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990-PF

Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

Open to Public Inspection

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Internal Revenue Service For calendar year 2013 or tax year beginning 2013, and ending Name of foundation A Employer Identification number THE HUNT FAMILY FOUNDATION OF NASHVILLE TN 62-6317506 Number and street (or P O box number if mail is not delivered to street address) Room/suite Telephone number (see instructions) ) 716 ENQUIRER AVE. City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here • • NASHVILLE, TN 37205 G Check all that apply. Initial return Initial return of a former public charity D 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach Address change Name change computation . . . . . . H Check type of organization. | X | Section 501(c)(3) exempt private foundation E If private foundation status was terminated Other taxable private foundation Section 4947(a)(1) nonexempt charitable trust under section 507(b)(1)(A), check here . J Accounting method X Cash Fair market value of all assets at If the foundation is in a 60-month termination end of year (from Part II, col. (c), line Other (specify) under section 507(b)(1)(B), check here . 1,615,551. (Part I, column (d) must be on cash basis.) (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and (b) Net investment (c) Adjusted net for charitable total of amounts in columns (b), (c), and (d) expenses per may not necessarily equal the amounts in purposes income ıncome books column (a) (see instructions)) (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) if the foundation is not required to 2 Check ▶ attach Sch B . . . . . . 24 24. ATCH 1 3 Interest on savings and temporary cash investments ATCH 2 45,543 45,543. Dividends and interest from securities . . . A **5a** Gross rents . . . . . . . . . . . . . . . b Net rental income or (loss) 113,310. Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 137,184 assets on line 6a 113,310 Capital gain net income (from Part IV, line 2). Net short-term capital gain . . . . . . . . . . . . Income modifications 10 a Gross sales less returns and allowances · · · b Less Cost of goods sold . c Gross profit or (loss) (attach schedule) Other income (attach schedule) 11 158,877 158,877 Total, Add lines 1 through 11 . . . 13 Compensation of officers, directors, trustees, etc 14 15 16 Other employee salaries and wages Pension plans employee benefits Legal fees (attach schedule) 16a 2,125 Accounting fees (attach schedule) ATCH 3. Other profiles sional fees (attach schedule). \* 1,062 b strative -23 -23. 17 Interest . . . . . . 236 309 Taxes (attach schedule) (see instructions) ATCH . 5 18 Depreciation (attach schedule) and depletion. 19 19 20 Occupancy . . . . . . . . . . . 일 21 Travel, conferences, and meetings . . . Printing and publications . . . . . 22 67. 47. 23 Other expenses (attach schedule) ATCH . 6 . 24 Total operating and administrative expenses. 2,405 1,395 Add lines 13 through 23 . . . . . . . . . 53,100 53,100 25 Contributions, gifts, grants paid . . . . . . 55,505 1,395 53,100. Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12 103,372 a Excess of revenue over expenses and disbursements 157,482 b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-).

| Part II                    |                 | Attached schedules and amounts in the description column should be for end-of-year   | Beginning of year            | End            | End of year           |  |  |
|----------------------------|-----------------|--|------------------------------|----------------|-----------------------|--|--|
| . <b>Ľ</b>                 | arti            | amounts only (See instructions )   | (a) Book Value               | (b) Book Value | (c) Fair Market Value |  |  |
|                            | 1               | Cash - non-interest-bearing  | 8,953.                       | 8,780          |                       |  |  |
|                            | 2               | Savings and temporary cash investments   | 32,571.                      | 18,670         | 18,670                |  |  |
|                            | 3               | Accounts receivable  |                              |                |                       |  |  |
|                            |                 | Less allowance for doubtful accounts ▶   |                              |                |                       |  |  |
|                            | 4               | Pledges receivable   |                              | <u> </u>       |                       |  |  |
|                            | `               | Less allowance for doubtful accounts ▶   |                              |                |                       |  |  |
|                            | 5               | Grants receivable  |                              |                |                       |  |  |
|                            | 6               | Receivables due from officers, directors, trustees, and other  |                              |                |                       |  |  |
|                            | ٥               | disqualified persons (attach schedule) (see instructions)  |                              |                |                       |  |  |
|                            | 7               | Other notes and loans receivable (attach schedule)   |                              | <del></del>    | <del> </del>          |  |  |
|                            | ′               |  |                              |                |                       |  |  |
| (D                         | _               | Less allowance for doubtful accounts ▶   |                              |                | <del> </del>          |  |  |
| ssets                      | 8               | Inventories for sale or use  |                              |                | -                     |  |  |
| Ass                        | 9               | Prepaid expenses and deferred charges  |                              |                |                       |  |  |
|                            | 10 a            | Investments - U S and state government obligations (attach schedule).  | 765,658.                     | 771 525        | 1 205 400             |  |  |
|                            |                 | Investments - corporate stock (attach schedule) ATCH 7   | /63,638.                     | 771,535        | 1,295,400.            |  |  |
|                            | 11 <sup>C</sup> | Investments - corporate bonds (attach schedule) Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) |                              |                |                       |  |  |
|                            | 12              | • '  |                              |                |                       |  |  |
|                            | 13<br>14        | Investments - mortgage loans Investments - other (attach schedule) Land, buildings, and equipment basis  | 181,132.                     | 292,701.       | . 292,701.            |  |  |
|                            |                 | Less accumulated depreciation (attach schedule)  | ]                            |                |                       |  |  |
|                            | 15              | Other assets (describe   |                              |                |                       |  |  |
|                            | 1               | Total assets (to be completed by all filers - see the  |                              |                |                       |  |  |
|                            |                 | instructions Also, see page 1, item I)   | 988,314.                     | 1,091,686.     | 1,615,551.            |  |  |
| _                          |                 | Accounts payable and accrued expenses  |                              |                |                       |  |  |
|                            | 18              | Grants payable   |                              |                |                       |  |  |
| S                          |                 | Deferred revenue   |                              | <del></del>    | 1                     |  |  |
| ij                         |                 | Loans from officers, directors, trustees, and other disqualified persons   |                              |                | 1                     |  |  |
| Liabilities                | 21              | Mortgages and other notes payable (attach schedule)  | ,                            |                | †                     |  |  |
| ڐ                          | 22              | Other habilities (describe   |                              |                | †                     |  |  |
|                            |                 | Other habilities (describe P)  |                              | <del>.</del>   | 1                     |  |  |
|                            | 23              | Total liabilities (add lines 17 through 22)  | o                            | (              |                       |  |  |
| _                          |                 | Foundations that follow SFAS 117, check here . ▶ and complete lines 24 through 26 and lines 30 and 31.   | J                            |                |                       |  |  |
| ces                        | 24              |  |                              |                |                       |  |  |
| ॿ                          | 24<br>25        | Unrestricted   |                              | <del></del>    | 1                     |  |  |
| Ba                         | 25              | Temporarily restricted   |                              |                | -                     |  |  |
| 힏                          | 26              | Permanently restricted   |                              |                | -                     |  |  |
| Net Assets or Fund Balance |                 | check here and complete lines 27 through 31.   |                              |                |                       |  |  |
| ţs                         | 27              | Capital stock, trust principal, or current funds   |                              |                | -                     |  |  |
| SS                         | 28              | Paid-in or capital surplus, or land, bldg , and equipment fund   | 988,314.                     | 1,091,686.     | 1                     |  |  |
| Ä                          | 29              | Retained earnings, accumulated income, endowment, or other funds   | 988,314.                     |                | 4                     |  |  |
| Ž                          | 30              | Total net assets or fund balances (see instructions)   | 988,314.                     | 1,091,686.     | 4                     |  |  |
|                            | 31              | Total liabilities and net assets/fund balances (see  | 000 214                      | 1 001 606      |                       |  |  |
|                            |                 | instructions)  | 988,314.                     | 1,091,686.     | <u> </u>              |  |  |
| _                          |                 | Analysis of Changes in Net Assets or Fund I  |                              | <del></del> ,  | <del>_</del>          |  |  |
| 1                          |                 | al net assets or fund balances at beginning of year - Part   | • • • • • •                  | •              |                       |  |  |
|                            |                 |  |                              | 1              | 988,314.              |  |  |
|                            |                 |  |                              | 2              | 103,372.              |  |  |
| 3                          | Oth             | or increases not included in line 2 (itemine) b  |                              | 1 2            | ļ                     |  |  |
| 4                          | Add             | lines 1, 2, and 3  |                              | 4              | 1,091,686             |  |  |
|                            |                 | reases not included in line 2 (itemize) ▶  |                              | 5              |                       |  |  |
| 6                          | Tota            | il net assets or fund balances at end of year (line 4 minus  | line 5) - Part II, column (b | o), line 30 6  | 1,091,686.            |  |  |

