Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation: Nolan Broom Corn Truist

A Employer identification number: 59-6566127

Number and street (or P O box number if mail is not delivered to street address): c/o John Swaun, P.O. Box 970103 — Room/suite:

B Telephone number (see instructions): (305)254-9188

City or town, state or province, country, and ZIP or foreign postal code: Miami, FL 33197-0103

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 814,506

J Accounting method [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ [X] if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	32	32		
	4	Dividends and interest from securities	21,221	21,221		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	17,965			
	b	Gross sales price for all assets on line 6a 37,945				
	7	Capital gain net income (from Part IV, line 2)		17,965		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	39,218	39,218		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) STM107	2,946	736		2,210
	b	Accounting fees (attach schedule) STM108	3,950			3,950
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STM110	474	15		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) STM103	213	213		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	7,583	964		6,160
	25	Contributions, gifts, grants paid	28,520			28,520
	26	**Total expenses and disbursements.** Add lines 24 and 25	36,103	964		34,680
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	3,115			
	b	**Net investment income** (if negative, enter -0-)		38,254		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	67,622	68,023	68,023
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule) STM136	9,698	8,432	8,424
	b Investments - corporate stock (attach schedule) STM137	430,483	454,402	560,424
	c Investments - corporate bonds (attach schedule) STM138	186,522	166,542	177,012
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ STM120)	582	623	623
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	694,907	698,022	814,506
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	694,907	698,022	
	30 **Total net assets or fund balances** (see instructions)	694,907	698,022	
	31 **Total liabilities and net assets/fund balances** (see instructions)	694,907	698,022	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	694,907
2 Enter amount from Part I, line 27a	2	3,115
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	698,022
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	698,022

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (yr , mo , day)	(d) Date sold (yr , mo , day)
1a	Bond Redemption Bank of America	P	2003-01-01	2013-08-15
b	Bond Redemption GMAC	P	2003-01-01	2013-09-16
c	Gen Mtrs	P	2012-01-01	2013-12-23
d	Gnma	P	2012-01-01	2013-12-20
e	capital gain distributions	P	2012-01-01	2013-12-31

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	10,000		9,980	20
b	10,000		10,000	
c	70			70
d	25			25
e	17,850			17,850

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				20
b				
c				70
d				25
e				17,850

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 17,965

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	33,372	695,599	0.047976
2011	30,912	688,918	0.04487
2010	32,009	664,935	0.048139
2009	33,576	590,535	0.056857
2008	35,900	672,139	0.053412

2	**Total** of line 1, column (d)	2	0.251253
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050251
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	768,483
5	Multiply line 4 by line 3	5	38,617
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	383
7	Add lines 5 and 6	7	39,000
8	Enter qualifying distributions from Part XII, line 4	8	34,680

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	765
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	765
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	765
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 623		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	623
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	142
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ John Swaun Telephone no ▶ 305-254-9188

Located at ▶ P. O. Box 970103, Miami, FL ZIP+4 ▶ 33197-0103

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**-Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to.			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X (No)
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
schedule attached	1	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50 000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 The Trust is not involved in any direct charitable activities	0
2 4% of the Fair Market value of the Trust's Assets (averaged over 3 preceding years) are contributed to the University of Illinois	0
3 which does Broom Corn research. Statement of research activities are attached	0
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	708,675
b	Average of monthly cash balances	1b	71,511
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	780,186
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	780,186
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	11,703
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	768,483
6	**Minimum investment return.** Enter 5% of line 5	6	38,424

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	38,424
2a	Tax on investment income for 2013 from Part VI, line 5	2a	765		
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	765
3	Distributable amount before adjustments Subtract line 2c from line 1			3	37,659
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	37,659
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	37,659

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	34,680
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	34,680
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	34,680

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7				37,659
2	Undistributed income, if any, as of the end of 2013:				
a	Enter amount for 2012 only				
b	Total for prior years: ______, ______, ______				
3	Excess distributions carryover, if any, to 2013				
a	From 2008				
b	From 2009 . . . 2,706				
c	From 2010				
d	From 2011				
e	From 2012				
f	**Total** of lines 3a through e	2,706			
4	Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 34,680				
a	Applied to 2012, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see instructions)				
c	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2013 distributable amount				34,680
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	2,706			2,706
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e. Subtract line 5				
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see instructions				
e	Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f	Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				273
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9.				
a	Excess from 2009				
b	Excess from 2010				
c	Excess from 2011				
d	Excess from 2012				
e	Excess from 2013				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities .					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . .					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income . . .					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

