Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation THE SHUMAKER FAMILY FOUNDATION	A Employer identification number 65-6406193
Number and street (or P O box number if mail is not delivered to street address) c/o Kimberly Zellmer, 11150 Overbrook Road — Room/suite: Ste.350	B Telephone number (see instructions) (913) 236-6868
City or town, state or province, country, and ZIP or foreign postal code Leawood, KS 66211	C If exemption application is pending, check here ▶ ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change	D 1. Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation	E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 19,030,203 — J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	0			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	6	6		
	4	Dividends and interest from securities	1,041,142	1,041,142		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	353,578			
	b	Gross sales price for all assets on line 6a 2,619,153				
	7	Capital gain net income (from Part IV, line 2)		353,578		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	1,394,726	1,394,726		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	31,000	7,750		23,250
	14	Other employee salaries and wages	49,250	12,312		36,938
	15	Pension plans, employee benefits	50,032	12,508		37,524
	16a	Legal fees (attach schedule)	8,985	3,675		
	b	Accounting fees (attach schedule)	900	0		0
	c	Other professional fees (attach schedule)	74,135	67,135		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	1,540	0		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy	7,961	0		0
	21	Travel, conferences, and meetings	17,241	165		3,263
	22	Printing and publications	284	0		0
	23	Other expenses (attach schedule)	3,674	0		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	245,002	103,545		100,975
	25	Contributions, gifts, grants paid	710,500			710,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	955,502	103,545		811,475
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	439,224			
	b	**Net investment income** (if negative, enter -0-)		1,291,181		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	501,764	1,020,941	1,020,941
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)	383,596	351,284	316,054
	b	Investments—corporate stock (attach schedule)	9,343,505	9,478,877	12,853,491
	c	Investments—corporate bonds (attach schedule)	4,808,207	4,629,435	4,763,866
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	82,795	80,604	75,851
	14	Land, buildings, and equipment. basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	15,119,867	15,561,141	19,030,203
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	15,119,867	15,561,141	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	15,119,867	15,561,141	
	31	**Total liabilities and net assets/fund balances** (see instructions)			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,119,867
2	Enter amount from Part I, line 27a	2	439,224
3	Other increases not included in line 2 (itemize) ▶ Grant paid in 2013, but not cleared until 2014	3	2,050
4	Add lines 1, 2, and 3	4	15,561,141
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,561,141

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Publicly traded securities			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,619,153		2,265,575	353,578
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	353,578
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	831,058	16,510,646	0.04339
2011	726,191	16,735,203	0.04339
2010	701,739	15,536,537	0.04517
2009	758,715	13,066,790	0.05806
2008	867,181	15,607,050	0.05556

2	**Total** of line 1, column (d)	2	0.24558
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049116
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	17,889,782
5	Multiply line 4 by line 3	5	878,678
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	12,912
7	Add lines 5 and 6	7	891,590
8	Enter qualifying distributions from Part XII, line 4	8	811,475

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	25,824	00
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	25,824	00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	25,824	00
6	Credits/Payments:			
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a — 5,972 00			
b	Exempt foreign organizations—tax withheld at source — 6b			
c	Tax paid with application for extension of time to file (Form 8868) — 6c			
d	Backup withholding erroneously withheld — 6d			
7	Total credits and payments. Add lines 6a through 6d	7	5,972	00
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	19,852	00
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10		
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶ **Refunded** ▶	11		

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		✓
	If the answer is "Yes" to ***1a*** *or* ***1b****, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Kansas			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶ www.shumakerfamilyfoundation.org

14 The books are in care of ▶ Judy Wright Telephone no. ▶ (913) 764-1772

Located at ▶ 1948 E Santa Fe Street, Olathe, KS ZIP+4 ▶ 66062

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		✓
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ▶ 20___, 20___, 20___, 20___	☐ Yes ☑ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___, 20___, 20___, 20___				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED SCHEDULE				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Judy R. Wright 1948 E Santa Fe Street, Olathe, KS 66062	Executive Director	49,250	14,500	

Total number of other employees paid over $50,000 ▶ 1

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
Stepp & Rothwell, Inc. 7300 College Blvd, Ste. 150, Overland Park, KS 66210	Investment management	67,135
Total number of others receiving over $50,000 for professional services ▶		1

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2 NONE	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	17,321,570
b	Average of monthly cash balances	1b	840,646
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	18,162,216
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	18,162,216
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	272,434
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,889,782
6	**Minimum investment return.** Enter 5% of line 5	6	894,489

