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# Form **990-PF**

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

► Do not enter Social Security numbers on this form as it may be made public.

	For	calen	dar year 2013 or tax year beginning		3, and end		· · · · · · · · · · · · · · · · · · ·	, 20
			undation	, <u>,</u>			er identification number	er .
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	Nur	nber an	d street (or P O box number if mail is not delivered to street address)	Room	√suite B		e number (see instruction	ons)
		00		600	1.3	70 Y	-1285-	7897
	City	or tow	n, state or province, country, and ZIP or foreign postal code	1000	С	If exempt	tion application is pend	ng, check here▶ 🗌
	OZETZARZ	- Lorento	a wo orleans ha	570162				
	G	Check	• • •	of a former public	charity <b>D</b>	1. Foreigi	n organizations, check	here ▶ 🗀
			Final return Amended r			2. Foreigi	n organizations meeting	the 85% test,
		<u> </u>	Address change Name char				here and attach computed foundation status was	
			type of organization. Section 501(c)(3) exempt p		1	•	07(b)(1)(A), check here	►
			on 4947(a)(1) nonexempt charitable trust					
			narket value of all assets at f year (from Part II, col. (c), Other (specify)	Cash L A	CCruai   F		ndation is in a 60-mont ction 507(b)(1)(B), checl	
			(Part I, column (d) must be	on cash hasis )		under sei	ction 507(b)(1)(b), checi	Chere . P
		art I	Analysis of Revenue and Expenses (The total of		T			(d) Disbursements
		41 L I	amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per	(b) Net inv		(c) Adjusted net	for charitable
			the amounts in column (a) (see instructions) )	books	incor	пе	income	purposes (cash basis only)
		1	Contributions, gifts, grants, etc., received (attach schedule)	533935				
		2	Check ► ☐ If the foundation is not required to attach Sch. B	0.20 01.50				
		3	Interest on savings and temporary cash investments					
		4	Dividends and interest from securities	171439	1271	29	10429	
2016		5a	Gross rents				<b>1</b>	
7		b	Net rental income or (loss)					
5-=1	ne	6a	Net gain or (loss) from sale of assets not on line 10				<u> </u>	
€V€	en	b	Gross sales price for all assets on line 6a					,
MAR	Revenue	7	Capital gain net income (from Part IV, line 2)	P <del></del>				<del></del>
	ш	8	Net short-term capital gain					
$\bigcirc$		9	Income modifications					
<u>w</u>		10a	Gross sales less returns and allowances					<del></del>
SCANNED		b	Less: Cost of goods sold Less: Cost of goods sold					<del></del>
		11	Other income (attach schedule)					_
Ŏ		12	Total. Add lines 1 through 11	557364	17745	9	171429	<del></del>
•		13	Compensation of officers, directors, trustees, etc.	~~ ~~ ~~		<u>.                                      </u>	, Complete of the control of the con	
	es	14	Other employee salaries and wages	····				
	Suc	15	Pension plans, employee benefits	· · · · · · · · · · · · · · · · · · ·				
	Expenses	16a	Legal fees (attach schedule)					
		b	Accounting fees (attach schedule)		R	ECE		
	.≝	С	Other professional fees (attach schedule)		1		ly.	
	<u>ra</u>	17	Interest		0	~ <del>^ </del>	2014 10'	<u> </u>
	isi	18	Taxes (attach schedule) (see instructions)		S MA	IR 2 (	2014	
	Ē	19	Depreciation (attach schedule) and depletion		<u> </u>			
	₽d	20	Occupancy		; O	GDE	1, UT	
	ğ	21	Travel, conferences, and meetings					
	a	22	Printing and publications					
	ng	23 24	Other expenses (attach schedule)	<u> </u>	<del> </del>			
	ati	24	Add lines 13 through 23					
	Operating and Administrative	25	Contributions, gifts, grants paid	79 484	<del> </del>		<del> </del>	TAUDU
	ō	26	Total expenses and disbursements. Add lines 24 and 25	39 484		1 ' '	7 7:	ก่านมีป
		27	Subtract line 26 from line 12:	7.7 107	<del>                                     </del>		<del> </del>	1.170
		a	Excess of revenue over expenses and disbursements	171880	1			
		b	Net investment income (if negative, enter -0-) .		1754	29		
			Adjusted net income (if pegative enter -0-)		<del> </del>	- <del></del>	151139	

