Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public Inspection

For calendar year 2012 or tax year beginning JUL 1, 2012 **, and ending** JUN 30, 2013

Name of foundation
THE LEF FOUNDATION

A Employer identification number
68-0070194

Number and street (or P O box number if mail is not delivered to street address)
2422 DEBBIE WAY

Room/suite

B Telephone number
707-486-6806

City or town, state, and ZIP code
CALISTOGA, CA 94515

C If exemption application is pending, check here ▶☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 6,411,646.

J Accounting method: ☐ Cash ☐ Accrual ☒ Other (specify) MODIFIED CASH
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	21.	21.		STATEMENT 1
	4 Dividends and interest from securities	127,386.	127,386.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	172,726.			
	b Gross sales price for all assets on line 6a 1,467,603.				
	7 Capital gain net income (from Part IV, line 2)		172,726.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	8,846.	8,846.		STATEMENT 3
	12 **Total.** Add lines 1 through 11	308,979.	308,979.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages	297,831.	0.		297,831.
	15 Pension plans, employee benefits	7,422.	0.		7,422.
	16a Legal fees				
	b Accounting fees STMT 4	16,398.	0.		0.
	c Other professional fees STMT 5	32,936.	32,936.		0.
	17 Interest				
	18 Taxes STMT 6	17,345.	64.		17,193.
	19 Depreciation and depletion	1,361.	0.		
	20 Occupancy	13,746.	0.		0.
	21 Travel, conferences, and meetings	5,006.	0.		0.
	22 Printing and publications	2,421.	0.		0.
	23 Other expenses STMT 7	17,013.	0.		17,013.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	411,479.	33,000.		339,459.
	25 Contributions, gifts, grants paid	417,635.			417,635.
	26 **Total expenses and disbursements.** Add lines 24 and 25	829,114.	33,000.		757,094.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<520,135.>			
	b **Net investment income** (if negative, enter -0-)		275,979.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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12-05-12 LHA **For Paperwork Reduction Act Notice, see instructions.**

Form **990-PF** (2012)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	22,374.	43,056.	43,056.
	2	Savings and temporary cash investments	421,473.	130,399.	130,399.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations STMT 8	127,810.	48,676.	52,529.
	b	Investments - corporate stock STMT 9	472,834.	283,466.	375,425.
	c	Investments - corporate bonds STMT 10	53,795.	53,795.	59,100.
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans STMT 11	24,628.	27,337.	26,975.
	13	Investments - other STMT 12	5,205,231.	5,131,354.	5,719,546.
	14	Land, buildings, and equipment: basis ▶ 137,715.			
		Less accumulated depreciation STMT 13▶ 133,515.	5,035.	4,200.	4,200.
	15	Other assets (describe ▶ STATEMENT 14)	345.	416.	416.
	16	Total assets (to be completed by all filers)	6,333,525.	5,722,699.	6,411,646.
Liabilities	17	Accounts payable and accrued expenses		477.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	91,691.		
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	91,691.	477.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	6,241,834.	5,722,222.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances**	6,241,834.	5,722,222.	
	31	**Total liabilities and net assets/fund balances**	6,333,525.	5,722,699.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,241,834.
2	Enter amount from Part I, line 27a	2	<520,135.>
3	Other increases not included in line 2 (itemize) ▶ BOOK/TAX DEPRECIATION DIFFERENCE	3	523.
4	Add lines 1, 2, and 3	4	5,722,222.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,722,222.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES	P		
b	CAPITAL GAIN DIVIDENDS	P		
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,379,216.		1,294,877.	84,339.
b	88,387.			88,387.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				84,339.
b				88,387.
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 172,726.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	644,766.	6,446,893.	.100012
2010	1,145,071.	7,208,971.	.158840
2009	906,026.	7,384,004.	.122701
2008	2,177,354.	8,748,356.	.248887
2007	2,167,326.	10,223,294.	.211999

2 **Total** of line 1, column (d)	2	.842439
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.168488
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	6,268,514.
5 Multiply line 4 by line 3	5	1,056,169.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,760.
7 Add lines 5 and 6	7	1,058,929.
8 Enter qualifying distributions from Part XII, line 4	8	757,094.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary-see instructions)** **b** Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b **c** All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			1	5,520.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	5,520.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	5,520.
6 Credits/Payments:				
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	3,880.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	3,150.		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	7,030.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,510.
11 Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ 1,510. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A **Statements Regarding Activities** *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.LEF-FOUNDATION.ORG

14 The books are in care of ▶ LYDA E. KUTH Telephone no. ▶707-644-6575

Located at ▶2422 DEBBIE WAY, CALISTOGA, CA ZIP+4 ▶94515

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required**

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☒ Yes ☐ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LAUREY FINNERAN 61 GREENBRAE BOARDWALK GREENBRAE, CA 94904	DIRECTOR 0.00	0.	0.	0.
BYRON KUTH 100 ALTA ST., #104 SAN FRANCISCO, CA 94133	VICE PRESIDENT/TREASURER 0.00	0.	0.	0.
LYDA KUTH 4 CLEMENT CIRCLE CAMBRIDGE, MA 02138	PRESIDENT 10.00	0.	0.	0.
SARAH TREESON 121 CIRCLE ROAD SAN RAFAEL, CA 94903	DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARINA DRUMMER 221 IDORA AVE, VALLEJO, CA 94591	GRANTS ADMINISTRATOR 40.00	213,000.	0.	0.
SARA ACHAMBAULDT 87 CHACE AVE, PROVIDENCE, RI 02906	PROGRAM MANAGER 40.00	64,066.	0.	0.

