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Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation

JEAN AND DAVID BLECHMAN FOUNDATION

A Employer identification number

65-6218624

Number and street (or P O box number if mail is not delivered to street address) Room/suite

401 E. LINTON BLVD. 505

B Telephone number

561-909-2100

City or town, state or province, country, and ZIP or foreign postal code

DELRAY BEACH, FL 33483

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 2,962,914.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received	1,998,970.		N/A	
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	8,521.	8,521.		STATEMENT 1
	4 Dividends and interest from securities	39,415.	39,415.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	371,376.			
	b Gross sales price for all assets on line 6a 4,623,833.				
	7 Capital gain net income (from Part IV, line 2)		371,376.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	63.	0.		STATEMENT 3
	12 Total. Add lines 1 through 11	2,418,345.	419,312.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	3,754.	3,754.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 5	1,139.	1,139.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	2,235.	1,955.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	7,128.	6,848.		0.
	25 Contributions, gifts, grants paid	224,600.			224,600.
	26 Total expenses and disbursements. Add lines 24 and 25	231,728.	6,848.		224,600.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	2,186,617.			
	b Net investment income (if negative, enter -0-)		412,464.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	57,687.	909,405.	909,405.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	361,478.	1,678,335.	1,704,342.
	c Investments - corporate bonds STMT 8	287,151.	152,774.	151,252.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	50,575.	202,994.	197,915.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item 1)	756,891.	2,943,508.	2,962,914.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	502.	502.	
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	502.	502.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	1,939,216.	1,939,216.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	-1,182,827.	1,003,790.	
	30 **Total net assets or fund balances**	756,389.	2,943,006.	
	31 **Total liabilities and net assets/fund balances**	756,891.	2,943,508.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	756,389.
2 Enter amount from Part I, line 27a	2	2,186,617.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,943,006.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,943,006.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo , day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	4,623,833.		4,252,457.	371,376.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				371,376.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	371,376.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	423,384.	1,108,002.	.382115
2011	223,427.	1,303,915.	.171351
2010	224,785.	1,354,290.	.165980
2009	426,247.	1,438,651.	.296282
2008	226,177.	2,109,582.	.107214

2	**Total** of line 1, column (d)	2	1.122942
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.224588
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,360,665.
5	Multiply line 4 by line 3	5	305,589.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	4,125.
7	Add lines 5 and 6	7	309,714.
8	Enter qualifying distributions from Part XII, line 4	8	224,600.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	8,249.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	8,249.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	8,249.
6	Credits/Payments:			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a 233.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 12,500.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	12,733.
8	Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached		8	9.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	4,475.
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶ 4,475. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MBAF Telephone no ▶ 561-909-2100

Located at ▶ 225 NE MIZNER BLVD., SUITE 685, BOCA RATON, FL ZIP+4 ▶ 33432

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		Yes	No
		16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶ _____, _____, _____, _____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to.			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	N/A	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53 4945-5(d)*	N/A ☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*		6b	X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEAN BLECHMAN 401 E. LINTON BLVD., #505 DELRAY BEACH, FL 33483	PRESIDENT 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Form **990-PF** (2013)

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	1,311,224.
b	Average of monthly cash balances		1b	70,162.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	1,381,386.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	1,381,386.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	20,721.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	1,360,665.
6	**Minimum investment return.** Enter 5% of line 5		6	68,033.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	68,033.
2a	Tax on investment income for 2013 from Part VI, line 5	2a 8,249.		
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	8,249.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	59,784.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	59,784.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	59,784.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	224,600.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	224,600.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	224,600.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				59,784.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years _____, _____, _____		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008 121,746.				
b From 2009 355,220.				
c From 2010 158,100.				
d From 2011 159,977.				
e From 2012 369,416.				
f **Total** of lines 3a through e	1,164,459.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 224,600.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				59,784.
e Remaining amount distributed out of corpus	164,816.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,329,275.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	121,746.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	1,207,529.			
10 Analysis of line 9:				
a Excess from 2009 355,220.				
b Excess from 2010 158,100.				
c Excess from 2011 159,977.				
d Excess from 2012 369,416.				
e Excess from 2013 164,816.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

JEAN BLECHMAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN JEWISH COMMITTEE P.O. BOX 705 NEW YORK, NY 10150	NONE	EXEMPT	CHARITABLE	200.
ANTI-DEFAMATION LEAGUE P.O. BOX 96226 WASHINGTON, DC 20090-6226	NONE	EXEMPT	CHARITABLE	300.
BASCOM PALMER EYE INSTITUTE UNIV.OF MIAMI SCHOOL OF MEDICINE,900 NW 17 STREET MIAMI, FL 33146	NONE	EXEMPT	CHARITABLE	200.
BOCA RATON COMMUNITY HOSPITAL FOUNDATION 745 MEADOWS ROAD BOCA RATON, FL 33486	NONE	EXEMPT	CHARITABLE	201,000.
FRIENDS OF THE UNICORN CHILDREN'S FOUNDATION 3350 N.W. BOCA RATON BLVD. BOCA RATON, FL 33431	NONE	EXEMPT	CHARITABLE	1,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	224,600.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	8,521.	
4 Dividends and interest from securities			14	39,415.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	63.	
8 Gain or (loss) from sales of assets other than inventory			18	371,376.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		419,375.	0.
13 **Total**. Add line 12, columns (b), (d), and (e)				13	419,375.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Jean Blechman — Signature of officer or trustee — Date

PRESIDENT — Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
MARJORIE HORWIN, CPA	M H CPA	8/13/14		P01283081

Firm's name ▶ MORRISON, BROWN, ARGIZ & FARRA, LLC — Firm's EIN ▶ 01-0720052

Firm's address ▶ 225 NE MIZNER BLVD., SUITE 685 BOCA RATON, FL 33432 — Phone no. (561) 909-2100

Form **990-PF** (2013)

323622
10-10-13

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization	Employer identification number
JEAN AND DAVID BLECHMAN FOUNDATION	65-6218624

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions of $5,000 or more during the year ▶ $ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
JEAN AND DAVID BLECHMAN FOUNDATION	65-6218624

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEAN BLECHMAN REVOCABLE TRUST 401 E. LINTON BLVD., SUITE 505 DELRAY BEACH, FL 33483	$ 1,998,970.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
JEAN AND DAVID BLECHMAN FOUNDATION	65-6218624

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	PUBLICLY TRADED SECURITIES	$ 1,998,970.	10/11/13
		$	
		$	
		$	
		$	
		$	

