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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

For calendar year 2013, or tax year beginning , 2013, and ending

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD, LA 70518A Employer identification number
72-1282688B Telephone number (see the instructions)
337-394-5432

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ \$
J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. received (att sch)	2,900,320.			
	2 ☐ If the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	164,842.	164,842.	164,842.	
	4 Dividends and interest from securities	810,132.	810,132.	810,132.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	2,724,879.			
	b Gross sales price for all assets on line 6a	29,875,310.			
	7 Capital gain net income (from Part IV, line 2)		2,724,879.		
	8 Net short-term capital gain			204,388.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)	873,301.				
12 Total. Add lines 1 through 11	7,473,474.	3,699,853.	1,179,362.		
ADMINISTRATIVE AND EXPENSES	13 Compensation of officers, directors, trustees, etc.	309,264.	30,000.	30,000.	
	14 Other employee salaries and wages	84,969.	84,969.	84,969.	
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) SEE ST 2	1,949.	1,949.	1,949.	
	c Other prof fees (attach sch) SEE ST 3	304,060.	304,060.	304,060.	
	17 Interest	60,222.	60,222.	60,222.	
	18 Taxes (attach schedule) (see instrs) SEE STM 4	15,929.	15,929.	15,929.	
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 5	56,927.	56,927.	56,927.	
	24 Total operating and administrative expenses. Add lines 13 through 23	833,320.	554,056.	554,056.	
	25 Contributions, gifts, grants paid. STMT 6	931,992.			931,992.
26 Total expenses and disbursements. Add lines 24 and 25.	1,765,312.	554,056.	554,056.	931,992.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	5,708,162.				
b Net investment income (if negative, enter -0-)		3,145,797.			
c Adjusted net income (if negative, enter -0-)			625,306.		

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	1,345,459.	1,414,662.	1,414,662.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)	45,792,737.	53,454,169.	53,454,169.
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment: basis			
LIABILITIES	Less: accumulated depreciation (attach schedule)			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)			
	15 Other assets (describe SEE STATEMENT 7)	774,923.	774,887.	774,887.
	16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	47,913,119.	55,643,718.	55,643,718.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
NET ASSETS OR FUND BALANCES	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe SEE STATEMENT 8)	979,871.	1,154,269.	
	23 Total liabilities (add lines 17 through 22)	979,871.	1,154,269.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	46,933,248.	54,489,449.	
	30 Total net assets or fund balances (see instructions)	46,933,248.	54,489,449.	
	31 Total liabilities and net assets/fund balances (see instructions)	47,913,119.	55,643,718.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	46,933,248.
2	Enter amount from Part I, line 27a	2	5,708,162.
3	Other increases not included in line 2 (itemize) SEE STATEMENT 9	3	1,848,039.
4	Add lines 1, 2, and 3	4	54,489,449.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	54,489,449.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE STATEMENT 10				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	2,724,879.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):				
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	204,388.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	1,250,463.	44,030,953.	0.028400
2011	2,509,368.	41,531,639.	0.060421
2010	445,843.	35,058,154.	0.012717
2009	2,403,052.	24,247,601.	0.099105
2008	11,935,689.	46,846,727.	0.254782

2 Total of line 1, column (d)	2	0.455425
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.091085
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	49,900,811.
5 Multiply line 4 by line 3	5	4,545,215.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	31,458.
7 Add lines 5 and 6	7	4,576,673.
8 Enter qualifying distributions from Part XII, line 4	8	931,992.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here. ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	62,916.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	62,916.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	62,916.
6 Credits/Payments:			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	14,685.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	112,200.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	126,885.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	969.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	63,000.	
11 Enter the amount of line 10 to be. Credited to 2014 estimated tax 63,000. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XIV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) LA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) . . .	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions) . . .	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . .	13	X	
Website address N/A				
14	The books are in care of ▶ <u>MICHAEL DEHART</u> Telephone no. ▶ <u>337-394-5432</u>			
	Located at ▶ <u>1213 TERRACE HWY BROUSSARD LA</u> ZIP + 4 ▶ <u>70518</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here N/A ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15	N/A		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ▶			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If 'Yes,' list the years ▶ 20 __ , 20 __ , 20 __ , 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 __ , 20 __ , 20 __ , 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MATTHEW G STULLER SR 1213 TERRACE HWY BROUSSARD, LA 70518	TRUSTEE 0.20	0.	0.	0.
WILLIAM P MILLS 302 RUE LOUIS XIV LAFAYETTE, LA 70505	TRUSTEE 0.20	0.	0.	0.
ALEXANDRA T GRAHAM 1213 TERRACE HWY BROUSSARD, LA 70518	TRUSTEE 0.20	0.	0.	0.
MICHAEL G DEHART 1213 TERRACE HWY BROUSSARD, LA 70518	PRESIDENT 10.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1 a	48,168,219.
b Average of monthly cash balances	1 b	1,759,932.
c Fair market value of all other assets (see instructions)	1 c	732,571.
d Total (add lines 1a, b, and c)	1 d	50,660,722.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	50,660,722.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	759,911.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	49,900,811.
6 Minimum investment return. Enter 5% of line 5	6	2,495,041.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	2,495,041.
2a Tax on investment income for 2013 from Part VI, line 5	2 a	62,916.
b Income tax for 2013 (This does not include the tax from Part VI)	2 b	
c Add lines 2a and 2b	2 c	62,916.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	2,432,125.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	2,432,125.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	2,432,125.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	931,992.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	931,992.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	931,992.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				2,432,125.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			0.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	8,134,165.			
b From 2009	1,199,468.			
c From 2010				
d From 2011	529,488.			
e From 2012				
f Total of lines 3a through e	9,863,121.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 931,992.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				931,992.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	1,500,133.			1,500,133.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	8,362,988.			
b Prior years' undistributed income Subtract line 4b from line 2b.		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).	6,634,032.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,728,956.			
10 Analysis of line 9:				
a Excess from 2009	1,199,468.			
b Excess from 2010				
c Excess from 2011	529,488.			
d Excess from 2012				
e Excess from 2013				

N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

(4) Gross investment income

[illegible]

Form 990-PF (2013)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
Total				3 a
<i>b Approved for future payment</i>				
Total				3 b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	164,842.	
4	Dividends and interest from securities			14	810,132.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory				181,030.	2,543,849.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue.					
a	SALIENT K-1	900099	2,224.			871,077.
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		2,224.		1,156,004.	3,414,926.
13	Total. Add line 12, columns (b), (d), and (e)				13	4,573,154.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash

(2) Other assets

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

	Yes	No
1 a (1)		X
1 a (2)		X
1 b (1)		X
1 b (2)		X
1 b (3)		X
1 b (4)	X	
1 b (5)		X
1 b (6)		X
1 c	X	

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
1B (4)	0.	STULLER MANAGEMENT SERVIC	STULLER MANAGEMENT SERVICES PAYS THE PAYROLL AND EXPENSES FOR SCOTT BRAZDA, ITS EXECUTIVE DIRECTOR. THE FOUNDATION REIMBURSES THE MANAGMENT COMPANY IN FULL FOR THE COSTS SINCE MR. BRAZDA'S TIME IS SPENT ENTIRELY ON FOUNDATION ACTIVITIES AND HAS NO OTHER ROLE IN ANY DISQUALIFIED ENTITY.
1C	0.	STULLER MANAGEMENT SERVIC	STULLER MANAGEMENT SERVICES PROVIDES AN OFFICE AND A DESK TO SCOTT BRAZDA, THE FOUNDATION'S EXECUTIVE DIRECTOR, AT NO COST TO THE FOUNDATION. THE AREA IS APPROXIMATELY 64 SQUARE FEET (4%) OF AN 1600 SQ FT FACILITY.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date

11/14/14
PRESIDENT

Title

May the IRS discuss this return with the preparer shown below (see instructions)?
☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name

JAN H. COWEN, CPA

Preparer's signature

JAN H. COWEN, CPA

Date

Check ☐ if self-employed

PTIN

P01066313

Firm's name

WRIGHT MOORE DEHART DUPUIS & HUTCHINSON

Firm's EIN

72-1108576

Firm's address

100 PETROLEUM DRIVE

LAFAYETTE, LA 70508

Phone no

(337) 232-3637

BAA

Form 990-PF (2013)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

STULLER FAMILY FOUNDATION

Employer identification number

72-1282688

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

STULLER FAMILY FOUNDATION

72-1282688

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MATTHEW G STULLER SR 1213 TERRACE HWY BROUSSARD, LA 70518	\$ 2,900,320.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

STULLER FAMILY FOUNDATION

72-1282688

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	MARKETABLE SECURITIES		
		\$ 2,900,320.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Employer identification number

Employer Identification Number
72-1282688

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once. See instructions.) . . . ▶ \$ **N/A**

► \$ N/A

BAA TEEA0704L 12/27/13 Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

2013

FEDERAL STATEMENTS

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CLIENT 7228

STULLER FAMILY FOUNDATION

72-1282688

11/14/14

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STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
SALIENT K-1 ..	\$ 873,301.		
TOTAL	<u>\$ 873,301.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL AND PROFESSIONAL	\$ 1,949.	\$ 1,949.	\$ 1,949.	
TOTAL	<u>\$ 1,949.</u>	<u>\$ 1,949.</u>	<u>\$ 1,949.</u>	<u>\$ 0.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROKERAGE FEES	\$ 304,060.	\$ 304,060.	\$ 304,060.	
TOTAL	<u>\$ 304,060.</u>	<u>\$ 304,060.</u>	<u>\$ 304,060.</u>	<u>\$ 0.</u>

STATEMENT 4
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN INCOME TAXES	\$ 15,929.	\$ 15,929.	\$ 15,929.	
TOTAL	<u>\$ 15,929.</u>	<u>\$ 15,929.</u>	<u>\$ 15,929.</u>	<u>\$ 0.</u>

2013

FEDERAL STATEMENTS

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CLIENT 7228

STULLER FAMILY FOUNDATION

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STATEMENT 5
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES AND SUBSCRIPTIONS.	\$ 1,015.	\$ 1,015.	\$ 1,015.	
MILEAGE.	591.	591.	591.	
MISCELLANEOUS	36.	36.	36.	
SALIENT K-1 OTHER DEDUCTIONS	53,888.	53,888.	53,888.	
WEBSITE HOSTING..	1,397.	1,397.	1,397.	
TOTAL	\$ 56,927.	\$ 56,927.	\$ 56,927.	\$ 0.

STATEMENT 6
FORM 990-PF, PART I, LINE 25
CONTRIBUTIONS, GIFTS, AND GRANTS

CASH GRANTS AND ALLOCATIONS

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

RELATIONSHIP OF DONEE:

ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

\$ 931,992.

TOTAL \$ 931,992.

STATEMENT 7
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
ESCROW DEPOSITS	\$ 37,886.	
LOAN RECEIABLE	710,000.	
PREPAID TAXES	27,000.	
ROUNDING	1.	
TOTAL	\$ 774,887.	\$ 0.

STATEMENT 8
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

MANAGEMENT FEE PAYABLE

\$ 1,146,670.

ACCRUED INTEREST

7,599.

TOTAL \$ 1,154,269.

CLIENT 7228

STULLER FAMILY FOUNDATION

72-1282688

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STATEMENT 9
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

NON-TAXABLE DISTRIBUTIONS	\$	147.
UNREALIZED GAIN ON INVESTMENTS		1,847,892.
TOTAL	\$	<u>1,848,039.</u>

STATEMENT 10
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	UBS - SEE ATTACHED	PURCHASED	1/01/2013	6/30/2013
2	UBS - SEE ATTACHED	PURCHASED	1/01/2010	12/31/2013
3	UBS - SEE ATTACHED	PURCHASED	1/01/2013	6/30/2013
4	UBS - SEE ATTACHED	PURCHASED	1/01/2010	12/31/2013
5	UBS - SEE ATTACHED	PURCHASED	1/01/2013	6/30/2013
6	UBS - SEE ATTACHED	PURCHASED	1/01/2010	12/31/2013
7	UBS - SEE ATTACHED	PURCHASED	1/01/2013	6/30/2013
8	UBS - SEE ATTACHED	PURCHASED	1/01/2010	12/31/2013
9	UBS - SEE ATTACHED	PURCHASED	1/01/2013	6/30/2013
10	UBS - SEE ATTACHED	PURCHASED	1/01/2010	12/31/2013
11	UBS - SEE ATTACHED	PURCHASED	1/01/2013	6/30/2013
12	UBS - SEE ATTACHED	PURCHASED	1/01/2010	12/31/2013
13	UBS - SEE ATTACHED	PURCHASED	1/01/2013	6/30/2013
14	UBS - SEE ATTACHED	PURCHASED	1/01/2010	12/31/2013
15	UBS - SEE ATTACHED	PURCHASED	1/01/2013	6/30/2013
16	UBS - SEE ATTACHED	PURCHASED	1/01/2010	12/31/2013
17	UBS - SEE ATTACHED	PURCHASED	1/01/2013	6/30/2013
18	UBS - SEE ATTACHED	PURCHASED	1/01/2010	12/31/2013
19	UBS - SEE ATTACHED	PURCHASED	1/01/2013	6/30/2013
20	UBS - SEE ATTACHED	PURCHASED	1/01/2010	12/31/2013
21	UBS - SEE ATTACHED	PURCHASED	1/01/2013	6/30/2013
22	UBS - SEE ATTACHED	PURCHASED	1/01/2010	12/31/2013
23	UBS - SEE ATTACHED	PURCHASED	1/01/2013	6/30/2013
24	UBS - SEE ATTACHED	PURCHASED	1/01/2010	12/31/2013
25	K-1 SALIENT	PURCHASED	1/01/2013	6/30/2013
26	K-1 SALIENT	PURCHASED	1/01/2010	12/31/2013
27	K-1 SALIENT	PURCHASED	1/01/2010	12/31/2013
28	K-1 SALIENT	PURCHASED	1/01/2010	12/31/2013
29	CAPITAL GAIN DIVIDENDS			

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	272,800.		264,930.	7,870.				\$ 7,870.
2	1681536.		1230460.	451,076.				451,076.
3	49,084.		50,638.	-1,554.				-1,554.
4	409,498.		301,696.	107,802.				107,802.
5	1599700.		1524239.	75,461.				75,461.
6	701,865.		549,252.	152,613.				152,613.
7	1325613.		1283269.	42,344.				42,344.
8	1031244.		910,678.	120,566.				120,566.
9	783,967.		715,664.	68,303.				68,303.
10	1394389.		899,432.	494,957.				494,957.
11	34,240.		32,129.	2,111.				2,111.
12	655,199.		401,381.	253,818.				253,818.

CLIENT 7228

STULLER FAMILY FOUNDATION

72-1282688

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STATEMENT 10 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
13	241,931.		296,607.	-54,676.				\$ -54,676.
14	5113922.		5201189.	-87,267.				-87,267.
15	2144416.		2205311.	-60,895.				-60,895.
16	2208083.		2199229.	8,854.				8,854.
17	902,735.		815,682.	87,053.				87,053.
18	1044333.		795,951.	248,382.				248,382.
19	131,017.		121,535.	9,482.				9,482.
20	1476465.		866,787.	609,678.				609,678.
21	19,945.		18,897.	1,048.				1,048.
22	78,242.		111,959.	-33,717.				-33,717.
23	22,743.		22,751.	-8.				-8.
24	6337922.		6330323.	7,599.				7,599.
25	27,849.		0.	27,849.				27,849.
26	5,542.		0.	5,542.				5,542.
27	0.		440.	-440.				-440.
28	0.		2.	-2.				-2.
29								181,030.
							TOTAL	\$ 2724879.

STATEMENT 11
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

NAME:

CARE OF:

STREET ADDRESS:

CITY, STATE, ZIP CODE:

TELEPHONE:

E-MAIL ADDRESS:

FORM AND CONTENT:

SUBMISSION DEADLINES:

RESTRICTIONS ON AWARDS:

STULLER FAMILY FOUNDATION

SCOTT BRAZDA, EXECUTIVE DIRECTOR

1213 TERRACE HWY

BROUSSARD, LA 70518

337-394-5432

SEE ATTACHED GRANT APPLICATION

MARCH 1, JUNE 1, SEPTEMBER 1, AND DECEMBER 1

GRANTS LIMITED TO ORGANIZATIONS LOCATED IN THE 7 PARISHES
ADJACENT TO, AND INCLUDING, LAFAYETTE PARISH, LA.

Stuller Family Foundation
Custom Transaction Detail Report
 January through December 2013

Name	Name Street1	Name Street2	Name City	Name State	Name Zip	Amount
South LA Clinical Research Foundation	c/o Heart Starter Lafayette CPR	225 Dunn Street	Houma	LA	70360	1,500 00
Live Oak Gardens	Live Oak Gardens	10106 Jefferson Island Rd	New Iberia	LA	70560	13,262 62
Big Brothers Big Sisters of Acadiana	123 E Main St		Lafayette	LA	70501	100 00
Rucks Family Foundation	600 Johnston St	Suite 701, Box 11	Lafayette	LA	70501	1,500 00
Highland Baptist Church	607 Victory Drive		New Iberia	LA	70560	2,000 00
Autism Society of Acadiana	3108 W Pinhook Rd		Lafayette	LA	70508	1,000 00
Champion's International	P O Box 1181		Youngsville	LA	70592	1,000 00
Bienvenu Counseling Services, Inc	6 Flagge Place	Ste B	Lafayette	LA	70508	1,000 00
St. Joseph Catholic Church	P O Box 278		Broussard	LA	70518	5,000 00
John Paul the Great Academy	ATTN Kevin Roberts	1522 Carmel Drive	Lafayette	LA	70501	60,000 00
Ducks Unlimited	ATTN Jennifer	P O Box 98	Broussard	LA	70518	0 00
Special Olympics Louisiana	1000 E Morris Ave		Hammond	LA	70403	1,000 00
Hospice Foundation of Acadiana, Inc	2600 Johnston St	Suite 200	Lafayette	LA	70503	8,350 00
Hearts of Hope	P O Box 53967		Lafayette	LA	70505-3967	10 000 00
Faith House	P O Box 93145		Lafayette	LA	70509-3145	10,000 00
Our Lady of Fatima School	2315 Johnston Street		Lafayette	LA	70503	350 00
American Heart Assoc	Greater Southeast Affiliate	139-B James Comeaux Rd , #596	Lafayette	LA	70508	1,000 00
John Paul the Great Academy	ATTN Kevin Roberts	1522 Carmel Drive	Lafayette	LA	70501	60,000 00
Ducks Unlimited-Southern Regional Office	193 Business Park Drive	Suite E	Ridgeland	MS	39157-6026	8,334 00
UL Lafayette Foundation	IEE VR Account	705 E St Mary Blvd	Lafayette	LA	70504	500 00
232-HELP	P O Box 52763		Lafayette	LA	70505	5,000 00
Camp Bon Coeur, Inc	P O Box 53765		Lafayette	LA	70505	3 000 00
JR KPC, Court #76	127 Rimwood Ave		Lafayette	LA	70501	250 00
Opus Christi Magnum	ATTN Sue Munchrath	700 Woodvale	Lafayette	LA	70503	5,000 00
The Pattakannu Foundation	102 New Chetty Street		Colombo 13			1 000 00
John Paul the Great Academy	ATTN Kevin Roberts	1522 Carmel Drive	Lafayette	LA	70501	60,000 00
The National World War II Museum	ATTN Trish Eubanks	945 Magazine St	New Orleans	LA	70130	10 000 00
United Way of Acadiana	P O Box 52033		Lafayette	LA	70505-2033	5,000 00
Cross Catholic Outreach	P O Box 273908		Boca Raton	FL	33427-3908	500 00
Desormeaux Foundation	1331 Jefferson Street		Lafayette	LA	70501	12,500 00
John Paul the Great Academy	ATTN Kevin Roberts	1522 Carmel Drive	Lafayette	LA	70501	30 000 00
St Jude Children's Research Hospital	P O Box 52222		Lafayette	LA	70505	500 00
Miles Perret Center	2130 Kaliste Saloom Rd	Suite 101	Lafayette	LA	70508	10,000 00
United Way of Acadiana	P O Box 52033		Lafayette	LA	70505-2033	10,000 00
Academy of Information Technology	ATTN Kit Becnel	721 W Butcher Switch Road	Carencro	LA	70507	5,500 00
Acadiana Center for the Arts	ATTN Gerd Wuestemann	101 W Vermilion Street	Lafayette	LA	70501	7 500 00
Junior League of Lafayette	504 Richland Dr		Lafayette	LA	70506	5,000 00
Eye on Jacob Foundation	P O Box 162		La Canada	CA	91012	1,000 00
Acadiana Therapeutic Riding Organization	P O Box 80569		Lafayette	LA	70508	500 00
Lafayette Animal Aid	P O Box 298		Carencro	LA	70520	500 00
Evangeline Area Council, BSA	Boy Scouts of America	2266 South College Rd Ext	Lafayette	LA	70508	50,000 00
Ducks Unlimited-Southern Regional Office	193 Business Park Drive	Suite E	Ridgeland	MS	39157-6026	300,000 00
Christian Youth Theatre	4400 Ambassador Caffery Pkwy	Suite A Box 307	Lafayette	LA	70508	500 00
Covenant United Methodist Church	300 E Marbal Avenue		Lafayette	LA	70508	-30,000 00
Covenant United Methodist Church	300 E Marbal Avenue		Lafayette	LA	70508	30,000 00
Community Foundation of Acadiana	1035 Camellia Blvd	#100	Lafayette	LA	70509	495 00
Be the Match Foundation	ATTN Mary LeSueur	129 N Mulberry Street	Potts Camp	MS	38659	500 00
John Paul the Great Academy	ATTN Kevin Roberts	1522 Carmel Drive	Lafayette	LA	70501	100 000 00
Opelousas Lighthouse Mission	704 W South Street		Opelousas	LA	70570	5,000 00
St Bernard School	251 E Bridge Street		Breaux Bridge	LA	70517	14,000 00
Cathedral Carmel School	Cathedral Carmel School	848 St John St	Lafayette	LA	70501	50,000 00
JL Foundation	21223 Waterfront East Drive		Maurepas	LA	70449	2,500 00
Alive Hospice	1718 Patterson Street		Nashville	TN	37203	250 00
Chattanooga Mar Thoma Congregation	P O Box 22811		Chattanooga	TN	37422	500 00
Ducks Unlimited	ATTN Jennifer	P O Box 98	Broussard	LA	70518	1,900 00
A Pregnancy Center & Clinic	913 S College Rd	Suite 206	Lafayette	LA	70503	3,700 00
Pathway Church	Ben Davis, Pastor	P O Box 81243	Lafayette	LA	70598	5,000 00
Acadiana Outreach	P O Box 2747		Lafayette	LA	70502	2,500 00
Acadiana Symphony	P O Box 53632		Lafayette	LA	70505	20,000 00
SMILE Community Action Agency	501 St John Street		Lafayette	LA	70501	500 00
Anderson High School	Men's Lacrosse Boosters	3571 Far West Blvd #190	Austin	TX	78731	1,000 00
Carmelite Monastery	1250 Carmel Dr		Lafayette	LA	70501	10,000 00
The Jesuit Seminary & Missions	710 Baronne St	Suite B	New Orleans	LA	70113	5,000 00
						931,991 62

STULLER FAMILY FOUNDATION
SCHEDULE OF INVESTMENTS
YEAR ENDED DECEMBER 31, 2013

EQUITIES

<u>Holding</u>	<u>Number of Shares</u>	<u>Value on Dec 31 (\$)</u>
MAC ALLIANZ RCM DISC		
ABBVIE INC COM	1031	54,447.11
AKAMAI TECHNOLOGIES INC	1058	49,916.44
AMGEN INC	674	76,889.92
APPLE INC	392	219,919.84
AUTODESK INC	1012	50,922.82
B/E AEROSPACE INC.	444	38,641.32
BAKER HUGHES INC	937	51,778.62
BLACKROCK INC.	189	59,812.83
BOEING COMPANY	874	119,292.26
CAMERON INTL CORP	975	58,041.75
CAPITAL ONE FINCL CORP	669	51,252.09
CATERPILLAR INC	680	61,750.80
CELGENE CORP	374	63,194.03
CITIGROUP INC	2192	114,225.12
CITRIX SYSTEMS INC	962	60,846.50
COMCAST CORP NEW CL A	1156	60,071.54
EBAY INC	2076	113,899.74
EDWARDS LIFESCIENCES CORP	811	53,331.36
EMC CORP MASS	2996	75,349.40
EXXON MOBIL CORP	366	37,039.20
FREEPORT-MCMORAN COPPER & GOLD	1015	38,306.10
GENL ELECTRIC CO	6186	173,393.58
INTEL CORP	3587	93,100.58
INTUITIVE SURGICAL INC NEW	133	51,082.64
JPMORGAN CHASE & CO	2297	134,328.56
LILLY ELI & CO	1522	77,622.00
MARATHON OIL CORP	1384	48,855.20
MARVEL TECHNOLOGY GROUP LTD	2246	32,297.48
MAXIM INTEGRATED PRODS INC	1898	52,954.20
MCDONALDS CORP	730	70,831.90
MEAD JOHNSON NUTRITION CO COM	660	55,281.60
METLIFE INC	1056	56,939.52
MICROSOFT CORP	3063	114,586.83
NATL-OILWELLVARCO INC	715	56,863.95
PEPSICO INC	731	60,629.14
PFIZER INC	2507	76,789.41
PRAXAIR INC	472	61,374.16
PROCTER & GAMBLE CO	1119	91,097.79
QUALCOMM INC	1106	82,120.50
QUANTA SERVICES INC	1632	51,505.92

ROCKWOOD HOLDINGS INC	566	40,706.72
SCHLUMBERGER LTD NETHERLANDS ANT	1077	97,048.47
SEI INVESTMENTS CO	894	31,048.62
SOUTHWESTERN ENERGY CO	1216	47,825.28
STARWOOD HOTELS & RESORTS WORLDW	653	51,880.85
TARGET CORP	1380	87,312.60
URBAN OUTFITTERS INC	1356	50,307.60
US BANCORP DEL (NEW)	1911	77,204.40
VERIZON COMMUNICATIONS INC	1648	80,982.72
WELLS FARGO & CO NEW	2441	110,821.40

BLACKROCK LG CAP

ABBOTT LABS	348	13,338.84
ABVIE INC COM	341	18,008.21
ACE LTD CHF	221	22,880.13
AMER EXPRESS CO	326	29,577.98
AMERICAN TOWER CORP REIT	120	9,578.40
AT&T INC	917	32,241.72
BHP BILLITON LTD SPON ADR	598	40,783.60
BRISTOL MYERS SQUIBB CO	1261	67,022.15
CHEVRON CORP	555	69,325.05
CHUBB CORP	405	39,135.15
CITIGROUP INC	598	31,161.78
COCA COLA CO COM	818	33,791.58
COMCAST CORP NEW SPECIAL	1145	57,112.60
CONOCOPHILLIPS	371	26,211.15
DEERE AND CO	479	43,747.07
DIAGEO PLC NEW GB SPON ADR	422	55,881.24
DOMINION RESOURCES INC VA	729	47,159.01
DOW CHEMICAL	421	18,692.40
DU PONT DE NEMOURS	918	59,642.46
DUKE ENERGY CORP NEW	266	18,356.66
ENBRIDGE INC CAD	773	33,764.64
EXXON MOBIL CORP	745	75,394.00
FIFTH THIRD BANCORP	1432	30,114.96
GENL ELECTRIC CO	3073	86,136.19
GENL MILLS INC	424	21,161.84
HOME DEPOT	586	48,251.24
HONEYWELL INTL INC	349	31,888.13
INTEL CORP	894	23,203.77
INTL BUSINESS MACH	225	42,203.25
INTL PAPER CO	406	19,906.18
JOHNSON CONTROLS INC	403	20,673.90
JOHNSON & JOHNSON COM	430	39,383.70
JPMORGAN CHASE & CO	1582	92,515.36
KIMBERLY CLARK CORP	271	28,308.66
KINDER MORGAN INC	495	17,820.00
LORILLARD INC	676	34,259.68

MARATHON OIL CORP	588	20,756.40
MARATHON PETROLEUM CO	285	26,143.05
MCDONALDS CORP	520	50,455.60
MEADWESTVACO CORP	680	25,112.40
MERCK & CO INC NEW COM	947	47,397.35
METLIFE INC	265	14,288.80
MICROSOFT CORP	834	31,199.94
MONDELEZ INTL INC	805	28,416.50
MOTOROLA SOLUTIONS INC	323	21,802.50
NEWMONT MINING CORP	377	8,682.31
NEXTERA ENERGY INC COM	512	43,837.44
NORTHEAST UTILITIES	497	21,067.83
NORTHROP GRUMMAN CORP	300	34,383.00
OCCIDENTAL PETROLEUM CORP	402	38,230.20
PZIZER INC.	1478	45,271.14
PHILIP MORRIS INTL INC	634	55,240.42
PHILLIPS 66	185	14,269.05
PRAXAIR INC.	258	33,547.74
PROCTER & GAMBLE CO	555	45,182.55
PRUDENTIAL FINANCIAL INC	582	53,672.04
PUBLIC SERVICE ENTERPRISE GROUP	496	15,891.84
RAYTHEON CO NEW	652	59,136.40
SCHLUMBERGER LTD NETHERLANDS ANT	299	26,942.89
SEMPRA ENERGY	255	22,888.80
SUNTRUST BANKS INC	981	36,110.61
TORONTO DOMINION BK NEW CANADA	280	26,387.20
TOTAL S.A. FRANCE SPON ADR	610	37,374.70
TRAVELERS COS INC/THE	672	60,842.88
UNILEVER NV N Y SHS NEW NETHERLAND	804	32,344.92
UNITED PARCEL SERVICE INC	294	30,893.52
UNTD TECHNOLOGIES CORP	560	63,728.00
US BANCORP DEL	975	39,390.00
VERIZON COMMUNICATIONS INC	1402	68,894.28
VF CORP	800	49,872.00
WAL MART STORES INC	393	30,925.17
WELLS FARGO & CO NEW	1663	75,500.20
WEYERHAEUSER CO	1066	33,653.62
3M CO	265	37,166.25

CLEARBRIDGE

ADT CORP COM	625	25,293.75
AMC NETWORKS INC CL A	295	20,092.45
ANADARKO PETROLEUM CORP	1095	86,855.40
AUTODESK INC.	1490	74,975.31
BIOGEN IDEC INC	295	82,473.74
BROADCOM CORP CL A	2404	71,266.58
CABLEVISION SYSTEMS CORP	3975	71,271.75
CITRIX SYSTEMS INC	713	45,097.25

COMCAST CORP NEW SPECIAL	3410	170,090.80
COVIDEN PLC	565	38,476.50
CREE INC	1090	68,146.80
DIRECTV	680	46,960.80
DOLBY LABORATORIES INC	1715	66,130.40
FLUOR CORP NEW	910	73,063.90
FOREST LABORATORIES	2540	152,476.20
FREPORT-MCMORAN COOPER&GOLD	840	31,701.60
IMMUNOGEN INC	1462	21,447.54
ISIS PHARMACEUTICALS	1080	43,027.20
L-3 COMMUNICATIONS HOLDINGS	930	99,379.80
LIBERTY MEDIA CORP CL A	260	38,035.92
LIBERTY INTERACTIVE CORP SER A	1800	52,830.00
NATL OILWELLVARCO INC	555	44,139.15
NUCOR CORP	1275	68,059.50
PALL CORP	865	73,827.75
PENTAIR LTD	535	41,553.45
SANDISK CORP	1149	81,050.46
SEAGATE TECHNOLOGY PLC SHS	2080	116,812.80
STARZ SER A	445	13,011.80
TE CONNECTIVITY LTD CHF	1835	101,126.85
TYCO INTL LTD	1800	73,872.00
UNITEDHEALTH GROUP INC	1835	138,175.50
VERTEX PHARMACEUTICAL	725	53,867.50
WEATHERFORD INTL LTD CHF	7650	118,498.50

LONDON/SMID

ADVENT SOFTWARE INC	1756	61,375.71
ALBEMARLE CORP	1335	84,625.65
ALEXANDER & BALDWIN INC	1104	46,069.92
ALLIANT TECHSYSTEMS INC	766	93,206.88
ATWOOD OCEANICS INC	1484	79,230.76
BROWN FORMAN CRP CL B	712	53,805.84
CABELA'S INC	870	57,994.20
CARMAX INC	1791	84,212.82
DECKERS OUTDOOR CORP	1209	102,112.14
DOLLAR TREE INC	1401	79,044.42
EATON VANCE CORP NON VTG	1655	70,817.45
ENERGIZER HOLDINGS INC	821	88,865.04
FIRST INDL REALTY TRUST INC	2518	43,939.10
HASBRO INC	1321	72,668.21
KINDER MORGAN MGMT LLC	875	66,202.50
LORILLARD INC	1228	62,235.04
M & T BANK CORP	376	43,773.92
MARTIN MARIETTA MATERIALS INC	463	46,272.22
MBIA INC	5289	63,150.66
MEADWESTVACO CORP	1576	58,201.68
NEWMARKET CORP	322	107,596.30
NU SKIN ENTERPRISES INC	662	91,501.64

OLD DOMINION FREIGHT	1227	65,055.54
PRICESMART INC	757	87,463.78
SERVICE CORP INTL	3642	66,029.46
STURM RUGER CO	1349	98,598.41
TEMPUR SEALY INTL INC	1266	68,313.36
TENET HEALTHCARE CORP	2368	99,740.16
WHITE MOUNTAINS INSURANCE GRP	142	85,637.36

SFF MUTUAL FUND

FIRST EAGLE OVERSEAS	96465.907	2,229,327.11
ALLIANZGI SHORT	316322.052	5,029,520.62
HATTERAS LONG/SHORT DEBT	106858.587	1,026,911.02
PIMCO UNCONSTRAINED BOND	356406.732	3,952,550.65
IVA WORLDWIDE FUND	117638.325	2,096,314.95

NEUBERGER BERMAN

AMAZON.COM INC	371	147,951.09
AMERICAN TOWER CORP REIT	3044	242,972.08
BLACKROCK INC	292	92,409.24
BOEING COMPANY	1296	176,891.04
BORG WARNER INC	2162	120,877.42
CALPINE CORP NEW	9611	187,510.61
DENBURY RESOURCES INC NEW	5812	95,491.16
EBAY INC	4403	241,570.59
EXPRESS SCRIPTS HLDG CO	2265	159,093.60
GENERAL MOTORS CO	3081	125,920.47
HUNT J B TRANS SVCS INC	1126	87,039.80
HIS INC CL A	1430	171,171.00
INTUIT	1934	147,602.88
INVESCO LTD	3084	112,257.60
ITC HOLDINGS CORP	1171	112,205.22
JPMORGAN CHASE & CO	2698	157,779.04
MONSANTO CO NEW	1294	150,815.70
NIelsen HOLDINGS B V EUR	3489	160,110.21
OGE ENERGY CORP	4443	150,617.70
PIONEER NAT RES CO	963	177,259.41
QEP RES INC COM	4243	130,047.95
RANGE RESOURCES CORP	1886	159,008.66
TEEKAY CORP	3573	171,539.73
UNION PACIFIC CORP	894	150,192.00
UNTD RENTALS INC	1377	107,337.15
VERISK ANALYTICS INC CL A	1979	130,059.88

NWQ LG CAP

AGRIUM INC (CANADA) CAD	214	19,576.72
AMERICAN INTL GROUP INC COM	1426	72,797.30

ANGLOGOLD ASHANTI LTD NEW	2270	26,604.40
AON PLC	610	51,172.90
APACHE CORP	721	61,962.74
APPLIED MATERIALS INC	1088	19,235.84
AVON PRODUCTS INC	1281	22,058.82
BAKER HUGHES INC	424	23,430.24
BARRICK GOLD CORP CAD	1145	20,186.35
CA INC	1784	60,031.60
CANADIAN NAT RESOURCES LTD	1971	66,698.64
CAPITAL ONE FINCL CORP	440	33,708.40
CENTURY LINK INC	1450	46,182.50
CISCO SYSTEMS INC	1294	29,024.42
CITIGROUP INC	1409	73,422.99
CVS CAREMARK CORP	600	42,942.00
GENERAL MOTORS CO	1636	66,863.32
GOLDMAN SACHS GROUP INC	217	38,465.42
HARTFORD FINCL SERVICES GROUP	2032	73,619.36
INGERSOLL-RAND PLC	419	25,810.40
INTERPUBLIC GROUP OF COS INC	474	8,389.80
JPMORGAN CHASE & CO	811	47,427.28
LOEWS GROUP	769	37,096.56
METLIFE INC	971	52,356.32
METRO AG ADR	406	3,909.78
MICROSOFT CORP	1658	62,025.78
MOSAIC CO	161	7,610.47
NORWEGIAN CRUISE LINE HLDG	981	34,796.07
NRG ENERGY INC NEW	796	22,861.12
OCCIDENTAL PETROLEUM CRP	295	28,054.50
ORACLE CORP	1156	44,228.56
PACCAR INC	518	30,650.06
PFIZER INC	2032	62,240.16
PHILIP MORRIS INTL INC	213	18,558.69
PHILLIPS 66	257	19,822.41
RAYTHEON CO NEW	325	29,477.50
SANOFI SPON ADR	1087	58,295.81
TALISMAN ENERGY INC CAD	5496	64,028.40
TEVA PHARMACEUTICALS IND LTD	1141	45,731.28
TIME WARNER INC NEW	741	51,662.52
UNION PACIFIC CORP	166	27,888.00
UNUM GROUP	1603	56,233.24
VALERO ENERGY CORP NEW	596	30,038.40
VIACOM INC NEW CL B	526	45,940.84
WELLS FARGO & CO NEW	1028	46,671.20

PIMCO REAL RETURN

ALLIANZ FIXED INCOME	45060	451,050.60
US TSY INFL PROT NOTE	67000	84,795.85
US TSY INFL PROT NOTE	312000	328,201.75

US TSY INFL PROT BOND	52000	101,250.32
US TSY INFL PROT BOND	63000	48,379.04
ACCRUED INTEREST		2,291.54

PIMCO TOTAL RETURN

FNMA PL 745580	19000	2,634.07
FNMA PL 190391	193000	20,146.10
FNMA PL 992033	185000	6,362.04
FHLMC PL G08323	3000	551.34
FNMA PL AL2629	95000	55,448.73
FNMA PL AD8033	188000	78,744.62
FHLMC PL A97046	235000	106,135.44
FHLMC PL A97047	43000	20,886.02
FNMA PL AH3645	376000	189,008.34
FNMA PL AP7488	228000	196,217.99
FNMA PL AB7079	143000	128,969.82
FNMA PL MB0221	2000	2,032.75
FNMA PL AT3066	12000	11,637.58
FNMA PL AT6306	14000	14,268.80
ALLIANZ FIXED INCOME	79070	963,863.30
ALLIANZ FIXED INCOME	87860	929,558.80
U S TREASURY NOTE	345000	338,748.60
U S TREASURY NOTE	220000	207,779.00
U S TREASURY NOTE	170000	162,256.50
US TSY INFL PROT NOTE	509000	495,206.14
U S TREASURY NOTE	156000	144,714.96
US TSY INFL PROT BOND	23000	32,758.17
ACCRUED INTEREST		5,307.90

SFF RIVER ALL CAP

ABAXIS INC	640	25,607.68
ADVISORY BOARD CO	545	34,700.15
ANSYS INC	470	40,984.00
ATHENAHEALTH INC	370	49,765.00
BEACON ROOFING SUPPLY INC	1390	55,989.20
BIO REFERENCE LAB INC NEW	965	24,646.10
BURBERRY GROUP PLC SPON ADR	630	31,846.50
CABOT MICROELECTRONICS CORP	570	26,049.00
CEPHEID INC	2065	96,377.68
CHEMED CORP NEW	570	43,673.40
CISCO SYSTEMS INC	1385	31,065.55
CONCUR TECHNOLOGIES INC	380	39,208.40
COSTAR GROUP INC	325	59,988.50
CREE INC	600	37,512.00
DEALERTRACK TECHNOLOGIES INC	855	41,108.40
ECOLAB INC	720	75,074.40
FASTENAL CO	1135	53,923.85

FISERV INC	950	56,097.50
GENTEX CORP	1575	51,943.50
GOOGLE INC CL A	43	48,190.53
GRAND CANYON EDUCATION INC	1325	57,770.00
HIS INC CL A	470	56,259.00
IPC THE HOSPITALIST CO INC	705	41,869.95
JOHNSON CONTROLS INC	670	34,371.00
LINEAR TECHNOLOGY CORP	1120	51,016.00
LKQ CORP NEW	2545	83,730.50
MDU RESOURCES GROUP INC	1585	48,421.75
MEDNAX INC	1260	67,258.80
MICROSOFT CORP	1680	62,848.80
NATL INSTRUMENTS CORP	1770	56,675.40
NEOGEN CORP	875	39,987.50
PATTERSON COMPANIES INC	725	29,870.00
PERRIGO CO PLC EUR	235	36,063.10
PORTFOLIO RECOVERY ASSOC	820	43,328.80
POWER INTEGRATIONS INC	545	30,421.90
PRAXAIR INC	305	39,659.15
PROTO LABS INC	625	44,487.50
QUALCOMM INC	407	30,219.75
RITCHIE BROS AUCTIONEERS INC	1950	44,713.50
ROCHE HLDG LTD SPONS ADR SWITZ	390	27,378.00
ROCKWOOD HOLDINGS INC	455	32,723.60
ROLLINS INC	1355	41,042.95
ROPER INDS INC NEW	315	43,684.20
STAPLES INC	2445	38,851.05
STARBUCKS CORP	1180	92,500.20
STERICYCLE INC	685	79,576.45
TARGET CORP	410	25,940.70
TECHNE CORP MINN	405	38,341.35
ULTIMATE SOFTWARE GROUP INC	295	45,199.90
UNTD NAT FOODS INC	405	30,532.95
VMWARE INC CL A	368	33,013.28
WAL MART STORES INC	375	29,508.75
3M CO	255	35,763.75

MAC STRALEM

ABBOTT LABS	1600	61,328.00
AMGEN INC	500	57,040.00
AT&T INC	5300	186,348.00
CELGENE CORP	800	135,174.40
CHEVRON CORP	1800	224,838.00
COCA COLA CO COM	4500	185,895.00
DANAHER CORP	2400	185,280.00
DISCOVERY COMMUNICATIONS INC	2200	198,924.00
DOMINION RESOURCES INC VA	2900	187,601.00
DOW CHEMICAL	4700	208,680.00

DU PONT DE NEMOURS	3000	194,910.00
EATON CORP PLC	2500	190,300.00
EXXON MOBIL CORP	2254	228,104.80
FEDEX CORP	1400	201,278.00
GENL ELECTRIC CO	6800	190,604.00
GOOGLE INC CL A	125	140,088.75
INTL BUSINESS MACH	1000	187,570.00
MERCK & CO INC NEW COM	3700	185,185.00
MICROSOFT CORP	3500	130,935.00
ORACLE CORP	3800	145,388.00
PFIZER INC	5700	174,591.00
PHILIP MORRIS INTL INC	2100	182,973.00
PPL CORP	6100	183,549.00
QUALCOMM INC	1835	136,248.75
SCHLUMBERGER LTD NETHERLANDS	2100	189,231.00
SOUTHERN CO	4400	180,884.00
STARBUCKS CORP	2400	188,136.00
THERMO FISHER SCIENTIFIC	1500	167,025.00
UNTD TECHNOLOGIES CORP	1600	182,080.00
VISA INC CL A	900	200,412.00
WALT DISNEY CO	2600	198,640.00

SFF WENTWORTH

ALLEGION PLC	783	34,600.77
ALLIANZ SE ADR	2125	38,526.25
AXA ADR	1000	27,890.00
BASF SE SPON ADR	310	33,414.90
BHP BILLITON LTD SPON ADR	1210	82,522.00
BRITISH AMER TOBACCO PLC GB	410	44,042.20
BROOKFIELD ASSET MGMT INC	400	15,532.00
CANADIAN PAC RAILWAY LTD CAD	950	143,754.00
CANADIAN NAT RESOURCES LTD CAD	1800	60,912.00
CND NATL RAILWAY CO CAD	1100	62,722.00
CORE LABORATORIES N V EUR	250	47,737.50
DIAGEO PLC NEW GB SPON ADR	400	52,968.00
EATON CORP PLC	794	60,439.28
ENSCO PLC CL A	710	40,597.80
ENSIGN ENERGY SERVICES INC CAD	470	7,407.20
FINNING INTL CAD	130	3,320.20
INGERSOL-RAND PLC	2350	144,760.00
MANULIFE FINANCIAL CORP CAD	1900	37,487.00
NABORS INDUSTRIES LTD NEW	2520	42,814.80
NESTLE S A SPONSORED ADR	875	64,391.25
NOBLE CORP PLC	2050	76,813.50
NOVARTIS AG SPON ADR	450	36,171.00
PARTNERRE LTD ORD	175	18,450.25
POTASH CORP SASK INC CANADA	1625	53,560.00
RIO TINTO PLC SPON ADR	1695	95,648.85

SCHLUMBERGER LTD NETHERLANDS	1000	90,110.00
SUNCOR ENERGY INC NEW CAD	2200	77,110.00
TALISMAN ENERGY INC CAD	1300	15,145.00
TECK RESOURCES LTD CL B ORD	395	10,273.95
TENARIS S A ADS ADR	1690	73,836.10
UNILEVER NV N Y SHS NEW	935	37,615.05
VALE SA-SP SPON ADR	3100	47,275.00
WEATHERFORD INTL LTD CHF	6500	100,685.00
YARA INTL ASA SPON ADR	60	2,575.80
PIMCO SHORT TERM FUND CL A	393303.084	3,873,792.00
SALIENT		3,991,811.00
TOTAL:		53,454,168.77

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:

WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715)

Consistent with IRS guidance, transactions are grouped into section(s) based upon whether the security is covered or noncovered and whether the term is short or long. Transactions for which the term cannot be determined are grouped in a separate section. As a result, the substitute Form 1099-B could have up to five separate sections, each with a heading identifying which securities are included and how to report the transactions on Form 8949. When available, basis information will be displayed in sections where basis is not required to be reported to the IRS. A security is a "covered security" and subject to basis reporting requirements if it is acquired on or after its corresponding effective date. For stock in a corporation, the effective date is January 1, 2011. For stock in a mutual fund the effective date is January 1, 2012. UBS is not required to report basis to the IRS for any securities acquired before 2011. IRS regulations now require that brokers report short sales for the year in which the short sale is closed. The possible application of the "Constructive Sale" provisions (Sec. 1259) for short-against-the-box transactions is not required and thus not reflected here. Clients may wish to discuss the potential application of this provision with their tax advisors.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. 2013 Gain/Loss for transactions with trade dates through 12/31/13 has been incorporated into this statement. The net gain or loss for each transaction is calculated based on the sales amount less cost basis with any wash sale loss disallowed. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that may result in or negate wash sales. Gain or loss is not calculated on the sale or redemption of certain Structured Products and certain grantor trusts with collectible or foreign currency as it may be ordinary, and not capital, gain or loss. These gains or losses will not be included on the gain or loss subtotal and total amounts. Where applicable, symbol (2) will be printed to the right of the gain or loss subtotal and total amounts. Net gain or loss is not reported to the IRS.

