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Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

|                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                  |                                                                                                                                                                              |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of foundation<br><b>T &amp; T FAMILY FOUNDATION</b>                                                                                                                                                                                                                                                        |                                                                                                                                                  | A Employer identification number<br><b>62-6324206</b>                                                                                                                        |
| Number and street (or P.O. box number if mail is not delivered to street address)<br><b>P.O. BOX 101444</b>                                                                                                                                                                                                     |                                                                                                                                                  | B Telephone number<br><b>(615) 360-3698</b>                                                                                                                                  |
| City or town, state or province, country, and ZIP or foreign postal code<br><b>NASHVILLE, TN 37224-1444</b>                                                                                                                                                                                                     |                                                                                                                                                  | C If exemption application is pending, check here <input type="checkbox"/>                                                                                                   |
| G Check all that apply:<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Initial return of a former public charity<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Name change |                                                                                                                                                  | D 1. Foreign organizations, check here <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation                                                               |                                                                                                                                                  | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>                                                                |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16)<br><b>\$ 10,731,900.</b>                                                                                                                                                                                                     | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____ | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>                                                             |

| Part I Analysis of Revenue and Expenses<br>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) |  | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|----------------------------------------------------------------------------------------------------------------------------------------------------|--|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| 1 Contributions, gifts, grants, etc., received                                                                                                     |  |                                    |                           | N/A                     |                                                             |
| 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B                                                     |  |                                    |                           |                         |                                                             |
| 3 Interest on savings and temporary cash investments                                                                                               |  | 2,182.                             | 2,182.                    |                         | STATEMENT 1                                                 |
| 4 Dividends and interest from securities                                                                                                           |  | 211,422.                           | 211,422.                  |                         | STATEMENT 2                                                 |
| 5a Gross rents                                                                                                                                     |  |                                    |                           |                         |                                                             |
| b Net rental income or (loss)                                                                                                                      |  |                                    |                           |                         |                                                             |
| 6a Net gain or (loss) from sale of assets not on line 10                                                                                           |  | 33,051.                            |                           |                         |                                                             |
| b Gross sales price for all assets on line 6a <b>564,294.</b>                                                                                      |  |                                    |                           |                         |                                                             |
| 7 Capital gain net income (from Part IV, line 2)                                                                                                   |  |                                    | 33,051.                   |                         |                                                             |
| 8 Net short-term capital gain                                                                                                                      |  |                                    |                           |                         |                                                             |
| 9 Income modifications                                                                                                                             |  |                                    |                           |                         |                                                             |
| 10a Gross sales less returns and allowances                                                                                                        |  |                                    |                           |                         |                                                             |
| b Less Cost of goods sold                                                                                                                          |  |                                    |                           |                         |                                                             |
| c Gross profit or (loss)                                                                                                                           |  |                                    |                           |                         |                                                             |
| 11 Other income                                                                                                                                    |  |                                    |                           |                         |                                                             |
| 12 Total. Add lines 1 through 11                                                                                                                   |  | 246,655.                           | 246,655.                  |                         |                                                             |
| 13 Compensation of officers, directors, trustees, etc                                                                                              |  | 0.                                 | 0.                        |                         | 0.                                                          |
| 14 Other employee salaries and wages                                                                                                               |  |                                    |                           |                         |                                                             |
| 15 Pension plans, employee benefits                                                                                                                |  |                                    |                           |                         |                                                             |
| 16a Legal fees                                                                                                                                     |  |                                    |                           |                         |                                                             |
| b Accounting fees STMT 3                                                                                                                           |  | 13,026.                            | 13,026.                   |                         | 0.                                                          |
| c Other professional fees STMT 4                                                                                                                   |  | 48,129.                            | 48,129.                   |                         | 0.                                                          |
| 17 Interest                                                                                                                                        |  |                                    |                           |                         |                                                             |
| 18 Taxes STMT 5                                                                                                                                    |  | 4,513.                             | 4,513.                    |                         | 0.                                                          |
| 19 Depreciation and depletion                                                                                                                      |  |                                    |                           |                         |                                                             |
| 20 Occupancy                                                                                                                                       |  |                                    |                           |                         |                                                             |
| 21 Travel, conferences, and meetings                                                                                                               |  | 348.                               | 348.                      |                         | 0.                                                          |
| 22 Printing and publications                                                                                                                       |  |                                    |                           |                         |                                                             |
| 23 Other expenses STMT 6                                                                                                                           |  | 438.                               | 438.                      |                         | 0.                                                          |
| 24 Total operating and administrative expenses. Add lines 13 through 23                                                                            |  | 66,454.                            | 66,454.                   |                         | 0.                                                          |
| 25 Contributions, gifts, grants paid                                                                                                               |  | 465,587.                           |                           |                         | 465,587.                                                    |
| 26 Total expenses and disbursements. Add lines 24 and 25                                                                                           |  | 532,041.                           | 66,454.                   |                         | 465,587.                                                    |
| 27 Subtract line 26 from line 12:                                                                                                                  |  |                                    |                           |                         |                                                             |
| a Excess of revenue over expenses and disbursements                                                                                                |  | -285,386.                          |                           |                         |                                                             |
| b Net investment income (if negative, enter -0-)                                                                                                   |  |                                    | 180,201.                  |                         |                                                             |
| c Adjusted net income (if negative, enter -0-)                                                                                                     |  |                                    |                           | N/A                     |                                                             |

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LHA For Paperwork Reduction Act Notice, see instructions

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| Part II Balance Sheets                                                                           |                                                                                                                               | Attached schedules and amounts in the description column should be for end-of-year amounts only |                               |                       |
|--------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|-------------------------------|-----------------------|
|                                                                                                  |                                                                                                                               | Beginning of year<br>(a) Book Value                                                             | End of year<br>(b) Book Value | (c) Fair Market Value |
| Assets                                                                                           | 1 Cash - non-interest-bearing                                                                                                 |                                                                                                 | 2.                            | 2.                    |
|                                                                                                  | 2 Savings and temporary cash investments                                                                                      | 752,308.                                                                                        | 600,895.                      | 600,895.              |
|                                                                                                  | 3 Accounts receivable ▶                                                                                                       |                                                                                                 |                               |                       |
|                                                                                                  | Less: allowance for doubtful accounts ▶                                                                                       |                                                                                                 |                               |                       |
|                                                                                                  | 4 Pledges receivable ▶                                                                                                        |                                                                                                 |                               |                       |
|                                                                                                  | Less: allowance for doubtful accounts ▶                                                                                       |                                                                                                 |                               |                       |
|                                                                                                  | 5 Grants receivable                                                                                                           |                                                                                                 |                               |                       |
|                                                                                                  | 6 Receivables due from officers, directors, trustees, and other disqualified persons                                          |                                                                                                 |                               |                       |
|                                                                                                  | 7 Other notes and loans receivable ▶ 1,745.                                                                                   |                                                                                                 |                               |                       |
|                                                                                                  | Less: allowance for doubtful accounts ▶ 0.                                                                                    | 610.                                                                                            | 1,745.                        | 1,745.                |
|                                                                                                  | 8 Inventories for sale or use                                                                                                 |                                                                                                 |                               |                       |
|                                                                                                  | 9 Prepaid expenses and deferred charges                                                                                       |                                                                                                 |                               |                       |
|                                                                                                  | 10a Investments - U.S. and state government obligations                                                                       |                                                                                                 |                               |                       |
|                                                                                                  | b Investments - corporate stock STMT 7                                                                                        | 4,244,229.                                                                                      | 4,309,038.                    | 7,229,523.            |
|                                                                                                  | c Investments - corporate bonds STMT 8                                                                                        | 3,062,151.                                                                                      | 2,862,232.                    | 2,899,735.            |
|                                                                                                  | 11 Investments: land, buildings, and equipment: basis ▶                                                                       |                                                                                                 |                               |                       |
| Less: accumulated depreciation ▶                                                                 |                                                                                                                               |                                                                                                 |                               |                       |
| 12 Investments - mortgage loans                                                                  |                                                                                                                               |                                                                                                 |                               |                       |
| 13 Investments - other                                                                           |                                                                                                                               |                                                                                                 |                               |                       |
| 14 Land, buildings, and equipment: basis ▶                                                       |                                                                                                                               |                                                                                                 |                               |                       |
| Less: accumulated depreciation ▶                                                                 |                                                                                                                               |                                                                                                 |                               |                       |
| 15 Other assets (describe ▶ )                                                                    |                                                                                                                               |                                                                                                 |                               |                       |
| 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1) | 8,059,298.                                                                                                                    | 7,773,912.                                                                                      | 10,731,900.                   |                       |
| Liabilities                                                                                      | 17 Accounts payable and accrued expenses                                                                                      |                                                                                                 |                               |                       |
|                                                                                                  | 18 Grants payable                                                                                                             |                                                                                                 |                               |                       |
|                                                                                                  | 19 Deferred revenue                                                                                                           |                                                                                                 |                               |                       |
|                                                                                                  | 20 Loans from officers, directors, trustees, and other disqualified persons                                                   |                                                                                                 |                               |                       |
|                                                                                                  | 21 Mortgages and other notes payable                                                                                          |                                                                                                 |                               |                       |
|                                                                                                  | 22 Other liabilities (describe ▶ )                                                                                            |                                                                                                 |                               |                       |
| 23 Total liabilities (add lines 17 through 22)                                                   | 0.                                                                                                                            | 0.                                                                                              |                               |                       |
| Net Assets or Fund Balances                                                                      | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/> |                                                                                                 |                               |                       |
|                                                                                                  | 24 Unrestricted                                                                                                               |                                                                                                 |                               |                       |
|                                                                                                  | 25 Temporarily restricted                                                                                                     |                                                                                                 |                               |                       |
|                                                                                                  | 26 Permanently restricted                                                                                                     |                                                                                                 |                               |                       |
|                                                                                                  | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>   |                                                                                                 |                               |                       |
|                                                                                                  | 27 Capital stock, trust principal, or current funds                                                                           | 0.                                                                                              | 0.                            |                       |
|                                                                                                  | 28 Paid-in or capital surplus, or land, bldg., and equipment fund                                                             | 0.                                                                                              | 0.                            |                       |
|                                                                                                  | 29 Retained earnings, accumulated income, endowment, or other funds                                                           | 8,059,298.                                                                                      | 7,773,912.                    |                       |
|                                                                                                  | 30 Total net assets or fund balances                                                                                          | 8,059,298.                                                                                      | 7,773,912.                    |                       |
| 31 Total liabilities and net assets/fund balances                                                | 8,059,298.                                                                                                                    | 7,773,912.                                                                                      |                               |                       |