NONE,

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE,

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address and telephone number or e-mail of the person to whom applications should be addressed

990APP

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
University of Illinois 1305 West Green Street Urbana, IL 61801-2962	N/A	PC	Broom Corn Research	28,520
Total . . . . ▶ 3a				28,520
b Approved for future payment				
University of Illinois 1305 West Green Street Urbana, IL 61801-2962	N/A	PC	Broom Corn Research	29,802
Total . . . . ▶ 3b				29,802

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments		32	14		
4 Dividends and interest from securities		21,221	14		
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory		17,965	18		
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		39,218			

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 39,218

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	not applicable

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 3/1/2014 Title: TRUSTEE

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
John Swaun	[signature]	3/1/2014		P120f615

Firm's name ▶ John Swaun Firm's EIN ▶

Firm's address ▶ P. O. Box 970103 Miami FL 33197 Phone no 305-254-9188

NOLAN BROOM CORN TRUST
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2013

Page 1	column (a)	(b)	(d)
Part I Line 16-A			
legal fees			
Balbach Law Offices, P.C.	2,946	736	2,210
Part I Line 16-B			
accounting fees			
John W. Swaun	3,950	0	3,950
Part I Line 18-Taxes			
state tax	15	15	0
excise tax on 2012 net investment income	459	0	0
line 18	474	15	0
Part I Line 23 other expenses			
miscellaneous	213	213	

NOLAN BROOM CORN TRUST
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2013

Page 2

			end of year	
			book value	f.m.v.
Part II - Balance Sheet **Line 10-A**				
G.N.M.A. - 9 1/2%		11-20-20	440	23
G.N.M.A. - 8%		7-20-24	00	138
G.N.M.A. - 5 1/2%		12-15-37	7,992	8,263
Line 10-A			8,432	8,424

NOLAN BROOM CORN TRUST
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2013

Page 2	end or year	
	book value	f.m.v.
Part II - Balance Sheet Line 10-B Corporate Stock	(B)	(C)
2,880 Amcap Funds	55,191	78,731
787 Capital Income	41,988	46,124
1.590 Capital World Growth	55.807	72,084
2.273 Growth Fund America	66,081	97,752
1.629 Smallcap World	55,095	80,099
3.078 Wash Mutual Investors	95.171	121.396
Sub Total	369.333	496.186
General Motors Stock & Wts	25.089	10,272
830 Guggenheim Builder	20,051	16,450
490 IShares S & P	19.989	18.047
480 SPDR Barclays	19,940	19,469
Page 2 Line 10-B	454,402	560.424

NOLAN BROOM CORN TRUST
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2013

Page 2			end of year	
			book value	f.m.v.
Part II - Balance Sheet Line 10-C Bonds			(B)	(C)
10,000 Gen Mtrs	7.2%	1-15-11	-0-	-0-
20,000 Dell	7 1%	4-15-28	19.829	17,660
15,000 Gen Mtrs	7.2%	1-15-11	-0-	-0-
10,000 SearsRoebuck	6.875%	10-15-17	10,805	8,724
10,000 Bank Am	5.25%	12-01-15	9.730	10,744
48.000 Wachovia	5.75%	2-01-18	48,897	55,498
40.000 Gen Elec	5.625%	5-01-18	39.804	45,939
1,000 JPM Trust	6.7%	04-02-15	24.283	25,320
13.000 Morgan Stan	4.75%	04-01-14	13.194	13,127
Page 2 Line 10-C			166.542	177.012

NOLAN BROOM CORN TRUST
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2013

	end of year	
	book value	f.m.v.
	(B)	(C)
Part 2 Line 15		
Deposits	623	623
Total	623	623

