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Form 990-PF



Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation The Hobbs Foundation		A Employer identification number 63-0952482							
Number and street (or P O box number if mail is not delivered to street address) 102 North Westgate Avenue		B Telephone number (see instructions) (217) 243-4397							
City or town, state or province, country, and ZIP or foreign postal code Jacksonville, IL 62650		C If exemption application is pending, check here <input type="checkbox"/>							
G Check all that apply <table><tr><td><input type="checkbox"/> Initial return</td><td><input type="checkbox"/> Initial return of a former public charity</td></tr><tr><td><input type="checkbox"/> Final return</td><td><input type="checkbox"/> Amended return</td></tr><tr><td><input type="checkbox"/> Address change</td><td><input type="checkbox"/> Name change</td></tr></table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity								
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return								
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change								
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>							
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 14,116,346		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>							
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)									

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	439,287	439,287		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	39,467			
	b Gross sales price for all assets on line 6a 73,971				
	7 Capital gain net income (from Part IV , line 2) . . .		39,467		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	478,754	478,754		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 3,097			3,097
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 16,154			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	19,251	0		3,097
	25 Contributions, gifts, grants paid	603,150			603,150
	26 Total expenses and disbursements. Add lines 24 and 25	622,401	0		606,247
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-143,647			
	b Net investment income (if negative, enter -0-)		478,754		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	357,649	248,506	248,506
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,161,898	3,127,394	13,155,742
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	472,175	472,175	712,098
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,991,722	3,848,075	14,116,346
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,991,722	3,848,075	
	30	Total net assets or fund balances (see page 17 of the instructions)	3,991,722	3,848,075	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	3,991,722	3,848,075	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	3,991,722
2	Enter amount from Part I, line 27a	2	-143,647
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	3,848,075
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,848,075

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Capital Gain Dividends				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			1,471
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	39,467
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	502,936	11,745,667	0 04282
2011	459,386	10,977,993	0 04185
2010	542,321	10,081,321	0 05380
2009	570,978	9,516,189	0 06000
2008	596,400	11,859,804	0 05029

2 Total of line 1, column (d).	2	0 24875
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 04975
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	13,218,295
5 Multiply line 4 by line 3.	5	657,610
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	4,788
7 Add lines 5 and 6.	7	662,398
8 Enter qualifying distributions from Part XII, line 4.	8	606,247

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	9,575
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2.		3	9,575
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	9,575
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	8,400	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	8,400
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	1,175
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either <ul style="list-style-type: none">By language in the governing instrument, orBy state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) AL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶Adwell Services LLC Telephone no ▶(217) 243-4397			
	Located at ▶102 North Westgate Avenue Jacksonville IL ZIP +4 ▶62650			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Truman M Hobbs	Director	0		
2301 Fernway Drive Montgomery,AL 36111	0 00			
Joyce C Hobbs	Director	0		
2301 Fernway Drive Montgomery,AL 36111	0 00			
Truman M Hobbs Jr	President	0		
3180 Thomas Ave Montgomery,AL 36106	0 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	12,851,373
b	Average of monthly cash balances.	1b	568,216
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	13,419,589
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	13,419,589
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	201,294
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	13,218,295
6	Minimum investment return. Enter 5% of line 5.	6	660,915

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	660,915
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	9,575
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,575
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	651,340
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	651,340
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	651,340

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	606,247
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	606,247
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	606,247
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				651,340
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			576,222	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 606,247				
a Applied to 2012, but not more than line 2a			576,222	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				30,025
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				621,315
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2013)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2013)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes

No

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1a(1)

No

1a(2)

No

b

Other transactions

1b(1)

No

1b(2)

No

1b(3)

No

1b(4)

No

1b(5)

No

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

2014-05-13

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name

Michael C May CPA

Preparer's Signature

Date

Check if self-employed

PTIN

Firm's name

ADWELL SERVICES LLC

Firm's EIN

Firm's address

102 N WESTGATE AVE JACKSONVILLE, IL 626501718

Phone no

(217) 243-4397

Form 990-PF (2013)

