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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2013

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

For calendar year 2013, or tax year beginning

► Do not enter Social Security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

, 2013, and ending

Employer identification number EDWARD & HELEN BARTLETT FOUNDATION 73-6092250 TRUST COMPANY OF OKLA P.O. BOX 3627 Telephone number (see the instructions) TULSA, OK 74101-3627 (918) 744-0553 If exemption application is pending, check here . Check all that apply: Initial return Initial return of a former public charity Final return Amended return D 1 Foreign organizations, check here Address change Name change 2 Foreign organizations meeting the 85% test, chec н Check type of organization: X Section 501(c)(3) exempt private foundation here and attach computation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated under section 507(b)(1)(A), check here X Cash Fair market value of all assets at end of year Accounting method: Accrual (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . column (d) must be on cash basis) 30,015,915 Rartil Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements Expenses (The total of amounts in expenses per books for charitable income income columns (b), (c), and (d) may not necespurposes (cash sarily equal the amounts in column (a) basis only) (see instructions)) Contributions, gifts, grants, etc, received (att sch) X if the foundn is not req to att Sch B Interest on savings and temporary cash investments Dividends and interest from securities 701,546 701,5465 a Gross rents **b** Net rental income 型學的"於",於 or (loss) 6 a Net gain/(loss) from sale of assets not on line 10 443,963 REVENUE **b** Gross sales price for all 6,959,600 assets on line 6a Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10 a Gross sales less allowances b Less Cost of goods sold c Gross profit/(loss) (att sch) 11 Other income (attach schedule) SEE STATEMENT <u>, 674</u> 1,674 12 Total. Add lines 1 through 11 147,183. 147,183 13 661 Compensation of officers, directors, trustees, etc. Other employee salaries and wages Pension plans, employee benefits . 16a Legal fees (attach schedule). b Accounting fees (attach sch) SEE ST . 2 1.875 1.875 c Other prof fees (attach sch) . 17 Interest Taxes (attach schedule)(see instrs) $.SEE\ STM.3$ 16,066 4,482 Depreciation (attach sch) and depletion ... Occupancy . . Travel, conferences, and meetings Printing and publications Other expenses (attach schedule) SEE STATEMENT 161 161 SCANNED MAY Total operating and administrative expenses. Add lines 13 through 23 166.763 108,705 46,474 Contributions, gifts, grants paid PART XV 25 340,707 340,707 Total expenses and disbursements. Add lines 24 and 25 507,470 108,705 ,387,181 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements -360,<u>287</u> A CONTRACTOR OF THE PARTY OF TH 1,038,478. b Net investment income (if negative, enter -0-) . . 0 C Adjusted net Income (if negative, enter -0-)

Pai	HIIIS	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		of year
			(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest	-bearing			
	2	Savings and tempora	ary cash investments .	180,881.	115,468	115,468.
	3	Accounts receivable	•		The Control of the Control	
		Less: allowance for o	doubtful accounts >			
	4	Pledges receivable	. •			
		Less: allowance for o	doubtful accounts >			
	5	Grants receivable	•			
	6	Receivables due from offic disqualified persons (attac	ers, directors, trustees, and other h schedule) (see instructions)			
_	7	Other notes and loans rece	ervable (attach sch)			
A S	İ	Less: allowance for o	doubtful accounts >			
A S E T	8	Inventories for sale of	or use			
Ė	9	Prepaid expenses ar	nd deferred charges			
S	10 a	Investments – U.S.	and state government			
	l .	obligations (attach so Investments — corporate s	•	14 745 006	1,769,408	
		investments — corporate to investments.		14,745,896.	14,487,103.	
	1			10,556,660.	8,733,279.	8,795,332.
	''	Investments – land, equipment: basis	····· •			
		•				
	12	Investments – mortg	•			<u></u>
-	13	Investments - other		17.	17.	17.
	14	Land, buildings, and				
	İ	Less: accumulated deprecial (attach schedule)	· · · •			
	15 16	Other assets (describ Total assets (to be of see the instructions.	ne ►) ompleted by all filers —) Also, see page 1, item I)	25,483,454.	25,105,275.	30,015,915.
Ļ	17	Accounts payable and	d accrued expenses .	<u> </u>	20/200/2:01	Part Control of the C
Ä	18	Grants payable				
B	19	Deferred revenue				
L	20	Loans from officers, directo	ors, trustees, & other disqualified persons			
Ī	21	Mortgages and other notes	payable (attach schedule) .			
į E	22	Other liabilities (desc	ribe*)			
<u> </u>	23	Total liabilities (add		0.	0.	
		Foundations that foll and complete lines 2	ow SFAS 117, check here A through 26 and lines 30 and 31.			
ΝF	24	Unrestricted .				
N F E U T N	25	Temporarily restricted				
D	26	Permanently restricte	لندم			
A S S A E T A		Foundations that do and complete lines 2	not follow SFAS 117, check here 🕒 🛚 🗡 7 through 31.			
E L T A	27	Capital stock, trust pr	incipal, or current funds.	25,483,454.	25,105,275.	
SN	28	Paid-in or capital surplus, o	or land, building, and equipment fund .			
o E	29	Retained earnings, accumul	ated income, endowment, or other funds			
R S	30		ind balances (see instructions)	25,483,454.	25,105,275.	
	31	/	et assets/fund balances	25,483,454.	25,105,275.	
Par		Analysis of Chang	es in Net Assets or Fund Balance	es	20/100/2701	Control of the Contro
			lances at beginning of year - Part II, colu		ree with	
•	end-c	of-year figure reported			. 1	25,483,454.
		amount from Part I, I			2	-360,287.
		ncreases not included in line			3	
		ines 1, 2, and 3			4	25,123,167.
		ses not included in line 2 (it				17,892.
6	rotal	net assets or fund bal	ances at end of year (line 4 minus line 5)	- Part II, column (b), li	ne 30 6	25,105,275.

