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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE LOUIS J KURIANSKY FOUNDATION INC		A Employer identification number 65-0363659	
Number and street (or P O box number if mail is not delivered to street address) 1100 E LAS OLAS BLVD		B Telephone number (see instructions) (954) 768-4039	
City or town, state or province, country, and ZIP or foreign postal code FORT LAUDERDALE, FL 333012387		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input type="checkbox"/> \$ 5,627,989		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	144,519	144,519		
	5a Gross rents	2,334	2,334		
	b Net rental income or (loss) <u>2,332</u>				
	6a Net gain or (loss) from sale of assets not on line 10	243,165			
	b Gross sales price for all assets on line 6a <u>1,623,895</u>				
	7 Capital gain net income (from Part IV, line 2) . . .		243,165		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	390,018	390,018		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	78,297	71,113		7,184
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	9,139	9,139		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,884	1,884		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	88	2		0
	24 Total operating and administrative expenses. Add lines 13 through 23	89,408	82,138		7,184
	25 Contributions, gifts, grants paid	294,200			294,200
	26 Total expenses and disbursements. Add lines 24 and 25	383,608	82,138		301,384
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	6,410			
	b Net investment income (if negative, enter -0-)		307,880		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	138,122	116,571	116,571
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,510,919	1,411,522	2,138,580
	c	Investments—corporate bonds (attach schedule).	2,730,026	2,662,585	3,106,976
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1	1	15,762
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	0	250,100	250,100	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,379,068	4,440,779	5,627,989	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	0	56,200	
	23	Total liabilities (add lines 17 through 22)	0	56,200	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	4,379,068	4,384,579	
	30	Total net assets or fund balances (see page 17 of the instructions)	4,379,068	4,384,579	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	4,379,068	4,440,779	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,379,068
2	Enter amount from Part I, line 27a	2	6,410
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	4,385,478
5	Decreases not included in line 2 (itemize) ▶ _____	5	899
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,384,579

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	243,165
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	285,554	5,290,182	0 053978
2011	281,418	5,379,110	0 052317
2010	273,794	5,219,909	0 052452
2009	266,758	4,824,100	0 055297
2008	281,774	5,523,023	0 051018

2	Total of line 1, column (d).	2	0 265062
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 053012
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	5,438,158
5	Multiply line 4 by line 3.	5	288,288
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,079
7	Add lines 5 and 6.	7	291,367
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	301,384

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	3,079
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2.		3	3,079
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,079
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,149	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	2,500	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d.		7	4,649
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	1,570
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input checked="" type="checkbox"/> 1,542 Refunded <input checked="" type="checkbox"/>		11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
	1a		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			No
	1b		No
c Did the foundation file Form 1120-POL for this year?.	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a	Yes	
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b	Yes	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions): <input checked="" type="checkbox"/> FL <input type="checkbox"/> NY			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of NORTHERN TRUST BANK OF FLORIDA Telephone no (954) 768-4061 Located at 1100 EAST LAS OLAS BLVD FORT LAUDERDALE FL ZIP +4 333012387			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOAN KURIANSKY	DIRECTOR	16,357	0	0
1870 WYOMING AVE APT702	1 00			
WASHINGTON,DC 200091802				
SHELDON S POLISH	DIRECTOR	15,916	0	0
C/O BERGER SINGERMANN 350 E LAS OLAS	1 00			
BLVD SUITE 1000				
FORT LAUDERDALE,FL 33301				
NORTHERN TRUST BANK OF FLORIDA	DIRECTOR	46,024	0	0
1100 E LAS OLAS BLVD	1 00			
FORT LAUDERDALE,FL 33301				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,326,837
b	Average of monthly cash balances.	1b	162,308
c	Fair market value of all other assets (see instructions).	1c	31,828
d	Total (add lines 1a, b, and c).	1d	5,520,973
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,520,973
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	82,815
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,438,158
6	Minimum investment return. Enter 5% of line 5.	6	271,908

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	271,908
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	3,079
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	200
c	Add lines 2a and 2b.	2c	3,279
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	268,629
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	268,629
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	268,629

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	301,384
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	301,384
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	3,079
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	298,305
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				268,629
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			153,399	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 301,384				
a Applied to 2012, but not more than line 2a			153,399	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				147,985
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				120,644
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . .

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	294,200
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
DOMINION RES INC VA NEW	P	2010-09-20	2013-01-10
GOOGLE INC CL A	P	2009-04-17	2013-01-10
JP MORGAN CHASE & CO	P	2008-09-05	2013-01-10
MFS NORTHN FDS MULTI-MANAGER GLOBAL REALESTATE FD	P	2009-11-03	2013-01-10
MFS NORTHN FDS MULTI-MANAGER GLOBAL REALESTATE FD	P	2009-12-21	2013-01-10
MFS NORTHN FDS MULTI-MANAGER GLOBAL REALESTATE FD	P	2009-12-21	2013-01-10
MFS NORTHN FDS MULTI-MANAGER GLOBAL REALESTATE FD	P	2011-02-28	2013-01-10
MFS NORTHN FDS MULTI-MANAGER GLOBAL REALESTATE FD	P	2011-02-28	2013-01-10
DOMINION RES INC VA NEW	P	2010-09-20	2013-01-11
DOMINION RES INC VA NEW	P	2010-09-20	2013-01-14
DOMINION RES INC VA NEW	P	2010-09-20	2013-01-15
DOMINION RES INC VA NEW	P	2010-09-20	2013-01-16
JOHNSON CONTROLS INC	P	2009-09-10	2013-01-23
PIMCO COMMODITY REALRETURN STRATEGY FD	P	2009-03-04	2013-01-23
PIMCO COMMODITY REALRETURN STRATEGY FD	P	2011-12-07	2013-01-23
PIMCO COMMODITY REALRETURN STRATEGY FD	P	2011-12-07	2013-01-23
PIMCO COMMODITY REALRETURN STRATEGY FD	P	2012-12-12	2013-01-23
PIMCO COMMODITY REALRETURN STRATEGY FD	P	2012-12-12	2013-01-23
MFC SPDR GOLD TR GOLD SHS	P	2010-06-21	2013-01-23
MFC SPDR GOLD TR GOLD SHS	P	2011-02-02	2013-01-23
MFC VANGUARD FTSE EMERGING MKTS	P	2012-01-05	2013-01-23
MFC SPDR GOLD TR GOLD SHS	P	2010-06-11	2013-02-15
SPECTRA ENERGY CORP COM STK	P	2008-08-28	2013-02-28
SPECTRA ENERGY CORP COM STK	P	2008-09-05	2013-02-28
MFC SPDR GOLD TR GOLD SHS	P	2006-01-12	2003-03-08
MFC SPDR GOLD TR GOLD SHS	P	2008-01-17	2013-03-08
MFC SPDR GOLD TR GOLD SHS	P	2009-07-13	2013-03-08
MFC SPDR GOLD TR GOLD SHS	P	2010-05-07	2013-03-08
MFO VANGUARD FXD INC SECS FD INC INFLATION	P	2008-02-11	2013-03-08
MFO VANGUARD FXD INC SECS FD INC INFLATION	P	2008-11-25	2013-03-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MFO VANGUARD FXD INC SECS FD INC INFLATION	P	2011-12-27	2013-03-08
MFO VANGUARD FXD INC SECS FD INC INFLATION	P	2012-12-19	2013-03-08
MFO VANGUARD FXD INC SECS FD INC INFLATION	P	2012-12-19	2013-03-08
MFC VANGUARD FTSE EMERGING MKTS	P	2012-01-05	2013-03-08
COCA COLA 5% DUE 08/15/13	P	2008-07-31	2013-04-05
BRISTOL MYERS SQUIBB CD	P	2011-06-24	2013-04-08
BRISTOL MYERS SQUIBB CD	P	2012-01-05	2013-04-08
BRISTOL MYERS SQUIBB CD	P	2012-01-26	2013-04-08
MFC VANGUARD FTSE EMERGING MKTS	P	2012-01-05	2013-04-08
MFC VANGUARD FTSE EMERGING MKTS	P	2002-01-05	2013-04-18
NOBLE ENERGY INC	P	2009-04-17	2013-04-23
ORACLE CORPORATION	P	1996-06-28	2013-04-23
ORACLE CORPORATION	P	2010-10-04	2013-04-23
MFC VANGUARD FTSE EMERGING MKTS	P	2012-01-05	2013-04-23
NOBLE ENERGY INC	P	2009-04-17	2013-04-24
MFC VANGUARD FTSE EMERGING MKTS	P	2012-01-05	2013-05-09
COVIDIEN PLC USDO	P	2008-10-29	2013-05-09
E I DU POINT DE NEMOURS & CO	P	2010-03-23	2013-06-26
MFC VANGUARD FTSE EMERGING MKTS	P	2012-10-12	2013-06-26
MFC VANGUARD FTSE EMERGING MKTS	P	2012-11-01	2013-06-26
HOME DEPOT INC	P	2012-05-02	2013-07-02
V F CORP	P	2012-01-06	2013-07-02
MFC FLEXSHARES TR IBOXX 5 YR TARGET DUR	P	2013-03-08	2013-09-16
MFB NORTHN FDS MULTI-MANAGER GLOBAL REALESTATE	P	2009-11-03	2013-09-16
MFB NORTHN FDS MULTI-MANAGER GLOBAL REALESTATE	P	2011-12-19	2013-09-16
