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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

For calendar year 2013, or tax year beginning , 2013, and ending ,

Name of foundation Harvey & Phyllis Sandler Foundation, Inc.		A Employer identification number 65-0452582
Number and street (or P O box number if mail is not delivered to street address) 2080 NW Boca Raton Blvd		B Telephone number (see the instructions) (561) 750-8299
City or town, state or province, country, and ZIP or foreign postal code Boca Raton FL 33431		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply	<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change	<input type="checkbox"/> Initial Return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		D 1 Foreign organizations, check here <input type="checkbox"/>
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 9,003,340.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (att sch)	167,524.			
2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments.				
4 Dividends and interest from securities.		75.		
5a Gross rents.				
b Net rental income or (loss).				
6a Net gain/(loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a.				
7 Capital gain net income (from Part IV, line 2)		2,219,498.		
8 Net short-term capital gain.				
9 Income modifications.				
10a Gross sales less returns and allowances.				
b Less Cost of goods sold.				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11.	167,524.	2,219,573.		
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages.				
15 Pension plans, employee benefits.				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch)				
c Other prof fees (attach sch)				
17 Interest.				
18 Taxes (attach schedule)(see instrs) Excise Tax on Investment Income		35,100.		
19 Depreciation (attach sch) and depletion.				
20 Occupancy.				
21 Travel, conferences, and meetings.	17,310.			
22 Printing and publications.				
23 Other expenses (attach schedule) See Line 23 Stmt	403,215.			
24 Total operating and administrative expenses. Add lines 13 through 23.	420,525.	35,100.		
25 Contributions, gifts, grants paid.	481,315.			481,315.
26 Total expenses and disbursements. Add lines 24 and 25.	901,840.	35,100.		481,315.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements.	-734,316.			
b Net investment income (if negative, enter -0-).		2,184,473.		
c Adjusted net income (if negative, enter -0-).				

SCANNED MAY 23 2014

REVENUE

ADMINISTRATIVE
AND
OPERATING
EXPENSES

REC

MAY 19 2014

OGDEN, UT

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		360,010.	1,017,716.	1,017,716.
	2	Savings and temporary cash investments				
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments — U S and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule)				
	c	Investments — corporate bonds (attach schedule)				
	LIABILITIES	11	Investments — land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)				
12		Investments — mortgage loans				
13		Investments — other (attach schedule)	2,660,611.	3,453,587.	7,985,624.	
14		Land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)				
15		Other assets (describe)				
16		Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).	3,020,621.	4,471,303.	9,003,340.	
17		Accounts payable and accrued expenses				
18		Grants payable				
NET FUND ASSETS	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)				
	24	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.				
	25	Unrestricted				
	26	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	X			
27	Capital stock, trust principal, or current funds					
28	Paid-in or capital surplus, or land, building, and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds	3,020,621.	4,471,303.			
30	Total net assets or fund balances (see instructions)	3,020,621.	4,471,303.			
31	Total liabilities and net assets/fund balances (see instructions)	3,020,621.	4,471,303.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,020,621.
2	Enter amount from Part I, line 27a	2	-734,316.
3	Other increases not included in line 2 (itemize) See Other Increases Stmt	3	2,184,998.
4	Add lines 1, 2, and 3	4	4,471,303.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	4,471,303.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a	5,028 Sh Gray TV C1 A	P	05/10/10	07/09/13
b	30,000 Sh CECO Environmental	D	10/09/08	10/29/13
c	57,000 Sh Gray TV C1 B	P	11/26/08	07/10/13
d	200,000 Sh Gray TV C1 B	D	05/11/10	07/10/13
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 41,406.		17,176.	24,230.
b 544,218.		75,901.	468,317.
c 366,532.		189,849.	176,683.
d 1,641,891.		91,623.	1,550,268.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			24,230.
b			468,317.
c			176,683.
d			1,550,268.
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	2,219,498.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div>		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	1,803,432.	6,812,223.	0.264735
2011	2,297,449.	6,189,324.	0.371195
2010	2,276,918.	7,510,089.	0.303181
2009	2,342,945.	9,359,279.	0.250334
2008	2,482,768.	12,746,902.	0.194774

