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Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
 Do not enter Social Security numbers on this form as it may be made public.
 Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation THE HELIS FOUNDATION		A Employer identification number 72-6020536						
Number and street (or P O box number if mail is not delivered to street address) 228 ST. CHARLES AVENUE	Room/suite 912	B Telephone number (see instructions) (504) 523-1831						
City or town, state or province, country, and ZIP or foreign postal code NEW ORLEANS, LA 70130		C If exemption application is pending, check here <input type="checkbox"/>						
G Check all that apply: <table border="0"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
H Check type of organization: <table border="0"> <tr> <td><input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation</td> <td><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust</td> <td><input type="checkbox"/> Other taxable private foundation</td> </tr> </table>		<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation	<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust	<input type="checkbox"/> Other taxable private foundation	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>			
<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation	<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust	<input type="checkbox"/> Other taxable private foundation						
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 47,044,328.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						
J Accounting method: <table border="0"> <tr> <td><input type="checkbox"/> Cash</td> <td><input checked="" type="checkbox"/> Accrual</td> </tr> <tr> <td colspan="2"><input type="checkbox"/> Other (specify) _____</td> </tr> </table> (Part I, column (d) must be on cash basis)		<input type="checkbox"/> Cash	<input checked="" type="checkbox"/> Accrual	<input type="checkbox"/> Other (specify) _____				
<input type="checkbox"/> Cash	<input checked="" type="checkbox"/> Accrual							
<input type="checkbox"/> Other (specify) _____								

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	32,855,609.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	72.	72.		ATCH 1
	4 Dividends and interest from securities	1,051,101.	1,051,101.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	749,000.			
	b Gross sales price for all assets on line 6a	4,374,219.			
	7 Capital gain net income (from Part IV, line 2)		749,000.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) ATCH 3	668,346.	266,850.			
12 Total Add lines 1 through 11	35,324,128.	2,067,023.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	1,373.			1,373.
	b Accounting fees (attach schedule) ATCH 4	106,446.	53,212.		53,234.
	c Other professional fees (attach schedule) *	115,058.	115,058.		
	17 Interest	423.	423.		
	18 Taxes (attach schedule) (see instructions) ATCH 6	44,011.	25,467.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 7	18,571.	18,416.		155.
	24 Total operating and administrative expenses. Add lines 13 through 23	285,882.	212,576.		54,762.
	25 Contributions, gifts, grants paid	2,548,220.			2,548,220.
26 Total expenses and disbursements Add lines 24 and 25	2,834,102.	212,576.	0	2,602,982.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	32,490,026.				
b Net investment income (if negative, enter -0-)		1,854,447.			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		821,190.	1,199,273.	1,199,273.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges ATCH 8		52,919.	34,375.	34,375.
	10 a	Investments - U S and state government obligations (attach schedule),				
	b	Investments - corporate stock (attach schedule) ATCH 9		492,381.	492,381.	312,440.
	c	Investments - corporate bonds (attach schedule),				
	11	Investments - land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) ATCH 10		41,074,828.	41,362,727.	45,477,671.	
14	Land, buildings, and equipment basis					
	Less accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶ ATCH 11)		40,600.	20,569.	20,569.	
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		42,481,918.	43,109,325.	47,044,328.	
Liabilities	17	Accounts payable and accrued expenses			85,000.	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0	85,000.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here, ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		11,710,154.	11,730,318.	
	25	Temporarily restricted		30,771,764.	31,294,007.	
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ <input type="checkbox"/> check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		42,481,918.	43,024,325.	
	31	Total liabilities and net assets/fund balances (see instructions)		42,481,918.	43,109,325.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	42,481,918.
2	Enter amount from Part I, line 27a	2	32,490,026.
3	Other increases not included in line 2 (itemize) ▶ ATCH 12	3	28,479.
4	Add lines 1, 2, and 3	4	75,000,423.
5	Decreases not included in line 2 (itemize) ▶ ATCH 13	5	31,976,098.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	43,024,325.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	749,000.	
If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3	0	
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	1,722,939.	40,921,914.	0.042103
2011	1,880,683.	40,304,282.	0.046662
2010	1,873,810.	38,055,510.	0.049239
2009	1,253,447.	33,871,136.	0.037006
2008	1,144,341.	36,524,817.	0.031331
2 Total of line 1, column (d)			2 0.206341
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.041268
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 44,668,505.
5 Multiply line 4 by line 3			5 1,843,380.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 18,544.
7 Add lines 5 and 6			7 1,861,924.
8 Enter qualifying distributions from Part XII, line 4			8 2,602,982.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)	1	18,544.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	18,544.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	18,544.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	52,919.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	52,919.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	34,375.
11	Enter the amount of line 10 to be Credited to 2014 estimated tax <input checked="" type="checkbox"/> 34,375. Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ (2) On foundation managers <input checked="" type="checkbox"/> \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> LA, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses ATCH. 14	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> MICHAEL F. SCHOTT Telephone no <input type="checkbox"/> 504-523-1831			
Located at <input type="checkbox"/> 228 ST. CHARLES AVENUE, STE 912 NEW ORLEANS, LA ZIP+4 <input type="checkbox"/> 70130				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X	
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <input type="checkbox"/> ATCH 15				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1b	
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 17		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 18		115,058.

