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DLN: 93491143003094

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

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► Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

| For | cale | ndar year 2013, or tax year beginning 01- | 01-2013 , and | lend | ling 12-31- | | |
|--------------------|-------------------|--|--|-------|--------------------------|---|--|
| | BENETO FOUNDATION | | | | | entification numb | er |
| | | | | | 68-0397473 | | |
| | | street (or P O box number if mail is not delivered to street address | Room/suite | | B Telephone nu | mber (see instruction | ns) |
| 40 | 80 SEAP | ORT BLVD | | | (916) 677-0817 | , | |
| | | , state or province, country, and ZIP or foreign postal code AMENTO, CA 95691 | | | C If exemption | application is pendin | g, check here 🕨 🦵 |
| | hock a | Il that apply | f a former public chai | -:+\/ | B.4 F | | |
| GC | песка | Final return Amended return | · | ity | _ | ganizations, check h rganizations meeting | • |
| | | Address change Name change | | | check her | e and attach comput | ation |
| _ | | pe of organization 🔽 Section 501(c)(3) exempt priva | | | | undation status was i n 507(b)(1)(A), chec | . — |
| | | 4947(a)(1) nonexempt charitable trust Other taxa | | | | | |
| | | ret value of all assets at end rom Part II, col. (c), | I Cash I Accr | ual | | ation is in a 60-mont n 507(b)(1)(B), chec | . — |
| | | \$ 2,416,874 (Part I, column (d) must | be on cash basis.) | | | | |
| Pa | rt I | Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) | (a) Revenue and expenses per books | (b) I | Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
| | 1 | Contributions, gifts, grants, etc , received (attach schedule) | 207,575 | | | | |
| | 2 | Check ► ☐ If the foundation is not required to attach Sch B | | | | | |
| | 3 | Interest on savings and temporary cash investments | 13,768 | | 13,768 | | |
| | 4 | Dividends and interest from securities | 61,741 | | 61,741 | | |
| | 5a | Gross rents | | | | | |
| | ь | Net rental income or (loss) | | | | | |
| Revenue | 6a | Net gain or (loss) from sale of assets not on line 10 | 152,231 | | | | |
| | Ь | Gross sales price for all assets on line 6a 676,438 | | | | | |
| Æ | 7 | Capital gain net income (from Part IV, line 2) | | | 152,231 | | |
| | 8 | Net short-term capital gain | | | | | |
| | 9 | Income modifications | | | | | |
| | 10a | Gross sales less returns and allowances | | | | | |
| | b | Less Cost of goods sold | | | | | |
| | c | Gross profit or (loss) (attach schedule) | | | | | |
| | 11 | Other income (attach schedule) | 6,204 | | 5,204 | | |
| | 12 | Total. Add lines 1 through 11 | 441,519 | | 232,944 | | |
| | 13 | Compensation of officers, directors, trustees, etc | 0 | | 0 | | 0 |
| w | 14 | Other employee salaries and wages | | | | | |
| Š | 15 | Pension plans, employee benefits | | | | | |
| Expenses | | Accounting fees (attach schedule) | 95 2,544 | | 647 | | 0 |
| Ĕ | 1 | Other professional fees (attach schedule) | 2,511 | | | | |
| ĕ | | Interest | | | | | |
| trat | | Taxes (attach schedule) (see instructions) | 3,495 | | 1,094 | | 0 |
| 2 | 19 | Depreciation (attach schedule) and depletion | | | | | |
| ₫ | 20 | Occupancy | | | | | |
| Ā | 21 | Travel, conferences, and meetings | | | | | |
| and Administrative | 22 | Printing and publications | | | | | |
| 5 | 23 | Other expenses (attach schedule) | 99,267 | | 180 | | 0 |
| Operating | 24 | Total operating and administrative expenses. | | | | | |
| Ĕ | | Add lines 13 through 23 | | | 1,921 | | 0 |
| 0 | | Contributions, gifts, grants paid | 418,311 | | | | 418,311 |
| | 26 | Total expenses and disbursements. Add lines 24 and 25 | 523,617 | | 1,921 | | 418,311 |
| | 27 | Subtract line 26 from line 12 | | | | | |
| | a | Excess of revenue over expenses and disbursements | -82,098 | | | | |
| | b | Net investment income (if negative, enter -0-) | | | 231,023 | | |
| | l c | Adjusted net income (if negative, enter -0-) | ı l | | | | I |

| Pa | rt II | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | Beginning of year | | of year |
|----------|-------|---|------------------------|---|-----------------------|
| | 1 | Cash—non-interest-bearing | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 2 | Savings and temporary cash investments | 245,018 | 211,08 | |
| | 3 | Accounts receivable | 213,010 | 211,00 | 211,002 |
| | J | Less allowance for doubtful accounts | | | |
| | | | | | |
| | 4 | Pledges receivable Less allowance for doubtful accounts | | | |
| | _ | | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | | disqualified persons (attach schedule) (see instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) | | | |
| | | Less allowance for doubtful accounts - | | | |
| sets | 8 | Inventories for sale or use | | | |
| 35 | 9 | Prepaid expenses and deferred charges | 1,967 | | |
| 4 | 10a | Investments—U S and state government obligations (attach schedule) | 2,565 | - | |
| | b | Investments—corporate stock (attach schedule) | 923,703 | | |
| | С | Investments—corporate bonds (attach schedule) | 160,137 | 310,0 | 13 310,057 |
| | 11 | Investments—land, buildings, and equipment basis - | | | |
| | | Less accumulated depreciation (attach schedule) - | | | |
| | 12 | Investments—mortgage loans | | | |
| | 13 | Investments—other (attach schedule) | 702,759 | 647,6 | 703,253 |
| | 14 | Land, buildings, and equipment basis 🟲 | | | |
| | | Less accumulated depreciation (attach schedule) 🕨 | | | |
| | 15 | Other assets (describe 🟲) | | | |
| | 16 | Total assets (to be completed by all filers—see the | | | |
| | | ınstructions Also, see page 1, item I) | 2,036,149 | 1,954,40 | 2,416,874 |
| | 17 | Accounts payable and accrued expenses | | 3: | 50 |
| | 18 | Grants payable | | | |
| S. | 19 | Deferred revenue | | | |
| bilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| a o | 21 | Mortgages and other notes payable (attach schedule) | | | 7 |
| J | 22 | Other liabilities (describe 🟲) | | | |
| | | | | | 7 |
| | 23 | Total liabilities (add lines 17 through 22) | 0 | 3! | 50 |
| | | Foundations that follow SFAS 117, check here 🕨 🔽 | | | |
| S | | and complete lines 24 through 26 and lines 30 and 31. | | | |
| ce, | 24 | Unrestricted | 2,036,149 | 1,954,0 | 51 |
| an | 25 | Temporarily restricted | | | |
| Balance | 26 | Permanently restricted | | | |
| 덛 | | Foundations that do not follow SFAS 117, check here ▶ ┌ | | | |
| or Fund | | and complete lines 27 through 31. | | | |
| ŏ | 27 | Capital stock, trust principal, or current funds | | | |
| | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | | | 7 |
| Assets | 29 | Retained earnings, accumulated income, endowment, or other funds | | | |
| | 30 | Total net assets or fund balances (see page 17 of the | | | 7 |
| Net | | ınstructions) | 2,036,149 | 1,954,0 | 51 |
| _ | 31 | Total liabilities and net assets/fund balances (see page 17 of | | | 7 |
| | | the instructions) | 2,036,149 | 1,954,40 | 01 |
| Pa | rt II | | | | <u> </u> |
| 4 | | | (n) line 20 (| ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
| 1 | | Total net assets or fund balances at beginning of year—Part II, column | (a), line 30 (must ag | | 2 026 140 |
| 2 | | with end-of-year figure reported on prior year's return) | | 1 | 2,036,149 |
| 2 | | Enter amount from Part I, line 27a | | | -82,098 |
| 3 | | Other increases not included in line 2 (itemize) | | $ \begin{vmatrix} 3 \\ 4 \end{vmatrix}$ | 1.054.051 |
| 4 | | Add lines 1, 2, and 3 | | 4 | 1,954,051 |
| 5 | | Decreases not included in line 2 (itemize) | | _ 5 | 1.054.051 |
| 6 | | Total net assets or fund balances at end of year (line 4 minus line 5)—P | arcii, column (D), III | ne 30 . 6 | 1,954,051 |