	Capital Gains and L		it income				
	(a) List and describe 2-story brick warehous	(b) How acc P — Purch D — Dona	nase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)		
1	a SHORT TERM GAINS AN	D LOSSES		P		7/30/13	11/21/13
	b LONG TERM GAINS AND			P		6/06/11	7/25/13
	C LONG TERM CAPITAL G	AIN DIVIDENDS		P			
	d						
	e	<u> </u>					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sale			(h) Gain or (e) plus (f) m	(loss) ınus (g)
	a 3,228,116.			9,471.			8,645.
	b 3,655,385.	-	3,296	5,166.			359,219.
	c 76,099.			— <u>-</u>		·/···	76,099.
	e						
	<u></u>	ng gain in column (h) and owned by	the foundation on 12/31/69	. 		0	
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if ar	(1)		(I) Gains (Colu in minus column (k n -0-) or Losses (fro), but not less
	a						8,645.
	b						359,219.
	С		···				76,099.
	d		· · · · · · · · · · · · · · · · · · ·				
	e					****	
2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7							443,963.
3	Net short-term capital gain or (I	oss) as defined in sections 1222(5)	and (6).				
	ın Part I, line 8	8, column (c) (see instructions). If			3		0.
Pa	nt Var Qualification Under	Cootion (0/0/a) for Daducas					
(For		foundations subject to the section 4					
If se	optional use by domestic private ection 4940(d)(2) applies, leave the foundation liable for the sect	foundations subject to the section 4	1940(a) tax on net investme	nt income		Yes	X No
If se Was	optional use by domestic private ection 4940(d)(2) applies, leave the the foundation liable for the sect es,' the foundation does not quali	foundations subject to the section 4 his part blank. Ion 4942 tax on the distributable am	1940(a) tax on net investme nount of any year in the base mplete this part	nt income e period?	:.)	Yes	X No
If se Was	optional use by domestic private ection 4940(d)(2) applies, leave the the foundation liable for the sect es,' the foundation does not quali	foundations subject to the section 4 tiles part blank. Ion 4942 tax on the distributable arm fy under section 4940(e) Do not column.	1940(a) tax on net investme nount of any year in the base mplete this part	nt income e period?	e.)	Yes (d) Distribution mn (b) divided b	ratio
If se Was	r optional use by domestic private ection 4940(d)(2) applies, leave the sthe foundation liable for the secties,' the foundation does not qualificate the appropriate amount in Base period years Calendar year (or tax year	foundations subject to the section 4 his part blank. Jon 4942 tax on the distributable arm fy under section 4940(e) Do not conteach column for each year; see the (b) Adjusted qualifying distributions	nount of any year in the base mplete this part e instructions before making (c) Net value of noncharitable-use asse	nt income e period? g any entr	e.)	(d) Distribution	ratio yy column (c))
If se Was	coptional use by domestic private ection 4940(d)(2) applies, leave the sthe foundation liable for the sections, the foundation does not qualification to the appropriate amount in Base period years Calendar year (or tax year beginning in)	foundations subject to the section 4 his part blank. Jon 4942 tax on the distributable arm fy under section 4940(e) Do not connected to be column for each year; see the (b)	nount of any year in the base mplete this part e instructions before making (c) Net value of	e period? g any entrets	e.)	(d) Distribution	ratio by column (c))
If se Was	coptional use by domestic private ection 4940(d)(2) applies, leave the sthe foundation liable for the secties, the foundation does not qualificate the appropriate amount in Base period years Calendar year (or tax year beginning in)	foundations subject to the section 4 his part blank. Jon 4942 tax on the distributable arm fy under section 4940(e). Do not contain each column for each year; see the (b). Adjusted qualifying distributions. 1,329,573.	nount of any year in the base mplete this part e instructions before making (c) Net value of noncharitable-use asse	e period? g any entrets 7,835.	e.)	(d) Distribution	ratio yy column (c))
If se Was	r optional use by domestic private ection 4940(d)(2) applies, leave the option to the section 4940(d)(2) applies, leave the option to the section 4940(d)(2) applies, leave the set for the section 4940(d) applies, the foundation does not qualified Enter the appropriate amount in a Base period years Calendar year (or tax year beginning in) 2012 2011	foundations subject to the section 4 his part blank. Jon 4942 tax on the distributable arm fy under section 4940(e). Do not contact the each column for each year; see the (b). Adjusted qualifying distributions. 1,329,573. 1,283,988.	nount of any year in the base implete this part e instructions before making (c) Net value of noncharitable-use asset 27,007 26,120	e period? g any entrets 7,835. 7,730.	e.)	(d) Distribution	ratio by column (c)) 0.049229 0.049156
If se Was	coptional use by domestic private ection 4940(d)(2) applies, leave the sthe foundation liable for the sectives, the foundation does not qualified the appropriate amount in Base period years Calendar year (or tax year beginning in) 2012 2011 2010	foundations subject to the section 4 his part blank. Join 4942 tax on the distributable arm fy under section 4940(e). Do not contain each column for each year; see the (b). Adjusted qualifying distributions. 1,329,573. 1,283,988. 1,155,872.	nount of any year in the base implete this part e instructions before making (c) Net value of noncharitable-use assesses 27,007 26,120 25,712	e period? g any entrets 7,835. 1,730. 2,373.	e.)	(d) Distribution	ratio by column (c)) 0.049229 0.049156 0.044954
If set Was	coptional use by domestic private ection 4940(d)(2) applies, leave the sthe foundation liable for the sections, the foundation does not qualified Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2012 2011 2010 2009	foundations subject to the section 4 his part blank. Ion 4942 tax on the distributable aming fy under section 4940(e). Do not contain each column for each year; see the Adjusted qualifying distributions 1,329,573. 1,283,988. 1,155,872. 1,355,561.	nount of any year in the base implete this part e instructions before making (c) Net value of noncharitable-use assesses 27,007 26,120 25,712 23,239	e period? g any entrets 7,835. 1,730. 2,373.	e.)	(d) Distribution	ratio by column (c)) 0.049229 0.049156 0.044954 0.058329
If set Was	r optional use by domestic private ection 4940(d)(2) applies, leave the sthe foundation liable for the sections, the foundation does not qualified the appropriate amount in Base period years Calendar year (or tax year beginning in) 2012 2011 2010 2009 2008 Total of line 1, column (d) Average distribution ratio for the	foundations subject to the section 4 his part blank. Ion 4942 tax on the distributable aming fy under section 4940(e). Do not contain each column for each year; see the Adjusted qualifying distributions 1,329,573. 1,283,988. 1,155,872. 1,355,561.	nount of any year in the base implete this part e instructions before making (c) Net value of noncharitable-use asset 27,007 26,120 25,712 23,239 27,131	e period? g any entrets 7,835. 1,730. 2,373.	es. (colu	(d) Distribution	ratio by column (c)) 0.049229 0.049156 0.044954 0.058329 0.053597
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If se Was	r optional use by domestic private ection 4940(d)(2) applies, leave the street foundation liable for the sectives, the foundation does not qualified the appropriate amount in Base period years Calendar year (or tax year beginning in) 2012 2011 2010 2009 2008 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	foundations subject to the section 4 his part blank. Join 4942 tax on the distributable arm fy under section 4940(e). Do not contain each column for each year; see the (b). Adjusted qualifying distributions. 1,329,573. 1,283,988. 1,155,872. 1,355,561. 1,454,198.	nount of any year in the base implete this part in the instructions before making (c) Net value of noncharitable-use asset 27,007 26,120 25,712 23,239 27,131	e period? g any entrets 7,835. 1,730. 2,373.	(colui	(d) Distribution mn (b) divided b	ratio by column (c)) 0.049229 0.049156 0.044954 0.058329 0.053597 0.255265 0.051053
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2 3 4 5 6	r optional use by domestic private ection 4940(d)(2) applies, leave the street of the foundation liable for the sections, the foundation does not qualified the appropriate amount in the section of the appropriate amount in the section of the appropriate amount in the section of the appropriate amount in the section of the appropriate amount in the section of the appropriate amount in the section of the appropriate amount in the section of the section o	foundations subject to the section 4 his part blank. Jon 4942 tax on the distributable arm fy under section 4940(e). Do not contain each column for each year; see the (b) Adjusted qualifying distributions 1, 329, 573. 1, 283, 988. 1, 155, 872. 1, 355, 561. 1, 454, 198. 25-year base period — divide the tot has been in existence if less than 5 hable-use assets for 2013 from Part 2	nount of any year in the base implete this part in the instructions before making (c) Net value of noncharitable-use asset 27,007 26,120 25,712 23,239 27,131	e period? g any entrets 7,835. 1,730. 2,373.	(colu	Distribution mn (b) divided b	ratio by column (c)) 0.049229 0.049156 0.044954 0.058329 0.053597 0.255265 0.051053 4,656,396. 4,462,995.
2 3 4 5 6	roptional use by domestic private ection 4940(d)(2) applies, leave the street foundation liable for the sections, the foundation does not qualified the appropriate amount in Base period years Calendar year (or tax year beginning in) 2012 2011 2010 2009 2008 Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of noncharit Multiply line 4 by line 3 Enter 1% of net investment incomed and foundation of the street street income and foundation of the street street street income and foundation of the street str	foundations subject to the section 4 his part blank. Jon 4942 tax on the distributable aming yield provided and foundation and the following teach column for each year; see the hard provided and the following distributions 1,329,573. 1,283,988. 1,155,872. 1,355,561. 1,454,198. 25-year base period — divide the tot has been in existence if less than 5 has been in existence if l	nount of any year in the base implete this part in the instructions before making (c) Net value of noncharitable-use asset 27,007 26,120 25,712 23,239 27,131	e period? g any entrets 7,835. 1,730. 2,373.	2 3 4 5 6	Distribution mn (b) divided b	ratio by column (c)) 0.049229 0.049156 0.044954 0.058329 0.053597 0.255265 0.051053 4,656,396. 4,462,995. 10,385.