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NOT APPLICABLE

2

3

4

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NOT APPLICABLE

2

All other program-related investments See instructions

3 NONE

Total. Add lines 1 through 3 ▶

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	42,796,987.
b	Average of monthly cash balances	1b	1,956,386.
c	Fair market value of all other assets (see instructions)	1c	595,363.
d	Total (add lines 1a, b, and c)	1d	45,348,736.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	45,348,736.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	680,231.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	44,668,505.
6	Minimum investment return. Enter 5% of line 5	6	2,233,425.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,233,425.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	18,544.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	18,544.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,214,881.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,214,881.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,214,881.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,602,982.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,602,982.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	18,544.
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,584,438.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2013)

Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				2,214,881.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			1,540,863.	
b Total for prior years 20 <u>11</u> , 20 <u>10</u> , 20 <u>09</u>				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>2,602,982.</u>				
a Applied to 2012, but not more than line 2a			1,540,863.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				1,062,119.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				1,152,762.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Form 990-PF (2013)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(1)(5)

- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

- b 85% of line 2a**

- C** Qualifying distributions from Part XII, line 4 for each year listed .

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon

- a "Assets" alternative test - enter**

- (1) Value of all assets**

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . .

- b** "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

- C "Support" alternative test - enter**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942 (i)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization. . . .

- (4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

- ### **1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 19

- b The form in which applications should be submitted and information and materials they should include**

SEE ATTACHMENT 20

- c Any submission deadlines**

SEE ATTACHMENT 20

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHMENT 20

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	72.	
4	Dividends and interest from securities			14	1,051,101.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property .					
7	Other investment income	211110		18	668,346.	
8	Gain or (loss) from sales of assets other than inventory			18	749,000.	
9	Net income or (loss) from special events . . .					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)				2,468,519.	
13	Total. Add line 12, columns (b), (d), and (e)					2,468,519.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2013▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

THE HELIS FOUNDATION

Employer identification number

72-6020536

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐
- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use
- exclusively*
- for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use
- exclusively*
- for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an
- exclusively*
- religious, charitable, etc., purpose. Do not complete any of the parts unless the
- General Rule**
- applies to this organization because it received
- nonexclusively*
- religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

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PAGE 17

Name of organization **THE HELIS FOUNDATION**Employer identification number
72-6020536**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ADRIENNE H MALVIN LIVING TRUST 228 ST. CHARLES AVENUE, SUITE 912 NEW ORLEANS, LA 70130	\$ 879,511.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	ADRIENNE H MALVIN LIVING TRUST 228 ST. CHARLES AVENUE SUITE 912 NEW ORLEANS, LA 70130	\$ 31,976,098.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="checked" type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization THE HELIS FOUNDATION

Employer identification number

72-6020536

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	AHMLT - ASSETS DEEMED DISTRIBUTED JEWELRY HOUSEHOLD FURNISHINGS	\$ 786,405.	01/01/2013
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization THE HELIS FOUNDATION

Employer identification number

72-6020536

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
-----	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----		-----
	-----		-----
	-----		-----
-----	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
-----	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----		-----
	-----		-----
	-----		-----
-----	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
-----	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----		-----
	-----		-----
	-----		-----
-----	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
-----	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----		-----
	-----		-----
	-----		-----

**SCHEDULE D
(Form 1041)**Department of the Treasury
Internal Revenue Service**Capital Gains and Losses**

▶ Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10

▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041.

OMB No 1545-0092

2013

Name of estate or trust

THE HELIS FOUNDATION

Employer identification number

72-6020536

Note: Form 5227 filers need to complete *only* Parts I and II**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked	16,208.			16,208.
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				
6 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet				()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back ▶				16,208.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked	4,358,011.	3,625,219.		732,792.
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.				
13 Capital gain distributions.				
14 Gain from Form 4797, Part I.				
15 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet				()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back ▶				732,792.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2013

Part III Summary of Parts I and II**Caution:** Read the instructions *before* completing this part.

	(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
17 Net short-term gain or (loss)	17		16,208.
18 Net long-term gain or (loss):			
a Total for year	18a		732,792.
b Unrecaptured section 1250 gain (see line 18 of the wrksht)	18b		
c 28% rate gain	18c		
19 Total net gain or (loss). Combine lines 17 and 18a. ▶	19		749,000.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of

 a The loss on line 19, column (3) or **b** \$3,000 **20** ()

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . .	21		
22 Enter the smaller of line 18a or 19 in column (2) but not less than zero.	22		
23 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . .	23		
24 Add lines 22 and 23	24		
25 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶	25		
26 Subtract line 25 from line 24. If zero or less, enter -0-	26		
27 Subtract line 26 from line 21. If zero or less, enter -0-	27		
28 Enter the smaller of the amount on line 21 or \$2,450	28		
29 Enter the smaller of the amount on line 27 or line 28	29		
30 Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% ▶	30		
31 Enter the smaller of line 21 or line 26	31		
32 Subtract line 30 from line 26.	32		
33 Enter the smaller of line 21 or \$11,950.	33		
34 Add lines 27 and 30	34		
35 Subtract line 34 from line 33. If zero or less, enter -0-	35		
36 Enter the smaller of line 32 or line 35	36		
37 Multiply line 36 by 15%. ▶	37		
38 Enter the amount from line 31	38		
39 Add lines 30 and 36	39		
40 Subtract line 39 from line 38. If zero or less, enter -0-	40		
41 Multiply line 40 by 20% ▶	41		
42 Figure the tax on the amount on line 27. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	42		
43 Add lines 37, 41, and 42	43		
44 Figure the tax on the amount on line 21. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	44		
45 Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶	45		