Cash - non-interest-boaring   Savings and temporary cash investments   Less: allowance for doubtful accounts   Less: allowance for doubtful accounts   Savings and temporary cash investments   Savings are calvable   Less: allowance for doubtful accounts   Savings and savings	Da	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year		End of year			
2 Savings and temporary cash investments 3 Accounts receivable ► Less: allowance for doubtful accounts ► 4 Pledges receivable ► Less: allowance for doubtful accounts ► 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) less: allowance for doubtful accounts ► 7 Other notes and leans receivable (fattach schedule) Less: allowance for doubtful accounts ► 8 Inventinents for sale or use 9 Prepaid expenses and deferred charges 10a Investments—Use and state government obligations (attach schedule) 11 Investments—corporate stock (attach schedule) 12 Investments—corporate stock (attach schedule) 13 Investments—corporate stock (attach schedule) 14 Land, buddings, and equipment basis ► Less accumulated depreciation (attach schedule) 15 Investments—other (attach schedule) ► 16 Total assets (to be completed in situations Allos see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable . 19 Deferred revenue 20 Leas into molificers, directors, frustees, and other disqualified persons 19 Mortgages and other notes payable (attach schedule) 20 Leas into molificers, directors, frustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (sadd lines 17 through 22) 23 Charl liabilities (add lines 17 through 32) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Padd-in or capital surplus, or land, bidg, and equipment fund and complete lines 27 through 31 Total net assets or fund balances (see instructions) 31 Total net assets or fund balances (see instructions) 31 Total net assets or fund balances (see instructions) 31 Total retassets or fund balances (see instructions) 32 Padd-in or capital surplus, or land, bidg, and equipment fund and or capital surplus, or land, bidg, and equipment fund and or capital surplus or land, bidg, and equipment fund and or capital surplus or land because or fund balances (see instructi			Should be for one-or-year amounts only. (See Institutions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value			
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13   Investments—mortgage loans   13   Investments—other (attach schedule)   14   Land, buildings, and equipment: basis ►   Less: accumulated depreciation (attach schedule) ►   15   Other assets (describe ►   16   Total assets (to be completed by all filers—see the instructions. Also, see page 1, item i)   17   Accounts payable and accrued expenses   18   Grants payable   19   Deferred revenue   20   Loans from officers, directors, trustees, and other disqualified persons   21   Mortgages and other notes payable (attach schedule)   22   Other liabilities (describe ►   23   Total liabilities (add lines 17 through 22)   23   Total liabilities (add lines 17 through 25   Temporarily restricted   26   Permanently restricted   27   Capital stock, trust principal, or current funds   28   Patal-in or capital surplus, or land, bldg, and equipment fund   29   Retained earnings, accumulated income, endowment, or other funds   30   Total liabilities and net assets or fund balances (see instructions)   29   71   14   179	٠		Less, accumulated depreciation (attach schedule) ▶						
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3 Other increases not included in line 2 (itemize) ► School Scho	9			<u> </u>	1 1 1 D 10 2				
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Form QUIT_UE /0040\			and the second of the second o	11, 00/0/11/1 (0), 11		Form <b>990-PF</b> (2013)			

Part IV	Capital Gains and I	osses for Tax on Investme	ent Income			
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1a						
b			<del></del> .	<del> </del>		
<u>_</u>						
<u>d</u>						
e	<del></del>			<u></u>		
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis		n or (loss) f) minus (g)
a						
<u>b</u>						
_ <u> </u>			<del> </del>			
<u>d</u>						
_ <u>e</u>	Complete only for assets show	Ing gain in column (h) and owned b	v the foundation	on 12/31/69		
	Complete only for assets show	<del></del>				(h) gain minus t less than -0-) or
(i)	FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		ss of col (i) . (j), if any		rom col (h))
_ <u>a</u>						
<u>b</u>					<u> </u>	
			<del></del>			
_ <u>d</u>					<del> </del>	
е		( If goin s	also enter in Pa	urt Llung 7		<del></del>
2 (	Capital gain net income or (		enter -0- in Pa		2	
j	f gaın, also enter in Part I,	or (loss) as defined in sections line 8, column (c) (see instruc	tions). If (loss)	), enter -0- in }		
_ F					3	
Part V	Qualification Unde	r Section 4940(e) for Redu	ced Tax on N	let investment	t Income_	
vas the	' the foundation does not q	ection 4942 tax on the distribut jualify under section 4940(e). Do	o not complete	this part.		☐ Yes ☐ No
_1 [		int in each column for each yea	r; see the instr		aking any entries.	(4)
Calend	(a) Base period years dar year (or tax year beginning in)	(b) Adjusted qualifying distributions		(c) of noncharitable-use a		(d) tribution ratio divided by col (c))
	2012	70974	5	2985		1157
	2011	70919	57	タフィフト		1317
	2010	67345	Ч	90,530		13724
	2009	E12.73	1	11/25 5	,	16035
	2008	150739		179941	\	31400
	Fotal of line 1, column (d)				. 2	84612
		or the 5-year base period—dividation has been in existence if le			, ,	1692
4	Enter the net value of nonc	haritable-use assets for 2013 fr	om Part X, line	5	. 4	5H SC 0
5	Multiply line 4 by line 3 .				. 5	7301
6	Enter 1% of net investment	t income (1% of Part I, line 27b)			. 6	17
7	Add lines 5 and 6				7	73189
I		ns from Part XII, line 4 er than line 7, check the box in			that part using a 1	7 9 48 4 % tax rate. See the