| Part IV Capital Gains  | and Losses for Tax on Inv                    | restment Income  |  |  | - age         |
|--|--|--|--|--|---------------|
| (a) List and   | d describe the kind(s) of property sold      | (e g , real estate,  | (b) How acquired                                 | (c) Date                               | (d) Date sold |
| 2-story b  | P - Purchase<br>D - Donation                 | acquired<br>(mo , day, yr )  | (mo , day, yr )                                  |  |               |
| 1a SEE PART IV SCHE  | DULE   |  |  |  |               |
| _ b  |  |  |  |  |               |
| С  |  |  |  |  |               |
| d  |  |  | ļ  |  |               |
| <u>e</u>   |  |  |  | <del></del>                            | <u></u>       |
| (e) Gross sales price  | (f) Depreciation allowed (or allowable)      | (g) Cost or other basis plus expense of sale                           |  | (h) Gain or (lo<br>(e) plus (f) mini   |               |
| <u>a</u>   |  |  |  |  |               |
| _b   |  |  |  |  |               |
| С  |  |  |  |  |               |
| d  |  |  |  |  |               |
| <u>e</u>   |  |  |  |  |               |
| Complete only for assets   | showing gain in column (h) and owner         | ed by the foundation on 12/31/69                                       |  | Gains (Col (h) g                       |               |
| (i) F M V. as of 12/31/69  | (j) Adjusted basis<br>as of 12/31/69         | (k) Excess of col (ı)<br>over col (j), if any                          | col  | (k), but not less t<br>Losses (from co |               |
| _a   |  |  |  |  |               |
| b  |  |  |  |  |               |
| С  | <u>.                                    </u> |  | <u> </u>   |  |               |
| d  |  |  | <u> </u>   |  |               |
| е  |  |  | <u> </u>   |  |               |
| 2 Capital gain net income or   | Thei canifal ince!                           | gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7 | 2 113,310.                                       |  |               |
|  | or (loss) as defined in sections 12          | 222(5) and (6) <sup>.</sup>  |  |  |               |
| lf gain, also enter in Part  | t I, line 8, column (c) (see inst            | ructions). If (loss), enter -0- ın $\}$                                |  |  |               |
| Part I, line 8   | <u></u>                                      | <u></u>  | 3_   |  | 0             |
| Part V Qualification U   | Inder Section 4940(e) for Re                 | duced Tax on Net Investment I  | ncome  |  |               |
|  |  | outable amount of any year in the b                                    | ase period                                       | ?                                      | Yes X No      |
|  |  | , see the instructions before making                                   | any entre  |  |               |
| (a) Base period years Calendar year (or tax year beginning in)                     | (b) Adjusted qualifying distributions        | (c)  Net value of nonchantable-use assets                              |  | (d) Distribution ra                    | ntio          |
| 2012   | 35,550.                                      | 1,266,526.   | '  | cor (b) divided by                     | 0.028069      |
| 2011   | 37,600.                                      | 1,271,367.   |  |  | 0.029574      |
| 2010   | 53,200.                                      | 1,125,298.   | <del>                                     </del> |  | 0.047276      |
| 2009   | 34,950.                                      | 927,767.   |  | ·· <u></u>                             | 0.037671      |
| 2008   | 46,750.                                      | 1,129,214.   | <del>-</del>                                     |  | 0.041400      |
| -  |  |  |  |  |               |
| 2 Total of line 1, column (d)  |  |  | 2  |  | 0.183990      |
| 3 Average distribution ratio f   | for the 5-year base period - divide          | the total on line 2 by 5, or by the                                    |  |  | -             |
| number of years the found  | lation has been in existence if less         | than 5 years   | 3  |  | 0.036798      |
| 4 Enter the net value of none  | charitable-use assets for 2013 fro           | m Part X, line 5   | 4  | 1,                                     | 432,590.      |
|  |  |  |  |  |               |
| 5 Multiply line 4 by line 3.   |  |  | 5  |  | 52,716.       |
| 6 Enter 1% of net investmen  | nt income (1% of Part I, line 27b)           |  | 6  |  | 1,575.        |
| <b>7</b> Add lines 5 and 6   |  |  | 7  |  | 54,291.       |
| 8 Enter qualifying distribution If line 8 is equal to or gre Part VI instructions. | ns from Part XII, line 4                     | n Part VI, line 1b, and complete t                                     | 8<br>hat part u                                  | ising a 1% tax                         | 53,100.       |

| Pa        | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see  | instru | uction | s)          |
|-----------|--|--------|--------|-------------|
| 1a        | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1   |        |        |             |
|           | Date of ruling or determination letter (attach copy of letter if necessary - see instructions)   |        |        |             |
| b         | Domestic foundations that meet the section 4940(e) requirements in Part V, check   |        | 3,     | 150.        |
|           | here ▶ and enter 1% of Part I, line 27b  |        |        |             |
| С         | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)   |        |        |             |
| 2         | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)   |        |        |             |
| 3         | Add lines 1 and 2  |        | 3,:    | 150.        |
| 4         | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)   |        |        | (           |
| 5         | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-   |        | 3,     | 150.        |
| 6         | Credits/Payments   |        |        |             |
| а         | 2013 estimated tax payments and 2012 overpayment credited to 2013 6a 840.  |        |        |             |
| b         | Exempt foreign organizations - tax withheld at source  | •      |        |             |
| C         | Tax paid with application for extension of time to file (Form 8868).   |        |        |             |
| đ         | Backup withholding erroneously withheld  |        |        |             |
| 7         | Total credits and payments Add lines 6a through 6d   |        |        | 340.        |
| 8         | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached   |        |        |             |
| 9         | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  |        | 2,     | 310.        |
| 10        | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  |        |        |             |
| 11<br>Par | Enter the amount of line 10 to be Credited to 2014 estimated tax   Refunded   11   |        |        |             |
|           | t VII-A Statements Regarding Activities  |        |        | Γ           |
| ıa        | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate   |        | Yes    | No<br>X     |
| <b>.</b>  | or intervene in any political campaign?  | 1a     |        |             |
| U         |  | 1b     |        | x           |
|           | definition)?   | 10     |        | <del></del> |
|           | distributed by the foundation in connection with the activities  |        | ,      |             |
| С         | Did the foundation file Form 1120-POL for this year?   | 1c     |        | Х           |
| d         | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  | , ,    |        | •           |
|           | (1) On the foundation > \$ (2) On foundation managers > \$   |        |        |             |
| е         | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on   |        |        | 1           |
|           | foundation managers > \$   |        |        |             |
| 2         | Has the foundation engaged in any activities that have not previously been reported to the IRS?  | _2     |        | X           |
|           | If "Yes," attach a detailed description of the activities  |        |        |             |
| 3         | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,   |        |        |             |
|           | or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  | 3      |        | X           |
|           | Did the foundation have unrelated business gross income of \$1,000 or more during the year?  | 4a     |        | Х           |
|           | If "Yes," has it filed a tax return on Form 990-T for this year?   | 4b     |        | Х           |
| 5         | Was there a liquidation, termination, dissolution, or substantial contraction during the year?   | 5      |        |             |
|           | If "Yes," attach the statement required by General Instruction T.  |        |        |             |
| 6         | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either   |        |        |             |
|           | <ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict</li> </ul> |        |        |             |
|           | with the state law remain in the governing instrument?   | 6      | Х      | i           |
|           | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV   | 7      | X      |             |
| 8a        | Enter the states to which the foundation reports or with which it is registered (see instructions)   |        |        |             |
|           | TN,  |        |        |             |
| b         | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)  |        |        |             |
|           | of each state as required by General Instruction G? If "No," attach explanation  | 8ь     | Х      |             |
| 9         | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or  |        |        | ]           |
|           | 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete  |        |        |             |
|           | Part XIV   | 9      |        | X           |
| 10        | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and   |        |        | .,          |
|           | addresses  | 10     |        | Х           |

| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).  12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of IN SALLY B. HUNT, SECRETARY  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in licu of Form 1041. Check here and enter the amount of tax-exempt interest received or accrued during the year.  16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form 10 F 90-221 If "Yes," enter the name of the foreign country Sea to the foreign country Sea to the interest of the foreign country over a bank, securities, or other financial account in a foreign country?  2art VIES Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  15 During the year did the foundation (either directly or indirectly)  16 Agree to pay money from, lend money to, or otherwise extend circlist to (or accept it from) a disqualified person?   Yes X No Yes X N |
|--|
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).  13 Did the foundation compty with the public inspection requirements for its annual returns and exemption application?.  14 The books are in care of ▶ SALLY B. HUNT, SECRETARY Telephone no ▶ 615-383-5942  15 Section 4947(a)(1) nonexempt chantable trusts fling Form 990-PF in lieu of Form 1041- Check here and enter the amount of tran-exempt interest received or accrued during heyear.  16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-221 if "Yes," enter the name of the foreign country ▶  Part VIBS Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  |
| person had advisory privileges? If "Yes," attack statement (see instructions)  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  N/A  The books are in care of SALLY B. HUNT, SECRETARY  Toelephone no 615-383-5942  Located at ▶716_ENQUTKER_AVENUE, NASHVILLE, TN  ZIP*4 ▶ 37205  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.  A lany time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-221 If "Yes," enter the name of the foreign country ▶  PartVILED  Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extent credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.).  (6) Agree to pay money or or a current notice regarding disaster assistance check here,  C Did the foundation engage in a prior year in any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(4)-5 or in a current notice regarding disaster assistance check here,  C Did the foundation engage in a prior y  |
| 13   |
| Website address   N/A  14 The books are in care of  SALLY B. HUNT, SECRETARY Located at  > 716 ENQUTKER AVENUE, NASHVILLE, TN  2IP+4   |
| The books are in care of ▶ SALLY B. HUNT, SECRETARY  Located at ▶716 ENQUIRER AVENUE, NASHVILLE, TN  ZIP-4 37205  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.  16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, secunties, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-221 if "Yes," enter the name of the foreign country ▶  Part VIES Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fait to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance check here.  c Did the foundation engage in a prior year in any of the acts described in 1s, other than excepted acts, that were not corrected before the first day of the tax year beginning before 2013?  1 Taxes on failure to dis  |
| 15 Section 4947(a)(1) nonexempt charitable trusts fling Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.  16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-221 If "yes," enter the name of the foreign country  Part VILB Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  |
| and enter the amount of tax-exempt charitable trusts filing Form 990-FF ille of Form 1041- Check here and enter the amount of tax-exempt interest received or accrued during the year.  16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and fifting requirements for Form TD F 90-22 1 if "Yes," enter the name of the foreign country ▶  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   |
| At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country   Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning n 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIIII) for tax year(s) beginning before 201 |
| over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filling requirements for Form TD F 90-22 1 if "Yes," enter the name of the foreign country ▶  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  |
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| disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Corganizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year(s) beginning before 2013?  If "Yes," list the years  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)   |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  |
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| were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)   |
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| a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  |
| 6e, Part XIII) for tax year(s) beginning before 2013?  |
| If "Yes," list the years ▶  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)  (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)   |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  |
| (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)   |
| all years listed, answer "No" and attach statement - see instructions.)  |
|  |
|  |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise   |
| at any time during the year?   |
| b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or  |
| disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the  |
| Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of   |
| the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the   |
| foundation had excess business holdings in 2013 )  |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?   |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its   |
| charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X  |