In Box 2a gross proceeds are reported less commissions and option premiums. Sale amounts with "x" symbol indicate where an option premium adjustment has been made. If Box 2b is checked, a loss based on the amount reported in Box 2a is not allowed.

Beginning in 2012, basis for both covered and noncovered securities have been adjusted for all capital changes. Prior to 2012, basis may not have been adjusted for noncovered tax lots. The Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion. Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for market discount, amortized acquisition premium, or bond premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amounts reported to the IRS because the reporting requirements are different.

Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products.

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part I, with **Box B** checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) FHLMC PL G04951 05 0000 DUE 11/01/38 FACTOR 0 1081289000000						CUSIP 3128M6ZQ4				
Sell	1,000.0000		05/15/13	08/23/13	147.29	148.04				(0.75)
Description (Box 8) FHLMC PL Q17665 03 0000 DUE 04/01/43 FACTOR 0 954911600000						CUSIP 3132J8681				
Sell	2,000.0000		07/11/13	10/18/13	1,910.05	1,866.91				43.14
Description (Box 8) FNMA PL A84297 03 5000 DUE 01/01/42 FACTOR 0 679420250000						CUSIP 31417AX38				
Sell	210,000.0000		01/10/12	01/09/13	180,659.15	175,370.66				5,288.49
Description (Box 8) FNMA PL A85468 03 5000 DUE 06/01/42 FACTOR 0 722890780000						CUSIP 31417CCE3				
Sell	205,000.0000		06/07/12	01/09/13	191,327.22	189,075.65				2,251.57

continued next page



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2013 Consolidated Form 1099

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part I, with **Box B** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) FNMA PL A86609 03 5000 DUE 10/01/42 FACTOR 0 875092030000						CUSIP 31417DKX0				
Sell	1,000.0000		01/18/13	10/18/13	917.83	954.75				(36.92)
Description (Box 8) FNMA PL A87079 03 0000 DUE 11/01/42 FACTOR 0 937993340000						CUSIP 31417D2M4				
Sell	76,000.0000		11/07/12	10/18/13	71,434.95	76,901.45				(5,466.50)
Description (Box 8) FNMA PL AE0949 04 0000 DUE 02/01/41 FACTOR 0 523769200000						CUSIP 3141988T1				
Sell	14,000.0000		02/13/13	10/18/13	8,072.78	8,175.97				(103.19)
Description (Box 8) FNMA PL AK9445 04 0000 DUE 03/01/42 FACTOR 0 640166710000						CUSIP 3138EEP78				
Sell	21,000.0000		03/13/13	10/18/13	14,714.34	14,889.30				(174.96)
Description (Box 8) FNMA PL AL0069 05 0000 DUE 11/01/40 FACTOR 0 275317740000						CUSIP 3138EGCF9				
Sell	104,000.0000		04/12/13	08/20/13	36,561.82	36,982.80				(420.98)
Description (Box 8) FNMA PL AL1700 04 0000 DUE 09/01/41 FACTOR 0 609177230000						CUSIP 3138EH3J9				
Sell	7,000.0000		04/26/13	10/18/13	4,707.91	4,794.33				(86.42)
Description (Box 8) FNMA PL AL2629 05 0000 DUE 06/01/39 FACTOR 0 502600720000						CUSIP 3138EJ4P0				
Sell	49,000.0000		03/18/13	08/23/13	32,603.56	32,938.43				(334.87)
Description (Box 8) FNMA PL AL3006 05 0000 DUE 07/01/37 FACTOR 0 5553334640000						CUSIP 3138EKKU8				
Sell	25,000.0000		03/26/13	08/20/13	18,105.94	18,322.34				(216.40)
Sell	49,000.0000		03/26/13	08/23/13	35,503.17	35,911.78				(408.61)
Sub Total	74,000.0000				53,609.11	54,234.12				(625.01)
Description (Box 8) FNMA PL AL3423 05 0000 DUE 05/01/40 FACTOR 0 683850740000						CUSIP 3138EKYV1				
Sell	27,000.0000		06/14/13	08/20/13	22,853.82	23,033.69				(179.87)

continued next page

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part I, with **Box B** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1c)	Date of sale / exchange (Box 1d)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) FNMA PL AL3424 04 0000 DUE 01/01/43 FACTOR 0 865957140000										
Sell	22,000.0000		07/10/13	10/18/13	20,781.79	20,429.66				352.13
Description (Box 8) FNMA PL AO2961 04 0000 DUE 05/01/42 FACTOR 0 692840480000										
Sell	9,000.0000		06/14/13	10/18/13	6,858.00	6,945.15				(87.15)
Description (Box 8) FNMA PL AP7488 03 5000 DUE 09/01/42 FACTOR 0 852169580000										
Sell	4,000.0000		10/05/12	01/09/13	4,112.36	4,146.19				(33.83)
Description (Box 8) FNMA PL AQ7081 03 5000 DUE 12/01/42 FACTOR 0 901286730000										
Sell	10,000.0000		07/10/13	10/18/13	9,640.70	9,447.36				193.34
Description (Box 8) FNMA PL AR2583 03 5000 DUE 02/01/43 FACTOR 0 924302530000										
Sell	6,000.0000		02/13/13	10/18/13	5,832.95	6,024.94				(191.99)
Description (Box 8) FNMA PL 735402 05 0000 DUE 04/01/35 FACTOR 0 125043740000										
Sell	142,000.0000		07/17/13	08/20/13	22,899.96	23,015.11				(115.15)
Description (Box 8) FNMA PL 745275 B/E 5 000% 020136 DTD010106 FACTOR 0 124555590000										
Sell	60,000.0000		02/20/13	08/20/13	9,815.69	9,897.23				(81.54)
Description (Box 8) US TSY INFL PROT BOND 02 375 % DUE 01/15/25 FACTOR 1 237690000000										
Sell	28,000.0000		01/15/13	09/10/13	39,833.92	46,809.32				(6,975.40)
Description (Box 8) US TSY INFL PROT BOND 03 875 % DUE 04/15/29 FACTOR 1 419160000000										
Sell	74,000.0000		01/22/13	05/02/13	172,564.24	172,890.88				(326.64)

continued next page



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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part I, with **Box B** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) US TSY NOTE 00 750 % DUE 10/31/17 DTD 10/31/12 FC 04/30/13 CUSIP 912828TW0										
Sell	204,000 0000		11/21/12	03/01/13	204,637 50	204,677 34				(39 84)
Sell	213,000 0000		11/21/12	03/05/13	213,399 38	213,707 23				(307 85)
Sell	12,000 0000		11/21/12	09/10/13	11,662 97	12,039 84				(376 87)
Sell	61,000 0000		12/13/12	09/10/13	59,286 76	61,247 81				(1,961 05)
Sell	153,000 0000		12/13/12	10/18/13	151,260 82	153,527 99				(2,267 17)
Sub Total	643,000.0000				640,247.43	645,200.21				(4,952.78)
Description (Box 8) US TSY NOTE 01 125 % DUE 12/31/19 DTD 12/31/12 FC 06/30/13 CUSIP 912828UJ5										
Sell	46,000 0000		01/09/13	09/10/13	43,139 38	45,586 72				(2,447 34)
Sell	86,000 0000		01/09/13	10/18/13	82,808 59	85,227 34				(2,418 75)
Sub Total	132,000.0000				125,947.97	130,814.06				(4,866.09)
Description (Box 8) US TSY NOTE 02 000 % DUE 02/15/23 DTD 02/15/13 FC 08/15/13 CUSIP 912828UN8										
Sell	111,000 0000		03/01/13	08/27/13	104,509 10	112,439 53				(7,930 43)
Sell	62,000 0000		03/12/13	08/27/13	58,374 46	61,895 84				(3,521 38)
Sell	48,000 0000		03/12/13	10/18/13	45,926 25	47,919 36				(1,993 11)
Sell	37,000 0000		03/12/13	10/18/13	35,401 48	37,432 17				(2,030 69)
Sub Total	258,000.0000				244,211.29	259,686.90				(15,475.61)
Description (Box 8) US TSY NOTE 02 000 % DUE 11/15/21 DTD 11/15/11 FC 05/15/12 CUSIP 912828RR3										
Sell	34,000 0000		05/07/13	09/10/13	32,357 11	35,251 09				(2,893 98)
Sell	64,000 0000		05/07/13	10/18/13	62,777 50	66,248 88				(3,471 38)
Sub Total	98,000.0000				95,134.61	101,499.97				(6,365.36)
Description (Box 8) US TSY NOTE 02 500 % DUE 01/15/29 FACTOR 1 086640000000 CUSIP 912810PZ5										
Sell	95,000.0000		12/27/12	10/18/13	127,015 10	149,137 44				(22,122.34)
Short-term total										
Box B, Part I	2,372,000.0000				\$2,144,415.84	\$2,205,310.52				\$(60,894.68)

continued next page

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2013 Consolidated Form 1099

Copy 8, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): ALLIANZ FIXED INCOME SHARES SERIES C										
Sell	8,120.0000		09/14/09	09/06/13	103,692.40	109,295.20				(5,602.80)
Sell	8,455.0000		10/08/09	09/06/13	107,970.35	117,017.20				(9,046.85)
Sell	1,430.0000		11/23/09	09/06/13	18,261.10	19,962.80				(1,701.70)
Sell	34,870.0000		11/23/09	10/18/13	456,448.30	486,785.20				(30,336.90)
Sub Total	52,875.0000				686,372.15	733,060.40				(46,688.25)
Description (Box 8): ALLIANZ FIXED INCOME SHARES SERIES M										
Sell	19,960.0000		09/14/09	06/13/13	219,160.80	193,811.60				25,349.20
Sell	2,955.0000		10/08/09	06/13/13	32,445.90	29,284.05				3,161.85
Sell	9,045.0000		10/08/09	09/06/13	94,882.05	89,635.95				5,246.10
Sell	8,890.0000		11/23/09	09/06/13	93,256.10	88,099.90				5,156.20
Sell	38,870.0000		11/23/09	10/18/13	420,184.70	385,201.70				34,983.00
Sub Total	79,720.0000				859,929.55	786,033.20				73,896.35
Description (Box 8): FHLMC PL A97047 04 5000 DUE 02/01/41 FACTOR 0 441589800000										
Sell	158,000.0000		02/11/11	10/18/13	79,028.06	74,476.09				4,551.97
Description (Box 8): FNMA PL AB1389 04 5000 DUE 08/01/40 FACTOR 0 293147250000										
Sell	89,000.0000		02/02/11	10/18/13	29,262.71	28,343.23				919.48
Description (Box 8): FNMA PL AD8033 04 0000 DUE 08/01/40 FACTOR 0 390456700000										
Sell	170,000.0000		08/07/12	10/18/13	75,152.13	76,526.04				(1,373.91)
Description (Box 8): FNMA PL AL0789 04 0000 DUE 09/01/41 FACTOR 0 679382870000										
Sell	10,000.0000		10/12/12	10/18/13	7,416.72	7,666.96				(250.24)

continued next page



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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked (continued)
In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1c)	Date of sale / exchange (Box 1d)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) FNMA PL AP7488 03 5000 DUE 09/01/42 FACTOR 0 852169580000 CUSIP 3138MBKA3										
Sell	104,000.0000		10/05/12	10/18/13	92,634.53	97,314.48				(4,679.95)
Description (Box 8) FNMA PL 735676 05 0000 DUE 07/01/35 FACTOR 0 121330650000 CUSIP 31402RJV2										
Sell	1,000.0000		07/10/12	08/20/13	157.92	161.03				(3.11)
Sell	358,000.0000		07/10/12	08/23/13	56,560.27	57,647.96				(1,087.69)
Sub Total	359,000.0000				56,718.19	57,808.99				(1,090.80)
Description (Box 8) US TSY INFL PROT NOTE 00 125 % DUE 07/15/22 FACTOR 1 014510000000 CUSIP 912828TE0										
Sell	45,000.0000		07/31/12	10/18/13	45,135.40	49,587.42				(4,452.02)
Description (Box 8) US TSY NOTE 01 375 % DUE 02/28/19 DTD 02/29/12 FC 08/31/12 CUSIP 912828SH4										
Sell	221,000.0000		03/01/12	08/09/13	218,841.80	219,964.06				(1,122.26)
Description (Box 8) US TSY NOTE 02 500 % DUE 01/15/29 FACTOR 1 085640000000 CUSIP 912810PZ5										
Sell	22,000.0000		07/13/12	09/10/13	28,177.65	34,208.14				(6,030.49)
Sell	22,000.0000		07/13/12	10/18/13	29,414.02	34,240.22				(4,826.20)
Sub Total	44,000.0000				57,591.67	68,448.36				(10,856.69)
Long-term total										
Box E, Part II	1,332,595.0000				\$2,208,082.91	\$2,199,229.23				\$8,853.68

continued next page

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Type of Gain/Loss: Undetermined.

Transactions reported on Form 1099-B - basis **Not** reported to the IRS and Short- or Long-Term Determination is Unknown (to Broker), Report on Form 8949, in either Part I with **Box B** checked or Part II with **Box E** checked, as appropriate

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1c)	Date of sale / exchange (Box 1d)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
CUSIP 312945ZK7										
Return of Principal				02/15/13	5,534 18					Not Calculated
Return of Principal				03/15/13	2,988 38					Not Calculated
Return of Principal				04/15/13	5,275 52					Not Calculated
Return of Principal				05/15/13	6,848 81					Not Calculated
Return of Principal				06/15/13	5,333 23					Not Calculated
Return of Principal				07/15/13	4,598 12					Not Calculated
Return of Principal				08/15/13	5,710 31					Not Calculated
Return of Principal				09/15/13	1,171 56					Not Calculated
Return of Principal				10/15/13	793 62					Not Calculated
Return of Principal				11/15/13	1,262 93					Not Calculated
Return of Principal				12/15/13	790 51					Not Calculated
Return of Principal				01/15/14	1,018 14					Not Calculated
Sub Total					41,325.31					

CUSIP 312945ZL5

Description (Box 8). FHLMC PL A97047 04 5000 DUE 02/01/41 FACTOR 0 441589800000

Return of Principal				02/15/13	3,546 49					Not Calculated
Return of Principal				03/15/13	4,269 33					Not Calculated
Return of Principal				04/15/13	4,394 19					Not Calculated
Return of Principal				05/15/13	3,733 86					Not Calculated
Return of Principal				06/15/13	4,108 32					Not Calculated
Return of Principal				07/15/13	3,745 79					Not Calculated
Return of Principal				08/15/13	3,497 28					Not Calculated
Return of Principal				09/15/13	1,930 64					Not Calculated
Return of Principal				10/15/13	1,520 04					Not Calculated
Return of Principal				11/15/13	210 23					Not Calculated

continued next page



UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:
WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

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Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Transactions reported on Form 1099-B - basis **Not** reported to the IRS and Short- or Long-Term Determination is Unknown (to Broker), Report on Form 8949, in either Part I with **Box B** checked or Part II with **Box E** checked, as appropriate (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): FHLMC PL A97047 04 5000 DUE 02/01/41 FACTOR 0 441589800000 CUSIP 312945ZL5										
Return of Principal				12/15/13	216 59					Not Calculated **
Return of Principal				01/15/14	334 43					Not Calculated **
Sub Total					31,507 19					
Description (Box 8): FHLMC PL G04951 05 0000 DUE 11/01/38 FACTOR 0 108128900000 CUSIP 3128M6ZQ4										
Return of Principal				06/15/13	10 18					Not Calculated **
Return of Principal				07/15/13	9 20					Not Calculated **
Return of Principal				08/15/13	8 87					Not Calculated **
Sub Total					28 25					
Description (Box 8): FHLMC PL G08323 05 0000 DUE 02/01/39 FACTOR 0 158628300000 CUSIP 3128MILD0										
Return of Principal				10/15/13	10 29					Not Calculated
Return of Principal				11/15/13	12 42					Not Calculated
Return of Principal				12/15/13	14 26					Not Calculated **
Return of Principal				01/15/14	13 85					Not Calculated **
Sub Total					50 82					
Description (Box 8): FHLMC PL Q17665 03 0000 DUE 04/01/43 FACTOR 0 954911600000 CUSIP 3132J8681										
Return of Principal				08/15/13	3 74					Not Calculated
Return of Principal				09/15/13	15 21					Not Calculated **
Return of Principal				10/15/13	7 52					Not Calculated
Sub Total					26 47					
Description (Box 8): FNMA PL A81389 04 5000 DUE 08/01/40 FACTOR 0 293147250000 CUSIP 31416WRK0										
Return of Principal				02/25/13	1,874 96					Not Calculated
Return of Principal				03/25/13	1,568 23					Not Calculated
Return of Principal				04/25/13	1,642 87					Not Calculated

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UBS Financial Services Inc.

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1213 TERRACE HWY
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2013 Consolidated Form 1099

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Transactions reported on Form 1099-B - basis **Not** reported to the IRS and Short- or Long-Term Determination is Unknown (to Broker), Report on Form 8949, in either Part I with **Box B** checked or Part II with **Box E** checked, as appropriate (continued)

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Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): FNMA PL AB1389 04 5000 DUE 08/01/40 FACTOR 0 293147250000 CUSIP 31416WRK0										
Return of Principal			05/25/13		1,173.63					Not Calculated **
Return of Principal			06/25/13		1,278.43					Not Calculated
Return of Principal			07/25/13		1,259.38					Not Calculated
Return of Principal			08/25/13		858.49					Not Calculated **
Return of Principal			09/25/13		668.03					Not Calculated
Return of Principal			10/25/13		180.13					Not Calculated
Sub Total					10,604.15					

Description (Box 8): FNMA PL AB6609 03 5000 DUE 10/01/42 FACTOR 0 875092030000 CUSIP 31417DKX0										
Return of Principal			02/25/13		10.73					Not Calculated
Return of Principal			03/25/13		11.11					Not Calculated
Return of Principal			04/25/13		10.37					Not Calculated
Return of Principal			05/25/13		9.36					Not Calculated **
Return of Principal			06/25/13		13.76					Not Calculated
Return of Principal			07/25/13		7.64					Not Calculated **
Return of Principal			08/25/13		10.09					Not Calculated
Return of Principal			09/25/13		4.42					Not Calculated
Return of Principal			10/25/13		4.79					Not Calculated
Sub Total					82.27					

Description (Box 8): FNMA PL AB7079 03 0000 DUE 11/01/42 FACTOR 0 937993340000 CUSIP 31417D2M4										
Return of Principal			02/25/13		387.96					Not Calculated
Return of Principal			03/25/13		580.33					Not Calculated
Return of Principal			04/25/13		507.10					Not Calculated
Return of Principal			05/25/13		376.87					Not Calculated **
Return of Principal			06/25/13		1,445.41					Not Calculated
Return of Principal			07/25/13		1,251.92					Not Calculated
Return of Principal			08/25/13		1,740.61					Not Calculated **

continued next page



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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Transactions reported on Form 1099-B - basis **Not** reported to the IRS and Short- or Long-Term Determination is Unknown (to Broker), Report on Form 8949, in either Part I with **Box B** checked or Part II with **Box E** checked, as appropriate (continued)

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Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) FNMA PL AB7079 03 0000 DUE 11/01/42 FACTOR 0 937993340000 CUSIP 31417D2M4										
Return of Principal				09/25/13	1,029 74					Not Calculated
Return of Principal				10/25/13	544 97					Not Calculated
Return of Principal				11/25/13	892 38					Not Calculated
Return of Principal				12/25/13	690 89					Not Calculated **
Return of Principal				01/25/14	329 23					Not Calculated **
Sub Total					9,777.41					

Description (Box 8) FNMA PL AD8033 04 0000 DUE 08/01/40 FACTOR 0 390456700000 CUSIP 31418V4T6										
Return of Principal				02/25/13	5,820 66					Not Calculated
Return of Principal				03/25/13	9,233 05					Not Calculated
Return of Principal				04/25/13	7,243 80					Not Calculated
Return of Principal				05/25/13	6,133 53					Not Calculated **
Return of Principal				06/25/13	7,926 98					Not Calculated
Return of Principal				07/25/13	6,248 51					Not Calculated
Return of Principal				08/25/13	4,190 78					Not Calculated **
Return of Principal				09/25/13	3,484 60					Not Calculated
Return of Principal				10/25/13	2,210 26					Not Calculated
Return of Principal				11/25/13	1,531 61					Not Calculated
Return of Principal				12/25/13	1,065 69					Not Calculated **
Return of Principal				01/25/14	1,252 54					Not Calculated **
Sub Total					56,342.01					

Description (Box 8) FNMA PL AE0949 04 0000 DUE 02/01/41 FACTOR 0 523769200000 CUSIP 314198BT1										
Return of Principal				03/25/13	293 61					Not Calculated
Return of Principal				04/25/13	278 52					Not Calculated
Return of Principal				05/25/13	226 82					Not Calculated **
Return of Principal				06/25/13	243 21					Not Calculated
Return of Principal				07/25/13	233 99					Not Calculated

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UBS Financial Services Inc.

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Transactions reported on Form 1099-B - basis **Not** reported to the IRS and Short- or Long-Term Determination is Unknown (to Broker), Report on Form 8949, in either Part I with **Box B** checked or Part II with **Box E** checked, as appropriate (continued)

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Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) FNMA PL AE0949 04 0000 DUE 02/01/41 FACTOR 0 523769200000 CUSIP 3141988T1										
Return of Principal			08/25/13		181 76					Not Calculated **
Return of Principal			09/25/13		138 34					Not Calculated
Return of Principal			10/25/13		86 32					Not Calculated
Sub Total					1,682.57					
Description (Box 8) FNMA PL AH3645 04 0000 DUE 02/01/41 FACTOR 0 474762730000 CUSIP 3138A58P6										
Return of Principal			02/25/13		15,092 00					Not Calculated
Return of Principal			03/25/13		7,177 04					Not Calculated
Return of Principal			04/25/13		5,766 75					Not Calculated
Return of Principal			05/25/13		5,621 46					Not Calculated **
Return of Principal			06/25/13		6,998 99					Not Calculated
Return of Principal			07/25/13		7,567 20					Not Calculated
Return of Principal			08/25/13		3,016 52					Not Calculated **
Return of Principal			09/25/13		2,484 10					Not Calculated
Return of Principal			10/25/13		753 49					Not Calculated
Return of Principal			11/25/13		1,641 73					Not Calculated
Return of Principal			12/25/13		1,631 22					Not Calculated **
Return of Principal			01/25/14		1,385 89					Not Calculated **
Sub Total					59,136.39					
Description (Box 8) FNMA PL AK9445 04 0000 DUE 03/01/42 FACTOR 0 640166710000 CUSIP 3138EEP78										
Return of Principal			04/25/13		474 27					Not Calculated
Return of Principal			05/25/13		496 23					Not Calculated **
Return of Principal			06/25/13		458 07					Not Calculated
Return of Principal			07/25/13		412 79					Not Calculated
Return of Principal			08/25/13		201 26					Not Calculated **

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Payer:

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1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

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Account Number:

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Transactions reported on Form 1099-B - basis **Not** reported to the IRS and Short- or Long-Term Determination is Unknown (to Broker), Report on Form 8949, in either Part I with **Box B** checked or Part II with **Box E** checked, as appropriate (continued)

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Description (Box 8) FNMA PL AK9445 04 0000 DUE 03/01/42 FACTOR 0 640166710000 CUSIP 3138EEP78										
Return of Principal				09/25/13	147 16					Not Calculated
Return of Principal				10/25/13	137 50					Not Calculated
Sub Total					2,327 28					
Description (Box 8) FNMA PL AL0069 05 0000 DUE 11/01/40 FACTOR 0 275317740000 CUSIP 3138EGCF9										
Return of Principal				05/25/13	2,377 69					Not Calculated **
Return of Principal				06/25/13	1,745 95					Not Calculated
Return of Principal				07/25/13	1,555 78					Not Calculated
Return of Principal				08/25/13	1,983 17					Not Calculated **
Sub Total					7,662 59					
Description (Box 8) FNMA PL AL0789 04 0000 DUE 09/01/41 FACTOR 0 679382870000 CUSIP 3138EG2X1										
Return of Principal				02/25/13	194 31					Not Calculated
Return of Principal				03/25/13	178 36					Not Calculated
Return of Principal				04/25/13	151 49					Not Calculated
Return of Principal				05/25/13	122 26					Not Calculated **
Return of Principal				06/25/13	141 32					Not Calculated
Return of Principal				07/25/13	123 75					Not Calculated
Return of Principal				08/25/13	143 73					Not Calculated **
Return of Principal				09/25/13	106 24					Not Calculated
Return of Principal				10/25/13	70 11					Not Calculated
Sub Total					1,237 57					
Description (Box 8) FNMA PL AL1700 04 0000 DUE 09/01/41 FACTOR 0 609177230000 CUSIP 3138EH3J9										
Return of Principal				05/25/13	131 66					Not Calculated **
Return of Principal				06/25/13	159 73					Not Calculated
Return of Principal				07/25/13	196 61					Not Calculated
Return of Principal				08/25/13	97 24					Not Calculated **

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UBS Financial Services Inc.

1000 Harbor Boulevard
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2013 Consolidated Form 1099

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Transactions reported on Form 1099-B - basis **Not** reported to the IRS and Short- or Long-Term Determination is Unknown (to Broker), Report on Form 8949, in either Part I with **Box B** checked or Part II with **Box E** checked, as appropriate (continued)

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Description (Box 8), FNMA PL AL1700 04 0000 DUE 09/01/41 FACTOR 0 609177230000 CUSIP 3138EH3J9										
Return of Principal				09/25/13	98 51					Not Calculated
Return of Principal				10/25/13	53 80					Not Calculated
Sub Total					737.35					
Description (Box 8), FNMA PL AL2629 05 0000 DUE 06/01/39 FACTOR 0 502600720000 CUSIP 3138EJ4P0										
Return of Principal				04/25/13	6,676 30					Not Calculated
Return of Principal				05/25/13	5,787 79					Not Calculated
Return of Principal				06/25/13	6,217 79					Not Calculated
Return of Principal				07/25/13	5,169 77					Not Calculated
Return of Principal				08/25/13	4,837 55					Not Calculated
Return of Principal				09/25/13	2,851 00					Not Calculated
Return of Principal				10/25/13	1,722 20					Not Calculated
Return of Principal				11/25/13	1,500 83					Not Calculated
Return of Principal				12/25/13	1,762 24					Not Calculated
Return of Principal				01/25/14	1,337 44					Not Calculated
Sub Total					37,862 91					
Description (Box 8), FNMA PL AL3006 05 0000 DUE 07/01/37 FACTOR 0 555334640000 CUSIP 3138EKKU8										
Return of Principal				05/25/13	2,915 50					Not Calculated
Return of Principal				06/25/13	2,854 41					Not Calculated
Return of Principal				07/25/13	2,715 55					Not Calculated
Return of Principal				08/25/13	2,324 55					Not Calculated
Sub Total					10,810 01					
Description (Box 8), FNMA PL AL3423 05 0000 DUE 05/01/40 FACTOR 0 683850740000 CUSIP 3138EKYV1										
Return of Principal				07/25/13	767 35					Not Calculated
Return of Principal				08/25/13	938 04					Not Calculated
Sub Total					1,705 39					

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

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Description (Box 8) FNMA PL AL3424 04 0000 DUE 01/01/43 FACTOR 0 865957140000 CUSIP 3138EKYVW9										
Return of Principal			08/25/13		255 01					Not Calculated **
Return of Principal			09/25/13		226 13					Not Calculated
Return of Principal			10/25/13		168 46					Not Calculated
Sub Total					649 60					
Description (Box 8) FNMA PL AO2961 04.0000 DUE 05/01/42 FACTOR 0 692840480000 CUSIP 3138LTJF6										
Return of Principal			07/25/13		165 42					Not Calculated
Return of Principal			08/25/13		82 24					Not Calculated **
Return of Principal			09/25/13		78 56					Not Calculated
Return of Principal			10/25/13		64 46					Not Calculated
Sub Total					390 68					
Description (Box 8) FNMA PL AP7488 03 5000 DUE 09/01/42 FACTOR 0 852169580000 CUSIP 3138MBKA3										
Return of Principal			02/25/13		1,705 73					Not Calculated
Return of Principal			03/25/13		3,668 87					Not Calculated
Return of Principal			04/25/13		3,700 07					Not Calculated
Return of Principal			05/25/13		5,428 73					Not Calculated **
Return of Principal			06/25/13		6,587 37					Not Calculated
Return of Principal			07/25/13		3,252 76					Not Calculated
Return of Principal			08/25/13		3,454 47					Not Calculated **
Return of Principal			09/25/13		880 19					Not Calculated
Return of Principal			10/25/13		2,544 15					Not Calculated
Return of Principal			11/25/13		1,286 64					Not Calculated
Return of Principal			12/25/13		370 05					Not Calculated **
Return of Principal			01/25/14		376 97					Not Calculated **
Sub Total					33,256.00					

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

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Description (Box 8), FNMA PL AQ7081 03 5000 DUE 12/01/42 FACTOR 0 901286730000 CUSIP 3138MN2P4										
Return of Principal		08/25/13			18 23					Not Calculated **
Return of Principal		09/25/13			256 48					Not Calculated
Return of Principal		10/25/13			17 83					Not Calculated
Sub Total					292.54					
Description (Box 8), FNMA PL AR2583 03 5000 DUE 02/01/43 FACTOR 0 924302530000 CUSIP 3138NY2R5										
Return of Principal		03/25/13			10 18					Not Calculated
Return of Principal		04/25/13			30 20					Not Calculated
Return of Principal		05/25/13			21 97					Not Calculated **
Return of Principal		06/25/13			17 02					Not Calculated
Return of Principal		07/25/13			63 79					Not Calculated
Return of Principal		08/25/13			60 68					Not Calculated **
Return of Principal		09/25/13			40 44					Not Calculated
Return of Principal		10/25/13			40 65					Not Calculated
Sub Total					284.93					
Description (Box 8), FNMA PL AT3066 03 5000 DUE 04/01/43 FACTOR 0 970555930000 CUSIP 3138WQM2										
Return of Principal		01/25/14			18 74					Not Calculated **
Description (Box 8), FNMA PL AT6306 04 0000 DUE 06/01/43 FACTOR 0 976850690000 CUSIP 3138WUAG8										
Return of Principal		01/25/14			22.87					Not Calculated **
Description (Box 8), FNMA PL MB0221 04 0000 DUE 01/01/43 FACTOR 0 937194460000 CUSIP 3138MTG76										
Return of Principal		01/25/14			2.65					Not Calculated **

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Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Transactions reported on Form 1099-B - basis **Not** reported to the IRS and Short- or Long-Term Determination is Unknown (to Broker), Report on Form 8949, in either Part I with **Box B** checked or Part II with **Box E** checked, as appropriate (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) FNMA PL 190391 06 0000 RATE 6 00% DUE 09/01/38 FACTOR 0 082317460000 CUSIP 31368HNG4										
Return of Principal				02/25/13	1,798 78					Not Calculated
Return of Principal				03/25/13	1,614 05					Not Calculated
Return of Principal				04/25/13	1,580 98					Not Calculated
Return of Principal				05/25/13	1,907 73					Not Calculated
Return of Principal				06/25/13	1,721 39					Not Calculated
Return of Principal				07/25/13	1,913 57					Not Calculated
Return of Principal				08/25/13	1,525 35					Not Calculated
Return of Principal				09/25/13	1,606 66					Not Calculated
Return of Principal				10/25/13	1,184 09					Not Calculated
Return of Principal				11/25/13	861 06					Not Calculated
Return of Principal				12/25/13	769 27					Not Calculated
Return of Principal				01/25/14	1,066 78					Not Calculated
Sub Total					17,549 71					

Description (Box 8) FNMA PL 735402 05 0000 DUE 04/01/35 FACTOR 0 125043740000 CUSIP 31402RAB5										
Return of Principal				08/25/13	993.81					Not Calculated

Description (Box 8) FNMA PL 735676 05 0000 DUE 07/01/35 FACTOR 0 121330650000 CUSIP 31402RIV2										
Return of Principal				02/25/13	3,111 75					Not Calculated
Return of Principal				03/25/13	2,828 69					Not Calculated
Return of Principal				04/25/13	2,960 65					Not Calculated
Return of Principal				05/25/13	2,973 66					Not Calculated
Return of Principal				06/25/13	2,886 88					Not Calculated
Return of Principal				07/25/13	2,731 90					Not Calculated
Return of Principal				08/25/13	2,433 33					Not Calculated
Sub Total					19,926.86					

continued next page

**Indicates corrected item

Corrected 03/09/2014

2013 1099 /

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UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:

WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Transactions reported on Form 1099-B - basis **Not** reported to the IRS and Short- or Long-Term Determination is Unknown (to Broker); Report on Form 8949, in either Part I with **Box B** checked or Part II with **Box E** checked, as appropriate (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) FNMA PL 745275 B/E 5 000% 020136 DTD010106 FACTOR 0 124555590000 CUSIP 31403C6L0										
Return of Principal				03/25/13	547 96					Not Calculated
Return of Principal				04/25/13	585 98					Not Calculated
Return of Principal				05/25/13	563 59					Not Calculated **
Return of Principal				06/25/13	552 27					Not Calculated
Return of Principal				07/25/13	497 12					Not Calculated
Return of Principal				08/25/13	457 89					Not Calculated **
Sub Total					3,204.81					
Description (Box 8) FNMA PL 745580 05 0000 DUE 06/01/36 FACTOR 0 120348510000 CUSIP 31403DJZ3										
Return of Principal				10/25/13	91 95					Not Calculated
Return of Principal				11/25/13	71 66					Not Calculated
Return of Principal				12/25/13	62 46					Not Calculated **
Return of Principal				01/25/14	58 29					Not Calculated **
Sub Total					284.36					
Description (Box 8) FNMA PL 992033 06 0000 DUE 10/01/38 FACTOR 0 029937330000 CUSIP 31415XBA8										
Return of Principal				02/25/13	363 81					Not Calculated
Return of Principal				03/25/13	1,288 25					Not Calculated
Return of Principal				04/25/13	12 86					Not Calculated
Return of Principal				05/25/13	940 11					Not Calculated **
Return of Principal				06/25/13	563 08					Not Calculated
Return of Principal				07/25/13	10 94					Not Calculated
Return of Principal				08/25/13	118 41					Not Calculated **
Return of Principal				09/25/13	896 92					Not Calculated

continued next page



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2013 Consolidated Form 1099

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Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Transactions reported on Form 1099-B - basis **Not** reported to the IRS and Short- or Long-Term Determination is Unknown (to Broker), Report on Form 8949, in either Part I with **Box B** checked or Part II with **Box E** checked, as appropriate (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) FNMA PL 992033 06 0000 DUE 10/01/38 FACTOR 0 029937330000 CUSIP 31415XBA8										
Return of Principal				10/25/13	603.33					Not Calculated
Return of Principal				11/25/13	169.68					Not Calculated
Return of Principal				12/25/13	10.35					Not Calculated **
Return of Principal				01/25/14	8.98					Not Calculated **
Sub Total					4,986.72					

Term Unknown total

Box B or Box E

\$354,764.42

Total

\$4,707,263.17

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2013 Consolidated Form 1099

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Account Number:

Tax Identification Number: 72-1282688

2013 Realized Gain/Loss Summary

(Includes sale proceeds not reported on Form 1099-B)

This section summarizes your realized gain/loss for transactions reported on Form 1099-B and those transactions not reported on Form 1099-B

- Transactions with box A or box D checked were reported to the IRS on Form 1099-B with cost basis
- Transactions with box B or box E checked were reported to the IRS on Form 1099-B without cost basis
- Transactions with box C or box F checked were not reported to the IRS on Form 1099-B

For transactions where term is unknown to UBS, please rely on the confirmations previously provided to you as your official record

Net gain or loss subtotal and total amounts with symbol (2) do not include tax lots where gain or loss was not calculated

Description	Sale amount	Cost/other basis	Wash sale loss disallowed	Net Gain/Loss
Short-term Gain/Loss				
Short-term totals with box B checked in Part I	2,144,415.84	2,205,310.52		(60,894.68)
Total short-term	\$2,144,415.84	\$2,205,310.52		\$(60,894.68)
Long-term Gain/Loss				
Long-term totals with box E checked in Part II	2,208,082.91	2,199,229.23		8,853.68
Total long-term	\$2,208,082.91	\$2,199,229.23		\$8,853.68
Sub Total	\$4,352,498.75	\$4,404,539.75		\$(52,041.00)
Term Unknown Gain/Loss				
Term unknown totals with box B or box E checked	354,764.42			
Totals	\$4,707,263.17	\$4,404,539.75		\$(52,041.00)

Details for Items Reported on Forms 1099

Dividends and Distributions Details Reported on Form 1099-DIV

Transactions shown as "Qualified Dividend" only indicate that the dividend is issuer-qualified. We do not compute the holding period required for a qualified dividend. It is the responsibility of the taxpayer to determine whether the holding period requirements have been met. To assist you, we include the ex-dividend date information if available.

Security Description	CUSIP	Activity Description	Ex Date	Payment Date	Amount
ALLIANZ FIXED INCOME SHARES SERIES C	018828205	Dividend		01/31/13	6,517.84
		Dividend		02/28/13	6,734.61
		Dividend		03/28/13	6,973.45
		Dividend		04/30/13	6,940.52
		Dividend		05/31/13	7,350.51
		Dividend		06/28/13	6,134.41
		Dividend		07/31/13	6,347.79
		Dividend		08/30/13	7,223.59
		Dividend		09/30/13	5,569.46

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1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715)

Consistent with IRS guidance, transactions are grouped into section(s) based upon whether the security is covered or noncovered, and whether the term is short or long. Transactions for which the term cannot be determined are grouped in a separate section. As a result, the substitute Form 1099-B could have up to five separate sections, each with a heading identifying which securities are included and how to report the transactions on Form 8949. When available, basis information will be displayed in sections where basis is not required to be reported to the IRS. A security is a "covered security" and subject to basis reporting requirements if it is acquired on or after its corresponding effective date. For stock in a corporation, the effective date is January 1, 2011. For stock in a mutual fund the effective date is January 1, 2012. UBS is not required to report basis to the IRS for any securities acquired before 2011. IRS regulations now require that brokers report short sales for the year in which the short sale is closed. The possible application of the "Constructive Sale" provisions (Sec 1259) for short-against-the box transactions is not required and thus not reflected here. Clients may wish to discuss the potential application of this provision with their tax advisors.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. 2013 Gain/Loss for transactions with trade dates through 12/31/13 has been incorporated into this statement. The net gain or loss for each transaction is calculated based on the sales amount less cost basis with any wash sale loss disallowed. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that may result in or negate wash sales. Gain or loss is not calculated on the sale or redemption of certain Structured Products and certain grantor trusts with collectible or foreign currency as it may be ordinary, and not capital, gain or loss. These gains or losses will not be included on the gain or loss subtotal and total amounts. Where applicable, symbol (2) will be printed to the right of the gain or loss subtotal and total amounts. Net gain or loss is not reported to the IRS.

In Box 2a gross proceeds are reported less commissions and option premiums. Sale amounts with "x" symbol indicate where an option premium adjustment has been made. If Box 2b is checked, a loss based on the amount reported in Box 2a is not allowed.

Beginning in 2012, basis for both covered and noncovered securities have been adjusted for all capital changes. Prior to 2012, basis may not have been adjusted for noncovered tax lots. The Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion. Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for market discount, amortized acquisition premium, or bond premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amounts reported to the IRS because the reporting requirements are different.

Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products.

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with **Box A** checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) TRANSOCEAN LTD CHF					CUSIP H8817H100	Symbol (Box 1d) RIG				
Sell	400.0000		12/10/12	10/28/13	19,439.66	18,395.16				1,044.50
Short-term total										
Box A, Part I	400.0000				\$19,439.66	\$18,395.16				\$1,044.50

continued next page

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part I, with **Box B** checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) BROOKFIELD PPTY PARTNERS LP MLP										
Cash in Lieu	0.9600		04/15/13	04/15/13	21.21	20.98				0.23
Sell	7.6500		04/15/13	04/16/13	168.19	167.22				0.97
Sell	1.1480		04/15/13	04/16/13	25.23	25.09				0.14
Sell	3.4440		04/15/13	04/16/13	75.72	75.28				0.44
Sell	6.8880		04/15/13	04/16/13	151.43	150.56				0.87
Sell	2.8700		04/15/13	04/16/13	63.10	62.73				0.37
Sub Total	22.9600				504.88	501.86				3.02

Short-term total

Box B, Part I

\$504.88

\$501.86

\$3.02

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with **Box D** checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) NABORS INDUSTRIES LTD NEW (BERMUDA)										
					CUSIP	G6359F103	Symbol (Box 1d)	NBR		
Sell	825 0000		01/24/11	07/15/13	12,324 05	18,537 17				(6,213.12)
Sell	25 0000		04/05/11	07/15/13	373 45	764 45				(391 00)
Sell	420 0000		06/09/11	07/15/13	6,274 06	11,196 78				(4,922 72)
Sell	410 0000		08/03/11	07/15/13	6,124 68	10,346 27				(4,221 59)
Sub Total	1,680.0000				25,096.24	40,844.67				(15,748.43)

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Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date of		Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
			Date acquired (Box 1b)	sale / exchange (Box 1a)						
Description (Box 8) TRANSOCEAN LTD CHF										
	300 0000		01/24/11	09/24/13	13,360 33	23,583 90				(10,223 57)
Sell	40 0000		04/05/11	09/24/13	1,781 38	3,228 12				(1,446 74)
Sell	220 0000		06/09/11	09/24/13	9,797 57	14,315 40				(4,517 83)
Sell	115 0000		08/03/11	09/24/13	5,121 46	6,792 42				(1,670 96)
Sell	225 0000		08/03/11	10/28/13	10,934 81	13,289 51				(2,354 70)
Sell	250 0000		12/21/11	10/28/13	12,149 79	9,905 00				2,244 79
Sub Total	1,150,0000				53,145 34	71,114 35				(17,969 01)
Long-term total										
Box D, Part II	2,830.0000				\$78,241 58	\$111,959 02				\$(33,717 44)
Total					\$98,186 12					

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2013 Realized Gain/Loss Summary

(Includes sale proceeds not reported on Form 1099-B)

This section summarizes your realized gain/loss for transactions reported on Form 1099-B and those transactions not reported on Form 1099-B

- Transactions with box A or box D checked were reported to the IRS on Form 1099-B with cost basis
- Transactions with box B or box E checked were reported to the IRS on Form 1099-B without cost basis
- Transactions with box C or box F checked were not reported to the IRS on Form 1099-B

For transactions where term is unknown to UBS, please rely on the confirmations previously provided to you as your official record

Net gain or loss subtotal and total amounts with symbol (2) do not include tax lots where gain or loss was not calculated

Description	Sale amount	Cost/other basis	Wash sale loss disallowed	Net Gain/Loss
Short-term Gain/Loss				
Short-term totals with box A checked in Part I	19,439.66	18,395.16		1,044.50
Short-term totals with box B checked in Part I	504.88	501.86		3.02
Total short-term	\$19,944.54	\$18,897.02		\$1,047.52
Long-term Gain/Loss				
Long-term totals with box D checked in Part II	78,241.58	111,959.02		(33,717.44)
Total long-term	\$78,241.58	\$111,959.02		\$(33,717.44)
Sub Total	\$98,186.12	\$130,856.04		\$(32,669.92)
Totals	\$98,186.12	\$130,856.04		\$(32,669.92)

Details for Items Reported on Forms 1099

Dividends and Distributions Details Reported on Form 1099-DIV

Transactions shown as "Qualified Dividend" only indicate that the dividend is issuer-qualified. We do not compute the holding period required for a qualified dividend. It is the responsibility of the taxpayer to determine whether the holding period requirements have been met. To assist you, we include the ex-dividend date information if available.

