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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE KERR FOUNDATION INC		A Employer identification number 73-1256122	
Number and street (or P O box number if mail is not delivered to street address) C/O ASC 5101 N CLASSEN BLVD NO 600		B Telephone number (see instructions) (405) 843-7046	
City or town, state or province, country, and ZIP or foreign postal code OKLAHOMA CITY, OK 73118		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input type="checkbox"/> \$ 26,266,152	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	273	273		
	4 Dividends and interest from securities.	481,685	481,685		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,793,503			
	b Gross sales price for all assets on line 6a 6,966,025				
	7 Capital gain net income (from Part IV, line 2) . . .		1,793,503		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
Operating and Administrative Expenses	11 Other income (attach schedule)	60,491	60,491		
	12 Total. Add lines 1 through 11	2,335,952	2,335,952		
	13 Compensation of officers, directors, trustees, etc	360,449	91,115		269,334
	14 Other employee salaries and wages	123,486	30,872		92,614
	15 Pension plans, employee benefits	129,846	32,461		97,385
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	16,291	14,662		1,629
	c Other professional fees (attach schedule)	268,325	243,716		24,609
	17 Interest	7,728	1,932		5,796
	18 Taxes (attach schedule) (see instructions)	47,901	9,882		24,024
	19 Depreciation (attach schedule) and depletion . . .	40,117	0		
	20 Occupancy	13,273	3,318		9,955
	21 Travel, conferences, and meetings	47,861	11,965		35,896
	22 Printing and publications	2,118	529		1,589
	23 Other expenses (attach schedule)	129,162	4,269		124,893
	24 Total operating and administrative expenses. Add lines 13 through 23	1,186,557	444,721		687,724
	25 Contributions, gifts, grants paid	354,146			354,146
	26 Total expenses and disbursements. Add lines 24 and 25	1,540,703	444,721		1,041,870
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	795,249			
	b Net investment income (if negative, enter -0-)		1,891,231		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	82,298	191,651	191,651
	2	Savings and temporary cash investments	847,176	764,257	764,257
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	649,594	0	0
	b	Investments—corporate stock (attach schedule)	10,746,228	11,436,277	16,264,860
	c	Investments—corporate bonds (attach schedule).	2,774,753	3,455,773	3,540,298
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	289,401	314,119	314,119
	14	Land, buildings, and equipment basis ▶ _____ 1,741,526 Less accumulated depreciation (attach schedule) ▶ _____ 922,397	826,778	819,129	819,129
Liabilities	15	Other assets (describe ▶ _____)	4,306,123	4,371,838	4,371,838
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	20,522,351	21,353,044	26,266,152
	17	Accounts payable and accrued expenses	186	509	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)	100,000	100,000	
	22	Other liabilities (describe ▶ _____)			
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)	100,186	100,509	
		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	20,422,165	21,252,535	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	20,422,165	21,252,535	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	20,522,351	21,353,044	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	20,422,165
2	Enter amount from Part I, line 27a	2	795,249
3	Other increases not included in line 2 (itemize) ▶ _____	3	35,121
4	Add lines 1, 2, and 3	4	21,252,535
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	21,252,535

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,966,025		5,172,522	1,793,503
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,793,503
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,793,503
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	1,001,377	22,329,994	0 044844
2011	900,089	23,327,401	0 038585
2010	680,904	22,836,106	0 029817
2009	1,051,053	20,610,535	0 050996
2008	1,340,044	22,707,973	0 059012

2	Total of line 1, column (d).	2	0 223254
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 044651
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	23,488,876
5	Multiply line 4 by line 3.	5	1,048,802
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	18,912
7	Add lines 5 and 6.	7	1,067,714
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	1,041,870

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	37,825
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	37,825
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	37,825
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	31,500	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	12,600	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	44,100
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	78
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	6,197
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 6,197 Refunded		11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
• By language in the governing instrument, or			
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions)			
OK			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)?			
If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ WWW.THEKERRFOUNDATION.ORG				
14	The books are in care of ▶ ASSETS SERVICES CO Telephone no ▶ (405) 843-7046			
	Located at ▶ 5101 N. CLASSEN BLVD SUITE 600 OKLAHOMA CITY OK ZIP +4 ▶ 73118			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?				
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?				
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?				
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ASSET SERVICES COMPANY LLC 5101 N CLASSEN BLVD SUITE 600 OKLAHOMA CITY, OK 73118	FINANCIAL AND ACCOUNTING SERVICES	111,535
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	19,523,982
b	Average of monthly cash balances.	1b	208,090
c	Fair market value of all other assets (see instructions).	1c	4,114,503
d	Total (add lines 1a, b, and c).	1d	23,846,575
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	23,846,575
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	357,699
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	23,488,876
6	Minimum investment return. Enter 5% of line 5.	6	1,174,444

