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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION		A Employer identification number 65-0164300	
Number and street (or P O box number if mail is not delivered to street address) 3333 RICHMOND ROAD NO 460		B Telephone number (see instructions) (216) 781-3010	
City or town, state or province, country, and ZIP or foreign postal code BEACHWOOD, OH 44122		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 94,132,810	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	6,076,498			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	1,893,577	1,893,577		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	6,944,294			
	b Gross sales price for all assets on line 6a 18,862,801				
	7 Capital gain net income (from Part IV, line 2) . . .		6,944,294		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-21,566	-21,566		
	12 Total. Add lines 1 through 11	14,892,803	8,816,305		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	3,299	3,299		0
	b Accounting fees (attach schedule)	22,150	22,150		0
	c Other professional fees (attach schedule)	500,234	500,234		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	261	261		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	91,892	91,892		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	617,836	617,836		0
	25 Contributions, gifts, grants paid	3,700,000			3,700,000
	26 Total expenses and disbursements. Add lines 24 and 25	4,317,836	617,836		3,700,000
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	10,574,967			
	b Net investment income (if negative, enter -0-)		8,198,469		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	4,667,187	8,254,494	8,289,007
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	2,599,575	 2,528,314	2,563,111
	b	Investments—corporate stock (attach schedule)	25,783,689	 21,892,854	28,724,165
	c	Investments—corporate bonds (attach schedule).	19,481,235	 19,861,149	19,573,663
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	23,841,782	 28,710,200	34,982,864
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	76,373,468	81,247,011	94,132,810	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,000,000	1,000,000	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	75,373,468	80,247,011	
	30	Total net assets or fund balances (see page 17 of the instructions)	76,373,468	81,247,011	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	76,373,468	81,247,011	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	76,373,468
2	Enter amount from Part I, line 27a	2	10,574,967
3	Other increases not included in line 2 (itemize) ▶ _____ 	3	113,032
4	Add lines 1, 2, and 3	4	87,061,467
5	Decreases not included in line 2 (itemize) ▶ _____ 	5	5,814,456
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	81,247,011

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	6,944,294
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	3,369,230	73,625,028	0 045762
2011	3,005,530	68,483,625	0 043887
2010	2,457,180	61,278,587	0 040099
2009	2,410,496	50,298,815	0 047924
2008	826,200	48,994,064	0 016863

2	Total of line 1, column (d).	2	0 194535
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 038907
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	84,530,397
5	Multiply line 4 by line 3.	5	3,288,824
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	81,985
7	Add lines 5 and 6.	7	3,370,809
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	3,700,000

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	81,985
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	81,985
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	81,985
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	34,258
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	34,258
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	47,727
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ 0. (2) On foundation managers \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) OH, FL _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶WWW MALTZFOUNDATION ORG				
14	The books are in care of ▶DAVID MALTZ Telephone no ▶(216) 781-3010 Located at ▶3333 RICHMOND ROAD SUITE 460 BEACHWOOD OH ZIP +4 ▶44122			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NOT APPLICABLE	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	82,780,276
b	Average of monthly cash balances.	1b	3,037,386
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	85,817,662
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	85,817,662
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,287,265
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	84,530,397
6	Minimum investment return. Enter 5% of line 5.	6	4,226,520

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,226,520
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	81,985
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	81,985
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	4,144,535
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	4,144,535
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	4,144,535

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,700,000
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,700,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	81,985
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,618,015
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				4,144,535
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			3,639,713	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 3,700,000				
a Applied to 2012, but not more than line 2a			3,639,713	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				60,287
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				4,084,248
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIV

4942(j)(3) or 4942(j)(5)

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1

See Additional Data Table

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	3,700,000
b Approved for future payment CHAUTAUQUA FOUNDATION PO BOX 28 CHAUTAUQUA, NY 14722	N/A	PUBLIC CHARITY	CAPITAL SUPPORT	800,000
THE EVERETT JEWISH LIFE CENTER IN CHAUTAUQUA 36 MASSEY AVENUE CHAUTAUQUA, NY 14722	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	10,000
Total			3b	810,000

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1a(1)

Cash.