## Part III Analysis of Changes in Net Assets or Fund Balances

|                                                                                                                                                                 |   |            |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30<br>(must agree with end-of-year figure reported on prior year's return) | 1 | 8,059,298. |
| 2 Enter amount from Part I, line 27a                                                                                                                            | 2 | -285,386.  |
| 3 Other increases not included in line 2 (itemize) ▶                                                                                                            | 3 | 0.         |
| 4 Add lines 1, 2, and 3                                                                                                                                         | 4 | 7,773,912. |
| 5 Decreases not included in line 2 (itemize) ▶                                                                                                                  | 5 | 0.         |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30                                                         | 6 | 7,773,912. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)                                              |                                            | (b) How acquired<br>P - Purchase<br>D - Donation                                                                                                                            | (c) Date acquired<br>(mo., day, yr.)                                                            | (d) Date sold<br>(mo., day, yr.) |         |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|----------------------------------|---------|
| 1a                                                                                                                                                                              |                                            |                                                                                                                                                                             |                                                                                                 |                                  |         |
| b                                                                                                                                                                               | SEE ATTACHED STATEMENT                     |                                                                                                                                                                             |                                                                                                 |                                  |         |
| c                                                                                                                                                                               |                                            |                                                                                                                                                                             |                                                                                                 |                                  |         |
| d                                                                                                                                                                               |                                            |                                                                                                                                                                             |                                                                                                 |                                  |         |
| e                                                                                                                                                                               |                                            |                                                                                                                                                                             |                                                                                                 |                                  |         |
| (e) Gross sales price                                                                                                                                                           | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale                                                                                                                             | (h) Gain or (loss)<br>(e) plus (f) minus (g)                                                    |                                  |         |
| a                                                                                                                                                                               |                                            |                                                                                                                                                                             |                                                                                                 |                                  |         |
| b                                                                                                                                                                               |                                            |                                                                                                                                                                             |                                                                                                 |                                  |         |
| c                                                                                                                                                                               |                                            |                                                                                                                                                                             |                                                                                                 |                                  |         |
| d                                                                                                                                                                               |                                            |                                                                                                                                                                             |                                                                                                 |                                  |         |
| e                                                                                                                                                                               | 564,294.                                   | 531,243.                                                                                                                                                                    | 33,051.                                                                                         |                                  |         |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69                                                                                     |                                            |                                                                                                                                                                             |                                                                                                 |                                  |         |
| (i) F.M.V. as of 12/31/69                                                                                                                                                       | (j) Adjusted basis<br>as of 12/31/69       | (k) Excess of col. (i)<br>over col. (j), if any                                                                                                                             | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |                                  |         |
| a                                                                                                                                                                               |                                            |                                                                                                                                                                             |                                                                                                 |                                  |         |
| b                                                                                                                                                                               |                                            |                                                                                                                                                                             |                                                                                                 |                                  |         |
| c                                                                                                                                                                               |                                            |                                                                                                                                                                             |                                                                                                 |                                  |         |
| d                                                                                                                                                                               |                                            |                                                                                                                                                                             |                                                                                                 |                                  |         |
| e                                                                                                                                                                               |                                            |                                                                                                                                                                             | 33,051.                                                                                         |                                  |         |
| 2 Capital gain net income or (net capital loss)                                                                                                                                 |                                            | <div style="border: 1px solid black; padding: 2px;">           { If gain, also enter in Part I, line 7<br/>           If (loss), enter -0- in Part I, line 7         </div> |                                                                                                 | 2                                | 33,051. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8 |                                            | <div style="border: 1px solid black; padding: 2px;">           {         </div>                                                                                             |                                                                                                 | 3                                | N/A     |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a)<br>Base period years<br>Calendar year (or tax year beginning in)                                                                                                           | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------------------------------|
| 2012                                                                                                                                                                           | 457,808.                                 | 9,418,958.                                   | .048605                                                     |
| 2011                                                                                                                                                                           | 442,800.                                 | 9,207,897.                                   | .048089                                                     |
| 2010                                                                                                                                                                           | 404,625.                                 | 8,918,059.                                   | .045371                                                     |
| 2009                                                                                                                                                                           | 392,200.                                 | 8,259,025.                                   | .047487                                                     |
| 2008                                                                                                                                                                           | 594,239.                                 | 9,557,368.                                   | .062176                                                     |
| 2 Total of line 1, column (d)                                                                                                                                                  |                                          |                                              | 2 .251728                                                   |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years |                                          |                                              | 3 .050346                                                   |
| 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5                                                                                                 |                                          |                                              | 4 10,105,448.                                               |
| 5 Multiply line 4 by line 3                                                                                                                                                    |                                          |                                              | 5 508,769.                                                  |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                   |                                          |                                              | 6 1,802.                                                    |
| 7 Add lines 5 and 6                                                                                                                                                            |                                          |                                              | 7 510,571.                                                  |
| 8 Enter qualifying distributions from Part XII, line 4                                                                                                                         |                                          |                                              | 8 465,587.                                                  |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|                                                                                                                                                                                                                                        |    |        |        |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|--------|--------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) |    |        |        |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b                                                                                      |    | 1      | 3,604. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).                                                                                                             |    |        |        |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                            |    | 2      | 0.     |
| 3 Add lines 1 and 2                                                                                                                                                                                                                    |    | 3      | 3,604. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                          |    | 4      | 0.     |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                              |    | 5      | 3,604. |
| 6 Credits/Payments:                                                                                                                                                                                                                    |    |        |        |
| a 2013 estimated tax payments and 2012 overpayment credited to 2013                                                                                                                                                                    | 6a | 3,360. |        |
| b Exempt foreign organizations - tax withheld at source                                                                                                                                                                                | 6b |        |        |
| c Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                                  | 6c |        |        |
| d Backup withholding erroneously withheld                                                                                                                                                                                              | 6d |        |        |
| 7 Total credits and payments. Add lines 6a through 6d                                                                                                                                                                                  | 7  | 3,360. |        |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached                                                                                                         | 8  |        |        |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                                        | 9  | 244.   |        |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                                           | 10 |        |        |
| 11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>                                                                                                        | 11 |        |        |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                               | Yes | No |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                       |     | X  |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. |     | X  |
| c Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                        |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.                                                                                                                                                                        |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.                                                                                                                                                                                                 |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities                                                                                                                                                                                |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                                  |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                                |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                            |     |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by General Instruction T.                                                                                                                                                                         |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?          | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV                                                                                                                                                                                                            | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <b>TN</b>                                                                                                                                                                                                                               |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation                                                                                                                                 | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV                                                                                        |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule listing their names and addresses                                                                                                                                                                                                          |     | X  |

N/A

**Part VII-A Statements Regarding Activities** (continued)

|    |                                                                                                                                                                                                                                                                                                                                   |    |     |    |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)                                                                                                                                           | 11 |     | X  |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)                                                                                                                                          | 12 |     | X  |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address ▶ N/A                                                                                                                                                                                      | 13 | X   |    |
| 14 | The books are in care of ▶ LESTER L. TURNER, JR. Telephone no. ▶ (615) 360-3698<br>Located at ▶ P.O. BOX 101444, NASHVILLE, TN ZIP+4 ▶ 37224-1444                                                                                                                                                                                 |    |     |    |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A                                                                                                                                      | 15 |     |    |
| 16 | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶ | 16 | Yes | No |
|    |                                                                                                                                                                                                                                                                                                                                   |    |     | X  |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Yes                                                                 | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|----|
| 1a During the year did the foundation (either directly or indirectly):                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                     |    |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                           | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                       | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                             | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?                                                                                                                                                                                                                                                                                                                                                    | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)                                                                                                                                                                                                                                                  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?<br>Organizations relying on a current notice regarding disaster assistance check here ▶ N/A                                                                                                                                                                               |                                                                     | 1b |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?                                                                                                                                                                                                                                                                                                        |                                                                     | 1c |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):                                                                                                                                                                                                                                                                                                                 |                                                                     |    |
| a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?<br>If "Yes," list the years ▶                                                                                                                                                                                                                                                                                                                | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)                                                                                                                                                                                      | N/A                                                                 | 2b |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.<br>▶                                                                                                                                                                                                                                                                                                                                                                          |                                                                     |    |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?                                                                                                                                                                                                                                                                                                                                                                    | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) | N/A                                                                 | 3b |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                               |                                                                     | 4a |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?                                                                                                                                                                                                                                                              |                                                                     | 4b |

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address                                                 | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------------------------------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| LESTER L. TURNER, JR.<br>P.O. BOX 101444<br>NASHVILLE, TN 372241444  | TRUSTEE<br>0.00                                           | 0.                                        | 0.                                                                    | 0.                                    |
| CURREY TURNER THORNTON<br>P.O. BOX 101444<br>NASHVILLE, TN 372241444 | TRUSTEE<br>0.00                                           | 0.                                        | 0.                                                                    | 0.                                    |
|                                                                      |                                                           |                                           |                                                                       |                                       |
|                                                                      |                                                           |                                           |                                                                       |                                       |
|                                                                      |                                                           |                                           |                                                                       |                                       |
|                                                                      |                                                           |                                           |                                                                       |                                       |
|                                                                      |                                                           |                                           |                                                                       |                                       |

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
| NONE                                                        |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|                                                                                                                                               | Expenses |
|-----------------------------------------------------------------------------------------------------------------------------------------------|----------|
| <b>1</b> THE PURPOSE OF THE T & T FAMILY FOUNDATION IS TO MAKE CONTRIBUTIONS TO QUALIFYING CHARITABLE ORGANIZATIONS AS APPROVED BY THE BOARD. | 0.       |
| <b>2</b>                                                                                                                                      |          |
| <b>3</b>                                                                                                                                      |          |
| <b>4</b>                                                                                                                                      |          |

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

|                                                          | Amount |
|----------------------------------------------------------|--------|
| <b>1</b> N/A                                             |        |
| <b>2</b>                                                 |        |
| All other program-related investments. See instructions. |        |
| <b>3</b>                                                 |        |
| <b>Total.</b> Add lines 1 through 3                      | 0.     |

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|   |                                                                                                             |    |             |
|---|-------------------------------------------------------------------------------------------------------------|----|-------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |    |             |
| a | Average monthly fair market value of securities                                                             | 1a | 9,631,783.  |
| b | Average of monthly cash balances                                                                            | 1b | 627,555.    |
| c | Fair market value of all other assets                                                                       | 1c |             |
| d | Total (add lines 1a, b, and c)                                                                              | 1d | 10,259,338. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | 1e | 0.          |
| 2 | Acquisition indebtedness applicable to line 1 assets                                                        | 2  | 0.          |
| 3 | Subtract line 2 from line 1d                                                                                | 3  | 10,259,338. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | 4  | 153,890.    |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4        | 5  | 10,105,448. |
| 6 | Minimum investment return. Enter 5% of line 5                                                               | 6  | 505,272.    |