Name of organization: JEAN AND DAVID BLECHMAN FOUNDATION

Employer identification number: 65-6218624

Part III *Exclusively* religious, charitable, etc , individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year. (Enter this information once.) ▶ $ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOSPICE BY THE SEA 1531 W. PALMETTO PARK ROAD BOCA RATON, FL 33486	NONE	EXEMPT	CHARITABLE	500.
JAFCO 4200 NORTH UNIVERSITY DRIVE SUNRISE, FL 33351	NONE	EXEMPT	CHARITABLE	200.
MEMORIAL SLOAN KETTERING 1275 YORK AVENUE NEW YORK, NY 10065	NONE	EXEMPT	CHARITABLE	200.
NATIONAL FOUNDATION FOR FACIAL RECONSTRUCTION (NFFR) 317 EAST 34TH STREET, ROOM 901 NEW YORK, NY 10016	NONE	EXEMPT	CHARITABLE	500.
SALVATION ARMY 300 S.W. SECOND AVENUE BOCA RATON, FL 33432	NONE	EXEMPT	CHARITABLE	200.
SAVING THE NEXT GENERATION 55 MORRIS AVE, SUITE 218 SPRINGFIELS, NJ 07081	NONE	EXEMPT	CHARITABLE	100.
SINAI REFORM TEMPLE 39 BRENTWOOD ROAD BAY SHORE NEW YORK, NY 11706	NONE	EXEMPT	CHARITABLE	10,000.
WOMEN'S DIV JEWISH FEDERATION 5890 SOUTH PINE ISLAND ROAD DAVIE, FL 33328	NONE	EXEMPT	CHARITABLE	10,000.
WORLD JEWISH CONGRESS P.O. BOX 90400 WASHINGTON, DC 20090-0400	NONE	EXEMPT	CHARITABLE	200.
Total from continuation sheets				21,900.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	NORTHERN TRUST #73812 - SEE STATEMENT	P	VARIOUS	12/31/13
b	NORTHERN TRUST #73812 - SEE STATEMENT	P	VARIOUS	12/31/13
c	US TRUST #41735	P	VARIOUS	12/31/13
d	IPO SECURITIES LITIGATION PROCEEDS	P	10/18/99	01/24/13
e	FROM K-1 - POWERSHARES DB COMMODITY INDEX TRACKIN	P	VARIOUS	12/31/13
f	FROM K-1 - POWERSHARES DB COMMODITY INDEX TRACKIN	P	VARIOUS	12/31/13
g	SALE OF POWERSHARES DB COMMODITY INDEX TRACKING F	P	VARIOUS	04/13/13
h	CAPITAL GAINS DIVIDENDS			
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,774,506.	0.	1,715,401.	59,105.
b	2,695,158.	0.	2,394,665.	300,493.
c	126,624.		124,175.	2,449.
d	15.			15.
e	65.			65.
f	82.			82.
g	17,682.		18,216.	-534.
h	9,701.			9,701.
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				59,105.
b				300,493.
c				2,449.
d				15.
e				65.
f				82.
g				-534.
h				9,701.
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	371,376.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

323591
05-01-13

EIN: 65-6218624

2013 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 23-73812
Recipient's Tax ID Number: XX-XXX8624

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address: Ref: DZ
JEAN & DAVID BLECHMAN FOUNDATION
JEAN BLECHMAN, TRUSTEE
401 E. LINTON BLVD. APT. 505
DELRAY BEACH , FL 33483

2013 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip / Description	Quantity / Sold	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol / Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales									
00287Y109 ABBVIE INC COM USD0.01				ABBV					
	70.0000	02/28/2013	02/08/2013	2,582.51	1,564.76	0.00	1,017.75	0.00	0.00
189754104 COACH INC				COH					
	200.0000	02/28/2013	08/10/2012	9,631.80	11,002.04	0.00	-1,370.24	0.00	0.00
219350105 CORNING INC				GLW					
	400.0000	02/28/2013	04/23/2012	5,061.88	5,321.28	0.00	-259.40	0.00	0.00
25271C102 DIAMOND OFFSHORE DRILLING INC				DO					
	120.0000	02/28/2013	02/06/2013	8,404.61	6,739.54	0.00	1,665.07	0.00	0.00
35671D857 FREEPORT MCMORAN C & G CL B COM STK				FCX					
	200.0000	02/28/2013	04/23/2012	6,405.85	7,394.00	0.00	-988.15	0.00	0.00
713448108 PEPSICO INC				PEP					
	150.0000	02/28/2013	04/23/2012	11,380.99	9,912.32	0.00	1,468.67	0.00	0.00
949746101 WELLS FARGO & CO NEW				WFC					
	200.0000	02/28/2013	04/23/2012	7,048.84	6,507.94	0.00	540.90	0.00	0.00
78463V107 MFC SPDR GOLD TR GOLD SHS				GLD					
	175.0000	03/14/2013	02/28/2013	26,901.75	26,757.32	0.00	144.43	0.00	0.00
665162541 MFB NORTHERN FDS GLOBAL REAL ESTATE INDEX FD				NGREX					
	310.0000	07/25/2013	Various	2,954.30	2,963.82	0.00	-9.52	0.00	0.00

1EP2007.2_49.11.pl36

This is important tax information and is being furnished to you.

2013 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 23-73812
Recipient's Tax ID Number: XX-XXX8624

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address: Ref: DZ
JEAN & DAVID BLECHMAN FOUNDATION
JEAN BLECHMAN, TRUSTEE
401 E. LINTON BLVD. APT. 505
DELRAY BEACH , FL 33483

