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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013Department of the Treasury
Internal Revenue Service▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation Eleanor O Stuart and Mary C Stuart Family Foundation		A Employer identification number 65-6368083
Number and street (or P.O. box number if mail is not delivered to street address) c/o John W Meyer, 1207 3rd St South	Room/suite 4	B Telephone number (see instructions) 239-261-9787
City or town, state or province, country, and ZIP or foreign postal code Naples, FL 34102		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,139,910	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	3	3		
	4 Dividends and interest from securities	25,706	25,706		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	107,236			
	b Gross sales price for all assets on line 6a 470,551				
	7 Capital gain net income (from Part IV, line 2)		107,236		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	21	21			
12 Total. Add lines 1 through 11	132,966	132,966			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,290	3,290		
	c Other professional fees (attach schedule)	14,556	14,556		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	8	8		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	17,854	17,854		
	25 Contributions, gifts, grants paid	57,500			57,500
26 Total expenses and disbursements. Add lines 24 and 25	75,354	17,854			
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	57,612				
b Net investment income (if negative, enter -0-)		115,112			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2013)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing				
	2 Savings and temporary cash investments		25,539 ⁷	25,725	25,725
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U.S. and state government obligations (attach schedule)		25,411	25,411	26,855
	b Investments—corporate stock (attach schedule)		573,176	604,616	865,588
	c Investments—corporate bonds (attach schedule)		115,608	115,608	130,693
	11 Investments—land, buildings, and equipment: basis ▶				
Liabilities	Less: accumulated depreciation (attach schedule) ▶				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)		70,823	96,136	91,049
	14 Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶				
	15 Other assets (describe ▶ <u>income tax overpayment</u>)		119		
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		810,676	867,496	1,139,910
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)		-0-	-0-	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		889,117	889,117	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds		(78,441)	(21,621)	
	30 Total net assets or fund balances (see instructions)		810,676	867,496	
	31 Total liabilities and net assets/fund balances (see instructions)		810,676	867,496	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	810,676
2 Enter amount from Part I, line 27a	2	57,612
3 Other increases not included in line 2 (itemize) ▶ <u>rounding</u>	3	3
4 Add lines 1, 2, and 3	4	868,291
5 Decreases not included in line 2 (itemize) ▶ <u>income tax</u>	5	795
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	867,496

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED SCHEDULE - Wells Fargo #7097-1007	P		
b SEE ATTACHED SCHEDULE - Wells Fargo #7097-1028	P		
c SEE ATTACHED SCHEDULES - Wells Fargo #7097-1048	P		
d SEE ATTACHED SCHEDULES - Wells Fargo #7097-1069	P		
e SEE ATTACHED SCHEDULE			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 25,382		24,322	1,060
b 131,356		82,223	49,133
c 268,292		225,340	42,952
d 45,521		31,579	13,942
e			149

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	107,236
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	50,000	964,361	.051847
2011	44,315	969,070	.045729
2010	49,640	895,707	.055420
2009	54,896	806,641	.068055
2008	59,888	998,534	.059976

2 Total of line 1, column (d)	2	.281027
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.056205
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,072,146
5 Multiply line 4 by line 3	5	60,260
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,151
7 Add lines 5 and 6	7	61,411
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	57,500

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	2,302	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	2,302	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,302	
6	Credits/Payments:			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	3,000	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	3,000	
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	9	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	689	
11	Enter the amount of line 10 to be. Credited to 2014 estimated tax 689 Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ <u>n/a</u> (2) On foundation managers. ► \$ <u>n/a</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ <u>n/a</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		n/a
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► Florida		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ n/a	13	X	
14	The books are in care of ▶ John W Meyer, CPA Telephone no. ▶ 239-261-9787 Located at ▶ 1207 3rd St S, Ste 4, Naples, FL ZIP+4 ▶ 34102-7232			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	n/a
	Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	n/a
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3b	n/a
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *N/A* ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Charles R Gehrke, P.O. Box 3362 Big Bear Lake, CA 92310	Trustee as needed	-0-	-0-	-0-
Robert Legutki, 116 Pebble Beach Blvd, Naples, FL 34113	Trustee as needed	-0-	-0-	-0-
John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102	Trustee as needed	3,290	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ☐ NONE

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

Part IX-A Summary of Direct Charitable Activities

Part IX-B Summary of Program-Related Investments (see instructions)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,062,535
b	Average of monthly cash balances	1b	25,938
c	Fair market value of all other assets (see instructions)	1c	-0-
d	Total (add lines 1a, b, and c)	1d	1,088,473
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,088,473
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	16,327
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,072,146
6	Minimum investment return. Enter 5% of line 5	6	53,607

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	53,607
2a	Tax on investment income for 2013 from Part VI, line 5 2a	2,302	
b	Income tax for 2013. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	2,302
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	51,305
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	51,305
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	51,305

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	57,500
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	57,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	57,500

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				51,305
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			27,987	
b Total for prior years: 20____, 20____, 20____		-0-		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	-0-			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 57,500				
a Applied to 2012, but not more than line 2a			27,987	
b Applied to undistributed income of prior years (Election required—see instructions)		-0-		
c Treated as distributions out of corpus (Election required—see instructions)	-0-			
d Applied to 2013 distributable amount				29,513
e Remaining amount distributed out of corpus	-0-			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	-0-			
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	-0-			
b Prior years' undistributed income. Subtract line 4b from line 2b		-0-		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		-0-		
d Subtract line 6c from line 6b. Taxable amount—see instructions		-0-		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions			-0-	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				21,792
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	-0-			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	-0-			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	-0-			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102 239-261-9787

- b** The form in which applications should be submitted and information and materials they should include:

No requirement for applications other than meeting requirements of item (d) below.