1a Exempt operating foundations described in section 4940(g(2), check here ▶ □ and enter "N/A" on line 1. Date of ruling or determination letter.  (attach copy of letter if necessary—see instructions) b Domestic foundations that meet the section 4940(g) requirements in Part V, check here ▶ □ and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(g(1)) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 3 Subtitle A (noome) tax (domestic section 4947(g(1)) trusts and taxable foundations only. Others enter -0-) 4 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment throome. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based with application for extension of time to file (Form 869s) 6 Backup withholding erroneously withheld 7 Total credits and payments Add lines 6s through 6d 8 Enter any penalty for underpayment of estimated tax. Check here □ if Form 2200 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owner with 1 line 7 is more than line 1 cold of the service of the 1 line 1	Part \		nstruc	tions)
b Domestic foundations that meet the section 4940(p) equirements in Part V, check here ► in and enter 14% of Part I, line 27b. c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, coi. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2. 3 Add lines 1 and 2. 3 Add lines 2 and 2. 3 Add lines 3 and 2. 5 Subtille A (incrome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax paid with application for extension of time to fell of from 220 is attached. 6 Backup withholding erroneously withheld. 7 Total credits and payments Add lines 6a through 6d. 8 Enter any penalty for underpayment of estimated tax. Check here in from 2220 is attached. 9 Tax due, If the total of lines 5 and 8 is more than line 7, enter amount owed. 9 Tax due, If the total of lines 5 and 8 is more than line 7, enter amount ower. 9 Tax due, If the condition of line 10 to bis. Credited to 2014 estimated tax.  1 Tax due, If the condition of line 10 to bis. Credited to 2014 estimated tax.  1 Part VII-A Statements Regarding Activities. 9 Tax due, If the condition of line 10 to bis. Credited to 2014 estimated tax.  1 Part VII-A Statements Regarding Activities. 9 Did it spend more than \$100 during the year (either directly or indirectly) for political purp	1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.		
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b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$  Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  Enter the states to which the foundation reports or with which it is registered (see instructions) ▶  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 4942(0)(3) or 4942(0)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV	1a		-	Yes No
Instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$  Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.  If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  By Is the foundation clamming status as a private operating foundation within the meaning of section 4942()(3) or 4942()(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Y			1a	
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b If "Yes," has it filed a tax return on Form 990-T for this year?	4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	
Was there a liquidation, termination, dissolution, or substantial contraction during the year?	b		4b	NA
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(or designate) of each state as required by General Instruction G? If "No," attach explanation	8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶		
(or designate) of each state as required by General Instruction G? If "No," attach explanation	L	If the anguer is "Vee" to line 7, has the foundation furnished a copy of Form 000 DE to the Atterney Copyrel		
4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	D		8b 3	
4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		
Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes,"		
names and addresses	40	·	9	
	10		10	
				)-PF (2013)

Part	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		$\times$
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address	الر13		<u> </u>
14	The books are in care of Leon H. Rittenberg, Jr.  Located at 100 Portions Newson Over Leon S. ZIP+4 T.	3 G.		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year		. )	• 🗆
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
Pari	VII-B Statements Regarding Activities for Which Form 4720 May Be Required	l	L	<del></del>
r all	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1a	During the year did the foundation (either directly or indirectly):			
ia	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)			ı
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	<b>K/</b> -	
С	Organizations relying on a current notice regarding disaster assistance check here	1c		×
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			<u></u>
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?			,
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.)	2b	N	K
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.  ▶ 20, 20, 20, 20, 20, 20, 20, 20, 20, 20, 20, 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3b	N	<u>k</u> _
4a b	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4a 4b		<u></u>
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Part	VII-B	Statements Regarding Activities	s for V	Vhich Form	4720	<u>May Be R</u>	equire	d (contir	าued)		
5a	_	the year did the foundation pay or incur a	-								
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . Yes (2) Influence the outcome of any specific public election (see section 4955); or to carry on,										
		ence the outcome of any specific public ctly or indirectly, any voter registration dr		on (see secti				Yes	Day		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?										
	(4) Provide a grant to an organization other than a charitable, etc., organization described in										
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)										
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?										
b		nswer is "Yes" to 5a(1)-(5), did any of the							oN K		
~_		ions section 53.4945 or in a current notice								5b	NA
		ations relying on a current notice regardi							▶□		
С		nswer is "Yes" to question 5a(4), does t							_		
		e it maıntained expendıture responsıbility ' attach the statement required by Regula					• •	☐ Yes	∐ No		
6a		foundation, during the year, receive any					emiums	<b>;</b>			
								Yes	No		
b		foundation, during the year, pay premiur	ns, dıre	ectly or indire	ctly, on	a personal	benefi			6b	MA
72		to 6b, file Form 8870. me during the tax year, was the foundation	a narty	to a probibitor	l tay ch	altar transac	stion?	Yes	Maria	•	
		did the foundation receive any proceed								7b	18 10
	VIII	Information About Officers, Direct									ees,
	1:	and Contractors			-	<del></del>	<del>,</del> -	<del></del>			<del></del>
	LIST all	officers, directors, trustees, foundatio		agers and the		npensation		nstruction Contributions	e to		<del></del>
		(a) Name and address	hou	rs per week ted to position	(If r	not paid, iter -0-)	emplo	yee benefit erred compe	plans		nse account, allowances
100	IN.	H BUT bankock Ju	, (C)					^		-	
	-61		1,4	ج وجع	<u> </u>			0			<u>ა</u>
<u> </u>	atta	1x Right Macc	P-	-0-	(	<b>フ</b>		0	-	1	•
								<u> </u>			
Le	DW	IT Riftenbau III	(	<u> </u>	4	<u>s</u>		<u>G</u>		0	
		8									
	Compe	nsation of five highest-paid employed	es (oth	er than tho	se incl	ided on li	ne 1	see instr	uctions	) If no	nne enter
_	"NONE		00 (04)	ioi tilaii tiloi	JC 11101	aded on "	—	occ mou	uotions	,	me, enter
				(b) Title, and a		_		(d) Contribu	tions to	(a) Evna	nse account,
(	a) Name a	nd address of each employee paid more than \$50,00	00	hours per v		(c) Comper	nsation	plans and c	deferred	other a	allowances
										<del></del>	
							<u> </u>				
					~	A					
			<del>/</del> _								
Total	number	of other employees paid over \$50,000 .	<del></del>				<del>.</del>		. ▶		
		··								orm <b>99</b>	0-PF (2013)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid En and Contractors (continued)	nployees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NOI	IE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
	-
N 2 NE	
	ļ
	<del> </del>
otal number of others receiving over \$50,000 for professional services	
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	-1
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	<del>                                     </del>
Iotal. Add lines 1 through 3	Form <b>990-PF</b> (20