MFB NORTH HI YIELD FXD INC FD	P	2010-08-02	2013-09-16
MFB NORTH HI YIELD FXD INC FD	P	2012-01-05	2013-09-16
COSTCO HSL CORP	P	2008-02-22	2013-09-18
COSTCO HSL CORP	P	2011-02-02	2013-09-18
NORFOLK SOUTHERN CORP	P	2012-01-05	2013-09-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
UNITEDHEALTH GROUP INC	P	2009-12-29	2013-09-18
BHP LTD SPONSORED ADR	P	2009-05-14	2013-10-25
BHP LTD SPONSORED ADR	P	2010-02-22	2013-10-25
COCA COLA CO	P	2011-08-30	2013-10-25
DANAHER CORP	P	2013-03-10	2013-10-25
EXELON CORP	P	2013-04-24	2013-10-25
MFC FLEXSHARES TR IBOXX 5 YR TARGET DUR	P	2012-01-05	2013-10-25
REORG INTERCONTINEN 2R1HAZ1	P	2012-06-06	2013-10-25
REORG INTERCONTINEN 2R1HAZ1	P	2012-06-07	2013-10-25
J P MORGAN CHASE & CO	P	2008-09-05	2013-10-25
J P MORGAN CHASE & CO	P	2012-03-12	2003-10-25
J P MORGAN CHASE & CO	P	2012-03-13	2013-10-25
MFB NORTHN FDS MULTI-MANAGER GLOBAL REALESTATE FD	P	2008-11-24	2013-10-25
MFB NORTHN FDS MULTI-MANAGER GLOBAL REALESTATE FD	P	2008-12-19	2013-10-25
MFB NORTHN FDS MULTI-MANAGER GLOBAL REALESTATE	P	2011-12-19	2013-10-25
MFB NORTHERN FDS GLOBAL REAL ESTATE INDEX FD	P	2012-10-12	2013-10-25
OMNICOM GROUP	P	2010-11-19	2013-11-14
OMNICOM GROUP	P	2010-12-20	2013-11-14
OMNICOM GROUP	P	2011-02-02	2013-10-14
SIMON PPTY GROUP INC	P	2010-07-23	2013-11-14
OMNICOM GROUP	P	2010-11-19	2013-11-15
OMNICOM GROUP	P	2010-11-22	2013-11-15
OMNICOM GROUP	P	2010-11-02	2013-11-18
OMNICOM GROUP	P	2010-11-22	2013-11-19
ISHARES TRUST RUSSELL MIDCAP INDEX FD	P	2012-01-05	2013-11-26
EXELON CORP	P	2013-04-23	2003-12-13
EXELON CORP	P	2013-04-24	2013-12-13
MFC FLEXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES	P	2012-01-05	2013-12-13
MFC FLEXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES	P	2012-11-01	2013-12-13
MFC FLEXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES	P	2013-01-23	2013-12-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MFC FLEXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES	P	2013-04-08	2013-12-13
MFC FLEXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES	P	2013-11-26	2013-11-13
MFO DFA INVT DIMENSIONS GROUP INC EMERGING MKTS	P	2012-12-11	2013-12-31
MFO DFA INVT DIMENSIONS GROUP INC EMERGING MKTS	P	2012-12-27	2013-12-31
MFO DFA INVT DIMENSIONS GROUP INC EMERGING MKTS	P	2013-01-23	2013-12-31
MFO DFA INVT DIMENSIONS GROUP INC EMERGING MKTS	P	2013-03-08	2013-12-31
MFO DFA INVT DIMENSIONS GROUP INC EMERGING MKTS	P	2013-04-24	2013-12-31
MFO DFA INVT DIMENSIONS GROUP INC EMERGING MKTS	P	2013-05-10	2013-12-31
MFS NORTHN HI YIELD FXD INC FD	P	2010-08-02	2013-01-23
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,423		4,619	804
7,356		3,918	3,438
6,885		5,719	1,166
7,904		6,835	1,069
468		408	60
2,787		2,431	356
6,221		6,104	117
1,171		1,149	22
7,946		6,751	1,195
2,780		2,354	426
4,243		3,597	646
525		444	81
15,295		13,312	1,983
32,540		28,022	4,518
1,518		1,702	-184
361		405	-44
250		251	-1
102		102	0
24,482		18,429	6,053
16,322		13,024	3,298
22,355		19,490	2,865
38,952		30,002	8,950
2,909		2,686	223
14,546		12,506	2,040
38,159		13,560	24,599
76,318		43,757	32,561
38,159		22,577	15,582
38,159		29,420	8,739
17,786		16,048	1,738
35,956		27,350	8,606