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip / Description / Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
665162699 MFB NORTHN HI YIELD FXD INC FD NHFIX	3204.0000	07/25/2013	Various	24,254.28	24,447.82	0.00	-193.54	0.00	0.00
665162723 MFB NORTHN FDS SMALL CAP INDEX FD NSIDX	862.0000	07/25/2013	Various	9,973.34	8,580.65	0.00	1,392.69	0.00	0.00
665162772 MFB NORTHERN FDS STK INDEX FD NOSIX	2581.0000	07/25/2013	Various	54,201.00	48,634.13	0.00	5,566.87	0.00	0.00
33939L605 MFC FLEXSHARES TR IBOXX 5 YR TARGET DURATION TIPS INDEX FD	389.0000	09/19/2013	Various	9,774.93	10,170.29	0.00	-395.36	0.00	0.00
665162541 MFB NORTHERN FDS GLOBAL REAL ESTATE INDEX FD NGREX	860.0000	09/19/2013	02/28/2013	8,290.40	8,213.00	0.00	77.40	0.00	0.00
354613101 FRANKLIN RESOURCES INC BEN	17.0000	11/22/2013	Various	942.68	843.17	0.00	99.51	0.00	0.00
665130100 MFB NORTHN MID CAP INDEX FD FD NOMIX	2154.5900	11/22/2013	Various	0.00 36,886.39	0.00 31,462.13	0.00	0.00 5,424.26	0.00	0.00
665130209 MFB NORTHN INTL EQTY INDEX FD NOINX	14402.3600	11/22/2013	Various	177,725.18	158,003.87	0.00	19,721.31	0.00	0.00
665162582 MFB NORTHN FUNDS EMERGING MKTS EQTY EQTY INDEX FD NOEMX	8251.8400	11/22/2013	Various	95,308.72	96,495.88	0.00	-1,187.16	0.00	0.00

IEP00012_2_9512d93

This is important tax information and is being furnished to you.

2013 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 23-73812
Recipient's Tax ID Number: XX-XXX8624

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address: Ref: DZ
JEAN & DAVID BLECHMAN FOUNDATION
JEAN BLECHMAN, TRUSTEE
401 E. LINTON BLVD. APT. 505
DELRAY BEACH , FL 33483

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip / Description / Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
665162723									
MFB NORTHN FDS SMALL CAP INDEX FD				NSIDX					
	1715.3500	11/22/2013	Various	21,270.33	17,075.23	0.00	4,195.10	0.00	0.00
665162772									
MFB NORTHERN FDS STK INDEX FD				NOSIX					
	9648.9000	11/22/2013	Various	216,810.78	181,840.64	0.00	34,970.14	0.00	0.00
828806109									
SIMON PPTY GROUP INC NEW				SPG					
	3.0000	11/22/2013	06/25/2013	~~447.65~~ 0.00	~~468.39~~ 0.00	0.00	~~-20.74~~ 0.00	0.00	0.00
33939L506									
MFC FLEXSHARES TR TR IBOXX 3 YR TARGET DURATION TIPS INDEX FD									
	1578.0000	11/26/2013	Various	39,401.97	40,230.11	0.00	-828.14	0.00	0.00
665162467									
MFB NORTHERN FUNDS ULTRA SHORT FIXED INCOME FD				NUSFX					
	1513.0300	11/26/2013	Various	15,478.30	15,450.15	0.00	28.15	0.00	0.00
665162533									
MFB NORTHERN FUNDS BD INDEX FD				NOBOX					
	16079.3700	11/26/2013	Various	169,315.73	172,061.88	0.00	-2,746.15	0.00	0.00
00203H768									
MFO AQR FDS TAX MANAGED INTL MOMENTUM FDCL L				ATIMX					
	3792.0000	12/19/2013	11/25/2013	50,774.88	51,002.38	0.00	-227.50	0.00	0.00
00203H784									
MFO AQR FDS TAX MANAGED MOMENTUM FD CL L				ATMOX					
	4558.0000	12/19/2013	11/25/2013	67,048.18	66,136.57	0.00	911.61	0.00	0.00
233203546									
MFO DFA INVT DIMENSIONS GROUP INC TAX-MANAGED DFA INTL VALUE PORTFOLIO				DTMIX					
	4872.0000	12/19/2013	11/25/2013	76,831.44	77,903.27	0.00	-1,071.83	0.00	0.00

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2013 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 23-73812
Recipient's Tax ID Number: XX-XXX8624

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address: Ref: DZ
JEAN & DAVID BLECHMAN FOUNDATION
JEAN BLECHMAN, TRUSTEE
401 E. LINTON BLVD. APT. 505
DELRAY BEACH , FL 33483

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233203553	MFO DFA INVT DIMENSIONS GROUP INC TAX-MANAGED US 6-10 SMALL CO PORTFOLIO	DFTSX						
1282.0000	12/19/2013	11/25/2013	45,485.36	45,511.02	0.00	-25.66	0.00	0.00
233203561	MFO DFA INVT DIMENSIONS GROUP INC TAX-MANAGED US MARKETWIDE VALUE	DTMMX						
4148.0000	12/19/2013	11/25/2013	96,358.04	96,275.04	0.00	83.00	0.00	0.00
233203629	MFO DFA INTL SMALL CO PORTFOLIO FD	DFISX						
2804.0000	12/19/2013	11/25/2013	52,042.24	54,145.24	0.00	-2,103.00	0.00	0.00
33939L100	MFC FLEXSHARES TR MORNINGSTAR US MKT FACTOR TILT INDEX FD							
1475.0000	12/19/2013	11/22/2013	116,275.76	115,876.00	0.00	399.76	0.00	0.00
33939L308	MFC FLEXSHARES TR MORNINGSTAR EMERG MKTSFACT							
2773.0000	12/19/2013	11/22/2013	141,309.06	144,501.03	0.00	-3,191.97	0.00	0.00
33939L407	MFC FLEXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES INDEX FD							
1192.0000	12/19/2013	Various	40,254.57	42,244.98	0.00	-1,990.41	0.00	0.00
33939L803	MFC FLEXSHARES TR MORNINGSTAR DEVELOPED MARKETS EX US FACTOR TILT INDEX FD							
1318.0000	12/19/2013	11/22/2013	80,800.42	81,926.88	0.00	-1,126.46	0.00	0.00
665162699	MFB NORTHN HI YIELD FXD INC FD	NHFIX						
5735.0000	12/19/2013	02/28/2013	42,897.80	43,758.05	0.00	-860.25	0.00	0.00
33939L100	MFC FLEXSHARES TR MORNINGSTAR US MKT FACTOR TILT INDEX FD							
46.0000	12/23/2013	11/22/2013	3,685.91	3,613.76	0.00	72.15	0.00	0.00