Part	<del>_</del>	gn fo	oundations,
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:	1	100000
а	Average monthly fair market value of securities	1a	1007000
b	Average of monthly cash balances	1b	31000
С	Fair market value of all other assets (see instructions)	1c	1 0 0 0
d	<b>Total</b> (add lines 1a, b, and c)	1d	1039000
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		ļ
2	Acquisition indebtedness applicable to line 1 assets	2	1 0 10 00
3	Subtract line 2 from line 1d	3_	103800
4	Cash deemed held for charitable activities. Enter 1 $\frac{1}{2}$ % of line 3 (for greater amount, see		1557
_	instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1022 436
6	Minimum investment return. Enter 5% of line 5	6	2115
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating f and certain foreign organizations check here ► ☐ and do not complete this part.)	ound	ations
1	Mınımum investment return from Part X, line 6	1	51122
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013. (This does not include the tax from Part VI) 2b	1	l
С	Add lines 2a and 2b	2c	349
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	50772
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	30173
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		4
	line 1	7	5077
Part	XII Qualifying Distributions (see instructions)		<u> </u>
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		- A.F.A.
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	19484
þ	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
_	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7 9484
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
_	Enter 1% of Part I, line 27b (see instructions)	5	<b>4 8</b>
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	19484
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.	g whe	ther the foundation
			Form <b>990-PF</b> (2013)

Part	XIII Undistributed Income (see instruction	ns)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2013 from Part XI,	Corpus	Years prior to 2012	2012	2013
	line 7				50773
2	Undistributed income, if any, as of the end of 2013				70112
	·			^	
a	Enter amount for 2012 only			<u> </u>	<del></del>
b	Total for prior years: 20,20,20		0		
3	Excess distributions carryover, if any, to 2013:				
а	From 2008	_			
b	From 2009				
C	From 2010	•			
d	From 2011	_			
е	From 2012				
f	Total of lines 3a through e	298496			İ
4	Qualifying distributions for 2013 from Part XII,				<del></del>
•	line 4: > \$ 794 & 4				
				A	
a	Applied to 2012, but not more than line 2a				
b	Applied to undistributed income of prior years		4		
	(Election required—see instructions)				
С	Treated as distributions out of corpus (Election				
	required—see instructions)				
d	Applied to 2013 distributable amount .				0
е	Remaining amount distributed out of corpus	28711			
5	Excess distributions carryover applied to 2013	132-11-1			à
•	(If an amount appears in column (d), the same				
,	amount must be shown in column (a).)				
6	Enter the net total of each column as				
U	indicated below:				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	327207			
b	Prior years' undistributed income. Subtract		$\sim$		
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable		•		<del> </del>
	amount-see instructions		U I		
е	Undistributed income for 2012. Subtract line				<del> </del>
-	4a from line 2a. Taxable amount—see			*	
	instructions			$\mathcal{L}$	
_				<u> </u>	
f	Undistributed income for 2013. Subtract lines				
	4d and 5 from line 1. This amount must be				Comp.
	distributed in 2014				
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions) .				
8	Excess distributions carryover from 2008 not				
	applied on line 5 or line 7 (see instructions).	134178			
9	Excess distributions carryover to 2014.			7-14-	
	Subtract lines 7 and 8 from line 6a	200170	l i		
10	Analysis of line 9:	· · · · · · · · · · · · · · · · · · ·			<del>                                     </del>
· a	Excess from 2009   462.45				
b	Excess from 2010				
		•			
C		1			
d	Excess from 2012				
e	Excess from 2013 ユタフい	<u> </u>			