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	0.
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,911,341.
b	Average of monthly cash balances	1b	452,633.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	6,363,974.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,363,974.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	95,460.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,268,514.
6	**Minimum investment return.** Enter 5% of line 5	6	313,426.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	313,426.
2a	Tax on investment income for 2012 from Part VI, line 5 — 2a: 5,520.		
b	Income tax for 2012. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	5,520.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	307,906.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	307,906.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	307,906.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	757,094.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	757,094.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	757,094.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				307,906.
2 Undistributed income, if any, as of the end of 2012 a Enter amount for 2011 only			0.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2012: a From 2007 1,671,947. b From 2008 1,744,802. c From 2009 540,254. d From 2010 796,025. e From 2011 326,271. f **Total** of lines 3a through e	5,079,299.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ $ 757,094. a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				307,906.
e Remaining amount distributed out of corpus	449,188.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:** a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,528,487.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	1,671,947.			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	3,856,540.			
10 Analysis of line 9: a Excess from 2008 1,744,802. b Excess from 2009 540,254. c Excess from 2010 796,025. d Excess from 2011 326,271. e Excess from 2012 449,188.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c *Qualifying distributions from Part XII,* line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a *Paid during the year*				
FILMMAKERS COLLABORATIVE, INC. 397 MOODY ST. WATERTOWN, MA 02472		501(C)(3)	CO-OP CITY	5,000.
DOCUMENTARY EDUCATIONAL RESOURCES 101 MORSE STREET WATERTOWN, MA 02472		501(C)(3)	AT THE EDGE OF THE SEA	5,000.
CENTER FOR INDEPENDENT DOCUMENTARY 680 SOUTH MAIN STREET SHARON, MA 0, MA 02067		501(C)(3)	LABOR OF LOVE (WT)	5,000.
CANNER, LIZ PO BOX 254 NORWICH, VT 05055		501(C)(3)	SILENT U	5,000.
WEXLER, REBECCA 95 ROGERS RD HAMDEN, CT 06517		501(C)(3)	PIRATES IN PARLIAMENT	5,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	417,635.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Form **990-PF** (2012)

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12-05-12

** SEE PURPOSE OF GRANT CONTINUATIONS

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	21.	
4 Dividends and interest from securities			14	127,386.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			03	8,846.	
8 Gain or (loss) from sales of assets other than inventory			14	172,726.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		308,979.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 308,979.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
8	GAIN FROM SALE OF INVESTMENTS. SEE 990 PART IV FOR DETAIL

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Signature of officer or trustee

Date: 5/13/14

Title: EXECUTIVE DIRECTOR

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
LEONARD L LABRANCHE		5/14/14		P00047778