1a(2)

Other assets.

b

Other transactions

1b(1)

Sales of assets to a noncharitable exempt organization.

1b(2)

Purchases of assets from a noncharitable exempt organization.

1b(3)

Rental of facilities, equipment, or other assets.

1b(4)

Reimbursement arrangements.

1b(5)

Loans or loan guarantees.

1b(6)

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes

☒ No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Signature of officer or trustee

2014-05-13

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes

☐ No

Paid Preparer Use Only

Print/Type preparer's name

LAWRENCE M HIRSH

Preparer's Signature

Date

Check if self-employed

☐

PTIN

P00092825

Firm's name

MCGLADREY LLP

Firm's EIN

42-0714325

Firm's address

1001 LAKESIDE AVE SUITE 200 CLEVELAND, OH 441141152

Phone no

(216) 523-1900

Form 990-PF (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ALPINE HERITAGE, LP	P		
ALPINE HERITAGE, LP	P		
BANK OF NEW YORK	P		
BANK OF NEW YORK	D		
ENERGY TRANSFER PARTNERS LP	P		
ITHAN CREEK	P		
J P MORGAN	P		
KARPUS INVESTMENT MANAGEMENT- #12634260	P		
KARPUS INVESTMENT MANAGEMENT- #12634260	P		
KARPUS INVESTMENT MANAGEMENT- #12641380	P		
KARPUS INVESTMENT MANAGEMENT- #12641380	P		
LEGACY CAPITAL PARTNERS FUND III	P		
PRIMUS HIGH YIELD BOND FUND LP	P		
PRIMUS HIGH YIELD BOND FUND LP	P		
THE SILCHESTER INTERNATIONAL INVESTMENT	P		
THE SILCHESTER INTERNATIONAL INVESTMENT	P		
WELLINGTON MANAGEMENT INVESTORS	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
81,594			81,594
5,555			5,555
538,691		500,124	38,567
11,208,172		5,721,235	5,486,937
911			911
219,311			219,311
1,493,591		1,396,342	97,249
579,167		611,546	-32,379
2,490,394		2,217,416	272,978
50,000		47,500	2,500
1,570,813		1,424,344	146,469
15,397			15,397
697			697
7,124			7,124
27,013			27,013
316,464			316,464
16,137			16,137
241,770			241,770

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			81,594
			5,555
			38,567
			5,486,937
			911
			219,311
			97,249
			-32,379
			272,978
			2,500
			146,469
			15,397
			697
			7,124
			27,013
			316,464
			16,137
			241,770

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MILTON S MALTZ	PRESIDENT 2 00	0	0	0
5500 MILITARY TRAIL SUITE 22-367 JUPITER, FL 33458				
TAMAR MALTZ	SECRETARY 2 00	0	0	0
5500 MILITARY TRAIL SUITE 22-367 JUPITER, FL 33458				
JULIE KONIGSBERG	VICE PRESIDENT 2 00	0	0	0
5500 MILITARY TRAIL SUITE 22-367 JUPITER, FL 33458				
DANIEL MALTZ	VICE PRESIDENT 2 00	0	0	0
5500 MILITARY TRAIL SUITE 22-367 JUPITER, FL 33458				
DAVID MALTZ	TREASURER 2 00	0	0	0
5500 MILITARY TRAIL SUITE 22-367 JUPITER, FL 33458				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