| _ | | e kınd(s) of property sold (e g , re se, or common stock, 200 shs M | • | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|--------------|---|---|---|--|---|---|
| 1a | See Additional Data Ta | ble | | | | |
| b | | | | | | |
| С | | | | | | |
| d | | | | | | |
| e | | | | | <u> </u> | |
| (€ | e) Gross sales price | (f) Depreciation allowe (or allowable) | | t or other basis pense of sale | | n or (loss) f) mınus (g) |
| а | See Additional Data Tal | ole | | | | |
| b | | | | | | |
| С | | | | | | |
| d | | | | | | |
| е | | | | | | |
| Со | mplete only for assets sho | owing gain in column (h) and owne | · • | | | (h) gain minus |
| (i) | FM V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | , , | cess of col (ı) col (j), ıf any | | less than -0-) o i rom col (h)) |
| a | See Additional Data Ta | ole | | | | |
| b | | | | | | |
| С | | | | | | |
| d | | | | | | |
| е | | | | | | |
| 2 | Capital gain net income | or (net capital loss) | If gain, also enter If (loss), enter -0- | | 2 | 152,23 |
| 3 | Net short-term capital o | ain or (loss) as defined in sectio | ns 1222(5) and (6 |) | | |
| | | t I, line 8, column (c) (see instru | | | | |
| | | | | | ' 3 | |
| as the | | ve this part blank ection 4942 tax on the distributa qualify under section 4940(e) Do | | | erıod? | ┌ Yes ┌ No |
| 1 E n | ter the appropriate amoun | ın each column for each year, se | ee page 18 of the ir | nstructions before | making any entries | |
| Base | (a) e period years Calendar or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of nonchai | | (d) Distributio (col (b) divideo | n ratio |
| , ca. (| 2012 | 503,623 | | 2,221,783 | (66. (2) 4.114.6 | 0 226675 |
| | 2011 | 284,047 | | 2,669,226 | | 0 106415 |
| | 2010 | 390,777 | | 2,471,049 | | 0 158142 |
| | 2009 | 318,450 | | 2,287,075 | | 0 139239 |
| | 2008 | 356,281 | | 2,825,338 | 1 | 0 126102 |
| 2 | Total of line 1 column (| d) | | | 2 | 0 75657 |
| 3 | | no for the 5-year base period—div | | e 2 by 5 or by | - | 3 7 3 0 3 7 |
| • | | foundation has been in existence | | | 3 | 0 15131 |
| 4 | Enter the net value of no | oncharitable-use assets for 2013 | 3 from Part X, line 5 | 5 | 4 | 2,020,93 |
| 5 | Multiply line 4 by line 3 | | | | 5 | 305,79 |
| 6 | Enter 1% of net investn | nent income (1% of Part I, line 2° | 7b) | | 6 | 2,31 |
| 7 | Add lines 5 and 6 | | | | 7 | 308,10 |
| 8 | | tions from Part XII, line 4 | | | 8 | 418,31 |
| ~ | | eater than line 7, check the box | | <u> </u> | | |

| | 990-PF (2013) EXECUTE: Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instance. | | | age 4 |
|-----|--|----------|------|--------------|
| 1a | | ructio | ns) | |
| 14 | on line 1 | | | |
| | Date of ruling or determination letter (attach copy of letter if necessary–see instructions) | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | ĩ | 2,310 |
| | here ► 🔽 and enter 1% of Part I, line 27b | | | |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | 0 |
| 3 | Add lines 1 and 2 | | | 2,310 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | 0 |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0 | | | 2,310 |
| 6 | Credits/Payments | | | |
| а | 2013 estimated tax payments and 2012 overpayment credited to 2013 6a 1,967 | | | |
| b | Exempt foreign organizations—tax withheld at source 6b | | | |
| C | Tax paid with application for extension of time to file (Form 8868) 6c | | | |
| d | Backup withholding erroneously withheld 6d | | | |
| 7 | Total credits and payments Add lines 6a through 6d | | 1 | ,967 |
| 8 | Enter any penalty for underpayment of estimated tax. Check here 🔽 if Form 2220 is attached. 🕏 🔒 | | | 1 |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 | | | 344 |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 | | | |
| 11 | Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded 11 | | | |
| Par | t VII-A Statements Regarding Activities | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did | <u> </u> | Yes | No |
| _ | It participate or intervene in any political campaign? | 1a | | No |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? | 1b | | No |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | | | |
| | published or distributed by the foundation in connection with the activities. | | | |
| C | Did the foundation file Form 1120-POL for this year? | 1c | | No |
| d | Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year | | | |
| | (1) On the foundation ▶ \$0 (2) On foundation managers ▶ \$0 | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | | | |
| | on foundation managers 🕨 \$0 | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | . 2 | | No |
| | If "Yes," attach a detailed description of the activities. | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles | | | |
| | of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | . 3 | | No |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | No |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | . 5 | | No |
| | If "Yes," attach the statement required by General Instruction T. | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions | | | |
| | that conflict with the state law remain in the governing instrument? | . 6 | | No |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. | 7 | Yes | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | | |
| | Figure 2000 DE to the Atterney | | | |
| D | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. | 8b | Yes | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(1)(3) | - OD | 1 45 | |
| 7 | or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? | | | |
| | If "Yes," complete Part XIV | و ا | | No |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names | <u> </u> | | |
| | and addresses. | 10 | | No |

| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | | |
|----------|--|------|------|----|
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had | | | |
| | advisory privileges? If "Yes," attach statement (see instructions) | 12 | | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | Yes | |
| | Website address ►WWW BENETOINC COM/FOUNDATION | | | |
| 14 | The books are in care of ►AMY MONROE Telephone no ►(916) | 677- | 0817 | |
| | Located at ▶4080 SEAPORT BLVD WEST SACRAMENTO CA ZIP+4 ▶95691 | | | |
| 4- | | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here | | ' | |
| | and enter the amount of tax-exempt interest received or accrued during the year | | | |
| 16 | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over | | Yes | No |
| | a bank, securities, or other financial account in a foreign country? | 16 | | No |
| | See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the | | | |
| | foreign country 🕨 | | | |
| Pai | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly) | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | |
| | a disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes Vo | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | |
| | for the benefit or use of a disqualified person)? | | | |
| | (6) A gree to pay money or property to a government official? (Exception. Check "No" | | | |
| | if the foundation agreed to make a grant to or to employ the official for a period | | | |
| L | after termination of government service, if terminating within 90 days) | | | |
| b | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | 16 | | |
| | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here | 1b | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, | | | |
| ٠ | that were not corrected before the first day of the tax year beginning in 2013? | 1c | | No |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | | | |
| 2 | operating foundation defined in section 4942(1)(3) or 4942(1)(5)) | | | |
| а | At the end of tax year 2013, did the foundation have any undistributed income (lines 6d | | | |
| - | and 6e, Part XIII) for tax year(s) beginning before 2013? | | | |
| | If "Yes," list the years > 20 | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | | |
| | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) | | | |
| | to all years listed, answer "No" and attach statement—see instructions) | 2b | | |
| С | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | |
| | ▶ 20, 20, 20 | | | |
| За | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at | | | |
| | any time during the year? | | | |
| b | If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation | | | |
| | or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved | | | |
| | by the Commissioner under section $4943(c)(7)$) to dispose of holdings acquired by gift or bequest, or (3) | | | |
| | the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine | | | |
| | ıf the foundation had excess business holdings in 2013.). | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | | | |
| | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? | 4b | | No |

| 5a | During the year did the foundation p | ay or incurany amount | to | | | | | | | |
|------|---|------------------------------|---------|--------------------|--------|--|-----------------|------------|---------|-------------|
| | (1) Carry on propaganda, or otherw | se attempt to influence | legisl | ation (section 49 | 45(e |))? | No No | | | |
| | (2) Influence the outcome of any sp | ecific public election (s | see se | ction 4955), or to | carr | -y | | | | |
| | on, directly or indirectly, any vo | | | ** | | · | No | | | |
| | (3) Provide a grant to an individual | | | | | ☐ Yes ☐ | No | | | |
| | (4) Provide a grant to an organization | | | | scrib | | | | | |
| | in section 509(a)(1), (2), or (3) | | • | · - | | | No | | | |
| | (5) Provide for any purpose other th | | | | | , | | | | |
| | educational purposes, or for the | | | | | | No | | | |
| b | If any answer is "Yes" to 5a(1)-(5) | | | | | | | | | |
| _ | Regulations section 53 4945 or in | | | | | | | , l | | |
| | Organizations relying on a current r | _ | _ | | | _ | _ | + | -+ | _ |
| c | If the answer is "Yes" to question 5 | | | | | , | | | | |
| Ī | tax because it maintained expendit | | | • | | □ Yes □ | - NO | | | |
| | If "Yes," attach the statement require | | | | • | , .es , | | | | |
| 6a | Did the foundation, during the year, | | | | nren | nuime on | | | | |
| Ju | a personal benefit contract? | | | | | | No | | | |
| h | Did the foundation, during the year, | | | | | • | | . | , | lo |
| | If "Yes" to 6b, file Form 8870. | pa, premiumo, uncerty | o. mu | , on a perso | | James Continues I | · - | + | ——" | _ |
| 7a | At any time during the tax year, was | the foundation a party | to a n | robibited tay chal | tar tı | ransaction? Tyes F | No | | | |
| | If yes, did the foundation receive ar | | | | | | | . | | |
| | Information About | | | | | | | | | — |
| Pai | and Contractors | Difficers, Diffectors | , IIu | stees, rounda | LIOI | i managers, inging | raiu Lii | ıpı | yees | , |
| 1 | List all officers, directors, trustees, | foundation managers a | nd thei | ir compensation (| see i | nstructions). | | | | _ |
| | (| b) Title, and average | (c) | Compensation | | (d) Contributions to | (e) Expe | nca | accour | |
| | (a) Name and address | hours per week | (If | not paid, enter | | mployee benefit plans | | | vances | ις, |
| | Additional Data Table | devoted to position | | -0-) | anu | deferred compensation | | | | — |
| ee . | Additional Data Fable | | | | | | | | | |
| | | | | | | | | | | — |
| | | | | | | | | | | |
| | | | | | | | | | | _ |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| 2 | Compensation of five highest-paid e | mployees (other than t | hose ii | ncluded on line 1– | -see | | ter "NON | <u>E."</u> | | |
| (=) | Name and address of each employe | (b) Title, and avera | ige | | | (d) Contributions to employee benefit | (e) Expe | nee | 3000111 | n+ |
| (a) | paid more than \$50,000 | nours per week | | (c) Compensation | n | plans and deferred | | | vances | ιι, |
| | | devoted to positio | on | | | compensation | | | | |
| 10 N | E | | | | | | | | | |
| | | | | | | | | | | |
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| | | \dashv | | | | | | | | |
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| | | \dashv | | | | | | | | |
| | I number of other employees hald ove | | | | | <u> </u> | | — | | |