Firm's name ▶ LEONARD L. LABRANCHE, JR. CPA

Firm's EIN ▶ 94-1587502

Firm's address ▶ 1345 LINCOLN AVE
CALISTOGA, CA 94515

Phone no. (707) 942-5137

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOCUMENTARY EDUCATIONAL RESOURCES 101 MORSE STREET WATERTOWN, MA 02472		501(C)(3)	COUNCILWOMAN CASTILLO	5,000.
ARTS ENGINE, INC. 145 W. 24TH STREET, 3RD FLOOR NEW YORK, NY 10011		501(C)(3)	DONE DADDY GONE	5,000.
CITY COLLEGE OF SAN FRANISCO 50 PHELAN AVE. C-30 SAN FRANCISCO, CA 94112		501(C)(3)	FUNDS IN SUPPORT OF THE VARIOUS DEPARTMENTS OF THE SCHOOL OF LIBERAL ARTS	10,000.
VILLAGE HEALTH WORK 12 EAST 33RD ST. 4TH FLOOR NEW YORK, NY 10016		501(C)(3)	FUNDS IN SUPPORT OF A BENEFIT TO SUPPORT VILLAGE HEALTH WORK IN AFRICA	2,100.
CREATIVE VISIONS FOUNDATION 18820 PACIFIC COAST HWY. MALIBU, CA 90265		501(C)(3)	FUNDS IN SUPPORT OF DOCUMENTARY FILM PROJECT, FOOD CHAIN ABOUT FARM LABOR	5,000.
URBAN TILTH 401 1ST ST. SUITE 215 RICHMOND, CA 94801		501(C)(3)	FUNDS IN SUPPORT OF URBAN TILTH'S SUMMER PROGRAMMING	4,000.
KRCB TELEVISION 22 5850 LABATH AVE ROHNERT PARK, CA 94928-2041		501(C)(3)	FUNDS IN SUPPORT OF KRCB'S PROJECT "REBELS WITH A CAUSE"	5,000.
SAN FRANCISCO YELLOW BIKE PROJECT 667 4TH AVE. SAN FRANCISCO, CA 94118		501(C)(3)	FUNDS IN SUPPORT OF SAN FRANCISCO YELLOW BIKE PROJECT.	2,000.
CALISTOGA FAMILY CENTER PO BOX 213 CALISTOGA, CA 94515		501(C)(3)	FUNDS IN SUPPORT OF THE CALISTOGA FAMILY CENTER	5,000.
PROGRESS UNITY FUND 167 ANDERSON ST. SAN FRANCSICO, CA 94110		501(C)(3)	FUNDS IN SUPPORT OF THE PROGRESS UNITY FUND'S COMMUNITY ACTIVISM AND PROGRAMMING	9,000.
Total from continuation sheets				392,635.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE BAY SCHOOL 35 KEYES AVENUE PRESIDIO OF SAN FRANCISCO, CA 94129-1736		501(C)(3)	FUNDS IN SUPPORT OF THE BAY SCHOOL'S 2012 ANNUAL FUND	2,500.
CALIFORNIA COLLEGE FOR THE ARTS 5212 BROADWAY OAKLAND, CA 94618		501(C)(3)	COMMUNITY NEEDS	10,000.
MARIN PRIMARY AND MIDDLE SCHOOL 20 MAGNOLIA AVE. LARKSPUR, CA 94939		501(C)(3)	FUNDS IN SUPPORT OF MARIN PRIMARY AND MIDDLE SCHOOL'S 2012 ANNUAL FUND.	5,000.
MARIN PRIMARY AND MIDDLE SCHOOL 20 MAGNOLIA AVE. LARKSPUR, CA 94939		501(C)(3)	CAPITAL CAMPAIGN	25,000.
CAMDEN INTERNATIONAL FILM FESTIVAL PO BOX 836 CAMDEN, ME 04843		501(C)(3)	POINTS NORTH FILM FORUM	2,500.
DESIGN HISTORY FOUNDATION 99 HUDSON ST. 3RD FLOOR NEW YORK, NY 10013		501(C)(3)	FUNDS IN SUPPORT OF PLACES (AT) DESIGN OBSERVER	5,000.
INTERLOCHEN CENTER FOR THE ARTS P.O. BOX 199 INTERLOCHEN, MI 49643		501(C)(3)	FUNDS IN SUPPORT OF INTERLOCHEN PROGRAMS.	5,000.
COMMUNITY FUTURES COLLECTIVE 221 IDORA AVE. VALLEJO, CA 94591		501(C)(3)	COMMUNITY NEEDS	6,000.
MUSEUM OF THE AMERICAN INDIAN P.O. BOX 864 NOVATO, CA 94948		501(C)(3)	FUNDS IN SUPPORT OF THE PLANNING FOR A NEW BUILDING FOR THE MUSEUM OF THE AMERICAN INDIAN IN NOVATO.	50,000.
WOMEN MAKE MOVIES 115 W. 29TH STREET, SUITE 1200 NEW YORK, NY 10001		501(C)(3)	FUNDS IN SUPPORT OF THE CINEMA EYE HONORS	2,500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UC REGENTS UC SAN DIEGO 9500 GILMAN DR. LA JOLLA, CA 92093		501(C)(3)	FUNDS IN SUPPORT OF THEATRE FORUM MAGAZINE.	5,000.
FLAHERTY/INTERNATIONAL FILM SEMINARS 6 E. 39TH STREET, 12TH FLOOR NEW YORK, NY 10016		501(C)(3)	FUNDS IN SUPPORT OF THE LEF NEW ENGLAND FELLOWSHIPS AT THE FLAHERTY FILM SEMINAR	7,000.
FILMMAKERS COLLABORATIVE, INC. 397 MOODY ST. WATERTOWN, MA 02472		501(C)(3)	CO-OP CITY	15,000.
DOCUMENTARY EDUCATIONAL RESOURCES 101 MORSE STREET WATERTOWN, MA 02472		501(C)(3)	THE AUTOBIOGRAPHY OF MICHELLE MAREN	15,000.
CENTER FOR INDEPENDENT DOCUMENTARY 680 SOUTH MAIN STREET SHARON, MA 0, MA 02067		501(C)(3)	CONTAINMENT (FORMERLY NUCLEAR UNDERGROUND)	25,000.
DOCUMENTARY EDUCATIONAL RESOURCES 101 MORSE STREET WATERTOWN, MA 02472		501(C)(3)	THE GREAT IRON MINISTRY	15,000.
INDEPENDENT FEATURE PROJECT 68 JAY STREET ROOM 425 BROOKLYN, NY 11201		501(C)(3)	ELEPHANT IN THE ROOM	25,000.
DOCUMENTARY EDUCATIONAL RESOURCES 101 MORSE STREET WATERTOWN, MA 02472		501(C)(3)	THE NEW NORMAL	15,000.
CENTER FOR INDEPENDENT DOCUMENTARY 680 SOUTH MAIN STREET SHARON, MA 0, MA 02067		501(C)(3)	LABOR OF LOVE	25,000.
CANNER, LIZ PO BOX 254 NORWICH, VT 05055		501(C)(3)	SILENT U	15,000.
Total from continuation sheets				

THE LEF FOUNDATION 68-0070194

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR INDEPENDENT DOCUMENTARY 680 SOUTH MAIN STREET SHARON, MA 0, MA 02067		501(C)(3)	FUNDS IN SUPPORT OF THE DOCYARD	2,250.
WGBH 1 GUEST STREET BOSTON, MA 02135		501(C)(3)	KIND-HEARTED WOMAN	5,000.
CALIFORNIA COLLEGE FOR THE ARTS 5212 BROADWAY OAKLAND, CA 94618		501(C)(3)	FUNDS IN SUPPORT OF CCA'S PILOT HYBRID LAB	10,000.
ROOFTOP FILMS 232 3RD ST. SUITE D-101 BROOKLYN, NY 11215		501(C)(3)	FUNDS IN SUPPORT OF ROOFTOP FILMS	6,500.
NAPA VALLEY FILM FESTIVAL P.O. BOX 10994 NAPA, CA 94581		501(C)(3)	FUNDS IN SUPPORT OF THE NAPA VALLEY FILM FESTIVAL	5,000.
INDEPENDENT FILM SOCIETY OF BOSTON 1 WATSON ST., #1 SOMERVILLE, MA 02144		501(C)(3)	FUNDS IN SUPPORT OF IFFBOSTON	1,000.
CENTER FOR ARCHITECTURE & DESIGN 130 SUTER ST. SUITE 600 SAN FRANCISCO, CA 94104		501(C)(3)	2013 GOOD DESIGN CIVIL SALON PROJECT: DESIGN THINKING FOR INNOVATION	2,500.
ETHEL'S FOUNDATION FOR THE ARTS, INC. 331 WEST 57TH ST. #494 NEW YORK, NY 10019		501(C)(3)	ONGOING SUPPORT OF ETHEL'S "DOCUMERICA" MULTI-MEDIA PERFORMANCE PROGRAM PREMIERING IN FALL	2,000.
SOROPTIMIST SOCIETY OF CALISTOGA P.O. BOX 473 CALISTOGA, CA 94515		501(C)(3)	FUND IN SUPPORT OF THE CALISTOGA SOROPTOMIST'S COMMUNITY SCHOLARSHIP PROGRAM	4,285.
FRIENDS OF THE SAN FRANSCISCO PUBLIC LIBRARY 710 VAN NESS AVE SAN FRANCISCO, CA 94102		501(C)(3)	FUNDS IN SUPPORT OF 2ND REVOLUTIONARY POETS BRIGADE ANTHOLOGY	1,000.
Total from continuation sheets				