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|    |                                                                                                    |    |          |
|----|----------------------------------------------------------------------------------------------------|----|----------|
| 1  | Minimum investment return from Part X, line 6                                                      | 1  | 505,272. |
| 2a | Tax on investment income for 2013 from Part VI, line 5                                             | 2a | 3,604.   |
| b  | Income tax for 2013 (This does not include the tax from Part VI.)                                  | 2b |          |
| c  | Add lines 2a and 2b                                                                                | 2c | 3,604.   |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1                              | 3  | 501,668. |
| 4  | Recoveries of amounts treated as qualifying distributions                                          | 4  | 0.       |
| 5  | Add lines 3 and 4                                                                                  | 5  | 501,668. |
| 6  | Deduction from distributable amount (see instructions)                                             | 6  | 0.       |
| 7  | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7  | 501,668. |

**Part XII****Qualifying Distributions** (see instructions)

|   |                                                                                                                                   |    |          |
|---|-----------------------------------------------------------------------------------------------------------------------------------|----|----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                        |    |          |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26                                                     | 1a | 465,587. |
| b | Program-related investments - total from Part IX-B                                                                                | 1b | 0.       |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | 2  |          |
| 3 | Amounts set aside for specific charitable projects that satisfy the:                                                              |    |          |
| a | Suitability test (prior IRS approval required)                                                                                    | 3a |          |
| b | Cash distribution test (attach the required schedule)                                                                             | 3b |          |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                        | 4  | 465,587. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5  | 0.       |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4                                                                    | 6  | 465,587. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

|                                                                                                                                                                            | (a)<br>Corpus | (b)<br>Years prior to 2012 | (c)<br>2012 | (d)<br>2013 |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2013 from Part XI, line 7                                                                                                                       |               |                            |             | 501,668.    |
| 2 Undistributed income, if any, as of the end of 2013                                                                                                                      |               |                            |             |             |
| a Enter amount for 2012 only                                                                                                                                               |               |                            | 465,587.    |             |
| b Total for prior years:                                                                                                                                                   |               | 0.                         |             |             |
| 3 Excess distributions carryover, if any, to 2013:                                                                                                                         |               |                            |             |             |
| a From 2008                                                                                                                                                                |               |                            |             |             |
| b From 2009                                                                                                                                                                |               |                            |             |             |
| c From 2010                                                                                                                                                                |               |                            |             |             |
| d From 2011                                                                                                                                                                |               |                            |             |             |
| e From 2012                                                                                                                                                                |               |                            |             |             |
| f Total of lines 3a through e                                                                                                                                              | 0.            |                            |             |             |
| 4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 465,587.                                                                                                   |               |                            | 465,587.    |             |
| a Applied to 2012, but not more than line 2a                                                                                                                               |               |                            |             |             |
| b Applied to undistributed income of prior years (Election required - see instructions)                                                                                    |               | 0.                         |             |             |
| c Treated as distributions out of corpus (Election required - see instructions)                                                                                            | 0.            |                            |             |             |
| d Applied to 2013 distributable amount                                                                                                                                     |               |                            |             | 0.          |
| e Remaining amount distributed out of corpus                                                                                                                               | 0.            |                            |             |             |
| 5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))                                         | 0.            |                            |             | 0.          |
| 6 Enter the net total of each column as indicated below:                                                                                                                   | 0.            |                            |             |             |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5                                                                                                                        | 0.            |                            |             |             |
| b Prior years' undistributed income. Subtract line 4b from line 2b                                                                                                         |               | 0.                         |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| d Subtract line 6c from line 6b. Taxable amount - see instructions                                                                                                         |               | 0.                         |             |             |
| e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.                                                                                |               |                            | 0.          |             |
| f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014                                                              |               |                            |             | 501,668.    |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)                                                     | 0.            |                            |             |             |
| 8 Excess distributions carryover from 2008 not applied on line 5 or line 7                                                                                                 | 0.            |                            |             |             |
| 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a                                                                                              | 0.            |                            |             |             |
| 10 Analysis of line 9.                                                                                                                                                     |               |                            |             |             |
| a Excess from 2009                                                                                                                                                         |               |                            |             |             |
| b Excess from 2010                                                                                                                                                         |               |                            |             |             |
| c Excess from 2011                                                                                                                                                         |               |                            |             |             |
| d Excess from 2012                                                                                                                                                         |               |                            |             |             |
| e Excess from 2013                                                                                                                                                         |               |                            |             |             |



**Part XV** Supplementary Information (continued)

| 3 Grants and Contributions Paid During the Year or Approved for Future Payment |                                                                                                           |                                |                                  |          |
|--------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------------|----------|
| Recipient                                                                      | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount   |
| Name and address (home or business)                                            |                                                                                                           |                                |                                  |          |
| a Paid during the year                                                         |                                                                                                           |                                |                                  |          |
| SEE ATTACHMENT 2                                                               |                                                                                                           |                                |                                  | 465,587. |
|                                                                                |                                                                                                           |                                |                                  |          |
|                                                                                |                                                                                                           |                                |                                  |          |
|                                                                                |                                                                                                           |                                |                                  |          |
|                                                                                |                                                                                                           |                                |                                  |          |
|                                                                                |                                                                                                           |                                |                                  |          |
| <b>Total</b>                                                                   |                                                                                                           |                                | ▶ 3a                             | 465,587. |
| b Approved for future payment                                                  |                                                                                                           |                                |                                  |          |
| NONE                                                                           |                                                                                                           |                                |                                  |          |
|                                                                                |                                                                                                           |                                |                                  |          |
|                                                                                |                                                                                                           |                                |                                  |          |
| <b>Total</b>                                                                   |                                                                                                           |                                | ▶ 3b                             | 0.       |



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |   |                                                                                                                                                                                                                                                                                                                                                                                              | Yes | No |
|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?                                                                                                                                          |     |    |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of:                                                                                                                                                                                                                                                                                                           |     |    |
|   | (1) Cash                                                                                                                                                                                                                                                                                                                                                                                     |     | X  |
|   | (2) Other assets                                                                                                                                                                                                                                                                                                                                                                             |     | X  |
| b | Other transactions:                                                                                                                                                                                                                                                                                                                                                                          |     |    |
|   | (1) Sales of assets to a noncharitable exempt organization                                                                                                                                                                                                                                                                                                                                   |     | X  |
|   | (2) Purchases of assets from a noncharitable exempt organization                                                                                                                                                                                                                                                                                                                             |     | X  |
|   | (3) Rental of facilities, equipment, or other assets                                                                                                                                                                                                                                                                                                                                         |     | X  |
|   | (4) Reimbursement arrangements                                                                                                                                                                                                                                                                                                                                                               |     | X  |
|   | (5) Loans or loan guarantees                                                                                                                                                                                                                                                                                                                                                                 |     | X  |
|   | (6) Performance of services or membership or fundraising solicitations                                                                                                                                                                                                                                                                                                                       |     | X  |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees                                                                                                                                                                                                                                                                                                             |     | X  |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |     |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| N/A                      |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

► Curry, Thornton

Date 5/15/14

**TRUSTEE**  
Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

JILL HUDSON

~~Preparer's signature~~

|      |
|------|
| Date |
|------|

05/08/14

Check ☐ self-employed

|      |
|------|
| PTIN |
|------|

P00061190

Firm's name ► **LATTIMORE BLACK MORGAN & CAIN, P.C.**

Firm's EIN ► 62-1199757

Firm's address ► P.O. BOX 1869  
BRENTWOOD, TN 37024-1869

Phone no. (615) 377-4600

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

| SOURCE                  | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVESTMENT<br>INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|-------------------------|-----------------------------|---------------------------------|-------------------------------|
| RELIANT BANK CD         | 2,182.                      | 2,182.                          |                               |
| TOTAL TO PART I, LINE 3 | 2,182.                      | 2,182.                          |                               |

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

| SOURCE                                               | GROSS<br>AMOUNT | CAPITAL<br>GAINS<br>DIVIDENDS | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|------------------------------------------------------|-----------------|-------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| BAIRD EQUITY FUND<br>- DIVIDENDS                     | 138,755.        | 3,146.                        | 135,609.                    | 135,609.                          |                               |
| BAIRD EQUITY FUND<br>- INTEREST                      | 32.             | 0.                            | 32.                         | 32.                               |                               |
| BAIRD FIXED INCOME<br>- BOND PREMIUM<br>AMORTIZATION | -3,172.         | 0.                            | -3,172.                     | -3,172.                           |                               |
| BAIRD FIXED INCOME<br>- DIVIDENDS                    | 10,966.         | 28.                           | 10,938.                     | 10,938.                           |                               |
| BAIRD FIXED INCOME<br>- INTEREST                     | 68,015.         | 0.                            | 68,015.                     | 68,015.                           |                               |
| TO PART I, LINE 4                                    | 214,596.        | 3,174.                        | 211,422.                    | 211,422.                          |                               |

## FORM 990-PF ACCOUNTING FEES STATEMENT 3

| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| TAX PREPARATION FEES         | 3,900.                       | 3,900.                            |                               | 0.                            |
| BOOKKEEPING FEES             | 9,126.                       | 9,126.                            |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 16B | 13,026.                      | 13,026.                           |                               | 0.                            |

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|             |                         |           |   |
|-------------|-------------------------|-----------|---|
| FORM 990-PF | OTHER PROFESSIONAL FEES | STATEMENT | 4 |
|-------------|-------------------------|-----------|---|

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| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| BAIRD MANAGEMENT FEES        | 48,129.                      | 48,129.                           |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 16C | 48,129.                      | 48,129.                           |                               | 0.                            |

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|             |       |           |   |
|-------------|-------|-----------|---|
| FORM 990-PF | TAXES | STATEMENT | 5 |
|-------------|-------|-----------|---|

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| DESCRIPTION                              | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|------------------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| FOREIGN TAXES PAID - BAIRD<br>STATEMENTS | 2,234.                       | 2,234.                            |                               | 0.                            |
| ESTIMATED TAX PAYMENTS                   | 2,279.                       | 2,279.                            |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 18              | 4,513.                       | 4,513.                            |                               | 0.                            |

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|             |                |           |   |
|-------------|----------------|-----------|---|
| FORM 990-PF | OTHER EXPENSES | STATEMENT | 6 |
|-------------|----------------|-----------|---|

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| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| POSTAGE                     | 199.                         | 199.                              |                               | 0.                            |
| MISCELLANEOUS EXPENSE       | 214.                         | 214.                              |                               | 0.                            |
| OFFICE SUPPLIES             | 25.                          | 25.                               |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 23 | 438.                         | 438.                              |                               | 0.                            |

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|             |                 |           |   |
|-------------|-----------------|-----------|---|
| FORM 990-PF | CORPORATE STOCK | STATEMENT | 7 |
|-------------|-----------------|-----------|---|

| DESCRIPTION                             | BOOK VALUE | FAIR MARKET<br>VALUE |
|-----------------------------------------|------------|----------------------|
| SEE ATTACHMENT 1                        | 4,309,038. | 7,229,523.           |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 4,309,038. | 7,229,523.           |

|             |                 |           |   |
|-------------|-----------------|-----------|---|
| FORM 990-PF | CORPORATE BONDS | STATEMENT | 8 |
|-------------|-----------------|-----------|---|

| DESCRIPTION                             | BOOK VALUE | FAIR MARKET<br>VALUE |
|-----------------------------------------|------------|----------------------|
| SEE ATTACHMENT 1                        | 2,862,232. | 2,899,735.           |
| TOTAL TO FORM 990-PF, PART II, LINE 10C | 2,862,232. | 2,899,735.           |

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 9

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MR. LESTER L. TURNER, JR.  
P.O. BOX 101444  
NASHVILLE, TN 372241444

TELEPHONE NUMBER

615-360-3698

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS SHOULD BE IN WRITING, SHOULD INCLUDE THE NAME AND ADDRESS OF THE CHARITABLE ORGANIZATION, THE AMOUNT OF THE GIFT REQUESTED AND THE PURPOSE FOR WHICH THE GIFT IS TO BE USED.