Part	XIV Private Operating Founda	tions (see instru	ctions and Part	VII-A, question 9	)	
1a	If the foundation has received a ruling					
	foundation, and the ruling is effective for	•	_			
b	Check box to indicate whether the four	ndation is a private	operating foundat	ion described in se	ction 4942(j)(	3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(c) Total
	each year listed			,		
b	85% of line 2a					-
C	Qualifying distributions from Part XII,					
	line 4 for each year listed				ı	
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative testenter.					
	(1) Value of all assets					
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test—enter 2/3 of mınımum investment return shown in					
	Part X, line 6 for each year listed					
С	"Support" alternative test—enter:			}		
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)				,	
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Part	XV Supplementary Information	on (Complete th	is part only if the	he foundation h	ad \$5,000 or mo	ore in assets at
	any time during the year-	-see instruction	ıs.)			
1	Information Regarding Foundation	Managers:				
а	List any managers of the foundation	who have contribu	ited more than 2%	6 of the total conti	ributions received	by the foundation
	before the close of any tax year (but o					
	List any managers of the foundation	CO LOCA	W IT	Rither	1 Dame 1	
b	List any managers of the foundation	who own 10% or	r more of the stoc	ck of a corporation	n (or an equâlly la	rge portion of the
	ownership of a partnership or other e	ntity) of which the	toundation has a	10% or greater into	erest.	
		- 0 0:0: 1	O-t11-			
2	Information Regarding Contribution Check here ► ★ if the foundation unsolicited requests for funds. If the to other conditions, complete items 2a,	only makes contr foundation makes	ubutions to prese	lected charitable	organizations and o individuals or or	does not accept ganizations under
а	The name, address, and telephone no		dress of the perso	on to whom applic	ations should be a	addressed:
	The form in which employees a bank	d be submitted as	d information and	matariala thay ab-	uld include:	<del></del>
b	The form in which applications should	De Submitted and	o information and	materials they sho	aia iliciade	
С	Any submission deadlines:	-				
d	Any restrictions or limitations on av factors:	wards, such as b	y geographical ai	reas, charitable fi	elds, kinds of ins	titutions, or other

Pari 3	XV Supplementary Information (cont Grants and Contributions Paid During to	inued)	ed for Fut	ture Payment	
	Recipient	If recipient is an individual,	Foundation		<u> </u>
	Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a	Paid during the year			-	
	Schel		5016	gant	794
<b>b</b>	Total			▶ 3a	गुंग कुं हु
				·	
	Total		l	▶ 3b	TR 434

rai							
Ente	r gro	ss amounts unless otherwise indicated.	Unrelated bu (a) Business code	(b) Amount	(c) Exclusion code	on 512, 513, or 51 (d) Amount	(e) Related or exempt function income (See instructions)
1	Pro	gram service revenue:					<u>'</u>
	а						
	b .						<u> </u>
	C						
	d .				<u> </u>		ļ <u>.</u>
	e						
	f						ļ
	g	Fees and contracts from government agencies					
2	Mei	mbership dues and assessments					
3		rest on savings and temporary cash investments					
4	Divi	dends and interest from securities				<u></u>	
5	Net	rental income or (loss) from real estate:					
	а	Debt-financed property					
	b	Not debt-financed property					
6	Net	rental income or (loss) from personal property					
7	Oth	er investment income					
8	Gair	or (loss) from sales of assets other than inventory					
9	Net	income or (loss) from special events					
10	Gro	ss profit or (loss) from sales of inventory					
11	Oth	er revenue: a					
	b						
	C						
	ď						
	u				<del></del>		
	e				ļ [		1
12	e	total. Add columns (b), (d), and (e)					<del> </del>
12 13	e Sub	stotal. Add columns (b), (d), and (e)				13	
13	e Sub Tot	ototal. Add columns (b), (d), and (e)				13	
<b>13</b> (See	e Sub <b>Tot</b> wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation	 ns.)			13	
13 (See Par	e Sub <b>Tot</b> wor	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the
13 (See Par Line	e Sub Tot work	al. Add line 12, columns (b), (d), and (e)  ksheet in line 13 instructions to verify calculation  Relationship of Activities to the A	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the
13 See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the
13 See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the
13 (See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the actions.)
13 (See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the
13 (See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the actions.)
13 (See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the actions.)
13 See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the
13 See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the
13 See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the
13 (See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the
13 (See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the actions.)
13 (See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the uctions.)
13 (See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the uctions.)
13 (See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the actions.)
13 (See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the actions.)
13 (See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the actions.)
13 (See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the actions.)
13 (See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the actions.)
13 (See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the actions.)
13 (See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the actions.)
13 (See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the actions.)
13 (See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the uctions.)
13 (See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the actions.)
13 See Par Line	e Sub Tot wor t X\	al. Add line 12, columns (b), (d), and (e)	 is.) iccomplishm	ent of Exemp	t Purposes		importantly to the uctions.)