Pa	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see	instr	uction	ıs)		
1	a Exempt operating foundations described in section 4940(d)(2), check here .					3
	Date of ruling or determination letter: (attach copy of letter if necessary — see instrs)	Ì				
	b Domestic foundations that meet the section 4940(e) requirements in Part V,	1		2	0,770	
	check here. ► and enter 1% of Part I, line 27b					1
	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)					2
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).	2			0	
3	Add lines 1 and 2.	3		2	0,770	_
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4			0	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		2	0,770	÷
6	Credits/Payments:			100		Ş
1	a 2013 estimated tax pmts and 2012 overpayment credited to 2013					
	b Exempt foreign organizations — tax withheld at source 6b					Š
	c Tax paid with application for extension of time to file (Form 8868) 6 c					ä
	d Backup withholding erroneously withheld . 6d					Š
7	Total credits and payments Add lines 6a through 6d	7		1	6,000	
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	8	<u> </u>		104	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			4,874	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax	11				
<u>⊮a</u>	AVIIIA Statements Regarding Activities			limiter to d		
1:	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		1	ar is area	es No	_
	participate or intervene in any political campaign?		•	1 a	X	_
١	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		-	1 b	x	
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities					
	Did the foundation file Form 1120-POL for this year?			1 c	X	31
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					1
	(1) On the foundation \$ 0. (2) On foundation managers \$		0.			Š
•	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers . ► \$ 0					É
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	Y	×
	If 'Yes,' attach a detailed description of the activities.			**************************************		3
2	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles				多數	į
3	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes			3	Х	
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a	X	_
ł	olf 'Yes,' has it filed a tax return on Form 990-T for this year?			4 b	N/A	_
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5	Х	_
	If 'Yes,' attach the statement required by General Instruction T.					ā
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			200 5		
	By language in the governing instrument, or					Á
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		.		$\frac{x}{x}$	-
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)					ij
	OK		-			,
t	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation		_	8 b	X	9
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete	4942(• <i>Part</i>		9		200
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names	, ui (~		- X	-
BAA	and addresses	<u> </u>	<u>. </u>	10 m 990-P	X F (2013)	_