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,174,444
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	37,825
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	37,825
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,136,619
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,136,619
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,136,619

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,041,870
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,041,870
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,041,870
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,136,619
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			579,314	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 1,041,870				
a Applied to 2012, but not more than line 2a			579,314	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				462,556
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				674,063
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009.				
b Excess from 2010.				
c Excess from 2011.				
d Excess from 2012.				
e Excess from 2013.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

LOU C KERR
12501 N MAY AVENUE
OKLAHOMA CITY, OK 73120
(405) 749-7991

b

The form in which applications should be submitted and information and materials they should include

COVER LETTER WITH SUMMARY REQUEST, INSTITUTIONAL PROFILE FORM COMPLETED, PROPOSAL SUMMARY FORM COMPLETED, IRS 501(C)(3) LETTER, PROPOSAL AND DOCUMENTATION AS APPROPRIATE TO THE REQUEST

c

Any submission deadlines

APPLICATIONS SHOULD BE SUBMITTED MORE THAN 45 DAYS PRIOR TO QTRLY TTEE MTGS TO ALLOW TIME FOR REVIEW

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GEOGRAPHICAL AREAS FOR CONSIDERATION ARE (1ST PREFERENCE) ARKANSAS, COLORADO, KANSAS, MISSOURI, NEW MEXICO, OKLAHOMA, TEXAS, AREAS EDUCATION, HEALTH, CULTURAL, COMMUNITY SERVICE AND HUMAN SERVICE APPLICATIONS ARE ALSO ACCEPTED FROM THE WASHINGTON D C AREA IN RECOGNITION OF SIGNIFICANT AND CONTINUING INFLUENCE OF THE FEDERAL GOVERNMENT ON THE STATE OF OKLAHOMA AND NEIGHBORING REGION

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	354,146
b Approved for future payment See Additional Data Table				
Total			▶ 3b	156,000

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

2014-11-06

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒

Yes

☐

No


Paid Preparer Use Only

Print/Type preparer's name DENNIS D GALYON	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00265411	
Firm's name	ENGELBACH ROBERTS & CO PLLC			Firm's EIN	73-1049855
Firm's address	4000 CLASSEN CTR STE 100C OKLAHOMA CITY, OK 73118			Phone no	(405) 528-4000


