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Form 990-PF

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

Open to Public Inspection

Fo	r calen	dar year 2013 or tax year beginning		, and	ending					
Na	ne of fou	ndation			A Employe	r identification numbe	Γ			
		LCH FAMILY FOUNDATION]					
Nu	mber and	street (or P O box number if mail is not delivered to street address)	Ro	om/suite		62-6233587				
_) BOX				B Telephone	e number (see instruction	ons)			
	or town	State	ZIP code							
OF	LAND	OFL	32802-	1908		(615) 748-403	<u> 34 </u>			
For	eign coui	ntry name Foreign province/state/county	Foreign postal code C If exemption application is pending, check					▶□		
					1			_		
G	Check		of a former publi	ic charity	D 1. Foreig	n organizations, check h	nere	▶∐		
		Final return				n organizations meeting		_		
		Address change Name chang			4	here and attach comput		▶∐		
<u>H</u>		type of organization								
<u> </u>	Sectio	n 4947(a)(1) nonexempt charitable trust 🔲 Other taxa	able private foun	dation	Section 307 (B)(17(A), check here					
ı	Fair m	arket value of all assets at J Accounting method.	🛛 Cash 🗌	Accrual	F If the four	ndation is in a 60-month	termination			
	end of	year (from Part II, col. (c), Other (specify)				ction 507(b)(1)(B), checl		▶ 🗌		
	line 16	5) ▶ \$ 3,815,593 (Part I, column (d) must be	on cash basis)							
Р	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue and	1 / 45.34.		(2) Advisada di 224	(d) Disburse			
		amounts in columns (b), (c), and (d) may not necessarily	expenses per	(D) NE	t investment ncome	(c) Adjusted net income	for chanta purpose			
		equal the amounts in column (a) (see instructions))	books				(cash basis			
	1	Contributions, gifts, grants, etc , received (attach schedule)		1, %	. > 4		* ** * * * *	<u> </u>		
	2	Check ▶☐ If the foundation is not required to attach Sch B	* * * * * * * * * * * * * * * * * * *	<u>, </u>	* * * ,		1	» i		
	3	Interest on savings and temporary cash investments					1	* 1		
	4	Dividends and interest from securities	65,92	29	66,273		1	* *		
	5a	Gross rents					, , ,			
	b	Net rental income or (loss)	* ` "				`			
Revenue	6a	Net gain or (loss) from sale of assets not on line 10	257,02		* 9					
	b	Gross sales price for all assets on line 6a 1,796,159		, 1		* * * * * * * * * * * * * * * * * * * *				
	7	Capital gain net income (from Part IV, line 2)	*	3	257,026	1 4 1 4 1				
æ	8	Net short-term capital gain	***	9 8 8 1	2 ~ 3 (* : 4 @		4 3 44 4 4	** *		
	9	Income modifications	. 03 %	4 8 9	×		* * * *			
	10a	Gross sales less returns and allowances	;		, , , , , , , , , , , , , , , , , , ,		,			
	b	Less Cost of goods sold	, ,		<u> </u>	<u> </u>	. 1 / 1			
	C	Gross profit or (loss) (attach schedule)								
	11	Other income (attach schedule)		_						
	12	Total. Add lines 1 through 11	322,9		323,299					
Ś	13	Compensation of officers, directors, trustees, etc	27,67	/0	13,835		13	3,83 <u>5</u>		
Se	14	Other employee salaries and wages		14 1						
ĕ	15	Pension plans, employee benefits	0		7		ļ			
×	16a	Legal fees (attach schedule)	ο _ρ - 2 - 5 - 6 - 2 - 6 - 7 - 7	20 7	/			2 500		
e	D	Accounting fees (attach schedule)	~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~		<i>'</i>		-	2,500		
and Administrative Expenses	17 C	Other professional fees (attach schedule)	2014 DEN 128	V Š/						
Ē	17	Taxes (attach schedule) (see instructions)	/ / /2,8!	50 50 1	1,305	<u> </u>				
Ĭ.	18 19	Depreciation (attach schedule) and depletion	, Z, O.	JZ S	1,303		·			
Ē	20	Occupancy								
형	21	Travel, conferences, and meetings								
þ	22	Printing and publications								
aŭ	23	Other expenses (attach schedule)		_			<u> </u>			
<u> </u>	24	Total operating and administrative expenses.		+						
Ē		Add lines 13 through 23	33,02	22	15,1 <u>40</u>	0	16	5,335		
Ę	25	Contributions, gifts, grants paid	161,00	_				1,000		
Operating	26	Total expenses and disbursements. Add lines 24 and 2			15,140	0		7,335		
<u> </u>	27	Subtract line 26 from line 12	134,02		10, 140			,,555		
	a a	Excess of revenue over expenses and disbursements	128,9	33				-		
	b	Net investment income (if negative, enter -0-)	120,9		308,159					
		Adjusted net income (if negative enter-0-)			000,100					

Da	art II	Balance Sheets Attached schedules and amounts in the description column			of year		
76	irit ii	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	79,751	181,788	181,788		
	3	Accounts receivable ▶					
		Less: allowance for doubtful accounts					
	4	Pledges receivable ▶					
		Less allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule)					
		Less allowance for doubtful accounts					
ß	8	Inventories for sale or use					
Assets	9	Prepaid expenses and deferred charges					
AS	10a	Investments—U S. and state government obligations (attach schedule)					
•	b	Investments—corporate stock (attach schedule)		······································			
	c	Investments—corporate bonds (attach schedule)		· · · · · · · · · · · · · · · · · · ·			
	11	Investments—land, buildings, and equipment basis	. ,	6			
	' '	Less accumulated depreciation (attach schedule)		······································			
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	3,119,708	3,146,604	3,633,805		
	14	Land, buildings, and equipment basis		3,143,004	* * * * * * *		
	'*	Less accumulated depreciation (attach schedule)					
	15	Other assets (describe			-		
	16	Total assets (to be completed by all filers—see the	_				
	10	Instructions Also, see page 1, item I)	3,199,459	3,328,392	3,815,593		
	17	Accounts payable and accrued expenses	0,100,400	0,020,002	4		
	18						
Liabilities	19	Grants payable Deferred revenue					
≣	20	Loans from officers, directors, trustees, and other disqualified persons					
abi	21	Mortgages and other notes payable (attach schedule)			4		
Ξ	22	Other liabilities (describe					
	23	Total liabilities (add lines 17 through 22)	0	0	,		
	23	Foundations that follow SFAS 117, check here					
es.		and complete lines 24 through 26 and lines 30 and 31.					
Š	24	Unrestricted					
Balances	25	Temporarily restricted					
ä	26	D			4 *		
Б	20	Foundations that do not follow SFAS 117, check here			, , , ,		
Net Assets or Fund		and complete lines 27 through 31.					
5	27	Capital stock, trust principal, or current funds	3,199,459	3,328,392			
ī	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0,100,100	0,020,002			
se	29	Retained earnings, accumulated income, endowment, or other funds					
As	30	Total net assets or fund balances (see instructions)	3,199,459	3,328,392			
et	31	Total liabilities and net assets/fund balances (see	5,100,100	0,020,002			
Z	"	instructions)	3,199,459	3,328,392			
D:	art III	Analysis of Changes in Net Assets or Fund Balances	0,100,400	0,020,0021			
		net assets or fund balances at beginning of year—Part II, column (a	a), line 30 (must agree	with T			
•		of-year figure reported on prior year's return)		""" 1	3,199,459		
2				2	128,933		
					120,000		
		lines 1, 2, and 3		4	3,328,392		
				 	0,020,032		
S A	Total	eases not included in line 2 (itemize) ▶ I net assets or fund balances at end of year (line 4 minus line 5)—Pa	art II. column (b) line 3	o . 6	3,328,392		
	i Jiai	The assets of fund balances at end of year time 4 minus line of the	(5), 1116 0		3,320,332		

