



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation <b>THE DMK FOUNDATION</b>		A Employer identification number <b>61-1438237</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>P.O. BOX 24950</b>	Room/suite	B Telephone number <b>310-477-0450</b>
City or town, state or province, country, and ZIP or foreign postal code <b>LOS ANGELES, CA 90024</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 10,798,565.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		998,223.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		325.	325.		STATEMENT 1
4 Dividends and interest from securities		259,919.	259,919.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		401,853.			
b Gross sales price for all assets on line 6a <b>6,049,294.</b>					
7 Capital gain net income (from Part IV, line 2)			401,853.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		2,901.	24.		STATEMENT 3
12 Total. Add lines 1 through 11		1,663,221.	662,121.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		41,925.	31,925.		10,000.
c Other professional fees					
17 Interest					
18 Taxes STMT 5		47,676.	4,817.		10.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		87,540.	84,130.		3,410.
24 Total operating and administrative expenses. Add lines 13 through 23		177,141.	120,872.		13,420.
25 Contributions, gifts, grants paid		2,076,567.			2,076,567.
26 Total expenses and disbursements. Add lines 24 and 25		2,253,708.	120,872.		2,089,987.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<590,487.>			
b Net investment income (if negative, enter -0-)			541,249.		
c Adjusted net income (if negative, enter -0-)				N/A	

SCANNED OCT 31 2014

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		44,871.	180,134.	180,134.
	2	Savings and temporary cash investments		377,749.	432,131.	432,131.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 7	10,037,716.	10,186,300.	10,186,300.
	c	Investments - corporate bonds				
Liabilities	11	Investments - land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶				
	12	Investments - mortgage loans				
	13	Investments - other				
	14	Land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶				
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		10,460,336.	10,798,565.	10,798,565.
	17	Accounts payable and accrued expenses				
	18	Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		10,460,336.	10,798,565.	
	30	Total net assets or fund balances		10,460,336.	10,798,565.	
	31	Total liabilities and net assets/fund balances		10,460,336.	10,798,565.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,460,336.
2	Enter amount from Part I, line 27a	2	<590,487.>
3	Other increases not included in line 2 (itemize) ▶ <b>UNREALIZED GAIN ON INVESTMENTS</b>	3	928,716.
4	Add lines 1, 2, and 3	4	10,798,565.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,798,565.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 6,049,294.		5,647,441.	401,853.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			401,853.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	401,853.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	2,178,222.	7,699,367.	.282909
2011	398,013.	6,793,660.	.058586
2010	425,230.	6,096,370.	.069751
2009	420,597.	4,957,509.	.084840
2008	415,674.	5,822,057.	.071396

2 Total of line 1, column (d)	2	.567482
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.113496
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	10,841,702.
5 Multiply line 4 by line 3	5	1,230,490.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,412.
7 Add lines 5 and 6	7	1,235,902.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	2,089,987.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	5,412.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	5,412.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	5,412.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a 22,100.	7	22,100.
b Exempt foreign organizations - tax withheld at source	6b	8	
c Tax paid with application for extension of time to file (Form 8868)	6c	9	
d Backup withholding erroneously withheld	6d	10	16,688.
7 Total credits and payments. Add lines 6a through 6d		11	0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input checked="" type="checkbox"/> 16,688. Refunded <input type="checkbox"/>			

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	13	X	
14	The books are in care of <b>MOSS ADAMS LLP</b> Telephone no. <b>310-477-0450</b> Located at <b>10960 WILSHIRE BLVD., SUITE 1100, LOS ANGELES, CA</b> ZIP+4 <b>90024</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country	16	Yes	No
				X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <div style="border: 1px solid black; height: 15px; width: 100%;"></div>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	3b
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b
			X

Form 990-PF (2013)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID E. KELLEY	TRUSTEE			
C/O MOSS ADAMS LLP, P.O. BOX 24950	1.00	0.	0.	0.
LOS ANGELES, CA 90024				
MICHELLE KELLEY	TRUSTEE			
C/O MOSS ADAMS LLP, P.O. BOX 24950	1.00	0.	0.	0.
LOS ANGELES, CA 90024				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2013)

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2013)



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	10,300,591.
b	Average of monthly cash balances	1b	706,213.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	11,006,804.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,006,804.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	165,102.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,841,702.
6	Minimum investment return. Enter 5% of line 5	6	542,085.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	542,085.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	5,412.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,412.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	536,673.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	536,673.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	536,673.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,089,987.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,089,987.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	5,412.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,084,575.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				536,673.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	133,247.			
b From 2009	174,634.			
c From 2010	131,413.			
d From 2011	73,368.			
e From 2012	1,850,814.			
f Total of lines 3a through e	2,363,476.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 2,089,987.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				536,673.
e Remaining amount distributed out of corpus	1,553,314.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,916,790.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	133,247.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	3,783,543.			
10 Analysis of line 9:				
a Excess from 2009	174,634.			
b Excess from 2010	131,413.			
c Excess from 2011	73,368.			
d Excess from 2012	1,850,814.			
e Excess from 2013	1,553,314.			



