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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION		A Employer identification number 72-6027212	
Number and street (or P O box number if mail is not delivered to street address) 330 MARSHALL STREET NO 1440		B Telephone number (see instructions) (318) 221-2823	
City or town, state or province, country, and ZIP or foreign postal code SHREVEPORT, LA 711013015		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 23,735,489		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	59,933	59,933		
	4 Dividends and interest from securities.	396,361	396,361		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	811,205			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		811,205		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	32,057	32,057		
	12 Total. Add lines 1 through 11	1,299,556	1,299,556		
	13 Compensation of officers, directors, trustees, etc	13,302	0		13,302
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	1,394	0		1,394
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,520	1,520		3,000
	c Other professional fees (attach schedule)	76,215	76,215		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	16,409	6,689		0
	19 Depreciation (attach schedule) and depletion	538	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	25,620	0		25,620
	22 Printing and publications	1,150	0		1,150
	23 Other expenses (attach schedule)	259,785	239,990		19,795
	24 Total operating and administrative expenses. Add lines 13 through 23	398,933	324,414		64,261
	25 Contributions, gifts, grants paid	1,049,832			1,049,832
	26 Total expenses and disbursements. Add lines 24 and 25	1,448,765	324,414		1,114,093
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-149,209			
	b Net investment income (if negative, enter -0-)		975,142		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		109,412	109,412
	2	Savings and temporary cash investments	163,319	168,556	168,556
	3	Accounts receivable ▶ <u>3,734</u>			
		Less allowance for doubtful accounts ▶ _____	18,854	3,734	3,734
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	17,663	7,887	7,887
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	14,580,044	14,969,188	17,275,589
	c	Investments—corporate bonds (attach schedule).			
	Liabilities	11	Investments—land, buildings, and equipment basis ▶ _____		
		Less accumulated depreciation (attach schedule) ▶ _____			
12		Investments—mortgage loans			
13		Investments—other (attach schedule)			
14		Land, buildings, and equipment basis ▶ <u>7,228</u>			
		Less accumulated depreciation (attach schedule) ▶ <u>5,766</u>	907	1,462	1,462
15		Other assets (describe ▶ _____)	5,380,301	4,730,139	6,168,849
16		Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	20,161,088	19,990,378	23,735,489
17		Accounts payable and accrued expenses	23,046	1,545	
18		Grants payable		120,000	
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ▶ _____)				
23	Total liabilities (add lines 17 through 22)	23,046	121,545		
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	20,138,042	19,748,833	
	25	Temporarily restricted		120,000	
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	20,138,042	19,868,833	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	20,161,088	19,990,378	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	20,138,042
2	Enter amount from Part I, line 27a	2	-149,209
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	19,988,833
5	Decreases not included in line 2 (itemize) ▶ _____	5	120,000
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	19,868,833

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES			
b	BEAIRD PROPERTIES LLC	P		
c	BEAIRD PROPERTIES LLC	P		
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			852,995
b			890
c			-42,680
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			852,995
b			890
c			-42,680
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	811,205
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	1,175,311	21,135,705	0 055608
2011	1,018,827	21,337,396	0 047748
2010	950,807	20,713,376	0 045903
2009	743,358	20,890,741	0 035583
2008	565,751	15,772,958	0 035868

2	Total of line 1, column (d).	2	0 220710
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 044142
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	22,235,118
5	Multiply line 4 by line 3.	5	981,503
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	9,751
7	Add lines 5 and 6.	7	991,254
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	1,114,093

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	9,751
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3 Add lines 1 and 2.	3	9,751
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	9,751
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	15,188
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	15,188
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,437
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 5,437 Refunded	11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?.	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ 0 (2) On foundation managers \$ _____ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) LA _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ WWW.BEAIRDFoundation.ORG				
14	The books are in care of ▶ THE ORGANIZATION Telephone no ▶ (318) 221-2823			
Located at ▶ 330 MARSHALL STREET NO 1440 SHREVEPORT LA ZIP +4 ▶ 711013015				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐			
and enter the amount of tax-exempt interest received or accrued during the year ▶		15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No				
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No				
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No				
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	16,062,118
b	Average of monthly cash balances.	1b	342,757
c	Fair market value of all other assets (see instructions).	1c	6,168,849
d	Total (add lines 1a, b, and c).	1d	22,573,724
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	22,573,724
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	338,606
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	22,235,118
6	Minimum investment return. Enter 5% of line 5.	6	1,111,756

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,111,756
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	9,751
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,751
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,102,005
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,102,005
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,102,005

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,114,093
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,114,093
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	9,751
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,104,342
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,102,005
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			902,056	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 1,114,093				
a Applied to 2012, but not more than line 2a			902,056	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				212,037
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				889,968
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

BEAIRD FAMILY FOUNDATION
330 MARSHALL ST SUITE 1440
SHREVEPORT, LA 71101
(318) 221-8276
INFO@BEAIRDFOUNDATION.ORG

b

The form in which applications should be submitted and information and materials they should include

