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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation CONSOLIDATED ANTI-AGING FOUNDATION		A Employer identification number  65-6222748	
Number and street (or P O box number if mail is not delivered to street address) 2390 TAMiami TRAIL NORTH ROOM/SUITE 204		B Telephone number (see instructions)  (239) 261-3453	
City or town, state or province, country, and ZIP or foreign postal code NAPLES, FL 34103		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 8,572,985	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments	17,528	17,528		
	4 Dividends and interest from securities. . . . .	198,841	198,841		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	398,603			
	b Gross sales price for all assets on line 6a 6,344,048				
	7 Capital gain net income (from Part IV, line 2) . . . .				
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	1,914	1,914		
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	616,886	218,283		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule). . . . .				
	b Accounting fees (attach schedule). . . . .				
	c Other professional fees (attach schedule) . . . . .	279,919	159,919		120,000
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions)	1,841	1,841		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .				
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	281,760	161,760		120,000
	25 Contributions, gifts, grants paid . . . . .	360,000			360,000
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	641,760	161,760		480,000
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-24,874			
	b <b>Net investment income</b> (if negative, enter -0-)		56,523		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	100	100	100
	2	Savings and temporary cash investments . . . . .	567,489	1,134,393	1,134,393
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	6,081,152	5,496,170	7,438,492
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,648,741	6,630,663	8,572,985	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	6,648,741	6,630,663	
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	6,648,741	6,630,663	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	6,648,741	6,630,663		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	6,648,741
2	Enter amount from Part I, line 27a . . . . .	2	-24,874
3	Other increases not included in line 2 (itemize) ▶ _____	3	6,796
4	Add lines 1, 2, and 3 . . . . .	4	6,630,663
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	6,630,663

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . . }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	524,346	7,555,161	0 069402
2011	345,000	7,684,032	0 044898
2010	467,525	7,780,568	0 060089
2009	5,342	7,282,305	0 000734
2008	579,216	8,445,562	0 068582
2	Total of line 1, column (d). . . . .		2 0 243705
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .		3 0 048741
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .		4 8,003,375
5	Multiply line 4 by line 3. . . . .		5 390,093
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .		6 565
7	Add lines 5 and 6. . . . .		7 390,658
8	Enter qualifying distributions from Part XII, line 4. . . . .		8 480,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

<b>Part VI    Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)</b>		
<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	565
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b> Add lines 1 and 2. . . . .	<b>3</b>	565
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b> <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	565
<b>6</b> Credits/Payments		
<b>a</b> 2013 estimated tax payments and 2012 overpayment credited to 2013	<b>6a</b>	3,000
<b>b</b> Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b> Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	3,000
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	<b>8</b>	
<b>9</b> <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b> <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	2,435
<b>11</b> Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> 2,435 <b>Refunded</b> . . . . .	<b>11</b>	

<b>Part VII-A    Statements Regarding Activities</b>			
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	Yes	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>		No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>		
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation <input type="checkbox"/> \$ _____ <b>(2)</b> On foundation managers <input type="checkbox"/> \$ _____			
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>		No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>		No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>		No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	<b>5</b>		No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<b>7</b>	Yes	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions): <input checked="" type="checkbox"/> FL _____			
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<b>8b</b>	Yes	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>		No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	<b>10</b>		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ WWW GUIDESTAR ORG				
14	The books are in care of ▶ CHARLES KELLY JR Telephone no ▶ (239) 261-3453			
	Located at ▶ 2390 TAMIAMI TRAIL NORTH 204 NAPLES FL ZIP +4 ▶ 34103			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? . . . . .	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> ) . . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBIN ROSS	CO-TRUSTEE	0	0	0
1796 A BALD EAGLE DR	20 00			
1796 A BALD EAGLE DR				
NAPLES, FL 34105				
CHERYL ROSS	CO-TRUSTEE	0	0	0
1796 A BALD EAGLE DR	20 00			
1796 A BALD EAGLE DR				
NAPLES, FL 34105				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ROSS MANAGEMENT LLC ROSS MANAGEMENT LLC	PROF ADMIN	220,000
2390 TAMIAMI TRAIL N SUITE 204 2390 TAMIAMI TRAIL N SUITE 204 NAPLES, FL 34103		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	8,100,254
b	Average of monthly cash balances. . . . .	1b	25,000
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	8,125,254
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	8,125,254
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	121,879
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,003,375
6	Minimum investment return. Enter 5% of line 5. . . . .	6	400,169