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF THE SAN FRANSCISCO PUBLIC LIBRARY 710 VAN NESS AVE SAN FRANCISCO, CA 94102		501(C)(3)	FUNDS IN SUPPORT OF 2ND REVOLUTIONARY POETS BRIGADE ANTHOLOGY	1,500.
PROGRESS UNITY FUND 167 ANDERSON ST. SAN FRANCSICO, CA 94110		501(C)(3)	FUNDS IN SUPPORT OF THE PROGRESS UNITY FUND'S COMMUNITY ACTIVISM AND PROGRAMMING	9,000.
CCSU FOUNDATION INC. PO BOX 612 NEW BRITAIN, CT 06050		501(C)(3)	THE SWEETEST LAND	15,000.
Total from continuation sheets				

THE LEF FOUNDATION 68-0070194

Part XV **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - ETHEL'S FOUNDATION FOR THE ARTS, INC.

ONGOING SUPPORT OF ETHEL'S "DOCUMERICA" MULTI-MEDIA PERFORMANCE PROGRAM

PREMIERING IN FALL 2013

Depreciation and Amortization Detail FORM 990-PF PAGE 1 990-PF

Asset Number	Description of property							
	Date placed in service	Method/ IRC sec.	Life or rate	Line No.	Cost or other basis	Basis reduction	Accumulated depreciation/amortization	Current year deduction
	OTHER							
1	CABINETS							
	090193	SL	7.00	16	66,145.		62,994.	0.
2	DESK & CHAIR							
	090193	SL	7.00	16	2,001.		1,907.	0.
3	OFFICE EQUIPMENT							
	101993	SL	7.00	16	1,512.		1,476.	0.
4	VACUUM CLEANER							
	101993	SL	7.00	16	61.		61.	0.
5	FAX AND COPIER							
	101993	SL	7.00	16	1,985.		1,941.	0.
6	OFFICE EQUIPMENT							
	051994	SL	7.00	16	196.		196.	0.
7	LASERWRITER							
	091096	SL	5.00	16	1,599.		1,599.	0.
8	COMPUTER							
	102496	SL	5.00	16	1,942.		1,942.	0.
9	MONITOR							
	102996	SL	5.00	16	366.		366.	0.
10	2 NETWORKED							
	071599	SL	5.00	16	2,924.		2,924.	0.
11	SCANNER AND PRINTER							
	072099	SL	5.00	16	876.		876.	0.
12	2 COMPUTERS							
	072099	SL	5.00	16	2,924.		2,924.	0.
13	LASER PRINTER							
	061201	SL	5.00	16	731.		731.	0.
14	POWER BACKUP							
	061201	SL	5.00	16	293.		293.	0.
15	2 GATEWAY COMPUTERS							
	071402	SL	5.00	16	4,010.		4,010.	0.
16	OFFICE IMPROVEMENTS							
	050193	SL	15.00	16	16,957.		16,957.	0.
17	COMPUTER							
	052606	200DB	5.00	17	2,363.		2,363.	0.
18	COMPUTER							
	071306	200DB	5.00	17	3,281.		3,281.	0.
19	OFFICE EQUIPMENT							
	071306	200DB	5.00	17	805.		805.	0.
20	FAX/COPIER/PRINTER/SCANNER							
	071306	200DB	5.00	17	599.		599.	0.
21	DELL DESKTOP							
	042307	200DB	5.00	17	1,350.		1,350.	0.
22	2 DELL COMPUTERS							
	072307	200DB	5.00	17	2,258.		2,128.	130.
23	OFFICE EQUIPMENT							
	092307	200DB	5.00	17	1,297.		1,222.	75.
24	OFFICE EQUIPMENT							
	042308	200DB	5.00	17	1,647.		1,552.	95.
25	FIRST PEARL SOFTWARE							
	063009	SL	3.00	16	7,500.	3,750.	3,750.	0.
26	MACBOOK PRO 13"							
	122709	200DB	5.00	17	1,306.	653.	465.	75.

- Current year section 179 (D) - Asset disposed

Depreciation and Amortization Detail FORM 990-PF PAGE 1 990-PF

Asset Number	Description of property	Date placed in service	Method/ IRC sec.	Life or rate	Line No.	Cost or other basis	Basis reduction	Accumulated depreciation/amortization	Current year deduction
27	OFFICE EQUIPMENT	082309	200DB	7.00	17	742.	371.	209.	46.
28	PEARL GRANT SOFTWARE	111009	SL	3.00	16	5,746.	2,873.	2,555.	318.
29	DELL SERVER	102909	200DB	5.00	17	868.	434.	309.	50.
30	PEARL GRANT SOFTWARE	081210	SL	3.00	16	3,431.	1,716.	1,096.	572.
	* 990-PF PG 1 TOTAL OTHER					137,715.	9,797.	122,881.	1,361.
	* GRAND TOTAL 990-PF PG 1 DEPR					137,715.	9,797.	122,881.	1,361.