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	894,489
2a	Tax on investment income for 2013 from Part VI, line 5	2a	25,824		
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	25,824
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	868,665
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	868,665
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	868,665

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	811,475
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	811,475
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	811,475

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7				868,665
2	Undistributed income, if any, as of the end of 2013:				
a	Enter amount for 2012 only			0	
b	Total for prior years: 20___,20___,20___		0		
3	Excess distributions carryover, if any, to 2013:				
a	From 2008				
b	From 2009				
c	From 2010				
d	From 2011				
e	From 2012				
f	**Total** of lines 3a through e	0			
4	Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 811,475				
a	Applied to 2012, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see instructions)		0		
c	Treated as distributions out of corpus (Election required—see instructions)	0			
d	Applied to 2013 distributable amount				100,995
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d	Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e	Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f	Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				767,670
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0			
9	**Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9:				
a	Excess from 2009				
b	Excess from 2010				
c	Excess from 2011				
d	Excess from 2012				
e	Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . .					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets			N/A		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization . . .					
(4) Gross investment income . .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

Dianne C. Shumaker

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Judy R. Wright, 1948 E Santa Fe St, Olathe, KS 66062 (913) 764-1772

b The form in which applications should be submitted and information and materials they should include:

Grant application form and information required is provided on website (www.shumakerfamilyfoundation.org).

c Any submission deadlines:

Submission deadlines are listed on website.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Any restrictions and limitations are listed on website.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE ATTACHED				
Total . . . . ▶ **3a**				710,500
b *Approved for future payment*				
None				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	6	
4 Dividends and interest from securities			14	1,041,142	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	353,578	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					

13 **Total.** Add line 12, columns (b), (d), and (e) 13 1,394,726

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Dianne C Shumaker — 5/6/14 — Trustee

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☑ if self-employed	PTIN
Kimberly S. Zellmer	Kimberly S. Zellmer	5/6/14		P01218330
Firm's name ▶ Zellmer Law Firm, LLC			Firm's EIN ▶	20-8241638
Firm's address ▶ 11150 Overbrook Rd, Ste. 350, Leawood, KS 66211			Phone no	(913) 236-6868

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PART I, line 3(a)and(b) INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS

Source	Amount
Bank of America	$ 6

PART I, line 4(a)and(b) DIVIDENDS & INTEREST FROM SECURITIES

Source		(a) Revenue per Books	(b) Net investment income
Charles Schwab	DIVIDENDS	$341,832	$341,832
Acct No. 8121-8280	INTEREST	$ 55,527	$ 55,527
	CAPITAL GAIN DIST.	$633,876	$633,876
	OID	$ 9,907	$ 9,907
Total to 990-PF, Part I, line 4		$1,041,142	$1,041,042

Part I, line 15 PENSION PLANS, EMPLOYEE BENEFITS

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
SIMPLE contribution	41,740	10,435	0	31,305
Employer Payroll Taxes	8,292	2,073	0	6,219
Total	50,032	12,508	0	37,524

Part I, line 16a LEGAL FEES

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Zellmer Law Firm, LLC				
Preparation of 2012 990PF	3,675	3,675	0	0
Other Legal	5,310	0	0	0
Total	8,985	3,675	0	0

Part I, line 16b ACCOUNTING FEES

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Payroll/Bookkeeping	900	0	0	0

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Part I, line 16c OTHER PROFESSIONAL FEES

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Mgt. Fees to Stepp & Rothwell	67,135	67,135	0	0
Strategic planning Consulting fee to iBossWell, Inc.	7,000	0	0	0

Part I, line 18 TAXES

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
2013 estimated payments	1,540	0	0	0
Total	1,540	0	0	0

Part I, line 20 OCCUPANCY

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Rent	6,500	0	0	0
Telephone/Internet	1,461	0	0	0
Total	7,961	0	0	0

Part I, line 23 OTHER EXPENSES

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Equipment	892	0	0	0
Liability Insurance	425	0	0	0
Office supplies	1,367	0	0	0
Postage/Delivery	93	0	0	0
Internet backup	69	0	0	0
Dues	828	0	0	0
Total	3,674	0	0	0

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PART II BALANCE SHEETS
Line 2 Savings and temporary cash investments

	(b) Book value	(c) Fair Market Value
Charles Schwab account	$952,390	$952,390
Bank of America account	$ 68,551	$ 68,551
TOTAL CASH	**$1,020,941**	**$1,020,941**