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	400,169
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	565
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	565
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	399,604
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	399,604
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	399,604

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	480,000
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	480,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	565
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	479,435
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				399,604
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only. . . . .				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008. . . . .				
b From 2009. . . . .				
c From 2010. . . . .				
d From 2011. . . . .				
e From 2012. . . . .				58,055
f Total of lines 3a through e. . . . .	58,055			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 480,000				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c Treated as distributions out of corpus (Election required—see instructions). . . . .				
d Applied to 2013 distributable amount. . . . .				399,604
e Remaining amount distributed out of corpus	80,396			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	138,451			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	138,451			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				58,055
e Excess from 2013. . . .				80,396

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	360,000
b Approved for future payment				
Total . . . . .			3b	

## Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations )

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )

Form **990-PF** (2013)

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of			
<b>(1)</b> Cash. . . . .	<b>1a(1)</b>		No
<b>(2)</b> Other assets. . . . .	<b>1a(2)</b>		No
<b>b</b> Other transactions			
<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .	<b>1b(1)</b>		No
<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .	<b>1b(2)</b>		No
<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .	<b>1b(3)</b>		No
<b>(4)</b> Reimbursement arrangements. . . . .	<b>1b(4)</b>		No
<b>(5)</b> Loans or loan guarantees. . . . .	<b>1b(5)</b>		No
<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .	<b>1b(6)</b>		No
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	<b>1c</b>		No
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2014-03-03	*****
Signature of officer or trustee	Date	Title


May the IRS discuss this return with the preparer shown below (see instr.)? ☐ Yes ☒ No

May the IRS discuss this return with the preparer shown below (see instr )? ☐ Yes ☐ No

**Paid  
Preparer  
Use  
Only**

Print/Type preparer's name CHARLES M KELLY JR	Preparer's Signature	Date 2014-03-20	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00637818
Firm's name <input checked="" type="checkbox"/>	KELLY PASSIDOMO & ALBA LLP		Firm's EIN <input checked="" type="checkbox"/>	
Firm's address <input checked="" type="checkbox"/>	2390 TAMIAMI TRAIL NORTH SUITE 204 NAPLES, FL 34103		Phone no (239) 261-3453	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MCLEAN HOSPITALNEUROREGENERATION LA MCLEAN HOSPITAL- NEUROREGENERATION LAB 115 MILL STREET 115 MILL STREET BELMONT,MA 02478	NONE		CONTRIBUTION	160,000
MICHAEL J FOX FOUNDATION MICHAEL J FOX FOUNDATION P O BOX 780 P O BOX 780 NEWYORK,NY 10008	NONE		CONTRIBUTION	90,000
COLORADO STATE UNIVERSITY COLORADO STATE UNIVERSITY 1680 CAMPUS DELIVERY 1680 CAMPUS DELIVERY FORT COLLINS,CO 80523	NONE		CONTRIBUTION FOR RESEARCH	60,000
BANNER SUN HEALTH RESEARCH INSTITUT BANNER SUN HEALTH RESEARCH INSTITUTE 10515 W SANTA FE BLVD 10515 W SANTA FE BLVD SUN CITY,AZ 85351	NONE		CONTIBUTION FOR RESEARCH	20,000
CLEVELAND CLINIC CLEVELAND CLINIC 9500 EUCLID AVENUE 9500 EUCLID AVENUE CLEVELAND,OH 44195	NONE		CONTRIBUTION FOR RESEARCH	20,000
TURNING POINT TURNING POINT 8900 STATE LINE STE 240 8900 STATE LINE STE 240 LEAWOOD,KS 66206	NONE		CONTRIBUTION FOR RESEARCH	10,000
<b>Total . . . . .</b>  <b>3a</b>				360,000

**TY 2013 Compensation Explanation****Name:** CONSOLIDATED ANTI-AGING FOUNDATION**EIN:** 65-6222748

Person Name	Explanation
ROBIN ROSS	
CHERYL ROSS	

## TY 2013 Contractor Compensation Explanation

**Name:** CONSOLIDATED ANTI-AGING FOUNDATION

**EIN:** 65-6222748

Contractor	Explanation
ROSS MANAGEMENT LLC ROSS MANAGEMENT LLC	INVESTMENT ADVISORY SERVICES

