



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Department of the Treasury  
Internal Revenue Service

**Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation**

Do not enter Social Security numbers on this form as it may be made public  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

OMB No 1545-0052

**2013**

For calendar year 2013, or tax year beginning , 2013, and ending

CHRISTY-HOUSTON FOUNDATION, INC.  
1296 DOW STREET  
MURFREESBORO, TN 37130

A Employer identification number  
62-1280998

B Telephone number (see the instructions)  
615-898-1140

G Check all that apply  
☐ Initial return  
☐ Final return  
☐ Address change  
☐ Initial return of a former public charity  
☐ Amended return  
☐ Name change

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60 month termination under section 507(b)(1)(B), check here ☐

Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

Fair market value of all assets at end of year (from Part II, column (c), line 16)  
\$ 93,474,011.

J Accounting method ☐ Cash ☒ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
------------------------------------	---------------------------	-------------------------	---

1 Contributions, gifts, grants, etc. received (att sch)  
2 Ck ☒ if the foundn is not req to att Sch B  
3 Interest on savings and temporary cash investments  
4 Dividends and interest from securities  
5a Gross rents  
b Net rental income or (loss)  
6a Net gain/(loss) from sale of assets not on line 10  
b Gross sales price for all assets on line 6a  
7 Capital gain net income (from Part IV, line 2)  
8 Net short term capital gain  
9 Income modifications  
10a Gross sales less returns and allowances  
b Less Cost of goods sold  
c Gross profit/(loss) (att sch)  
11 Other income (attach schedule)  
SEE STATEMENT 1

13	13.	13.	13.
2,088,834.	2,088,834	2,088,834	
4,427,610.			
4,427,610.			
	4,427,610.		
-297,228.			
6,219,229.	6,516,457.	2,088,847	

12 Total Add lines 1 through 11  
13 Compensation of officers directors trustees etc  
14 Other employee salaries and wages  
15 Pension plans, employee benefits  
16a Legal fees (attach schedule) SEE ST 2  
b Accounting fees (attach sch) SEE ST 3  
c Other prof fees (attach sch) SEE ST 4  
17 Interest  
18 Taxes (attach schedule)(see instrs) SEE STM 5  
19 Depreciation (attach sch) and depletion  
20 Occupancy  
21 Travel, conferences, and meetings  
22 Printing and publications  
23 Other expenses (attach schedule)  
SEE STATEMENT 6  
24 Total operating and administrative expenses Add lines 13 through 23  
25 Contributions, gifts, grants paid PART XV  
26 Total expenses and disbursements. Add lines 24 and 25

174,865.	157,379.	157,379.	17,486
141,122.	14,312.	14,312	128,810.
69,417.	1,542.	1,542	13,875.
2,180.	1,090.	1,090.	1,090
21,000.	10,500	10,500.	10,500
158,168.	158,168	158,168	
123,123.	123,123.	123,123	
11,864.	11,864	11,864.	
22,276			22,276
6,435			6,435.
675			675
56,646.	17,221.	17,221	39,426.
787,771	495,199	495,199.	240,573
3,858,842			3,858,842
4,646,613.	495,199.	495,199.	4,099,415.

27 Subtract line 26 from line 12  
a Excess of revenue over expenses and disbursements  
b Net investment income (if negative enter 0)  
c Adjusted net income (if negative enter 0)

1,572,616			
	6,021,258		
		1,593,648.	

EXTENSION TO 11-15-2014

614

10

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions.)

		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>A S S E T S</b>	1 Cash — non-interest-bearing	43,772.	46,196.	46,196.	
	2 Savings and temporary cash investments	2,996,924.	1,331,431.	1,331,431.	
	3 Accounts receivable ▶	1,080.			
	Less allowance for doubtful accounts ▶	1,165	1,080.	1,080.	
	4 Pledges receivable ▶				
	Less allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach sch) ▶				
	Less allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges	31,512.	8,300.	8,300.	
	10a Investments — U.S. and state government obligations (attach schedule)				
	b Investments — corporate stock (attach schedule)				
	c Investments — corporate bonds (attach schedule)				
<b>L I A B I L I T I E S</b>	11 Investments — land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
	12 Investments — mortgage loans				
	13 Investments — other (attach schedule)	77,150,938.	80,456,956.	91,835,929.	
	14 Land, buildings, and equipment basis ▶	542,117.			
	Less accumulated depreciation (attach schedule) ▶	291,542.	258,050.	250,575.	250,575.
	15 Other assets (describe ▶ SEE STATEMENT 8 )	500.	500.	500.	
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item i)	80,482,861.	82,095,038.	93,474,011.	
	17 Accounts payable and accrued expenses	48,536.	57,486.		
	18 Grants payable				
<b>F U N D A S S E T S</b>	19 Deferred revenue				
	20 Loans from officers, directors, trustees, & other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶ SEE STATEMENT 9 )		30,611.		
	23 Total liabilities (add lines 17 through 22)	48,536.	88,097.		
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input checked="" type="checkbox"/>				
	24 Unrestricted	80,434,325.	82,006,941.		
<b>N E T A S S E T S</b>	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>				
	27 Capital stock, trust principal, or current funds				
	28 Paid in or capital surplus, or land, building, and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances (see instructions)	80,434,325.	82,006,941.		
<b>O T H E R S</b>	31 Total liabilities and net assets/fund balances (see instructions)	80,482,861.	82,095,038.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	80,434,325.
2 Enter amount from Part I, line 27a	2	1,572,616.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	82,006,941.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	82,006,941

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2 story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month day year)	(d) Date sold (month, day, year)
<b>1 a CAPITAL GAINS FROM PARTNERSHIP K-1'S</b>		P	VARIOUS	VARIOUS
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,427,610.			4,427,610
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than 0) or Losses (from column (h))
(j) Fair Market Value as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of column (j) over column (k), if any	
a			4,427,610
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) — [ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ]		2	4,427,610
3 Net short term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If Yes, the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	4,224,605.	84,269,307	0.050132
2011	4,191,424.	87,098,576	0.048123
2010	4,007,879	84,479,495.	0.047442
2009	4,619,356	79,833,323.	0.057863
2008	4,936,873.	93,250,870	0.052942

2 Total of line 1, column (d)	2	0.256502
3 Average distribution ratio for the 5 year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.051300
4 Enter the net value of noncharitable use assets for 2013 from Part X, line 5	4	90,635,070.
5 Multiply line 4 by line 3	5	4,649,579.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	60,213
7 Add lines 5 and 6	7	4,709,792
8 Enter qualifying distributions from Part XII, line 4	8	4,099,415.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

BAA

Form 990-PF (2013)

**Part VI Excise Tax Based on Investment Income** (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	120,425.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	120,425.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 0)		4	0.
5 <b>Tax based on investment income</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	120,425
6 Credits/Payments			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	91,482.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d.	7	91,482	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	359.	
9 <b>Tax due</b> If the total of lines 5 and 8 is more than line 7, enter amount owed. SEE STATEMENT 10	9	30,611	
10 <b>Overpayment</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) TN		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990 PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

BAA

Form 990-PF (2013)

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>ROBERT B. MIFFLIN, EXEC. DIR.</u> Telephone no <u>615-898-1140</u> Located at <u>1296 DOW ST MURFREESBORO TN</u> ZIP + 4 <u>37130</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country			X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception: Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		
Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

BAA

Form 990-PF (2013)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1) (5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945 5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11				
		12,600.	147,751.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 -- see instructions) If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT B. MIFFLIN 2117 GOLD VALLEY DRIVE MURFREESBORO, TN 37130	PRESIDENT 24	94,343.	11,389.	0.
DEBORAH L. TILLER 312 ROSEMARY ST. SMYRNA, TN 37167	ADMIN MANAGER 36	46,779.	7,730.	0.