2 Total of line 1, column (d)	2	1.384219
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.276844
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	739,024.
5 Multiply line 4 by line 3	5	204,594.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	21,845.
7 Add lines 5 and 6	7	226,439.
8 Enter qualifying distributions from Part XII, line 4	8	481,315.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	21,845.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	21,845.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	21,845.
6 Credits/Payments			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	39,213.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	39,213.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	17,368.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 17,368. Refunded	11		

Part VIIA Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) FL - Florida		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address N/A				
14	The books are in care of <u>Gary Rubin</u> Telephone no <u>(561) 750-8299</u> Located at <u>2080 NW Boca Raton Blvd. Ste. 6 Boca Raton FL</u> ZIP + 4 <u>33431</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	X
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If 'Yes,' list the years 20 __, 20 __, 20 __, 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)	2 b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 __, 20 __, 20 __, 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

5 b

X

6 b

X

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Harvey Sandler 21170 N.E. 22nd Court Miami FL 33180	Director/ Pres 10.00	0.	0.	0.
Phyllis Sandler 21170 N.E. 22nd Court Miami FL 33180	Director/ Sec 10.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
N/A				

Total number of other employees paid over \$50,000

None

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	2.
b	Average of monthly cash balances	1 b	84,810.
c	Fair market value of all other assets (see instructions)	1 c	665,466.
d	Total (add lines 1a, b, and c)	1 d	750,278.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	750,278.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	11,254.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	739,024.
6	Minimum investment return. Enter 5% of line 5	6	36,951.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	36,951.
2 a	Tax on investment income for 2013 from Part VI, line 5	2 a	21,845.
b	Income tax for 2013 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	21,845.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	15,106.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	15,106.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	15,106.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	481,315.
b	Program-related investments — total from Part IX-B.	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	481,315.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	21,845.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	459,470.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				15,106.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			340,567.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2013				
a From 2008	2,486,359.			
b From 2009	2,362,602.			
c From 2010	2,304,866.			
d From 2011	2,319,333.			
e From 2012	1,803,432.			
f Total of lines 3a through e	11,276,592.			
4 Qualifying distributions for 2013 from Part XII, line 4 \$ 481,315.				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2013 distributable amount				
e Remaining amount distributed out of corpus	481,315.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	11,757,907.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			340,567.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				15,106.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	2,486,359.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	9,271,548.			
10 Analysis of line 9				
a Excess from 2009	2,362,602.			
b Excess from 2010	2,304,866.			
c Excess from 2011	2,319,333.			
d Excess from 2012	1,803,432.			
e Excess from 2013	481,315.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Harvey Sandler

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include

- c** Any submission deadlines

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Statement Attached Various Various FL 00000		501(c) (3)	Charitable Purposes	481,315.
Total			3 a	481,315.
b Approved for future payment				
Total			3 b	

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Insurance	402,995.			
Bank Service Charges	159.			
Florida Annual Report	61.			
Total	403,215.			

Form 990-PF, Page 2, Part III, Line 3

Other Increases Stmt

Prior Year Contributions	20,226.
UnRealized Gain	2,164,772.
Total	2,184,998.

Form 990-PF, Page 2, Part II, Line 13

L-13 Stmt

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
Eminence Fund Ltd.	839,036.	5,610,928.
Sandler Offshore Fund	251,799.	698,032.
Other Securities	862,752.	27.
Masters Research Partners LP	1,500,000.	1,676,637.
Total	3,453,587.	7,985,624.