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Gain/Loss from Sale of Other Assets Schedule

Name: CONSOLIDATED ANTI-AGING FOUNDATION  
EIN: 65-6222748

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
FEDERAL NATL MTG ASSN NOTES	2012-02	PURCHASE	2013-03	REDEMPTION	100,000	100,005			-5	
FEDERAL NATL MTG ASSN NOTES	2012-02	PURCHASE	2013-03	REDEMPTION	150,000	150,000				
HSBC BANK USA NA CERT DEP	2011-05	PURCHASE	2013-04	REDEMPTION	24,000	24,234			-234	
HSBC BANK USA NA CERT DEP	2011-04	PURCHASE	2013-04	REDEMPTION	100,000	100,000				
PRIVATE BK OF CALIF CERT DEP	2011-06	PURCHASE	2013-09	REDEMPTION	100,000	100,000				
PROVIDENT BANK CERT DEP	2011-04	PURCHASE	2013-06	REDEMPTION	50,000	53,691			-3,691	
WACHOVIA BANK CERT DEP	2011-04	PURCHASE	2013-07	REDEMPTION	50,000	54,193			-4,193	
SPDR GOLD TRUST	2011-07	PURCHASE	2013-01	PRINCIPAL REDEMPTION	103	103				
		PURCHASE								
AMERICAN EXPRESS 2500SH	2013-05	PURCHASE	2013-12	REDEMPTION	175,634	170,307			5,327	
AT&T INC 1000SH	2013-03	PURCHASE	2013-05	REDEMPTION	36,314	36,314				
BOEING COMPANY 2100SH	2013-08	PURCHASE	2013-12	REDEMPTION	228,569	216,066			12,503	
CATERPILLAR INC 500SH	2012-02	PURCHASE	2013-01	REDEMPTION	44,509	44,509				
CHEVRON CORP 1500SH	2013-02	PURCHASE	2013-12	REDEMPTION	178,797	176,321			2,476	
CISCO SYSTEMS 600SH	2013-05	PURCHASE	2013-07	REDEMPTION	12,218	12,083			135	
DUPONT DE NEMOURS 1300SH	2013-04	PURCHASE	2013-11	REDEMPTION	63,012	63,397			-385	
EMERSON ELECTRIC 2000SH	2013-08	PURCHASE	2013-12	REDEMPTION	119,842	119,599			243	
GENERAL ELECTRIC 400SH	2012-10	PURCHASE	2013-02	REDEMPTION	8,900	8,519			381	
HOME DEPOT 2400SH	2013-07	PURCHASE	2013-11	REDEMPTION	178,385	173,155			5,230	
JP MORGAN CHASE 500SH	2012-09	PURCHASE	2013-01	REDEMPTION	21,060	21,060				
MCDONALDS CORP 500SH	2012-09	PURCHASE	2013-01	REDEMPTION	44,164	49,404			-5,240	
MEDTRONIC INC 2400SH	2013-06	PURCHASE	2013-11	REDEMPTION	124,774	120,898			3,876	
MERCK & CO 900SH	2013-03	PURCHASE	2013-05	REDEMPTION	39,907	39,768			139	
PFIZER INC 400SH	2012-09	PURCHASE	2013-01	REDEMPTION	10,100	9,960			140	
UNITED TECHNOLOGIES 2800SH	2013-05	PURCHASE	2013-12	REDEMPTION	273,976	267,804			6,172	
VERIZON COMM 1500SH	2013-04	PURCHASE	2013-05	REDEMPTION	71,973	70,040			1,933	
WALT DISNEY 2000SH	2013-02	PURCHASE	2013-12	REDEMPTION	121,423	119,284			2,139	
3M COMPANY 2800SH	2013-02	PURCHASE	2013-12	REDEMPTION	305,354	297,112			8,242	
		PURCHASE								
BOEING COMPANY 400SH	2012-08	PURCHASE	2013-04	REDEMPTION	32,490	29,564			2,926	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
CATERPILLAR INC 500SH	2013-02	PURCHASE	2013-08	REDEMPTION	43,421	43,421				
CISCO SYSTEMS 1500SH	2013-03	PURCHASE	2013-07	REDEMPTION	34,644	33,998			646	
DUPONT DE NEMOURS 1300SH	2013-07	PURCHASE	2013-11	REDEMPTION	75,911	75,070			841	
INTEL CORP 500SH	2012-03	PURCHASE	2013-05	REDEMPTION	11,150	13,489			-2,339	