| Pai   | řt VII-B  | Statements Regarding Activities f  | or Which Form 4   | 720 May Be Requ                                 | ired (continued)  |               |                           |  |  |
|-------|---|--|---|---|---|---------------|---------------------------|--|--|
| 5a    | During t  | ne year did the foundation pay or incur any amou   | int to  | -   |   |               |                           |  |  |
|       | (1) Carr  | y on propaganda, or otherwise attempt to influe  | nce legislation (sectio   | n 4945(e))?                                     | Yes X N   | lo            |                           |  |  |
|       | (2) Influence the outcome of any specific public election (see section 4955), or to carry on, |  |   |   |   |               |                           |  |  |
|       | directly or indirectly, any voter registration drive?   |  |   |   |   |               |                           |  |  |
|       |   | ide a grant to an individual for travel, study, or ot                                    |   |   |   | 0             |                           |  |  |
|       |   |  |   |   |   |               |                           |  |  |
|       |   | ide a grant to an organization other than a  |   | •   |   | . [           |                           |  |  |
|       |   | on 509(a)(1), (2), or (3), or section 4940(d)(2)? (                                      |   |   |   | °             | 1 1                       |  |  |
|       |   | ide for any purpose other than religious, ch   |   | •   |   |               | 1                         |  |  |
|       |   | oses, or for the prevention of cruelty to children o                                     |   |   |   |               |                           |  |  |
| Ь     |   | nswer is "Yes" to 5a(1)-(5), did any of the  |   |   |   | ın            | 1 1                       |  |  |
|       |   | ons section 53 4945 or in a current notice regard  |   |   |   | <u>5b</u>     | X                         |  |  |
|       | Organiza  | itions relying on a current notice regarding disas                                       | ter assistance check l  | nere  |   | • [X]         | 1 1                       |  |  |
| C     | If the a  | nswer is "Yes" to question 5a(4), does the   | foundation claim ex   | kemption from the ta                            | ax  |               | 1                         |  |  |
|       | because   | it maintained expenditure responsibility for the g                                       | rant?   |   | Yes X N   | 0             | 1 1                       |  |  |
|       |   | attach the statement required by Regulations sec   |   |   |   |               |                           |  |  |
| 6a    |   | foundation, during the year, receive any fund  | • • •   | ectly, to pay premium                           | ıs  |               |                           |  |  |
|       |   | conal benefit contract?  |   |   |   | _             | 1                         |  |  |
| h     |   | oundation, during the year, pay premiums, direct   |   |   | • 🗀 🗀   | 6b            | x                         |  |  |
|       |   | o 6b, file Form 8870   | on munecuy, on a  | personal belieff contrac                        | и'  | . 00          | + + **                    |  |  |
| 7.    |   | •  | aki ka a a a albibbad ka  |   |   |               |                           |  |  |
|       |   | ne during the tax year, was the foundation a pa  |   | =   |   |               |                           |  |  |
|       | t VIII  | did the foundation receive any proceeds or have<br>Information About Officers, Directors | any net income attri  | butable to the transaction                      |   | . 7b          | <u> </u>                  |  |  |
| Par   | T VIII  | and Contractors  | , musices, roun   | idation managers,                               | nighty Pald Emp   | loyees,       |                           |  |  |
| 1     | List all  | officers, directors, trustees, foundation n  |   |   | instructions).  |               |                           |  |  |
|       |   | (a) Name and address   | (b) Title, and average<br>hours per week<br>devoted to position | (c) Compensation<br>(If not paid,<br>enter -0-) | (d) Contributions to<br>employee benefit plans<br>and deferred compensation |               | ise account,<br>Ilowances |  |  |
|       |   |  |   |   |   |               |                           |  |  |
| ATC   | Н 9   |  |   | 0   | (   | 1             | C                         |  |  |
|       |   |  |   |   | -   |               |                           |  |  |
|       |   |  |   |   |   |               |                           |  |  |
|       |   |  |   |   | -   |               | •                         |  |  |
|       | <b>-</b>  |  |   |   |   |               |                           |  |  |
| -     |   |  |   |   |   |               |                           |  |  |
|       |   |  |   |   |   |               |                           |  |  |
| 2     | Comper  | sation of five highest-paid employees  | (other than thos  | se included on line                             | 1 . see instruct  | ions) If n    | one enter                 |  |  |
|       | "NONE.  |  | (other than those   | o morada on min                                 | o i - see mstraet   | 10110j. 11 11 | iono, cinto               |  |  |
|       |   |  | (b) Title, and average  |   | (d) Contributions to<br>employee benefit                                    | (a) Even      | se account,               |  |  |
| (a)   | Name and  | address of each employee paid more than \$50,000   | hours per week devoted to position                              | (c) Compensation                                | plans and deferred  | other a       | llowances                 |  |  |
|       |   |  |   |   | compensation  |               |                           |  |  |
|       | NONE  |  |   |   |   |               |                           |  |  |
|       | HONE  | <del></del>  | _   | <u> </u>  |   |               |                           |  |  |
|       | <b>-</b>  |  |   |   |   |               |                           |  |  |
|       | -   |  | <u> </u>  |   |   |               |                           |  |  |
|       |   |  |   |   |   |               |                           |  |  |
|       |   |  |   |   |   |               |                           |  |  |
|       |   |  |   |   |   |               |                           |  |  |
|       |   |  |   |   |   | 1             |                           |  |  |
|       |   |  |   |   |   |               |                           |  |  |
|       |   |  |   |   |   |               |                           |  |  |
| Total | number  | of other employees paid over \$50,000 .  |   |   | _   |               |                           |  |  |
|       |   |  | • • • • • • • • • •   | <del></del>                                     | · · · · · · · · · · · · · · · · · · ·                                       | <u> </u>      |                           |  |  |

Form 990-PF (2013) Page 7 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (c) Compensation NONE Total number of others receiving over \$50,000 for professional services Part IX-A **Summary of Direct Charitable Activities** List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of Expenses organizations and other beneficianes served, conferences convened, research papers produced, etc Summary of Program-Related Investments (see instructions) Amount Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 NONE All other program-related investments See instructions 3 NONE Total. Add lines 1 through 3.

| Par | t X    | Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)   | gn foundations,    | Tage C            |
|-----|--------|--|--------------------|-------------------|
| 1   | Fair   | market value of assets not used (or held for use) directly in carrying out charitable, etc.,   |                    |                   |
|     |        | oses.  |                    |                   |
| а   | Aver   | age monthly fair market value of securities  | 1a                 | 1,414,992.        |
| b   | Aver   | age of monthly cash balances   | 1b                 | 39,414.           |
| С   | Fair   | market value of all other assets (see instructions)  | 1c                 |                   |
| d   | lota   | I (add lines 1a, b, and c)   | 1d                 | 1,454,406.        |
| e   | Real   | action claimed for blockage or other factors reported on lines 1a and  |                    |                   |
|     | 1c (a  | ttach detailed explanation) 1e   | ]                  |                   |
| 2   | Acqu   | isition indebtedness applicable to line 1 assets   | 2                  | _                 |
| 3   | Subt   | ract line 2 from line 1d deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see  | 3                  | 1,454,406.        |
| 4   | Cash   | deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see  |                    |                   |
|     | ınstru | uctions) value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4  | 4                  | 21,816.           |
| 5   | Net v  | value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4   | 5                  | 1,432,590.        |
| 6   | Minir  | num investment return. Enter 5% of line 5  | 6                  | 71,630.           |
| Par | t XI   | <b>Distributable Amount</b> (see instructions) (Section 4942(j)(3) and (j)(5) private operating found and certain foreign organizations check here ▶ and do not complete this part.) | dations            |                   |
| 1   | Mınin  | num investment return from Part X, line 6  | 1                  | 71,630.           |
| 2 a | Tax    | on investment income for 2013 from Part VI, line 5 2a 3,150.   |                    |                   |
| b   | Incon  | ne tax for 2013. (This does not include the tax from Part VI)  |                    |                   |
| С   | Add I  | ines 2a and 2b   | 2c                 | 3,150.            |
| 3   | Distri | ines 2a and 2b butable amount before adjustments. Subtract line 2c from line 1.  | 3                  | 68,480.           |
| 4   | Reco   | veries of amounts treated as qualifying distributions  | 4                  |                   |
| 5   | Add I  | ines 3 and 4   | 5                  | 68,480.           |
| 6   | Dedu   | ines 3 and 4 oction from distributable amount (see instructions)   | 6                  |                   |
| 7   | Distr  | ibutable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,  |                    |                   |
|     | line 1 | <u>,</u>   | 7                  | 68,480.           |
| Par |        | Qualifying Distributions (see instructions)  | <u> </u>           |                   |
| 1   |        | ounts paid (including administrative expenses) to accomplish charitable, etc., purposes.   |                    |                   |
| а   | Expe   | enses, contributions, gifts, etc total from Part I, column (d). line 26  | 1a                 | 53,100.           |
| b   | _      |  | 1b                 |                   |
| 2   | Amo    | gram-related investments - total from Part IX-B  |                    |                   |
|     | purp   | oses   | 2                  |                   |
| 3   | Amo    | oses   |                    | ·                 |
| а   | Suita  | ability test (prior IRS approval required)   | 3a                 |                   |
| b   | Casi   | n distribution test (attach the required schedule)   | 3b                 |                   |
| 4   | Qual   | ifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4  | 4                  | 53,100.           |
| 5   |        | ndations that qualify under section 4940(e) for the reduced rate of tax on net investment income.  |                    |                   |
|     | Ente   | r 1% of Part I, line 27b (see instructions)  | 5                  | 0                 |
| 6   | Adju   | sted qualifying distributions. Subtract line 5 from line 4   | 6                  | 53,100.           |
|     | Note   | e. The amount on line 6 will be used in Part V, column (b), in subsequent years when c qualifies for the section 4940(e) reduction of tax in those years                             | alculating whether | er the foundation |