TCH BAULCH FAMILY FOUNDATION

62-6233587

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.) a See Attached Statement b See Attached Statement c See Attached Statement d See Attached Statement e See Attached Statement (e) Gross sales pince (f) Depreciation allowed (or allowable) (or allowable) (f) Depreciation allowed (or allowable) (or allowable) (or allowable) (c) Date acquired (mo, day, yr.) (d) Date sold (mo, day, yr.) (e) Date acquired (mo, day, yr.) (f) Date acquired (mo, day, yr.)
b See Attached Statement c See Attached Statement d See Attached Statement e See Attached Statement (e) Gross sales pnce (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (e) plus (f) minus (g) b c d
c See Attached Statement d See Attached Statement e See Attached Statement (e) Gross sales pnce (f) Depreciation allowed (or allowable) (or allowable) (g) Cost or other basis plus expense of sale (e) plus (f) minus (g) b c d
d See Attached Statement e See Attached Statement (e) Gross sales pnce (f) Depreciation allowed (g) Cost or other basis plus expense of sale (e) plus (f) minus (g) a b c d
e See Attached Statement (e) Gross sales pnce (f) Depreciation allowed (or allowable) (or allowable) (p) Cost or other basis (h) Gain or (loss) (e) plus (f) minus (g) a b c d
(e) Gross sales pnce (f) Depreciation allowed (g) Cost or other basis plus expense of sale (e) plus (f) minus (g) (f) Depreciation allowed (g) Cost or other basis plus expense of sale (e) plus (f) minus (g) (f) Cost or other basis (e) plus (f) minus (g) (g) Cost or other basis (e) plus (f) minus (g)
(e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) a b c d
b c d
c d
d
e
400400
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Gains (Col (h) gain minus
(i) F M V as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Excess of col (i) col (k), but not less than -0-) or over col (j), if any Losses (from col (h))
a
<u>b</u>
<u>c</u>
<u>d</u>
<u>e</u>
Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 2 257,0
Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in
Part I, line 8
ection 4940(d)(2) applies, leave this part blank Is the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X N Yes," the foundation does not qualify under section 4940(e). Do not complete this part
Enter the appropriate amount in each column for each year, see the instructions before making any entries
(a) (b) (c) (d)
(a) (b) (c) (d) Base period years Adjusted qualifying distributions Net value of population assets Distribution ratio
(a) (b) (c) (d) Base period years (b) (c) Distribution ratio
(a) (b) (c) (d) Distribution ratio (col (b) divided by col (c)) 2012 181,320 3,392,305 (d) Distribution ratio (col (b) divided by col (c))
(a) Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions Calendar year (or tax year beginning in) Adjusted qualifying distributions Net value of noncharitable-use assets (col (b) divided by col (c)) 181,320 3,392,305 0 0534
(a) Base period years (b) Adjusted qualifying distributions (c) Net value of noncharitable-use assets (d) Distribution ratio (col (b) divided by col (c)) 2012 181,320 3,392,305 0 0534 2011 175,320 3,377,391 0 0519
(a) Base period years Calendar year (or tax year beginning in) (b) Adjusted qualifying distributions (c) Net value of noncharitable-use assets (d) Distribution ratio (col (b) divided by col (c)) 2012 181,320 3,392,305 0 0534 2011 175,320 3,377,391 0 0519 2010 152,769 3,198,853 0 0477
(a) Base period years Calendar year (or tax year beginning in) (b) Adjusted qualifying distributions (c) Net value of noncharitable-use assets (d) Distribution ratio (col (b) divided by col (c)) 2012 181,320 3,392,305 0 0534 2011 175,320 3,377,391 0 0519 2010 152,769 3,198,853 0 0477 2009 138,726 2,696,919 0.0514 2008 164,835 3,191,582 0 0516
(a) Base period years Calendar year (or tax year beginning in) (b) Adjusted qualifying distributions (c) Net value of noncharitable-use assets (d) Distribution ratio (col (b) divided by col (c)) 2012 181,320 3,392,305 0.0534 2011 175,320 3,377,391 0.0519 2010 152,769 3,198,853 0.0477 2009 138,726 2,696,919 0.0514 2008 164,835 3,191,582 0.0516 ** Total of line 1, column (d)
(a) Base period years Calendar year (or tax year beginning in) (b) Adjusted qualifying distributions (c) Net value of noncharitable-use assets (d) Distribution ratio (col (b) divided by col (c)) 2012 181,320 3,392,305 0 0534 2011 175,320 3,377,391 0 0519 2010 152,769 3,198,853 0 0477 2009 138,726 2,696,919 0.0514 2008 164,835 3,191,582 0 0516
(a) Base period years Calendar year (or tax year beginning in) (b) Adjusted qualifying distributions (c) Net value of noncharitable-use assets (d) Distribution ratio (col (b) divided by col (c)) 2012 181,320 3,392,305 0.0534 2011 175,320 3,377,391 0.0519 2010 152,769 3,198,853 0.0477 2009 138,726 2,696,919 0.0514 2008 164,835 3,191,582 0.0516 ** Total of line 1, column (d) 2 0.2562 ** Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the </td
(a) Base period years Calendar year (or tax year beginning in) (b) Adjusted qualifying distributions (c) Net value of noncharitable-use assets (d) Distribution ratio (col (b) divided by col (c)) 2012 181,320 3,392,305 0 0534 2011 175,320 3,377,391 0 0519 2010 152,769 3,198,853 0 0477 2009 138,726 2,696,919 0.0514 2008 164,835 3,191,582 0 0516 4 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0 0512
(a) Base period years Calendar year (or tax year beginning in) (b) Adjusted qualifying distributions (c) Net value of nonchantable-use assets (d) Distribution ratio (col (b) divided by col (c)) 2012 181,320 3,392,305 0.0534 2011 175,320 3,377,391 0.0519 2010 152,769 3,198,853 0.0477 2009 138,726 2,696,919 0.0514 2008 164,835 3,191,582 0.0516 ** Total of line 1, column (d) 2 0.2562 ** Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.0512 ** Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 4 3,630,3*
(a) Base period years Calendar year (or tax year beginning in) 2012 181,320 3,392,305 2011 175,320 3,198,853 0 0477 2009 138,726 2008 164,835 7 Otal of line 1, column (d) Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 Multiply line 4 by line 3 (c) Net value of noncharitable-use assets (c) Net value of noncharitable-use assets for 2013 from Part X, line 5 (c) Net value of noncharitable-use assets for 2013 from Part X, line 5 (c) Net value of noncharitable-use assets for 2013 from Part X, line 5 (col (b) divided by col (c) (col (b) divided by col (c) (col (b) divided by col (col) (col (b) divided by col (col) (b) divided by col (col) (col (b) divided by col (col) (b) divided by col (col) (b) divided by col (col) (col (b) divided by col (col) (b) divided by col (col) (col (b) divided by col (col) (col (b) divided by col (col) (b) divided by col (col) (col (b) divided by col (co

