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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.**2013**

Open to Public Inspection

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation The Baker Foundation		A Employer identification number 63-0843636
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 256-353-7826
P.O. Box 1469		
City or town, state or province, country, and ZIP or foreign postal code Decatur, AL 35602-1469		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply	<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization	<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,802,002.00	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities	51,943.00	51,943.00			
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10	125,815.00				
b Gross sales price for all assets on line 6a	809,962.00				
7 Capital gain net income (from Part IV, line 2)		125,815.00			
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	177,758.00	177,758.00			
13 Compensation of officers, directors, trustees, etc.	22,500.00	4,500.00		18,000.00	
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)	4,800.00	500.00		1,000.00	
b Accounting fees (attach schedule)					
c Other professional fees (attach schedule)	17,991.00	17,741.00		250.00	
17 Interest					
18 Taxes (attach schedule) (see instructions)	201.00	201.00			
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule)	51.00			51.00	
24 Total operating and administrative expenses. Add lines 13 through 23	45,543.00	22,942.00		19,301.00	
25 Contributions, gifts, grants paid	168,240.00			168,240.00	
26 Total expenses and disbursements. Add lines 24 and 25	213,783.00	22,942.00		187,541.00	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-36,025.00				
b Net investment income (if negative, enter -0-)		154,816.00			
c Adjusted net income (if negative, enter -0-)					

11/9/14

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		36,435.00	25,594.00	25,594.00
	2	Savings and temporary cash investments		60,601.00	182,958.00	182,958.00
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule) .				
	b	Investments - corporate stock (attach schedule)	1,518,841.00	1,371,300.00	2,593,450.00	
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		1,615,877.00	1,579,852.00	2,802,002.00	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons .				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.00	0.00		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . <input type="checkbox"/> check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	1,615,877.00	1,579,852.00		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds . .				
	30	Total net assets or fund balances (see instructions)	1,615,877.00	1,579,852.00		
	31	Total liabilities and net assets/fund balances (see instructions)	1,615,877.00	1,579,852.00		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,615,877.00
2	Enter amount from Part I, line 27a	2	-36,025.00
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,579,852.00
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,579,852.00

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See attached schedule.			P		
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 809,962.00		684,147.00	125,815.00		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a			125,815.00		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	125,815.00	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	113,531.00	2,425,180.00	0.0468
2011	105,600.00	2,346,459.00	0.0450
2010	127,296.00	1,829,022.00	0.0696
2009	168,257.00	1,425,391.00	0.1180
2008	138,192.00	2,041,686.00	0.0677
2 Total of line 1, column (d)			2 0.3471
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.0694
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 2,510,372.00
5 Multiply line 4 by line 3			5 174,220.00
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,548.00
7 Add lines 5 and 6			7 175,768.00
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 187,541.00

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	1,548.00
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	1,548.00
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,548.00
6 Credits/Payments.			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a 3,073.00		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	3,073.00
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	1,525.00
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input checked="" type="checkbox"/> 1,525.00 Refunded <input type="checkbox"/>		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> Alabama		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ Mark Daniel Maloney Telephone no. ▶ 256-353-7826 Located at ▶ 201 Second Avenue, S.E., Decatur, AL ZIP+4 ▶ 35601			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

6b

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See attached statement				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	2,301,176.00
b	Average of monthly cash balances	1b	247,425.00
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,548,601.00
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,548,601.00
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	38,229.00
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,510,372.00
6	Minimum investment return. Enter 5% of line 5	6	125,519.00

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	125,519.00
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,548.00
b	Income tax for 2013 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,548.00
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	123,971.00
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	123,971.00
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	123,971.00

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	187,541.00
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	187,541.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	1,548.00
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	185,993.00

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				123,971.00
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008 37,453.00				
b From 2009 97,125.00				
c From 2010 35,907.00				
d From 2011 0.00				
e From 2012 0.00				
f Total of lines 3a through e	170,485.00			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 187,541.00				
a Applied to 2012, but not more than line 2a . . .				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				123,971.00
e Remaining amount distributed out of corpus . .	63,570.00			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	234,055.00			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . .				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .	37,453.00			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	196,602.00			
10 Analysis of line 9				
a Excess from 2009 . . . 97,125.00				
b Excess from 2010 . . . 35,907.00				
c Excess from 2011 . . . 0.00				
d Excess from 2012 . . . 0.00				
e Excess from 2013 . . . 63,570.00				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See attached schedule.				168,240.00
Total ► 3a				168,240.00
b Approved for future payment See attached list.				10,000.00
Total ► 3b				10,000.00