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions) If none, enter 'NONE'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ALSTON & BIRD, ATTORNEYS 1201 WEST PEACHTREE ST. ATLANTA, GA 30309	ATTORNEYS	2,180.
MANGHAM ASSOCIATES, INC/ 630 PETER JEFFERSON PKWY SUITE 250 CHARLOTTESVILLE, VA 22911	INVESTMENT ADVISOR	156,500.
PINNACLE NATIONAL BANK BOX 188 MURFREESBORO, TN 37133-0188	SECURITIES CUSTODIAN	1,668.
HALL, DAVIDSON & ASSOCIATES, CPA'S PC BOX 1234 MURFREESBORO, TN 37133-1234	ACCOUNTANTS	21,000.
Total number of others receiving over \$50,000 for professional services.		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE STATEMENT 12	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total Add lines 1 through 3	0.

BAA

Form 990-PF (2013)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b> Average monthly fair market value of securities	<b>1 a</b>	91,710,838.
<b>b</b> Average of monthly cash balances	<b>1 b</b>	45,086.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1 c</b>	259,375
<b>d</b> Total (add lines 1a, b, and c)	<b>1 d</b>	92,015,299
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1 e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	92,015,299
<b>4</b> Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	1,380,229
<b>5</b> Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	90,635,070.
<b>6</b> Minimum investment return. Enter 5% of line 5	<b>6</b>	4,531,754.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

<b>1</b> Minimum investment return from Part X, line 6	<b>1</b>	4,531,754.
<b>2 a</b> Tax on investment income for 2013 from Part VI, line 5	<b>2 a</b>	120,425
<b>b</b> Income tax for 2013 (This does not include the tax from Part VI)	<b>2 b</b>	
<b>c</b> Add lines 2a and 2b	<b>2 c</b>	120,425.
<b>3</b> Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	4,411,329.
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b> Add lines 3 and 4	<b>5</b>	4,411,329.
<b>6</b> Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b> Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	<b>7</b>	4,411,329.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b> Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1 a</b>	4,099,415.
<b>b</b> Program-related investments — total from Part IX-B	<b>1 b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the		
<b>a</b> Suitability test (prior IRS approval required)	<b>3 a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3 b</b>	
<b>4</b> Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	4,099,415
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6</b> Adjusted qualifying distributions Subtract line 5 from line 4	<b>6</b>	4,099,415

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				4,411,329.
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only			3,858,842.	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008				
<b>b</b> From 2009				
<b>c</b> From 2010				
<b>d</b> From 2011				
<b>e</b> From 2012				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 4,099,415				
<b>a</b> Applied to 2012, but not more than line 2a			3,858,842.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required — see instructions)	0.			
<b>d</b> Applied to 2013 distributable amount				240,573
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount — see instructions		0.		
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				4,170,756.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
<b>9</b> Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009				
<b>b</b> Excess from 2010				
<b>c</b> Excess from 2011				
<b>d</b> Excess from 2012				
<b>e</b> Excess from 2013				

BAA

Form 990-PF (2013)





## Enter gross amounts unless otherwise indicated

#### **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Form 990-PF (2013)



Depreciation and Amortization  
(Including Information on Listed Property)

▶ See separate instructions ▶ Attach to your tax return

2013

Attachment  
Sequence No 179

Name(s) shown on return

CHRISTY-HOUSTON FOUNDATION, INC.

Identifying number

62-1280998

Business or activity to which this form relates

FORM 990/990-PF

**Part I Election To Expense Certain Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2014 Add lines 9 and 10, less line 12 ▶	13	

Note: Do not use Part II or Part III below for listed property Instead, use Part V

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Do not include listed property) (See instructions)****Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

**Section B — Assets Placed in Service During 2013 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	

**Section C — Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40 year			40 yrs	MM	S/L	

**Part IV Summary (See instructions)**

21	Listed property Enter amount from line 28	21	
22	Total Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations — see instructions	22	
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

CLIENT CHRISTY

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

10/26/14

04 12PM

**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 11**  
**OTHER INCOME**

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	\$ -292,267.		
FOREIGN DIVIDEND TAX REFU	739.		
CORR PRIOR YEAR IRS INTER	-5,700.		
<b>TOTAL</b>	<b>\$ -297,228.</b>	<b>\$ 0.</b>	<b>\$ 0.</b>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 16A**  
**LEGAL FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ALSTON & BIRD	\$ 2,180	\$ 1,090.	\$ 1,090.	\$ 1,090.
<b>TOTAL</b>	<b>\$ 2,180.</b>	<b>\$ 1,090.</b>	<b>\$ 1,090.</b>	<b>\$ 1,090.</b>

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
HALL, DAVIDSON & ASSOCIATES, CPA'S	\$ 21,000.	\$ 10,500	\$ 10,500.	\$ 10,500
<b>TOTAL</b>	<b>\$ 21,000.</b>	<b>\$ 10,500.</b>	<b>\$ 10,500.</b>	<b>\$ 10,500.</b>

**STATEMENT 4**  
**FORM 990-PF, PART I, LINE 16C**  
**OTHER PROFESSIONAL FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISOR-MANGHAM ASSOCIATES	\$ 156,500.	\$ 156,500.	\$ 156,500	
CUSTODIAN-PINNACLE NATIONAL BANK	1,668.	1,668.	1,668.	
<b>TOTAL</b>	<b>\$ 158,168.</b>	<b>\$ 158,168.</b>	<b>\$ 158,168.</b>	<b>\$ 0.</b>



CLIENT CHRISTY

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

10/26/14

04 12PM

**STATEMENT 5**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX - CURRENT YEAR	\$ 122,093.	\$ 122,093.	\$ 122,093.	
FEDERAL EXCISE TAX-PRIOR YEAR ADJUSTMENT				
	1,030.	1,030.	1,030.	
<b>TOTAL</b>	<b>\$ 123,123.</b>	<b>\$ 123,123.</b>	<b>\$ 123,123.</b>	<b>\$ 0.</b>