ANY SUBMISSION DEADLINES

APPLICATIONS NEED TO BE RECEIVED BY THE ANNUAL MEETING WHICH IS TRADITIONALLY HELD IN OCTOBER.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THERE IS NO STATED LIMITATION ON INDIVIDUAL AWARDS.

## T &amp; T FAMILY FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. |                                     | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|-----------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|--------------------------------------------------|--------------------------------------|----------------------------------|
| 1a                                                                                                                                | CAT PWRNTS 200,000 UNITS            | P                                                | 02/04/08                             | 08/15/13                         |
| b                                                                                                                                 | DIAMOND BANK 98,000 UNITS           | P                                                | 04/02/08                             | 06/09/13                         |
| c                                                                                                                                 | GECC MTN 200,000 UNITS              | P                                                | 04/02/08                             | 09/20/13                         |
| d                                                                                                                                 | CEMEX SAB SPONS 0.600 UNITS         | P                                                | 06/15/06                             | 05/01/13                         |
| e                                                                                                                                 | HEINZ HJ COMPANY 870.00 UNITS       | P                                                | 05/09/02                             | 06/10/13                         |
| f                                                                                                                                 | MALLINCRKODT PUB LTD CO 0.875 UNITS | P                                                | VARIOUS                              | 07/08/13                         |
| g                                                                                                                                 | CAPITAL GAINS DIVIDENDS             |                                                  |                                      |                                  |
| h                                                                                                                                 |                                     |                                                  |                                      |                                  |
| i                                                                                                                                 |                                     |                                                  |                                      |                                  |
| j                                                                                                                                 |                                     |                                                  |                                      |                                  |
| k                                                                                                                                 |                                     |                                                  |                                      |                                  |
| l                                                                                                                                 |                                     |                                                  |                                      |                                  |
| m                                                                                                                                 |                                     |                                                  |                                      |                                  |
| n                                                                                                                                 |                                     |                                                  |                                      |                                  |
| o                                                                                                                                 |                                     |                                                  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| a 200,000.            |                                            | 199,700.                                        | 300.                                         |
| b 98,000.             |                                            | 98,000.                                         | 0.                                           |
| c 200,000.            |                                            | 200,000.                                        | 0.                                           |
| d 7.                  |                                            | 13.                                             | -6.                                          |
| e 63,075.             |                                            | 33,506.                                         | 29,569.                                      |
| f 38.                 |                                            | 24.                                             | 14.                                          |
| g 3,174.              |                                            |                                                 | 3,174.                                       |
| h                     |                                            |                                                 |                                              |
| i                     |                                            |                                                 |                                              |
| j                     |                                            |                                                 |                                              |
| k                     |                                            |                                                 |                                              |
| l                     |                                            |                                                 |                                              |
| m                     |                                            |                                                 |                                              |
| n                     |                                            |                                                 |                                              |
| o                     |                                            |                                                 |                                              |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |                                                 | (l) Losses (from col. (h))<br>Gains (excess of col. (h) gain over col. (k),<br>but not less than "-0-") |
|---------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------------------|---------------------------------------------------------------------------------------------------------|
| (i) F.M.V. as of 12/31/69                                                                   | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any |                                                                                                         |
| a                                                                                           |                                      |                                                 | 300.                                                                                                    |
| b                                                                                           |                                      |                                                 | 0.                                                                                                      |
| c                                                                                           |                                      |                                                 | 0.                                                                                                      |
| d                                                                                           |                                      |                                                 | -6.                                                                                                     |
| e                                                                                           |                                      |                                                 | 29,569.                                                                                                 |
| f                                                                                           |                                      |                                                 | 14.                                                                                                     |
| g                                                                                           |                                      |                                                 | 3,174.                                                                                                  |
| h                                                                                           |                                      |                                                 |                                                                                                         |
| i                                                                                           |                                      |                                                 |                                                                                                         |
| j                                                                                           |                                      |                                                 |                                                                                                         |
| k                                                                                           |                                      |                                                 |                                                                                                         |
| l                                                                                           |                                      |                                                 |                                                                                                         |
| m                                                                                           |                                      |                                                 |                                                                                                         |
| n                                                                                           |                                      |                                                 |                                                                                                         |
| o                                                                                           |                                      |                                                 |                                                                                                         |

|                                                                                                                                                                                     |   |         |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|---------|
| 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7<br>If (loss), enter "-0-" in Part I, line 7 }                                               | 2 | 33,051. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter "-0-" in Part I, line 8 } | 3 | N/A     |

## ATTACHMENT 1

T & T FAMILY FOUNDATION  
EIN 62-6324206 INVESTMENT COST/FMV  
DECEMBER 31, 2013

| EQUITIES     |          |    |            |                |                 |               |
|--------------|----------|----|------------|----------------|-----------------|---------------|
| STOCK SYMBOL | QUANTITY |    | COST       | FAIR MKT VALUE | UnRealized Gain | Original Cost |
| ABBV         | 1,330    | \$ | 26,503.97  | \$ 70,237.30   | \$ 43,733.33    |               |
| ADT          | 837      | \$ | 25,681.13  | \$ 33,873.39   | \$ 8,192.26     |               |
| T            | 1,000    | \$ | 28,269.90  | \$ 35,160.00   | \$ 6,890.10     |               |
| ABT          | 1,330    | \$ | 24,440.83  | \$ 50,978.90   | \$ 26,538.07    |               |
| ADBE         | 822      | \$ | 17,989.13  | \$ 49,220.53   | \$ 31,231.40    |               |
| AA           | 2,140    | \$ | 83,488.12  | \$ 22,748.20   | \$ (60,739.92)  |               |
| AXP          | 2,055    | \$ | 100,397.74 | \$ 186,450.15  | \$ 86,052.41    |               |
| AMGN         | 581      | \$ | 46,320.36  | \$ 66,280.48   | \$ 19,960.12    |               |
| AOL          | 173      | \$ | 4,608.90   | \$ 8,065.26    | \$ 3,456.36     |               |
| APA          | 250      | \$ | 14,086.37  | \$ 21,485.00   | \$ 7,398.63     |               |
| AAPL         | 475      | \$ | 26,261.77  | \$ 266,484.50  | \$ 240,222.73   |               |
| ADSK         | 706      | \$ | 31,626.10  | \$ 35,525.21   | \$ 3,899.11     |               |
| BHI          | 893      | \$ | 64,346.56  | \$ 49,347.18   | \$ (14,999.38)  |               |
| BAC          | 1,800    | \$ | 59,560.20  | \$ 28,026.00   | \$ (31,534.20)  |               |
| BCR          | 225      | \$ | 5,311.45   | \$ 30,136.50   | \$ 24,825.05    |               |
| BF/B         | 1,405    | \$ | 49,578.08  | \$ 106,175.85  | \$ 56,597.77    |               |
| CVS          | 1,880    | \$ | 53,050.03  | \$ 134,551.60  | \$ 81,501.57    |               |
| COF          | 1,747    | \$ | 135,198.87 | \$ 133,837.67  | \$ (1,361.20)   |               |
| CAT          | 465      | \$ | 13,204.50  | \$ 42,226.65   | \$ 29,022.15    |               |
| CX           | 2,615    | \$ | 63,651.14  | \$ 30,935.45   | \$ (32,715.69)  |               |
| CVX          | 1,090    | \$ | 45,267.39  | \$ 136,151.90  | \$ 90,884.51    |               |
| CSCO         | 3,842    | \$ | 96,060.13  | \$ 86,176.06   | \$ (9,884.07)   |               |
| C            | 315      | \$ | 126,696.95 | \$ 16,414.65   | \$ (110,282.30) |               |
| CL           | 3,676    | \$ | 106,103.37 | \$ 239,711.96  | \$ 133,608.59   |               |
| CMCSK        | 3,245    | \$ | 64,321.68  | \$ 161,860.60  | \$ 97,538.92    |               |
| COP          | 1,577    | \$ | 68,274.14  | \$ 111,415.05  | \$ 43,140.91    |               |
| ED           | 975      | \$ | 38,824.34  | \$ 53,898.00   | \$ 15,073.66    |               |
| COST         | 770      | \$ | 23,430.00  | \$ 91,645.40   | \$ 68,215.40    |               |
| COV          | 1,375    | \$ | 47,825.46  | \$ 93,637.50   | \$ 45,812.04    |               |
| DVN          | 640      | \$ | 11,824.00  | \$ 39,596.80   | \$ 27,772.80    |               |
| DRE          | 2,000    | \$ | 42,240.84  | \$ 30,080.00   | \$ (12,160.84)  |               |
| EMR          | 1,486    | \$ | 49,291.75  | \$ 104,287.48  | \$ 54,995.73    |               |
| EXC          | 565      | \$ | 13,610.85  | \$ 15,475.35   | \$ 1,864.50     |               |
| XOM          | 538      | \$ | 16,265.95  | \$ 54,445.60   | \$ 38,179.65    |               |
| GCI          | 380      | \$ | 25,207.38  | \$ 11,240.40   | \$ (13,966.98)  |               |
| GE           | 2,700    | \$ | 83,422.54  | \$ 75,681.00   | \$ (7,741.54)   |               |
| GILD         | 1,140    | \$ | 9,889.41   | \$ 85,614.00   | \$ 75,724.59    |               |
| HII          | 25       | \$ | 522.75     | \$ 2,250.25    | \$ 1,727.50     |               |
| INFY         | 637      | \$ | 15,150.60  | \$ 36,054.20   | \$ 20,903.60    |               |
| IBM          | 370      | \$ | 37,009.62  | \$ 69,400.90   | \$ 32,391.28    |               |
| JDSU         | 668      | \$ | 14,674.96  | \$ 8,673.98    | \$ (6,000.98)   |               |
| JNJ          | 1,836    | \$ | 112,479.69 | \$ 168,159.24  | \$ 55,679.55    |               |
| KRFT         | 128      | \$ | 3,326.75   | \$ 6,900.48    | \$ 3,573.73     |               |
| LANC         | 425      | \$ | 15,704.30  | \$ 37,463.75   | \$ 21,759.45    |               |
| LMT          | 648      | \$ | 40,856.40  | \$ 96,331.68   | \$ 55,475.28    |               |
| LOW          | 3,554    | \$ | 91,400.50  | \$ 176,100.70  | \$ 84,700.20    |               |
| MNK          | 171      | \$ | 4,723.63   | \$ 8,936.46    | \$ 4,212.83     |               |
| VAC          | 80       | \$ | 685.63     | \$ 4,220.80    | \$ 3,535.17     |               |
| MMC          | 670      | \$ | 28,204.31  | \$ 32,401.20   | \$ 4,196.89     |               |
| MAR          | 807      | \$ | 11,593.14  | \$ 39,826.25   | \$ 28,233.11    |               |
| MLM          | 375      | \$ | 15,536.32  | \$ 37,477.50   | \$ 21,941.18    |               |
| MAS          | 950      | \$ | 21,847.67  | \$ 21,631.50   | \$ (216.17)     |               |
| MNI          | 161      | \$ | 6,450.47   | \$ 547.40      | \$ (5,903.07)   |               |
| MCD          | 440      | \$ | 10,719.72  | \$ 42,693.20   | \$ 31,973.48    |               |
| MCK          | 970      | \$ | 48,290.53  | \$ 156,558.00  | \$ 108,267.47   |               |