| Form 990-PF (2013) | | Page / |
|--|---|------------------|
| Part VIII Information About Officers, Directors, True and Contractors (continued) | stees, Foundation Managers, Highly | Paid Employees, |
| 3 Five highest-paid independent contractors for professional service | es (see instructions). If none, enter "NONE". | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
| | | |
| | | |
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| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional service | s | 0 |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year Include | | Expenses |
| organizations and other beneficiaries served, conferences convened, research papers p | roduced, etc | Expenses |
| 1 | | |
| 2 | | |
| 3 | | |
| Part IX-B Summary of Program-Related Investments | e (caa instructions) | |
| Describe the two largest program-related investments made by the foundation duri | - | A mount |
| 1 | , | |
| | | |
| | | |
| 2 | | |
| | | |
| | | |
| All other program-related investments See page 24 of the instruction | ons | |
| 3 | | |
| | | |
| | | |
| Total. Add lines 1 through 3 | | 0 |

| Pa | rt X Minimum Investment Return (All domestic foundations must complete this part. Fo see instructions.) | reign | foundations, |
|-----|--|-------|-----------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , | | |
| | purposes | | |
| а | Average monthly fair market value of securities | 1a | 1,769,787 |
| b | Average of monthly cash balances | 1b | 281,926 |
| C | Fair market value of all other assets (see instructions) | 1c | 0 |
| d | Total (add lines 1a, b, and c) | 1d | 2,051,713 |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0 |
| 3 | Subtract line 2 from line 1d | 3 | 2,051,713 |
| 4 | Cash deemed held for charitable activities $$ Enter 1 $$ 1/2 $$ % of line 3 (for greater amount, see | | |
| | ınstructions) | 4 | 30,776 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 2,020,937 |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 101,047 |
| Pai | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations | atıng | foundations and |
| | certain foreign organizations check here 🕨 I and do not complete this part.) | ı | Τ |
| 1 | Minimum investment return from Part X, line 6 | 1 | 101,047 |
| 2a | Tax on investment income for 2013 from Part VI, line 5 | | |
| b | Income tax for 2013 (This does not include the tax from Part VI) 2b | | |
| С | Add lines 2a and 2b | 2c | 2,310 |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 98,737 |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0 |
| 5 | Add lines 3 and 4 | 5 | 98,737 |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0 |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, | | |
| | line 1 | 7 | 98,737 |
| Par | Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes | | |
| а | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 | 1a | 418,311 |
| b | Program-related investments—total from Part IX-B | 1b | O |
| 2 | A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , | | |
| | purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 418,311 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | |
| | ıncome Enter 1% of Part I, line 27b (see instructions) | 5 | 2,310 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 416.001 |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

| Distributable amount for 2013 from Part XI, line 7 2 Undistributed mount for 2013 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2013 0 0 0 0 0 0 0 0 0 | For | m 990-PF (2013) | | | | Page 9 |
|---|---------|--|------------|---------------------|------|---------------|
| Corpus | P | art XIII Undistributed Income (see ins | tructions) | | | |
| 1. Distributable amount for 2013 from Part XI, Inne 7 2. Undistributed income, if any, as of the end of 2013 a. Enter amount for 2012 only | | | | | | |
| 2 Undistributed income, if any, as of the end of 2013 a Enter amount for 2012 only. | | Destruction of the control of the Co | Corpus | Years prior to 2012 | 2012 | |
| a Enter amount for 2012 only | | • | | | | 90,737 |
| b Total for pnor years 20 20 20 3 | | | | | 0 | |
| Secretar distributions carryover, if any, to 2013 | | | | 0 | 0 | |
| a From 2008 | | | - | 9 | | |
| b From 2009 | 3 | | 90 | | | |
| From 2010. 269,137 d From 2011. 153,731 e From 2012. 396,600 f Total of lines 3 at through e | a h | | | | | |
| d From 2011. | 0 | 11011120031 | | | | |
| E From 2012. 396,600 f Total of lines 3 a through e | ď | | | | | |
| f Total of lines 3 a through e. 1,243,404 4 Qualifying distributions for 2013 from Part XII, line 4 ► \$ | e | | 00 | | | |
| 4 Qualifying distributions for 2013 from Part | | | 1,243,404 | | | |
| XII, line 4 ▶ \$ 418,311 a Applied to 2012, but not more than line 2 a b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions). d Applied to 2013 distributable amount. d Applied to 2013 distributable amount. e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pnor years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6. for manufer and the section of | | | | | | |
| a Applied to 2012, but not more than line 2a b Applied to undistributed income of prory years (Election required—see instructions) | - | | | | | |
| b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions). d Applied to 2013 distributable amount. e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (a), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see instructions. e Undistributed income for 2013 Subtract line 4a from line 2 Taxable amount—see instructions. f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover from 2008. 10 Analysis of line 9 Excess from 2010. 205,526 b Excess from 2011. 153,731 d Excess from 2012. 336,600 | а | | | | 0 | |
| (Election required—see instructions). 0 | | | | | | |
| required—see instructions) | | | | 0 | | |
| d Applied to 2013 distributable amount. e Remaining amount distributed out of corpus 5 Excess from 2019 | c | . , | | | | |
| e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a),) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see instructions. - Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions. f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170 (b)(1)(F) or 4942(g)(3) (see instructions). 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover from 2014. Subtract lines 7 and 8 from line 6a. 1,344,588 1,344,588 1,344,588 2 Excess from 2010. 205,526 b Excess from 2011. 3 Excess from 2011. | | | | | | |
| S Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).) S Enter the net total of each column as indicated below: A A A A A A A A A | | | | | | 98,737 |
| (If an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for Which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see instructions. e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions. f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover from 2014. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9 a Excess from 2010. 205,526 b Excess from 2010. 205,526 b Excess from 2011. 305,600 | е | Remaining amount distributed out of corpus | 319,574 | | | |
| same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b | 5 | | 0 | | | 0 |
| 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b | | | | | | |
| indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b | _ | | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b | 6 | | | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | | 1.562.978 | | | |
| line 4b from line 2b | | | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | b | · | | 0 | | |
| income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | c | | | | | |
| tax has been previously assessed | | | | | | |
| d Subtract line 6c from line 6b Taxable amount —see instructions | | | | | | |
| see Instructions | | | | | | |
| e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions | d | | | 0 | | |
| 4a from line 2a Taxable amount—see instructions | _ | | | | | |
| Instructions | _ | | | | | |
| lines 4d and 5 from line 1 This amount must be distributed in 2014 | | | | | 0 | |
| be distributed in 2014 | f | | | | | |
| 7 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170 (b)(1)(F) or 4942(g)(3) (see instructions) | | | | | | 0 |
| corpus to satisfy requirements imposed by section 170 (b)(1)(F) or 4942(g)(3) (see instructions) | _ | | | | | |
| section 170 (b)(1)(F) or 4942(g)(3) (see instructions) | / | | | | | |
| Instructions) | | | | | | |
| applied on line 5 or line 7 (see instructions) | | | 0 | | | |
| applied on line 5 or line 7 (see Instructions) | 8 | Excess distributions carryover from 2008 not | 210 200 | | | |
| Subtract lines 7 and 8 from line 6a | | · | 210,390 | | | |
| 10 Analysis of line 9 a Excess from 2009 205,526 b Excess from 2010 269,157 c Excess from 2011 | 9 | • | 1 344 599 | | | |
| a Excess from 2009 205,526 b Excess from 2010 269,157 c Excess from 2011 153,731 d Excess from 2012 396,600 | 4.0 | | 1,344,300 | | | |
| b Excess from 2010 269,157 c Excess from 2011 153,731 d Excess from 2012 396,600 | | · | 26 | | | |
| c Excess from 2011 | | | | | | |
| d Excess from 2012 396,600 | | ZXCCSS HOILESTOL I I | | | | |
| a Excess non-zerzi i i i | اب C | | | | | |
| | u e | 2 | | | | |