**STATEMENT 6**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TELEPHONE	\$ 5,489.			\$ 5,489.
INSURANCE	11,984.			11,984.
AUTOMOBILE EXPENSE	420.			420.
BANK SERVICE CHARGES	355.			356.
CATERING FOR BOARD MEETINGS	5,651.			5,651.
DUES	8,180.			8,180.
OFFICE SUPPLIES & EXPENSE	4,467.			4,467.
POSTAGE	821.			821.
MISCELLANEOUS EXPENSE	2,058.			2,058.
OTHER EXPENSE	17,221.	\$ 17,221.	\$ 17,221.	
<b>TOTAL</b>	<b>\$ 56,646.</b>	<b>\$ 17,221.</b>	<b>\$ 17,221.</b>	<b>\$ 39,426.</b>

**STATEMENT 7**  
**FORM 990-PF, PART II, LINE 14**  
**LAND, BUILDINGS, AND EQUIPMENT**

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
FURNITURE AND FIXTURES	\$ 159,796.	\$ 134,687.	\$ 25,109.	\$ 0.
BUILDINGS	260,784.	135,697.	125,087.	0.
IMPROVEMENTS	21,158.	21,158.	0.	0.
LAND	100,379.		100,379.	0.
MISCELLANEOUS	0.	0.	0.	250,575.
<b>TOTAL</b>	<b>\$ 542,117.</b>	<b>\$ 291,542.</b>	<b>\$ 250,575.</b>	<b>\$ 250,575.</b>

2013

## FEDERAL STATEMENTS

PAGE 3

CLIENT CHRISTY

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

10/26/14

04 12PM

STATEMENT 8  
FORM 990-PF, PART II, LINE 15  
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
UTILITY DEPOSITS	\$ 500.	\$ 500.
TOTAL	\$ 500.	\$ 500.

STATEMENT 9  
FORM 990-PF, PART II, LINE 22  
OTHER LIABILITIES

TOTAL \$ 30,611.

STATEMENT 10  
FORM 990-PF, PART VI, LINE 9  
TAX DUE

TAX DUE	\$ 29,302.
LATE PAYMENT PENALTY	868.
LATE INTEREST	441
TOTAL	\$ 30,611.

STATEMENT 11  
FORM 990-PF, PART VIII, LINE 1  
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
ROBERT B. MIFFLIN 1296 DOW STREET MURFREESBORO, TN 37130	PRESIDENT 0	\$ 0.	\$ 0	\$ 0.
HENRY KING BUTLER, M.D. 511 COUNCIL BLUFF PARKWAY MURFREESBORO, TN 37127	DIRECTOR 1.00	1,500.	7,838.	0.
HUBERT L. MCCULLOUGH, JR. 2555 SALEM ROAD MURFREESBORO, TN 37129	DIR. EMERITUS 0	0.	9,451.	0.
ED ELAM 3302 ELAM ROAD MURFREESBORO, TN 37130	DIRECTOR 1.00	600.	37,515.	0.

CLIENT CHRISTY

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

10/26/14

04 12PM

STATEMENT 11 (CONTINUED)  
 FORM 990-PF, PART VIII, LINE 1  
 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
GRANVILLE S. R. BOULDIN 1911 WINDSOR COURT MURFREESBORO, TN 37130	DIR. EMERITUS 0	\$ 0	\$ 8,365.	\$ 0.
LARRY N. HAYNES 1603 RIVERVIEW DRIVE MURFREESBORO, TN 37129	DIRECTOR 1.00	1,500.	8,677.	0.
WILLIAM HENRY HUDDLESTON, III 928 EAST MAIN STREET MURFREESBORO, TN 37130	DIR. EMERITUS 0	0.	4,431	0.
MICHAEL JORDAN 1702 SHAGBARK TRAIL MURFREESBORO, TN 37130	DIRECTOR 1.00	1,200	2,000.	0.
EDWARD E. MILLER, JR. 1618 HAYNES DRIVE MURFREESBORO, TN 37129	DIR. EMERITUS 0	0.	8,785.	0.
MATT B. MURFREE, III 16 PUBLIC SQUARE NORTH MURFREESBORO, TN 37130	DIRECTOR 1.00	1,000.	7,297.	0.
MYERS B. PARSONS 926 EAST MAIN STREET MURFREESBORO, TN 37130	DIR. EMERITUS 0	0	9,132.	0.
KENT COLEMAN 933 EAST MAIN ST. MURFREESBORO, TN 37130	SECRETARY-TREAS 1.00	1,200.	2,000.	0.
JAMES R. ARNHART 1710 RIVERVIEW DRIVE MURFREESBORO, TN 37129	DIR. EMERITUS 0	0.	4,682.	0.
ED C. LOUGHRY, JR. 2645 CHESTERFIELD CT. MURFREESBORO, TN 37129	DIRECTOR 1.00	1,100.	7,462.	0
DAVID C. DAVIS 1523 VERANDA CIRCLE MURFREESBORO, TN 37130	DIR. EMERITUS 1.00	0.	6,362.	0.
HERBERT D. YOUNG, JR. 2450 SOUTHGATE BLVD MURFREESBORO, TN 37129	DIR. EMERITUS 1.00	0.	8,083.	0.

CLIENT CHRISTY

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

10/26/14

04 12PM

**STATEMENT 11 (CONTINUED)**  
**FORM 990-PF, PART VIII, LINE 1**  
**LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
NEWTON F. MOLLOY 2226 NORTHWOODS DRIVE MURFREESBORO, TN 37130	CHAIRMAN 1.00	\$ 1,700.	\$ 4,286.	\$ 0
GEORGE W. WHITE 506 EAST MAIN STREET MURFREESBORO, TN 37130	VICE CHAIRMAN 1.00	1,600.	3,865.	0.
THOMAS E. HORD, III 124 NORTH HIGHLAND AVE MURFREESBORO, TN 37130	DIR. EMERITUS 1.00	0.	5,520.	0.
WILLIAM S. JONES 2806 WINDSONG PLACE MURFREESBORO, TN 37129	DIRECTOR 1.00	1,200.	2,000.	0.
		TOTAL \$ 12,600.	\$ 147,751.	\$ 0.

**STATEMENT 12**  
**FORM 990-PF, PART IX-A, LINE 1**  
**SUMMARY OF DIRECT CHARITABLE ACTIVITIES**

DIRECT CHARITABLE ACTIVITIES	EXPENSES
NOT APPLICABLE - THE FOUNDATION ONLY MAKES GRANTS TO OTHER QUALIFYING CHARITABLE ORGANIZATIONS OR GOVERNMENTAL UNITS FOR USE IN OR FOR THE BENEFIT OF CITIZENS OF RUTHERFORD COUNTY, TENNESSEE.	