Schedule D (Form 1041) 2013

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.**2013**Attachment
Sequence No **12A**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

THE HELIS FOUNDATION

Social security number or taxpayer identification number

72-6020536

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part I **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a, you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	HRJ GLOBAL BUY-OUT US LP - K-1		12/31/2013	156.				156.
	PORTFOLIO ADVISORS REA ESTATE FUND IV - K-		12/31/2013	16,052.				16,052.
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).							16,208.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

3X2615 2 000

Form **8949** (2013)

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

THE HELIS FOUNDATION

72-6020536

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a, you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS

☒ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	36,135.214 SHRS FIDELITY ADVISOR -	VARIOUS	02/26/2013	461,085.	430,817.			30,268.
	31,485.568 SHRS LOOMIS SAYLES BOND INSTL -	VARIOUS	02/26/2013	476,652.	437,459.			39,193.
	3,253.544 SHRS AMERICA CAPITAL WORLD GRTH	VARIOUS	10/14/2013	140,000.	160,335.			-20,335.
	1,578.947 SHRS POLARIS GLOBAL VALUE - THF	VARIOUS	10/14/2013	29,975.	33,789.			-3,814.
	5,832.212 SHRS VANGUARD GLOBAL EQUITY - THF	VARIOUS	10/14/2013	129,975.	132,625.			-2,650.
	FIDELITY CAPITAL GAIN DISTRIBUTION - THF	VARIOUS	12/31/2013	72.				72.
	CHARLES SCHWAB CAPITAL GAIN DISTRIBUTION -	VARIOUS	12/31/2013	66,855.				66,855.
	104,711.805 SHRS FIDELITY ADVISOR ST	VARIOUS	02/26/2013	1,336,123.	1,217,593.			118,530.
	91541.488 SHRS LOOMIS SAYLES BOND INSTL -	VARIOUS	02/26/2013	1,385,898.	1,212,601.			173,297.
	FIDELITY CAPITAL GAIN DISTRIBUTION - DHH	VARIOUS	12/31/2013	209.				209.
	CHARLES SCHWAB CAPITAL GAIN DISTRIBUTION -	VARIOUS	12/31/2013	202,925.				202,925.
	HRJ GLOBAL BUY-OUT US LP - K-1		12/31/2013	42,949.				42,949.
	HRJ GLOBAL BUY-OUT III ASIA LP - K-1		12/31/2013	7,499.				7,499.
	HRJ GLOBAL ASIA LP NEW MONEY - K-1		12/31/2013	24,997.				24,997.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►				4,358,011.	3625219.			732,792.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

THE HELIS FOUNDATION

72-6020536

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a, you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- ☒ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions.	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	HRJ GLOBAL BUYOUT III EUROPE LP - K-1		12/31/2013	23,114.				23,114.
	PORTFOLIO ADVISORS REA ESTATE FUND IV - K-		12/31/2013	29,683.				29,683.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
WHITNEY NATIONAL BANK	20.	20.
FIDELITY INVESTMENTS	52.	52.
TOTAL	<u>72.</u>	<u>72.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST FROM SECURITIES	18,468.	18,468.
DIVIDENDS FROM SECURITIES	1,030,953.	1,030,953.
DIVIDENDS FROM ADRIENNE H MALVIN LIVING	1,680.	1,680.
TOTAL	<u>1,051,101.</u>	<u>1,051,101.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
HRJ PARTNERSHIP INVESTMENTS	-75,439.	2,741.
PORT ADV REAL ESTATE FD IV	-13,541.	16,122.
PORT ADV PRIV EQTY FD V	57,902.	57,902.
SILVER CREEK	278,093.	-231,246.
ALPHAQUEST ORIGINAL	358,399.	358,399.
PROTEGE PARTNERS QP FUND	21,918.	21,918.
PORT ADV PRIV EQTY 2ND FD	47,733.	47,733.
PORT ADV PRIV EQTY FD VII	-6,719.	-6,719.
TOTALS	<u>668,346.</u>	<u>266,850.</u>

ATTACHMENT 4FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
TAX & AUDIT FEES	106,446.	53,212.		53,234.
TOTALS	<u>106,446.</u>	<u>53,212.</u>		<u>53,234.</u>

ATTACHMENT 5FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
CONSULTING FEES	96,000.	96,000.
CONSULTING FEES - AHMLT	19,058.	19,058.
TOTALS	<u>115,058.</u>	<u>115,058.</u>

ATTACHMENT 6FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FEDERAL EXCISE TAX	18,544.	
FOREIGN TAXES	25,467.	25,467.
TOTALS	<u>44,011.</u>	<u>25,467.</u>

ATTACHMENT 7FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
BANK FEES	537.	390.	147.
FILING FEE	5.		5.
ASSET INSURANCE	6,928.	6,928.	
STORAGE - AHMLT	4,116.	4,116.	
ASSET INSURANCE - AHMLT	6,928.	6,928.	
BANK FEE - AHMLT	54.	54.	
FILING FEE - AHMLT	3.		3.
TOTALS	<u>18,571.</u>	<u>18,416.</u>	<u>155.</u>