PART II BALANCE SHEETS
Line 10a Investments-U.S. and state government obligations

	(b) Book value	(c) Fair Market Value
Government Agency Bonds: 50,000 FHLB Non-callable 05/12/2014 6.045%	$ 53,088	$ 51,066
70,000 FEDERAL NATL MTG Non-callable 12/10/2015 10.35%	$100,755	$ 83,330
Taxable Municipal Bonds: 100,000 NORTHGATE SCH DIST, PA 08/15/2019	$ 69,409	$ 75,965
Mortgage Pools: 250,000 FNMA PL #746019 12/01/2033 5.50%	$ 29,035	$ 19,546
120,000 GNMA II #004116 4/20/38 6.5%	$ 26,470	$ 16,381
Mortgage Pools: 250,000 GNMA PL #619340 01/15/34 5.5%	$ 72,527	$ 69,766
TOTAL GOVERNMENT	**$351,284**	**$316,054**

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PART II BALANCE SHEETS

Line 10b Investments-corporate stock

	(b) Book value	(c) Fair Market Value
Stock Mutual Funds:		
6,924.479 ABERDEEN EMERGING MKTS A	$ 96,048	$100,128
25,485.820 AMER CENTURY HERITAGE FD	$465,680	$670,532
16,043.516 ARTISAN INTL FUND	$332,122	$489,006
2,428.768 ARTISAN INTL SMALL CAP FD	$ 45,428	$ 65,722
14,762.759 ARTISAN INTL VALUE FUND	$323,663	$542,827
14,020.630 ARTISAN MIDCAP FUND	$395,523	$667,662
36,739.707 ARTISAN MIDCAP VALUE FD	$601,830	$991,972
14,478.451 ARTISAN SMALL CAP VALUE FD	$184,378	$272,919
20,232.428 BERWYN INCOME FUND	$261,485	$283,456
5,672.277 BROWN CAP MGMT SMALL CO FD	$236,362	$420,373
27,763.022 BUFFALO MID CAP FUND	$369,537	$521,390
5,357.531 COHEN & STEERS REALTY	$319,476	$336,560
3,620.031 DRIEHAUS EMERG MKTS GR FD	$120,084	$117,760
18,260.913 EII INTL PROPERTY	$312,657	$355,905
12,629.258 FAIRHOLME FUND	$378,424	$495,067
8,892.438 FIDELITY CONVERT SEC FD	$244,620	$276,644
12,649.332 LONGLEAF PARTNERS SMALL CAP	$298,349	$410,597
11,366.778 LOOMIS SAYLES SMALL CAP GR	$166,461	$295,536
20,676.179 MAINGATE MLP FD	$250,000	$257,005
5,000.000 MARKET VECTORS ETF	$106,946	$104,900
20,200.691 MATTHEWS ASIAN GR & INC FD	$358,299	$381,793
14,514.110 OAKMARK SELECT FD	$489,811	$581,435
17,763.600 OSTERWEIS FUND	$422,269	$615,331
4,345.030 PARNASSUS MID-CAP FD	$103,715	$109,060
3,750.000 PAX MSCI EAFE ESG ETF	$101,416	$112,162
4,804.512 T ROWE PRICE NEW ERA FUND	$210,544	$213,416
8,965.738 THIRD AVE REAL ESTATE	$163,937	$258,393
3,275.619 VANGUARD ENERGY FD	$223,602	$220,547
14,421.700 WALTHAUSEN SMALL CAP VALUE FD	$275,374	$351,890
41,416.748 WASATCH EMERG MKT SM CAP FD	$102,910	$109,754
7,265.100 WASATCH INTL GROWTH FUND	$120,313	$211,051
6,833.257 WASATCH SM CAP GROWTH FD	$214,722	$358,541
28,852.374 WILLIAM BLAIR MIDCAP GR	$290,514	$449,520
16,630.335 WINTERGREEN FD	$235,984	$292,528
38,747.179 YACKTMAN FUND	$656,394	$912,109
TOTAL CORPORATE STOCK	**$9,478,877**	**$12,853,491**