**STATEMENT 13**  
**FORM 990-PF, PART XV, LINE 2A-D**  
**APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:	GRANT PROGRAM
NAME:	CHRISTY-HOUSTON FOUNDATION
CARE OF:	ROBERT B MIFFLIN, PRESIDENT
STREET ADDRESS:	1296 DOW ST.
CITY, STATE, ZIP CODE:	MURFREESBORO, TN 37130
TELEPHONE:	(615) 898-1140
E-MAIL ADDRESS:	CHRISTYHOUSTON@BELLSOUTH.NET
FORM AND CONTENT:	SEE ATTACHED FORMS
SUBMISSION DEADLINES:	NONE
RESTRICTIONS ON AWARDS:	GRANTS MUST BENEFIT CITIZENS OF RUTHERFORD OR NEIGHBORING COUNTIES

CLIENT CHRISTY

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

10/26/14

04 12PM

**STATEMENT 14**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
AMERICAN RED CROSS 501 MEMORIAL BLVD MURFREESBORO, TN, TN 37129	N/A	501C3	DISASTER RELIEF FUND	\$ 65,000.
CHARITY CIRCLE BOX 11128 MURFREESBORO, TN 37129	N/A	501C3	MATCHING GRANT FOR LOCAL CHARITIES	196,783
AMERICAN HEART ASSN 1919 PATTERSON ST NASHVILLE, TN 37203	N/A	501C3	HEART HEALTH PROGRAM	10,000.
EXCHANGE CLUB 115 HERITAGE PARK DRIVE MURFREESBORO, TN 37129	N/A	501C3	BUILDING REPAIRS	10,942.
GENESIS LEARNING CENTER 430 ALLED DRIVE NASHVILLE, TN 37211	N/A	501C3	NEW SENSORY ROOM	3,000.
DOMESTIC VIOLENCE 2106 EAST MAIN ST MURFREESBORO, TN 37130	N/A	501C3	OPERATING FUNDS FOR HOUSING ABUSED WOMEN	5,000.
M.T M.C. WELLNESS CENTER MEDICAL CENTER PARKWAY MURFREESBORO, TN 37129	N/A	501C3	PROMOTE GOOD HEALTH	5,000.
RUTHERFORD COUNTY RUTHERFORD COUNTY COURTHOUSE-201 MURFREESBORO, TN 37130	N/A	GOVT	RESCUE TRUCK AND RESCUE BOAT	210,000.
A SOLDIERS CHILD BOX 33015 MURFREESBORO, TN 37129	N/A	501C3	GIFTS TO FALLEN SOLDIERS CHILDREN	25,000.
JOURNEYS IN COMMUNITY LIVING 1130 HALEY ROAD MURFREESBORO, TN 37130	N/A	501C3	NEW COMPUTER SYSTEM & MEDICAL RECORDS CONVERSION	38,117.
ST. THOMAS RUTHERFORD HOSPITAL 1700 MEDICAL CENTER PARKWAY MURFREESBORO, TN 37129	N/A	501C3	NEW HOSPITAL BUILDING	800,000.
ST THOMAS RUTHERFORD HOSPITAL 1700 MEDICAL CENTER PARKWAY MURFREESBORO, TN 37129	N/A	501C3	RENOVATION OF BUILDING FOR ST. LOUISE CLINIC	500,000.

CLIENT CHRISTY

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

10/26/14

04 12PM

**STATEMENT 14 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
HABITAT FOR HUMANITY 850 MERCURY BLVD MURFREESBORO, TN 37130	N/A	501C3	HOME REPAIRS FOR POOR FAMILIES	\$ 50,000.
MEALS ON WHEELS 1101 KERMIT DRIVE NASHVILLE, TN 37217	N/A	501C3	MEALS FOR ELDERLY	20,000
CHEEKWOOD 1200 FORREST PARK NASHVILLE, TN 37205	N/A	501C3	SCHOLARSHIPS FOR LOW INCOME CHILDREN	2,000.
MAKE A WISH 209 10TH AVE NASHVILLE, TN 37203	N/A	501C3	HELP TERMINALLY ILL CHILDREN GET THEIR WISH	18,000.
SPECIAL KIDS 202 ARNETTE ST MURFREESBORO, TN 37130	N/A	501C3	NEW BUILDING & REMODEL EXISTING BUILDING	750,000.
SPECIAL KIDS 202 ARNETTE ST MURFREESBORO, TN 37130	N/A	501C3	SCHOLARSHIPS FOR SPECIAL NEEDS CHILDREN	65,000.
MIDDLE TENNESSEE STATE UNIVERSITY 1301 E MAIN ST MURFREESBORO, TN 37132	N/A	GOVT	NEW SCIENCE BUILDING	400,000.
PASTORAL COUNSELING CENTER 100 VINE ST MURFREESBORO, TN 37130	N/A	501C3	COUNSELING FOR NEEDY CITIZENS	5,000.
CITY OF MURFREESBORO 111 WEST VINE ST MURFREESBORO, TN 37130	N/A	GOVT	INDOOR TENNIS COURTS	500,000.
WEST MAIN MISSION 1400 WEST COLLEGE ST MURFREESBORO, TN 37129	N/A	501C3	SERVICES FOR HOMELESS	25,000.
SMYRNA-LAVERGNE FOOD BANK 130 RICHARDSN ST SMYRNA, TN 37167	N/A	501C3	VEHICLE TO PICK UP FOOD FOR NEEDY	25,000.
TENNESSEE SUPREME COURT HISTORICAL SOCIE 5141 VIRGINIA WAY - SUITE 270 BRENTWOOD, TN 37027	NONE	501C3	PROGRAM ASSISTANCE	5,000.

CLIENT CHRISTY

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

10/26/14

04 12PM

**STATEMENT 14 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
JOURNEY HOME 308 WEST CASTLE ST MURFREESBORO, TN 37130	NONE	501C3	FOOD FOR HOMELESS	\$ 50,000.
SALVATION ARMY 1137 WEST MAIN ST MURFREESBORO, TN 37130	NONE	501C3	FOOD AND CHRISTMAS GIFTS FOR NEEDY	25,000.
COMMUNITY HELPERS 1020 NORTH HIGHLAND MURFREESBORO, TN 37130		501C3	ASSIST NEEDY WITH RENT & UTILITIES	50,000.
TOTAL				\$ <u>3,858,842.</u>

**STATEMENT 15**  
**FORM 990-PF, PART XVI-A, LINE 11**  
**OTHER REVENUE**

<u>OTHER REVENUE</u>	<u>(A) BUSI- NESS CODE</u>	<u>(B) UNRELATED BUSINESS AMOUNT</u>	<u>(C) EXCLU- SION CODE</u>	<u>(D) EXCLUDED AMOUNT</u>	<u>(E) RELATED OR EXEMPT FUNCTION</u>
BROKER REBATES & MISC SECURITIES LITIGATION REC MISCELLANEOUS INCOME FOREIGN DIVIDEND TAX REFU CORR PRIOR YEAR IRS INTER	523000				\$ 739.
TOTAL		\$ <u>0.</u>		\$ <u>0.</u>	\$ <u>-4,961.</u>

CLIENT CHRISTY

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

10/26/14

04 12PM

METHODS OF ACCOUNTING AND REPORTING  
-----

THE FOUNDATION'S BOOKS ARE KEPT ON THE FULL ACCRUAL METHOD, WITH MONTHLY ENTRIES BEING MADE TO RECORD UNRECOGNIZED GAINS AND LOSSES BASED ON THE MARKET VALUE OF THE SECURITIES INTO THE INCOME ACCOUNTS. FEDERAL EXCISE TAX ON THE NET INVESTMENT INCOME IS ACCRUED AT YEAR END, BASED ON COMPUTATION ON THE FORM 990-PF. THE FOUNDATION'S ATTACHED FINANCIAL REPORT REFLECTS THIS METHOD OF REPORTING.