- c** Any submission deadlines:
NONE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: Foundation restricted to making contributions to charitable organizations that train animals to assist the disabled.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> Assistance Dog United Campaign 1221 Sebastopal Road Santa Rosa, CA 95407	N/A	Public	The contributions made to all six organizations listed	7,500
b Delta Society, Natl Dog Service Center 580 Naches Ave SW, Ste 101 Reston, VA 98044-2297	N/A	Public	are used to train animals to assist the disabled.	7,500
c Helping Hands 541 Cambridge Boston, MA 02134	N/A	Public	The contribution you the Humane Society of Collier Co is also used for the care of abandoned, injured,	7,500
d Pilot Dogs 625 West Town Street Columbus, OH 43124	N/A	Public	or homeless pets	7,500
3 Canine Companions for Independence P.O. Box 445 Santa Rosa, CA 85402	N/A	Public		7,500
e Humane Society of Collier Co 370 Airport Road South Naples, FL 34104	N/A	Public		20,000
Total			3a	57,500
b <i>Approved for future payment</i>				
Total			3b	none

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|--|--|-----|----|
| | | | |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | | | X |
| (2) Other assets | | | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | | | X |
| (2) Purchases of assets from a noncharitable exempt organization | | | X |
| (3) Rental of facilities, equipment, or other assets | | | X |
| (4) Reimbursement arrangements | | | X |
| (5) Loans or loan guarantees | | | X |
| (6) Performance of services or membership or fundraising solicitations | | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

5/30/14
Date

Trustee

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print type preparer's name
John W Meyer

Preparer's signature

Date 5/30/14

Check ☒ if
self-employed

PTIN	P01385966
------	-----------

Firm's name ▶ John W Meyer, CPA

Firm's EIN ▶ 59-1948649

Firm's address ▶ 1207 3rd St S, Ste 4, Naples FL 34102

Phone no.	239-261-9787
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ATTACHED SCHEDULEINCOME TAX RETURN YEAR ENDED 12/31/13TAX PAYER IDENTIFICATION # 65-6368083NAME Eleanor C and Mary C Stuart Family FoundationADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102FORM 990-PF - Part I - Line 3 - Interest on Savings & Temporary Investments

Wells Fargo Advisors #7097-1007	1
Wells Fargo Advisors #7097-1028	1
Wells Fargo Advisors #7097-1048	1
	<u>3</u>
	=====

FORM 990-PF - Part I - Line 4 - Dividends and Interest from Securities

Wells Fargo Advisors #7097-1007	11,882
Wells Fargo Advisors #7097-1028	2,243
Wells Fargo Advisors #7097-1048	6,878
Wells Fargo Advisors #7097-1069	4,697
Apollo Global Management LLC	6
	<u>25,706</u>
	=====

FORM 990-PF - Part I - Line 11 - Other Income

Portfolio income per Apollo Global Mgt K-1	<u>21</u>
	=====

FORM 990-PF - Part I - Line 16c - Other Professional Fees

Investment account management fees (Wells Fargo)	<u>14,556</u>
	=====

FORM 990-PF - Part I - Line 18 - Taxes

Foreign taxes withheld on dividends	<u>8</u>
	=====

FORM 990-PF - Part IV = Line 3 - Other Capital Gains

Capital gain distributions - Wells Fargo #7097-1048	96
Amount per Apollo Global Mgt K-1	<u>53</u>
	<u>149</u>
	=====

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/13

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Page 2 - Part II - Balance Sheet

	Column (a) <u>12/31/12</u> <u>Book Value</u>	Column (b) <u>12/31/13</u> <u>Book Value</u>	Column (c) <u>12/13/13</u> <u>Fair Mkt Value</u>
<u>Line 10a - State Government Obligations</u>			
Illinois State, 5.827%, 4/1/21 - 15M	<u>25,411</u>	<u>25,411</u>	<u>26,855</u>
<u>Line 10c Corporate Bonds</u>			
General Elec Capital 4.6%, 6/15/16 - 24M	24,000	24,000	25,822
General Elec Capital 4.4%, 5/15/18 - 29M	29,000	29,000	31,369
Goldman Sachs Gp, 5.625%, 1/15/17 - 23M	20,805	20,805	25,384
Goldman Sachs Gp, 4.15%, 5/15/20 - 20M	20,000	20,000	20,591
Prudential Fincl, 4.75%, 6/13/15 - 26M	<u>21,803</u>	<u>21,803</u>	<u>27,527</u>
	<u>115,608</u>	<u>115,608</u>	<u>130,693</u>
<u>Line 13 - Investments - Others (CDs & Pfds)</u>			
Capital One Bank CD, 5%, 11/28/13 - 48M	48,000	48,000	49,645
FPL Group pfd, 5.875%, 3/15/44 - 500	12,832	12,832	12,100
Goldman Sachs Gp pfd - 1,040	-0-	25,313	19,125
JPM Trust ofd, 6.7%, 4/2/40 - 402	<u>9,991</u>	<u>9,991</u>	<u>10,179</u>
	<u>70,823</u>	<u>96,136</u>	<u>91,049</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/13

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Page 2 - Part II - Balance Sheet- Line 10c - Corporate Stock