- Current year section 179 (D) - Asset disposed

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME	21.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	21.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME	119,859.	0.	119,859.
OTHER INTEREST INCOME	4,819.	0.	4,819.
US GOVT INTEREST	2,708.	0.	2,708.
TOTAL TO FM 990-PF, PART I, LN 4	127,386.	0.	127,386.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME	8,846.	8,846.	
TOTAL TO FORM 990-PF, PART I, LINE 11	8,846.	8,846.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	16,398.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	16,398.	0.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	32,936.	32,936.		0.
TO FORM 990-PF, PG 1, LN 16C	32,936.	32,936.		0.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	17,193.	0.		17,193.
PROPERTY TAXES	88.	0.		0.
FOREIGN TAXES	64.	64.		0.
TO FORM 990-PF, PG 1, LN 18	17,345.	64.		17,193.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WEBSITE MAINTENANCE	1,359.	0.		1,359.
MISCELLANEOUS	2,240.	0.		2,240.
FEES AND LICENSES	85.	0.		85.
OFFICE SUPPLIES	1,251.	0.		1,251.
AWARDS PANEL	4,598.	0.		4,598.
POSTAGE	989.	0.		989.
GRANT PROGRAM EXPENSES	5,835.	0.		5,835.
IT SUPPORT	656.	0.		656.
TO FORM 990-PF, PG 1, LN 23	17,013.	0.		17,013.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SEE SUPPLEMENTAL STATEMENT #1	X		48,676.	52,529.
TOTAL U.S. GOVERNMENT OBLIGATIONS			48,676.	52,529.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			48,676.	52,529.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE SUPPLEMENTAL STATEMENT #1	283,466.	375,425.
TOTAL TO FORM 990-PF, PART II, LINE 10B	283,466.	375,425.

FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE SUPPLEMENTAL STATEMENT #1	53,795.	59,100.
TOTAL TO FORM 990-PF, PART II, LINE 10C	53,795.	59,100.

FORM 990-PF MORTGAGE LOANS STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MORTGAGE BACKED SECURITIES	27,337.	26,975.
TOTAL TO FORM 990-PF, PART II, LINE 12	27,337.	26,975.

FORM 990-PF OTHER INVESTMENTS STATEMENT 12

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE SUPPLEMENTAL STATEMENT #2	COST	5,131,354.	5,719,546.
TOTAL TO FORM 990-PF, PART II, LINE 13		5,131,354.	5,719,546.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 13

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
CABINETS	66,145.	62,994.	3,151.
DESK & CHAIR	2,001.	1,907.	94.
OFFICE EQUIPMENT	1,512.	1,476.	36.
VACUUM CLEANER	61.	61.	0.
FAX AND COPIER	1,985.	1,941.	44.
OFFICE EQUIPMENT	196.	196.	0.
LASERWRITER	1,599.	1,599.	0.
COMPUTER	1,942.	1,942.	0.
MONITOR	366.	366.	0.
2 NETWORKED	2,924.	2,924.	0.
SCANNER AND PRINTER	876.	876.	0.
2 COMPUTERS	2,924.	2,924.	0.
LASER PRINTER	731.	731.	0.
POWER BACKUP	293.	293.	0.
2 GATEWAY COMPUTERS	4,010.	4,010.	0.
OFFICE IMPROVEMENTS	16,957.	16,957.	0.
COMPUTER	2,363.	2,363.	0.
COMPUTER	3,281.	3,281.	0.
OFFICE EQUIPMENT	805.	805.	0.
FAX/COPIER/PRINTER/SCANNER	599.	599.	0.
DELL DESKTOP	1,350.	1,350.	0.
2 DELL COMPUTERS	2,258.	2,258.	0.
OFFICE EQUIPMENT	1,297.	1,297.	0.
OFFICE EQUIPMENT	1,647.	1,647.	0.
FIRST PEARL SOFTWARE	7,500.	7,500.	0.
MACBOOK PRO 13"	1,306.	1,193.	113.
OFFICE EQUIPMENT	742.	626.	116.
PEARL GRANT SOFTWARE	5,746.	5,746.	0.
DELL SERVER	868.	793.	75.
PEARL GRANT SOFTWARE	3,431.	3,384.	47.
TOTAL TO FM 990-PF, PART II, LN 14	137,715.	134,039.	3,676.

FORM 990-PF OTHER ASSETS STATEMENT 14

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
WORKERS COMPENSATION DEPOSIT	345.	416.	416.
TO FORM 990-PF, PART II, LINE 15	345.	416.	416.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 15
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

SEE ATTACHED SUPPLEMENTAL STATEMENT # 3
P.O. BOX 382066
CAMBRIDGE, MA 02238

TELEPHONE NUMBER

617-492-5333

EMAIL ADDRESS

MARINA@LEF-FOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

SEE ATTACHED SUPPLEMENTAL STATEMENT # 3

ANY SUBMISSION DEADLINES

SEE ATTACHED SUPPLEMENTAL STATEMENT # 3

RESTRICTIONS AND LIMITATIONS ON AWARDS

SEE ATTACHED SUPPLEMENTAL STATEMENT # 3

GENERAL EXPLANATION STATEMENT 16

FORM/LINE IDENTIFIER

FORM 990PF, PART VII-B. Q 1A(2)

EXPLANATION:

IN FYE 6/30/12, BROKER TRANSFERRED FUNDS OF $91,691 IN ERROR FROM ACCOUNT OF DISQUALIFIED PERSON TO THE ORGANIZATION INSTEAD OF BETWEEN THE ORGANIZATION'S BROKERAGE ACCOUNTS. THE AMOUNT WAS REPAID TO THE DISQUALIFED PERSON IN FYE 6/30/13.

