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**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

**2013**

Open to Public Inspection

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

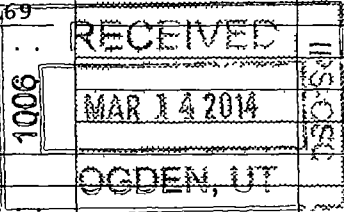
For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation <b>THE NIX FOUNDATION</b> aka <b>JAMES W NIX III</b>		A Employer identification number <b>73-1602013</b>												
Number and street (or P O box number if mail is not delivered to street address) <b>129 EAST SHORE DRIVE</b>		Room/suite												
City or town, state or province, country, and ZIP or foreign postal code <b>ARCADIA, OK 73007</b>		B Telephone number (see instructions) <b>(405) 396-3033</b>												
<b>G</b> Check all that apply: <table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td><input type="checkbox"/></td><td>Initial return</td> <td><input type="checkbox"/></td><td>Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/></td><td>Final return</td> <td><input type="checkbox"/></td><td>Amended return</td> </tr> <tr> <td><input type="checkbox"/></td><td>Address change</td> <td><input type="checkbox"/></td><td>Name change</td> </tr> </table>		<input type="checkbox"/>	Initial return	<input type="checkbox"/>	Initial return of a former public charity	<input type="checkbox"/>	Final return	<input type="checkbox"/>	Amended return	<input type="checkbox"/>	Address change	<input type="checkbox"/>	Name change	<b>C</b> If exemption application is pending, check here <input type="checkbox"/>  <b>D</b> 1. Foreign organizations, check here . . . . . <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation . . . . . <input type="checkbox"/>  <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here . . . . . <input type="checkbox"/>  <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . . . <input type="checkbox"/>
<input type="checkbox"/>	Initial return	<input type="checkbox"/>	Initial return of a former public charity											
<input type="checkbox"/>	Final return	<input type="checkbox"/>	Amended return											
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<b>H</b> Check type of organization: <table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td><input checked="" type="checkbox"/></td><td>Section 501(c)(3) exempt private foundation</td> </tr> <tr> <td><input type="checkbox"/></td><td>Section 4947(a)(1) nonexempt charitable trust</td> </tr> <tr> <td><input type="checkbox"/></td><td>Other taxable private foundation</td> </tr> </table>		<input checked="" type="checkbox"/>	Section 501(c)(3) exempt private foundation	<input type="checkbox"/>	Section 4947(a)(1) nonexempt charitable trust	<input type="checkbox"/>	Other taxable private foundation							
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<input type="checkbox"/>	Other taxable private foundation													
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <b>1,512,085</b>		<b>J</b> Accounting method: <table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td><input checked="" type="checkbox"/></td><td>Cash</td> <td><input type="checkbox"/></td><td>Accrual</td> </tr> <tr> <td><input type="checkbox"/></td><td>Other (specify)</td><td></td><td></td> </tr> </table> (Part I, column (d) must be on cash basis)	<input checked="" type="checkbox"/>	Cash	<input type="checkbox"/>	Accrual	<input type="checkbox"/>	Other (specify)						
<input checked="" type="checkbox"/>	Cash	<input type="checkbox"/>	Accrual											
<input type="checkbox"/>	Other (specify)													

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

SCANNED MAR 20 2014 Revenue

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B . . . . .				
3 Interest on savings and temporary cash investments . . . . .				
4 Dividends and interest from securities . . . . .	91,245	91,245	91,245	
5a Gross rents . . . . .				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10 . . . . .	(3,158)			
b Gross sales price for all assets on line 6a <b>1,093,169</b>				
7 Capital gain net income (from Part IV, line 2) . . . . .				
8 Net short-term capital gain . . . . .				
9 Income modifications . . . . .				
10a Gross sales less returns and allowances . . . . .				
b Less Cost of goods sold . . . . .				
c Gross profit or (loss) (attach schedule) . . . . .				
11 Other income (attach schedule) . . . . .				
12 <b>Total.</b> Add lines 1 through 11 . . . . .	88,087	91,245	91,245	
13 Compensation of officers, directors, trustees, etc . . . . .				
14 Other employee salaries and wages . . . . .				
15 Pension plans, employee benefits . . . . .				
16a Legal fees (attach schedule) . . . . .				
b Accounting fees (attach schedule) . . . . . <b>STM108</b>	1,826			
c Other professional fees (attach schedule) . . . . .				
17 Interest . . . . .				
18 Taxes (attach schedule) (see instructions) . . . . . <b>STM110</b>	4,974			
19 Depreciation (attach schedule) and depletion . . . . .				
20 Occupancy . . . . .				
21 Travel, conferences, and meetings . . . . .				
22 Printing and publications . . . . .				
23 Other expenses (attach schedule) . . . . .				
24 <b>Total operating and administrative expenses.</b>				
Add lines 13 through 23 . . . . .	6,800	0		0
25 Contributions, gifts, grants paid . . . . .	59,900			59,900
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25 . . . . .	66,700	0		59,900
27 Subtract line 26 from line 12				
a <b>Excess of revenue over expenses and disbursements</b> . . . . .	21,387			
b <b>Net investment income</b> (if negative, enter -0-) . . . . .		91,245		
c <b>Adjusted net income</b> (if negative, enter -0-) . . . . .			91,245	