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33939L803 MFC FLEXSHARES TR MORNINGSTAR DEVELOPED MARKETS EX US FACTOR TILT INDEX FD	27.0000	12/23/2013	11/22/2013	1,678.83	1,678.32	0.00	0.51	0.00	0.00
Total Short Term Sales				~~1,775,896.70~~ 1,774,506.37	~~1,716,712.90~~ 1,715,401.34	0.00	~~59,183.80~~ 59,105.03	0.00	0.00
Long Term Sales									
002824100 ABBOTT LABORATORIES ABT	150.0000	02/28/2013	Various	5,079.07	3,474.42	0.00	1,604.65	0.00	0.00
00287Y109 ABBVIE INC COM USD0.01 ABBV	80.0000	02/28/2013	10/11/2007	2,951.44	2,201.40	0.00	750.04	0.00	0.00
037833100 APPLE COMPUTER INC AAPL	100.0000	02/28/2013	Various	44,609.00	19,724.50	0.00	24,884.50	0.00	0.00
071813109 BAXTER INTL INC BAX	250.0000	02/28/2013	Various	16,924.62	13,887.28	0.00	3,037.34	0.00	0.00
09247X101 BLACKROCK INC CL A BLK	50.0000	02/28/2013	12/27/2011	12,064.72	8,960.12	0.00	3,104.60	0.00	0.00
25243Q205 ADR DIAGEO PLC SPONSORED ADR NEW DEO	200.0000	02/28/2013	Various	23,988.46	9,527.40	0.00	14,461.06	0.00	0.00
369550108 GENERAL DYNAMICS CORP GD	100.0000	02/28/2013	02/11/2011	6,859.35	7,756.50	0.00	-897.15	0.00	0.00

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438516106	HONEYWELL INTL INC	HON					
375.0000	02/28/2013 03/08/2005	26,450.18	14,550.48	0.00	11,899.70	0.00	0.00
459200101	INTL BUSINESS MACHINES CORP	IBM					
100.0000	02/28/2013 09/24/2009	20,140.04	12,087.50	0.00	8,052.54	0.00	0.00
464287655	MFC ISHARES TR RUSSELL 2000 INDEX FD	IWM					
500.0000	02/28/2013 08/20/2010	45,444.48	30,257.50	0.00	15,186.98	0.00	0.00
464288513	MFC ISHARES IBOXX $ HIGH YIELD CORPORATEBOND ETF	HYG					
550.0000	02/28/2013 02/09/2012	51,677.39	50,096.75	0.00	1,580.64	0.00	0.00
49455U100	KINDER MORGAN MGMT LLC SHS COM STK US49455U1007	KMR					
690.0000	02/28/2013 04/08/2009	56,916.06	21,313.55	0.00	35,602.51	0.00	0.00
580135101	MCDONALDS CORP	MCD					
200.0000	02/28/2013 04/28/2009	19,214.13	10,954.50	0.00	8,259.63	0.00	0.00
674599105	OCCIDENTAL PETROLEUM CORP	OXY					
75.0000	02/28/2013 02/11/2011	6,170.11	7,465.88	0.00	-1,295.77	0.00	0.00
718172109	PHILIP MORRIS INTERNATIONAL	PM					
400.0000	02/28/2013 Various	36,690.69	15,404.14	0.00	21,286.55	0.00	0.00
742718109	PROCTER & GAMBLE CO	PG					
150.0000	02/28/2013 02/11/2011	11,486.55	9,723.75	0.00	1,762.80	0.00	0.00

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747525103	QUALCOMM INC		QCOM					
200.0000	02/28/2013	02/08/2005	13,210.20	7,203.20	0.00	6,007.00	0.00	0.00
913017109	UNITED TECHNOLOGIES CORP		UTX					
300.0000	02/28/2013	03/13/2006	27,336.96	17,422.50	0.00	9,914.46	0.00	0.00
921943858	VANGUARD FTSE DEVELOPED MARKETS ETF		VEA					
1000.0000	02/28/2013	12/27/2011	36,328.68	30,521.00	0.00	5,807.68	0.00	0.00
922042858	MFC VANGUARD FTSE EMERGING MKTS ETF EMERGING MKTS ETF		VWO					
1200.0000	02/28/2013	12/27/2011	52,450.82	46,038.00	0.00	6,412.82	0.00	0.00
922908553	MFC VANGUARD REIT ETF		VNQ					
550.0000	02/28/2013	Various	38,164.14	32,482.87	0.00	5,681.27	0.00	0.00
949746101	WELLS FARGO & CO NEW		WFC					
200.0000	02/28/2013	06/30/2011	7,048.84	5,604.00	0.00	1,444.84	0.00	0.00
962166104	WEYERHAEUSER CO		WY					
300.0000	02/28/2013	02/11/2011	8,894.80	7,564.50	0.00	1,330.30	0.00	0.00
988498101	YUM BRANDS INC		YUM					
300.0000	02/28/2013	11/09/2007	19,752.06	11,051.20	0.00	8,700.86	0.00	0.00
49455U100	KINDER MORGAN MGMT LLC SHS COM STK US49455U1007		KMR					
10.0000	03/14/2013	08/17/2009	816.58	344.35	0.00	472.23	0.00	0.00

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12572QAA3 CME GROUP INC 5.4% DUE 08-01-2013	60000.0000	08/01/2013	01/26/2009	60,000.00	61,457.40	0.00	-1,457.40	0.00	0.00
00287Y109 ABBVIE INC COM USD0.01 ABBV	43.0000	11/22/2013	Various	2,100.62	1,097.73 1,752.63	0.00	1,002.89 347.99	0.00	0.00
00287Y109 ABBVIE INC COM USD0.01 ABBV	354.0000	11/22/2013	Various	17,293.48	10,290.66 16,429.97	0.00	7,002.82 863.51	0.00	0.00
025816109 AMERICAN EXPRESS CO AXP	456.0000	11/22/2013	Various	38,161.97	20,723.42 32,482.61	0.00	17,438.55 5,679.36	0.00	0.00
025816109 AMERICAN EXPRESS CO AXP	152.0000	11/22/2013	07/06/2011	12,720.66	7,986.56 12,521.55	0.00	4,732.10 199.11	0.00	0.00
031162100 AMGEN INC AMGN	324.0000	11/22/2013	Various	36,442.88	21,900.25 35,976.96	0.00	14,542.63 465.92	0.00	0.00
037833100 APPLE COMPUTER INC AAPL	155.0000	11/22/2013	Various	80,570.60	25,121.25 74,925.42	0.00	55,449.35 5,645.18	0.00	0.00
053015103 AUTOMATIC DATA PROCESSING INC ADP	215.0000	11/22/2013	Various	17,168.46	11,158.37 15,286.50	0.00	6,010.09 1,881.96	0.00	0.00
09247X101 BLACKROCK INC CL A BLK	49.0000	11/22/2013	Various	14,847.23	8,232.39 13,234.41	0.00	6,614.84 1,612.81	0.00	0.00