Form 99	D-PF (2013) TCH BAULCH FAMILY FOUNDATION	62-62	233587	P	age 4
Part \	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see i	nstructio	ns)		
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			·	
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1	- 6	,163	L
	here ▶ ☐ and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of	ļļ			
	Part I, line 12, col. (b)				i
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0	L
3	Add lines 1 and 2	3	ε	,163	<u> </u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4			ļ
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	5	6	,163	<u> </u>
6	Credits/Payments				
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 1,965				
b	Exempt foreign organizations—tax withheld at source				
С	Tax paid with application for extension of time to file (Form 8868) 6c 6c		,		
d	Backup withholding erroneously withheld	<u>-</u>			
7	Total credits and payments. Add lines 6a through 6d	7	1	,965	<u> </u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8		400	<u> </u>
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	10	4	,198	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be Credited to 2014 estimated tax ► Refunded ►	11		0 0	
11		<u> </u>		U	<u> </u>
	VII-A Statements Regarding Activities During the tax year, did the foundation attempt to influence any national, state, or local legislation or d	id it		Yes	No
1a	participate or intervene in any political campaign?	iu ii	1a	100	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see	•	1.0		<u> </u>
D	Instructions for the definition)?		1ь		x
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any ma	terials	. }		
	published or distributed by the foundation in connection with the activities				
С	Did the foundation file Form 1120-POL for this year?	•	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
_	(1) On the foundation. ▶\$ (2) On foundation managers. ▶\$		_ .	ξ.	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax im	posed		χ .	
	on foundation managers >\$		* :	(* -× *	, »
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If "Yes," attach a detailed description of the activities		* * *		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument	articles	» *	<u> </u>	
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the chair	nges	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		4b	N/A	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
_	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or	45-4			
	By state legislation that effectively amends the governing instrument so that no mandatory directions and the with the state law remain in the governing instrument?	s that	6	Х	ļ
_	conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	,	7	X	
7	Enter the states to which the foundation reports or with which it is registered (see instructions)		<u> </u>	^	
8a					
_	TN If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Go	eneral			
þ	(or designate) of each state as required by General Instruction G? If "No," attach explanation	Jiorai	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942	(i)(3)	 	-``	
3	or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XI	V)? <i>If</i>			
	"Yes," complete Part XIV	,	9		x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing	ng their			
	names and addresses	-	10		Х

Form 99	90-PF (2013) TCH BAULCH FAMILY FOUNDATION 62-623	3587	F	age 5
Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	L
4.4	Website address ► N/A			
14	The books are in care of ► SUNTRUST BANK Telephone no ► (615) 74		4	
4.5	Located at ► P.O BOX 1908 ORLANDO FL ZIP+4 ► 32802-1	908		·
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		•	▶□
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority		Yes	No
10	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of			
	the foreign country			
Par	Statements Regarding Activities for Which Form 4720 May Be Required			•
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		*	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	* '	***	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	, s, r	*	,
	disqualified person?	3.8		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	5 3	,	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		» ·	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		* *	× % ·
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		* * *	4
	foundation agreed to make a grant to or to employ the official for a period after	3 4 4 , 4	. '*	3.
	termination of government service, if terminating within 90 days.)	,	*	»
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in			
	Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		Х
	Organizations relying on a current notice regarding disaster assistance check here	3 4 4		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	* * >		< %
	were not corrected before the first day of the tax year beginning in 2013?	1c		X.,
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	4 4 '	à à	ŧ .
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)).	· · ·	,	ş .
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?		**	,
		ŀ	* /	
b	If "Yes," list the years 20, 20, 20, 20 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)		~	
b	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement—see instructions)	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		N. / -	
_	foundation had excess business holdings in 2013)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes? .	<u>4a</u>		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X
	the state of the s			

Form 9	90-PF (2013)	TCH BAULCH FAMILY FOUND	ATION						62-62	233587	F	age 6
Par	VII-B	Statements Regarding Activities f	or Wh	ich Form 47	720 Ma	y Be Req	uired (continue	d)			
5a		e year did the foundation pay or incur an on propaganda, or otherwise attempt to			(sectio	on 4945(e))	? .	Yes	X No			
	direct	nce the outcome of any specific public el ly or indirectly, any voter registration driv de a grant to an individual for travel, stud	e? .		•			Yes	X No			
	(4) Provid	de a grant to an organization other than a on 509(a)(1), (2), or (3), or section 4940(c	a charit	able, etc., orç	ganizati			Yes				
		de for any purpose other than religious, coses, or for the prevention of cruelty to ch						☐ Yes	X No			
b	-	swer is "Yes" to 5a(1)–(5), did any of the ons section 53 4945 or in a current notice								5b	N/A	
С	If the ans	itions relying on a current notice regarding swer is "Yes" to question 5a(4), does the it maintained expenditure responsibility f	founda	tion claim ex	emptior	n from the t		 Yes	► □ No			
6a	Did the fo	attach the statement required by Regulat bundation, during the year, receive any fu sonal benefit contract?				o pay prem	iums	☐ Yes	X No			*
b	Did the fo	oundation, during the year, pay premiums o 6b, file Form 8870	s, direc	tly or indirect	ly, on a	personal b	enefit c			6b	·	X
7a	At any tim	e during the tax year, was the foundation a pa did the foundation receive any proceeds	arty to a	prohibited tax	shelter t	transaction?	 the trai		⊠ No	7b	N/A	
	t VIII	Information About Officers, Directors and Contractors										
1		officers, directors, trustees, foundation	mana	gers and the	eir com	pensation	(see ir	structio	ns).			
		(a) Name and address	(b) Titl	e, and average irs per week ted to position	(c) Co (If	Compensation (d) Contributions to employee benefit plans and deferred compensation		s to plans	(e) Expense a			
		NKS, INC ORLANDO, FL 32802-1908	TRUSTEE AS REQ'D 27,670									
			(-4 b	4b 4b			•		\ M			
	"NONE.	sation of five highest-paid employees	(otner	tnan tnose	inciua	ea on line	ı—see				ente	
	(a) Name a	nd address of each employee paid more than \$50,00	0	(b) Title, and a hours per v devoted to p	veek	(c) Comper	nsation	(d) Contrib employee plans and compen	benefit deferred	(e) Expe	ense ac allowar	
NON	E											
									_			
Total	number o	f other employees paid over \$50,000							•			

Form	990-PF (2013) TCH BAULCH FAMILY FOUNDATION	62-6233587 Pag	ge 7
Pa	rt VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Pa	id Employees,	
	and Contractors (continued)		
3	Five highest-paid independent contractors for professional services (see instructions). If none, en	nter "NONE."	
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation	on
NON	NE		
Tota	al number of others receiving over \$50,000 for professional services	>	
Pá	art IX-A Summary of Direct Charitable Activities		
	st the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of ganizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses	
1	NONE		
2			
3			
4			
Pa	art IX-B Summary of Program-Related Investments (see instructions)		
D	escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount	
1	NONE		
2			
A	other program-related investments. See instructions		
3	NONE		
Tot	al. Add lines 1 through 3	D	<u></u>

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Enter 1% of Part I, line 27b (see instructions) . . .

Adjusted qualifying distributions. Subtract line 5 from line 4

qualifies for the section 4940(e) reduction of tax in those years.