APPLICATION FORM IS AVAILABLE ON WEBSITE AT WWW.BEAIRDFOUNDATION.ORG. MUST USE THIS FORM AND SUBMIT ON-LINE AT THIS WEBSITE

c

Any submission deadlines

SEMI-ANNUAL DEADLINES: MARCH 1ST AND SEPTEMBER 1ST

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AWARDS ARE PRIMARILY TO QUALIFIED NON-PROFIT ORGANIZATIONS LOCATED IN THE SHREVEPORT-BOSSIER CITY AREA OF NORTH LOUISIANA. NO SCHOLARSHIPS OR GRANTS TO INDIVIDUALS

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,049,832
b <i>Approved for future payment</i> SHREVEPORT BOSSIER ASTRONOMICAL SOCIETY INC 353 OCKLEY SHREVEPORT,LA 71105		OTHER CHARITY	NEW ROOF, HANDICAP ACCESSIBLE WLKS, FENCING FOR WORLEY OBSERVATORY	20,000
STRATEGIC ACTION COUNCIL OF NW LA 631 MILAM ST SUITE 105 SACRAMENTO,LA 71101		OTHER CHARITY	ONLINE DIRECTORY, STAFFING NEEDS, ENHANCEMENT OF OUTREACH PROGRAMS AND MARKETING	100,000
Total			3b	120,000

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELIZABETH BEAIRD	PRESIDENT 2 00	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
NICOLE SEAWELL	VICE-PRESIDENT 2 00	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
VIKKI WOLF	SECRETARY 0 50	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
MALCOLM SEAWELL	TREASURER 1 00	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
MARJORIE SEAWELL	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
SUSAN BEAIRD	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
LELSIE DARR	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
DUNCAN SEAWELL	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
JENNIFER MCCORMICK	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
JOHN BEARID	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				
JACKSON DARR	DIRECTOR 0 50	0	0	0
330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACCION TEXAS INC 2014 S HACKBERRY ST SAN ANTONIO,TX 78210		OTHER CHARITY	HELP PROVIDE ACCESS TO CAPITAL AND BUSINESS SUPPORT AND EDUCATION, TO MARGINALIZED ENTREPRENEURS IN SHREVEPORT	15,000
ADAMS CAMP 6767 S SPRUCE ST STE 102 CENTENNIAL,CO 80112		OTHER CHARITY	OPERATING EXPENSES	3,000
ALLIANCE FOR EDUCATION 509 OLIVE WAY SUITE 220 SEATTLE,WA 981012557		OTHER CHARITY	OPERATING EXPENSES	9,727
ALLIANCE FOR EDUCATION 509 OLIVE WAY SUITE 220 SEATTLE,WA 981012557		OTHER CHARITY	OPERATING EXPENSES	10,000
AMERICAN FOUNDATION FOR THE BLIND 2 PENN PLAZA SUITE 1102 NEW YORK,NY 10121		FOUNDATION	OPERATING EXPENSES	100
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW WASHINGTON,DC 200168143		SCHOOL	OPERATING EXPENSES	1,050
BETHANY LUTHERAN CHURCH-BOY SCOUT TROOP 712 4500 E HAMPTON AVENUE CHERRY HILLS,CO 80113		OTHER CHARITY	OPERATING EXPENSES	500
BOOK HARVEST 5802 BRISBANE DR CHAPEL HILL,NC 27514		OTHER CHARITY	OPERATING EXPENSES	500
BOSSIER ARTS COUNCIL 630 BARKSDALE BLVD BOSSIER CITY,LA 71111		OTHER CHARITY	TRANSPORTATION COSTS FOR ATTENDANCE TO DIGIFEST SOUTH 2013	5,000
BROADMOOR MIDDLE SCHOOL 441 ATLANTIC AVENUE SHREVEPORT,LA 71105		SCHOOL	RAISE STUDENTS TO ON/ABOVE READING COMPREHENSION LEVEL	2,500
CANINE COMPANIONS FOR INDEPENDENCE-CO 126 EAST LAS ANIMAS STREET COLORADO SPRINGS,CO 80903		OTHER CHARITY	OPERATING EXPENSES	600
CAROLINA FRIENDS SCHOOL 4809 FRIENDS SCHOOL ROAD DURHAM,NC 27705		SCHOOL	TUITION AND SALARY ASSISTANCE	5,975
CATHOLIC CHARITIES OF SHREVEPORT 331 E 71 STREET SHREVEPORT,LA 71104		OTHER CHARITY	SUPPORT IMMIGRATION AND CITIZENSHIP PROGRAMS FOR IMMIGRANT CLIENTS	20,000
CHERRY CREEK SCHOOL FOUNDATION 4700 YOSEMITE STREET GREENWOOD VIL,CO 80111		FOUNDATION	OPERATING EXPENSES	10,300
CHILDREN OF FAITH LEARNING CENTER 6660 QUILEN ROAD SHREVEPORT,LA 71108		OTHER CHARITY	RENOVATE CAFETERIA FLOOR,PURCHASE CAFETERIA EQUIPMENT AND COOK AND PREP COOK FOR ONE YEAR	6,300
Total  3a				1,049,832