**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

	Beginning of year	End of year	
	(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>			
1 Cash - non-interest-bearing	422	12,099	12,099
2 Savings and temporary cash investments	96,709	19,987	19,987
3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges	2,351		
10a Investments - U S and state government obligations (attach schedule)	200,408	200,408	217,252
b Investments - corporate stock (attach schedule) . . . . . STM137	1,039,939	1,128,722	1,262,747
c Investments - corporate bonds (attach schedule)			
11 Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
12 Investments - mortgage loans			
13 Investments - other (attach schedule)			
14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)			
16 <b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I)	1,339,829	1,361,216	1,512,085
<b>Liabilities</b>			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe ▶)			
23 <b>Total liabilities</b> (add lines 17 through 22)	0	0	
<b>Net Assets or Fund Balances</b>			
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, bldg, and equipment fund	1,830,310	1,830,310	
29 Retained earnings, accumulated income, endowment, or other funds	(490,481)	(469,094)	
30 <b>Total net assets or fund balances</b> (see instructions)	1,339,829	1,361,216	
31 <b>Total liabilities and net assets/fund balances</b> (see instructions)	1,339,829	1,361,216	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,339,829
2 Enter amount from Part I, line 27a	2	21,387
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,361,216
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,361,216

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (yr, mo, day)	(d) Date sold (yr, mo, day)
1a Short Term Securities Sales	P	2013-03-28	2013-07-24
b Long Term Securities	P	2012-02-21	2013-12-05
c Long Term Gain Distributions	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 607,356		675,232	(67,876)
b 473,532		421,095	52,437
c 12,281			12,281
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			(67,876)
b			52,437
c			12,281
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	(3,158)
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ . . . }	3	(67,876)

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	74,967	1,435,932	0.052208
2011	56,900	1,279,416	0.044473
2010	48,634	1,182,758	0.041119
2009	76,419	1,043,254	0.073251
2008	88,615	1,473,859	0.060124
2 Total of line 1, column (d)			0.271176
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.054235
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			1,466,120
5 Multiply line 4 by line 3			79,515
6 Enter 1% of net investment income (1% of Part I, line 27b)			912
7 Add lines 5 and 6			80,427
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			59,900

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 1a-1c, 2, 3, 4, 5, 6a-6d, 7, 8, 9, 10, 11. Values include 1,825 and 0.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions 1a-1c, 2, 3, 4a-4b, 5, 6, 7, 8a-8b, 9, 10. Includes 'Yes' and 'No' columns with 'X' marks.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of James W Nix III Telephone no 405-396-3033 Located at 129 East Shore Drive, Arcadia, OK ZIP+4 73007
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? Yes X No If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Patsiann Smith 201 Goingsnake, Tahlequah, OK 74464	Secr/Treas 1	0	0	0
James W Nix III 129 East Shore Drive, OK 73007	President 3	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000  0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 The Foundation's charitable activities consist mainly of making donations and grants to other 501(c)(3) organizations and schools.	0
2	
3 All other program-related investments. See instructions	

Total. Add lines 1 through 3 . . . . . ▶

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	1,467,353
b	Average of monthly cash balances	1b	21,094
c	Fair market value of all other assets (see instructions)	1c	0
d	<b>Total</b> (add lines 1a, b, and c)	1d	1,488,447
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,488,447
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	22,327
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,466,120
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	73,306

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	73,306
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,825
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,825
3	Distributable amount before adjustments Subtract line 2c from line 1	3	71,481
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	71,481
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	71,481

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	59,900
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	59,900
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	59,900

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				71,481
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			53,476	
b Total for prior years				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 59,900				
a Applied to 2012, but not more than line 2a			53,476	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				6,424
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				65,057
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . .

**b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE ,

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE ,

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed

990APP

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See attached Schedule Scheduled Oklahoma City, OK 73106	NONE		See attached schedule	59,900
<b>Total</b> .....			▶ 3a	<b>59,900</b>
b Approved for future payment				
<b>Total</b> .....			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues, Interest on savings, Dividends, Net rental income, Other investment income, Gain or loss from sales, and Subtotal.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explanatory text. The text column contains instructions to explain how each activity contributed to the foundation's exempt purposes.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question, Yes, No. Rows include: 1 Did the organization directly or indirectly engage in any of the following... a Transfers from the reporting foundation... b Other transactions... c Sharing of facilities... d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here: Declaration of preparer, Signature of officer or trustee, Date, Title, Preparer's signature, Date, Firm's name, Firm's address, Firm's EIN, Phone no, PTIN.

Federal Supporting Statements

2013 PG 01

Name(s) as shown on return

THE NIX FOUNDATION

Your Social Security Number

73-1602013

Form 990PF, Part XV, Line 2  
Application Submission Information

Grant Program

All

Applicant Name

James W Nix III

Address

129 E Shore Drive  
Arcadia, OK 73007

Telephone

405-396-3033

Email Address

Form & Content

Any form of submission is acceptable. Proof of exemptions under Section 501(c)(3) is required to be submitted.

Submission Deadline

June 30 of each year

Restrictions on Award

No restrictions.

## Federal Supporting Statements

2013 PG 01

Your Social Security Number  
73-1602013

Name(s) as shown on return  
THE NIX FOUNDATION

Statement #108

### Form 990PF, Part I, Line 16(b) - Accounting Fees Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Gregory L Poland PC	1,826	0	0	0
<b>Totals</b>	<u>1,826</u>	<u>0</u>	<u>0</u>	<u>0</u>

PG 01

Statement #110

### Form 990PF, Part I, Line 18 - Taxes Schedule

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
Excise Tax Prior Year	4,974	0	0	0
<b>Totals</b>	<u>4,974</u>	<u>0</u>	<u>0</u>	<u>0</u>

The Nix Foundation  
Arcadia, Oklahoma  
73-1602013

Form 990-PF, 2013  
Part XV, Line 3a  
Grants and Contributions

Name and Address	Relationship	Status	Purpose	Amount
1 Cross & Crown Mission 1008 N McKinley, Okla City, OK 73106	None	Public Charity	Youth Education Program	\$ 5,000
2 Youth for Christ 7670 S Vaughn Ct, Englewood, CO 80112	None	Public Charity	Summer Camp Funding	1,400
3 Northeastern State Univ Foundation 600 N Grand Ave, Tahlequah, OK 74464	None	University	Scholarship Endowment	5,000
4 Oklahoma State Univ Foundation 400 S Monroe St, Stillwater, OK 74074	None	University	Business Building Fund	20,000
5 Trinity Legal Clinic P O Box 7868, Edmond, OK 73083	None	Public Charity	Fund Legal Program for Underprivileged	3,000
6 Okla United Methodist Children's Home 1 Mathes Park Dr, Tahlequah, OK 74464	None	Public Charity	General Funds	5,000
7 Northeastern State Univ Foundation 600 N Grand Ave, Tahlequah, OK 74464	None	University	Low Vision Clinic	1,000
8 Villa Teresa School 1216 Classen Dr, Okla City, OK 73103	None	School	Purchase Education Equipment	3,000
9 Regional Food Bank 3355 S Purdue, Okla City, OK 73179	None	Public Charity	Food 4 Kids Program	5,000
10 Project 66 P O Box 67, Arcadia, OK 73007	None	Public Charity	Food Pantry	5,000
11 Putnam City Schools Foundation 5401 NW 40th, Okla City, OK 73122	None	School	Youth Education	5,500
12 Citizens Caring For Children 730 W Wilshire, #112, Okla City, OK 73116		Public Charity	General Funds	1,000

