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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation DONALD A BURNS FOUNDATION INC		A Employer identification number  65-0870379	
% GINGER GIBAS		B Telephone number (see instructions)  (561) 655-7550	
Number and street (or P O box number if mail is not delivered to street address) Room/suite 450 ROYAL PALM WAY Suite 450			
City or town, state or province, country, and ZIP or foreign postal code PALM BEACH, FL 33480		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change			
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 10,138,731		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments	452	452		
	4 Dividends and interest from securities. . . . .	51,330	51,330		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	62,602			
	b Gross sales price for all assets on line 6a 944,994				
	7 Capital gain net income (from Part IV, line 2) . . . .		62,602		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	248,178	3,178		
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	362,562	117,562		
	13 Compensation of officers, directors, trustees, etc	132,834	33,209		
	14 Other employee salaries and wages . . . . .	82,385			
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	13,775	3,444	0	0
	c Other professional fees (attach schedule) . . . . .	10,609			
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions)	66,207	44,221		
	19 Depreciation (attach schedule) and depletion . . . .	975			
	20 Occupancy . . . . .	120,374			
	21 Travel, conferences, and meetings . . . . .	29,358			
	22 Printing and publications . . . . .	1,233			
	23 Other expenses (attach schedule) . . . . .	109,572	34,179		
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	567,322	115,053	0	0
	25 Contributions, gifts, grants paid . . . . .	327,900			327,900
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	895,222	115,053	0	327,900
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-532,660			
	b <b>Net investment income</b> (if negative, enter -0-)		2,509		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	100	100	100
	2	Savings and temporary cash investments . . . . .	1,800,356	1,404,125	1,404,125
	3	Accounts receivable ▶ <u>-1,509</u>			
		Less allowance for doubtful accounts ▶ _____	3,156	-1,509	-1,509
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ <u>2,644,623</u>			
		Less allowance for doubtful accounts ▶ _____	2,004,117	2,644,623	2,644,623
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	2,280,998	2,504,656	3,283,841
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____			
Liabilities		Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ <u>256,104</u>			
		Less accumulated depreciation (attach schedule) ▶ <u>254,620</u>	2,459	1,484	1,484
	15	Other assets (describe ▶ _____)	1,085,802	90,762	2,806,067
	16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	7,176,988	6,644,241	10,138,731
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons	826	826	
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	826	826	
Net Assets or Fund Balances		<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		<b>Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/></b> <b>and complete lines 27 through 31.</b>			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	7,176,162	6,643,415	
	30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	7,176,162	6,643,415	
	31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	7,176,988	6,644,241	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	7,176,162
2	Enter amount from Part I, line 27a . . . . .	2	-532,660
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	6,643,502
5	Decreases not included in line 2 (itemize) ▶ _____	5	87
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	6,643,415

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	62,602
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	480,994	9,571,140	0 050255
2011	272,523	9,815,518	0 027765
2010	378,275	9,138,455	0 041394
2009	806,306	7,476,295	0 107848
2008	562,857	5,844,963	0 096298

2	Total of line 1, column (d). . . . .	2	0 32356
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 064712
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .	4	9,919,559
5	Multiply line 4 by line 3. . . . .	5	641,915
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	25
7	Add lines 5 and 6. . . . .	7	641,940
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	327,900

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

<b>Part VI    Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)</b>		
<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	50
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b> Add lines 1 and 2. . . . .	<b>3</b>	50
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b> <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	50
<b>6</b> Credits/Payments		
<b>a</b> 2013 estimated tax payments and 2012 overpayment credited to 2013	<b>6a</b>	7,500
<b>b</b> Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b> Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	7,500
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	<b>8</b>	
<b>9</b> <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b> <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	7,450
<b>11</b> Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> 7,450 <b>Refunded</b>	<b>11</b>	

<b>Part VII-A    Statements Regarding Activities</b>			
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	Yes	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>		No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>		No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation <input type="checkbox"/> \$ _____ <b>(2)</b> On foundation managers <input type="checkbox"/> \$ _____			
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>		No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>		No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>		No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	<b>5</b>		No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<b>7</b>	Yes	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions): <input type="checkbox"/> FL _____			
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<b>8b</b>	Yes	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>		No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	<b>10</b>		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ WWW DABFOUNDATION ORG	13	Yes	
14	The books are in care of ▶ GINGER GIBAS Telephone no ▶ (561) 655-7550 Located at ▶ 450 ROYAL PALM WAY PALM BEACH FL ZIP +4 ▶ 33480			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?. . . . .	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> ). . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1 ), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.		<input checked="" type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DONALD A BURNS 450 ROYAL PALM WAY PALM BEACH, FL 33480	PRESIDENT 15 0	132,834	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. . . . .		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . .	