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S ALLIANCE 718 6TH AVE SOUTH SEATTLE,WA 98104		OTHER CHARITY	OPERATING EXPENSES	1,500
CHIMP HAVEN 13600 CHIMPANZEE PLACE KEITHVILLE,LA 71047		OTHER CHARITY	PURCHASE A TRACTOR	17,500
CHRISTUS SCHUMPERT HEALTH SYSTEM FDN ONE SAINT MARY PLACE SHREVEPORT,LA 71101		FOUNDATION	SUPPORT OF 3 SCHOOL-BASED HEALTH CENTERS WHICH PROVIDE MEDICAL AND MENTAL HEALTH CARE TO OVER 1,700 UNDERSERVED CHILDREN IN THE CEDAR GROVE AREA OF SHREVEPORT, LA	18,000
CHURCH OF CHRIST RUSSELL ROAD 1852 RUSSELL ROAD SHREVEPORT,LA 71107		OTHER CHARITY	PROVIDE ACADEMIC ASSISTANCE AND MENTORING TO MLK NEIGHBORHOOD AT-RISK STUDENTS IN GRADES PK-6TH	20,000
CINCO DE MAYO 5655 HOLLYWOOD AVENUE SHREVEPORT,LA 71109		OTHER CHARITY	FOR 2 STUDENT LEADERSHIP CAMPS TO AID LATINO STUDENTS IN UNDERSTANDING THE IMPORTANCE OF EDUCATION, AND BENEFITS OF A COLLEGE EDUCATION	5,000
CITY LAX - DENVER 1106 COLUMBINE STREET DENVER,CO 80206		OTHER CHARITY	OPERATING EXPENSES	500
COMMON GROUND COMMUNITY INC 4830 LINE AVE 117 SHREVEPORT,LA 71106		OTHER CHARITY	IMPROVE, REPAIR AND RENOVATE THE BUILDINGS, GARDENS AND GREENHOUSE ON CAMPUS	20,000
COMMUNITY SAILING OF COLORADO PO BOX 102613 DENVER,CO 80250		OTHER CHARITY	OPERATING EXPENSES	1,493
CORNELL UNIVERSITY 130 E SENECA ITHACA,NY 14850		SCHOOL	OPERATING EXPENSES	1,000
CUB SCOUTS PACK 55 DENVER AREA BOY SCOUTS 4450 E OXFORD CHERRY HILLS,CO 80113		OTHER CHARITY	OPERATING EXPENSES	975
DEMOCRACY NORTH CAROLINA 1821 GREEN STREET DURHAM,NC 277054114		OTHER CHARITY	OPERATING EXPENSES	1,050
DENVER DUMB FRIENDS LEAGUE 2080 QUEBEC STREET DENVER,CO 80231		OTHER CHARITY	OPERATING EXPENSES	50
DENVER PUBLIC SCHOOLS FOUNDATION 900 GRANT STREET STE 503 DENVER,CO 80203		FOUNDATION	OPERATING EXPENSES	9,727
DURHAM LIFE AND SCIENCE MUSEUM 433 W MURRAY AVENUE DURHAM,NC 27704		OTHER CHARITY	OPERATING EXPENSES	1,000
EL CENTRO HISPANO 600 EAST MAIN STREET DURHAM,NC 27701		OTHER CHARITY	OPERATING EXPENSES	100
Total  3a				1,049,832