THE FORM 990-PF IS PREPARED ON A MODIFIED CASH BASIS, CARRYING THE SECURITIES AT COST BASIS AND NOT RECOGNIZING CHANGES IN MARKET VALUE. GAINS AND LOSSES ARE REPORTED ONLY UPON SELLING INDIVIDUAL SECURITIES.

THE FOLLOWING ADJUSTMENTS ARE NECESSARY TO RECONCILE THE FOUNDATION'S ATTACHED FINANCIAL STATEMENTS WITH THE AMOUNTS REPORTED ON THE FROM 990-PF:

NET INCOME FOR FYE 12-31-2013 PER FINANCIAL REPORT	\$ 6,228,894
ADD INCREASE IN DEFERRED INCOME TAXES BASED ON 2% TAX ON UNREALIZED GAINS	95,026
LESS UNREALIZED GAIN IN MARKET VALUE OF SECURITIES HELD	-4,751,304
NET INCOME PER FORM 990-PF, PART 1, LINE 27-A	<u>\$ 1,572,616</u>
NET ASSETS PER 990 RECON 12-31-12	\$80,434,325
NET ASSETS PER 990 RECON 12-31-13	<u>\$82,006,941</u>
NET ASSETS-UNRESTRICTED 12-31-2013 PER FINANCIAL REPORT	\$ 93,158,335
ADD BACK DEFERRED TAX LIABILITY ON FINANCIAL REPORT	227,579
SUBTRACT ADJUSTMENT TO MARKET VALUE FOR UNREALIZED GAIN ON SECURITIES HELD AT 12-31-13	<u>11,378,973-</u>
NET ASSETS-UNRESTRICTED PER FORM 990-PF BAL SHEET (USING ONLY COST BASIS FOR SECURITIES)	<u>\$ 82,006,941</u>



CLIENT CHRISTY

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

10/26/14

04 12PM

## UNRELATED BUSINESS INCOME PER FORMS 1065 K-1 ATTACHED:

GMO FORESTRY FUND 6-B	48-1294791	\$ 0
GMO FORESTRY FUND 7-B	27-0076353	966-
GMO FORESTRY FUND 8-B	20-1941648	0
COLCHESTER INTERNATIONAL BOND FUND	36-7324183	0
PRIVATE ADVISOR DISTRESSED OPPORTUNITIES	47-0892566	0
PRIVATE ADVISOR SMALL COMPANY BUY-OUT	54-2134140	730-
TIFF SECONDARY PARTNERS I	56-2384583	0
TIFF SECONDARY PARTNERS II	26-3685280	0
COMMON FUND DISTRESSED DEBT	32-0066256	0
MIT PRIVATE EQUITY II	20-0480232	2,366-
MIT PRIVATE EQUITY III	10-4640729	52,678-
MIT PRIVATE EQUITY IV	26-1349728	1,905-
MA RESOURCES FUND 1, LP	26-1528591	3,762
MA EQUITY OPPORTUNITIES FUND LP	27-2429285	467
METRO REAL ESTATE PARTNER DISTRESSED	83-0511015	6,019
MA REALASSETS FUND 2 LP	27-4481994	24,634-
NET UBI INCOME FOR 2013		<hr/> \$ 73.031-
NET UBI (LOSS) CARRIED OVER FROM 2010 RETURN		<hr/> \$200,172-
TOTAL UBI (LOSS) CARRIED FORWARD TO 2011		<hr/> \$273,203-

CLIENT CHRISTY

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

10/26/14

04 12PM

**OTHER INCOME PRODUCING ACTIVITIES  
DIVIDENDS/INTEREST FROM SECURITIES.**

INTEREST	\$	268,242
DIVIDENDS		1,820,592
TOTAL	\$	<u>2,088,834.</u>

**OTHER INCOME PRODUCING ACTIVITIES  
OTHER INVESTMENT INCOME [O]**

INVESTMENT EXPENSES FROM PARTNERSHIP K-1'S	\$	-292,267.
TOTAL	\$	<u>-292,267.</u>

**PASSTHROUGHS INCOME (990-T)  
GROSS INCOME  
UBI FROM PARTNERSHIP K-1'S INCLUDED**

GMO FORESTRY FUND 8-B	\$	-966.
PRIVATE ADVISORS SMALL CO BUYOUT		-730.
MIT PRIVATE EQUITY II		-2,366.
MIT PRIVATE EQUITY III		-52,678.
MIT PRIVATE EQUITY IV		-1,905.
MA RESOURCES FUND 1 LP		3,762.
MA ENDOWMENT PARTNERS LP		467.
METRO REAL ESTATE PARTNES DISTRESSED		6,019.
MA REAL ASSETS II LP		-24,634.
TOTAL	\$	<u>-73,031</u>

**OPERATING & ADMINISTRATIVE EXP. (990-PF)  
COMPENSATION OF OFFICERS, ETC. (SEE SCREEN 38)[O]**

DIRECTORS FEES	\$	12,500.
DIRECTORS HEALTH INSURANCE		115,736.
DIRECTORS LIFE INSURANCE		380.
DIRECTORS MEDICAL EXPENSE REIMBURSEMENTS		46,249.
TOTAL	\$	<u>174,865.</u>

**OPERATING & ADMINISTRATIVE EXP. (990-PF)  
PENSION PLAN CONTRIBUTIONS**

EMPLOYER CONSTRIBUTION TO IRA	\$	1,876.
PAYROLL TAXES		13,541.
RETIREMENT BENEFIT-FORMER PRESIDENT		54,000.
TOTAL	\$	<u>69,417.</u>