## ATTACHMENT 1

T & T FAMILY FOUNDATION  
EIN 62-6324206 INVESTMENT COST/FMV  
DECEMBER 31, 2013

| EQUITIES     |          |    |              |                 |                 |               |
|--------------|----------|----|--------------|-----------------|-----------------|---------------|
| STOCK SYMBOL | QUANTITY |    | COST         | FAIR MKT VALUE  | UnRealized Gain | Original Cost |
| MDT          | 712      | \$ | 38,356 32    | \$ 40,861 68    | \$ 2,505 36     |               |
| MSFT         | 2,210    | \$ | 55,980 92    | \$ 82,676 10    | \$ 26,695 18    |               |
| MDLZ         | 384      | \$ | 6,153 90     | \$ 13,555 20    | \$ 7,401 30     |               |
| MSI          | 326      | \$ | 27,079 75    | \$ 22,005 00    | \$ (5,074 75)   |               |
| NBR          | 200      | \$ | 1,855 00     | \$ 3,398 00     | \$ 1,543 00     |               |
| NFG          | 412      | \$ | 9,430 84     | \$ 29,416 80    | \$ 19,985 96    |               |
| NOK          | 2,204    | \$ | 43,428 25    | \$ 17,874 44    | \$ (25,553 81)  |               |
| NOC          | 150      | \$ | 4,882 23     | \$ 17,191 50    | \$ 12,309 27    |               |
| NVS          | 2,455    | \$ | 123,693 48   | \$ 197,332 90   | \$ 73,639 42    |               |
| NUE          | 250      | \$ | 2,269 62     | \$ 13,345 00    | \$ 11,075 38    |               |
| ORCL         | 3,350    | \$ | 70,126 38    | \$ 128,171 00   | \$ 58,044 62    |               |
| PRE          | 575      | \$ | 28,806 93    | \$ 60,622 25    | \$ 31,815 32    |               |
| PNR          | 401      | \$ | 14,021 99    | \$ 31,145 67    | \$ 17,123 68    |               |
| PEP          | 1,223    | \$ | 47,822 90    | \$ 101,435 62   | \$ 53,612 72    |               |
| PETM         | 500      | \$ | 14,510 36    | \$ 36,375 00    | \$ 21,864 64    |               |
| PFE          | 1,176    | \$ | 35,541 53    | \$ 36,020 88    | \$ 479 35       |               |
| PSX          | 788      | \$ | 20,277 14    | \$ 60,778 44    | \$ 40,501 30    |               |
| PNY          | 2,000    | \$ | 50,060 00    | \$ 66,320 00    | \$ 16,260 00    |               |
| PNFP         | 1,000    | \$ | 27,631 98    | \$ 32,530 00    | \$ 4,898 02     |               |
| PCL          | 1,472    | \$ | 30,535 02    | \$ 68,462 72    | \$ 37,927 70    |               |
| PX           | 459      | \$ | 21,937 55    | \$ 59,683 77    | \$ 37,746 22    |               |
| TROW         | 500      | \$ | 9,515 62     | \$ 41,885 00    | \$ 32,369 38    |               |
| PG           | 3,611    | \$ | 157,045 94   | \$ 293,971 51   | \$ 136,925 57   |               |
| QCOM         | 222      | \$ | 3,551 45     | \$ 16,483 50    | \$ 12,932 05    |               |
| SAP          | 940      | \$ | 18,198 67    | \$ 81,911 60    | \$ 63,712 93    |               |
| SLB          | 680      | \$ | 15,532 80    | \$ 61,274 80    | \$ 45,742 00    |               |
| SPLS         | 2,034    | \$ | 33,852 86    | \$ 32,320 26    | \$ (1,532 60)   |               |
| SBUX         | 700      | \$ | 19,313 83    | \$ 54,873 00    | \$ 35,559 17    |               |
| SYMC         | 2,950    | \$ | 50,492 65    | \$ 69,561 00    | \$ 19,068 35    |               |
| TRV          | 600      | \$ | 19,471 08    | \$ 54,324 00    | \$ 34,852 92    |               |
| TGT          | 801      | \$ | 35,371 07    | \$ 50,679 27    | \$ 15,308 20    |               |
| TEVA         | 3,128    | \$ | 117,583 60   | \$ 125,370 24   | \$ 7,786 64     |               |
| MMM          | 440      | \$ | 24,391 70    | \$ 61,710 00    | \$ 37,318 30    |               |
| TWC          | 477      | \$ | 23,146 51    | \$ 64,633 50    | \$ 41,486 99    |               |
| TWX          | 1,903    | \$ | 65,641 79    | \$ 132,677 16   | \$ 67,035 37    |               |
| TMK          | 1,485    | \$ | 34,808 47    | \$ 116,052 75   | \$ 81,244 28    |               |
| TSCO         | 1,000    | \$ | 18,502 57    | \$ 77,580 00    | \$ 59,077 43    |               |
| RIG          | 398      | \$ | 12,742 80    | \$ 19,669 16    | \$ 6,926 36     |               |
| TYC          | 1,675    | \$ | 39,291 84    | \$ 68,742 00    | \$ 29,450 16    |               |
| UN           | 1,560    | \$ | 30,770 31    | \$ 62,758 80    | \$ 31,988 49    |               |
| UPS          | 1,130    | \$ | 80,728 02    | \$ 118,740 40   | \$ 38,012 38    |               |
| UTX          | 2,000    | \$ | 110,809 54   | \$ 227,600 00   | \$ 116,790 46   |               |
| UNH          | 1,360    | \$ | 67,182 51    | \$ 102,408 00   | \$ 35,225 49    |               |
| WFC          | 497      | \$ | 102,477 18   | \$ 22,563 80    | \$ (79,913 38)  |               |
| WSM          | 500      | \$ | 16,659 40    | \$ 29,140 00    | \$ 12,480 60    |               |
| WYN          | 1,462    | \$ | 46,853 18    | \$ 107,734 78   | \$ 60,881 60    |               |
| XRX          | 4,370    | \$ | 58,323 18    | \$ 53,182 90    | \$ (5,140 28)   |               |
| ZBRA         | 500      | \$ | 21,061 06    | \$ 27,040 00    | \$ 5,978 94     |               |
| ZION         | 156      | \$ | 8,969 72     | \$ 4,673 76     | \$ (4,295 96)   |               |
| STOCK FUNDS  |          |    |              |                 |                 |               |
| EFA          | 1,000    | \$ | 71,518 00    | \$ 67,095 00    | \$ (4,423 00)   |               |
| NASH         | 4,000    | \$ | 99,520 00    | \$ 108,960 00   | \$ 9,440 00     |               |
| ok           | TOTAL    | \$ | 4,309,037 76 | \$ 7,229,523 22 | \$ 2,920,485 46 |               |