GENERAL EXPLANATION STATEMENT 17

FORM/LINE IDENTIFIER

FORM 990PF, PART VIII. Q 2

EXPLANATION:

OF THE $213,000 COMPENSATION FOR GRANTS ADMINISTRATOR, $200,000 WAS A ONE TIME BONUS PAID UPON RETIREMENT FOR MANY YEARS OF SERVICE.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print

File by the due date for filing your return See instructions

Name of exempt organization or other filer, see instructions
THE LEF FOUNDATION

Employer identification number (EIN) or
68-0070194

Number, street, and room or suite no. If a P O. box, see instructions.
2422 DEBBIE WAY

Social security number (SSN)

City, town or post office, state, and ZIP code. For a foreign address, see instructions.
CALISTOGA, CA 94515

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ LYDA E. KUTH 2422 DEBBIE WAY - CALISTOGA, CA 94515

Telephone No ▶ 707-644-6575 FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ ☐ If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until MAY 15, 2014 .

5 For calendar year ______ , or other tax year beginning JUL 1, 2012 , and ending JUN 30, 2013 .

6 If the tax year entered in line 5 is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS REQUIRED TO COLLECT NECESSARY INFORMATION TO FILE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	8a	$ 7,030.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 7,030.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ CPA Date ▶

Form 990-PF Part II, Line 10a, 10b, 10c
Investment Detail

The LEF Foundation
FEIN 68-0070194
FYE 6/30/13

Line	Balance Sheet Detail	Book Value at Year End	Cost or FMV
10a	**Total US Government Obligations**	48,676	Cost
10b	**Corporate Stock**		
	3M CO	4,123	Cost
	ABB LTD ADR	2,995	Cost
	ACCENTURE PLC IRELAND	2,924	Cost
	Advanced Auto Parts Inc	3,664	Cost
	AMERICAN EXPRESS CO	4,277	Cost
	APACHE CORP	4,878	Cost
	APPLE INC	7,820	Cost
	APTARGROUP INC	3,683	Cost
	AUTOLIV INC	3,428	Cost
	AUTOMATIC DATA PROCESSING INC	4,266	Cost
	Bard (CR) Inc	2,722	Cost
	BB&T CORPORATION	4,689	Cost
	Becton Dickinson & Co	4,343	Cost
	BG GROUP PLC ADR	2,733	Cost
	CENTRAL FD CDA LTD CLA F	75,440	Cost
	CHUBB CORP	4,068	Cost
	CINCINNATI FINANCIAL CORP	2,402	Cost
	CISCO SYSTEMS INC	2,627	Cost
	Cogate Palmolive Co	2,235	Cost
	COMERICA INC	3,096	Cost
	COMHERCE BANCSHARES INC	2,723	Cost
	CONOCOPHILLIPS	5,896	Cost
	CORE LABORATORIES NV	1,910	Cost
	COSTCO moLMSALE COW	2,453	Cost
	DEERE & CO	1,786	Cost
	DENBURY RESOURCES INC	3,549	Cost
	Dentsply International Corp	1,239	Cost
	DEVON ENERGY CORP	5,135	Cost
	DONALDSON COMPANY	1,579	Cost
	EDWARDS LIFESCIENCES CORP	3,177	Cost
	EMC CORP MASS	3,594	Cost
	EMERSON ELECTRIC CO	3,082	Cost
	EXPEDITORS INTERNATIONAL WASH IN	3,451	Cost
	GOOGLE INC-A	1,680	Cost
	IBM CORP	3,669	Cost
	ILLINOIS TOOL WORKS XNC	343	Cost
	INTEL CORP	2,655	Cost
	JOHNSON & JOHNSON	974	Cost
	JP MORGAN CHASE & CO	5,092	Cost
	LINCOLN ELECTRIC HOLDINGS	1,987	Cost
	M&T BANK CORPORATION	4,669	Cost
	MEDTRONIC INC	114	Cost
	METTLER-TOLEDO INTERNATIONAL INC	2,163	Cost
	MICROSOFT CORP	1,147	Cost
	NESTLE SA SPONSORED ADR	4,092	Cost

Form 990-PF Part II, Line 10a, 10b, 10c
Investment Detail

The LEF Foundation
FEIN 68-0070194
FYE 6/30/13

	NIKE INC-B	2,629	Cost
	OMNICOM GROUP INC	3,571	Cost
	ORACLE CORP	3,307	Cost
	Pepsico Inc	3,355	Cost
	PNC FINANCIAL SERVICES GROUP	2,609	Cost
	PRAXAIR INC	4,779	Cost
	PROCTER & GAMBLE CO	5,510	Cost
	QUALCOMM INC	2,889	Cost
	RECKITT BENCKISER-SPON ADR	3,525	Cost
	ROCHE HOLDINGS LTD ADR	5,304	Cost
	ROSS STORES INC	1,646	Cost
	SIGMA ALDRICH CORP	2,107	Cost
	STATE STREET CORP	2,823	Cost
	STRYKER MRP	5,121	Cost
	SYSCO CORP	2,393	Cost
	T ROWE PRICE GROUP INC	495	Cost
	TIME WARNER CABLE INC	3,957	Cost
	UNITED CONTL HLDGS INC	-	Cost
	UNITED PARCEL SERVICE INC-B	5,372	Cost
	WALDEN SMID CAP INNOVATIONS	5,000	Cost
	WATERS CORP	1,310	Cost
	WW GRAINGER INC	1,197	Cost
	Total Corporate Stock	283,466	
10c	**Corporate Bonds**		
	Kimberly Clark Corp 6.25%	27,295	Cost
	McDonalds Corp 5.8%	26,500	Cost
	Total Corporate Bonds	53,795	