lida	Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person ha advisory privileges? If 'Yes,' attach statement (see instructions)	d	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption app Website address N/A	lication?	13	Х	
14	Website address . ► N/A The books are in care of ► THE TRUST COMPANY OF OKLAHOMA Telephone no.	(918)	744	 -055	3
	Located at ► P.O. BOX 3627 TULSA OK ZIP + 4 ► 7 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here	4101-362	27 N/A		
13	and enter the amount of tax-exempt interest received or accrued during the year .	▶ 15	N/ A		∐ N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ►				
Pai	TAVILE STATEMENTS Regarding Activities for Which Form 4720 May Be Required	•	1-2-4-20-21		
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 a	During the year did the foundation (either directly or indirectly):		4.7	(a) (a)	221 M
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	s XNo			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			190	9.4
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .		600		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Ye	s XNo	350		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	es X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	s XNo			
b	olf any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	·	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here .	▶ []			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e; Part XIII) for tax year(s) beginning before 2013?	s X No			が、強
	If 'Yes,' list the years ▶ 20 , 20 , 20	_	3.7	**	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) all years listed, answer 'No' and attach statement — see instructions.)	to .	2 b	N	'A
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20_{-} , 20_{-} , 20_{-} , 20_{-}				
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	s X No		,	
b	olf 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)		3 b	N	'A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		<u>x</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4 b		X
BAA		Fo	rm 990	-PF (2	

Part VII:BI Statements Regarding Activit		n 4720 May Be Rec	uired (continued)	
5 a During the year did the foundation pay or inc	•			
(1) Carry on propaganda, or otherwise attem	pt to influence legislation	on (section 4945(e))?	. Yes X	No
(2) Influence the outcome of any specific put on, directly or indirectly, any voter registr	ation drive? .		H. H	No
(3) Provide a grant to an individual for travel	-		∐ Yes [X	No
(4) Provide a grant to an organization other to in section 509(a)(1), (2), or (3), or section	han a charitable, etc, on 4940(d)(2)? (see instr	rganization described uctions) .	. Yes X	No A
(5) Provide for any purpose other than religion educational purposes, or for the prevention	ous, charitable, scientific on of cruelty to children	c, literary, or or animals?	. Yes X	No
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or in (see instructions)?	the transactions fail to a current notice regar	qualify under the excer ding disaster assistance	otions e	5b N/A
Organizations relying on a current notice rega	arding disaster assistan	ce check here	▶ [
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon- If 'Yes,' attach the statement required by Reg	isibility for the grant?		. N/A Yes] No
6 a Did the foundation, during the year, receive a on a personal benefit contract?	ny funds, directly or ind	lirectly, to pay premium	S Yes X	No
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870.	lums, directly or indirec	ctly, on a personal bene	efit contract?	6 b X
7 a At any time during the tax year, was the foun				No
b If 'Yes,' did the foundation receive any proces				N/A 7b
Rart VIII Information About Officers, D and Contractors				Employees,
1 List all officers, directors, trustees, foundation		compensation (see ins	tructions).	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THE TRUST COMPANY OF OKLAHOMA P.O. BOX 3627 TULSA, OK 74101-3627	TRUSTEE 5.00	108,661.	0.	0
HARRISON I. BARTLETT, II C/O TRUST COMPANY OF OKLAHOMA TULSA, OK 74101-3627	CO-TRUSTEE 2.00	20,000.	0.	0
HARRY C. FREEMAN C/O TRUST COMPANY OF OKLAHOMA TULSA, OK 74101-3627	CO-TRUSTEE 2.00	20,000.	0.	0
2 Compensation of five highest-paid employees (or	ther than those included	on line 1 – see instructio	ns). If none, enter 'NONE	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				,
Total number of other employees paid over \$50,000			. •	0
ВАА	TEEA0306L 07	7/10/13		Form 990-PF (2013)