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
73		72	1
96		98	-2
522		530	-8
22,070		19,490	2,580
76,258		75,628	630
18,216		13,114	5,102
10,120		8,557	1,563
2,024		1,635	389
20,915		19,490	1,425
62,317		58,470	3,847
11,130		6,231	4,899
3,267		446	2,821
4,901		4,085	816
21,250		19,490	1,760
5,504		3,023	2,481
22,310		19,490	2,820
23,156		14,945	8,211
16,086		11,449	4,637
19,002		20,795	-1,793
19,002		21,070	-2,068
11,571		7,834	3,737
9,642		6,566	3,076
124,298		130,900	-6,602
10,646		9,255	1,391
7,694		6,150	1,544
3,836		3,631	205
33,514		31,635	1,879
5,881		3,268	2,613
5,881		3,596	2,285
3,844		3,800	44

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,106		3,871	5,235
3,590		2,491	1,099
10,769		11,295	-526
11,667		10,538	1,129
14,304		3,193	11,111
6,945		9,281	-2,336
17,457		16,961	496
10,173		6,643	3,530
9,390		6,156	3,234
5,253		3,813	1,440
6,356		4,906	1,450
1,523		1,210	313
17,141		9,835	7,306
111		73	38
1,928		1,484	444
9,720		8,785	935
2,494		1,646	848
1,732		1,166	566
3,464		2,316	1,148
22,731		12,884	9,847
6,949		4,527	2,422
2,807		1,827	980
8,609		5,618	2,991
1,889		1,233	656
36,528		24,983	11,545
13,552		17,962	-4,410
305		409	-104
16,600		16,961	-361
16,600		17,795	-1,195
33,201		36,620	-3,419

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
33,201		34,340	-1,139
16,600		17,133	-533
19,303		19,700	-397
77,145		79,880	-2,735
39,089		41,640	-2,551
28,993		30,945	-1,952
95		98	-3
29,275		31,095	-1,820
19,100		17,702	1,398
15,296			15,296

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			804
			3,438
			1,166
			1,069
			60
			356
			117
			22
			1,195
			426
			646
			81
			1,983
			4,518
			-184
			-44
			-1
			0
			6,053
			3,298
			2,865
			8,950
			223
			2,040
			24,599
			32,561
			15,582
			8,739
			1,738
			8,606

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1
			-2
			-8
			2,580
			630
			5,102
			1,563
			389
			1,425
			3,847
			4,899
			2,821
			816
			1,760
			2,481
			2,820
			8,211
			4,637
			-1,793
			-2,068
			3,737
			3,076
			-6,602
			1,391
			1,544
			205
			1,879
			2,613
			2,285
			44


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			5,235
			1,099
			-526
			1,129
			11,111
			-2,336
			496
			3,530
			3,234
			1,440
			1,450
			313
			7,306
			38
			444
			935
			848
			566
			1,148
			9,847
			2,422
			980
			2,991
			656
			11,545
			-4,410
			-104
			-361
			-1,195
			-3,419