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


Signature of officer or trustee: Cindy B. Strickland Date: 6/30/14

President

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name
Mark Daniel Maloney

Preparer's signature 

Date 6-30-14

Check ☐ self-employed

PTIN	P01249187
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Firm's name ► Blackburn, Maloney and Schuppert, LLC

Firm's EIN ▶ 63-1190364

Firm's address ► P.O. Box 1469
Decatur, AL 35602-1469

Phone no 256-353-7826

Form **990-PF** (2013)

THE BAKER FOUNDATION

EIN: 63-0843636

2013 FORM 990-PF

PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(a) Total	(b) Net Investment	(d) Charitable
Bluecreek Investment:	\$15,832	\$15,832	\$ -0-
Oakworth Capital:	\$ 1,909	\$ 1,909	\$ -0-
Ken Creekmore;	\$ 250	\$ -0-	\$ 250
Total	<u>\$17,991</u>	<u>\$17,741</u>	<u>\$ 250</u>

THE BAKER FOUNDATION
EIN: 63-0843636

2013 FORM 990-PF
PART II, BALANCE SHEET
LINE 16(c) FAIR MARKET VALUE
TOTAL ASSETS

Oakworth Capital Bank Custody
Account Number 60 00 0158 3 01,
Schedule Attached:

Oakworth Money Market Account-
(Liquidity Principal): \$ 182,958.00

Equities: \$ 2,593,450.00

Total \$ 2,776,408.00

Oakworth Capital Bank Checking
Account Number 200007225: \$ 25,594.00

Total \$ 2,802,002.00

OAKWORTH
CAPITAL BANK

Account Number: 60 00 0158 3 01

Date: DECEMBER 1, 2013 - DECEMBER 31, 2013

Portfolio Assets Detail

CASH

Description	Shares	Total Cost	Current Share Price	Current Mkt Value	% of Portfolio	Unrealized Gain/Loss	Est. Ann Income	Est. Ann Yield(%)
INCOME CASH		71,790.08		71,790.08	2.59			
PRINCIPAL CASH		-71,790.08		-71,790.08	-2.59			
TOTAL CASH		.00		.00				

CASH EQUIVALENTS

Description	Shares	Total Cost	Current Share Price	Current Mkt Value	% of Portfolio	Unrealized Gain/Loss	Est. Ann Income	Est. Ann Yield(%)
LIQUIDITY PRIN - OAKWORTH MONEY MARKET	182,957.65	182,957.65	1.000	182,957.65	6.59	.00	.00	.00
TOTAL CASH EQUIVALENTS		182,957.65		182,957.65		.00	.00	.00

EQUITIES

Description	Shares	Total Cost	Current Share Price	Current Mkt Value	% of Portfolio	Unrealized Gain/Loss	Est. Ann Income	Est. Ann Yield(%)
AFLAC INC (AFL)	2,467	110,005.01	66.800	164,795.60	5.94	54,790.59	3,651.16	2.22
ALLIANCEBERNSTEIN HLDG LP (AB)	5,926	123,563.03	21.340	126,460.84	4.55	2,897.81	9,481.60	7.50
APPLE INC COMMON (AAPL)	650	82,076.07	561.020	364,663.00	13.13	282,586.93	7,930.00	2.17
BANK OF AMERICA (BAC)	1,660	83,348.60	15.570	25,846.20	9.3	-57,502.40	66.40	26
CEPHEID INC (CPHD)	3,770	45,190.23	46.672	175,953.44	6.34	130,763.21	.00	.00