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LOU C KERR	PRESIDENT 40 00	199,257	18,289	0
12501 N MAY AVENUE OKLAHOMA CITY,OK 73120				
STEVEN S KERR	VICE PRESIDENT AND TRUSTEE 2 00	63,420	5,317	0
12501 N MAY AVENUE OKLAHOMA CITY,OK 73120				
LAURA KERR OGLE	VICE PRESIDENT/SECRETARY/T 8 50	63,041	5,317	0
12501 N MAY AVENUE OKLAHOMA CITY,OK 73120				
CODY T KERR	TRUSTEE 2 00	17,116	0	0
12501 N MAY AVENUE OKLAHOMA CITY,OK 73120				
RUTH LEEBRON LEVENSON	TRUSTEE 2 00	17,615	0	0
12501 N MAY AVENUE OKLAHOMA CITY,OK 73120				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALLIED ARTS FOUNDATION 1015 NORTH BROADWAY SUITE 200 OKLAHOMA CITY,OK 73102		501(C)(3)	SUPPORT ALLIED ART'S 2013 ANNUAL CAMPAIGN	12,000
ANIMAL RESOURSE CENTER INC 7949 S-I35 SERVICE RD OKLAHOMA CITY,OK 73149		501(C)(3)	TO HELP WITH EXPENSES ASSOCIATED WITH BOARDING AND FEEDING ANIMALS SEPERATED FROM THEIR HOMES DURING THE MAY 20,2013 TORNADO	500
ARKANSAS SHERIFFS YOUTH RANCHES INC 100 ST VINCENT PL BATESVILLE,AR 72501		501(C)(3)	TO PROVIDE FUNDS FOR THE RENOVATION OF MULTIPLE BUILDINGS ON THE AMITY CAMPUS	1,000
ARMED SERVICES YMCA OF THE USA-LAWTON CHAPTER 201 SW 4TH ST LAWTON,OK 73501		501(C)(3)	TO SUPPORT CHILDCARE ASSISTANCE TO CHILDREN OF MILITARY FAMILYS	5,000
BRAIN INJURY ASSOCIATION OF MISSOURI INC 2265 SCHUETZ RD ST LOUIS,MO 63146		501(C)(3)	TO HELP PREVENT BRAIN INJURIES IN YOUTH THROUGH THE BIA-MO PREVENTION EDUCATION FOR SCHOOL-AGE PROGRAM	5,000
BRIGHTMUSIC SOCIETY OF OKLAHOMA PO BOX 20254 OKLAHOMA CITY,OK 73156		501(C)(3)	TO PROVIDE SUPPORT FOR BRIGHTMUSIC'S 2ND ANNUAL SPRING MUSIC FESTIVAL "SCHUBERT & FRIENDS"	2,500
CENTER FOR CONTEMPORARY ARTS OF SANTE FE INC 1050 OLD PECOS TRAIL SANTA FE,NM 87505		501(C)(3)	TO PROVIDE FUNDING FOR THE YOUTH PARTNERS PROGRAM IN TANDEM WITH THE ESTABLISHED CINEMATHEQUE PARTNERS PROGRAM	2,500