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,139
			-533
			-397
			-2,735
			-2,551
			-1,952
			-3
			-1,820
			1,398
			15,296


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AID FOR THE RETARDED INC NKA ARI OF CONNECTICUT INC 174 RICHMOND HILL AVENUE STAMFORD,CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000
ALBERT EINSTEIN COLLEGE OF MEDICINE OF YESHIVA UNIVERSITY 1165 MORRIS PARK AVENUE 3RD FL BRONX,NY 10461	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
ALZHEIMERS ASSOCIATION SOUTHEAST FLORIDA CHAPTER 201 EAST SAMPLE ROAD DEERFIELD BEACH,FL 33064	NONE	PUBLIC CHARITY	UNRESTRICTED	1,250
AMERICAN CANCER SOCIETY 3363 W COMMERCIAL BLVD SUITE 100 FORT LAUDERDALE,FL 33309	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
AMERICAN FRIENDS OF THE HEBREW UNIVERSITY 7280 W PALMETTO PARK ROAD SUITE 202 BOCA RATON,FL 33433	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000
AMERICAN JEWISH COMMITTEE 165 EAST 56TH STREET NEWYORK,NY 10022	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
AMERICAN JEWISH CONGRESS 115 EAST 57TH STREET SUITE 11 NEWYORK,NY 10022	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
AMERICAN ORT 75 MAIDEN LANE 10TH FLOOR NEWYORK,NY 10038	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000
AMERICAN SOCIETY FOR TECHNION 7251 W PALMETTO PARK ROAD SUITE 201 BOCA RATON,FL 33181	NONE	PUBLIC CHARITY	UNRESTRICTED	4,500
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEWYORK,NY 10158	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000
BASCOM PALMER EYE INSTITUTE UNIVERSITY OF MIAMI SCHOOL OF MEDICINE PO BOX 016880 MIAMI,FL 33101	NONE	PUBLIC CHARITY	UNRESTRICTED	3,500
BI-CULTURAL DAY SCHOOL 2186 HIGH RIDGE ROAD STAMFORD,CT 06903	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000
BRANDEIS UNIVERSITY PO BOX 9110 WALTHAM,MA 02554	NONE	PUBLIC CHARITY	UNRESTRICTED	1,250
CONGREGATION AGUDATH SHOLOM 301 STRAWBERRY HILL AVENUE STAMFORD,CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000
DANIEL D CANTOR SENIOR CENTER 5000 NORTH NOB HILL ROAD SUNRISE,FL 33351	NONE	PUBLIC CHARITY	UNRESTRICTED	10,000
Total  3a				294,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DAY CAMP SCHOLARSHIP FUND ITALIAN CENTER OF STAMFORD INC 1620 NEWFIELD AVENUE STAMFORD,CT 06905	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
EDWARD J KURIANSKY FUND AT THE ROGOSIN INSTITUTE 505 EAST 70TH STREET NEW YORK,NY 10021	NONE	PUBLIC CHARITY	UNRESTRICTED	27,500
FAIRFIELD COUNTY COMMUNITY FOUNDATION INC (STAMFORD COMMUNITY FUND) 383 MAIN AVENUE NORWALK,CT 06851	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500
FAMILY & CHILDREN'S SERVICES FAMILY CENTERS INC 40 ARCH STREET PO BOX 7550 GREENWICH,CT 06836	NONE	PUBLIC CHARITY	UNRESTRICTED	3,500
HADASSAH 50 WEST 58TH STREET NEW YORK,NY 10019	NONE	PUBLIC CHARITY	UNRESTRICTED	1,250
JBI INTERNATIONAL (THE JEWISH BRAILLE INSTITUTE) 110 EAST 30TH STREET NEW YORK,NY 10016	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500
JEWISH ADOPTION & FOSTER CARE OPTIONS INC 4200 NORTH UNIVERSITY DRIVE SUNRISE,FL 33351	NONE	PUBLIC CHARITY	UNRESTRICTED	15,000