JP MORGAN CHASE 2000SH	2013-08	PURCHASE	2013-11	REDEMPTION	106,573	105,033			1,540	
MICROSOFT CORP 1000SH	2013-05	PURCHASE	2013-11	REDEMPTION	32,226	33,099			-873	
		PURCHASE								
	2013-08	PURCHASE	2013-06	REDEMPTION	460				460	
AT&T CALL 5	2013-07	PURCHASE	2013-05	REDEMPTION	170	5			165	
AT&T CALL 5	2013-08	PURCHASE	2013-07	REDEMPTION	235				235	
AT&T CALL 5	2013-12	PURCHASE	2013-08	REDEMPTION	275				275	
BOEING CALL 5	2013-01	PURCHASE	2012-11	REDEMPTION	750				750	
CATERPILLAR CALL 5	2013-04	PURCHASE	2013-02	REDEMPTION	1,511				1,511	
CATERPILLAR CALL 5	2013-06	PURCHASE	2013-04	REDEMPTION	470	5			465	
CHEVRON CALL 5	2013-04	PURCHASE	2013-02	REDEMPTION	515				515	
CHEVRON CALL 5	2013-06	PURCHASE	2013-04	REDEMPTION	805	15			790	
CHEVRON CALL 5	2013-10	PURCHASE	2013-08	REDEMPTION	920				920	
CISCO CALL 5	2013-08	PURCHASE	2013-07	REDEMPTION	330				330	
CISCO CALL 5	2013-11	PURCHASE	2013-08	REDEMPTION	370				370	
EMERSON CALL 5	2013-04	PURCHASE	2013-02	REDEMPTION	395				395	
EMERSON CALL 5	2013-06	PURCHASE	2013-04	REDEMPTION	255				255	
HOME DEPOT CALL 5	2013-09	PURCHASE	2013-07	REDEMPTION	1,165				1,165	
INTEL CORP CALL 5	2013-03	PURCHASE	2012-12	REDEMPTION	140				140	
JP MORGAN CALL 5	2013-04	PURCHASE	2013-02	REDEMPTION	655				655	
MEDTRONIC CALL 4	2013-04	PURCHASE	2013-02	REDEMPTION	332				332	
MERCK & CO CALL 4	2013-01	PURCHASE	2012-11	REDEMPTION	108				108	
MERCK & CO CALL 5	2013-07	PURCHASE	2013-05	REDEMPTION	425	10			415	
MERK & CO CALL 5	2013-09	PURCHASE	2013-07	REDEMPTION	205				205	
MERK & CO CALL 5	2013-11	PURCHASE	2013-10	REDEMPTION	360				360	
MICROSOFT CORP CALL 5	2013-03	PURCHASE	2012-12	REDEMPTION	145				145	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
MICROSOFT CORP CALL 5	2013-07	PURCHASE	2013-05	REDEMPTION	345				345	
MICROSOFT CORP CALL 5	2013-09	PURCHASE	2013-07	REDEMPTION	230				230	
UNITED TECHNOLOGIES CALL 4	2013-06	PURCHASE	2013-05	REDEMPTION	588	24			564	
VERIZON COMMUNICATIONS CALL 5	2013-07	PURCHASE	2013-05	REDEMPTION	535	5			530	
VERIZON COMMUNICATION CALL 5	2013-09	PURCHASE	2013-07	REDEMPTION	610				610	
WALT DISNEY CALL 5	2013-06	PURCHASE	2013-04	REDEMPTION	825	260			565	
WALT DISNEY CALL 5	2013-08	PURCHASE	2013-06	REDEMPTION	765				765	
3 M COM CALL 5	2013-06	PURCHASE	2013-04	REDEMPTION	695				695	
		PURCHASE								
ALLSTATE CORP 6SH	2012-05	PURCHASE	2013-01	REDEMPTION	255	199			56	
AMERICAN EAGLE OUTFITTERS 1670SH	2012-10	PURCHASE	2013-03	REDEMPTION	34,633	34,781			-148	
AVISTA CORP 1599SH	2013-08	PURCHASE	2013-09	REDEMPTION	42,553	42,035			518	
BECTON DICKINSON 560SH	2013-02	PURCHASE	2013-08	REDEMPTION	54,848	49,252			5,596	
DEERE AND CO 487SH	2013-06	PURCHASE	2013-08	REDEMPTION	40,713	41,691			-978	
DOVER CORP 688SH	2013-02	PURCHASE	2013-07	REDEMPTION	55,663	48,813			6,850	
FLOWERVE CORP 1110SH	2012-10	PURCHASE	2013-07	REDEMPTION	61,571	47,973			13,598	
GALLAGHER ARTHUR J 1235SH	2012-09	PURCHASE	2013-04	REDEMPTION	51,001	44,342			6,659	