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110122108 BRISTOL MYERS SQUIBB CO BMY	558.0000	11/22/2013	Various	29,766.78	~~16,666.00~~ 26,359.92	0.00	~~13,100.78~~ 3,406.85	0.00	0.00
166764100 CHEVRONTEXACO CORP CVX	380.0000	11/22/2013	Various	47,088.79	~~27,798.66~~ 44,935.00	0.00	~~19,290.13~~ 2,153.78	0.00	0.00
177376100 CITRIX SYS INC CTXS	238.0000	11/22/2013	07/22/2010	14,049.65	~~11,073.88~~ 16,391.06	0.00	~~2,975.77~~ (2,341.41)	0.00	0.00
22160K105 COSTCO WHSL CORP NEW COST	237.0000	11/22/2013	Various	29,578.08	~~15,545.25~~ 27,117.54	0.00	~~14,032.83~~ 2,460.54	0.00	0.00
235851102 DANAHER CORP DHR	856.0000	11/22/2013	Various	63,817.70	~~31,151.10~~ 58,199.44	0.00	~~32,666.60~~ 5,618.26	0.00	0.00
254687106 WALT DISNEY CO DIS	496.0000	11/22/2013	Various	34,795.77	~~11,884.36~~ 31,418.85	0.00	~~22,911.41~~ 3,376.92	0.00	0.00
254687106 WALT DISNEY CO DIS	10.0000	11/22/2013	12/06/2011	701.53	~~368.90~~ 975.27	0.00	~~332.63~~ (273.74)	0.00	0.00
268648102 EMC CORP MASS EMC	972.0000	11/22/2013	05/03/2010	23,438.01	~~18,848.25~~ 24,455.52	0.00	~~4,589.76~~ (1,017.51)	0.00	0.00
291011104 EMERSON ELECTRIC CO EMR	74.0000	11/22/2013	Various	5,018.59	~~2,251.13~~ 4,716.02	0.00	~~2,767.46~~ 302.57	0.00	0.00

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354613101 FRANKLIN RESOURCES INC BEN	539.0000	11/22/2013	01/17/2012	~~29,888.48~~ 30,831 16	~~17,440.73~~ 28,333.76	0.00	~~12,447.75~~ 2,497.40	0.00	0.00
372460105 GENUINE PARTS CO GPC	95.0000	11/22/2013	12/15/2011	7,785.11	~~5,485.34~~ 7,538.25	0.00	~~2,299.77~~ 246 86	0.00	0.00
38259P508 GOOGLE INC CL A GOOG	32.0000	11/22/2013	Various	33,067.58	~~13,001.41~~ 23,626.97	0.00	~~20,066.17~~ 9,440.61	0.00	0.00
38259P508 GOOGLE INC CL A GOOG	17.0000	11/22/2013	01/13/2012	17,567.15	~~10,621.16~~ 19,301 44	0.00	~~6,945.99~~ (1,734.29)	0.00	0.00
437076102 HOME DEPOT INC HD	661.0000	11/22/2013	Various	52,451.74	~~29,560.31~~ 50,156 68	0.00	~~22,891.43~~ 2,295.06	0 00	0.00
45866F104 INTERCONTINENTALEXCHANGE GROUP INC COM COM ICE	164.0000	11/22/2013	Various	35,750.58	~~20,770.17~~ 30,836.92	0.00	~~14,980.41~~ 4,913.66	0.00	0.00
459200101 INTL BUSINESS MACHINES CORP IBM	142.0000	11/22/2013	Various	25,579.00	~~11,428.27~~ 26,108.12	0.00	~~14,150.73~~ (529.12)	0.00	0.00
46625H100 J P MORGAN CHASE & CO JPM	885.0000	11/22/2013	01/17/2012	50,763.68	~~30,872.52~~ 45,966 90	0.00	~~19,891.16~~ 4,796.78	0.00	0.00
577081102 MATTEL INC MAT	454.0000	11/22/2013	Various	20,740.44	~~12,500.56~~ 19,149 72	0.00	~~8,239.88~~ 1,590.72	0.00	0.00

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637071101				NOV					
NATIONAL-OILWELL INC	376.0000	11/22/2013	Various	31,327.76	~~14,011.85~~ 29,636 32	0.00	~~17,315.91~~ 1,691.45	0.00	0.00
65339F101				NEE					
NEXTERA ENERGY INC COM	130.0000	11/22/2013	Various	11,293.20	~~7,434.26~~ 10,413..00	0.00	~~3,858.94~~ 880.20	0.00	0.00
654106103				NKE					
NIKE INC CLASS B	360.0000	11/22/2013	Various	28,324.30	~~11,585.44~~ 25,790.40	0.00	~~16,738.86~~ 2,533.90	0.00	0.00
665162541				NGREX					
MFB NORTHERN FDS GLOBAL REAL ESTATE INDEX FD	47704.0000	11/22/2013	11/23/2011	444,124.24	~~331,065.77~~ 448,894.64	0.00	~~113,058.47~~ (4,770.40)	0.00	0.00
665162772				NOSIX					
MFB NORTHERN FDS STK INDEX FD	16812.3100	11/22/2013	08/05/2011	377,772.59	~~249,999.00~~ 353,394.76	0.00	~~127,773.59~~ 24,377.83	0.00	0.00
66987V109				NVS					
ADR NOVARTIS AG SPONSORED ADR ISIN #US66987V1098	206.0000	11/22/2013	Various	16,405 76	~~11,171.48~~ 15,776 63	0.00	~~5,234.28~~ 629.13	0.00	0.00
66987V109				NVS					
ADR NOVARTIS AG SPONSORED ADR ISIN #US66987V1098	125.0000	11/22/2013	Various	9,954.94	~~6,810.32~~ 9,617 69	0.00	~~3,144.62~~ 337.25	0.00	0.00
681919106				OMC					
OMNICOM GROUP	525.0000	11/22/2013	01/17/2012	37,631.08	~~24,485.69~~ 33,127.50	0.00	~~13,145.39~~ 4,503 58	0.00	0.00
740189105				PCP					
PRECISION CASTPARTS CORP	94.0000	11/22/2013	Various	24,293 87	~~15,377.32~~ 21,744.08	0.00	~~8,916.55~~ 2,549.79	0.00	0.00