Form 990-PF, Part II, Line 13
Investment Detail

The LEF Foundation
EIN 68-0070194 FYE 6/30/13

Line	Balance Sheet Detail	Book Value at Year End	Cost or FMV
13	**Mutual Funds**		
	Baird Core Plus BD Inst	248,752	Cost
	BERWYN INCOME FUND	353,181	Cost
	DFA ASIA PACIFIC SMALL	206,711	Cost
	DFA EMERGING MKTS VALUE	191,487	Cost
	DFA INFLATION PROTECTED	359,162	Cost
	DFA INTL SMALL CO PORT	200,683	Cost
	DFA INTL VALUE PORT	191,373	Cost
	DFA TWO YEAR GLBL FIXED	233,937	Cost
	DFA US CORE EQTY 1 PORT	561,134	Cost
	DFA US LARGE CAP VALUE	195,169	Cost
	DFA US TARGETED VALUE	905,810	Cost
	PERMANENT PORTFOLIO	312,041	Cost
	SUMMIT GLBL INVESTMENTS	318,853	Cost
	VANGUARD GNMA FUND	309,030	Cost
	VANGUARD SHORT TERM BOND	204,204	Cost
	VANGUARD WELLESLEY	339,827	Cost
	Total Mutual Funds	5,131,354	

Form 990 PF Part XV, Line 2a-2d

EIN 68-0070194

The LEF Foundation
Fiscal Year Ended June 30, 2013

Supplemental Statement # 3

California Focus

LEF California funds projects which include an artistic and cultural overlay, with a primary focus on work taking place in three geographic areas: California, Hawaii, and New Mexico.

After 25 years of open review funding, LEF California will no longer be accepting uninvited proposals. The Board of Directors will only be funding proactively for the time being.

New England Funding Priorites

New England Focus

The goal of LEF New England is to fund the work of independent film and video artists in the region and broaden recognition and support for their work locally and nationally.

LEF New England seeks to accomplish its mission through deeper, more focused, multi-year funding of selected film projects, and by sponsoring programs that highlight the rich history and ongoing legacy of innovation within New England's independent film community

Consistent with the Foundation's original mission, LEF New England supports artists with an independent, creative vision whose work informs and animates the larger public conversation essential to a democracy

LEF New England continues to be a regional funder, advocating for, and supporting, the innovative work of both emerging and established independent film and video artists The overall purpose of LEF's philanthropic investment is to help build a more sustainable and stronger community of support for artists and their work

Moving Image Fund Grants

The goal of LEF New England is to fund the work of independent documentary film and video artists in the region, and to broaden recognition and support for their work, both locally and nationally It also supports programs that highlight the rich history and ongoing legacy of innovation within New England's independent film community

LEF New England launched the Moving Image Fund (MIF) in 2002 to support new film and video work The Moving Image Fund provides funding across all phases of production, supporting films from the early risk-taking stage, through a film's completion In this way, MIF offers a continuum of support for selected projects, while also identifying new talent

Through MIF, LEF New England champions work that is provocative, heartfelt, and challenging in style and substance. Since its inception, LEF's Moving Image Fund has supported over 200 independent filmmaker projects with approximately $3,500,000 in funding The overarching goal of LEF New England's philanthropic investment is to help build a sustainable and strong community of support for artists and their work

Guidelines

LEF invests in documentary film and video projects that demonstrate excellence in technique, originality of vision and voice, and creativity in form The strongest proposals will be those that clearly articulate the ways in which the proposed project embodies the program's funding criteria

Funding Criteria

Quality of cinematic form and technique

Originality of filmmaker's voice, vision, and point of view

Resonance and power of the film's core idea or story

Feasibility of production

For production and post-production projects, priority will be given to those projects that have received previous LEF funding.

Eligibility

Projects must be long format, running times of 40 minutes or more

Primary creative personnel (director and/or producer) must reside in New England

Priority will be given to smaller scale projects with budgets under $350,000.

Students enrolled in degree-granting programs may not apply

Multi-channel or installation work will not be considered.

Applicants MUST have a fiscal sponsor (a nonprofit with a 501[c]3 designation from the federal government) that has agreed to manage the fiscal activity of the grant

For prior grantees, a final report on previous LEF grant funding is required Previous LEF grantees, please click here for important eligibility information

Pre-Production Funding

A maximum of (7) grants of $5,000 will be awarded to projects in the pre-production phase of development at one June deadline each year Please click here for more information on how to apply.

Appropriate Use of Funds: Pre-production funds may be used for research, travel, location scouting, script or storyboard development, experimentation with shooting picture and sound, distribution planning, fundraising, creating a trailer, and schedule and budget development

Production Funding

A maximum of (6) grants of $15,000 each will be awarded to projects in the production phase during LEF's major grants review The deadline for Letters of Inquiry is January 25, 2013 at 5pm (please note this is an in-house deadline and not a postmark date) Click here for more information on how to apply

Appropriate Use of Funds Production funds may be used for shooting picture and sound, equipment costs, materials, travel, and staffing (creative, technical, or otherwise)

Post-Production Funding

A maximum of (3) grants of $25,000 each will be awarded to projects in the post-production phase during LEF's major grants review. In order to be eligible for Post-Production support, the project for which you are applying must have received previous LEF support. The deadline for Letters of Inquiry is January 25, 2013 at 5pm (please note this is an in-house deadline and not a postmark date) Click here for more information on how to apply

Appropriate Use of Funds Post-production funds may be used for editing costs, rights, online, sound mix, color correction, transfers and distribution strategy

For Moving Image Fund Grantees

Congratulations on your LEF Foundation *Moving Image Fund* (*MIF*) Grant!

This page is designed to help you understand the acknowledgement and reporting requirements of your LEF grant If you have any additional questions, please feel free to contact *MIF* Program Manager Sara Archambault

Logo and Acknowledgements

Below, please find a downloadable version of the LEF logo in JPEG format Any acknowledgement of support should read “LEF Moving Image Fund” and include the LEF logo. LEF requests that acknowledgement of our support appear in final credits for the film and on your project website.