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	3,082,667
b	Average of monthly cash balances. . . . .	1b	2,113,955
c	Fair market value of all other assets (see instructions). . . . .	1c	4,873,996
d	Total (add lines 1a, b, and c). . . . .	1d	10,070,618
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	10,070,618
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	151,059
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,919,559
6	Minimum investment return. Enter 5% of line 5. . . . .	6	495,978

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	495,978
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	50
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	50
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	495,928
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	495,928
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	495,928

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	327,900
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	0
b	Cash distribution test (attach the required schedule). . . . .	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	327,900
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	327,900
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				495,928
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only. . . . .			0	
b Total for prior years 2011 , 2010 , 2009		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008. . . . .				65,452
b From 2009. . . . .				392,278
c From 2010. . . . .				
d From 2011. . . . .				
e From 2012. . . . .				51,641
f Total of lines 3a through e. . . . .	509,371			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 327,900				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c Treated as distributions out of corpus (Election required—see instructions). . . . .				
d Applied to 2013 distributable amount. . . . .				327,900
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	168,028			168,028
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	341,343			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	341,343			
10 Analysis of line 9				
a Excess from 2009. . . .				289,702
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				51,641
e Excess from 2013. . . .				

## Part XIV

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . .

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

		Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
<b>2a</b>	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b>	85% of line 2a . . . . .					
<b>c</b>	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b>	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b>	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b>	Complete 3a, b, or c for the alternative test relied upon					
<b>a</b>	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b>	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b>	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

**Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

## 1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

GINGER GIBAS  
450 ROYAL PALM WAY SUITE 450  
PALM BEACH, FL 33480  
(561) 655-7855

**b** The form in which applications should be submitted and information and materials they should include  
PLEASE CONTACT FOR INFORMATION BEFORE SUBMITTING

c Any submission deadlines  
VARIOUS

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	327,900
b Approved for future payment				
Total . . . . .			3b	

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
ML # 2102 LT			2013-12-31
ML # 2102 ST			2013-12-31
ML # 2105 LT			2013-12-31
ML # 2105 ST			2013-12-31
ML # 2106 LT			2013-12-31
ML # 2106 ST			2013-12-31
ML # 2107 LT			2013-12-31
ML # 2107 ST			2013-12-31
ML # 2108 LT			2013-12-31
ML # 2108 ST			2013-12-31
ML # 2110 ST			2013-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h


(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
14,467		11,434	3,033
291,446		270,007	21,439
7,796		6,035	1,761
36,279		31,458	4,821
2,146		1,395	751
51,711		52,432	-721
6,924		6,011	913
8,129		8,078	51
49,824		37,861	11,963
308,691		304,447	4,244
167,581		153,234	14,347




Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,033
			21,439
			1,761
			4,821
			751
			-721
			913
			51
			11,963
			4,244
			14,347

