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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Ford	calendar year 2013 or tax year beginning		, and ending		
	ne of foundation			A Employer identification	number
	AMES STUART HALDAN CHARITA	ABLE		E1 0065534	
	OUNDATION 59426-0 /-1 /-2		10	71-0865534	
	nber and street (or PO box number if mail is not delivered to street at /O WILM TRUST 1100 MARKET	•	Room/suite	B Telephone number 302 651 10	EE
	, <u> </u>		L		
	or town, state or province, country, and ZIP or foreign po ILMINGTON, DE 19890-0001	SIAI COUE		C if exemption application is p	ending, check here
	theck all that apply: Initial return	Initial return of a for	rmer nublic charity	D 1. Foreign organizations	check here
•	Final return	Amended return	mor public chartry	2 1. Foreign organizations	, oncor nor
	Address change	Name change		Foreign organizations me check here and attach co	eting the 85% test,
H C	theck type of organization: X Section 501(c)(3) exe			E If private foundation sta	
	Section 4947(a)(1) nonexempt charitable trust 0	Other taxable private foundat	tion	under section 507(b)(1)	
I Fa	ir market value of all assets at end of year J Accounting	g method: X Cash	Accrual	F If the foundation is in a	60-month termination
		er (specify)		under section 507(b)(1)	
		nn (d) must be on cash b	asis.)		
Pa	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check X if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	40.050	10.000		
	4 Dividends and interest from securities	48,070.	48,070.		STATEMENT 1
	5a Gross rents				
	D Net rental income or (loss)	67,085.			
a	68 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all B assets on line 6a 365,688.	07,003.			
Revenue	7 Capital gain net income (from Part IV, line 2)		67,085.		
8	8 Net short-term capital gain				
?	9 Income modifications				
	Gross sales less returns 10a and allowances	······································	· · · · · · · · · · · · · · · · · · ·		
	D Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	445 455	445 455		
	12 Total. Add lines 1 through 11	115,155.	115,155.	•	
	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
S	15 Pension plans, employee benefits 16a Legal fees				
ŠLIS	b Accounting fees				· -
Expenses	c _{li} Other professional-fees STMT 2	11,577.	11,577.		0.
Ve E	17 InterestRECEIVED	·	<u> </u>		
rati	18 Taxes STEMT 3	698.	698.		0.
nist	19 Depreciation and depletion				
Ē	20 Godupane AY 1 5 2014 3				
ĕ	21 Travel-conferences, and meetings 6				
anc	22 Printing no publications 17				
ë	23 Other-expenses STMT 4	3,244.	3,244.		0.
Operating and Administrative	24 Total operating and administrative	15,519.	15,519.		0.
Ö	expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid	151,000.	13,313.		151,000.
	26 Total expenses and disbursements.	131,000	 		131,000.
	Add lines 24 and 25	166,519.	15,519.		151,000.
_	27 Subtract line 26 from line 12.				
	& Excess of revenue over expenses and disbursements	<51,364.			
	b Net investment income (if negative, enter -0-)		99,636.		
-	c Adjusted net income (if negative, enter -0-)			N/A	
3235	01 0-13 LHA For Paperwork Reduction Act Notice, see i	nstructions.			Form 990-PF (2013)

1 Cash - non-interest-bearing 2 Savings and temporary cash investments 121, 218 51, 237 51, 2		Attached exhedules and amounts in the descention	Beginning of year	End of	vear
Cash - non-interest-bearing 2 Savings and temporary cash envestments 121,218 51,237 51,2	Part	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only			(c) Fair Market Value
2 Samps and temporary cash mestments 3 Accounts receivable ► Less: allowance for doubtful accounts ► 4 Pletges accervable ► Less allowance for doubtful accounts ► 5 Grants receivable 6 Receivables due from officers, directors, trustess, and other degualated persons 7 corn areas actives acreated the season of	1	Cash - non-interest-bearing		. '-'.	<u> </u>
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By Serial By Deferred revenue 20 Leans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 25 Temporarily restricted 26 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Pard-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) SEE STATEMENT 5 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 1, 791, 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 1, 791, 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 1, 791, 5 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 1, 791, 5 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 1, 791, 5 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 7 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30		instructions. Also, see page 1, item 1)	2,018,875.	1,791,534.	2,314,482.
19 Deferred revenue 21 Leans from offices, directors, trustees, and other disqualified persons 22 Other liabilities (describe ▶ 23 Total liabilities (describe ▶ 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 20 Total liabilities and net assets or fund balances 21 Total liabilities and net assets fund balances at beginning of year - Part II, column (a), line 30 20 Eiter amount from Part I, line 27a 30 Other increases not included in line 2 (itemize) ▶ 31 Total liabilities and set included in line 2 (itemize) ▶ 32 SEE STATEMENT 5 5 17,791,534. 33 Chall ent assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 30 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Enter and seed to recommend the fund of the seed of the fund of the fund to the f	17	Accounts payable and accrued expenses			
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31 Total liabilities and net assets/fund balances 2,018,875. 1,791,534. Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 2,018,8 2	¥ 29	_			
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3 Other increases not included in line 2 (itemize) ► 3 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 3	(mu	st agree with end-of-year figure reported on prior year's return)		1	2,018,875.
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 4 1, 967, 5 5 175, 9 6 1, 791, 5	2 Ente	er amount from Part I, line 27a		2	<51,364.
5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 5 5 175, 9 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1,791, 5	3 Oth	er increases not included in line 2 (itemize)		3	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30					1,967,511.
	5 Dec	reases not included in line 2 (itemize)	SEE STA	TEMENT 5 5	175,977.
	6 Tota	Il net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	. 6	1,791,534.
323511 Form 990-PF	222511				Form 990-PF (2013