ATTACHMENT 8FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PREPAID FEDERAL EXCISE TAX	34,375.	34,375.
TOTALS	<u>34,375.</u>	<u>34,375.</u>

ATTACHMENT 9FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
HANCOCK SECURITIES	492,381.	312,440.
TOTALS	<u>492,381.</u>	<u>312,440.</u>

ATTACHMENT 10FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
JEWELRY	512,096.	533,655.
PARTNERSHIP INVESTMENTS	9,010,100.	10,389,616.
MUTUAL FUNDS	31,840,531.	34,554,400.
TOTALS	<u>41,362,727.</u>	<u>45,477,671.</u>

ATTACHMENT 11FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ACCRUED INTEREST RECEIVABLE	16,546.	16,546.
SYNDICATION COSTS	4,023.	4,023.
TOTALS	<u>20,569.</u>	<u>20,569.</u>

ATTACHMENT 12FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
DISTRIBUTION RECEIVED PURSUANT TO TRUST TERMS. NET INCOME TAXABLE TO SUCCESSORS OF TRUST PROPERTY PURSUANT TO REGULATION SECTION 1.641 (B) - 3 (B) - (D)	28,479.
TOTAL	<u>28,479.</u>

ATTACHMENT 13FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

ASSETS DEEMED DISTRIBUTED EFFECTIVE
DECEMBER 31, 2012 IN ACCORDANCE WITH
TRUST TERMS PURSUANT TO REGULATION
SECTION 1.641(B)-3(B)-(D)

31,976,098.

TOTAL

31,976,098.

THE HELIS FOUNDATION

72-6020536

FORM 990PF, PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS

ATTACHMENT 14

NAME AND ADDRESS

ADRIENNE H MALVIN LIVING TRUST
228 ST. CHARLES AVENUE, SUITE 912
NEW ORLEANS, LA 70130

THE HELIS FOUNDATION

72-6020536

ATTACHMENT 15

FORM 990PF, PART VII-A, LINE 16 - LIST OF FOREIGN COUNTRIES

CAYMAN ISLANDS

BAHAMAS

Helis Foundation
E.I.N. #72-6020536
Attachment to Form 990-PF
Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement
For the year 2013

Pursuant to IRC Regulation § 53.4945-5(d)(2), the Helis Foundation provides the following information:

- (i) Grantee: Kemper and Leila Williams Foundation
533 Royal Street
New Orleans, LA 70130
- (ii) Amount of Grant: December 20, 2013 \$150,000
- (iii) Purpose of Grant: The Kemper and Leila Williams Foundation is also known as The Historic New Orleans Collection. The Historic New Orleans Collection is a museum, research center, and publisher dedicated to the study and preservation of the history and culture of New Orleans and the Gulf South region. This grant is supported as follows: \$150,000 used towards the purchase of the painting, Bayou Scene, 1881, by William Henry Buck (1840-1888).
- (iv) and (vi) Reports: The Kemper and Leila Williams Foundation submitted a complete report of its expenditure intention on December 20, 2013. The Collection's portion of the purchase was applied on December 19, 2013.
- (v) Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Helis Foundation
E.I.N. #72-6020536
Attachment to Form 990-PF
Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement
For the year 2013

Pursuant to IRC Regulation § 53.4945-5(d)(2), the Helis Foundation provides the following information:

- (i) Grantee: Kemper and Leila Williams Foundation
533 Royal Street
New Orleans, LA 70130
- (ii) Amount of Grant: December 14, 2012 \$200,000
- (iii) Purpose of Grant: The Kemper and Leila Williams Foundation is also known as The Historic New Orleans Collection. The Historic New Orleans Collection is a museum, research center, and publisher dedicated to the study and preservation of the history and culture of New Orleans and the Gulf South region. This grant is supported as follows: \$165,000 used towards the purchase of the painting, Basin Street Cemetery by George Ralston Crawford and the remaining \$35,000 for the charitable purpose for the conservation, maintenance, installation, and display of art and art objects purchased by the Diana Helis Henry Art Fund of the Helis Foundation.
- (iv) and (vi) Reports: The Kemper and Leila Williams Foundation submitted a complete report of its expenditure intention on December 26, 2012. The Collection's portion of the purchase was applied on December 21, 2012. Annual report was provided on December 16, 2013.
- (v) Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Helis Foundation
E.I.N. #72-6020536
Attachment to Form 990-PF
Part VII-B, Question 5c on page 6

Expenditure Responsibility Statement
For the year 2013

Pursuant to IRC Regulation § 53.4945-5(d)(2), the Helis Foundation provides the following information:

- (i) Grantee: Kemper and Leila Williams Foundation
533 Royal Street
New Orleans, LA 70130
- (ii) Amount of Grant: December 19, 2011 \$100,000
- (iii) Purpose of Grant: The Kemper and Leila Williams Foundation is also known as The Historic New Orleans Collection. The Historic New Orleans Collection is a museum, research center, and publisher dedicated to the study and preservation of the history and culture of New Orleans and the Gulf South region. This grant is supported as follows: \$75,000 used towards the purchase of the painting by William Woodward, known as S.S. Atenas Moored at Old Havana Harbor and the remaining \$25,000 for the charitable purpose for the conservation, maintenance, installation, and display of art and art objects purchased by the Diana Helis Henry Art Fund of the Helis Foundation.
- (iv) and (vi) Reports: The Kemper and Leila Williams Foundation submitted a complete report of its expenditure intention on December 16, 2013. The Collection's portion of the purchase was applied on December 21, 2011. The Kemper and Leila Williams Foundation submitted a second and final report regarding expenditure of the funds on December 16, 2013.
- (v) Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.
- (vii) Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