5

5

art	XIII Undistributed Income (see instructions)				
		(a)	(b)	(c)	(d)
1	Distributable amount for 2013 from Part XI,	Corpus	Years prior to 2012	2012	2013
	line 7				175,357
	Undistributed income, if any, as of the end of 2013:				
	Enter amount for 2012 only			0	
	Total for prior years 20, 20, 20				
3	Excess distributions carryover, if any, to 2013				
_	From 2008 7,184				
b	From 2009 5,017				
c	From 2010				
d	From 2011				
e	From 2012 . 15,675				
f	Total of lines 3a through e	39,132			
4	Qualifying distributions for 2013 from Part XII,	<u>, </u>			
•	line 4. ▶ \$ 177,335	,	٠		*
а	Applied to 2012, but not more than line 2a .	* *	,		
	Applied to undistributed income of prior years	* * *		,	,
_	(Election required—see instructions)	*			± ^
С	Treated as distributions out of corpus (Election		8	، پ « د	*
-	required—see instructions)	·	* *	* *	(
d	Applied to 2013 distributable amount	* ; ,	* * *	* *	175,357
е	Remaining amount distributed out of corpus .	1,978	*	, , , , , , , , , , , , , , , , , , ,	* : *
5	Excess distributions carryover applied to 2013		, ,	\$ ·* \$ \	
	(If an amount appears in column (d), the same	v > 3,		* * * ;	~ \$ \$ '
	amount must be shown in column (a))	, · • •	; \$ \$ *	* • • "	** (** * * * * * * * * * * * * * * * *
6	Enter the net total of each column as	* \$	# · · · · · ·		
	indicated below:				* * *
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	41,110	* * \$ ·	i	· 4 ·
b	Prior years' undistributed income. Subtract	* * *		* * * :	3 -3
	line 4b from line 2b	. > >	0)	*
C	Enter the amount of prior years' undistributed			* * * *	, ,
	income for which a notice of deficiency has			. * *	} · ﴿
	been issued, or on which the section 4942(a)	* * *		. * *	» & »
	tax has been previously assessed .	4		* * `	* 4 4
d	Subtract line 6c from line 6b Taxable			* * * * *	* * *
	amount—see instructions .	*			
е	Undistributed income for 2012 Subtract line	* '	, ,		. ,
	4a from line 2a Taxable amount—see	,	*		* '
	instructions	*	* *	. 0	
f	Undistributed income for 2013 Subtract lines		* *	*	
	4d and 5 from line 1 This amount must be	,			0
_	distributed in 2014	<u>-</u>			U
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section			ļ	
_	170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	7,184			
_	Excess distributions carryover to 2014.	1,104			
9	Subtract lines 7 and 8 from line 6a	33,926			
10		33,920			
10	Analysis of line 9 Excess from 2009 . 5,017				
a b	Excess from 2010	1			
C	Excess from 2011				
d	Excess from 2012	1	1		
e		1			
		·			Form 990-PF (2013)

Form 99	00-PF (2013) TCH BAULCH FAMIL)	FOUNDATION			62-62	33587 Page 10
Part	XIV Private Operating Foundation	ons (see instruct	ions and Part VI	I-A, question 9)		N/A
1a	If the foundation has received a ruling of	or determination le	tter that it is a priv	ate operating		
	foundation, and the ruling is effective fo			· · •		
b	Check box to indicate whether the foun	dation is a private	operating foundate	tion described in s	ection 🔲 4942(j)	(3) or
2a	Enter the lesser of the adjusted net	Tax year		Pnor 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Iotai
	each year listed		. <u>.</u>			C
b	85% of line 2a					c
С	Qualifying distributions from Part XII,					
	line 4 for each year listed .					C
d	Amounts included in line 2c not used directly		1			
	for active conduct of exempt activities					C
е	Qualifying distributions made directly					•
	for active conduct of exempt activities					
	Subtract line 2d from line 2c .					C
3	Complete 3a, b, or c for the					
	alternative test relied upon					•
а	"Assets" alternative test—enter.			1		_
	(1) Value of all assets					C
	(2) Value of assets qualifying under			1		
b	section 4942(j)(3)(B)(i) "Endowment" alternative test—enter 2/3					0
	of minimum investment return shown in					
	Part X, line 6 for each year listed .					C
С	"Support" alternative test—enter.					
	(1) Total support other than gross investment income (interest,					
	dividends, rents, payments on					
	securities loans (section 512(a)(5)), or royalties)					,
	(2) Support from general public					
	and 5 or more exempt					
	organızatıons as provided in section 4942(j)(3)(B)(iii)					ا ا
	(3) Largest amount of support from					
	an exempt organization .					l
	(4) Gross investment income					C
Part		(Complete this	s part only if the	foundation ha	d \$5,000 or mor	e in assets at
	any time during the year—	see instruction	s.)			
1	Information Regarding Foundation	Managers:				
а						he foundation
	before the close of any tax year (but or	nly if they have co	ntributed more thai	n \$5,000). (See se	ection 507(d)(2))	
N/A						
b	List any managers of the foundation w					rtion of the
	ownership of a partnership or other en	tity) of which the fo	oundation has a 10	% or greater inter	est	
N/A		··.				
2	Information Regarding Contribution		_	_		
	Check here ► X if the foundation or					
	unsolicited requests for funds. If the for under other conditions, complete items		its, grants, etc. (se	ee instructions) to	individuals of orga	nizations
				- A		
а	The name, address, and telephone nu	mber or e-mail add	aress of the persor	i to whom applicat	lions snould be ad	aressea
0.7.5	AL DAVIO CUNTOUCT DANKS INC. D	DOV 205110 N	ACHVILLE TN 27	220 5110 (615) 74	10.4640	
	<u>F. DAVIS, SUNTRUST BANKS INC. P.</u> The form in which applications should					
D	The form in which applications should	DE SUDMINEU ANU	miorinadon and m	ateriais triey silloti	a molude	
NON	E					
NON	Any submission deadlines.	_				
NON	_					
	Any restrictions or limitations on award	s such as by gen	graphical areas of	haritable fields, kin	ds of institutions	or other
u	factors.	o, sacinas by geo	J. 351.11041 41046, 01	Holdo, Kill	or monditions, (
NON						
.,,						

TCH BAULCH FAMILY FOUNDATION

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Part XV Supplementary Information (conting 3 Grants and Contributions Paid During to	nued)	nd for Eut	uro Paymont	
	If recipient is an individual,			T
Recipient	show any relationship to	Foundation status of	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager	recipient	contribution	Aniount
	or substantial contributor			
a Paid during the year	ŀ			
See Attached Statement				1
		1		
				İ
				1
			d.	•
			1	
Total			▶ 3a	161,000
b Approved for future payment				
NONE				
-			ł	
			1	
Total		<u> </u>	> 3b	0
i Otai				,

TCH BAULCH FAMILY FOUNDATION

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Pa	rt XVI	-A Analysis of Income-Producing Ac	tivities			-	
_		s amounts unless otherwise indicated		ısıness income	Excluded by sect	on 512, 513, or 514	(a)
1	Progr	am service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
•	a	am out vide to to had	-		·		
	ъ —						
	c _						
	d						
	e _						
	f _						
	g F	ees and contracts from government agencies					_
2	Meml	bership dues and assessments .					
3		st on savings and temporary cash investments					
4		ends and interest from securities	Carrier & Walleton Co., Mary Mary		14	65,929	are cessario escario de como d
5		ental income or (loss) from real estate		\$ 48 M 44 M	particle (A)		The state of the s
		ebt-financed property					
		ot debt-financed property					
6		ental income or (loss) from personal property					
7		r investment income				057.000	
8		or (loss) from sales of assets other than inventory			18	257,026	
9		ncome or (loss) from special events					
10		s profit or (loss) from sales of inventory					
11	otner b	revenue a					
	С				 		
	d		-		<u> </u>		
	ч						
12	· —	otal Add columns (b), (d), and (e)		0	PP BR	322,955	0
		. Add line 12, columns (b), (d), and (e)	The second secon			13	322,955
		sheet in line 13 instructions to verify calculation	ns)				
Pa	rt XVI	-B Relationship of Activities to the A	ccomplishm	ent of Exempt	Purposes		
Lir	ne No. ▼	Explain below how each activity for which incom accomplishment of the foundation's exempt pur					
		Not Applicable				_	
			-				
					 		
							
			· -				
				· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·	
							-
						-	