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Part IV Capital Gains	and Lo	sses for Tax on In	vestment	Income					·	
		ind(s) of property sold (e.g. or common stock, 200 shs			` P	How ac - Purcl - Dona	hase '	c) Date a (mo., da	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADE	D SE	CURITIES	·············				P			
b CAPITAL GAINS	DIVI	DENDS								
C										
_d					_				–	
<u>e</u>				<u></u>	Ц,					
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		t or other basis xpense of sale					ain or (loss (f) minus	(g)
a 361,669.				298,60	3.					63,066.
b 4,019.										4,019.
C .		-		-	ĺ					
d										
e					T					
Complete only for assets shown	ig gain in	column (h) and owned by t	the foundation	on 12/31/69	\neg		(1) (Gains (C	ol. (h) gain	minus
		(j) Adjusted basis		cess of col. (1)	\dashv		col. (k), but n	ot less tha	n -0-) or
(i) F.M.V. as of 12/31/69		as of 12/31/69	٠,	col. (j), if any	ĺ			Losses	(from col. ((h))
					\dashv					63,066.
<u>a</u> b										4,019.
					\dashv	_				4,013.
C										
<u>d</u>										
e										
2 Capital gain net income or (net ca	pital loss	$ \begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0-} \end{cases} $	in Part I, line in Part I, line	7 7	}	2				67,085.
3 Net short-term capital gain or (los	ss) as def	ined in sections 1222(5) an	q (6).							
If gain, also enter in Part I, line 8,			u (0)		٦١					
If (loss), enter -0- in Part I, line 8	, ,,,,,,,,,,	- ,.			M	3			N/A	
Part V Qualification U	nder S	Section 4940(e) for	Reduced	Tax on Net	Inv	estn	ent Inco	me		
(For optional use by domestic private										
(1 of optional use by domestic private	Touridati	ons subject to the section 4	1340(a) tax UII	Het myestment m	COME	•)				
If section 4940(d)(2) applies, leave ti	nis part b	lank.								
Was the foundation liable for the sec				•	iod?					Yes X No
If "Yes," the foundation does not qual										
1 Enter the appropriate amount in	each colu	mn for each year; see the ir	istructions be	fore making any ei	ntries	i.				<u></u>
(a) Base period years		(b)			(c)				Distri	(d) bution ratio
Calendar year (or tax year beginni	ng in)	Adjusted qualifying dist	tributions	Net value of no	ncha	rıtable-	use assets	1	(col. (b) div	vided by col (c))
2012		10	0,000.		2	,20	2,554.			.045402
2011		13	8,488.		2	.30	7,442.			.060018
2010			8,289.				9,709.			.035270
2009			5,161.				6,492			.048639
			7,842.				$\frac{3,432}{4,786}$.048800
2008		<u> </u>	7,042.			, 41	4,700.	' 	-	•040000
								1		020100
2 Total of line 1, column (d)								2		.238129
3 Average distribution ratio for the	5-year ba	se period - divide the total o	on line 2 by 5,	or by the number	of ye	ars				
the foundation has been in existe	nce if less	s than 5 years						3		.047626
4 Enter the net value of noncharitat	le-use as	sets for 2013 from Part X,	line 5					4		2,304,824.
		· · · · · · · · · · · · · · · · · · ·								
5 Multiply line 4 by line 3								5		109,770.
5 Multiply line 4 by line 5								⊢		105,770.
0. 5-1 40/ -/	(40/	(David Lag 075)								006
6 Enter 1% of net investment incom	ne (1% o	Part I, line 27b)						6		996.
7 Add lines 5 and 6								7		110,766.
8 Enter qualifying distributions from	n Part XII	, line 4						8		151,000.
If line 8 is equal to or greater than		-	1h and comp	lete that nart usin	0 a 1º	% tav i	ate			········
See the Part VI instructions.	, .	moon the box in rait vi, lille	io, and comp	ioto tilat part usili	gui	, u LQLA I	u.v.			

JAMES STUART HALDAN CHARITABLE

Form 990-PF (2013) FOUNDATION 59426-0		71-086			Page 4
Part VI Excise Tax Based on Investment Incor	me (Section 4940(a), 4940(b), 4940(e), or 4	1948 - see	instru	ctio	ns)
1a Exempt operating foundations described in section 4940(d)(2), check					
Date of ruling or determination letter: (att	ach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in	n Part V, check here 🕨 🗶 and enter 1%	1	_	9	96.
of Part I, line 27b					i
c All other domestic foundations enter 2% of line 27b. Exempt foreign	n organizations enter 4% of Part I, line 12, col. (b).				1
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxa	ible foundations only. Others enter -0-)	2			0.
3 Add lines 1 and 2		3		9	96.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxa	,	4		- 4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zer	ro or less, enter -0-	5		9	96.
6 Credits/Payments:	1 201	1 1			
a 2013 estimated tax payments and 2012 overpayment credited to 20		<u>'</u>			
b Exempt foreign organizations - tax withheld at source	6b	1 1			
c Tax paid with application for extension of time to file (Form 8868)	6c	4 1			
d Backup withholding erroneously withheld	6d			4	
7 Total credits and payments. Add lines 6a through 6d	_	7		1,3	<u>81.</u>
8 Enter any penalty for underpayment of estimated tax. Check here		8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amou		9			~_
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the state of lines 6 and 10		10			85.
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax	➤ 385. Refunded ➤	11			0.
Part VII-A Statements Regarding Activities				Vaa	l NI a
1a During the tax year, did the foundation attempt to influence any natural transfer or any area.	onal, state, or local legislation or did it participate or interveni	e in		res	No X
any political campaign?	and Managhan and an area from the state of the late of the state of th	10	1a		$\frac{\Lambda}{X}$
b Did it spend more than \$100 during the year (either directly or indire			1b		├
If the answer is "Yes" to 1a or 1b, attach a detailed description		ea or	-		1
distributed by the foundation in connection with the activitie	es.		1-		X
c Did the foundation file Form 1120-POL for this year?	DEE) imposed during the warr		10		<u> </u>
d Enter the amount (if any) of tax on political expenditures (section 49) (1) On the foundation. ▶ \$ 0 • (2) (On foundation managers > \$				
	<u> </u>	<u>-</u>			
e Enter the reimbursement (if any) paid by the foundation during the y managers. ► \$ 0 •	year for political experiencie tax imposed on roundation				İ
2 Has the foundation engaged in any activities that have not previously	by been reported to the IDS2		2		X
If "Yes," attach a detailed description of the activities	y been reported to the indi-				<u> </u>
3 Has the foundation made any changes, not previously reported to the	ne IRS in its governing instrument, articles of incorporation	or			
bylaws, or other similar instruments? If "Yes," attach a conforme		OI .	3		X
4a Did the foundation have unrelated business gross income of \$1,000			4a		X
b If "Yes." has it filed a tax return on Form 990-T for this year?	of more during the year	N/A	4b		 -
5 Was there a liquidation, termination, dissolution, or substantial cont	traction during the year?	,	5		х
If "Yes," attach the statement required by General Instructio	-		<u> </u>		
6 Are the requirements of section 508(e) (relating to sections 4941 th			1		1
By language in the governing instrument, or					
By state legislation that effectively amends the governing instruments.	ent so that no mandatory directions that conflict with the stat	e law			
remain in the governing instrument?	,		6		X
7 Did the foundation have at least \$5,000 in assets at any time during	the year? If "Yes." complete Part II. col (c), and Part X	v	7	X	\vdash
•					
8a Enter the states to which the foundation reports or with which it is re	egistered (see instructions)				
NV			- [
b If the answer is "Yes" to line 7, has the foundation furnished a copy	of Form 990-PF to the Attorney General (or designate)	•	-		
of each state as required by General Instruction G? If "No," atta	ach explanation		8b	Х	<u> </u>
9 Is the foundation claiming status as a private operating foundation v	within the meaning of section 4942(j)(3) or 4942(j)(5) for cal	endar			
year 2013 or the taxable year beginning in 2013 (see instructions fo	or Part XIV)? If "Yes," complete Part XIV		9	Ĺ	X
10 Did any persons become substantial contributors during the tax year	AT? If "Yes " attach a schedule listing their names and addresses		10		X

Pa	rt VII-A Statements Regarding Activities (continued)	-		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		Χ.
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► WILMINGTON TRUST Telephone no. ► 302 65		055	
	Located at ► 1100 NORTH MARKET ST DE3-C070, WILMINGTON, DE ZIP+4 ► 19	890	-00	01
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	L	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign			
	country >			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	,	5.	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	\vdash	Yes	No
1a	a During the year did the foundation (either directly or indirectly):			1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	ı		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disgualified person? Yes X No			
	· · · ·		1	
		1		
				}
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			}
			· '	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
,	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1		
•	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b	┢	
	Organizations relying on a current notice regarding disaster assistance check here	 "	 	
,	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		·	·
•	before the first day of the tax year beginning in 2013?	10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
í	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2013?			1
	If "Yes," list the years , , , , , , , , , , , , , , , , , , ,			
ı	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	1		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) N/A	2b		
(c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	>			
3	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	}		
١	b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		 	
	Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3b		<u></u>
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
1	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		1	
_	had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	<u> </u>	X (2242)
	Fo	ırm 99	U-PF	(2013)