| | Part XIV Private Operating Four | idations (see ii | nstructions and F | <u>Part VII-A, questi</u> | on 9) | | | |
|----|--|-------------------------|-----------------------|---------------------------|-------------------------|--------------|--|--|
| 1a | If the foundation has received a ruling or determination letter that it is a private operating | | | | | | | |
| | foundation, and the ruling is effective for 2013, enter the date of the ruling | | | | | | | |
| b | Check box to indicate whether the organiza | ition is a private o | perating foundation | n described in section | on 4942(j)(3) o | r 4942(j)(5) | | |
| 2a | Enter the lesser of the adjusted net | Tax year | | Prior 3 years | | (e) Total | | |
| | income from Part I or the minimum investment return from Part X for each | (a) 2013 | (b) 2012 | (c) 2011 | (d) 2010 | (5) 15121 | | |
| | year listed | | | | | | | |
| b | 85% of line 2a | | | | | | | |
| C | Qualifying distributions from Part XII, | | | | | | | |
| a | line 4 for each year listed | | | | | | | |
| u | directly for active conduct of exempt | | | | | | | |
| | activities | | | | | | | |
| е | Qualifying distributions made directly | | | | | | | |
| | for active conduct of exempt activities Subtract line 2d from line 2c | | | | | | | |
| 3 | Complete 3a, b, or c for the | | | | | | | |
| | alternative test relied upon | | | | | | | |
| а | "Assets" alternative test—enter | | | | | | | |
| | (1) Value of all assets | | | | | | | |
| | (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | | | |
| b | "Endowment" alternative test— enter 2/3 | | | | | | | |
| | of minimum investment return shown in | | | | | | | |
| | Part X, line 6 for each year listed | | | | | | | |
| С | "Support" alternative test—enter (1) Total support other than gross | | | | | | | |
| | investment income (interest, | | | | | | | |
| | dividends, rents, payments | | | | | | | |
| | on securities loans (section 512(a)(5)), or royalties) | | | | | | | |
| | (2) Support from general public | | | | | _ | | |
| | and 5 or more exempt | | | | | | | |
| | organizations as provided in section 4942(j)(3)(B)(iii) | | | | | | | |
| | (3) Largest amount of support | | | | | | | |
| | from an exempt organization | | | | | | | |
| | (4) Gross investment income | | | <u> </u> | | | | |
| Pe | Supplementary Information assets at any time during | | | the organizati | on had \$5,000 (| or more in | | |
| 1 | Information Regarding Foundation Manage | | msa acaons., | | | | | |
| а | List any managers of the foundation who ha | ive contributed mo | | | | dation | | |
| | before the close of any tax year (but only if | they have contrib | outed more than \$5 | ,000) (See section | 507(d)(2)) | | | |
| | STEPHEN T BENETO | | | | | | | |
| ь | List any managers of the foundation who ov | vn 10% or more of | f the stock of a corr | oration (or an equa | lly large portion of th | | | |
| | ownership of a partnership or other entity) | | | | ,y. p | | | |
| | | | | | | | | |
| | Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: | | | | | | | |
| _ | | | | | | | | |
| | Check here 📂 If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under | | | | | | | |
| | other conditions, complete items 2a, b, c, and d | | | | | | | |
| | | | | | | | | |
| а | a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed | | | | | | | |
| | AMY MONROE | | | | | | | |
| | 4080 SEAPORT BLVD | | | | | | | |
| | WEST SACRAMENTO,CA 95691 (916)677-0817 | | | | | | | |
| | AMY@BENETOINC COM | | | | | | | |
| b | The form in which applications should be s | ubmitted and info | rmation and materia | als they should incl | ude | | | |
| | NONE SPECIFIED | | | | | | | |
| c | Any submission deadlines | | | | | | | |
| | NOVEMBER 1 | | | | | | | |
| d | Any restrictions or limitations on awards, | such as by geogra | iphical areas, chari | table fields, kinds o | f institutions, or othe | er | | |
| | factors | · | | | | | | |
| | NONE SPECIFIED | | | | | | | |

| Name and address (home or business) or substantial contributor a Paid dome let year. See Additional Data Table Total b. Approved for future payment. | Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | A mount |
|---|-----------|--|-------------------------|-------------------------------------|---------|
| Total | | or substantial contributor | recipient | | |
| | | any loundation manager or substantial contributor | recipient | Contribution | |
| | | | | | |
| | | | | | |
| | | <u> </u> | | | 418,31 |
| | | | | | |

| | PF (2013) | | | | | Page 12 |
|----------------------|--|-------------------|--------------------|-----------------------|----------------------|--|
| | I-A Analysis of Income-Produci | | usiness income | Excluded by section | n 512, 513, or 514 | (e) |
| _ | m service revenue | (a) Business code | (b) A mount | (c) Exclusion code | (d) A mount | Related or exempt function income (See |
| | | code | | | | instructions) |
| | | | | | | |
| | | | | | | |
| f | | | | | | |
| 2 Member 3 Intere | and contracts from government agencies ership dues and assessments st on savings and temporary cash tments | | | 14 | 13,768 | |
| | nds and interest from securities | | | 14 | 61,741 | |
| | ntal income or (loss) from real estate -financed property. | | | | | |
| 6 Net re | debt-financed property ntal income or (loss) from personal rty | | | | | |
| 7 Other | investment income | | | 14 | 5,204 | 1,000 |
| invent | or (loss) from sales of assets other than tory | | | | | 152,231 |
| 10 Gross | come or (loss) from special events profit or (loss) from sales of inventory | | | | | |
| | revenue a | | | | | |
| | | | | | | |
| е | | | | | | |
| 13 Total. | al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) | | | 0 <mark> </mark> 1 | 80,713 L 3 | |
| | worksheet in line 13 instructions to verify controls. I-B Relationship of Activities to | | plishment of I | Exempt Purpos | es | |
| Line No. | Explain below how each activity for which the accomplishment of the foundation's instructions.) | :h income is re | ported in column (| (e) of Part XVI-A c | ontributed importa | |
| 1 | PROVIDE FUNDS TO CHARITABLE ORG | GANIZATIONS | 5 | | | |
| | | | | | | |
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| Part | XVII | Information Re Noncharitable | | | nsfers To and Trans Inizations | actions and | d Relationships With | | | |
|----------------|------------------|--|-------------------------|--|---|---------------------------------|--|-------------------|------------|-----------|
| | | rganization directly or i | ndırectly e | engage | ın any of the following with | | | | Yes | No |
| | | | er than sec | ction 5 | 01(c)(3) organizations) or | in section 52 | 7, relating to political | | res | NO |
| _ | anızat | | dation to | | havitable avenut avenus | tion of | | | | |
| | | • - | | | harıtable exempt organıza | | | 1a(1) | | No |
| | | | | | | | | 1a(1) | | No |
| | | nsactions | | | | | | 14(2) | | 110 |
| | | | ritable eve | emnt or | rganization | | | 16(1) | | No |
| | | | | | | | | . 1b(2) | | No |
| | | | | | | | | | | No |
| | | | | | | | | 1b(4) | | No |
| | | | | | | | | 1b(5) | | No |
| | | | | | | | | 1b(6) | | No |
| | | | | - | _ | | | 1c | | No |
| | _ | | _ | | | | should always show the fair ma | arket va | lue | |
| of th in ai | ne god ny tra | ods, other assets, or se nsaction or sharing arr | rvices giv angement, | en by t , show : | he reporting foundation If in column (d) the value of | the foundatio the goods, otl | n received less than fair mark her assets, or services receiv | et value ed | : | |
| (a) Line | NO | (b) Amount involved | (c) Name | or noncr | naritable exempt organization | (a) Descript | ion of transfers, transactions, and sn | aring arra | ngemer | its |
| | | | | | | | | | | |
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| | | | | | | | | | | - |
| des | cribed | l ın section 501(c) of th | ne Code (o | | | | | .F _Y e | es F | , No |
| b If "Y | /es," | complete the following : (a) Name of organization | | | (b) Type of organizat | ion | (c) Description of relat | ionship | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
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| | | | | | | | | | | |
| Sign Here | the bas | best of my knowledge a | ind belief, | ıt ıs tru | ue, correct, and complete | Declaration o | f preparer (other than taxpaye ** May the | r or fidu | s this ret | IS urn |
| | 7 | Signature of officer or t | rustee | | Date | Tıtle | | | | |
| Paid Prepa | arer | Print/Type preparer's GENE D HUME CPA | | Prepa | rer's Signature | Date | Check if self- employed ▶ PTIN | 101787 | 778 | |
| Use Only | | Firm's name ▶ | | (c) Description of relationship re that I have examined this return, including accompanying schedules and statements, and to sef, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is reparer has any knowledge 2014-05-23 Date Preparer's Signature Date Date Check if self-employed ► PTIN P10178778 | | | | | | |
| ~···y | | Firm's address ► | 4080 9569: | | DRT BLVD WEST SACRA | MENTO, CA | Phone no (916) 371-52 | 52 | | |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date solo (mo , day, yr |
|---|--|---|--------------------------------|
| ALPS ALERIAN MLP ETF | Р | 2012-09-20 | 2013-05-09 |
| BANK OF AMERICA CLD 8 625% | Р | 2008-04-22 | 2013-05-28 |
| BAYER AG NAMEN-AKT | Р | 2011-11-29 | 2013-07-11 |
| BOEING COMPANY | Р | 2002-03-21 | 2013-10-24 |
| CABCO TRUST FOR JC PENNY 7 625% | Р | 2013-03-04 | 2013-04-1 |
| CATERPILLAR INC DEL | Р | 2011-08-17 | 2013-07-1 |
| CD DISCOVER BANK 00 750% | Р | 2011-08-12 | 2013-08-1 |
| CD DORAL BANK 1 45% 2014 01 450 | Р | 2011-03-07 | 2013-12-1 |
| CISCO SYSTEMS INC COM | Р | 2011-05-13 | 2013-07-1 |
| CLOUGH GLBL ALLOCATION | Р | 2012-06-11 | 2013-04-0 |
| CLOUGH GLBL ALLOCATION | Р | 2011-05-24 | 2013-04-0 |
| COL SLGMN COMM & INFO A | Р | 2012-12-20 | 2013-10-1 |
| COL SLGMN COMM & INFO A | Р | 2011-12-20 | 2013-10-1 |
| CONOCOPHILLIPS | Р | 2010-06-15 | 2013-10-2 |
| DIRECTV SHS | Р | 2006-10-30 | 2013-07-1 |
| FRANKLIN INCOME FD CL C | Р | 2013-01-15 | 2013-11-1 |
| FRANKLIN INCOME FD CL C | Р | 2010-01-15 | 2013-11-1 |
| HARTFORD FINL SVCS GROUP | Р | 2009-06-25 | 2013-03-0 |
| HEWLETT PACKARD CO DEL | Р | 2011-08-22 | 2013-07-2 |
| L SAYLES STRAT INCM CL A | Р | 2009-07-02 | 2013-10-1 |
| MICRON TECHNOLOGY INC | Р | 2010-09-17 | 2013-03-0 |
| MICROSOFT CORP | Р | 2001-01-05 | 2013-07-1 |
| PNC FINCL SERVICES GROUP | Р | 2004-05-24 | 2013-07-1 |
| PRAXAIR INC | Р | 2003-01-29 | 2013-03-0 |
| TEVA PHARMACTCL INDS ADR | Р | 2011-04-07 | 2013-06-1 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 17,573 | | 15,981 | 1,592 |
| 12,500 | | 12,500 | 0 |
| 32,427 | | 18,540 | 13,887 |
| 38,498 | | 14,255 | 24,243 |
| 17,010 | | 19,217 | -2,207 |
| 25,498 | | 26,433 | -935 |
| 45,000 | | 45,000 | 0 |
| 44,954 | | 45,000 | -46 |
| 25,088 | | 18,433 | 6,655 |
| 14,880 | | 12,804 | 2,076 |
| 14,880 | | 15,629 | -749 |
| 3,161 | | 2,725 | 436 |
| 48,060 | | 25,638 | 22,422 |
| 29,104 | | 15,527 | 13,577 |
| 31,502 | | 8,379 | 23,123 |
| 3,560 | | 3,401 | 159 |
| 67,809 | | 69,767 | -1,958 |
| 23,292 | | 12,303 | 10,989 |
| 20,567 | | 19,886 | 681 |
| 32,680 | | 24,160 | 8,520 |
| 20,436 | | 17,645 | 2,791 |
| 34,995 | | 24,816 | 10,179 |
| 36,698 | | 28,043 | 8,655 |
| 16,745 | | 4,075 | 12,670 |
| 19,521 | | 24,050 | -4,529 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