MILTON S MALTZ
TAMAR MALTZ
JULIE KONIGSBERG
DANIEL MALTZ
DAVID MALTZ

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AFRICAN WILDLIFE FOUNDATION 1400 SIXTEENTH STREET NW SUITE 120 WASHINGTON,DC 20036	N/A	PUBLIC CHARITY	RESTRICTED SUPPORT	20,000
AFRICAN WILDLIFE FOUNDATION 1400 SIXTEENTH STREET NW SUITE 120 WASHINGTON,DC 20036	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	5,000
ALI FORNEY CENTER 224 W 35TH STREET NEWYORK,NY 10001	N/A	PUBLIC CHARITY	OPERATING SUPPORT	30,000
AMERICAN FRIENDS OF MAGEN DAVID ADOM 3300 PGA BOULEVARD SUITE 510 PALM BEACH GARDENS,FL 33410	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	1,000
AMERICAN FRIENDS OF THE ISRAEL PHILHARMONIC ORCHESTRA 122 EAST 42ND STREET SUITE 4507 NEWYORK,NY 10168	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	50,000
AMERICAN ISRAEL EDUCATION FOUNDATION 251 H STREET NW WASHINGTON,DC 20001	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	75,000
AMERICAN JEWISH COMMITTEE 1422 EUCLID AVENUE SUITE 625 CLEVELAND,OH 44115	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	4,490
ANIMAL BALANCE PO BOX 8454 BEND,OR 97709	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	75,000
ANTI-DEFAMATION LEAGUE 50 PUBLIC SQUARE 1702 TERMINAL TOWER CLEVELAND,OH 44113	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	50,000
ARTHRITIS FOUNDATION - NE OHIO CHAPTER 4630 RICHMOND ROAD SUITE 240 CLEVELAND,OH 441285954	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	5,000
BELLEFAIRE JCB 22001 FAIRMOUNT BOULEVARD SHAKER HEIGHTS,OH 44118	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	5,000
BIG BROTHERS BIG SISTERS OF TUCSON 160 E ALAMEDA STREET TUCSON,AZ 857011201	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	7,000
CASE WESTERN RESERVE UNIVERSITY ADELBERT HALL 216 10900 EUCLID AVENUE CLEVELAND,OH 441067001	N/A	PUBLIC CHARITY	RESTRICTED SUPPORT	500,000
CHAMBERFEST CLEVELAND 2489 GUILFORD ROAD CLEVELAND HEIGHTS,OH 44118	N/A	PUBLIC CHARITY	OPERATING SUPPORT	50,000
CHAUTAUQUA FOUNDATION PO BOX 28 CHAUTAUQUA,NY 14722	N/A	PUBLIC CHARITY	CAPITAL SUPPORT	200,000
Total  3a				3,700,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND ARTS PRIZE PO BOX 21126 CLEVELAND,OH 44121	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	10,000
CLEVELAND FOODBANK 15500 SOUTH WATERLOO ROAD CLEVELAND,OH 44110	N/A	PUBLIC CHARITY	FRESH PRODUCE INITIATIVE	260,000
CLEVELAND HILLEL FOUNDATION 11291 EUCLID AVENUE CLEVELAND,OH 44106	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	5,000
CLEVELAND INSTITUTE OF MUSIC 11021 EAST BOULEVARD CLEVELAND,OH 44106	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	2,000
CLEVELAND MUSEUM OF NATURAL HISTORY 1 WADE OVAL DRIVE CLEVELAND,OH 44106	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	15,000
CLEVELAND PLAY HOUSE 8500 EUCLID AVENUE CLEVELAND,OH 44106	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	25,000
CLEVELAND PLAY HOUSE 8500 EUCLID AVENUE CLEVELAND,OH 44106	N/A	PUBLIC CHARITY	CAPITAL SUPPORT	200,000
CLEVELAND SIGHT CENTER 1909 EAST 101ST STREET PO BOX 1988 CLEVELAND,OH 44106	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	5,000
CLEVELAND ZOOLOGICAL SOCIETY 3900 WILDLIFE WAY CLEVELAND,OH 44109	N/A	PUBLIC CHARITY	RESTRICTED SUPPORT	180,000
COLUMBIA UNIVERSITY 180 FT WASHINGTON AVENUE NEWYORK,NY 10032	N/A	PUBLIC CHARITY	GRAY MATTERS FUND	10,000
CONGREGATION OR CHADASH 3939 NORTH ALVERNON WAY TUCSON,AZ 85718	N/A	PUBLIC CHARITY	EXPANDING THE CAPACITY CAMPAIGN	250,000
CONSERVATION INTERNATIONAL 2011 CRYSTAL DRIVE SUITE 500 ARLINGTON,VA 22202	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	50,000
COUNCIL GARDENS 2501 NORTH TAYLOR ROAD CLEVELAND,OH 441181395	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	2,500
DIABETES ACTION RESEARCH AND EDUCATION FOUNDATION PO BOX 34635 BETHESDA,MD 20827	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	5,000
DIAN FOSSEY GORILLA FUND INTERNATIONAL 800 CHEROKEE AVENUE SE ATLANTA,GA 303151440	N/A	PUBLIC CHARITY	ANTI-POACHING PATROLS	150,000