CHICKASAW LIBRARY SYSTEM 601 RAILWAY EXPRESS ARDMORE,OK 73401		501(C)(3)	FOR THE IMPROVEMENT AND DEVELOPMENT OF ADDITIONAL YOUTH SERVICE AREAS AS PART OF THE RENOVATION OF THE ARDMORE HEADQUARTERS LIBRARY WITH A TEEN ZONE, TWEEN ZONE, AND A LARGER, MORE APPEALING CHILDREN'S SECTION	15,000
CHILDREN FIRST CEO KANSAS INC PO BOX 782964 WICHITA,KS 67278		501(C)(3)	FOR THE DEVELOPMENT OF THE SCIENCE EXPERIMENT LENDING LIBRARY (SELL) WHICH WILL PROVIDE ALL-AGES SCIENCE EXPERIMENT KITS TO LOCAL YOUTH-BASED PROGRAMS	1,500
COLORADO MUSIC FESTIVAL 200 E BASELINE RD LAFAYETTE,CO 80026		501(C)(3)	TO PROVIDE FUNDING FOR THE HEARTSTRINGS PROGRAM, THUS SUPPLYING LOW-COST STUDENT LOANS THROUGH THE MUSICAL INSTRUMENT BANK AND NEED-BASED TUITION ASSISTANCE TO LOW INCOME STUDENTS	3,000
COUNCIL ON FOUNDATIONS 2121 CRYSTAL DRIVE SUITE 700 ARLINGTON,VA 22202		501(C)(3)	SUPPORT THE PROGRAMS OF COUNCIL ON FOUNDATIONS	2,240
CROSS-LINES COOPERATIVE COUNCIL INC 736 SHAWNEE AVE KANSAS CITY,KS 66105		501(C)(3)	TO SUPPORT CROSS-LINES COMMUNITY OUTREACH'S MISSION OF PROVIDING BASIC SERVICES TO THOSE AFFECTED BY POVERTY, WITH THE PURCHASE OF SCHOOL UNIFORMS TO LOW-INCOME STUDENTS IN KANSAS CITY,KANSAS	5,000
DEVELOPMENTAL WINGS INC ROLAND ROLAND,OK 74954		501(C)(3)	TO SUPPORT THE EXPANSION OF THE NUMBER OF CHILDREN WITH DEVELOPMENTAL DISABILITIES AND AUTISM WHO ARE ABLE TO PARTICIPATE IN THE DEVELOPMENTAL HORSEBACK RIDING PROGRAM	3,000
EDMOND HISTORICAL SOCIETY 431 S BLVD EDMOND,OK 73034		501(C)(3)	TO SUPPORT THE MUSENM'S 1889 TERRITORIAL SCHOOLHOUSE PROGRAMS WITH FUNDING FOR A SCHOOLMARM TO CONDUCT LIVING HISTORY PROGRAMMING FOR THE CHILDREN DURING THE 2012-2013 SCHOOL YEAR	3,000
ELIZABETH RICHARDSON CENTER 3917 S OLD MISSION RD SPRINGDALE,AR 72764		501(C)(3)	TO PROVIDE TOUCHSCREEN COMPUTERS AND PERIPHERAL EQUIPMENT TO ASSIST CHILDREN WITH DEVELOPMENTAL DELAYS AND DISABILITIES AT ERC'S CHILD DEVELOPMENT CENTER IN SILOAM SPRINGS, ARKANSAS	2,500
Total  3a				354,146