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742718109 PROCTER & GAMBLE CO PG	362.0000	11/22/2013	Various	30,722.42	~~17,750.59~~ 27,454.08	0.00	~~12,971.83~~ 3,268.32	0.00	0.00
747525103 QUALCOMM INC QCOM	91.0000	11/22/2013	09/23/2011	6,646.52	~~4,538.08~~ 6,107.01	0.00	~~2,108.44~~ 539.51	0.00	0.00
828806109 SIMON PPTY GROUP INC NEW SPG	147.0000	11/22/2013	Various	~~21,934.96~~ 22,382.61	~~12,603.62~~ 22,317.00	0.00	~~9,331.34~~ 65.61	0.00	0.00
855244109 STARBUCKS CORP SBUX	549.0000	11/22/2013	Various	44,661.84	~~24,937.40~~ 42,201.63	0.00	~~19,724.44~~ 2,460.22	0.00	0.00
902973304 US BANCORP DEL NEW USB	940.0000	11/22/2013	Various	36,540.08	~~22,684.43~~ 34,123.08	0.00	~~13,855.65~~ 2,417.00	0.00	0.00
902973304 US BANCORP DEL NEW USB	15.0000	11/22/2013	12/06/2011	583.09	~~392.00~~ 591.17	0.00	~~190.09~~ (8.08)	0.00	0.00
913017109 UNITED TECHNOLOGIES CORP UTX	228.0000	11/22/2013	Various	25,063.60	~~13,590.00~~ 23,361.62	0.00	~~11,473.60~~ 1,701.98	0.00	0.00
913017109 UNITED TECHNOLOGIES CORP UTX	10.0000	11/22/2013	12/06/2011	1,099.28	~~765.90~~ 1,316.60	0.00	~~333.38~~ (217.92)	0.00	0.00
91324P102 UNITEDHEALTH GROUP INC UNH	173.0000	11/22/2013	12/15/2009	12,717.00	~~5,401.54~~ 12,545.96	0.00	~~7,315.46~~ 171.04	0.00	0.00

TEP00042 6.02.0.38

This is important tax information and is being furnished to you.

2013 Tax Information Statement

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Account Number: 23-73812
Recipient's Tax ID Number: XX-XXX8624

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address: Ref: DZ
JEAN & DAVID BLECHMAN FOUNDATION
JEAN BLECHMAN, TRUSTEE
401 E. LINTON BLVD. APT. 505
DELRAY BEACH , FL 33483

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip / Description / Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
918204108 V F CORP VFC	230.0000	11/22/2013	Various	53,366.19	~~24,215.35~~ 44,744 20	0.00	~~29,150.84~~ 8,621.98	0.00	0.00
949746101 WELLS FARGO & CO NEW WFC	1090.0000	11/22/2013	01/17/2012	48,188.06	~~32,624.68~~ 44,690.00	0.00	~~15,563.38~~ 3,498.06	0.00	0.00
665162541 MFB NORTHERN FDS GLOBAL REAL ESTATE INDEX FD NGREX	4415.0000	12/19/2013	11/23/2011	39,293.50	~~30,640.10~~ 41,545.15	0.00	~~8,653.40~~ (2,251.65)	0.00	0.00
Total Long Term Sales				~~2,693,708.21~~ 2,695,158.20	~~1,713,039.14~~ 2,394,664 64	0.00	~~980,729.07~~ 300,493.56	0.00	0.00
Unknown Term (or Cost) Sales									
73935S105 POWERSHARES DB COMMODITY INDEX TRACKING FUND UNIT BEN INT DBC	650 0000	02/28/2013	04/13/2012	17,682.07	~~0.00~~ 18,340	0.00	~~17,682.07~~	0.00	(657 93) 0.00
Total Unknown Term (or Cost) Sales				**17,682.07**	**0.00**	**0.00**	**17,682.07**	**0.00**	**0.00**

TEP2013Z4.2_6123.d 39

This is important tax information and is being furnished to you.

EIN: 65-6218624

U.S. TRUST
Bank of America Corporation

2013 Tax Information Letter

Account Number 060065841735

HF TTE UD J D BLECHMAN FDN D

Proceeds From Broker Transactions

We have adjusted tax costs for amortization of premium paid for the acquisition of municipal bonds through date of sale and for non-taxable dividends. An asterisk symbol (*) next to the tax cost indicates that the tax cost has been adjusted for the current year's return of capital. However, we have not made adjustments to the cost basis of all partnerships.

If applicable, we have shown IRC Section 988 translation gains and losses separately within the sales sections. Please note these gains or losses are not entitled to capital gains treatment. Rather, under IRC Section 988, they are either ordinary income or loss. However, we have not made adjustments to the cost basis of all partnerships.

Long term transactions

This category includes sales of assets held more than 12 months.

Description	Symbol	Cusip	Quantity sold	Date of acquisition	Sale date	Sales price less commissions	Cost or other basis	Net gain or loss
WESTERN UN CO	WU 14	959802AJ8	60000	03/02/09	02/01/13	$63,552.60	$61,190.40	$2,362.20
WYETH NOTES	PFE 14	983024AE0	60000	01/14/09	02/01/13	$63,004.20	$62,959.80	$44.40
KINDER MORGAN MGMT LLC SHS	KMR	49455U100	0.82	04/08/09	03/04/13	$67.33	$24.82	$42.51
Total long term gain/loss from sales:						$126,624.13	$124,175.02	$2,449.11

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FROM K-1 - POWERSHARES DB COMMODITY INDEX TRACKING FUND	2.	2.	
NORTHERN TRUST #73812	2,545.	2,545.	
U.S. TRUST #41735	5,974.	5,974.	
TOTAL TO PART I, LINE 3	8,521.	8,521.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST #73812	38,178.	0.	38,178.	38,178.	
NORTHERN TRUST #73812	9,701.	9,701.	0.	0.	
U.S. TRUST #41735	1,237.	0.	1,237.	1,237.	
TO PART I, LINE 4	49,116.	9,701.	39,415.	39,415.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST #73812 (NON TAXABLE DISTRIBUTIONS-FORM 1099)	63.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	63.	0.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	3,754.	3,754.		0.
TO FORM 990-PF, PG 1, LN 16B	3,754.	3,754.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES WITHHELD	1,139.	1,139.		0.
TO FORM 990-PF, PG 1, LN 18	1,139.	1,139.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AGENCY FEES	413.	413.		0.
BANK SERVICE CHARGES	117.	117.		0.
INVESTMENT MANAGEMENT FEES - NT #738112	887.	887.		0.
INVESTMENT MANAGEMENT FEES - NT #41735	513.	513.		0.
FROM K-1 - POWERSHARES DB COMMODITY INDEX TRACKING FUND	25.	25.		0.
MISCELLANEOUS EXPENSE	280.	0.		0.
TO FORM 990-PF, PG 1, LN 23	2,235.	1,955.		0.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK - SEE ATTACHED SCHEDULE	1,678,335.	1,704,342.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,678,335.	1,704,342.