	<u>Column (a)</u> <u>12/31/12</u> <u>Book Value</u>	<u>Column (b)</u> <u>12/31/13</u> <u>Book Value</u>	<u>Column (c)</u> <u>12/13/13</u> <u>Fair Mkt Value</u>
WELLS FARGO ACCOUNT #7097-1007			
Realty Income Fund	<u>24,553</u>	<u>-0-</u>	<u>-0-</u>
WELLS FARGO ACCOUNT #7097-1028			
Acordia Tehrapéutics	-0-	5,645	5,431
Allegiant Travel	33,908	-0-	-0-
Analogic	-0-	5,454	6,376
Aptargroup	2,444	-0-	-0-
Big Lots	-0-	6,120	5,457
Bio Reference Labs	-0-	5,915	5,108
Buckeye Technologies	5,093	-0-	-0-
C&J Energy Services	-0-	6,257	6,745
Cal Maine Foods	5,126	5,126	6,866
Caseys General Stores	2,210	2,210	3,513
Clarcor	2,430	-0-	-0-
Copa Holdings	5,012	-0-	-0-
Deckers Outdoor	4,741	4,741	9,628
Donaldson Co	2,496	2,496	12,169
Dril-Quip	508	508	770
El Paso Electric	3,392	-0-	-0-
Energysys	-0-	5,937	8,201
Graco	4,024	-0-	-0-
Graham Corp	2,571	-0-	-0-
Gulfport Energy	4,997	4,997	9,596
Harris Tetter Super-Mkt	-0-	6,040	6,070
Haynes Intl	-0-	5,460	5,524
Hibbett Sports	-0-	6,172	7,924
Idacorp	2,289	-0-	-0-
J2 Global	2,595	2,595	6,101
Kaiser Aluminum	-0-	4,786	4,706
Lancaster Colony	2,491	2,491	3,790
Littelfuse Inc	5,399	5,399	10,687
Loral Space & Comm	2,607	2,607	5,183
Magellan Health Services	-0-	5,930	7,129
Maximus	2,750	2,750	7,918
Mednax	3,657	3,657	9,715
Meredith Corp	3,270	-0-	-0-
Myriad Genetics	-0-	5,683	4,741
Neustar Inc	2,532	-0-	-0-
Newmarket Corp	855	855	2,005
Nordson	3,324	-0-	-0-
Sub-Totals - #7097-1028	<u>80,721</u>	<u>109,831</u>	<u>161,353</u>
Sub-Totals --All Accounts	<u>105,274</u>	<u>109,831</u>	<u>161,353</u>

ATTACHED SCHEDULEINCOME TAX RETURN YEAR ENDED 12/31/13TAX PAYER IDENTIFICATION # 65-6368083NAME Eleanor P and Mary C Stuart Family FoundationADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102FORM 990-PF - Page 2 - Part II - Balance Sheet - Line 10c - Corporate Stocks

	Column (a) <u>12/31/12</u> Book Value	Column (b) <u>12/31/13</u> Book Value	Column (c) <u>12/13/13</u> Fair Mkt Value
Sub-Totals - All Accounts	<u>105,274</u>	<u>109,831</u>	<u>161,353</u>
Sub-Totals - #7097-1028	80,721	109,831	161,353
Northwestern Corp	4,989	-0-	-0-
Outerwall Inc	-0-	5,623	7,400
Plantronics	5,506	5,506	6,875
Rex Energy	-0-	5,826	6,958
Roper Inds	3,492	3,492	19,415
Rosetta Resources	-0-	5,917	6,630
Schwartz Maudit	3,393	-0-	-0-
Silicon Laboratories	3,515	3,515	3,681
Smith & Wesson	-0-	6,077	7,393
So Jersey Indus	2,820	-0-	-0-
Sturm Ruger	4,949	4,948	7,236
Synaptics	-0-	5,834	8,497
Syntel	1,075	1,075	2,819
The Buckle	4,315	-0-	-0-
Thoratec Corp	-0-	6,019	7,210
Unifirst Corp	-0-	5,556	7,169
Valueclick	4,756	-0-	-0-
Veeco Instruments	-0-	5,777	5,068
Wabtec	1,251	1,251	7,279
WD-40 Company	486	-0-	-0-
Werner Enterprises	-0-	6,146	6,479
Wolverine Worldwide	3,674	-0-	-0-
Total - #7097-1028	<u>124,942</u>	<u>182,393</u>	<u>271,462</u>
Sub-Totals - All Accounts	<u>149,495</u>	<u>182,393</u>	<u>271,462</u>
WELLS FARGO ACCT #7097-1048			
AES Corp	3,616	3,709	4,411
Aetna	4,189	5,126	7,751
AFLAC	3,810	-0-	-0-
Allstate	5,673	5,022	7,090
Ameren	4,529	5,153	5,641
American Intl Group	5,637	7,014	9,597
Amerisourcebergen	-0-	5,057	5,344
Amgen	4,099	-0-	-0-
Andarko Petroleum	-0-	4,117	3,887
Apple	4,966	5,483	7,854
Arrow Electronics	3,413	-0-	-0-
AT&T	6,385	6,740	7,876
Bank of America	-0-	5,395	6,181
Boeing	-0-	7,072	10,237
CF Industries	2,613	2,996	3,962
Sub-Totals #7097-1048	<u>48,930</u>	<u>62,884</u>	<u>79,831</u>
Sub-Totals - All Accounts	<u>198,425</u>	<u>245,277</u>	<u>351,293</u>

ATTACHED SCHEDULEINCOME TAX RETURN YEAR ENDED 12/31/13TAX PAYER IDENTIFICATION # 65-6368083NAME Eleanor P and Mary C Stuart Family FoundationADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102FORM 990-PF - Page 2 - Part II - Balance Sheet - Line 10c - Corporate Stocks