TY 2013 Accounting Fees Schedule**Name:** The Hobbs Foundation**EIN:** 63-0952482**Software ID:** 13000170**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
accounting fees	3,097	0	0	3,097

**TY 2013 Investments Corporate
Stock Schedule**

Name: The Hobbs Foundation

EIN: 63-0952482

Software ID: 13000170

Software Version: 2013v3.1

Name of Stock	End of Year Book Value	End of Year Fair Market Value
at & t	102,818	175,800
altria group	50,327	76,780
american electric power	54,880	87,918
bp plc	55,401	211,551
bristol myers squibb	72,409	244,490
coca cola	32,536	330,480
colonial properties trust		
duke energy corp	118,542	294,604
edison international	54,880	145,197
exxon mobil corp	174,062	2,024,000
freeport mcmoran copper	43,088	30,192
frontier communications	4,658	4,083
general electric	39,125	336,360
hj heinz		
jp morgan chase	18,781	125,030
johnson & johnson	76,079	1,282,260
kellogg company	38,156	183,210
Eli Lilly & Co.	129,884	362,100
merck & co	108,588	150,150
microsoft corp	181,242	187,050
nextera energy	54,880	268,504
norfolk southern corp	45,480	417,735
pfizer inc	244,642	728,810
philip morris intl	58,825	87,130
procter & gamble co	41,814	716,408
roche holding adr	52,142	561,600
royal dutch shell plc	81,448	285,080
scana corp	80,250	187,720
southern copper corp	59,165	57,420
spectra energy	51,604	115,765

Name of Stock	End of Year Book Value	End of Year Fair Market Value
teco energy	123,922	172,400
us bancorp	119,578	725,786
verizon communications	70,503	179,852
wells fargo & co	63,375	1,770,600
xcel energy	37,751	58,395
bunge ltd	156,931	215,100
International Business Machines	102,487	93,785
Mid-America Apt Cmnty	327,141	262,397

TY 2013 Investments - Other Schedule**Name:** The Hobbs Foundation**EIN:** 63-0952482**Software ID:** 13000170**Software Version:** 2013v3.1

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
cohen & steers infrastructure fund	AT COST	88,809	75,643
kayne anderson mlp inv co	AT COST	163,453	360,403
kayne anderson energy total return fund	AT COST	141,451	203,265
templeton dragon fund	AT COST	43,782	43,996
tricontinental corp	AT COST	34,680	28,791

TY 2013 Taxes Schedule**Name:** The Hobbs Foundation**EIN:** 63-0952482**Software ID:** 13000170**Software Version:** 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise Taxes	8,590			
Foreign Taxes	7,564			