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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FROM THE HEART PRODUCTIONS INC 1455 MANDALAY BEACH RD OXNARD,CA 93035		501(C)(3)	TO HELP UNDERWRITE EXPENSES FOR THE PRODUCTION, DISTRIBUTION AND MARKETING OF A FULL LENGTH FEATURE FILM ENTITLED "LOCKDOWN" WHICH EXPLORES THE SUBJECT OF BULLYING IN THE SCHOOL SYSTEM	30,000
GEORGIA O'KEEFFE MUSEUM 217 JOHNSON ST SANTA FE,NM 87501		501(C)(3)	TO PROVIDE FUNDING TO SUPPORT TWELVE MONTHS OF PUBLIC ART EXHIBITIONS AND K-12 EDUCATION PROGRAMMING, IN ITS DIVERSE AUDIENCES,COMMUNUTY,AND STEWARSHIP OF THE ARTISTIC LEGACY OF GEORGIA O'KEEFFE	5,000
GIRL SCOUTS OF NEW MEXICO TRAILS INC 4000 JEFFERSON PLAZA NE ALBUQUERQUE,NM 87109		501(C)(3)	TO UNDERWRITE THE 3RD ANNUAL CAMPOREE FOR OVER 1,200 GIRLS AND PARENTS TO PARTICIPATE IN ACTIVITIES DESIGNED TO ENGAGE YOUNG GIRLS AND WOMEN IN SCIENCE,TECHNOLOGY,ENGINEERING & MATH FIELDS AS WELL AS HEALTH & NUTRITION	5,000
HEART MINISTRIES PO BOX 2068 HUTCHINSON,KS 67504		501(C)(3)	REFUND OF GRANT FUNDS	-2,594
I2E 840 RESEARH PKWY OKLAHOMA CITY,OK 73104		501(C)(3)	TO SUPPORT THE GOVERNER'S CUP COLLEGIATE BUSINESS PLAN COMPETITION	2,500
INFANT CRISIS SERVICES INC 4224 N LINCOLN BLVD OKLAHOMA CITY,OK 73105		501(C)(3)	TO SUPPORT THE MOBILE BABY FOOD AND DIAPER PANTRY WHICH REQUIRES FORMULA,FOOD,DIAPERS,INSURANCE, AND OTHER SUPPLIES	2,500
LEADERSHIP OKLAHOMA INC 5500 N WESTERN AVE SUITE 142 OKLAHOMA CITY,OK 73118		501(C)(3)	TO SUPPORT THE YOUTH LEADERSHIP OKLAHOMA CLASS XIII PROGRAM,THUS PROVIDING INCREASED AWARENESS OF CRITICAL ISSUES FACING OKLAHOMA AND PREPARING YOUTH OF TODAY TO BE ENGAGED CITIZENS WILLING TO BE PART OF THE SOLUTION AND A CATALYST FOR POSITIVE CHANGE	2,500
LIFE CHOICE CENTER FOR WOMEN 307 W WASHINGTON ST HARRISON,MO 64701		501(C)(3)	TO PURCHASE OFFICE FURNITURE FOR BOTH STAFF AND CLASSROOMS AS WELL AS SHELIVING AND RACKS FOR FOOD PANTRY AND CLOTHING CLOSET	5,000
NATIONAL HOUSING TRUST ENTERPRISE PRESERVATION CORPORATION AND SUBSIDIARY 1101 30TH ST NW 400 WASHINGTON,DC 20007		501(C)(3)	TO SUPPORT UP TO 75 CHILDREN GRADES 1-8 PARTICIPATING IN THE HUNGRY BRAINS TUTORING INITIATIVE PROGRAM, PROVIDING UP TO 15 HOURS WEEKLY OF YOUTH DEVELOPMENT SUPPORT DURING THE SCHOOL YEAR AND UP TO 30 HOURS IN THE SUMMER	1,000
NATIONAL JEWISH HEALTH 1400 JACKSON ST DENVER,CO 80206		501(C)(3)	TO PROVIDE FUNDING FOR A PEDIATRIC ART THERAPY PROGRAM	3,000
NATURE CONSERVANCY INC 2727 E 21ST ST SUITE 102 TULSA,OK 74114		501(C)(3)	FOR THE CONSTRUCTION OF A SECOND BUILDING WHICH IS A REGIONAL ENVIRONMENTAL SCIENCE FACILITY THIS BUILDING WILL PROVIDE SPACE FOR VISITING RESEARCH PARTNERS,OFFERING A PRESERVE OFFICE,LAB,STORAGE,MUDROOM,SHOWERS AND TOILET FACILITIES	25,000
OKLAHOMA CENTER FOR NONPROFITS INC 720 W WILSHIRE BLVD OKLAHOMA CITY,OK 73116		501(C)(3)	TO PROVIDE FUNDING FOR STATEWIDE,MONTHLY TRAINING SESSIONS,WORKSHOPS,AND OTHER EXPERIENTIAL NONPROFIT LEADERSHIPEDUCATION AND ORGANIZATIONAL CAPACITY BUILDING	4,000
OKLAHOMA CHRISTIAN UNIVERSITY 2501 E MEMORIAL RD EDMOND,OK 73136		501(C)(3)	TO SUPPORT A PROGRAM WHEREIN OKLAHOMA CHRISTIAN UNIVERSITY WILL PARTICIPATE WITH EDMOND PUBLIC SCHOOLS WITH UNIVERSITY STUDENTS TEACHING READING ON IPADS TO STUDENTS IN GRADES 2 THRU 5	5,000
OKLAHOMA CITY METRO ALLIANCE 1940 LINWOOD BLVD OKLAHOMA CITY,OK 73106		501(C)(3)	TO PROVIDE DISASTER RELIEF WITH THE PURCHASE OF ONE 5,550 WATTAGE GENERATOR SO THAT FIRSTSTEP FACILITIES CAN PROVIDE ELECTRICTY FOR FOOD FREEZERS AND WATER WELL PUMPS	1,500
OKLAHOMA CITY MUSEUM OF ART 415 COUCH DRIVE OKLAHOMA CITY,OK 73102		501(C)(3)	TO SUPPORT THE MUSEAUM'S EDUCATION AND COMMUNITY OUTREACH PROGRAMS	20,000
Total  3a				354,146