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILY RESOURCES FOR EDUCATION 8412 KINGSTON ROAD SHREVEPORT,LA 71108		OTHER CHARITY	FUNDING FOR CO-CURRICULUM MENTORSHIP AND LEADERSHIP PROGRAM FOR AT-RISK STUDENTS TO PROVIDE A FORMALIZED SUPPORT SYSTEM FOR HIGH SCHOOL COMPLETION	20,000
FOOD BANK OF NORTHWEST LOUISIANA 2307 TEXAS AVE SHREVEPORT,LA 71103		OTHER CHARITY	HIRE ONE INDIVIDUAL TO COORDINATE A SUPPLEMENTAL NUTRITION ASSISTANCE ACCESS AND SHOPPING MATTERS PROGRAMS FOR LOW-INCOME FAMILIES IN NORTHWEST LOUISIANA	30,000
FREEDOM SERVICE DOGS 2000 W UNION AVENUE EAGLEWOOD,CO 80110		OTHER CHARITY	OPERATING EXPENSES	25
FRIENDS OF STATE PARKS (NORTH CAROLINA) PO BOX 37655 RALEIGH,NC 27627		OTHER CHARITY	OPERATING EXPENSES	1,000
FULLER CENTER FOR HOUSING OF NORTHWEST LA PO BOX 3173 SHREVEPORT,LA 71133		OTHER CHARITY	RAISE A PORTION OF THE MEMBERS LIVING ALLOWANCE (STIPEND) AND THE PROGRAM DIRECTOR'S SALARY	20,000
FULLER CENTER FOR HOUSING PO BOX 155 SPRINGHILL,LA 71075		OTHER CHARITY	ASSIST IN THE PURCHASE OF MATERIAL TO CONSTRUCT TWO (2) NEW HOMES FOR TWO (2) UNDERPRIVILEGED FAMILIES IN SPRINGHILL, LOUISIANA ONE HOME TO BE COMPLETED BY 6/30/2013 OTHER BY 12/31/2013	15,000
GIRL SCOUTS LA PINES TO THE GULF 1720 KALISTE SALOOM ROAD LAFAYETTE,LA 70508		OTHER CHARITY	FUND "BE A FRIEND FIRST" (BFF), AN ANTI-BULLYING PROJECT THAT SUPPORTS POSITIVE BEHAVIOR AND POSITIVE CONFLICT RESOLUTION FOR MIDDLE-SCHOOL GIRLS	5,020
GLEN RETIREMENT SYSTEM 403 E FLOURNOY LUCAS SHREVEPORT,LA 711153906		OTHER CHARITY	OPERATING EXPENSES	1,000
GULF SOUTH GOLDEN RETRIEVER RESCUE INC 5619 MILNE BLVD NEWORLEANS,LA 70124		OTHER CHARITY	OPERATING EXPENSES	500
HOPE FOR THE HOMELESS INC 762 AUSTIN PLACE SHREVEPORT,LA 71101		OTHER CHARITY	RENOVATE BUILDINGS WHERE MULTIPLE HOMELESS SERVICE PROVIDERS WILL CO-LOCATE TO PROVIDE COMPREHENSIVE ASSESSMENT AND ENTRY INTO THE HOMELESS SYSTEM	75,000
HUMAN RIGHTS CAMPAIGN FOUNDATION 1640 RHODE ISLAND AVENUE WASHINGTON,DC 20036		OTHER CHARITY	OPERATING EXPENSES	37
HUNTINGTON HIGH SCHOOL DECA 6801 RASBERRY LANE SHREVEPORT,LA 71129		OTHER CHARITY	OPERATING EXPENSES	2,500
IG AUTISM SHREVEPORT-BOSSIER 1513 LINE AVENUE STE 319 SHREVEPORT,LA 71101		SCHOOL	CONTINUE TO FUND AND IMPROVE THE AUTISM PARENT RESOURCE CENTER	1,500
INTER-FAITH COUNCIL FOR SOCIAL SERVICES 110 W MAIN STREET CARRBORO,NC 27510		OTHER CHARITY	OPERATING EXPENSES	500
JDRF 8055 EAST TUFTS AVENUE DENVER,CO 80237		OTHER CHARITY	OPERATING EXPENSES	1,200
Total			3a	1,049,832

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LA ASSOCIATION FOR THE BLIND 1750 CLAIBORNE AVE SHREVEPORT, LA 71103		OTHER CHARITY	TRAINING PROGRAMS TO HELP IN ADAPTING TO VISION LOSS IN WORK AND HOME ENVIRONMENTS	5,000
LATAN 8028 SHREVE PARK DRIVE SHREVEPORT, LA 71129		OTHER CHARITY	PROVIDE PEOPLE WITH DISABILITIES OR AGE-RELATED LIMITATIONS ASSISTIVE TECHNOLOGY TO PROMOTE INDEPENDENT LIVING	20,000
LOUISIANA ASSOC ON COMPULSIVE GAMBLING 324 TEXAS STREET SHREVEPORT, LA 71101		OTHER CHARITY	PURCHASE 9 COMPUTERS, MONITORS, HANDS-FREE HEADSETS AND ENHANCED ON-LINE RESOURCES	15,000
LOUISIANA ENDOWMENT FOR THE HUMANITIES 938 LAFAYETTE STREET STU 300 NEW ORLEANS, LA 70113		OTHER CHARITY	BOOST KINDERGARTEN READINESS AND READING SKILLS FOR AT-RISK FAMILIES FOR 3-5 YEAR-OLDS & THEIR PARENTS	25,875
LSUS FOUNDATION ONE UNIVERSITY PLACE SHREVEPORT, LA 71115		FOUNDATION	LAPREP SUMMER MATH & SCIENCE PROGRAM FOR 5TH - 12TH GRADE FOR LOW INCOME YOUTH	50,000
MACULAR DEGENERATION RESEARCH 22512 GATEWAY CENTER DR CLARKSBURG, MD 20871		OTHER CHARITY	OPERATING EXPENSES	200
MAKE-A-WISH FOUNDATION 1780 MORIAH WOODS BLVD MEMPHIS, TN 38117		FOUNDATION	OPERATING EXPENSES	500
MARTIN LUTHER KING HEALTH CENTER 827 MARGARET PLACE SUITE 201 SHREVEPORT, LA 71101		OTHER CHARITY	TO PROVIDE QUALITY SERVICES FOR THOSE UNINSURED AND TO MINIMIZE DISRUPTIONS IN HEALTHCARE	35,000
MEMPHIS UNION MISSION 383 POPLAR MEMPHIS, TN 381052006		OTHER CHARITY	TO PROVIDE PRIMARY CARE, DISEASE PREVENTION AND HEALTH PROMOTION	300
MEMPHIS UNIVERSITY SCHOOL 6191 PARK AVE MEMPHIS, TN 38119		SCHOOL	OPERATING EXPENSES	2,000
MICHAEL J FOX FOUNDATION GRAND CENTRAL STATION NEW YORK, NY 101634777		FOUNDATION	OPERATING EXPENSES	1,500
MID SOUTH FOOD BANK 239 SOUTH DUDLEY MEMPHIS, TN 38104		OTHER CHARITY	OPERATING EXPENSES	550
MILITARY CHILD EDUCATION COALITION 909 MOUNTAIN LION CIRCLE HARKER HEIGHTS, TX 76548		OTHER CHARITY	PROVIDE A POSITIVE TRANSITION EXPERIENCE FOR MILITARY-CONNECTED STUDENTS AND PARENTS IN BPSS	12,500
MOMENTUM TEXAS INC 1402 CORINTH STREET DALLAS, TX 75215		OTHER CHARITY	FOR 1 DAY GREATER SHREVEPORT VETERANS ENTREPRENEURSHIP BOOT CAMP	4,000
MONTVIEW COMMUNITY PRESCHOOL 1980 DAHLIA STREET DENVER, CO 80220		SCHOOL	OPERATING EXPENSES	800
Total			3a	1,049,832