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Part	XVII	Information Exempt Org	Regarding Transfe	ers To	and Transa	ections	and Rel	ationship	s With	Noncha	ritable		
1	in sec	ne organization d	irectly or indirectly enge e Code (other than se									Yes	No
а	•		orting foundation to a	noncha	aritable exem	pt organ	nization of					1	li
	(1) C		,								1a(1)		Х
		ther assets					•				1a(2)	T	X
b	Othe	r transactions.											
	(1) S	ales of assets to	a noncharitable exem	pt orga	nızation						1b(1)		Х
	(2) P	urchases of asse	ets from a noncharitabl	le exem	pt organization	on					1b(2)		X
	(3) R	ental of facilities,	equipment, or other a	assets							1b(3)	<u> </u>	X
	(4) R	eimbursement ar	rangements				•				1b(4)		X
		oans or loan guai									1b(5)		X
			rvices or membership								1b(6)	<u> </u>	Х
С			quipment, mailing lists								1c_	,	Х
d			he above is "Yes," comp										
			er assets, or services give										
			or sharing arrangement										
(a) Lin	e no	(b) Amount involved	(c) Name of noncha	aritable ex	empt organization	n _	(d) Descri	ption of transfe	ers, trans	actions, and	snanng arr	angeme	ents
			Not Applicable										
	- 												
						-							
	-					-						_	
								•					
				-		Î							
										· -			
								_					
			-										
2a b	desc	ribed in section 5	ctly or indirectly affiliat 501(c) of the Code (oth following schedule							ons [Yes	X N	lo
	10	(a) Name of organ			(b) Type of orga	anization			(c) Desc	inption of rela	itionship		
		(4) (41)			(-, -,					•	•		
						-							
										_	· -		
			clare that I have examined this retu						nowledge a	and belief, it is tr	ue		
Sigr) course	ct, and complete Declarati	on of preparer (other than taxpaye	er) is based (on all intormation of v	wnich prepar	er nas any knov	neage			IRS discuss		
Here	∍\ <u>}</u>	Bersiona appred			4/16/2014		JSTEE				preparer shi tructions)?		
	Sig	nature of officer or true		1_	Date	Title		Is.		<u> </u>			
Paid	i	Print/Type preparer		Prepare	er's signature			Date		Check 💢 ıf			
	oarer	DONALD J RO		1 000 6	<u> </u>			4/16/20		elf-employed			
-	Only	Firm's name	PRICEWATERHOUS			45010			Firm's E		008324		
	Viii)	Firm's address	600 GRANT STREET	I, PITT	SBURGH PA	15219	 		Phone n	o 412	-355-600 Form 99		<u> </u>

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Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

		1						Totals	Gross		Cost,	Cost, Other	Net Gar	Net Gain or Loss
	Long Term CG Distributions	36,398					ပီ	Capital Gains/Losses		1,796,159		1,539,133		257,026
Check "X" to include				Check "X" if Purchaser is a	Date	Acquisition	Date	Gross Sales	Cost or	Valuation	Expense of Sale and Cost of Improve-		A	Net Gam
In Part IV		CUSIP #	Purchaser	Business	10/28/2013	Method	Sold 12/9/2013	FIIC8 5.831	Omer basis 5,775	Method	SHBII	Depleciation	1	99
	ΙI	003020336			3/13/2013		12/9/2013	441	138	-			0	301
€ 4	CAMBIAR SMALL CAP-INS	0075W0593 0075W0593			3/13/2013		12/9/2013	2,925	2,456	,		1		
× ×	DOUBLELINE TOTAL RETURN	258620103			11/20/2012	.	3/13/2013	21,550	21,664				0	-114
9 2	DOUBLELINE TOTAL RET BD-	258620103	1		11/20/2012		3/13/2013	5,050 83,725	73,010	-			0	
	EATON VANCE ATLANTA CAP	277902698					10/28/2013	8,550	6,470	i		1		2,080
و د ×	EATON VANCE ATLANTA CAP	277911491	:	, :			12/9/2013	4,150	4,150		!		0	-
	FEDERATED STRATEGIC VAL	314172560			2/17/2011		3/13/2013	7,975	6,782				0	1,193
2 2 2 2	FEDERATED STRATEGIC VAL	314172560	•		10/22/2010		10/28/2013	2,525	1,898	1			0	
* ×	FEDERATED STRATEGIC VAL	314172560 34984T600			10/22/2010		12/9/2013	6,750	5,127			1	0	1,623
		411511504			11/28/2011		3/13/2013	188,447	151,325		-		0	
2 × ×	HARBOR CAP APPRECIATION	411511504			2/3/2012		3/13/2013	30,933	28,416				0	2,517
-	-	٠,	,		11/20/2012		3/13/2013	304,940	270,000	1	Manager 1		0	
7 20 7	<u> </u>	45775L408			5/12/2010	-	8/16/2013	680	6.284				0	3,512
× ×	T ROWE PRICE INST L/C GRV				3/13/2013		8/16/2013	17,563	15,925		ī	-	0	1,638
24 ×	T ROWE PRICE INST L/C GRV	_			2/8/2008		10/28/2013	73,650	39,700				0	33,950
75 ×	T ROWE PRICE INST L/C GRV				2/8/2008		12/9/2013	25,325	13,213					12,112
× ×	ISHARES BARCLAYS 3-7 YEAR	464288661	•	,	11/20/2012		12/9/2013	3,997	4,079		-	1	0	-82
78 78	JOHN HANCOCK III DISCPLN	47803U640 47803H640			3/13/2013	i i	8/16/2013	27,050	24,564		;		0	2,486
× ×		47803U640	1		3/13/2013		12/9/2013	29,350	24,660				0	
× ×	JPMORGAN US EQUITY FUN	4812A1142			3/13/2013		12/9/2013	14,750	12,303				0	2,447
ļ.,	Π	56063J716	11 17		10/28/2013		12/9/2013	7,300	7,358			-		-58
35 ×	MANNING & NAPIER WORLD	563821545			11/13/2009		1028/2013	11,600	10,481					1.406
37.5	MANNING & NAPIER WORLD	563821545		-	11/13/2009	j	12/9/2013	10,050	8,999				0	1,051
× ×	NEUBERGER BERMAN HIGH I	64128K868 64128K868	,		11/20/2012		3/13/2013	30,542	51,259		-	-	0	542 1,149
8 4 × ×	NEUBERGER BERMAN HI IN B	1 1			9/14/2011		8/16/2013	81,590	5 200		,	,	0	4,431
	1	1		-	8/14/2012		8/16/2013	996	966					2
3 4 < ×		683974505 683974505			2/7/2011		10/28/2013	1,204	1,085			1 1 7		119
-		683974505			10/22/2010	İ	10/28/2013	52,871	47,355					5,516
9 t4 × ×	OPPENHEIMER DEVELOPING PIMCO INVT GRADE CORP BD	683974505 722005816			9/3/2009	,-	12/9/2013 3/13/2013	27,100	3,267				0	308
æ 9	PIMCO INVESTMENT GRD CO		-		9/3/2009		12/9/2013	2,350	2,434			-		28 -
* >	PIMCO 1-5 YEAR US TIPS IND	72201R205			10/28/2013		12/9/2013	2,733	4,450					22
8 5 × ×	OSTERWEIS STRATEGIC INC				8/16/2013		12/9/2013	128	126				0	
× >	T ROWE PRICE DIVERS S/C G	779917103			3/13/2013		10/28/2013	4,850	3,961	1			0	689
2 35 2 35	VANGUARD M/B SECUR INDX		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		11/20/2012	:	8/16/2013	64,765	67,000	1	ı	1		-2
<u> </u>		92206C755			3/13/2013		8/16/2013	5,136	5,275				0	
× × ×	WASATCH LONG/SHORT FUN	936793769			8/14/2012	I I I	12/9/2013	7,880	6,496	!			0	1,384
×	WASATCH LONG/SHORT FD	936793835			8/14/2012	_	3/13/2013	13,125	11,697		1		·	1,428

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Part I, Line 16b (990-PF) - Accounting Fees

	2,500		0 (2,500
	Revenue and			Disbursements for Charitable
	Expenses per	Net Investment	Adjusted Net	Purposes
Description	Books	Income	Income	(Cash Basis Only)
1 TAX PREP FEES	2,500			2,500

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Part I, Line 18 (990-PF) - Taxes

		2,852	1,305		0 0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAXES PAID	1,305	1,305		
2	FEDERAL ESTIMATED TAX PAYMENTS	1,547			