JEWISH COMMUNITY FOUNDATION OF THE UJC (FKA JEWISH FED OF GTR FT LAUD) 5890 S PINE ISLAND ROAD DAVIE,FL 33328	NONE	PUBLIC CHARITY	UNRESTRICTED	38,000
JEWISH FAMILY SERVICES OF STAMFORD 733 SUMMER STREET 6TH FLOOR STAMFORD,CT 06901	NONE	PUBLIC CHARITY	UNRESTRICTED	18,000
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK,NY 10021	NONE	PUBLIC CHARITY	UNRESTRICTED	9,200
JHE FOUNDATION (THE JEWISH HOME FOR THE ELDERLY) 175 JEFFERSON STREET FAIRFIELD,CT 06825	NONE	PUBLIC CHARITY	UNRESTRICTED	27,500
JOE DIMAGGIO CHILDREN'S HOSPITAL 1005 JOE DIMAGGIO DRIVE HOLLYWOOD,FL 33021	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500
KEREN-OR INC 350 SEVENTH AVENUE SUITE 200 NEW YORK,NY 10001	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500
KIDS IN DISTRESS 819 NE 26TH STREET FORT LAUDERDALE,FL 33305	NONE	PUBLIC CHARITY	UNRESTRICTED	4,000
MAKE-A-WISH FOUNDATION OF SOUTHERN FLORIDA INC 4491 S STATE ROAD 7 SUITE 201 FORT LAUDERDALE,FL 33314	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500
Total  3a				294,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEW ISRAEL FUND 1101 14TH STREET 6TH FLOOR WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	UNRESTRICTED	10,000
SAMUEL M & HELENE SOREF JEWISH COMMUNITY CENTER 6501 WEST SUNRISE BOULEVARD PLANTATION,FL 33313	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000
STAMFORD HEALTH SYSTEM (STAMFORD HEALTH FOUNDATION) 1351 WASHINGTON BLVD SUITE 202 STAMFORD,CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	500
STAMFORD HIGH SCHOOL 55 STRAWBERRY HILL AVENUE STAMFORD,CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
STAMFORD HOSPITAL FOUNDATION 1351 WASHINGTON BLVD SUITE 202 STAMFORD,CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000
STAMFORD JEWISH CENTER INC 1035 NEWFIELD AVENUE PO BOX 3326 STAMFORD,CT 06905	NONE	PUBLIC CHARITY	UNRESTRICTED	22,000
TEMPLE BETH EL 350 ROXBURY ROAD STAMFORD,CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	500
TEMPLE SINAI 458 LAKESIDE DRIVE STAMFORD,CT 06903	NONE	PUBLIC CHARITY	UNRESTRICTED	250
TOMORROW'S RAINBOW 4341 NW 39TH AVENUE COCONUT CREEK,FL 33073	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
UNITED JEWISH FEDERATION OF STAMFORD 1035 NEWFIELD AVENUE STAMFORD,CT 06905	NONE	PUBLIC CHARITY	UNRESTRICTED	39,000
UNITED STATES HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE SW WASHINGTON,DC 20024	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
UNITED WAY OF BROWARD COUNTY 1300 SOUTH ANDREWS AVENUE FORT LAUDERDALE,FL 33316	NONE	PUBLIC CHARITY	UNRESTRICTED	2,250
UNITED WAY OF STAMFORD INC 62 PALMERS HILL ROAD STAMFORD,CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	2,250
UNIVERSITY OF CONNECTICUT FOUNDATION INC 2390 ALUMNI DRIVE UNIT 3206 STORRS,CT 06269	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
WEST HILL HIGH SCHOOL 125 ROXBURY ROAD STAMFORD,CT 06902	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
Total  3a				294,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YESHIVA FARM SETTLEMENT 194 DIVISION AVENUE BROOKLYN,NY 11211	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
YESHIVA UNIVERSITY 500 WEST 185 STREET NEW YORK,NY 10033	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500
Total ▶ 3a				294,200