	Column (a) <u>12/31/12</u> Book Value	Column (b) <u>12/31/13</u> Book Value	Column (c) <u>12/13/13</u> Fair Mkt Value
Sub-Totals - All Accounts	<u>198,425</u>	<u>245,277</u>	<u>351,293</u>
Sub-Totals - #7097-1048	48,930	62,884	79,831
Chevron	7,299	-0-	-0-
CIGNA	3,447	2,187	4,986
Cisco Systems	4,712	3,987	4,688
Comcast	2,718	1,708	3,430
Costco Wholesale	5,358	-0-	-0-
CSX Corp	3,676	-0-	-0-
Devon Energy	-0-	5,883	6,187
Eli Lilly	5,893	-0-	-0-
Entergy	2,755	5,853	5,188
Equity Residential	5,379	-0-	-0-
Exxon Mobil	3,139	5,876	6,679
Fluor	-0-	4,523	5,701
Ford Motor	4,916	3,693	4,567
Gildan Activewear	-0-	2,831	3,732
Goldman Sachs Group	7,028	5,358	6,027
Green Mountain Coffee	-0-	4,465	5,968
HCP Inc	-0-	5,779	5,339
Hollyfrontier	2,374	-0-	-0-
Home Depot	5,011	3,627	7,987
Humana	4,998	-0-	-0-
Intel	2,472	2,733	3,374
IBM	-0-	4,270	4,127
JPMorgan Chase	8,265	6,008	9,181
Kroger Co	4,524	3,216	6,009
Lululemon Athletica	5,879	-0-	-0-
Marathon Petroleum	-0-	4,473	5,871
McKesson Corp	-0-	6,051	6,133
Microsoft	4,022	-0-	-0-
Nextera Anergy	2,744	-0-	-0-
Northrop Grumman	5,334	4,016	7,679
Patterson-UTI Energy	7,648	-0-	-0-
Phillips 66	874	5,401	7,867
Qualcomm	-0-	4,187	4,975
Raytheon	5,901	4,700	8,163
Regions Financial	-0-	5,213	5,637
Reinsurance Group of America	8,010	7,321	9,057
RLJ Lodging Trust	8,245	-0-	-0-
Simon Property Group	6,833	6,238	6,847
Sub-Totals - 7097-1048	<u>188,384</u>	<u>182,481</u>	<u>235,230</u>
Sub-Totals - All Accounts	<u>337,879</u>	<u>364,877</u>	<u>506,692</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/13

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Page 2 - Part II - Balance Sheet - Line 10c - Corporate Stock

	Column (a) <u>12/31/12</u> <u>Book Value</u>	Column (b) <u>12/31/13</u> <u>Book Value</u>	Column (c) <u>12/13/13</u> <u>Fair Mkt Value</u>
Sub-Totals - All Accounts	<u>337,879</u>	<u>364,877</u>	<u>506,692</u>
Sub-Totals - #7097-1048	<u>188,384</u>	<u>182,481</u>	<u>235,230</u>
Suncor Energy	3,348	-0-	-0-
Suntrust Bank	4,942	-0-	-0-
Target	-0-	5,815	5,757
Teva Phamraceuticals	-0-	4,564	4,449
Timken	5,005	-0-	-0-
TJX Companies	7,047	-0-	-0-
Travelers Cos	7,014	6,837	9,416
Ultra Petroleum	-0-	5,965	6,538
Unitedhealth Group	5,819	4,232	9,262
U.S. Bancorp	6,614	-0-	-0-
Valero Energy	5,640	4,587	8,467
Verizon Communications	2,876	5,782	5,848
Wal-Mart Stores	5,263	4,348	5,980
Wellpoint	6,190	5,611	7,853
Western Digital	5,518	3,262	6,796
Weyerhaeuser	-0-	7,025	7,324
XL Group	-0-	5,547	5,444
Totals - #7097-1048	<u>253,660</u>	<u>246,056</u>	<u>318,364</u>
WELLS FARGO #7097-1069			
ADT Corp	2,119	2,020	2,388
AES Corp	3,259	3,337	4,150
Allegheny Technologies	-0-	1,209	1,283
American Electric Power	4,154	4,149	4,767
American Express	4,004	3,935	8,710
Ameriprise Financial	3,682	3,374	9,204
Applied Materials	1,828	2,535	3,518
AT&T	3,835	3,761	4,676
Baker Hughes	5,152	5,333	6,355
CA Inc	2,019	-0-	-0-
Chevron	4,635	4,433	7,744
CIGNA	1,725	2,082	3,674
Cisco Systems	3,997	5,043	6,191
Citigroup	5,204	5,128	8,442
Comcast	4,537	4,708	10,237
Corning	-0-	2,595	3,368
Dana Holdings	3,870	3,963	5,160
Dell	3,033	-0-	-0-
Devon Energy	3,597	-0-	-0-
Energizer Holdings	3,339	-0-	-0-
Ensco PLC	4,458	4,316	5,432
Sub-Totals - #7097-1069	<u>68,447</u>	<u>61,921</u>	<u>95,299</u>
Sub- Totals - All Accounts	<u>471,602</u>	<u>490,370</u>	<u>685,125</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/13

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Page 2 - Part II - Balance Sheet - Line 10c - Corporate Stock

	<u>Column (a)</u> <u>12/31/12</u> <u>Book Value</u>	<u>Column (b)</u> <u>12/31/13</u> <u>Book Value</u>	<u>Column (c)</u> <u>12/13/13</u> <u>Fair Mkt Value</u>
Sub-Totals - All Accounts	<u>471,602</u>	<u>490,370</u>	<u>685,125</u>
Sub-Totals - #7097-1069	68,447	61,921	95,299
Gap Inc	2,287	2,566	5,198
General Electric	6,702	7,780	10,287
Hartford Financial Services	-0-	2,940	4,022
Hologic	3,710	3,154	4,314
Home Depot	3,285	2,885	7,822
Honeywell Intl	3,900	-0-	-0-
Intel	3,368	3,360	4,542
Johnson & Johnson	3,001	3,170	4,671
JPMorgan Chase	6,778	6,540	9,474
Lam Research	2,323	2,436	3,213
Lennar Corp	1,823	2,303	5,499
Meadwestvaco	1,720	-0-	-0-
Medtronic	3,302	2,646	3,845
Merck	-0-	2,208	2,302
Microsoft	-0-	3,523	3,928
Mondelez Intl	2,889	4,801	6,989
Mylan Inc	2,549	2,501	5,078
Nabors Industries	3,735	4,434	3,007
Pentair Ltd	1,481	2,011	3,650
Pepsico	4,064	5,596	6,469
Pfizer	7,193	6,986	9,342
Sealed Air Corp	1,758	3,373	5,789
SLM Corp	2,058	3,255	4,652
State Street Corp	5,679	5,365	9,467
TE Connectivity	3,033	2,781	6,724
Terex	3,951	4,297	7,600
Textron	5,242	5,426	9,153
Thermo Fisher Scientific	1,951	1,072	2,116
Time Warner	2,719	2,532	4,253
Travelers Cos	4,040	3,665	7,243
Tyco Intl	2,200	3,581	5,869
Valero Energy	2,330	1,983	5,141
Wellpoint	-0-	2,310	2,679
Western Digital	<u>2,503</u>	<u>2,766</u>	<u>6,125</u>
Totals - #7097-1069	<u>170,021</u>	<u>176,167</u>	<u>275,762</u>
Totals - All Accounts	<u>573,176</u>	<u>604,616</u>	<u>865,588</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/13