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PART II BALANCE SHEETS

Line 10b Investments-corporate bonds

Corporate Bonds:	(b) Book value	(c) Fair Market Value
100,000 BEAR STEARNS CO. Non-callable 11/15/2014 5.70%	$102,255	$104,362
100,000 COCA-COLA 06/20/20	$ 80,589	$ 82,145
50,000 CREDIT SUISSE 5.4% 01/14/20	$ 50,998	$ 55,441
60,000 DEAN WITTER/MORGAN STANLEY Non-callable 01/01/2016 6.75%	$ 66,379	$ 65,912
50,000 EXELON GENERATION 5.2% CALLABLE 10/01/19	$ 51,874	$ 54,039
100,000 GOLDMAN SACHS 01/15/15 5.125%	$ 98,472	$104,441
50,000 HSBC FINANCE CP 3.3% 02/15/16	$ 50,000	$ 51,225
55,000 INTL NK RECON 05/01/18 SERIES B	$ 44,982	$ 49,630
100,000 LILLY ELI & CO Non-callable 01/01/2016 6.57%	$113,857	$111,190
50,000 PPG INDUSTRIES INC. Non-callable 11/01/2017 6.875%	$ 54,900	$ 57,788
50,000 SAFEWAY INC 5% 08/15/19	$ 51,270	$ 53,152
35,000 SNAP-ON INC 4.25% 01/15/18	$ 35,667	$ 37,605
	$801,243	$826,930

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PART II BALANCE SHEETS
Line 10b Investments-corporate bonds (continued)

	(b) Book value	(c) Fair Market Value
Bond Funds:		
38,468.193 BUFFALO HIGH YIELD FUND	$424,833	$453,540
22,148.504 CALAMOS CONVERTIBLE FUND	$389,150	$396,458
36,150.655 DWS FLOATING RATE PLUS FD	$337,881	$341,985
40,689.667 LOOMIS SAYLES BOND CL I	$553,057	$616,855
23,513.309 PIMCO EMERGING MKTS	$260,219	$251,592
23,256.419 PIMCO FOREIGN BOND FUND	$240,820	$244,658
66,382.114 PIMCO HIGH YIELD FUND	$618,882	$637,932
19,222.608 SCHWAB S-T BOND MKT FUND	$178,011	$177,809
21,656.589 TCW EMERGING MKTS INC FD	$184,441	$181,915
45,648.336 TCW TOTAL RETURN BOND FD	$440,878	$457,396
13,333.000 NEUBERGER BERMAN HI YLD STR	$200,020	$176,796
	$3,828,192	$3,936,936
TOTAL CORPORATE BONDS	**$4,629,435**	**$4,763,866**

PART II BALANCE SHEETS

Line 13 Investments-Other

	(b) Book value	(c) Fair Market Value
UNIT Trusts:		
153 FT UNIT 753 ADVISORS (AAM GLOBAL SOV DEBT)	$80,604	$75,851
TOTAL OTHER INVESTMENTS	**$80,604**	**$75,851**

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PART VIII OFFICERS, DIRECTORS, TRUSTEES, FOUNDATION MANAGERS

Line 1 Trustees, Foundation Manager and Compensation

(a) Name and Address	(b) Title/Average Hours Per Week	(c) Compensation	(d) Contrib. to Plans	(e) Expense account
Dianne C. Shumaker 1948 E. Santa Fe Street Olathe, KS 66062	Trustee/ part-time	0	0	0
Eric A. Shumaker 1948 E. Santa Fe Street Olathe, KS 66062	Managing Trustee/ part-time	$13,000	12,000	0
Megan I. Shumaker 1948 E. Santa Fe Street Olathe, KS 66062	Managing Trustee/ part-time	$13,000	12,000	0
Gregory Glore 1948 E. Santa Fe Street Olathe, KS 66062	Trustee/ part-time	$5,000	0	0

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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Recipient	Foundation Status	Purpose	Amount
Green Works in Kansas City 4334 McGee Kansas City, MO 64111	public charity	ECOS project for inner city youth	$9,500
Defenders of Wildlife 1130 17th Street, NW Washington, DC 20036	public charity	Black-footed ferret project	$15,000
Shelter & Assistance in Family Emergencies, Inc. (S.A.F.E.) 105 Clark Place Tupelo, MS 38804-373	public charity	Bullying prevention program	$9,200
Van Go Mobile Arts P.O. Box 153 Lawrence, KS 66044	public charity	Social service art-centered program for at risk teens	$5,000
Boys and Girls Club of Greater Kansas City 6301 Rockhill Rd, Ste.303 Kansas City, MO 64131	public charity	General support	$1,600
University of Kansas Center for Research, Inc. 2385 Irving Hill Road Lawrence, KS 66045-7563	public charity	Spirituality in Social Work program	$9,500
Metropolitan Community Colleges Institute for Workforce Innovation 3201 Southwest Tfwy Kansas City, MO 64111	public charity	Cultural Competency Initiative	$44,000
Ohio Dance Theatre 39 S. Main Street #241 Oberlin, OH 44074	public charity	General support	$350

