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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation THE CROW FOUNDATION		A Employer identification number 72-6025457
Number and street (or P.O. box number if mail is not delivered to street address) 900 PIERREMONT ROAD, SUITE 221	Room/suite	B Telephone number 318-861-6040
City or town, state or province, country, and ZIP or foreign postal code SHREVEPORT, LA 71106-2055		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 2,271,847.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		915.	915.		STATEMENT 1
4 Dividends and interest from securities		42,825.	42,825.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		34,719.			STATEMENT 7
b Gross sales price for all assets on line 6a		34,719.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		61.	61.		STATEMENT 3
12 Total. Add lines 1 through 11		78,520.	43,801.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		2,600.	2,600.		0.
c Other professional fees					
17 Interest					
18 Taxes STMT 5		1,442.	1,442.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		10.	10.		0.
24 Total operating and administrative expenses Add lines 13 through 23		4,052.	4,052.		0.
25 Contributions, gifts, grants paid		88,500.			88,500.
26 Total expenses and disbursements Add lines 24 and 25		92,552.	4,052.		88,500.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<14,032.>			
b Net investment income (if negative, enter -0-)			39,749.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2013)

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Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing	230,079.	208,334.	208,334.
	2 Savings and temporary cash investments	50,000.	13,291.	13,291.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	297,021.	297,021.	1,076,465.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	668,559.	712,981.	973,757.
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	1,245,659.	1,231,627.	2,271,847.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,506,521.	1,506,521.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	<260,862.>	<274,894.>	
	30 Total net assets or fund balances	1,245,659.	1,231,627.	
	31 Total liabilities and net assets/fund balances	1,245,659.	1,231,627.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,245,659.
2 Enter amount from Part I, line 27a	2	<14,032.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,231,627.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,231,627.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b NONE				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 } 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	98,500.	1,920,441.	.051290
2011	112,572.	1,898,872.	.059284
2010	102,516.	1,759,537.	.058263
2009	98,468.	1,691,379.	.058218
2008	96,000.	1,981,526.	.048448

2 Total of line 1, column (d)	2	.275503
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.055101
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	2,100,073.
5 Multiply line 4 by line 3	5	115,716.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	397.
7 Add lines 5 and 6	7	116,113.
8 Enter qualifying distributions from Part XII, line 4	8	88,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	795.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	795.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	795.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		18.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		813.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► LA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	
Website address ► N/A				
14	The books are in care of ► BALLARD L. SMITH, CPA Telephone no. ► 318-861-6040			
	Located at ► 900 PIERREMONT RD., SUITE 221, SHREVEPORT, LA ZIP+4 ► 71106			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN DAVID CROW	TRUSTEE			
900 PIERREMONT RD., SUITE 221				
SHREVEPORT, LA 71106	0.00	0.	0.	0.
BALLARD L. SMITH	ADMINISTRATOR			
900 PIERREMONT RD., SUITE 221				
SHREVEPORT, LA 71106	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

0

Part IX-A	Summary of Direct Charitable Activities
------------------	------------------------------------------------

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	-----------------------------------------------

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3	All other program-related investments. See instructions.	

Total. Add lines 1 through 3

0.

Form **990-PF** (2013)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	993,660.
b	Average of monthly cash balances	1b	272,911.
c	Fair market value of all other assets	1c	865,483.
d	Total (add lines 1a, b, and c)	1d	2,132,054.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,132,054.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	31,981.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,100,073.
6	Minimum investment return. Enter 5% of line 5	6	105,004.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	105,004.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	795.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	795.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	104,209.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	104,209.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	104,209.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	88,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	88,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	88,500.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				104,209.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				14,963.
c From 2010				15,507.
d From 2011				18,484.
e From 2012				3,327.
f Total of lines 3a through e	52,281.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$				88,500.
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				88,500.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	15,709.			15,709.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	36,572.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	36,572.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				14,761.
c Excess from 2011				18,484.
d Excess from 2012				3,327.
e Excess from 2013				