HEINZ HJ 624SH	2012-09	PURCHASE	2013-02	REDEMPTION	37,899	34,732			3,167	
INTL FLAVORS & FRGRNCS 707SH	2012-12	PURCHASE	2013-06	REDEMPTION	56,773	46,432			10,341	
JACOBS ENGINEERING 961SH	2013-04	PURCHASE	2013-08		59,100	51,501			7,599	
M & T BANK 336SH	2012-10	PURCHASE	2013-06	REDEMPTION	35,068	34,734			334	
MDU RESOURCES GRP 2082SH	2013-07	PURCHASE	2013-09	REDEMPTION	57,904	57,844			60	
MGE ENERGY 905SH	2012-10	PURCHASE	2013-02	REDEMPTION	47,740	47,963			-223	
MURPHY USA 75SH	2013-08	PURCHASE	2013-09	REDEMPTION	28	29			-1	
OMNICOM GRP 859SH	2012-09	PURCHASE	2013-02	REDEMPTION	48,921	44,313			4,608	
PPG INDUSTRIES 427SH	2012-08	PURCHASE	2013-06	REDEMPTION	65,615	46,529			19,086	
REINSURANCE GRP AMER 842SH	2013-03	PURCHASE	2013-10	REDEMPTION	59,284	50,672			8,612	
SCRIPPS NETWORKS 722SH	2012-09	PURCHASE	2013-02	REDEMPTION	45,105	44,297			808	
THOR INDUSTRIES 918SH	2012-10	PURCHASE	2013-06	REDEMPTION	38,476	34,725			3,751	
THERMO FISHER SCIENTIFIC 677SH	2013-02	PURCHASE	2013-07	REDEMPTION	61,019	49,337			11,682	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
TORCHMARK 921SH	2012-09	PURCHASE	2013-02	REDEMPTION	50,988	47,309			3,679	
VF CORP 313SH	2012-08	PURCHASE	2013-02	REDEMPTION	49,431	46,509			2,922	
WESTLAKE CHEMICAL 415SH	2013-08	PURCHASE	2013-10	REDEMPTION	45,585	42,008			3,577	
WILLIAMS SONOMA 1085SH	2013-02	PURCHASE	2013-06	REDEMPTION	57,390	49,296			8,094	
		PURCHASE								
VANGUARD DEVEL MKTS 1160SH	2013-08	PURCHASE	2013-11	REDEMPTION	47,414	44,013			3,401	
ISHARES RUSSELL 1000 132SH	2011-07	PURCHASE	2013-11	REDEMPTION	12,218	8,758			3,460	
ISHARES MSCI EAFE INDX 896SH	2012-05	PURCHASE	2013-08	REDEMPTION	54,726	43,315			11,411	
ISHARES MSCI EAFE INDX 436SH	2012-06	PURCHASE	2013-08	REDEMPTION	26,630	20,481			6,149	
VANGUARD SM CAP VAL ETF 103SH	2011-07	PURCHASE	2013-08	REDEMPTION	9,280	7,025			2,255	
VANGUARD SM CAP VAL ETF 46SH	2011-07	PURCHASE	2013-11	REDEMPTION	4,406	3,137			1,269	
ISHARES CORE S&P 69SH	2006-11	PURCHASE	2013-08	REDEMPTION	11,820	9,588			2,232	
ISHARES CORE S&P 327SH	2006-11	PURCHASE	2013-11	REDEEMPTION	59,361	45,440			13,921	
ISHARES MSCI EAFE INDX 4917SH	2009-01	PURCHASE	2013-08	REDEMPTION	300,323	281,011			19,312	
SPDR S&P INTL SMALL ET 276SH	2007-12	PURCHASE	2013-11	REDEMPTION	9,127	9,299			-172	
VANGUARD INTL EQ ET INDX 290SH	2010-07	PURCHASE	2013-11	REDEMPTION	11,848	12,135			-287	
VANGUARD MID CAP ET 182SH	2009-07	PURCHASE	2013-08	REDEMPTION	18,577	8,550			10,027	
VANGUARD MID CAP ER 227SH	2009-07	PURCHASE	2013-11	REDEMPTION	24,462	10,665			13,797	
VANGUARD SMALL CAP 219SH	2009-07	PURCHASE	2013-08	REDEMPTION	22,237	10,076			12,161	
VANGUARD SMALL CAP 238SH	2009-07	PURCHASE	2013-11	REDEMPTION	25,631	10,950			14,681	
		PURCHASE								
DORAL BANK CERT DEP	2010-02	PURCHASE	2013-02	REDEMPTION	95,000	95,000				
HARRIS PFD CAP SER A 1000SH	1998-02	PURCHASE	2013-04	REDEMPTION	25,000	24,179			821	