Security Description	CUSIP	Activity Description	Ex Date	Payment Date	Amount
ALLIANZ SE ADR	018805101	Qualified Foreign Div	05/03/13	05/15/13	1,256.51
		Foreign Tax Paid		05/15/13	(331.41)
				Sub-Total:	\$ 925.10
AXA ADR	054536107	Qualified Foreign Div	05/06/13	06/04/13	790.63
		Foreign Tax Paid		06/04/13	(237.19)
				Sub-Total:	\$ 553.44
BASF SE SPON ADR	055262505	Qualified Foreign Div	04/24/13	05/06/13	1,055.12
		Foreign Tax Paid		05/06/13	(278.29)
				Sub-Total:	\$ 776.83

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715)

Consistent with IRS guidance, transactions are grouped into section(s) based upon whether the security is covered or noncovered, and whether the term is short or long. Transactions for which the term cannot be determined are grouped in a separate section. As a result, the substitute Form 1099-B could have up to five separate sections, each with a heading identifying which securities are included and how to report the transactions on Form 8949. When available, basis information will be displayed in sections where basis is not required to be reported to the IRS. A security is a "covered security" and subject to basis reporting requirements if it is acquired on or after its corresponding effective date. For stock in a corporation, the effective date is January 1, 2011. For stock in a mutual fund, the effective date is January 1, 2012. UBS is not required to report basis to the IRS for any securities acquired before 2011. IRS regulations now require that brokers report short sales for the year in which the short sale is closed. The possible application of the "Constructive Sale" provisions (Sec 1259) for short-against-the-box transactions is not required and thus not reflected here. Clients may wish to discuss the potential application of this provision with their tax advisors.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. 2013 Gain/Loss for transactions with trade dates through 12/31/13 has been incorporated into this statement. The net gain or loss for each transaction is calculated based on the sales amount less cost basis with any wash sale disallowed. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that may result in or negate wash sales. Gain or loss is not calculated on the sale or redemption of certain Structured Products and certain grantor trusts with collectible or foreign currency as it may be ordinary, and not capital, gain or loss. These gains or losses will not be included on the gain or loss subtotal and total amounts. Where applicable, symbol (2) will be printed to the right of the gain or loss subtotal and total amounts. Net gain or loss is not reported to the IRS.

In Box 2a gross proceeds are reported less commissions and option premiums. Sale amounts with "±" symbol indicate where an option premium adjustment has been made. If Box 2b is checked, a loss based on the amount reported in Box 2a is not allowed.

Beginning in 2012, basis for both covered and noncovered securities have been adjusted for all capital changes. Prior to 2012, basis may not have been adjusted for noncovered tax lots. The Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion. Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for market discount, amortized acquisition premium, or bond premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amounts reported to the IRS because the reporting requirements are different.

Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products.

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with **Box A** checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) ADT CORP COM										
						CUSIP 001011J106	Symbol (Box 1d) ADT			
Sell	250 5000		07/10/12	06/14/13	9,819 51	8,574 71				1,244 80
Sell	597 5000		10/04/12	06/14/13	23,421 77	22,821 50				600 27
Sub Total	848.0000				33,241.28	31,396.21				1,845.07
Description (Box 8) AGRUM INC (CANADA) CAD										
						CUSIP 008916108	Symbol (Box 1d) AGU			
Sell	736.0000		01/23/13	04/11/13	69,310.10	81,560.13				(12,250.03)

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:
WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income Tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): AMERICAN INTL GROUP INC COM NEW										
Sell	572.0000		05/03/13	12/18/13	28,380.06	25,365.97				3,014.09
Description (Box 8): CAPITAL ONE FINCL CORP										
Sell	886.0000		12/11/12	10/07/13	61,007.36	51,907.82				9,099.54
Description (Box 8): DONALDSON CO INC										
Sell	1,804.0000		02/26/13	10/22/13	74,072.11	64,018.73				10,053.38
Description (Box 8): DUNKIN BRANDS GROUP INC										
Sell	737.0000		12/11/12	10/16/13	34,426.29	23,394.59				11,031.70
Description (Box 8): GOOGLE INC CL A										
Sell	2 0000		01/27/12	01/16/13	1,429.56	1,148.00				281.56
Sell	42 0000		02/06/12	01/16/13	30,020.84	25,602.19				4,418.65
Sell	34 0000		04/19/12	01/16/13	24,302.57	20,736.75				3,565.82
Sell	32 0000		12/11/12	01/16/13	22,873.02	22,415.68				457.34
Sub Total	110.0000				78,625.99	69,902.62				8,723.37
Description (Box 8): IRON MTN INC NEW										
Sell	171 0000		11/21/12	09/16/13	4,575.88	5,620.77				(1,044.89)
Sell	372 0000		02/21/13	09/16/13	9,954.55	12,753.05				(2,798.50)

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) IRON MTN INC NEW										
						CUSIP 462846106	Symbol (Box 1d) IRM			
Sell	616 0000		02/21/13	10/14/13	15,708 26	21,117 96				(5,409 70)
Sell	731 0000		02/21/13	10/16/13	18,662 86	25,060 44				(6,397 58)
Sub Total	1,890.0000				48,901.55	64,552.22				(15,650.67)
Description (Box 8) KINDER MORGAN INC										
						CUSIP 494568101	Symbol (Box 1d) KMI			
Sell	611 0000		06/06/12	04/05/13	22,911 93	19,643 64				3,268 29
Sell	1,285 0000		12/11/12	04/05/13	48,186 29	43,020 71				5,165 58
Sub Total	1,896.0000				71,098.22	62,664.35				8,433.87
Description (Box 8) NOVARTIS AG SPON ADR										
						CUSIP 66987V109	Symbol (Box 1d) NVS			
Sell	430.0000		12/11/12	10/16/13	31,780.75	27,133.00				4,647.75
Description (Box 8) PIONEER NAT RES CO										
						CUSIP 723787107	Symbol (Box 1d) PXD			
Sell	292.0000		02/14/13	09/19/13	54,346.15	38,342.52				16,003.63
Description (Box 8) PRAXAIR INC										
						CUSIP 74005P104	Symbol (Box 1d) PX			
Sell	122 0000		09/14/12	04/11/13	13,768 19	13,148 31				619 88
Sell	378 0000		12/11/12	04/11/13	42,658 81	41,081 00				1,577.81
Sub Total	500.0000				56,427.00	54,229.31				2,197.69

continued next page

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part I, with **Box A** checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
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Description (Box 8): UNION PACIFIC CORP

CUSIP 907818108 Symbol (Box 1d): UNP

Sell	379 0000		02/01/12	01/29/13	51,055 62	44,266 42				6,789 20
Sell	119 0000		02/17/12	01/29/13	16,030 65	13,209 70				2,820 95
Sub Total	498.0000				67,086.27	57,476.12				9,610.15

Description (Box 8): UNITED PARCEL SERVICE INC CL B

CUSIP 911312106 Symbol (Box 1d): UPS

Sell	315 0000		10/08/12	05/23/13	27,535 61	23,236 00				4,299 61
Sell	546 0000		12/11/12	05/23/13	47,728 41	40,484 15				7,244 26
Sub Total	861.0000				75,264.02	63,720.15				11,543.87

Short-term total

Box A, Part I 12,060.0000 **\$783,967.15** **\$715,663.74** **\$68,303.41**

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part II, with **Box D** checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
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Description (Box 8): ADT CORP COM

CUSIP 001011106 Symbol (Box 1d): ADT

Sell	441 5000		03/28/12	06/14/13	17,306 63	15,749 88				1,556.75
Sell	152 0000		04/19/12	06/14/13	5,958 34	5,362 41				595 93

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with **Box D** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8) ADT CORP COM										
Sell	0.5000		10/04/12	06/14/13	19.60	19.21				0.39
Sub Total	594.0000				23,284.57	21,131.50				2,153.07
Description (Box 8) AMERICAN INTL GROUP INC COM NEW										
Sell	267.0000		08/21/12	12/18/13	13,247.34	9,238.15				4,009.19
Sell	881.0000		09/11/12	12/18/13	43,711.24	28,881.82				14,829.42
Sell	625.0000		12/11/12	12/18/13	31,009.68	21,754.19				9,255.49
Sub Total	1,773.0000				87,968.26	59,874.16				28,094.10
Description (Box 8) BLACKROCK INC										
Sell	62.0000		06/09/11	12/10/13	18,608.67	11,942.81				6,665.86
Sell	109.0000		08/03/11	12/10/13	32,715.23	18,862.45				13,852.78
Sell	262.0000		08/18/11	12/10/13	78,636.62	40,063.20				38,573.42
Sub Total	433.0000				129,960.52	70,868.46				59,092.06
Description (Box 8) BOEING COMPANY										
Sell	691.0000		07/10/12	11/20/13	92,433.96	51,603.54				40,830.42
Sell	39.0000		07/10/12	12/10/13	5,234.88	2,912.50				2,322.38
Sell	262.0000		09/11/12	12/10/13	35,167.68	18,687.82				16,479.86
Sell	309.0000		09/11/12	12/10/13	41,476.38	22,040.22				19,436.16
Sub Total	1,301.0000				174,312.90	95,244.08				79,068.82

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2013 Consolidated Form 1099

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): BORGWARNER INC										
Sell	35 0000		06/17/11	09/16/13	3,520 75	2,517 24				1,003 51
Sell	172 0000		08/04/11	09/16/13	17,301 97	12,549 10				4,752.87
Sell	309 0000		05/15/12	09/16/13	31,083 18	23,175 00				7,908.18
Sub Total	516.0000				51,905.90	38,241.34				13,664.56
Description (Box 8): CAPITAL ONE FINCL CORP										
Sell	321 0000		01/31/12	06/18/13	19,973 66	14,534 70				5,438 96
Sell	340 0000		02/16/12	06/18/13	21,155 91	16,726 72				4,429 19
Sell	177 0000		02/16/12	09/12/13	12,001 93	8,707 73				3,294.20
Sell	312.0000		03/15/12	09/12/13	21,155 94	16,199 01				4,956 93
Sell	149 0000		09/05/12	09/12/13	10,103 32	8,351 17				1,752.15
Sell	179.0000		09/05/12	10/07/13	12,325 42	10,032 61				2,292 81
Sub Total	1,478.0000				96,716.18	74,551.94				22,164.24
Description (Box 8): DENBURY RESOURCES INC NEW										
Sell	1,378.0000		09/21/12	10/16/13	26,210.52	23,859.80				2,350.72
Description (Box 8): DISCOVERY COMMUNICATIONS INC SER C										
Sell	11 0000		08/10/11	01/02/13	660 51	370 70				289 81
Sell	293 0000		08/18/11	01/02/13	17,593 64	9,914 48				7,679 16
Sell	370 0000		08/18/11	04/02/13	25,930 88	12,519 98				13,410 90

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2013 Consolidated Form 1099

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) DISCOVERY COMMUNICATIONS INC SER C										
						CUSIP 25470F302	Symbol (Box 1d) DISCK			
Sell	829 0000		08/18/11	06/19/13	57,929 73	28,051 54				29,878.19
Sell	134 0000		01/10/12	06/19/13	9,363 79	5,098 75				4,265.04
Sub Total	1,637.0000				111,478.55	55,955.45				55,523.10
Description (Box 8) DUNKIN BRANDS GROUP INC										
						CUSIP 265504100	Symbol (Box 1d) DNKN			
Sell	1,206.0000		08/10/12	10/16/13	56,333.94	36,509.36				19,824.58
Description (Box 8) HUNT J B TRANS SVCS INC										
						CUSIP 445658107	Symbol (Box 1d) JBHT			
Sell	148 0000		08/03/11	03/14/13	10,959 17	6,409 88				4,549 29
Sell	310 0000		08/18/11	03/14/13	22,955 02	11,657 24				11,297.78
Sell	232 0000		08/18/11	03/21/13	17,218 01	8,724 13				8,493 88
Sub Total	690.0000				51,132.20	26,791.25				24,340.95
Description (Box 8) IRON MTN INC NEW										
						CUSIP 462846106	Symbol (Box 1d) IRM			
Sell	102 0000		08/08/11	08/23/13	2,746 52	2,976 17				(229 65)
Sell	401 0000		08/11/11	08/23/13	10,797 59	12,210 45				(1,412 86)
Sell	146 0000		01/30/12	08/23/13	3,931 29	4,481 69				(550.40)
Sell	80 0000		01/30/12	09/16/13	2,140 76	2,455 72				(314.96)
Sell	660 0000		03/15/12	09/16/13	17,661 29	19,173 00				(1,511 71)
Sub Total	1,389.0000				37,277.45	41,297.03				(4,019.58)

continued next page

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with **Box D** checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) KINDER MORGAN INC										
Sell	117.5139		05/25/11	04/05/13	4,406.66	3,773.96				632.70
Sell	153.6629		06/09/11	04/05/13	5,762.22	4,934.88				827.34
Sell	296.4396		06/17/11	04/05/13	11,116.20	9,520.16				1,596.04
Sell	254.5696		08/03/11	04/05/13	9,546.12	8,175.51				1,370.61
Sell	510.8140		11/14/11	04/05/13	19,155.05	16,404.79				2,750.26
Sub Total	1,333.0000				49,986.25	42,809.30				7,176.95
Description (Box 8) NOVARTIS AG SPON ADR										
Sell	1,030.0000		04/16/12	10/16/13	76,125.98	56,336.23				19,789.75
Description (Box 8) PRAXAIR INC										
Sell	296.0000		08/09/11	04/11/13	33,404.79	27,198.17				6,206.62
Description (Box 8) TEEKAY CORP										
Sell	301.0000		06/10/11	12/10/13	12,862.93	9,610.80				3,252.13
Sell	693.0000		08/03/11	12/10/13	29,614.64	17,962.49				11,652.15
Sell	249.0000		08/18/11	12/10/13	10,640.76	5,752.00				4,888.76
Sub Total	1,243.0000				53,118.33	33,325.29				19,793.04
Description (Box 8) UNITED PARCEL SERVICE INC CL B										
Sell	192.0000		06/09/11	01/31/13	15,415.33	13,313.01				2,102.32
Sell	44.0000		08/03/11	01/31/13	3,532.68	2,951.47				581.21

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with **Box D** checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): UNITED PARCEL SERVICE INC CL B										
Sell	143.0000		08/03/11	05/23/13	12,500.30	9,592.26				2,908.04
Sub Total	379.0000				31,448.31	25,856.74				5,591.57
Description (Box 8): VERISK ANALYTICS INC CL A										
Sell	543.0000		06/09/11	12/10/13	35,974.20	18,308.93				17,665.27
Sell	386.0000		08/03/11	12/10/13	25,572.81	12,880.78				12,692.03
Sub Total	929.0000				61,547.01	31,189.71				30,357.30
Description (Box 8): VISA INC CL A										
Sell	412.0000		10/31/11	08/01/13	72,535.33	38,843.32				33,692.01
Long-term total	18,017.0000				\$1,224,746.99	\$799,883.13				\$424,863.86
Box D, Part II										

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): BLACKROCK INC										
Sell	36.0000		11/04/10	12/10/13	10,805.03	6,087.51				4,717.52

continued next page

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Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS; Report on Form 8949, Part II, with **Box E** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) PRAXAIR INC										
Sell	196.0000		12/21/10	04/11/13	22,119.38	18,776.80				3,342.58
Description (Box 8) TEEKAY CORP										
Sell	232.0000		09/25/09	12/10/13	9,914.28	5,033.47				4,880.81
Sell	885.0000		08/05/10	12/10/13	37,819.57	24,103.86				13,715.71
Sub Total	1,117.0000				47,733.85	29,137.33				18,596.52
Description (Box 8) UNITED PARCEL SERVICE INC CL B										
Sell	12.0000		08/24/10	01/31/13	963.46	766.14				197.32
Sell	201.0000		12/17/10	01/31/13	16,137.93	14,702.75				1,435.18
Sub Total	213.0000				17,101.39	15,468.89				1,632.50
Description (Box 8) VERISK ANALYTICS INC CL A										
Sell	1,085.0000		02/08/10	12/10/13	71,882.13	30,078.16				41,803.97
Long-term total										
Box E, Part II	2,647.0000				\$169,641.78	\$99,548.69				\$70,093.09
Total					\$2,178,355.92					



UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:
WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

2013 Realized Gain/Loss Summary

(Includes sale proceeds not reported on Form 1099-B)

This section summarizes your realized gain/loss for transactions reported on Form 1099-B and those transactions not reported on Form 1099-B

- Transactions with box A or box D checked were reported to the IRS on Form 1099-B with cost basis
- Transactions with box B or box E checked were reported to the IRS on Form 1099-B without cost basis
- Transactions with box C or box F checked were not reported to the IRS on Form 1099-B

For transactions where term is unknown to UBS, please rely on the confirmations previously provided to you as your official record

Net gain or loss subtotal and total amounts with symbol (2) do not include tax lots where gain or loss was not calculated

Description	Sale amount	Cost/other basis	Wash sale loss disallowed	Net Gain/Loss
Short-term Gain/Loss				
Short-term totals with box A checked in Part I	783,967 15	715,663 74		68,303.41
Total short-term	\$783,967 15	\$715,663 74		\$68,303 41
Long-term Gain/Loss				
Long-term totals with box D checked in Part II	1,224,746 99	799,883 13		424,863 86
Long-term totals with box E checked in Part II	169,641 78	99,548 69		70,093.09
Total long-term	\$1,394,388 77	\$899,431 82		\$494,956 95
Sub Total	\$2,178,355.92	\$1,615,095.56		\$563,260.36
Totals	\$2,178,355.92	\$1,615,095.56		\$563,260.36

Details for Items Reported on Forms 1099

Dividends and Distributions Details Reported on Form 1099-DIV

Transactions shown as "Qualified Dividend" only indicate that the dividend is issuer-qualified. We do not compute the holding period required for a qualified dividend. It is the responsibility of the taxpayer to determine whether the holding period requirements have been met. To assist you, we include the ex-dividend date information if available.

Security Description	CUSIP	Activity Description	Ex Date	Payment Date	Amount
AGRILUM INC (CANADA) CAD	008916108	Qualified Foreign Div	03/26/13	04/18/13	368.00
		Foreign Tax Paid		04/18/13	(92.00)
				Sub-Total:	\$ 276.00
AMERICAN INTL GROUP INC COM NEW	026874784	Qualified Dividend	09/10/13	09/26/13	234.50
		Qualified Dividend	12/03/13	12/19/13	234.50
				Sub-Total:	\$ 469.00
AMERICAN TOWER CORP REIT	03027X100	Dividend	04/08/13	04/25/13	362.09
		Qualified Dividend	04/08/13	04/25/13	113.45
		Dividend	06/13/13	07/16/13	376.01
		Qualified Dividend	06/13/13	07/16/13	117.82

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715)

Consistent with IRS guidance, transactions are grouped into section(s) based upon whether the security is covered or noncovered, and whether the term is short or long. Transactions for which the term cannot be determined are grouped in a separate section. As a result, the substitute Form 1099-B could have up to five separate sections, each with a heading identifying which securities are included and how to report the transactions on Form 8949. When available, basis information will be displayed in sections where basis is not required to be reported to the IRS. A security is a "covered security" and subject to basis reporting requirements if it is acquired on or after its corresponding effective date. For stock in a corporation, the effective date is January 1, 2011. For stock in a mutual fund the effective date is January 1, 2012. UBS is not required to report basis to the IRS for any securities acquired before 2011. IRS regulations now require that brokers report short sales for the year in which the short sale is closed. The possible application of the "Constructive Sale" provisions (Sec 1259) for short-against-the box transactions is not required and thus not reflected here. Clients may wish to discuss the potential application of this provision with their tax advisors.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. 2013 Gain/Loss for transactions with trade dates through 12/31/13 has been incorporated into this statement. The net gain or loss for each transaction is calculated based on the sales amount less cost basis with any wash sale loss disallowed. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that may result in or negate wash sales. Gain or loss is not calculated on the sale or redemption of certain Structured Products and certain grantor trusts with collectible or foreign currency as it may be ordinary, and not capital, gain or loss. These gains or losses will not be included on the gain or loss subtotal and total amounts where applicable. Symbol (2) will be printed to the right of the gain or loss subtotal and total amounts. Net gain or loss is not reported to the IRS.

In Box 2a gross proceeds are reported less commissions and option premiums. Sale amounts with "-" symbol indicate where an option premium adjustment has been made. If Box 2b is checked, a loss based on the amount reported in Box 2a is not allowed.

Beginning in 2012, basis for both covered and noncovered securities have been adjusted for all capital changes. Prior to 2012, basis may not have been adjusted for noncovered tax lots. The Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion. Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for market discount, amortized acquisition premium, or bond premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amounts reported to the IRS because the reporting requirements are different.

Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products.

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with **Box A** checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8). CATERPILLAR INC										
Sell	400.0000		10/15/12	04/17/13	32,480.18	33,010.60				(530.42)
Description (Box 8). CISCO SYSTEMS INC										
Sell	1,700.0000		12/09/13	12/17/13	35,750.38	36,155.43				(405.05)
Description (Box 8). GOOGLE INC CL A										
Sell	25.0000		01/30/13	12/02/13	26,339.54	18,863.18				7,476.36

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with **Box A** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) INTEL CORP										
Sell	400.0000		10/15/12	01/25/13	8,407.81	8,714.60				(306.79)
Description (Box 8) MCDONALDS CORP										
Sell	200.0000		12/11/12	12/06/13	19,305.66	17,863.24				1,442.42
Description (Box 8) NEXTERA ENERGY INC COM										
Sell	100.0000		12/11/12	08/05/13	8,733.69	6,928.26				1,805.43
Short-term total	2,825.0000				\$131,017.26	\$121,535.31				\$9,481.95
Box A, Part I										

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with **Box D** checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) ABBVIE INC COM										
Sell	100.0000		06/09/11	09/27/13	4,415.57	2,701.58				1,713.99
Sell	300.0000		08/04/11	09/27/13	13,246.72	7,811.44				5,435.28
Sub Total	400.0000				17,662.29	10,513.02				7,149.27

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity Type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) AFFILIATED MANAGERS GROUP										
Sell	1,001.0000		08/03/11	12/09/13	204,630.28	97,645.95				106,984.33
Sell	524.0000		12/19/11	12/09/13	107,119.15	47,159.00				59,960.15
Sub Total	1,525.0000				311,749.43	144,804.95				166,944.48
Description (Box 8) CATERPILLAR INC										
Sell	100.0000		06/10/11	04/17/13	8,120.05	9,671.92				(1,551.87)
Sell	200.0000		08/03/11	04/17/13	16,240.09	19,057.52				(2,817.43)
Sell	100.0000		09/14/11	04/17/13	8,120.05	8,555.80				(435.75)
Sub Total	400.0000				32,480.19	37,285.24				(4,805.05)
Description (Box 8) CELGENE CORP										
Sell	100.0000		06/13/11	12/09/13	17,083.52	5,843.30				11,240.22
Sell	500.0000		08/04/11	12/09/13	85,417.56	28,864.40				56,553.16
Sell	300.0000		08/04/11	12/09/13	51,250.54	17,318.64				33,931.90
Sell	700.0000		08/18/11	12/09/13	119,584.59	38,016.51				81,568.08
Sub Total	1,600.0000				273,336.21	90,042.85				183,293.36
Description (Box 8) CISCO SYSTEMS INC										
Sell	900.0000		06/14/11	12/17/13	18,926.67	13,571.55				5,355.12
Sell	900.0000		08/04/11	12/17/13	18,926.67	13,590.00				5,336.67
Sell	600.0000		12/21/11	12/17/13	12,617.78	10,731.60				1,886.18

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) CISCO SYSTEMS INC										
						CUSIP 17275R102	Symbol (Box 1d) CSCO			
Sell	500 0000		10/15/12	12/17/13	10,514 82	9,274 02				1,240 80
Sell	200 0000		12/11/12	12/17/13	4,205 92	3,944 32				261 60
Sub Total	3,100.0000				65,191.86	51,111 49				14,080.37
Description (Box 8) DU PONT DE NEMOURS										
						CUSIP 263534109	Symbol (Box 1d) DD			
Sell	400.0000		03/22/11	08/27/13	22,709.20	21,552.23				1,156.97
Description (Box 8) INTEL CORP										
						CUSIP 458140100	Symbol (Box 1d) INTC			
Sell	400 0000		06/09/11	01/25/13	8,407 81	8,727 60				(319 79)
Sell	700 0000		08/04/11	01/25/13	14,713 67	14,964 86				(251.19)
Sub Total	1,100.0000				23,121.48	23,692.46				(570.98)
Description (Box 8) MCDONALDS CORP										
						CUSIP 580135101	Symbol (Box 1d) MCD			
Sell	100 0000		06/14/11	12/06/13	9,652 83	8,178 86				1,473 97
Sell	200 0000		08/03/11	12/06/13	19,305 67	17,083 48				2,222 19
Sub Total	300.0000				28,958 50	25,262.34				3,696.16
Description (Box 8) NEXTERA ENERGY INC COM										
						CUSIP 65339F101	Symbol (Box 1d) NEE			
Sell	900 0000		05/23/12	07/26/13	75,028 07	58,429 55				16,598 52
Sell	800 0000		05/23/12	08/05/13	69,869 49	51,937 38				17,932 11
Sub Total	1,700.0000				144,897 56	110,366.93				34,530.63

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part II, with **Box D** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1c)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8). THERMO FISHER SCIENTIFIC INC										
					CUSIP	883556102	Symbol (Box 1d)	TMO		
Sell	100 0000		06/10/11	12/09/13	10,230 61	6,289 92				3,940 69
Sell	300 0000		08/03/11	12/09/13	30,691 84	16,756 89				13,934 95
Sell	400 0000		08/19/11	12/09/13	40,922 45	20,263 12				20,659 33
Sub Total	800.0000				81,844.90	43,309.93				38,534.97
Long-term total										
Box D, Part II	11,325.0000				\$1,001,951.62	\$557,941.44				\$444,010.18

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS; Report on Form 8949, Part II, with **Box E** checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8). ABBVIE INC COM										
					CUSIP 00287Y109 Symbol (Box 1d) ABBV					
Sell	200 0000		08/04/09	09/27/13	8,831 15	4,631 25				4,199 90
Sell	200 0000		08/05/09	09/27/13	8,831 14	4,580 27				4,250 87
Sell	200 0000		09/11/09	09/27/13	8,831 15	4,860 16				3,970 99
Sell	600 0000		12/20/10	09/27/13	26,493 44	15,104 90				11,388 54
Sub Total	1,200.0000				52,986.88	29,176.58				23,810.30

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8), CATERPILLAR INC										
										CUSIP 149123101 Symbol (Box 1d) CAT
Sell	200.0000		10/08/09	04/17/13	16,240.09	10,545.34				5,694.75
Sell	400.0000		12/17/10	04/17/13	32,480.18	36,996.00				(4,515.82)
Sub Total	600.0000				48,720.27	47,541.34				1,178.93
Description (Box 8), CELGENE CORP										
										CUSIP 151020104 Symbol (Box 1d) CELG
Sell	200.0000		12/10/10	01/31/13	19,798.40	11,516.58				8,281.82
Sell	300.0000		12/10/10	04/23/13	38,101.25	17,274.86				20,826.39
Sell	500.0000		12/17/10	12/09/13	85,417.56	29,625.00				55,792.56
Sub Total	1,000.0000				143,317.21	58,416.44				84,900.77
Description (Box 8), CISCO SYSTEMS INC										
										CUSIP 17275R102 Symbol (Box 1d) CSCO
Sell	1,500.0000		12/17/10	12/17/13	31,544.45	29,354.12				2,190.33
Description (Box 8), GENL ELECTRIC CO										
										CUSIP 369604103 Symbol (Box 1d) GE
Sell	500.0000		11/23/09	08/27/13	11,571.02	7,944.77				3,626.25
Description (Box 8), INTEL CORP										
										CUSIP 458140100 Symbol (Box 1d) INTC
Sell	300.0000		04/14/10	01/25/13	6,305.86	6,969.00				(663.14)
Sell	700.0000		09/03/10	01/25/13	14,713.67	12,857.25				1,856.42
Sell	1,300.0000		12/17/10	01/25/13	27,325.39	27,841.45				(516.06)
Sub Total	2,300.0000				48,344.92	47,667.70				677.22

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) MCDONALDS CORP										
Sell	100 0000		09/11/09	12/06/13	9,652 83	5,436 97				4,215 86
Sell	300 0000		10/08/09	12/06/13	28,958 50	17,183 01				11,775 49
Sell	500 0000		12/17/10	12/06/13	48,264 16	38,384 60				9,879 56
Sub Total	900.0000				86,875.49	61,004.58				25,870.91
Description (Box 8) THERMO FISHER SCIENTIFIC INC										
Sell	500.0000		12/21/10	12/09/13	51,153.06	27,739.60				23,413.46
Long-term total	8,500.0000				\$474,513.30	\$308,845.13				\$165,668.17
Box E, Part II										
Total					\$1,607,482.18					

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:
WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:
STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient
Account Number:
Tax Identification Number: 72-1282688

2013 Realized Gain/Loss Summary

(Includes sale proceeds not reported on Form 1099-B)

This section summarizes your realized gain/loss for transactions reported on Form 1099-B and those transactions not reported on Form 1099-B

- Transactions with box A or box D checked were reported to the IRS on Form 1099-B with cost basis
- Transactions with box B or box E checked were reported to the IRS on Form 1099-B without cost basis
- Transactions with box C or box F checked were not reported to the IRS on Form 1099-B

For transactions where term is unknown to UBS, please rely on the confirmations previously provided to you as your official record

Net gain or loss subtotal and total amounts with symbol (2) do not include tax lots where gain or loss was not calculated

Description	Sale amount	Cost/other basis	Wash sale loss disallowed	Net Gain/Loss
Short-term Gain/Loss				
Short-term totals with box A checked in Part I	131,017 26	121,535 31		9,481 95
Total short-term	\$131,017 26	\$121,535 31		\$9,481 95
Long-term Gain/Loss				
Long-term totals with box D checked in Part II	1,001,951 62	557,941 44		444,010 18
Long-term totals with box E checked in Part II	474,513 30	308,845 13		165,668 17
Total long-term	\$1,476,464 92	\$866,786 57		\$609,678 35
Sub Total	\$1,607,482 18	\$988,321 88		\$619,160 30
Totals	\$1,607,482 18	\$988,321 88		\$619,160 30

Details for Items Reported on Forms 1099

Dividends and Distributions Details Reported on Form 1099-DIV

Transactions shown as "Qualified Dividend" only indicate that the dividend is issuer-qualified. We do not compute the holding period required for a qualified dividend. It is the responsibility of the taxpayer to determine whether the holding period requirements have been met. To assist you, we include the ex-dividend date information if available.

Security Description	CUSIP	Activity Description	Ex Date	Payment Date	Amount
ABBOTT LABS	002824100	Qualified Dividend	01/11/13	02/15/13	224 00
		Qualified Dividend	04/11/13	05/15/13	224 00
		Qualified Dividend	07/11/13	08/15/13	224 00
		Qualified Dividend	10/10/13	11/15/13	224 00
				Sub-Total.	\$ 896 00
ABBVIE INC COM	00287Y109	Qualified Dividend	01/11/13	02/15/13	640 00
		Qualified Dividend	04/11/13	05/15/13	640 00
		Qualified Dividend	07/11/13	08/15/13	640 00
				Sub-Total.	\$ 1,920 00

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2013 Consolidated Form 1099

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Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715)

Consistent with IRS guidance, transactions are grouped into section(s) based upon whether the security is covered or noncovered, and whether the term is short or long. Transactions for which the term cannot be determined are grouped in a separate section. As a result, the substitute Form 1099-B could have up to five separate sections, each with a heading identifying which securities are included and how to report the transactions on Form 8949. When available, basis information will be displayed in sections where basis is not required to be reported to the IRS. A security is a "covered security" and subject to basis reporting requirements if it is acquired on or after its corresponding effective date. For stock in a corporation, the effective date is January 1, 2011. For stock in a mutual fund the effective date is January 1, 2012. UBS is not required to report basis to the IRS for any securities acquired before 2011. IRS regulations now require that brokers report short sales for the year in which the short sale is closed. The possible application of the "Constructive Sale" provisions (Sec 1259) for short-against-the-box transactions is not required and thus not reflected here. Clients may wish to discuss the potential application of this provision with their tax advisors.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. 2013 Gain/Loss for transactions with trade dates through 12/31/13 has been incorporated into this statement. The net gain or loss for each transaction is calculated based on the sales amount less cost basis with any wash sale loss disallowed. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that may result in or negate wash sales. Gain or loss is not calculated on the sale or redemption of certain Structured Products and certain grantor trusts with collectible or foreign currency as it may be ordinary, and not capital, gain or loss. These gains or losses will not be included on the gain or loss subtotal and total amounts. Where applicable, symbol (2) will be printed to the right of the gain or loss subtotal and total amounts. Net gain or loss is not reported to the IRS.

In Box 2a gross proceeds are reported less commissions and option premiums. Sale amounts with "-" symbol indicate where an option premium adjustment has been made. If Box 2b is checked, a loss based on the amount reported in Box 2a is not allowed.

Beginning in 2012, basis for both covered and noncovered securities have been adjusted for all capital changes. Prior to 2012, basis may not have been adjusted for noncovered tax lots. The Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion. Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for market discount, amortized acquisition premium, or bond premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amounts reported to the IRS because the reporting requirements are different.

Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products.

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) WELLS FARGO ADVANTAGE ULTRA SHORT TERM MUNI INCOME FUND CLASS A CUSIP 949917884 Symbol (Box 1d) SMAVX										
Sell	905 3260		01/31/12	01/03/13	4,363 67	4,363 67				0 00
Sell	761 9070		02/29/12	01/03/13	3,672 38	3,672 39				(0.01)
Sell	624 7930		03/30/12	01/03/13	3,011 50	3,011 50				0 00
Sell	457 8840		04/30/12	01/03/13	2,207 00	2,207 00				0 00
Sell	384 1330		05/31/12	01/03/13	1,851 51	1,851 52				(0.01)
Sell	346 4000		06/29/12	01/03/13	1,669 65	1,669 65				0 00
Sell	252 2320		07/31/12	01/03/13	1,215 75	1,215 76				(0.01)
Sell	265 5130		08/31/12	01/03/13	1,279 78	1,282 43				(2.65)
Sell	201 1720		09/28/12	01/03/13	969 64	971 66				(2.02)

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2013 Consolidated Form 1099

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) WELLS FARGO ADVANTAGE ULTRA SHORT TERM MUNI INCOME FUND CLASS A CUSIP 949917884 Symbol (Box 1d) SMAVX										
Sell	178.3790		10/31/12	01/03/13	859.79	861.57				(1.78)
Sell	198.3850		11/30/12	01/03/13	956.21	958.20				(1.99)
Sell	142.3110		12/31/12	01/03/13	685.94	685.94				0.00
Sub Total	4,718.4350				22,742.82	22,751.29				(8.47)
Short-term total										
Box A, Part I	4,718.4350				\$22,742.82	\$22,751.29				\$(8.47)

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part II, with Box D checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) PIMCO SHORT TERM FUND CL A CUSIP 693391211 Symbol (Box 1d) PSHAX										
Sell	468.3710		01/31/12	12/27/13	4,613.29	4,566.62				46.67
Sell	433.8780		02/29/12	12/27/13	4,273.55	4,243.33				30.22
Sell	348.3990		03/30/12	12/27/13	3,431.61	3,414.31				17.30
Sell	248.6690		04/30/12	12/27/13	2,449.30	2,439.44				9.86

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2013 Consolidated Form 1099

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) PIMCO SHORT TERM FUND CL A Symbol (Box 1d) PSHAX										
Sell	9,865 3090		05/21/12	12/27/13	97,169.90	96,878.01				291.89
Sub Total	11,364.6260				111,937.65	111,541.71				395.94
Long-term total										
Box D, Part II	11,364.6260				\$111,937.65	\$111,541.71				\$395.94

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with Box E checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) PIMCO SHORT TERM FUND CL A Symbol (Box 1d) PSHAX										
Sell	5,061 2600		03/04/11	03/07/13	50,000.00	50,055.89				(55.89)
Sell	4,045 0200		03/04/11	03/15/13	40,000.00	40,005.28				(5.28)
Sell	4,045 0200		03/04/11	03/21/13	40,000.00	40,005.27				(5.27)
Sell	6,061 1360		03/04/11	04/17/13	60,000.00	59,944.67				55.33
Sell	6,048 9160		03/04/11	05/21/13	60,000.00	59,823.82				176.18
Sell	5,071 5260		03/04/11	06/17/13	50,000.00	50,157.43				(157.43)
Sell	7,630 2390		03/04/11	07/18/13	75,000.00	75,463.11				(463.11)
Sell	5,097 3750		03/04/11	09/13/13	50,000.00	50,413.07				(413.07)
Sell	30,457 3860		03/04/11	10/08/13	300,000.00	301,223.75				(1,223.75)
Sell	212,766 4890		03/04/11	10/22/13	2,100,000.00	2,104,261.95				(4,261.95)

continued next page

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2013 Consolidated Form 1099

Copy B, For Recipient
Account Number:

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) PIMCO SHORT TERM FUND CL A										
Sell	3,040 0460		03/04/11	10/29/13	30,000 00	30,066 07				(66 07)
Sell	10,121 9890		03/04/11	11/07/13	100,000 00	100,106 54				(106 54)
Sell	4,216 4200		03/04/11	11/08/13	41,613 88	41,700 42				(86 54)
Sell	436 1980		03/31/11	11/08/13	4,305 05	4,314 00				(8 95)
Sell	628 4720		04/30/11	11/08/13	6,202 69	6,234 44				(31 75)
Sell	668 0230		05/31/11	11/08/13	6,593 04	6,620 11				(27 07)
Sell	674 6180		06/30/11	11/08/13	6,658 13	6,678 72				(20 59)
Sell	438 8240		07/31/11	11/08/13	4,330 97	4,339 97				(9 00)
Sell	473 9100		08/31/11	11/08/13	4,677 25	4,658 54				18 71
Sell	528 7370		09/30/11	11/08/13	5,218 36	5,165 76				52 60
Sell	493 9660		10/31/11	11/08/13	4,875 18	4,835 93				39 25
Sell	678 3020		11/30/11	11/08/13	6,694 49	6,620 23				74 26
Sell	894 7740		12/07/11	11/08/13	8,830 96	8,661 41				169 55
Sell	775 6360		12/07/11	12/19/13	7,643 76	7,508 16				135 60
Sell	239 0950		12/07/11	12/19/13	2,356 24	2,314 44				41 80
Sell	3,221 3770		12/07/11	12/27/13	31,729 45	31,182 93				546 52
Sell	642 9560		12/30/11	12/27/13	6,332 90	6,223 81				109 09
Sub Total	314,457 7100				3,103,062 35	3,108,585 72				(5,523 37)

Description (Box 8) WELLS FARGO ADVANTAGE ULTRA SHORT TERM MUNI INCOME FUND CLASS A

CUSIP 949917884 Symbol (Box 1d) SMAVX

Sell	633,891 3950		03/04/11	01/03/13		3,055,351 43	3,042,680 69				12,670 74
Sell	1,303 0230		03/31/11	01/03/13		6,280 56	6,267 54				13 02
Sell	0 7590		04/30/11	01/03/13		3 65	3 65				0 00
Sell	1,919 2140		04/30/11	01/03/13		9,250 60	9,231 42				19 18

continued next page



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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis Not reported to the IRS, Report on Form 8949, Part II, with Box E checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): WELLS FARGO ADVANTAGE ULTRA SHORT TERM MUNI INCOME FUND CLASS A CUSIP 949917884 Symbol (Box 1d) SMAVX										
Sell	1,743 8820		05/31/11	01/03/13	8,405 50	8,405 51				(0 01)
Sell	1,845 7240		06/30/11	01/03/13	8,896 37	8,896 39				(0 02)
Sell	1,218 3820		07/31/11	01/03/13	5,872 59	5,872 60				(0 01)
Sell	1,180 5390		08/31/11	01/03/13	5,690 19	5,690 20				(0 01)
Sell	1,348 8280		09/30/11	01/03/13	6,501 34	6,501 35				(0 01)
Sell	1,130 1060		10/31/11	01/03/13	5,447 10	5,447 11				(0 01)
Sell	1,187 9400		11/30/11	01/03/13	5,725 87	5,713 99				11.88
Sell	1,140 3330		12/30/11	01/03/13	5,496 39	5,485 00				11 39
Sub Total	647,910.1250				3,122,921.59	3,110,195.45				12,726.14
Long-term total										
Box E, Part II	962,367.8350				\$6,225,983.94	\$6,218,781.17				\$7,202.77
Total					\$6,360,664.41					

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2013 Realized Gain/Loss Summary

(Includes sale proceeds not reported on Form 1099-B)

This section summarizes your realized gain/loss for transactions reported on Form 1099-B and those transactions not reported on Form 1099-B

- Transactions with box A or box D checked were reported to the IRS on Form 1099-B with cost basis
- Transactions with box B or box E checked were reported to the IRS on Form 1099-B without cost basis
- Transactions with box C or box F checked were not reported to the IRS on Form 1099-B

For transactions where term is unknown to UBS, please rely on the confirmations previously provided to you as your official record

Net gain or loss subtotal and total amounts with symbol (2) do not include tax lots where gain or loss was not calculated

Description	Sale amount	Cost/other basis	Wash sale loss disallowed	Net Gain/Loss
Short-term Gain/Loss				
Short-term totals with box A checked in Part I	22,742.82	22,751.29		(8.47)
Total short-term	\$22,742.82	\$22,751.29		\$(8.47)
Long-term Gain/Loss				
Long-term totals with box D checked in Part II	111,937.65	111,541.71		395.94
Long-term totals with box E checked in Part II	6,225,983.94	6,218,781.17		7,202.77
Total long-term	\$6,337,921.59	\$6,330,322.88		\$7,598.71
Sub Total	\$6,360,664.41	\$6,353,074.17		\$7,590.24
Totals	\$6,360,664.41	\$6,353,074.17		\$7,590.24

Details for Items Reported on Forms 1099

Dividends and Distributions Details Reported on Form 1099-DIV

Transactions shown as "Qualified Dividend" only indicate that the dividend is issuer-qualified. We do not compute the holding period required for a qualified dividend. It is the responsibility of the taxpayer to determine whether the holding period requirements have been met. To assist you, we include the ex-dividend date information if available.

Security Description	CUSIP	Activity Description	Ex Date	Payment Date	Amount
PIMCO SHORT TERM FUND CL A	693391211	Dividend		01/31/13	4,358.62
		Qualified Dividend		01/31/13	2.18
		Dividend		02/28/13	5,486.58
		Qualified Dividend		02/28/13	2.74
		Dividend		03/28/13	4,892.46
		Qualified Dividend		03/28/13	2.45
		Dividend		04/30/13	4,880.73
		Qualified Dividend		04/30/13	2.44
		Dividend		05/31/13	4,731.12
		Qualified Dividend		05/31/13	2.37
		Dividend		06/28/13	4,302.35
		Qualified Dividend		06/28/13	2.15



continued next page

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715)

Consistent with IRS guidance, transactions are grouped into section(s) based upon whether the security is covered or noncovered, and whether the term is short or long. Transactions for which the term cannot be determined are grouped in a separate section. As a result, the substitute Form 1099-B could have up to five separate sections, each with a heading identifying which securities are included and how to report the transactions on Form 8949. When available, basis information will be displayed in sections where basis is not required to be reported to the IRS. A security is a "covered security" and subject to basis reporting requirements if it is acquired on or after its corresponding effective date. For stock in a corporation, the effective date is January 1, 2011. For stock in a mutual fund the effective date is January 1, 2012. UBS is not required to report basis to the IRS for any securities acquired before 2011. IRS regulations now require that brokers report short sales for the year in which the short sale is closed. The possible application of the "Constructive Sale" provisions (Sec 1259) for short-against-the box transactions is not required and thus not reflected here. Clients may wish to discuss the potential application of this provision with their tax advisors.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. 2013 Gain/Loss for transactions with trade dates through 12/31/13 has been incorporated into this statement. The net gain or loss for each transaction is calculated based on the sales amount less cost basis with any wash sale loss disallowed. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that may result in or negate wash sales. Gain or loss is not calculated on the sale or redemption of certain Structured Products and certain grantor trusts with collectible or foreign currency as it may be ordinary, and not capital, gain or loss. These gains or losses will not be included on the gain or loss subtotal and total amounts. Where applicable, symbol (2) will be printed to the right of the gain or loss subtotal and total amounts. Net gain or loss is not reported to the IRS.

In Box 2a gross proceeds are reported less commissions and option premiums. Sale amounts with "x" symbol indicate where an option premium adjustment has been made. If Box 2b is checked, a loss based on the amount reported in Box 2a is not allowed.

Beginning in 2012, basis for both covered and noncovered securities have been adjusted for all capital changes. Prior to 2012, basis may not have been adjusted for noncovered tax lots. The Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion. Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for market discount, amortized acquisition premium, or bond premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amounts reported to the IRS because the reporting requirements are different.

Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products.