Total  3a				3,700,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOBAMA THEATRE 2340 LEE ROAD CLEVELAND HEIGHTS,OH 44118	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	30,000
EARTHJUSTICE 50 CALIFORNIA STREET SUITE 500 SAN FRANCISCO,CA 94111	N/A	PUBLIC CHARITY	LITIGATION SUPPORT	29,000
FRIENDS OF BREAKTHROUGH SCHOOLS 10118 HAMPDEN AVENUE CLEVELAND,OH 44108	N/A	PUBLIC CHARITY	CITIZENS ACADEMY	1,000
FRIENDS OF SABINO CANYON PO BOX 31265 TUCSON,AZ 857511265	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	5,500
FRIENDS OF THE AARON GARBER LIBRARY 26500 SHAKER BOULEVARD BEACHWOOD,OH 44122	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	5,000
FRIENDS OF THE ISRAEL DEFENSE FORCES PO BOX 22410 BEACHWOOD,OH 44122	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	2,000
FRONTIER RECREATION JULY SUMMER DAY CAMP 2550 LANDER ROAD PEPPER PIKE,OH 44124	N/A	PUBLIC CHARITY	MINORITY CAMPER SCHOLARSHIPS	7,500
FUCHS MIZRACHI SCHOOL 26600 SHAKER BOULEVARD BEACHWOOD,OH 44122	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	5,000
HADASSAH 50 WEST 58TH STREET NEW YORK CITY,NY 100192500	N/A	PUBLIC CHARITY	SARAH WETSMAN DAVIDSON TOWER	50,000
HANDMAKER FOUNDATION 2221 N ROSEMONT BOULEVARD TUCSON,AZ 85712	N/A	PUBLIC CHARITY	RESTRICTED SUPPORT	10,000
HEBREW FREE LOAN ASSOCIATION 4301 EAST FIFTH STREET TUCSON,AZ 857112005	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	25,000
HEBREW SHELTER HOME 3659 SOUTH GREEN ROAD SUITE 322 BEACHWOOD,OH 44122	N/A	PUBLIC CHARITY	OPERATING SUPPORT	20,000
HEIGHTS HILL MENTAL HEALTH SERVICE 25 FLATBUSH AVENUE THIRD FLOOR BROOKLYN,NY 11217	N/A	PUBLIC CHARITY	RAINBOW HEIGHTS CLUB SUPPORT	130,000
HENRY MORRISON FLAGLER MUSEUM ONE WHITEHALL WAY PO BOX 969 PALM BEACH,FL 33480	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	5,000
HILLEL OF BROWARD AND PALM BEACH 777 GLADES ROAD BUILDING LY-3A BOCA RATON,FL 33431	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	1,000
Total  3a				3,700,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOPEWELL 139 BELL STREET SUITE 206 CHAGRIN FALLS, OH 44022	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	5,000
HOUSE OF NEIGHBORLY SERVICE PO BOX 7155 TUCSON, AZ 85725	N/A	PUBLIC CHARITY	MURAL PROJECT	8,000
HOUSE OF NEIGHBORLY SERVICE PO BOX 7155 TUCSON, AZ 85725	N/A	PUBLIC CHARITY	CAPITAL REPAIRS	8,000
JEWISH FEDERATION OF PALM BEACH COUNTY 4601 COMMUNITY DRIVE WEST PALM BEACH, FL 334172760	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	12,000
JEWISH HISTORY MUSEUM PO BOX 889 TUCSON, AZ 85702	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	5,000
JEWISH NATIONAL FUND 78 RANDALL AVENUE ROCKVILLE CENTRE, NY 11570	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	10,000
JULIE BILLIART SCHOOL 4982 CLUBSIDE ROAD LYNDHURST, OH 441242596	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	3,000
JUPITER MEDICAL CENTER FOUNDATION 1210 SOUTH OLD DIXIE HIGHWAY JUPITER, FL 334587299	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	10,000
KOL ISRAEL FOUNDATION 2121 SOUTH GREEN ROAD STE 208 CLEVELAND, OH 44122	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	5,000
MALTZ MUSEUM OF JEWISH HERITAGE 2929 RICHMOND ROAD BEACHWOOD, OH 44122	N/A	PUBLIC CHARITY	SPECIAL EXHIBITS	69,810
MALTZ MUSEUM OF JEWISH HERITAGE 2929 RICHMOND ROAD BEACHWOOD, OH 44122	N/A	PUBLIC CHARITY	SUSTAINABILITY INITIATIVES	1,000
MAZON 10495 SANTA MONICA BOULEVARD SUITE 100 LOS ANGELES, CA 90025	N/A	PUBLIC CHARITY	ISRAEL HUNGER INITIATIVES	10,000
MEDWISH INTERNATIONAL 17325 EUCLID AVENUE CLEVELAND, OH 44112	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	5,000
MEMORIAL SLOAN-KETTERING CANCER CENTER 633 THIRD AVENUE 28TH FLOOR NEW YORK, NY 10017	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	1,000
MERCY CORPS 9 WATERHOUSE STREET CAMBRIDGE, MA 02138	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	45,000
Total  3a				3,700,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MONTEFIORE FOUNDATION ONE DAVID N MYERS PARKWAY BEACHWOOD,OH 44122	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	5,000
MONTEFIORE FOUNDATION ONE DAVID N MYERS PARKWAY BEACHWOOD,OH 44122	N/A	PUBLIC CHARITY	CAPITAL SUPPORT	1,000