THE HELIS FOUNDATION

72-6020536

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 17EXPENSE ACCT
AND OTHER
ALLOWANCESTITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITIONNAME AND ADDRESSCOMPENSATION

0

0

PRESIDENT
1.00DAVID A. KERSTEIN
228 ST. CHARLES AVENUE, SUITE 902
NEW ORLEANS, LA 70130

0

0

VICE PRESIDENT
1.00MICHAEL F. SCHOTT
228 ST. CHARLES AVENUE, SUITE 912
NEW ORLEANS, LA 70130

0

0

SECRETARY
1.00LINDA A. REEG
228 ST. CHARLES AVENUE, SUITE 912
NEW ORLEANS, LA 70130

0

0

TREASURER
1.00JANE C. FIEGLER
228 ST. CHARLES AVENUE SUITE 912
NEW ORLEANS, LA 70130

0

0

GRAND TOTALS

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 18

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
METIS FINANCIAL LLC 4908 SUNNY PLACE METAIRIE, LA 70006	INVESTMENT CONSULTAN	115,058.
TOTAL COMPENSATION		<u>115,058.</u>

ATTACHMENT 19

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ATTACHMENT 20

**THE HELIS FOUNDATION
E.I.N. # 72-6020536
FORM 990-PF
DECEMBER 31, 2013**

PART XV

- 2a) DAVID A. KERSTEIN, PRESIDENT
THE HELIS FOUNDATION
228 ST. CHARLES AVENUE, SUITE 912
NEW ORLEANS, LOUISIANA 70130
(504) 523-1831
- 2b) APPLICATION SHOULD BE IN APPROPRIATE TYPED LETTER FORM. INCLUDE
BROCHURES OR OTHER PERTINENT INFORMATION AND ESTABLISH THE
QUALIFICATIONS OF THE APPLICANT TO RECEIVE FUNDS FROM A PRIVATE
FOUNDATION AS PROVIDED FOR UNDER THE INTERNAL REVENUE CODE AND
APPLICABLE REGULATIONS.
- 2c) THERE ARE NO SUBMISSION DEADLINES.
- 2d) THERE ARE NO RESTRICTIONS OR LIMITATIONS ON AWARDS EXCEPT THAT THE
ORGANIZATION MUST BE QUALIFIED AS PROVIDED FOR UNDER THE INTERNAL
REVENUE CODE AND APPLICABLE REGULATIONS.

THE HELIS FOUNDATION

I.D. # 72-6020536

2013

<u>RECIPIENT</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO ANY FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR</u>	<u>ORGANIZATIONAL STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
AMERICAN HEART ASSOCIATION 110 VETERANS BLVD SUITE 160 METAIRIE, LA 70005	N/A	PUBLIC	*	2,500 00
AMERICAN RED CROSS 2640 CANAL STREET NEW ORLEANS, LA 70119	N/A	PUBLIC	*	5,000 00
BRIDGE HOUSE CORPORATION 4150 EARHART BLVD NEW ORLEANS, LA 70125	N/A	PUBLIC	*	10,000 00
BUREAU OF GOVERNMENTAL RESEARCH 938 LAFAYETTE STREET, SUITE 200 NEW ORLEANS, LA 70113	N/A	PUBLIC	*	50,000 00
BOY SCOUTS OF AMERICA 4200 S I-10 SERVICE ROAD W #117 METAIRIE, LA 70001	N/A	PUBLIC	*	3,000 00
CHILDREN'S BUREAU OF NEW ORLEANS 2626 CANAL STREET SUITE 201 NEW ORLEANS, LA 70119	N/A	PUBLIC	*	10,000 00
CHILDREN'S HOSPITAL 200 HENRY CLAY AVENUE NEW ORLEANS, LA 70118	N/A	PUBLIC	*	1,000 00
CRIMESTOPPERS P O BOX 55249 METAIRIE, LA 70055-5249	N/A	PUBLIC	*	15,000 00
EARLY CHILDHOOD & FAMILY LEARNING FOUNDATION 1700 JOSEPHINE STREET SUITE 200 NEW ORLEANS, LA 70113	N/A	PUBLIC	*	5,000 00
JUNIOR ACHIEVEMENT OF GREATER NEW ORLEANS 5100 ORLEANS AVNUE NEW ORLEANS, LA 70124	N/A	PUBLIC	*	10,000 00
KIPP NEW ORLEANS SCHOOLS 1607 S CARROLLTON AVENUE NEW ORLEANS, LA 70118	N/A	PUBLIC	*	10,000 00
LEUKEMIA SOCIETY OF AMERICA, INC - LA CHAPTER 3636 SOUTH I-10 SERVICE RD , SUITE 304 METAIRIE, LA 70001	N/A	PUBLIC	*	20,000 00
LIBERTY'S KITCHEN INC 422 1/2 SOUTH BROAD NEW ORLEANS, LA 70119	N/A	PUBLIC	*	10,000 00
LOUISIANA MUSEUM FOUNDATION 1000 BOURBON STREET, #B429 NEW ORLEANS, LA 70115	N/A	PUBLIC	*	1,000 00
METROPOLITAN CRIME COMMISSION, INC 1615 POYDRAS STREET, SUITE 1060 NEW ORLEANS, LA 70112	N/A	PUBLIC	*	8,500 00
NATIONAL JEWISH HEALTH 1400 JACKSON STREET DENVER, COLORADO 80206	N/A	PUBLIC	*	10,000 00
NEIGHBORHOOD HOUSING SERVICES OF NEW ORLEANS 4528 FRERET STREET NEW ORLEANS, LA 70115	N/A	PUBLIC	*	10,000 00
NEW ORLEANS POLICE AND JUSTICE FOUNDATION, INC 400 POYDRAS STREET, SUITE 2105 NEW ORLEANS, LA 70130	N/A	PUBLIC	*	30,000 00