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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (continued)

Recipient	Foundation Status	Purpose	Amount
Greater Kansas City Community Foundation 1055 Broadway, Ste. 130 Kansas City, MO 64105	public charity	The Black Community Fund	$1,000
UMKC Conservatory of Music 5227 Holmes Kansas City, MO 64110-2229	public charity	General support	$1,000
El Centro, Inc. 650 Minnesota Ave. Kansas City, KS 66101	public charity	General support	$1,000
Lawrence Humane Society 1805 East 19th Street Lawrence, KS 66046	public charity	General support	$1,700
Bishop Ward High School 708 North 18th St. Kansas City, Ks 66102	public charity	General support	$200
Community Environmental Legal Defense Fund P.O. Box 360 Mercersburg, PA 17236	public charity	General support	$35,000
HEART (Humane Education Advocates Reaching Teachers) P.O. Box 738 Mamaroneck, NY 10543	public charity	Humane Living program	$25,000
Born Free USA 1122 S Street Sacramento, CA 95811	public charity	Ethiopian wolf conservation program	$10,000

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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (continued)

Recipient	Foundation Status	Purpose	Amount
Land Empowerment Amimals People 3378 Revere Avenue Oakland, California 94605	public charity	Support of endangered animals program	$25,000
Bridging the Gap, Inc. 435 Westport Road Kansas City, MO 64171	public charity	General support and for KC Wildlands project	$55,000
Kansas Assoc. for Conservation & Environmental Education (KACEE) 2610 Claflin Road Manhattan, KS 66502	public charity	General support	$10,000
Unleashed Pet Rescue 5918 Broadmoor St. Mission, KS 66202	private operating foundation	Improvements to facility	$10,000
United Religions Initiative Foundation, Inc. P.O. Box 29242 San Francisco, CA 94129	public charity	General support	$9,500
Rainbow Mennonite Church Freedom School 1444 Southwest Blvd Kansas City, KS 66103	public charity	Summer enrichment program	$33,000
Arts Council of Metropolitan Kansas City 906 Grand, Ste. 10B Kansas City, MO 64106	public charity	General support	$1,000
Negro Leagues Baseball Museum 1616 E 18th Street Kansas City, MO 64108	public charity	General support	$1,000

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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (continued)

Recipient	Foundation Status	Purpose	Amount
Benedictine College 1020 N 2nd Street Atchison, KS 66002	public charity	General support	$1,000
Charles Drew Health Center 2915 Grant Street Omaha, NE 68111	public charity	General support	$1,000
Johnson County NAACP 6505 Frontage Rd Shawnee Mission, KS 66202	public charity	General support	$1,000
Kansas City Jewish Museum of Contemporary Art 500 W 123rd Street Overland Park, KS 66209	public charity	General support	$2,250
Pachamama Alliance P.O. Box 29191 San Francisco, CA 94129	public charity	General support	$25,000
DART (Direct Action & Research Training Center) 820 New York St. Lawrence, KS 66044	public charity	General support	$25,000
Sheffield Place 6604 East 12th Street Kansas City, MO 64126	public charity	Education of homeless mothers in computer and finance skills	$8,000
National Crime Victims Law Institute Lewis & Clark Law School 10015 SW Terwilliger Blvd Portland, OR 97219	public charity	General support	$25,000

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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (continued)

Recipient	Foundation Status	Purpose	Amount
Arts in Prison, Inc. 1333 S. 27th Street Kansas City, KS 66106	public charity	Employment training for prisoners	$21,400
Douglas County CASA 1009 New Hampshire Street Lawrence, KS 66044	public charity	General support	$27,500
Jackson County CASA 625 E. 26th Street Kansas City, MO 64108	public charity	General support	$25,000
Gillis Center 8150 Wornall Road Kansas City, MO 64114	public charity	Staff training	$6,000
Youth for Environmental Sanity 240 Harkleroad Ave Santa Cruz, CA 95062	public charity	Leadership training	$10,000
Youth Volunteer Corps of Greater Kansas City 8205 108th Terrace #120 Overland Park, KS 66210	public charity	Recruiting program	$11,000
Ballard Community Center P.O. Box 7 Lawrence, KS 66044	public charity	Family Connections Coordinator program	$10,000
Paul Mesner Puppets 1006 Linwood Blvd Kansas City, MO 64109	public charity	Transportation for underprivileged children to puppet shows	$15,000