To	otal number of other employees paid over \$50,000			▶	(
_					
_		_			
_					
_					
_	NONE				
	(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
2	Compensation of five highest-paid employees (other than those in		, enter "NONE."		·
		1			

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Information About Officers, Directors, Trustees, Foundate Paid Employees, and Contractors (continued)	tion Managers, Highly	tugo.
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Partix: Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produced to the conference of the convened of	ical information such as the uced, etc.	Expenses
1 N/A	-	
2		
3		
4		
Partixibi Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on largest program.	lines 1 and 2.	Amount
1 N/A		
All other program-related investments See instructions.		
Total. Add lines 1 through 3	▶	0.

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P	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	2,254,974. 84,949.
	Average of monthly cash balances	1b	84,949.
C	Fair market value of all other assets	1c	
đ	Total (add lines 1a, b, and c)	1d	2,339,923.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 1		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,339,923.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	35,099.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,304,824.
6	Minimum investment return. Enter 5% of line 5	6	115,241.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	115,241.
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013 (This does not include the tax from Part VI.)	i	
C	Add lines 2a and 2b	2c	996.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	114,245.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	114,245.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	114,245.
P	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		151 000
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	151,000.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	,,	3b	4 = 4 = 6 = 6
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	151,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	996.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	150,004.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	qualifies fo	r the section

<u>0.</u>

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	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7		_		114,245.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			82,666.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008			-	
b From 2009			•	
c From 2010				
dFrom 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from				
Part XII, line 4 ▶\$ 151,000.				
a Applied to 2012, but not more than line 2a			82,666.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	_			
(Election required - see instructions)	0.			
d Applied to 2013 distributable amount				68,334.
e Remaining amount distributed out of corpus	0.1	1		

5	Excess distributions carryover applied to 2013	0.	<u> </u>	
	(If an amount appears in column (d), the same amount must be shown in column (a))			
6	Enter the net total of each column as indicated below:			

0.

0. & Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract 0. line 4b from line 2b

c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed

d Subtract line 6c from line 6b. Taxable 0 amount - see instructions

e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. 0.

f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must 45,911 be distributed in 2014

7 Amounts treated as distributions out of corpus to satisfy requirements imposed by

0. section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 0. not applied on line 5 or line 7

10

Excess distributions c	arryover to 2014.			
Subtract lines 7 and 8	from line 6a	0.	,	
Analysis of line 9 ⁻				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
dExcess from 2012				
e Excess from 2013				

Form **990-PF** (2013)

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JAMES STUART HALDAN CHARITABLE Form 990-PF (2013) FOUNDATION 59426-0 /-1 /-2 71-0865534 Page 10 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling 4942(j)(3) or 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (a) 2013 (b) 2012 (c) 2011 (d) 2010 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII. line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

FOUNDATION 59426-0 /-1 /-2

Part Supplementary Informati 3 Grants and Contributions Paid During the		Payment		
Recipient	If recipient is an individual,	Foundation	Durnoon of grant or	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or dabotatinal domination			
CAMPANILLE FOUNDATION	NO REL'N	TAX EXEMPT	GENERAL AND/OR	
5500 CAMPANILE DRIVE		DRG'N	EDUCATIONAL PURPOSES	
SAN DIEGO, CA 92182				15,000
UNIVERSITY OF THE TOTAL TOTAL TOTAL	Vo. Per 'v	DAY DAMADA	DEVERNAL AND OR	
HUSKER GREATS FOUNDATION 8031 WEST CENTER RD. STE. 308A	NO REL'N	TAX EXEMPT ORG'N.	GENERAL AND/OR EDUCATIONAL PURPOSES	
OMAHA, NE 68124			December 1000 Control of 1000	15,000
PROJECT MANA	NO REL'N.	тах ехемрт	GENERAL AND/OR	
		org'n.	EDUCATIONAL PURPOSES	3,000
RAPE CRISIS CENTER OF LAS VEGAS	NO REL'N	ТАХ ЕХЕМРТ		
6375 W. CHARLSTON BLVD STE 149		ORG'N.	GENERAL AND/OR	
LAS VEGAS, NV 89146			EDUCATIONAL PURPOSES	1,000
GENOTE DIGUES	NO REL'N.	тах ехемрт	GENERAL AND/OR	
STAGE RIGHT 119 1/2 N 85TH ST	NO REL N.	ORG'N.	EDUCATIONAL PURPOSES	
SEATTLE, WA 98103		[5,000
	CONTINUATION SHE	ET(S)	► 3a	151,000
b Approved for future payment		·		
NONE				
Total .		· · · · · · · · · · · · · · · · · · ·	▶ 3b	m 000 DE (201

Part XVI-A Analysis of Income-Producing Activiti	art XVI-A	Analysis of	Income-Producing	Activities
--	-----------	-------------	------------------	-------------------

iter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
•	(a)	(b)	(C) Exclu-	(d)	Related or exempt
Program service revenue:	Business code	Amount	sion code	Amount	function income
a					
b					
C					
d				•	
Α	- 				
1	-	·			
g Fees and contracts from government agencies					•
Membership dues and assessments				· · · · · · · · · · · · · · · · · · ·	
Interest on savings and temporary cash					
investments					
Dividends and interest from securities	-		14	48,070.	
Net rental income or (loss) from real estate:			1.4	40,070.	
		<u> </u>			
a Debt-financed property					
b Not debt-financed property			 		
Net rental income or (loss) from personal					
property	ļ	ļ			
Other investment income	<u> </u>		<u> </u>		
Gain or (loss) from sales of assets other	į		10	65.005	
than inventory			18	67,085.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue:					
a	_				
b					
C					•
d					
e	_				
Subtotal. Add columns (b), (d), and (e)	<u> </u>	0.		115,155.	(
Total. Add line 12, columns (b), (d), and (e)				13	115,15
ee worksheet in line 13 instructions to verify calculations	.)				
Part XVI-B Relationship of Activitie	s to the Acc	omplishment of Ex	emp	t Purposes	
ine No. Explain below how each activity for which in			contrib	outed importantly to the accom	plishment of
the foundation's exempt purposes (other th	ian by providing tu	inas for such purposes).			
					