NOLAN BROOM CORN TRUST
FORM 990-PF 59-6566127

(A)	(B)	(C)	(D)	(E)
John W. Swaun P. O. Box 970103 Miami, Florida 33197	Trustee as needed	-0-	-0-	-0-
Thomas F. Monahan 202 N. Oak P. O. Box 250 Arcola, Illinois 61910	Trustee as needed	-0-	-0-	-0-
Dr Samuel E. Moyer 911 Larkspur Place, South Mt Laurel, NJ 08054-4900	Trustee as needed	-0-	-0-	-0-
Rita H. Mumm, PhD 1102 South Goodwin Ave. AE-110 Turner Hall Urbana, Illinois 61801	Trustee as needed	-0-	-0-	-0-
Stephen Moose, PhD 1201 W Gregory Drive 389 Edward R. Madigan Laboratory Urbana, Illinois 61801	Trustee as needed	-0-	-0-	-0-

Name(s) as shown on return

Nolan Broom Corn Truist

Your Social Security Number

59-6566127

Form 990PF, Part XV, Line 2
Application Submission Information

Grant Program
Broom Corn Research

Applicant Name
Stephen Moose

Address
1201 W Gregory Drive
Urbana, IL 61801

Telephone
217-244-6308

Email Address

Form & Content
any form

Submission Deadline
None

Restrictions on Award
Broom Corn Research

UNIVERSITY OF ILLINOIS
AT URBANA-CHAMPAIGN

Department of Crop Sciences

389 Edward R. Madigan Laboratory
1201 W. Gregory Drive
Urbana, IL 61801-4798

August 13, 2013

Trustees of the Nolan Broom Corn Trust
c/o S. Byron Balbach, Jr.
Balbach Law Offices, PC
123 W. Main Street, Suite 200
PO Box 217
Urbana, IL 61803

Dear Distinguished Trustees of the Nolan Broom Corn Trust,

The following describes the proposed activities at the University of Illinois for 2013, with more details provided around the general plan communicated to the Trustees in December 2012. The focus of these efforts is aligned with the broader goals of the Trust to support broom corn and sorghum breeding programs.

1. Re-establish broomcorn collection at Illinois. As Professor Don White indicated in his 2012 report to the Trust, seed stored at the University of Illinois had poor germination and the best quality seed was transferred to the National Plant Germplasm System in Griffin, Georgia. We tested remnant seed for germination in a greenhouse and confirmed poor germination. Thus, we requested 100 seed for all 20 broomcorn accessions recently deposited by Don White, plus all 26 accessions listed in the USDA germplasm system listed as "broomcorn". In cooperation with Dr Pat Brown, a University of Illinois faculty member who has a sorghum breeding and genetics program, 50 seed from each of these 46 broomcorn accessions were hand-planted in the summer nursery on the University of Illinois Energy Farm. The list of plots and accessions is included on page 3. Accessions designated as "IL_number" are those previously deposited by Don White. All accessions successfully germinated, although some with only a few plants. A graduate student in Dr. Moose's program with a strong interest in broomcorn, Jessica Bubert, maintained the plots and has hand-pollinated all accessions for increase. Fifty seed remain from each accession as backup.

2. Grow out of broomcorn populations provided by Sam Moyer. Sam provided seeds of two populations he has been selecting from, named "Hadley Ornamental" and "Moyer Main Gene Pool Mix". Two hundred seed from each population were planted adjacent to the broomcorn accessions, observations of height, color, and inflorescence type recorded, and individual plants hand-pollinated by Jessica Bubert.

3. Increases of Deer, Acme and Black Spanish broomcorn varieties. Larger quantities of seed available from Dr. Brown for these three varieties were planted for increase by controlled pollinations.

telephone 217-244-6308 • *fax* 217-333-4582
email smoose@illinois.edu • *url* http://cropsci.illinois.edu/faculty/moose/