· Form 990-PF (2013)

Page 9

| Pa       | rt XIII Undistributed Income (see instru  | uctions)                                |                            |   |              |
|----------|---|---|----------------------------|---|--------------|
| 1        | Distributable amount for 2013 from Part XI,   | (a)<br>Corpus                           | (b)<br>Years prior to 2012 | (c)<br>2012                             | (d)<br>2013  |
| •        | line 7  |   |                            | <del> </del>                            | 68,480.      |
| 2        | Undistributed income, if any, as of the end of 2013                                   |   |                            |   |              |
| a        | <del>_</del>  | ,                                       |                            | 51,242.                                 |              |
|          | Enter amount for 2012 only  |   |                            | 01,515.                                 | <del></del>  |
| 3        | Excess distributions carryover, if any, to 2013                                       |   |                            |   | <del> </del> |
| -        |   |   |                            |   |              |
| d        | From 2008   |   |                            |   |              |
|          | From 2009   |   |                            |   |              |
| C        | From 2010   |   |                            |   |              |
| a        | From 2011   |   |                            |   |              |
|          | From 2012   | 0                                       |                            |   |              |
|          | Total of lines 3a through e   |   |                            |   | <del></del>  |
| 4        | Qualifying distributions for 2013 from Part XII, line 4 > \$ 53,100.                  |   |                            |   |              |
| а        | Applied to 2012, but not more than line 2a  |   |                            | 51,242.                                 | ,            |
| b        | Applied to undistributed income of prior years (Election required - see instructions) |   |                            |   |              |
| С        | Treated as distributions out of corpus (Election required - see instructions)         |   | -                          | ,                                       |              |
| d        | Applied to 2013 distributable amount  | •                                       |                            |   | 1,858.       |
|          | Remaining amount distributed out of corpus  |   |                            | ,                                       |              |
| 5        | Excess distributions carryover applied to 2013  |   |                            | • |              |
|          | (If an amount appears in column (d), the same   |   | *                          |   |              |
| 6        | amount must be shown in column (a) ) Enter the net total of each column as            | • .                                     |                            | <u>:</u>                                | .4           |
| _        | indicated below:  |   | ,                          |   |              |
|          | Corpus Add lines 3f, 4c, and 4e Subtract line 5                                       | 7                                       |                            |   |              |
| Þ        | Prior years' undistributed income Subtract<br>line 4b from line 2b                    |   |                            |   | •            |
| C        | Enter the amount of prior years' undistributed  |   |                            | -                                       | , , ,        |
|          | income for which a notice of deficiency has   | ,                                       |                            |   | •            |
|          | been issued, or on which the section 4942(a) tax has been previously assessed         | <u>-</u>                                |                            | ,                                       | -            |
|          | •   | -                                       |                            |   |              |
| a        | Subtract line 6c from line 6b Taxable amount - see instructions                       | · ·                                     |                            |   |              |
| е        | Undistributed income for 2012 Subtract line   |   | -                          |   |              |
|          | 4a from line 2a Taxable amount - see  |   |                            |   |              |
|          | instructions  | • | ,                          |   |              |
| f        | Undistributed income for 2013 Subtract lines  |   |                            |   |              |
|          | 4d and 5 from line 1 This amount must be distributed in 2014                          |   | •                          |   | 66,622.      |
| 7        | Amounts treated as distributions out of corpus  |   |                            |   |              |
| •        | to satisfy requirements imposed by section  |   |                            | -                                       |              |
|          | 170(b)(1)(F) or 4942(g)(3) (see instructions)   |   |                            |   |              |
| 8        | Excess distributions carryover from 2008 not  |   |                            |   | <del></del>  |
| •        | applied on line 5 or line 7 (see instructions)  |   |                            |   |              |
| 9        | Excess distributions carryover to 2014.   | o                                       |                            |   |              |
|          | Subtract lines 7 and 8 from line 6a   | ·                                       |                            |   |              |
|          | Analysis of line 9  |   |                            |   |              |
|          | Excess from 2009  |   |                            | 1                                       |              |
|          | Excess from 2010  |   |                            |   |              |
|          | Excess from 2011  |   |                            |   |              |
|          | Excess from 2012  |   |                            |   |              |
| <u>e</u> | Excess from 2013  |   |                            |   |              |

| Pa       | rt XIV Private Op  | erating Foundations  | (see instructions a    | nd Part VII-A, question                              | on 9)   | NOT APPLICABLE                                 |
|----------|--|--|------------------------|--|---|--|
|          | If the foundation has  |  |                        |  | <del></del>                                   |  |
|          | foundation, and the ruling   |  |                        |  | • • • • • • • • • • • • • • • • • • •         |  |
| ь        | Check box to indicate wh   |  |                        |  | 4942()  | )(3) or 4942(j)(5)                             |
|          |  | Tax year   | <u> </u>               | Prior 3 years  | <u> </u>                                      |  |
| za       | Enter the lesser of the ad-<br>justed net income from Part                                   | (a) 2013   | <b>(b)</b> 2012        | (c) 2011   | (d) 2010                                      | (e) Total                                      |
|          | I or the minimum investment<br>return from Part X for each<br>year listed                    | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,  | ,,,                    |  | .,,   |  |
| b        | 85% of line 2a   |  |                        |  |   |  |
| С        | Qualifying distributions from Part   |  | ·                      |  |   |  |
|          | XII, line 4 for each year listed .   |  |                        |  |   |  |
| d        | Amounts included in line 2c not used directly for active conduct of exempt activities        |  |                        |  | _   |  |
| е        | Qualifying distributions made  |  |                        |  |   |  |
|          | directly for active conduct of exempt activities Subtract line 2d from line 2c               |  |                        |  |   |  |
| 3        | Complete 3a, b, or c for the   |  | -                      |  |   |  |
| а        | "Assets" alternative test - enter  |  |                        |  |   |  |
| _        | (1) Value of all assets  |  |                        |  |   |  |
|          | (2) Value of assets qualifying<br>under section  |  |                        |  |   |  |
| b        | 4942(j)(3)(B)(i)<br>"Endowment" alternative test-  |  |                        |  |   |  |
|          | enter 2/3 of minimum invest-   |  |                        |  |   |  |
|          | ment return shown in Part X,   |  |                        |  |   |  |
| С        | "Support" alternative test - enter   |  |                        |  |   | •  |
|          | (1) Total support other than   |  |                        |  |   |  |
|          | gross investment income (interest, dividends, rents, payments on securities                  |  |                        |  |   |  |
|          | loans (section 512(a)(5)),<br>or royalties)  |  |                        |  |   |  |
|          | (2) Support from general   |  |                        |  |   | <u>.                                      </u> |
|          | public and 5 or more<br>exempt organizations as<br>provided in section 4942<br>(j(3)(B)(iii) |  |                        |  |   |  |
|          | (3) Largest amount of support from an exempt organization.                                   |  |                        |  |   |  |
|          | (4) Gross investment income  |  |                        |  |   |  |
| Pa       | rt XV Supplemen  | tary Information (   | Complete this part     | only if the founda                                   | tion had \$5,000                              | or more in assets                              |
| 1        |  | during the year - se   | ee instructions.)      |  |   |  |
|          | List any managers of   | -  |                        | than 2% of the total                                 | contributions receiv                          | ed by the foundation                           |
| _        | before the close of any  | tax year (but only if th   | ey have contributed m  | nore than \$5,000). (See                             | e section 507(d)(2).)                         | od by the roundation                           |
| <u>_</u> | JAMES V. HU  |  | 100/ or mara of        | the stock of a corre                                 | ration for an acception                       | large portion of the                           |
|          | ownership of a partner   |  |                        |  |   | riarge portion of the                          |
| _        | N/A  | O and the state of | 0.0.1                  |  |   |  |
| 2        | Information Regarding  | -  | •                      | • •  |   |  |
|          | Check here ► X if the unsolicited requests for other conditions, comp                        | or funds. If the founda  | ation makes gifts, gra | to preselected charita<br>nts, etc. (see instruction | able organizations a<br>ons) to individuals o | and does not accept<br>r organizations under   |
|          | The name, address, ar  |  |                        | no norson to whom and                                | ioations should be ad-                        | drossod:                                       |
|          |  |  |                        |  |   | uresseu<br>                                    |
| b        | The form in which appl   | ications should be sub   | emitted and informatio | n and materials they s                               | hould include:                                |  |
| С        | Any submission deadling  | nes:   |                        |  | -   |  |
|          |  |  |                        |  |   |  |
| d        | Any restrictions or lir factors:   | mitations on awards,   | such as by geogra      | phical areas, charitab                               | le fields, kinds of i                         | nstitutions, or other                          |