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

NO LIMITATIONS

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
BELCHER-DIXIE PRESBYTERIAN CHURCH 508 GRAY ST. BELCHER, LA 71004	NONE	ACTIVE	PROGRAM FULLFILLMENT	9,000.
CADDO COUNCIL ON AGING 4015 GREENWOOD RD, SHREVEPORT, LA 71109	NONE	ACTIVE	PROGRAM FULLFILLMENT	3,000.
CADDO SHERIFF'S SAFETY TOWN 505 TRAVIS ST., ROOM 700 SHREVEPORT, LA 71101	NONE	ACTIVE	PROGRAM FULLFILLMENT	1,000.
CENTENARY COLLEGE P. O. BOX 36010 SHREVEPORT, LA 71130	NONE	ACTIVE	PROGRAM FULLFILLMENT	3,000.
CLALLAM MOSAIC P. O. BOX 3081 SEQUIM, WA 98382	NONE	ACTIVE	PROGRAM FULFILLMENT	1,000.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	88,500.
b Approved for future payment				
NONE				
Total			▶ 3b	0

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations









<p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p>		Yes	No
<p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p>			
<p>(1) Cash</p>			X
<p>(2) Other assets</p>			X
<p>b Other transactions:</p>			
<p>(1) Sales of assets to a noncharitable exempt organization</p>			X
<p>(2) Purchases of assets from a noncharitable exempt organization</p>			X
<p>(3) Rental of facilities, equipment, or other assets</p>			X
<p>(4) Reimbursement arrangements</p>			X
<p>(5) Loans or loan guarantees</p>			X
<p>(6) Performance of services or membership or fundraising solicitations</p>			X
<p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p>			X
<p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p>			

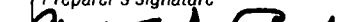
[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here        

Paid Preparer Use Only	Print/Type preparer's name AUSTIN G. ROBERTSON JR., CPA	Preparer's signature 	Date MAY 01 2014	Check <input type="checkbox"/> if self-employed	PTIN P00025366
	Firm's name ▶ COLE, EVANS & PETERSON			Firm's EIN ▶ 72-0506596	
	Firm's address ▶ 624 TRAVIS ST., SUITE 500 SHREVEPORT, LA 71101			Phone no. (318) 222-8367	

Part XV , Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY FOUNDATION 401 EDWARDS ST., SUITE 105 SHREVEPORT, LA 71101	NONE	ACTIVE	PROGRAM FULLFILLMENT	1,500.
CONCERNED CITIZENS FOR SPECIAL CHILDREN 805 EAST 8TH ST. PORT ANGELES, WA 98362-6418	NONE	ACTIVE	PROGRAM FULLFILLMENT	5,000.
COUNCIL ON ALCOHOLISM & DRUG ABUSE 2000 FAIRFIELD AVE. SHREVEPORT, LA 71104	NONE	ACTIVE	PROGRAM FULLFILLMENT	2,000.
EVERGREEN PRESBYTERIAN MINISTRIES, INC. 4400 VIKING DR. BOSSIER CITY, LA 71111	NONE	ACTIVE	PROGRAM FULLFILLMENT	500.
FIRST STEP FAMILY SUPPORT 325 EAST 6TH ST. PORT ANGELES, WA 98362	NONE	ACTIVE	PROGRAM FULLFILLMENT	15,000.
GINGERBREAD HOUSE 513 JORDAN ST. SHREVEPORT, LA 71101	NONE	ACTIVE	PROGRAM FULLFILLMENT	1,000.
HILLMAN HOUSE, INC.(LOST CHECK \$2,000 12/16/09) 644 HERNDON SHREVEPORT, LA 71101	NONE	ACTIVE	PROGRAM FULLFILLMENT	<1,000.>
LITERACY VOLUNTEERS OF AMERICA P. O. BOX 41188 SHREVEPORT, LA 71134	NONE	ACTIVE	PROGRAM FULLFILLMENT	500.
LSU HEALTH SCIENCES FOUNDATION BOX 105-ALLIED HEALTH BLDG., 1501 KINGS HWY, SHREVEPORT, LA 71103	NONE	ACTIVE	PROGRAM FULLFILLMENT	1,000.
LYON COLLEGE 2300HIGHLAND ROAD BATESVILLE, AR 72501	NONE	ACTIVE	PROGRAM FULLFILLMENT	1,000.
Total from continuation sheets				71,500.