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains and Losses - Wells Fargo #7097-

<u>DESCRIPTION</u>	<u>DATE ACQUIRED</u>	<u>DATE SOLD</u>	<u>SALES PRICE</u>	<u>COST</u>	<u>GAIN (LOSS)</u>
565 Realty Income	8/28/12	5/31/13	<u>25,382</u>	<u>24,322</u>	<u>1,060</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/13

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains and Losses - Wells Fargo #7097-1028

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
88 Allegiant Travel	6/2/09	2/5/13	6,562	3,908	2,654
116 Graham Corp	11/4/08	2/5/13	2,731	1,765	966
106 Neustar	3/2/10	2/5/13	4,805	2,532	2,273
53 Graham Corp	11/4/08	2/6/13	1,223	806	417
41 Cascade	2/6/13	2/26/13	2,639	2,652	(13)
44 Cascade	2/6/13	2/27/13	2,832	2,846	(14)
146 Buckeye Technologies	3/6/12	3/5/13	4,007	5,094	(1,087)
134 Copa Holdings	1/2/08	3/5/13	14,645	5,012	9,633
122 Meredith Corp	11/1/11	3/5/13	5,024	3,270	1,754
142 Nordson	7/31/07	3/5/13	9,027	3,324	5,703
79 Idacorp	10/6/09	4/2/13	3,773	2,289	1,484
72 South Jersey Industries	4/3/07	4/2/13	3,953	2,820	1,133
102 Graco Inc	11/6/07	4/30/13	6,088	4,025	2,063
123 Wolverine World Wide	4/6/10	4/30/13	5,854	3,674	2,180
122 Schweitzer-Maduit	8/2/11	6/4/13	5,965	3,393	2,572
267 Apollo Residential	4/30/13	7/2/13	4,341	5,918	(1,577)
170 Aptargroup	11/25/02	7/2/13	9,506	2,444	7,062
160 The Buckle	11/6/07	8/6/13	8,750	4,315	4,435
150 Clarcor Inc	11/25/02	8/6/13	8,278	2,430	5,848
393 Americab Cap Mtg Invest	6/4/13	9/4/13	5,957	6,083	(126)
100 El Paso Electric	7/6/11	9/4/13	3,380	3,392	(12)
136 Northwestern Corp	9/5/12	9/4/13	5,415	4,989	426
279 Valueclick	6/5/12	9/4/13	5,834	4,756	1,078
12 WD-40 Co	3/16/11	10/1/13	767	486	281
			<u>131,356</u>	<u>82,223</u>	<u>49,133</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/13

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains and Losses - Wells Fargo #7097-1048

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
70 Humana Inc	8/18/11	1/23/13	5,026	4,998	28
104 Suncor Energy	8/8/12	2/19/13	3,296	3,348	(52)
76 Lululemon Athletica	9/17/12	2/25/13	5,176	5,879	(703)
40 Nextera Energy	7/2/12	3/4/13	2,925	2,744	181
178 CSX Corp	10/25/10	3/12/13	4,161	3,676	485
91 Equity Residential	1/30/12	4/1/13	5,009	5,379	(370)
95 Timken	various	4/15/13	4,983	5,005	(22)
452 RLJ Lodging Trust	various	4/22/13	10,060	8,245	1,815
59 Costco Wholesale	6/25/12	4/29/13	6,420	5,358	1,062
.3333 CST Brands	8/20/12	5/2/13	10	7	3
286 Apollo Global Mgt	4/1/13	5/20/13	7,599	6,281	1,318
57 Goldman Sachs	11/5/12	5/20/13	9,104	7,028	2,076
208 US Bancorp	5/7/12	5/20/13	7,330	6,614	716
189 TJX Corp	3/5/12	5/29/13	9,502	7,048	2,454
133 Dollar General	2/25/13	6/10/13	6,785	6,100	685
111 Arrow Electronics	11/15/10	6/18/13	4,471	3,413	1,058
159 Lowes Companies	5/29/13	7/8/13	6,887	6,828	59
256 Patterson-UTI Energy	various	7/8/13	5,330	7,648	(2,318)
12 AFLAC	7/9/12	7/22/13	722	508	214
12 Amgen	2/13/12	7/22/13	1,303	820	483
34 Bank of America	5/20/13	7/22/13	507	462	45
21 CST Brands	8/20/12	7/22/13	671	458	213
39 Chevron	4/6/10	7/22/13	4,966	3,028	1,938
23 Cigna	9/12/05	7/22/13	1,809	879	930
27 Comcast	1/23/12	7/22/13	1,210	699	511
2 DirecTV	6/10/13	7/22/13	130	123	7
2 Emerson Electric	3/4/13	7/22/13	121	110	11
43 Ford Motor	12/26/12	7/22/13	731	536	195
21 Green Mountain Coffee	4/29/13	7/22/13	1,589	1,187	402
SUB-TOTALS			117,833	104,409	13,424