CLIENT CHRISTY

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

10/26/14

04 12PM

**OPERATING & ADMINISTRATIVE EXP. (990-PF)  
OCCUPANCY**

CLEANING SERVICES	\$	3,600.
UTILITIES		4,648.
REPAIRS & MAINTENANCE		14,028.
TOTAL	\$	<u>22,276</u>

**OPERATING & ADMINISTRATIVE EXP. (990-PF)  
PRINTING AND PUBLICATIONS**

PUBLICATIONS	\$	600.
PRINTING		75.
TOTAL	\$	<u>675.</u>

**COMP. OF FIVE HIGHEST PAID EMPLOYEES  
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS**

PAYROLL TAXES	\$	7,217.
HEALTH INSURANCE		4,172.
TOTAL	\$	<u>11,389.</u>

**COMP. OF FIVE HIGHEST PAID EMPLOYEES  
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS**

PAYROLL TAXES	\$	3,854.
401-K		1,876.
HEALTH INSURANCE		2,000.
TOTAL	\$	<u>7,730.</u>

**BALANCE SHEET  
FEDERAL INCOME TAXES**

FEDERAL EXCISE TAX DEPOSITS	\$	-91,482.
FEDERAL EXCISE TAX		122,093.
TOTAL	\$	<u>30,611.</u>

**BALANCE SHEET  
ACCOUNTS RECEIVABLE**

FEDERAL TAX REFUNDS RECEIVABLE	\$	1,080.
TOTAL	\$	<u>1,080.</u>

2013

FEDERAL SUPPORTING DETAIL

PAGE 3

CLIENT CHRISTY

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

10/26/14

04 12PM

BALANCE SHEET  
PREPAID EXPENSES AND DEFERRED CHARGES

FEDERAL TAX REFUND RECEIVABLE

	\$	8,300
TOTAL	\$	<u>8,300.</u>

2013

## GENERAL INFORMATION

PAGE 1

CLIENT CHRISTY

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

10/26/14

04 12PM

## FORMS NEEDED FOR THIS RETURN

FEDERAL: 990-PF, 2220, 4562, 990-T

## TAX RATES

<u>PRIVATE FOUNDATION</u>	<u>MARGINAL</u>	<u>EFFECTIVE</u>
FEDERAL	2.0 %	2.0 %
<u>UNRELATED BUSINESS</u>	<u>MARGINAL</u>	<u>EFFECTIVE</u>
FEDERAL	0. %	0. %

## UNDERPAYMENT PENALTY

FEDERAL PRIVATE FOUNDATION 359.

## CARRYOVERS TO 2014

<u>FEDERAL CARRYOVERS</u>	
NET OPERATING LOSS	200,172.

## UNDISTRIBUTED INCOME CARRYOVERS TO 2014

2013 UNDISTRIBUTED INCOME 4,170,756.

## FEDERAL ESTIMATES

FORM 990-PF

	<u>ESTIMATE</u>	<u>OVERPAYMENT</u>	<u>BALANCE</u>
5/15/14	255,000.	0.	255,000.
6/16/14	25,000.	0.	25,000.
9/15/14	25,000.	0.	25,000.
12/15/14	50,000.	0.	50,000.
TOTAL	<u>\$ 355,000.</u>	<u>\$ 0.</u>	<u>\$ 355,000.</u>

CLIENT CHRISTY

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

10/26/14

04 12PM

## COMPUTATION OF 2013 NET OPERATING LOSS

1. TOTAL INCOME	-73,031.
2. TOTAL DEDUCTIONS	0.
3. UNRELATED BUSINESS TAXABLE INCOME (LINE 1 LESS LINE 2)	-73,031.
2013 NET OPERATING LOSS	<u>73,031.</u>

## LATE PAYMENT PENALTY (FORM 990-PF)

TAX DUE	28,943.
6 MONTH(S) LATE X 0.005 (0.250 MAX)	X .030
LATE PAYMENT PENALTY	<u>868.</u>

## INTEREST ON LATE FILING (FORM 990-PF)

TAX DUE	28,943.	
LATE FILING PENALTY	0.	
TOTAL AMOUNT SUBJECT TO INTEREST	28,943.	
5/15/14 - 6/30/14 (46 DAYS @ 3%)		
AMOUNT SUBJECT TO INTEREST	28,943.00	
RATE FACTOR	X .003787822	
INTEREST		109.63
7/01/14 - 9/30/14 (92 DAYS @ 3%)		
COMPOUNDED AMOUNT	29,052.63	
RATE FACTOR	X .007589992	
INTEREST		220.51
10/01/14 - 11/15/14 (46 DAYS @ 3%)		
COMPOUNDED AMOUNT	29,273.14	
RATE FACTOR	X .003787822	
INTEREST		110.88
TOTAL INTEREST ON LATE FILING (ROUNDED)		<u>441.</u>

## LATE PAYMENT PENALTY (FORM 990-T)

TAX DUE	
LATE PAYMENT PENALTY	<u>0</u>

## INTEREST ON LATE FILING (FORM 990-T)

TAX DUE	0.
LATE FILING PENALTY	0.
TOTAL AMOUNT SUBJECT TO INTEREST	0.

2013

FEDERAL WORKSHEETS

PAGE 2

CLIENT CHRISTY

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

10/26/14

04 12PM

INTEREST ON LATE FILING (FORM 990-T) (CONTINUED)

TOTAL INTEREST ON LATE FILING (ROUNDED)

441.

12/31/13

## 2013 FEDERAL SUMMARY DEPRECIATION SCHEDULE

PAGE 1

CLIENT CHR-HOUS

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179/ SDA	PRIOR 179/ SDA/ DEPR	METHOD	LIFE	CURRENT DEPR
FORM 1120										
BUILDINGS										
1	OFFICE BUILDING	9/01/93		260,784			129,010	S/L MM	39	6,687
	TOTAL BUILDINGS			260,784		0	129,010			6,687
FURNITURE AND FIXTURES										
4	DESK ARN	1/01/87		1,843			1,843	S/L HY	10	0
5	CREDENZA ARN	2/01/87		646			646	S/L HY	10	0
6	BOOK SHELF 3 UNIT ARN	1/01/87		1,500			1,500	S/L HY	10	0
7	5 SIDE CHAIRS ARN	7/28/93		1,945			1,884	S/L HY	10	0
8	LIBRARY TABLE ARN	8/01/94		378			368	S/L HY	10	0
9	FRAMED PRINT SABER CH ARN	8/09/93		381			368	S/L HY	10	0
10	DESK CHAIR ARN	7/28/93		399			387	S/L HY	10	0
11	CALCULATOR ARN	1/31/94		139			139	S/L HY	5	0
12	ORIENTAL RUG ARN	11/30/93		1,458			1,412	S/L HY	10	0
13	ANTIQUE WASH STAND ARN	1/21/94		356			356	S/L HY	10	0
14	DESK/CREDENZA REC	3/31/94		3,200			3,200	S/L HY	10	0
15	CAMELBACK SOFA REC	3/01/87		1,436			1,436	S/L HY	10	0
16	TWO BACHELOR CHESTS REC	4/01/87		1,095			1,095	S/L HY	10	0
17	JADE LAMP REC	7/28/93		95			95	S/L HY	10	0
18	COMPUTER/PRINTER REC	8/31/93		2,789			2,789	S/L HY	5	0
19	DESK CHAIR REC	2/22/94		389			389	S/L HY	10	0
20	MIRROR REC	3/01/87		673			673	S/L HY	10	0
21	DESK LAMP REC	2/22/94		112			112	S/L HY	10	0
22	SIDE CHAIR REC	3/01/87		198			198	S/L HY	10	0
23	SMALL BRASS LAMP REC	8/24/93		57			57	S/L HY	10	0
24	IBM TYPEWRITER REC	11/01/86		795			795	S/L HY	5	0
25	MARBLE TOP TABLE REC	11/03/93		237			237	S/L HY	10	0
26	MIRROR LADIES ROOM REC	11/06/93		185			185	S/L HY	10	0
27	ORIENTAL RUG REC	1/01/87		1,200			1,200	S/L HY	10	0
28	SOFA CWR	4/01/87		2,135			2,135	S/L HY	10	0
29	2 BLUE LEATHER CHAIRS CWR	3/01/87		1,412			1,412	S/L HY	10	0
30	2 WING BACK CHAIRS CWR	1/14/94		586			586	S/L HY	10	0
31	ANTIQUE MIRROR CWR	9/20/93		525			512	S/L HY	10	0
32	4 FRAMED PRINTS CWR	7/20/93		689			666	S/L HY	10	0
33	ORIENTAL RUG CWR	12/31/93		1,457			1,412	S/L HY	10	0
34	MAHOGANY END TABLE CWR	4/01/87		533			533	S/L HY	10	0