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis Not reported to the IRS, Report on Form 8949, Part I, with Box B checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) UNITED STATES TREAS BOND 00 625 % DUE 02/15/43 FACTOR 0 9965600000000 CUSIP 912810RA8										
Sell	2,000 0000		04/02/13	04/30/13	2,108 29	2,038 20				70 09
Sell	35,000 0000		04/02/13	07/02/13	30,186 46	35,320 38				(5,133 92)
Sell	22,000 0000		04/09/13	07/02/13	18,974 35	22,986 68				(4,012.33)
Sell	114,000 0000		04/09/13	07/23/13	96,555 10	119,253 62				(22,698.52)
Sell	60,000.0000		04/09/13	08/09/13	51,274 99	62,840 68				(11,565 69)

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UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:
WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part I, with **Box B** checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Date of		Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) UNITED STATES TREAS BOND 00 625 % DUE 02/15/43 FACTOR 0 996560000000 CUSIP 912810RA8												
Sell	51,000.0000				04/09/13	10/24/13	42,831.54	54,167.52				(11,335.98)
Sub Total	284,000.0000						241,930.73	296,607.08				(54,676.35)
Short-term total												
Box B, Part I	284,000.0000						\$241,930.73	\$296,607.08				\$(54,676.35)

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date of		Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
			acquired (Box 1b)	sale / exchange (Box 1a)						
Description (Box 8) ALLIANZ FIXED INCOME SHARES SERIES R										
					CUSIP 018828403		Symbol (Box 1d) FXIRX			
Sell	1,400.0000		09/14/09	06/28/13	14,462.00	14,812.00				(350.00)
Sell	25,400.0000		10/08/09	06/28/13	262,382.00	273,558.00				(11,176.00)
Sell	16,945.0000		11/23/09	06/28/13	175,041.85	186,564.45				(11,522.60)
Sell	180.0000		11/23/09	07/02/13	1,872.00	1,981.80				(109.80)
Sell	62,770.0000		11/23/09	07/19/13	660,968.10	691,097.70				(30,129.60)
Sell	1,975.0000		03/24/10	07/19/13	20,796.75	21,191.75				(395.00)
Sell	18,990.0000		04/15/10	07/19/13	199,964.70	206,231.40				(6,266.70)
Sell	41,780.0000		04/15/10	08/08/13	439,107.80	453,730.80				(14,623.00)
Sell	1,895.0000		04/15/10	10/23/13	19,954.35	20,579.70				(625.35)

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis Not reported to the IRS; Report on Form 8949, Part II, with Box E checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) ALLIANZ FIXED INCOME SHARES SERIES R CUSIP 01882B403 Symbol (Box 1d) FXIRX										
Sell	205 0000		05/24/10	10/23/13	2,158 65	2,240 65				(82 00)
Sell	35,300 0000		12/22/10	10/23/13	371,709 00	364,296 00				7,413 00
Sub Total	206,840.0000				2,168,417.20	2,236,284.25				(67,867.05)
Description (Box 8) US TSY INFL PROT BOND 03 875 % DUE 04/15/29 FACTOR 1 417710000000 CUSIP 912810FH6										
Sell	43,000 0000		11/23/09	07/02/13	88,364 38	80,930 13				7,434.25
Sell	2,000 0000		03/24/10	07/02/13	4,109 97	3,565 69				544.28
Sell	6,000 0000		03/24/10	07/23/13	12,326 23	10,710 01				1,616 22
Sell	89,000 0000		04/15/10	07/23/13	182,839 05	162,563 01				20,276 04
Sell	47,000 0000		04/15/10	08/09/13	97,113 80	85,945 47				11,168 33
Sell	2,000 0000		12/22/10	08/09/13	4,132 50	3,795 49				337 01
Sell	43,000 0000		12/22/10	10/24/13	88,026 96	81,853 34				6,173 62
Sub Total	232,000.0000				476,912.89	429,363.14				47,549.75
Description (Box 8) US TSY INFL PROT NOTE 02 625 % DUE 07/15/17 FACTOR 1 124510000000 CUSIP 912828GX2										
Sell	318,000 0000		11/14/11	04/02/13	425,408 50	424,218 77				1,189 73
Sell	46,000 0000		11/23/11	04/02/13	61,537 08	60,986 52				550.56
Sub Total	364,000.0000				486,945.58	485,205.29				1,740.29
Description (Box 8) US TSY INFL PROT NOTE 1 875 % DUE 07/15/15 FACTOR 1 198210000000 CUSIP 912828EA4										
Sell	28,000 0000		01/19/11	06/25/13	35,393 62	36,770 64				(1,377.02)
Sell	58,000 0000		01/19/11	07/02/13	73,961 18	76,156 28				(2,195 10)

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS; Report on Form 8949, Part II, with **Box E** checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8). US TSY INFL PROT NOTE 1 875 % DUE 07/15/15 FACTOR 1 198210000000										
					CUSIP 912828EA4					
Sell	121,000 0000		01/19/11	07/23/13	154,506 80	159,069 13				(4,562 33)
Sell	64,000 0000		01/19/11	08/09/13	81,655 99	84,231 33				(2,575 34)
Sell	2,000 0000		01/19/11	10/24/13	2,535 33	2,640 31				(104 98)
Sell	27,000 0000		05/10/11	10/24/13	34,227 02	36,196 95				(1,969 93)
Sell	26,000 0000		07/26/11	10/24/13	32,959 35	34,791 45				(1,832 10)
Sub Total	326,000.0000				415,239.29	429,856.09				(14,616.80)
Description (Box 8) US TSY NOTE 00 625 % DUE 07/15/21 FACTOR 1 034070000000										
					CUSIP 912828QV5					
Sell	295,000 0000		03/28/12	07/02/13	316,672 46	329,864 43				(13,191 97)
Sell	590,000 0000		03/28/12	07/23/13	640,653 52	660,521 72				(19,868 20)
Sell	297,000 0000		03/28/12	08/09/13	322,454 98	332,879 73				(10,424 75)
Sell	217,000 0000		03/28/12	10/24/13	235,597 75	243,960 65				(8,362 90)
Sell	47,000 0000		04/03/12	10/24/13	51,028 09	53,253 78				(2,225 69)
Sub Total	1,446,000.0000				1,566,406.80	1,620,480.31				(54,073.51)
Long-term total										
Box E, Part II	2,574,840.0000				\$5,113,921.76	\$5,201,189.08				\$(87,267.32)
Total					\$5,355,852.49					

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2013 Realized Gain/Loss Summary

This section summarizes your realized gain/loss for transactions reported on Form 1099-B and those transactions not reported on Form 1099-B.

- Transactions with box A or box D checked were reported to the IRS on Form 1099-B with cost basis
- Transactions with box B or box E checked were reported to the IRS on Form 1099-B without cost basis
- Transactions with box C or box F checked were not reported to the IRS on Form 1099-B

For transactions where term is unknown to UBS, please rely on the confirmations previously provided to you as your official record

Net gain or loss subtotal and total amounts with symbol (2) do not include tax lots where gain or loss was not calculated

Description	Sale amount	Cost/other basis	Wash sale loss disallowed	Net Gain/Loss
Short-term Gain/Loss				
Short-term totals with box B checked in Part I	241,930 73	296,607 08		(54,676 35)
Total short-term	\$241,930 73	\$296,607 08		\$(54,676 35)
Long-term Gain/Loss				
Long-term totals with box E checked in Part II	5,113,921 76	5,201,189 08		(87,267 32)
Total long-term	\$5,113,921 76	\$5,201,189 08		\$(87,267 32)
Sub Total	\$5,355,852 49	\$5,497,796 16		\$(141,943 67)
Totals	\$5,355,852 49	\$5,497,796 16		\$(141,943 67)

Details for Items Reported on Forms 1099

Dividends and Distributions Details Reported on Form 1099-DIV

Transactions shown as "Qualified Dividend" only indicate that the dividend is issuer-qualified. We do not compute the holding period required for a qualified dividend. It is the responsibility of the taxpayer to determine whether the holding period requirements have been met. To assist you, we include the ex-dividend date information if available.

Security Description	CUSIP	Activity Description	Ex Date	Payment Date	Amount
ALLIANZ FIXED INCOME SHARES SERIES R	018828403	Dividend		02/28/13	0 01
		Dividend		04/30/13	11,777 58
		Dividend		05/31/13	7,373 25
		Dividend		06/28/13	13 55
		Dividend		07/31/13	2,154 78
		Dividend		08/30/13	2,257 70
		Dividend		09/30/13	591 06
		Dividend		10/31/13	1,087 02
		Dividend		11/29/13	822 27
		Short Term Cap Gain		12/20/13	11,204 60
				Sub-Total:	\$ 37,281 82

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715)

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The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. 2013 Gain/Loss for transactions with trade dates through 12/31/13 has been incorporated into this statement. The net gain or loss for each transaction is calculated based on the sales amount less cost basis with any wash sale loss disallowed. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that may result in or negate wash sales. Gain or loss is not calculated on the sale or redemption of certain Structured Products and certain grantor trusts with collectible or foreign currency as it may be ordinary, and not capital, gain or loss. These gains or losses will not be included on the gain or loss subtotal and total amounts. Where applicable, symbol (2) will be printed to the right of the gain or loss subtotal and total amounts. Net gain or loss is not reported to the IRS.

In Box 2a gross proceeds are reported less commissions and option premiums. Sale amounts with "±" symbol indicate where an option premium adjustment has been made. If Box 2b is checked, a loss based on the amount reported in Box 2a is not allowed.

Beginning in 2012, basis for both covered and noncovered securities have been adjusted for all capital changes. Prior to 2012, basis may not have been adjusted for noncovered tax lots. The Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion. Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for market discount, amortized acquisition premium, or bond premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amounts reported to the IRS because the reporting requirements are different.

Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products.

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) ADVANCE AUTO PARTS INC										
CUSIP 00751Y106 Symbol (Box 1d) AAP										
Sell	99 0000		01/02/13	03/22/13	7,820.25	7,223.73				596.52
Sell	71 0000		01/07/13	03/22/13	5,608.46	5,215.62				392.84
Sell	35 0000		01/08/13	03/22/13	2,764.74	2,562.91				201.83
Sell	107 0000		01/15/13	03/22/13	8,452.19	7,839.17				613.02
Sub Total	312.0000				24,645.64	22,841.43				1,804.21

continued next page

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): AETNA INC										
						CUSIP 00817Y108 Symbol (Box 1d): AET				
Sell	177 0000		07/09/12	03/22/13	8,830 33	6,716 39				2,113.94
Sell	217 0000		07/31/12	03/22/13	10,825 89	7,902 79				2,923 10
Sub Total	394.0000				19,656.22	14,619.18				5,037.04
Description (Box 8): AGCO CORP										
						CUSIP 001084102 Symbol (Box 1d): AGCO				
Sell	147 0000		05/21/12	03/22/13	7,433 27	5,909 78				1,523.49
Sell	160 0000		05/22/12	03/22/13	8,030 63	6,442 43				1,648 20
Sub Total	307.0000				15,523.90	12,352.21				3,171.69
Description (Box 8): ALCOA INC										
						CUSIP 013817101 Symbol (Box 1d): AA				
Sell	796 0000		09/26/12	03/22/13	6,718.09	7,093 55				(375 46)
Sell	820 0000		10/15/12	03/22/13	6,920 65	7,232 24				(311.59)
Sell	887 0000		11/20/12	03/22/13	7,486 11	7,292 03				194.08
Sub Total	2,503.0000				21,124.85	21,617.82				(492.97)
Description (Box 8): ALLIANT TECHSYSTEMS INC										
						CUSIP 018804104 Symbol (Box 1d): ATK				
Sell	41 0000		02/21/12	01/24/13	2,756 07	2,455 65				300.42
Sell	61 0000		04/10/12	01/24/13	4,100 51	2,956 74				1,143.77
Sell	115 0000		04/10/12	02/05/13	7,501 43	5,574 17				1,927 26
Sub Total	217.0000				14,358.01	10,986.56				3,371.45

continued next page



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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / Face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) ALLSCRIPTS HEALTHCARE SOLUTIONS COM										
						CUSIP 01988P108	Symbol (Box 1d) MDRX			
Sell	490.0000		12/07/12	03/22/13	6,642.78	5,591.39				1,051.39
Sell	760.0000		12/10/12	03/22/13	10,303.09	8,682.92				1,620.17
Sell	465.0000		12/18/12	03/22/13	6,303.86	5,009.31				1,294.55
Sell	684.0000		12/20/12	03/22/13	9,272.78	6,314.82				2,957.96
Sell	393.0000		02/12/13	03/22/13	5,327.78	4,368.75				959.03
Sub Total	2,792.0000				37,850.29	29,967.19				7,883.10
Description (Box 8) ARCH COAL INC										
						CUSIP 039380100	Symbol (Box 1d) ACI			
Sell	1,002.0000		04/04/12	03/22/13	5,340.55	10,257.77				(4,917.22)
Sell	920.0000		05/07/12	03/22/13	4,903.49	7,457.98				(2,554.49)
Sell	1,210.0000		01/28/13	03/22/13	6,449.15	8,696.51				(2,247.36)
Sell	96.0000		02/13/13	03/22/13	511.67	560.64				(48.97)
Sub Total	3,228.0000				17,204.86	26,972.90				(9,768.04)
Description (Box 8) AXIS CAPITAL HOLDINGS LTD SHS										
						CUSIP G0692U109	Symbol (Box 1d) AXS			
Sell	430.0000		04/05/12	03/22/13	17,862.54	14,471.61				3,390.93
Sell	185.0000		11/28/12	03/22/13	7,685.04	6,625.33				1,059.71
Sub Total	615.0000				25,547.58	21,096.94				4,450.64
Description (Box 8) BANRO CORP CAD										
						CUSIP 066800103	Symbol (Box 1d) BAA			
Sell	1,218.0000		11/29/12	03/22/13	2,436.19	4,080.30				(1,644.11)
Sell	1,961.0000		12/13/12	03/22/13	3,922.30	5,903.59				(1,981.29)

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
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Federal ID 13-2638166

Your Financial Advisor:
WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1c)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): BANRO CORP CAD										
						CUSIP 066800103	Symbol (Box 1d) BAA			
Sell	1,061.0000		01/04/13	03/22/13	2,122.17	2,835.84				(713.67)
Sell	1,208.0000		03/05/13	03/22/13	2,416.18	2,579.44				(163.26)
Sell	3,137.0000		03/07/13	03/22/13	6,274.49	6,182.71				91.78
Sub Total	8,585.0000				17,171.33	21,581.88				(4,410.55)
Description (Box 8): BEST BUY CO INC										
						CUSIP 086516101	Symbol (Box 1d) B8Y			
Sell	33.0000		03/07/12	01/28/13	528.05	811.73				(283.68)
Sell	132.0000		04/10/12	01/28/13	2,112.22	2,914.09				(801.87)
Sell	82.0000		04/10/12	03/22/13	1,798.38	1,810.26				(11.88)
Sell	393.0000		05/10/12	03/22/13	8,619.09	7,855.64				763.45
Sell	263.0000		09/06/12	03/22/13	5,767.98	4,759.14				1,008.84
Sell	251.0000		11/02/12	03/22/13	5,504.81	3,704.41				1,800.40
Sell	386.0000		12/04/12	03/22/13	8,465.56	4,818.94				3,646.62
Sell	416.0000		12/27/12	03/22/13	9,123.51	4,775.51				4,348.00
Sub Total	1,956.0000				41,919.60	31,449.72				10,469.88
Description (Box 8): BUNGE LIMITED										
						CUSIP G16962105	Symbol (Box 1d) BG			
Sell	222.0000		02/08/13	03/22/13	16,348.74	16,333.29				15.45
Sell	89.0000		02/26/13	03/22/13	6,554.22	6,442.60				111.62
Sell	91.0000		03/08/13	03/22/13	6,701.51	6,858.90				(157.39)
Sub Total	402.0000				29,604.47	29,634.79				(30.32)

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2013 Consolidated Form 1099

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (S) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (S)	Cost or other basis (Box 3) (S)	Wash sale loss disallowed (Box 5) (S)	Federal income tax withheld (Box 4) (S)	Loss not allowed (Box 2b)	Gain/Loss (S)
Description (Box 8) CAMECO CORP CANADA CAD										
						CUSIP 13321L108	Symbol (Box 1d) CCJ			
Sell	227.0000		10/16/12	03/22/13	4,875.31	4,403.53				471.78
Sell	231.0000		11/09/12	03/22/13	4,961.21	3,996.46				964.75
Sub Total	458.0000				9,836.52	8,399.99				1,436.53
Description (Box 8) CBIZ INC										
						CUSIP 124805102	Symbol (Box 1d) CBZ			
Sell	594.0000		05/04/12	03/22/13	3,775.97	3,526.70				249.27
Sell	554.0000		05/09/12	03/22/13	3,521.70	3,387.71				133.99
Sell	281.0000		08/02/12	03/22/13	1,786.28	1,469.52				316.76
Sell	349.0000		08/09/12	03/22/13	2,218.54	1,926.48				292.06
Sell	851.0000		01/31/13	03/22/13	5,409.69	5,123.02				286.67
Sub Total	2,629.0000				16,712.18	15,433.43				1,278.75
Description (Box 8) CENTRAIS ELETRICAS BRAS SA SPON ADR REP 50 PREF CL 8 ADR										
						CUSIP 15234Q108	Symbol (Box 1d) EBR 8			
Sell	265.0000		04/30/12	03/22/13	1,484.26	3,162.78				(1,678.52)
Sell	239.0000		05/01/12	03/22/13	1,338.63	2,849.05				(1,510.42)
Sell	346.0000		05/30/12	03/22/13	1,937.94	3,037.88				(1,099.94)
Sell	411.0000		09/11/12	03/22/13	2,302.00	3,887.61				(1,585.61)
Sell	196.0000		12/10/12	03/22/13	1,097.79	880.94				216.85
Sub Total	1,457.0000				8,160.62	13,818.26				(5,657.64)

continued next page

2013 Consolidated Form 1099

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1213 TERRACE HWY
BROUSSARD LA 70518-7643

Copy B, For Recipient
Account Number:
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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date of sale / exchange		Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
			Date acquired (Box 1b)	(Box 1a)						
Description (Box 8) DENDREON CORP										
Sell	476 0000		07/18/12	03/22/13	2,395.37	3,172.16				(776.79)
Sub Total	1,946.0000				9,792.83	16,799.74				(7,006.91)
Description (Box 8) DOMTAR CORP NEW										
Sell	37 0000		06/22/12	03/22/13	2,902.52	2,936.37				(33.85)
Sell	44 0000		06/25/12	03/22/13	3,451.64	3,384.88				66.76
Sell	88 0000		07/24/12	03/22/13	6,903.29	6,557.35				345.94
Sub Total	169.0000				13,257.45	12,878.60				378.85
Description (Box 8) ENDURANCE SPECIALTY HOLDINGS LTD ORD										
Sell	171 0000		07/18/12	03/22/13	8,055.20	6,111.66				1,943.54
Sell	213 0000		08/13/12	03/22/13	10,033.67	7,669.15				2,364.52
Sub Total	384.0000				18,088.87	13,780.81				4,308.06
Description (Box 8) FINMECCANICA SPA ADR										
Sell	1,305.0000		05/11/12	03/22/13	3,327.68	2,389.72				937.96
Description (Box 8) FOREST LABORATORIES										
Sell	282.0000		02/12/13	03/22/13	10,674.45	10,061.76				612.69

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) CHESAPEAKE ENERGY CORP OKLA										
						CUSIP 165167107	Symbol (Box 1d) CHK			
Sell	263 0000		02/10/12	02/08/13	5,305 70	5,798 83				(493.13)
Sell	497 0000		04/18/12	02/08/13	10,026.35	8,810 82				1,215 53
Sub Total	760.0000				15,332.05	14,609.65				722.40
Description (Box 8) CNA FINANCIAL CORP PAR VALUE - 2 50 USD										
						CUSIP 126117100	Symbol (Box 1d) CNA			
Sell	220 0000		12/18/12	03/22/13	7,127 25	6,276 69				850.56
Sell	200 0000		02/12/13	03/22/13	6,479 31	6,356 32				122 99
Sub Total	420.0000				13,606.56	12,633.01				973.55
Description (Box 8) CONS ENERGY INC										
						CUSIP 20854P109	Symbol (Box 1d) CNX			
Sell	100 0000		04/10/12	03/22/13	3,352 75	3,346 24				6 51
Sell	183 0000		08/01/12	03/22/13	6,135 52	5,272 08				863.44
Sub Total	283.0000				9,488.27	8,618.32				869.95
Description (Box 8) CRESUD SACIFYA SPON ADR										
						CUSIP 226406106	Symbol (Box 1d) CRESY			
Sell	218.0000		05/04/12	03/22/13	2,044.73	2,033.81				10.92
Description (Box 8) DENDREON CORP										
						CUSIP 24823Q107	Symbol (Box 1d) DNDN			
Sell	717 0000		04/10/12	03/22/13	3,608 15	6,834 16				(3,226 01)
Sell	753 0000		05/11/12	03/22/13	3,789 31	6,793 42				(3,004 11)

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2013 Consolidated Form 1099

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Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8) HESS CORP										
Sell	78 0000		06/12/12	02/12/13	5,230.56	3,419.01				1,811.55
Sell	152.0000		07/24/12	02/12/13	10,192.89	6,623.67				3,569.22
Sub Total	437.0000				29,283.74	19,116.19				10,167.55
Description (Box 8) INGRAM MICRO INC										
Sell	453 0000		07/23/12	03/22/13	8,825.51	7,130.99				1,694.52
Sell	252 0000		09/26/12	03/22/13	4,909.56	3,855.22				1,054.34
Sub Total	705.0000				13,735.07	10,986.21				2,748.86
Description (Box 8) JAPAN STEEL WORKS LTD ADR										
Sell	95 0000		04/10/12	03/22/13	5,176.43	5,915.65				(739.22)
Sell	126 0000		05/07/12	03/22/13	6,865.59	7,434.55				(568.96)
Sub Total	221.0000				12,042.02	13,350.20				(1,308.18)
Description (Box 8) KB FINL GROUP INC SPON ADR										
Sell	423 0000		12/05/12	03/22/13	13,748.55	13,965.89				(217.34)
Sell	236 0000		02/06/13	03/22/13	7,670.58	8,167.20				(496.62)
Sub Total	659.0000				21,419.13	22,133.09				(713.96)

continued next page

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) FTI CONSULTING INC										
						CUSIP 302941109	Symbol (Box 1d) FCN			
Sell	249 0000		09/07/12	01/30/13	8,202 77	6,863 44				1,339.33
Sell	254 0000		09/11/12	01/30/13	8,367 49	7,024 37				1,343.12
Sub Total	503 0000				16,570.26	13,887.81				2,682.45
Description (Box 8) HATTERAS FINANCIAL CORP REIT										
						CUSIP 41902R103	Symbol (Box 1d) HTS			
Sell	284 0000		03/22/13	09/09/13	5,175 84	7,989 91				(2,814 07)
Sell	873 0000		03/22/13	11/07/13	15,363 92	24,560 55				(9,196 63)
Sub Total	1,157 0000				20,539.76	32,550.46				(12,010.70)
Description (Box 8) HEALTH NET INC										
						CUSIP 42222G108	Symbol (Box 1d) HNT			
Sell	56 0000		08/24/12	02/12/13	1,559 65	1,264 01				295 64
Sell	416 0000		08/24/12	03/22/13	11,767 92	9,389 79				2,378.13
Sell	136 0000		08/27/12	03/22/13	3,847 20	3,058 61				788 59
Sub Total	608 0000				17,174.77	13,712.41				3,462.36
Description (Box 8) HERSHEY CO										
						CUSIP 427866108	Symbol (Box 1d) HSY			
Sell	651 0000		03/22/13	09/04/13	59,146.75	55,658.35				3,488.40
Description (Box 8) HESS CORP										
						CUSIP 42809H107	Symbol (Box 1d) HES			
Sell	97 0000		06/12/12	01/30/13	6,553 99	4,251 84				2,302 15
Sell	110 0000		06/12/12	02/05/13	7,306 30	4,821 67				2,484 63

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8). MATSON INC										
Sell	1,063.0000		03/22/13	04/10/13	24,813.05	26,153.52				(1,340.47)
Description (Box 8) MICREL INC										
Sell	1,482.0000		03/22/13	04/10/13	14,994.09	15,504.39				(510.30)
Description (Box 8) MILLICOM INTL CELLULAR SA NEW										
Sell	193.0000		02/27/13	03/22/13	15,140.51	15,239.28				(98.77)
Description (Box 8) MOLSON COORS BREWING CO CL B										
Sell	147.0000		05/22/12	03/22/13	7,145.94	5,878.94				1,267.00
Description (Box 8) MONTPELIER RE HOLDINGS LTD										
Sell	896.0000		03/22/13	06/03/13	22,355.53	23,503.43				(1,147.90)
Sell	925.0000		03/22/13	06/04/13	23,039.13	24,264.13				(1,225.00)
Sell	650.0000		03/22/13	09/09/13	16,381.47	17,050.48				(669.01)
Sub Total	2,471.0000				61,776.13	64,818.04				(3,041.91)
Description (Box 8) MURRAY & ROBERTS HLDGS LTD SPON ADR										
Sell	105.0000		08/17/12	03/22/13	254.09	293.25				(39.16)
Sell	2,188.0000		10/04/12	03/22/13	5,294.84	5,730.15				(435.31)
Sub Total	2,293.0000				5,548.93	6,023.40				(474.47)

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Short-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) KINDER MORGAN MGMT LLC										
Cash in Lieu	0 1028		03/22/13	05/15/13	8 92	8 76				0 16
Cash in Lieu	0 8983		03/22/13	08/14/13	72 06	75 32				(3.26)
Cash in Lieu	0.3978		03/22/13	11/14/13	30 03	32 78	2 75			0.00
Sub Total	1.3989				111.01	116.86	2.75			(3.10)
Description (Box 8) KINROSS GOLD CORP NEW CAD										
Sell	533.0000		04/10/12	03/22/13	4,306 54	4,970.23				(663.69)
Sell	838 0000		01/25/13	03/22/13	6,770.89	7,157 94				(387 05)
Sell	432.0000		03/14/13	03/22/13	3,490 48	3,434 40				56.08
Sub Total	1,803.0000				14,567.91	15,562.57				(994.66)
Description (Box 8) LAYNE CHRISTENSEN CO										
Sell	479.0000		04/04/12	03/22/13	10,513.04	10,813.33				(300.29)
Description (Box 8) MANPOWERGROUP INC										
Sell	188 0000		05/10/12	01/16/13	8,741 05	7,320 02				1,421.03
Sell	74 0000		05/10/12	01/31/13	3,774 15	2,881 29				892.86
Sell	106 0000		05/22/12	01/31/13	5,406 22	3,910 05				1,496.17
Sell	66.0000		05/23/12	01/31/13	3,366 14	2,380 72				985.42
Sell	81 0000		07/20/12	01/31/13	4,131 17	2,773 27				1,357.90
Sub Total	515.0000				25,418.73	19,265.35				6,153.38

continued next page



UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:
WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) NII HOLDINGS INC CL B										
Sell	504 0000		04/30/12	01/28/13	3,870 68	7,080.89				(3,210.21)
Sell	353 0000		05/07/12	01/28/13	2,711 02	4,546.50				(1,835 48)
Sell	115 0000		07/18/12	01/28/13	883 19	965 08				(81.89)
Sell	629 0000		07/18/12	03/22/13	2,808 30	5,278 57				(2,470.27)
Sell	1,009 0000		08/08/12	03/22/13	4,504 88	6,205 55				(1,700.67)
Sell	350 0000		11/08/12	03/22/13	1,562 64	6,275 96				(4,713 32)
Sell	375 0000		11/08/12	03/22/13	1,674 26	6,739 11				(5,064 85)
Sell	7 0000		11/08/12	03/22/13	31 26	87.55				(56.29)
Sell	40 0000		11/08/12	03/22/13	178 59	260 14				(81 55)
Sell	577 0000		11/19/12	03/22/13	2,576 13	2,967 86				(391.73)
Sub Total	3,959.0000				20,800.95	40,407.21				(19,606.26)
Description (Box 8) NOVAGOLD RESOURCES INC NEW CAD										
						CUSIP 66987E206	Symbol (Box 1d) NG			
Sell	762 0000		04/24/12	03/22/13	3,028 96	4,520 85				(1,491.89)
Sell	1,735 0000		01/28/13	03/22/13	6,896 64	7,303 83				(407.19)
Sub Total	2,497.0000				9,925.60	11,824.68				(1,899.08)
Description (Box 8). OLD REPUBLIC INTL CORP										
						CUSIP 680223104	Symbol (Box 1d) ORI			
Sell	485 0000		07/12/12	03/22/13	6,135 02	4,031 56				2,103 46
Sell	534 0000		07/23/12	03/22/13	6,754 84	4,334 10				2,420.74
Sell	268 0000		07/24/12	03/22/13	3,390 07	2,160 51				1,229 56
Sub Total	1,287.0000				16,279.93	10,526.17				5,753.76

continued next page



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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity Type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) PEABODY ENERGY CORP										
Sell	156 0000		04/04/12	03/22/13	3,255 84	4,483 85				(1,228 01)
Sell	144 0000		06/05/12	03/22/13	3,005 38	3,409 17				(403 79)
Sell	159 0000		07/31/12	03/22/13	3,318 45	3,335 82				(17 37)
Sell	166 0000		01/16/13	03/22/13	3,464 54	4,141 70				(677.16)
Sell	384 0000		02/12/13	03/22/13	8,014 36	9,133 40				(1,119.04)
Sell	484 0000		03/05/13	03/22/13	10,101 44	10,100 31				1 13
Sub Total	1,493.0000				31,160.01	34,604.25				(3,444.24)
Description (Box 8) PETROBAS ENERGIA SA ADR										
Sell	728 0000		04/20/12	03/22/13	3,641 52	4,334 73				(693 21)
Sell	1,492.0000		10/23/12	03/22/13	7,463 11	6,443 80				1,019.31
Sub Total	2,220.0000				11,104.63	10,778.53				326.10
Description (Box 8) RUSHHYDRO SPON ADR										
Sell	1,718.0000		05/30/12	03/22/13	3,380.09	4,116.33				(736.24)
Description (Box 8) SAIC INC **REVERSE SPLIT-EFF-10/2013**										
Sell	367 0000		08/30/12	03/22/13	4,651 77	4,345 32				306 45
Sell	351 0000		10/16/12	03/22/13	4,448 96	3,860 82				588.14
Sell	320 0000		01/25/13	03/22/13	4,056 04	3,892 70				163 34
Sub Total	1,038.0000				13,156.77	12,098.84				1,057.93

continued next page

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8). SILVER STD RES INC CAD										
						CUSIP 82823L106	Symbol (Box 1d) SSRI			
Sell	244 0000		04/30/12	03/22/13	2,614.25	3,319.23				(704.98)
Sell	290 0000		05/22/12	03/22/13	3,107.11	3,130.23				(23.12)
Sell	779 0000		01/28/13	03/22/13	8,346.33	9,218.69				(872.36)
Sell	500 0000		02/27/13	03/22/13	5,357.08	5,332.60				24.48
Sub Total	1,813.0000				19,424.77	21,000.75				(1,575.98)
Description (Box 8): SK TELECOM CO LTD ADR										
						CUSIP 78440P108	Symbol (Box 1d) SKM			
Sell	157.0000		06/05/12	02/05/13	2,768.87	1,825.91				942.96
Description (Box 8): SKYWEST INC										
						CUSIP 830879102	Symbol (Box 1d) SKYW			
Sell	64 0000		04/11/12	03/11/13	954.58	674.07				280.51
Sell	897 0000		04/11/12	03/22/13	14,332.30	9,447.47				4,884.83
Sell	540 0000		04/27/12	03/22/13	8,628.14	4,689.14				3,939.00
Sell	357 0000		05/04/12	03/22/13	5,704.16	3,192.22				2,511.94
Sell	711 0000		06/21/12	03/22/13	11,360.39	4,797.47				6,562.92
Sub Total	2,569.0000				40,979.57	22,800.37				18,179.20
Description (Box 8) SMITHFIELD FOODS INC **MERGER-EFF-09/2013**										
						CUSIP 832248108				
Sell	303 0000		05/23/12	03/22/13	7,850.55	5,943.37				1,917.18
Sell	249 0000		07/31/12	03/22/13	6,459.66	4,611.48				1,848.18
Sell	219 0000		08/10/12	03/22/13	5,681.39	4,016.46				1,664.93
Sub Total	771.0000				20,001.60	14,571.31				5,430.29

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) SOUTHWEST AIRLINES CO										
Sell	394.0000		09/28/12	03/22/13	5,028.12	3,469.84				1,558.28
Description (Box 8) SOUTHWESTERN ENERGY CO										
Sell	92.0000		02/28/12	02/05/13	3,129.67	3,072.96				56.71
Sell	56.0000		04/10/12	02/05/13	1,905.02	1,634.36				270.66
Sell	194.0000		04/10/12	03/14/13	7,470.36	5,661.87				1,808.49
Sell	261.0000		04/23/12	03/14/13	10,050.34	7,353.86				2,696.48
Sub Total	603.0000				22,555.39	17,723.05				4,832.34
Description (Box 8) ST BARBARA LTD SPON AUD										
Sell	257.0000		07/06/12	03/22/13	1,691.02	2,087.46				(396.44)
Sell	282.0000		12/04/12	03/22/13	1,855.52	2,470.24				(614.72)
Sell	96.0000		12/05/12	03/22/13	631.67	854.18				(222.51)
Sell	450.0000		12/27/12	03/22/13	2,960.93	3,394.22				(433.29)
Sell	712.0000		01/04/13	03/22/13	4,684.86	5,718.07				(1,033.21)
Sell	751.0000		01/14/13	03/22/13	4,941.47	5,537.65				(596.18)
Sell	1,002.0000		03/06/13	03/22/13	6,593.01	5,871.32				721.69
Sub Total	3,550.0000				23,358.48	25,933.14				(2,574.66)
Description (Box 8) STAPLES INC										
Sell	2,743.0000		03/22/13	10/14/13	41,497.85	36,865.92				4,631.93

continued next page

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Payer:

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1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) SUPERIOR ENERGY SERVICES INC										
Sell	642.0000		01/23/13	03/22/13	16,616.52	15,733.75				882.77
Sell	260.0000		02/12/13	03/22/13	6,729.43	6,670.04				59.39
Sub Total	902.0000				23,345.95	22,403.79				942.16
Description (Box 8) TAUSMAN ENERGY INC CAD										
Sell	606.0000		05/22/12	03/22/13	7,293.29	6,114.36				1,178.93
Sell	621.0000		11/06/12	03/22/13	7,473.82	6,846.83				626.99
Sub Total	1,227.0000				14,767.11	12,961.19				1,805.92
Description (Box 8) TECH DATA CORP										
Sell	90.0000		10/18/12	03/22/13	4,145.32	4,014.86				130.46
Sell	74.0000		10/19/12	03/22/13	3,408.38	3,271.10				137.28
Sell	168.0000		10/23/12	03/22/13	7,737.94	7,381.28				356.66
Sell	110.0000		02/13/13	03/22/13	5,066.51	5,745.50				(678.99)
Sub Total	442.0000				20,358.15	20,412.74				(54.59)
Description (Box 8) TELECOM ITALIA SPA NEW REPSTG 10 SAVINGS SHS SPON ADR										
Sell	2,261.0000		02/22/13	03/22/13	15,557.59	15,458.91				98.68
Sell	1,109.0000		03/13/13	03/22/13	7,630.86	7,542.03				88.83
Sub Total	3,370.0000				23,188.45	23,000.94				187.51

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date of sale / exchange		Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
			Date acquired (Box 1b)	(Box 1a)						
Description (Box 8) TIM PARTICIPACOE SA SPON ADR										
Sell	237 0000		09/06/12	03/22/13	5,009 33	4,637 54				371.79
Sell	112 0000		09/07/12	03/22/13	2,367 28	2,232.68				134 60
Sell	336 0000		09/12/12	03/22/13	7,101 84	6,942 87				158.97
Sell	315 0000		10/16/12	03/22/13	6,657 98	5,638 50				1,019 48
Sub Total	1,000.0000				21,136.43	19,451.59				1,684.84
Description (Box 8) TNT EXPRESS N V ADR										
Sell	2,102.0000		01/22/13	03/22/13	15,953.82	15,394.00				559.82
Description (Box 8) TURQUOISE HILL RES LTD CAD										
Sell	246 0000		04/23/12	03/22/13	1,604 62	2,965 48				(1,360.86)
Sell	527 0000		07/13/12	03/22/13	3,437 54	4,183 12				(745 58)
Sell	306 0000		08/16/12	03/22/13	1,995 99	2,633 04				(637.05)
Sell	556 0000		09/28/12	03/22/13	3,626 71	4,643 66				(1,016.95)
Sell	953 0000		12/20/12	03/22/13	6,216 28	7,073 26				(856.98)
Sub Total	2,588.0000				16,881.14	21,498.56				(4,617.42)
Description (Box 8) TYSON FOODS INC CL A										
Sell	199 0000		07/31/12	03/22/13	4,768 53	2,984 04				1,784 49
Sell	246 0000		07/31/12	03/22/13	5,894 77	3,688 82				2,205 95
Sell	270 0000		08/01/12	03/22/13	6,469 87	4,072 14				2,397 73
Sub Total	715.0000				17,133.17	10,745.00				6,388.17

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with **Box A** checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): UDR INC REITS										
Sell	512.0000		03/22/13	04/10/13	12,664.45	12,291.58				372.87
Description (Box 8): VALUECLICK INC **NAME CHANGE 02/2014**										
Sell	677.0000		03/22/13	09/09/13	14,304.08	19,534.97				(5,230.89)
Sell	872.0000		03/22/13	11/13/13	18,371.67	25,161.73				(6,790.06)
Sub Total	1,549.0000				32,675.75	44,696.70				(12,020.95)
Description (Box 8): WEATHERFORD INTL LTD CHF										
Sell	738.0000		04/26/12	01/28/13	9,615.92	11,028.45				(1,412.53)
Sell	197.0000		04/26/12	03/22/13	2,248.09	2,943.91				(695.82)
Sell	506.0000		05/22/12	03/22/13	5,774.29	6,592.98				(818.69)
Sell	492.0000		07/24/12	03/22/13	5,614.53	6,447.27				(832.74)
Sell	633.0000		08/30/12	03/22/13	7,223.57	7,482.63				(259.06)
Sell	686.0000		11/08/12	03/22/13	7,828.39	7,384.24				444.15
Sell	457.0000		11/13/12	03/22/13	5,215.12	4,279.21				935.91
Sub Total	3,709.0000				43,519.91	46,158.69				(2,638.78)

Description (Box 8): WSTN DIGITAL CORP

Sell	80.0000		09/26/12	03/22/13	3,819.47	3,089.30				730.17
Sell	181.0000		09/28/12	03/22/13	8,641.54	7,017.39				1,624.15

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Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with **Box A** checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) WSTN DIGITAL CORP										
						CUSIP 958102105	Symbol (Box 1d) WDC			
Sell	132.0000		10/16/12	03/22/13	6,302.12	4,791.71				1,510.41
Sell	146.0000		10/23/12	03/22/13	6,970.52	5,037.00				1,933.52
Sub Total	539.0000				25,733.65	19,935.40				5,798.25
Short-term total										
Box A, Part I	92,477.3989				\$1,313,650.41	\$1,272,844.60	\$2.75			\$40,808.56

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part I, with **Box B** checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) DENDREON CORP NTS CONV 02.875% 011516 DTD012011 FC071511 B/E										
						CUSIP 248230AC1				
Sell	6,000.0000		05/18/12	03/19/13	4,785.00	4,385.81				399.19
Sell	9,000.0000		08/13/12	03/19/13	7,177.50	6,041.25				1,136.25
Sub Total	15,000.0000				11,962.50	10,427.06				1,535.44
Short-term total										
Box B, Part I	15,000.0000				\$11,962.50	\$10,427.06				\$1,535.44

continued next page

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Federal ID 13-2638166

Your Financial Advisor:

WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part II, with Box D checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1d)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) AETNA INC										
						CUSIP 00817Y108	Symbol (Box 1d) AET			
Sell	186.0000		08/03/11	03/22/13	9,279.33	7,298.08				1,981.25
Sell	235.0000		12/19/11	03/22/13	11,723.89	9,462.65				2,261.24
Sub Total	421.0000				21,003.22	16,760.73				4,242.49
Description (Box 8) AGEAS SPON ADR										
						CUSIP 00844W208	Symbol (Box 1d) AGESY			
Sell	99.0000		01/26/11	01/28/13	3,282.27	2,920.50				361.77
Sell	84.8000		06/09/11	01/28/13	2,811.48	2,340.48				471.00
Sell	255.7000		08/03/11	01/28/13	8,477.55	4,984.10				3,493.45
Sell	483.5000		08/18/11	01/28/13	16,030.08	8,026.10				8,003.98
Sell	226.5000		08/18/11	03/22/13	7,739.33	3,759.90				3,979.43
Sell	474.5000		12/19/11	03/22/13	16,213.30	6,954.75				9,258.55
Sub Total	1,624.0000				54,554.01	28,985.83				25,568.18
Description (Box 8) ALLIANT TECHSYSTEMS INC										
						CUSIP 018804104	Symbol (Box 1d) ATK			
Sell	40.0000		08/23/11	01/02/13	2,547.99	2,291.80				256.19
Sell	12.0000		09/12/11	01/02/13	764.40	679.12				85.28
Sell	67.0000		12/19/11	01/02/13	4,267.88	3,635.02				632.86
Sell	26.0000		12/19/11	01/24/13	1,747.76	1,410.60				337.16
Sub Total	145.0000				9,328.03	8,016.54				1,311.49

continued next page



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1000 Harbor Boulevard
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1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): ARCH COAL INC										
Sell	291 0000		08/03/11	03/22/13	1,551 00	6,951 47				(5,400.47)
Sell	290 0000		08/08/11	03/22/13	1,545 66	5,729 10				(4,183.44)
Sell	474 0000		09/26/11	03/22/13	2,526 36	7,176 60				(4,650.24)
Sell	1,376 0000		12/19/11	03/22/13	7,333 92	18,845 70				(11,511.78)
Sell	280 0000		02/13/12	03/22/13	1,492 37	3,900 26				(2,407.89)
Sell	100 0000		02/14/12	03/22/13	532 98	1,343 79				(810.81)
Sub Total	2,811.0000				14,982.29	43,946.92				(28,964.63)
Description (Box 8): AXIS CAPITAL HOLDINGS LTD SHS										
Sell	107 0000		01/26/11	03/22/13	4,444 86	3,885 02				559.84
Sell	52 0000		06/09/11	03/22/13	2,160 12	1,648 22				511.90
Sub Total	159.0000				6,604.98	5,533.24				1,071.74
Description (Box 8): BANRO CORP CAD										
Sell	1,194 0000		01/26/11	03/22/13	2,388 19	3,886 71				(1,498.52)
Sell	396 0000		06/09/11	03/22/13	792 06	1,346 04				(553.98)
Sell	1,288 0000		08/03/11	03/22/13	2,576 20	5,979 80				(3,403.60)
Sub Total	2,878.0000				5,756.45	11,212.55				(5,456.10)
Description (Box 8): BEST BUY CO INC										
Sell	445 0000		12/19/11	01/28/13	7,120 73	10,095 49				(2,974.76)
Sell	91 0000		07/27/12	03/22/13	1,995 76	2,219 98				(224.22)

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2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) CHESAPEAKE ENERGY CORP OKLA										
Sell	858 0000		12/19/11	01/30/13	17,242.84	19,431.21				(2,188.37)
Sell	112 0000		01/12/12	01/30/13	2,250.81	2,491.30				(240.49)
Sell	14 0000		01/12/12	02/08/13	282.43	311.41				(28.98)
Sub Total	984.0000				19,776.08	22,233.92				(2,457.84)
Description (Box 8) CNA FINANCIAL CORP PAR VALUE - 2 50 USD										
						CUSIP 126117100	Symbol (Box 1d) CNA			
Sell	79 0000		01/26/11	03/22/13	2,559.33	2,157.77				401.56
Sell	50.0000		06/09/11	03/22/13	1,619.83	1,462.43				157.40
Sell	118 0000		08/03/11	03/22/13	3,822.79	2,988.80				833.99
Sell	98 0000		09/09/11	03/22/13	3,174.87	2,244.01				930.86
Sell	168 0000		12/19/11	03/22/13	5,442.62	4,322.62				1,120.00
Sell	93 0000		01/25/12	03/22/13	3,012.88	2,586.54				426.34
Sell	188 0000		01/27/12	03/22/13	6,090.56	5,293.95				796.61
Sub Total	794.0000				25,722.88	21,056.12				4,666.76
Description (Box 8) CONS ENERGY INC										
						CUSIP 20854P109	Symbol (Box 1d) CNX			
Sell	62 0000		01/26/11	03/22/13	2,078.70	3,178.12				(1,099.42)
Sell	40 0000		06/09/11	03/22/13	1,341.10	1,989.84				(648.74)
Sell	67 0000		08/03/11	03/22/13	2,246.34	3,306.37				(1,060.03)
Sell	132 0000		08/08/11	03/22/13	4,425.62	5,254.60				(828.98)

continued next page

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Payer:

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1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity Type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8). BEST BUY CO INC										
Sell	55.0000		07/27/12	03/22/13	1,206.24	1,190.87				15.37
Sub Total	591.0000				10,322.73	13,506.34				(3,183.61)
Description (Box 8): CAMECO CORP CANADA CAD										
Sell	353.0000		08/03/11	01/16/13	7,496.24	8,937.75				(1,441.51)
Sell	16.0000		08/03/11	02/12/13	338.24	405.11				(66.87)
Sell	92.0000		08/25/11	02/12/13	1,944.87	2,055.30				(110.43)
Sell	227.0000		11/14/11	02/12/13	4,798.77	4,467.04				331.73
Sell	137.0000		12/19/11	02/12/13	2,896.17	2,342.39				553.78
Sell	1,356.0000		12/19/11	03/22/13	29,122.97	23,184.48				5,938.49
Sub Total	2,181.0000				46,597.26	41,392.07				5,205.19
Description (Box 8) CENTRAIS ELETRICAS BRAS SA SPON ADR REP 50 PREF CL B ADR										
Sell	27.0000		09/22/11	03/22/13	151.23	320.92				(169.69)
Sell	217.0000		09/23/11	03/22/13	1,215.41	2,569.06				(1,353.65)
Sell	309.0000		12/19/11	03/22/13	1,730.70	4,324.15				(2,593.45)
Sell	85.0000		12/10/12	03/22/13	476.08	1,312.17				(836.09)
Sell	197.0000		12/10/12	03/22/13	1,103.39	2,717.85				(1,614.46)
Sell	119.0000		12/10/12	03/22/13	666.52	1,296.80				(630.28)
Sub Total	954.0000				5,343.33	12,540.95				(7,197.62)

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BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with **Box D** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) CONS ENERGY INC										
						CUSIP 20854P109	Symbol (Box 1d) CNX			
Sell	256 0000		12/19/11	03/22/13	8,583.03	9,008.33				(425.30)
Sell	70 0000		02/10/12	03/22/13	2,346.92	2,527.34				(180.42)
Sub Total	627.0000				21,021.71	25,264.60				(4,242.89)
Description (Box 8) CRESUD SACIFYA SPON ADR										
						CUSIP 226406106	Symbol (Box 1d) CRESY			
Sell	89 0000		01/26/11	03/22/13	834.77	1,874.41				(1,039.64)
Sell	76 0000		06/09/11	03/22/13	712.85	1,153.57				(440.72)
Sell	108 0000		08/03/11	03/22/13	1,012.98	1,646.46				(633.48)
Sell	880 0000		12/19/11	03/22/13	8,253.95	10,164.00				(1,910.05)
Sell	93 0000		01/13/12	03/22/13	872.29	1,066.71				(194.42)
Sub Total	1,246.0000				11,686.84	15,905.15				(4,218.31)
Description (Box 8) CURTISS WRIGHT CORP										
						CUSIP 231561101	Symbol (Box 1d) CW			
Sell	1,166.0000		08/18/11	12/09/13	61,167.42	31,527.94				29,639.48
Description (Box 8) ENDURANCE SPECIALTY HOLDINGS LTD ORD										
						CUSIP G30397106	Symbol (Box 1d) ENH			
Sell	14.0000		06/06/11	03/22/13	659.49	558.21				101.28
Sell	25 0000		06/08/11	03/22/13	1,177.66	1,012.06				165.60
Sell	118 0000		12/12/11	03/22/13	5,558.56	4,354.13				1,204.43
Sell	119 0000		12/19/11	03/22/13	5,605.67	4,344.10				1,261.57
Sub Total	276.0000				13,001.38	10,268.50				2,732.88