Part XV . **Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MASONIC LEARNING CENTER FOR DYSLEXIA P. O. BOX 12357 ALEXANDRIA, LA 71315	NONE	ACTIVE	PROGRAM FULLFILLMENT	2,000.
NORWELLA COUNCIL BOY SCOUTS OF AMERICA 3508 BEVERLY PLACE SHREVEPORT, LA 71104	NONE	ACTIVE	PROGRAM FULLFILLMENT	500.
PENNINGTON BIOMEDICAL RESEARCH FOUNDATION 6400 PERKINS ROAD BATON ROUGE, LA 70808	NONE	ACTIVE	PROGRAM FULFILLMENT	5,000.
PROVIDENCE HOUSE 814 COTTON ST. SHREVEPORT, LA 71101	NONE	ACTIVE	PROGRAM FULLFILLMENT	1,000.
ROBINSON'S RESCUE 2515 LINE AVE. SHREVEPORT, LA 71101	NONE	ACTIVE	PROGRAM FULLFILLMENT	500.
SALVATION ARMY 200 EAST STONER AVE. SHREVEPORT, LA 71101	NONE	ACTIVE	PROGRAM FULFILLMENT	1,000.
SCI PORT DISCOVERY CENTER 820 CLYDE FANT MEMORIAL PARKWAY SHREVEPORT, LA 71160	NONE	ACTIVE	PROGRAM FULLFILLMENT	1,000.
SHREVEPORT BOSSIER COMMUNITY RENEWAL P. O. BOX 4678 SHREVEPORT, LA 71134	NONE	ACTIVE	PROGRAM FULLFILLMENT	2,000.
SHREVEPORT BOSSIER RESCUE MISSION P. O. BOX 3949 SHREVEPORT, LA 71133	NONE	ACTIVE	PROGRAM FULLFILLMENT	2,000.
SHREVEPORT BOSSIER YMCA 400 MCNEIL ST. SHREVEPORT, LA 71101	NONE	ACTIVE	PROGRAM FULLFILLMENT	500.
Total from continuation sheets				

Part XV . Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SHREVEPORT OPERA 212 TEXAS ST. SHREVEPORT, LA 71101	NONE	ACTIVE	PROGRAM FULLFILLMENT	4,000.
SHREVEPORT SCOTTISH RITE FOUNDATION P. O. BOX 64 SHREVEPORT, LA 71101	NONE	ACTIVE	PROGRAM FULLFILLMENT	2,000.
SHREVEPORT SYMPHONY 619 LOUISIANA AVE. SHREVEPORT, LA 71101	NONE	ACTIVE	PROGRAM FULLFILLMENT	4,000.
SHRINERS HOSPITAL FOR CHILDREN 3100 SAMFORD AVE. SHREVEPORT, LA 71103	NONE	ACTIVE	PROGRAM FULLFILLMENT	1,000.
SOUTHFIELD SCHOOL 1100 SOUTHFIELD ROAD SHREVEPORT, LA 71106	NONE	ACTIVE	PROGRAM FULLFILLMENT	5,000.
SPEECH & HEARING CLINICS OF LA P. O. BOX 64 SHREVEPORT, LA 71161	NONE	ACTIVE	PROGRAM FULLFILLMENT	1,000.
THE PHILADELPHIA CENTER 2020 CENTENARY BLVD. SHREVEPORT, LA 71104	NONE	ACTIVE	PROGRAM FULLFILLMENT	1,000.
UNITED SERVICE ORGANIZATION 1649 GOOOD HOPE ROAD SE WASHINGTON, DC 20020	NONE	ACTIVE	PROGRAM FULLFILLMENT	500.
UNITED WAY OF NORTHWEST LOUISIANA 402 EDWARDS ST. SHREVEPORT, LA 71101	NONE	ACTIVE	PROGRAM FULLFILLMENT	10,000.
VOLUNTEERS OF AMERICA P. O. BOX 17709 SHREVEPORT, LA 71138	NONE	ACTIVE	PROGRAM FULLFILLMENT	1,000.
Total from continuation sheets				

Part XV . Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - GINGERBREAD HOUSE

PROGRAM FULLFILLMENT

PROGRAM FULLFILLMENT

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MORGAN KEEGAN	108.	108.	
RAYMOND JAMES	800.	800.	
REGIONS BANK	7.	7.	
TOTAL TO PART I, LINE 3	915.	915.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MORGAN KEEGAN	1,638.	0.	1,638.	1,638.	
RAYMOND JAMES	41,187.	0.	41,187.	41,187.	
TO PART I, LINE 4	42,825.	0.	42,825.	42,825.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FRONTIER COMMUNICATIONS	61.	61.	
TOTAL TO FORM 990-PF, PART I, LINE 11	61.	61.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	2,600.	2,600.		0.
TO FORM 990-PF, PG 1, LN 16B	2,600.	2,600.		0.

FORM 990-PF	TAXES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	583.	583.		0.
EXCISE TAX	859.	859.		0.
TO FORM 990-PF, PG 1, LN 18	1,442.	1,442.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSE	10.	10.		0.
TO FORM 990-PF, PG 1, LN 23	10.	10.		0.

FORM 990-PF	GAIN OR (LOSS) FROM SALE OF OTHER ASSETS	STATEMENT	7
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(A) DESCRIPTION OF PROPERTY	NAME OF BUYER	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
CAPITAL GAINS DISTRIBUTIONS - RAYMOND JAMES	RAYMOND JAMES	PURCHASED	07/01/08	07/01/13

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
34,719.	0.	0.	0.	34,719.

TOTAL INCLUDED ON FORM 990-PF, PART I, LINE 6A	34,719.
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FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
RAYMOND JAMES	297,021.	1,076,465.
TOTAL TO FORM 990-PF, PART II, LINE 10B	297,021.	1,076,465.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
RAYMOND JAMES	COST	712,981.	973,757.
TOTAL TO FORM 990-PF, PART II, LINE 13		712,981.	973,757.

30 X

1/9/2014

Portfolio Value - R J Mutual Funds - As of 12/31/2013

As of 12/31/2013

Page 1

Security	Shares	Quote/Price	est	Cost Basis	Gain/Loss	Balance
AmCap Fund	7,132.204	27.330		136,371.56	58,551.58	194,923.14
American Mutual Fund	5,289.413	34.810		141,640.49	42,483.98	184,124.47
Capital World Gwth & Incom	4,343.779	45.320		152,733.19	44,126.87	196,860.06
Europacific Growth Fund	1,980.909	49.070		74,411.40	22,791.80	97,203.20
Growth Fund of America	4,497.657	43.000		132,555.16	60,844.09	193,399.25
Small-Cap World Fund	2,182.042	49.150		75,268.71	31,978.65	107,247.36
TOTAL Investments				712,980.51	260,776.97	973,757.48

Rounding (-.01)

712,980.50

(A-1)

2
1/9/2014

Portfolio Value - R J Stocks - As of 12/31/2013

As of 12/31/2013

Page 1

Security	Shares	Quote/Price	est	Cost Basis	Gain/Loss	Balance
A T & T Inc	893 000	35.160		1,781 54	29,616 34	31,397 88
American Electric Power	1,560,000	46.740		71,990 56	923 84	72,914 40
BP Amoco PLC	984 000	48.610		22,984 75	24,847 49	47,832 24
Bristol Myers Squibb Co	1,600,000	53.150		21,481 61	63,558 39	85,040 00
Chevron Corp	2,000 000	124 910		44,351 50	205,468 50	249,820 00
Dow Chemical Co	1,500 000	44 400		27,574 93	39,025 07	66,600 00
Exxon Mobil Corp	3,328 000	101 200		6,139 67	330,653 93	336,793 60
Fairpoint Communications Inc	13 000	.000	*	4 42	-4 42	0 00
Frontier Communications Corp	175,000	4 650		773 49	40 26	813 75
Idearc Inc	36 000	.000	*	493 34	-493 34	0 00
Mirant Corp Escrow (ESC991)	159,000	.000	*	0 00	0 00	0 00
Southern Co	400 000	41 110		5,439 58	11,004 42	16,444 00
Vanguard High Dividend Yiel	1,350 000	62.320		50,689 34	33,442 66	84,132 00
Verizon Communications	732 000	49 140		12,403 23	23,567 25	35,970 48
Wells Fargo & Co (New)	129 000	45 400		6,700 00	-843 40	5,856 60
Xcel Energy Inc	1,000 000	27 940		23,124 20	4,815 80	27,940 00
Zimmer Holdings Inc	160 000	93 190		1,088 39	13,822 01	14,910 40
TOTAL Investments				297,020.55	779,444.80	1,076,465.35

A - I