NAMI OHIO 1225 DUBLIN ROAD COLUMBUS,OH 43215	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	1,000
NATIONAL ASSOCIATION OF SOCIAL WORKERS FOUNDATION 750 FIRST STREET NE SUITE 700 WASHINGTON,DC 200022421	N/A	PUBLIC CHARITY	SWAN PROGRAM	5,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY OHIO BUCKEYE CHAPTER 6155 ROCKSIDE ROAD SUITE 202 INDEPENDENCE,OH 44131	N/A	PUBLIC CHARITY	MEDICAL RESEARCH	75,000
NATURE CENTER AT SHAKER LAKES 2600 SOUTH PARK BOULEVARD CLEVELAND,OH 441201668	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	1,000
NATURE CENTER AT SHAKER LAKES 2600 SOUTH PARK BOULEVARD CLEVELAND,OH 441201668	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	4,000
PALM BEACH COUNTY CULTURAL COUNCIL 601 LAKE AVENUE LAKE WORTH,FL 33460	N/A	PUBLIC CHARITY	CULTURE AND COCKTAILS SERIES	20,000
PIANO INTERNATIONAL ASSOCIATION OF NORTHERN OHIO 12200 FAIRHILL ROAD CLEVELAND,OH 44120	N/A	PUBLIC CHARITY	CLEVELAND INTERNATIONAL PIANO COMPETITION	3,500
PLAN OF NE OHIO INC 3659 SOUTH GREEN ROAD SUITE 322 BEACHWOOD,OH 44122	N/A	PUBLIC CHARITY	OPERATING SUPPORT	30,000
POPULATION ACTION INTERNATIONAL 1300 19TH STREET NW SUITE 200 WASHINGTON,DC 200361624	N/A	PUBLIC CHARITY	INDONESIA PROJECTS	30,000
REFORM TEMPLE OF JUPITER-TEQUESTA 2250 S CENTRAL BOULEVARD JUPITER,FL 33458	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	1,000
ROOSEVELT UNIVERSITY 430 S MICHIGAN AVENUE AUD827 CHICAGO,IL 606059866	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	5,000
SEGULA PO BOX 18097 CLEVELAND HEIGHTS,OH 441180097	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	1,000
SHOES AND CLOTHES FOR KIDS 3311 PERKINS AVENUE SUITE 205 CLEVELAND,OH 44114	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	50,000
Total  3a				3,700,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY,AL 36104	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	15,000
THE CLEVELAND CLINIC FOUNDATION 9500 EUCLID AVENUE CLEVELAND,OH 44195	N/A	PUBLIC CHARITY	PROSTATE CANCER RESEARCH	250,000
THE EVERETT JEWISH LIFE CENTER IN CHAUTAUQUA 36 MASSEY AVENUE CHAUTAUQUA,NY 14722	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	15,000
THE RATNER SCHOOL 27575 SHAKER BOULEVARD PEPPER PIKE,OH 44124	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	24,200
THE RATNER SCHOOL 27575 SHAKER BOULEVARD PEPPER PIKE,OH 44124	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	5,000
THE TEMPLE TIFERETH - ISRAEL 26000 SHAKER BOULEVARD BEACHWOOD,OH 44122	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	20,000
TOHONO CHUL PARK 7366 N PASEO DEL NORTE TUCSON,AZ 85704	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	6,000
TREES WATER AND PEOPLE 633 REMINGTON STREET FORT COLLINS,CO 80524	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	10,000
TUCSON JEWISH COMMUNITY CENTER 3800 EAST RIVER ROAD TUCSON,AZ 85718	N/A	PUBLIC CHARITY	TUCSON INTERNATIONAL JEWISH FILM FESTIVAL	2,500
TUCSON PIMA ARTS COUNCIL 100 NORTH STONE AVENUE 303 TUCSON,AZ 85701	N/A	PUBLIC CHARITY	PLACE V INITIATIVE GRANTS	20,000
UNION FOR REFORM JUDAISM 633 THIRD AVENUE NEWYORK,NY 100176778	N/A	PUBLIC CHARITY	REFORM ISRAEL APPEAL	5,000
UNIVERSITY OF ARIZONA CANCER CENTER 1515 N CAMPBELL AVENUE TUCSON,AZ 857245013	N/A	PUBLIC CHARITY	RESTRICTED SUPPORT	155,000
UNIVERSITY OF ARIZONA 1131 E SECOND STREET TUCSON,AZ 857210071	N/A	PUBLIC CHARITY	APHASIA SCHOLARSHIP FUND	25,000
UNIVERSITY OF ARIZONAUAPRESENTS 888 NORTH EUCLID ROOM 203 TUCSON,AZ 857210158	N/A	PUBLIC CHARITY	2014-2015 SEASON	70,000
UNIVERSITY OF MICHIGAN 701 E UNIVERSITY ANN ARBOR,MI 481091245	N/A	PUBLIC CHARITY	RESIDENTIAL COLLEGE	28,000
Total  3a				3,700,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESTERN RESERVE HISTORICAL SOCIETY 10825 EAST BOULEVARD CLEVELAND, OH 44106	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	10,000
WORLD JEWISH CONGRESS AMERICAN SECTION 501 MADISON AVENUE NEW YORK, NY 10022	N/A	PUBLIC CHARITY	UNRESTRICTED SUPPORT	1,000
YOUNG AUDIENCES OF NORTHEAST OHIO 13110 SHAKER SQUARE SUITE C203 CLEVELAND, OH 441202313	N/A	PUBLIC CHARITY	ANNUAL AND ENDOWMENT SUPPORT	35,000
Total  3a				3,700,000