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2013 Consolidated Form 1099

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Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part II, with Box D checked. (continued)
In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) FINMECCANICA SPA ADR										
Sell	176.0000		11/09/11	03/22/13	448.79	524.02				(75.23)
Sell	4,111.0000		12/19/11	03/22/13	10,482.81	6,781.92				3,700.89
Sub Total	4,287.0000				10,931.60	7,305.94				3,625.66
Description (Box 8) FOREST LABORATORIES										
Sell	143.0000		01/26/11	03/22/13	5,412.93	4,829.91				583.02
Sell	57.0000		06/09/11	03/22/13	2,157.60	2,152.84				4.76
Sell	147.0000		08/03/11	03/22/13	5,564.34	5,292.00				272.34
Sub Total	347.0000				13,134.87	12,274.75				860.12
Description (Box 8) FRESH DEL MONTE PRODUCE INC										
Sell	173.0000		01/26/11	03/22/13	4,706.65	4,807.47				(100.82)
Sell	106.0000		06/09/11	03/22/13	2,883.85	2,876.52				7.33
Sell	251.0000		08/03/11	03/22/13	6,828.73	5,940.97				887.76
Sub Total	530.0000				14,419.23	13,624.96				794.27
Description (Box 8) GOLD FIELDS LTD SPON ADR										
Sell	273.0000		06/09/11	03/14/13	2,168.09	3,476.23				(1,308.14)
Sell	534.0000		08/03/11	03/14/13	4,240.88	7,364.39				(3,123.51)
Sell	875.0000		12/19/11	03/14/13	6,949.01	11,378.33				(4,429.32)
Sub Total	1,682.0000				13,357.98	22,218.95				(8,860.97)

continued next page

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2013 Consolidated Form 1099

Copy B, For Recipient

Account Number: **B**

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) GUOCO GROUP LTD ADR										
						CUSIP 403227101	Symbol (Box 1d) GULRY			
Sell	112.0000		08/03/11	03/22/13	2,696.90	2,698.80				(1.90)
Sell	195.0000		12/19/11	03/22/13	4,695.49	3,586.05				1,109.44
Sub Total	307.0000				7,392.39	6,284.85				1,107.54
Description (Box 8) IMPALA PLATINUM HLDG LTD SPON ADR										
						CUSIP 452553308	Symbol (Box 1d) IMPUY			
Sell	352.0000		08/10/11	03/22/13	5,019.41	7,928.84				(2,909.43)
Sell	322.0000		02/22/12	03/22/13	4,591.61	6,739.98				(2,148.37)
Sell	222.0000		03/06/12	03/22/13	3,165.65	4,659.65				(1,494.00)
Sub Total	896.0000				12,776.67	19,328.47				(6,551.80)
Description (Box 8) INGRAM MICRO INC										
						CUSIP 457153104	Symbol (Box 1d) IM			
Sell	231.0000		01/26/11	03/22/13	4,500.43	4,572.00				(71.57)
Sell	101.0000		05/27/11	03/22/13	1,967.72	1,883.18				84.54
Sell	243.0000		06/09/11	03/22/13	4,734.21	4,262.03				472.18
Sell	365.0000		08/03/11	03/22/13	7,111.06	6,489.34				621.72
Sub Total	940.0000				18,313.42	17,206.55				1,106.87
Description (Box 8) JAPAN STEEL WORKS LTD ADR										
						CUSIP 471100206	Symbol (Box 1d) JPSWY			
Sell	20.0000		04/13/11	03/22/13	1,089.78	1,528.15				(438.37)

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)
In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8): KINROSS GOLD CORP NEW CAD										
						CUSIP 496902404	Symbol (Box 1d): KGC			
Sell	859.0000		11/25/11	03/22/13	6,940.57	11,152.74				(4,212.17)
Sell	2,163.0000		12/19/11	03/22/13	17,476.64	25,198.95				(7,722.31)
Sell	141.0000		12/29/11	03/22/13	1,139.26	1,595.29				(456.03)
Sell	196.0000		12/30/11	03/22/13	1,583.64	2,259.88				(676.24)
Sell	713.0000		01/18/12	03/22/13	5,760.92	7,478.02				(1,717.10)
Sub Total	4,072.0000				32,901.03	47,684.88				(14,783.85)
Description (Box 8): KROGER COMPANY										
						CUSIP 501044101	Symbol (Box 1d): KR			
Sell	421.0000		01/26/11	03/22/13	13,590.29	9,196.75				4,393.54
Sell	212.0000		06/09/11	03/22/13	6,843.57	5,068.75				1,774.82
Sell	398.0000		08/03/11	03/22/13	12,847.83	9,671.00				3,176.83
Sub Total	1,031.0000				33,281.69	23,936.50				9,345.19
Description (Box 8): LAYNE CHRISTENSEN CO										
						CUSIP 521050104	Symbol (Box 1d): LAYN			
Sell	114.0000		08/03/11	01/07/13	2,652.23	3,089.25				(437.02)
Sell	54.0000		09/12/11	01/07/13	1,256.32	1,312.82				(56.50)
Sell	117.0000		09/16/11	01/07/13	2,722.02	2,815.73				(93.71)
Sell	65.0000		09/28/11	01/07/13	1,512.24	1,500.11				12.13
Sell	25.0000		09/28/11	03/22/13	548.70	576.97				(28.27)
Sell	82.0000		09/29/11	03/22/13	1,799.73	1,917.74				(118.01)
Sub Total	457.0000				10,491.24	11,212.62				(721.38)

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:
WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with **Box D** checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) METHANEX CORP CAD										
Sell	2,152 0000		07/31/12	12/09/13	124,238 61	59,326 12				64,912 49
Sell	1,565 0000		08/01/12	12/09/13	90,350 11	42,444 68				47,905 43
Sub Total	3,717.0000				214,588.72	101,770.80				112,817.92
Description (Box 8) MOLSON COORS BREWING CO CL B										
Sell	84 0000		08/12/11	03/22/13	4,083 39	3,623 32				460 07
Sell	75 0000		12/19/11	03/22/13	3,645 89	3,143 25				502 64
Sub Total	159.0000				7,729.28	6,766.57				962.71
Description (Box 8) MURRAY & ROBERTS HLDGS LTD SPON ADR										
Sell	335 0000		07/28/11	03/22/13	810 68	1,537 35				(726 67)
Sell	232 0000		07/29/11	03/22/13	561 43	1,068 43				(507 00)
Sell	554 0000		08/03/11	03/22/13	1,340 65	2,486 96				(1,146 31)
Sell	778 0000		08/03/11	03/22/13	1,882 71	3,442 26				(1,559 55)
Sell	2,786 0000		12/19/11	03/22/13	6,741 97	8,190 84				(1,448.87)
Sub Total	4,685.0000				11,337.44	16,725.84				(5,388.40)
Description (Box 8) NOVAGOLD RESOURCES INC NEW CAD										
Sell	82 0000		05/11/11	03/22/13	325 95	841 51				(515 56)
Sell	444 0000		06/09/11	03/22/13	1,764 91	4,139 22				(2,374.31)
Sell	133 0000		06/27/11	03/22/13	528 67	1,075 84				(547.17)
Sell	441 0000		08/03/11	03/22/13	1,752 98	4,322 49				(2,569.51)

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) NOVAGOLD RESOURCES INC NEW CAD										
Sell	193 0000		08/05/11	03/22/13	767 18	1,596 61				(829 43)
Sell	1,220 0000		12/19/11	03/22/13	4,849 51	9,434 23				(4,584 72)
Sell	511 0000		02/10/12	03/22/13	2,031 23	3,958 04				(1,926 81)
Sub Total	3,024 0000				12,020 43	25,367 94				(13,347 51)
Description (Box 8) PEABODY ENERGY CORP										
Sell	27 0000		02/23/12	03/22/13	563 51	956 88				(393 37)
Sell	263 0000		03/07/12	03/22/13	5,489 00	8,158 15				(2,669 15)
Sub Total	290 0000				6,052 51	9,115 03				(3,062 52)
Description (Box 8) PETROBAS ENERGIA SA ADR										
Sell	238 0000		01/26/11	03/22/13	1,190 50	3,442 21				(2,251 71)
Sell	184 0000		08/03/11	03/22/13	920 38	1,830 68				(910 30)
Sell	636 0000		12/19/11	03/22/13	3,181 33	3,960 37				(779 04)
Sub Total	1,058 0000				5,292 21	9,233 26				(3,941 05)
Description (Box 8) POLYUS GOLD INTL LTD SPON GDR										
Sell	3,592 0000		12/19/11	01/04/13	11,458 22	10,233 61				1,224 61
Sell	735 0000		12/19/11	01/07/13	2,351 95	2,094 01				257 94
Sell	1,805 0000		12/19/11	01/15/13	5,605 84	5,142 45				463 39

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date of		Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
			Date acquired (Box 1b)	Date / sale / exchange (Box 1a)						
Description (Box 8) SIBANYE GOLD LTD SPON ADR										
Sell	133 5000		08/03/11	03/01/13	821 14	1,215 44				(394 30)
Sell	218 7500		12/19/11	03/01/13	1,345 50	1,877 92				(532 42)
Sub Total	420.5000				2,586.44	3,667.09				(1,080.65)
Description (Box 8) SILVER STD RES INC CAD										
Sell	971.0000		12/19/11	03/22/13	10,403.45	12,552.51				(2,149.06)
Description (Box 8) SK TELECOM CO LTD ADR										
Sell	56 0000		08/03/11	02/05/13	987 62	879 58				108.04
Sell	668 0000		12/19/11	02/05/13	11,780 92	9,170 84				2,610 08
Sub Total	724.0000				12,768.54	10,050.42				2,718.12
Description (Box 8) SKYWEST INC										
Sell	328 0000		08/16/11	01/03/13	4,192 01	4,258 49				(66 48)
Sell	102 0000		08/18/11	01/03/13	1,303 61	1,316 53				(12 92)
Sell	48 0000		08/18/11	03/08/13	718 58	619 55				99.03
Sell	217 0000		11/10/11	03/08/13	3,248 57	2,559 82				688 75
Sell	14 0000		11/10/11	03/11/13	208 82	165 15				43 67
Sub Total	709.0000				9,671.59	8,919.54				752.05

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8), POLYUS GOLD INTL LTD SPON GDR										
CUSIP 73180Y203 Symbol (Box 1d) PLZLY										
Sell	462 0000		12/19/11	01/17/13	1,410 92	1,316 23				94.69
Sell	64 0000		12/19/11	01/22/13	199 03	182 34				16.69
Sub Total	6,658.0000				21,025.96	18,968.64				2,057.32
Description (Box 8), RUSHHYDRO SPON ADR										
CUSIP 466294105 Symbol (Box 1d) RSHYY										
Sell	595 0000		02/17/11	03/22/13	1,170 64	3,070.20				(1,899.56)
Sell	410 0000		06/09/11	03/22/13	806 65	2,058 20				(1,251.55)
Sell	693 0000		08/03/11	03/22/13	1,363 45	3,422 38				(2,058.93)
Sell	2,465 0000		12/19/11	03/22/13	4,849.78	7,810.11				(2,960.33)
Sub Total	4,163.0000				8,190.52	16,360.89				(8,170.37)
Description (Box 8), SAIC INC **REVERSE SPLIT-EFF-10/2013**										
CUSIP 78390X101										
Sell	287 0000		01/26/11	03/22/13	3,637 76	4,804 38				(1,166.62)
Sell	171 0000		06/09/11	03/22/13	2,167 44	2,824 68				(657.24)
Sell	356 0000		08/03/11	03/22/13	4,512 34	5,485 60				(973.26)
Sell	443 0000		09/02/11	03/22/13	5,615 08	5,751 29				(136.21)
Sell	942 0000		12/19/11	03/22/13	11,939.96	11,271 03				668.93
Sub Total	2,199.0000				27,872.58	30,136.98				(2,264.40)
Description (Box 8), SIBANYE GOLD LTD SPON ADR										
CUSIP 825724206 Symbol (Box 1d) SBGL										
Cash in Lieu	0 5000		06/09/11	02/21/13	3 08	4 20				(1.12)
Sell	67 7500		06/09/11	03/01/13	416 72	569 53				(152.81)

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) TRANSOCEAN LTD CHF										
Sell	45 0000		12/19/11	02/14/13	2,649 56	1,762 20				887 36
Sell	184 0000		01/10/12	02/14/13	10,833 77	7,504 48				3,329 29
Sub Total	229.0000				13,483.33	9,266.68				4,216.65
Description (Box 8) TURQUOISE HILL RES LTD CAD										
Sell	115 0000		09/22/11	03/22/13	750 13	1,868 33				(1,118 20)
Sell	233 0000		09/26/11	03/22/13	1,519 82	3,390 15				(1,870 33)
Sell	465 0000		12/19/11	03/22/13	3,033 13	7,433 86				(4,400 73)
Sell	97 0000		02/09/12	03/22/13	632 72	1,607 56				(974.84)
Sub Total	910.0000				5,935.80	14,299.90				(8,364.10)
Description (Box 8) UPM KYMMENE CORP SPON ADR										
Sell	334 0000		09/09/11	03/22/13	3,760 75	3,934 35				(173 60)
Sell	333 0000		12/19/11	03/22/13	3,749 50	3,326 67				422 83
Sub Total	667.0000				7,510.25	7,261.02				249.23
Long-term total										
Box D, Part II	66,313.5000				\$970,213.98	\$859,137.00				\$111,076.98

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)
In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): SOUTHWEST AIRLINES CO										
Sell	288 0000		12/19/11	03/22/13	3,675 37	2,400 74				1,274 63
Sell	1,067 0000		03/16/12	03/22/13	13,616 75	8,909 88				4,706 87
Sub Total	1,355.0000				17,292.12	11,310.62				5,981.50
Description (Box 8): ST BARBARA LTD SPON AUD										
Sell	140 0000		06/09/11	03/22/13	921 18	1,379 00				(457 82)
Sell	283 0000		08/03/11	03/22/13	1,862 10	2,972 35				(1,110.25)
Sell	591 0000		12/19/11	03/22/13	3,888 69	6,057 75				(2,169.06)
Sub Total	1,014.0000				6,671.97	10,409.10				(3,737.13)
Description (Box 8): TALISMAN ENERGY INC CAD										
Sell	90 0000		11/22/11	03/22/13	1,083 16	1,156 28				(73 12)
Sell	563 0000		12/19/11	03/22/13	6,775 78	6,361 22				414.56
Sell	679 0000		02/13/12	03/22/13	8,171 85	8,485 60				(313.75)
Sub Total	1,332.0000				16,030.79	16,003.10				27.69
Description (Box 8): TELEFLEX INC										
Sell	603.0000		08/18/11	12/09/13	58,791.54	30,193.05				28,598.49

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS; Report on Form 8949, Part II, with **Box E** checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8). DENDREON CORP NTS CONV 02 875% 011516 DTD012011 FC071511 B/E CUSIP 24823QAC1										
Sell	10,000.0000		12/28/11	03/19/13	7,975.00	7,025.00				950.00
Description (Box 8) FOREST LABORATORIES CUSIP 345838106 Symbol (Box 1d) FRX										
Sell	235.0000		04/28/10	03/22/13	8,895.37	6,365.96				2,529.41
Description (Box 8) FRESH DEL MONTE PRODUCE INC CUSIP G36738105 Symbol (Box 1d) FDP										
Sell	62.0000		06/22/10	03/22/13	1,686.78	1,336.99				349.79
Description (Box 8) GOODRICH PETROLEUM CORP 05 000% 100129 DTD092809 FC040110 CONV B/E CUSIP 382410AC2										
Sell	4,000.0000		09/28/11	03/19/13	3,930.00	3,679.12				250.88
Sell	8,000.0000		10/03/11	03/19/13	7,860.00	7,191.43				668.57
Sell	1,000.0000		11/14/11	03/19/13	982.50	938.75				43.75
Sell	3,000.0000		12/15/11	03/19/13	2,947.50	2,760.00				187.50
Sell	13,000.0000		12/19/11	03/19/13	12,772.50	11,959.35				813.15
Sub Total	29,000.0000				28,492.50	26,528.65				1,963.85
Description (Box 8) INGRAM MICRO INC CUSIP 457153104 Symbol (Box 1d) IM										
Sell	421.0000		06/30/10	03/22/13	8,202.07	6,562.34				1,639.73

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis Not reported to the IRS, Report on Form 8949, Part II, with Box E checked. (continued)
In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) KROGER COMPANY										
Sell	179.0000		12/07/10	03/22/13	5,778.30	3,722.31				2,055.99
Long-term total										
Box E, Part II	39,897.0000				\$61,030.02	\$51,541.25				\$9,488.77
Total										
43,356,856.91										

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2013 Realized Gain/Loss Summary

(Includes sale proceeds not reported on Form 1099-B)

This section summarizes your realized gain/loss for transactions reported on Form 1099-B and those transactions not reported on Form 1099-B

- Transactions with box A or box D checked were reported to the IRS on Form 1099-B with cost basis
- Transactions with box B or box E checked were reported to the IRS on Form 1099-B without cost basis
- Transactions with box C or box F checked were not reported to the IRS on Form 1099-B

For transactions where term is unknown to UBS, please rely on the confirmations previously provided to you as your official record

Net gain or loss subtotal and total amounts with symbol (2) do not include tax lots where gain or loss was not calculated

Description	Sale amount	Cost/other basis	Wash sale loss disallowed	Net Gain/Loss
Short-term Gain/Loss				
Short-term totals with box A checked in Part I	1,313,650.41	1,272,844.60	2.75	40,805.56
Short-term totals with box B checked in Part I	11,962.50	10,427.06		1,535.44
Total short-term	\$1,325,612.91	\$1,283,271.66	\$2.75	\$42,344.00
Long-term Gain/Loss				
Long-term totals with box D checked in Part II	970,213.98	859,137.00		111,076.98
Long-term totals with box E checked in Part II	61,030.02	51,541.25		9,488.77
Total long-term	\$1,031,244.00	\$910,678.25		\$120,565.75
Sub Total	\$2,356,856.91	\$2,193,949.91	\$2.75	\$162,909.75
Totals	\$2,356,856.91	\$2,193,949.91	\$2.75	\$162,909.75

Details for Items Reported on Forms 1099

Dividends and Distributions Details Reported on Form 1099-DIV

Transactions shown as "Qualified Dividend" only indicate that the dividend is issuer-qualified. We do not compute the holding period required for a qualified dividend. It is the responsibility of the taxpayer to determine whether the holding period requirements have been met. To assist you, we include the ex-dividend date information if available.

Security Description	CUSIP	Activity Description	Ex Date	Payment Date	Amount
ADVANCE AUTO PARTS INC	00751Y106	Qualified Dividend	03/20/13	04/05/13	\$ 18.72
AETNA INC	00817Y108	Qualified Dividend	01/08/13	01/25/13	\$ 163.00
AGCO CORP	001084102	Qualified Dividend	02/13/13	03/15/13	\$ 30.70
ALBEMARLE CORP	012653101	Qualified Dividend	06/12/13	07/01/13	292.32
		Qualified Dividend	09/11/13	10/01/13	292.32
		Sub-Total:			\$ 584.64
ALCOA INC	013817101	Qualified Dividend	02/06/13	02/25/13	\$ 75.09

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BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715)

Consistent with IRS guidance, transactions are grouped into section(s) based upon whether the security is covered or noncovered and whether the term is short or long. Transactions for which the term cannot be determined are grouped in a separate section. As a result, the substitute Form 1099-B could have up to five separate sections, each with a heading identifying which securities are included and how to report the transactions on Form 8949. When available, basis information will be displayed in sections where basis is not required to be reported to the IRS. A security is a "covered security" and subject to basis reporting requirements if it is acquired on or after its corresponding effective date. For stock in a corporation, the effective date is January 1, 2011. For stock in a mutual fund the effective date is January 1, 2012. UBS is not required to report basis to the IRS for any securities acquired before 2011. IRS regulations now require that brokers report short sales for the year in which the short sale is closed. The possible application of the "Constructive Sale" provisions (Sec 1259) for short-against-the-box transactions is not required and thus not reflected here. Clients may wish to discuss the potential application of this provision with their tax advisors.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. 2013 Gain/Loss for transactions with trade dates through 12/31/13 has been incorporated into this statement. The net gain or loss for each transaction is calculated based on the sales amount less cost basis with any wash sale disallowed. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that may result in or negate wash sales. Gain or loss is not calculated on the sale or redemption of certain Structured Products and certain grantor trusts with collectible or foreign currency as it may be ordinary and not capital, gain or loss. These gains or losses will not be included on the gain or loss subtotal and total amounts. Where applicable, symbol (2) will be printed to the right of the gain or loss subtotal and total amounts. Net gain or loss is not reported to the IRS.

In Box 2a gross proceeds are reported less commissions and option premiums. Sale amounts with "x" symbol indicate where an option premium adjustment has been made. If Box 2b is checked, a loss based on the amount reported in Box 2a is not allowed.

Beginning in 2012, basis for both covered and noncovered securities have been adjusted for all capital changes. Prior to 2012, basis may not have been adjusted for noncovered tax lots. The Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion. Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for market discount, amortized acquisition premium, or bond premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amounts reported to the IRS because the reporting requirements are different.

Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products.

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) BANK OF NOVA SCOTIA CANADA CAD										
Sell	91.0000		12/11/12	07/11/13	4,969.47	5,200.64				(231.17)
Description (Box 8) CATERPILLAR INC										
Sell	110.0000		12/11/12	04/03/13	9,253.38	9,612.20				(358.82)

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:
WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part I, with **Box A** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): RIO TINTO PLC SPON ADR										
Sell	71.0000	12/11/12	04/03/13		3,241.74	3,787.85				(546.11)
Description (Box 8) SOUTHERN CO										
Sell	105.0000	12/11/12	01/18/13		4,539.51	4,573.44				(33.93)
Description (Box 8) VODAFONE GROUP PLC NEW SPON ADR										
Sell	134.0000	12/11/12	02/21/13		3,284.99	3,472.77				(187.78)
Short-term total										
Box A, Part I	983.0000				\$49,084.22	\$50,638.03				\$(1,553.81)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8). ABBVIE INC COM										
	22 0000		06/09/11	12/10/13	1,144 75	595 27				549 48
sell	55 0000		08/03/11	12/10/13	2,861 87	1,432 61				1,429 26
sell	9 0000		08/18/11	12/10/13	468 31	227 93				240 38
Sub Total	86.0000				4,474.93	2,255.81				2,219.12

continued next page

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part I, with **Box A** checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) CDN NATL RAILWAY CO CAD										
Sell	35.0000		12/11/12	05/08/13	3,539.92	3,212.29				327.63
Sell	33.0000		12/11/12	05/09/13	3,348.31	3,028.74				319.57
Sub Total	68.0000				6,888.23	6,241.03				647.20
Description (Box 8): CENTURYLINK INC										
Sell	88.0000		12/11/12	02/20/13	3,031.25	3,398.67				(367.42)
Description (Box 8): CONS ENERGY INC										
Sell	59.0000		12/11/12	09/24/13	2,020.52	2,009.10				11.42
Description (Box 8): EQT CORP										
Sell	63.0000		12/11/12	02/08/13	3,881.86	3,659.04				222.82
Description (Box 8): FIRSTENERGY CORP										
Sell	72.0000		12/11/12	02/08/13	2,890.13	2,984.89				(94.76)
Description (Box 8): GENL DYNAMICS CORP										
Sell	57.0000		12/11/12	02/14/13	3,779.99	3,933.00				(153.01)
Description (Box 8): PEABODY ENERGY CORP										
Sell	65.0000		12/11/12	04/03/13	1,303.15	1,765.40				(462.25)

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): AMER EXPRESS CO										
						CUSIP 025816109	Symbol (Box 1d) AXP			
Sell	35 0000		01/25/11	12/10/13	2,991.27	1,568.98				1,422.29
Sell	1.0000		04/21/11	12/10/13	85.46	47.06				38.40
Sell	23 0000		06/09/11	12/10/13	1,965.69	1,116.65				849.04
Sub Total	59.0000				5,042.42	2,732.69				2,309.73
Description (Box 8): BANK OF NOVA SCOTIA CANADA CAD										
						CUSIP 064149107	Symbol (Box 1d) BNS			
Sell	52 0000		01/25/11	07/11/13	2,839.70	2,924.93				(85.23)
Sell	2 0000		04/21/11	07/11/13	109.22	121.33				(12.11)
Sell	38.0000		06/09/11	07/11/13	2,075.16	2,270.06				(194.90)
Sell	65 0000		08/03/11	07/11/13	3,549.62	3,551.46				(1.84)
Sell	207 0000		12/19/11	07/11/13	11,304.18	9,824.55				1,479.53
Sub Total	364.0000				19,877.88	18,692.43				1,185.45
Description (Box 8): CATERPILLAR INC										
						CUSIP 149123101	Symbol (Box 1d) CAT			
Sell	56.0000		01/25/11	03/12/13	5,029.19	5,280.13				(250.94)
Sell	3.0000		04/21/11	03/12/13	269.42	327.92				(58.50)
Sell	19 0000		06/09/11	03/12/13	1,706.33	1,891.60				(185.27)
Sell	21 0000		06/09/11	04/03/13	1,766.55	2,090.71				(324.16)
Sell	70.0000		08/03/11	04/03/13	5,888.51	6,752.20				(863.69)
Sub Total	169.0000				14,660.00	16,342.56				(1,682.56)

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) CDN NATL RAILWAY CO CAD										
						CUSIP 136375102	Symbol (Box 1d) CNI			
Sell	37 0000		01/25/11	05/08/13	3,742 20	2,514 83				1,227 37
Sell	1 0000		04/21/11	05/08/13	101 14	73 50				27 64
Sell	26 0000		06/09/11	05/08/13	2,629 66	2,000 44				629 22
Sell	44 0000		08/03/11	05/08/13	4,450 19	3,211 83				1,238 36
Sub Total	108.0000				10,923.19	7,800.60				3,122.59
Description (Box 8) CENTURYLINK INC										
						CUSIP 156700106	Symbol (Box 1d) CTL			
Sell	55 0000		01/25/11	02/20/13	1,894 53	2,298 84				(404 31)
Sell	3 0000		04/21/11	02/20/13	103 34	118 89				(15 55)
Sell	39 0000		06/09/11	02/20/13	1,343 39	1,595 44				(252 05)
Sell	74 0000		08/03/11	02/20/13	2,549 01	2,564 65				(15 64)
Sub Total	171.0000				5,890.27	6,577.82				(687.55)
Description (Box 8) CONS ENERGY INC										
						CUSIP 20854P109	Symbol (Box 1d) CNX			
Sell	36 0000		01/25/11	09/24/13	1,232 86	1,806 09				(573 23)
Sell	1 0000		04/21/11	09/24/13	34 24	51 09				(16 85)
Sell	26 0000		06/09/11	09/24/13	890 40	1,293 97				(403 57)
Sell	44 0000		08/03/11	09/24/13	1,506 83	2,160 30				(653 47)
Sell	144 0000		12/19/11	09/24/13	4,931 42	5,071 32				(139 90)
Sub Total	251.0000				8,595.75	10,382.77				(1,787 02)

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): EQT CORP										
						CUSIP 26884L109	Symbol (Box 1d) EQT			
Sell	36.0000		01/25/11	02/08/13	2,218.20	1,625.70				592.50
Sell	2.0000		04/21/11	02/08/13	123.24	94.46				28.78
Sell	24.0000		06/09/11	02/08/13	1,478.80	1,283.01				195.79
Sell	44.0000		08/03/11	02/08/13	2,711.14	2,632.05				79.09
Sub Total	106.0000				6,531.38	5,635.22				896.16
Description (Box 8): FIRSTENERGY CORP										
						CUSIP 337932107	Symbol (Box 1d) FE			
Sell	41.0000		01/25/11	02/08/13	1,645.77	1,598.51				47.26
Sell	1.0000		04/21/11	02/08/13	40.14	38.92				1.22
Sell	28.0000		06/09/11	02/08/13	1,123.94	1,229.14				(105.20)
Sell	51.0000		08/03/11	02/08/13	2,047.17	2,206.11				(158.94)
Sub Total	121.0000				4,857.02	5,072.68				(215.66)
Description (Box 8): GENL DYNAMICS CORP										
						CUSIP 369550108	Symbol (Box 1d) GD			
Sell	33.0000		01/25/11	02/14/13	2,188.41	2,448.60				(260.19)
Sell	1.0000		04/21/11	02/14/13	66.32	72.38				(6.06)
Sell	23.0000		06/09/11	02/14/13	1,525.26	1,629.07				(103.81)
Sell	39.0000		08/03/11	02/14/13	2,586.31	2,568.84				17.47
Sell	128.0000		12/19/11	02/14/13	8,488.39	8,045.31				443.08
Sub Total	224.0000				14,854.69	14,764.20				90.49

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1a)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) HOME DEPOT INC										
						CUSIP 437076102	Symbol (Box 1d) HD			
Sell	4 0000		06/09/11	12/10/13	316 07	138 04				178.03
Sell	166 0000		08/03/11	12/10/13	13,117 11	5,466 24				7,650.87
Sell	72 0000		08/03/11	12/10/13	5,689 35	2,370 90				3,318.45
Sub Total	242.0000				19,122.53	7,975.18				11,147.35
Description (Box 8) HONEYWELL INTL INC										
						CUSIP 438516106	Symbol (Box 1d) HON			
Sell	31 0000		04/07/11	12/10/13	2,729.81	1,815 47				914.34
Sell	20 0000		06/09/11	12/10/13	1,761 17	1,134 37				626.80
Sell	9 0000		08/03/11	12/10/13	792 53	462 86				329.67
Sub Total	60.0000				5,283.51	3,412.70				1,870.81
Description (Box 8) LIMITED BRANDS INC ***NAME CHANGE 03/2013** CLA										
						CUSIP 532716107				
Sell	19 0000		08/18/11	02/22/13	818 96	644 27				174.69
Sell	250 0000		08/23/11	02/22/13	10,775 76	8,605 28				2,170.48
Sell	40 0000		08/23/11	02/22/13	1,724 12	1,376 84				347.28
Sell	242 0000		12/19/11	02/22/13	10,430 93	9,161 49				1,269.44
Sub Total	551.0000				23,749.77	19,787.88				3,961.89
Description (Box 8) MARATHON PETROLEUM CO										
						CUSIP 56585A102	Symbol (Box 1d) MPC			
Sell	30 0000		01/25/11	12/10/13	2,631 38	1,028 91				1,602.47
Sell	1 5000		04/21/11	12/10/13	131 57	63 50				68.07
Sell	4 0000		05/02/11	12/10/13	350 85	167 12				183.73

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) MARATHON PETROLEUM CO										
Sell	85 0000		06/09/11	12/10/13	7,455 58	3,441 52				4,014 06
Sell	21.5000		06/09/11	12/10/13	1,885 82	870 50				1,015.32
Sell	86 0000		08/03/11	12/10/13	7,543 29	3,568 33				3,974 96
Sell	36 0000		08/03/11	12/10/13	3,157 66	1,493 72				1,663.94
Sub Total	264.0000				23,156.15	10,633.60				12,522.55
Description (Box 8): NORTHROP GRUMMAN CORP										
Sell	32 0000		01/25/11	12/10/13	3,526 32	2,009 15				1,517.17
Sell	1 0000		04/21/11	12/10/13	110 19	61 69				48 50
Sell	22 0000		06/09/11	12/10/13	2,424 34	1,399 17				1,025.17
Sell	119 0000		08/03/11	12/10/13	13,113 48	6,762 46				6,351.02
Sell	40 0000		08/03/11	12/10/13	4,407 89	2,273 10				2,134 79
Sub Total	214.0000				23,582.22	12,505.57				11,076.65
Description (Box 8) PEABODY ENERGY CORP										
Sell	36 0000		01/25/11	04/03/13	721 74	2,176.92				(1,455 18)
Sell	1 0000		04/21/11	04/03/13	20 05	65.72				(45.67)
Sell	26 0000		06/09/11	04/03/13	521 26	1,462 76				(941.50)
Sell	46 0000		08/03/11	04/03/13	922 23	2,469 68				(1,547 45)
Sell	146.0000		12/19/11	04/03/13	2,927 08	4,598 50				(1,671 42)
Sub Total	255.0000				5,112.36	10,773.58				(5,661.22)

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date of		Sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
			Date acquired (Box 1b)	sale / (Box 1c)							
Description (Box 8) PHILLIPS 66											
						CUSIP 718546104	Symbol (Box 1d) PSX				
Sell	2 0000		05/02/11	12/10/13		143 37	74 04				69 33
Sell	55 0000		06/09/11	12/10/13		3,942 74	1,924 17				2,018 57
Sell	5 5000		06/09/11	12/10/13		394 28	192 42				201 86
Sell	58 0000		08/03/11	12/10/13		4 157 80	1,946 84				2,210 96
Sell	23 5000		08/03/11	12/10/13		1 684 62	788 80				895 82
Sub Total	144.0000					10,322.81	4,926.27				5,396.54
Description (Box 8) PRUDENTIAL FINANCIAL INC											
						CUSIP 744320102	Symbol (Box 1d) PRU				
Sell	25 0000		01/25/11	12/10/13		2,227 46	1,535.00				692.46
Sell	1 0000		04/21/11	12/10/13		89 10	61 85				27.25
Sub Total	26.0000					2,316.56	1,596.85				719.71
Description (Box 8) RAYTHEON CO NEW											
						CUSIP 755111507	Symbol (Box 1d) RTN				
Sell	69 0000		01/25/11	12/10/13		6,024 50	3,609 31				2,415 19
Sell	3 0000		04/21/11	12/10/13		261 94	146 25				115 69
Sell	48 0000		06/09/11	12/10/13		4,190 95	2,333 69				1,857 26
Sell	240 0000		08/03/11	12/10/13		20,954 78	10,401 41				10,553 37
Sell	84 0000		08/03/11	12/10/13		7,334 18	3,640 49				3,693 69
Sub Total	444.0000					38,766.35	20,131.15				18,635.20

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UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:
WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1 b)	Date of sale / exchange (Box 1 a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): RIO TINTO PLC SPON ADR										
						CUSIP: 767204100	Symbol (Box 1d): RIO			
Sell	41 0000		01/25/11	04/03/13	1,871.99	2,808.43				(936.44)
Sell	1 0000		04/21/11	04/03/13	45.66	73.21				(27.55)
Sell	29 0000		06/09/11	04/03/13	1,324.09	2,003.58				(679.49)
Sell	49 0000		08/03/11	04/03/13	2,237.26	3,261.42				(1,024.16)
Sell	167 0000		12/19/11	04/03/13	7,624.95	7,789.66				(164.71)
Sub Total	287.0000				13,103.95	15,936.30				(2,832.35)
Description (Box 8): SOUTHERN CO										
						CUSIP: 842587107	Symbol (Box 1d): SO			
Sell	68.0000		01/25/11	01/18/13	2,939.87	2,615.84				324.03
Sell	2 0000		04/21/11	01/18/13	86.47	77.00				9.47
Sell	49 0000		06/09/11	01/18/13	2,118.44	1,941.77				176.67
Sell	78 0000		08/03/11	01/18/13	3,372.21	3,087.96				284.25
Sell	21 0000		01/03/12	01/18/13	907.90	942.66				(34.76)
Sub Total	218.0000				9,424.89	8,665.23				759.66

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part II, with **Box D** checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) VF CORP										
						CUSIP 918204108	Symbol (Box 1d) VFC			
Sell	20 0000		06/09/11	09/20/13	4,056 49	1,877 80				2,178.69
Sell	7 0000		06/09/11	12/10/13	1,615 57	657 23				958 34
Sub Total	67.0000				13,785.03	5,971.42				7,813.61
Description (Box 8) VODAFONE GROUP PLC NEW SPON ADR										
						CUSIP 92857W209	Symbol (Box 1d) VOD			
Sell	74 0000		01/25/11	02/21/13	1,814 10	2,133 20				(319.10)
Sell	6 0000		04/21/11	02/21/13	147 09	169 72				(22 63)
Sell	50 0000		06/09/11	02/21/13	1,225 75	1,328 83				(103 08)
Sell	81 0000		08/03/11	02/21/13	1,985 70	2,271 81				(286 11)
Sub Total	211.0000				5,172.64	5,903.56				(730.92)
Long-term total										
Box D, Part II	4,642.0000				\$288,606.30	\$218,476.07				\$70,130.23

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS; Report on Form 8949, Part II, with **Box E** checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) AT&T INC										
						CUSIP 00206R102	Symbol (Box 1d) T			
Sell	239.0000		03/22/10	01/15/13	8,085.05	6,335.17				1,749.88

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date of		Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
			Date acquired (Box 1b)	Date / sale / exchange (Box 1a)						
Description (Box 8): CATERPILLAR INC										
Sell	218.0000		03/22/10	03/12/13	19,577.92	13,055.67				6,522.25
Description (Box 8): CDN NATL RAILWAY CO CAD										
Sell	145.0000		03/22/10	05/08/13	14,665.40	8,599.48				6,065.92
Description (Box 8): CENTURYLINK INC										
Sell	221.0000		03/22/10	02/20/13	7,612.57	6,954.28				658.29
Description (Box 8): EQT CORP										
Sell	143.0000		03/22/10	02/08/13	8,811.21	5,887.08				2,924.13
Description (Box 8): FIRSTENERGY CORP										
Sell	159.0000		03/22/10	02/08/13	6,382.37	6,350.24				32.13
Description (Box 8): MARATHON PETROLEUM CO										
Sell	90.0000		03/22/10	12/10/13	7,894.14	2,245.84				5,648.30
Description (Box 8): NORTHROP GRUMMAN CORP										
Sell	157.0000		03/22/10	12/10/13	17,300.97	9,217.72 *				8,083.25
Description (Box 8): SOUTHERN CO										
Sell	268.0000		03/22/10	01/18/13	11,586.56	8,873.02				2,713.54

continued next page



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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis Not reported to the IRS, Report on Form 8949, Part II, with Box E checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) UNILEVER NV N Y SHS NEW NETHERLANDS SPON ADR										
Sell	297.0000		03/22/10	11/19/13	11,645.70	8,986.18				2,659.52
Description (Box 8) VODAFONE GROUP PLC NEW SPON ADR										
Sell	299.0000		03/22/10	02/21/13	7,329.94	6,714.94				615.00
Long-term total										
Box E, Part II	2,236.0000				\$120,891.83	\$83,219.62				\$37,672.21
Total					\$458,582.35					

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2013 Realized Gain/Loss Summary

(Includes sale proceeds not reported on Form 1099-B)

This section summarizes your realized gain/loss for transactions reported on Form 1099-B and those transactions not reported on Form 1099-B

- Transactions with box A or box D checked were reported to the IRS on Form 1099-B with cost basis
- Transactions with box B or box E checked were reported to the IRS on Form 1099-B without cost basis
- Transactions with box C or box F checked were not reported to the IRS on Form 1099-B

For transactions where term is unknown to UBS, please rely on the confirmations previously provided to you as your official record

Net gain or loss subtotal and total amounts with symbol (2) do not include tax lots where gain or loss was not calculated

Description	Sale amount	Cost/other basis	Wash sale loss disallowed	Net Gain/Loss
Short-term Gain/Loss				
Short-term totals with box A checked in Part I	49,084.22	50,638.03		(1,553.81)
Total short-term	\$49,084.22	\$50,638.03		\$(1,553.81)
Long-term Gain/Loss				
Long-term totals with box D checked in Part II	288,606.30	218,476.07		70,130.23
Long-term totals with box E checked in Part II	120,891.83	83,219.62		37,672.21
Total long-term	\$409,498.13	\$301,695.69		\$107,802.44
Sub Total	\$458,582.35	\$352,333.72		\$106,248.63
Totals	\$458,582.35	\$352,333.72		\$106,248.63

Details for Items Reported on Forms 1099

Dividends and Distributions Details Reported on Form 1099-DIV

Transactions shown as "Qualified Dividend" only indicate that the dividend is issuer-qualified. We do not compute the holding period required for a qualified dividend. It is the responsibility of the taxpayer to determine whether the holding period requirements have been met. To assist you, we include the ex-dividend date information if available.

Security Description	CUSIP	Activity Description	Ex Date	Payment Date	Amount
ABBOTT LABS	002824100	Qualified Dividend	01/11/13	02/15/13	44.38
		Qualified Dividend	04/11/13	05/15/13	44.38
		Qualified Dividend	07/11/13	08/15/13	44.38
		Qualified Dividend	10/10/13	11/15/13	44.38
				Sub-Total:	\$ 177.52
ABBVIE INC COM	00287Y109	Qualified Dividend	01/11/13	02/15/13	126.80
		Qualified Dividend	04/11/13	05/15/13	126.80
		Qualified Dividend	07/11/13	08/15/13	126.80
		Qualified Dividend	10/10/13	11/15/13	126.80
				Sub-Total:	\$ 507.20

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2013 Consolidated Form 1099

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715)

Consistent with IRS guidance, transactions are grouped into section(s) based upon whether the security is covered or noncovered, and whether the term is short or long. Transactions for which the term cannot be determined are grouped in a separate section. As a result, the substitute Form 1099-B could have up to five separate sections, each with a heading identifying which securities are included and how to report the transactions on Form 8949. When available, basis information will be displayed in sections where basis is not required to be reported to the IRS. A security is a "covered security" and subject to basis reporting requirements if it is acquired on or after its corresponding effective date. For stock in a corporation, the effective date is January 1, 2011. For stock in a mutual fund the effective date is January 1, 2012. UBS is not required to report basis to the IRS for any securities acquired before 2011. IRS regulations now require that brokers report short sales for the year in which the short sale is closed. The possible application of the "Constructive Sale" provisions (Sec. 1259) for short-against-the-box transactions is not required and thus not reflected here. Clients may wish to discuss the potential application of this provision with their tax advisors.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. 2013 Gain/Loss for transactions with trade dates through 12/31/13 has been incorporated into this statement. The net gain or loss for each transaction is calculated based on the sales amount less cost basis with any wash sale loss disallowed. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that may result in or negate wash sales. Gain or loss is not calculated on the sale or redemption of certain Structured Products and certain grantor trusts with collectible or foreign currency as it may be ordinary, and not capital, gain or loss. These gains or losses will not be included on the gain or loss subtotal and total amounts where applicable, symbol (2) will be printed to the right of the gain or loss subtotal and total amounts. Net gain or loss is not reported to the IRS.

In Box 2a gross proceeds are reported less commissions and option premiums. Sale amounts with "-" symbol indicate where an option premium adjustment has been made. If Box 2b is checked, a loss based on the amount reported in Box 2a is not allowed.

Beginning in 2012, basis for both covered and noncovered securities have been adjusted for all capital changes. Prior to 2012, basis may not have been adjusted for noncovered tax lots. The Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion. Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for market discount, amortized acquisition premium, or bond premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amounts reported to the IRS because the reporting requirements are different.

Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products.