Page 11

| 3 Grants and Contributions Paid Dur   | ing the Year or Appr                                       | oved for I           | Future Payment                   |        |
|---|--|----------------------|----------------------------------|--------|
| 3 Grants and Contributions Paid Dur<br>Recipient<br>Name and address (home or business) | If recipient is an individual,<br>show any relationship to | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business)   | or substantial contributor                                 | recipient            | Contribution                     |        |
| a Paid during the year  |  |                      |                                  |        |
| ATCH 10   |  |                      |                                  |        |
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|   |  |                      |                                  |        |
|   |  |                      |                                  |        |
| Total   | <u> </u>   |                      | ▶ 3a                             | 53,100 |
| <b>b</b> Approved for future payment  |  |                      |                                  |        |
|   |  |                      |                                  |        |
|   |  |                      |                                  |        |
|   |  |                      |                                  |        |
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|   |  |                      |                                  |        |
|   |  |                      |                                  |        |
| Total   |  |                      | ▶ 3b                             |        |

| er gross amounts unless otherwise indicated  | Unrel                                 | ated business income | Excluded by           | section 512, 513, or 514 | (e)  |
|--|---------------------------------------|----------------------|-----------------------|--------------------------|--|
| Program service revenue  | (a)<br>Business code                  | (b)<br>Amount        | (c)<br>Exclusion code | (d)<br>Amount            | Related or exempt<br>function income<br>(See instructions) |
| a  |                                       |                      |                       |                          | (Oce manachoris )  |
|  |                                       |                      |                       |                          |  |
|  |                                       |                      |                       |                          |  |
| <u> </u>   |                                       |                      |                       |                          | _  |
|  |                                       |                      | <u> </u>              |                          |  |
|  | ·                                     |                      |                       |                          |  |
| Fees and contracts from government agencies  |                                       |                      |                       |                          |  |
| Membership dues and assessments  |                                       |                      | 14                    | 24.                      |  |
| nterest on savings and temporary cash investments lividends and interest from securities |                                       |                      | 14                    | 45,543.                  | <del></del>  |
| let rental income or (loss) from real estate   |                                       |                      |                       |                          |  |
| Debt-financed property   |                                       |                      |                       |                          |  |
| Not debt-financed property   |                                       |                      |                       |                          |  |
| et rental income or (loss) from personal property  | _                                     |                      |                       |                          |  |
| ther investment income   |                                       |                      |                       |                          |  |
| ain or (loss) from sales of assets other than inventory                                  |                                       |                      | 18                    | 113,310.                 | <del> </del>   |
| et income or (loss) from special events  |                                       |                      |                       |                          |  |
| ross profit or (loss) from sales of inventory  |                                       |                      |                       |                          | <del></del>  |
| ther revenue a   |                                       |                      | -                     |                          |  |
|  |                                       |                      | <del>-</del>          |                          | -  |
|  |                                       |                      |                       | •                        |  |
|  |                                       |                      |                       |                          |  |
| ubtotal Add columns (b), (d), and (e)  |                                       |                      |                       | 158,877.                 | <del></del>  |
| otal. Add line 12, columns (b), (d), and (e)   |                                       |                      |                       | <del></del>              | 158,8  |
| worksheet in line 13 instructions to verify calcu  |                                       |                      |                       |                          | <del></del>  |
| t XVI-B Relationship of Activities   |                                       | complishment of Ex   | empt Purp             | oses                     |  |
| ■ No. Explain below how each activity accomplishment of the foundation                   |                                       |                      |                       |                          |  |
|  |                                       |                      |                       |                          |  |
|  |                                       |                      |                       |                          |  |
|  |                                       |                      |                       |                          |  |
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|  | · · · · · · · · · · · · · · · · · · · |                      |                       |                          |  |

| Part          | XVII          | Information R Exempt Organ     |   | insfers To and Trans   | actions  | and Relations                                    | ships With Non                          | chari    | itable       | <b>)</b> |
|---------------|---------------|--------------------------------|---|--|--|--|---|----------|--------------|----------|
| 1 [           | Old the       | <del></del>                    |   | engage in any of the follo   | owing with                                       | any other orga                                   | nization described                      |          | Yes          | No       |
|               |               | -                              | •   | section 501(c)(3) organiz  | _  |  |   |          |              |          |
|               |               | ations?                        | (   |  | ,  |  | <b>3 F</b>                              | 1        |              | 1        |
|               | •             |                                | na foundation to                                  | a noncharitable exempt of  | organization                                     | n of.  |   | İ        |              | 1        |
|               |               |                                | _   |  | _  |  |   | 1a(1)    |              | Х        |
|               |               |                                |   |  |  |  |   | 1a(2)    |              | Х        |
|               |               | ransactions                    |   |  |  |  |   | 1.07.27  |              | l        |
|               |               |                                | ncharitable ever                                  | mpt organization   |  |  |   | 16(1)    |              | Х        |
| ,             | 2) Dur        | chases of assets fr            | om a noncharta                                    | ble exempt organization  |  |  |   | 1b(2)    |              | Х        |
|               |               |                                |   |  |  |  |   | 1b(3)    |              | Х        |
| 1             | A) Pai        | mburcement arrange             | omente  | assets   |  |  |   | 1b(4)    |              | Х        |
|               | <b>5)</b> Los | incursement amang              | ements  |  | • • • • • •                                      |  |   | 1b(5)    |              | Х        |
| (             | S) Dor        | formance of convoc             | s or momborch                                     | or fundraiona coloitata  |  |  |   | 1b(6)    |              | X        |
|               |               |                                |   | ip or fundraising solicitation   |  |  |   |          |              | X        |
|               |               |                                |   | ts, other assets, or paid en<br>s," complete the followin  |  |  |   | 1c       | اــــا       |          |
|               |               |                                |   | s, complete the following<br>ces given by the reportin   |  |  |   |          |              |          |
|               |               |                                |   | gement, show in column   |  |  |   |          |              |          |
|               |               | <del>`</del>                   | <del>, , , , , , , , , , , , , , , , , , , </del> |  | <del>`                                    </del> |  |   |          |              |          |
| (a) Line      | e no          | (b) Amount involved N/A        | (c) Name of n                                     | oncharitable exempt organization   | (a)<br>N/  |  | ers, transactions, and share            | ing arra | ingemei      | าเร      |
|               |               | N/A                            |   |  | N/   | A  |   |          |              |          |
|               |               |                                |   |  |  |  |   |          |              |          |
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|               |               |                                |   |  |  |  | <del>.</del>                            |          |              |          |
|               |               |                                |   |  |  |  |   |          |              |          |
| 2a            | s the 1       | foundation directly            | or indirectly aff                                 | iliated with, or related to  | one or n   | nore tax-exempt                                  | organizations                           |          |              |          |
|               |               | ,                              | •   | her than section 501(c)(3  | •  | •  | [                                       | $\neg$   | es X         | No       |
|               |               | " complete the follow          |   |  | ,,   |  |   |          |              |          |
|               |               | (a) Name of organization       |   | (b) Type of organizati   | on   | (6   | ) Description of relations              | ship     |              |          |
|               |               |                                |   |  |  | <u> </u>   | · _ · · · · · · · · · · · · · · · · · · |          |              |          |
|               |               |                                |   |  |  | <del>                                     </del> |   |          |              |          |
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| <del></del> . | Inder         | penalting of persuput decis    | are hat I have examin                             | ned this return including accompany  | ann schedules                                    | and statements and to                            | the hest of my knowledg                 | ne and I | helief it    | is true  |
|               | correct       | i, and complete Declaration of | f preparer (other than ta                         | ned this return, including accompany<br>expayer) is based on all information of the second seco | which preparer                                   | has any knowledge                                | the best of my knowleds                 | ,o ana . | Jenes, R     | 15 (100  |
| Sign          |               | 11 1/6.15                      | . Λ   | 15-8-14  | <b>₽</b>   | RESIDENT   | May the 1R≾                             |          |              | retum    |
| Here          | J ===         | 101                            |   | 1 - 1  |  | ices into l                                      |   | eparer   |              | below    |
|               | Sign          | ature of officer or trus ee    |   | Date   | Title  |  | (see instruction                        | s)?      | Yes [        | X        |
|               | 1             | Drint/Tupo passage ===         |   | Bronorti of artific  |  | Doto   |   | PTIN     |              |          |
| Paid          |               | Print/Type preparer's na       |   | Preparer's segnature   | 4  | Date  √-1+/4                                     |   |          | 2077         | ) E      |
| Prepa         | arer          | MICHAEL F SCA                  |   | I M & NOUNLLY  |  | 10-17-17   | 33 1                                    | P008     |              | . 5      |
| _             |               |                                |   | CARLETT, CPA, PLC  |  |  | Firm's EIN ▶ 33-1                       | 0012     | <u> </u>     |          |
| Use (         | Unly          |                                | 50 VIRGINI  |  |  |  |   |          |              |          |
|               |               | BR                             | RENTWOOD,   | TN   |  | 37027  | Phone no 615-3                          | //-4     | 8 <i>1</i> 7 |          |

FORM 990-PF - PART IV

| C,                                     | APITAL GA                             | M                          | ENT INCOM                               | IE                             |                              |         |                      |            |
|--|---------------------------------------|----------------------------|---|--------------------------------|------------------------------|---------|----------------------|------------|
| Kind of Property                       |                                       |                            | Desc                                    | ription                        |                              | or<br>D | Date acquired        | Date sold  |
| Gross sale price less expenses of sale | Depreciation<br>allowed/<br>allowable | Cost or other basis        | FMV<br>as of<br>12/31/69                | Adj basis<br>as of<br>12/31/69 | Excess of FMV over adj basis |         | Gain<br>or<br>(loss) |            |
|  |                                       | 100 SHS VAN                |   |                                |                              | P       | 06/22/2011           | 10/02/2013 |
| 2,100.                                 |                                       | PROPERTY TY 1,800.         | PE: SECURIT                             | TES                            |                              | ļ       | 300.                 |            |
| ;                                      |                                       | 1313 SHS SP<br>PROPERTY TY |   |                                |                              | P       | 07/30/2009           | 09/06/2013 |
| 14,811.                                |                                       | 14,326.                    | 12. DEGUNET                             | 120                            |                              |         | 485.                 |            |
|  |                                       | 300 SHS APP<br>PROPERTY TY |   |                                |                              | Р       | 11/09/2009           | 05/16/2013 |
| 4,364.                                 |                                       | 3,893.                     |   |                                |                              |         | 471.                 |            |
|  |                                       | 300 SHS APP<br>PROPERTY TY |   |                                |                              | P       | 05/14/2010           | 05/16/2013 |
| 4,363.                                 |                                       | 3,855.                     |   |                                |                              |         | 508.                 |            |
|  |                                       | HOPE INVEST                |   |                                |                              | Ρ       |                      | 12/31/13   |
| 66,928.                                |                                       |                            |   |                                |                              |         | 66,928.              |            |
| 44.610                                 |                                       | HOPE INVEST                |   |                                |                              | P       |                      | 12/31/13   |
| 44,618.                                |                                       |                            |   |                                |                              |         | 44,618.              |            |
| TOTAL GAIN(I                           | OSS)                                  |                            |   |                                |                              |         | 112 210              |            |
| TOTAL GAIN(I                           |                                       |                            | · • • • • • • • • • • • • • • • • • • • |                                | • • • • • • •                |         | <u>113,310.</u>      |            |
|  |                                       |                            |   |                                |                              |         |                      |            |
|  |                                       |                            |   |                                |                              |         |                      |            |
|  |                                       |                            |   |                                |                              |         |                      |            |
|  |                                       |                            |   |                                |                              |         |                      |            |
|  |                                       |                            |   |                                |                              |         |                      |            |
| <u> </u>                               |                                       |                            |   |                                |                              |         |                      | ,          |
|  |                                       |                            |   |                                |                              |         |                      |            |
|  |                                       |                            |   |                                |                              |         |                      |            |
|  |                                       |                            |   |                                |                              |         |                      |            |
|  |                                       |                            |   |                                |                              |         |                      |            |
|  |                                       |                            |   |                                |                              |         |                      |            |
|  |                                       |                            |   |                                |                              |         |                      |            |