The Hobbs Foundation
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2013 990-PF
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Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
A+ Foundation of Alabama P.O. Box 4433, Montgomery, AL 36103	501c3	Charity	4,000
Alabama Archives Foundation P.O. Box 300100, Montgomery, AL 36130	501c3	Charity	10,000
Alabama BlackBelt Adventures 250 Commerce Street, Suite 200A, Montgomery, AL 36104	501c3	Charity	5,000
Alabama Conservation & Natural Resources Foundation P.O. Box 787, Eufaula, AL 36072	501c3	Charity	5,000
Alabama Policy Institute 402 Office Park Drive, Suite 300, Birmingham, AL 35223	501c3	Charity	2,000
Alabama Public TV 2112 11th Ave South, Suite 400, Birmingham, AL 35205	501c3	Charity	1,000
Alabama Shakespeare Festival 1 Festival Drive, Montgomery, AL 36117	501c3	Charity	6,000
Alabama Wildlife Federation P.O. Box 1339, Millbrook, AL 36054	501c3	Charity	9,500
All Saints Church, Linville, NC P.O. Box 117, Linville, NC 28646	501c3	Charity	2,500
All Saints Episcopal Church 3001 Meeting Street, Hilton Head Island, SC 29926	501c3	Charity	5,000
American Association for Children 434 N. McDonough Street, Montgomery, AL 36104	501c3	Charity	5,000
American Cancer Society-Hilton Head Chapter 250 Williams Street, Atlanta, GA 30303-1002	501c3	Charity	1,000
American Red Cross, Montgomery 5015 Woods Crossing, Montgomery, AL 36106	501c3	Charity	1,500
Appalachian Regional Healthcare Foundation (Linville) 336 Deerfield Rd., Boone, NC 28607	501c3	Charity	1,000
Arthritis Foundation 2700 Hwy 280 E, Ste. 180, Birmingham, AL 35223	501c3	Charity	1,000
Arts Center of Coastal Carolina 14 Shelter Cove Lane, Hilton Head Island, SC 29928	501c3	Charity	5,000
Booker T. Washington Magnet High School 632 South Union Street, Montgomery, AL 36104	501c3	Charity	3,500
Boy Scouts of America, Tukabatchee Council 3067 Carter Hill Road, Montgomery, AL 36111	501c3	Charity	4,000
Boys & Girls Club of Montgomery 220 Crenshaw Street, Montgomery, AL 36106	501c3	Charity	3,500
Boys & Girls Club of Montgomery, Endowment 220 Crenshaw Street, Montgomery, AL 36106	501c3	Charity	7,500
Boys & Girls Club of the Lowcountry P.O. Box 22267, Hilton Head Island, SC 29925	501c3	Charity	3,000
Boys & Girls Clubs of the River Region 804 South Perry St., Suite 201, Montgomery, AL 36104	501c3	Charity	10,000
Brantwood Children's Home 1309 Upper Wetumpka Road, Montgomery, AL 36107-1298	501c3	Charity	2,500
Bridgebuilders Alabama	501c3	Charity	2,000

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Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
434 N. McDonough Street, Montgomery, AL 36104			
Cahaba Foundation	501c3	Charity	1,000
719 Tremont Street, Selma, AL 36701			
Canaanland	501c3	Charity	2,000
P.O. Box 310, Autaugaville, AL 36003-0310			
Capri Community Film Society	501c3	Charity	1,000
1045 E. Fairview Ave., Montgomery, AL 36106			
Catawba Project	501c3	Charity	3,000
719 Tremont Street, Selma, AL 36701			
Central Alabama Community Foundation	501c3	Charity	2,000
434 N. McDonough Street, Montgomery, AL 36104			
Chemical Addictions Program	501c3	Charity	1,000
1153 Air Base Blvd., Montgomery, AL 36108-0269			
Child Protect	501c3	Charity	2,000
935 South Perry Street, Montgomery, AL 36104			
Children's Center	501c3	Charity	1,000
310 N. Madison Terrace, Montgomery, AL 36107			
Children's Center of Hilton Head	501c3	Charity	2,000
8 Natures Way, Hilton Head Island, SC 29926			
Children's Harbor	501c3	Charity	5,500
1 Our Children's Highway, Alexander City, AL 35010-8620			
Children's Hospital of Alabama	501c3	Charity	1,000
1940 Elmer J. Bissell Road, Birmingham, AL 35243			
Christ Chapel, Jupiter Island	501c3	Charity	1,500
52 South Beach Road, Hobe Sound, FL 33455			
Church of the Ascension, Annual Giving	501c3	Charity	43,000
315 Clanton Avenue, Montgomery, AL 36104			
Church of the Ascension, Choir	501c3	Charity	1,000
315 Clanton Avenue, Montgomery, AL 36104			
Church of the Ascension, Kitchen Fund	501c3	Charity	2,000
315 Clanton Avenue, Montgomery, AL 36104			
Church of the Ascension, Music Ministry	501c3	Charity	2,000
315 Clanton Avenue, Montgomery, AL 36104			
Cleveland Avenue YMCA	501c3	Charity	2,000
P.O. Box 2336, Montgomery, AL 36102			
Cloverdale Playhouse	501c3	Charity	2,000
960 Cloverdale Rd., Montgomery, AL 36106			
Colorado University at Boulder	501c3	Charity	1,000
Boulder, CO 80309			
David Carmines Foundation	501c3	Charity	2,000
Hilton Head Island, SC 29925			
Deep Well Project	501c3	Charity	1,000
154 Beach City Rd # A, Hilton Head Island, SC 29926			
Dexter Hobbs Scholarship Fund, STEP	501c3	Charity	2,000
P.O. Box 193, Montgomery, AL 36101-0193			
Episcopal High School-Annual Fund	501c3	Charity	2,000
1200 North Quaker Lane, Alexandria, VA 22302			