Total- To Form 990-PF, Part XV, Line 3a

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\$59,900

Quantity	Security	Date Bot	Date Sold	Sale Price	Cost	Gain or (Loss)	Holding
1500	Sandridge Permian Trust	12/4/2012	3/20/2013	21,842	24,857	(3,015)	106
1764	Sandridge Permian Trust	11/16/2012	3/20/2013	25,687	29,991	(4,304)	124
2488	Sandridge Permian Trust	10/16/2012	3/20/2013	36,229	49,991	(13,762)	155
1200	Omnicon Group	5/2/2012	3/25/2013	70,396	62,023	8,373	327
2000	Intersections Inc	8/6/2012	4/25/2013	19,505	27,098	(7,593)	262
1600	American Capital Agency	10/16/2012	5/3/2013	50,125	50,889	(764)	199
1615	American Capital Agency	1/11/2013	5/3/2013	50,594	49,990	604	112
3781	768 Pimco Commodity Real Rel	9/14/2012	5/16/2013	23,182	27,380	(4,198)	244
7440	476 Pimco Commodity Real Rel	8/1/2012	5/16/2013	45,610	50,000	(4,390)	288
441	478 Acadian Emerging Markets	3/28/2013	7/24/2013	8,013	8,600	(587)	118
740	103 Baird Core Plus Bond Fund	3/28/2013	7/24/2013	8,311	8,600	(289)	118
765	125 Pimco Total Return	3/28/2013	7/24/2013	8,248	8,600	(352)	118
787	546 Metro West Total Return	3/28/2013	7/24/2013	8,340	8,600	(260)	118
973	Apollo Residential Mtg	5/28/2013	8/1/2013	15,712	20,002	(4,290)	65
2000	Apollo Residential Mtg	8/6/2012	8/1/2013	32,295	40,363	(8,068)	360
1300	NB&T Financial Group	6/5/2013	11/1/2013	26,146	29,467	(3,321)	149
3000	Xerox Corp	6/5/2013	11/4/2013	30,230	30,210	20	152
7000	GFI Group	8/5/2013	11/4/2013	23,511	27,767	(4,256)	91
675	Analy Capital Mgt	4/25/2013	12/5/2013	6,666	10,635	(3,969)	224
1675	Analy Capital Mgt	4/23/2013	12/5/2013	9,876	15,504	(5,628)	226
2000	Amern Captial Mgt Invest	5/28/2013	12/5/2013	36,483	44,665	(8,182)	191
8865	248 Federated Strategic Value	5/10/2013	12/5/2013	50,355	50,000	355	209
<b>Short Term Totals</b>				<b>607,356</b>	<b>675,232</b>	<b>(67,876)</b>	
3000	Ford Motor Co	1/17/2012	5/8/2013	42,566	36,426	6,140	477
5500	CYS Investments	2/21/2012	5/16/2013	64,672	75,074	(10,402)	450
167	Duke Energy	2/5/2009	8/1/2013	11,832	7,869	3,963	1638
333	Duke Energy	4/14/2009	8/1/2013	23,593	13,788	9,805	1570
1000	A T & T Corp	4/14/2009	8/2/2013	35,642	25,619	10,023	1571
1750	Hatteras Financial Corp	2/21/2012	8/5/2013	33,383	49,899	(16,516)	531
2000	FTSE Mtg Ishares	12/21/2010	8/5/2013	24,453	31,485	(7,032)	958
500	Reynolds American	6/18/2009	11/4/2013	25,801	9,327	16,474	1600
500	Altria Group	11/18/2008	11/4/2013	18,756	8,427	10,329	1812
500	Reynolds American	6/18/2009	12/5/2013	25,323	9,327	15,996	1631
500	Altria Group	11/18/2008	12/5/2013	18,592	8,427	10,165	1843
1500	RWO SPDR Index Shares	5/2/2012	12/5/2013	61,994	60,427	1,567	582
2847.844	Pimco Income Fund	10/16/2012	12/5/2013	34,886	35,000	(114)	415
4248	088 Pimco Income Fund	8/20/2012	12/5/2013	52,039	50,000	2,039	472
<b>Long Term Totals</b>				<b>473,532</b>	<b>421,095</b>	<b>52,437</b>	
				1,080,888	1,096,327		
				1,080,888	1,096,327		