### ATTACHMENT 1

| INVESTMENTS                    |  |
|--------------------------------|--|
| CASH                           |  |
| ST ON TEMPORARY CASH INVESTMEN |  |
| N<br>O                         |  |
| INTEREST                       |  |
| ı<br>H                         |  |
| PART                           |  |
| FORM 990PF,                    |  |
| FORM                           |  |

| NUE NET SES INVESTMENT OOKS INCOME      | 24.             | 24.   |
|---|-----------------|-------|
| REVENUE<br>AND<br>EXPENSES<br>PER BOOKS |                 | TOTAL |
| DESCRIPTION                             | INTEREST INCOME |       |

# ATTACHM

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| NET<br>INVESTMENT<br>INCOME             | 24,178.<br>21,365.                                     | 45,543. |
|---|--|---------|
| REVENUE<br>AND<br>EXPENSES<br>PER BOOKS | 24,178.<br>21,365.                                     | 45,543. |
|   |  | TOTAL   |
| DESCRIPTION                             | DIVIDEND INCOME FIDELITY<br>CAPITAL GAIN DISTRIBUTIONS |         |

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| ATTACHMENT |   |

| FEES       |
|------------|
| ACCOUNTING |
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| PART       |
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| 99         |

| CHARITABLE                              |               |        |
|---|---------------|--------|
| ADJUSTED<br>NET<br>INCOME               |               |        |
| NET<br>INVESTMENT<br>INCOME             | 1,062.        | 1,062. |
| REVENUE<br>AND<br>EXPENSES<br>PER BOOKS | 2,125.        | 2,125. |
|   |               | TOTALS |
| DESCRIPTION                             | TAX PREP FEES |        |

### PART I - OTHER PROFESSIONAL FEES FORM 990PF,

| NET<br>INVESTMENT<br>INCOME             | -23.            | -23.   |
|---|-----------------|--------|
| REVENUE<br>AND<br>EXPENSES<br>PER BOOKS | -23.            | -23.   |
|   |                 | TOTALS |
| DESCRIPTION                             | INVESTMENT FEES |        |

| -23  |  |
|------|--|
| -23. |  |

### FORM 990PF, PART I - TAXES

|         | NET | INVESTMENT | INCOME      |                    | 309.                       |
|---------|-----|------------|-------------|--------------------|----------------------------|
| REVENUE | AND | EXPENSES   | PER BOOKS   | -73.               | 309.                       |
|         |     |            | DESCRIPTION | FEDERAL INCOME TAX | FOREIGN TAX ON INVESTMENTS |

309.

236.

TOTALS

### - OTHER EXPENSES PART I FORM 990PF,

|         | NET | INVESTMENT | INCOME      |                       | 47.                        |
|---------|-----|------------|-------------|-----------------------|----------------------------|
| REVENUE | AND | EXPENSES   | PER BOOKS   | 20.                   | 47.                        |
|         |     |            |             | -                     | J                          |
|         |     |            | DESCRIPTION | ANNUAL REPORTING FEES | INVESTMENT FEES<br>POSTAGE |

TOTALS

# FORM 990PF, PART II - CORPORATE STOCK

| ENDING OK VALUE FMV | 118, 532.<br>41, 261.<br>48, 172.<br>49, 410.<br>48, 172.<br>26, 188.<br>95, 019.<br>11, 358.<br>11, 462.<br>10, 000.<br>20, 0110.<br>38, 853.<br>11, 897.<br>22, 986.<br>8, 336.<br>2, 673.<br>2, 942.<br>21, 167.<br>4, 942.<br>21, 167.<br>4, 114.<br>8, 303.<br>15, 845.<br>16, 929.<br>16, 929.<br>17, 540.<br>18, 155.<br>6, 462.<br>13, 649.<br>3, 166.   |
|---------------------|---|
| DESCRIPTION BOOK    | 300 SH. SUNTRUST BANKS, INC. 12908 SHS ROYCE PENN FUND 438.05 FIDELITY EMERGING MKTS 3223.92 FIDELITY CONTRAFUND 636.48 FIDELITY BALANCED 7813.85 FIDELITY BALANCED FIDELITY GLOBAL BALANCED SPARTAN BOND INDEX FUND 234 SHS APACHE CORP 731 SHS BRISTOL MYERS 600 SHS EXXON MOBILE 300 SHS GENERAL DYNAMICS CORP 1000 SHS GENERAL DYNAMICS CORP 1000 SHS GENERAL DYNAMICS 600 SHS GENERAL DYNAMICS 600 SHS GENERAL DYNAMICS 600 SHS GENERAL DYNAMICS 600 SHS MCDONALD'S CORP 600 SHS MCDONALD'S CORP 600 SHS MCDONALD'S CORP 600 SHS MCDONALD'S CORP 600 SHS PROCTOR AND GANBLE 600 SHS PROLUMBERGER 600 SHS SCHLUMBERGER 600 SHS BASF 600 SHS BASF 600 SHS BASF 600 SHS BASF 600 SHS APPLIED MATERIALS 600 SHS APPLIED MATERIALS 600 SHS APPLIED MATERIALS 600 SHS APPLIED MATERIALS 600 SHS APPLIED MATERIALS 600 SHS APPLIED MATERIALS 600 SHS APPLIED MATERIALS 600 SHS APPLIED MATERIALS 600 SHS APPLIED MATERIALS 600 SHS APPLIED MATERIALS 600 SHS APPLIED MATERIALS 600 SHS APPLIED MATERIALS 600 SHS APPLIED MATERIALS 600 SHS APPLIED MATERIALS 600 SHS BASF 600 SHS APPLIED MATERIALS 600 SHS APPLIED MATERIALS 600 SHS APPLIED MATERIALS 600 SHS SCATEPLILAR 600 SHS SCATEPLILAR 600 SHS SCATEPLILAR 600 SHS SCATEPLILAR 600 SHS SCATEPLILAR 600 SHS SCATEPLILAR 600 SHS SCATEPLILAR 600 SHS SCATEPLILAR 600 SHS SCATEPLILAR 600 SHS SCATEPLILAR 600 SHS SCATEPLILAR 600 SHS SCATEPLILAR |

ATTACHMENT 7 (CONT'D)

CORPORATE STOCK ı PART FORM 990PF,

| ENDING               |   | 1,295,400. |
|----------------------|---|------------|
| ENDING<br>BOOK VALUE | 0 L 8 O L L L B O B O L L B O B O L L B O B O   | //1,535.   |
|                      |   |            |
| DESCRIPTION          | 300 SHS JOHNSON & JOHNSON 100 SHS MICROSOFT 200 SHS NATIONAL OILWELL 300 SHS NOKIA OYJ 100 SHS PNC FINANCIAL SERVICES 100 SHS VALE S.A. SPONS 200 AMAZON 400 BANCO BRADESCO 500 CHEUNG KONG 200 GLAXOSMITHKLINE 20 SHS GOOGLE 100 HCA 200 MOSIAC 200 MOSIAC 200 QUALCOM 200 QUALCOM 200 SHS VANGUARD HEALTH 200 SHS JP MORGAN 200 SHS JP MORGAN 200 SHS BANK OF AMERICA | IOIALS     |

ATTACHMENT 8

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION

HOPE INVESTMENTS

ENDING BOOK VALUE

ENDING

<u>FMV</u>

292, 701.

292,701.

292,701.

292,701.

TOTALS

ATTACHMENT 8 PAGE 26 ATTACHMENT

- LIST OF OFFICERS, DIRECTORS, AND TRUSTEES PART VIII FORM 990PF,

NAME AND ADDRESS

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

JAMES V. HUNT, SR. 716 ENQUIRER AVENUE

PRESIDENT

SALLY B. HUNT 716 ENQUIRER AVENUE

VICE PRES/

JAMES V. HUNT, JR.

418 SUNNYSIDE DRIVE

TREASURER

TRUSTEE

ALLAN B. HUNT 3600 FRANKLIN ROAD NASHVILLE, TN 37204 TRUSTEE

418 SUNNYSIDE DRIVE

ELIZABETH S. HUNT

ATTACHMENT 9 PAGE 27

100.

100.

200.

5,000.

5,000.

ATTACHMENT 10

300.