| Complete only for assets showing | (I) Gains (Col (h) gain minus col (k), but not less than -0-) or | | |
|----------------------------------|--|--|-----------------------|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (ı) over col (j), ıf any | Losses (from col (h)) |
| | | | 1,59 |
| | | | |
| | | | 13,88 |
| | | | 24,24 |
| | | | -2,20 |
| | | | -93 |
| | | | |
| | | | -4 |
| | | | 6,65 |
| | | | 2,07 |
| | | | -74 |
| | | | 43 |
| | | | 22,42 |
| | | | 13,57 |
| | | | 23,12 |
| | | | 15 |
| | | | -1,95 |
| | | | 10,98 |
| | | | 68 |
| | | | 8,52 |
| | | | 2,79 |
| | | | 10,17 |
| | | | 8,65 |
| | | | 12,67 |
| | | | -4,52 |

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|--|--|
| STEPHEN T BENETO | PRESIDENT | 0 | 0 | 0 |
| 4080 SEAPORT BLVD W SACRAMENTO, CA 95691 | 0 00 | | | |
| DARLENE J BENETO | BOARD MEMBER | 0 | 0 | 0 |
| 4080 SEAPORT BLVD W SACRAMENTO, CA 95691 | 0 00 | | | |
| GENE HUME | BOARD MEMBER | 0 | 0 | 0 |
| 4080 SEAPORT BLVD W SACRAMENTO, CA 95691 | 0 00 | | | |
| LUCILLE R FRIDAY | BOARD MEMBER | 0 | 0 | 0 |
| 4080 SEAPORT BLVD W SACRAMENTO, CA 95691 | 0 00 | | | |
| NINA PUCCI | BOARD MEMBER | 0 | 0 | 0 |
| 4080 SEAPORT BLVD W SACRAMENTO, CA 95691 | 0 00 | | | |
| PAUL MARCHI | BOARD MEMBER | 0 | 0 | 0 |
| 4080 SEAPORT BLVD W SACRAMENTO, CA 95691 | 0 00 | | | |
| AMY MONROE BOARD MEMBER | | 0 | 0 | 0 |
| 4080 SEAPORT BLVD W SACRAMENTO, CA 95691 | 0 00 | | | |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient Name and address (home or business) A Paid during the year WEST SACRAMENTO XMAS BASKET PO BOX 1236 WEST SACRAMENTO,CA 95605 ST JUDES CHILDRENS HOSPITAL 501 ST JUDE PLACE MEMPHIS,TN 38105 MERCY FOUNDATION 3400 DATA DR ARAMENTO,CA 95670 LOAVES AND FISHES PO BOX 2161 SACRAMENTO,CA 95812 PROJECT RIDE 8840 SOUTHSIDE AVE ELK GROVE,CA 95624 SHRINERS HOSPITAL 2425 STOCKTON BLVD SACRAMENTO,CA 95817 ST VINCENT DE PAUL 50 N B STREET SAN MATEO,CA 95814 OKIZU FOUNDATION 16 DIGITAL DR NONE SACRAMENTO,CA 95814 OKIZU FOUNDATION 16 DIGITAL DR NONE SCOTTISH RITE LANGUAGE CENTER 6151 H STREET SACRAMENTO,CA 95819 TERRYS HOUSE PO BOX 1232 FRESNO,CA 93715 OPTIMIST ALL STAR GAME 1900 POINTE WEST WAY SACRAMENTO,CA 95824 JOHN BURTON FOUNDATION 235 MONE CRISTO REY HIGH SCHOOL 6200 MCMAHON DRIVE SACRAMENTO,CA 95824 JOHN BURTON FOUNDATION 235 MONE GOTOM SACRAMENTO,CA 95824 JOHN BURTON FOUNDATION 235 MONE OND MCMAHON DRIVE SACRAMENTO,CA 95824 JOHN BURTON FOUNDATION 235 MONE GOTOM SACRAMENTO,CA 95824 JOHN BURTON FOUNDATION 235 MONE OND MCMAHON DRIVE SACRAMENTO,CA 95824 JOHN BURTON FOUNDATION 235 MONE GOTOM SACRAMENTO,CA 95824 JOHN BURTON FOUNDATION 235 MONE MONTGOMERY STREET SAN FRANCISCO,CA 94104 PATHWAY CARING FOR CHILDREN 6370 WISE AVE NW NORTH CANTON,OH 44720 | | • | <u>-</u> |
|--|-------------------------|--|----------|
| a Paid during the year WEST SACRAMENTO XMAS BASKET PO BOX 1236 WEST SACRAMENTO,CA 95605 ST JUDES CHILDRENS HOSPITAL 501 ST JUDE PLACE MEMPHIS,TN 38105 MERCY FOUNDATION 3400 DATA DR RANCHO CORDOVA,CA 95670 LOAVES AND FISHES PO BOX 2161 SACRAMENTO,CA 95812 PROJECT RIDE 8840 SOUTHSIDE AVE ELK GROVE,CA 95624 SHRINERS HOSPITAL 2425 STOCKTON BLVD SACRAMENTO,CA 95817 ST VINCENT DE PAUL 50 N B STREET SAN MATEO,CA 94401 SALVATION ARMY 1722 J STREET SUITE 19 SACRAMENTO,CA 95814 OKIZU FOUNDATION 16 DIGITAL DR NOVATO,CA 94949 SCOTTISH RITE LANGUAGE CENTER 6151 H STREET SACRAMENTO,CA 95819 TERRYS HOUSE PO BOX 1232 FRESNO,CA 93715 OPTIMIST ALL STAR GAME 1900 POINTE WEST WAY SACRAMENTO,CA 95824 JOHN BURTON FOUNDATION 235 MONTGOMERY STREET SACRAMENTO,CA 95824 JOHN BURTON FOUNDATION 235 MONTGOMERY STREET SACRAMENTO,CA 95824 JOHN BURTON FOUNDATION 235 MONTGOMERY STREET SACRAMENTO,CA 94104 PATHWAY CARING FOR CHILDREN NONE | o status of | Purpose of grant or contribution | A mount |
| WEST SACRAMENTO XMAS BASKET PO BOX 1236 WEST SACRAMENTO,CA 95605 ST JUDES CHILDRENS HOSPITAL 501 ST JUDE PLACE MEMPHIS,TN 38105 MERCY FOUNDATION 3400 DATA DR RANCHO CORDOVA,CA 95670 LOAVES AND FISHES PO BOX 2161 SACRAMENTO,CA 95812 PROJECT RIDE 8840 SOUTHSIDE AVE ELK GROVE, CA 95624 SHRINERS HOSPITAL 2425 STOCKTON BLVD SACRAMENTO,CA 95817 ST VINCENT DE PAUL 50 N B STREET SAN MATEO,CA 94401 SALVATION ARMY 1722 J STREET SAN MATEO,CA 95814 OKIZU FOUNDATION 16 DIGITAL DR NONE SCOTTISH RITE LANGUAGE CENTER 6151 H STREET SACRAMENTO,CA 95819 TERRYS HOUSE PO BOX 1232 FRESNO,CA 93715 OPTIMIST ALL STAR GAME 1900 POINTE WEST WAY SACRAMENTO,CA 95815 CRISTO REY HIGH SCHOOL 6200 MCMAHON DRIVE SACRAMENTO,CA 95824 JOHN BURTON FOUNDATION 235 MONTGOMERY STREET SAN FRANCISCO,CA 94104 PATHWAY CARING FOR CHILDREN NONE | | | |
| PO BOX 1236 WEST SACRAMENTO, CA 95605 ST JUDES CHILDRENS HO SPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105 MERCY FOUNDATION 3400 DATA DR RANCHO CORDOVA, CA 95670 LOAVES AND FISHES PO BOX 2161 SACRAMENTO, CA 95812 PROJECT RIDE 8840 SOUTHSIDE AVE ELK GROVE, CA 95624 SHRINERS HOSPITAL 2425 STOCKTON BLVD SACRAMENTO, CA 95817 ST VINCENT DE PAUL 50 N B STREET SAN MATEO, CA 94401 SALVATION ARMY 1722 J STREET SUITE 19 SACRAMENTO, CA 95814 OKIZU FOUNDATION 16 DIGITAL DR NOVATO, CA 94949 SCOTTISH RITE LANGUAGE CENTER 6151 H STREET SACRAMENTO, CA 95819 TERRYS HOUSE PO BOX 1232 FRESNO, CA 93715 OPTIMIST ALL STAR GAME 1900 POINTE WEST WAY SACRAMENTO, CA 95815 CRISTO REY HIGH SCHOOL 6200 MCMAHON DRIVE SACRAMENTO, CA 95824 JOHN BURTON FOUNDATION 235 MONTGOMERY STREET SAN FRANCISCO, CA 94104 PATHWAY CARING FOR CHILDREN 6370 WISE AVE NW | | | |