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Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Faith Rescue Mission, Montgomery 108 Camden Street, Montgomery, AL 36104	501c3	Charity	1,000
Family Guidance Center of Montgomery 2358 Fairlane Drive, Montgomery, AL 36116	501c3	Charity	2,500
Family Sunshine Center P.O. Box 5160, Montgomery, AL 36103	501c3	Charity	4,000
Farrah Law Society-University of Alabama Law School Box 870382, Tuscaloosa, AL 35487-0382	501c3	Charity	8,200
First Tee of Charlotte 2661 Barringer Dr., Charlotte, NC 28208	501c3	Charity	3,000
Fontebella Maternity Home P.O. Box 137, O'Fallon, IL 62269	501c3	Charity	250
Freewill Missionary Baptist Church 1724 Hill Street, Montgomery, AL 36108-3341	501c3	Charity	1,000
Friends of Montgomery Library 103 North Perry Street, Montgomery, AL 36104	501c3	Charity	500
Goodwill Industries P.O. Box 9349, Montgomery, AL 36108-0349	501c3	Charity	2,500
Governor's School for the Arts Foundation P.O. Box 8458, Greenville, SC 29604	501c3	Charity	2,000
HandsOn River Region 2101 Eastern Blvd Suite 313, Montgomery, AL 36117	501c3	Charity	500
Hilton Head Heroes 1 Spanish Moss Road, Hilton Head Isle, SC 29928	501c3	Charity	2,000
Hobe Sound Community Chest P.O. Box 511, Hobe Sound, FL 33475-0511	501c3	Charity	1,500
Hollins University P.O. Box 9629, Roanoke, VA 24020-1629	501c3	Charity	2,000
Holy Cross School 4400 Bell Road, Montgomery, AL 36116	501c3	Charity	5,500
Hope Haven P.O. Box 2502, Beaufort, SC 29901	501c3	Charity	2,000
Hospice of Montgomery 1111 Holloway Park, Montgomery, AL 36117	501c3	Charity	1,500
Huntingdon College 1500 East Fairview Ave, Montgomery, AL 36106	501c3	Charity	16,000
Jackson Hospital Foundation 1725 Pine Street, Montgomery, AL 36106	501c3	Charity	4,500
Jupiter Island Historical Society 2 SE Bridge Road, Hobe Sound, FL 33455	501c3	Charity	100
Jupiter Island Medical Clinic 100 Estrada Sq., Hobe Sound, FL 33455	501c3	Charity	100
K9 4 Kids 5960 East Shirley Lane, Montgomery, AL 36117	501c3	Charity	1,000
Landmarks Foundation & Acquisition 301 Columbus Street, Montgomery, AL 36104	501c3	Charity	5,000
Leukemia Society	501c3	Charity	2,000