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/13

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains and Losses - Wells Fargo #7097-1048

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
SUB-TOTALS			117,833	104,409	13,424
20 Home Depot	11/28/11	7/22/13	1,601	748	853
34 Kroger	7/26/10	7/22/13	1,325	717	608
132 Microsoft	6/22/12	7/22/13	4,207	4,022	185
30 JPMorgan Chase	2/13/12	7/22/13	1,697	1,148	549
10 Northrup Grumman	5/15/12	7/22/13	886	599	287
7 Raytheon	3/5/12	7/22/13	485	366	119
72 Regions Financial	5/20/13	7/22/13	746	659	87
5 Suntrust Banks	11/12/12	7/22/13	175	134	41
33 Unitedhealth Group	7/6/10	7/22/13	2,387	952	1,435
2 Wal-Mart Stores	10/31/11	7/22/13	156	114	42
42 Western Digital	9/24/12	7/22/13	2,949	1,692	1,257
116 Emerson Electric	various	7/29/13	6,930	6,499	431
95 American Tower	various	8/19/13	6,568	7,585	(1,017)
180 Suntrust Banks	11/12/12	8/26/13	6,143	4,809	1,334
48 Amgen	2/13/12	9/9/13	5,355	3,279	2,076
107 DirecTV	6/10/13	9/9/13	6,387	6,622	(235)
163 Hollierfrontier	various	10/7/13	6,714	6,723	(9)
140 AFLAC	various	10/23/13	9,212	6,386	2,826
55 Chevron	4/6/10	10/23/13	6,622	4,271	2,351
234 Morgan Stanley	8/26/13	10/23/13	6,844	6,215	629
152 Abbott Labs	9/9/13	10/29/13	5,691	5,131	560
159 Eli Lilly	various	11/4/13	8,005	6,045	1,960
75 Joy Global	7/29/13	11/4/13	4,337	3,658	679
56 AES Corp	6/15/11	12/17/13	785	677	108
41 AT&T	10/3/11	12/17/13	1,392	1,179	213
21 Aetna	8/1/11	12/17/13	1,372	830	542
24 Allstate	8/20/12	12/17/13	1,253	914	339
29 Ameren	11/28/11	12/17/13	1,022	925	97
SUB-TOTALS			219,079	187,308	31,771

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/13

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains and Losses - Wells Fargo #7097-1048

<u>DESCRIPTION</u>	<u>DATE ACQUIRED</u>	<u>DATE SOLD</u>	<u>SALES PRICE</u>	<u>COST</u>	<u>GAIN (LOSS)</u>
SUB-TOTALS			219,079	187,308	31,771
34 American Intl Group	12/4/12	12/17/13	1,686	1,134	552
14 AmerisourceBergen	11/4/13	12/17/13	959	932	27
9 Andarko Petroleum	2/19/13	12/17/13	712	752	(40)
2 Apple	11/14/11	12/17/13	1,113	764	349
73 Bank of America	5/20/13	12/17/13	1,114	992	122
13 Boeing	4/15/13	12/17/13	1,781	1,139	642
2 CF Industries	1/30/12	12/17/13	454	348	106
10 Cigna	9/12/05	12/17/13	839	382	457
38 Cisco Systems	11/14/11	12/17/13	795	725	70
12 Comcast	1/23/12	12/17/13	589	311	278
18 Devon Energy	10/7/13	12/17/13	1,077	1,059	18
15 Entergy	6/15/11	12/17/13	922	1,033	(111)
12 Exxon Mobil	5/23/11	12/17/13	1,159	966	193
13 Fluor	3/12/13	12/17/13	990	830	160
55 Ford Motor	12/26/12	12/17/13	923	686	237
13 Gildan Activewear	7/8/13	12/17/13	666	526	140
6 Goldman Sachs	10/23/13	12/17/13	1,024	946	78
14 Green Mountain Coffee	4/29/13	12/17/13	1,036	791	245
27 HCP Inc	8/19/13	12/17/13	977	1,061	(84)
17 Home Depot	11/28/11	12/17/13	1,347	636	711
24 Intel	8/8/11	12/17/13	591	490	101
3 IBM	7/22/13	12/17/13	531	582	(51)
29 JPMorgan Chase	2/13/12	12/17/13	1,632	1,110	522
28 Kroger	7/26/10	12/17/13	1,122	591	531
11 Marathon Petroleum	7/8/13	12/17/13	951	769	182
7 McKesson Corp	11/4/13	12/17/13	1,104	1,115	(11)
12 Northrop Grumman	5/15/12	12/17/13	1,317	719	598
19 Phillips 66	11/21/11	12/17/13	1,384	593	791
SUB-TOTALS			247,874	209,290	38,584

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/13

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains and Losses - Wells Fargo #7097-1048

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
SUB-TOTALS			247,874	209,290	38,584
12 Qualcomm	6/18/13	12/17/13	869	750	119
16 Raytheon	3/5/12	12/17/13	1,388	836	552
106 Regions Financial	5/20/13	12/17/13	1,014	969	45
21 Reinsurance Group America	7/5/11	12/17/13	1,575	1,307	268
8 Simon Property Group	2/13/12	12/17/13	1,221	1,093	128
16 Target	9/9/13	12/17/13	989	1,023	(34)
20 Teva Pharmaceutical	10/29/13	12/17/13	792	822	(30)
19 Travelers	7/30/12	12/17/13	1,646	1,201	445
56 Ultra Petroleum	10/23/13	12/17/13	1,118	1,106	12
22 UnitedHealth Group	7/6/10	12/17/13	1,549	635	914
31 Valero Energy	8/20/12	12/17/13	1,456	836	620
21 Verizon Communications	9/24/12	12/17/13	1,003	959	44
14 Wal-Mart Stores	10/31/11	12/17/13	1,085	801	284
15 Wellpoint	8/18/06	12/17/13	1,307	841	466
14 Western Digital	9/24/12	12/17/13	1,176	564	612
43 Weyerhaeuser	10/23/13	12/17/13	1,301	1,302	(1)
31 XL Group	5/20/13	12/17/13	929	1,005	(76)
			<u>268,292</u>	<u>225,340</u>	<u>42,952</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/13