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) ABB LTD SPON ADR										
Sell	310.0000		12/27/12	04/09/13	6,885.66	6,443.82				441.84
Description (Box 8) ACCENTURE PLC IRELAND CL A										
Sell	233.0000		10/23/12	04/09/13	17,811.49	15,569.06				2,242.43
Sell	205.0000		12/27/12	04/09/13	15,671.06	13,558.78				2,112.28
Sub Total	438.0000				33,482.55	29,127.84				4,354.71

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): AGCO CORP										
Sell	279,0000		12/13/12	04/09/13	14,239.87	13,694.15				545.72
Description (Box 8): AGRUM INC (CANADA) CAD										
Sell	45,0000		12/27/12	03/04/13	4,624.48	4,423.50				200.98
Description (Box 8): ALEXION PHARMACEUTICALS INC										
Sell	135 0000		07/30/12	02/20/13	11,391.52	14,403.56				(3,012.04)
Sell	235 0000		12/14/12	02/20/13	19,829.68	22,113.50				(2,283.82)
Sub Total	370,0000				31,221.20	36,517.06				(5,295.86)
Description (Box 8): ALLEGiant TRAVEL CO										
Sell	110,0000		04/02/13	04/09/13	9,543.16	9,525.81				17.35
Description (Box 8): AMAZON COM INC										
Sell	70,0000		12/27/12	04/09/13	18,313.04	17,371.89				941.15
Description (Box 8): AMER EXPRESS CO										
Sell	65,0000		12/27/12	04/09/13	4,235.96	3,689.40				546.56

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)
In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (S)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (S)	Cost or other basis (Box 3) (S)	Wash sale loss disallowed (Box 5) (S)	Federal income tax withheld (Box 4) (S)	Loss not allowed (Box 2b)	Gain/Loss (S)
Description (Box 8) AMGEN INC										
						CUSIP 031162100	Symbol (Box 1d) AMGN			
Sell	355 0000		03/29/12	01/31/13	30,391.29	23,844.89				6,546.40
Sell	70 0000		12/27/12	01/31/13	5,992.65	6,050.79				(58.14)
Sub Total	425.0000				36,383.94	29,895.68				6,488.26
Description (Box 8) ANHEUSER BUSCH INBEV SPON ADR										
						CUSIP 03524A108	Symbol (Box 1d) BUD			
Sell	105 0000		07/30/12	04/09/13	10,391.30	8,536.73				1,854.57
Sell	60 0000		12/27/12	04/09/13	5,937.89	5,276.99				660.90
Sub Total	165.0000				16,329.19	13,813.72				2,515.47
Description (Box 8) APPLE INC										
						CUSIP 037833100	Symbol (Box 1d) AAPL			
Sell	8.0000		11/12/12	04/09/13	3,412.47	4,348.64				(936.17)
Description (Box 8) ARUBA NETWORKS INC										
						CUSIP 043176106	Symbol (Box 1d) ARUN			
Sell	383.0000		10/16/12	04/09/13	8,734.34	7,888.73				845.61
Description (Box 8) CAMERON INTL CORP										
						CUSIP 133428105	Symbol (Box 1d) CAM			
Sell	290 0000		02/07/13	04/09/13	18,207.12	18,789.47				(582.35)
Sell	240 0000		04/02/13	04/09/13	15,067.97	15,470.90				(402.93)
Sub Total	530.0000				33,275.09	34,260.37				(985.28)

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8). CATERPILLAR INC										
Sell	100 0000		08/09/12	04/09/13	8,648.88	8,853.30				(204.42)
Sell	55.0000		12/27/12	04/09/13	4,756.89	4,824.05				(67.16)
Sub Total	155.0000				13,405.77	13,677.35				(271.58)
Description (Box 8). CELGENE CORP										
Sell	125.0000		03/27/13	04/09/13	14,609.30	13,993.56				615.74
Description (Box 8). CERNER CORP										
Sell	78 0000		10/31/12	04/09/13	7,273.34	5,922.97				1,350.37
Sell	100 0000		12/27/12	04/09/13	9,324.79	7,635.80				1,688.99
Sell	215 0000		03/05/13	04/09/13	20,048.30	19,350.00				698.30
Sub Total	393.0000				36,646.43	32,908.77				3,737.66
Description (Box 8). CHICAGO BRIDGE & IRON CO NV EUR										
Sell	245.0000		03/28/13	04/09/13	14,399.02	15,122.87				(723.85)
Description (Box 8). CHICO'S FAS INC										
Sell	472 0000		09/04/12	03/27/13	7,877.51	8,853.68				(976.17)
Sell	235 0000		12/27/12	03/27/13	3,922.06	4,194.75				(272.69)
Sub Total	707.0000				11,799.57	13,048.43				(1,248.86)

continued next page



UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:
WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Date of sale / exchange		Original cost basis (\$) (Box 1a)	Date acquired (Box 1b)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
		sale /	exchange								
Description (Box 8) CITRIX SYSTEMS INC											
Sell	90.0000	12/27/12	03/26/13			6,368.00	5,865.30				502.70
Description (Box 8) COCA COLA CO COM											
Sell	145.0000	12/27/12	04/09/13			5,917.32	5,283.34				633.98
Description (Box 8) COGNIZANT TECH SOLUTIONS CRP											
Sell	365.0000	08/09/12	04/09/13			27,222.99	23,523.96				3,699.03
Sell	205.0000	12/27/12	04/09/13			15,289.62	14,953.48				336.14
Sub Total	570.0000					42,512.61	38,477.44				4,035.17
Description (Box 8) COMMVAULT SYSTEMS INC											
Sell	95.0000	12/27/12	04/09/13			6,919.69	6,639.55				280.14
Description (Box 8) COMPANHIA DE BEBIDAS DAS AMERS AMBEV *EXCHANGE-EFF-11/2013*											
Sell	145.0000	12/27/12	04/09/13			6,003.85	6,030.53				(26.68)
Sell	603.0000	01/28/13	04/09/13			24,967.74	27,326.80				(2,359.06)
Sub Total	748.0000					30,971.59	33,357.33				(2,385.74)
Description (Box 8) CONTINENTAL RESOURCES INC (OKLA)											
Sell	120.0000	09/04/12	04/09/13			10,130.25	8,804.94				1,325.31
Sell	60.0000	12/27/12	04/09/13			5,065.12	4,361.40				703.72
Sub Total	180.0000					15,195.37	13,166.34				2,029.03

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) COSTCO WHOLESALE CORP										
Sell	92 0000		10/31/12	04/09/13	9,754 05	9,016 27				737.78
Sell	45 0000		12/27/12	04/09/13	4,771 00	4,414 95				356 05
Sub Total	137.0000				14,525.05	13,431.22				1,093.83
Description (Box 8) DICK'S SPORTING GOODS INC										
Sell	283.0000		11/30/12	03/11/13	12,897.01	14,951.40				(2,054.39)
Description (Box 8) DOVER CORP										
Sell	160.0000		12/27/12	04/09/13	11,714.44	10,390.98				1,323.46
Description (Box 8) EASTMAN CHEMICAL CO										
Sell	140.0000		12/27/12	04/09/13	9,617.88	9,372.51				245.37
Description (Box 8) EATON CORP PLC										
Sell	5 0000		12/03/12	04/09/13	303 21	257 82				45 39
Sell	495 0000		12/03/12	04/09/13	30,017 91	25,524 04				4,493 87
Sell	270 0000		12/27/12	04/09/13	16,373 40	14,559 90				1,813 50
Sub Total	770.0000				46,694.52	40,341.76				6,352.76

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) EBAY INC										
					CUSIP 278642103		Symbol (Box 1d) EBAY			
Sell	475 0000		05/07/12	04/09/13	26,719 24	18,624 75				8,094.49
Sell	220 0000		12/27/12	04/09/13	12,375 23	11,023 36				1,351.87
Sub Total	695.0000				39,094.47	29,648.11				9,446.36
Description (Box 8) EDWARDS LIFESCIENCES CORP										
					CUSIP 28176E108		Symbol (Box 1d) EW			
Sell	160.0000		06/12/12	02/08/13	13,908 58	14,084 18				(175.60)
Sell	40 0000		12/27/12	02/08/13	3,477 15	3,644 40				(167 25)
Sub Total	200.0000				17,385.73	17,728.58				(342.85)
Description (Box 8) EOG RESOURCES INC										
					CUSIP 26875P101		Symbol (Box 1d) EOG			
Sell	157 0000		11/08/12	04/09/13	20,216 34	18,737 73				1,478.61
Sell	75 0000		12/27/12	04/09/13	9,657 49	9,084 00				573 49
Sub Total	232.0000				29,873.83	27,821.73				2,052.10
Description (Box 8) EXPEDIA INC										
					CUSIP 30212P303		Symbol (Box 1d) EXPE			
Sell	7 0000		06/22/12	03/21/13	437 77	336 02				101 75
Sell	163 0000		06/22/12	04/09/13	10,186 33	7,824 34				2,361.99
Sell	105 0000		12/27/12	04/09/13	6,561 74	6,303 32				258 42
Sub Total	275.0000				17,185.84	14,463.68				2,722.16

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) FACEBOOK INC CL A										
Sell	18 0000		10/26/12	03/21/13	467 99	398 91				69 08
Sell	168 0000		10/26/12	04/09/13	4,491 31	3,723 18				768 13
Sell	255 0000		12/27/12	04/09/13	6,817 17	6,740 26				76 91
Sell	814 0000		02/01/13	04/09/13	21,761 48	24,278 36				(2,516 88)
Sub Total	1,255.0000				33,537.95	35,140.71				(1,602.76)
Description (Box 8) FLEETCOR TECHNOLOGIES INC										
Sell	116 0000		11/27/12	04/09/13	8,935 84	5,973 26				2,962.58
Sell	60 0000		12/27/12	04/09/13	4,621 98	3,198.60				1,423.38
Sub Total	176.0000				13,557.82	9,171.86				4,385.96
Description (Box 8) FLOWSERVE CORP										
Sell	3 0000		12/27/12	03/21/13	499 67	433 53				66 14
Sell	62 0000		12/27/12	04/09/13	10,136.45	8,959.62				1,176.83
Sub Total	65.0000				10,636.12	9,393.15				1,242.97
Description (Box 8) FRANKLIN RESOURCES INC										
Sell	70.0000		12/27/12	04/09/13	10,639.39	8,841.70				1,797.69

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date of		Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
			Date acquired (Box 1b)	sale / exchange (Box 1a)						
Description (Box 8) FUSION-IO INC COM										
Sell	505 0000		08/22/12	02/01/13	8,712.47	14,685.00				(5,972.53)
Sell	95 0000		12/27/12	02/01/13	1,638.98	2,114.70				(475.72)
Sub Total	600.0000				10,351.45	16,799.70				(6,448.25)
Description (Box 8) GAP INC										
Sell	225 0000		08/17/12	04/09/13	8,294.05	8,108.98				185.07
Sell	170 0000		12/27/12	04/09/13	6,266.62	5,146.68				1,119.94
Sub Total	395.0000				14,560.67	13,255.66				1,305.01
Description (Box 8) GILEAD SCIENCES INC										
Sell	265 0000		10/08/12	04/09/13	12,834.51	9,256.21				3,578.30
Sell	400 0000		10/31/12	04/09/13	19,372.84	13,369.40				6,003.44
Sell	410 0000		12/27/12	04/09/13	19,857.17	14,785.01				5,072.16
Sell	175 0000		03/27/13	04/09/13	8,475.62	8,152.78				322.84
Sub Total	1,250.0000				60,540.14	45,563.40				14,976.74
Description (Box 8) GOOGLE INC CL A										
Sell	40.0000		12/27/12	04/09/13	31,250.90	28,220.00				3,030.90
Description (Box 8) HAIN CELESTIAL GROUP INC										
Sell	245.0000		02/21/13	04/09/13	14,872.44	13,782.25				1,090.19

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2013 Consolidated Form 1099

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) HARMAN INTL INDS INC NEW										
						CUSIP 413086109 Symbol (Box 1d) HAR				
Sell	450.0000		02/21/12	01/31/13	19,346.19	23,220.00				(3,873.81)
Sell	110.0000		12/27/12	01/31/13	4,729.07	4,771.06				(41.99)
Sub Total	560.0000				24,075.26	27,991.06				(3,915.80)
Description (Box 8) HOME DEPOT INC										
						CUSIP 437076102 Symbol (Box 1d) HD				
Sell	205.0000		03/26/13	04/09/13	14,584.50	14,374.46				210.04
Description (Box 8) INTERCONTINENTALEXCHANGE INC *NAME CHANGE-EFF-11/2013 *										
						CUSIP 45865V100				
Sell	40.0000		12/27/12	04/09/13	6,219.28	5,018.00				1,201.28
Description (Box 8) INTUIT										
						CUSIP 461202103 Symbol (Box 1d) INTU				
Sell	90.0000		12/27/12	04/09/13	5,744.87	5,453.99				290.88
Description (Box 8) IPG PHOTONICS CORP										
						CUSIP 44980X109 Symbol (Box 1d) IPGP				
Sell	350.0000		08/08/12	02/28/13	20,658.15	21,402.36				(744.21)
Sell	90.0000		12/27/12	02/28/13	5,312.09	5,830.20				(518.11)
Sub Total	440.0000				25,970.24	27,232.56				(1,262.32)
Description (Box 8) JACOBS ENGINEERING GROUP INC										
						CUSIP 469814107 Symbol (Box 1d) JEC				
Sell	180.0000		03/21/13	04/09/13	9,666.95	9,722.84				(55.89)

continued next page



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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): JAZZ PHARMACEUTICALS PLC										
Sell	104.0000		10/05/12	04/09/13	5,701.91	6,198.39				(496.48)
Sell	55.0000		12/27/12	04/09/13	3,015.43	2,945.14				70.29
Sub Total	159.0000				8,717.34	9,143.53				(426.19)
Description (Box 8): JOHNSON & JOHNSON COM										
Sell	365.0000		03/29/12	01/23/13	26,573.15	23,863.41				2,709.74
Sell	75.0000		12/27/12	01/23/13	5,460.24	5,250.75				209.49
Sub Total	440.0000				32,033.39	29,114.16				2,919.23
Description (Box 8): KANSAS CITY STHN NEW										
Sell	89.0000		03/28/13	04/09/13	9,456.56	9,795.12				(338.56)
Description (Box 8): KIRBY CORPORATION										
Sell	125.0000		04/03/13	04/09/13	9,258.22	9,268.33				(10.11)
Description (Box 8): LAS VEGAS SANDS CORP										
Sell	12.0000		01/09/13	04/09/13	658.31	639.72				18.59
Sell	338.0000		02/01/13	04/09/13	18,542.51	18,544.12				(1.61)
Sub Total	350.0000				19,200.82	19,183.84				16.98

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In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) LINKEDIN CORP CL A										
Sell	56 0000		11/16/12	04/09/13	9,712.31	5,810.02				3,902.29
Sell	30 0000		12/27/12	04/09/13	5,203.03	3,470.24				1,732.79
Sub Total	86.0000				14,915.34	9,280.26				5,635.08
Description (Box 8) LULULEMON ATHLETICA INC										
Sell	125.0000		12/12/12	04/09/13	8,358.27	9,250.75				(892.48)
Description (Box 8) MALLINCKRODT PUB LTD CO										
Cash in Lieu	0 6250		04/09/13	07/01/13	27.59	30.45				(2.86)
Sell	70 0000		04/09/13	07/03/13	2,956.79	3,410.00				(453.21)
Sub Total	70.6250				2,984.38	3,440.45				(456.07)
Description (Box 8) MASTERCARD INC CL A										
Sell	21.0000		03/27/13	04/09/13	11,046.37	11,182.81				(136.44)
Description (Box 8) MELLANOX TECHNOLOGIES LTD ILS										
Sell	172.0000		11/13/12	01/03/13	9,123.26	14,944.22				(5,820.96)
Description (Box 8) MICHAEL KORS HLDGS LTD										
Sell	30 0000		06/28/12	04/09/13	1,677.28	1,229.47				447.81
Sell	286 0000		08/30/12	04/09/13	15,990.11	15,538.09				452.02

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Description (Box 8) MICHAEL KORS HLDGS LTD										
Sell	150.0000		12/27/12	04/09/13	8,386.42	7,529.99				856.43
Sub Total	466.0000				26,053.81	24,297.55				1,756.26
Description (Box 8) MSC INDL DIRECT CO INC										
Sell	9.0000		12/19/12	04/09/13	749.59	674.26				75.33
Sell	235.0000		12/27/12	04/09/13	19,572.73	17,397.38				2,175.35
Sub Total	244.0000				20,322.32	18,071.64				2,250.68
Description (Box 8) MYLAN INC										
Sell	217.0000		11/28/12	04/09/13	6,219.95	5,839.80				380.15
Sell	110.0000		12/27/12	04/09/13	3,152.97	2,998.80				154.17
Sub Total	327.0000				9,372.92	8,838.60				534.32
Description (Box 8) MYRIAD GENETICS INC NEW										
Sell	478.0000		11/19/12	02/12/13	11,645.59	14,660.36				(3,014.77)
Sell	105.0000		12/27/12	02/12/13	2,558.13	2,840.57				(282.44)
Sub Total	583.0000				14,203.72	17,500.93				(3,297.21)
Description (Box 8) NIKE INC CL B										
Sell	184.0000		12/14/12	04/09/13	11,038.04	8,951.60				2,086.44

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:

WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8): NVR INC										
						CUSIP: 62944T105	Symbol (Box 1d): NVR			
Sell	1 0000		12/12/12	03/21/13	1,064.98	933.56				131.42
Sell	19 0000		12/12/12	04/09/13	19,902.24	17,737.82				2,164.42
Sub Total	20.0000				20,967.22	18,671.38				2,295.84
Description (Box 8): ORACLE CORP										
						CUSIP 68389X105	Symbol (Box 1d) ORCL			
Sell	655.0000		12/27/12	04/09/13	21,590.29	21,920.56				(330.27)
Description (Box 8): PALO ALTO NETWORKS INC										
						CUSIP 697435105	Symbol (Box 1d) PANW			
Sell	176.0000		01/31/13	04/09/13	9,328.49	9,558.63				(230.14)
Description (Box 8): PANERA BREAD COMP CL A										
						CUSIP 69840W108	Symbol (Box 1d) PNRA			
Sell	58 0000		06/21/12	03/26/13	9,594.68	8,678.62				916.06
Sell	30 0000		12/27/12	03/26/13	4,962.76	4,683.90				278.86
Sub Total	88.0000				14,557.44	13,362.52				1,194.92
Description (Box 8): PETSMART INC										
						CUSIP 716768106	Symbol (Box 1d) PETM			
Sell	215 0000		11/30/12	03/07/13	13,311.92	15,120.20				(1,808.28)
Sell	45 0000		12/27/12	03/07/13	2,786.22	3,040.20				(253.98)
Sub Total	260.0000				16,098.14	18,160.40				(2,062.26)
Description (Box 8): PHILIP MORRIS INTL INC										
						CUSIP 718172109	Symbol (Box 1d) PM			
Sell	105.0000		03/01/13	04/09/13	9,946.66	9,600.07				346.59

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with **Box A** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) POLARIS INDUSTRIES INC (MINN)										
Sell	67 0000		11/07/12	04/09/13	5,826.27	5,793.50				32.77
Sell	35.0000		12/27/12	04/09/13	3,043.57	2,880.59				162.98
Sub Total	102.0000				8,869.84	8,674.09				195.75
Description (Box 8) PRICE T ROWE GROUP INC										
Sell	45.0000		12/27/12	04/09/13	3,361.11	2,918.70				442.41
Description (Box 8) PRICELINE COM INC NEW										
Sell	15 0000		12/27/12	04/09/13	10,480.19	9,071.70				1,408.49
Sell	3.0000		03/21/13	04/09/13	2,096.04	2,084.85				11.19
Sub Total	18.0000				12,576.23	11,156.55				1,419.68
Description (Box 8) QUALCOMM INC										
Sell	360 0000		12/27/12	04/09/13	23,674.00	22,062.96				1,611.04
Sell	334 0000		03/01/13	04/09/13	21,964.22	21,855.79				108.43
Sub Total	694.0000				45,638.22	43,918.75				1,719.47
Description (Box 8) RAYMOND JAMES FINANCIAL CORP										
Sell	205.0000		03/21/13	04/09/13	9,235.76	9,663.29				(427.53)

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8). REGENERON PHARMACEUTICALS INC										
					CUSIP 75886F107 Symbol (Box 1d). REGN					
Sell	40.0000		08/08/12	04/09/13	7,652.55	5,559.65				2,092.90
Sell	25.0000		12/27/12	04/09/13	4,782.84	4,224.00				558.84
Sub Total	65.0000				12,435.39	9,783.65				2,651.74
Description (Box 8). RESMED INC										
					CUSIP 761152107 Symbol (Box 1d). RMD					
Sell	154.0000		09/06/12	04/09/13	7,136.82	6,092.93				1,043.89
Sell	80.0000		12/27/12	04/09/13	3,707.44	3,294.40				413.04
Sub Total	234.0000				10,844.26	9,387.33				1,456.93
Description (Box 8). ROCK-TENN COMPANY CL A										
					CUSIP 772739207 Symbol (Box 1d). RKT					
Sell	160.0000		03/28/13	04/09/13	13,951.95	14,590.77				(638.82)
Description (Box 8). ROCKWELL AUTOMATION INC NEW										
					CUSIP 773903109 Symbol (Box 1d). ROK					
Sell	167.0000		12/13/12	04/09/13	14,681.73	13,666.81				1,014.92
Description (Box 8). ROWAN COMPANIES PLC CL A										
					CUSIP G7665A101 Symbol (Box 1d). RDC					
Sell	255.0000		09/11/12	04/02/13	8,737.33	9,607.71				(870.38)
Sell	130.0000		12/27/12	04/02/13	4,454.32	4,027.45				426.87
Sub Total	385.0000				13,191.65	13,635.16				(443.51)
Description (Box 8). SALESFORCE COM INC										
					CUSIP 79466L302 Symbol (Box 1d). CRM					
Sell	70.0000		12/27/12	04/09/13	11,569.47	11,644.50				(75.03)

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 5b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date of sale /		Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
			Date acquired (Box 1b)	exchange (Box 1a)						
Description (Box 8) SAP AG SPON ADR										
Sell	240 0000		07/18/12	04/09/13	18,735 04	15,026 02				3,709 02
Sell	160 0000		12/27/12	04/09/13	12,490 02	12,904 66				(414 64)
Sub Total	400.0000				31,225.06	27,930.68				3,294.38
Description (Box 8) SCHLUMBERGER LTD NETHERLANDS ANTILLES										
Sell	125 0000		12/27/12	04/09/13	9,447 72	8,595 00				852 72
Sell	259 0000		02/04/13	04/09/13	19,575 69	20,558 41				(982.72)
Sub Total	384.0000				29,023.41	29,153.41				(130.00)
Description (Box 8) SCRIPPS NETWORKS INTERACT INC CL A										
Sell	3 0000		08/14/12	04/09/13	199 07	180 17				18 90
Sell	234 0000		11/16/12	04/09/13	15,527 33	13,810 28				1,717 05
Sell	130 0000		12/27/12	04/09/13	8,626 29	7,357 99				1,268.30
Sub Total	367.0000				24,352.69	21,348.44				3,004.25
Description (Box 8) STARBUCKS CORP										
Sell	675.0000		12/27/12	04/09/13	38,841.13	36,015.91				2,825.22
Description (Box 8) TAIWAN SEMICONDUCTOR MFG CO LTD ADR										
Sell	775.0000		02/19/13	04/09/13	13,162.16	14,641.46				(1,479.30)

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): TERADATA CORP NEW (DELA)										
Sell	70.0000		12/27/12	02/13/13	4,281.22	4,286.80				(5.58)
Description (Box 8): THOR INDUSTRIES INC										
Sell	174.0000		11/26/12	03/27/13	6,211.66	7,338.81				(1,127.15)
Description (Box 8): TJX COS INC NEW										
Sell	120.0000		12/27/12	04/09/13	5,739.96	4,951.76				788.20
Description (Box 8): TRIPADVISOR INC										
Sell	215.0000		05/22/12	04/09/13	10,438.04	9,359.21				1,078.83
Sell	100.0000		12/27/12	04/09/13	4,854.90	4,157.72				697.18
Sub Total	315.0000				15,292.94	13,516.93				1,776.01
Description (Box 8): UNION PACIFIC CORP										
Sell	68.0000		03/28/13	04/09/13	9,527.75	9,638.94				(111.19)
Description (Box 8): UNTD TECHNOLOGIES CORP										
Sell	115.0000		12/27/12	04/09/13	10,864.29	9,421.94				1,442.35
Description (Box 8): VARIAN MEDICAL SYSTEMS INC										
Sell	256.0000		12/14/12	04/09/13	18,212.45	18,304.00				(91.55)

continued next page



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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) VMWARE INC CL A										
Sell	24.0000		07/18/12	02/01/13	1,894.44	2,174.47				(280.03)
Sell	168.0000		12/27/12	03/27/13	13,011.31	15,956.22				(2,944.91)
Sub Total	192.0000				14,905.75	18,130.69				(3,224.94)
Description (Box 8) WILLIAMS SONOMA INC										
Sell	134.0000		10/10/12	04/09/13	6,929.45	6,111.84				817.61
Sell	70.0000		12/27/12	04/09/13	3,619.86	2,981.29				638.57
Sub Total	204.0000				10,549.31	9,093.13				1,456.18
Description (Box 8) YAMANA GOLD INC CAD										
Sell	529.0000		05/18/12	03/26/13	7,959.15	7,236.67				722.48
Short-term total										
Box A, Part I	26,688.6250				\$1,599,699.91	\$1,524,238.72				\$75,461.19

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part II, with **Box D** checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8). ABB LTD SPON ADR										
						CUSIP 000375204	Symbol (Box 1d). ABB			
Sell	470 0000		10/07/11	04/09/13	10,439 55	8,314 91				2,124.64
Sell	145 0000		12/20/11	04/09/13	3,220 71	2,650 11				570.60
Sub Total	615.0000				13,660.26	10,965.02				2,695.24
Description (Box 8). ACCENTURE PLC IRELAND CL A										
						CUSIP G1151C101	Symbol (Box 1d) ACN			
Sell	10 0000		08/03/11	03/21/13	743 95	595 27				148.68
Sell	111 0000		08/03/11	04/09/13	8,485 30	6,607 54				1,877.76
Sell	50.0000		12/20/11	04/09/13	3,822 21	2,720 00				1,102.21
Sub Total	171.0000				13,051.46	9,922.81				3,128.65
Description (Box 8). AGRUM INC (CANADA) CAD										
						CUSIP 008916108	Symbol (Box 1d) AGU			
Sell	109 0000		08/03/11	03/04/13	11,201 53	9,350 22				1,851.31
Sell	40 0000		12/20/11	03/04/13	4,110 65	2,676 40				1,434.25
Sub Total	149.0000				15,312.18	12,026.62				3,285.56
Description (Box 8). AMAZON COM INC										
						CUSIP 023135106	Symbol (Box 1d) AMZN			
Sell	95 0000		08/03/11	04/09/13	24,853 41	20,082 69				4,770.72
Sell	35 0000		12/20/11	04/09/13	9,156 52	6,377.70				2,778.82
Sub Total	130.0000				34,009.93	26,460.39				7,549.54

continued next page



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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1c)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) AMER EXPRESS CO										
Sell	135.0000		10/31/11	04/09/13	8,797.75	6,994.09				1,803.66
Sell	55.0000		12/20/11	04/09/13	3,584.27	2,625.51				958.76
Sub Total	190.0000				12,382.02	9,619.60				2,762.42
Description (Box 8) APPLE INC										
Sell	6.0000		08/18/11	03/21/13	2,710.92	2,202.56				508.36
Sell	116.0000		08/18/11	04/09/13	49,480.78	42,582.85				6,897.93
Sell	30.0000		12/20/11	04/09/13	12,796.75	11,832.30				964.45
Sub Total	152.0000				64,988.45	56,617.71				8,370.74
Description (Box 8) CITRIX SYSTEMS INC										
Sell	95.0000		12/19/11	03/26/13	6,721.77	6,154.10				567.67
Description (Box 8) COCA COLA CO COM										
Sell	255.0000		03/29/12	04/09/13	10,406.31	9,304.82				1,101.49
Description (Box 8) COGNIZANT TECH SOLUTIONS CRP										
Sell	10.0000		12/20/11	04/09/13	745.84	673.50				72.34
Description (Box 8) COMMVAULT SYSTEMS INC										
Sell	90.0000		11/14/11	04/09/13	6,555.50	4,340.19				2,215.31

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Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / Face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) COMPANHIA DE BEBIDAS DAS AMERS AMBEV *EXCHANGE-EFF-11/2013*										
Sell	26.0000		12/20/11	04/09/13	1,076.55	945.68				130.87
Description (Box 8) DOVER CORP										
Sell	290.0000		10/14/11	04/09/13	21,232.43	15,483.07				5,749.36
Description (Box 8) FRANKLIN RESOURCES INC										
Sell	130.0000		02/29/12	04/09/13	19,758.87	15,485.81				4,273.06
Description (Box 8) GOOGLE INC CL A										
Sell	57.0000		08/03/11	04/09/13	44,532.54	34,284.93				10,247.61
Sell	15.0000		12/20/11	04/09/13	11,719.09	9,464.43				2,254.66
Sub Total	72.0000				56,251.63	43,749.36				12,502.27
Description (Box 8) INTERCONTINENTALEXCHANGE INC *NAME CHANGE-EFF-11/2013 *										
Sell	70.0000		08/03/11	04/09/13	10,883.75	8,194.90				2,688.85
Description (Box 8) INTUIT										
Sell	160.0000		12/14/11	04/09/13	10,213.10	8,385.95				1,827.15

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) INTUITIVE SURGICAL INC NEW										
						CUSIP 46120E602	Symbol (Box 1d) ISRG			
Sell	18 0000		08/18/11	04/09/13	8,900 86	6,058 26				2,842 60
Sell	20 0000		12/20/11	04/09/13	9,889 85	8,844 80				1,045.05
Sub Total	38.0000				18,790.71	14,903.06				3,887.65
Description (Box 8) MASTERCARD INC CL A										
						CUSIP 57636Q104	Symbol (Box 1d) MA			
Sell	20 0000		08/18/11	04/09/13	10,520 35	6,227 60				4,292.75
Sell	10 0000		12/20/11	04/09/13	5,260 18	3,731 90				1,528 28
Sell	55 0000		12/30/11	04/09/13	28,930 97	20,605 27				8,325 70
Sub Total	85.0000				44,711.50	30,564.77				14,146.73
Description (Box 8) NATL-OILWELLVARCO INC										
						CUSIP 637071101	Symbol (Box 1d) NOV			
Sell	105 0000		06/09/11	02/07/13	7,036 94	7,675.29				(638.35)
Sell	121 0000		08/03/11	02/07/13	8,109 24	9,309 11				(1,199 87)
Sell	8 0000		12/13/11	03/21/13	546 79	561 69	14 90			0.00
Sub Total	234.0000				15,692.97	17,546.09	14.90			(1,838.22)
Description (Box 8) NOVO NORDISK ADR DENMARK ADR										
						CUSIP 670100205	Symbol (Box 1d) NVO			
Sell	8 0000		08/18/11	03/21/13	1,299 02	852 48				446 54
Sell	252 0000		08/18/11	04/09/13	42,051 31	26,853 12				15,198.19
Sub Total	260.0000				43,350.33	27,705 60				15,644.73

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:
WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient
Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) ORACLE CORP										
						CUSIP 68389X105	Symbol (Box 1d) ORCL			
Sell	15 0000		08/03/11	03/21/13	486 49	452 09				34 40
Sell	150 0000		08/11/11	03/21/13	4,864 95	3,992 64				872 31
Sell	770 0000		08/11/11	03/22/13	24,524 72	20,495 56				4,029 16
Sell	15 0000		08/11/11	04/09/13	494 43	399 26				95 17
Sell	225 0000		12/20/11	04/09/13	7,416 51	6,556 05				860 46
Sub Total	1,175.0000				37,787.10	31,895.60				5,891.50
Description (Box 8) PRICE T ROWE GROUP INC										
						CUSIP 74144T108	Symbol (Box 1d) TROW			
Sell	101.0000		06/09/11	04/09/13	7,543 82	5,869 92				1,673 90
Sell	205 0000		08/03/11	04/09/13	15,311 72	11,286 38				4,025 34
Sub Total	306.0000				22,855.54	17,156.30				5,699.24
Description (Box 8) PRICELINE COM INC NEW										
						CUSIP 741503403	Symbol (Box 1d) PCLN			
Sell	30.0000		08/03/11	04/09/13	20,960 38	15,580 50				5,379 88
Description (Box 8) QUALCOMM INC										
						CUSIP 747525103	Symbol (Box 1d) QCOM			
Sell	313 0000		08/03/11	04/09/13	20,583 23	16,798 46				3,784 77
Sell	145 0000		12/20/11	04/09/13	9,535 37	7,847 40				1,687 97
Sub Total	458.0000				30,118.60	24,645.86				5,472.74

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed		Gain/Loss (\$)
									(Box 2b)	(Box 2b)	
Description (Box 8), SALESFORCE COM INC											
Sell	110 0000		10/03/11	04/09/13	18,180 59	12,505 24					5,675 35
Sell	25 0000		12/20/11	04/09/13	4,131 95	2,615 25					1,516 70
Sub Total	135 0000				22,312 54	15,120 49					7,192 05
Description (Box 8) SAP AG SPON ADR											
Sell	13 0000		01/25/12	03/21/13	1,052 46	756 62					295 84
Sell	37 0000		01/25/12	04/09/13	2,888 32	2,153 49					734 83
Sub Total	50 0000				3,940 78	2,910 11					1,030 67
Description (Box 8) SCHLUMBERGER LTD NETHERLANDS ANTILLES											
Sell	98 0000		02/21/12	04/09/13	7,407 02	7,766 99					(359 97)
Description (Box 8) SOLARWINDS INC											
Sell	11 0000		08/18/11	03/21/13	637 08	238 35					398 73
Sell	155 0000		08/18/11	03/27/13	8,899 40	3,358 62					5,540 78
Sell	359 0000		08/18/11	04/09/13	19,416 68	7,778 99					11,637 69
Sell	85 0000		12/20/11	04/09/13	4,597 27	2,584 79					2,012 48
Sub Total	610 0000				33,550 43	13,960 75					19,589 68
Description (Box 8) TERADATA CORP NEW (DELA)											
Sell	235 0000		06/20/11	02/13/13	14,372 66	13,214 05					1,158 61
Sell	130 0000		08/03/11	02/13/13	7,950 83	7,088 80					862 03

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) TERADATA CORP NEW (DELA)										
Sell	50.0000		12/20/11	02/13/13	3,058.01	2,526.00				532.01
Sub Total	415.0000				25,381.50	22,828.85				2,552.65
Description (Box 8) TJX COS INC NEW										
Sell	255.0000		12/29/11	04/09/13	12,197.43	8,316.40				3,881.03
Description (Box 8) VMWARE INC CL A										
Sell	210.0000		09/02/11	02/01/13	16,576.36	18,874.80				(2,298.44)
Sell	230.0000		10/03/11	02/01/13	18,155.05	18,518.45				(363.40)
Sell	45.0000		12/20/11	02/01/13	3,552.08	3,828.60				(276.52)
Sub Total	485.0000				38,283.49	41,221.85				(2,938.36)
Long-term total										
Box D, Part II	7,239.0000				\$674,590.37	\$530,452.75			\$14.90	\$144,152.52

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) GOOGLE INC CL A										
Sell	11.0000		10/28/10	02/22/13	8,777.69	6,784.64				1,993.05
Description (Box 8) NATL-OILWELLVARCO INC										
Sell	91.0000		10/08/09	02/07/13	6,098.68	4,085.76				2,012.92
Sell	185.0000		04/15/10	02/07/13	12,398.43	7,943.44				4,454.99
Sub Total	276.0000				18,497.11	12,029.20				6,467.91
Long-term total										
Box E, Part II	287.0000				\$27,274.80	\$18,813.84				\$8,460.96

Type of Gain/Loss: Undetermined.

Transactions reported on Form 1099-B - basis **Not** reported to the IRS and Short- or Long-Term Determination is Unknown (to Broker), Report on Form 8949, in either Part I with **Box B** checked or Part II with **Box E** checked, as appropriate

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) COMPANHIA DE BEBIDAS DAS AMERS AMBEV *EXCHANGE-EFF-11/2013*										
Redemption				04/08/13	0.17					Not Calculated
Term Unknown total										
Box B or Box E					\$0.17					
Total					\$2,301,565.25					

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2013 Realized Gain/Loss Summary

(Includes sale proceeds not reported on Form 1099-B)

This section summarizes your realized gain/loss for transactions reported on Form 1099-B and those transactions not reported on Form 1099-B

- Transactions with box A or box D checked were reported to the IRS on Form 1099-B with cost basis
- Transactions with box B or box E checked were reported to the IRS on Form 1099-B without cost basis
- Transactions with box C or box F checked were not reported to the IRS on Form 1099-B

For transactions where term is unknown to UBS, please rely on the confirmations previously provided to you as your official record

Net gain or loss subtotal and total amounts with symbol (2) do not include tax lots where gain or loss was not calculated

Description	Sale amount	Cost/other basis	Wash sale loss disallowed	Net Gain/Loss
Short-term Gain/Loss				
Short-term totals with box A checked in Part I	1,599,699.91	1,524,238.72		75,461.19
Total short-term	\$1,599,699.91	\$1,524,238.72		\$75,461.19
Long-term Gain/Loss				
Long-term totals with box D checked in Part II	674,590.37	530,452.75	14.90	144,152.52
Long-term totals with box E checked in Part II	27,274.80	18,813.84		8,460.96
Total long-term	\$701,865.17	\$549,266.59	\$14.90	\$152,613.48
Sub Total	\$2,301,565.08	\$2,073,505.31	\$14.90	\$228,074.67
Term Unknown Gain/Loss				
Term unknown totals with box B or box E checked	0.17			
Totals	\$2,301,565.25	\$2,073,505.31	\$14.90	\$228,074.67

Details for Items Reported on Forms 1099

Dividends and Distributions Details Reported on Form 1099-DIV

Transactions shown as "Qualified Dividend" only indicate that the dividend is issuer-qualified. We do not compute the holding period required for a qualified dividend. It is the responsibility of the taxpayer to determine whether the holding period requirements have been met. To assist you, we include the ex-dividend date information if available.

Security Description	CUSIP	Activity Description	Ex Date	Payment Date	Amount
ADT CORP COM	001011106	Qualified Dividend	10/28/13	11/20/13	\$ 78.13
AGCO CORP	001084102	Qualified Dividend	02/13/13	03/15/13	\$ 55.80
AGRIUM INC (CANADA) CAD	008916108	Qualified Foreign Div	12/27/12	01/17/13	\$ 74.50
AMER EXPRESS CO	025816109	Qualified Dividend	01/02/13	02/08/13	102.00
		Qualified Dividend	04/03/13	05/10/13	51.00
		Sub-Total:			\$ 153.00

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2013 Consolidated Form 1099

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715)

Consistent with IRS guidance, transactions are grouped into section(s) based upon whether the security is covered or noncovered, and whether the term is short or long. Transactions for which the term cannot be determined are grouped in a separate section. As a result, the substitute Form 1099-B could have up to five separate sections, each with a heading identifying which securities are included and how to report the transactions on Form 8949. When available, basis information will be displayed in sections where basis is not required to be reported to the IRS. A security is a "covered security" and subject to basis reporting requirements if it is acquired on or after its corresponding effective date. For stock in a corporation, the effective date is January 1, 2011. For stock in a mutual fund the effective date is January 1, 2012. UBS is not required to report basis to the IRS for any securities acquired before 2011. IRS regulations now require that brokers report short sales for the year in which the short sale is closed. The possible application of the "Constructive Sale" provisions (Sec 1259) for short-against-the box transactions is not required and thus not reflected here. Clients may wish to discuss the potential application of this provision with their tax advisors.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. The cost basis for transactions with trade dates through 12/31/13 has been incorporated into this statement. The net gain or loss for each transaction is calculated based on the sales amount less cost basis with any wash sale loss disallowed. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that may result in or negate wash sales. Gain or loss is not calculated on the sale or redemption of certain Structured Products and certain grantor trusts with collectible or foreign currency as it may be ordinary, and not capital, gain or loss. These gains or losses will not be included on the gain or loss subtotal and total amounts. Where applicable, symbol (2) will be printed to the right of the gain or loss subtotal and total amounts. Net gain or loss is not reported to the IRS.

In Box 2a gross proceeds are reported less commissions and option premiums. Sale amounts with "+" symbol indicate where an option premium adjustment has been made. If Box 2b is checked, a loss based on the amount reported in Box 2a is not allowed.

Beginning in 2012, basis for both covered and noncovered securities have been adjusted for all capital changes. Prior to 2012, basis may not have been adjusted for noncovered tax lots. The Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion. Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for market discount, amortized acquisition premium, or bond premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amounts reported to the IRS because the reporting requirements are different.

Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products.

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) ABBOTT LABS										
Sell	88.0000		12/10/12	04/26/13	3,215.72	2,763.17				452.55
Description (Box 8) ACTIVISION BUZZARD INC										
Sell	326.0000		12/10/12	02/08/13	4,370.58	3,715.16				655.42

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Original cost basis (\$)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): ADOBE SYSTEMS INC (DELAWARE)										
						CUSIP 00724F101	Symbol (Box 1d) ADBE			
Sell	104.0000	12/10/12	12/05/13		5,732.78	3,714.48				2,018.30
Sell	145.0000	12/10/12	12/10/13		7,940.63	5,178.85				2,761.78
Sub Total	249.0000				13,673.41	8,893.33				4,780.08
Description (Box 8): AIR PROD & CHEMICAL INC										
						CUSIP 009158106	Symbol (Box 1d) APD			
Sell	72.0000	12/10/12	11/04/13		7,794.65	5,975.99				1,818.66
Description (Box 8): APACHE CORP										
						CUSIP 037411105	Symbol (Box 1d) APA			
Sell	52.0000	12/10/12	11/04/13		4,677.19	3,896.71				780.48
Description (Box 8): ARCHER DANIELS MIDLAND CO										
						CUSIP 039483102	Symbol (Box 1d) ADM			
Sell	290.0000	12/10/12	11/04/13		11,950.87	7,812.60				4,138.27
Description (Box 8): AT&T INC										
						CUSIP 00206R102	Symbol (Box 1d) T			
Sell	103.0000	12/11/13	12/23/13		3,567.87	3,502.66				65.21
Description (Box 8): CHEVRON CORP										
						CUSIP 166764100	Symbol (Box 1d) CVX			
Sell	40.0000	12/10/12	03/25/13		4,802.49	4,271.60				530.89
Description (Box 8): CLIFFS NAT RESOURCES INC										
						CUSIP 18683K101	Symbol (Box 1d) CLF			
Sell	148.0000	05/11/12	03/28/13		2,737.94	8,219.21				(5,481.27)

continued next page



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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)
In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): COACH INC										
Sell	248.0000		01/18/13	02/05/13	12,132.73	15,290.94				(3,158.21)
Description (Box 8): DEERE AND CO										
Sell	222.0000		02/28/13	11/19/13	18,394.29	19,573.74				(1,179.45)
Sell	174.0000		03/18/13	11/19/13	14,417.14	15,995.04				(1,577.90)
Sell	31.0000		11/04/13	11/19/13	2,568.57	2,539.83				28.74
Sub Total	427.0000				35,380.00	38,108.61				(2,728.61)
Description (Box 8): F5 NETWORKS INC										
Sell	77.0000		11/14/12	10/23/13	6,644.92	6,898.43				(253.51)
Sell	10.0000		11/14/12	11/04/13	800.29	895.90				(95.61)
Sell	162.0000		12/14/12	11/04/13	12,964.65	14,621.80				(1,657.15)
Sell	54.0000		02/12/13	11/04/13	4,321.55	5,535.54				(1,213.99)
Sub Total	303.0000				24,731.41	27,951.67				(3,220.26)
Description (Box 8): GENL MILLS INC										
Sell	333.0000		12/14/12	11/04/13	16,830.81	13,795.26				3,035.55
Sell	284.0000		01/11/13	11/04/13	14,354.20	11,527.56				2,826.64
Sub Total	617.0000				31,185.01	25,322.82				5,862.19
Description (Box 8): HASBRO INC										
Sell	38.0000		12/11/13	12/23/13	2,017.53	1,962.32				55.21