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Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
100 Chase Park 220, Birmingham, AL 35244			
Lighthouse Counseling Center	501c3	Charity	3,000
1415 East South Boulevard, Montgomery, AL 36116			
Linville Foundation	501c3	Charity	5,000
1275 Crescent Meadow Dr., Clemmons, NC 27012			
MACOA	501c3	Charity	8,000
115 East Jefferson Street, Montgomery, AL 36104			
MANE	501c3	Charity	1,000
3699 Wallahatchie Road, Pike Road, AL 36064-3514			
Mental Health of Montgomery	501c3	Charity	500
2140 Upper Wetumpka Road, Montgomery, AL 36107			
Montgomery Academy Annual Giving	501c3	Charity	23,500
3240 Vaughn Road, Montgomery, AL 36106			
Montgomery Academy Endowment	501c3	Charity	6,000
3240 Vaughn Road, Montgomery, AL 36106			
Montgomery Area Schools HIPPY	501c3	Charity	8,000
3108 Fairwest Place, Montgomery, AL 36108			
Montgomery Autism Resource Center	501c3	Charity	1,000
c/o Easter Seals Central Alabama, 2125 East South Blvd, Montgomery, AL 36116			
Montgomery Chorale	501c3	Charity	7,500
315 Clanton Avenue, Montgomery, AL 36104			
Montgomery Christian School	501c3	Charity	1,000
P.O. Box 6320, Montgomery, AL 36106			
Montgomery Community Foundation	501c3	Charity	2,500
35 S. Court St., Montgomery, AL 36104			
Montgomery County Historical Society	501c3	Charity	2,000
512 South Court Street, Montgomery, AL 36102			
Montgomery County Schools for Mentoring	501c3	Charity	5,000
307 S. Decatur Street, Montgomery, AL 36104			
Montgomery Food Bank	501c3	Charity	1,500
521 Trade Center Street, Montgomery, AL 36108			
Montgomery Heat Athletic Association	501c3	Charity	5,000
8100 Talon Court, Montgomery, AL 36117			
Montgomery Humane Society	501c3	Charity	2,000
1150 John Overton Drive, Montgomery, AL 36110			
Montgomery Museum of Fine Arts	501c3	Charity	17,500
1 Museum Drive, Montgomery, AL 36117			
Montgomery Nature Conservancy Fund	501c3	Charity	3,000
4245 North Fairfax Drive, Arlington, VA 22203-1606			
Montgomery Symphony Cello Fello	501c3	Charity	3,000
301 N. Hull Street, Montgomery, AL 36104			
Montgomery Symphony Orchestra	501c3	Charity	10,000
301 N. Hull Street, Montgomery, AL 36104			
Montgomery Youth Orchestra	501c3	Charity	2,500
301 N. Hull Street, Montgomery, AL 36104			
Montgomery Zoological Society Annual Giving	501c3	Charity	15,000
27 Madison Ave., Montgomery, AL 36104			