					
					

Form **990-PF** (2013)

323621 10-10-13

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	organization directly or indir					on 501(c) of	i i	Yes	No
	de (other than section 501(c)				izations?			l	
	ers from the reporting founda	ition to a noncharitat	ole exempt org	janization of:					-
(1) Ci							1a(1)		X
` '	her assets						1a(2)		X
	ransactions:								X
• •	iles of assets to a noncharital						1b(1)		X
• •	irchases of assets from a nor	•	rganization				1b(2)		X
• •	ental of facilities, equipment, o	•					1b(3)		X
• •	eimbursement arrangements						1b(4)		X
	oans or loan guarantees erformance of services or me	mbarakin ar fundrau	vaa coloatoto				1b(5)		X
٠,,	g of facilities, equipment, mai	•	•				1b(6)		X
	nswer to any of the above is				wave show the fair r	narket value of the o		l ets	
	rices given by the reporting fo							cio,	
	n (d) the value of the goods,			or 1000 than lan market valu	io in any transaction	or origining arrangem	iong onow m		
(a)Line no	(b) Amount involved			exempt organization	(d) Description	of transfers, transaction	s, and sharing arr	angeme	nts
		1	N/A	, ,	 ` ` ` 		, ,		
					1				
							·		
				<u> </u>	 -				
			,						
-									
							· · · · · · · · · · · · · · · · · · ·		
	•								
2a Is the	foundation directly or indirect	tly affiliated with, or r	elated to, one	or more tax-exempt organi	zations described				_
ın sec	tion 501(c) of the Code (other	r than section 501(c)	(3)) or in sect	ion 527?			Yes	X] No
b If "Yes	," complete the following sch								
	(a) Name of org	janization		(b) Type of organization		(c) Description of rel	ationship		
	N/A								
					ļ				
_					ļ				
					<u> </u>				
1	nder penalties of perjury, I declare id belief, it is true, correct, and cor						May the IRS	iscuss	this
Sign	1/1	-11/				,	return with the shown below	(see ins	<u>tr</u>)?
Here	7 Jun	1 Haldan	2	15.10-20			_ X Yes	$ldsymbol{\sqcup}$	JNo
	Signature of officer or trustee			Date	Title				
	Print/Type preparer's na	ime	Preparer's s	ignature	Date		PTIN		
D-:-			L			self- employed	-04-01		
Paid	MYRA WEBST			EBSTER	05/01/14	1	P01521		
Prepare	1 11 11 0 11 21 11 0 1	MINGTON T	RUST C	OMPANY		Firm's EIN ► 5	L-UU550	23	
Use Or		00 1105	·/>>						
	Firm's address ▶ 11							100	
	WI WI	LMINGTON,	DE 19	890-0900		Phone no. 302			
							Form 99 0)-PF	(2013)

323622 10-10-13

Supplementary Informati Grants and Contributions Paid During th				 -
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
ST. BALDRICK'S FOUNDATION	NO REL'N	TAX EXEMPT	GENERAL AND/OR	
1333 SOUTH MAYFLOWER AVE		ORG'N.	EDUCATIONAL PURPOSES	
MONROVIA, CA 91016				1,00
THUNDERBIRD LODGE PRESERVATION	NO REL'N.	TAX EXEMPT	GENERAL AND/OR	
		ORG'N.	EDUCATIONAL PURPOSES	10,000
THE PARASOL TAHOE COMMUNITY	NO REL'N	TAX EXEMPT	GENERAL AND/OR	
FOUNDATION		ORG'N.	EDUCATIONAL PURPOSES	•
948 INCLINE WAY INCLINE , NV 89451				16,000
VOLUNTEERS IN MEDICINE	NO REL'N	TAX EXEMPT	GENERAL AND/OR	
2870 S. MARYLAND PKY STE 300		DRG'N.	EDUCATIONAL PURPOSES	
BURLINGTON, VT 05401	- "			25,000
WEST CARE NEVADA	NO REL'N	TAX EXEMPT	GENERAL AND/OR	
5659 W DUNCAN DR		org'n.	EDUCATIONAL PURPOSES	F0. 000
LAS VEGAS, NV 89130				50,000
WORLD SAVVY	NO REL'N.	TAX EXEMPT	GENERAL AND/OR	
999 SUTTER STREET		ORG'N.	EDUCATIONAL PURPOSES	
SAN FRANCISCO CA				10,000
Total from continuation sheets				112,000

FORM 990-PF	DIVIDEND	S AND INTER	EST FROI	M SECUR	ITIES ST	PATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RE	(A) VENUE BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTI NET INCO	
CAPITAL GAINS DIVIDENDS DIVIDENDS (STOCKS, MUTUALS) AND	4,019	. 4,01	9.	0.	0.		
INTEREST (BONDS) U S GOV'T INTEREST	47,880 190		0. 0.	47,880. 190.	47,880. 190.		
TO PART I, LINE 4	52,089	. 4,01	9.	48,070.	48,070.		
FORM 990-PF	0	THER PROFES	SIONAL 1	FEES	S	TATEMENT	2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B NET IN MENT II	VEST-	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
WILMINGTON TRUST CUS	STODY	11,577.	1:	1,577.			0.
TO FORM 990-PF, PG	1, LN 16C	11,577.	1	1,577.			0.
FORM 990-PF		TAX	ES		S	PATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B NET IN MENT I	VEST-	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
FOREIGN DIVIDEND TAX	K	698.		698.			0.