For the Account of: **THE BAKER FOUNDATION - CUSTODY ACCOUNT**

Account Number: **60 00 0158 3 01**

Date: **DECEMBER 1, 2013 - DECEMBER 31, 2013**



**BANK OF AMERICA
CAPITAL BANK**

Portfolio Assets Detail

EQUITIES

Description	Shares	Total Cost	Current Share Price	Current Mkt Value	% of Portfolio	Unrealized Gain/Loss	Est. Ann Income	Est. Ann Yield(%)
CIRRUS LOGIC (CRUS)	2,962	121,827.65	20.425	60,498.85	2.18	-61,328.80	00	00
CISCO SYSTEMS INC (CSCO)	5,770	34,218.73	22.430	129,421.10	4.66	95,202.37	3,923.60	3.03
DIRECTV NEW (DTV)	1,330	24,206.00	69.060	91,849.80	3.31	67,643.80	00	00
DYCOM INDUSTRIES, INC (DY)	5,205	122,851.01	27.790	144,646.95	5.21	21,795.94	00	00
ENGILITY HOLDINGS, INC (EGL)	119	1,221.77	33.400	3,974.60	1.4	2,752.83	00	00
FORTRESS INVESTMENT (FIG)	18,224	123,106.76	8.560	155,997.44	5.62	32,890.68	4,373.76	2.80
GENERAL ELECTRIC CO (GE)	4,800	69,780.00	28.030	134,544.00	4.85	64,764.00	4,224.00	3.14
GILDAN ACTIVEWEAR INC (GIL)	3,062	110,869.81	53.310	163,235.22	5.88	52,365.41	1,322.78	8.1
HOME DEPOT INC (HD)	4,300	53,487.22	82.340	354,062.00	12.75	300,574.78	6,708.00	1.89
L-3 COMMUNICATIONS HOLDINGS INC (LLL)	715	28,763.76	106.860	76,404.90	2.75	47,641.14	1,573.00	2.06
MYERS INDUSTRIES (MYE)	4,175	52,362.02	21.120	88,176.00	3.18	35,813.98	1,503.00	1.70
NISSAN MOTOR CO (NSANY)	2,086	43,081.32	16.800	35,044.80	1.26	-8,036.52	969.99	2.77
PRINCIPAL FINANCIAL GROUP (PFG)	3,288	124,003.63	49.310	162,131.28	5.84	38,127.65	3,419.52	2.11



Account Number 60 00 0158 3 01

Date: DECEMBER 1, 2013 - DECEMBER 31, 2013



OAKWORTH
CAPITAL BANK

Portfolio Assets Detail

EQUITIES

Description	Shares	Total Cost	Current Share Price	Current Mkt Value	% of Portfolio	Unrealized Gain/Loss	Est Ann Income	Est. Ann Yield(%)
PROASSURANCE CORP (PRA)	2,800	17,337.17	48.480	135,744.00	4.89	118,406.83	3,360.00	2.48
TOTAL EQUITIES		1,371,299.79		2,593,450.02		1,222,150.23	52,506.81	2.02
TOTAL ASSETS				2,776,407.67		1,222,150.23	52,506.81	1.89



THE BAKER FOUNDATION
EIN 63-0843636
2013 FORM 990-PF
PART IV, CAPITAL GAINS
AND LOSSES

<u>DESCRIPTION OF ASSET</u>	<u>DATE SOLD</u>	<u>SALES PRICE</u>	<u>COST/BASIS</u>	<u>GAIN (LOSS)</u>
3,593 SHRS. DANA CORPORATION	02/01/13	58,518.95	52,251.92	6,267.03
13,819 SHRS. LSI CORORATION	02/01/13	101,282.70	110,277.00	-8,994.30
4,171 SHRS. RPC INC.	02/01/13	62,706.66	51,814.39	10,892.27
0.50 SHR. RPC INC.	02/13/13	8.27	6.21	2.06
1,630 SHRS. DSW INC - CLASS A	04/15/13	108,201.21	110,463.63	-2,262.42
1,878 SHRS. CHART INDUSTRIES INC	04/15/13	143,414.19	111,926.55	31,487.64
5,881 SHRS. GLATFELTER	04/15/13	132,087.82	97,729.28	34,358.54
1,869 SHRS. MICROSOFT CORP	09/05/13	58,591.93	52,070.15	6,521.78
1,933 SHRS. RELIANCE STEEL & ALUMINUM	10/21/13	<u>145,150.31</u>	<u>97,607.80</u>	<u>47,542.51</u>
TOTAL		809,962.04	684,146.93	125,815.11

THE BAKER FOUNDATION

EIN: 63-0843636

2013 FORM 990-PF

PART VIII

INFORMATION ABOUT OFFICERS, DIRECTORS, TRUSTEES,
FOUNDATION MANAGERS, HIGHLY PAID EMPLOYEES, AND CONTRACTORS

OFFICERS AND BOARD OF DIRECTORS

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted to Position</u>	<u>Compensation</u>	<u>Contributions Employee Benefit Plan & Deferred Compensation</u>	<u>Expense Account Other Allowances</u>
Cindy Strickland 3836 Forest Glen Drive Birmingham, AL 35213	President since 10/16/2013 Director -0- hours	-0-	-0-	-0-
Becky Wachholz 4238 Lakeside Drive, No. 101 Jacksonville, FL 32210	Chair of Board Director -0- hours	-0-	-0-	-0-
Charles R. Paler 823 Jackson Street, S.E. Decatur, AL 35601	Director -0- hours	-0-	-0-	-0-
Calvin J. Brown 5057 Yorkshire Lane Tuscaloosa, AL 35406	Director -0- hours	-0-	-0-	-0-
Michael W. Curl P.O. Box 846 Decatur, AL 35602	President and Director until 10/15/2013 5 hours	11,250.00	-0-	-0-
Patty McAnally P.O. Box 846 Decatur, AL 35602	Director until 10/15/2013 5 hours	11,250.00	-0-	-0-