THE HELIS FOUNDATION
I.D. # 72-6020536
2013

<u>RECIPIENT</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO ANY FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR</u>	<u>ORGANIZATIONAL STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
OZANAM INN 843 CAMP STREET NEW ORLEANS, LA 70130	N/A	PUBLIC	*	10,000 00
PRESERVATION RESOURCE CENTER OF NEW ORLEANS 923 TCHOUPITOUAS STREET NEW ORLEANS, LA 70130	N/A	PUBLIC	*	50,000 00
PUBLIC AFFAIR'S RESEARCH COUNCIL OF LOUISIANA INC P O BOX 14776 BATON ROUGE, LA 70898	N/A	PUBLIC	*	10,000 00
SECOND HARVESTER OF GREATER N O & ACADIANA 700 EDWARDS AVENUE NEW ORLEANS, LA 70123	N/A	PUBLIC	*	50,000 00
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105-1942	N/A	PUBLIC	*	10,000 00
LIGHTHOUSE FOR THE BLIND IN NEW ORLEANS 123 STATE STREET NEW ORLEANS, LA 70118	N/A	PUBLIC	*	15,000 00
THE NATIONAL WORLD WAR II MUSEUM 945 MAGAZINE STREET NEW ORLEANS, LA 70130	N/A	PUBLIC	*	57,500 00
TOURO INFIRMARY FOUNDATION 1401 FOUCHER STREET NEW ORLEANS, LA 70115-3593	N/A	PUBLIC	*	7,500 00
UNITED WAY FOR THE GREATER NEW ORLEANS AREA 2515 CANAL STREET NEW ORLEANS LA 70119	N/A	PUBLIC	*	125,000 00
UNITED WAY - PLAQUEMINES LEGACY CAMPAIGN 2515 CANAL STREET NEW ORLEANS, LA 70119	N/A	PUBLIC	*	30,000 00
				<hr/> <hr/> 576,000 00

* QUALIFYING DISTRIBUTION (CONTRIBUTION) MADE TO EACH ENTITY TO ACCOMPLISH THE RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY OR EDUCATIONAL PURPOSES OF SUCH ENTITY

THE HELIS FOUNDATION
I.D. # 72-6020536
2013

<u>RECIPIENT</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO ANY FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR</u>	<u>ORGANIZATIONAL STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
ARTS COUNCIL OF NEW ORLEANS 935 GRAVIER STREET, SUITE 850 NEW ORLEANS, LA 70112	N/A	PUBLIC	*	2,500 00
CITY PARK OF NEW ORLEANS #1 PALM DRIVE NEW ORLEANS, LA 70124	N/A	PUBLIC	*	30,000 00
CONTEMPORARY ARTS CENTER 900 CAMP STREET NEW ORLEANS, LA 70130	N/A	PUBLIC	*	200,000 00
HERMANN-GRIMA GALLIER HISTORIC HOUSES 820 ST LOUIS STREET NEW ORLEANS, LA 70112	N/A	PUBLIC	*	20,000 00
KEMPER AND LELIA WILLIAMS FOUNDATION 533 ROYAL STREET NEW ORLEANS, LA 70130	N/A	PRIVATE	*	125,000 00
KID smART 1920 CLIO STREET NEW ORLEANS, LA 70113	N/A	PUBLIC	*	6,500 00
LONGUE VUE HOUSE AND GARDENS CORP NO 7 BAMBOO ROAD NEW ORLEANS, LA 70124-1065	N/A	PUBLIC	*	12,500 00
LOUISIANA ENDOWMENT FOR THE HUMANITIES 938 LAFAYETTE STREET, SUITE 300 NEW ORLEANS, LA 70113	N/A	PUBLIC	*	75,000 00
LOUISIANA MUSEUM FOUNDATION 1000 BOURBON STREET, #B429 NEW ORLEANS, LA 70115	N/A	PUBLIC	*	2,500 00
NEW ORLEANS BOTANICAL GARDENS FOUNDATION #1 PALM DRIVE, CITY PARK NEW ORLEANS, LA 70124	N/A	PUBLIC	*	10 000 00
NEW ORLEANS MUSEUM OF ART CITY PARK 1 COLLINS DIBOLL CIRCLE NEW ORLEANS, LA 70179-0123	N/A	PUBLIC	*	600,000 00
PROSPECT 2 NEW ORLEANS U S BIENNIAL, INC 401 BROADWAY, SUITE 2313 NEW YORK, NY 10013	N/A	PUBLIC	*	8,000 00
THE GOOD SHEPHERD SCHOOL A JESUIT NATIVITY MISSION SCHOOL 353 BARONNE STREET NEW ORLEANS, LA 70112	N/A	PUBLIC	*	20,000 00
THE NEW ORLEANS CENTER FOR CREATIVE ARTS INSTITUTE 2800 CHARTRES STREET NEW ORLEANS, LA 70117	N/A	PUBLIC	*	25,000 00
THE NEW ORLEANS JAZZ & HERITAGE FESTIVAL AND FOUNDATION INC 1205 NORTH RAMPART STREET NEW ORLEANS, LA 70116	N/A	PUBLIC	*	80,000 00
THE OGDEN MUSEUM OF SOUTHERN ART UNIVERSITY OF NEW ORLEANS 925 CAMP STREET NEW ORLEANS, LA 70130	N/A	PUBLIC	*	239,679 89
THE TRUST FOR PUBLIC LAND 1137 BARRONE STREET NEW ORLEANS, LA 70113	N/A	PUBLIC	*	20,000 00