FORM 990-PF CORPORATE BONDS STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
U.S. CORPORATE BONDS - SEE ATTACHED SCHEDULE	152,774.	151,252.
TOTAL TO FORM 990-PF, PART II, LINE 10C	152,774.	151,252.

FORM 990-PF OTHER INVESTMENTS STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PUBLIC REIT AND COMMODITIES	COST	202,994.	197,915.
TOTAL TO FORM 990-PF, PART II, LINE 13		202,994.	197,915.

Account Statement

December 1, 2013 - December 31, 2013

Account Number 23-73812
BLECHMAN FOUNDATION - LMA

Portfolio Details

	Market Price	Par Value/ Rating	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield/ YTM	% of Assets
Fixed Income Securities - Corporate/ Government									
2015 JPMORGAN CHASE & CO 3.7% DUE 01-20-2015 REG	$103.120	50,000.00 A3	$51,560.20	$51,447.00	$113.20	$827.36	$1,850.00	3.6% 0.7%	100.0%
Total Corporate/ Government			**$51,560.20**	**$51,447.00**	**$113.20**	**$827.36**	**$1,850.00**	**3.6%**	**100.0%**
Total Fixed Income Securities	Corporate Bonds - Part II, Line 10(c)		**$51,560.20**	**$51,447.00**	**$113.20**	**$827.36**	**$1,850.00**	**3.6%**	**100.0%**

	Market Price		Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield/ YTM	% of Assets
Cash and Short Term Investments - Cash									
Available cash balances are invested daily in MFB NORTHERN FUNDS MONEY MKT FD MONEY MARKET FUND .									
PRINCIPAL CASH	$1.000	871,687.98	$871,687.98	$871,687.98	$0.00				
INCOME CASH	1 000	13,436.59	13,436.59	13,436.59	0.00				
Total Cash			**$885,124.57**	**$885,124.57**	**$0.00**	**$1.68**	**$88.51**	**0.0%**	
Total Cash and Short Term Investments			**$885,124.57**	**$885,124.57**	**$0.00**	**$1.68**	**$88.51**	**0.0%**	

Continued on next page.



EIN: 65-6218624



Account Statement

December 1, 2013 - December 31, 2013

Account Number 23-73812
BLECHMAN FOUNDATION - LMA

Portfolio Details *(continued)*

	Market Price	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield/ YTM	% of Assets
Total Portfolio		**$936,684.77**	**$936,571.57**	**$113.20**	**$829.04**	**$1,938.51**	**0.2%**	
Total Accrual		**$829.04**						
Total Value		**$937,513.81**						



Northern Trust

Attachment to 2013 Form 990-PF, Part II

NNN 000058-001 81 129 9668 H PSM151M



Account Statement

December 1, 2013 - December 31, 2013

Account Number 23-20391
BLECHMAN FOUNDATION - NSP

Portfolio Details

	Market Price	Shares	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield	% of Assets
Equity Securities - Large Cap									
MFO AQR FDS TAX MANAGED MOMENTUM FD CL I (ATMOX)	$14.870	9,929.07	$147,645.27	$144,083.37	$3,561.90		$1,439.72	1.0%	8.7%
MFO DFA INVT DIMENSIONS GROUP INC TAX-MANAGED US MARKETWIDE VALUE (DTMMX)	23 800	9,373.46	223,088.34	217,557.92	5,530.42		2,765.17	1.2%	13.1%
Total Large Cap			**$370,733.61**	**$361,641.29**	**$9,092.32**		**$4,204.89**	**1.1%**	**21.8%**
Equity Securities - Mid Cap									
MFC FLEXSHARES TR MORNINGSTAR US MKT FACTOR TILT INDEX FD (TILT)	$80.290	3,254.00	$261,263.66	$255,634.24	$5,629.42	$2,571.83	$2,570.66	1.0%	15.3%
Total Mid Cap			**$261,263.66**	**$255,634.24**	**$5,629.42**	**$2,571.83**	**$2,570.66**	**1.0%**	**15.3%**
Equity Securities - Small Cap									
MFO DFA INVT DIMENSIONS GROUP INC TAX-MANAGED US 6-10 SMALL CO PORTFOLIO (DFTSX)	$36.730	2,853.50	$104,809.05	$101,299.31	$3,509.74		$596.38	0.6%	6.1%
Total Small Cap			**$104,809.05**	**$101,299.31**	**$3,509.74**		**$596.38**	**0.6%**	**6.1%**
Equity Securities - International Developed									
MFC FLEXSHARES TR MORNINGSTAR DEVELOPED MARKETS EX US FACTOR TILT INDEX FD (TLTD)	$63.110	3,047.00	$192,296.17	$189,401.52	$2,894.65	$2,198.95	$2,199.93	1.1%	11.3%
MFO AQR FDS TAX MANAGED INTL MOMENTUM FDCL I (ATIMX)	13.610	8,794.02	119,686.61	118,257.49	1,429.12		1,635.69	1.4%	7.0%

Continued on next page.

Account Statement

December 1, 2013 - December 31, 2013

Account Number 23-20391
BLECHMAN FOUNDATION - NSP

Portfolio Details *(continued)*

	Market Price	Shares	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield	% of Assets
MFO DFA INTL SMALL CO PORTFOLIO FUND (DFISX)	19.210	6,600.99	126,805.01	127,206.17	(401.16)		3,095.86	2.4%	7.4%
MFO DFA INVT DIMENSIONS GROUP INC TAX-MANAGED DFA INTL VALUE PORTFOLIO (DTMIX)	16.320	11,676 13	190,554.44	186,701.29	3,853.15		4,495 31	2.4%	11.2%
Total International Region - USD			**$629,342.23**	**$621,566.47**	**$7,775.76**	**$2,198.95**	**$11,426.80**	**1.8%**	**36.9%**
Total International Developed			**$629,342.23**	**$621,566.47**	**$7,775.76**	**$2,198.95**	**$11,426.80**	**1.8%**	**36.9%**
Equity Securities - International Emerging									
MFC FLEXSHARES TR MORNINGSTAR EMERG MKTSFACT (TLTE)	$52.110	6,490 00	$338,193.90	$338,193.90	$0.00	$2,791.08	$2,790.70	0.8%	19.8%
Total Emerging Markets Region - USD			**$338,193.90**	**$338,193.90**	**$0.00**	**$2,791.08**	**$2,790.70**	**0.8%**	**19.8%**
Total International Emerging			**$338,193.90**	**$338,193.90**	**$0.00**	**$2,791.08**	**$2,790.70**	**0.8%**	**19.8%**
Total Equity Securities Corporate Stock - Part II, Line 10(b)			**$1,704,342.45**	**$1,678,335.21**	**$26,007.24**	**$7,561.86**	**$21,589.42**	**1.3%**	**100.0%**