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:
WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): HOLOGIC INC										
						CUSIP 436440101	Symbol (Box 1d) HOLX			
Sell	241.0000		02/12/13	12/18/13	5,347.97	5,390.42				(42.45)
Sell	60.0000		12/11/13	12/18/13	1,331.44	1,302.40				29.04
Sub Total	301.0000				6,679.41	6,692.82				(13.41)
Description (Box 8): INTUIT										
						CUSIP 461202103	Symbol (Box 1d) INTU			
Sell	52.0000		12/04/12	11/18/13	3,825.05	3,087.34				737.71
Sell	92.0000		12/04/12	11/19/13	6,734.64	5,462.23				1,272.41
Sell	2.0000		12/10/12	11/19/13	146.41	119.31				27.10
Sell	114.0000		12/10/12	11/20/13	8,351.89	6,800.79				1,551.10
Sub Total	260.0000				19,057.99	15,469.67				3,588.32
Description (Box 8): JOHNSON & JOHNSON COM										
						CUSIP 478160104	Symbol (Box 1d) JNJ			
Sell	105.0000		12/10/12	11/04/13	9,717.96	7,407.41				2,310.55
Description (Box 8): MEAD JOHNSON NUTRITION CO COM STOCK										
						CUSIP 582839106	Symbol (Box 1d) MJN			
Sell	92.0000		03/19/13	11/04/13	7,518.48	6,767.52				750.96
Description (Box 8): MOSAIC CO										
						CUSIP 61945C103	Symbol (Box 1d) MOS			
Sell	131.0000		12/10/12	11/04/13	6,121.95	7,125.90				(1,003.95)
Description (Box 8): NTHN TRUST CORP										
						CUSIP 665859104	Symbol (Box 1d) NTRS			
Sell	45.0000		12/11/13	12/23/13	2,761.09	2,580.75				180.34

continued next page



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BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date		Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
			Date acquired (Box 1b)	Date sale / exchange (Box 1a)						
Description (Box 8) NUANCE COMMUNICATIONS INC										
					CUSIP 67020Y100	Symbol (Box 1d) NUAN				
Sell	214 0000	12/10/12	11/04/13		3,433.01	4,680.18				(1,247.17)
Sell	415 0000	01/11/13	11/04/13		6,657.47	9,557.45				(2,899.98)
Sub Total	629 0000				10,090.48	14,237.63				(4,147.15)
Description (Box 8) OCCIDENTAL PETROLEUM CRP										
					CUSIP 674599105	Symbol (Box 1d) OXY				
Sell	22 0000	12/14/12	12/13/13		1,997.43	1,673.25				324.18
Sell	28 0000	02/05/13	12/17/13		2,535.36	2,472.55				62.81
Sell	82 0000	02/05/13	12/18/13		7,445.72	7,241.05				204.67
Sell	34 0000	02/05/13	12/20/13		3,166.86	3,002.39				164.47
Sell	71 0000	11/04/13	12/20/13		6,613.15	6,907.94				(294.79)
Sub Total	237 0000				21,758.52	21,297.18				461.34
Description (Box 8) PNC FINANCIAL SERVICES GROUP										
					CUSIP 693475105	Symbol (Box 1d) PNC				
Sell	33 0000	12/11/13	12/23/13		2,548.34	2,493.48				54.86
Description (Box 8) VARIAN MEDICAL SYSTEMS INC										
					CUSIP 92220P105	Symbol (Box 1d) VAR				
Sell	189 0000	11/14/12	10/24/13		13,796.76	12,870.18				926.58
Sell	144 0000	12/10/12	10/24/13		10,511.82	10,300.84				210.98
Sub Total	333 0000				24,308.58	23,171.02				1,137.56
Short-term total										
Box A, Part I										
	5,167.0000				\$272,800.20	\$264,930.17				\$7,870.03

continued next page

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2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued) Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) ABBOTT LABS										
						CUSIP 002824100	Symbol (Box 1d) ABT			
Sell	154 0000		06/09/11	04/26/13	5,627 50	3,836 62				1,790 88
Sell	302 0000		08/03/11	04/26/13	11,035 75	7,235 18				3,800 57
Sell	96 0000		12/19/11	04/26/13	3,508 05	2,499 01				1,009 04
Sub Total	552.0000				20,171.30	13,570.81				6,600.49
Description (Box 8) ABBVIE INC COM										
						CUSIP 00287Y109	Symbol (Box 1d) ABBV			
Sell	74 0000		06/09/11	11/04/13	3,576 62	1,999 19				1,577 43
Sell	80 0000		06/09/11	12/11/13	4,216 09	2,161 29				2,054 80
Sell	150 0000		08/03/11	12/11/13	7,905 18	3,896 98				4,008 20
Sub Total	304.0000				15,697.89	8,057.46				7,640.43
Description (Box 8) ACTIVISION BUZZARD INC										
						CUSIP 00507V109	Symbol (Box 1d) ATVI			
Sell	169 0000		06/09/11	01/11/13	1,940 58	1,924 77				15.81
Sell	151 0000		06/09/11	02/08/13	2,024 41	1,719 77				304 64
Sell	528 0000		08/03/11	02/08/13	7,078 74	6,235 68				843 06
Sell	331 0000		12/19/11	02/08/13	4,437 62	3,865 56				572 06
Sub Total	1,179.0000				15,481.35	13,745.78				1,735.57
Description (Box 8) ADOBE SYSTEMS INC (DELAWARE)										
						CUSIP 00724F101	Symbol (Box 1d) ADBE			
Sell	149 0000		01/19/11	06/19/13	6,897 61	5,025 47				1,872 14
Sell	119 0000		01/19/11	11/04/13	6,551 37	4,013 63				2,537 74

continued next page



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Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8), ADOBE SYSTEMS INC (DELAWARE)										
Sell	222 0000		06/09/11	11/04/13	12,221 88	7,187 70				5,034 18
Sell	26 0000		06/09/11	11/05/13	1,425 29	841 80				583 49
Sell	24 0000		06/30/11	11/05/13	1,315 66	752 84				562.82
Sell	48 0000		06/30/11	11/06/13	2,629 15	1,505 68				1,123.47
Sell	25 0000		08/03/11	11/06/13	1,369 35	680 42				688.93
Sell	109 0000		08/03/11	11/07/13	5,854 87	2,966 66				2,888 21
Sell	147 0000		08/03/11	11/08/13	8,041 20	4,000 90				4,040 30
Sell	44 0000		08/03/11	11/11/13	2,427 88	1,197.54				1,230 34
Sell	67 0000		08/03/11	11/12/13	3,755 60	1,823.54				1,932.06
Sell	54 0000		08/03/11	11/13/13	3,073 89	1,469 72				1,604.17
Sell	8 0000		12/19/11	11/13/13	455 39	220 05				235.34
Sell	61 0000		12/19/11	11/14/13	3,529 77	1,677 90				1,851.87
Sell	59 0000		12/19/11	11/15/13	3,367 18	1,622 89				1,744 29
Sell	119 0000		12/19/11	12/03/13	6,749 86	3,273 29				3,476 57
Sell	20.0000		12/19/11	12/05/13	1,102 46	550 13				552.33
Sub Total	1,301.0000				70,768.41	38,810.16				31,958.25
Description (Box 8) AIR PROD & CHEMICAL INC										
Sell	60.0000		06/09/11	11/04/13	6,495 54	5,611.53				884.01
Sell	119 0000		08/03/11	11/04/13	12,882 82	10,187 22				2,695 60
Sub Total	179.0000				19,378.36	15,798.75				3,579.61

continued next page

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1000 Harbor Boulevard
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Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) AKAMAI TECHNOLOGIES INC										
Sell	95.0000		09/23/11	11/04/13	4,337.71	1,978.62				2,359.09
Description (Box 8) AMGEN INC										
Sell	5.0000		08/03/11	06/19/13	506.30	265.85				240.45
Description (Box 8) APACHE CORP										
Sell	104.0000		03/08/12	11/04/13	9,354.38	11,126.44				(1,772.06)
Sell	87.0000		05/01/12	11/04/13	7,825.30	8,499.60				(674.30)
Sell	110.0000		09/12/12	11/04/13	9,894.05	9,909.37				(15.32)
Sub Total	301.0000				27,073.73	29,535.41				(2,461.68)
Description (Box 8) ARCHER DANIELS MIDLAND CO										
Sell	62.0000		03/28/11	02/01/13	1,764.67	2,203.36				(438.69)
Sell	52.0000		06/09/11	02/01/13	1,480.04	1,567.80				(87.76)
Sell	237.0000		06/09/11	04/03/13	7,905.24	7,145.55				759.69
Sell	77.0000		08/03/11	04/03/13	2,568.37	2,274.38				293.99
Sell	372.0000		08/03/11	07/22/13	13,448.50	10,987.91				2,460.59
Sell	54.0000		12/19/11	07/22/13	1,952.20	1,472.98				479.22
Sell	281.0000		12/19/11	11/04/13	11,579.99	7,664.95				3,915.04
Sub Total	1,135.0000				40,699.01	33,316.93				7,382.08

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BROUSSARD LA 70518-7643

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1c)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
CUSIP 00206R102 Symbol (Box 1d) T										
Sell	43 0000		03/25/11	11/15/13	1,521 45	1,241 75				279 70
Sell	166 0000		03/25/11	12/18/13	5,611 41	4,793 75				817 66
Sell	358 0000		06/09/11	12/18/13	12,101 73	10,889 64				1,212 09
Sell	16 0000		08/03/11	12/18/13	540 86	469 76				71 10
Sell	527 0000		08/03/11	12/20/13	18,114 30	15,472 69				2,641 61
Sell	40 0000		08/03/11	12/23/13	1,385 58	1,174 40				211 18
Sell	390 0000		12/10/12	12/23/13	13 509 40	13,149 67				359 73
Sub Total					52,784.73	47,191.66				5,593.07

Description (Box 8) B/E AEROSPACE INC

CUSIP 073302101 Symbol (Box 1d) BEAV

Sell	260,0000		09/22/11	04/03/13	15,075 48	8,101 60				6,973.88
Sell	21 0000		09/22/11	05/31/13	1,358 47	654 36				704 11
Sell	80 0000		09/22/11	07/22/13	5,526 30	2,492 80				3,033 50
Sell	140 0000		09/22/11	10/28/13	11,269 83	4,362 40				6,907 43
Sell	13 0000		11/02/11	10/28/13	1,046 48	484 42				562 06
Sell	153 0000		11/02/11	11/04/13	12,580 20	5,701 24				6,878.96
Sub Total	667,0000				46,856.76	21,796.82				25,059.94

Description (Box 8) BLACKROCK INC

CUSIP 09247X101 Symbol (Box 1d) BLK

Sell	49,0000		08/20/12	11/04/13	14,885.35	8,722.20				6,163.15
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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8). BOEING COMPANY										
						CUSIP 097023105	Symbol (Box 1d) BA			
Sell	27.0000		01/31/11	07/22/13	2,883.09	1,873.76				1,009.33
Sell	125.0000		01/31/11	08/30/13	12,989.46	8,674.80				4,314.66
Sell	37.0000		01/31/11	11/04/13	4,946.97	2,567.74				2,379.23
Sell	72.0000		04/29/11	11/04/13	9,626.53	5,744.82				3,881.71
Sell	78.0000		06/09/11	11/04/13	10,428.74	5,796.02				4,632.72
Sell	140.0000		06/09/11	12/11/13	18,588.00	10,403.12				8,184.88
Sell	315.0000		08/03/11	12/11/13	41,822.99	21,095.30				20,727.69
Sell	388.0000		08/03/11	12/11/13	51,515.30	25,984.05				25,531.25
Sell	50.0000		08/18/11	12/11/13	6,638.57	2,927.74				3,710.83
Sub Total	1,232.0000				159,439.65	85,067.35				74,372.30
Description (Box 8). CAMERON INTL CORP										
						CUSIP 133428105	Symbol (Box 1d) CAM			
Sell	12.0000		05/16/11	12/17/13	705.35	591.95				113.40
Sell	70.0000		05/16/11	12/20/13	4,117.33	3,453.06				664.27
Sell	55.0000		06/09/11	12/20/13	3,235.04	2,538.73				696.31
Sub Total	137.0000				8,057.72	6,583.74				1,473.98
Description (Box 8). CATERPILLAR INC										
						CUSIP 149123101	Symbol (Box 1d) CAT			
Sell	23.0000		06/09/11	11/04/13	1,928.98	2,291.70				(362.72)
Sell	41.0000		08/03/11	11/04/13	3,438.61	3,925.91				(487.30)
Sell	60.0000		09/22/11	11/04/13	5,032.12	4,576.20				455.92
Sub Total	124.0000				10,399.71	10,793.81				(394.10)

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): CELGENE CORP										
Sell	158.0000		09/19/11	01/29/13	15,726.02	9,629.51				6,096.51
Sell	1.0000		09/19/11	07/22/13	138.04	60.95				77.09
Sell	138.0000		11/11/11	07/22/13	19,049.05	8,850.88				10,198.17
Sell	8.0000		11/11/11	11/04/13	1,207.41	513.09				694.32
Sell	39.0000		12/19/11	11/04/13	5,886.13	2,519.40				3,366.73
Sell	78.0000		02/15/12	11/04/13	11,772.27	5,836.27				5,936.00
Sell	50.0000		02/15/12	12/11/13	8,314.69	3,741.20				4,573.49
Sell	129.0000		05/01/12	12/11/13	21,451.90	9,376.56				12,075.34
Sell	165.0000		05/01/12	12/11/13	27,438.48	11,993.27				15,445.21
Sell	43.0000		05/01/12	12/23/13	7,221.11	3,125.51				4,095.60
Sub Total	809.0000				118,205.10	55,646.64				62,558.46
Description (Box 8): CHEVRON CORP										
						CUSIP 166764100	Symbol (Box 1d): CVX			
Sell	61.0000		06/09/11	01/11/13	6,814.77	6,195.72				619.05
Sell	86.0000		08/03/11	01/11/13	9,607.71	8,773.72				833.99
Sell	100.0000		08/03/11	03/25/13	12,006.23	10,202.00				1,804.23
Sub Total	247.0000				28,428.71	25,171.44				3,257.27
Description (Box 8): CLIFFS NAT RESOURCES INC										
						CUSIP 18683K101	Symbol (Box 1d): CLF			
Sell	212.0000		03/08/12	03/28/13	3,921.91	12,986.12				(9,064.21)

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:

WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1c)	Date of sale / exchange (Box 1d)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) EXXON MOBIL CORP										
						CUSIP 30231G102	Symbol (Box 1d) XOM			
Sell	3 0000		06/09/11	11/22/13	284 58	244 10				40 48
Sell	80 0000		06/09/11	12/12/13	7,559 65	6,509 44				1,050.21
Sell	79 0000		06/09/11	12/13/13	7,543 84	6,428 08				1,115 76
Sell	48 0000		06/09/11	12/16/13	4,713 52	3,905 66				807 86
Sell	30 0000		08/03/11	12/16/13	2,945 95	2,312 32				633 63
Sell	68 0000		08/03/11	12/17/13	6,565 97	5,241 27				1,324.70
Sell	78 0000		08/03/11	12/18/13	7,601 33	6,012 03				1,589 30
Sell	74 0000		08/03/11	12/20/13	7,323 88	5,703 73				1,620.15
Sub Total	460.0000				44,538.72	36,356.63				8,182.09

Description (Box 8) FREEPORT-MCMORAN COPPER & GOLD INC

CUSIP 35671D857

Symbol (Box 1d) FCX

Sell	68 0000		04/29/11	11/11/13	2,463 92	3,746 80	1,188 55			(94 33)
Sell	30 0000		04/29/11	11/12/13	1,069 57	1,653 00				(583 43)
Sell	55 0000		05/16/11	11/12/13	1,960 89	2,625 62				(664.73)
Sell	30 0000		05/16/11	11/13/13	1,079 68	1,432.16				(352.48)
Sell	69 0000		06/09/11	11/13/13	2,483 27	3,447 24				(963.97)
Sub Total	252.0000				9,057.33	12,904.82	1,188.55			(2,658.94)

Description (Box 8) GENL ELECTRIC CO

CUSIP 369604103

Symbol (Box 1d) GE

Sell	55.0000		01/19/11	11/04/13	1,453.70	1,004.25				449.45
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2013 Consolidated Form 1099

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8) HASBRO INC										
					CUSIP	418056107	Symbol (Box 1d)	HAS		
Sell	76 0000		09/20/12	11/04/13	3,937 85	2,903 71				1,034 14
Sell	213 0000		09/20/12	12/20/13	11,176 58	8,138 03				3,038 55
Sell	69 0000		09/20/12	12/23/13	3,663 42	2,636 26				1,027 16
Sell	184 0000		11/14/12	12/23/13	9,769 11	6,755 89				3,013 22
Sell	84 0000		12/10/12	12/23/13	4,459 82	3,152 25				1,307 57

Description (Box 8) HOLOGIC INC										
Sell	398 0000	08/23/11	11/18/13		8,573 41	6,296 36				2,277 05
Sell	36 0000	08/23/11	11/19/13		782 75	569 52				213 23
Sell	185 0000	10/17/11	11/19/13		4,022 46	2,731 90				1,290 56
Sell	345 0000	10/17/11	11/21/13		7,921 10	5,094 61				2,826 49
Sell	120 0000	12/19/11	11/21/13		2,755 16	1,991 67				763 49
Sell	31 0000	12/19/11	12/13/13		680 85	514 51				166 34
Sell	77 0000	02/08/12	12/13/13		1,691 15	1,585 89				105 26
Sell	205 0000	04/30/12	12/13/13		4,502 42	3,937 33				565 09
Sell	96 0000	12/10/12	12/13/13		2,108 45	1,893 12				215 33
Sell	116 0000	12/10/12	12/18/13		2,574 12	2,287 52				286 60
Sub Total	1,609.0000				35,611.87	26,902.43				8,709.44

Description (Box 8) INTUIT										
Sell	52 0000	06/09/11	11/05/13		3,703 90	2,660 14				1,043 76
Sell	35 0000	08/03/11	11/05/13		2,493 01	1,600 43				892 58

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2013 Consolidated Form 1099

Copy B, For Recipient
Account Number:

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) INTUIT										
						CUSIP 461202103	Symbol (Box 1d) INTU			
Sell	47.0000		08/03/11	11/06/13	3,400.43	2,149.14				1,251.29
Sell	7.0000		08/23/11	11/06/13	506.45	315.20				191.25
Sell	46.0000		08/23/11	11/11/13	3,312.08	2,071.35				1,240.73
Sell	43.0000		08/23/11	11/12/13	3,113.32	1,936.26				1,177.06
Sell	23.0000		08/23/11	11/13/13	1,674.28	1,035.67				638.61
Sell	76.0000		10/01/12	11/13/13	5,532.42	4,491.23				1,041.19
Sell	41.0000		10/01/12	11/15/13	2,994.13	2,422.91				571.22
Sell	43.0000		10/01/12	11/18/13	3,163.03	2,541.09				621.94
Sub Total	413.0000				29,893.05	21,223.42				8,669.63
Description (Box 8) JOHNSON & JOHNSON COM										
						CUSIP 478160104	Symbol (Box 1d) JNJ			
Sell	118.0000		06/09/11	11/04/13	10,921.13	7,928.42				2,992.71
Sell	172.0000		08/03/11	11/04/13	15,918.94	10,844.15				5,074.79
Sell	88.0000		12/19/11	11/04/13	8,144.58	5,587.12				2,557.46
Sub Total	378.0000				34,984.65	24,359.69				10,624.96
Description (Box 8) MORGAN STANLEY										
						CUSIP 617446448	Symbol (Box 1d) MS			
Sell	116.0000		06/09/11	01/11/13	2,340.10	2,615.71				(275.61)
Sell	188.0000		07/29/11	01/11/13	3,792.57	4,199.77				(407.20)
Sell	314.0000		08/03/11	01/11/13	6,334.40	6,518.07				(183.67)
Sell	182.0000		12/19/11	01/11/13	3,671.53	2,569.20				1,102.33
Sub Total	800.0000				16,138.60	15,902.75				235.85

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) MOSAIC CO										
					CUSIP 61945C103 Symbol (Box 1d) MOS					
Sell	125.0000		08/16/11	10/28/13	5,765.46	8,224.90				(2,459.44)
Sell	125.0000		09/22/11	10/28/13	5,765.47	7,750.00				(1,984.53)
Sell	12.0000		10/10/11	10/28/13	553.48	645.47				(91.99)
Sell	102.0000		10/10/11	11/04/13	4,766.71	5,486.45				(719.74)
Sell	134.0000		11/02/11	11/04/13	6,262.15	7,513.00				(1,250.85)
Sell	82.0000		12/19/11	11/04/13	3,832.06	3,882.70				(50.64)
Sell	213.0000		02/08/12	11/04/13	9,954.02	11,985.15				(2,031.13)
Sell	141.0000		08/24/12	11/04/13	6,589.28	8,067.53				(1,478.25)
Sub Total	934.0000				43,488.63	53,555.20				(10,066.57)

Description (Box 8) NTHN TRUST CORP

CUSIP 665859104 Symbol (Box 1d) NTRS

Sell	296.0000		01/19/11	11/04/13	16,721.10	15,738.32				982.78
Sell	48.0000		06/09/11	11/04/13	2,711.53	2,274.20				437.33
Sell	68.0000		06/09/11	12/12/13	3,863.69	3,221.79				641.90
Sell	74.0000		08/03/11	12/12/13	4,204.61	3,197.27				1,007.34
Sell	124.0000		08/03/11	12/20/13	7,538.02	5,357.59				2,180.43
Sell	50.0000		08/03/11	12/23/13	3,067.88	2,160.32				907.56
Sell	136.0000		12/19/11	12/23/13	8,344.62	5,202.00				3,142.62
Sell	153.0000		12/10/12	12/23/13	9,387.70	7,296.13				2,091.57
Sub Total	949.0000				55,839.15	44,447.62				11,391.53

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1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

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Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) NUANCE COMMUNICATIONS INC										
Sell	45 0000		03/21/11	11/04/13	721 89	798 62				(76 73)
Sell	100 0000		05/13/11	11/04/13	1,604 21	2,190 81				(586 60)
Sell	135 0000		06/09/11	11/04/13	2,165 69	2,767 24				(601 55)
Sell	227 0000		08/03/11	11/04/13	3,641 55	4,334 06				(692 51)
Sell	309 0000		09/23/11	11/04/13	4,957 01	5,803 82				(846 81)
Sell	142 0000		12/19/11	11/04/13	2,277 98	3,401 84				(1,123 86)
Sell	401 0000		08/24/12	11/04/13	6,432 88	9,598 54				(3,165 66)
Sub Total	1,359.0000				21,801.21	28,894.93				(7,093.72)
Description (Box 8) OCCIDENTAL PETROLEUM CRP										
Sell	33 0000		11/20/12	12/02/13	3,139 97	2,463 66				676 31
Sell	38 0000		11/20/12	12/11/13	3,505 03	2,836 95				668 08
Sell	85 0000		11/20/12	12/12/13	7,789 27	6,345 80				1,443 47
Sell	58 0000		11/20/12	12/13/13	5,265 97	4,330 08				935 89
Sell	84 0000		12/14/12	12/16/13	7,647 53	6,388 77				1,258 76
Sell	50 0000		12/14/12	12/17/13	4,527 43	3,802 84				724 59
Sub Total	348.0000				31,875.20	26,168.10				5,707.10
Description (Box 8) PEPSICO INC										
Sell	3 0000		03/28/11	06/19/13	247 49	193 25				54 24
Sell	8 0000		06/09/11	06/19/13	659 99	558 87				101 12
Sub Total	11.0000				907.48	752.12				155.36

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2013 Consolidated Form 1099

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Account Number:

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) PNC FINANCIAL SERVICES GROUP										
Sell	23 0000		01/19/11	05/31/13	1,673 68	1,442 95				230.73
Sell	97 0000		01/19/11	11/04/13	7,090 59	6,085 46				1,005.13
Sell	95 0000		01/19/11	12/20/13	7,265 80	5,960 00				1,305.80
Sell	15 0000		01/19/11	12/23/13	1,158 34	941 05				217 29
Sell	80 0000		06/09/11	12/23/13	6,177 79	4,761 44				1,416.35
Sell	133 0000		08/03/11	12/23/13	10,270 59	7,111 40				3,159 19
Sell	73 0000		12/19/11	12/23/13	5,637 24	3,963 90				1,673 34
Sell	83 0000		12/10/12	12/23/13	6,409 47	4,639 70				1,769 77
Sub Total	599.0000				45,683.50	34,905.90				10,777.60
Description (Box 8) ROCKWOOD HOLDINGS INC										
Sell	173 0000		11/02/11	03/12/13	11,212 92	7,561 12				3,651.80
Sell	46 0000		11/02/11	04/26/13	2,932 75	2,010 47				922.28
Sell	59 0000		02/08/12	04/26/13	3,761 58	3,126 38				635 20
Sell	89 0000		02/08/12	07/22/13	5,962 90	4,680 46				1,282.44
Sub Total	367.0000				23,870.15	17,378.43				6,491.72
Description (Box 8) SEI INVESTMENTS CO										
Sell	202 0000		06/09/11	12/11/13	6,765 55	4,423 19				2,342.36
Sell	321 0000		08/03/11	12/11/13	10,751 19	6,130 39				4,620 80
Sell	32 0000		08/18/11	12/11/13	1,071 77	517 66				554 11
Sub Total	555.0000				18,588.51	11,071.24				7,517.27

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) SOUTHWESTERN ENERGY CO										
Sell	81.0000		09/19/11	11/04/13	3,078.33	3,187.11				(108.78)
Description (Box 8) VARIAN MEDICAL SYSTEMS INC										
Sell	61.0000		06/09/11	08/30/13	4,283.10	4,066.13				216.97
Sell	121.0000		06/30/11	08/30/13	8,495.99	8,487.79				8.20
Sell	4.0000		06/30/11	10/24/13	291.99	280.59				11.40
Sell	164.0000		08/03/11	10/24/13	11,971.80	9,818.61				2,153.19
Sell	155.0000		08/17/11	10/24/13	11,314.80	8,684.99				2,629.81
Sell	122.0000		10/14/11	10/24/13	8,905.84	6,881.94				2,023.90
Sub Total	627.0000				45,263.52	38,220.05				7,043.47
Description (Box 8) VERIZON COMMUNICATIONS INC										
Sell	41.0000		01/19/11	05/31/13	2,039.30	1,412.00				627.30
Sell	118.0000		01/19/11	09/04/13	5,529.76	4,063.83				1,465.93
Sell	83.0000		06/09/11	09/04/13	3,889.58	2,966.42				923.16
Sub Total	242.0000				11,458.64	8,442.25				3,016.39
Description (Box 8) WILLIAMS COS INC (DEL)										
Sell	41.0000		08/03/11	11/04/13	1,459.64	999.00				460.64
Sell	127.0000		08/11/11	11/04/13	4,521.32	2,830.88				1,690.44

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part II, with **Box D** checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) WILLIAMS COS INC (DEL)										
Sell	656.0000		08/18/11	11/04/13	23,354.23	13,549.65				9,804.58
Sub Total	824.0000				29,335.19	17,379.53				11,955.66
Long-term total										
Box D, Part II	21,557.0000				\$1,192,967.91	\$875,682.16	\$1,188.55			\$318,474.30

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS; Report on Form 8949, Part II, with **Box E** checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) ACTIVISION BLIZZARD INC										
Sell	965.0000		04/20/10	01/11/13	11,080.85	11,288.09				(207.24)
Description (Box 8) ADOBE SYSTEMS INC (DELAWARE)										
Sell	354.0000		10/22/10	03/15/13	14,695.54	9,971.12				4,724.42
Sell	96.0000		10/22/10	06/19/13	4,444.10	2,704.03				1,740.07
Sub Total	450.0000				19,139.64	12,675.15				6,464.49

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:

WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS; Report on Form 8949, Part II, with **Box E** checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): AIR PROD & CHEMICAL INC										
						CUSIP 009158106	Symbol (Box 1d) APD			
Sell	19 0000		04/20/10	05/31/13	1,804 96	1,456 34				348 62
Sell	207 0000		04/20/10	11/04/13	22,409 61	15,866 44				6,543 17
Sell	34 0000		04/20/10	11/04/13	3,680 81	2,606 08				1,074 73
Sub Total	260.0000				27,895 38	19,928.86				7,966.52
Description (Box 8): ARCHER DANIELS MIDLAND CO										
						CUSIP 039483102	Symbol (Box 1d) ADM			
Sell	329 0000		12/03/10	02/01/13	9,364 12	10,001 34				(637.22)
Sell	214 0000		12/21/10	02/01/13	6,090 94	6,455 95				(365.01)
Sub Total	543.0000				15,455.06	16,457.29				(1,002.23)
Description (Box 8): AT&T INC										
						CUSIP 00206R102	Symbol (Box 1d) T			
Sell	50 0000		04/20/10	05/31/13	1,768 68	1,321 19				447.49
Sell	28.0000		04/20/10	05/31/13	990 46	739 87				250.59
Sell	508.0000		04/20/10	11/04/13	18,400 96	13,423 33				4,977 63
Sell	199 0000		04/20/10	11/11/13	6,989 36	5,258 35				1,731 01
Sell	106 0000		04/20/10	11/14/13	3,743 86	2,800 93				942.93
Sell	85 0000		12/21/10	11/14/13	3,002 16	2,478.43				523.73
Sell	166 0000		12/21/10	11/15/13	5,873 49	4,840 23				1,033.26
Sub Total	1,142.0000				40,768.97	30,862.33				9,906.64

continued next page



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2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis Not reported to the IRS; Report on Form 8949, Part II, with Box E checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): AUTODESK INC										
Sell	239 0000		04/20/10	08/23/13	9,403 06	7,530 65				1,872 41
Sell	99 0000		04/20/10	12/18/13	4,699 46	3,119 40				1,580 06
Sub Total	338.0000				14,102.52	10,650.05				3,452.47
Description (Box 8): BOEING COMPANY										
Sell	106 0000		04/20/10	01/16/13	7,839 92	7,594 74				245.18
Sell	72 0000		04/20/10	01/16/13	5,325 23	5,158 69				166 54
Sell	120 0000		07/02/10	01/16/13	8,875 39	7,384 56				1,490 83
Sell	104 0000		12/21/10	01/16/13	7,692 00	6,650 59				1,041 41
Sell	9 0000		12/21/10	06/19/13	925 18	575 53				349.65
Sell	72 0000		12/21/10	07/22/13	7,688 23	4,604 26				3,083.97
Sub Total	483.0000				38,345.95	31,968.37				6,377.58
Description (Box 8): CAMERON INTL CORP										
Sell	125 0000		07/02/10	02/12/13	8,023 94	4,019 94				4,004 00
Sell	76 0000		07/02/10	02/12/13	4,878 56	2,444 12				2,434.44
Sell	36 0000		07/02/10	12/11/13	1,991 96	1,157 74				834.22
Sell	44 0000		07/02/10	12/17/13	2,586 28	1,415 02				1,171 26
Sell	83 0000		12/21/10	12/17/13	4,878 66	4,213 08				665 58
Sub Total	364.0000				22,359.40	13,249.90				9,109.50

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): CATERPILLAR INC										
						CUSIP 149123101	Symbol (Box 1d) CAT			
Sell	68 0000		04/20/10	11/04/13	5,703 07	4,634 17				1,068 90
Sell	65 0000		04/20/10	11/04/13	5,451 46	4,429 72				1,021 74
Sub Total	133.0000				11,154.53	9,063.89				2,090.64
Description (Box 8): EMC CORP MASS										
						CUSIP 268648102	Symbol (Box 1d) EMC			
Sell	28.0000		04/20/10	06/19/13	704.00	541.42				162.58
Description (Box 8): EXXON MOBIL CORP										
						CUSIP 30231G102	Symbol (Box 1d) XOM			
Sell	44 0000		06/30/10	05/31/13	4,047 23	2,537 39				1,509.84
Sell	46 0000		06/30/10	11/04/13	4,187 07	2,652 73				1,534.34
Sell	79 0000		06/30/10	11/07/13	7,305 37	4,555 77				2,749 60
Sell	93 0000		06/30/10	11/07/13	8,600.00	5,363 12				3,236.88
Sell	89 0000		06/30/10	11/08/13	8,215 67	5,132 46				3,083.21
Sell	26 0000		06/30/10	11/11/13	2,409 90	1,499 36				910.54
Sell	29 0000		06/30/10	11/12/13	2,685 71	1,672 38				1,013 33
Sell	42 0000		06/30/10	11/13/13	3,874 22	2,422 05				1,452.17
Sell	17 0000		06/30/10	11/15/13	1,603 92	980 36				623.56
Sell	57 0000		12/21/10	11/15/13	5,377 86	4,120 48				1,257.38
Sell	68 0000		12/21/10	11/22/13	6,450 58	4,915 67				1,534 91
Sub Total	590.0000				54,757.53	35,851.77				18,905.76

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8). FREEPORT-MCMORAN COPPER & GOLD INC										
Sell	343 0000		08/23/10	11/04/13	12,719.31	12,219.24				500.07
Sell	148 0000		08/23/10	11/04/13	5,488.22	5,272.44				215.78
Sell	29 0000		12/21/10	11/04/13	1,075.39	1,687.31				(611.92)
Sell	23 0000		12/21/10	11/11/13	833.39	1,338.21				(504.82)
Sub Total	543.0000				20,116.31	20,517.20				(400.89)
Description (Box 8) GENL ELECTRIC CO										
Sell	90 0000		07/02/10	11/04/13	2,378.78	1,240.14				1,138.64
Sell	399 0000		12/21/10	11/04/13	10,545.95	7,153.75				3,392.20
Sub Total	489.0000				12,924.73	8,393.89				4,530.84
Description (Box 8) INTEL CORP										
Sell	119.0000		10/18/10	05/31/13	2,934.84	2,272.70				662.14
Description (Box 8): INTUIT										
Sell	146 0000		04/20/10	11/04/13	10,387.72	5,160.37				5,227.35
Sell	56 0000		04/20/10	11/04/13	3,984.33	1,979.32				2,005.01
Sell	7 0000		04/20/10	11/05/13	498.60	247.42				251.18
Sub Total	209.0000				14,870.65	7,387.11				7,483.54

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) JOHNSON & JOHNSON COM										
Sell	84.0000		04/20/10	07/22/13	7,753.07	5,522.71				2,230.36
Sell	54.0000		12/21/10	07/22/13	4,984.12	3,374.37				1,609.75
Sell	133.0000		12/21/10	11/04/13	12,309.42	8,310.96				3,998.46
Sub Total	271.0000				25,046.61	17,208.04				7,838.57
Description (Box 8) JPMORGAN CHASE & CO										
Sell	46.0000		10/18/10	05/31/13	2,550.81	1,743.36				807.45
Description (Box 8) METLIFE INC										
Sell	285.0000		10/11/10	02/12/13	10,601.76	11,077.95				(476.19)
Description (Box 8) MORGAN STANLEY										
Sell	358.0000		04/20/10	01/11/13	7,222.02	10,555.63				(3,333.61)
Description (Box 8) NATL-OILWELLVARCO INC										
Sell	91.0000		04/20/10	12/02/13	7,460.06	3,952.24				3,507.82
Description (Box 8) NTHN TRUST CORP										
Sell	46.0000		12/03/10	05/31/13	2,713.72	2,415.78				297.94
Sell	22.0000		12/03/10	11/04/13	1,242.78	1,155.38				87.40
Sell	72.0000		12/21/10	11/04/13	4,067.30	3,936.82				130.48
Sub Total	140.0000				8,023.80	7,507.98				515.82

continued next page



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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8). PFIZER INC										
Sell	77 0000		04/20/10	05/31/13	2,138 50	1,292 06				846.44
Sell	58 0000		04/20/10	06/19/13	1,727 40	973 24				754.16
Sell	377 0000		04/20/10	11/04/13	11,767 67	6,326 06				5,441 61
Sell	129 0000		04/20/10	11/04/13	4,026 60	2,164 62				1,861.98
Sell	221 0000		04/20/10	12/20/13	6,749 24	3,708 38				3,040 86
Sub Total	862.0000				26,409.41	14,464.36				11,945.05
Description (Box 8). PROCTER & GAMBLE CO										
Sell	23.0000		04/20/10	06/19/13	1,822.03	1,453.57				368.46
Description (Box 8). QUALCOMM INC										
Sell	130 0000		06/28/10	10/28/13	8,908 22	4,480 84				4,427.38
Sell	41 0000		06/28/10	10/28/13	2,809 51	1,413 19				1,396 32
Sell	143 0000		06/28/10	11/04/13	9,971 62	4,928 93				5,042 69
Sell	138 0000		06/28/10	12/23/13	10,033 02	4,756 58				5,276.44
Sell	39 0000		12/21/10	12/23/13	2,835 42	1,949 19				886.23
Sub Total	491.0000				34,557.79	17,528.73				17,029.05
Description (Box 8). SCHLUMBERGER LTD NETHERLANDS ANTILLES										
Sell	4 0000		06/30/10	06/19/13	296 83	224 63				72 20
Sell	160 0000		06/30/10	11/04/13	14,928 19	8,985 28				5,942 91

continued next page

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) SCHLUMBERGER LTD NETHERLANDS ANTILLES										
						CUSIP 806857108	Symbol (Box 1d) SLB			
Sell	20.0000		06/30/10	11/04/13	1,865.02	1,123.16				742.86
Sell	58.0000		06/30/10	12/02/13	5,108.73	3,257.16				1,851.57
Sub Total	242.0000				22,199.77	13,590.23				8,609.54
Description (Box 8) SEI INVESTMENTS CO										
						CUSIP 784117103	Symbol (Box 1d) SEIC			
Sell	73.0000		10/11/10	05/31/13	2,281.94	1,499.42				782.52
Sell	379.0000		10/11/10	11/04/13	12,579.27	7,784.66				4,794.61
Sell	7.0000		12/21/10	11/04/13	232.33	168.82				63.51
Sell	109.0000		12/21/10	12/11/13	3,650.72	2,628.75				1,021.97
Sub Total	568.0000				18,744.26	12,081.65				6,662.61
Description (Box 8) VARIAN MEDICAL SYSTEMS INC										
						CUSIP 92220P105	Symbol (Box 1d) VAR			
Sell	147.0000		04/20/10	01/24/13	10,551.01	8,306.47				2,244.54
Sell	20.0000		12/21/10	01/24/13	1,435.51	1,406.00				29.51
Sell	29.0000		12/21/10	08/30/13	2,036.23	2,038.70				(2.47)
Sub Total	196.0000				14,022.75	11,751.17				2,271.58
Description (Box 8) WELLS FARGO & CO NEW										
						CUSIP 949746101	Symbol (Box 1d) WFC			
Sell	80.0000		10/18/10	05/31/13	3,297.00	1,943.94				1,353.06
Long-term total										
Box E, Part II	10,309.0000				\$488,568.43	\$355,966.87				\$132,601.56
Total					\$1,954,336.54					



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2013 Realized Gain/Loss Summary

(Includes sale proceeds not reported on Form 1099-B)

This section summarizes your realized gain/loss for transactions reported on Form 1099-B and those transactions not reported on Form 1099-B

- Transactions with box A or box D checked were reported to the IRS on Form 1099-B with cost basis
- Transactions with box B or box E checked were reported to the IRS on Form 1099-B without cost basis
- Transactions with box C or box F checked were not reported to the IRS on Form 1099-B

For transactions where term is unknown to UBS, please rely on the confirmations previously provided to you as your official record

Net gain or loss subtotal and total amounts with symbol (2) do not include tax lots where gain or loss was not calculated

Description	Sale amount	Cost/other basis	Wash sale loss disallowed	Net Gain/Loss
Short-term Gain/Loss				
Short-term totals with box A checked in Part I	272,800.20	264,930.17		7,870.03
Total short-term	\$272,800.20	\$264,930.17		\$7,870.03
Long-term Gain/Loss				
Long-term totals with box D checked in Part II	1,192,967.91	875,682.16	1,188.55	318,474.30
Long-term totals with box E checked in Part II	488,568.43	355,966.87		132,601.56
Total long-term	\$1,681,536.34	\$1,231,649.03	\$1,188.55	\$451,075.86
Sub Total	\$1,954,336.54	\$1,496,579.20	\$1,188.55	\$458,945.89
Totals	\$1,954,336.54	\$1,496,579.20	\$1,188.55	\$458,945.89

Details for Items Reported on Forms 1099

Dividends and Distributions Details Reported on Form 1099-DIV

Transactions shown as "Qualified Dividend" only indicate that the dividend is issuer-qualified. We do not compute the holding period required for a qualified dividend. It is the responsibility of the taxpayer to determine whether the holding period requirements have been met. To assist you, we include the ex-dividend date information if available.

Security Description	CUSIP	Activity Description	Ex Date	Payment Date	Amount
ABBOTT LABS	002824100	Qualified Dividend	01/11/13	02/15/13	89.60
		Qualified Dividend	04/11/13	05/15/13	89.60
				Sub-Total:	\$ 179.20
ABBVIE INC COM	00287Y109	Qualified Dividend	01/11/13	02/15/13	256.00
		Qualified Dividend	04/11/13	05/15/13	424.40
		Qualified Dividend	07/11/13	08/15/13	424.40
		Qualified Dividend	10/10/13	11/15/13	424.40
				Sub-Total:	\$ 1,529.20
AIR PROD & CHEMICAL INC	009158106	Qualified Dividend	12/28/12	02/11/13	327.04
		Qualified Dividend	03/27/13	05/13/13	362.81
					<i>continued next page</i>

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STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715)

Consistent with IRS guidance, transactions are grouped into section(s) based upon whether the security is covered or noncovered, and whether the term is short or long. Transactions for which the term cannot be determined are grouped in a separate section. As a result, the substitute Form 1099-B could have up to five separate sections, each with a heading identifying which securities are included and how to report the transactions on Form 8949. When available, basis information will be displayed in sections where basis is not required to be reported to the IRS. A security is a "covered security" and subject to basis reporting requirements if it is acquired on or after its corresponding effective date. For stock in a corporation, the effective date is January 1, 2011. For stock in a mutual fund the effective date is January 1, 2012. UBS is not required to report basis to the IRS for any securities acquired before 2011. IRS regulations now require that brokers report short sales for the year in which the short sale is closed. The possible application of the "Constructive Sale" provisions (Sec 1259) for short-against-the box transactions is not required and thus not reflected here. Clients may wish to discuss the potential application of this provision with their tax advisors.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. 2013 Gain/Loss for transactions with trade dates through 12/31/13 has been incorporated into this statement. The net gain or loss for each transaction is calculated based on the sales amount less cost basis with any wash sale loss disallowed. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that may result in or negate wash sales. Gain or loss is not calculated on the sale or redemption of certain Structured Products and certain grantor trusts with collectible or foreign currency as it may be ordinary, and not capital, gain or loss. These gains or losses will not be included on the gain or loss subtotal and total amounts. Where applicable, symbol (2) will be printed to the right of the gain or loss subtotal and total amounts. Net gain or loss is not reported to the IRS.

In Box 2a gross proceeds are reported less commissions and option premiums. Sale amounts with "-" symbol indicate where an option premium adjustment has been made. If Box 2b is checked, a loss based on the amount reported in Box 2a is not allowed.

Beginning in 2012, basis for both covered and noncovered securities have been adjusted for all capital changes. Prior to 2012, basis may not have been adjusted for noncovered tax lots. The Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion. Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for market discount, amortized acquisition premium, or bond premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amounts reported to the IRS because the reporting requirements are different.

Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products.