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains and Losses - Wells Fargo #7097-1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
7 Home Depot	various	1/9/13	443	139	304
120 Dell	various	1/15/13	1,511	1,725	(214)
35 Lennar Corp	6/16/09	1/15/13	120	23	97
49 Dell	various	1/16/13	617	739	(122)
10 State Street Corp	various	1/22/13	550	346	204
10 Lennar Corp	6/16/09	1/28/13	423	77	346
2 Thermo Fisher Scientific	10/3/11	1/31/13	141	100	41
35 Dell	various	2/1/13	476	569	(93)
11 Comcast	various	2/14/13	444	287	157
8 Meadwestvaco	1/5/06	2/15/13	280	199	81
2 Energizer Holdings	4/13/11	2/25/13	184	140	44
5 SLM Corp	11/8/12	2/25/13	96	85	11
1 JPMorgan Chase	1/5/06	3/8/13	50	40	10
3 Ameriprise Financial	various	3/19/13	223	81	142
43 CA Inc	various	3/25/13	1,083	820	263
3 Meadwestvaco	1/5/06	3/15/13	109	75	34
28 CA Inc	various	3/26/13	700	565	135
2 Honeywell Intl	1/5/06	3/26/13	151	74	77
24 CA Inc	various	3/28/13	602	634	(32)
12 Devon Energy	various	3/28/13	681	657	24
2 Honeywell Intl	1/5/06	3/28/13	151	74	77
4 Home Depot	10/15/08	4/11/13	288	81	207
2 Honeywell Intl	1/5/06	4/11/13	149	74	75
5 Ameriprise Financial	8/5/09	4/23/13	367	142	225
3 Travelers Cos	1/5/06	4/23/13	259	141	118
1 Honeywell Intl	1/5/06	4/24/13	75	37	38
frac sh CST Brands	various	5/2/13	10	5	5
2 Cigna Corp	8/1/12	5/2/13	136	81	55
2 American Express	6/25/07	5/8/13	139	124	15
3 JPMorgan Chase	1/5/06	5/8/13	148	119	29
Sub-Totals			10,606	8,253	2,353

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/13

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains and Losses - Wells Fargo #7097-1069

<u>DESCRIPTION</u>	<u>DATE ACQUIRED</u>	<u>DATE SOLD</u>	<u>SALES PRICE</u>	<u>COST</u>	<u>GAIN (LOSS)</u>
SUB-TOTALS			110,606	8,253	2,353
12 CST Brands	various	5/15/13	390	187	203
1 State Street Corp.	6/29/10	5/17/13	65	34	31
4 Home Depot	10/15/08	5/21/13	313	81	232
8 Mondelez Intl	various	5/23/13	248	153	95
6 Terex Corp	various	6/3/13	207	134	73
14 Devon Energy	various	6/17/13	769	989	(220)
4 Time Warner	1/5/06	6/17/13	233	150	83
5 Devon Enregy	various	6/19/13	272	351	(79)
15 Honeywell Intl	1/5/06	6/19/13	1,201	558	643
30 Meadwestvaco	9/27/06	6/19/13	1,050	718	332
8 Devon Energy	various	6/24/13	415	540	(125)
15 Devon Energy	various	6/25/13	787	1,060	(273)
14 Honeywell Intl	various	6/28/13	1,114	527	587
3 Honeywell Intl	6/30/06	7/11/13	247	121	126
3 Honeywell Intl	6/30/06	7/12/13	247	121	126
7 Home Depot	various	7/17/13	564	139	425
6 Honeywell Intl	6/30/06	7/17/13	495	243	252
4 Honeywell Intl	various	7/19/13	333	177	156
12 Intel	various	7/19/13	274	203	71
2 Honeywell Intl	4/18/07	7/22/12	166	96	70
4 Thermo Fisher Scientific	10/3/11	7/24/12	365	200	165
12 Honeywell Intl	various	7/26/13	993	471	522
11 Honeywell Intl	various	7/29/12	912	413	499
9 Honeywell Intl	various	7/30/12	747	370	377
9 Pfizer	10/26/06	7/30/12	268	245	23
1 Energizer Hldgs	4/15/11	8/1/13	102	70	32
11 Honeywell Intl	various	8/1/13	930	542	388
10 Mylan Inc	8/22/11	8/2/13	361	178	183
Sub-Totals			<u>24,674</u>	<u>17,324</u>	<u>7,350</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/13

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains and Losses - Wells Fargo #7097- 1069