**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
<b>a Paid during the year</b>				
AMERICAN NATIONAL RED CROSS & ITS CONSTITUENT CHAPTERS AND BRANCHES 2025 E STREET NW WASHINGTON, DC 20006	N/A	PC	RELIEF TO VICTIMS OF DISASTER AND HELP PEOPLE PREVENT, PREPARE FOR, AND RESPOND TO	50,000.
BELMONT HILL SCHOOL, INC 350 PROSPECT STREET BELMONT, MA 02478	N/A	PC	EDUCATIONAL SUPPORT.	310,000.
GOOD SHEPHERD SHELTER OF LOS ANGELES 2561 VENICE BOULEVARD LOS ANGELES, CA 90019	N/A	PC	PROVIDE SHELTER FOR BATTERED WOMEN AND THEIR CHILDREN.	5,000.
STUDIO INCAMMINATI 340 N. 12TH STREET PHILADELPHIA, PA 19107	N/A	PC	TO MEET THE EXPRESS NEEDS OF STUDENDS EAGER TO LEARN THE AESTHETIC AND PHILOSOPHICAL	2,500.
THE ANGELES CLINIC FOUNDATION 2001 SANTA MONICA BLVD # 560 SANTA MONICA, CA 90404	N/A	PC	TO SPONSOR AND SUPPORT PROGRAMS, SERVICES, EDUCATION, ADVOCACY, AND RESEARCH RELATED TO CANCER.	5,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>3a</b> 2,076,567.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>3b</b> 0.





**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

Name of the organization

THE DMK FOUNDATION

Employer identification number

61-1438237

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)( ) (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year



\$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization	Employer identification number
THE DMK FOUNDATION	61-1438237

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DAVID E. & MICHELLE KELLEY C/O MOSS ADAMS 10960 WILSHIRE BLVD., SUITE 1100  LOS ANGELES, CA 90024	\$ 998,223.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Employer identification number

61-1438237

**Part II    Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

[illegible]

Name of organization

Employer identification number

THE DMK FOUNDATION

61-1438237

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MERRILL LYNCH	284.	284.	
UBS	41.	41.	
TOTAL TO PART I, LINE 3	325.	325.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MERRILL LYNCH	218,606.	0.	218,606.	218,606.	
UBS	41,313.	0.	41,313.	41,313.	
TO PART I, LINE 4	259,919.	0.	259,919.	259,919.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
LIMITED SECURITIES LITIGATION INCOME	24.	24.	
TAX EXEMPT DIVIDENDS	2,877.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	2,901.	24.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
-------------	-----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	41,925.	31,925.		10,000.
TO FORM 990-PF, PG 1, LN 16B	41,925.	31,925.		10,000.

FORM 990-PF	TAXES	STATEMENT	5
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES - FOREIGN	4,817.	4,817.		0.
TAXES - STATE	10.	0.		10.
TAXES - FEDERAL	42,849.	0.		0.
TO FORM 990-PF, PG 1, LN 18	47,676.	4,817.		10.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
-------------	----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	150.	0.		150.
INVESTMENT EXPENSE	75,948.	75,948.		0.
BOND AMORTIZATION	8,182.	8,182.		0.
INSURANCE	2,250.	0.		2,250.
OUTSIDE SERVICES	285.	0.		285.
DUES AND SUBSCRIPTIONS	725.	0.		725.
TO FORM 990-PF, PG 1, LN 23	87,540.	84,130.		3,410.