All other program-related investments. See instructions.

Total. Add lines 1 through 3

BAA

TEEA0307L 07/10/13

Form 990-PF (2013)

BAA

Form **990-PF** (2013)

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		20 602 073
	a Average monthly fair market value of securities .	1 a	28,693,273.
	b Average of monthly cash balances	1 b	399,515.
	Fair market value of all other assets (see instructions)	1 c	22 222 722
	d Total (add lines 1a, b, and c)	1 d	29,092,788.
'	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
_	(attach detailed explanation) 1 e 0.		_
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	29,092,788.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	436,392.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	28,656,396.
6	Minimum investment return. Enter 5% of line 5.	6	1,432,820.
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera	ting fo	
	and certain foreign organizations check here ► and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	1,432,820.
2	Tax on investment income for 2013 from Part VI, line 5 2a 20,770.		
1	Income tax for 2013. (This does not include the tax from Part VI)		
(Add lines 2a and 2b	2 c	20,770.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,412,050.
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4	5	1,412,050.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,412,050.
ID57	Qualifying Distributions (see instructions)		
(h.g.	toxing dualitying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc. purposes:		
	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	1,387,181.
_	Program-related investments — total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes.	1 b	
2		2	
3	Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required)	3 a	
ı	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 .	4	1,387,181.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,387,181.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four qualifies for the section 4940(e) reduction of tax in those years	ndation	

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,412,050.
2 Undistributed income, if any, as of the end of 2013 a Enter amount for 2012 only			125,936.	
b Total for prior years: 20, 20, 20	100 mg 100 mg 100 mg 100 mg 100 mg 100 mg 100 mg 100 mg 100 mg 100 mg 100 mg 100 mg 100 mg 100 mg 100 mg 100 mg	0.		"特别,我们不
3 Excess distributions carryover, if any, to 2013:	A STATE OF THE STA	The state of the s		
a From 2008 .				
b From 2009 .		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		A THE STATE OF THE STATE OF
c From 2010				
d From 2011 .				
e From 2012 f Total of lines 3a through e	S. T. Think's course			
4 Qualifying distributions for 2013 from Part	U.	U. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.		Language in the Francisco
XII, line 4: \$ 1,387,181.	THE PARTY OF THE		Find the state of	A STATE OF THE STA
a Applied to 2012, but not more than line 2a			125,936.	
• •	The state of the s	FE THE CONTRACTOR WAS TO THE FRONT OF	125, 950.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus				
(Election required – see instructions)	0.			
d Applied to 2013 distributable amount				1,261,245.
e Remaining amount distributed out of corpus	0.	The state of the s	Marine Control	
5 Excess distributions carryover applied to 2013 . (If an amount appears in column (d), the	0.	The state of the s		0.
same amount must be shown in column (a).)	A STATE OF THE STA			
6 Enter the net total of each column as				
indicated below:	THE THE THE THE	The state of the s	67年上午78年	
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	U.	1.13.13.13.14.15.15.13.14.1	KAN TEN TO THE TOTAL TO	
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-	Same To Keep		the own and the	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
ed income for which a notice of deficiency has been issued, or on which the section			建设造品等 。	
4942(a) tax has been previously assessed		0.		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
d Subtract line 6c from line 6b. Taxable				
amount - see instructions .		0.	[1] [1] [1] [1]	
e Undistributed income for 2012. Subtract line 4a from line 2a Taxable amount — see instructions			_	
inic zu Tunubic uniount See nistructions	at the Table	المساقط فسيكس في الأوليات المساع	0.	acab st
f Undistributed income for 2013. Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2014			in the state of th	150,805.
7 Amounts treated as distributions out of	<u> </u>			200,000
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				1997年1998日
(see instructions)	0.	4.4.		
8 Excess distributions carryover from 2008 not		1		
applied on line 5 or line 7 (see instructions) .	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
O Analysis of line 9:	U.		<i>p</i> .	Color of the second
a Excess from 2009				"是一直是一次被
b Excess from 2010	医原质的 经公司			
c Excess from 2011				
d Excess from 2012 .	(学のでいた。)	(大) 网络食	The way with	强"。"说话看别
e Excess from 2013 .			رعائك أرسيف والمناف وا	
<u> </u>		Committee to the way to the the said	<u>[السمان میکنده دادر پر جیمینید سونی اندات</u>	<u> المعادمية فات بحق سد المحيد ومعادد لابد</u>