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW LEADERS COUNCIL 905 CAPTAIN SHREVE DRIVE SHREVEPORT, LA 71105		OTHER CHARITY	OPERATING EXPENSES	5,000
NEW ORLEANS VIDEO ACCESS CENTER 532 LOUISA STREET NEW ORLEANS, LA 70117		OTHER CHARITY	TO HELP FACILITATE A FILM WORKFORCE TRAINING PROGRAM IN NORTH LOUISIANA	10,000
NINNA'S ROAD TO RESCUE 6 STERLING RANCH NORTH HAUGHTON, LA 71037		OTHER CHARITY	OPERATING EXPENSES	750
NORTHERN & CENTRAL LA INTERFAITH PO BOX 44374 SHREVEPORT, LA 71134		OTHER CHARITY	TO DEVELOPE A LABOR MARKET INTERMEDIARY TO ADDRESS THE SKILLS GAP IN SHREVEPORT-BOSSIER	10,000
NORTHWEST LA COMMUNITY DEVELOPEMENT CORP 4725 GREENWOOD ROAD SHREVEPORT, LA 71109		OTHER CHARITY	TO PROVIDE TRANSITIONAL HOUSING TO MALES AGE 10-21	10,000
OPERATION OUTREACH-USA INC 360 WOODLAND STREET HOLLISTON, MA 01746		OTHER CHARITY	TO EXPAND OPERATION- OUTREACH USA LITERACY TO 400 ADDITIONAL STUDENTS IN SHREVEPORT SCHOOLS	5,000
ORANGE COUNTY PARTNERSHIP 120 PROVIDENCE ROAD 101 CHAPEL HILL, NC 27514		OTHER CHARITY	OPERATING EXPENSES	100
PARK HILL ELEMENTARY SCHOOL 5050 EAST 19TH AVENUE DENVER, CO 80220		SCHOOL	OPERATING EXPENSES	345
PARTNERS IN HEALTH 888 COMMONWEALTH AVE 3RD FL BOSTON, MA 02215		OTHER CHARITY	OPERATING EXPENSES	5,000
PEDIATRIC CANCER FOUNDATION PO BOX 785 MAMARONECK, NY 10543		FOUNDATION	OPERATING EXPENSES	50
PEOPLE OF FAITH AGAINST THE DEATH PENALTY 110 W MAIN ST 2-G CARRBORO, NC 27510		OTHER CHARITY	OPERATING EXPENSES	25
PET SAVERS INC 632 DUDLEY SHREVEPORT, LA 71104		OTHER CHARITY	OPERATING EXPENSES	500
PLANNED PARENTHOOD FEDERATION PO BOX 3258 CHAPEL HILL, NC 27515		OTHER CHARITY	OPERATING EXPENSES	975
PLANNED PARENTHOOD OF CENTRAL NC INC PO BOX 3258 CHAPEL HILL, NC 27515		OTHER CHARITY	OPERATING EXPENSES	1,000
PLAYAZ AND PLAYETTES INC 835 BUTLER STREET SHREVEPORT, LA 71103		OTHER CHARITY	OPERATING EXPENSES	10,000
Total  3a				1,049,832