Form 990PF Part XVI-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
11 Other revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a ALPINE HERITAGE LP			14	-39,048	
b BANK OF NEW YORK			14	-12,450	
c CRESTWOOD MIDSTREAM PARTNERS LP			14	-11,009	
d CRESTWOOD MIDSTREAM PARTNERS LP (FKA INERGY MIDSTREAM)			14	-2,254	
e ENERGY TRANSFER PARTNERS LP			14	-6,999	
f ENTERPRISE PRODUCTS PARTNERS LP			14	-4,346	
g GENESIS ENERGY LP			14	-5,061	
h JP MORGAN			14	-747	
i KARPUS I INVESTMENTS			14	-3,612	
j LEGACY CAPITAL PARTNERS FUND III			14	-41,629	
k LINN ENERGY, LLC			14	-236	
l OZ OVERSEAS FUND			14	21,155	
m PENN VIRGINIA RESOURCE PARTNERS LP			14	-4,767	
n PIMCO ABSOLUTE RETURN STRATEGY IV			14	42,403	
o PRIMUS HIGH YIELD BOND FUND LP			14	-413	
p RAMIUS			14	45,012	
q SILCHESTER INTL INVESTORS INC			14	14,863	
r SPECTRA ENERGY PARTNERS, LP			14	-12,530	
s VANGUARD NATURAL RESOURCES, LLC			14	102	

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2013

Name of the organization THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION	Employer identification number 65-0164300
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION	Employer identification number 65-0164300
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed
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(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JDD HOLDINGS LLC 3333 RICHMOND ROAD SUITE 460 BEACHWOOD, OH 44122	\$ 5,106,372	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
2	JDD HOLDINGS LLC 3333 RICHMOND ROAD SUITE 460 BEACHWOOD, OH 44122	\$ 970,126	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	PUBLICLY TRADED SECURITIES	\$ 5,016,348	2013-09-16
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	PUBLICLY TRADED SECURITIES	\$ 970,126	2013-09-19
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION	Employer identification number 65-0164300
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Part III	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc , contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	

TY 2013 Accounting Fees Schedule

Name: THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION

EIN: 65-0164300

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MCGLADREY LLP	22,150	22,150		0

**TY 2013 Investments Corporate
Bonds Schedule****Name:** THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION**EIN:** 65-0164300

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BANK OF NEW YORK CORPORATE BONDS	966,031	1,006,106
JP MORGAN CORPORATE BONDS	3,491,040	3,825,267
KARPUS FIXED INCOME	8,712,093	8,057,368
PIMCO MUTUAL FUNDS	6,691,985	6,684,922

**TY 2013 Investments Corporate
Stock Schedule****Name:** THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION**EIN:** 65-0164300

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BANK OF NEW YORK EQUITIES	12,687,567	18,151,958
FPA EQUITIES	2,337,253	2,190,947
JP MORGAN EQUITIES	2,640,209	2,992,175
KARPUS EQUITIES	4,227,825	5,389,085

TY 2013 Investments Government Obligations Schedule

Name: THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION

EIN: 65-0164300

**US Government Securities - End of
Year Book Value:**

2,528,314

**US Government Securities - End of
Year Fair Market Value:**

2,563,111

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2013 Investments - Other Schedule**Name:** THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION**EIN:** 65-0164300

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALPINE HERITAGE	AT COST	1,240,912	1,307,749
BANK OF NEW YORK - MLP - CRESTWOOD MAINSTREAM PARTNERS	AT COST	41,822	79,897
BANK OF NEW YORK - MLP - ENERGY TRANSFER PARTNERS	AT COST	66,089	114,500
BANK OF NEW YORK - MLP - GENESIS TRANSFER PARTNERS	AT COST	45,223	105,140
BANK OF NEW YORK - MLP - LINN ENERGY	AT COST	13,465	30,790
BANK OF NEW YORK - MLP - PVR	AT COST	28,566	80,490
BANK OF NEW YORK - MLP - SPECTRA ENERGY	AT COST	68,238	136,050
BANK OF NEW YORK - MLP - VANGUARD NATURAL RESOURCES	AT COST	44,336	59,040
BAY POND	AT COST	1,284,019	1,662,489
CAPITAL GUARDIAN ETOP	AT COST	1,063,840	1,060,208
FPA CRESCENT	AT COST	2,438,642	3,403,630
ITHAN CREEK	AT COST	1,725,295	2,295,010
JP MORGAN - ENTERPRISE PRODUCTS	AT COST	30,700	119,340
LEGACY CAPITAL PARTNERS III	AT COST	151,262	264,418
OZ OVERSEAS	AT COST	3,787,056	6,015,683
PIMCO GMA	AT COST	4,909,333	4,661,690
PIMCO PARS	AT COST	2,348,421	2,730,091
RAMIUS	AT COST	54,314	54,314
SILCHESTER	AT COST	8,968,667	10,400,069
STATE OF ISRAEL BONDS 5TH	AT COST	400,000	402,266

TY 2013 Legal Fees Schedule

Name: THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION

EIN: 65-0164300

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BAKER & HOSTETLER	3,299	3,299		0

TY 2013 Other Decreases Schedule**Name:** THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION**EIN:** 65-0164300

Description	Amount
OTHER DECREASES IN VARIOUS ACCOUNTS	21,318
UNREALIZED INVESTMENT ACTIVITY - KARPUS I	29,233
UNREALIZED INVESTMENT ACTIVITY - KARPUS II	3,244
ADJUSTMENT FOR DIFFERENCE BETWEEN BASIS AND FMV OF STOCK RECEIVED	5,760,661

TY 2013 Other Expenses Schedule

Name: THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION

EIN: 65-0164300

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LICENSE	270	270		0
SUBSCRIPTIONS	227	227		0
MEALS & ENTERTAINMENT	1,371	1,371		0
REIMBURSED MANAGEMENT EXPENSES	90,024	90,024		0

TY 2013 Other Income Schedule

Name: THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION

EIN: 65-0164300

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ALPINE HERITAGE LP	-39,048	-39,048	-39,048
BANK OF NEW YORK	-12,450	-12,450	-12,450
CRESTWOOD MIDSTREAM PARTNERS LP	-11,009	-11,009	-11,009
CRESTWOOD MIDSTREAM PARTNERS LP (FKA INERGY MIDSTREAM)	-2,254	-2,254	-2,254
ENERGY TRANSFER PARTNERS LP	-6,999	-6,999	-6,999
ENTERPRISE PRODUCTS PARTNERS LP	-4,346	-4,346	-4,346
GENESIS ENERGY LP	-5,061	-5,061	-5,061
JP MORGAN	-747	-747	-747
KARPUS I INVESTMENTS	-3,612	-3,612	-3,612
LEGACY CAPITAL PARTNERS FUND III	-41,629	-41,629	-41,629
LINN ENERGY, LLC	-236	-236	-236
OZ OVERSEAS FUND	21,155	21,155	21,155
PENN VIRGINIA RESOURCE PARTNERS LP	-4,767	-4,767	-4,767
PIMCO ABSOLUTE RETURN STRATEGY IV	42,403	42,403	42,403
PRIMUS HIGH YIELD BOND FUND LP	-413	-413	-413
RAMIUS	45,012	45,012	45,012
SILCHESTER INTL INVESTORS INC	14,863	14,863	14,863
SPECTRA ENERGY PARTNERS, LP	-12,530	-12,530	-12,530
VANGUARD NATURAL RESOURCES, LLC	102	102	102

TY 2013 Other Increases Schedule

Name: THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION

EIN: 65-0164300

Description	Amount
UNREALIZED INVESTMENT ACTIVITY - BANK OF NEW YORK	89,334
UNREALIZED INVESTMENT ACTIVITY - CAPITAL GUARDIAN ETOP	19,468
UNREALIZED INVESTMENT ACTIVITY - JP MORGAN PREF	4,230

TY 2013 Other Professional Fees Schedule

Name: THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION

EIN: 65-0164300

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HUMAN RESOURCE CONSULTING FEES DISE & COMPANY	6,667	6,667		0
INVESTMENT ADVISORY FEES BANK OF NEW YORK	56,807	56,807		0
INVESTMENT ADVISORY FEES JP MORGAN	42	42		0
INVESTMENT ADVISORY FEES KARPUS	86,057	86,057		0
INVESTMENT ADVISORY FEES LINN ENERGY	3,894	3,894		0
INVESTMENT ADVISORY FEES OZ OVERSEAS FUND	270,099	270,099		0
INVESTMENT ADVISORY FEES PRIMUS HIGH YIELD BOND FUND	9,428	9,428		0
INVESTMENT ADVISORY FEES VANGUARD NATURAL RESOURCES	1,004	1,004		0
SILCHESTER ADVISORY FEES	66,236	66,236		0

TY 2013 Substantial Contributors Schedule

Name: THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION

EIN: 65-0164300

Name	Address
JDD HOLDINGS LLC	3333 RICHMOND ROAD SUITE 460 BEACHWOOD, OH 44122

TY 2013 Taxes Schedule**Name:** THE MILTON AND TAMAR MALTZ FAMILY FOUNDATION**EIN:** 65-0164300

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FLORIDA TAXES	61	61		0
OHIO TAXES	200	200		0