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL MULTIPLE SCLEROSIS SOCIETY 733 3RD AVE NEWYORK,NY 10017	NONE	PC	GENERAL SUPPORT	250
OXBRIDGE ACADEMY 3151 N MILITARY TRAIL WEST PALM BEACH,FL 33409	NONE	PC	GENERAL SUPPORT	40,000
MAKE A WISH FOUNDATION 4742N 24TH ST SUITE 400 PHOENIX,AZ 85016	NONE	PC	GENERAL SUPPORT	12,000
PALM BEACH POLICE FOUNDATION 139 N COUNTY RD 20C PALM BEACH,FL 33480	NONE	PC	GENERAL SUPPORT	10,000
EVERGLADES ACADEMY CHARTER SCHOOL 1200 EAST MAIN STREET PAHOKEE,FL 33476	NONE	PC	GENERAL SUPPORT	10,000
NANTUCKET ATHENEUM ONE INDIA ST NANTUCKET,MA 02554	NONE	PC	GENERAL SUPPORT	5,000
COMPASS 75 FIFTY STREET W SUITE 304 ST PAUL,MN 55102	NONE	PC	GENERAL SUPPORT	5,000
TOWN OF PB UNITED WAY 44 COCOANUT ROW PALM BEACH,FL 33480	NONE	PC	GENERAL SUPPORT	25,000
UNION SETTLEMENT ASSOCIATION 2089 3RD AVE NEWYORK,NY 10029	NONE	PC	GENERAL SUPPORT	250
PRESERVATION FOUNDATION 311 PERUVIAN AVE PALM BEACH,FL 33480	NONE	PC	GENERAL SUPPORT	25,000
ZOOLOGICAL SOCIETY OF THE PALM BEACH 1301 SUMMIT BLVD WEST PALM BEACH,FL 33405	NONE	PC	GENERAL SUPPORT	20,000
NANTUCKET AIDS NETWORK 35 OLD SOUTH ROAD NANTUCKET,MA 02554	NONE	PC	GENERAL SUPPORT	7,200
BOYS AND GIRLS CLUB OF PB 800 NORTHPOINT PARKWAY SUITE 204 WEST PALM BEACH,FL 334071946	NONE	PC	GENERAL SUPPORT	15,000
JEWISH GUILD HEALTHCARE 15 W 65TH ST NEWYORK,NY 10023	NONE	PC	GENERAL SUPPORT	1,000
NANTUCKET CONSERVATION FOUNDATION 118 CLIFF RD NANTUCKET,MA 02554	NONE	PC	GENERAL SUPPORT	1,000
<b>Total . . . . .</b>  <b>3a</b>				327,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN FRIENDS OF THE ROYAL FOUNDATION 845 THIRD AVENUE 6TH FLOOR NEW YORK,NY 10022	NONE	PC	GENERAL SUPPORT	35,000
SILVER HILL HOSPITAL 208 VALLEY RD NEW CANAAN,CT 06840	NONE	PC	GENERAL SUPPORT	10,000
BINGHAM AND WOMEN'S HOSPITAL & PARTNERS 75 FRANCIS ST BOSTON,MA 02115	NONE	PC	GENERAL SUPPORT	20,000
PAR 3 FOUNDATION 400 ROYAL PALM WAY SUITE 100 PALM BEACH,FL 33480	NONE	PC	GENERAL SUPPORT	50,000
NANTUCKET COTTAGE HOSPITAL FOUNDATION 57 PROSPECT STREET NANTUCKET,MA 02554	NONE	PC	GENERAL SUPPORT	25,000
ORPHEUS CHAMBER ORCHESTRA 490 RIVERSIDE DR NEW YORK,NY 10027	NONE	PC	GENERAL SUPPORT	700
THE SOUTHERN MOST AIDS RIDE 1350 EAST SUNRISE BOULEVARD SUITE 1 FORT LAUDERDALE,FL 33304	NONE	PC	GENERAL SUPPORT	250
HUMANE SOCIETY OF THE UNITED STATES 2100L ST NW WASHINGTON,DC 20037	NONE	PC	GENERAL SUPPORT	10,000
PALM BEACH GARDENS YOUTH PO BOX 31913 PALM BEACH GARDENS,FL 33420	NONE	PC	GENERAL SUPPORT	250
<b>Total . . . . .</b>  <b>3a</b>				327,900

## TY 2013 Accounting Fees Schedule

**Name:** DONALD A BURNS FOUNDATION INC

**EIN:** 65-0870379

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	13,775	3,444		

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

**TY 2013 Depreciation Schedule**

**Name:** DONALD A BURNS FOUNDATION INC

**EIN:** 65-0870379

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE & FIXTUR	1998-11-16	114,609	114,609	SL	7				
COPIER	1998-12-16	3,865	3,865	SL	7				
COMPUTERS	1998-12-22	16,000	16,000	SL	5				
PHONE SYSTEMS	1998-12-22	2,153	2,153	SL	7				
FAX MACHINE	1998-12-22	283	283	SL	7				
FURNITURE & FIXTUR	1998-12-22	2,392	2,392	SL	7				
OFFICE IMPROVEMENT	1999-04-20	11,508	11,508	SL	7				
FURNITURE & FIXTUR	1999-03-09	75,669	75,669	SL	7				
FURNITURE & FIXTUR	2000-05-31	1,028	1,028	SL	7				
FURNITURE & FIXTUR	2000-08-22	1,652	1,652	SL	7				
COMPUTER	2000-10-31	2,450	2,450	SL	5				
FURNITURE & FIXTUR	2000-12-22	3,198	3,198	SL	7				
OFFICE EQUIPMENT	2000-12-27	182	182	SL	5				
LAPTOP COMPUTER	2001-09-19	2,611	2,611	SL	5				
OFFICE EQUIPMENT	2006-01-31	9,027	9,027	SL	5				
LAPTOP COMPUTER	2006-05-24	4,536	4,536	SL	5				
OFFICE IMPROVEMENT	2009-01-21	218	122	SL	7	31			
OFFICE EQUIPMENT	2010-07-01	4,722	2,360	SL	5	944			