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
POLARIS PTO INC 410 PARK AVE WEST DENVER,CO 80205		OTHER CHARITY	OPERATING EXPENSES	3,000
PROVIDENCE HOUSE 814 COTTON ST SHREVEPORT,LA 71101		OTHER CHARITY	PURCHASE SOFTWARE PROGRAM TO TRACK DATA FOR DOMESTIC VIOLENCE SURVIVORS, PER FEDERAL LAW REQUIREMENTS	10,000
RAINER DISTRICT LITTLE LEAGUE PO BOX 28994 SEATTLE,WA 98118		OTHER CHARITY	OPERATING EXPENSES	2,000
REACH OUT AND TOUCH INC 804 BRITTANY LANE BOSSIER CITY,LA 71111		OTHER CHARITY	EXPAND AFTER-SCHOOL PROGRAM AND ACTIVITIES FOR LOW-INCOME CHILDREN	25,000
REAL CHANGE 219 1ST AVENUE S STE 220 SEATTLE,WA 98103		OTHER CHARITY	OPERATING EXPENSES	1,000
RED RIVER FILM SOCIETY 617 TEXAS ST SHREVEPORT,LA 71101		OTHER CHARITY	ESTABLISH A TEEN PROGRAM AND MONTHLY FAMILY MATINEE SERIES	10,000
RENESTING PROJECT INC 1303 DRIFTWOOD DRIVE BOSSIER CITY,LA 71111		OTHER CHARITY	PARTIAL PAYMENT ON ANNUAL WAREHOUSE LEASE	15,000
RHODES COLLEGE 2000 N PARKWAY MEMPHIS,TN 38112		SCHOOL	OPERATING EXPENSES	100
RIVER CITY REPERTORY THEATRE 2829 YOUREE DR SUITE 4 SHREVEPORT,LA 71104		OTHER CHARITY	ASSIST IN STAGING THE FINAL PRODUCTION & ESTABLISH MONTGOMERY THEATRE SERIES	20,000
RIVER CITY REPERTORY THEATRE 2829 YOUREE DR SUITE 4 SHREVEPORT,LA 71104		OTHER CHARITY	OPERATING EXPENSES	5,000
RIVER CITY REPERTORY THEATRE 2829 YOUREE DR SUITE 4 SHREVEPORT,LA 71104		OTHER CHARITY	OPERATING EXPENSES	500
RIVER OAKS ELEMENTARY PTO 2008 KIRBY DR HOUSTON,TX 77019		OTHER CHARITY	OPERATING EXPENSES	2,000
SCI-PORT DISCOVERY CENTER 820 CLYDE FANT PARKWAY SHREVEPORT,LA 71101		OTHER CHARITY	OPERATING EXPENSES	25,000
SEMESTER AT SEA PO BOX 400885 CHARLOTTESVILLE,VA 22904		OTHER CHARITY	OPERATING EXPENSES	1,150
SHREVEPORT GREEN 3625 SOUTHERN AVE SHREVEPORT,LA 71104		OTHER CHARITY	TO INCREASE AWARENESS ON THE DESTRUCTIVE IMPACT OF LITTER	16,353
Total  3a				1,049,832

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SHREVEPORT OPERA 212 TEXAS ST 101 SHREVEPORT, LA 71101		OTHER CHARITY	TO TAKE EDUCATIONAL CHILDRENS PROGRAMING OF FULLY-STAGED AND COSTUMED OPERA PERFORMANCES TO THOSE UNABLE TO EXPERIENCE OPERA	5,000
SHREVEPORT REGIONAL ARTS COUNCIL 801 CROCKETT STREET SHREVEPORT, LA 71101		OTHER CHARITY	GENERATE A "CULTURAL ECONOMY" MEASURED THRU ADDITIONAL PUECHASING POWER, JOBS, HOUSEHOLD INCOME AND GOV REVENUES	10,000
SIGHT SAVERS AMERICA 337 BUSINESS CIRCLE PELHAM, AL 35124		OTHER CHARITY	SUPPLY HIGH-TECH VISION AIDS FOR VISION IMPAIRED CHILDREN AT NO COST TO THE FAMILY	20,000
SOUTHERN UNIVERSITY AT SHREVEPORT FDN 3050 MARTIN LUTHER KING SHREVEPORT, LA 71107		SCHOOL	REDUCE NEGATIVE BEHAVIORS IN FEMALE STUDENTS	30,000
SOUTHERN UNIVERSITY AT SHREVEPORT FDN 3050 MARTIN LUTHER KING SHREVEPORT, LA 71107		FOUNDATION	FUNDS TO MICROFILM AND INDEX HISTORIC SHREVEPORT SUN NEWSPAPER COLLECTION	23,000
SOUTHERN UNIVERSITY AT SHREVEPORT 3050 MARTIN LUTHER KING SHREVEPORT, LA 71107		SCHOOL	DEVELOPE AN ENTREPRENEURSHIP PROGRAM AT THE HIGH SCHOOL LEVEL	10,000
ST LUKE'S EPISCOPAL MOBIL MEDICAL PO BOX 53074 SHREVEPORT, LA 71135		OTHER CHARITY	COLLABORATE WITH MLK HEALTH CENTER TO IMPROVE HEALTHCARE FOR LOW-INCOME UNINSURED AND HOMELESS PEOPLE	10,440
STRATEGIC ACTION COUNCIL OF NW LA (1ST PAYMENT OF 3 YEAR PLEDGE) 631 MILAM ST SUITE 105 SHREVEPORT, LA 71101		OTHER CHARITY	TO STRENGTHEN THE PERFORMANCE OF MSI	50,000
STRATEGIC ACTION COUNCIL OF NW LA 631 MILAM ST SUITE 105 SHREVEPORT, LA 71101		OTHER CHARITY	OPERATING EXPENSES	2,500
TANNER SEEBAUM FOUNDATION 7732 S GLENCOE COURT CENTENNIAL, CO 80122		OTHER CHARITY	OPERATING EXPENSES	150
TANNER SEEBAUM FOUNDATION 7732 S GLENCOE COURT CENTENNIAL, CO 80122		OTHER CHARITY	OPERATING EXPENSES	1,000
THE ALS ASSOCIATION PO BOX 66825 BATON ROUGE, LA 70896		OTHER CHARITY	OPERATING EXPENSES	10,000
THE CENTER FOR FAMILIES 864 OLIVE STREET SHREVEPORT, LA 71104		OTHER CHARITY	MENTAL HEALTH SERVICES FOR ALL-INCOME CLIENTS, 61% LIVING IN POVERTY	20,000
THE CHILDREN'S HOSPITAL COLORADO 13123 E 16TH AVE BOX 045 AURORA, CO 80045		OTHER CHARITY	OPERATING EXPENSES	1,800
THE CHILDREN'S HOSPITAL COLORADO 13123 E 16TH AVE BOX 045 AURORA, CO 80045		OTHER CHARITY	OPERATING EXPENSES	5,000
Total  3a				1,049,832