<u>DESCRIPTION</u>	<u>DATE ACQUIRED</u>	<u>DATE SOLD</u>	<u>SALES PRICE</u>	<u>COST</u>	<u>GAIN (LOSS)</u>
SUB-TOTALS			24,674	17,324	7,350
7 Mylan Inc	8/22/11	8/13/13	260	125	135
3 AT&T	12/15/05	8/14/13	104	74	30
4 American Electric Power	1/5/06	8/14/13	175	148	27
2 American Express	6/25/07	8/14/13	152	124	28
2 Ameriprise Financial	8/5/09	8/14/13	180	57	123
2 Chevron	8/10/06	8/14/13	244	135	109
1 Citigroup	11/21/11	8/14/13	52	25	27
5 Corning	3/25/13	8/14/13	76	66	10
1 Energizer Holdings	4/15/11	8/14/13	100	70	30
1 Ensco PLC	11/9/09	8/14/13	57	47	10
2 Gap Inc	5/5/08	8/14/13	88	36	52
4 Hologic	6/23/08	8/14/13	91	92	(1)
6 Intel	10/8/08	8/14/13	136	100	36
2 Medtronic	12/30/11	8/14/13	110	77	33
4 Mondelez Intl	1/5/06	8/14/13	127	72	55
2 JPMorgan Chase	1/5/06	8/14/13	109	79	30
1 Pepsico	3/22/12	8/14/13	83	65	18
4 Sealed Air Corp	12/17/12	8/14/13	122	65	57
3 SLM Corp	11/8/12	8/14/13	75	51	24
1 State Street Corp	6/29/10	8/14/13	69	34	35
5 TE Connectivity	10/4/07	8/14/13	253	181	72
7 Textron	2/10/10	8/14/13	200	132	68
1 Travelers	1/5/06	8/14/13	82	47	35
4 Valero Energy	6/4/09	8/14/13	147	69	78
2 Western Digital	6/26/12	8/14/13	137	58	79
3 General Electric	10/22/07	8/14/13	72	120	(48)
27 Meadwestvaco	various	9/3/13	977	728	249
16 Mylan	8/22/11	9/10/13	612	285	327
Sub-Totals			29,564	20,486	9,078

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/13

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains and Losses - Wells Fargo #7097-1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
SUB-TOTALS			29,564	20,486	9,078
6 Medtronic	12/30/11	9/18/13	325	232	93
17 Applied Materials	8/1/12	9/24/13	292	184	108
15 Lennar	various	9/24/13	547	116	431
3 Medtronic	12/30/11	9/30/13	161	116	45
1 Ameriprise Financial	8/5/09	10/4/13	93	28	65
3 ADT Corp	1/3/08	10/14/13	120	76	44
4 AES Corp	7/1/11	10/14/13	55	51	4
1 American Express	6/25/07	10/14/13	76	62	14
1 Baker Hughes	8/31/09	10/14/13	50	35	15
1 Chevron	8/10/06	10/14/13	118	67	51
16 Cisco Systems	7/19/11	10/14/13	372	250	122
2 Citigroup	11/21/11	10/14/13	99	50	49
6 Comcast	5/11/07	10/14/13	278	158	120
9 Dana Holding	various	10/14/13	203	161	42
2 Ensco PLC	various	10/14/13	110	95	15
3 Gap Inc	5/5/08	10/14/13	111	55	56
2 Hartford Fincl Services	1/4/13	10/14/13	66	49	17
5 Hologic	6/23/08	10/14/13	111	115	(4)
2 Home Depot	various	10/14/13	153	38	115
2 Johnson & Johnson	3/2/11	10/14/13	179	121	58
2 Lam Research	1/31/12	10/14/13	107	85	22
5 Nabors Industries	3/31/11	10/14/13	86	152	(66)
1 Pentair Ltd	various	10/14/13	66	30	36
7 Pfizer	10/26/06	10/14/13	204	191	13
2 TE Connectivity	10/4/07	10/14/13	105	72	33
3 Textron	various	10/14/13	82	57	25
1 Time Warner	1/5/06	10/14/13	68	37	31
Sub-Totals			33,801	23,169	10,632

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/13

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains and Losses - Wells Fargo #7097- 1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
SUB-TOTALS			33,801	23,169	10,632
3 Tyco International	11/5/07	10/14/13	107	62	45
2 Western Digital	6/26/12	10/14/13	137	58	79
8 Thermo Fisher Scientific	various	10/15/13	738	397	341
1 American Express	6/25/07	10/17/13	80	62	18
3 Energizer Holdings	4/15/11	10/21/13	279	211	68
5 Energizer Holdings	various	10/23/13	487	350	137
5 Energizer Holdings	4/19/11	10/28/13	503	347	156
30 Energizer Holdings	various	11/4/13	2,959	2,151	808
45 Abercrombie & Fitch	various	11/8/13	1,486	2,136	(650)
15 Gap Inc	5/5/08	11/8/13	616	273	343
6 Hologic	6/26/08	11/8/13	133	133	-0-
6 Medtronic	12/30/11	11/19/13	348	232	116
2 Baker Hughes	9/17/09	11/20/13	114	80	34
7 Comcast	5/11/07	11/25/13	349	184	165
4 Cigna	8/1/12	11/26/13	353	162	191
9 Mylan inc	8/22/11	11/26/13	400	160	240
4 Travelers Cos	1/5/06	11/26/13	364	188	176
16 Hologic	various	12/12/12	347	339	8
7 Textron	various	12/23/13	252	136	116
9 Thermo Scientific	various	12/23/13	977	418	559
2 Tyco Intl	11/5/07	12/23/13	80	41	39
4 Textron	various	12/27/13	147	84	63
4 Tyco Intl	various	12/27/13	165	83	82
1 American Electric Power	1/5/06	12/30/13	47	37	10
5 Valero Energy	6/4/09	12/31/13	252	86	166
			<u>45,521</u>	<u>31,579</u>	<u>13,942</u>

Form **8868**

(Rev. January 2014)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions. Eleanor & Mary Stuart Family Foundation	Employer identification number (EIN) or 65-6368083
	Number, street, and room or suite no. If a P.O. box, see instructions. c/o John W Meyer, 1207 3rd St S, Ste 4	Social security number (SSN)
File by the due date for filing your return. See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Naples, FL 34102	

Enter the Return code for the return that this application is for (file a separate application for each return)

014

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► **John W Meyer**

Telephone No. ► **239-261-9787**Fax No. ► **239-261-9171**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 15, 20 14, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20 13 or

► ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.

- 2** If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 3,000
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 3,000
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ -0-

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Cat No 27916D

Form **8868** (Rev. 1-2014)