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Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
National Trust, Heritage Society P.O. Box 300900, Montgomery, AL 36130	501c3	Charity	2,500
Nature Conservancy of Alabama 2100 First Avenue North, Suite 500, Birmingham, AL 35203	501c3	Charity	15,000
Nature Conservancy of North Carolina 4245 North Fairfax Drive, Arlington, VA 22203-1606	501c3	Charity	2,000
New Beginnings Resources Center, Montgomery Chapter 806 South Decatur Street, Montgomery, AL 36104	501c3	Charity	6,000
New Directions of Jacksonville 100 S. Fayette St., Jacksonville, IL 62650	501c3	Charity	250
New Providence Baptist Church, Montgomery 2936 Simmons Dr., Montgomery, AL 36108	501c3	Charity	1,000
Our Saviour Church 453 East State Street, Jacksonville, Illinois 62650	501c3	Charity	500
Pre-School Partners 3108 Fairwest Place, Montgomery, AL 36108	501c3	Charity	1,000
Renaissance 215 Clayton Street, Montgomery, AL 36104	501c3	Charity	9,500
River Region United Way 532 South Perry, Montgomery, AL 36104	501c3	Charity	25,000
Routt Catholic High School 500 East College Avenue, Jacksonville, IL 62650	501c3	Charity	2,000
Salvation Army of Montgomery 900 Maxwell Blvd., Montgomery, AL 36104-3004	501c3	Charity	11,000
Samaritan Counseling Center 2911 Zelda Road, Montgomery, AL 36106	501c3	Charity	10,000
Smile Train 41 Madison Ave., 28th Floor, New York, NY 10010	501c3	Charity	1,500
Special Olympics 880 South Court Street, Montgomery, AL 36104	501c3	Charity	2,000
St. John's Church 112 W. Walker, Bluffs, IL 62621	501c3	Charity	3,000
Sunshine Center P.O. Box 5160, Montgomery, AL 36103	501c3	Charity	2,500
Teach for America (Alabama) 5529 1st Avenue South, Birmingham, AL 35212	501c3	Charity	15,000
The Institute for Ethno-Medicine 3214 N. University Ave., Provo, UT 84604	501c3	Charity	1,000
Town of Jupiter Island Town Employees Christmas Fund 2 Bridge Road, Hobe Sound, FL 33455	501c3	Charity	250
UNC Carolina First P.O. Box 309, Chapel Hill, NC 27514-0309	501c3	Charity	5,000
United Way of the Lowcountry P.O. Box 202, Beaufort, SC 29901	501c3	Charity	2,000
United Way - Tocqueville Society P.O. Box 868, Montgomery, AL 36101	501c3	Charity	10,000
University of Alabama College of A & S	501c3	Charity	1,000

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Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Box 870101, Tuscaloosa, AL 35487-0101			
University of Alabama Law School	501c3	Charity	11,000
Box 870101, Tuscaloosa, AL 35487-0101			
University of Alabama School of Communication & Info Sciences	501c3	Charity	1,000
Box 870101, Tuscaloosa, AL 35487-0101			
University of Alabama-Truman & Debbie Hobbs Endowment	501c3	Charity	10,000
Box 870101, Tuscaloosa, AL 35487-0101			
University of Georgia	501c3	Charity	1,000
Athens, GA 30602			
University of Illinois	501c3	Charity	3,000
1305 West Green Street, Urbana, IL 61801-2962			
University of South Carolina Law School	501c3	Charity	20,000
Osborne Admin. Bldg., Suite 107, Columbia, SC 29208			
University of South Carolina-Beaufort	501c3	Charity	1,000
1600 Hampton St., Suite 736, Columbia, SC 29208			
University of the South	501c3	Charity	1,000
735 University Avenue, Sewanee, TN 37383-1000			
US Olympic Fund	501c3	Charity	1,000
1 Olympic Plaza, Colorado Springs, CO 80909			
USO	501c3	Charity	1,000
P.O. Box 96322, Washinton, DC 20090-6322			
Vanderbilt University	501c3	Charity	1,000
2201 West End Ave., Nashville, TN 37235			
Vassar College	501c3	Charity	3,000
124 Raymond Ave., Poughkeepsie, NY 12604			
Voices for Alabama Children	501c3	Charity	1,500
P.O. Box 4576, Montgomery, AL 36103-4576			
Volunteers in Medicine	501c3	Charity	8,000
15 Northridge Drive, Hilton Head Island, SC 29926			
World Wildlife Fund	501c3	Charity	7,500
1250 24th St NW, Washington, DC 20037-1193			
Wounded Warriors	501c3	Charity	11,000
1120 G Street NW, Suite 700, Washinton, DC 20005			
Yale Law School	501c3	Charity	1,000
P.O. Box 2038, New Haven, CT 06521-2038			
YMCA of Linville	501c3	Charity	2,000
500 E. Morehead St., Suite 300, Charlotte, NC 28202			
YMCA of Montgomery	501c3	Charity	2,000
P.O. Box 2336, Montgomery, AL 36102			
YMCA of Selma, AL	501c3	Charity	1,500
1 YMCA Drive, Selma, AL 36701			
		Total	<u>603,150</u>