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Income	
nvestment	
Tax on I	
osses for	
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apital Gai	-
0-PF) - C	
Part IV (99	
_	•

220,628	Gams Minus Excess of FMV Over Adjusted	Basis or Losses	8 4	301	469	711.	10 715	2,080	2 003	00,1	16 915	627	1,623	-146	37,122	11,265	2,517	24,940	236	3,576	000,1	171	00,00	1 075	282	2 486	4 543	4,690	18,683	2,447	-30	-58	244	1 406	242	1.149	4,431	142	2	જ	119	5,516	308	293	\$	-11-	27	889	522	-2,235	-139	5.	1,428
0	_	Over Adj Basis		0		0	0			-				0	0	0		0	0	0 0	0		3 (0	000		0	0	0	0 1	0	0,0	Pic	50	0	0	0	0	0	0	0	0	0	0 0	N	0	0	0	0	0	0
0	Adjusted Basis as of	12/31/69	5 6	o ' O	0			0		 	-	0	,		0	0	o'.	0			0			5 6				1	0		0	o ;	0	-	,	0	0	0	0	0	0	6 ,	0		0	0 0	20	0	0	0	0	0	
0	FMV as of	1	0	• •				0	0					!	0	0		0		0	0	5 6	3			-			0	-	0	0	0	0.0				0	0	0		0,	0	0	0			, , ,	0	0	0		0
220,628	•	Gain or Loss	88,	301	469	-114	10 715	2,080	2 003	0	1,193	627	1,623	-146	37,122	11,265	2,517	34,940	236	3,512	1,636	121	33,950	211 21	C.B.1	2.486		24.690			-30	ı		1,406		1.149	4,431	142	2	20	119	5,516	808	293	25	7-6		588		-2		157	1,428
1,539,133	Cost or Other Basis Plus	Expense of Sale	5,775	1,974	2,456	21,664	73,010	6,470	5,672	4 150	93,435	1 898	5,127	7,496	151,325	102,975	28,416	270,000	444	6,284	15,925	190	39,700	13,213	90 120	24 564	20.00	24.660	118.041	12,303	2,355	7,358	17,881	10 194	000 05	51,259	77,159	5,200	996	1,750	1,085	47,355	3,267	26,807	2,434	2,770	1561	3.961	2 053	000'29	5,275	1,675	11,697
0		Adjustments	0	00	0	0	>.c	0	0	0	0		0	0	0	0	0	0	0	0		o`	5	,		•		,	0	•	0	0,	0	<u>o'c</u>		, ,	0	-	0		0	0	0	o' ,	0	0	200		0	0	,	0	lo
0	Depreciation	Allowed		•							-			-					•		,											ŀ		•				-						•				•					
1,759,761	Gross	Sales Price	5,831	2.275	2,925	21,550	0000	8,550	7,675	4,150	7.975	2 5.25	6 750	7 350	188 447	114,240	30,933	304,940	089	9,796	17,563	311	73,650	25 325	3 007	20,00	000,12	050 80	136 724	14,750	2,325	7,300	18,125	11,600	30,542	52,408	81,590	5 342	898	1,800	1,204	52,871	3,575	27,100	2,350	2,753	4,414	4.850	2.575	64,765	5,136	1 670	13 125
	Date	Sold	12/9/2013	10/28/2013	12/9/2013	3/13/2013	12/9/2013	10/28/2013	12/9/2013	12/9/2013	3/13/2013	10080013	12/9/2013	12/9/2013	3/13/2013	3/13/2013	3/13/2013	3/13/2013	8/16/2013	8/16/2013	8/16/2013	8/16/2013	10/28/2013	12/9/2013	12/0/2013	61460013	0000000	12/9/2013	10/28/2013	12/9/2013	12/9/2013	12/9/2013	3/13/2013	10/28/2013	371370013	3/13/2013	8/16/2013	8/16/2013	8/16/2013	3/13/2013	10/28/2013	10/28/2013	12/9/2013	3/13/2013	12/9/2013	12/9/2013	12/9/2013	10/28/2013	12/9/2013	8/16/2013	8/16/2013	12/9/2013	3/13/2013
	Date	Acquired	10/28/2013	3/13/2013	3/13/2013	11/20/2012	210202711	11/20/2012	11/20/2012	3/13/2013	2/17/2011	100202010	10/22/2010	8/14/2012	11/28/2011	2/3/2012	8/14/2012	11/20/2012	5/12/2010	8/19/2011	3/13/2013	2/8/2008	2/8/2008	2/8/2008	11/20/2012	3/13/00/13	3/13/2013	3/13/2013	3/13/2013	3/13/2013	10/28/2013	10/28/2013	11/13/2009	11/13/2009	11/20/2012	8/14/2012	9/14/2011	2/3/2012	8/14/2012	2/17/2011	217/2011	10/22/2010	10/22/2010	9/3/2009	9/3/2009	10/28/2013	R/16/2013	3/13/2013	3/13/2013	11/20/2012	3/13/2013	10/28/2013	8/14/2012
	Нож	Acquired		1			-			,		1										-				i																						1			; :	1	
36,398		CUSIP#	003020336	003020336 0075W0593	0075W0593	258620103	258620103			277911491	314172560	314172560	314172560	34984T600	411511504	411511504	411511504	416645828	457751.408		457751.408	45775L408	457751.408	45775L408	199906737	100002404	470030040	478030640	4812A1142	4812A1142	52469F333	56083		563821545	30304 1343	364128K868	İ	64128K868	84128K868		683974505	683974505	683974505	722005816	722005816	72201R205	742935489	779917103	779917103	92206C755	92206C755	936793769	936793635
Long Term CG Distributions Short Term CG Distributions:		Description of Property Sold	ABERDEEN-EQY LONG SHORT-IN	ABERDEEN-EQY LONG SHORT-IN	CAMBIAR SMALL CAP-INS	DOUBLELINE TOTAL RETURN BD-I	DOUBLELINE 101AL REI BU-I	TON VANCE ATLANTA CAP SMID-CA	EATON VANCE ATLANTA CAPITAL SMIC	EATON VANCE FLOATING RATE-1	FEDERATED STRATEGIC VALUE-I	FEDERALED STRATEGIC VALUE:	FEDERATED STRATEGIC VAL DIV IS	ABSOLUTE STRATEGIES FUND I	HARBOR CAP APPRECIATION:	HARBOR CAP APPRECIATION-1	HARBOR CAP APPRECIATION-I	HARTFORD DIVIDEND & GROWTH-Y	T_ROWE PRICE INST L/C GRWTH	ROWE PRICE INST L/C GRWTH	T ROWE PRICE INST L/C GRWTH	T ROWE PRICE INST L/C GRWTH	T ROWE PRICE INST L/C GRWTH	T ROWE PRICE INST L/C GRWTH	ISHARES BARCLATS 3-7 YEAR EIF	STANES BANCOCK III DISCORNICE IN	IN DANCOCK III DISCPEN V-I	JOHN HANCOCK III DISCPLN V-I	AORGAN U.S. FOURTY FUND-INST	JPMORGAN U.S. EQUITY FUND-INST	WESTERN ASSET MTG BKD SEC-1	MAINSTAY ICAP INTERNATIONAL I	MANNING & NAPIER WORLD OPPTYS.A	MANNING & NAPIER WORLD OPPOR	NET DEPOSE BEDMAN HIGH INCOME BRA128KRR	NEUBERGER BERMAN HIGH INCOME BIOT 128/808	NEUBERGER BERMAN HI IN B-INS	UBERGER BERMAN HI IN B-INS	NEUBERGER BERMAN HI IN B-INS	OPPENHEIMER DEVELOPING MKTS INS	OPPENHEIMER DEVELOPING MKT-Y	PENHEIMER DEVELOPING MKT-Y	OPPENHEIMER DEVELOPING MKT-Y	PIMCO INVT GRADE CORP BD-1	PIMCO INVESTMENT GRD CORP-IN	PIMCO 1-5 YEAR US TIPS INDEX ETF	OSTERWEIS STRATEGIC INC FD I	T ROWE PRICE DIVERS S/C GRTH	OWE PRICE DIVERS S/C GRTH	VANGUARD M/B SECUR INDX-SIG	55 VANGUARD M/B SECÜR INDX-SIG	WASATCH LONG/SHORT FUND-INS	54 WASATCH LONG/SHORT FUND-INS
			-	3 2 CAN	₹ •	\neg	9	\$ \$	9 EAT	19 EA			2 7		16 HAR	17 HAR	18 HAR	19 HAR	20 T	7 ∓			24 T		200				_	т-	33 WE		\neg	38 MA	_	┰		41 NEC	42 NEL		44 OPF		Т	_		49 64	7	52 T		54 VAN	55 VAN	_	58 WAS

