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Form **990-PF**Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www irs.gov/form990pf.

2013

Internal Revenue Service For calendar year 2013 or tax year beginning , and ending Name of foundation A Employer identification number DON WAGGONER & ZELMA WAGGONER FOUNDATION 65-6141632 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 1252 GORDON RIVER TRAIL N. 239-263-2804 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here NAPLES, FL 34105 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: X Cash Accrual If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 5,030,043. (Part I, column (d) must be on cash basis) ▶\$ Analysis of Revenue and Expenses Part I (c) Adjusted net (d) Disbursements (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income income Contributions, gifts, grants, etc., received 1,500,000 N/A if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 30,687. STATEMENT 30,687 74,419. STATEMENT 74,419 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 103,990 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 1,574,215. 103,990 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a and allowances

Less Cost of goods sold c Gross profit or (loss) Other Incomey 1 6 2014 Total. Add lines 1 through 11 0 16 STATEMENT 16. ကြ 709 112 209,112. 12 Compensation of officers, directors, trustees, 0 0. 0. 13 Other employee salaries and wages Pension plans, employee benefits 16a Legal fees 11,937 0. 23,875. **b** Accounting fees STMT 6,790 STMT 5 6,790. 0. c Other professional fees 17 Interest STMT 6 2,149 248 0. 18 Taxes 107 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications STMT 7 1,696. 0. 23 Other expenses 24 Total operating and administrative 34,617 18,975 expenses. Add lines 13 through 23 759,411 759,411. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 18,975 759,411. 794,028 Add lines 24 and 25 27 Subtract line 26 from line 12; 915,084 8 Excess of revenue over expenses and disbursements 190,137 b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End (End of year_			
column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value			
1 Cash - non-interest-bearing						
2 Savings and temporary cash investments	1,272,017.	315,055.	315,055			
3 Accounts receivable ►						
Less: allowance for doubtful accounts]]					
4 Pledges receivable ►		<u></u>				
Less: allowance for doubtful accounts ▶]					
5 Grants receivable						
6 Receivables due from officers, directors, trustees, and other						
disqualified persons						
7 Other notes and loans receivable						
Less: allowance for doubtful accounts	1					
8 Inventories for sale or use						
9 Prepaid expenses and deferred charges	6,264.	4,363.	4,363.			
10a Investments - U.S. and state government obligations	0,204.	<u> </u>	4,303			
· ·	1,767,683.	3,717,288.	4,669,538			
b Investments - corporate stock STMT 9	1,707,003.	3,111,400.	4,009,330.			
c Investments - corporate bonds						
11 Investments - tand, buildings, and equipment basis						
Less accumulated depreciation			-			
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment: basis 1,200.						
Less accumulated depreciation STMT 10 1,146.	161.	54.	54. 41,033.			
15 Other assets (describe ► STATEMENT 11)	1,652.	41,033.	41,033.			
16 Total assets (to be completed by all filers - see the						
ınstructions. Also, see page 1, item 1)	3,047,777.	4,077,793.	5,030,043.			
7 Accounts payable and accrued expenses			•			
8 Grants payable						
9 Deferred revenue						
20 Loans from officers, directors, trustees, and other disqualified persons						
21 Mortgages and other notes payable						
22 Other liabilities (describe ►)						
23 Total liabilities (add lines 17 through 22)	0.	0.				
Foundations that follow SFAS 117, check here						
and complete lines 24 through 26 and lines 30 and 31.						
4 Unrestricted		1				
5 Temporarily restricted						
6 Permanently restricted						
Foundations that do not follow SFAS 117, check here						
and complete lines 27 through 31						
7 Capital stock, trust principal, or current funds	0.	0.				
	0.	0.				
	3,047,777.	4,077,793.				
9 Retained earnings, accumulated income, endowment, or other funds	3,047,777.	4,077,793.				
O Total net assets or fund balances	3,041,111.	4,011,193.				
A. T.A. I link title and	3,047,777.	4 077 702				
1 Total liabilities and net assets/fund balances		4,077,793.				
rt III Analysis of Changes in Net Assets or Fund B	alances					
stellant accests or fixed belonged at harmonic of year. Part II caluma (a) line	20					
otal net assets or fund balances at beginning of year - Part II, column (a), line	JU		3,047,777.			
west narrow with and of year figure reported on agent year's return		111	3,04/,///			
nust agree with end-of-year figure reported on prior year's return)		F-H				
nter amount from Part I, line 27a	ann ans	2	915,084.			
nter amount from Part I, line 27a ther increases not included in line 2 (itemize)	SEE STA	rement 8 3	915,084. 114,932.			
nter amount from Part I, line 27a ther increases not included in line 2 (itemize)	SEE STA	TEMENT 8 2 3 4	915,084. 114,932. 4,077,793.			
nter amount from Part I, line 27a ther increases not included in line 2 (itemize)		rement 8 3	915,084. 114,932. 4,077,793. 0. 4,077,793.			