THE HARVEY & PHYLLIS SANDLER FOUNDATION, INC.
I.D. #65-0452582

**NAME & ADDRESS OF CHARITABLE ORGANIZATIONS
THAT RECEIVED CONTRIBUTIONS IN 2013**

990-PF Part XV 3a

A

Adolph & Rose Levis JCC
9801 Donna Klein Blvd.
Boca Raton, Florida 33428 \$77,900

American Association of Cargiving Youth
1515 N. Federal Hwy. Ste. 218
Boca Raton, FL 33432 \$250

American Civil Liberties Union
125 Broad Street, 18th Floor
New York, NY 10004 \$35

American Cancer Society
6800 Jericho Turnpike, Suite 200W
Syosset, NY 11791 \$1,000

American Jewish Committee
711 Third Avenue
New York, NY 10017 \$1,000

American Technion Society
55 East 59 Street
New York, NY 10022 \$5,000

B

Boca Raton Museum of Art
501 Plaza Real
Boca Raton, Fl 33432 \$80

Broward Performing Arts Foundation
201 SW 5th Avenue
Fort Lauderdale, Fl 33312 \$868

THE HARVEY & PHYLLIS SANDLER FOUNDATION, INC.
I.D. #65-0452582

**NAME & ADDRESS OF CHARITABLE ORGANIZATIONS
THAT RECEIVED CONTRIBUTIONS IN 2013**

Boca Raton Regional Hospital 745 Meadows Road Boca Raton, FL 33486	\$62,233
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C

Center for the Arts at Mizner Park 433 Plaza Real, 339 Boca Raton, Florida 33432	\$1,000
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COPE Foundation PO Box 1251 Melville, NY 11747	\$500
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Crohn's and Colitis Foundation of America 21301 Powerline Road Boca Raton, Fl 33433	\$1,095
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D

E

F

Family Promise of SBP 1725 S Federal Highway Ste B9 Delray Beach, Fl 33483	\$10,000
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Firefighters Support Foundation P. O. Box 250900 Milwaukee, WI 53225-6516	\$30
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Firefighters Charitable Foundation PO Box 15227 West Palm Beach, Fl 33416	\$20
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THE HARVEY & PHYLLIS SANDLER FOUNDATION, INC.
I.D. #65-0452582

**NAME & ADDRESS OF CHARITABLE ORGANIZATIONS
THAT RECEIVED CONTRIBUTIONS IN 2013**

Friends of the IDF
1430 Broadway
New York, NY 10018 \$1,000

FAU Foundation
777 Glades Road, Adm 295
Boca Raton, Fl 33431 \$6,009

Florida State Firefighters Association Inc
PO Box 15887
West Palm Beach, Fl 33416 \$25

Florence Fuller Child Development Centers, Inc.
200 NE 14 Street
Boca Raton, Fl 33432 \$26,000

G

Glenkirk Foundation
3504 Commercial Avenue
Northbrook, Illinois 60062 \$200

Gift of Life Bone Marrow Foundation
800 Yamato Road, Ste 101
Boca Raton, Fl 33431 \$500

H

Hillel Day School of Boca Raton
21011 - 95th Avenue South
Boca Raton, FL 33428 \$2,300

Hands on Tzedakeb
2901 Clint Moore Road #318
Boca Raton, Fl 33496 \$10,000

THE HARVEY & PHYLLIS SANDLER FOUNDATION, INC.
I.D. #65-0452582

**NAME & ADDRESS OF CHARITABLE ORGANIZATIONS
THAT RECEIVED CONTRIBUTIONS IN 2013**

I

Investigative Project on Terrorism Foundation
5505 Connecticut Avenue NW #341
Washington, DC 20015 \$1,000

Israel Tennis Centers
3275 West Hillsboro Blvd Ste 102
Deerfield Beach, Fl 33442 \$10,300

J

Janet Burros Memorial Foundation
65 East 55 Street
New York, NY 10022 \$20,200

JARC
6231 San Michel Way
Delray beach, Fl 33484 \$1,500

Jewish Adoption & Foster Care Options
4200 N University Drive
Sunrise, Fl 33351 \$1,220

Jewish Federation of
South Palm Beach County
9901 Donna Klein Blvd.
Boca Raton, Florida 33428 \$180,350

JCCA
120 Wall Street
New York, NY 10005 \$500

THE HARVEY & PHYLLIS SANDLER FOUNDATION, INC.
I.D. #65-0452582

**NAME & ADDRESS OF CHARITABLE ORGANIZATIONS
THAT RECEIVED CONTRIBUTIONS IN 2013**

K

Kids Wish Network
National Gift Processing Center, P. O. Box 19309
West Palm Beach, Florida 33416-9309 \$25

