2.
			T NT/E COMENIO	STATEMENT	8
FORM 990-PF DEPRECIATION OF	ASSETS NOT	HELD FOR	THAES THEM I		_
FORM 990-PF DEPRECIATION OF DESCRIPTION	cos	T OR Z	ACCUMULATED DEPRECIATION	BOOK VALUE	
	cos	T OR Z	ACCUMULATED	BOOK VALUE	

Campbéll-Lepley-Hunt Foundation, Inc.
Cash Receipts and Disbursements
Year Ended December 31, 2013
Summary of Contributions—through December 31, 2013:

Alzheimers Association	1,000.00
American Cancer Society	2,500.00
American Diabetes Assoc.	3,000.00
American Heart Association	2,500.00
American Red Cross	1,000.00
AsburyUnitedMethodistChrch	3,500.00
Assistance League of Tulsa	1,500.00
CenterForIndvidIsW/PhysChal	1,500.00
Childhood Museum	2,000.00
Counseling & Recovery Center	1,000.00
Day Center of the Homeless	2,000.00
Doctors Without Borders	1,000.00
E. Okla Community Food Bank	6,500.00
Emergency Infant Services	2,000.00
Family & Children's Service	1,000.00
First United Methodist Church	500.00
Folds of Honor	3,500.00
Foundation for Tulsa Schools	2,500.00
Girl Scouts of Eastern Okla	1,500.00
Harvard Ave. Christian Church	1,000.00
Helping Hands Ministry	3,500.00
Hospice of Green Country	1,000.00
Hospital Veterans	300.00
Iron Gate	1,000.00
John 3:16 Mission	2,500.00
Life Senior Services	2,000.00
Make A Wish Foundation	1,000.00
March of Dimes	200.00
Mayo Clinic	2,000.00
Meals on Wheels	1,000.00
Montreau	6,000.00
Montreau Protestant Church	500.00
Neighbor For Neighbor	1,000.00
OETA Foundation	1,000.00
Okla, Univ. Foundation	500.00
Parent Child Center of Tulsa	1,500.00
PaulinsonFoundOfHeartland	500.00
Ronald McDonald House	1,000.00
Salvation Army	1,000.00
St. Francis-Laureate	1,500.00
Stand in the Gap	1,500.00
•	1,500.00
Street School	1,000.00
Town & Country School	4,600.00
Tulsa Ballet	1,000.00
Tulsa Boys Home	1,000.00
Tulsa Crime Prevention	1,500.00
Tulsa Day Center for Homeless	500.00
Tulsa Historical Society	1,000.00
Tulsa Little Lighthouse Tulsa Mental Health Assoc	1,500.00
	1,500.00
Tulsa Opera, Inc.	300.00
Tulsa Rotary Found. (Sunrise)	1,000.00
Tulsa SPCA	1,000.00
United Way	3,500.00
Up With Trees	1,500.00
Valley Hope	1,000.00

Total contributions through 12/31/13

93,900.00