12/31/13

## 2013 FEDERAL SUMMARY DEPRECIATION SCHEDULE

PAGE 2

CLIENT CHR-HOUS

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT	CUR 179/ SDA	PRIOR 179/ SDA/ DEPR	METHOD	LIFE	CURRENT DEPR
35	GLASS END TABLE CWR	12/28/93		430			414	S/L HY	10	0
36	GLASS COFFEE TABLE CWR	12/23/93		525			512	S/L HY	10	0
37	BRASS FLOOR LAMP CWR	1/17/94		180			180	S/L HY	10	0
38	PORCELAIN LAMP CWR	1/17/94		265			265	S/L HY	10	0
39	2 BLACK LAMPS CWR	10/06/93		196			196	S/L HY	10	0
40	ANTIQUE EASEL CWR	9/03/93		375			375	S/L HY	10	0
41	ROBT E LEE PRINT CWR	9/29/93		218			218	S/L HY	10	0
42	LIBRARY TABLE CWR	12/23/93		210			210	S/L HY	10	0
43	ARNH MED BLDG PICTURE CWR	7/05/94		315			315	S/L HY	10	0
44	BOARD ROOM TABLE BDR	7/28/93		8,900			8,603	S/L HY	10	0
45	20 CONF ROOM CHAIRS BDR	7/28/93		5,900			5,703	S/L HY	10	0
46	MIRROR BDR	12/23/93		233			233	S/L HY	10	0
47	ANTIQUE BUFFET/ARMOIR BDR	5/31/93		6,000			5,800	S/L HY	10	0
48	ANTIQUE CHEST BDR	9/03/93		1,400			1,354	S/L HY	10	0
49	2 FRAMED PORTRAITS BDR	1/20/94		444			444	S/L HY	10	0
50	BOARD OF DIR PORTRAITSBDR	9/13/93		450			436	S/L HY	10	0
51	ORIENTAL RUG BDR	12/19/94		16,500			15,950	S/L HY	10	0
52	TEA CART BDR	5/01/88		203			203	S/L HY	10	0
53	HURR ANGEL CANDLESTIX BDR	9/07/94		300			290	S/L HY	10	0
54	GLASS PHEASANT BDR	8/16/94		185			185	S/L HY	10	0
55	UMBRELLA STAND BDR	4/01/87		120			120	S/L HY	10	0
56	4 FLORAL ARRANGMTS MSC	10/03/94		310			310	S/L HY	5	0
57	VACUUM CLEANER MSC	1/04/90		315			315	S/L HY	5	0
58	GAS LOGS/PIPE IN MSC	1/18/94		1,715			1,715	S/L HY	10	0
59	HEARTH FIXTURES MSC	2/18/94		1,468			1,468	S/L HY	10	0
60	DIGITEL PHONE SYSTEM MSC	3/01/94		1,090			1,090	S/L HY	10	0
61	DRAPES MSC	8/13/93		6,657			6,438	S/L HY	10	0
62	SECURITY ALARM SYSTEM MSC	10/31/93		1,102			1,064	S/L HY	10	0
63	OVERHEAD PROJECTOR,SCREEN	10/01/95		616			599	S/L HY	10	0
65	SHREDDER MSC	11/01/96		230			230	S/L MQ	10	0
67	IKON COPIER	6/30/97		4,199			3,920	S/L HY	5	0
68	GRANT SOFTWARE	7/31/97		3,150			2,940	S/L HY	5	0
69	GATEWAY COMPUTER	7/31/97		2,653			2,477	S/L HY	5	0
70	LASER PRINTER	7/31/97		1,230			1,148	S/L HY	5	0
71	CLOCK	10/31/97		108			108	S/L HY	10	0
72	SHREDDER	9/30/98		903			870	S/L HY	10	0
73	VACUUM CLEANER	2/29/00		370			370	S/L HY	10	0
74	PICTURES	2/29/00		706			706	S/L HY	10	0
75	LAP TOP COMPUTER	7/31/00		2,253			2,253	S/L HY	5	0

12/31/13

## 2013 FEDERAL SUMMARY DEPRECIATION SCHEDULE

PAGE 3

CLIENT CHR-HOUS

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT	CUR 179/ SDA	PRIOR 179/ SOA/ DEPR	METHOD	LIFE	CURRENT DEPR
76	PATIO FURNITURE	8/31/00		2,584			2,584	S/L HY	10	0
77	ANTIQUE CHEST	5/31/00		525			525	S/L HY	10	0
78	MISC FURNISHINGS	5/31/00		437			437	S/L HY	10	0
79	STORAGE SHED	8/31/00		1,549			1,549	S/L HY	10	0
80	VCR	12/01/01		40			40	S/L MQ	10	0
81	CAMERA EQUIPMENT	2/28/01		300			300	S/L MQ	10	0
82	PICTURES & FRAMES	12/31/01		828			828	S/L MQ	10	0
83	ICE MACHINE	2/28/02		1,250			1,232	S/L HY	10	0
84	EQUIPMENT	4/30/02		1,404			1,379	S/L HY	10	0
85	FAX	2/28/03		160			155	S/L HY	5	0
86	SHREDDER	6/30/05		488			367	S/L HY	10	49
87	DELL LAPTOP COMPUTER	1/11/06		1,645			1,645	S/L HY	5	0
88	PRINTER	3/31/06		131			131	S/L HY	5	0
89	4 PICTURES	10/31/06		1,000			650	S/L HY	10	100
90	2 CHAIRS	6/30/07		2,753			1,513	S/L HY	10	275
91	2 TABLES	4/30/07		2,465			1,358	S/L HY	10	247
92	HEAT/AIR UNIT	7/31/07		3,981			2,189	S/L HY	10	398
93	ICEMAKER	3/31/07		1,300			715	S/L HY	10	130
94	EQUIPMENT	2/28/08		354			158	S/L HY	10	35
95	BOARDROOM CHAIRS	12/31/08		19,855			8,937	S/L HY	10	1,986
96	COMPUTER & LAPTOP DEB	5/31/09		2,974			2,082	S/L HY	5	595
97	PRINTER	5/31/09		167			116	S/L HY	5	33
98	DELL LAPTOP BOB	10/31/09		988			693	S/L HY	5	198
99	MISC FURNISHINGS	12/31/10		6,213			1,242	S/L HY	10	621
100	PAINTING	7/31/12		750			38	S/L HY	10	75
101	COMPUTER EQUIPMENT	7/01/13		4,389				S/L HY	5	435
TOTAL FURNITURE AND FIXTURE				159,797		0	129,510			5,177
IMPROVEMENTS										
2	LANDSCAPING	10/01/93		13,977			13,977	S/L HY	15	0
64	GATE	7/01/96		600			600	S/L MQ	10	0
66	FOUNTAIN, POOL, ETC	4/01/97		6,582			6,582	S/L MQ	10	0
TOTAL IMPROVEMENTS				21,159		0	21,159			0
LAND										
3	LAND 1296 DOW ST MBORO	5/01/93		100,379						0
TOTAL LAND				100,379		0	0			0