THE HELIS FOUNDATION
I.D. # 72-6020536
2013

<u>RECIPIENT</u>	<u>IF RECIPIENT IS AN INDIVIDUAL. SHOW ANY RELATIONSHIP TO ANY FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR</u>	<u>ORGANIZATIONAL STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
YOUNG ASPIRATIONS/YOUNG ARTIST P O BOX 52617 NEW ORLEANS, LA 70152-2617	N/A	PUBLIC	*	16,000 00
				<hr/>
				<hr/> 1,492,679 89 <hr/>

* QUALIFYING DISTRIBUTION (CONTRIBUTION) MADE TO EACH ENTITY TO ACCOMPLISH THE RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY OR EDUCATIONAL PURPOSES OF SUCH ENTITY

THE HELIS FOUNDATION
I.D. # 72-6020536
2013

<u>RECIPIENT</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO ANY FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR</u>	<u>ORGANIZATIONAL STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
ARTS COUNCIL OF NEW ORLEANS 935 GRAVIER STREET, SUITE 850 NEW ORLEANS, LA 70112	N/A	PUBLIC	*	2,500 00
CITY PARK OF NEW ORLEANS #1 PALM DRIVE NEW ORLEANS, LA 70124	N/A	PUBLIC	*	5,000 00
CONTEMPORARY ARTS CENTER 900 CAMP STREET NEW ORLEANS, LA 70130	" N/A	PUBLIC	*	50,000 00
HERMANN-GRIMA GALLIER HISTORIC HOUSES 820 ST LOUIS STREET NEW ORLEANS, LA 70112	N/A	PUBLIC	*	5,000 00
KEMPER AND LELIA WILLIAMS FOUNDATION 533 ROYAL STREET NEW ORLEANS, LA 70130	N/A	PRIVATE	*	25,000 00
KID smART 1920 CLIO STREET NEW ORLEANS, LA 70113	N/A	PUBLIC	*	1,000 00
LONGUE VUE HOUSE AND GARDENS CORP NO 7 BAMBOO ROAD NEW ORLEANS, LA 70124-1065	N/A	PUBLIC	*	2 500 00
LOUISIANA ENDOWMENT FOR THE HUMANITIES 938 LAFAYETTE STREET, SUITE 300 NEW ORLEANS, LA 70113	N/A	PUBLIC	*	21,000 00
LOUISIANA MUSEUM FOUNDATION 1000 BOURBON STREET, #B429 NEW ORLEANS, LA 70115	N/A	PUBLIC	*	2,500 00
NEW ORLEANS BOTANICAL GARDENS FOUNDATION #1 PALM DRIVE, CITY PARK NEW ORLEANS, LA 70124	N/A	PUBLIC	*	5,000 00
THE NEW ORLEANS CENTER FOR CREATIVE ARTS INSTITUTE 2800 CHARTRES STREET NEW ORLEANS, LA 70117	N/A	PUBLIC	*	5,000 00
THE NEW ORLEANS JAZZ & HERITAGE FESTIVAL AND FOUNDATION INC 1205 NORTH RAMPART STREET NEW ORLEANS, LA 70116	N/A	PUBLIC	*	20,000 00
NEW ORLEANS MUSEUM OF ART CITY PARK 1 COLLINS DIBOLL CIRCLE NEW ORLEANS, LA 70179-0123	N/A	PUBLIC	*	150,000 00
PROSPECT 2 NEW ORLEANS U S BIENNIAL, INC 401 BROADWAY, SUITE 2313 NEW YORK, NY 10013	N/A	PUBLIC	*	2,000 00
THE GOOD SHEPHERD SCHOOL A JESUIT NATIVITY MISSION SCHOOL 353 BARONNE STREET NEW ORLEANS, LA 70112	N/A	PUBLIC	*	5,000 00
THE OGDEN MUSEUM OF SOUTHERN ART UNIVERSITY OF NEW ORLEANS 925 CAMP STREET NEW ORLEANS, LA 70130	N/A	PUBLIC	*	169,039 70
THE TRUST FOR PUBLIC LAND 1137 BARRONE STREET NEW ORLEANS, LA 70113	N/A	PUBLIC	*	5,000 00