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE GEORGE WASHINGTON UNIVERSITY 2121 EYE ST NW WASHINGTON,DC 20052		SCHOOL	OPERATING EXPENSES	50
THE LOUISIANA LIONS EYE BANK 721 BOULEVARD STREET SHREVEPORT,LA 71104		OTHER CHARITY	UPGRADE THE TECHNOLOGY & OFFICE EQUIPMENT	2,500
THE MCCALLIE SCHOOL 500 DODDS AVE CHATTANOOGA,TN 37404		SCHOOL	OPERATING EXPENSES	250
THE MORGAN ADAMS FOUNDATION 5303 E EVANS AVE 202 DENVER,CO 80222		FOUNDATION	OPERATING EXPENSES	2,000
THE NATL CENTER FOR FAIR AND OPEN TESTING PO BOX 300204 JAMAICA PLAIN,MA 02130		OTHER CHARITY	OPERATING EXPENSES	500
THE PHILADELPHIA CENTER 2020 CENTENARY BLVD SHREVEPORT,LA 71104		OTHER CHARITY	HIV/AIDS EDUCATION AND PREVENTION IN MINORITY COMMUNITIES	50,000
THE STRAND THEATRE PO BOX 1547 SHREVEPORT,LA 711651547		OTHER CHARITY	OPERATING EXPENSES	3,000
THEATRE OF PERFORMING ARTS OF SHREVEPORT 4005 LAKESHORE DRIVE SHREVEPORT,LA 71109		OTHER CHARITY	TO DELIVER HIGH-QUALITY EDUCATION AND PREPARATION IN THE ARTS TO LOW-INCOME, UNDERSERVED YOUTH	15,000
TRUTHOUT PO BOX 276414 SACRAMENTO,CA 95827		OTHER CHARITY	OPERATING EXPENSES	500
UNC-TV PO BOX 14900 RTP,NC 27709		OTHER CHARITY	OPERATING EXPENSES	130
UNION GENERAL HOSPITAL 901 JAMES AVE FARMERVILLE,LA 71241		OTHER CHARITY	PURCHASE A DIESEL ELECTRICITY GENERATOR FOR CLINIC	10,000
UNIVERSITY OF DENVER 2555 E EVANS AVENUE DENVER,CO 80208		SCHOOL	OPERATING EXPENSES	1,000
UNIVERSITY OF MEMPHIS PO BOX 100 DEPT 238 MEMPHIS,TN 38148		SCHOOL	OPERATING EXPENSES	6,000
UNIVERSITY OF PENNSYLVANIA LAW SCHOOL 3451 WALNUT ST 433 PHILADELPHIA,PA 19104		SCHOOL	OPERATING EXPENSES	1,000
VOLUNTEERS OF AMERICA OF NORTH LA 360 JORDAN STREET SHREVEPORT,LA 71101		OTHER CHARITY	OPERATING EXPENSES	2,250
Total  3a				1,049,832

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOODLAND PRESBYTERIAN SCHOOL 5217 PARK AVE MEMPHIS,TN 38119		SCHOOL	OPERATING EXPENSES	1,500
WUNC 915 NC PUBLIC RADIO 120 FRIDAY CENTER DR CHAPEL HILL,NC 27517		OTHER CHARITY	OPERATING EXPENSES	60
YMCA OF METROPOLITAN DENVER 2625 S COLORADO BLVD DENVER,CO 80222		OTHER CHARITY	OPERATING EXPENSES	1,400
YOUTH ENRICHMENT PROGRAM 4700 LINE AVE STE 207 SHREVEPORT,LA 71106		OTHER CHARITY	AFTER SCHOOL TUTORING/MENTORING PROGRAM FOR AT-RISK YOUTH	4,000
YOUTH OUTREACH SERVICES 7903 ARCADIAN SHORES DRIVE SHREVEPORT,LA 71129		OTHER CHARITY	FUNDING FOR RESIDENTIAL SHELTER FOR HOMELESS FEMALE YOUTH	20,000
Total  3a				1,049,832