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OKLAHOMA MEDICAL RESEARCH FOUNDATION 825 NE 13TH ST OKLAHOMA CITY,OK 73104		501(C)(3)	TO HELP UNDERWRITE THE COSTS OF START UP PACKAGES FOR TWO NEW PRINCIPAL SCIENTISTS WHO WILL FOCUS ON UNDERSTANDING AND TREATING AUTO-IMMUNE DISEASES	50,000
OKLAHOMA PARTNERSHIP FOR SCHOOL READINESS FOUNDATION INC 421 NW 13THST STE 270 OKLAHOMA CITY,OK 73103		501(C)(3)	TO PROVIDE FUNDING FOR "READING BEGINS AT HOME" A NEW PROJECT TO IMPROVE LITERACY RATES BY ENGAGING LOW INCOME PARENTS IN EARLY LEARNING WITH THEIR CHILDREN	5,000
OKLAHOMA STATE UNIVERSITY FOUNDATION PO BOX 1749 STILLWATER,OK 74076		501(C)(3)	TO SUPPORT THE 2013 SSB RIATA CENTER FOR ENTREPRENEURSHIP'S VETERNS PROGRAM WHICH SUPPORTS DISABLED OR HONORABLY DISCHARGED VETERNS WHO ARE UNEMPLOYED OR UNDER-EMPLOYED AND WOULD LIKE TO START THEIR OWN BUSINESS	2,500
OKLAHOMA STATE UNIVERSITY FOUNDATION- INSPIRE CONFERENCE PO BOX 1749 STILLWATER,OK 74076		501(C)(3)	TO SUPPORT THE WOMEN ENTREPRENEURS "INSPIRE" CONFERENCE A DAY LONG CONFERENCE DESIGNED TO MEET THE UNIQUE OBSTACLES,DEMANDS, AND CHALLENGES WOMEN FACE WHEN GROWING OR CREATING THEIR OWN VENTURES	1,500
OKLAHOMA STATE UNIVERSITY FOUNDATION-ANNUAL BUSINESS LEADERSHIP PROGRAM PO BOX 1749 STILLWATER,OK 74076		501(C)(3)	TO SUPPORT THE OKLAHOMA INTERNATIONAL WOMEN'S FORUM/OSU WOMEN'S BUSINESS LEADERSHIP CONFERENCE HELD ANNUALLY IN TULSA	12,500
PETFOOD PANTRY OF OKLAHOMA CITY INC PO BOX 57678 OKLAHOMA CITY,OK 73157		501(C)(3)	TO HELP UDERWRITE COST OF SUPPLIES PROVIDED TO ABANDONED OR LOST DOGS AND CATS AS A RESULT OF THE MAY 20, 2013 TORNADO IN MOORE, OKLA	500
SAMMY'S HOUSE 2415 TWIN OAKS DR AUSTIN,TX 78757		501(C)(3)	TO PROVIDE FUNDING FOR THERAPEUTIC AND ADAPTIVE EQUIPMENT,SUCH AS WALKERS, POSITIONING EQUIPMENT, AND FEEDING EQUIPMENT NECESSARY FOR THE HEALTHY DEVELOPMENT OF CHILDREN WITH SPECIAL MEDICAL/DEVELOPMENTAL NEEDS	5,000
SAN BOIS CASA INC 204 S WALL ST POTEAU,OK 74953		501(C)(3)	TO PROVIDE FUNDING FOR CASA'S VOLUNTEER RECRUITMENT PROGRAM TI HAVE A VOLUNTEER ADVOCATE FOR EVERY ABUSED AND NEGLECTED CHILD WHO NEEDS ONE	1,000
SANTA FE PRO MUSICA INC PO BOX 2091 SANTA FE,NM 87504		501(C)(3)	TO SUPPORT PRO MUSICA'S ONGOING SPECIAL EDUCATION PROGRAM ENTITLED "CHAMPS" (CHAMBER MUSIC APPRENTICE ARTISTS PROGRAM)	2,000
SHOW INC 425 W WELLS ST SAPULPA,OK 74066		501(C)(3)	TO SUPPORT THE CHILDCARE,LATCHKEY AND RESPITE PROGRAMS FOR CHILDREN AND OLDER STUDENTS WITH DEVELOPMENTAL DISABILITIES IN THE SAPULPA/TULSA AREA	5,000
SOUTH CENTRAL INDUSTRIES INC POBOX 3766 SHAWNEE,OK 74802		501(C)(3)	TO ASSIST WITH THE PURCHASE OF TWO SIX PASSENGER VEHICLES EQUIPPED TO TRANSPORT INDIVIDUALS WITH DISABILITIES TO THEIR VARIOUS DAILY ACTIVITIES	2,500
SUMMERSTOCK PRODUCTIONS INC 1050 E 2ND ST 213 EDMOND,OK 73034		501(C)(3)	UNDERWRITE THE COSTS OF ROYALTY RENTAL FEES FOR THE FOLLOWING 2013 SUMMER SEASON PRODUCTIONS "THE SOUND OF MUSIC" AND "KISS ME KATE"	5,000
TEACH FOR AMERICA INC 1202 W EASTON TULSA,OK 74127		501(C)(3)	TO SUPPORT TEACH FOR AMERICA'S SPONSOR TEACHER CAMPAIGN	10,000
THE CENTER FOR INDIVIDUALS WITH PHYSICAL CHALLENGES LTD 815 S UTICA AVE TULSA,OK 74104		501(C)(3)	TO SUPPORT THE CENTER'S ADAPTIVE RECREATION PROGRAM, WITH THE PURCHASE OF NEW SOFTWARE AND UPGRADED AND NEW HARDWARE	3,000
THE CHEROKEE NATIONAL HISTORICAL SOCIETY INC PO BOX 515 TAHLEQUAH,OK 74465		501(C)(3)	FOR GENERAL OPERATING SUPPORT OF COSTS ASSOCIATED WITH ARCHIVES, EXHIBITS, MAINTENANCE AND UPKEEP	5,000
Total  3a				354,146