	FORM 990-PF	OTHER E	XPENSES			STATEMENT	4
TO FORM 990-PF, PG 1, LN 23 3,244. 3,244. 0. FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 5 DESCRIPTION AMOUNT DEFAULT ON RASOOLEY REAL ESTATE NOTE 175,468. TIMING ADJUSTMENT 509. TOTAL TO FORM 990-PF, PART III, LINE 5 175,977. FORM 990-PF CORPORATE STOCK STATEMENT 6 DESCRIPTION BOOK VALUE FAIR MARKET VALUE STOCKS AND BONDS AS PER ATTACHED 1,740,297. 2,263,245. TOTAL TO FORM 990-PF, PART II, LINE 10B 1,740,297. 2,263,245. FORM 990-PF OTHER INVESTMENTS STATEMENT 7 DESCRIPTION VALUATION METHOD BOOK VALUE FAIR MARKET VALUE INSTALLMENT NOTE MICHAEL ZIBA COST 0. 0.	DESCRIPTION	EXPENSES	NET INVE		ADJUSTED	CHARITA	
FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 5 DESCRIPTION DEFAULT ON RASCOLEY REAL ESTATE NOTE 175,468. TIMING ADJUSTMENT 509. TOTAL TO FORM 990-PF, PART III, LINE 5 175,977. FORM 990-PF CORPORATE STOCK STATEMENT 6 DESCRIPTION BOOK VALUE FAIR MARKET VALUE STOCKS AND BONDS AS PER ATTACHED 1,740,297. 2,263,245. TOTAL TO FORM 990-PF, PART II, LINE 10B 1,740,297. 2,263,245. FORM 990-PF OTHER INVESTMENTS STATEMENT 7 DESCRIPTION VALUATION METHOD BOOK VALUE FAIR MARKET VALUE INSTALLMENT NOTE MICHAEL ZIBA COST 0. 0.	REAL ESTATE TAXES	3,244.	3,	244.			0.
DESCRIPTION DEFAULT ON RASOOLEY REAL ESTATE NOTE TIMING ADJUSTMENT TOTAL TO FORM 990-PF, PART III, LINE 5 DESCRIPTION DESCRIPTION BOOK VALUE FAIR MARKET VALUE STOCKS AND BONDS AS PER ATTACHED TOTAL TO FORM 990-PF, PART II, LINE 10B TOTAL TO FORM 990-PF, PART II, LINE 10B DESCRIPTION DESCRIPTION VALUATION METHOD DESCRIPTION DESCRIPTION VALUATION METHOD DESCRIPTION DESCRIPTION DESCRIPTION VALUATION METHOD DOK VALUE FAIR MARKET VALUE TOTAL TO FORM 990-PF OTHER INVESTMENTS TOTAL TO FORM 990-PF OTHER INVESTMENTS O. 0.	TO FORM 990-PF, PG 1, LN 23	3,244.	3,	244.			0.
DEFAULT ON RASOOLEY REAL ESTATE NOTE TIMING ADJUSTMENT TOTAL TO FORM 990-PF, PART III, LINE 5 FORM 990-PF CORPORATE STOCK BOOK VALUE FAIR MARKET VALUE STOCKS AND BONDS AS PER ATTACHED TOTAL TO FORM 990-PF, PART II, LINE 10B FORM 990-PF OTHER INVESTMENTS STATEMENT 7 DESCRIPTION VALUATION METHOD BOOK VALUE FAIR MARKET VALUE TOTAL TO FORM 990-PF, PART II, LINE 10B OUTPUT VALUATION METHOD BOOK VALUE FAIR MARKET VALUE TOTAL TO FORM 990-PF OTHER INVESTMENTS STATEMENT TOTAL TO FORM 990-PF OTHER INVESTMENTS OUTPUT DESCRIPTION METHOD BOOK VALUE TOTAL TO FORM 990-PF OTHER INVESTMENTS OUTPUT OUTPUT DESCRIPTION DESCRIPTION METHOD BOOK VALUE TOTAL TO FORM 990-PF OTHER INVESTMENTS OUTPUT OUTPUT OUTPUT TOTAL TO FORM 990-PF OTHER INVESTMENTS OUTPUT DESCRIPTION METHOD BOOK VALUE TOTAL TO FORM 990-PF OTHER INVESTMENTS OUTPUT OUTPUT OUTPUT DESCRIPTION DESCRIPTION METHOD BOOK VALUE FAIR MARKET VALUE OUTPUT OUTPUT OUTPUT OUTPUT OUTPUT TOTAL TO FORM 990-PF OTHER INVESTMENTS OUTPUT OUTPUT OUTPUT TOTAL TO FORM 990-PF OTHER INVESTMENTS OUTPUT OUTPUT TOTAL TO FORM 990-PF OTHER INVESTMENTS OUTPUT OUTPUT TOTAL TO FORM 990-PF OTHER INVESTMENTS OUTPUT TOTAL TO FORM 990-PF OTHER INVESTMENT	FORM 990-PF OTHER DECREASE	ES IN NET AS	SETS OR F	UND B	ALANCES	STATEMENT	5
TIMING ADJUSTMENT TOTAL TO FORM 990-PF, PART III, LINE 5 FORM 990-PF CORPORATE STOCK BOOK VALUE FAIR MARKET VALUE STOCKS AND BONDS AS PER ATTACHED TOTAL TO FORM 990-PF, PART II, LINE 10B TOTAL TO FORM 990-PF, PART II, LINE 10B DESCRIPTION VALUATION METHOD DESCRIPTION LINE 10S VALUATION METHOD DESCRIPTION TOTAL TO FORM 990-PF OTHER INVESTMENTS TOT	DESCRIPTION					AMOUNT	
FORM 990-PF CORPORATE STOCK STATEMENT 6 DESCRIPTION BOOK VALUE VALUE STOCKS AND BONDS AS PER ATTACHED 1,740,297. 2,263,245. TOTAL TO FORM 990-PF, PART II, LINE 10B 1,740,297. 2,263,245. FORM 990-PF OTHER INVESTMENTS STATEMENT 7 DESCRIPTION VALUATION METHOD BOOK VALUE FAIR MARKET VALUE INSTALLMENT NOTE MICHAEL ZIBA COST 0. 0.		ATE NOTE	-				
DESCRIPTION BOOK VALUE FAIR MARKET VALUE STOCKS AND BONDS AS PER ATTACHED 1,740,297. 2,263,245. TOTAL TO FORM 990-PF, PART II, LINE 10B 1,740,297. 2,263,245. FORM 990-PF OTHER INVESTMENTS STATEMENT 7 VALUATION METHOD DESCRIPTION INSTALLMENT NOTE MICHAEL ZIBA RASOOLY O. 0.	TOTAL TO FORM 990-PF, PART II	II, LINE 5				175,9	77.
DESCRIPTION STOCKS AND BONDS AS PER ATTACHED TOTAL TO FORM 990-PF, PART II, LINE 10B TOTAL TO FORM 990-PF OTHER INVESTMENTS STATEMENT VALUATION METHOD DESCRIPTION INSTALLMENT NOTE MICHAEL ZIBA RASOOLY BOOK VALUE VALUATION METHOD BOOK VALUE VALUATION METHOD O. 0.	FORM 990-PF	CORPORAT	E STOCK			STATEMENT	6
TOTAL TO FORM 990-PF, PART II, LINE 10B 1,740,297. 2,263,245. FORM 990-PF OTHER INVESTMENTS STATEMENT 7 DESCRIPTION VALUATION METHOD BOOK VALUE VALUE INSTALLMENT NOTE MICHAEL ZIBA COST RASOOLY 0. 0.	DESCRIPTION			B00	K VALUE		Т
FORM 990-PF OTHER INVESTMENTS STATEMENT 7 DESCRIPTION WETHOD BOOK VALUE FAIR MARKET VALUE INSTALLMENT NOTE MICHAEL ZIBA COST RASOOLY 0. 0.	STOCKS AND BONDS AS PER ATTAC	CHED	,	1	,740,297.	2,263,2	45.
DESCRIPTION DESCRIPTION METHOD BOOK VALUE FAIR MARKET VALUE COST RASOOLY O. 0.	TOTAL TO FORM 990-PF, PART II	I, LINE 10B		1	,740,297.	2,263,2	45.
DESCRIPTION METHOD BOOK VALUE VALUE INSTALLMENT NOTE MICHAEL ZIBA COST RASOOLY O. 0.	FORM 990-PF	OTHER INV	ESTMENTS	· · · · · · · · · · · · · · · · · · ·	-/	STATEMENT	7
RASOOLY 0.	DESCRIPTION			воо	K VALUE		T
TOTAL TO FORM 990-PF, PART II, LINE 13 0. 0.		A	COST		0.		0.
	TOTAL TO FORM 990-PF, PART II	I, LINE 13			0.		0.