Part	XVII		n Regarding Tran ganizations	sfers To	and Tr	ansactio	ns and R	elationsh	ips With	Noncha	ritab	le	
	in sec		firectly or indirectly on the code (other than s									Yes	No
			oorting foundation to				-				1a(1)		
b	Other	ther assets . r transactions:								• •	1a(2)		
	(2) P	urchases of asse	a noncharitable exe ets from a noncharita , equipment, or othe	able exem	npt organi	ization .					1b(1) 1b(2) 1b(3)	-	
	(4) R (5) L	eimbursement ar bans or loan guai	rrangements rantees							· ·	1b(4) 1b(5)		
	Sharı	ng of facilities, e	ervices or membersh quipment, mailing lis of the above is "Yes	sts, other	assets, o	r paid em	ployees .				1b(6)		arket
	value	of the goods, of	ther assets, or servi on or sharing arrang	ces given	by the re	eporting for	oundation.	If the found	dation rece	eived less	s than	fair m	narket
(a) Line		b) Amount involved	(c) Name of nonch					ption of transfe					
	_			·		<del></del>				·			
- <u>2a</u>	Is the	foundation dire	ectly or indirectly aff	filiated wi	ith, or rela	ated to, o	ne or more	e tax-exem	pt organiz	ations			
			501(c) of the Code (c following schedule		section 5	501(c)(3)) (	or in sectio	n 527?   .		[	Ye	3 🗌	No 
		(a) Name of organi	ization		(b) Type of	organization			(c) Description	on of relatio	nship		
Sign Here	corre	ct, and complete beok	deplaye that I have examine aration of preparer (other the	ed this return an taxpayer)	, including ac is based on a Date	difinformation	of which prepa	statements, and arer has any kno	d to the best of owledge	May the I with the I (see instru	RS disc	uss this shown	retum below
Paid Prepa	Sign	Print/Type preparer		Preparer	's signature	Title	·	Date		ck if employed	PTIN		
Use (		Firm's name							Firm's EIN	>			
		Firm's address ►		·	<del></del>			· · · · · · ·	Phone no	F	om 99	0-PF	(2013)

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Name of the organization	re Family Foundation 72-1488734						
Organization type (check o	neth						
Filers of:	Section:						
Form 990 or 990-EZ	form 990 or 990-EZ						
4947(a)(1) nonexempt charitable trust not treated as a private foundation							
	527 political organization						
Form 990-PF	501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private foundation						
	501(c)(3) taxable private foundation						
Note. Only a section 501(c)(	s covered by the <b>General Rule</b> or a <b>Special Rule.</b> (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See						
instructions.							
General Rule							
For an organization property) from any	n filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or one contributor. Complete Parts I and II.						
Special Rules							
For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33½% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.							
during the year, tot	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.						
during the year, co not total to more th year for an <i>exclusi</i> v applies to this orga	c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, intributions for use exclusively for religious, charitable, etc., purposes, but these contributions did than \$1,000. If this box is checked, enter here the total contributions that were received during the vely religious, charitable, etc., purpose. Do not complete any of the parts unless the <b>General Rule</b> canization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or the contributions						
Caution An organization th	at is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990						

990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
}	Babette Neumith crews 1100 Poxdras St New Outleane, 70163	\$ 60,381.	Person			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
2	Belocke Nowarfu Tr 1100 Porduce Gt -1200 Orleage 70160	\$ 279777	Person			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
3	Babette Newsouth Tr	\$ 191086	Person			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person			

Part II	Noncash Property (see instructions). Use duplicate copies	of Part II if additional spa	ace is needed.
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	4915 Fidality Concerte	\$ 296480	1017/12
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	2791 auto Data Pacessing	\$ 203520	9/26/13
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