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with **Box A** checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): AGCO CORP										
Sell	279.0000		12/13/12	03/21/13	13,976.59	13,694.16				282.43
Description (Box 8): ANHEUSER BUSCH INBEV SPON ADR										
Sell	165.0000		07/30/12	03/21/13	15,835.76	13,414.86				2,420.90
Description (Box 8): ARUBA NETWORKS INC										
Sell	383.0000		10/16/12	03/21/13	9,652.99	7,888.73				1,764.26

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UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:
WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part I, with **Box A** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/loss (\$)
Description (Box 8) CAMERON INTL CORP										
Sell	290.0000		02/07/13	03/21/13	18,244.71	18,789.48				(544.77)
Description (Box 8) CATERPILLAR INC										
Sell	155.0000		08/09/12	03/21/13	13,453.72	13,722.62				(268.90)
Description (Box 8) CERNER CORP										
Sell	285.0000		05/02/12	03/21/13	25,755.01	23,545.76				2,209.25
Sell	108.0000		10/31/12	03/21/13	9,759.80	8,201.03				1,558.77
Sub Total	393.0000				35,514.81	31,746.79				3,768.02
Description (Box 8) CHICO'S FAS INC										
Sell	707.0000		09/04/12	03/21/13	12,325.70	13,261.77				(936.07)
Description (Box 8) COCA COLA CO COM										
Sell	395.0000		03/29/12	03/21/13	15,870.78	14,413.36				1,457.42
Description (Box 8) CONTINENTAL RESOURCES INC (OKLA)										
Sell	180.0000		09/04/12	03/21/13	15,550.89	13,207.41				2,343.48
Description (Box 8) COSTCO WHOLESALE CORP										
Sell	136.0000		10/31/12	03/21/13	14,063.07	13,328.41				734.66

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) EASTMAN CHEMICAL CO										
Sell	135.0000		12/27/12	03/21/13	9,549.69	9,037.78				511.91
Description (Box 8) EATON CORP PLC										
Sell	90.0000		12/03/12	03/21/13	5,659.23	4,640.74				1,018.49
Sell	315.0000		12/03/12	03/21/13	19,807.29	16,242.58				3,564.71
Sell	365.0000		12/03/12	03/21/13	22,951.31	18,820.76				4,130.55
Sub Total	770.0000				48,417.83	39,704.08				8,713.75
Description (Box 8) EBAY INC										
Sell	570.0000		04/27/12	03/21/13	30,114.70	23,404.20				6,710.50
Sell	130.0000		05/07/12	03/21/13	6,868.27	5,097.30				1,770.97
Sub Total	700.0000				36,982.97	28,501.50				8,481.47
Description (Box 8) EOG RESOURCES INC										
Sell	205.0000		08/28/12	03/21/13	25,562.92	22,252.59				3,310.33
Sell	26.0000		11/08/12	03/21/13	3,242.13	3,103.06				139.07
Sub Total	231.0000				28,805.05	25,355.65				3,449.40
Description (Box 8) EXPEDIA INC										
Sell	275.0000		06/22/12	03/21/13	17,025.12	13,200.57				3,824.55

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): FACEBOOK INC CL A										
						CUSIP 30303M102	Symbol (Box 1d): FB			
Sell	750.0000		05/18/12	03/21/13	19,352.05	30,867.98				(11,515.93)
Sell	504.0000		10/26/12	03/21/13	13,004.57	11,169.55				1,835.02
Sub Total	1,254.0000				32,356.62	42,037.53				(9,680.91)
Description (Box 8): FLEETCOR TECHNOLOGIES INC										
						CUSIP 339041105	Symbol (Box 1d): FLT			
Sell	175.0000		11/27/12	03/21/13	12,435.76	9,011.38				3,424.38
Description (Box 8): FLOWSERVE CORP										
						CUSIP 34354P105	Symbol (Box 1d): FLS			
Sell	60.0000		12/27/12	03/21/13	9,937.59	8,670.60				1,266.99
Description (Box 8): GAP INC										
						CUSIP 364760108	Symbol (Box 1d): GPS			
Sell	395.0000		08/17/12	03/21/13	13,977.24	14,235.76				(258.52)
Description (Box 8): GILEAD SCIENCES INC										
						CUSIP 375558103	Symbol (Box 1d): GILD			
Sell	682.0000		09/26/12	03/21/13	30,405.48	22,618.43				7,787.05
Sell	393.0000		10/08/12	03/21/13	17,521.04	13,727.14				3,793.90
Sub Total	1,075.0000				47,926.52	36,345.57				11,580.95
Description (Box 8): HAIN CELESTIAL GROUP INC										
						CUSIP 405217100	Symbol (Box 1d): HAIN			
Sell	245.0000		02/21/13	03/21/13	14,948.96	13,782.26				1,166.70

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) HORMEL FOODS CORP										
Sell	990.0000		03/21/13	11/14/13	43,193.94	39,084.21				4,109.73
Description (Box 8) INNERWORKINGS INC										
Sell	960.0000		03/21/13	11/14/13	5,903.52	14,210.40				(8,306.88)
Description (Box 8) JAZZ PHARMACEUTICALS PLC										
Sell	159.0000		10/05/12	03/21/13	9,086.65	9,476.38				(389.73)
Description (Box 8) LAS VEGAS SANDS CORP										
Sell	345.0000		01/09/13	03/21/13	18,665.74	18,335.33				330.41
Description (Box 8) LINKEDIN CORP CL A										
Sell	85.0000		11/16/12	03/21/13	14,717.04	8,818.77				5,898.27
Description (Box 8) LKQ CORP NEW										
Sell	770.0000		03/21/13	12/02/13	25,634.62	16,175.77				9,458.85
Description (Box 8) LULULEMON ATHLETICA INC										
Sell	124.0000		12/12/12	03/21/13	8,027.64	9,176.74				(1,149.10)
Description (Box 8) MICHAEL KORS HLDGS LTD										
Sell	455.0000		06/28/12	03/21/13	25,692.16	19,056.77				6,635.39

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Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) MSC INDL DIRECT CO INC										
Sell	244.0000		12/19/12	03/21/13	21,208.59	18,279.87				2,928.72
Description (Box 8) MYLAN INC										
Sell	327.0000		11/28/12	03/21/13	9,881.72	8,800.06				1,081.66
Description (Box 8) NIKE INC CL B										
Sell	184.0000		12/14/12	03/21/13	9,877.49	8,951.60				925.89
Description (Box 8) NVR INC										
Sell	19.0000		12/12/12	03/21/13	20,025.55	17,737.82				2,287.73
Description (Box 8) PALO ALTO NETWORKS INC										
Sell	176.0000		01/31/13	03/21/13	9,770.44	9,558.63				211.81
Description (Box 8) PANERA BREAD COMP CL A										
Sell	87.0000		06/21/12	03/21/13	14,231.05	13,017.93				1,213.12
Description (Box 8) PERRIGO CO **MERGER-EFF-12/2013**										
Exchange	225.0000		03/21/13	12/19/13	34,953.66	26,575.83				8,377.83
Exchange	10.0000		12/09/13	12/19/13	1,553.50	1,547.40				6.10
Sub Total	235.0000				36,507.16	28,123.23				8,383.93

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Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) PHILIP MORRIS INTL INC										
Sell	100.0000		03/01/13	03/21/13	9,114.78	9,142.92				(28.14)
Description (Box 8) POLARIS INDUSTRIES INC (MINN)										
Sell	102.0000		11/07/12	03/21/13	9,024.76	8,819.96				204.80
Description (Box 8) REGENERON PHARMACEUTICALS INC										
Sell	65.0000		08/08/12	03/21/13	11,163.50	9,034.43				2,129.07
Description (Box 8) RESMED INC										
Sell	233.0000		09/06/12	03/21/13	10,332.29	9,218.53				1,113.76
Description (Box 8) ROCKWELL AUTOMATION INC NEW										
Sell	167.0000		12/13/12	03/21/13	14,384.61	13,666.81				717.80
Description (Box 8) ROWAN COMPANIES PLC CL A										
Sell	380.0000		09/11/12	03/21/13	13,054.34	14,317.38				(1,263.04)
Description (Box 8) SANDISK CORP										
Sell	383.0000		01/28/13	03/21/13	20,943.35	18,973.74				1,969.61
Description (Box 8) SCRIPPS NETWORKS INTERACT INC CL A										
Sell	367.0000		08/14/12	03/21/13	23,716.66	22,040.59				1,676.07

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Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): TAIWAN SEMICONDUCTOR MFG CO LTD ADR										
Sell	770.0000		02/19/13	03/21/13	13,089.71	14,546.99				(1,457.28)
Description (Box 8): THOR INDUSTRIES INC										
Sell	174.0000		11/26/12	03/21/13	6,330.95	7,338.82				(1,007.87)
Description (Box 8): TRIPADVISOR INC										
Sell	310.0000		05/22/12	03/21/13	16,041.06	13,494.67				2,546.39
Description (Box 8): UNTD TECHNOLOGIES CORP										
Sell	110.0000		12/27/12	03/21/13	10,201.52	9,012.29				1,189.23
Description (Box 8): VARIAN MEDICAL SYSTEMS INC										
Sell	210.0000		11/05/12	03/21/13	15,163.07	14,828.46				334.61
Sell	46.0000		12/14/12	03/21/13	3,321.44	3,289.00				32.44
Sub Total	256.0000				18,484.51	18,117.46				367.05
Description (Box 8): WILLIAMS SONOMA INC										
Sell	204.0000		10/10/12	03/21/13	10,091.65	9,304.58				787.07

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In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) YAMANA GOLD INC CAD										
Sell	529.0000		05/18/12	03/21/13	8,222.33	7,236.67				985.66
Short-term total										
Box A, Part I	17,718.0000				\$903,471.70	\$816,419.62				\$87,052.08

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) ABB LTD SPON ADR										
Sell	920.0000		10/07/11	03/21/13	20,647.74	16,276.00				4,371.74
Description (Box 8) ACCENTURE PLC IRELAND CL A										
Sell	165.0000		05/17/11	03/21/13	12,282.64	9,332.78				2,949.86
Sell	80.0000		06/09/11	03/21/13	5,955.22	4,503.72				1,451.50
Sell	220.0000		07/06/11	03/21/13	16,376.85	13,508.00				2,868.85
Sell	144.0000		08/03/11	03/21/13	10,719.39	8,571.95				2,147.44
Sub Total	609.0000				45,334.10	35,916.45				9,417.65

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Long-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) AMAZON COM INC										
						CUSIP 023135106	Symbol (Box 1d) AMZN			
Sell	110.0000		06/09/11	03/21/13	27,884.37	20,854.69				7,029.68
Sell	85.0000		08/03/11	03/21/13	21,547.02	17,968.73				3,578.29
Sub Total	195.0000				49,431.39	38,823.42				10,607.97
Description (Box 8) AMER EXPRESS CO										
						CUSIP 025816109	Symbol (Box 1d) AXP			
Sell	255.0000		10/31/11	03/21/13	16,696.29	13,211.07				3,485.22
Description (Box 8) APPLE INC										
						CUSIP 037833100	Symbol (Box 1d) AAPL			
Sell	132.0000		08/03/11	03/21/13	60,123.50	51,621.69				8,501.81
Sell	23.0000		08/18/11	03/21/13	10,476.06	8,443.15				2,032.91
Sub Total	155.0000				70,599.56	60,064.84				10,534.72
Description (Box 8) CITRIX SYSTEMS INC										
						CUSIP 177376100	Symbol (Box 1d) CTXS			
Sell	190.0000		12/19/11	03/21/13	13,591.46	12,308.20				1,283.26
Description (Box 8) COGNIZANT TECH SOLUTIONS CRP										
						CUSIP 192446102	Symbol (Box 1d) CTSH			
Sell	270.0000		10/17/11	03/21/13	20,634.88	19,126.75				1,508.13
Sell	265.0000		12/05/11	03/21/13	20,252.76	18,615.24				1,637.52
Sell	50.0000		12/20/11	03/21/13	3,821.27	3,367.50				453.77
Sub Total	585.0000				44,708.91	41,109.49				3,599.42

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UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:
WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) COMMAVULT SYSTEMS INC										
Sell	185.0000		11/14/11	03/21/13	15,045.56	8,921.49				6,124.07
Description (Box 8) COMPANHIA DE BEBIDAS DAS AMERS AMBEV *EXCHANGE-EFF-11/2013*										
Sell	315.0000		01/27/11	03/21/13	13,440.02	8,968.65				4,471.37
Sell	150.0000		06/09/11	03/21/13	6,400.02	4,856.22				1,543.80
Sell	260.0000		08/03/11	03/21/13	11,093.35	7,775.25				3,318.10
Sell	49.0000		12/20/11	03/21/13	2,090.67	1,782.24				308.43
Sub Total	774.0000				33,024.06	23,382.36				9,641.70
Description (Box 8) DIRECTV										
Sell	265.0000		07/13/11	03/21/13	14,532.84	13,979.44				553.40
Sell	5.0000		08/03/11	03/21/13	274.20	247.94				26.26
Sub Total	270.0000				14,807.04	14,227.38				579.66
Description (Box 8) DOVER CORP										
Sell	10.0000		03/03/11	03/21/13	724.80	657.54				67.26
Sell	130.0000		06/09/11	03/21/13	9,422.45	8,097.60				1,324.85
Sell	230.0000		08/03/11	03/21/13	16,670.49	13,584.90				3,085.59
Sell	80.0000		10/14/11	03/21/13	5,798.43	4,271.19				1,527.24
Sub Total	450.0000				32,616.17	26,611.23				6,004.94

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1c)	Date of sale / exchange (Box 1d)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): FLUOR CORP NEW										
					CUSIP 343412102 Symbol (Box 1d): FLR					
Sell	11 0000		06/09/11	03/21/13	701 00	696 91				4.09
Sell	192.0000		08/03/11	03/21/13	12,235 60	11,551.91				683 69
Sub Total	203.0000				12,936.60	12,248.82				687.78
Description (Box 8): FRANKLIN RESOURCES INC										
					CUSIP 354613101 Symbol (Box 1d): BEN					
Sell	35 0000		06/09/11	03/21/13	5,165 99	4,335 10				830.89
Sell	60 0000		08/03/11	03/21/13	8,855 97	7,472 40				1,383.57
Sell	30 0000		02/29/12	03/21/13	4,427 99	3,573.65				854.34
Sub Total	125.0000				18,449.95	15,381.15				3,068.80
Description (Box 8): GOOGLE INC CL A										
					CUSIP 38259P508 Symbol (Box 1d): GOOG					
Sell	34 0000		01/14/11	03/21/13	27,611 13	21,142 90				6,468 23
Sell	2 0000		06/09/11	03/21/13	1,624 18	1,036 10				588 08
Sell	5 0000		06/09/11	12/09/13	5,404 41	2,590 25				2,814 16
Sub Total	41.0000				34,639.72	24,769.25				9,870.47
Description (Box 8) INTERCONTINENTALEXCHANGE INC *NAME CHANGE-EFF-11/2013 *										
					CUSIP 45865V100					
Sell	55 0000		06/09/11	03/21/13	8,892 80	6,423 45				2,469 35
Sell	15 0000		08/03/11	03/21/13	2,425 31	1,756 05				669 26
Sub Total	70.0000				11,318.11	8,179.50				3,138.61

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) INTUIT										
Sell	40 0000		08/03/11	03/21/13	2,613 58	1,835 46				778 12
Sell	210 0000		12/14/11	03/21/13	13,721 28	11,006 56				2,714 72
Sub Total	250.0000				16,334.86	12,842.02				3,492.84
Description (Box 8) INTUITIVE SURGICAL INC NEW										
Sell	38.0000		08/18/11	03/21/13	18,618.06	12,789.66				5,828.40
Description (Box 8) MASTERCARD INC CL A										
Sell	55 0000		08/12/11	03/21/13	28,303 47	18,002.82				10,300.65
Sell	35 0000		08/18/11	03/21/13	18,011 30	10,898 30				7,113.00
Sub Total	90.0000				46,314.77	28,901.12				17,413.65
Description (Box 8) NATL-OILWELLVARCO INC										
Sell	24.0000		08/03/11	03/21/13	1,629 64	1,846 44				(216.80)
Sell	248 0000		12/13/11	03/21/13	16,839 62	17,412 53				(572.91)
Sub Total	272.0000				18,469.26	19,258.97				(789.71)
Description (Box 8) NOVO NORDISK ADR DENMARK ADR										
Sell	70 0000		06/09/11	03/21/13	11,302 59	8,724 80				2,577.79
Sell	135 0000		08/03/11	03/21/13	21,797 85	15,948 60				5,849.25

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): NOVO NORDISK ADR DENMARK ADR										
						CUSIP 670100205 Symbol (Box 1d): NVO				
Sell	20 0000		08/18/11	03/21/13	3,229.31	2,131.20				1,098.11
Sub Total	225.0000				36,329.75	26,804.60				9,525.15
Description (Box 8): ORACLE CORP										
						CUSIP 68389X105 Symbol (Box 1d): ORCL				
Sell	360 0000		06/09/11	03/21/13	11,683.00	11,440.19				242.81
Sell	650 0000		08/03/11	03/21/13	21,094.30	19,590.48				1,503.82
Sub Total	1,010.0000				32,777.30	31,030.67				1,746.63
Description (Box 8): PRICE T ROWE GROUP INC										
						CUSIP 74144T108 Symbol (Box 1d): TROW				
Sell	24.0000		06/09/11	03/21/13	1,770.20	1,394.83				375.37
Description (Box 8): PRICELINE COM INC NEW										
						CUSIP 741503403 Symbol (Box 1d): PCLN				
Sell	50.0000		08/03/11	03/21/13	34,360.23	25,967.50				8,392.73
Description (Box 8): QUALCOMM INC										
						CUSIP 747525103 Symbol (Box 1d): QCOM				
Sell	675 0000		02/01/11	03/21/13	44,099.13	36,762.46				7,336.67
Sell	70 0000		06/09/11	03/21/13	4,573.24	3,928.16				645.08
Sub Total	745.0000				48,672.37	40,690.62				7,981.75

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (S)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (S)	Cost or other basis (Box 3) (S)	Wash sale loss disallowed (Box 5) (S)	Federal income tax withheld (Box 4) (S)	Loss not allowed (Box 2b)	Gain/Loss (S)
Description (Box 8) SALESFORCE COM INC										
Sell	155 0000		09/01/11	03/21/13	26,667 60	19,996 46				6,671 14
Sell	45 0000		10/03/11	03/21/13	7,742 21	5,115 78				2,626 43
Sub Total	200.0000				34,409 81	25,112 24				9,297 57
Description (Box 8) SAP AG SPON ADR										
Sell	450.0000		01/25/12	03/21/13	36,411 65	26,191 04				10,220 61
Description (Box 8) SCHLUMBERGER LTD NETHERLANDS ANTILLES										
Sell	50 0000		06/09/11	03/21/13	3,676 12	4,306 00				(629 88)
Sell	85 0000		08/03/11	03/21/13	6,249 42	7,403 50				(1,154 08)
Sell	55 0000		02/21/12	03/21/13	4,043 74	4,359 03				(315 29)
Sell	187 0000		02/21/12	05/24/13	13,841 97	14,820 58				(978 71)
Sub Total	377.0000				27,811 25	30,889 21				(3,077 96)
Description (Box 8) SOLARWINDS INC										
Sell	435 0000		08/03/11	03/21/13	25,162 53	9,230 35				15,932 18
Sell	175 0000		08/18/11	03/21/13	10,122 86	3,791 99				6,330 87
Sub Total	610.0000				35,285 39	13,022 34				22,263 05
Description (Box 8) STARBUCKS CORP										
Sell	110 0000		06/09/11	11/14/13	8,932 37	3,919 21				5,013 16
Sell	150 0000		08/03/11	11/14/13	12,180 51	5,843 90				6,336 61

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with **Box D** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) STARBUCKS CORP										
						CUSIP 855244109	Symbol (Box 1d) SBUX			
Sell	610.0000		08/03/11	12/09/13	48,934.14	23,874.24				25,059.90
Sell	155.0000		08/03/11	12/09/13	12,434.09	6,080.34				6,353.75
Sell	165.0000		08/03/11	12/09/13	13,236.28	6,428.28				6,808.00
Sub Total	1,190.0000				95,717.39	46,145.97				49,571.42
Description (Box 8) TJX COS INC NEW										
						CUSIP 872540109	Symbol (Box 1d) TJX			
Sell	375.0000		12/29/11	03/21/13	17,145.82	12,230.01				4,915.81
Long-term total										
Box D, Part II	10,933.0000				\$934,274.77	\$704,701.45				\$229,573.32

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) FRANKLIN RESOURCES INC										
						CUSIP 354613101	Symbol (Box 1d) BEN			
Sell	75.0000		12/10/10	03/21/13	11,069.97	8,779.96				2,290.01
Description (Box 8) GOOGLE INC CL A										
						CUSIP 38259P508	Symbol (Box 1d) GOOG			
Sell	34.0000		10/28/10	03/21/13	27,611.12	20,970.69				6,640.43

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) INTERCONTINENTALEXCHANGE INC *NAME CHANGE-EFF-11/2013 *										
Sell	45.0000		04/15/10	03/21/13	7,275.92	5,009.85				2,266.07
Description (Box 8) NOVO NORDISK ADR DENMARK ADR										
Sell	35.0000		11/11/10	03/21/13	5,651.30	3,639.30				2,012.00
Description (Box 8) ORACLE CORP										
Sell	820.0000		12/27/10	03/21/13	26,611.28	25,794.41				816.87
Description (Box 8) PRICE T ROWE GROUP INC										
Sell	82.0000		11/23/09	03/21/13	6,048.18	4,057.15				1,991.03
Sell	245.0000		04/15/10	03/21/13	18,070.80	14,388.09				3,682.71
Sub Total	327.0000				24,118.98	18,445.24				5,673.74
Description (Box 8) SCHLUMBERGER LTD NETHERLANDS ANTILLES										
Sell	105.0000		12/06/10	03/21/13	7,719.87	8,610.35				(890.48)
Long-term total										
Box E, Part II	1,441.0000				\$110,058.44	\$91,249.80				\$18,808.64
Total					\$1,947,804.91					

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2013 Realized Gain/Loss Summary

(Includes sale proceeds not reported on Form 1099-B)

This section summarizes your realized gain/loss for transactions reported on Form 1099-B and those transactions not reported on Form 1099-B

- Transactions with box A or box D checked were reported to the IRS on Form 1099-B with cost basis
- Transactions with box B or box E checked were reported to the IRS on Form 1099-B without cost basis
- Transactions with box C or box F checked were not reported to the IRS on Form 1099-B

For transactions where term is unknown to UBS, please rely on the confirmations previously provided to you as your official record

Net gain or loss subtotal and total amounts with symbol (2) do not include tax lots where gain or loss was not calculated

Description	Sale amount	Cost/other basis	Wash sale loss disallowed	Net Gain/Loss
Short-term Gain/Loss				
Short-term totals with box A checked in Part I	903,471.70	816,419.62		87,052.08
Total short-term	\$903,471.70	\$816,419.62		\$87,052.08
Long-term Gain/Loss				
Long-term totals with box D checked in Part II	934,274.77	704,701.45		229,573.32
Long-term totals with box E checked in Part II	110,058.44	91,249.80		18,808.64
Total long-term	\$1,044,333.21	\$795,951.25		\$248,381.96
Sub Total	\$1,947,804.91	\$1,612,370.87		\$335,434.04
Totals	\$1,947,804.91	\$1,612,370.87		\$335,434.04

Details for Items Reported on Forms 1099

Dividends and Distributions Details Reported on Form 1099-DIV

Transactions shown as "Qualified Dividend" only indicate that the dividend is issuer-qualified. We do not compute the holding period required for a qualified dividend. It is the responsibility of the taxpayer to determine whether the holding period requirements have been met. To assist you, we include the ex-dividend date information if available.

Security Description	CUSIP	Activity Description	Ex Date	Payment Date	Amount
BURBERRY GROUP PLC SPON ADR	12082W204	Qualified Foreign Div	07/02/13	08/08/13	\$ 402.19
CHEMED CORP NEW	16359R103	Qualified Dividend	05/28/13	06/19/13	102.60
		Qualified Dividend	08/08/13	09/03/13	114.00
		Qualified Dividend	11/14/13	12/09/13	114.00
				Sub-Total:	\$ 330.60
CISCO SYSTEMS INC	17275R102	Qualified Dividend	04/04/13	04/24/13	235.45
		Qualified Dividend	07/01/13	07/24/13	235.45
		Qualified Dividend	10/01/13	10/23/13	235.45
				Sub-Total:	\$ 706.35

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STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715)

Consistent with IRS guidance, transactions are grouped into section(s) based upon whether the security is covered or noncovered, and whether the term is short or long. Transactions for which the term cannot be determined are grouped in a separate section. As a result, the substitute Form 1099-B could have up to five separate sections, each with a heading identifying which securities are included and how to report the transactions on Form 8949. When available, basis information will be displayed in sections where basis is not required to be reported to the IRS. A security is a "covered security" and subject to basis reporting requirements if it is acquired on or after its corresponding effective date. For stock in a corporation, the effective date is January 1, 2011. For stock in a mutual fund, the effective date is January 1, 2012. UBS is not required to report basis to the IRS for any securities acquired before 2011. IRS regulations now require that brokers report short sales for the year in which the short sale is closed. The possible application of the "Constructive Sale" provisions (Sec 1259) for short-against-the-box transactions is not required and thus not reflected here. Clients may wish to discuss the potential application of this provision with their tax advisors.

The cost basis of the oldest security lot (first-in, first-out or FIFO method of accounting) is assigned to a sale to calculate Gain/Loss unless you identified a specific lot (a "versus purchase" or "VSP" order) when you placed your sell order. 2013 Gain/Loss for transactions with trade dates through 12/31/13 has been incorporated into this statement. The net gain or loss for each transaction is calculated based on the sales amount less cost basis with any wash sale disallowed. Although we apply wash sale rules to covered lots of identical securities, there are other circumstances to be considered that may result in or negate wash sales. Gain or loss is not calculated on the sale or redemption of certain Structured Products and certain grantor trusts with collectible or foreign currency as it may be ordinary, and not capital, gain or loss. These gains or losses will not be included on the gain or loss subtotal and total amounts where applicable. Symbol (2) will be printed to the right of the gain or loss subtotal and total amounts. Net gain or loss is not reported to the IRS.

In Box 2a gross proceeds are reported less commissions and option premiums. Sale amounts with "±" symbol indicate where an option premium adjustment has been made. If Box 2b is checked, a loss based on the amount reported in Box 2a is not allowed.

Beginning in 2012, basis for both covered and noncovered securities have been adjusted for all capital changes. Prior to 2012, basis may not have been adjusted for noncovered tax lots. The Original Cost Basis column is only populated for transactions of securities that have had their basis reduced due to premium amortization or increased due to OID accretion. Cost basis for coupon tax-exempt municipal securities (including securities subject to AMT) has been adjusted for mandatory amortization of bond premium. The OID amount reported on your Form 1099-OID is not adjusted for market discount, amortized acquisition premium, or bond premium. Therefore, the amortization and accretion adjustments used here may not be consistent with the Form 1099-OID amounts reported to the IRS because the reporting requirements are different.

Please check with your tax advisor and/or read the tax-related disclosure materials associated with those products.

Type of Gain/Loss: Short Term (Box 1c)

Short-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part I, with Box A checked.

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) BEST BUY CO INC										
					CUSIP 086516101	Symbol (Box 1d) B8Y				
Sell	124.0000		04/16/12	01/14/13	1,796.65	2,705.24				(908.59)
Sell	123.0000		04/17/12	01/14/13	1,782.16	2,699.58				(917.42)
Sell	14.0000		04/18/12	01/14/13	202.84	308.49				(105.65)
Sell	60.0000		04/20/12	01/14/13	869.35	1,301.15				(431.80)
Sell	108.0000		04/20/12	01/15/13	1,545.56	2,342.08				(796.52)
Sub Total	429.0000				6,196.56	9,356.54				(3,159.98)

continued next page

UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:

WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Short-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part I, with Box A checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): EMC CORP MASS										
						CUSIP 268648102	Symbol (Box 1d) EMC			
Sell	49 0000		05/28/13	06/26/13	1,176.99	1,169.53				7.46
Sell	173 0000		05/28/13	06/27/13	4,102.23	4,129.17				(26.94)
Sub Total	222.0000				5,279.22	5,298.70				(19.48)
Description (Box 8): VODAFONE GROUP PLC NEW SPON ADR										
						CUSIP 92857W209	Symbol (Box 1d) VOD			
Sell	106 0000		01/28/13	09/04/13	3,407.00	2,871.58				535.42
Sell	112 0000		01/28/13	09/05/13	3,679.70	3,034.13				645.57
Sell	6 0000		01/28/13	09/06/13	196.79	162.54				34.25
Sell	72 0000		01/29/13	09/06/13	2,361.52	1,965.46				396.06
Sell	47 0000		01/29/13	10/02/13	1,682.38	1,283.01				399.37
Sell	24 0000		01/31/13	10/02/13	859.08	655.57				203.51
Sell	52 0000		02/01/13	10/02/13	1,861.36	1,420.42				440.94
Sell	98 0000		02/20/13	10/02/13	3,507.93	2,442.24				1,065.69
Sell	68 0000		02/20/13	10/03/13	2,439.48	1,694.62				744.86
Sell	78 0000		02/20/13	10/14/13	2,768.87	1,943.82				825.05
Sub Total	663.0000				22,764.11	17,473.39				5,290.72
Short-term total										
Box A, Part I	1,314.0000				\$34,239.89	\$32,128.63				\$2,111.26

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued) Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1b)	Date / sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) ALLEGION PLC										
Cash in Lieu	0.6667		08/25/11	12/02/13	28.15	11.81				16.34
Sell	70.0000		08/25/11	12/03/13	3,012.83	1,239.48				1,773.35
Sell	29.0000		08/25/11	12/04/13	1,217.38	513.50				703.88
Sub Total	99.6667				4,258.36	1,764.79				2,493.57
Description (Box 8) BARRICK GOLD CORP CAD										
Sell	130.0000		01/26/11	04/10/13	3,258.74	6,034.60				(2,775.86)
Description (Box 8) CA INC										
Sell	161.0000		01/26/11	05/03/13	4,465.88	3,781.66				684.22
Sell	42.0000		01/26/11	05/06/13	1,162.05	986.53				175.52
Sell	126.0000		01/26/11	06/10/13	3,682.73	2,959.56				723.17
Sell	64.0000		01/26/11	07/10/13	1,868.33	1,503.27				365.06
Sell	178.0000		01/26/11	09/11/13	5,479.51	4,180.97				1,298.54
Sell	22.0000		06/09/11	09/11/13	677.24	485.30				191.94
Sell	26.0000		06/09/11	09/12/13	792.76	573.54				219.22
Sell	16.0000		06/09/11	09/16/13	489.23	352.95				136.28
Sell	90.0000		06/09/11	11/15/13	2,948.23	1,985.33				962.90
Sell	52.0000		06/09/11	11/18/13	1,711.01	1,147.08				563.93
Sub Total	777.0000				23,276.97	17,956.19				5,320.78

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS. Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8). CISCO SYSTEMS INC										
					CUSIP	17275R102	Symbol (Box 1d). CSCO			
Sell	92 0000		05/12/11	08/07/13	2,405 88	1,551 32				854 56
Sell	102 0000		05/12/11	10/23/13	2,272 55	1,719 95				552 60
Sell	32 0000		05/13/11	10/23/13	712 96	539 58				173 38
Sell	34 0000		05/16/11	10/23/13	757 52	571 26				186 26
Sell	175 0000		06/09/11	10/23/13	3,898 98	2,690 89				1,208 09
Sell	240 0000		08/03/11	10/23/13	5,347 19	3,683 81				1,663 38
Sell	69 0000		09/08/11	10/23/13	1,537 31	1,117 48				419 83
Sub Total	744.0000				16,932.39	11,874.29				5,058.10

Description (Box 8). CITIGROUP INC											
Sell	76 0000		01/26/11	01/09/13		3,256 42	3,693 60				(437 18)
Sell	79 0000		01/26/11	12/10/13		4,133 22	3,839 40				293 82
Sell	29 0000		03/31/11	12/10/13		1,517 25	1,281 80				235 45
Sell	18 0000		05/12/11	12/10/13		941 75	755 99				185 76
Sell	8 0000		05/13/11	12/10/13		418 55	335 11				83 44
Sell	30 0000		06/01/11	12/10/13		1,569 58	1,205 48				364 10
Sell	150 0000		06/09/11	12/10/13		7,847 87	5,669 61				2,178 26
Sell	16 0000		08/03/11	12/10/13		837 11	591 76				245 35
Sub Total	406.0000					20,521.75	17,372.75				3,149.00

Description (Box 8). CVS CAREMARK CORP											
Sell	100 0000		02/03/11	12/10/13		6,666 99	3,268 52				3,398 47
Sell	200 0000		02/04/11	12/10/13		13,333 99	6,504 72				6,829 27

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)
In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) CVS CAREMARK CORP										
Sell	90 0000		02/04/11	12/10/13	6,000 30	2,936 01				3,064 29
Sell	50 0000		06/09/11	12/10/13	3,333 49	1,895 50				1,437 99
Sell	130 0000		08/03/11	12/10/13	8,667 09	4,651 30				4,015 79
Sell	60 0000		08/08/11	12/10/13	4,000 20	1,993 75				2,006 45
Sub Total	630 0000				42,002 06	21,249 80				20,752 26
Description (Box 8) EMC CORP MASS										
Sell	400 0000		01/23/12	06/26/13	9,608 11	9,345 52				262 59
Description (Box 8) GOLDMAN SACHS GROUP INC										
Sell	20 0000		01/26/11	09/16/13	3,354 18	3,237 78				116 40
Sell	5 0000		03/17/11	09/16/13	838 55	773 11				65 44
Sell	3 0000		04/15/11	09/16/13	503 13	464 96				38 17
Sell	4 0000		04/29/11	09/16/13	670 83	599 33				71 50
Sell	2 0000		05/06/11	09/16/13	335 42	299 97				35 45
Sell	1 0000		05/06/11	09/17/13	166 85	149 99				16 86
Sell	7 0000		05/23/11	09/17/13	1,167 95	957 22				210 73
Sub Total	42 0000				7,036 91	6,482 36				554 55
Description (Box 8) HALLIBURTON CO (HOLDING COMPANY)										
Sell	60 0000		01/26/11	01/25/13	2,372 81	2,519 28				(146 47)
Sell	30 0000		06/09/11	01/25/13	1,186 40	1,464 30				(277 90)
Sell	45 0000		08/03/11	01/25/13	1,779 61	2,315 25				(535 64)

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): HALLIBURTON CO (HOLDING COMPANY)										
						CUSIP 406216101				Symbol (Box 1d) HAL
Sell	55 0000		12/19/11	01/25/13	2,175 07	1,715 26				459 81
Sell	65 0000		12/19/11	07/24/13	2,919 63	2,027 13				892 50
Sell	15 0000		12/19/11	07/25/13	670 81	467 80				203 01
Sell	7 0000		06/19/12	07/25/13	313 05	205 63				107 42
Sell	59 0000		06/19/12	07/26/13	2,714 36	1,733 12				981 24
Sell	64 0000		06/20/12	07/26/13	2,944 39	1,885 64				1,058 75
Sell	46 0000		06/21/12	07/26/13	2,116 28	1,324 26				792 02
Sell	17 0000		06/22/12	07/26/13	782 10	476 20				305 90
Sub Total	463.0000				19,974.51	16,133.87				3,840.64

Description (Box 8): HARTFORD FINCL SERVICES GROUP INC

CUSIP 416515104

Symbol (Box 1d) HIG

Sell	66 0000		01/26/11	05/06/13	1,921 04	1,859 17				61 87
Sell	88 0000		01/26/11	11/15/13	3,117 17	2,478 89				638 28
Sell	20 0000		01/26/11	11/18/13	704 14	563 38				140 76
Sell	12 0000		01/26/11	11/19/13	420 23	338 03				82 20
Sell	14 0000		01/26/11	12/10/13	501 95	394 37				107 58
Sell	160 0000		06/09/11	12/10/13	5,736 57	3,961 38				1,775 19
Sell	270 0000		08/03/11	12/10/13	9,680 47	5,893 40				3,787 07
Sell	600 0000		08/18/11	12/10/13	21,512 14	11,158 44				10,353 70
Sell	400 0000		09/12/11	12/10/13	14,341 44	6,651 04				7,690 40
Sell	300 0000		09/13/11	12/10/13	10,756 07	5,200 80				5,555 27
Sell	200 0000		09/21/11	12/10/13	7,170 71	3,351 74				3,818 97
Sell	100 0000		09/22/11	12/10/13	3,585 36	1,595 55				1,989 81
Sell	226 0000		09/22/11	12/10/13	8,102 91	3,584 11				4,518 80

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Long-term transactions reported on Form 1099-B - basis reported to the IRS; Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) HARTFORD FINCL SERVICES GROUP INC										
						CUSIP 416515104	Symbol (Box 1d) HIG			
Sell	500 0000		11/11/11	12/10/13	17,926 79	8,814 80				9,111.99
Sell	300 0000		11/11/11	12/10/13	10,756 07	5,303 19				5,452.88
Sell	500 0000		11/14/11	12/10/13	17,926 79	8,690 65				9,236.14
Sell	44 0000		11/15/11	12/10/13	1,577 56	772 17				805 39
Sell	76 0000		11/15/11	12/10/13	2,724 87	1,353 83				1,371.04
Sub Total	3,876.0000				138,462.28	71,964.94				66,497.34

Description (Box 8) INGERSOLL-RAND PLC

						CUSIP G47791101	Symbol (Box 1d) IR			
Sell	16 0000		08/17/11	08/01/13	993 90	465 39				528.51
Sell	51 0000		08/17/11	08/02/13	3,163 22	1,483 44				1,679.78
Sell	1 0000		08/25/11	08/02/13	62 02	29 06				32.96
Sell	680 0000		08/03/11	12/10/13	38,761 23	18,356.74				20,404.49
Sub Total	748.0000				42,980.37	20,334.63				22,645.74

Description (Box 8) JPMORGAN CHASE & CO

						CUSIP 46625H100	Symbol (Box 1d) JPM			
Sell	104.0000		01/26/11	03/08/13	5,200.18	4,706.83				493.35

Description (Box 8) LINCOLN NATL CORP IND

						CUSIP 534187109	Symbol (Box 1d) LNC			
Sell	32 0000		06/09/11	03/08/13	1,041 66	859 14				182 52
Sell	92 0000		08/03/11	03/08/13	2,994 76	2,345 01				649 75
Sell	68 0000		08/03/11	03/11/13	2,255 02	1,733 26				521 76

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Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$) (Box 1b)	Date acquired (Box 1a)	Date of sale / exchange (Box 1d)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) LINCOLN NATL CORP IND										
						CUSIP 534187109	Symbol (Box 1d) LNC			
Sell	36 0000		12/19/11	03/11/13	1,193 83	646 80				547 03
Sell	134 0000		12/19/11	03/15/13	4,459 51	2,407 52				2,051.99
Sub Total	362.0000				11,944.78	7,991.73				3,953.05
Description (Box 8) MERCK & CO INC NEW COM										
						CUSIP 58933Y105	Symbol (Box 1d) MRK			
Sell	124 0000		01/26/11	01/24/13	5,336 38	4,172 35				1,164 03
Sell	11 0000		01/26/11	01/25/13	473 08	370 13				102.95
Sell	50 0000		06/09/11	01/25/13	2,150 38	1,814 00				336 38
Sell	135 0000		08/03/11	01/25/13	5,806 03	4,381 70				1,424 33
Sub Total	320.0000				13,765.87	10,738.18				3,027.69
Description (Box 8) METLIFE INC										
						CUSIP 59156R108	Symbol (Box 1d) MET			
Sell	184.0000		01/26/11	12/18/13	9,326.03	8,603.47				722.56
Description (Box 8) MOSAIC CO										
						CUSIP 61945C103	Symbol (Box 1d) MOS			
Sell	63 0000		02/16/12	03/20/13	3,874 07	3,461 77				412.30
Sell	1 0000		02/27/12	03/20/13	61 49	58 82				2 67
Sell	23 0000		02/27/12	11/11/13	1,103 52	1,352 92				(249.40)
Sell	13 0000		02/29/12	11/11/13	623 73	753 50				(129.77)
Sell	20 0000		02/29/12	11/12/13	959 82	1,159 22				(199.40)
Sub Total	120.0000				6,522.63	6,786.23				(163.60)

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UBS Financial Services Inc.

1000 Harbor Boulevard
Weehawken, NJ 07086-6790
Federal ID 13-2638166

Your Financial Advisor:
WILLIAM CAPELL
504-584-5600/800-347-4522

Payer:

STULLER FAMILY FOUNDATION
1213 TERRACE HWY
BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	
									Gain/(Loss) (\$)	
Description (Box 8), NOBLE ENERGY INC										
Sell	18 0000		01/26/11	02/25/13	1,993 56	1,542 40				451 16
Sell	20 0000		06/09/11	02/25/13	2,215 06	1,770 00				445 06
Sell	15 0000		06/09/11	02/27/13	1,652 82	1,327 50				325 32
Sell	27 0000		08/03/11	02/27/13	2,975 08	2,574 45				400 63
Sell	18 0000		08/03/11	02/28/13	1,997 52	1,716 30				281 22
Sub Total	98 0000				10,834.04	8,930.65				1,903.39
Description (Box 8) OCCIDENTAL PETROLEUM CRP										
Sell	16 0000		01/26/11	11/27/13	1,539 27	1,510 03				29 24
Sell	13 0000		01/26/11	11/29/13	1,245 65	1,226 90				18 75
Sub Total	29 0000				2,784.92	2,736.93				47 99
Description (Box 8) PITNEY BOWES INC										
Sell	85 0000		01/26/11	04/01/13	1,232 48	2,043 23				(810.75)
Sell	81 0000		01/26/11	04/02/13	1,171 57	1,947 08				(775.51)
Sell	84 0000		12/19/11	04/02/13	1,214 96	1,526 78				(311.82)
Sell	95 0000		12/19/11	04/03/13	1,375 87	1,726 71				(350 84)
Sell	116 0000		12/19/11	04/04/13	1,678 97	2,108 40				(429.43)
Sub Total	461 0000				6,673.85	9,352.20				(2,678.35)

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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) RAYTHEON CO NEW										
					CUSIP 755111507		Symbol (Box 1d) RTN			
Sell	25 0000		01/26/11	11/11/13	2,127 54	1,303 97				823 57
Sell	2 0000		06/09/11	11/11/13	170 20	97 36				72 84
Sell	14 0000		06/09/11	11/12/13	1,189 01	681 49				507 52
Sell	34 0000		06/09/11	12/10/13	2,957 05	1,655 05				1,302 00
Sell	620 0000		08/03/11	12/10/13	53,922 76	26,665 46				27,257 30
Sell	105 0000		08/03/11	12/10/13	9,132 08	4,539 02				4,593 06
Sell	100 0000		08/12/11	12/10/13	8,697 22	4,076 73				4,620 49
Sell	61 0000		08/15/11	12/10/13	5,305 30	2,509 61				2,795 69
Sub Total	961.0000				83,501.16	41,528.69				41,972.47
Description (Box 8) SANOFI SPON ADR										
					CUSIP 80105N105		Symbol (Box 1d) SNY			
Sell	42 0000		01/26/11	04/29/13	2,289 27	1,470 81				818 46
Sell	86 0000		01/26/11	04/30/13	4,672 83	3,011 65				1,661 18
Sell	18 0000		01/26/11	05/02/13	970 69	630 34				340 35
Sub Total	146.0000				7,932.79	5,112.80				2,819.99
Description (Box 8) TIME WARNER INC NEW										
					CUSIP 887317303		Symbol (Box 1d) TWX			
Sell	40 0000		08/08/11	07/12/13	2,464 00	1,228 37				1,235 63
Sell	16 0000		08/08/11	07/15/13	983 89	491 35				492 54
Sell	8 0000		08/08/11	07/17/13	492 08	245 67				246 41

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2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with Box D checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8): TIME WARNER INC NEW										
Sell	600 0000		06/09/11	12/10/13	39,754 47	20,884 80				18,869 67
Sell	675 0000		08/03/11	12/10/13	44,723 78	22,322 25				22,401 53
Sub Total	1,339.0000				88,418.22	45,172.44				43,245.78
Description (Box 8): UNUM GROUP										
Sell	52.0000		01/26/11	07/26/13	1,636 40	1,334 24				302 16
Sell	24.0000		01/26/11	07/30/13	757 26	615 80				141 46
Sell	36 0000		01/26/11	07/31/13	1,142 30	923 70				218 60
Sell	138.0000		01/26/11	11/04/13	4,375 31	3,540 86				834 45
Sub Total	250.0000				7,911.27	6,414.60				1,496.67
Description (Box 8): VIACOM INC NEW CL B										
Sell	12 0000		01/26/11	05/22/13	833 79	509 86				323 93
Sell	22 0000		01/26/11	05/23/13	1,521 42	934 76				586 66
Sell	28 0000		01/26/11	05/28/13	1,948 74	1,189 68				759 06
Sell	78 0000		01/26/11	08/02/13	6,139 96	3,314 13				2,825 83
Sell	20.0000		01/26/11	10/15/13	1,652 57	849 77				802 80
Sell	33 0000		01/26/11	10/16/13	2,743 04	1,402 13				1,340 91
Sub Total	193.0000				14,839.52	8,200.33				6,639.19

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2013 Consolidated Form 1099

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Tax Identification Number: 72-1282688

Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis reported to the IRS, Report on Form 8949, Part II, with **Box D** checked. (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are reported to the IRS (Box 6b checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) WELLS FARGO & CO NEW										
Sell	87.0000		01/26/11	07/16/13	3,738.76	2,843.02				895.74
Sell	36.0000		05/02/11	07/16/13	1,547.07	1,047.86				499.21
Sell	3.0000		06/09/11	07/16/13	128.92	79.08				49.84
Sub Total	126.0000				5,414.75	3,969.96				1,444.79
Long-term total										
Box D, Part II	13,008.6667				\$603,482.46	\$370,758.78				\$232,723.68

Type of Gain/Loss: Long Term (Box 1c)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Original cost basis (\$)	Date acquired (Box 1b)	Date of sale / exchange (Box 1a)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) APACHE CORP										
Sell	41.0000		07/02/09	11/27/13	3,776.77	2,820.39				956.38
Description (Box 8) BARRICK GOLD CORP CAD										
Sell	58.0000		12/28/09	04/10/13	1,453.90	2,329.98				(876.08)
Description (Box 8) CANADIAN NAT RESOURCES LTD CAD										
Sell	16.0000		01/28/10	11/27/13	516.08	520.50				(4.42)

continued next page



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Proceeds from Broker Transactions Details Reported on Form 1099-B (OMB No. 1545-0715) (continued)

Long-term transactions reported on Form 1099-B - basis **Not** reported to the IRS, Report on Form 8949, Part II, with **Box E** checked (continued)

In this sub-section Date acquired, Cost or Other Basis, and Wash Sale Loss disallowed are not reported to the IRS (Box 6a checked)

Activity type	Quantity / face value (Box 1e)	Date acquired (Box 1b)	Date sale / exchange (Box 1a)	Original cost basis (\$)	Sale amount (Box 2a) (\$)	Cost or other basis (Box 3) (\$)	Wash sale loss disallowed (Box 5) (\$)	Federal income tax withheld (Box 4) (\$)	Loss not allowed (Box 2b)	Gain/Loss (\$)
Description (Box 8) MERCK & CO INC NEW COM										
Sell	35.0000	10/29/09	01/24/13		1,506.23	1,096.74				409.49
Description (Box 8) OCCIDENTAL PETROLEUM CRP										
Sell	35.0000	03/31/10	11/27/13		3,367.15	2,961.12				406.03
Description (Box 8) SANOFI SPON ADR										
Sell	22.0000	12/06/10	01/11/13		1,075.53	700.33				375.20
Sell	6.0000	12/06/10	01/14/13		292.71	191.01				101.70
Sell	8.0000	12/06/10	01/16/13		385.95	254.66				131.29
Sell	114.0000	12/06/10	04/29/13		6,213.73	3,629.01				2,584.72
Sub Total	150.0000				7,967.92	4,775.01				3,192.91
Description (Box 8) TIME WARNER INC NEW										
Sell	200.0000	12/23/10	12/10/13		13,251.49	6,446.14				6,805.35
Sell	200.0000	12/27/10	12/10/13		13,251.49	6,458.74				6,792.75
Sell	100.0000	12/28/10	12/10/13		6,625.74	3,213.69				3,412.05
Sub Total	500.0000				33,128.72	16,118.57				17,010.15
Long-term total										
Box E, Part II	835.0000				\$51,716.77	\$30,622.31				\$21,094.46
Total					\$689,439.12					

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BROUSSARD LA 70518-7643

2013 Consolidated Form 1099

Copy B, For Recipient

Account Number:

Tax Identification Number: 72-1282688

2013 Realized Gain/Loss Summary

(Includes sale proceeds not reported on Form 1099-B)

This section summarizes your realized gain/loss for transactions reported on Form 1099-B and those transactions not reported on Form 1099-B

- Transactions with box A or box D checked were reported to the IRS on Form 1099-B with cost basis
- Transactions with box B or box E checked were reported to the IRS on Form 1099-B without cost basis
- Transactions with box C or box F checked were not reported to the IRS on Form 1099-B

For transactions where term is unknown to UBS, please rely on the confirmations previously provided to you as your official record

Net gain or loss subtotal and total amounts with symbol (2) do not include tax lots where gain or loss was not calculated

Description	Sale amount	Cost/other basis	Wash sale loss disallowed	Net Gain/Loss
Short-term Gain/Loss				
Short-term totals with box A checked in Part I	34,239 89	32,128 63		2,111.26
Total short-term	\$34,239 89	\$32,128 63		\$2,111 26
Long-term Gain/Loss				
Long-term totals with box D checked in Part II	603,482 46	370,758 78		232,723 68
Long-term totals with box E checked in Part II	51,716 77	30,622.31		21,094.46
Total long-term	\$655,199 23	\$401,381 09		\$253,818.14
Sub Total	\$689,439.12	\$433,509.72		\$255,929.40
Totals	\$689,439.12	\$433,509.72		\$255,929.40

Details for Items Reported on Forms 1099

Dividends and Distributions Details Reported on Form 1099-DIV

Transactions shown as "Qualified Dividend" only indicate that the dividend is issuer-qualified. We do not compute the holding period required for a qualified dividend. It is the responsibility of the taxpayer to determine whether the holding period requirements have been met. To assist you, we include the ex-dividend date information if available.

Security Description	CUSIP	Activity Description	Ex Date	Payment Date	Amount
AMERICAN INTL GROUP INC COM NEW	026874784	Qualified Dividend	09/10/13	09/26/13	102.10
		Qualified Dividend	12/03/13	12/19/13	102.10
				Sub-Total:	\$ 204.20
ANGLOGOLD ASHANTI LTD NEW SPON ADR	035128206	Qualified Foreign Div	03/13/13	04/08/13	62.67
		Foreign Tax Paid		04/08/13	(9.40)
		Qualified Foreign Div	05/29/13	06/24/13	57.98
		Foreign Tax Paid		06/24/13	(8.70)
				Sub-Total:	\$ 102.55
AON PLC	G0408V102	Qualified Foreign Div	01/30/13	02/15/13	81.90
		Qualified Foreign Div	04/29/13	05/15/13	91.00

continued next page



- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).		Enter filer's identifying number, see instructions	
Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions		Employer identification number (EIN) or
	STULLER FAMILY FOUNDATION		72-1282688
	Number, street, and room or suite number. If a P.O. box, see instructions		Social security number (SSN)
	WRIGHT MOORE DEHART DUPUIS & HUTCHINSON 100 PETROLEUM DRIVE		
City, town or post office, state, and ZIP code. For a foreign address, see instructions			
LAFAYETTE, LA 70508			

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of ▶ MICHAEL DEHART
Telephone No. ▶ 337-394-5432 Fax No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until 11/17, 20 14
- For calendar year 2013, or other tax year beginning _____, 20 _____, and ending _____, 20 _____
- If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- State in detail why you need the extension TAXPAYER RESPECTFULLY REQUESTS ADDITIONAL TIME TO GATHER ALL OF THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$ 62,916.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$ 126,885.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶

Title ▶ **PRESIDENT**

Date ▶

BAA

FIF20502L 12/31/13

Form 8868 (Rev 1-2014)