| SO1 ST JUDE PLACE MEMPHIS,TN 38105 MERCY FOUNDATION 3400 DATA DR RANCHO CORDOVA,CA 95670 LOAVES AND FISHES PO BOX 2161 SACRAMENTO,CA 95812 PROJECT RIDE 8840 SOUTHSIDE AVE ELK GROVE,CA 95624 SHRINERS HOSPITAL 2425 STOCKTON BLVD SACRAMENTO,CA 95817 ST VINCENT DE PAUL 50 N B STREET SAN MATEO,CA 94401 SALVATION ARMY 1722 J STREET SUITE 19 SACRAMENTO,CA 95814 OKIZU FOUNDATION 16 DIGITAL DR NOVATO,CA 94949 SCOTTISH RITE LANGUAGE CENTER 6151 H STREET SACRAMENTO,CA 95819 TERRYS HOUSE PO BOX 1232 FRESNO,CA 93715 OPTIMIST ALL STAR GAME 1900 POINTE WEST WAY SACRAMENTO,CA 95824 JOHN BURTON FOUNDATION 235 MONE GATOM STREET SAN RAMENTO,CA 95824 JOHN BURTON FOUNDATION 235 MONE MONTGOMERY STREET SAN FRANCISCO,CA 94104 PATHWAY CARING FOR CHILDREN 6370 WISE AVE NW | PUBLIC CHARITY | COMMUNITY FOOD BANK | 18,690 |
| DR RANCHO CORDOVA,CA 95670 LOAVES AND FISHES PO BOX 2161 SACRAMENTO,CA 95812 PROJECT RIDE 8840 SOUTHSIDE AVE ELK GROVE,CA 95624 SHRINERS HOSPITAL 2425 STOCKTON BLVD SACRAMENTO,CA 95817 ST VINCENT DE PAUL 50 N B STREET SAN MATEO,CA 94401 SALVATION ARMY 1722 J STREET SUITE 19 SACRAMENTO,CA 95814 OKIZU FOUNDATION 16 DIGITAL DR NOVATO,CA 94949 SCOTTISH RITE LANGUAGE CENTER 6151 H STREET SACRAMENTO,CA 95819 TERRYS HOUSE PO BOX 1232 FRESNO,CA 93715 OPTIMIST ALL STAR GAME 1900 POINTE WEST WAY SACRAMENTO,CA 95815 CRISTO REY HIGH SCHOOL 6200 MCMAHON DRIVE SACRAMENTO,CA 95824 JOHN BURTON FOUNDATION 235 MONE G370 WISE AVE NW | PUBLIC CHARITY | CHILDRENS MEDICAL CARE | 5,000 |
| 2161 SACRAMENTO,CA 95812 PROJECT RIDE 8840 SOUTHSIDE AVE ELK GROVE,CA 95624 SHRINERS HOSPITAL 2425 STOCKTON BLVD SACRAMENTO,CA 95817 ST VINCENT DE PAUL 50 N B STREET SAN MATEO,CA 94401 SALVATION ARMY 1722 J STREET SUITE 19 SACRAMENTO,CA 95814 O KIZU FOUNDATION 16 DIGITAL DR NOVATO,CA 94949 SCOTTISH RITE LANGUAGE CENTER 6151 H STREET SACRAMENTO,CA 95819 TERRYS HOUSE PO BOX 1232 FRESNO,CA 93715 OPTIMIST ALL STAR GAME 1900 POINTE WEST WAY SACRAMENTO,CA 95815 CRISTO REY HIGH SCHOOL 6200 MCMAHON DRIVE SACRAMENTO,CA 95824 JOHN BURTON FOUNDATION 235 MONE 6370 WISE AVE NW | PUBLIC CHARITY | COMMUNITY HEALTH SERVICES | 10,000 |
| AVE ELK GROVE, CA 95624 SHRINERS HOSPITAL 2425 STOCKTON BLVD SACRAMENTO, CA 95817 ST VINCENT DE PAUL 50 N B STREET SAN MATEO, CA 94401 SALVATION ARMY 1722 J STREET SUITE 19 SACRAMENTO, CA 95814 OKIZU FOUNDATION 16 DIGITAL DR NOVATO, CA 94949 SCOTTISH RITE LANGUAGE CENTER 6151 H STREET SACRAMENTO, CA 95819 TERRYS HOUSE PO BOX 1232 FRESNO, CA 93715 OPTIMIST ALL STAR GAME 1900 POINTE WEST WAY SACRAMENTO, CA 95815 CRISTO REY HIGH SCHOOL 6200 MCMAHON DRIVE SACRAMENTO, CA 95824 JOHN BURTON FOUNDATION 235 MONTGOMERY STREET SAN FRANCISCO, CA 94104 PATHWAY CARING FOR CHILDREN 6370 WISE AVE NW | PUBLIC CHARITY | MEAL AND SHELTER PROGRAMS | 5,000 |
| STOCKTON BLVD SACRAMENTO, CA 95817 ST VINCENT DE PAUL 50 N B STREET SAN MATEO, CA 94401 SALVATION ARMY 1722 J STREET SUITE 19 SACRAMENTO, CA 95814 OKIZU FOUNDATION 16 DIGITAL DR NOVATO, CA 94949 SCOTTISH RITE LANGUAGE CENTER 6151 H STREET SACRAMENTO, CA 95819 TERRYS HOUSE PO BOX 1232 FRESNO, CA 93715 OPTIMIST ALL STAR GAME 1900 POINTE WEST WAY SACRAMENTO, CA 95815 CRISTO REY HIGH SCHOOL 6200 MCMAHON DRIVE SACRAMENTO, CA 95824 JOHN BURTON FOUNDATION 235 MONTGOMERY STREET SAN FRANCISCO, CA 94104 PATHWAY CARING FOR CHILDREN 6370 WISE AVE NW | PUBLIC CHARITY | TRAINING FOR DISADVANTAGE CHILDREN | 7,500 |
| STREET SAN MATEO, CA 94401 SALVATION ARMY 1722 J STREET SUITE 19 SACRAMENTO, CA 95814 OKIZU FOUNDATION 16 DIGITAL DR NOVATO, CA 94949 SCOTTISH RITE LANGUAGE CENTER 6151 H STREET SACRAMENTO, CA 95819 TERRYS HOUSE PO BOX 1232 FRESNO, CA 93715 OPTIMIST ALL STAR GAME 1900 POINTE WEST WAY SACRAMENTO, CA 95815 CRISTO REY HIGH SCHOOL 6200 MCMAHON DRIVE SACRAMENTO, CA 95824 JOHN BURTON FOUNDATION 235 MONTGOMERY STREET SAN FRANCISCO, CA 94104 PATHWAY CARING FOR CHILDREN 6370 WISE AVE NW | PUBLIC CHARITY | CHILDRENS HEALTH CARE - SACRAMENTO ONLY | 50,000 |
| SUITE 19 SACRAMENTO, CA 95814 OKIZU FOUNDATION 16 DIGITAL DR NOVATO, CA 94949 SCOTTISH RITE LANGUAGE CENTER 6151 H STREET SACRAMENTO, CA 95819 TERRYS HOUSE PO BOX 1232 FRESNO, CA 93715 OPTIMIST ALL STAR GAME 1900 POINTE WEST WAY SACRAMENTO, CA 95815 CRISTO REY HIGH SCHOOL 6200 MCMAHON DRIVE SACRAMENTO, CA 95824 JOHN BURTON FOUNDATION 235 MONTGOMERY STREET SAN FRANCISCO, CA 94104 PATHWAY CARING FOR CHILDREN 6370 WISE AVE NW | RELIGIOUS CHARITY | PROGRAM CONTRIBUTION | 5,000 |
| DR NOVATO,CA 94949 SCOTTISH RITE LANGUAGE CENTER 6151 H STREET SACRAMENTO,CA 95819 TERRYS HOUSE PO BOX 1232 FRESNO,CA 93715 OPTIMIST ALL STAR GAME 1900 POINTE WEST WAY SACRAMENTO,CA 95815 CRISTO REY HIGH SCHOOL 6200 MCMAHON DRIVE SACRAMENTO,CA 95824 JOHN BURTON FOUNDATION 235 MONTGOMERY STREET SAN FRANCISCO,CA 94104 PATHWAY CARING FOR CHILDREN 6370 WISE AVE NW | PUBLIC CHARITY | PROGRAM CONTRIBUTION | 10,000 |
| CENTER 6151 H STREET SACRAMENTO, CA 95819 TERRYS HOUSE PO BOX 1232 FRESNO, CA 93715 OPTIMIST ALL STAR GAME 1900 POINTE WEST WAY SACRAMENTO, CA 95815 CRISTO REY HIGH SCHOOL 6200 MCMAHON DRIVE SACRAMENTO, CA 95824 JOHN BURTON FOUNDATION 235 MONTGOMERY STREET SAN FRANCISCO, CA 94104 PATHWAY CARING FOR CHILDREN 6370 WISE AVE NW | PUBLIC CHARITY | PROGRAM CONTRIBUTION | 2,000 |
| FRESNO,CA 93715 OPTIMIST ALL STAR GAME 1900 POINTE WEST WAY SACRAMENTO,CA 95815 CRISTO REY HIGH SCHOOL 6200 MCMAHON DRIVE SACRAMENTO,CA 95824 JOHN BURTON FOUNDATION 235 MONTGOMERY STREET SAN FRANCISCO,CA 94104 PATHWAY CARING FOR CHILDREN 6370 WISE AVE NW | PUBLIC CHARITY | CONTRIBUTION - SACRAMENTO ONLY | 50,000 |