**T & T FAMILY FOUNDATION  
EIN 62-6324206 INVESTMENT COST/FMV  
DECEMBER 31, 2013**

5/2/2014 at 11 23 AM

ATTACHMENT 2

T & T FAMILY FOUNDATION - EIN 62-6324206  
DISTRIBUTIONS 2013

| NAME                                                           | ADDRESS                                                 | Foundation<br>Status of<br>Recipient    | Purpose of Grant<br>or Contribution                                      | Total 2013 |
|----------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------|--------------------------------------------------------------------------|------------|
| 100 Club of Nashville (250-4234)                               | P.O. Box 190428, Nash,<br>Tn 37219-0428                 | 501(c)(3)<br>509 (a)(1)                 | General Funds                                                            | \$ 1,000   |
| AAEP Foundation (61-1259683) Phone Jodie 859-233-0147          | 4075 Iron Works<br>Parkway, Lexington, Ky<br>40511      | 501(c)(3)<br>509(a)(2)                  | General Funds                                                            | \$ 1,000   |
| Abe's Garden                                                   | 618 Church St Suite 220,<br>Nash, Tn 37219              | 501(c)(3)<br>509 (a) (2)                | Alzheimer's Care<br>Center                                               | \$ 1,000   |
| Adventure Science Center                                       | 800 Fort Negley Blvd,<br>Nash, Tn 37203                 | 501(c)(3)<br>509 (a)(1)                 | General Funds                                                            | \$ 3,000   |
| Agape Animal Recsue (84-1650678)                               | P.O. Box 292766, Nash,<br>Tn 37229                      | 501C3, Public<br>charity                | Abandoned animal<br>Rescue                                               | \$ 1,000   |
| Alive Hospice                                                  | 1718 Patterson St,Nash,<br>Tn 37203-9622                | 501(c)(3)<br>509 (a)(1)                 | General Funds                                                            | \$ 1,000   |
| American Cancer Society<br>Elaine Gordan 327-0991              | 2000 Charlotte Ave,<br>Nashville, Tn 37203              | 501(c)(3)<br>509 (a)(1)                 | Camp and General<br>Funds                                                | \$ 5,000   |
| American Cancer Society,<br>Memorial Foundation Hope<br>Lodge  | 2000 Charlotte Avenue,<br>Nashville, TN 37203           | 501(c)(3)<br>509 (a)(1)                 | General<br>Operations                                                    | \$ 5,000   |
| American Heart Association                                     | 1818 Patterson St. Nash,<br>Tn 37203-2111               | 501(c)(3)<br>170<br>(b)(1)(A)(vi)<br>OK | General Funds                                                            | \$ 1,000   |
| American Red Cross                                             | 2201 Charlotte Ave,<br>Nash, Tn 37203                   | 501(c)(3)<br>Publ 78                    | General Funds for<br>Nashville Area                                      | \$ 1,000   |
| Backfield In Motion (62-18266030) Boots Donnelly Cell 631-9509 | 920 Woodland St, Nash,<br>Tn 37206                      | 501(c)(3)<br>509 (a) (2)                | Academic<br>Remediation for<br>disadvantaged<br>Students                 | \$ 2,000   |
| Big Brothers / Big Sisters of<br>Middle Tennessee (329-9191)   | 1704 charlotte Ave, Suite<br>130, Nash, Tn 37203        | 501(c)(3)<br>509 (a) (1)                | make a positive<br>difference in lives of<br>children                    | \$ 2,000   |
| Blair School of Music at<br>Vanderbilt                         | 2400 Blakemore Ave,<br>Nash, Tn 37212-3499              | 501(c)(3)<br>Vanderbilt                 | general operations                                                       | \$ 1,000   |
| Boy Scouts                                                     | 3414 Hillsboro Pike,<br>Nash, Tn 37215                  | 501(c)(3)<br>509 (a) (1)                | quality scouting<br>programs                                             | \$ 10,000  |
| Boys & Girls Clubs, Middle<br>Tennessee                        | 1704 Charlotte Ave, Ste<br>200, Nash, Tn 37203-<br>2979 | 501(c)(3)<br>509 (a) (1)                | After School<br>Programs                                                 | \$ 2,000   |
| Brown Dog Foundation, Inc<br>(20-5387062)                      | 3715 Brighton Rd,<br>Nashville, Tn 37205                | 501(c)(3)<br>509 (a) (1)                | Helping Families in<br>Temporary financial<br>Crisis take care of<br>Pet | \$ 1,000   |
| Camp Sea Gull / Seafarer<br>(YMCA of the Triangle Area<br>Inc) | 218 Sea Gull Landing,<br>Arapahoe, NC 28510             | 501(c)(3)<br>509 (a) (1)                | quality scouting<br>programs                                             | \$ 5,000   |
| Carl Perkins Center for the<br>Prevention of Child Abuse       | 213 Cheyenne, Jackson,<br>Tn 38305                      | 501(c)(3)<br>509 (a) (1)                | helping abused<br>children                                               | \$ 1,000   |

ATTACHMENT 2

T & T FAMILY FOUNDATION - EIN 62-6324206  
DISTRIBUTIONS 2013

| NAME                                                           | ADDRESS                                                               | Foundation<br>Status of<br>Recipient | Purpose of Grant<br>or Contribution                                | Total 2013 |
|----------------------------------------------------------------|-----------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------------------|------------|
| Cat Shoppe Rescue Inc (26-4036662) Phone #615-297-7877         | 2824 Bransford Avenue,<br>Nashville, Tn 37204                         | 501(c)(3)<br>509 (a) (1)             | Rescuing, Spaying<br>& Neutering and<br>Adopting Kittens &<br>Cats | \$ 1,000   |
| Charles Davis Foundation, 254<br>0396                          | 615 Main St, Nash, Tn<br>37206                                        | 501(c)(3)<br>509 (a) (1)             | general funds                                                      | \$ 1,000   |
| Cheekwood (Swan Ball)                                          | P.O Box 50438,<br>Nashville, Tn 37205                                 | 501(c)(3)<br>509 (a) (1)             | General Funds                                                      | \$ 2,000   |
| Christmas for the Children of<br>Middle Tn Inc (75-3080710)    | P O Box 1663, White<br>House, Tn 37188                                | 501(c)(3)<br>509 (a) (1)             | Provide Christmas<br>& Food for Holidays                           | \$ 2,500   |
| Community Foundation<br>Abilene, TX                            | P O Box 1001, Abilene,<br>Tx 79604                                    | 501(c)(3)<br>509 (a) (1)             | Support Abilene,<br>Texas Chanties                                 | \$ 100,000 |
| Cornell University Department<br>of Ornithology                | 130 e Seneca St, Suite<br>400, Ithaca, NY 14850                       | 501 © (3)<br>Education &<br>Research | NEST Box Cam<br>Gits                                               | \$ 1,000   |
| Covenant Christian Church<br>(919-481-4715)                    | 2911 Southwest Cary<br>Parkway, Cary, N.C<br>27513                    | 501(c)(3)<br>Religious               | General Funds                                                      | \$ 2,000   |
| Cumberland Heights<br>Foundation (615-354-1571)<br>Fx 353-4317 | P O Box 90727 Nash, Tn<br>37209                                       | 501 (c) (3)<br>509 (a) (2)           | general funds                                                      | \$ 1,000   |
| Cumberland River Compact                                       | Two Victory Ave, Suite<br>300, Nash, TN 37213                         | 501 (c) (3)<br>509 (a) (1)           | general funds                                                      | \$ 2,000   |
| Cystic Fibrosis Foundation                                     | 4825 Trousdale Dr,<br>Nashville, Tn 37220                             | 501 (c) (3)<br>509 (a) (1)           | general funds                                                      | \$ 2,000   |
| Danny & Ron's Rescue                                           | P O Box 604, Camden ,<br>SC 29021                                     | 501 © (3)                            | Dog Rescue                                                         | \$ 1,000   |
| Diver's Alert Network                                          | Peter Bennett Ctr,6 West<br>Colony Pl, Durham, NC<br>27705            | 501(c)(3)<br>509(a)(2)               | general funds                                                      | \$ 2,000   |
| Dr. Clodfelter Dentistry (62-<br>116951)                       | 226 Shady Grove rd,<br>Donelson, Tn 37214                             | 501(c)(3)<br>Religious               | YWCA Domestic<br>Violence Shelter<br>(Day of Beauty)               | \$ 2,000   |
| Ensworth School - Annual<br>Fund                               | Attn. Development Office,<br>7401 Highway 100,<br>Nashville, Tn 37221 | 501(c)(3)<br>Education               | general funds                                                      | \$ 15,000  |
| Eve of Janus (Tri Delta<br>Pediatric H/O Program)              | P O Box 158855,<br>Nashville, Tn 37215                                | 501(c)(3)<br>509(a)(1)               | Children's Hospital<br>help                                        | \$ 1,000   |
| Exchange Club Family Center,<br>Inc                            | 139 Thompson Lane,<br>Nash, Tn 37211                                  | 501(c)(3)<br>509(a)(1)               | general funds                                                      | \$ 3,500   |
| Faith Family Medical Clinic,<br>Phone #341-0808                | 326 21st Ave N, Nash, Tn<br>37203                                     | 501(c)(3)<br>509(a)(1)               | Medical facility for<br>Medically Poor                             | \$ 3,000   |
| Family & Childrens' Services -<br>Crisis Center                | 201 23rd Ave North,<br>Nash, Tn 37203                                 | 501(c)(3)                            | General funds                                                      | \$ 1,000   |
| Fannie Battle Day Home                                         | 108 Chapel Avenue,<br>Nash,Tn 37206                                   | 501(c)(3)<br>509(a)(2)               | General Funds                                                      | \$ 1,000   |
| Fellowship of Christian<br>Athletes                            | 2603 Elm Hill Pk, Nash,<br>Tn 37214                                   | 501(c)(3)<br>509(a)(1)               | General Funds -<br>scholarships for<br>camp                        | \$ 1,000   |

ATTACHMENT 2

T & T FAMILY FOUNDATION - EIN 62-6324206  
DISTRIBUTIONS 2013

| NAME                                                                    | ADDRESS                                        | Foundation<br>Status of<br>Recipient | Purpose of Grant<br>or Contribution                                             | Total 2013 |
|-------------------------------------------------------------------------|------------------------------------------------|--------------------------------------|---------------------------------------------------------------------------------|------------|
| Fifty Forward Inc / Senior Citizen's Inc (Donelson)                     | 174 Rains Ave Nashville, Tn 37203              | 501(c)(3)<br>509 (a) (1)             | Service Support for Senior citizens (Outreach , Meals on wheels, Living at Home | \$ 7,000   |
| First Steps (690-3091 )                                                 | 1900 Graybar Lane, Nashville, Tn 37215         | 501(c)(3)<br>509(a)(1)               | General Funds                                                                   | \$ 1,000   |
| Fly Creek United Methodist                                              | Fly Creek, NY                                  | 501(c)(3)<br>Religious               | Renovations & Improvements Church                                               | \$ 3,000   |
| Friends of Franklin Parks (62-1821869)                                  | P.O Box 383, Franklin, Tn 37065                | 501(c)(3)<br>509 (a) (2)             | Raising the Roof at Harlindale                                                  | \$ 1,000   |
| Friends of Radnor Lake (251-1471)                                       | P O Box 40324, Nash, Tn 37204                  | 501(c)(3)<br>509(a)(1)               | Continuing Protection of Radnor Lake                                            | \$ 10,000  |
| Friends of Warner Park (370-8053)                                       | 50 Vaughn Rd, Nash, Tn 37221                   | 501(c)(3)<br>509(a)(1)               | Continuing protection of Warner Park                                            | \$ 1,000   |
| Gilda's Club, Nashville, Adolescent & Young Adult Program 615-329-1124, | 1707 Division St, Nashville, TN 37203          | 501(c)(3)<br>509(a)(1)               | Supporting a Place for people with cancer and their families                    | \$ 5,000   |
| Girl Scouts of Middle Tennessee                                         | 4522 Granny White Pike, Nashville, TN 37204    | 501(c)(3)<br>509(a)(1)               | quality scouting programs                                                       | \$ 1,000   |
| Hands On Nashville - Lisa Davis 298-1108 Ext 108 (62-1461078            | 37 Peabody St, Suite 206, Nash, Tn 37210       | 501(c)(3)<br>509(a)(1)               | Community Help                                                                  | \$ 15,000  |
| Hands With Heart Foundation (Lori Reed) (62-1741903) Phone 776-3077)    | 800 Alec Court, Nolensville, Tn 37135          | 501(c)(3)<br>509(a)(1)               | Helping Deaf Scouts                                                             | \$ 4,000   |
| Happy Tales Humane                                                      | 230 Franklin Rd Suite 1303, Franklin, TN 37064 | 501(c)(3)<br>509(a)(1)               | Rescuing Dogs and Finding homes for them                                        | \$ 587     |
| Harpeth Hall School                                                     | P O Box 150207, Nash, TN 37215-9713            | 501(c)(3)<br>Educational             | General Funds                                                                   | \$ 2,000   |
| Harpeth River Watershed Association                                     | P O Box 1127, Franklin, TN 37065               | 501(c)(3)<br>509(a)(1)               | Protecting Harpeth River                                                        | \$ 1,000   |
| Heritage Foundation Of Williamson County                                | P O Box 723, Franklin, TN 37065                | 501(c)(3)<br>509 (a)(2)              | General Funds                                                                   | \$ 1,000   |
| Hollins University                                                      | P O Box 9629, Roanoke, Va 24020                | 501(c)(3)<br>Educational             | General Funds                                                                   | \$ 2,000   |
| Hospital Hospitality House                                              | 214 Reidhurst Ave, Nashville, Tn 37203         | 501(c)(3)<br>509(a)(1)               | General Funds                                                                   | \$ 1,000   |
| Humane Association of Wilson County, Inc (New Leash on Life)            | P O Box 247, Lebanon TN 37087                  | 501(c)(3)                            | General Funds                                                                   | \$ 2,000   |
| Interfaith Dental Clinic (62-1567615)                                   | 1721 Patterson St, Nash, Tn 37203              | 501(c)(3)<br>509(a)(1)               | Helping Low Income people with dental care                                      | \$ 2,000   |