Please be sure to click ‘Save target as’ or ‘Save file’ to get a high resolution copy of our logo

LEF Logo

Final Reporting Information

Grantees in each grant category are required to file a final report, including final budget information, to LEF at the completion of the grant period (usually one year after receipt of grant) This form must be submitted to our office within 90 days of the completion of the production phase for which you applied.

Our Final Report Form is available for download below **Please check carefully to see what additional materials are required for your grant category**. Grantees who meet all reporting requirements are eligible to apply for additional LEF funding for the project

LEF Final Report.pdf

Budget Form ☒

When you submit your final report, please do not make this your ‘final’ communication with LEF Be sure to update us on future screenings, distribution opportunities, and other exciting news about your project!

Supplemental Statement # 3

How to Apply

The Moving Image Fund has two separate application processes, one for projects in the pre-production stage and one for production and post-production funding. See below for application materials and detailed instructions, and please be sure to read our guidelines and eligibility information before you apply.

Pre-Production Funds

Pre-Production Grants

Eligible applicants (see guidelines) may submit a proposal for a grant of up to $5,000 for pre-production activities Applicants are strongly encouraged to contact the LEF/New England office to determine level of interest prior to submitting a proposal.

Proposal Deadline

- Friday, 7 June 2013 - 5pm
- Please note these are in-house deadlines and *not* postmark dates
- Awards will be announced approximately 30 days after the deadline date

Proposal Format/Content

Interested applicants should submit the LEF Application Cover Sheet and a short proposal Please limit your proposal to (3) typewritten pages and use clear formatting that will allow reviewers to read the narrative easily. To be competitive, address the following topics in your proposal

- **Project concept:** *What will the film explore?*
- **Aesthetic treatment and artistic voice:** *What will the film look like?*
- **Project timeline:** *Estimated schedule for development, production, and distribution*
- **Key project personnel:** *Highlight unique qualifications of key creative personnel involved in this film.*
- **Relevance and timeliness of project.**
- **Intended audience and distribution strategies.**

Proposal Attachments

In addition to the proposal, please submit the following as attachments·

The résumés, filmographies, or short bios of key creative project personnel

A two-page summary budget for your project that indicates total costs for pre-production, production, and post-production Within the pre-production category, highlight how LEF's $5,000 will be spent Click here for the LEF Budget Template.

Please submit sample footage from the current project for review The sample can include research footage, character sketches, or rough scenes Sample work should be no longer than 10 minutes, submitted on DVD, clearly labeled with the applicant's name, the date, and the title of the work. You may also submit a completed past work for review. An annotation sheet should be included for each sample with all the following information·

title of work

date of work

length of work

shooting format

contextual information on the relevance of the sample to the current project

Proposals should be submitted to:

Sara Archambault
LEF New England
PO Box 382066
Cambridge, MA 02238-2066

Please note:

- We do not accept letters via fax or email
- In order to apply for a LEF grant, you must have a fiscal sponsor

Production & Post-Production Funds

Production & Post-Production Grants

The *Moving Image Fund*'s Production and Post-Production Grants have a two-part application process Filmmakers interested in applying for project support must first submit a letter of inquiry From these initial inquiries, a smaller pool of applicants is invited to submit a full application (instructions regarding the full application will be given at that time). Applicants are strongly encouraged to contact the LEF New England office to determine level of interest prior to submitting a letter of inquiry.

Eligible applicants may submit a Letter of Inquiry for production grants of up to $15,000 for production activities and up to $25,000 for post-production activities Please check LEF's guidelines for eligibility status and appropriate use of funds for each phase of production.

Letter of Inquiry Deadline

- Friday, 25 January 2013 - 5.00pm
- Please note this is an in-house deadline and *not* a postmark date

Letter of Inquiry Format

Interested applicants should submit a letter of inquiry not to exceed 2 pages Information in the letter should include

- Name, mailing address, e-mail address and phone number of applicant
- Start and completion date of the proposed film project
- The legal name of your fiscal sponsor as recognized by the IRS.
- Brief description of the overall film project including the story, visual treatment, and key personnel
- Statement addressing the significance of the proposed film project

Additional Materials to Submit

In addition to the letter of inquiry, please submit the following attachments.

- A two-page summary budget for your project that indicates total costs for pre-production, production, and post production. For production applicants, please highlight how LEF's $15,000 will be spent in the production category For post-production applicants, please highlight how LEF's $25,000 will be spent in the post-production category. Click here for the LEF Budge Template.

- In the summary budget, note to date anticipated expenses and sources of income as follows:
  - Contributions
  - Earned Income
  - In-kind donations
- Please submit sample footage **from the current project** Sample work should be no longer than 10 minutes, submitted on DVD, and be **clearly labeled** with the applicant's name and the title of the work You may also submit a completed-previous work for review if relevant to the style or execution of the current project An annotation sheet should be included with the following
  - title of work
  - date of work
  - length of work
  - how work was shot
  - any contextual information helpful in understanding why the sample is included.
- **Note for Post-Production Applicants (only applies to Post-Production):** If you are invited to submit a full proposal, you will be asked to submit a 20 minute sample at that time.

Letter of Inquiry materials should be submitted to:

Sara Archambault
LEF New England
PO Box 382066
Cambridge, MA 02238-2066

Please note:

- We do not accept letters via fax or email
- In order to apply for a LEF grant, you must have a fiscal sponsor.

Deadlines

Production & Post-Production Letter of Inquiry Deadline

- Friday, 25 January 2013

Pre-Production Proposal Deadline

- Friday, 7 June 2013

These are not post-mark deadlines. Proposals must be in the LEF office by 5pm