4. Genetic analysis of broomcorns. A recent publication that surveyed genetic diversity in a collection of 1000 sorghum accession from around the world (Morris et al. 2013, Proceedings of the National Academy of Sciences, volume 110, pages 453-458) included three broomcorn varieties (Deer, Acme, Black Spanish). The authors noted that a rare genetic variant in a gene associated with morphology of corn tassels was found only in the three broomcorns, suggesting this gene could be an identifying feature of broomcorns. To further explore this possibility, plant tissue was collected from each of the accessions planted in the 2013 nursery, including individuals from the Moyer population, and DNA extracted. Graduate student Jessica Bubert, will test these DNA samples for the presence of the rare genetic variant mentioned above by the laboratory methods of polymerase chain reaction and DNA sequencing. In addition, Jessica will obtain a detailed genetic profile of each accession using "genotype by sequencing", the same technology used to characterize the aforementioned 1000 sorghum accessions. This information will be valuable in determining genetic relationships among broomcorns and in comparison to the world's sorghum. In addition, other genetic factors that contribute to desirable broomcorn traits may be identified. The cost per DNA sample is approximately $100, and Jessica will test as many DNA samples as resources permit. The data obtained will be the foundation for a wide range of possible future studies aimed at improving broom corn, as well as the efficient transfer of desirable traits between broomcorn and other sorghum accessions.

Any questions or discussion regarding the above plans is welcomed.

Respectfully submitted,

Stephen Moose
Professor of Plant Genomics

PLOT	NNRSY	Loc	ROW	Genotype	SEED	Date	ACTION
133601	PJB	EnergyFarm	3601	Broomcorn population Hadley Ornamental		6/19/2013	SB2526
133602	PJB	EnergyFarm	3602	Broomcorn population Hadley Ornamental		6/19/2013	SB2526
133603	PJB	EnergyFarm	3603	Broomcorn population Hadley Ornamental		6/19/2013	SB2526
133604	PJB	EnergyFarm	3604	Broomcorn population Hadley Ornamental		6/19/2013	SB2526
133605	PJB	EnergyFarm	3605	UI4834		6/19/2013	SB2499
133606	PJB	EnergyFarm	3606	IL_13		6/19/2013	SB2518
133607	PJB	EnergyFarm	3607	IL_02		6/19/2013	SB2507
133608	PJB	EnergyFarm	3608	Mn2902		6/19/2013	SB2490
133609	PJB	EnergyFarm	3609	IL_08		6/19/2013	SB2513
133610	PJB	EnergyFarm	3610	IL_04		6/19/2013	SB2509
133611	PJB	EnergyFarm	3611	IL_20		6/19/2013	SB2525
133612	PJB	EnergyFarm	3612	Kataghan_1292		6/19/2013	SB2495
133613	PJB	EnergyFarm	3613	UI4836		6/19/2013	SB2500
133614	PJB	EnergyFarm	3614	Mn2900		6/19/2013	SB2489
133615	PJB	EnergyFarm	3615	IL_15		6/19/2013	SB2520
133616	PJB	EnergyFarm	3616	IL_01		6/19/2013	SB2506
133617	PJB	EnergyFarm	3617	IL_16		6/19/2013	SB2521
133618	PJB	EnergyFarm	3618	IL_18		6/19/2013	SB2523
133619	PJB	EnergyFarm	3619	IL_19		6/19/2013	SB2524
133620	PJB	EnergyFarm	3620	Mn2869		6/19/2013	SB2482
133621	PJB	EnergyFarm	3621	IL_10		6/19/2013	SB2515
133622	PJB	EnergyFarm	3622	Mn2835		6/19/2013	SB2480
133623	PJB	EnergyFarm	3623	Acme		6/19/2013	SB2505
133624	PJB	EnergyFarm	3624	Fruhe_Rote_nroom		6/19/2013	SB2492
133625	PJB	EnergyFarm	3625	IL_03		6/19/2013	SB2508
133626	PJB	EnergyFarm	3626	Mn2892		6/19/2013	SB2486
133627	PJB	EnergyFarm	3627	Mn2895		6/19/2013	SB2487
133628	PJB	EnergyFarm	3628	IL_05		6/19/2013	SB2510
133629	PJB	EnergyFarm	3629	Mn2889		6/19/2013	SB2485
133630	PJB	EnergyFarm	3630	Mn2852		6/19/2013	SB2481
133631	PJB	EnergyFarm	3631	Mn2874		6/19/2013	SB2483
133632	PJB	EnergyFarm	3632	Black_Span		6/19/2013	SB2503
133633	PJB	EnergyFarm	3633	IS2374		6/19/2013	SB2494
133634	PJB	EnergyFarm	3634	Mn3370		6/19/2013	SB2493
133635	PJB	EnergyFarm	3635	Mn2897		6/19/2013	SB2488
133636	PJB	EnergyFarm	3636	Jap_Dwf		6/19/2013	SB2498
133637	PJB	EnergyFarm	3637	IL_07		6/19/2013	SB2512
133638	PJB	EnergyFarm	3638	IL_09		6/19/2013	SB2514
133639	PJB	EnergyFarm	3639	IL_17		6/19/2013	SB2522
133640	PJB	EnergyFarm	3640	Mn2937		6/19/2013	SB2491
133641	PJB	EnergyFarm	3641	IL_11		6/19/2013	SB2516
133642	PJB	EnergyFarm	3642	IS13060		6/19/2013	SB2496
133643	PJB	EnergyFarm	3643	Bezra		6/19/2013	SB2497
133644	PJB	EnergyFarm	3644	Mn2887		6/19/2013	SB2484
133645	PJB	EnergyFarm	3645	IL_06		6/19/2013	SB2511
133646	PJB	EnergyFarm	3646	IL_12		6/19/2013	SB2517
133647	PJB	EnergyFarm	3647	IL_14		6/19/2013	SB2519
133648	PJB	EnergyFarm	3648	Deer		6/19/2013	SB2504
133649	PJB	EnergyFarm	3649	Broomcorn population Moyer Main Gene Pool Mix		6/19/2013	SB2527
133650	PJB	EnergyFarm	3650	Broomcorn population Moyer Main Gene Pool Mix		6/19/2013	SB2527
133651	PJB	EnergyFarm	3651	Broomcorn population Moyer Main Gene Pool Mix		6/19/2013	SB2527
133652	PJB	EnergyFarm	3652	Broomcorn population Moyer Main Gene Pool Mix		6/19/2013	SB2527