Form 990-PF (2013) EDWARD & HELEN B				73-6092250) Page 10			
PartiXIV Private Operating Founda					N/A			
is effective for 2013, enter the date of the	1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)							
		erating foundation of		4942(j)(3) or	4942(j)(5)			
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years					
investment return from Part X for each year listed	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total			
b 85% of line 2a								
c Qualifying distributions from Part XII, line 4 for each year listed								
d Amounts included in line 2c not used directly for active conduct of exempt activities								
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 								
3 Complete 3a, b, or c for the alternative test relied upon:								
a 'Assets' alternative test — enter:								
(1) Value of all assets								
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)								
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed								
c 'Support' alternative test — enter:								
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				-				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)								
(3) Largest amount of support from an exempt organization								
(4) Gross investment income .								
Supplementary Information assets at any time during th	(Complete this e year – see in	part only if the structions.)	foundation had	\$5,000 or more	in			
Information Regarding Foundation Managers of the foundation who have close of any tax year (but only if they have NONE	contributed more the	nan 2% of the total co than \$5,000). (See	ontributions received b section 507(d)(2))	y the foundation befo	re the			
b List any managers of the foundation who own a partnership or other entity) of which the NONE	10% or more of the foundation has a 1	stock of a corporation 0% or greater intere	n (or an equally large est.	portion of the owners	hip of			
2 Information Regarding Contribution, Gran Check here ☐ If the foundation only ma requests for funds. If the foundation make	kes contributions to	preselected charitable	e organizations and de					
complete items 2a, b, c, and d.			_		conditions,			
a The name, address, and telephone number or	e-mail of the persor	n to whom application	ns should be addresse	d.				
SEE STATEMENT 6								
b The form in which applications should be s	submitted and infor	mation and material	ls they should includ	le:				
SEE STATEMENT FOR LINE 2A								
c Any submission deadlines:								
SEE STATEMENT FOR LINE 2A		hind areas stored t	do fields live to at					
d Any restrictions or limitations on awards, s	acm as by geograp	nicai areas, charitat	ole tielas, kinas ot in	sututions, or other f	actors:			
SEE STATEMENT FOR LINE 2A								

3 Grants and Contributions Paid During the Y	nt			
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient	35.10.152.1011	
a Paid during the year SEE STATEMENT 7				
Total		<u>-</u>	► 3a	1,340,707.
b Approved for future payment				
Total			► 3b	

Part XVI A Analysis of Income-Producing Activitie	Part XVI A	Analysis	of Income	-Producina	Activities
---	------------	-----------------	-----------	------------	------------

Enter gros	s amounts unless otherwise indicated	Unrelate	ed business income	Exclude	d by section 512, 513, or 514	
	、 Iram service revenue.	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income (See instructions)
a	ann service revenue.			code		
ь <u>"</u> ——				-		
				 		
d		<u> </u>	·	 		
e	····			 		
f				 · · · · · · · · · · · · · · · · · · ·		
g Fees	and contracts from government agencies					
_	bership dues and assessments			ļ		
	st on savings and temporary cash investments					
	lends and interest from securities			14	701,546.	_,
5 Net r	ental income or (loss) from real estate:					
	-financed property	A. W.R S.R. 1. P SHOWNER, S.		BONDANA	AN TORRESCENCE OF THE SECOND O	SHE REPLY SERVICE BURNEY RESPECT SHEET
	debt-financed property			 		
6 Net re	ntal income or (loss) from personal property			<u> </u>		
7 Othe	r investment income					
8 Gain o	r (loss) from sales of assets other than inventory		****	18	443,963.	
9 Net 11	ncome or (loss) from special events					
10 Gross	s profit or (loss) from sales of inventory					·
11 Other	r revenue.					
a LIT	'IGATION PROCEEDS			1	1,648.	
p WIN	ERAL INCOME			15	26.	
c						
d						
e				<u> </u>		
	otal. Add columns (b), (d), and (e)			建	1,147,183.	
	. Add line 12, columns (b), (d), and (e)				13	1,147,183.
See works	sheet in line 13 instructions to verify calculation	ns)		<u> </u>		
Part/XVI	BR Relationship of Activities to the	Accompli	ishment of Exempt	t Purpo	oses	
Line No. ▼	Explain below how each activity for which in accomplishment of the foundation's exempt	come is repo purposes (of	orted in column (e) of P ther than by providing f	'art XVI- unds for	A contributed important such purposes) (See ii	ly to the nstructions)
N/A						
N/A						
					·	
			·			
			 			
						·
						
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Form 990-PF (2013) EDWARD & HELEN BARTLETT FOUNDATION 73-6092250 | Part XVIII | Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