		PURCHASE								
POWERSHARES DB COMM INDX	2013-01	PURCHASE	2013-12	PASSTHROUGH ITEM		39			-39	
POWERSHARES DB COMM INDX	2012-01	PURCHASE	2013-12	PASSTHROUGH		473			-473	
POWERSHARES DB COMM INDX	2013-01	PURCHASE	2013-12	PASSTHROUGH		2,097			-2,097	
POWERSHARES DB COMM INDX	2012-01	PURCHASE	2013-12	PASSTHROUGH		3,146			-3,146	
		PURCHASE								
ADVISORY BOARD CO 966SH	2012-12	PURCHASE	2013-02	REDEMPTION	48,542	46,992			1,550	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
AKAMAI TECHNOLOGIES 924SH	2013-01	PURCHASE	2013-04	REDEMPTION	33,291	36,479			-3,188	
AMGEN 651SH	2012-05	PURCHASE	2013-03	REDEMPTION	59,301	46,145			13,156	
AUTOMATIC DATA PROCESS 840SH	2012-09	PURCHASE	2013-04	REDEMPTION	55,104	49,270			5,834	
BROWN FORMAN CRP 701SH	2012-09	PURCHASE	2013-03	REDEMPTION	47,965	45,718			2,247	
CARLISLE COS 836SH	2012-05	PURCHASE	2013-05	REDEMPTION	53,766	46,138			7,628	
CELGENE CORP 450SH	2013-03	PURCHASE	2013-06	REDEMPTION	53,183	50,448			2,735	
COVANCE INC 738SH	2013-03	PURCHASE	2013-09	REDEMPTION	63,076	49,471			13,605	
DST SYSTEMS INC DELA 728SH	2013-03	PURCHASE	2013-07	REDEMPTION	50,582	50,519			63	
EQUIFAX INC 876SH	2013-02	PURCHASE	2013-05	REDEMPTION	53,810	48,789			5,021	
FAMILY DOLLAR STORES 568SH	2013-08	PURCHASE	2013-10	REDEMPTION	39,408	40,495			-1,087	
GALLAGHER ARTHUR J 1172SH	2013-05	PURCHASE	2013-07	REDEMPTION	52,833	52,433			400	
GAP INC 1319SH	2012-08	PURCHASE	2013-03	REDEMPTION	48,145	46,334			1,811	
HESS CORP 706SH	2013-05	PURCHASE	2013-08	REDEMPTION	53,107	50,964			2,143	
INTUIT 567SH	2013-03	PURCHASE	2013-04	REDEMPTION	36,746	37,819			-1,073	
MICRSOFT CORP 1104SH	2013-06	PURCHASE	2013-08	REDEMPTION	35,067	38,659			-3,592	
MONSANTO CO 456SH	2013-02	PURCHASE	2013-05	REDEMPTION	47,858	45,757			2,101	
ROBERT HALF INTL 1374SH	2013-02	PURCHASE	2013-08	REDEMPTION	51,857	48,788			3,069	
ROSS STORES 512SH	2012-09	PURCHASE	2013-01	REDEMPTION	29,355	35,472			-6,117	
SEI INVESTMENTS 1797SH	2013-05	PURCHASE	2013-07	REDEMPTION	53,985	51,035			2,950	
SHERWIN WILLIAMS 337SH	2012-08	PURCHASE	2013-04	REDEMPTION	56,644	47,151			9,493	
TERADATA CORP 530SH	2012-10	PURCHASE	2013-02	REDEMPTION	32,441	35,556			-3,115	
TUPPERWARE BRANDS 631SH	2013-02	PURCHASE	2013-07	REDEMPTION	51,089	49,043			2,046	
URBAN OUTFITTERS 995SH	2012-10	PURCHASE	2013-05	REDEMPTION	41,680	35,579			6,101	
VERIZON COMM 827SH	2012-08	PURCHASE	2013-02	REDEMPTION	36,712	35,592			1,120	
WALGREEN CO 1076SH	2013-04	PURCHASE	2013-09	REDEMPTION	60,238	51,732			8,506	
BARRICK GOLD 766SH	2011-11	PURCHASE	2013-03	REDEMPTION	22,573	40,628			-18,055	
HONEYWELL INTL 610SH	2011-11	PURCHASE	2013-02	REDEMPTION	42,545	32,189			10,356	
MATTEL 1496SH	2011-11	PURCHASE	2013-03	REDEMPTION	60,557	42,467			18,090	
SNAP ON INC 608SH	2011-11	PURCHASE	2013-02	REDEMPTION	47,679	32,242			15,437	
APPLE INC 56SH	2009-04	PURCHASE	2013-03	REDEMPTION	24,268	7,024			17,244	