4/16/2014 2:52:28 PM - 3625540 - 1298 - CN - TCH BAULCH FAMILY FOUNDATION

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

									0,0,12	7	2
	Check "X"	Street	S	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense
UNTRUST BANKS, INC		P O BOX 1908	ORLANDO	7	32802-1908		TRUSTEE	AS REQ'D	27,670		

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date	Amount
1 Credit from prior year return	1	418
2 First quarter estimated tax payment	5/13/2013 2	387
3 Second quarter estimated tax payment	6/13/2013 3	387
4 Third quarter estimated tax payment	9/10/2013 4	387
5 Fourth quarter estimated tax payment	12/11/2013 5	386
6 Other payments	6	
7 Total	7	1,965

TCH BAULCH FAMILY FOUNDATI	ON			62-623	3587 Page	1 of 7
Continuation of Part XV, Lir	ne 3a (990-PF) -	Gran	ts and Con	tributions Paid	During th	e Year
Recipient(s) paid during the year	-					
Name						
ALIVE HOSPICE						
Street						
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status					
NONE	PC					
Purpose of grant/contribution GENERAL CHARITABLE PURPOSES					Amount	7,000
Name ANNE ARUNDEL COMMUNITY COLL	EGE					
Street						
City	<u> </u>	State	Zip Code	Foreign Coun	trv	
Oity						
Relationship NONE	Foundation Status	i			_	
Purpose of grant/contribution					Amount	4 000
GENERAL CHARITABLE PURPOSES					. 	4,000
Name						
Street						
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status	<u> </u>				
NONE	PC PC					
Purpose of grant/contribution					Amount	
GENERAL CHARITABLE PURPOSES						1,000
Name						
BELMONT UNIVERSITY					 	
Street						
City		State	Zip Code	Foreign Coun	try	
	T=		<u> </u>			
Relationship	Foundation Status	•				
NONE Purpose of grant/contribution	IF C				Amount	
GENERAL CHARITABLE PURPOSES						8,000
Name						
CHEEKWOOD BOTANICAL GARDEN	S					
Street						
City		State	Zip Code	Foreign Coun	try	
		<u> </u>	ļ ·			
Relationship	Foundation Status	•				
NONE Purpose of grant/contribution	IPC				Amount	
GENERAL CHARITABLE PURPOSES						3,000
Name	<u> </u>		•			
ADVENTURE SCIENCE CENTER						
Street			_ _			
City		State	Zip Code	Foreign Coun	trv	
Oity		Jiale	p 30de	. Jieigh Coun		
Relationship	Foundation Status	;				
NONE Durance of grant/contribution	PC				Amount	
Purpose of grant/contribution GENERAL CHARITABLE PURPOSES					Amount	12.000

TCH BAULCH FAMILY FOUR	NDATION			02-023	3567 Page	2 OT /
Continuation of Part XV	/, Line 3a (990-PF)	- Gran	ts and Con	tributions Paid	During th	e Year
Recipient(s) paid during the year	ar					
Name						
CUMBERLAND HEIGHTS FOUN	IDATION					
Street						
City		State	Zip Code	Foreign Coun	tne	
City		State	Zip Code	Foreign Coun	u y	
Relationship	Foundation Statu	us				
NONE	PC				· · · · · · · · · · · · · · · · · · ·	
Purpose of grant/contribution	2052				Amount	4 000
GENERAL CHARITABLE PURPO	OSES			· · · · · · · · · · · · · · · · · · ·		4,000
Name						
FELLOWSHIP OF CHRISTIAN A	THELETE					
Street						
City		State	Zip Code	Foreign Coun	trv	
,						
Relationship	Foundation State	us				
NONE	PC PC			<u></u>	1.	
Purpose of grant/contribution	2050				Amount	1 000
GENERAL CHARITABLE PURPO	JSES				1	1,000
Name						
FIRST LUTHERAN CHURCH						
Street						
City		State	Zip Code	Foreign Coun	trv	
J.,					-	
Relationship	Foundation State	us				
NONE	PC PC				Ta	
Purpose of grant/contribution GENERAL CHARITABLE PURPO	0050				Amount	12,000
	USLS				1	12,000
Name						
FRIENDS OF WARNER PARK Street		_				
Jueet						
City		State	Zip Code	Foreign Coun	try	
	1277					
Relationship	Foundation State	us				
NONE Purpose of grant/contribution	PC				Amount	
GENERAL CHARITABLE PURP	OSES				Amount	4,000
	0020					
Name NASHVILLE ZOO						
Street						
City		State	Zip Code	Foreign Coun	try	
	——————————————————————————————————————					
Relationship	Foundation State	us				
NONE Purpose of grant/contribution	PC				Amount	
GENERAL CHARITABLE PURP	OSES				, and and	4,000
					·	
Name HARDING ACADEMY						
Street						
					<u> </u>	
City		State	Zip Code	Foreign Coun	try	
Deletienship	Paus Jakian 64-4		<u> </u>			
Relationship NONE	Foundation State	uS				
Purpose of grant/contribution	IF C				Amount	
GENERAL CHARITABLE PURP	OSES					2 000

TCH BAULCH FAMILY FOUNDATI				62-623		3 of 7
Continuation of Part XV, Lin	ie 3a (990-PF) -	Gran	ts and Cont	ributions Paid	I During th	<u>e Year</u>
Recipient(s) paid during the year						
Name						
MARTIN METHODIST COLLEGE Street						
Sueet						
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status					
NONE	PC					
Purpose of grant/contribution GENERAL CHARITABLE PURPOSES					Amount	4,000
Name MATTHEW 25						
Street						
City		State	Zip Code	Foreign Coun	try	
			<u> </u>			·
Relationship	Foundation Status					
NONE Purpose of grant/contribution	IPC		<u>-</u>		Amount	
GENERAL CHARITABLE PURPOSES						4,000
Name						
NASHVILLE PUBLIC RADIO						
Street						
City		State	Zip Code	Foreign Coun	try	
	T=		<u> </u>			
Relationship	Foundation Status					
NONE Purpose of grant/contribution	ĮFC				Amount	
GENERAL CHARITABLE PURPOSES						3,000
Name						
FIFTY FIVE FORWARD					.	
Street						
City		State	Zip Code	Foreign Cour	itry	
		<u> </u>				
Relationship	Foundation Status					
NONE Purpose of grant/contribution	FC				Amount	
GENERAL CHARITABLE PURPOSES						4,000
Name						
SEVERN SCHOOL						·
Street						
City		State	Zip Code	Foreign Cour	itry	
			<u></u>			
Relationship NONE	Foundation Status	•				
Purpose of grant/contribution	<u> FO</u>		··	· · · - · · · · · · · · · · · · · · · ·	Amount	
GENERAL CHARITABLE PURPOSES					.1	4,000
Name						
ST ANDREWS-SEWANEE SCHOOL			-			
Street						
City	-	State	Zip Code	Foreign Cour	itry	
Deletionakin	Farmer than Otal: -					
Relationship NONE	Foundation Status	1				
	lpc					
Purpose of grant/contribution GENERAL CHARITABLE PURPOSES	PC				Amount	6,000