descrit relation a Transf (1) Ca (2) Ot b Other (1) Sa (2) Pu (3) Re (4) Re (5) Lo (6) Pe c Sharin d If the acthe good	e organization direct bed in section 501(c) g to political organiz ers from the reportin ash ther assets transactions: ales of assets to a no archases of assets from ental of facilities, equipment arrangulars or loan guarante erformance of services and of facilities, equipment arrangular of services and of facilities, equipment answer to any of the ods, other assets, or sensaction or sharing	of the Code (or ations? Ing foundation to concharitable exerging a noncharitable exerging ments are or membershiment, mailing list above is 'Yes,' errices given by arrangement, sl	a noncharitable and organization able exempt organization able exempt organization assets ip or fundraising sts, other assets, complete the follow in column (column (exempt organizations solicitations or paid employed lowing schedule, dation. If the foun	ees Column dation rec	(b) should alw	ozys, show the	ne fair m	1 a (1) 1 a (2) 1 b (1) 1 b (2) 1 b (3) 1 b (4) 1 b (5) 1 b (6) 1 c arket value c	X X X X X X X X X X
(a) Line no.	(b) Amount involved	(c) Name o	of noncharitable exem	pt organization	(d) D	escription of tran	sfers, transacti	ons, and st	aring arrangem	ents
describ	oundation directly or in ped in section 501(c)	of the Code (ot	d with, or related to	o, one or more ta 501(c)(3)) or in	x-exempt of section 5	organizations 27? .			Yes [2	X No
	,' complete the follow		4.7							
	a) Name of organiza	ilion	(b) Type	of organization		(c)) Description	or relat	ionsnip	
N/A Under	r penalties of perjury, I decl ct, and complete Declaration	lare that I have exami	ined this return, includ than taxpayer) is base	ing accompanying sch	nedules and a	statements, and to arer has any knowl	the best of my	knowledge	and belief, it is ti	rue,
Sign Here	nature of officer or trustee	mfff H		5-1-19 Date	Title	USTEE			May the IRS di this return with preparer show (see instruction X Yes	the n below
Paid Preparer Jse Only	Firm's address	HALLEY LAUHON & H	MARY J HALLEY, PLL BOULDER SU 74103	ANE HALLEY		Paty/18/14	Check self-emplo Firm's EIN	yed I	70009490 33278 764-407	
 BAA		TOHOIL, OR	,4103				. Hone no.		Form 990-PF	
/~~									CONTRACTOR F	(=,-)

2013	FEDERAL STATEMENTS			
CLIENT BAR01	EDWARD & HELEN BARTLETT FOUNDATION	73-6092250		
4/24/14 STATEMENT 1 FORM 990-PF, PART I, LINE OTHER INCOME	: 11	02.30PN		
LITIGATION PROCEEDS MINERAL INCOME .	(A) (B) NET REVENUE INVESTMENT PER BOOKS INCOME \$ 1,648. \$ 1,648. 26. 26. TOTAL \$ 1,674. \$ 1,674. \$	(C) ADJUSTED NET INCOME		
STATEMENT 2 FORM 990-PF, PART I, LINE ACCOUNTING FEES	:16В			
ACCOUNTING FEE	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME TOTAL \$ 1,875. \$ 0. \$ 0.	(D) CHARITABLE PURPOSES \$ 1,875. \$ 1,875.		
STATEMENT 3 FORM 990-PF, PART I, LINE TAXES	18			
FEDERAL EXCISE TAX FOREIGN TAX PAID	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 11,584 4,482. \$ 4,482. TOTAL \$ 16,066. \$ 4,482. \$ 0.	(D) CHARITABLE PURPOSES \$ 0.		
STATEMENT 4 FORM 990-PF, PART I, LINE OTHER EXPENSES	23			
ADMINISTRATIVE EXPENSE MINERAL EXPENSE	10. 10.	(D) CHARITABLE PURPOSES \$ 0.		

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2013

FEDERAL STATEMENTS

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CLIENT BAR01

EDWARD & HELEN BARTLETT FOUNDATION

73-6092250

4/24/14

02:30PM

STATEMENT 5 FORM 990-PF, PART III, LINE 5 OTHER DECREASES

BOOK/TAX DIFFERENCE

17,892. 17,892. TOTAL \$

STATEMENT 6 FORM 990-PF, PART XV, LINE 2A-D APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

NAME:

CARE OF:

THE TRUST COMPANY OF OKLAHOMA

P.O. BOX 3627

STREET ADDRESS: CITY, STATE, ZIP CODE:

TULSA, OK 74101-3627 (918) 744-0553

TELEPHONE:

E-MAIL ADDRESS: FORM AND CONTENT:

SCHOLARSHIP APPLICANTS SHOULD CONTACT THE FINANCIAL AID

OFFICE AT OKLAHOMA STATE UNIVERSITY, UNIVERSITY OF OKLAHOMA, OKLAHOMA STATE UNIVERSITY INSTITUTE OF TECHNOLOGY AND THE UNIVERSITY OF TULSA.

ALL CHARITABLE GRANT APPLICANTS SHOULD SEND A WRITTEN REQUEST INCLUDING THE ORGANIZATION'S IRC SECTION 501(C)(3) STATUS LETTER TO THE EDWARD & HELEN BARTLETT FOUNDATION.

SUBMISSION DEADLINES: RESTRICTIONS ON AWARDS:

SCHOLARSHIP APPLICANTS HAVE NO SUBMISSION DEADLINES. SCHOLARSHIPS ARE LIMITED TO STUDENTS ATTENDING OKLAHOMA STATE UNIVERSITY, UNIVERSITY OF OKLAHOMA, OKLAHOMA STATE

UNIVERSITY INSTITUTE OF TECHNOLOGY AND THE UNIVERSITY OF

TULSA.