**TY 2013 Investments Corporate  
Stock Schedule****Name:** CONSOLIDATED ANTI-AGING FOUNDATION**EIN:** 65-6222748

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
WELLS ACCOUNT 2177-6011	1,467,458	2,059,124
WELLS ACCOUNT 2166-6020	429,705	429,705
UBS ACCOUNT 9552	676,889	681,143
UBS ACCOUNT 11240	1,268,128	2,239,589
UBS ACCOUNT 11241	140,508	120,920
UBS ACCOUNT 13530	760,488	972,106
UBS ACCOUNT 13529	752,994	935,905

TY 2013 Other Income Schedule

**Name:** CONSOLIDATED ANTI-AGING FOUNDATION

**EIN:** 65-6222748

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PLAINS ALL AMERICAN K-1	1,914	1,914	

TY 2013 Other Increases Schedule

**Name:** CONSOLIDATED ANTI-AGING FOUNDATION

**EIN:** 65-6222748

Description	Amount
BROKER FEES PER 1099 IN EXCESS OF BOOK AMOUNTS	6,796

## TY 2013 Other Professional Fees Schedule

**Name:** CONSOLIDATED ANTI-AGING FOUNDATION

**EIN:** 65-6222748

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL ADMINISTRATION	220,000	100,000		120,000
INVESTMENT ADVISORY FEES	20,800	20,800		
INVESTMENT ADVISORY 9552	4,365	4,365		
INVESTMENT ADVISORY 11241	2,903	2,903		
INVESTMENT ADVISORY FEES 11240	9,628	9,628		
INVESTMENT ADVISORY FEE 13529	4,004	4,004		
INVESTMENT ADVISORY FEE 13530	4,155	4,155		
INVESTMENT ADVISORY FEES 6011	13,275	13,275		
POWERSHARES PORTF ITEMS	789	789		

# TY 2013 Taxes Schedule

**Name:** CONSOLIDATED ANTI-AGING FOUNDATION

**EIN:** 65-6222748

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID-6011	1,618	1,618		
FOREIGN TAXES PAID-6020	43	43		
FOREIGN TAXES PAID-9552	38	38		
FOREIGN TAXES PAID-PLAINS	142	142		