# TY 2013 Investments Corporate Stock Schedule

**Name:** DONALD A BURNS FOUNDATION INC

**EIN:** 65-0870379

Name of Stock	End of Year Book Value	End of Year Fair Market Value
GS SECURITIES		
CALL SHARES	302,505	720,579
MERRILL LYNCH	2,202,151	2,563,262

**TY 2013 Investments - Land Schedule****Name:** DONALD A BURNS FOUNDATION INC**EIN:** 65-0870379

**TY 2013 Land, Etc. Schedule****Name:** DONALD A BURNS FOUNDATION INC**EIN:** 65-0870379

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE & FIXTUR	114,609	114,609		
COPIER	3,865	3,865		
COMPUTERS	16,000	16,000		
PHONE SYSTEMS	2,153	2,153		
FAX MACHINE	283	283		
FURNITURE & FIXTUR	2,392	2,392		
OFFICE IMPROVEMENT	11,508	11,508		
FURNITURE & FIXTUR	75,669	75,669		
FURNITURE & FIXTUR	1,028	1,028		
FURNITURE & FIXTUR	1,652	1,652		
COMPUTER	2,450	2,450		
FURNITURE & FIXTUR	3,198	3,198		
OFFICE EQUIPMENT	182	182		
LAPTOP COMPUTER	2,611	2,611		
OFFICE EQUIPMENT	9,027	9,027		
LAPTOP COMPUTER	4,536	4,536		
OFFICE IMPROVEMENT	218	153	65	
OFFICE EQUIPMENT	4,722	3,304	1,418	



## TY 2013 Other Assets Schedule

**Name:** DONALD A BURNS FOUNDATION INC

**EIN:** 65-0870379

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
BLUE RIDGE	67,773	67,773	2,783,078
OTHER ASSETS	6,077	6,077	6,077
PTSP DISTRIB IN TRANSIT	1,000,000		
OTHER ASSETS	11,952	16,912	16,912

TY 2013 Other Decreases Schedule

**Name:** DONALD A BURNS FOUNDATION INC

**EIN:** 65-0870379

Description	Amount
K-1 NON DEDUCTIBLE EXPENSES	87

## TY 2013 Other Expenses Schedule

**Name:** DONALD A BURNS FOUNDATION INC

**EIN:** 65-0870379

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGES	172	172		
INVESTMENT MANAGEMENT FEE	33,667	33,667		
MEMBERSHIP FEES	5,000			
EQUIPMENT RENTAL	1,661			
INSURANCE	33,089			
POSTAGE AND DELIVERY	161			
SUPPLIES	6,802			
UTILITIES	634			
TELEPHONE	7,317			
NETWORK - INFORMATION SYSTEM	15,461			
PAYCHEX FEES	2,100			
DUES AND SUBSCRIPTONS	481			
REPAIRS	1,141			
K-1 OTHER EXPENSE	340	340		
MISC & OTHER EXPENSES	1,163			
OFFICE EXPENSES	383			

## TY 2013 Other Income Schedule

**Name:** DONALD A BURNS FOUNDATION INC

**EIN:** 65-0870379

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
K-1 INCOME	3,178	3,178	
MISCELLANEOUS INCOME	1,000		
OTHER INCOME (REIMBURSEMENT)	244,000		

**TY 2013 Other Notes/Loans  
Receivable Short Schedule****Name:** DONALD A BURNS FOUNDATION INC**EIN:** 65-0870379

<b>Name of 501(c)(3) Organization</b>	<b>Balance Due</b>
MORTGAGE RECEIVABLE - VFW	1,999,280
MORTGAGE RECEIVABLE - 1700 DIXIE	505,343
MORTGAGE RECEIVABLE - HOEFFNE	140,000

**TY 2013 Other Professional Fees Schedule****Name:** DONALD A BURNS FOUNDATION INC**EIN:** 65-0870379

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROF FEES/ COMPUTER SERVICES	9,958			
OTHER PROFESSIONAL FEES	651			

**TY 2013 Taxes Schedule****Name:** DONALD A BURNS FOUNDATION INC**EIN:** 65-0870379

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
EMPLOYER PAYROLL TAXES	16,418	1,642		
FEDERAL EXCISE TAX	40,704	40,704		
LICENSES AND PERMITS	1,144			
FOREIGN TAX WITHHELD	1,875	1,875		
REAL ESTATE TAXES	2,733			
STATE TAXES	3,320			
PROPERTY TAXES	13			