ATTACHMENT 2

T & T FAMILY FOUNDATION - EIN 62-6324206  
DISTRIBUTIONS 2013

| NAME                                                                      | ADDRESS                                                          | Foundation<br>Status of<br>Recipient | Purpose of Grant<br>or Contribution                   | Total 2013 |
|---------------------------------------------------------------------------|------------------------------------------------------------------|--------------------------------------|-------------------------------------------------------|------------|
| Junior Achievement of Middle TN Inc (Doris Shacklett)                     | 120 Powell Place, Nash, Tn 37204                                 | 501(c)(3)<br>509(a)(1)               | Inspiring Young people to the business world          | \$ 1,000   |
| Junior League of Nashville ("Tis The Season Holiday Marketplace")         | 2202 Crestmore Rd, Nashville, Tn 37215                           | 501(c)(3)<br>509(a)(2)               | General Funds                                         | \$ 1,000   |
| Juvenile Diabetes Research Foundation International                       | 105 Westpark Dr Suite 415, Brentwood, Tn 37027                   | 501(c)(3)<br>509(a)(1)               | Helping Find a cure for Diabetes                      | \$ 4,000   |
| Kappa Alpha Theta<br>Bai D'Hiver Benefit, Inc<br>62-1368312 (Dec 7, 1989) | P O Box 150327, Nashville, Tn 37215                              | 501(c)(3)<br>509(a)(2)               | FCS & CASA                                            | \$ 1,000   |
| King's Daughters Day Home<br>(Fein 62-0729602) 501(c)(3)                  | 590 N Dupont St, Madison, Tn 37115                               | 501(c)(3)<br>509(a)(1)               | Child Care for Low Income Families                    | \$ 4,000   |
| King's Mountain Parent Center                                             | 105 E. Ridge Street, Kings Mountain, NC 28086                    | 501(c)(3)<br>Education               | General Operations                                    | \$ 3,000   |
| Land Trust for Tennessee                                                  | P O. Box 23473, Nash, Tn 37202                                   | 501(c)(3)<br>Public Charity          | Supporting charitable activities in Land Conservation | \$ 1,000   |
| Legal Aid Society                                                         | 300 Deaderick St Nashville, Tn 37201                             | 501(c)(3)<br>509(a)(1)               | legal aid for low income people                       | \$ 1,000   |
| Leukemia & Lymphoma Society Tenn Chapter                                  | 404 BNA Dr Suite 102, Nashville, Tn 37217                        | 501(c)(3)<br>509(a)(1)               | Finding Cure for Blood Cancer                         | \$ 500     |
| Live Beyond 30<br>0345964FEIN, Phone #615-221-1196 Les Pendergrass        | P O Box 128137, Nash, Tn 37212                                   | 501(c)(3)<br>509(a)(1)               | Maternal Help for Haiti Clinic                        | \$ 1,000   |
| Lone Oak Day Camp                                                         | 820 Glen Leven Drive, Nash, Tn 37204                             | 501(c)(3)<br>Operating Private F     | Day Camp for children of low income families          | \$ 40,000  |
| Martha O'Bryan Center                                                     | 711 S 7th St, Nash, Tn 37206-3895                                | 501(c)(3)<br>509 (a)(1)              | Day care for children of low income families          | \$ 3,000   |
| McNeily Center for Children                                               | 400 Meridian St, Nashville, Tn 37207                             | 501(c)(3)<br>509 (a)(1)              | high Quality, Affordable Early childhood Education    | \$ 1,000   |
| Medical Missions for Children (508-697-5821) (04-3519422 ID)              | 10G Rossler Rd Suite 500, Woburn, MA 01801 (Dennis Snyder)       | 501(c)(3)<br>170 (b)(A)(vi)<br>ok    | General Funds- Reconstructive surgery for children    | \$ 20,000  |
| Mission Possible - St Stephen's Catholic Church, Old Hickory, Tn 37138    | % Dr Janet Clodfelter, 226 Shady Grove road, Nashville, TN 37214 | 501(c)(3)<br>religion                | School in Haiti destroyed by Earthquake               | \$ 1,000   |
| Monroe Harding, Inc.                                                      | 1120 Glendale Lane, Nashville, Tn 37204                          | 501(c)(3)<br>Educational             | General Funds                                         | \$ 1,000   |
| Montgomery Bell Academy                                                   | 4001 Harding Rd, Nash Tn 37205                                   | 501(c)(3)<br>Educational             | General Funds                                         | \$ 2,000   |

ATTACHMENT 2

T & T FAMILY FOUNDATION - EIN 62-6324206  
DISTRIBUTIONS 2013

| NAME                                                                         | ADDRESS                                           | Foundation<br>Status of<br>Recipient              | Purpose of Grant<br>or Contribution                                          | Total 2013 |
|------------------------------------------------------------------------------|---------------------------------------------------|---------------------------------------------------|------------------------------------------------------------------------------|------------|
| Nashville Cat Rescue                                                         | P O Box 140898,<br>Nashville, Tn 37214            | 501(c)(3)<br>Public charity<br>Advance<br>Ruling) | General Funds                                                                | \$ 500     |
| Nashville Chess Center (62-1625902) 501(c)(3) Pat McPherson-329-1493)        | 2911 Belmont Blvd Nash,<br>TN 37212               | 501(c)(3)                                         | Teaching Chess in<br>3 Area Schools                                          | \$ 7,500   |
| Nashville Children's Theatre                                                 | 724 Second Ave South,<br>Nash, TN 37210           | 501(c)(3)<br>509 (a) (2)                          | Helping with Live<br>Theatre for children                                    | \$ 1,500   |
| Nashville food Project<br>(Formerly Mobile Loaves and<br>Fishes) (45-2905951 | 3605 Hillsboro Pike,<br>Nash, Tn 37215            | 501(c)(3)<br>509 (a) (2)                          | Feed the Hungry<br>thru Mobile<br>Programs &<br>Gardens                      | \$ 1,000   |
| Nashville Humane Association<br>(62-0672999)                                 | 213 Ocoola Ave,<br>Nashville, Tn 37209            | 501(c)(3)<br>509 (a) (1)                          | Pet Care<br>Operations                                                       | \$ 2,000   |
| Nashville Rescue Mission                                                     | 639 Lafayette St.,<br>Nashville, Tn 37203-4226    | 501(c)(3)<br>509 (a) (1)                          | Helping the<br>Homeless of<br>Nashville                                      | \$ 1,000   |
| Nashville Rescue Mission<br>(Back To School) Phone #312-1574                 | 639 Lafayette St ,<br>Nashville, Tn 37203-4226    | 501(c)(3)<br>509 (a) (1)                          | Helping clothe the<br>children for back to<br>school at the<br>mission       | \$ 6,500   |
| Nashville Rotary Foundation<br>(781-2700)                                    | P.O Box 110102, Nash,<br>Tn 37222-0102            | 501(c)(3)<br>509 (a) (1)                          | General Operations                                                           | \$ 3,000   |
| Nashville Zoo at Grassmere                                                   | 3777 Nolensville Rd,<br>Nash, Tn 37211-9631       | 501(c)(3)<br>509 (a) (2)                          | General Funds                                                                | \$ 1,000   |
| Our Kids Inc (Sue Fort White)                                                | 1804 Hayes Street,<br>Nashville, Tn 37203         | 501(c)(3)<br>509 (a) (1)                          | Medical and Crisis<br>Counseling<br>services for children                    | \$ 2,000   |
| Pencil Foundation                                                            | 421 Geat Circle Rd, Suite<br>100, Nash Tn 37228   | 501(c)(3)<br>1982<br>Exemption                    | Basic School<br>Supplies for Low<br>Income Children                          | \$ 1,500   |
| Pony Club of America                                                         | 4041 Iron Works<br>Parkway, Lexington Ky<br>40511 | 501(c)(3)<br>509 (a) (2)                          | Developing the next<br>generation of<br>Horsemen                             | \$ 1,000   |
| Renewal House                                                                | P O. Box 280356,<br>Nash, Tn 37228                | 501(c)(3)<br>509 (a) (1)                          | General Funds -<br>Drug Abuse Help -<br>Women                                | \$ 1,000   |
| ReSurge (Formerly Interplast)<br>Phone #408-737-8743                         | 145 N Wolfe Road,<br>Sunnyvale, Ca 94086-<br>5212 | 501(c)(3)<br>509(a)(1)                            | Helping with Life-<br>changing surgeries<br>for children around<br>the world | \$ 10,000  |
| Rochelle Center                                                              | 1020 Southside Court,<br>Nash, Tn 37203           | 501(c)(3)<br>509 (a) (1)                          | General Operations                                                           | \$ 1,000   |
| Rocketown Phone 843-4002                                                     | P O Box 331129,<br>Nashville, Tn 37203            | 501(c)(3)<br>509 (a) (1)                          | General Operations                                                           | \$ 1,000   |
| Ronald McDonald House                                                        | 2144 Fairfax Ave, Nash,<br>Tn 37212               | 501(c)(3)<br>509 (a) (1)                          | Helping care for<br>families of sick<br>children                             | \$ 1,500   |