Across Account(s) Combine Principal and Income As of December 31, 2013

WILMINGTON TRUST EIN: 71-0865534

Description	Ouantity	Market	% MV	Unit MV	Federal	Unit	Unrealized	EAI	Current Y7	YTM
	,	Value			Tax Cost	Tax Cost	Gain/Loss		Yield (%) (%)	٦
Base Currency - U.S. Dollar										
COMMON EQUITY SECURITIES										
CONSUMER DISCRETIONARY										
CLEAR CHANNEL OUTDOOR	359.0000	3,640 26	.16	10 1400	2,799 77	7 7988	840 49	8		
HOLDINGS INCORPORATED										ļ
GANNET CO COMMON	150.0000	4,437 00	.19	29.5800	3,249.38	21 6625	1,187 62	120 00	2.70	
GNC HOLDINGS INCORPORATED	117 0000	6,838.65	30	58 4500	4,588 84	39 2209	2,249 81	70.20	1 03	
GOODYEAR TIRE & RUBBER CO	271 0000	6,463.35	.28	23 8500	3,369.45	12.4334	3,093.90	54 20	84	ļ
HANESBRANDS INC	81 0000	5,691.87	25	70.2700	5,239 60	64.6864	452 27	64 80	1 14	
JOHN WILEY & SONS INC	111 0000	6,127 20	.26	55.2000	4,412 78	39.7548	1,714 42	111 00	181	
NU SKIN ENTERPRISES INC	70 0000	9,675 40	.42	138 2200	6,878 60	98 2657	2,796 80	84 00	.87	
CLA										-
POLARIS INDUSTRIES INC	86.0000	12,525 04	2 2.	145.6400	11,537 76	134 1600	987 28	144 48	1.15	
STAPLES INC COM	519 0000	8,246 91	.36	15.8900	8,903 86	17 1558	(656 95)	249 12	3 02	ŀ
STARZ SERIES A COMMON STOCK	163.0000	4,766 12	21	29.2400	4,731 40	29 0270	34 72	00.		1
TARGET CORP COM	118 0000	7,465 86	.32	63 2700	5,781 64	48 9969	1,684 22	202.96	2.72	
UNITED RENTALS INC COM	130 0000	10,133.50	44.	77 9500	5,749 05	44 2235	4,384 45	00		
URS CORP NEW	193 0000	10,227.07	4	52 9900	9,336.90	48.3777	890 17	162.12	1 59	
WYNN RESORTS LIMITED	18 0000	3,495.78	15	194 2100	3,024 76	168 0422	471 02	72.00	2 06	
TOTAL CONSUMER DISCRETIONARY										
	2,386.0000	99,734.01	4.31		79,603.79		20,130.22	1,334.88		1
CONSUMER STAPLES										
ALTRIA GROUP INC	57.0000	2,188 23	60	38.3900	1,545.34	27 1112	642.89	109 44	5 00	1
CAMPBELL SOUP CO COM	220.0000	9,521 60	41	43 2800	7,143.99	32 4727	2,377 61	274.56	2 88	
CHURCH & DWIGHT CO INC	39 0000	2,584 92	.11	66 2800	1,698 87	43.5608	886.05	43.68	1.69	
GENERAL MILLS INC	88.0000	4,392 08	91.	49.9100	2,448 08	27.8191	1,944.00	133 76	3 05	1
KROGER COMPANY COMMON	64 0000	2,529 92	=	39.5300	1,321 80	20 6531	1,208.12	42.24	1 67	ł
WAL MART STORES INC COM	43 0000	3,383 67	.15	78 6900	2,248.32	52 2865	1,135 35	80 84	2 39	
WALGREEN COMPANY COMMON TOTAL CONSUMER STAPLES	173.0000	9,937.12	43	57 4400	9,806 50	26 6850	130 62	217.98	2.19	
	684.0000	34,537.54	1.49		26,212,90		8,324.64	902.50		
ENERGY										l
BAKER HUGHES INC COM	112 0000	6,189 12	27	55 2600	5,300 87	47 3292	888 25	67 20	1 09	1



Across Account(s) Combine Principal and Income As of December 31, 2013

Description	Quantity	Market	% WV	Unit MV	Federal	Unit	Unrealized	EAI	Current	YTM
		Value			Tax Cost	Tax Cost	Gain/Loss		Yield (%)	(%)
CHEVRON CORP	95.0000	11,866 45	51	124.9100	9,404 43	98 9940	2,462 02	380.00	3 20	
CONOCOPHILLIPS	36 0000	2,543 40	.11	70 6500	1,335 02	37 0839	1,208 38	96 36	3 91	
CST BRANDS INC	2 0000	73.44		36 7200	44 72	22.3600	28 72	50	89	
EXXON MOBIL CORP	125 0000	12,650 00	55	101.2000	7,765 31	62 1225	4,884 69	315 00	2 49	
MURPHY USA INC	25 0000	1,039 00	8	41.5600	1,137 26	45 4904	(98 26)	00.		
PHILLIPS 66	32 0000	2,468 16	=	77 1300	748 36	23.3863	1,719 80	49 92	2 02	
TOTAL ENERGY										
	427.0000	36,829.57	1.59		25,735.97		11,093.60	911.98		
FINANCIALS										
AMERICAN EXPRESS CO	68.0000	6,169 64	27	90 7300	2,599 81	38 2325	3,569 83	62 56	1 01	
ASSURED GUARANTY LIMITED	291 0000	6,864 69	.30	23 5900	6,429 85	22 0957	434 84	11640	1 70	
CITIGROUP INC	62 0000	3,230 82	14	52 1100	3,085 28	49 7626	145.54	2 48	80	
COMMERCE BANCSHARES INC	113 4000	5,092 79	22	44 9100	3,293 97	29 0474	1,798 82	102 06	2 00	
CORRECTIONS CORP OF AMERICA	94 0000	3,014 58	13	32 0700	1,530.30	16 2798	1,484 28	180 48	5 99	
E*TRADE FINANCIAL CORPORATION	410 0000	8,052.40	35	19 6400	4,498 23	10 9713	3,554 17	00		
EQUIFAX INC COM	172 0000	11,883 48	51	0060 69	6,783 92	39 4414	5,099 56	151 36	1 27	
FULTON FINANCIAL CORP	269 0000	3,519 87	.15	13 0850	2,516 23	9 3540	1,003 64	86 08	2 45	
GATX CORP COMMON	81 0000	4,225.77	18	52 1700	2,330 61	28.7730	1,895 16	100 44	2 38	
INVESCO LIMITED	53.0000	1,929.20	80	36 4000	1,312 90	24.7717	616.30	47 70	2 47	
JPMORGAN CHASE & CO	92.0000	5,380 16	23	58.4800	4,141 15	45 0125	1,239 01	139 84	2 60	ĺ
MORGAN STANLEY GROUP INC	126.0000	3,951 36	.17	31 3600	2,308 16	18 3187	1,643 20	25 20	64	
SLM CORP COM	70 0000	1,839.60	80	26 2800	1,162 56	16 6080	677 04	42 00	2 28	
U S BANCORP DEL COM NEW	115.0000	4,646 00	20	40 4000	2,838 89	24 6860	1,807.11	105 80	2 28	
VALIDUS HOLDINGS LTD	254 0000	10,233 66	44	40 2900	8,872 67	34 9318	1,360 99	304 80	2 98	ĺ
WELLS FARGO & CO	149 0000	6,764 60	29	45 4000	4,884 69	32 7832	1,879 91	178 80	2 64	
WHITE MOUNTAINS INSURANCE GROUP LTD TOTAL, BINANCIALS	2 0000	3,015 40	13	0080 609	2,760 57	552 1140	254 83	2 00	17	
	2,424.4000	89,814.02	3.88		61,349.79		28,464.23	1,651.00		
HEALTH CARE										
ALEXION PHARMACEUTICALS INC COM	30.0000	3,986 52	.17	132.8840	1,462 48	48 7493	2,524.04	00		
CARDINAL HEALTH INC OM	160.0000	10,689 60	46	99 8100	6,88431	43.0269	3,805 29	193 60	1.81	
COMMUNITY HEALTH SYSTEMS INC	131 0000	5,144 37	.22	39 2700	6,335 03	48 3590	(1,190 66)	00		
DAVITA HEALTHCARE PARTNERS 1	48.0000	3,041 76	13	63.3700	1,836.06	38 2512	1,205 70	00:		
INCYTE GENOMICS INC COM	141 0000	7,138 83	.31	50 6300	5,617 25	39 8387	1,521.58	00.		
JOHNSON & JOHNSON	85 0000	7,785 15	34	91.5900	5,116 73	60 1968	2,668 42	224 40	2 88	
LIFEPOINT HOSPS INC COM	8 0000	422 72	02 -	52.8400	201 28	25 1600	221 44	00		