DON WAGGONER & ZELMA WAGGONER FOUNDATION 65-6141632

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2-story brick w		kind(s) of property sold (e.g ; or common stock, 200 shs			(b)	How a - Purc - Don	cquired hase ation		acquired day, yr.)	(d) Date sold (mo., day, yr.)
b SEE ATTACHEI	CMA	TEMENT			-					
b SEE ATTACHEL) SIR	I EMENI			+-					
d						-		<u>-</u>		
e										
(e) Gross sales price	(f)	Depreciation allowed (or allowable)	(0)	st or other basis expense of sale					Gain or (loss is (f) minus (
<u>a</u>	<u> </u>									
<u>b</u>	 									
d d	 									
e 1,574,215.	 	 		1,470,22	5.					103,990.
Complete only for assets show		column (h) and owned by t) Gains (Col. (h) gain	
	T	(i) Adjusted basis		ccess of col. (i)			co	l. (k), but	not less than	1 -0-) or
(i) F.M.V. as of 12/31/69		as of 12/31/69		col. (j), if any				Losses	(from col. (h))
a		-								<u> </u>
b										
C										
<u>d</u>										
e	L									103,990.
2 Capital gain net income or (net c	apıtal loss	If gain, also enter If (loss), enter -0-			}	2	<u>.</u>			103,990.
3 Net short-term capital gain or (lo	ss) as def	ined in sections 1222(5) an	d (6):							
If gain, also enter in Part I, line 8,			. ,		}					
If (loss), enter -0- in Part I, line 8		2	Dadward	LTov on No.		3			N/A	
		Section 4940(e) for					ient inc	ome	 .	
(For optional use by domestic privat	e foundati	ons subject to the section 4	940(a) tax on	net investment in	come	.)				
f section 4940(d)(2) applies, leave t	hıs part bl	ank.								
Afan Aba dawadakan babba dan Aba asa	4040	tour on the distributable and		oor in the bose nor	40					Yes X No
Was the foundation liable for the sec				•	lou r					res NO
f 'Yes,' the foundation does not qua 1 Enter the appropriate amount in					ntries					
(a)		(b)			(c)	-			D -41	(d)
Base periód years Calendar year (or tax year beginni	ng in)	Adjusted qualifying dist	ributions	Net value of no		ıtable-	use assets	ļ		ùtión ratio ded by col. (c))
2012		62	5,518.		3	, 95	3,970			.158200
2011			3,465.		4	, 47	2,839	•		.138271
2010		27	1,299.				6,089			.062255
2009			1,000.		_		<u>3,646</u>			.049257
2008		36	0, <u>522.</u>		5_	<u>, 21</u>	<u>4,688</u>		,	.069136
? Total of line 1, column (d)								2		.477119
3 Average distribution ratio for the			n line 2 by 5,	or by the number	of yea	ars		1		205404
the foundation has been in existe	nce if less	than 5 years						3	<u> </u>	.095424
	i		-							0.000.001
Enter the net value of noncharitat	ole-use as:	sets for 2013 from Part X, II	ne 5					4_	<u> </u>	3,800,091.
the body of the About Ab								1		262 620
Multiply line 4 by line 3								5		362,620.
Enter 1% of net investment incon	no / 19/_ of	Dort I. line 27h)						6		1,901.
Enter 1% of het investment incom	116 (176 01	raiti, iiie 270)								
Add lines 5 and 6								7		364,521.
AND INICO O CITO O								<u> </u>		301,321.
Enter qualifying distributions from								8		759,411.
If line 8 is equal to or greater than See the Part VI instructions.	line 7, ch	eck the box in Part VI, line	ib, and comp	lete that part using	g a 1%	6 tax r	ate.			

_	n 990-PF (2013) DON WAGGONER & ZELMA WAGGONER FOUNDATION 65-61			Page 4
٠	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se	e mst	Tuctio	0115]
18	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		4	001
ı	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%		<u> </u>	<u>901.</u>
	of Part I, line 27b			
(All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			^
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
3	Add lines 1 and 2		1,	<u>901.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		1,	901.
6	Credits/Payments:			
	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 6, 264.			
	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868)			
0	Backup withholding erroneously withheld		<u> </u>	
7			6,	<u> 264.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		4,	363.
	Enter the amount of line 10 to be: Credited to 2014 estimated tax 4,363. Refunded 11			<u> 0 </u>
Pa	rt VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	<u> </u>	Yes	No
	any political campaign?	<u>1a</u>		<u> </u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.		j	
C	Did the foundation file Form 1120-POL for this year?	10		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		1	1
	(1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$		ļ	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
	managers. ▶ \$ 0 .		ļ	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	_ 2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	-		1
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	_4a		X_
b	If "Yes," has it filed a tax return on Form 990-T for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or	1	1	ļ
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	<u> </u>
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	_		
	FL	_		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		1	
	of each state as required by General Instruction G? If "No," attach explanation SEE STATEMENT 1	2 <u>8b</u>		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar		1	
	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
		Form 99	0-PF	(2013)