### 2013 INVESTMENTS RITTENBERG FAMILY FOUNDATION Employer Identification No. 72-1488734

#### Form 990-PF

Date of Acquisition	Security	Opening Book Value 01/01/2013	Closing Book Value 12/31/2013	Fair Market Value
		- 1		· · · · · · · · · · · · · · · · · · ·
01/24/1991	675 American Express	3,886.00	3,886.00	61,242.75
04/02/1992	325 American Express	1,319.50	1,319.50	29,487.25
		1,0 25.00	1,5 27 10 0	27,107123
03/07/2002	328 Amgen	390.32	390.32	37,418.24
02/07/2002	60.4	7, 40		•
03/07/2002	60 Amgen	71.40		
10/29/2009	750 AT&T	19,508.20	19,508.20	26,370.00
10,23,2003	730717447	19,500.20	19,500.20	20,570.00
09/02/2011	400 AT&T	10,936.95	10,936.95	14,064.00
04/08/1986	530 Brinker	519.00	519.00	24,560.20
04/08/1986	90 Brinker	89.00	89.00	4,170.60
			05,00	1,270.00
03/19/1999	1000 Celgene	35,572.00	35,572.00	168,968.00
2/10/1000	500 D:	4.771.00	4.771.00	20 200 00
3/19/1999	500 Disney 940.734 Dodge & Cox	4,771.00	4,771.00	38,200.00
12/08/2009	Intl.	30,049.95	30,049.95	40,489.18
12,00,200	13.117 Dodge & Cox	30,015.55	30,013.33	10,103.10
12/21/2009	Intl.	410.00	410.00	564.56
	13.349 Dodge & Cox			
12/10/2009	Intl.	472.16	472.16	574.54
12/10/2010	25.375 Dodge & Cox	724 10	724 10	1 002 14
12/10/2011	Intl. 21.466 Dodge & Cox	734.10	734.10	1,092.14
12/12	Intl.	741.45	741.45	923.90
6/16/2013	16.818 Dodge & Cox	704.76	704.76	725.14
	Intl.			
6/16/2013	2,791 ADP		191,085.93	225,510.01

Years ago 7' 61/13/2013 4, 12/29/2008 A 12/29/2008 A	Security  10 Fidelity Spartan 10 Fidelity Spartan 77 Fidelity Spartan 915 Fidelity Spartan 200 Jack Henry & assoc., Inc. 80 Jack Henry & assoc., Inc. 0 Jack Henry &	Opening Book Value 01/01/2013  \$758.00  758.00  21,832.00	Closing Book Value 12/31/2013  \$758.00 2,805.00 279,777.00  21,832.00	Fair Market Value  13,752.90  50,885.73 321,883.35  71,052.00
Years ago 7' 61/13/2013 4, 12/29/2008 A 12/29/2008 A	10 Fidelity Spartan 77 Fidelity Spartan ,915 Fidelity Spartan 200 Jack Henry & assoc., Inc. 80 Jack Henry &	758.00	2,805.00 279,777.00	50,885.73 321,883.35
Years ago 7' 61/13/2013 4, 12/29/2008 A 12/29/2008 A	10 Fidelity Spartan 77 Fidelity Spartan ,915 Fidelity Spartan 200 Jack Henry & assoc., Inc. 80 Jack Henry &	758.00	2,805.00 279,777.00	50,885.73 321,883.35
Years ago 7' 61/13/2013 4, 12/29/2008 A 12/29/2008 A	,915 Fidelity Spartan 200 Jack Henry & ssoc., Inc. 80 Jack Henry & ssoc., Inc.	21,832.00	279,777.00	321,883.35
61/13/2013 4, 12/29/2008 A 12/29/2008 A 12/29/2008 A	,915 Fidelity Spartan 200 Jack Henry & ssoc., Inc. 80 Jack Henry & ssoc., Inc.	21,832.00	279,777.00	321,883.35
61/13/2013 4, 12/29/2008 A 12/29/2008 A 12/29/2008 A	,915 Fidelity Spartan 200 Jack Henry & ssoc., Inc. 80 Jack Henry & ssoc., Inc.	21,832.00	279,777.00	321,883.35
12/29/2008 A 12/29/2008 A 12/29/2008 A	200 Jack Henry & Assoc., Inc. 80 Jack Henry & Assoc., Inc.		21,832.00	
12/29/2008 A 12/29/2008 A	ssoc., Inc. 80 Jack Henry & ssoc., Inc.		21,832.00	71 052 00
12/29/2008 A	assoc., Inc.		<del></del>	/1,032.00
	0 Jack Henry &	3,275.53		<del></del>
I	•	1 450 00		
	ssoc., Inc. 60 Jack Henry &	1,459.00		
	assoc., Inc.	4,726.00		
	40 Jack Henry &	1,720.00		
	Assoc., Inc.	8,923.00	8,923.00	26,052.40
01/18/2001 60	00 Exxon	24,338.00	24,338.00	60,720.00
Years ago 20	03 IBM	?	?	38,076.71
06/18/2008 1:	50 IBM	18,767.58	18,767.58	28,135.50
09/04/2007 20	00 I Shares EAFE	15,883.95	15,883.95	13,419.00
	00 I Shares EAFE	27,693.45	27,693.45	33,547.50
Many years ago 1	290 Lincoln Nat'l	2,000.00	2,000.00	66,589.80
10/16/2009 9	85 Pfizer	17,252.28	17,252.28	30,170.55
10/16/1986 4	00 Schlumberger	2,982.12	2,982.12	36,044.00
03/19/1999 3	50 Schlumberger	2,613.73	2,613.73	31,538.48
	000 Vodefone		30,095.95	39,310.00
	00 Vodefone	11,556.95	11,556.95	15,724.00
TOTAL		\$274,290.62	\$ 768,469.33	\$ 1,551,260.45