TY 2013 Accounting Fees Schedule

Name: THE LOUIS J KURIANSKY FOUNDATION INC

EIN: 65-0363659

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CPA FEES	9,139	9,139		0

TY 2013 Investments Corporate
Bonds Schedule

Name: THE LOUIS J KURIANSKY FOUNDATION INC
EIN: 65-0363659

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AT&T INC GLOBAL 5.5% DUE 02-01-2018	100,350	112,568
BERKSHIRE HATHAWAY INC DEL 3.2% DUE 02-11-2015	50,075	51,535
COCA COLA ENTERPRISES 5.0% DUE 08-15-2013	0	0
DEERE JOHN CAP 5.35% DUE 04-03-2018	100,499	113,292
JOHNSON & JOHNSON 5.15% DUE 07-15-2018	99,701	113,790
MEDTRONIC INC 3.0% DUE 03-15-2015	50,078	51,589
MFB NORTH EMERGING MKTS EQUITY 10,694.67 SHS	222,605	279,389
MFB NORTHERN FDS GLOBAL REAL ESTATE INDEX FD	93,680	99,193
MFB NORTHERN FDS MULTI-MANAGER GLOBAL REAL ESTATE FD	69,549	89,594
MFB NORTHERN FUNDS MULTI MANAGER HIGH YIELD OPPORTUNITY FUND	96,465	100,411
MFB NORTHERN HIGH YIELD FIXED INCOME FUND	267,577	324,551
MFB NRTHN MULTIMGR INTL EQ 39,494.57 SHS	340,874	443,184
MFC EXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES INDEX FD	0	0
MFC VANGUARD MSCI EMERGING MKTS	0	0
MFO DFA DIMENSIONS GROUP INC EMRG MKTS	98,442	97,129
MFO NEUBERGER BERMAN EQUITY FDS INTL	337,300	443,919
MFO PIMCO FDS PAC INVT MGMT SER COMMODITY REALRETURN STRATEGY FD	0	0
MFO PIMCO FDS PAC INVT MGMT SER HIGH YIELD FD	81,785	84,091
MFO VANGUARD FIXED INCOME SECS FD	0	0
MICROSOFT CORP 3.0% DUE 10-01-2020	74,845	76,443
ORACLE CORP 5.0% DUE 07-08-2019	50,149	56,604
UNITED PARCEL SVC 5.5% DUE 01-15-2018	100,888	114,390
VERIZON COMMUNICATIONS 6.1% DUE 04-15-2018	100,973	116,139
MFB NORTHERN INTL EQUITY INDEX FD (NOINX)	199,520	214,565
MFC FLEXSHARES TR IBOXX 3 YR TARGET DURATION TIPS INDEX FD	127,230	124,600

**TY 2013 Investments Corporate
Stock Schedule**

Name: THE LOUIS J KURIANSKY FOUNDATION INC
EIN: 65-0363659

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMERICAN EXPRESS CO 500 SHS	23,496	45,365
AMERICAN WTR WKS CO INC 300 SHS	10,014	12,678
AMGEN INC COMMON STOCK	20,153	34,248
APPLE INC 125 SHS	16,474	70,139
BHP BILLITON LTD SPONSORED ADR 200 SHS	0	0
BRISTOL MYERS SQUIBB	0	0
CHEVRON CORP. 300 SHS	23,806	37,473
CITRIX SYS INC 250 SHS	11,758	15,813
COCA COLA CO COM 500 SHS	17,262	20,655
COSTCO WHOLESALE CORP.	13,070	23,802
COVIDIEN LTD. 350 SHS	0	0
CVS CAREMARK CORP 500 SHS	22,815	35,785
DANAHER CORP 500 SHS	7,981	38,600
DOMINION RES INC VA NEW 400 SHS	0	0
DU PONT E I DE NEMOURS & CO 300 SHS	0	0
EATON CORP COMMON STOCK 400 SHS	20,662	30,448
EMC CORP 1,000 SHS	30,935	37,725
EXPRESS SCRIPTS HLDG CO COM 500 SHS	26,285	35,120
EXXON MOBIL CORP 500 SHS	21,450	50,600
FRANKLIN RES INC 600 SHS	22,681	34,638
GENERAL ELECTRIC CO 1,250 SHS	38,536	35,038
GOOGLE INC CL A 50 SHS	22,290	56,035
HOME DEPOT INC 500 SHS	22,390	41,170
INTEL CORP COM 1,000 SHS	26,815	25,960
INTERCONTINENTAL EXCHANGE INC COM	0	0
INTERNATIONAL BUSINESS MACHS CORP. 150 SHS	13,728	28,136
JOHNSON CONTROLS INC. 500 SHS	0	0
JP MORGAN CHASE & CO 500 SHS	17,103	29,240
MCDONALDS CORP 250 SHS	22,931	24,257
MFC ISHARES TR RUSSELL MIDCAP INDEX FD 1,250 SHS	0	0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MFC ISHARES TR RUSSELL 2000 INDEX FD 2,250 SHS	172,717	259,448
MFC EXSHARES TR MORNINGSTAR GLOBAL UPSTREAM NAT RES INDEX FD	131,125	187,475
MFC SPDR GOLD TR GOLD SHS	0	0
NATIONAL OILWELL VARCO COM STK 300 SHS	10,250	23,859
NIKE INC CL B 300 SHS	9,573	23,592
NOBLE CORPORATION (SWITZERLAND) COM 500 SHS	18,370	18,735
MFO VANGUARD FIXED INCOME SECS FD	0	0
NORFOLK SOUTHN CORP 300 SHS	17,511	23,207
NUCOR CORP 300 SHS	13,542	16,014
OMNICOM GROUP INC 400 SHS	0	0
ORACLE CORP 750 SHS	3,344	28,695
PFIZER INC COM 1,500 SHS	37,824	45,945
PRECISION CASTPARTS CORP 100 SHS	17,413	26,930
PROCTER & GAMBLE CO 250 SHS	5,734	20,352
QUALCOMM INC 650 SHS	35,013	48,263
SCHLUMBERGER LTD 250 SHS	22,979	22,528
SIMON PROPERTY GROUP INC 150 SHS	0	0
SPECTRA ENERGY CORP 600 SHS	0	0
STARBUCKS CORP COM 400 SHS	18,567	31,356
UNITED TECHNOLOGIES CORP 200 SHS	10,244	22,760
UNITEDHEALTH GROUP INC 275 SHS	10,599	20,707
US BANCORP 750 SHS	21,665	30,300
V.F. CORP 600 SHS	15,786	37,404
VERIZON COMMUNICATIONS 300 SHS	11,123	14,742
WALT DISNEY CO 400 SHS	9,927	30,560
WELLS FARGO & CO. 1000 SHS	26,746	45,400
AMERICAN TOWER CORP 500 SHS	18,059	19,955
BAXTER INTL INC 400 SHS	26,529	27,820
CISCO SYSTEMS INC	33,973	33,675
CITIGROUP INC.	30,049	31,266