Kids Sanctuary Campus Inc
350 South County Road, Ste. 208
Palm Beach, Fl 33480 \$300

L

Leukemia & Lymphoma Society
3230 Commerce Place, Ste. B
West Palm Bch, Fl 33407 \$3,000

M

Marcus Autism Center
1920 Briarcliff Road N.E.
Atlanta, GA 30329 \$1,000

MDA
2500 Quantum Lakes Dr #212
Boynton Beach, Fl 33426 \$250

Miami Project to Cure Paralysis
1095 NW 14 Terrace
Miami, Fl 33136 \$50

Morgan Pressel Foundation
PO Box 480157
Delray Beach, Fl 33448 \$10,450

THE HARVEY & PHYLLIS SANDLER FOUNDATION, INC.
I.D. #65-0452582

**NAME & ADDRESS OF CHARITABLE ORGANIZATIONS
THAT RECEIVED CONTRIBUTIONS IN 2013**

N

National Police & Trooper Association
PO Box 26368
Milwaukee, Wi 53226 \$30

North Shore - LIJ Health System Foundation
125 Community Drive
Great Neck, NY 11021 \$600

National Parkinson Foundation
200 SE 1st Street, Ste. 800
Miami, Florida 33131 \$1,100

New York Police Defence Foundation
911 Central Ave PMB 121
Albany, NY 12206 \$35

O

Ohel Avraham
PO Box 95016
Palatine, Il 60095 \$3,000

P

Palm Beach County P.B.A.
2100 N. Florida Mango Road
West Palm Beach, Florida 33409 \$50

PBC Cops for Kids Foundation
2100 N Florida Mango Road
West Palm Beach, Fl 33409 \$40

PBC Council Fire Fighters & Paramedics
PO Box 22345
West Palm Beach, Fl 33416 \$60

THE HARVEY & PHYLLIS SANDLER FOUNDATION, INC.
I.D. #65-0452582

**NAME & ADDRESS OF CHARITABLE ORGANIZATIONS
THAT RECEIVED CONTRIBUTIONS IN 2013**

Play for P.I.N.K
175 East 74 Street, Ste. 17-B
New York, NY 10021 \$1,355

R

Raymond F Kravis Center for the Performing Arts
701 Okeechobee Blvd.
West palm Beach, Fl 33401 \$925

Rotary Club
PO Box 880087
Boca Raton, Fl 33488 \$100

Ruth Rales Jewish Family Service
21300 Ruth & Baron Coleman Blvd.
Boca Raton, FL 33428 \$12,690

S

St. Andrews Cancer Research Unit
St. Andrews Country Club
7268 Queenferry Circle
Boca Raton, FL 33496 \$575

Sclerderma Research Foundation
220 Montgomery Street, Ste 1411
San Francisco, CA 94104 \$17,975

Spirit of Giving Network
261 NW 13 Street
Boca Raton, Fl 33432 \$750

Sunnybrook Foundation
2075 Bayview Avenue
Toronto, Ont Canada M4N 3M5 \$100

THE HARVEY & PHYLLIS SANDLER FOUNDATION, INC.
I.D. #65-0452582

**NAME & ADDRESS OF CHARITABLE ORGANIZATIONS
THAT RECEIVED CONTRIBUTIONS IN 2013**

T

Temple B'nai Israel 140 Central Avenue Lawrence, NY 11559	\$1,000
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U

Unicorn Children's Foundation 3350 NW Boca Raton Blvd., Ste A-28 Boca Raton, Fl 33496	\$1,600
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US Holocaust Museum 2200 NW Corporate Blvd., Ste 305 Boca Raton, Fl 33431	\$65
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V

W

Welfare Fund Aux. CO. No. 1 & No. 2 Inc. P O. Box 412 Manhasset, NY 11030	\$100
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WXEL 3401 S Congress Avenue Boynton Beach, Fl 33426	\$110
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Wounded Warrior Project 4899 Belfont Road, ste 300 Jacksonville, Fl 32256	\$65
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Y

Yemin Orde Youth Village 12230 Wilkins Avenue Rockville, MD 20852	\$1,800
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Total Given 2013

\$ 481,315