---



---

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
-------------	-----------------	-----------	---

---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MERRILL LYNCH #04361	0.	0.
MERRILL LYNCH #04363	0.	0.
MERRILL LYNCH #04355	0.	0.
MERRILL LYNCH #04360	0.	0.
MERRILL LYNCH #04358	0.	0.
MERRILL LYNCH #07844	0.	0.
MERRILL LYNCH #04356	0.	0.
MERRILL LYNCH #04357	0.	0.
MERRILL LYNCH #04252	0.	0.
MERRILL LYNCH #04320	0.	0.
UBS #14022	758,650.	758,650.
UBS #14133	4,257,458.	4,257,458.
UBS #14137	301,043.	301,043.
UBS #14134	639,791.	639,791.
UBS #14138	0.	0.
UBS #14132	741,151.	741,151.
UBS #14136	416,480.	416,480.
UBS #14135	857,532.	857,532.
UBS #14008	997,748.	997,748.
UBS #14761	543,000.	543,000.
UBS #14762	141,746.	141,746.
UBS #14023	531,701.	531,701.
TOTAL TO FORM 990-PF, PART II, LINE 10B	10,186,300.	10,186,300.

---



---

FORM 990-PF	PART XV - LINE 1A	STATEMENT	8
	LIST OF FOUNDATION MANAGERS		

---

## NAME OF MANAGER

DAVID E. KELLEY  
MICHELLE KELLEY

THE DMK FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CAPITAL GAIN DISTRIBUTION THROUGH UBS - SEE ATTACH	P		
b	CAPITAL GAIN DISTRIBUTION THROUGH ML - SEE ATTACH	P		
c	CAPITAL GAIN DISTRIBUTION THROUGH ML - SEE ATTACH	P		
d	CAPITAL GAIN DISTRIBUTION THROUGH UBS - SEE ATTACH	P		
e	NONDIVIDEND DISTRIBUTIONS THROUGH ML - SEE ATTACH	P		
f	NONDIVIDEND DISTRIBUTIONS THROUGH UBS - SEE ATTACH	P		
g	UNRECAPTURED SECTION 1250 GAIN THROUGH UBS - SEE	P		
h	COLLECTIBLES 28% GAIN THROUGH UBS - SEE ATTACHMEN	P		
i	SALE OF SECURITIES THROUGH ML #04252 COVERED - SE	P		
j	SALE OF SECURITIES THROUGH ML #04252 COVERED - SE	P		
k	SALE OF SECURITIES THROUGH ML #04252 NON-COVERED	P		
l	SALE OF SECURITIES THROUGH ML #04353 COVERED - SE	P		
m	SALE OF SECURITIES THROUGH ML #04353 COVERED - SE	P		
n	SALE OF SECURITIES THROUGH ML #04353 NON-COVERED	P		
o	SALE OF SECURITIES THROUGH ML #04355 COVERED - SE	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 12,900.			12,900.
b 738.			738.
c 1,410.			1,410.
d 25,913.			25,913.
e 8,550.			8,550.
f 11.			11.
g 3.			3.
h 755.			755.
i 117,326.		100,418.	16,908.
j 316,842.		244,849.	71,993.
k 40,244.		29,252.	10,992.
l 286,017.		296,415.	<10,398.>
m 24,282.		25,007.	<725.>
n 68,472.		67,335.	1,137.
o 204,249.		226,530.	<22,281.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			12,900.
b			738.
c			1,410.
d			25,913.
e			8,550.
f			11.
g			3.
h			755.
i			16,908.
j			71,993.
k			10,992.
l			<10,398.>
m			<725.>
n			1,137.
o			<22,281.>

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	}		3	

THE DMK FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SALE OF SECURITIES THROUGH ML #04355 COVERED - SE	P		
b	SALE OF SECURITIES THROUGH ML #04355 NON-COVERED	P		
c	SALE OF SECURITIES THROUGH ML #04355 - SEE ATTACH	P		
d	SALE OF SECURITIES THROUGH ML #04356 COVERED - SE	P		
e	SALE OF SECURITIES THROUGH ML #04356 COVERED - SE	P		
f	SALE OF SECURITIES THROUGH ML #04357 COVERED - SE	P		
g	SALE OF SECURITIES THROUGH ML #04357 COVERED - SE	P		
h	SALE OF SECURITIES THROUGH ML #04357 NON-COVERED	P		
i	SALE OF SECURITIES THROUGH ML #04357 NON-COVERED	P		
j	SALE OF SECURITIES THROUGH ML #04358 COVERED - SE	P		
k	SALE OF SECURITIES THROUGH ML #04358 COVERED - SE	P		
l	SALE OF SECURITIES THROUGH ML #04358 NON-COVERED	P		
m	SALE OF SECURITIES THROUGH ML #04358 NONCOVERED-	P		
n	SALE OF SECURITIES THROUGH ML #04252 - SEE ATTACH	P		
o	SALE OF SECURITIES THROUGH ML #04360 COVERED - SE	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	151,089.	139,512.	11,577.
b	233,476.	213,609.	19,867.
c	196.		196.
d	517,912.	497,399.	20,513.
e	1,193,744.	995,262.	198,482.
f	614,670.	656,116.	<41,446.>
g	27,882.	32,255.	<4,373.>
h	116,759.	119,621.	<2,862.>
i	48,041.	58,550.	<10,509.>
j	22,197.	21,682.	515.
k	64,989.	65,346.	<357.>
l	180,071.	131,299.	48,772.
m	11.		11.
n	18.		18.
o	609.	506.	103.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			11,577.
b			19,867.
c			196.
d			20,513.
e			198,482.
f			<41,446.>
g			<4,373.>
h			<2,862.>
i			<10,509.>
j			515.
k			<357.>
l			48,772.
m			11.
n			18.
o			103.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SALE OF SECURITIES THROUGH ML #04360 COVERED - SE	P		
b	SALE OF SECURITIES THROUGH ML #04361 COVERED - SE	P		
c	SALE OF SECURITIES THROUGH ML #04361 NON-COVERED	P		
d	SALE OF SECURITIES THROUGH ML #04361 - SEE ATTACH	P		
e	SALE OF SECURITIES THROUGH ML #04361 COVERED - SE	P		
f	SALE OF SECURITIES THROUGH ML #04361 NON-COVERED	P		
g	SALE OF SECURITIES THROUGH ML #04361 NONCOVERED -	P		
h	SALE OF SECURITIES THROUGH ML #04363 NON-COVERED	P		
i	SALE OF SECURITIES THROUGH ML #07844 COVERED - SE	P		
j	SALE OF SECURITIES THROUGH ML #07844 COVERED - SE	P		
k	SALE OF SECURITIES THROUGH UBS # 14022 - SEE ATTA	D		
l	SALE OF SECURITIES THROUGH UBS # 14023 - SEE ATTA	P		
m	SALE OF SECURITIES THROUGH UBS # 14023 - SEE ATTA	P		
n	SALE OF SECURITIES THROUGH UBS # 14132 - SEE ATTA	P		
o	SALE OF SECURITIES THROUGH UBS # 14132 - SEE ATTA	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	35,903.	23,753.	12,150.
b	9,042.	8,769.	273.
c	128.	128.	0.
d	79.		79.
e	24,059.	22,450.	1,609.
f	95,966.	79,905.	16,061.
g	1,807.		1,807.
h	214,497.	220,000.	<5,503.>
i	310,983.	290,041.	20,942.
j	17,350.	14,869.	2,481.
k	275,757.	143,578.	132,179.
l	89,337.	92,047.	<2,710.>
m	57,587.	59,489.	<1,902.>
n	214,520.	250,000.	<35,480.>
o	72,068.	81,500.	<9,432.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			12,150.
b			273.
c			0.
d			79.
e			1,609.
f			16,061.
g			1,807.
h			<5,503.>
i			20,942.
j			2,481.
k			132,179.
l			<2,710.>
m			<1,902.>
n			<35,480.>
o			<9,432.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	



THE DMK FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SALE OF SECURITIES THROUGH UBS # 14134 COVERED -	P		
b	SALE OF SECURITIES THROUGH UBS # 14134 - SEE ATTA	P		
c	SALE OF SECURITIES THROUGH UBS # 14138 - SEE ATTA	P		
d	SALE OF SECURITIES THROUGH ML #04252 - SEE ATTACH	P		
e	SALE OF SECURITIES THROUGH ML #04358 - SEE ATTACH	P		
f	SALE OF SECURITIES THROUGH ML #04361 - SEE ATTACH	P		
g	15,279.6500 SHS - COAST ACCESS II LTD	P	11/01/07	02/26/13
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 80,282.		84,288.	<4,006.>
b 111,073.		122,398.	<11,325.>
c 151,237.		210,000.	<58,763.>
d 245.			245.
e 56.			56.
f 45.			45.
g 7,897.		23,263.	<15,366.>
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<4,006.>
b			<11,325.>
c			<58,763.>
d			245.
e			56.
f			45.
g			<15,366.>
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	401,853.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
L.A. GOAL 4911 OVERLAND AVE CULVER CITY, CA 90230	N/A	PC	TO PROVIDE OPPORTUNITIES FOR ADULTS WITH DEVELOPMENTAL DISABILITIES TO	10,000.
LUCILE PACKARD FOUNDATION FOR CHILDREN'S HEALTH 400 HAMILTON AVENUE PALO ALTO, CA 94301	N/A	PC	TO ELEVATE THE PRIORITY OF CHILDREN'S HEALTH AND INCREASE THE QUALITY AND ACCESSIBILITY OF	10,000.
TEMPLE RAMAT ZION 17655 DEVONSHIRE STREET NORTHRIDGE, CA 91325	N/A	PC	RELIGION RELATED, SPIRITUAL DEVELOPMENT	1,800.
CALIFORNIA SCHOOL OF MECHANICAL ARTS 755 OCEAN AVE SAN FRANCISCO, CA 94112	N/A	PC	EDUCATIONAL SUPPORT.	5,000.
THE TRUSTEES OF PRINCETON UNIVERSITY 701 CARNEGIE CENTER OFFICE OF THE TREASURER PRINCETON, NJ 08540	N/A	PC	RESEARCH, EDUCATION AND GENERAL.	1,666,667.
NATIONAL MULTIPLE SCLEROSIS SOCIETY ALL AMERICA CHAPTER BROADWAY STATION 900 SOUTH BROADWAY DENVER, CO 80209	N/A	PC	TO PROVIDE VITAL SUPPORT AND SERVICES TO THE MANY THOUSANDS OF INDIVIDUALS LIVIGN WITH MS.	2,500.
MUSEUM OF MODERN ART 11 WEST 53RD STREET NEW YORK, NY 10019	N/A	PC	TO ESTABLISH, PRESERVE, AND DOCUMENT A PERMANENT COLLECTION OF MODERN AND CONTEMPORARY ART.	100.
ENVIRONMENTAL WORKING GROUP 1436 U STREET, NW WASHINGTON, DC 20009	N/A	PC	TO PROVIDE NON-PARTISAN, INDEPENDENT AND OBJECTIVE RESEARCH ON A RANGE OF	3,000.
CHADDOCK CHILDREN'S FOUNDATION 205 SOUTH 24TH STREET QUINCY, IL 62301	N/A	PC	TO RAISE FUNDS TO SUPPORT THE ACTIVITIES AND MISSION OF CHADDOCK, A NOT FOR PROFIT HUMAN SERVICES	5,000.
<b>Total from continuation sheets</b>				<b>1,704,067.</b>

**Part XV** | **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - AMERICAN NATIONAL RED CROSS & ITS CONSTITUENT  
CHAPTERS AND BRANCHES

RELIEF TO VICTIMS OF DISASTER AND HELP PEOPLE PREVENT, PREPARE FOR, AND  
RESPOND TO EMERGENCIES.

NAME OF RECIPIENT - L.A. GOAL

TO PROVIDE OPPORTUNITIES FOR ADULTS WITH DEVELOPMENTAL DISABILITIES TO  
INCREASE THEIR INDEPENDENCE AND EMPLOYABILITY.

NAME OF RECIPIENT - LUCILE PACKARD FOUNDATION FOR CHILDREN'S HEALTH  
TO ELEVATE THE PRIORITY OF CHILDREN'S HEALTH AND INCREASE THE QUALITY  
AND ACCESSIBILITY OF CHILDREN'S HEALTH CARE.

NAME OF RECIPIENT - ENVIRONMENTAL WORKING GROUP

TO PROVIDE NON-PARTISAN, INDEPENDENT AND OBJECTIVE RESEARCH ON A RANGE  
OF ENVIRONMENTAL ISSUES IMPORTANT TO THE PUBLIC, MEDIA, AND  
POLICYMAKERS.

NAME OF RECIPIENT - CHADDOCK CHILDREN'S FOUNDATION

TO RAISE FUNDS TO SUPPORT THE ACTIVITIES AND MISSION OF CHADDOCK, A NOT  
FOR PROFIT HUMAN SERVICES AGENCY

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

		Enter filer's identifying number, see instructions	
Type or print  File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.		Employer identification number (EIN) or
	THE DMK FOUNDATION		61-1438237
	Number, street, and room or suite no. If a P O box, see instructions		Social security number (SSN)
	P.O. BOX 24950		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.		
	LOS ANGELES, CA 90024		

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**MOSS ADAMS LLP**

- The books are in the care of **10960 WILSHIRE BLVD., SUITE 1100 - LOS ANGELES, CA 90024**  
Telephone No. **310-477-0450** Fax No. **310-477-0590**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2014.**
- 5 For calendar year **2013**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period
- 7 State in detail why you need the extension  
**ADDITIONAL TIME IS NEEDED TO GATHER THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.**

<b>8a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$	<b>5,412.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$	<b>29,351.</b>
<b>c Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$	<b>0.</b>

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature

Title **CPA**

Date