12/31/13

## 2013 FEDERAL SUMMARY DEPRECIATION SCHEDULE

PAGE 4

CLIENT CHR-HOUS

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT	CUR 179/ SDA	PRIOR 179/ SDA/ DEPR	METHOD	LIFE	CURRENT DEPR
	TOTAL DEPRECIATION			<u>542,119</u>		<u>0</u>	<u>279,679</u>			<u>11,864</u>
	GRAND TOTAL DEPRECIATION			<u>542,119</u>		<u>0</u>	<u>279,679</u>			<u>11,864</u>

**CHRISTY - HOUSTON FOUNDATION, INC.**  
Murfreesboro, Tennessee  
**Compiled Schedule of Investment Portfolios for 990-PF**  
As of December 31, 2013  
(Detailed Schedules Follow)

<u>Assets</u>	2012	2013				
	12-31-12 Securities Cost Basis	12-31-13 Cash or Money Mkt.	12-31-13 Securities Cost Basis	Securities Adj to Market *Unrealized Gain (Loss)	12-31-13 Accrued Int /Div Rec	12-31-13 Securities Market Value
<u>Investments - Unrestricted</u>						
Cavalry Banking, Custodian						
Executive Retirement Portfolio	\$ 219,618	\$ 4,545	\$ 208,282	\$ 27,349	\$ 1,080	\$ 241,256
Total	\$ 219,618	\$ 4,545	\$ 208,282	\$ 27,349	\$ 1,080	\$ 241,256
Other Investments (See Income Summary for Details)						
Vanguard Treasury Money Market Fund	\$ 2,987,880	1,326,886	\$	\$	\$	\$ 1,326,886
Colchester	4,330,140		5,636,169	-11,621		5,624,548
Pimco Total Bond Fund	4,749,006		4,903,031	67,449		4,970,480
Silchester International	7,383,097		8,211,925	1,508,992		9,720,917
Common Fund Distressed Debt	1,129,499		854,107	221,512		1,075,619
GMO Global Equity Fund	19,537,550		21,805,944	946,256		22,752,200
TIFF Absolute Return Pool II	4,777,043		3,277,043	819,141		4,096,184
TIFF Secondary Partners I	1,786,791		1,721,095	-641,002		1,080,093
TIFF Secondary Partners II	1,441,618		1,176,334	1,034,717		2,211,051
GMO Forestry Fund 6-B LP	21,340					0
GMO Forestry Fund 7-B LP	277,144		263,045			263,045
GMO Forestry Fund 8-B LP	463,067		452,833			452,833
Private Advisor Distressed Opportunities	384,145		61,070			61,070
Private Advisor Small Company Buy-Out	536,754		388,856	94,775		483,631
MIT Private Equity II	433,901		404,229	73,782		478,011
MIT Private Equity III	1,880,285		1,954,864	907,580		2,862,444
MIT Private Equity IV	408,479		336,867	96,172		433,039
Mangham Resources	2,068,383		1,991,423	167,253		2,158,676
MREP Distressed Fund	2,416,356		1,563,849	10,559		1,574,408
MA Endowment Partners	15,234,645		19,312,148	3,095,361		22,407,509
MA Real Assets	432,286		933,842	157,120		1,090,962
Forester Offshore						0
Forester Diversified	1,250,000					0
Peak Partners						0
P-2 Capital Fund	4,000,000		1,700,000	2,901,459		4,601,459
Aberdeen Emerging Markets	2,000,000		3,300,000	-97,881		3,202,119
Total	\$ 76,941,529	\$ 1,326,886	\$ 80,248,674	\$ 11,351,624	\$ 0	\$ 92,927,184
 Total Investments	 \$ 77,161,147	 \$ 1,331,431	 \$ 80,456,956	 \$ 11,378,973	 \$ 1,080	 \$ 93,168,440

2013

FORM 8868 ATTACHMENT

PAGE 1

CLIENT CHRISTY

CHRISTY-HOUSTON FOUNDATION, INC.

62-1280998

EXPLANATION OF EXTENSION

THE FOUNDATION HAS INVESTED IN A NUMBER OF PARTNERSHIPS, FUNDS OF FUNDS, AND OFFSHORE ENTITIES THAT WILL NOT ISSUE ANNUAL REPORTS OR K-1'S UNTIL SEPTEMBER OR OCTOBER. SOME OF THESE WILL HAVE UNRELATED BUSINESS INCOME BUT WE HAVE NO WAY TO ESTIMATE HOW MUCH. WE CANNOT COMPLETE THE 990-T UNTIL RECEIVING THESE LATE K-1'S, SO WE WILL NEED AN EXTENSION TO 11-15-2014.

**Application for Extension of Time To File an  
Exempt Organization Return**► **File a separate application for each return.**

OMB No. 1545-1709

► **Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868)**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☒

All other corporations (including 1120 C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	CHRISTY-HOUSTON FOUNDATION, INC.	62-1280998
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	1296 DOW STREET	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	MURFREESBORO, TN 37130	

Enter the Return code for the return that this application is for (file a separate application for each return)

07

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► ROBERT B. MIFFLIN, EXEC. DIR.

Telephone No ► 615-898-1140 Fax No ► 615-893-9388

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 11/15, 20 14, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year 20 13 or
  - ☐ tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	0
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	0

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453 EO and Form 8879 EO for payment instructions.*FILED ELECTRONICALLY 3-19-2014 David B. Hall CPA*

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☐
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	CHRISTY-HOUSTON FOUNDATION, INC.	62-1280998
File by the extended due date for filing your return. See instructions	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	HALL, DAVIDSON & ASSOC., CPA'S P.O. BOX 1234	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	MURFREESBORO, TN 37133-1234	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in care of ▶ ROBERT B. MIFFLIN, EXEC. DIR.  
Telephone No ▶ 615-898-1140 Fax No ▶ 615-893-9388
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until \_\_\_\_\_, 20\_\_\_\_
- 5 For calendar year 2013, or other tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_
- 6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period
- 7 State in detail why you need the extension \_\_\_\_\_

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	0.
c <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$	0.

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ David P. Hall CPA Title ▶ PRESIDENT ACCOUNTANT Date ▶ 3-11-2014

BAA FIF20502L 12/31/13 Form 8868 (Rev 1-2014)

FILED ELECTRONICALLY 3-10-14