	Market Price	Par Value/ Rating	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield/ YTM	% of Assets
Fixed Income Securities - Corporate/ Government									
Funds MFB NORTHERN HIGH YIELD FIXED INCOME FUND (NHFIX)	$7.490	13,309.99	$99,691.82	$101,327.42	($1,635.60)		$6,455.35	6.5%	100.0%
Total Corporate/ Government Corporate Bonds - Part II, Line 10(c)			**$99,691.82**	**$101,327.42**	**($1,635.60)**		**$6,455.35**	**6.5%**	**100.0%**

Continued on next page.

Account Statement

December 1, 2013 - December 31, 2013

Account Number 23-20391
BLECHMAN FOUNDATION - NSP

Portfolio Details *(continued)*

	Market Price	Par Value/ Rating	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield/ YTM	% of Assets
Total Fixed Income Securities			**$99,691.82**	**$101,327.42**	**($1,635.60)**		**$6,455.35**	**6.5%**	**100.0%**

	Market Price	Shares	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield	% of Assets
Real Estate - Real Estate Funds									
MFB NORTHERN FDS GLOBAL REAL ESTATE INDEX FD (NGREX)	$9.070	10,820.43	$98,141.30	(A) ~~$86,310.58~~ 102,178 41	$11,830.72		$3,354.33	3.4%	100.0%
Total Real Estate Funds			**$98,141.30**	**~~$86,310.58~~** 102,178 41	**$11,830.72**		**$3,354.33**	**3.4%**	**100.0%**
Total Real Estate			**$98,141.30**	**~~$86,310.58~~** 102,178 41	**$11,830.72**		**$3,354.33**	**3.4%**	**100.0%**

Investments - Other - Part II, Line 13

	Market Price	Units	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield	% of Assets
Commodities - Commodities									
MFC FLEXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES INDEX FD (GUNR)	$34.310	2,908.00	$99,773.48	$100,815 67	($1,042.19)	$2,021.58	$2,021.06	2.0%	100.0%
Total Global Region - USD			**$99,773.48**	**$100,815.67**	**($1,042.19)**	**$2,021.58**	**$2,021.06**	**2.0%**	**100.0%**
Total Commodities			**$99,773.48**	**$100,815.67**	**($1,042.19)**	**$2,021.58**	**$2,021.06**	**2.0%**	**100.0%**
Total Commodities			**$99,773.48**	**$100,815.67**	**($1,042.19)**	**$2,021.58**	**$2,021.06**	**2.0%**	**100.0%**

Investments - Other - Part II, Line 13

(A) Footnote:
58,641.80 units of MFB Northern FDS Global Real Estate securities were contributed to the foundation and received a step up to fair market value. Prior to the transfer, 4,297.63 units of MFB Northern FDS Global Real Estate securities were already owned and will not receive a step up to fair market value. 52,119 securities were sold throughout the year, which leaves 6,522.80 units at Fair Market Value and the original 4,297.63 units remaining at cost basis. The total units remaining have a total value of $102,178.41.

Continued on next page.

Account Statement

December 1, 2013 - December 31, 2013

Account Number 23-20391
BLECHMAN FOUNDATION - NSP

Portfolio Details *(continued)*

	Market Price		Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield/ YTM	% of Assets
Cash and Short Term Investments - Cash									
Available cash balances are invested daily in MFB NORTHERN FUNDS MONEY MKT FD MONEY MARKET FUND .									
PRINCIPAL CASH	$1.000	14,172.31	$14,172.31	$14,172.31	$0.00				
Total Cash			**$14,172.31**	**$14,172.31**	**$0.00**	**$1.00**	**$1.42**	**0.0%**	
Total Cash and Short Term Investments			**$14,172.31**	**$14,172.31**	**$0.00**	**$1.00**	**$1.42**	**0.0%**	
Total Portfolio			**$2,016,121.36**	~~$1,980,961.19~~ 1,996,829 02	**$35,160.17**	**$9,584.44**	**$33,421.58**	**1.7%**	
Total Accrual			**$9,584.44**						
Total Value			**$2,025,705.80**						

Form **8868**
(Rev. January 2014)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**
▶ **Information about Form 8868 and its instructions is at *www.irs.gov/form8868*.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print / File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number: Employer identification number (EIN) or
	JEAN AND DAVID BLECHMAN FOUNDATION	65-6218624
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O MARJORIE A. HORWIN, CPA - 225 NE MIZNER BLVD.	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BOCA RATON, FL 33432	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ MBAF 225 NE MIZNER BLVD., SUITE 685 - BOCA RATON, FL 33432
  Telephone No. ▶ 561-909-2100 Fax No. ▶ 561-392-3265
- If the organization does not have an office or place of business in the United States, check this box . . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ▶ [ ]. If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [X] calendar year 2013 or
▶ [ ] tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return
[ ] *Change in accounting period*

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 12,733.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	$ 233.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 12,500.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . . . . ▶ X

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	JEAN AND DAVID BLECHMAN FOUNDATION	65-6218624
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O MARJORIE A. HORWIN, CPA - 225 NE MIZNER BLVD.,	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BOCA RATON, FL 33432	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ MBAF 225 NE MIZNER BLVD., SUITE 685 - BOCA RATON, FL 33432
  Telephone No. ▶ 561-909-2100 Fax No. ▶ 561-392-3265
- If the organization does not have an office or place of business in the United States, check this box . . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ▶ ☐. If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2014.

5 For calendar year 2013, or other tax year beginning _____, and ending _____.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO GATHER THE NECESSARY INFORMATION TO FILE A COMPLETE AND ACCURATE TAX RETURN AS THE TAXPAYER IS AWAITING INFORMATION FROM THIRD PARTIES.

8a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	$	12,733.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$	12,733.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ _____ Title ▶ CFO Date ▶ 7/30/14