TCH BAULCH FAMILY FOUNDATI				62-623		
Continuation of Part XV, Lin	e 3a (990-PF) -	Grant	ts and Con	tributions Paid	During the	<u>e Year</u>
Recipient(s) paid during the year						
Name						
TENNESSEE PERFORMING ARTS CE	NTER					
Street						
City		State	Zip Code	Foreign Count	try	
Relationship	Foundation Status		L			
NONE	PC					
Purpose of grant/contribution GENERAL CHARITABLE PURPOSES					Amount	6,000
Name						
TN STATE MUSEUM FOUNDATION				·-		_
Street						
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status	<u>.</u>	<u> </u>			
NONE	PC					
Purpose of grant/contribution					Amount	5 000
GENERAL CHARITABLE PURPOSES			-			5,000
Name						
NASHVILLE PUBLIC TELEVISION Street	·				-	
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status		1			
NONE	PC					
Purpose of grant/contribution					Amount	6,000
GENERAL CHARITABLE PURPOSES					<u> </u>	
Name WESTERN KENTUCKY UNIVERSITY_						
Street						•
		Cánán	Zin Codo	Farsian Count	<u> </u>	
City		State	Zip Code	Foreign Coun	uy	
Relationship	Foundation Status			<u> </u>		
NONE	PC				16 mauma	
Purpose of grant/contribution GENERAL CHARITABLE PURPOSES					Amount	8,000
Name						
YOUTH ENCOURAGEMENT CENTER						
Street						
City		State	Zip Code	Foreign Coun	trv	
Спу		Otate	Zip Gode	r oreign ooun		
Relationship	Foundation Status					
NONE Purpose of grant/contribution	PC				Amount	
GENERAL CHARITABLE PURPOSES					Amount	2,000
Name						
SECOND HARVEST FOOD BANK OF	MID TN					
Street						
City		State	Zip Code	Foreign Coun	frv	
City		Liate	Lip Code		··· <i>y</i>	
Relationship	Foundation Status					
NONE Purpose of grant/contribution	_PC				Amount	
GENERAL CHARITABLE PURPOSES					A	3,000

TCH BAULCH FAMILY FOUNDATION	ON			62-623	3587 Page	5 of 7
Continuation of Part XV, Lin	e 3a (990-PF) -	Gran	ts and Con	tributions Paid	During the	e Year
Recipient(s) paid during the year						
Name HOSPITAL HOSPITALITY HOUSE						
Street						
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status		l <u>_</u>	<u> </u>		
NONE	PC					
Purpose of grant/contribution GENERAL CHARITABLE PURPOSES					Amount	4,000
Name						
THE NASHVILLE 100 CLUB Street						
				T		
City		State	Zip Code	Foreign Coun	try	
Relationship NONE	Foundation Status		<u> </u>			
Purpose of grant/contribution	<u> </u>				Amount	
GENERAL CHARITABLE PURPOSES					<u> </u>	1,000
Name FRIST CENTER FOR THE VISUAL AR	TS					
Street						
City	T	State	Zip Code	Foreign Coun	try	
Relationship NONE	Foundation Status					
Purpose of grant/contribution	IPC		-		Amount	
GENERAL CHARITABLE PURPOSES						3,000
Name						
YMCA						
Street						
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status					
NONE	PC					
Purpose of grant/contribution GENERAL CHARITABLE PURPOSES					Amount	1,000
				_	<u></u>	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Name NASHVILLE PUBLIC LIBRARY FOUND	DATION					
Street						_
City		State	Zip Code	Foreign Coun	try	
Relationship NONE	Foundation Status					
Purpose of grant/contribution		·			Amount	
GENERAL CHARITABLE PURPOSES						2,000
Name						
CHESAPEAKE BAY FOUNDATION Street						
						
City		State	Zip Code	Foreign Coun	тгу	
Relationship	Foundation Status	L	·			
NONE	PC				A	
Purpose of grant/contribution					Amount	3 000

ICH BAULCH FAMILY FOUNDATI	IUN			02-023	330/ Page	0 01 /
Continuation of Part XV, Lin	ne 3a (990-PF) -	Gran	ts and Con	tributions Paid	During the	e Year
Recipient(s) paid during the year						
Name ANNE ARUNDEL COUNTY FOOD BAI Street	NK					
City	·····	State	Zip Code	Foreign Coun	try	
Relationship NONE	Foundation Status	<u> </u>	<u> </u>			
Purpose of grant/contribution					Amount	
GENERAL CHARITABLE PURPOSES						4,000
Name RONALD MCDONALD HOUSE						
Street						
City		State	Zip Code	Foreign Country		
Relationship	Foundation Status	L				
NONE	PC	,				
Purpose of grant/contribution GENERAL CHARITABLE PURPOSES					Amount	2,000
Name					<u> </u>	
LEGAL AID SOCIETY						
Street						
City		State	Zip Code	Foreign Country		
Relationship NONE	Foundation Status	;				
Purpose of grant/contribution GENERAL CHARITABLE PURPOSES		Amount	2,000			
Name					<u> </u>	
GLOBAL FOUNDATION Street						
		Т			•	
City		State	Zip Code	Foreign Coun	try	
Relationship NONE	Foundation Status		•			
Purpose of grant/contribution				·	Amount	
GENERAL CHARITABLE PURPOSES						1,000
Name BRENTWOOD ACADEMY						
Street	-					
City		State	Zip Code	Foreign Coun	trv	
Relationship NONE	Foundation Status	•				
Purpose of grant/contribution					Amount	
GENERAL CHARITABLE PURPOSES						8,000
Name ST MARY'S CATHOLIC CHURCH						
Street						
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status	<u> </u>	L			
NONE	PC PC	· 			<u></u>	
Purpose of grant/contribution GENERAL CHARITABLE PURPOSES					Amount	1.000

TCH BAULCH FAMILY FOUNDA				02-023		/ OI /
Continuation of Part XV, L Recipient(s) paid during the year	<u>-ine 3a (990-PF) -</u>	Gran	ts and Con	tributions Paid	I During th	e Year
Name						
HOSPICE OF THE CHESAPEAKE Street						
City		State	Zip Code	Foreign Coun	try	
Relationship NONE	Foundation Status	<u> </u>			,	
Purpose of grant/contribution				Amount	2.000	
GENERAL CHARITABLE PURPOSE Name	<u> </u>					2,000
BOWLING HALL OF FAME & MUSE	UM		 			
Street			T=: 0 1	le	7_ :	
City			Zip Code	Foreign Coun		
Relationship NONE	Foundation Status	3				
Purpose of grant/contribution GENERAL CHARITABLE PURPOSI	=8			W	Amount	2,000
Name						
WHITTENBERG UNIVERSITY Street			<u> </u>			
City		State	Zip Code	Foreign Coun	itrv	
	Foundation Status					_
Relationship NONE	PC PC	, 			14	
Purpose of grant/contribution GENERAL CHARITABLE PURPOSI		Amount	8,000			
Name						
Street						
City		State	Zip Code	Foreign Country		
Relationship	Foundation Status	 \$.1			
Purpose of grant/contribution	L				Amount	
Name						
Street						- ·
City		State	Zip Code	Foreign Cour	ntry	
Relationship	Foundation Status		<u> </u>			
					Amount	
Purpose of grant/contribution					Amount	
Name						
Street						
City		State	Zip Code	Foreign Cour	ntry	
Relationship	Foundation Status	5	<u> </u>			
Purpose of grant/contribution					Amount	