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Pa	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	<u> </u>
	Website address ► N/A			
14	The books are in care of ▶ DONALD F WAGGONER Telephone no. ▶ 239-26		<u>804</u>	
	Located at ► 1252 GORDON RIVER TRAIL N, NAPLES, FL ZIP+4 ►34	<u> 1105</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	
	and enter the amount of tax-exempt interest received or accrued during the year		/ <u>A</u>	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,	1 1	Yes	No
	securities, or other financial account in a foreign country?	16		<u>X</u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
Dr	country Int VII-B Statements Regarding Activities for Which Form 4720 May Be Required	L		<u> </u>
Γć		ŢŢ	Yes	No
ء 4	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	\vdash	162	140
18	During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		l	
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		-	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available		- 1	
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after	1	[
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1 1	- 1	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		<u>X</u>
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2013?	1c		_ <u>X</u> _
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):] [
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2013?			
	If "Yes," list the years , , , , , , , , , , , , , , , , , , ,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	0.	1	
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		1	
2-	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		- 1	
3a	during the year? Yes X No]	
h	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after		ĺ	
U	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		ļ	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		-	
	Form 4720, to determine if the foundation had excess business holdings in 2013.)	3b		
42	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			_=
-	had not been removed from recognity before the first day of the tay year beginning in 2013?	145		Y

Part VII-B Statements Regarding Activities for Which			03-0141 oued)	034	Page
5a During the year did the foundation pay or incur any amount to:				$\neg \tau$	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	on 4945(e))?		es X No	ŀ	
(2) Influence the outcome of any specific public election (see section 4955);				1	
any voter registration drive?	u. 10 u, u, uu., uu.		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purpose	s?		es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization		<u> </u>			
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		}
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or				
the prevention of cruelty to children or animals?	,- , ,		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ur	ider the exceptions described				
section 53.4945 or in a current notice regarding disaster assistance (see instr		•	N/A	5b	İ
Organizations relying on a current notice regarding disaster assistance check	here		▶□		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		ained		l	
expenditure responsibility for the grant?	1	N/A 🔲 Y	es 🔲 No	Ì	- 1
If "Yes," attach the statement required by Regulations section 53.494	15-5(d).				-
6a Did the foundation, during the year, receive any funds, directly or indirectly, to			1	- 1	1
a personal benefit contract?		Y	es 🗓 No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?		L	6b	X
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Y	es 🗓 No		
b If "Yes," did the foundation receive any proceeds or have any net income attrib			N/A	7b	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	tees, Foundation Ma	anagers, Highl	y		
1 List all officers, directors, trustees, foundation managers and their	compensation.			,	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	acc al	Expense count, other llowances
DON WAGGONER	TRUSTEE				
1252 GORDON RIVER TRAIL N.]				
NAPLES, FL 34105	0.00	0.	0.		0.
ZELMA WAGGONER	TRUSTEE				
1252 GORDON RIVER TRAIL N.					
NAPLES, FL 34105	0.00	0.	0.	ļ	<u> </u>
]	j]	
	-			}	
				}	
	1				
	-				
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none.	enter "NONE."		L	
Z destiported and of the migricest paid on project (out of their areas into	(b) Title, and average	1	(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation		ount, other lowances
NONE	0010100 10 p0011011		- University		
	1				
				1	
		<u> </u>		L	
				<u> </u>	

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Hi Paid Employees, and Contractors (continued)	ghly			
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."				
(a) Name and address of each person paid more than \$50,000 (b) Type of	fservice		(c) Compens	sation
NONE				
		+		
Total number of others receiving over \$50,000 for professional services		•		0
Part IX-A Summary of Direct Charitable Activities				
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	;	l	Expenses	
1 N/A				
2				
3				
4			·	
Part IX-B Summary of Program-Related Investments				
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.			Amount	
1 <u>N/A</u>				
2				
All other program-related investments. See instructions.			_	
3				
		_		
Total. Add lines 1 through 3	▶			0.

0 . Form **990-PF** (2013)

Į.	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations must complete this part.	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	T	
а		1a	3,155,428.
b	Average of monthly cash balances	1b	702,532.
C		1c	
d	Total (add lines 1a, b, and c)	1d	3,857,960.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,857,960.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	57,869.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,800,091.
6	Minimum investment return. Enter 5% of line 5	6	190,005.
[<u>P</u>	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here	nd certain	
1	Minimum investment return from Part X, line 6	1	190,005.
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	1,901.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	188,104.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	188,104.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	188,104.
P	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		750 411
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	759,411.
_	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	750 411
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	759,411.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	1 001
_	income. Enter 1% of Part I, line 27b	5	1,901.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	757,510.
	Block - The emotion and the Challing wood in Bort V. column (b) in cubecquent years when calculating whether the foundation of	HISHTIAC TOP	THE CACTION

Form **990-PF** (2013)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2019 from Part XI, Iner 7 1 188,104.		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
Inter 7 2. Undestropulated ancomes, if any, as of this and of 2013 a Entire amount for 2012 only 1018 for prory years: 3. Excess distributions carryover, if any, to 2013: 3. Excess distributions carryover, if any, to 2013: 4. Anno 2010 5. 2, 44.3. • From 2010 1. 2, 44.3. • From 2010 5. 9, 3.9.3. • If roat of limes 3s through a 9. • Outlaying discharboards for 2013 from Part XII, fine 4: ► ► 7.5.9, 4.1. • Applied to 2012, but not more than lane 2a 0. • Applied to 2013 for stributible amount of prorry years (Election required - see instructions) 0. • I related as discharboards on the order of the company (Election required - see instructions) 0. • I related as discharboards on the order of the company (Election required - see instructions) 0. • I related as discharboards on the order of the company (Election required - see instructions) 0. • I related as discharboards on the order of the company (Election required - see instructions) 0. • I related the set includes a company applied and the company (Election required - see instructions) 0. • I related the set includes a company applied in company (Election required - see instructions) 0. • I related the set to a relation the company (Election required - see instructions) 0. • I related the set to a relation the company (Election required - see instructions) 0. • I related the set to a relation the company (Election required - see instructions) 0. • I related the set to a relation the company (Election required - see instructions) 0. • I related the set to a relation that of company (Election required - see instructions) 0. • I related the set to a relation that of the company (Election required - see instructions) 0. • I related the set to a relation that of the company (Election required - see instructions) 0. • I related the set to a relation that of the company (Election required - see instructions) 0. • I related the set to a relation that of the company (Electio	1 Distributable amount for 2013 from Part VI	Оограз	1 cars prior to 2012	2012	2010
2. Undershouted recome, Large, as of the world of 2013 a Enter amount for 2012 cnly b Total for prior years: 3. Excess distributions carryover, if any, to 2013: a from 2009 10.2, 443. a from 2010 13.97, 76.3. efrom 2010 39.7, 76.3. efrom 2011 39.7, 76.3. efrom 2011 39.7, 76.3. efrom 2012 43.1, 30.9. I Total of lines 3a through e 4. Ouastlying distributions for 2013 from Part XII, line 4 № \$ 75.9, 4.11. a Applied to 2012, but not more than line 2a Apopled to undestributed morare of prior years (Election required - see instrictions) c I Tested as distributions out of corpus (Election required - see instrictions) d Applied to 2013 distributible amount e fermaning amount distributed out of corpus (Election required - see instrictions) d Applied to 2013 distributible amount e fermaning amount distributed out of corpus (Election required - see instrictions) d Applied to 2013 distributible amount e fermaning amount distributed out of corpus (Election required - see instrictions) d Applied to 2013 distributions are previously assistant and the form the set total of each column as indicate below. 571,307. 188,104. 198,104. 199,04. 199,04. 199,09. 108,09.					188 104
a Enter amount for 2012 caly b Total for prior years; 3 Excess distributions carryover, if any, to 2013: 3 Ficroe 2009 6 From 2010 5 9 , 3 93 . 6 From 2010 5 9 , 3 93 . 6 From 2011 3 97 , 7 63 . 6 From 2012 4 31 , 3 09 . 1 Total of lines 3a throughe 4 Qualifying distributions for 2013 from Part XII, Ine 4 ► ▼ 7 59 , 411 . 3 Applied to 2012, but not more than line 2 b Applied to distributions of prior years (flection required - see instructions) 1 read a distributions on or to orpus (flection required - see instructions) 2 Careas distributions out of corpus (flection required - see instructions) 3 Careas distributions out of corpus (flection required - see instructions) 4 Applied to 2013 distributable amount 8 Remaining amount distributed out of corpus 5 Careas distributions are suppose to born and the see of the see of the see of the sea of the se					100,104.
5 Excess distributions carryover, if any, to 2015:				0.	
3 Excess distributions carryover, if any, in 2013: a from 2008	•				
3 Excess destributions carryover, (fam), to 2013: a from 2008 102, 443. b From 2009 efrom 2010 59, 333. efrom 2011 397, 763. efrom 2012 431, 309. l Total of lines Sa through 990, 908. 4 Qualifying distributions for 2013 from Plat XII, line 4 ► \$ 759, 411. a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) d Applied to 2913 destributions out of corpus (Election required - see instructions) d Applied to 2913 destributions out of corpus e Remaining amount distributed are under the same smooth electron recommends to shown in column 80). Encase searchiname earryove applied to 2013 destributed income in column 80). Enter the next face and e solberat line 5 Prior years' undistributed income. Subtract line 4b from line 2b Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for vinich a notice of undistributed income for vinich a notice of undistributed income for 2013. Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for 2013. Subtract line 4b from line 2b. Enter the amount of prior years' undistributed income for 2013. Subtract line 4b from line 2a. Taxable amount rise institutions carryover line 2008 subtract line 6c from line 16. Taxable amount use be distributed income for 2013. Subtract lines 4d and 5 from line 1. This amount lines be distributed in 2014 Amounts Teached and sethibutions curryover lone 2008 not applied on line 5 or line 7 Excess from 2010 Excess from 2010 Sp. 393. Excess from 2010 Sp. 393. Excess from 2010 Sp. 393. Excess from 2011 Sp. 393. Excess from 2013 Sp. 7, 63. Excess from 2013 Sp. 7, 763.	g rotal for prior years.		0.		
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b From 2009					
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4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 571, 307.	_				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 1,459,772. 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 571,307.				n l	
lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 571, 307.					
be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 571, 307.	1				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 1,459,772. 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 571,307.					0.
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8				-	
section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 1,459,772. 10 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2011 d Excess from 2012 d 431,309. e Excess from 2013 571,307.					
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 1,459,772. 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 571,307.		0.			
not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 1,459,772. 10 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 571,307.	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 1,459,772. 10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 571,307.	-	102.443.			
Subtract lines 7 and 8 from line 6a					
10 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 571,307.	· · · · · · · · · · · · · · · · · · ·	1,459,772.			
a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 59,393. 397,763. 431,309. 571,307.	10 Analysis of line 9:				
b Excess from 2010 59,393. c Excess from 2011 397,763. d Excess from 2012 431,309. e Excess from 2013 571,307.		j			
c Excess from 2011 397,763. d Excess from 2012 431,309. e Excess from 2013 571,307.) 				
d Excess from 2012 431,309. e Excess from 2013 571,307.				İ	
e Excess from 2013 571, 307.					
					

			R_FOUNDATION		41632 Page 1
Part XIV Private Operating F				N/A	
1 a If the foundation has received a ruling o)		
foundation, and the ruling is effective fo		=	. ▶ ∟		<u> </u>
b Check box to indicate whether the found		ing foundation described		4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	T	
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c				1	
3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
` '					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter		-			
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed		1		1	
				 	
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest,		1		1	
dividends, rents, payments on					
securities loans (section			,]	
512(a)(5)), or royalties)			 		
(2) Support from general public and 5 or more exempt				,	
organizations as provided in					
section 4942(j)(3)(B)(III)			 	·	
(3) Largest amount of support from					
an exempt organization			+		
(4) Gross investment income	· · · · · · · · · · · · · · · · · · ·		if the face of the con-	L - 1 05 000	
Part XV Supplementary Info			if the foundation	nad \$5,000 or mo	re in assets
at any time during the	-	uctions.)			
1 Information Regarding Foundation	-				
a List any managers of the foundation who			tributions received by the	foundation before the clos-	e of any tax
year (but only if they have contributed m	ore than \$5,000). (See s	ection 507(a)(2).)			
SEE STATEMENT 13					
b List any managers of the foundation who			(or an equally large portio	n of the ownership of a pa	rtnership or
other entity) of which the foundation has	a 10% or greater interes	St.			
NONE					
2 Information Regarding Contribution					
Check here 🕨 🗶 If the foundation or					
the foundation makes gifts, grants, etc. (see instructions) to indiv	riduals or organizations	under other conditions, co	mplete items 2a, b, c, and	d.
a The name, address, and telephone numb	er or e-mail address of t	he person to whom app	ications should be addres	sed:	
					
b The form in which applications should be	submitted and informat	tion and materials they s	hould include;		
		<u></u>			
c Any submission deadlines:					
d Any restrictions or limitations on awards,	, such as by geographica	ıl areas, charıtable fields	, kınds of ınstıtutıons, or o	ther factors:	

Supplementary Information (continued) Part XV Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year CHAPIN HIGH SCHOOL NONE PUBLIC CHARITY TO FURTHER THE 300 COLUMBIA AVE PROGRAMS OF THE CHAPIN SC 29036 ORGANIZATION. 8,000. PUBLIC CHARITY TO FURTHER THE NONE GREENVILLE FIRST CHURCH OF NAZARENE 1201 HAYWOOD RD PROGRAMS OF THE GREENVILLE, SC 29615 ORGANIZATION. 225,004, NONE PUBLIC CHARITY TO FURTHER THE HABITAT FOR HUMANITY OF COLLIER COUNTY PROGRAMS OF THE 11145 TAMIAMI TRAIL EAST ORGANIZATION. 52,607. NAPLES, FL 34113 HARVEST HOPE OF COLUMBIA NONE PUBLIC CHARITY TO FURTHER THE PROGRAMS OF THE 2220 SHOP ROAD ORGANIZATION. 2,500. COLUMBIA SC 29201 LIMESTONE COLLEGE NONE PUBLIC CHARITY TO FURTHER THE PROGRAMS OF THE 1115 COLLEGE DRIVE GAFFNEY SC 29340 <u>ORGANIZATION</u> 2 000. SEE CONTINUATION SHEET(S) ▶ 3a 759 411. <u>Total</u> b Approved for future payment NONE Total

Part XVI-A **Analysis of Income-Producing Activities**

——————————————————————————————————————	Linrelated b	pusiness income	Evaluded b	y section 512, 513, or 514	
Enter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Program service revenue:	code		code	7/1100111	
a	-		 - 		
b	-		 -		
<u> </u>	-		 		
d	1 1		 		
e			 		
g Fees and contracts from government agencies	· - -		 		
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	30,687.	
4 Dividends and interest from securities			14	74,419.	
5 Net rental income or (loss) from real estate:				7 2 7 2 2 3 6	
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			14	16.	
8 Gain or (loss) from sales of assets other			 - - - - - - - -		
than inventory			18	103,990.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
in Other revenue:					
a					
b					
С	1 1	<u> </u>			
d					
e					
2 Subtotal. Add columns (b), (d), and (e)		0.		209,112.	0.
3 Total. Add line 12, columns (b), (d), and (e)				13	209,112.
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Accom	plishment of Ex	empt Pu	irposes	
					
Line No Explain below how each activity for which inc			contributed	importantly to the accomp	lishment of
the foundation's exempt purposes (other than	by providing funds	for such purposes).			
- 					
					
- 					
					
					
					
- 					
					
					
					
					
					·
					
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			- -		
				_	
			.		
					
23621					Form 990-PF (2013)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

								II need the ext		
1	Did the o	rganization directly or Indii	rectly engage in any	of the following	ng with any other organization	n described in sect	ion 501(c) of		Yes	No
	the Code	(other than section 501(c))(3) organizations) o	or in section 52	27, relating to political organiz	zations?				
8		from the reporting found:	ation to a noncharita	ible exempt or	ganization of:					
	(1) Cash	۱						1a(1)		X
	(2) Othe	r assets						1a(2)		X
b	Other trai	nsactions:								See Service
	(1) Sales	s of assets to a noncharital	ble exempt organiza	tion				1b(1)		X
	(2) Purc	hases of assets from a no	ncharitable exempt o	organization .				1b(2)		X
	(3) Rent	al of facilities, equipment,	or other assets					15(3)		X
	(4) Reim	nbursement arrangements						1b(4)		Х
		is or loan guarantees						1b(5)		X
	(6) Perfo	ormance of services or me			ane.			10(6)	-	X
c		of facilities, equipment, ma	•	-				10		X
					edule, Column (b) should alw		narket value of the goods, o	ther ass	ets.	
					ed less than fair market value				,	
		d) the value of the goods,								
(a)L	ine no.	(b) Amount involved			e exempt organization	(d) Description	of transfers, transactions, and s	haring arr	angeme	nts
. , .		<u> </u>	(0)	N/A		 			<u> </u>	
				11/22	<u> </u>	 				
										
										
										
	 		 							
			<u></u>							
						 				
										
			<u> </u>							
										
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		· · · · · · · · · · · · · · · · · · ·				ļ	· · · · · · · · · · · · · · · · · · ·			
						<u> </u>				
28	Is the fou	ndation directly or indirect	ly affiliated with, or i	related to, one	or more tax-exempt organiza	ations described		_		_
		501(c) of the Code (other)(3)) or in sect	llon 527?			_ Yes	LX	No
b	If "Yes," c	omplete the following sche			, , , , , , , , , , , , , , , , , , , 					
		(a) Name of org	anization		(b) Type of organization	 	(c) Description of relationsh	lp		
		N/A								
					ng accompanying schedules and s n taxpayer) is based on all informa		May	the IRS d		
Sig	gn 📐	eller, it is true, correct, and gott	ipiete Decisionion pr	eparer (otner tha	п тахрауег) із разео оп ан ілтогта	tion of which prepare		n with the In below (
He	ere	Lond 4	Nagg	zona	5/12/2014	TRUSTE	EE X	Yes		No
	Sigi	nature of officer or trustee	70		Date 7	Title				
_		Print/Type preparer's na	me	Preparer's s	ignature	Date	Check If PTIN			
					a rento	ال ہے	self- employed			
Pa	id	DERON B. S'	TANCIL	1 Kos	10 12 11 N	5-6-14	P00	221	718	
Pr	eparer	Firm's name ► ELL		S LLC/	PLLC	 	Firm's EIN ► 57-03			
	e Only				= -					
	•	Firm's address ▶ PO	BOX 6286				†			
			EENVILLE,		606-6286		Phone no. 864-24	2-3	370	
_		J						m 990		(2013)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Name of the organization

Employer identification number

DC	ON WAGGONER & ZELMA WAGGONER FOUNDATION	65-6141632					
Organization type (check o	one).						
Filers of:	Section:						
Form 990 or 990-EZ 501(c)() (enter number) organization							
	4947(a)(1) nonexempt charitable trust not treated as a private foundation						
	527 political organization						
Form 990-PF	X 501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private foundation						
	501(c)(3) taxable private foundation						
Note. Only a section 501(c)	s covered by the General Rule or a Special Rule. (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule	e. See instructions					
General Rule							
K For an organization contributor Compl	i filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in mo ete Parts I and II	oney or property) from any one					
Special Rules							
509(a)(1) and 170(b	e)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulo)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the gi f) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.						
total contributions	c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contrib of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scientific, literary, or educ ruelty to children or animals Complete Parts I, II, and III	- · · · · · · · · · · · · · · · · · · ·					
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000 lf this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.							
out it must answer "No" on	at is not covered by the General Rule and/or the Special Rules does not file Schedule B Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its For the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).						

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

DON WAGGONER & ZELMA WAGGONER FOUNDATION

65-6141632

Part I	Contributors (see instructions) Use duplicate copies of Part I	I if additional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DON AND ZELMA WAGGONER 1252 GORDON RIVER TRAIL N. NAPLES, FL 34105	\$\$\$\$.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Oncash Complete Part II for noncash contributions.)

Name of organization

Employer identification number

DON WAGGONER & ZELMA WAGGONER FOUNDATION

65-6141632

Part II			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) ` Date received
		\$\$	90 990-F7 or 990-PF) (2013)

rt III	EGONER & ZELMA WAGGONE Exclusively religious, charitable, etc., indi year. Complete columns (a) through (e) and the total of exclusively religious, charitable, etc. Use duplicate copies of Part III if addition	the following line entry. For organizations co tc., contributions of \$1,000 or less for the y	ompleting Part III. enter
No. om rt I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
No.	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			-
	Transferee's name, address, a	(e) Transfer of gift	Relationship of transferor to transferee
lo. m t l	Transferee's name, address, and the state of		(d) Description of how gift is held
do. m t1	(b) Purpose of gift	(c) Use of gift (e) Transfer of gift	(d) Description of how gift is held
		(c) Use of gift (e) Transfer of gift	
lo. m ttl	(b) Purpose of gift	(c) Use of gift (e) Transfer of gift	(d) Description of how gift is held
o.	(b) Purpose of gift Transferee's name, address, ar	(c) Use of gift (e) Transfer of gift	(d) Description of how gift is held Relationship of transferor to transferee

DON WAGGONER & ZELMA WAGGONER FOUNDATION 65-6141632

3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
METROPOLITAN ARTS COUNCIL	NONE	PUBLIC CHARITY	TO FURTHER THE	
16 AUGUSTA ST	•		PROGRAMS OF THE	
GREENVILLE, SC 29601			ORGANIZATION,	14,000
NAPLES FIRST CHURCH OF THE NAZARENE	NONE	PUBLIC CHARITY	TO FURTHER THE	
3100 BAILEY LN			PROGRAMS OF THE	
NAPLES, FL 34105		 	ORGANIZATION.	21,500
STOMEROADE TWO	NOVE	DUDI TO CUADITA	TO EUDMUED THE	
SISTERCARE INC. PO BOX 1029	NONE	FORDIC CHARITY	TO FURTHER THE PROGRAMS OF THE	
COLUMBIA SC 29202			ORGANIZATION,	1,000
SLOW FOOD SC-UPSTATE	NONE	PUBLIC CHARITY	TO FURTHER THE	
10 OLD TYLER CT			PROGRAMS OF THE	
GREENVILLE, SC 29615		-	ORGANIZATION.	6,000
SOUTH CAROLINA AUTISM SOCIETY	NONE	PUBLIC CHARITY	TO FURTHER THE	
806 12TH STREET			PROGRAMS OF THE	
WEST COLUMBIA, SC 29169			ORGANIZATION,	2,000
THE HUMANE SOCIETY NAPLES	NONE	PUBLIC CHARITY	TO FURTHER THE	
370 AIRPORT-PULLING ROAD NORTH			PROGRAMS OF THE	
NAPLES, FL 34104			ORGANIZATION.	100
THE TREVOR PROJECT	NONE	PUBLIC CHARITY	PROGRAMS OF THE	
8704 SANTA MONICA BLVD, STE 200 WEST HOLLYWOOD, CA 90069			ORGANIZATION.	1,000
TREVECCA NAZARENE UNIVERSITY	NONE	PUBLIC CHARITY	l	
333 MURFREESBORO RD			PROGRAMS OF THE	400 000
ASHVILLE, TN 37210			ORGANIZATION.	400,000
SANDALS FOUNDATION	NONE	PUBLIC CHARITY	TO FURTHER THE	
KENT AVENUE			PROGRAMS OF THE	
MONTEGO BAY, WEST INDIES JAMAICA	 		ORGANIZATION.	1,000
ALZHEIMERS ASSOCIATION	NONE	PUBLIC CHARITY	TO FURTHER THE	
301 UNIVERSITY RDGE STE 5000	none.		PROGRAMS OF THE	
GREENVILLE SC 29601			ORGANIZATION,	200
Total from continuation sheets				469_300

DON WAGGONER & ZELMA WAGGONER FOUNDATION 65-6141632

3 Grants and Contributions Paid During the Y	7	T		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
FUTURES WITHOUT VIOLENCE	NONE	DUDI TO CUARTINA	TO FURTHER THE	
100 MONTGOMERY STREET, THE PRESIDIO	NONE	FOBBIC CHARITI	PROGRAMS OF THE	
SAN FRANCISCO, CA 94129-1718			ORGANIZATION.	50
AMERICAN SOCIETY FOR PREVENTION OF	NONE	PUBLIC CHARITY	TO FURTHER THE	
CRUELTY TO ANIMALS			PROGRAMS OF THE	
424 E. 92ND ST NEW YORK, NY 10128-6804			ORGANIZATION.	25
NEW YORK, NY 10120-0604				25
WOUNDED WARRIOR PROJECT	NONE	PUBLIC CHARITY	TO FIRTHER THE	
PO BOX 758517	TONE	CDDDIC CHARTII	PROGRAMS OF THE	
TOPEKA KS 66675-8517			ORGANIZATION.	250
10FERA , NS 00073-0317			DRGANIZATION,	
ST JUDE CHILDREN'S RESEARCH HOSPITAL	NONE	PUBLIC CHARITY	TO FURTHER THE	
ST JUDE PLACE			PROGRAMS OF THE	
MEMPHIS TN 38105			ORGANIZATION.	6,500
AMERICAN RED CROSS	NONE	PUBLIC CHARITY	TO FURTHER THE	
РО ВОХ 9035			PROGRAMS OF THE	
GREENVILLE, SC 29604			ORGANIZATION.	6,500
SPECIAL LINKS INC	NONE	PUBLIC CHARITY	1	
1201 HAYWOOD RD		1	PROGRAMS OF THE	
BREENVILLE, SC 29615	-		ORGANIZATION.	7,000
MELANOMA RESEARCH FOUNDATION	NONE	PUBLIC CHARITY	TO FIIDWARD WAR	
411 K STREET NW, SUITE 800	HONE		PROGRAMS OF THE	
VASHINGTON, DC 20005		1	ORGANIZATION.	1,000
PAWMETTOLIFELINE	NONE	PUBLIC CHARITY	TO FURTHER THE	
275 BOWER PARKWAY			PROGRAMS OF THE	
COLUMBIA SC 29212			ORGANIZATION.	500
				_