| POINTE WEST WAY SACRAMENTO, CA 95815 CRISTO REY HIGH SCHOOL 6200 MCMAHON DRIVE SACRAMENTO, CA 95824 JOHN BURTON FOUNDATION 235 MONTGOMERY STREET SAN FRANCISCO, CA 94104 PATHWAY CARING FOR CHILDREN 6370 WISE AVE NW | PUBLIC CHARITY | PROGRAM CONTRIBUTION | 10,000 |
| MCMAHON DRIVE SACRAMENTO, CA 95824 JOHN BURTON FOUNDATION 235 MONTGOMERY STREET SAN FRANCISCO, CA 94104 PATHWAY CARING FOR CHILDREN 6370 WISE AVE NW | PRIVATE FOUNDATION | EVENT SPONSORSHIP | 500 |
| MONTGOMERY STREET SAN FRANCISCO, CA 94104 PATHWAY CARING FOR CHILDREN NONE 6370 WISE AVE NW | EDUCATION ORGANIZATI | PROGRAM CONTRIBUTION | 5,000 |
| 6370 WISE AVE NW | PUBLIC CHARITY | CHILDREN WITHOUT HOMES PROGRAM | 5,000 |
| | PUBLIC CHARITY | PROGRAM CONTRIBUTION | 25,000 |
| Total | | | 418,311 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Name and address (home or business) a Paid during the year DESERT ARC 73255 COUNTRY CLUB DR PALM DESERT, CA 95824 THE COWPOKE FOUNDATION 3270 TAYLOR RD LOOMIS, CA 95650 THE BENSON CHRISTIAN TRAINING CENTER PO BOX 2190 BENSON, AZ 85602 GRAND NATIONAL FOUNDATION 1143 CRANE ST SUITE 200 MENLO PARK, CA 94025 | If recipient is an individual, show any relationship to any foundation manager or substantial contributor NONE NONE | Foundation status of recipient PUBLIC CHARITY PUBLIC CHARITY | Purpose of grant or contribution EVENT SPONSORSHIP PROGRAM CONTRIBUTION | A mount 56,271 |
|---|---|--|---|-------------------|
| a Paid during the year DESERT ARC 73255 COUNTRY CLUB DR PALM DESERT, CA 95824 THE COWPOKE FOUNDATION 3270 TAYLOR RD LOOMIS, CA 95650 THE BENSON CHRISTIAN TRAINING CENTER PO BOX 2190 BENSON, AZ 85602 GRAND NATIONAL FOUNDATION 1143 CRANE ST SUITE 200 MENLO PARK, CA 94025 PEGASUS RIDING ACADEMY FOR HANDICAPPED 35-450 PEGASUS CT | NONE | PUBLIC CHARITY PUBLIC CHARITY | | |
| DESERT ARC 73255 COUNTRY CLUB DR PALM DESERT, CA 95824 THE COWPOKE FOUNDATION 3270 TAYLOR RD LOOMIS, CA 95650 THE BENSON CHRISTIAN TRAINING CENTER PO BOX 2190 BENSON, AZ 85602 GRAND NATIONAL FOUNDATION 1143 CRANE ST SUITE 200 MENLO PARK, CA 94025 PEGASUS RIDING ACADEMY FOR HANDICAPPED 35-450 PEGASUS CT | NONE | CHARITY PUBLIC CHARITY | | |
| CLUB DR PALM DESERT, CA 95824 THE COWPOKE FOUNDATION 3270 TAYLOR RD LOOMIS, CA 95650 THE BENSON CHRISTIAN TRAINING CENTER PO BOX 2190 BENSON, AZ 85602 GRAND NATIONAL FOUNDATION 1143 CRANE ST SUITE 200 MENLO PARK, CA 94025 PEGASUS RIDING ACADEMY FOR HANDICAPPED 35-450 PEGASUS CT | NONE | CHARITY PUBLIC CHARITY | | |
| 3270 TAYLOR RD LOOMIS, CA 95650 THE BENSON CHRISTIAN TRAINING CENTER PO BOX 2190 BENSON, AZ 85602 GRAND NATIONAL FOUNDATION 1143 CRANE ST SUITE 200 MENLO PARK, CA 94025 PEGASUS RIDING ACADEMY FOR HANDICAPPED 35-450 PEGASUS CT | | CHARITY | PROGRAM CONTRIBUTION | <u> </u> |
| TRAINING CENTER PO BOX 2190 BENSON, AZ 85602 GRAND NATIONAL FOUNDATION 1143 CRANE ST SUITE 200 MENLO PARK, CA 94025 PEGASUS RIDING ACADEMY FOR HANDICAPPED 35-450 PEGASUS CT | NONE | DUBLIC | | 2,500 |
| 1143 CRANE ST SUITE 200 MENLO PARK, CA 94025 PEGASUS RIDING ACADEMY FOR HANDICAPPED 35-450 PEGASUS CT | | CHARITY | PROGRAM CONTRIBUTION | 1,000 |
| HANDICAPPED 35-450 PEGASUS CT | NONE | PRIVATE FOUNDATION | BEEF EATERS OF AMERICA DONATION | 1,000 |
| PALM DESERT, CA 92211 | NONE | PRIVATE CHARITY | RIDING FOR THE HANDICAPPED | 1,600 |
| | | | | |
| I CAN DO THAT 4660 NATOMAS BLVD 120-225 SACRAMENTO,CA 95835 | NONE | PRIVATE CHARITY | ART PROGRAM FOR DISABLED YOUTH | 2,000 |
| MUSTARD SEED 1321 NORTH C STREET SACRAMENTO,CA 95811 | NONE | PRIVATE CHARITY | SCHOOL FOR HOMELESS CHILDREN | 2,500 |
| RIDE TO WALK 700 SUNRISE AVE SUITE O ROSEVILLE, CA 95661 | NONE | PRIVATE CHARITY | THERAPEUTIC HORSEBACK RIDING FOR DISABLED CHILDREN | 3,000 |
| RUN FOR COURAGE 3942 PARK DRIVE SUITE 20-200 EL DORADO HILLS, CA 95762 | NONE | PRIVATE CHARITY | RAISE AWARENESS OF HUMAN TRAFFICING | 5,000 |
| CAMP RONALD MCDONALD 1954 COTNER AVE LOS ANGELES, CA 90025 | NONE | PRIVATE CHARITY | YOUTH PROGRAMS | 2,500 |
| LEUKEMIA AND LYMPHOMA SOCIETY 2143 HURLEY WAY SUITE 110 SACRAMENTO,CA 95825 | NONE | PUBLIC CHARITY | PUBLIC HEALTH RESEARCH | 5,000 |
| MERCY HOUSING 1360 MISSION STREET SAN FRANCISCO, CA 94103 | NONE | PUBLIC CHARITY | PUBLIC CHARITY PROGRAM | 2,500 |
| SIERRA FOREVER FAMILIES 8928 NOLUNTEER LANE SACRAMENTO, CA 95826 | NONE | PUBLIC CHARITY | HOUSING SUPPORT SERVICES | 5,000 |
| THE RANCH RECOVERY CENTERS INC 7885 ANNONDALE AVE DESERT HOT SPRINGS, CA 92240 | NONE | PUBLIC CHARITY | PUBLIC CHARITY PROGRAM | 100,000 |
| YOLO HOSPICE PO BOX 1014 DAVIS,CA 95617 | NONE | PUBLIC CHARITY | HOSPICE SERVICES | 5,000 |
| Total | | | | |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | A mount |
|---|---|-------------------------|----------------------------------|---------|
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | | |
| a Paid during the year | | | | |
| WEST COAST EQUINE FOUNDATION 7200 LONE PINE DR RANCHO MURIETA,CA 95683 | NONE | PUBLIC CHARITY | PROGRAM DONATION | 250 |
| DFDD 6 QUEENS CT STE 200 RANCHO MIRAGE,CA 92270 | NONE | PUBLIC CHARITY | PROGRAM DONATION | 1,000 |
| CALIFORNIA BOUNTIFUL FOUNDATION 2300 RIVER PLAZA DRIVE SACRAMENTO,CA 95833 | NONE | PUBLIC CHARITY | PROGRAM DONATION | 2,500 |
| SHAE RIDING ACADEMY 1020 E MINERAL KING AVE VISALIA,CA 93292 | NONE | PUBLIC CHARITY | RIDING PROGRAM DONATION | 1,000 |
| SAFE HOUSE 72-710 E LYNN STREET THOUSAND PALMS,CA 92276 | NONE | PUBLIC CHARITY | PROGRAM DONATION | 10,000 |
| Total | | | | 418,311 |

efile GRAPHIC print - DO NOT PROCESS

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury

Name of the organization

Internal Revenue Service

BENETO FOUNDATION

As Filed Data -

Data - DLN: 93491143003094

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.
► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Employer identification number

68-0397473

| | | _ |
|--|--|---|
| | | |
| | | |

| Organization type (check one) | | | | | | | |
|-------------------------------|---|---|--|--|--|--|--|
| Filers | of: | Section: | | | | | |
| Form 990 or 990-EZ | | 501(c)() (enter number) organization | | | | | |
| | | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | | | | | |
| | | 527 political organization | | | | | |
| Form 9 | 90-PF | 501(c)(3) exempt private foundation | | | | | |
| | | 4947(a)(1) nonexempt charitable trust treated as a private foundation | | | | | |
| | | 501(c)(3) taxable private foundation | | | | | |
| ঘ | property) from any one | ng Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or e contributor Complete Parts I and II | | | | | |
| Specia | al Rules | | | | | | |
| Γ | For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 ¹ /3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II | | | | | | |
| Γ | For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III | | | | | | |
| Г | For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use <i>exclusively</i> for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions of \$5,000 or more during the year | | | | | | |

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization BENETO FOUNDATION

Employer identification number

68-0397473

| Part I | Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed | | |
|------------|--|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | See Additional Data Table | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contribution) |

(a) No

from

Part I

(b)

Description of noncash property given

Schedule B (Form 990, 990-EZ, or 990-PF) (2013) Name of organization **Employer identification number** BENETO FOUNDATION 68-0397473 Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed (a) No. (c) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) (a) No. (c) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) (a) No. (c) (b) (d) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) (a) No. (c) (d) (b) from FMV (or estimate) Description of noncash property given Date received Part I (see instructions) (a) No. (c) (b) (d) from FMV (or estimate) Date received Description of noncash property given Part I (see instructions)

(d)

Date received

(c)

FMV (or estimate)

(see instructions)

| Name of o | organization | | Employer identification number | | |
|---------------------------|--|---|---|---|--|
| ENETO FOC | INDATION | | | 68-0397473 | |
| Part III | Exclusively religious, charitable, etc., that total more than \$1,000 for the year For organizations completing Part III, enter contributions of \$1,000 or less for the year Use duplicate copies of Part III if additional | ar. Complete colur the total of <i>exclus</i> ar (Enter this info | nns (a) through (e) and the sively religious, charitable, | l(c)(7), (8), or (10) organizations the following line entry etc. | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | |
| _ | | | | | |
| | Transferee's name, address, a | | Transfer of gift Relations | hip of transferor to transferee | |
| | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c | Use of gift | (d) Description of how gift is held | |
| | | | | | |
| | Transferee's name, address, a | | Transfer of gift Relations | hip of transferor to transferee | |
| | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) | Use of gift | (d) Description of how gift is held | |
| _ | | | | | |
| | Transferee's name, address, a | | Transfer of gift Relations | ship of transferor to transferee | |
| | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) | Use of gift | (d) Description of how gift is held | |
| _ | | | | | |
| | Transferee's name, address, a | | Transfer of gift Relations | hip of transferor to transferee | |
| | | | | | |

Software ID: Software Version:

EIN: 68-0397473

Name: BENETO FOUNDATION

| \Box | orm 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed. | | | | | |
|------------|--|----------------------------|--|--|--|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | |
| 1 | STEPHEN BENETO 4080 SEAPORT BLVD W SACRAMENTO, CA 95691 | \$\$ | Person Payroll Noncash (Complete Part II for noncash contribution) | | | |
| _2 | SPANDA INDUSTRIAL DEVELOPMENT CO 7515 REESE ROAD SACRAMENTO, CA 95828 | \$ \$ 5,000 | Person P Payroll Noncash (Complete Part II for noncash contribution) | | | |
| _3_ | FUEL DELIVERY SERVICES 4895 S AIRPORT WAY STOCKTON, CA 95206 | \$5,000 | Person P Payroll Noncash (Complete Part II for noncash contribution) | | | |
| _4_ | RAMOS OIL COMPANY 1550 HARBOR BLVD W SACRAMENTO, CA 95691 | \$5,000 | Person P Payroll Noncash (Complete Part II for noncash contribution) | | | |
| _5_ | PO BOX 9899 FRESNO, CA 93793 | \$\$ | Person P Payroll Noncash (Complete Part II for noncash contribution) | | | |
| _6_ | KEENAN ADVANTAGE GROUP 4895 DRESSLER RD NW CANTON, OH44718 | \$\$ | Person Payroll Noncash (Complete Part II for noncash contribution) | | | |
| _7_ | ANDREINI & COMPANY 220 W 20TH STREET SAN MATEO, CA 94403 | \$5,000 | Person Payroll Noncash (Complete Part II for noncash contribution) | | | |
| _8_ | CUMMINS WEST 14775 WICKS BLFD SAN LEANDRO, CA 94577 | \$5,000 | Person Payroll Noncash (Complete Part II for noncash contribution) | | | |
| 9 | PO BOX 9 SAN JUAN CAPISTRANO, CA 92693 | \$10,000 | Person Payroll Noncash (Complete Part II for noncash contribution) | | | |
| _10_ | SACRAMENTO TRUCK CENTER 100 OPPORTUNITY STREET SACRAMENTO, CA 95838 | \$5,000 | Person Payroll Noncash (Complete Part II for noncash contribution) | | | |

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|--|----------------------------|---|
| _11_ | COX PETROLEUM TRANSPORT 7641 EDISON HIGHWAY BAKERSFIELD, CA93307 | \$\$ | Person P Payroll Noncash (Complete Part II for noncash contribution |
| 12 | CARTUCCI TRANSPORT 1487 13TH STREET FIREBAUGH, CA 93622 | \$\$ 5,000 | Person F Payroll F Noncash F (Complete Part II for noncash contribution |

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TY 2013 Accounting Fees Schedule

Name: BENETO FOUNDATION

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------------|--------|--------------------------|------------------------|---|
| ACCOUNTING FEES | 2,544 | 647 | | 0 |



TY 2013 Investments Corporate Bonds Schedule

Name: BENETO FOUNDATION

| Name of Bond | End of Year Book Value | End of Year Fair Market Value |
|-----------------|---------------------------|----------------------------------|
| CORPORATE BONDS | 310,013 | 310,057 |

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|------------------------------------|-----------------------|---------------------|
| _ | | |

TY 2013 Investments Corporate Stock Schedule

Name: BENETO FOUNDATION

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|-----------------|---------------------------|----------------------------------|
| CORPORATE STOCK | 783,696 | 1,190,274 |

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0

TY 2013 Investments Government Obligations Schedule

Name: BENETO FOUNDATION

EIN: 68-0397473

US Government Securities - End of

Year Book Value: 1,960

US Government Securities - End of

Year Fair Market Value: 2,209

State & Local Government

Securities - End of Year Book

Value:

State & Local Government
Securities - End of Year Fair

Securities - End of Year Fair

Market Value: 0

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TY 2013 Investments - Other Schedule

Name: BENETO FOUNDATION

| Category/ Item | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|----------------|-----------------------|------------|----------------------------------|
| MUTUAL FUNDS | AT COST | 392,549 | 429,201 |
| MUNI BONDS | AT COST | 255,102 | 274,052 |

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TY 2013 Other Expenses Schedule

Name: BENETO FOUNDATION

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--|--------------------------------|--------------------------|---------------------|--|
| SECURITIES SERVICE CHARGES | 180 | 180 | | 0 |
| EXPENSE FROM SPECIAL FUND RAISING EVENT | 99,067 | 0 | | 0 |
| BANK FEES | 20 | 0 | | 0 |

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TY 2013 Other Income Schedule

Name: BENETO FOUNDATION

| Description | Revenue And Expenses Per Books | Net Investment Income | Adjusted Net Income |
|-----------------------------|-----------------------------------|--------------------------|---------------------|
| MERRILL LYNCH-MISCELLANEOUS | 5,204 | 5,204 | 5,204 |
| RETURNED DONATION | 1,000 | 0 | 1,000 |

TY 2013 Taxes Schedule

Name: BENETO FOUNDATION

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-------------------------------|--------|--------------------------|------------------------|---|
| FRANCHISE TAX BOARD | 10 | 0 | | 0 |
| FOREIGN INVESTMENT TAXES PAID | 1,094 | 1,094 | | 0 |
| SECRETARY OF STATE | 75 | 0 | | 0 |
| FEDERAL TAXES | 2,316 | 0 | | 0 |