THE BAKER FOUNDATION
2013 FORM 990-PF
PART XV, LINE 3
GRANTS AND
CONTRIBUTIONS

<u>INSTITUTION</u>	<u>RELATIONSHIP</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Line 3a - Paid During the Year:				
Campus Crusade for Christ	None	Public	Charitable-Religious	500.00
American Red Cross of Morgan County	None	Public	Charitable-Religious	1,000.00
Decatur Youth Symphony	None	Public	Charitable-Religious	2,000.00
Cummer Museum	None	Public	Charitable-Religious	5,000.00
Phillips Brooks House Association	None	Public	Charitable-Religious	2,000.00
First Presbyterian Church	None	Public	Charitable-Religious	2,500.00
Beltline Church of Christ	None	Public	Charitable-Religious	2,500.00
Decatur General Hospital Foundation	None	Public	Charitable-Religious	500.00
Donna Foundation	None	Public	Charitable-Religious	1,000.00
Rebuilding Together	None	Public	Charitable-Religious	3,500.00
Florida Theatre	None	Public	Charitable-Religious	2,000.00
United Way of Morgan County	None	Public	Charitable-Religious	2,500.00
FACES	None	Public	Charitable-Religious	500.00
Highlands - Cashiers Hospital Fdtn.	None	Public	Charitable-Religious	46,000.00
Friends of the Foundry	None	Public	Charitable-Religious	3,500.00
Boy Scouts	None	Public	Charitable-Religious	1,000.00
Calhoun Foundation, Alabama Center for the Arts	None	Public	Charitable-Religious	25,000.00
Alabama Symphony	None	Public	Charitable-Religious	10,000.00
Search Ministries	None	Public	Charitable-Religious	500.00
Mental Health Association of Morgan County	None	Public	Charitable-Religious	1,000.00
Decatur City Schools	None	Public	Charitable-Religious	490.00
Decatur City Schools Foundation	None	Public	Charitable-Religious	5,000.00
Community Fdtn for Greater Decatur	None	Public	Charitable-Religious	20,000.00
United Way of Central Alabama	None	Public	Charitable-Religious	5,000.00
University of North Alabama	None	Public	Scholarship FBO	
			Katelyn Quillen	5,250.00
Samford University	None	Public	Scholarship FBO	
			Jonathan Mooney	5,750.00
Florida A&M University	None	Public	Scholarship FBO	
			Jalilah Brionne Gilcrease	500.00
University of Alabama, Birmingham	None	Public	Scholarship FBO	
			Savannah Pointer	750.00
Florida State University	None	Public	Scholarship FBO	
			Katheryn Chairselle Bryant	7,500.00
University of North Alabama	None	Public	Scholarship FBO	
			Kanavis Derez Lee	1,500.00

THE BAKER FOUNDATION
2013 FORM 990-PF
PART XV, LINE 3
GRANTS AND
CONTRIBUTIONS

<u>INSTITUTION</u>	<u>RELATIONSHIP</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Line 3a Paid During the Year				
University of Alabama	None	Public	Scholarship FBO	1,000.00
Samford University	None	Public	Thomas Austin Green Scholarship FBO	2,500.00
University of Alabama - Huntsville	None	Public	Rebekah Sherry Mooney Scholarship FBO	500.00
			Sienna Chevonne Ryan	
Total				<u>168,240.00</u>
Line 3b - Approved for Future Payments				
University of North Alabama	None	Public	Scholarship FBO	1,500.00
University of Alabama	None	Public	Kanavis Derez Lee Scholarship - FBO	1,000.00
Florida State University	None	Public	Thomas Austin Greene Scholarship - FBO	2,500.00
Samford University	None	Public	Katheryn Chairselle Bryant Scholarship - FBO	2,500.00
Samford University	None	Public	Rebekah Sherry Mooney Scholarship - FBO	2,500.00
			Jonathan Mooney	
Total				<u>10,000.00</u>

Form **8868**

(Rev. January 2014)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**► File a separate application for each return.
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

**Type or
print**File by the
due date for
filing your
return See
instructions

Name of exempt organization or other filer, see instructions.

Employer identification number (EIN) or

The Baker Foundation

63-0843636

Number, street, and room or suite no. If a P.O. box, see instructions.

Social security number (SSN)

P.O. Box 1469

City, town or post office, state, and ZIP code. For a foreign address, see instructions.

Decatur, AL 35602-1469

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► Mark Daniel Maloney

Telephone No ► 256-353-7826FAX No ► 256-353-5511

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until August 15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 2013 or
- ☐ tax year beginning _____, 20____, and ending _____, 20____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 1,548.00
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 3,073.00
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0.00

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2014)

JSA

3F8054 2 000