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8IIOPL 631G 4/30/2014

## FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

| ATTACHMENT 10 (CONT'D) |  | AMOUNT                           | 4,500.          |                     |                     | 5,000.              |                 |                     | 1,000.                    |                   |                    | 1,000.       |                |                     | 250.               |                    |                     | . 600                        |              |                     |
|------------------------|--|----------------------------------|-----------------|---------------------|---------------------|---------------------|-----------------|---------------------|---------------------------|-------------------|--------------------|--------------|----------------|---------------------|--------------------|--------------------|---------------------|------------------------------|--------------|---------------------|
| ATTACE                 |  | PURPOSE OF GRANT OR CONTRIBUTION |                 |                     |                     |                     |                 |                     |                           |                   |                    |              |                |                     |                    |                    |                     |                              |              |                     |
|                        | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR<br>AND | FOUNDATION STATUS OF RECIPIENT   | NONE            | 501 (C) (3)         |                     | NONE                | 501 (C) (3)     |                     | NONE                      | 501 (C)(3)        |                    | NONE         | 501 (C) (3)    |                     | NONE               | 501 (C) (3)        |                     | NONE                         | 501 (C) (3)  |                     |
|                        |  | RECIPIENT NAME AND ADDRESS       | ENSWORTH SCHOOL | 211 ENSWORTH AVENUE | NASHVILLE, TN 37205 | HARPETH HALL SCHOOL | 3801 HOBBS ROAD | NASHVILLE, TN 37215 | TENNESSEE GOLF FOUNDATION | 400 FRANKLIN ROAD | FRANKLIN, TN 37069 | WARNER PARKS | 50 VAUGHN ROAD | NASHVILLE, TN 37221 | NASHVILLE SYMPHONY | ONE SYMPHONY PLACE | NASHVILLE, TN 37201 | FRIST CENTER FOR VISUAL ARTS | 919 BROADWAY | NASHVILLE, TN 37203 |

ATTACHMENT 10 (CONT'D)

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

| 8283 RIVER ROAD NASHVILLE, TN 37209 SECOND HARVEST FOOD BANK 331 GREAT CIRCLE ROAD NASHVILLE, TN 37208 GREENWAYS OF NASHVILLE P.O. BOX 196340 NASHVILLE, TN 37219 EXCHANGE CLUB FAMILY CENTER 139 THOMPSON LANE NASHVILLE, TN 37211 | NONE  501 (C) (3)  NONE  501 (C) (3)  NONE  501 (C) (3)  NONE  501 (C) (3)  S01 (C) (3) | PURPOSE OF GRANT OR CONTRIBUTION | 500.<br>1,000. |
|---|---|----------------------------------|----------------|
| THE OUTREACH FOUNDATION 381 RIVERSIDE DRIVE SUITE 110 NASHVILLE, TN 37064 NASHVILLE INNER CITY MINISTRY 185 ANTHES DRIVE NASHVILLE, TN 37210  | NONE 501 (C) (3) NONE 501 (C) (3)   |                                  | 250.           |

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8110PL 631G 4/30/2014

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

| ATTACHMENT 10 (CONT'D) |   | AMOUNT                           | 300.  | 250.  | 250.   | 1,000.  |
|------------------------|---|----------------------------------|---|---|--|---|
| ATTA                   |   | PURPOSE OF GRANT OR CONTRIBUTION |   |   |  |   |
|                        | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND | FOUNDATION STATUS OF RECIPIENT   | NONE<br>501 (C) (3)   | NONE<br>501 (C) (3)   | 501 (C)(3)   | 501 (C)(3)  |
|                        |   | RECIPIENT NAME AND ADDRESS       | THE SWAN BALL<br>1200 FORREST PARK DRIVE<br>NASHVILLE, IN 37205 | BOY SCOUTS OF AMERICA<br>3414 HILLSBORO PIKE<br>NASHVILLE, TN 37215 | BELLE MEADE PLANTATION<br>5025 OCEOLA AVE<br>NASHVILLE, TN 37209 | NASHVILLE HUMANE ASSOCIATION<br>213 OCEOLA AVE<br>NASHVILLE, TN 37209 |

1,000.

500.

SILOAM FAMILY HEALTH CENTER

NASHVILLE, TN 37204

820 GALE LANE

PARK RIDGE, IL 60068

325 WEST TOURY AVE MDRT FOUNDATION

ATTACHMENT 10

ATTACHMENT 10 (CONT'D)

## FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

|   |     | PURPOSE OF GRANT OR CONTRIBUTION |
|---|-----|----------------------------------|
| RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR | AND | FOUNDATION STATUS OF RECIPIENT   |
|   |     | RECIPIENT NAME AND ADDRESS       |

HARPETH RIVER WATERSHED NASHVILLE, TN 37210 HANDS ON NASHVILLE 37 PEABODY STREET P.O. BOX 1127

7,500. CATHEDRAL OF INCARNATION NASHVILLE, TN 37023 FRANKLIN, IN 37065 2015 WEST END AVE

10,000. 2301 VANDERBILT PLACE VANDERBILT UNIVERSITY PMB 407727

BIG BROTHERS BIG SISTERS NASHVILLE, TN 37203 1704 CHARLOTTE AVE SUITE 130

NASHVILLE, TN 37240

SAFE HAVEN FAMILY SHELTER 1234 THIRD AVE SOUTH NASHVILLE, TN 37210

250.

500.

AMOUNT

5,000.

500.

ATTACHMENT 10

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4/30/2014

8110PL 631G

THE HUNT FAMILY FOUNDATION OF NASHVILLE IN

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

RECIPIENT NAME AND ADDRESS

AMERICAN HEART ASSOCIATION

1818 PATTERSON STREET

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

ATTACHMENT 10 (CONT'D)

500.

AMOUNT

500.

NASHVILLE, TN 37203

AMERICAN CANCER SOCIETY NASHVILLE, TN 37203 2000 CHARLOTTE AVE

BATTLE GROUND ACADEMY FRANKLIN, TN 37065 P.O. BOX 1889

TOTAL CONTRIBUTIONS PAID

53,100.

PAGE 33 ATTACHMENT 10

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8110PL 631G 4/30/2014

### SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

### Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

Information about Schedule D and its separate instructions is at www.irs.gov/form1041.

OMB No 1545-0092

Name of estate or trust Employer identification number THE HUNT FAMILY FOUNDATION OF NASHVILLE TN 62-6317506 Note: Form 5227 filers need to complete only Parts I and II. Short-Term Capital Gains and Losses - Assets Held One Year or Less See instructions for how to figure the amounts to enter on (g) Adjustments (h) Gain or (loss) the lines below Subtract column (e) (d) Proceeds (e) Cost to gain or loss from Form(s) 8949, Part I, from column (d) and This form may be easier to complete if you round off cents (sales price) (or other basis) combine the result with line 2, column (g) to whole dollars. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b 1b Totals for all transactions reported on Form(s) 8949 Totals for all transactions reported on Form(s) 8949 Totals for all transactions reported on Form(s) 8949 66,928 66,928. Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . . . . . . 5 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2012 Capital Loss 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on 66,928. Long-Term Capital Gains and Losses - Assets Held More Than One Year See instructions for how to figure the amounts to enter on (h) Gain or (loss) (g) Adjustments the lines below Subtract column (e) (e) Cost to gain or loss from Form(s) 8949, Part II, line 2, column (g) Proceeds from column (d) and This form may be easier to complete if you round off cents (sales price) (or other basis) combine the result with column (g) to whole dollars. Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 Totals for all transactions reported on Form(s) 8949 10 Totals for all transactions reported on Form(s) 8949 70,256. 23,874. 46,382. Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . . . . . . . . . . . . . . 11 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts. . . . . . . 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2012 Capital Loss 15 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on 46,382.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2013

| ŧ            |  |               |  |   |                      |
|--------------|--|---------------|--|---|----------------------|
|              | dulè D (Form 1041) 2013  |               | <del>,                                      </del> |   | Page                 |
| ,Pa          | Summary of Parts I and II  |               | (1) Beneficiaries' (see instr.)                    | (2) Estate's or trust's                 | (3) Total            |
|              | Caution: Read the instructions before completing this pa   | $\overline{}$ | (see instr.)                                       | Of trust's                              | 66,928               |
| 17           | Net short-term gain or (loss)  | 17            | <del>   </del>                                     |   | 00,920               |
| 18           | Net long-term gain or (loss):  | 1             |  |   | 46,382               |
| a            | Total for year   | 18a           | <del> </del>                                       |   | 40,302               |
|              | Unrecaptured section 1250 gain (see line 18 of the wrksht.)  | 18b           | ·  |   |                      |
|              | 28% rate gain  | 18c           |  | <del></del>                             | 113,310              |
| 19<br>Note   | Total net gain or (loss). Combine lines 1/ and 18a   | 19<br>(or Fo  | orm 900 T. Part I. line 4                          | a) If lines 18a and 19                  |                      |
| gains        | s, go to Part V, and <b>do not</b> complete Part IV. If line 19, column (3), is a no<br>ssary  | et los:       | s, complete Part IV and                            | the Capital Loss Cal                    | ryover Worksheet,    |
| Pa           | t IV Capital Loss Limitation   |               |  |   |                      |
| 20           | Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, P  | art I, I      | ine 4c, if a trust), the <b>sm</b>                 | naller of:                              |                      |
| Note<br>Loss | The loss on line 19, column (3) or b \$3,000   | <br>page      | 1, line 22 (or Form 990                            | <b>20 (</b><br>-T, line 34), is a loss, | complete the Capit   |
| Pa           |  |               |  |   |                      |
| _            | n 1041 filers. Complete this part only if both lines 18a and 19 in colu  |               | (2) are gains, or an ar                            | nount is entered in                     | Part I or Part II ar |
|              | e is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more  |               |  |   |                      |
|              | tion: Skip this part and complete the <b>Schedule D Tax Worksheet</b> in the ii  | nstru         | ctions if <sup>.</sup>                             |   |                      |
|              | ther line 18b, col. (2) or line 18c, col. (2) is more than zero, or  |               |  |   |                      |
|              | oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.  |               | 16. 1 1 1  |   |                      |
|              | n 990-T trusts. Complete this part only if both lines 18a and 19 ard orm 990-T, and Form 990-T, line 34, is more than zero. Skip this part |               |  |   |                      |
|              | her line 18b, col. (2) or line 18c, col. (2) is more than zero   | ano c         | complete the <b>schedul</b>                        | e D Tax Workshee                        | t in the instruction |
|              |  | 4)            |  |   | <del></del>          |
| 21           | Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3.   | 4)            | 21   |   |                      |
| 22           | Enter the smaller of line 18a or 19 in column (2)  |               | 1-,1-  |   |                      |
| ~~           | but not less than zero   |               | <b>-</b> -  ∴                                      |   |                      |
| 23           | Enter the estate's or trust's qualified dividends  |               |  |   |                      |
|              | from Form 1041, line 2b(2) (or enter the qualified   |               | '  | , , ,                                   |                      |
| 24           | dividends included in income in Part I of Form 990-T)  |               | <del>  * </del>                                    | 3                                       |                      |
| 24           | Add lines 22 and 23  |               |  |   |                      |
| 25           | If the estate or trust is filing Form 4952, enter the  |               |  | 1                                       |                      |
| 20           | amount from line 4g, otherwise, enter -0 <b>25</b>   |               | —  | i l                                     |                      |
| 26           | Subtract line 25 from line 24 If zero or less, enter -0-   |               | . 26   | <del></del>                             |                      |
| 27           | Subtract line 26 from line 21. If zero or less, enter -0-  |               | . 27   |   |                      |
| 28           | Enter the smaller of the amount on line 21 or \$2,450  |               |  |   |                      |
| 29           | Enter the smaller of the amount on line 27 or line 28  |               |  | ——————————————————————————————————————  |                      |
| 30           | Subtract line 29 from line 28 If zero or less, enter -0 This amount is   |               |  | ▶ 30                                    |                      |
| 31           | Enter the smaller of line 21 or line 26  |               |  | <del></del>                             |                      |
| 32           | Subtract line 30 from line 26  |               |  |   |                      |
| 33           | Enter the smaller of line 21 or \$11,950   |               |  | <del></del>                             |                      |
| 34           | Add lines 27 and 30  |               |  | <del></del>                             |                      |
| 35           |  |               |  |   |                      |
| 36           | Enter the smaller of line 32 or line 35  |               | ·  |   |                      |
| 37<br>20     | Multiply line 36 by 15%  |               |  | > 37                                    |                      |
| 38<br>20     | Enter the amount from line 31  |               |  | <b>─</b> ─┤                             |                      |
| 39<br>40     | Add lines 30 and 36  |               | . 39   | <del></del>                             |                      |
| 40           | Subtract line 39 from line 38. If zero or less, enter -0-  |               |  |   |                      |
| 41           | Multiply line 40 by 20%  |               | 1 1  | ▶ 41                                    |                      |
| 42           | - Figure the 12Y on the amount on tine 77. Use the 2013, 12Y Mate Schedule for F   | -craiec       | . 1 1  | 1 1                                     |                      |