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE CHRISTMAS CONNECTION 5728 S MAY AVE OKLAHOMA CITY,OK 73119		501(C)(3)	TO HELP PURCHASE SCHOOL UNIFORMS AND SCHOOL SUPPLIES FOR DISTRIBUTION THROUGH THE SCHOOL CONNECTIONS PROGRAM TO STUDENTS FROM LOW INCOME FAMILIES WHO DO NOT HAVE OTHER RESOURCES FOR THESE ITEMS	2,500
THE GUY FRASER HARRISON ACADEMY FOR THE PERFORMING ARTS INC 428 W CALIFORNIA SUITE 120 OKLAHOMA CITY,OK 73102		501(C)(3)	TO SUPPORT THE PROGRAMS OF OKLAHOMA YOUTH ORCHESTRAS AND THE 2014 ANNUAL GIVING CAMPAIGN	2,500
THE NORMAN PHILHARMONIC PO BOX 1060 NORMAN,OK 73072		501(C)(3)	PROVIDE FINANCIAL ASSISTANCE FOR THE PROFESSIONAL MUSICIANS WHO ARE PERFORMERS FOR THE NORMAN PHILHARMONIC	25,000
THE PHILLIPS COLLECTION 1600 21ST ST NW WASHINGTON,DC 20009		501(C)(3)	FOR THE ART LINKS MUSEUM IN RESIDENCE PROGRAM FOR THE 2012-2013 SCHOOL YEAR WHICH USES ART INTEGRATION TO ENHANCE K-12 TEACHING AND TO IMPROVE STUDENT PERFORMANCE	5,000
THE SALVATION ARMY-CENTRAL OKLAHOMA AREA COMMAND 501 S HARVEY OKLAHOMA CITY,OK 73109		501(C)(3)	TO PROVIDE DISASTER RELIEF ASSOCIATED WITH THE MAY 20,2013 TORNADO IN MOORE,OK	2,000
THE SOCIETY FOR THE ADVANCEMENT OF WOMEN'S HEALTH RESEARCH 1025 CONNECTICUT AVE NW STE601 WASHINGTON,DC 20036		501(C)(3)	TO SUPPORT THE "RAISE" PROJECT, A PROGRAM BASED IN WASHINGTON D C THAT AIMS TO INCREASE THE PROFESSIONAL RECOGNITION OF WOMEN IN SCIENCES, TECHNOLOGY, ENGINEERING, MATH, AND MEDICINE	6,000
TULSA AREA UNITED WAY 1430 S BOULDER AVE W TULSA,OK 74119		501(C)(3)	TO PROVIDE FUNDS FOR A WOMEN'S LEADERSHIP COUNCIL THAT WORKS TO IMPROVE THE LIVES OF THOSE LESS FORTUNATE IN THE TULSA AREA	5,000
TULSA CHILDREN'S MUSEUM 560 N MAYBELLE AVE TULSA,OK 74127		501(C)(3)	TO HELP UNDERWRITE ONGOING ACCESSIBLE DISCOVERY PROGRAM, ALLOWING FOR EQUAL ACCESS TO THE TULSA CHILDREN'S MUSEUM OUTREACH AND DISCOVERY LAB PROGRAMMING FOR CHILDREN AND FAMILIES NO MATTER THE ETHNICITY OR ECONOMICS	3,000
VAN GO MOBILE ARTS INC PO BOX 153 LAWRENCE,KS 66044		501(C)(3)	TO SUPPORT THE SPRING 2013 VAN GO WORKS FUNDRAISING CAMPAIGN WHICH WOULD SUPPORT THE VALUABLE WORK OF TRANSFORMING THE LIVES OF YOUTH SERVED IN LAWRENCE, KANSAS	3,000
WHITE FIELDS INC 7127 N COUNTY LINE RD PIEDMONT,OK 73078		501(C)(3)	TO SUPPORT WHITE FIELDS' THERAPY PROGRAM, WHICH TREATS BOYS WHO HAVE BEEN ABUSED AND NEGLECTED THUS EMPOWERING THEM TO BE PRODUCTIVE CITIZENS	1,500
WORKING CLASSROOM 423 ATLANTIC AVE SW ALBUQUERQUE,NM 87102		501(C)(3)	PROVIDE FUNDING FOR THE STREET CONSERVANCY PROGRAM, ALLOWING 36 WEEKS OF ART AND THEATRE EDUCATION FOR 75 ASPIRING LOW-INCOME MIDDLE AND HIGH SCHOOL STUDENT ARTIST AND ACTORS	5,000
YWCA OF OKLAHOMA CITY 2460 W I-44 SERVICE RD OKLAHOMA CITY,OK 73112		501(C)(3)	TO FINANCE A NEW 85 BED EMERGENCY SHELTER AND REPURPOSE THE EXISTING SHELTER INTO AN EXTENDED STAY SHELTER SAID FUNDS WILL ALSO SUPPORT RENOVATIONS OF THE MCFARLAND BRANCH YMCA IN NORTHEAST OKLAHOMA CITY FOR WOMEN AND CHILDREN IN ABUSIVE SITUATIONS	10,000
Total  3a				354,146