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2013

Attachment
Sequence No **179**

Name(s) shown on return
CAROLYN W & CHARLES T BEAIRD FAMILY
FOUNDATION

Business or activity to which this form relates
FORM 990-PF PAGE 1

Identifying number

72-6027212

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost	
7	Listed property Enter the amount from line 29	7		
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8		
9	Tentative deduction Enter the smaller of line 5 or line 8	9		
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10		
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11		
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12		
13	Carryover of disallowed deduction to 2014 Add lines 9 and 10, less line 12	13		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	518
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property		1,093	7 0	HY	S/L	20
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions.)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	538
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No						24b If "Yes," is the evidence written? ☐ Yes ☐ No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)							25	
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2013 tax year (see instructions)					
43 Amortization of costs that began before your 2013 tax year				43	
44 Total. Add amounts in column (f) See the instructions for where to report				44	

Form **8275**
(Rev August 2013)

Department of the Treasury
Internal Revenue Service

Regulation Disclosure Statement
Use this form only to disclose items or positions that are contrary to Treasury regulations. For other disclosures, use Form 8275, Disclosure Statement.
▶ Information about Form 8275 and its separate instructions is at www.irs.gov/form8275.
▶ Attach to your tax return.

OMB No 1545-0889

Attachment
Sequence No **92**

Name(s) shown on return
CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

Identifying number shown on return
72-6027212

If Form 8275 relates to an information return for a foreign entity (for example, Form 5471), enter Name of foreign entity ▶

Employer identification number, if any ▶

Reference ID number (see instructions) ▶

Part I General Information (see instructions)					
(a) Rev. Rul., Rev. Proc., etc.	(b) Item or Group of Items	(c) Detailed Description of Items	(d) Form or Schedule	(e) Line No.	(f) Amount
1					
2					
3					
4					
5					
6					

Part II Detailed Explanation (see instructions)

1

2

3

Part III Information About Pass-Through Entity. To be completed by partners, shareholders, beneficiaries, or residual interest holders.

Complete this part only if you are making adequate disclosure for a pass-through item.

Note: A pass-through entity is a partnership, S corporation, estate, trust, regulated investment company (RIC), real estate investment trust (REIT), or real estate mortgage investment conduit (REMIC).

1 Name, address, and ZIP code of pass-through entity BEAIRD PROPERTIES LLC 330 MARSHALL ST SUITE 1440 SHREVEPORT, LA 71101	2 Identifying number of pass-through entity 72-1379082
	3 Tax year of pass-through entity 2013-01-01 to 2013-12-31
	4 Internal Revenue Service Center where the pass-through entity filed its return Ogden, UT

TY 2013 Accounting Fees Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GILBREATH, BURNS & SMATHERS	4,520	1,520		3,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE	2006-02-15	3,632	3,373	SL	7 0000000000000	259	0		
HP COMPUTER	2006-03-15	727	727	SL	5 0000000000000	0	0		
MS OFFICE SOFTWARE	2006-03-15	480	480	SL	3 0000000000000	0	0		
HP DESKTOP COMPUTER	2010-08-24	1,296	648	SL	5 0000000000000	259	0		
CONFERENCE TABLE	2013-12-03	1,093		SL	7 0000000000000	20	0		

**TY 2013 Investments Corporate
Stock Schedule**

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION
EIN: 72-6027212

Name of Stock	End of Year Book Value	End of Year Fair Market Value
	14,969,188	17,275,589

TY 2013 Land, Etc. Schedule**Name:** CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION**EIN:** 72-6027212

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE	3,632	3,632	0	0
HP COMPUTER	727	727	0	0
MS OFFICE SOFTWARE	480	480	0	0
HP DESKTOP COMPUTER	1,296	907	389	389
CONFERENCE TABLE	1,093	20	1,073	1,073

TY 2013 Other Assets Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
NON-VOTING PARTNERSHIP INTEREST	5,380,301	4,730,139	6,168,849

TY 2013 Other Decreases Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Description	Amount
INCREASE IN GRANTS PAYABLE	120,000

TY 2013 Other Expenses Schedule**Name:** CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION**EIN:** 72-6027212

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	563	0		563
DUES & SUBSCRIPTIONS	3,175	0		3,175
OFFICE EXPENSE & TELEPHONE	3,091	0		3,091
ONLINE SUBSCRIPTION	204	0		204
MEMBER COMPENSATION	12,762	0		12,762
BEAIRD PROPERTIES K-1 (72-1379082)	239,990	239,990		0

TY 2013 Other Income Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SECURITY LITIGATION SETTLEMENT	126	126	126
BEAIRD PROPERTIES LLC	31,931	31,931	31,931

TY 2013 Other Professional Fees Schedule

Name: CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION

EIN: 72-6027212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BERNSTEIN INVESTMENT MGT FEE	76,215	76,215		0

TY 2013 Taxes Schedule**Name:** CAROLYN W & CHARLES T BEAIRD FAMILY FOUNDATION**EIN:** 72-6027212

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX ON INVESTMENT INCOME	9,710	0		0
FOREIGN TAX	6,689	6,689		0
STATE FILING FEE	10	0		0