2013 PART III, LINE 3 STOCK GIFTS AND CAPITAL GAINS

RECIPIENT	DATE	STOCK	FAIR MARKET VALUE	BASIS
Dana-Farber	1/29/2013	60 Amgen	\$5186.70	\$71.40
Multiple Myeloma Research Foundation	1/28/2013	180 Jack Henry	7,470.00	3,275.00
Metairie Park		•	·	·
Country Day	1/28/2013	80 Jack Henry	3,312.80	1,459.00
United Way	1/28/2013	260 Jack Henry	10,792.60	4,726.00
Jewish Federation	2/8/2013	210 Fidelity Spartan	11,251.80	<u>758.00</u>
COLUMN TOTALS			38,013.90	<u>\$8,989.40</u>
Less Basis			(8989.40)	
Adjustment			\$29,024.50	

# 2013 SCHEDULE

# PART XV Supplementary Information

# 3. Grants and Contributions Paid During the Year

Recipient Name and address	Foundation status of Recipient	Purpose of grant or contribution	Amount
Multiple Myeloma Research Foundation 383 Main Avenue, 5 <sup>th</sup> Floor Norwalk, CT 06851	501(c)(3)	general	\$7,470.00
International Myeloma Foundation 12650 Riverside Dr., Suite 206 North Hollywood, CA 91607	501(c)(3)	general	5,000.00
Crohn's & Colitis Foundation P. O. Box 1245 Albert Lea, MN 56007-9918	501(c)(3)	general	1,500.00
United Way of New Orleans 2515 Canal Street New Orleans, LA 70119	501(c)(3)	general	10,792.60
Cancer Care, Inc. 275 Seventh Street New York, NY 10001	501(c)(3)	general	500.00
National D Day Museum 524 Andrew Higgins Blvd. New Orleans, LA 70130	501(c)(3)	general	300.00
University of Pennsylvania 3451 Walnut Street 433 Franklin Bldg. Philadelphia, PA 19104-6205	501(c)(3)	general	500.00
American Red Cross 2640 Canal Street New Orleans, LA 70119	501(c)(3)	general	1,500.00
Doctors Without Borders 333 7 <sup>th</sup> Avenue, 2 <sup>nd</sup> Floor New York, NY 10001	501(c)(3)	general	500.00

Jewish Children's Regional Service P.O. Box 7368 Metairie, LA 70010-7368	501(c)(3)	general	5,000.00
Loomis Institute Windsor, CT	501(c)(3)	general	100.00
Jerome Lipper Multiple Myeloma Center Dana-Farber Cancer Institute 44 Binney Street Boston, MA 02115	501(c)(3)	general	15,186.70
Goldring Woldenberg Institute for Southern Living	501(c)(3)	general	250.00
Jewish Federation 3747 West Esplanade Avenue Metairie, LA 70002	501(c)(3)	general	11,251.80
Tulane University New Orleans, Louisiana	501(c)(3)	general	1,100.00
Metairie Park Country Day School 300 Park Road Metairie, LA 70005	501(c)(3)	general	3,312.80
Louisiana Bar Foundation 1615 Poydras St., Suite 1000 New Orleans, LA 70112	501(c)(3)	general	300.00
Innocence Project 4051 Ulloa Street New Orleans, LA 70119	501(c)(3)	general	2,000.00
Second Harvest 1201 Sams Avenue New Orleans, LA 70123	501(c)(3)	general	2,500.00
Ochsner Foundation 1516 Jefferson Hwy. Jefferson, LA 70121	501(c)(3)	general	4,000.00
Pro Bono Project 615 Baronne Street New Orleans, LA 7	501(c)(3)	general	1,500.00

Planned Parenthood 4018 Magazine Street New Orleans, LA 70115	501(c)(3)	general	1,500.00
Touro Synogogue 4238 St. Charles Avenue New Orleans, LA 70115	501(c)(3)	general	2,290.00
Louisiana SPCA 1700 Mardi Gras Blvd. New Orleans, LA 70114	501(c)(3)	general	100.00
Big Brothers Big Sisters P.O. Box 6795 Metairie, LA 70009	501(c)(3)	general	250.00
Jefferson Council on Aging 6620 Riverside Drive, Suite 216 Metairie, LA 70003	501(c)(3)	general	500.00
Jewish Community Center 5342 St. Charles Avenue New Orleans, LA 70115	501(c)(3)	general	100.00
Avodah	501(c)(3)	general	\$180.00

TOTAL:

\$<u>79,483.90</u>