FORM 990-PF INTERE	ST ON SAVI	NGS AND TE	MPORA	RY CASH	INVESTMENTS	SI	ATEMENT	1
SOURCE		REV			(B) INVESTMENT INCOME	N	(C) ADJUSTED NET INCOME	
MERRILL LYNCH			30,687.		30,687.			
TOTAL TO PART I, LI	NE 3							
FORM 990-PF	DIVIDEND	S AND INTE	REST 1	FROM SEC	JRITIES	ST	ATEMENT	2
SOURCE	GROSS AMOUNT	CAPITA GAINS DIVIDEN		(A) REVENUE PER BOOKS	(B) NET INVE: MENT INC		(C) ADJUSTI NET INCO	
MERRILL LYNCH	74,588	. 1	69.	74,41	74,4	19.		
TO PART I, LINE 4	74,588	. 1	69.	74,41	74,4	19.		
FORM 990-PF		OTHER :	INCOM	3		ST	ATEMENT	3
DESCRIPTION			REVI	A) ENUE BOOKS	(B) NET INVEST MENT INCOM		(C) ADJUSTEI NET INCON	
SECURITY LITIGATION	SETTLEMEN'	 r		16.	10	 5.		
TOTAL TO FORM 990-P	F, PART I,	LINE 11		16.	10	 5 . =		
FORM 990-PF		ACCOUNT	ING FI	CES		ST	ATEMENT	4
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) INVEST- INCOME	(C) ADJUSTEI NET INCON		(D) CHARITAE PURPOSE	
ACCOUNTING		23,875	•	11,937	,	-		0.
TO FORM 990-PF, PG	 1. LN 16B	23,875	- 	11,937		 -		0.

FORM 990-PF	THER PROFES	SIONAL FEES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
MANAGEMENT FEES	6,790.	6,790.		· · · · · · · · · · · · · · · · · · ·	0.
TO FORM 990-PF, PG 1, LN 16C	6,790.	6,790.			0.
FORM 990-PF	TAX	ES		STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOM		
FOREIGN TAXES PAID EXCISE TAX PAID	248. 1,901.				0.
TO FORM 990-PF, PG 1, LN 18 =	2,149.	248.			0.
FORM 990-PF	OTHER E	XPENSES		STATEMENT	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
MISCELLANEOUS EXPENSES GENERAL ADMIN EXPENSES	172. 1,524.	0.			0.
TO FORM 990-PF, PG 1, LN 23	1,696.	0.			0.
FORM 990-PF OTHER INCREASES	IN NET ASS	ETS OR FUND BA	LANCES	STATEMENT	8
DESCRIPTION				AMOUNT	
ADJUSTMENT TO FMV OF STOCK GI	FTED			114,78 15	
TOTAL TO FORM 990-PF, PART II	I, LINE 3			114,93	2.

FORM 990-PF	CORPORATE STOCK	ORATE STOCK		
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE	
MERRILL LYNCH INV ACCTS PUBLICLY SECURITIES	TRADED EQUITY	3,717,288.	4,669,538.	
TOTAL TO FORM 990-PF, PART II, LI	NE 10B	3,717,288.	4,669,538.	
FORM 990-PF DEPRECIATION OF ASS	ETS NOT HELD FOR	INVESTMENT	STATEMENT 10	
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	
FURNITURE	1,200.	1,146.	54.	
TOTAL TO FM 990-PF, PART II, LN 1	1,200.	1,146.	54.	
FORM 990-PF	OTHER ASSETS		STATEMENT 11	
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE	
OUTSTANDING DIVIDENDS AND SALES	1,652.	41,033.	41,033.	
TO FORM 990-PF, PART II, LINE 15	1,652.	41,033.	41,033.	
FORM 990-PF EXPLANATION CONCER	NING PART VII-A.	LINE 8B	STATEMENT 12	

EXPLANATION

THE FOUNDATION IS NOT REQUIRED TO FILE A COPY OF FORM 990-PF WITH THE STATE OF FLORIDA.

FORM 990-PF PART XV - LINE 1A STATEMENT 13 LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

DON WAGGONER ZELMA WAGGONER