Subject: Re: nolan trust annual report

From: Moyerbase (moyerbase@aol com)

To: swaun@att.net; smoose@illinois edu; ritamumm@illinois.edu; TIM_MONAHAN@THOMASMONAHAN COM;

Date: Monday, January 27, 2014 9.43 AM

Report to Nolan Trust 2013   Sam Moyer, Ph D

BROOMCORN

Maintained several varieties developed by the late Dr Henry Hadley
My main gene pool of multicolored dwarfs performed well
Continue to develop new varieties with different colors and brush length

GRAIN SORGHUM RESEARCH

A Tetraploid experiment
Used Dr Hadley's tetraploid (4N) dwarf grain sorghum has large seeds, but small, not full head Wish to discover if large seed head full of large seeds can be created This year, there were good results of crosses last year between 4N and a large seeded cytoplasmic male sterile (female) 2N The resulting plants were all female and were pollinated by large seeded varieties that might restore fertility

B High cellulose(?)
Females have been propagated for 10+ generations Has been used as the main ingredient in paper pulp/handmade paper Will be discontinued Will donate to a sorghum seed company that might be used for making ethanol

There has been no financial support for this research, a labor of love

University of Illinois Foundation

October 22, 2013

Nolan Broom Corn Trust
ATTN Mr Stephen P Moose
1201 W Gregory Dr
Urbana, IL 61801-3873

The University of Illinois Foundation gratefully acknowledges your recent gift in support of the University of Illinois

Your gift is greatly appreciated and does make a difference in strengthening the excellence by which the University is nationally and internationally known

Gifts from alumni and friends of the University of Illinois are increasingly essential for the University to fulfill its educational mission of producing talented scholars, employees, citizens and leaders of the future Much of the University's reputation has depended on, and will more and more depend on, private gifts and your own valued participation Again, thank you

Walter K Knorr

Walter K Knorr
Treasurer

PLEASE KEEP THIS RECEIPT FOR YOUR RECORDS

Questions regarding this gift receipt should be directed to the Stewardship Services Office at (217) 333-0675

Nolan Broom Corn Trust
ATTN Mr Stephen P Moose
1201 W Gregory Dr
Urbana, IL 61801-3873

Date	Gift Designation	Gift Value
10/21/2013	Nolan Broomcorn Fund The University of Illinois Foundation did not provide any goods or services in return for your gift (Receipt Number 2751702)	$28,520 00