STATEMENT 7 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	 AMOUNT
OKLAHOMA STATE UNIVERSITY FOUNDATION 400 S. MONROE P.O. BOX 1749 STILLWATER, OK 74076	NONE	EXEMPT	SCHOLARSHIP	\$ 52,500.
UNIVERSITY OF OKLAHOMA FOUNDATION 339 WEST BOYD, ROOM 118 NORMAN, OK 73019	NONE	EXEMPT	SCHOLARSHIP	56,000.
UNIVERSITY OF TULSA 600 SOUTH COLLEGE AVENUE TULSA, OK 74104	NONE	EXEMPT	SCHOLARSHIP	67,500.

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FEDERAL STATEMENTS

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EDWARD & HELEN BARTLETT FOUNDATION

73-6092250

4/24/14

02:30PM

STATEMENT 7 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
OKLAHOMA STATE UNIV. INSTITUTE OF TECH 1801 E. 4TH STREET, BURSAR'S OFFICE OKMULGEE, OK 74447	NONE	EXEMPT	SCHOLARSHIP	\$ 15,000.
SAPULPA PUBLIC SCHOOLS 3 SOUTH MISSION SAPULPA, OK 74066	NONE	EXEMPT	PROGRAM SERVICES	243,350.
SAPULPA AREA CHAMBER FOUNDATION, INC. 101 EAST DEWEY SAPULPA, OK 74067	NONE	EXEMPT	PROGRAM SERVICES	205,000.
YOUTH SERVICES OF CREEK COUNTY P.O. BOX 2346 SAPULPA, OK 74066	NONE	EXEMPT	PRŌGRAM SERVICES	10,000.
CARING COMMUNITY FRIENDS 12 WEST BURNHAM AVENUE SAPULPA, OK 74067	NONE	EXEMPT	PROGRAM SERVICES	55,000.
AMERICAN RED CROSS - TULSA AREA 10151 EAST 11TH STREET TULSA, OK 74128	NONE	EXEMPT	PROGRAM SERVICES	60,000.
CREEK COUNTY LITERACY PROGRAM 150 NORTH POPLAR SAPULPA, OK 74066	NONE	EXEMPT	PROGRAM SERVICES	31,000.
AUTISM CENTER OF TULSA, INC. 6585 SOUTH YALE, SUITE 410 TULSA, OK 74136	NONE	EXEMPT	PROGRAM SERVICES	143,000.
RETIRED SENIOR VOLUNTEER PROGRAM 19 NORTH MAIN SAPULPA, OK 74066	NONE	EXEMPT	PROGRAM SERVICES	20,000.
FRIENDS OF THE SAPULPA PUBLIC LIBRARY 27 WEST DEWEY SAPULPA, OK 74066	NONE	EXEMPT	PROGRAM SERVICES	15,300.

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FEDERAL STATEMENTS

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CLIENT BAR01

EDWARD & HELEN BARTLETT FOUNDATION

73-6092250

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STATEMENT 7 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
SALVATION ARMY NATIONAL CORP. P.O. BOX 1144 SAPULPA, OK 74067	NONE	EXEMPT	PROGRAM SERVICES	\$ 40,000.
PARENTS & FRIENDS HANDICAPPED WORK SHOP P.O. BOX 54 SAPULPA, OK 74067	NONE	EXEMPT	PROGRAM SERVICES	10,000.
CAMP FIRE USA GREEN COUNTRY COUNCIL, INC 706 SOUTH BOSTON TULSA, OK 74119	NONE	EXEMPT	PROGRAM SERVICES	15,000.
CREEK COUNTY 4-H 17806 WEST HIGHWAY 66 KELLYVILLE, OK 74039	NONE	EXEMPT	PROGRAM SERVICES	7,500.
LOLLIPOPS AND RAINBOWS, INC 5103 SOUTH SHERIDAN, SUITE 670 TULSA, OK 74114	NONE	EXEMPT	PROGRAM SERVICES	10,000.
SHOW, INC 425 WELLS BLVD. SAPULPA, OK 74066	NONE	EXEMPT	PROGRAM SERVICES	59,627.
INDIAN NATION CNCL BOY SCOUTS OF AMERICA 4295 SOUTH GARNETT ROAD TULSA, OK 74146	NONE	EXEMPT	PROGRAM SERVICES	136,210.
DVIS 4300 SOUTH HARVARD TULSA, OK 74135	NONE	EXEMPT	PROGRAM SERVICES	25,000.
FAMILY & CHILDREN'S SERVICES 650 SOUTH PEORIA TULSA, OK 74120	NONE	EXEMPT	PROGRAM SERVICES	15,000.
SAPULPA HISTORICAL SOCIETY 100 EAST LEE AVENUE SAPULPA, OK 74066	NONE	EXEMPT	PROGRAM SERVICES	10,500.
CLAREHOUSE 7617 SOUTH MINGO ROAD TULSA, OK 74133	NONE	EXEMPT	PROGRAM SERVICES	14,970.

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FEDERAL STATEMENTS

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STATEMENT 7 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	 AMOUNT
JUNIOR ACHIEVEMENT 3947 SOUTH 103RD EAST AVENUE TULSA, OK 74146	NONE	EXEMPT	PROGRAM SERVICES	\$ 3,250.
ALZHEIMER'S ASSOCIATION 2448 E. 81ST STREET, SUITE 3000 TULSA, OK 74137	NONE	EXEMPT	PROGRAM SERVICES	20,000.

TOTAL \$ 1,340,707.