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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (continued)

Recipient	Foundation Status	Purpose	Amount
TDC Learning Centers, Inc. 3500 SW 10th Ave. Topeka, KS 66604	public charity	Support parenting and early childhood education center	$10,000
Arts Tech 1522 Holmes Kansas City, MO 64108	public charity	Digital Connectors program	$9,800
Partnership for Regional Educational Preparation (PREP-KC) 700 W. 47th, 6th Fl. Kansas City, MO 64112	public charity	Training for middle and high school math teachers	$25,000
Teach for America 2000 Baltimore Ave Suite 300 Kansas City, MO 64108	public charity	Recruitment and training of teachers for inner city schools	$10,000
Theatre Lawrence 1501 New Hampshire Street Lawrence, KS 66044	public charity	Community theater outreach and scholarships	$9,000
Reach Out and Read 3901 Rainbow Blvd #1051 Kansas City, KS 66160	public charity	General support	$25,000
Lawrence Arts Center 940 New Hampshire Street Lawrence, KS 66044	public charity	Scholarships for classes	$10,000
Leading Educators 4801 Rockhill Rd Kansas City, MO 64110	public charity	Training program for teachers	$25,000

The Shumaker Family Foundation
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EIN 65-6406193

PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (continued)

Recipient	Foundation Status	Purpose	Amount
Kansas City Young Audiences 5601 Wyandotte St Kansas City, MO 64113	public charity	Arts Partners program	$10,000
Cultural Crossroads Inc. 3605 Blue Ridge Blvd Independence, MO 64052	public charity	General support	$5,000
American Jazz Museum 1616 East 18th Street Kansas City, MO 64108	public charity	General support	$1,000
Kansas City Art Institute 4415 Warwick Blvd Kansas City, MO 64111	public charity	General support	$3,050
Spinning Tree Theatre P.O. Box 8647 Kansas City, MO 64114	public charity	General support	$500
National Assoc. of Intercollegiate Athletics 1200 Grand Blvd Kansas City, MO 64106	public charity	General support	$250
Lawrence High School 1901 Louisiana St Lawrence, KS 66046	public charity	Student after-school clubs	$100
100 Black Men of Greater Kansas City P.O. Box 300676 Kansas City, MO 64130	public charity	General support	$1,000

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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (continued)

Recipient	Foundation Status	Purpose	Amount
Kansas Coalition in Sexual and Domestic Violence 634 SW Harrison St Topeka, KS 66603	public charity	Violence prevention conference	$15,000
MindDrive 2615 Holmes Rd Kansas City, MO 64108	public charity	General support	$2,000
JustFood 1000 E 11th St Lawrence, KS 66046	public charity	General support	$2,000
Harvesters P.O. Box 412233 Kansas City, MO 64141-2233	public charity	General support	$5,900
Humane Farming Association P.O. Box 3577 San Rafael, CA 94912	public charity	General support	$1,000
Animal Welfare Institute 900 Pennsylvania Ave SE Washington, D.C. 20003	public charity	General support	$1,000
Great Plains SPCA 5428 Antioch Dr Merriam, KS 66202	public charity	General support	$1,000
Humane Society of Greater Kansas City 5445 Parallel Pkwy Kansas City, KS 66104	public charity	General support	$1,000

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PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (continued)

Recipient	Foundation Status	Purpose	Amount
Humane Society of the U.S. 2100 L Street NW Washington, D.C. 20037	public charity	General support	$1,000
Animal Legal Defense Fund 170 East Cotati Ave Cotati, CA 94931	public charity	General support	$1,000
Kansas City Zoo 6800 Zoo Dr Kansas City, MO 64132	public charity	General support	$1,000
Wayside Waifs 3901 Truman Road Kansas City, MO 64137	public charity	General support	$1,000
Global Ministries P.O. Box 1986 Indianapolis, IN	public charity	General support	$2,000
Kansas City Pet Project 4400 Raytown Rd Kansas City, MO 64129	public charity	General support	$1,000
Keystone Conservation 104 E Main St #307 Bozeman, MT 59715	public charity	General support	$2,000
Go Red for Women American Heart Assoc. 6800 W 93rd St Overland Park, KS 66212	public charity	General support	$200

TOTAL GRANTS AND CONTRIBUTIONS PAID IN 2013 **$710,500**