Across Account(s) Combine Principal and Income As of December 31, 2013

FIN: 71-0865534

WILMINGTON TRUST

Description	Ougntity	Market	% MV	Unit MV	Federal	Unit	Unrealized	EAI	Current YTM
		Value			Tax Cost	Tax Cost	Gain/Loss		Yield (%) (%)
MALLINCKRODT PLC	4 0000	209 04	01	52 2600	131 47	32 8675	77 57	00	
MEDNAX INC	122 0000	6,512 36	.28	53 3800	4,056 47	33 2498	2,455 89	00.	
MYLAN INC	144 0000	6,249 60	7.7	43.4000	4,162 52	28.9064	2,087 08	00	
OMNICARE INC COM	156 0000	9,416.16	41	60 3600	8,937 86	57 2940	478 30	124 80	1 33
PFIZER INC	279.0000	8,545 77	37	30 6300	8,544 23	30 6245	1 54	290 16	3 40
TECHNE CORP	120 0000	11,360 40	49	94 6700	7,788 36	64 9030	3,572 04	148 80	131
TENET HEALTHCARE CORP	78 0000	3,285.36	14	42 1200	3,770 84	48.3441	(485 48)	00	
TOTAL HEALTH CARE									
	1,506.0000	83,787.64	3.62		64,844.89		18,942.75	981.76	
INDUSTRIALS									
AMERCO	0000 9	1,427.04	90.	237 8400	1,392.66	232 1100	34 38	00.	
ARROW ELECTRICS COMMON	216 0000	11,718 00	51	54 2500	8,684.59	40.2064	3,033 41	00	
AVNET INC COM	136 0000	5,998 96	97	44 1100	4,000 10	29 4125	1,998 86	81 60	1 36
BOOZ ALLEN HAMILTON HOLDING	384 0000	7,353 60	32	19 1500	7,868 82	20 4917	(515 22)	153 60	2 09
CON-WAY INCORPORATED	75 0000	2,978 25	.13	39 7100	3,303 69	44 0492	(325 44)	30 00	101
COPA HOLDINGS SA	19 0000	3,042 09	13	160 1100	1,768 40	93 0737	1,273 69	55 48	1 82
CLASS A									
CORE LABORATORIES N V	16 0000	3,055 20	13	190 9500	1,347 06	84 1912	1,708 14	20 48	29
ORD								20.00	00
FLUOR CORPORATION	36 0000	2,890.44	12	80 2900	2,802.43	77 8453	88 01	23.04	00
GENERAL ELECTRIC COMPANY	228 0000	6,390.84	28	28 0300	4,804.53	21 0725	1,586 31	200 64	3 14
HERTZ GLOBAL HOLDINGS INC	192 0000	5,495 04	24	28 6200	4,320 02	22 5001	1,175 02	00	
HUNTINGTON INGALLS	140 0000	12,601 40	54	90 0100	7,526.50	53 7607	5,074 90	112 00	86
INDUSTRIES WI				1					
JOHNSON CONTROLS INC COM	72 0000	3,693 60	16	51 3000	3,024.97	42 0135	668 63	63.36	7/1
MANPOWER INC WIS	137 0000	11,762 82	51	85 8600	10,436 43	76 1783	1,326 39	126 04	107
OSHKOSH CORPORATION	145 0000	7,305.10	32	50 3800	5,688 42	39 2305	1,616 68	87 00	1 19
PITNEY BOWES INC COM	130 0000	3,029 00	13	23 3000	2,917 40	22 4415	111.60	97 50	3.72
R R DONNELLEY & SONS CO COMMON	574 0000	11,640 72	50	20 2800	6,461 14	11 2563	5,179.58	596 96	513
ROBERT HALF INTL INC COM	75 0000	3,149.25	14	41 9900	2,969 45	39 5927	179 80	48 00	1 52
THOR INDUSTRIES INCORPORATED	212 0000	11,708 76	.51	55 2300	11,503 92	54.2638	204 84	195 04	1 67
TOTAL INDUSTRIALS									
	2,793.0000	115,240.11	4.98		90,820.53		24,419.58	1,890.74	
INFORMATION TECHNOLOGY									
APPLE INC	24 0000	13,464 48	58	561 0200	4.259 79	177 4912	9.204 69	292 80	2 17
								:	

WILMINGTON TRUST FIN: 71-0865534

Across Account(s) Combine Principal and Income As of December 31, 2013

Description	Oughthy	Market	WW. 70	Linit MV	Endorol	Tlait	I large lined	DAI	V. T.
	Y dallery	MAI NEI	A TAI O/	OMIC IVI	renel at	OIII	Olleanzeu	FWI	
		Value			Tax Cost	Tax Cost	Gain/Loss		Yield (%) (%)
BROADRIDGE FINANCIAL SOLUTIONS INC	221 0000	8,733.92	38	39 5200	6,533 97	29 5655	2,199.95	185 64	2.13
COMPUTER SCIENCES CORP COM	175.0000	9,779.00	42	55 8800	7,774 29	44 4245	2,004 71	140 00	1 43
GOOGLE INC	€ 3 0000	3,362 13	15	1,120 7100	2,134 03	711 3433	1,228 10	00	
CLASS A									
INTERNATIONAL BUSINESS MACHINES CORP	0000 92	14,255 32	62	187.5700	7,953 29	104 6486	6,302 03	288 80	2 03
JABIL CIRCUIT INC COMMON	357 0000	6,226.08	72	17 4400	7,299 65	20 4472	(1,073.57)	114 24	1 83
JDS UNIPHASE CORP	91 0000	1,181.63	05	12 9849	1,362 72	14 9749	(60 181)	00	
NCR CORP COMMON	202.0000	6,880 12	30	34 0600	8,099 74	40 0977	(1,219 62)	00.	
ORACLE CORPORATION COM	152.0000	5,815 52	.25	38.2600	4,236 67	27 8728	1,578 85	72.96	1 25
SALESFORCE.COM INC	32 0000	1,766.08	80	55 1900	1,204.10	37 6281	86 198	00	
	1,333.0000	71,464.28	3.09		50,858.25		20,606.03	1,094.44	
MATERIALS									
OWENS ILLINOIS INC	179 0000	6,404 62	.28	35 7800	4,711 96	26 3238	1,692 66	00.	
PPG INDUSTRIES COMMON	37 0000	7,017 42	30	189 6600	4,39621	118 8165	2,621 21	90 28	1.29
RPM INTERNATIONAL INC COMMON TOTAL MATERIALS	254 0000	10,543 54	46	41 5100	6,758 34	26 6076	3,785 20	243 84	231
	470.0000	23,965.58	1.04		15,866.51		8,099.07	334.12	
TELECOMMUNICATION SERVICES									
NEUSTAR INC	0000 68	4,437.54	91.	49 8600	1,549.70	17 4124	2,887.84	00.	
TELEPHONE & DATA SYS INC	234 0000	6,032 52	26	25 7800	6,299 96	26 9229	(267 44)	119 34	1 98
VERIZON COMMUNICATIONS COM	41 0000	2,014 74	60	49 1400	1,17421	28 6393	840 53	86 92	431
WINDSTREAM HOLDINGS INC	304.0000	2,425 92	10	7 9800	3,286 13	10 8096	(860 21)	304 00	12.53
TOTAL TELECOMMUNICATION SERVICES	000		3		90 070		25 003 6	210 36	
	668.0000	14,910.72	60.		12,310.00		7/.000,7	310.20	
UTILITIES									
AES CORP COM	646.0000	9,373 46	40	14 5100	8,571 10	13 2680	802 36	129.20	1 38
DOMINION RESOURCES INC	7 0000	452 83	05	64 6900	306 13	43 7329	146 70	15 75	3 48