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EMERSON ELECTRIC CO COM	27,541	35,090
MERK & CO INC 750 SHS	32,866	37,537
METLIFE INC COM 500 SHS	17,860	26,960
MONDELEZ INTL INC COM 750 SHS	24,307	26,475
MONSANTO CO 250 SHS	25,309	29,137
GILEAD SCIENCES 300 SHS	15,930	22,545
ST JUDE MED INC COM 400 SHS	15,180	24,780
C R BARD 300 SHARES	20,052	26,788
PETSMART INC 300 SHS	22,220	21,825
MFC ISHARES MSCI 500 SHS	28,960	33,530

TY 2013 Investments - Other Schedule

Name: THE LOUIS J KURIANSKY FOUNDATION INC

EIN: 65-0363659

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PTR INTEREST-1400 BROADWAY ASSOC	AT COST	1	15,762

TY 2013 Other Assets Schedule

Name: THE LOUIS J KURIANSKY FOUNDATION INC

EIN: 65-0363659

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
UNSETTLED TRADES		193,900	193,900
STOCK IN TRANSIT		56,200	56,200

TY 2013 Other Decreases Schedule

Name: THE LOUIS J KURIANSKY FOUNDATION INC

EIN: 65-0363659

Description	Amount
TIMING DIFFERENCES OF INCOME RECOGNITION AND ACTUAL RECEIPT	899

TY 2013 Other Expenses Schedule**Name:** THE LOUIS J KURIANSKY FOUNDATION INC**EIN:** 65-0363659

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CORPORATE ANNUAL REPORT	61	0		0
ILLINOIS ATTORNEY GENERAL ANNUAL FILING FEE	15	0		0
MISCELLANEOUS EXPENSES	10	0		0
CHARITABLE CONTRIBUTION PASSED THROUGH FROM SCHEDULE K-1	2	2		0

TY 2013 Other Liabilities Schedule

Name: THE LOUIS J KURIANSKY FOUNDATION INC

EIN: 65-0363659

Description	Beginning of Year - Book Value	End of Year - Book Value
SECURITIES IN TRANSIT PAYABLE	0	56,200

TY 2013 Taxes Schedule

Name: THE LOUIS J KURIANSKY FOUNDATION INC

EIN: 65-0363659

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	1,884	1,884		0