TY 2013 Accounting Fees Schedule

Name: THE KERR FOUNDATION INC

EIN: 73-1256122

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT FEES	16,291	14,662		1,629

**TY 2013 Investments Corporate
Bonds Schedule**

Name: THE KERR FOUNDATION INC
EIN: 73-1256122

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	3,455,773	3,540,298

**TY 2013 Investments Corporate
Stock Schedule**

Name: THE KERR FOUNDATION INC
EIN: 73-1256122

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS	11,436,277	16,264,860

TY 2013 Investments Government Obligations Schedule

Name: THE KERR FOUNDATION INC

EIN: 73-1256122

US Government Securities - End of Year Book Value:	0
US Government Securities - End of Year Fair Market Value:	0
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2013 Investments - Other Schedule

Name: THE KERR FOUNDATION INC

EIN: 73-1256122

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MEMBERSHIP INVESTMENT	AT COST	314,119	314,119

TY 2013 Land, Etc. Schedule**Name:** THE KERR FOUNDATION INC**EIN:** 73-1256122

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	118,145	0	118,145	118,145
BUILDINGS	1,109,070	444,955	664,115	664,115
OFFICE FURNITURE AND FIXTURES	196,194	196,077	117	117
EQUIPMENT	299,439	270,833	28,606	28,606
AUTOMOBILES	18,678	10,532	8,146	8,146

TY 2013 Other Assets Schedule**Name:** THE KERR FOUNDATION INC**EIN:** 73-1256122

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ARTWORK	101,928	101,928	101,928
SURRENDER VALUE OF LIFE INSURANCE POLICY	4,204,195	4,269,910	4,269,910

TY 2013 Other Expenses Schedule**Name:** THE KERR FOUNDATION INC**EIN:** 73-1256122

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUTOMOBILES	15,684	3,921		11,763
COMMUNITY SUPPORT	112,089	0		112,089
CONTRACT LABOR	3,528	882		2,646
DUES AND SUBSCRIPTIONS	44,286	11,072		33,214
GRANT ADMINISTRATION	16,026	4,007		12,019
INSURANCE	-147,685	-36,921		-110,764
MISCELLANEOUS BUSINESS EXPENSES	25,338	6,334		19,004
OFFICE SUPPLIES	7,110	1,778		5,332
REPAIRS AND MAINTENANCE	30,062	7,516		22,546
TELEPHONE	11,726	2,931		8,795
UTILITIES	10,998	2,749		8,249

TY 2013 Other Income Schedule

Name: THE KERR FOUNDATION INC

EIN: 73-1256122

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OIL AND GAS ROYALTIES	59,929	59,929	59,929
OTHER INCOME	562	562	562

TY 2013 Other Increases Schedule

Name: THE KERR FOUNDATION INC

EIN: 73-1256122

Description	Amount
ADJUSTMENT TO COST BASIS OF INVESTMENTS AS PROVIDED BY INVESTMENT BROKERS	35,121

TY 2013 Other Professional Fees Schedule

Name: THE KERR FOUNDATION INC

EIN: 73-1256122

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT	134,549	121,094		13,455
ADMINISTRATIVE/FINANCIAL	111,535	100,381		11,154
CUSTODIAL	22,241	22,241		0

TY 2013 Taxes Schedule**Name:** THE KERR FOUNDATION INC**EIN:** 73-1256122

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	13,995	0		0
FOREIGN TAXES WITHHELD	704	704		0
GROSS PRODUCTION TAX	3,511	1,755		1,756
PAYROLL TAXES	29,691	7,423		22,268