THE HELIS FOUNDATION
I.D. # 72-6020536
2013

<u>RECIPIENT</u>	<u>IF RECIPIENT IS AN INDIVIDUAL, SHOW ANY RELATIONSHIP TO ANY FOUNDATION MANAGER OR SUBSTANTIAL CONTRIBUTOR</u>	<u>ORGANIZATIONAL STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
YOUNG ASPIRATIONS/YOUNG ARTIST P O BOX 52617 NEW ORLEANS, LA 70152-2617	N/A	PUBLIC	*	4,000 00
				<hr/> 479,539 70 <hr/>

* QUALIFYING DISTRIBUTION (CONTRIBUTION) MADE TO EACH ENTITY TO ACCOMPLISH THE RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY OR EDUCATIONAL PURPOSES OF SUCH ENTITY

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
461,085.		36,135.214 SHRS FIDELITY ADVISOR - THF PROPERTY TYPE: SECURITIES 430,817.				VARIOUS 30,268.	02/26/2013
476,652.		31,485.568 SHRS LOOMIS SAYLES BOND INSTL PROPERTY TYPE: SECURITIES 437,459.				VARIOUS 39,193.	02/26/2013
140,000.		3,253.544 SHRS AMERICAN CAPITAL WORLD GR PROPERTY TYPE: SECURITIES 160,335.				VARIOUS -20,335.	10/14/2013
29,975.		1,578.947 SHRS POLARIS GLOBAL VALUE - TH PROPERTY TYPE: COMMON TRUST FUND 33,789.				VARIOUS -3,814.	10/14/2013
129,975.		5,832.212 SHRS VANGUARD GLOBAL EQUITY - PROPERTY TYPE: SECURITIES 132,625.				VARIOUS -2,650.	10/14/2013
72.		FIDELITY CAPITAL GAIN DISTRIBUTION - THF PROPERTY TYPE: SECURITIES				VARIOUS 72.	12/31/2013
66,855.		CHARLES SCHWAB CAPITAL GAIN DISTRIBUTION PROPERTY TYPE: SECURITIES				VARIOUS 66,855.	12/31/2013
1,336,123.		104,711.805 SHRS FIDELITY ADVISOR STRATE PROPERTY TYPE: SECURITIES 1,217,593.				VARIOUS 118,530.	02/26/2013
1,385,898.		91541.488 SHRS LOOMIS SAYLES BOND INSTL PROPERTY TYPE: SECURITIES 1,212,601.				VARIOUS 173,297.	02/26/2013
209.		FIDELITY CAPITAL GAIN DISTRIBUTION - DHH PROPERTY TYPE: SECURITIES				VARIOUS 209.	12/31/2013
202,925.		CHARLES SCHWAB CAPITAL GAIN DISTRIBUTION PROPERTY TYPE: SECURITIES				VARIOUS 202,925.	12/31/2013
156.		HRJ GLOBAL BUY-OUT US LP - K-1 PROPERTY TYPE: SECURITIES					12/31/2013 156.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
42,949.		HRJ GLOBAL BUY-OUT US LP - K-1 PROPERTY TYPE: SECURITIES				P	42,949.	12/31/2013
7,499.		HRJ GLOBAL BUY-OUT III ASIA LP - K-1 PROPERTY TYPE: SECURITIES				P	7,499.	12/31/2013
24,997.		HRJ GLOBAL ASIA LP NEW MONEY - K-1 PROPERTY TYPE: SECURITIES				P	24,997.	12/31/2013
23,114.		HRJ GLOBAL BUYOUT III EUROPE LP - K-1 PROPERTY TYPE: SECURITIES				P	23,114.	12/31/2013
16,052.		PORTFOLIO ADVISORS REAL ESTATE FUND IV - PROPERTY TYPE: SECURITIES				P	16,052.	12/31/2013
29,683.		PORTFOLIO ADVISORS REAL ESTATE FUND IV - PROPERTY TYPE: SECURITIES				P	29,683.	12/31/2013
TOTAL GAIN (LOSS)							<u>749,000.</u>	

8868

(Rev. January 2014)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury
Internal Revenue ServiceFile a separate application for each return.
Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒ X
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	THE HELIS FOUNDATION	72-6020536
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	228 ST. CHARLES AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	NEW ORLEANS, LA 70130	

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☐ 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ☒ MICHAEL F. SCHOTT

Telephone No. ☒ 504 523-1831FAX No. ☒ 504 681-3376

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 2013 or
- ☐ tax year beginning , 20 , and ending , 20

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	52,919.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	52,919.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	0

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2014)

JSA

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PAGE 1

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box. ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number, see instructions. Employer identification number (EIN) or
	THE HELIS FOUNDATION	72-6020536
	Number, street, and room or suite no. If a P O box, see instructions. 228 ST. CHARLES AVENUE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW ORLEANS, LA 70130	

Enter the Return code for the return that this application is for (file a separate application for each return) **0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ► **MICHAEL F. SCHOTT**
Telephone No ► **504 523-1831** Fax No. ► **504 681-3376**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until 11/17, 20 14
- For calendar year 2013, or other tax year beginning , 20 , and ending , 20 .
- If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period
- State in detail why you need the extension **ADDITIONAL TIME IS NEEDED TO RECEIVE PENDING TAX DATA NECESSARY TO COMPLETE A FULL AND ACCURATE RETURN**

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	52,919.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	52,919.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ►  Title ► **VP** Date ► **7/31/14**

Form 8868 (Rev. 1-2014)