Page 5

Description	Ouantity	Market	% MV	Unit MV	Federal	Unit	Unrealized	EAI	Current	YTM
•		Value			Tax Cost	Tax Cost	Gain/Loss	i	Yield (%)	(%)
WESTAR ENERGY INC TOTAL UTILITIES	166 0000	5,340 22	23	32 1700	4,588 22	27 6399	752 00	225 76	4 23	
TOTAL COMMON EQUITY SECURITIES	819.0000	15,166.51	99.		13,465.45		1,701.06	370.71		
	13,510.4000	585,449.98	25.30		441,068.08		144,381.90	9,982.39		
EQUITY MUTUAL FUNDS INTERNATIONAL EQUITY										
VANGUARD FTSE EMERGING MARKETS ETF TOTAL INTERNATIONAL EQUITY	3,200 0000	131,648 00	5 69	41 1400	95,744 59	29 9202	35,903 41	3,600.00	2.73	
	3,200.0000	131,648.00	5.69		95,744.59		35,903.41	3,600.00		
MISCELLANEOUS										
ISHARES S&P 100 ETF	1,000 0000	82,350 00	3 56	82 3500	48,847 96	48 8480	33,502 04	1,613 00	1 96	
ISHARES S&P 500 GROWTH ETF	2,150 0000	212,312.50	917	98 7500	135,433 72	62 9924	76,878 78	3,072 35	1 45	
VANGUARD SMALL-CAP ETF	1,750 0000	192,412.50	8.31	109 9500	86,594 37	49 4825	105,818 13	2,488 50	1 29	
WILMINGTON LARGE-CAP STRATEGY FUND INSTITUTIONAL SHARES	13,797 6940	234,146 87	10 12	16.9700	186,025 36	13 4824	48,121 51	3,780 57	1 61	!
WILMINGTON MULTI-MANAGER INTERNATIONAL FUND INSTITUTIONAL	43,451 5390	338,922.00	14 64	7 8000	273,187.84	6 2872	65,734 16	5,344 54	1 58	
ייים מייייייייייייייייייייייייייייייייי	0000	** ***	09.0	14 1000	26 360 111	17 7007	12 407 99	1 057 50	1 54	
WILMINGTON MULTI-MANAGER REAL ASSET FUND INSTITUTIONAL SHARES TOTAL MISCELLANEOUS	8,979	127,333 14	00.0	14 1800	114,833 26	7897	12,497.00	60 106,1	† -	
	71,129.0030	1,187,477.01	51.31		844,924.51		342,552.50	18,256.55		
I O I AL EQUI I MUI UAL FUNDS	74,329.0030	1,319,125.01	56.99		940,669.10		378,455.91	21,856.55		
FIXED INCOME MUTUAL FUNDS FIXED INCOME SECURITIES										
FIDELITY FOCUSED HIGH INCOME FUND	11,292 9920	101,636 94	4 39	0000 6	102,441.61	9 0713	(804 67)	5,194 78	5.11	4 87
RIDGEWORTH SEIX FLOATING RATE HIGH INCOME FUND I	5,067 5680	45,912.17	1 98	0090 6	45,000 00	8 8800	912 17	1,920 61	4 18	4 38
TOTAL FIXED INCOME SECURITIES	,		,							
	16,360.5600	147,549.11	6.38		147,441.61		107.50	7,115.39		

Across Account(s) Combine Principal and Income As of December 31, 2013 Page 6

Description	Quantity	Market	% MV	Unit MV	Federal Tax Cost	Unit Tax Cost	Unrealized Gain/Loss	EAI	Current Yield (%)	YTM (%)
INTERNATIONAL EQUITY										
MFS EMERGING MARKETS DEBT FUND - 1 TOTAL INTERNATIONAL EOUTY	2,995 7230	43,497.90	1 88	14 5200	45,518 03	15 1943	(2.020 13)	2,270 76	5.22	4 78
	2,995.7230	43,497.90	1.88		45,518.03		(2,020.13)	2,270.76		
MISCELLANEOUS										
VANGUARD SHORT-TERM INVESTMENT-GRADE 15,665.7330 CLASS INVESTOR	15,665.7330	167,623 33	7 24	10 7000	165,599 98	10 5708	2,023.35	3,023 49	1 80	
TOTAL MISCELLANEOUS										
	15,665.7330	167,623.33	7.24		165,599.98		2,023.35	3,023.49		
TOTAL FIXED INCOME MUTUAL FUNDS							,	;		
	35,022.0160	358,670.34	15.50		358,559.62		110.72	12,409.64		
MONEY MARKET FUNDS MISCELLANEOUS									,	
WILMINGTON TRUST BANK DEPOSIT SWEEP	51,237 0200	51,237 02	2 21	1 0000	51,237 02	1 0000	00	153 71	30	30
TOTAL MISCELLANEOUS			,				S			
TOTAL MONBY MABYET FILIDS	51,237.0200	51,237.02	2.21		51,237.02		9 0.	17:60		
	51,237.0200	51,237.02	2.21		51,237.02		00.	153.71		
TOTAL Base Currency - U.S. Dollar					***					
	174,098.4390	2,314,482.35	100.00	-	1,791,533.82		522,948.53	44,402.29		

⁺ Опкточт

[^] Incomplete

^{*}A period end market value is unavailable. Last provided value is displayed
*** Only investments held as of the specified date appear on this report ***

Attachment to Statement 5 of Form 990PF: Return of Organization Exempt from Income Tax Part III, Page 2 Line 5 Other increases not included in In 2

James Stuart Haldan Charitable Foundation 059426-000

EIN: 71-0865534

Capital Adjustments (year ending 12/31/2013)

Mutual Funds

Income Summary (cash received TC 906) Fund Sheet (Income reported)* \$ 42,118 50 (41,609.25)

Timing Adjustment

509.25

^{*}Details of tax attributes received from mutual funds

	\$ 41.609.25
Cap gain dist.	\$ 0 13
LT cap gain div	\$ 3,988.23
NQ Dom Divs	\$ 17,134.31
NQ For Divs	\$ 2,088.84
For Tax	\$ (227.28)
For Tax	\$ (462.08)
USGI	\$ 190.44
Dividends	\$ 11,551.66
Nondiv dist.	\$ 150.47
For Divs	\$ 7,194.53