ATTACHMENT 2

T & T FAMILY FOUNDATION - EIN 62-6324206  
DISTRIBUTIONS 2013

| NAME                                                            | ADDRESS                                                                      | Foundation<br>Status of<br>Recipient  | Purpose of Grant<br>or Contribution            | Total 2013 |
|-----------------------------------------------------------------|------------------------------------------------------------------------------|---------------------------------------|------------------------------------------------|------------|
| Rotary Foundation of Rotary International (36-3245072)          | %The Rotary Club of Nash, P O. Box 110102, Nash, Tn 37222-0102               | 501(c)(3)<br>509 (a) (1)              | Many projects of Rotarians                     | \$ 1,000   |
| S T A R S (Center for Youth Issues - Nashville, Inc)            | Youth Opportunity Center, 1704 Charlotte Ave, Suite 200, Nashville, Tn 37203 | 501(c)(3)<br>509 (a) (1)              | Student Counseling                             | \$ 1,000   |
| Saddle Up                                                       | 1549 Old Hillsboro Rd, Franklin, Tn 37069                                    | 501(c)(3)<br>509 (a) (1)              | Equine therapy for special needs children      | \$ 2,000   |
| Salvation Army                                                  | 631 Dickerson Pike, Nash, Tn 37207,5606                                      | 501(c)(3)<br>509 (a) (1)              | Support for Needy Families in Nashville Area   | \$ 1,000   |
| Samaritan Ministries of the Temple Church                       | 1041 28th Ave North, Nashville, Tn 37208                                     | 501(c)(3)<br>509 (a) (1)              | Food Program for the needy                     | \$ 1,000   |
| Second Harvest Food Bank 329-3491                               | 331 Great Circle Rd. Nashville, Tn 37228                                     | 501(c)(3)<br>509 (a) (1)              | General Operations                             | \$ 7,500   |
| Second Harvest Food Bank- Middle Tn's Table Inc (62-1434091)    | 331 Great Circle Rd. Nashville, Tn 37228                                     | 501(c)(3)<br>509 (a) (1)              | General Operations                             | \$ 3,500   |
| Sexual Assault Center (Formerly Rape and Sexual Abuse Center)   | 101 French Landing Dr 37228                                                  | 501(c)(3)<br>509 (a) (1)              | Safe @ Last Program                            | \$ 1,000   |
| Siloam Family Health Center (58-1867940) (298-5406)             | 820 Gale Lane, Nashville, Tn 37204                                           | 501(c)(3)<br>509 (a) (1)              | Medical Care for Low Income Families           | \$ 1,000   |
| Snooty Giggles Dog Rescue (27-3376620)                          | 2754 Buckner Lane, Thompson's Station, TN 37179                              | 501(c)(3)<br>170(b)(1)(a)(v)<br>i) OK | Rescuing Dogs                                  | \$ 4,000   |
| Society of St Andrew, Nashville Area (54-1285793)               | 3511 Gallatin Pike, Nashville, Tn 37216                                      | 501(c)(3)<br>509 (a) (1)              | Gleaning fresh Produce to help feed the Hungry | \$ 2,000   |
| Summit, The (Tim Jackson 919-383-7100)                          | 2335-114 Presidential Dr, Durham, NC 27703                                   | 501(c)(3)<br>Religious                | General funds                                  | \$ 3,000   |
| Tennessee Central Railway Museum (Cumberland Division Ser-NMRA) | 220 Willow Street, Nash, Tn 37210                                            | 501(c)(3)<br>509 (a)(2)               | General Funds                                  | \$ 1,000   |
| Tennessee Children's Home (62-0482363) (Bill Alsup)             | Main Street, P O Box 10, Spring Hill, Tn 37174<br>Phone 931-486-2274         | 501(c)(3)<br>509 (a) (1)              | Different Project Each Year                    | \$ 8,000   |
| Tennessee Lions Charities                                       | 505 Fessler's Lane, Nash, Tn 37210                                           | 501(c)(3)<br>509 (a) (1)              | Sight Screenings for children                  | \$ 6,500   |
| THE ARC 62-0588710) (Elizabeth Ralph)                           | 111 North Wilson Blvd, Nash, Tn 37205                                        | 501(c)(3)<br>509 (a) (2)              | General funds                                  | \$ 2,000   |
| The Hermitage (Ladies Hermitage Association) (62-0478087)       | 4580 Rachel's Lane, Hermitage, Tn 37076                                      | 501(c)(3)<br>1/24/1938                | General Funds                                  | \$ 1,000   |

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T & T FAMILY FOUNDATION - EIN 62-6324206  
DISTRIBUTIONS 2013

| NAME                                                                                                     | ADDRESS                                                     | Foundation<br>Status of<br>Recipient | Purpose of Grant<br>or Contribution                                        | Total 2013 |
|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|--------------------------------------|----------------------------------------------------------------------------|------------|
| The Next Door                                                                                            | P.O Box 23336,<br>Nashville, Tn 37202                       | 501(c)(3)<br>509 (a) (1)             | Clothes and shelter<br>recovery program<br>for women leaving<br>prison     | \$ 1,000   |
| Travelers Rest Plantation &<br>Museum                                                                    | 635 Farrell Parkway,<br>Nashville, Tn 37220                 | 501(c)(3)<br>509 (a) (2)             | General Funds                                                              | \$ 1,000   |
| Uhuru Child (27-1774715)                                                                                 | 19 Boxwood Dr, Durham,<br>NC 27713                          | 501(c)(3)<br>Public Charity          | High schools in<br>Kenya slums                                             | \$ 500     |
| Vanderbilt - Tennessee Poison<br>Center                                                                  | 501 Oxford House 1161<br>21st Ave S, Nash, Tn<br>37232-4632 | 501(c)(3)<br>509 (a) (1)             | General Operations                                                         | \$ 1,000   |
| Vanderbilt Children's Hospital<br>- Friends of Monroe Carell Jr<br>Children's Hospital at<br>Vanderbilt, | 2525 West End Ave Suite<br>450, Nashville, Tn 37203         | 501(c)(3)<br>509(a)(1)               | General Funds                                                              | \$ 4,000   |
| Vanderbilt Children's Hospital -<br>Books From Birth of Middle<br>Tennessee                              | 3401 West end Ave, Suite<br>460W, Nashville, Tn<br>37203    | 501(c)(3)<br>Education<br>Vanderbilt | Books for Children                                                         | \$ 5,000   |
| Vanderbilt Life Flight                                                                                   | 1211 22nd Ave S, Skyport<br>13200, Nash, Tn 37232-<br>7430  | 501 (c)(3)<br>509 (a)(1)             | Medical Flights 120<br>Miles radius of<br>Nash, Child/Parent<br>or 1 Adult | \$ 4,000   |
| Volunteers For America<br>Randy Brothers 885-2552 Ext<br>104                                             | 446 Metroplex Dr, Suite<br>100, Nash, Tn 37211-3139         | 501 (c)(3)<br>509 (a)(1)             | Fire sprinkler<br>systems - people w/<br>development<br>difficulties       | \$ 1,000   |
| W.O Smith Community Music<br>School Frank Chalfant                                                       | P O. Box 121348,<br>Nashville, Tn 37212                     | 501(c)(3)<br>Educational             | Music lessons for<br>children of low<br>income families                    | \$ 2,000   |
| Wake Forest University                                                                                   | Winston-Salem, NC<br>27109                                  | 501(c)(3)<br>Educational             | General Funds                                                              | \$ 2,000   |
| Walden's Puddle                                                                                          | P.O Box 641, Joelton, Tn<br>37080-0641                      | 501(c)(3)<br>509 (a) (1)             | Helping funds to<br>care for injured<br>wildlife                           | \$ 10,000  |
| Way-FM Media Group Inc                                                                                   | 1095 West McEwen Dr,<br>Franklin, Tn 37067                  | 501(c)(3)<br>509 (a) (1)             | Christian<br>Broadcasting Media                                            | \$ 500     |
| Young Life - Durham/Chapel<br>Hill                                                                       | P O Box 4621, Chapel<br>Hill, NC 27515                      | 501 (c)(3)<br>509 (a)(1)             | General Funds                                                              | \$ 1,000   |
| Young Life - Nashville                                                                                   | P.O. Box 120681, Nash,<br>Tn 37212-0681                     | 501 (c)(3)<br>509 (a)(1)             | General Funds                                                              | \$ 500     |
| Youth Encouragement<br>Services - Nashville                                                              | 521 McIver St, Nashville,<br>Tn 37211                       | 501(c)(3)<br>509 (a) (2)             | General Funds                                                              | \$ 1,000   |
| YWCA                                                                                                     | 1608 Woodmont<br>Blvd, Nash, Tn 37215-<br>1599              | 501(c)(3)<br>Religious               | Weaver Domestic<br>Violence Center                                         | \$ 1,000   |
| The Hope Project (80-<br>0402656) Ph 910-891-8111                                                        | 2160 Harnett Central Rd,<br>Angier, NC 27501                | 501(c)(3)<br>Religious               | Religious Activity                                                         | \$ 2,500   |

ATTACHMENT 2

T & T FAMILY FOUNDATION - EIN 62-6324206  
DISTRIBUTIONS 2013

| NAME                                               | ADDRESS                              | Foundation<br>Status of<br>Recipient | Purpose of Grant<br>or Contribution | Total 2013        |
|----------------------------------------------------|--------------------------------------|--------------------------------------|-------------------------------------|-------------------|
| BeLoved (45-0645268)<br>Sandra Savage 305-310-1039 | P O Box 1721, Lexington,<br>Ky 40588 | 501(c)(3)<br>Religious               | Religious Activity                  | \$ 1,000          |
| Crossroads Campus                                  |                                      |                                      |                                     | \$ 2,000          |
| <b>Total Grants:</b>                               | <b>Totals</b>                        |                                      |                                     | <b>\$ 464,587</b> |
| <b>Number Grants:</b>                              |                                      |                                      |                                     | <b>126</b>        |
| Ensworth School                                    |                                      |                                      | Memory of Doug<br>Ivey              | \$ 1,000          |
| <b>Memorials:</b>                                  |                                      |                                      |                                     | <b>\$ 1,000</b>   |
| <b>TOTALS WITH MEMORIALS</b>                       |                                      |                                      |                                     | <b>\$ 465,587</b> |