42

43

Schedule D (Form 1041) 2013

43

and Trusts (see the Schedule G instructions in the instructions for Form 1041). . . .

Figure the tax on the amount on line 21 Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041). . . .

Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule

### Sales and Other Dispositions of Capital Assets

▶ Information about Form 8949 and its separate instructions is at www irs.gov/form8949

OMB No 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment Sequence No 12A

THE HUNT FAMILY FOUNDATION OF NASHVILLE TN

Social security number or taxpayer identification number 62-6317506

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Short-Term. Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on

| Schedule D, line 1a                            | ; you are no         | t required to               | report these tr                     | ansactions o                  | n Form 8949    | (see instruction                        | ons).                                  |
|--|----------------------|-----------------------------|-------------------------------------|-------------------------------|----------------|---|--|
| You <i>must</i> check Box A, B, <i>or</i> C be |                      |                             |                                     |                               |                |   |  |
| complete a separate Form 8949,                 | page 1, for e        | ach applicab                | le box If you ha                    | ve more short                 | -term transact | ons than will fit o                     | n this page                            |
| or one or more of the boxes, con               | nplete as ma         | ny forms with               | the same box ch                     | necked as you i               | need           |   |  |
| (A) Short-term transactions rep                | orted on Form        | (s) 1099-B sho              | wing basis was repo                 | orted to the IRS (            | see Note above | )                                       |  |
| (B) Short-term transactions rep                |                      |                             |                                     | reported to the il            | RS             |   |  |
| X (C) Short-term transactions not              | reported to you      | on Form 1099                | -B                                  |                               |                |   |  |
| 1  |                      |                             |                                     |                               |                | ny, to gain or loss.                    |  |
| •  |                      |                             | 4.5                                 | (e)                           |                | mount in column (g),<br>e in column (f) | (h)                                    |
| (a) Description of property                    | (b)<br>Date acquired | (c) Date sold or            | (d)<br>Proceeds                     | Cost or other basis See the   | See the separ  | Gain or (loss)<br>Subtract column (e    |  |
| (Example 100 sh XYZ Co)                        | (Mo , day, yr )      | disposed<br>(Mo , day, yr ) | (sales price)<br>(see instructions) | Note below and see Column (e) | (f)            | (g)                                     | from column (d) and combine the result |
|  |                      | (1010 ; 00), ).             | (occ mondonome)                     | in the separaté               | Code(s) from   | Amount of                               | with column (g)                        |
|  |                      |                             | _                                   | instructions                  | instructions   | adjustment                              |  |
|  |                      |                             |                                     |                               |                |   |  |
| HOPE INVESTMENTS                               | VARIOUS              | 12/31/13                    | 66,928.                             |                               |                |   | 66,928                                 |
|  | 1                    |                             |                                     |                               |                |   |  |
|  |                      |                             |                                     |                               |                |   |  |
|  |                      |                             |                                     |                               |                |   |  |
|  |                      |                             |                                     |                               |                | _                                       |  |
|  |                      |                             |                                     |                               |                |   |  |
|  |                      |                             |                                     |                               | <u> </u>       |   |  |
|  |                      |                             |                                     |                               | 1              |   |  |
|  |                      |                             |                                     |                               |                |   |  |
|  |                      |                             |                                     |                               |                |   |  |
|  |                      |                             |                                     |                               |                |   |  |
|  |                      |                             |                                     |                               |                |   |  |
|  |                      |                             |                                     |                               |                |   |  |
|  |                      |                             |                                     |                               |                |   |  |
|  |                      |                             |                                     |                               |                |   |  |
|  |                      |                             |                                     |                               |                |   |  |
|  |                      |                             |                                     |                               |                |   |  |
|  |                      |                             |                                     |                               |                |   |  |
|  |                      |                             |                                     |                               |                |   |  |
|  |                      |                             |                                     |                               |                |   |  |
|  |                      |                             |                                     |                               |                |   |  |
|  |                      |                             |                                     |                               |                |   |  |
|  |                      |                             |                                     |                               |                |   |  |
|  | 1 1                  |                             | ł                                   |                               | ! !            | -                                       |  |
|  |                      |                             |                                     |                               |                |   |  |
|  |                      |                             | ļ                                   |                               |                | ļ                                       |  |
|  | <u> </u>             |                             |                                     | -                             |                |   |  |
| 2 Totals. Add the amounts in column            | o (d) (o) (a) =      | ad (b) (aubin               |                                     |                               | T              |   |  |
| act negative amounts) Enter each               |                      |                             |                                     |                               |                |   |  |
| your Schedule D, line 1b (if Box A             | above is checke      | ed), line 2 (if             |                                     |                               | ,              | ľ                                       |  |
| Box B above is checked), or line 3             | (If Box C above      | ıs checked)▶                | 66,928.                             |                               |                |   | 66,928.                                |
|  |                      |                             |                                     |                               |                |   |  |

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment

Page 2

Name(s) shown on return (Name and SSN or taxpayer identification no not required if shown on other side )

Social security number or taxpayer identification number 62-6317506

THE HUNT FAMILY FOUNDATION OF NASHVILLE TN

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- X (F) Long-term transactions not reported to you on Form 1099-B

| 1 10-7  |                                   |   |   |   |                                     |                                |  |
|---|-----------------------------------|---|---|---|-------------------------------------|--------------------------------|--|
| (a)  Description of property (Example 100 sh XYZ Co)  | (b) Date acquired (Mo , day, yr ) | (c) Date sold or disposed (Mo , day, yr ) | (d)<br>Proceeds<br>(sales pnce)<br>(see instructions) | (e) Cost or other basis See the Note below and see Column (e) |                                     |                                | Gain or (loss). Subtract column (e) from column (d) and combine the result |
|   |                                   |   | ,   | in the separate instructions                                  | (f)<br>Code(s) from<br>instructions | (g)<br>Amount of<br>adjustment | with column (g)  |
| 100 SHS VANGUARD HEALTH   | 06/22/2011                        | 10/02/2013                                | 2,100.  | 1,800.  |                                     |                                | 300  |
| 1313 SHS SPARTAN BOND<br>US FIDELITY  | 07/30/2009                        | 09/06/2013                                | 14,811.   | 14,326.   |                                     |                                | 485  |
| 300 SHS APPLIED MATERIALS   | 11/09/2009                        | 05/16/2013                                | 4,364.  | 3,893.  |                                     |                                | 471  |
| 300 SHS APPLIED MATERIALS   | 05/14/2010                        | 05/16/2013                                | 4,363.  | 3,855.  | <u> </u>                            |                                | 508  |
| HOPE INVESTMENTS  | VARIOUS                           | 12/31/13                                  | 44,618.   |   |                                     |                                | 44,618   |
|   |                                   |   |   |   |                                     |                                |  |
|   |                                   |   |   |   |                                     |                                |  |
|   |                                   |   |   | . <del>_</del>  | <u></u>                             |                                |  |
|   |                                   |   | _   |   |                                     |                                |  |
|   |                                   |   | 1.0   |   | <u> </u>                            |                                |  |
|   |                                   |   |   |   |                                     |                                |  |
|   |                                   |   |   | -   |                                     | <del></del>                    |  |
|   |                                   |   |   |   |                                     |                                |  |
|   |                                   |   | <u> </u>  |   |                                     |                                |  |
|   |                                   |   |   | ·   |                                     |                                |  |
| 2 Totals. Add the amounts in colu (subtract negative amounts) E include on your Schedule D, linchecked), line 9 (if Box E above (if Box F above is checked) ▶ | nter each tota<br>e 8b (if Box D  | I here and above is                       | 70,256.   | 23,874.   |                                     |                                | 46,382.  |

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment