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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013Department of the Treasury
Internal Revenue Service

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation THE WOOL FAMILY FOUNDATION		A Employer identification number 63-1205782
Number and street (or P.O. box number if mail is not delivered to street address) 3147 THOMAS DRIVE	Room/suite	B Telephone number (see instructions) 334-265-4898
City or town, state or province, country, and ZIP or foreign postal code MONTGOMERY AL 36106		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 849,312	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

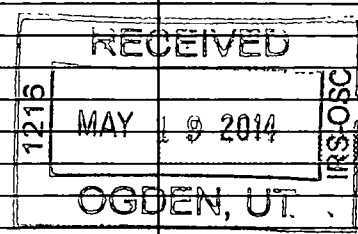
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	80,000			
2	Check ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	20,262	20,262	20,262	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10 Stmt 1	11,722			
b	Gross sales price for all assets on line 6a 247,378				
7	Capital gain net income (from Part IV, line 2)		4,781		
8	Net short-term capital gain			0	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) Stmt 2	9,795	8,261	9,795	
12	Total. Add lines 1 through 11	121,779	33,304	30,057	
13	Compensation of officers, directors, trustees, etc.	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) Stmt 3	1,345			
c	Other professional fees (attach schedule) Stmt 4	7,938	7,938		
17	Interest				
18	Taxes (attach schedule) (see instructions) Stmt 5	257			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications	20			
23	Other expenses (att sch)				
24	Total operating and administrative expenses. Add lines 13 through 23	9,560	7,938	0	0
25	Contributions, gifts, grants paid	39,821			39,821
26	Total expenses and disbursements. Add lines 24 and 25	49,381	7,938	0	39,821
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	72,398			
b	Net investment income (if negative, enter -0-)		25,366		
c	Adjusted net income (if negative, enter -0-)			30,057	

For Paperwork Reduction Act Notice, see instructions.

DAA

Form 990-PF (2013)

6/10/14



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	34,258	47,021	47,021
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) See Stmt 6	506,602	161,694	204,148
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule) See Statement 7	106,070	510,613	598,143
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	646,930	719,328	849,312
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☒			
	24 Unrestricted	646,930	719,328	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	646,930	719,328	
	31 Total liabilities and net assets/fund balances (see instructions)	646,930	719,328	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	646,930
2 Enter amount from Part I, line 27a	2	72,398
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	719,328
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	719,328

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MORGAN STANLEY				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 4,781			4,781	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a			4,781	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7			2	4,781
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	346,370	678,429	0.510547
2011	502,487	599,665	0.837946
2010	671,265	509,071	1.318608
2009	542,549	377,076	1.438832
2008	393,832	375,200	1.049659
2 Total of line 1, column (d)			2 5.155592
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 1.031118
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 794,458
5 Multiply line 4 by line 3			5 819,180
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 254
7 Add lines 5 and 6			7 819,434
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 329,983

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	507
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	507
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	507
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	6
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	513
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ AL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

Stmnt 8

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► KEN WOOL 3147 THOMAS AVENUE Located at ► MONTGOMERY Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	Telephone no. ► 334-265-4898 AL ZIP+4 ► 36106 15		
		16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	N/A	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► 20 , 20 , 20 , 20	☐ Yes	☒ No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A		5b
	Organizations relying on a current notice regarding disaster assistance check here	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DR. KEN WOOL 3147 THOMAS DRIVE	MONTGOMERY AL 36106	DIRECTOR 2.00	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 See Statement 9	
	39,821
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	765,305
b	Average of monthly cash balances	1b	41,251
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	806,556
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	806,556
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	12,098
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	794,458
6	Minimum investment return. Enter 5% of line 5	6	39,723

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	39,723
2a	Tax on investment income for 2013 from Part VI, line 5	2a	507
b	Income tax for 2013 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	507
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	39,216
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	39,216
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	39,216

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	39,821
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	290,162
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	329,983
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	329,983

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				39,216
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only				
b Total for prior years. 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				472,439
e From 2012				312,706
f Total of lines 3a through e	785,145			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 329,983				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2013 distributable amount				39,216
e Remaining amount distributed out of corpus	290,767			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	1,075,912			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,075,912			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				472,439
d Excess from 2012				312,706
e Excess from 2013				290,767

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
KEN WOOL
3147 THOMAS DRIVE MONTGOMERY AL 36106

b The form in which applications should be submitted and information and materials they should include
WRITTEN REQUEST

c Any submission deadlines:
THERE ARE NO SUBMISSION DEADLINES.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
See Statement 10

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Statement 11				39,821
Total			▶ 3a	39,821
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	20,262	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income			18	8,261	
8	Gain or (loss) from sales of assets other than inventory			18	11,722	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b	JP ALERIAN DISTRIBUTION			14	1,534	
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e)		0		41,779	0
13	Total. Add line 12, columns (b), (d), and (e)				13 41,779	41,779

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Kenneth J. Wore
Signature of officer or trustee

5-14-2014
Date

DIRECTOR

Title

Paid
Preparer
Use Only

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

Lynne Bozeman

Preparer's signature 

05/13/14

Firm's name ▶ Richard, Harris, Ingram and Bozeman PC

PTIN P00454121

Firm's address ▶ 7029 Halcyon Park Drive
Montgomery, AL 36117

Firm's EIN ► 63-1019880

Phone no **334-277-8135**

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2013

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.**Name of the organization****Employer identification number****THE WOOL FAMILY FOUNDATION****63-1205782****Organization type (check one)****Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization THE WOOL FAMILY FOUNDATION	Employer identification number 63-1205782
---	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JACK WOOL CHARITABLE LEAD ANNUITY TR 3452 BANKHEAD AVENUE MONTGOMERY AL 36111	\$ 80,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description			How Received		Cost	Expense	Depreciation	Net Gain / Loss
Whom Sold	Date Acquired	Date Sold	Sale Price	Purchase Price				
228 SHRS CLIFFS NATURAL RESOURCES	5/16/13	8/19/13	\$	Purchase 4,949	\$ 4,782	\$	\$	167
11 SHRS EXXON MOBILE CORP	2/04/13	5/29/13		Purchase 1,010	979			31
371 SHRS FACEBOOK INC	Various	5/16/13		Purchase 9,653	10,133			-480
189 SHRS ISHARES JP MORGAN	5/23/13	12/04/13		Purchase 20,270	22,370			-2,100
334 SHRS MARKET VECTORS GOLD MINERS	5/22/13	12/04/13		Purchase 6,982	9,301			-2,319
81 SHRS MICROSOFT CORP	Various	4/23/13		Purchase 2,497	2,262			235
236 SHRS POWERSHARES ETF TRUST	2/04/13	5/23/13		Purchase 4,380	4,348			32
5 SHRS T ROWE PRICE GROUP INC	4/24/12	2/04/13		Purchase 359	311			48
80 SHRS VANGUARD FTSE EMERGING MKTS	7/11/12	5/21/13		Purchase 3,524	3,136			388
69 SHRS VANGUARD TOTAL BOND MARKET	Various	5/14/13		Purchase 5,742	5,753			-11
248 SHRS WISDOMTREE EMERG MKTS	Various	5/23/13		Purchase 12,993	13,198			-205
4 SHRS WISDOMTREE TRUST EMRG MKT	2/04/13	12/04/13		Purchase 202	227			-25
329 SHRS LAZARD CLA A COM STK	10/11/12	2/04/13		Purchase 11,643	9,540			2,103
15 SHRS SPDR GOLD TR GOLD	Various	5/22/13		Purchase 1,998	2,392			-394
142 SHRS ABBOTT LABORATORIES	Various	2/04/13		Purchase 4,763	3,671			1,092
261 SHRS ALTRIA GROUP INC	Various	2/04/13		Purchase 8,833	7,374			1,459
82 SHRS EXXON MOBIL CORP	Various	5/29/13		Purchase 7,531	6,792			739

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description			How Received		Cost	Expense	Depreciation	Net Gain / Loss
Whom Sold	Date Acquired	Date Sold	Sale Price	Purchase				
1 SHR ITC HOLDINGS	5/20/11	2/04/13	\$	Purchase 82	74	\$	\$	8
249 SHRS MICROSOFT CORP	Various	4/23/13		Purchase 7,677	6,846			831
483 SHRS POWERSHARES ETF TRUST	2/02/12	5/23/13		Purchase 8,964	8,437			527
596 SHRS VANGUARD FTSE EMERGING	2/02/12	5/21/13		Purchase 26,332	25,978			354
89 SHRS VANGUARD TOTAL BOND MARKET	2/02/12	5/14/13		Purchase 7,406	7,472			-66
179 SHRS WISDOMTREE EMERG MKTS	3/09/12	5/23/13		Purchase 9,378	9,406			-28
307 SHRS WISDOMTREE TR EMG MKTS	2/02/12	5/21/13		Purchase 16,205	14,440			1,765
182 SHRS WISDOMTREE TRUST EMRG MKT	Various	12/04/13		Purchase 9,186	10,438			-1,252
142 SHRS ABBVIE INC	Various	2/04/13		Purchase 5,279	3,981			1,298
26 SHRS EXXON MOBIL CORP	Various	5/29/13		Purchase 2,388	1,729			659
31.402 SHRS FAIRHOLME FUND	6/08/10	2/04/13		Purchase 1,038	968			70
2 SHRS GUGGENHEIM S&P MIDCAP	5/20/11	2/04/13		Purchase 193	175			18
16 SHRS HONEYWELL INTERNATIONAL INC	5/05/10	2/04/13		Purchase 1,098	738			360
53 SHRS MICROSOFT CORP	10/13/10	4/23/13		Purchase 1,634	1,345			289
310 SHRS POWERSHARES ETF TRUST	Various	5/23/13		Purchase 5,753	5,390			363
55 SHRS SPDR GOLD TR	Various	5/22/13		Purchase 7,325	6,803			522
7 SHRS VANGUARD MID-CAP	8/31/09	2/04/13		Purchase 616	375			241

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Whom Sold	Description	Date Acquired	Date Sold	How Received		Cost	Expense	Depreciation	Net Gain / Loss
				Purchase Price	Sale Price				
297 SHRS VANGUARD TOTAL BOND MARKET	Various	5/14/13		\$ 24,714	\$ 24,492	\$	\$	\$	222
Total				\$ 242,597	\$ 235,656	\$	0	\$	6,941

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
LEHMAN BROTHERS EQUITY	\$ 8,261	\$ 8,261	\$ 8,261
JP ALERIAN DISTRIBUTION	1,534		1,534
Total	\$ 9,795	\$ 8,261	\$ 9,795

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEES	\$ 1,345	\$	\$	\$
Total	\$ 1,345	0	0	0

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INVESTMENT MANAGEMENT FEES	\$ 7,938	\$ 7,938	\$	\$
Total	\$ 7,938	7,938	0	0

Federal Statements**Statement 5 - Form 990-PF, Part I, Line 18 - Taxes**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL INCOME TAX	\$ 257	\$	\$	\$
Total	\$ 257	\$ 0	\$ 0	\$ 0

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
STOCK	\$ 506,602	\$ 161,694	Cost	\$ 204,148
Total	\$ 506,602	\$ 161,694		\$ 204,148

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
MUTUAL FUNDS	\$ 106,070	\$ 153,300	Cost	\$ 159,354
EXCHANGE TRADED & CLOSED END FUNDS		357,313	Cost	438,789
Total	\$ 106,070	\$ 510,613		\$ 598,143

Statement 8 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors

Name

Address

City, State, Zip

JACK WOOL CHARITABLE LEAD ANNUITY
3452 BANKHEAD AVENUE

MONTGOMERY AL 36111

Federal Statements**Statement 9 - Form 990-PF, Part IX-A, Line 1 - Summary of Direct Charitable Activities****Description**

Provide donations of cash to organizations providing religious, educational or charitable services - supported approximately 36 organizations during the year. See attached list.

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents**Description**

WRITTEN REQUEST

Form 990-PF, Part XV, Line 2c - Submission Deadlines**Description**

THERE ARE NO SUBMISSION DEADLINES.

Statement 10 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations**Description**

THERE ARE NO STATED LIMITATIONS ON AWARDS. AWARDS ARE DETERMINED BY THE BOARD BASED ON REVIEW OF THE WRITTEN REQUEST.

Federal Statements

Statement 11 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the

Year

Name		Address		Purpose	Amount
Address	Relationship	Status			
AGUDATH ISRAEL - ETZ AHAYEM MONTGOMERY AL 36111	3525 CLOVERDALE ROAD		RELIGIOUS		800
ALABAMA DANCE THEATRE MONTGOMERY AL 36111	1018 MADISON AVENUE		BENEVOLENT		100
ANTI DEFAMATION LEAGUE BOCA RATON FL 33487	621 NW 53RD STREET STE 45		BENEVOLENT		100
BIRTHRIGHT ISRAEL FOUNDATION NEW YORK NY 10016	NEW YORK		EDUCATIONAL		500
CAMARA TRANSFORMING EDUCATION SAN JOSE CA 95112	1020 COMMERCIAL STREET		EDUCATIONAL		100
CAPRI THEATRE MONTGOMERY AL 36106	1045 E FAIRVIEW AVENUE		EDUCATIONAL		350
CHILDRENS HOSPICE OF BIRMINGHAM BIRMINGHAM AL 35233	1600 7TH AVENUE SOUTH		BENEVOLENT		1,000
DESIGNING DREAMS CUMMING GA 30041	5325 LAKE POINTE CENTER		BENEVOLENT		500
DISABLED AMERICAN VETS COLD SPRING KY 41076	3725 ALEXANDRIA PIKE		BENEVOLENT		40
DR THOMAS J WOOL ENDOWMENT MONTGOMERY AL 36106	3147 THOMAS AVENUE		BENEVOLENT		700
FORSYTH COUNTY HUMANE SOCIETY CUMMING GA 30041	4440 KEITH BRIDGE ROAD		BENEVOLENT		1,800
FORSYTH COUNTY UNITED WAY CUMMING GA 30028	P.O. BOX 1350		BENEVOLENT		500
GEORGIA MOUNTAIN FOOD BANK GAINESVILLE GA 30507	1642 CALVARY INDUSTRIAL D		BENEVOLENT		500
GESHER L'TORAH ALPHARETTA GA 30022	4320 KIMBALL BRIDGE ROAD		RELIGIOUS		3,650
HIGH MOUNTAIN HAY FEVER FESTIVAL WESTCLIFFE CO 81252	P.O. BOX 1199		BENEVOLENT		250
HILLSDALE COLLEGE HILLSDALE MI 49242	33 E, COLLEGE STREET		EDUCATIONAL		40
HOSPICE OF MONTGOMERY MONTGOMERY AL 36117	1111 HOLLOWAY PARK		BENEVOLENT		3,000

Federal Statements

**Statement 11 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Purpose	Amount
Address	Relationship	Status			
JEWISH FEDERATION OF CENTRAL ALABAMA P.O. BOX 20058 MONTGOMERY AL 36120				RELIGIOUS	4,000
THE LUSTGARTEN FOUNDATION BETHPAGE NY 11714	1111 STEWART AVENUE			BENEVOLENT	1,500
MAYO CLINIC JACKSONVILLE BEACH FL 322	742 MARSH LANDING PKWY			HEALTH	1,700
MONTGOMERY HUMANE SOCIETY MONTGOMERY AL 36110	1150 JOHN OVERTON DRIVE			BENEVOLENT	600
MONTGOMERY MUSEUM OF FINE ARTS MONTGOMERY AL 36117	1 MUSEUM DRIVE			BENEVOLENT	100
NATIONAL MULTIPLE SCLEROSIS SOCIETY ATLANTA GA 30326	950 EAST PACES FERRY ROAD			BENEVOLENT	200
PANCREATIC CANCER ACTION MANHATTAN BEACH CA 90266	1500 ROSECRANS AVENUE			HEALTH	1,500
PARALYZED VETERANS OF AMERICA WASHINGTON DC 20006-3517	801 EIGHTEENTH STREET, NW			BENEVOLENT	40
RAILS TO TRAILS WASHINGTON DC 20037	2121 WARD CT. NW			BENEVOLENT	25
SIERR CLUB SARASOTA FL 34231	2815 PROCTOR ROAD			BENEVOLENT	50
STATE COMBINED CAMPAIGN MONTGOMERY AL 36104	8 COMMERCE STREET			BENEVOLENT	1,000
TEMPLE BETH OR MONTGOMERY AL 36106	2246 NARROW LANE ROAD			RELIGIOUS	3,636
UNITED SERVICE ORGANIZATION WASHINGTON DC 20090-6322	P.O. BOX 96322			BENEVOLENT	40
UNITED STATE HOLOCAUST MEMORIAL WASHINGTON DC 20024	100 RAOUL WALLENBERG PL S			BENEVOLENT	100
UNITED WAY MONTGOMERY AL 36104	532 S. PERRY STREET			BENEVOLENT	8,000
UNIVERSITY OF COLORADO FOUNDATION BOULDER CO 80301	4740 WALNUT STREET			EDUCATIONAL	1,500
WET MOUNTAIN VALLEY COMMUNITY FOUND WESTCLIFFE CO 81252	P.O. BOX 718			BENEVOLENT	1,850

Federal Statements

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**Statement 11 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Purpose	Amount
Address	Relationship	Status			
WOUNDED WARRIOR PROJECT TOPEKA KS 66675	P.O. BOX 758517		BENEVOLENT		50
Total					39,821