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**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

**2013**Department of the Treasury  
Internal Revenue Service▶ Do not enter Social Security numbers on this form as it may be made public.  
▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

**For calendar year 2013 or tax year beginning , 2013, and ending , 20**

Name of foundation <b>George P Bishop Foundation, Inc.</b>		<b>A Employer identification number</b> 59-3773386
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	<b>B Telephone number (see instructions)</b> (978) 462-7181
c/o Jeremiah W Doyle IV 39 Ferry Rd. City or town, state or province, country, and ZIP or foreign postal code <b>Newburyport, MA 01950</b>		<b>C If exemption application is pending, check here</b> <input type="checkbox"/>
<b>G Check all that apply:</b> <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1. Foreign organizations, check here</b> <input type="checkbox"/> <b>2. Foreign organizations meeting the 85% test, check here and attach computation</b> <input type="checkbox"/> <b>E If private foundation status was terminated under section 507(b)(1)(A), check here</b> <input type="checkbox"/> <b>F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here</b> <input type="checkbox"/>
<b>H Check type of organization:</b> <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$</b> 13,264,126	<b>J Accounting method:</b> <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	1,426,146			
	2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	5,011	5,011		
	4	Dividends and interest from securities . . . . .	198,668	198,668		
	5a	Gross rents . . . . .				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	204,098			
	b	Gross sales price for all assets on line 6a 699,995				
	7	Capital gain net income (from Part IV, line 2) . .		180,340		
	8	Net short-term capital gain . . . . .				
	9	Income modifications . . . . .				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less: Cost of goods sold . . .				
	c	Gross profit or (loss) (attach schedule) . . . . .				
	11	Other income (attach schedule) . . . . .				
	12	Total. Add lines 1 through 11 . . . . .	1,833,923	384,019		
	13	Compensation of officers, directors, trustees, etc.	30,000	30,000		
	14	Other employee salaries and wages . . . . .				
	15	Pension plans, employee benefits . . . . .				
	16a	Legal fees (attach schedule) . . . . .				
	b	Accounting fees (attach schedule) . . . . .				
	c	Other professional fees (attach schedule) . . .				
	17	Interest . . . . .				
	18	Taxes (attach schedule) (see instructions) . . . .	25,690			
	19	Depreciation (attach schedule) and depletion . .				
	20	Occupancy . . . . .				
	21	Travel, conferences, and meetings . . . . .				
	22	Printing and publications . . . . .				
	23	Other expenses (attach schedule) . . . . .	7,780	7,780		
	24	Total operating and administrative expenses. Add lines 13 through 23 . . . . .	63,470	37,780		
25	Contributions, gifts, grants paid . . . . .	262,030			262,030	
26	Total expenses and disbursements. Add lines 24 and 25	325,500	37,780		262,030	
27	Subtract line 26 from line 12:					
a	Excess of revenue over expenses and disbursements	1,508,423				
b	Net investment income (if negative, enter -0-) .		346,239			
c	Adjusted net income (if negative, enter -0-) . .					

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .		4,389,278	1,988,204	1,988,204
	<b>2</b> Savings and temporary cash investments . . . . .				
	<b>3</b> Accounts receivable ▶ Less: allowance for doubtful accounts ▶				
	<b>4</b> Pledges receivable ▶ Less: allowance for doubtful accounts ▶				
	<b>5</b> Grants receivable . . . . .				
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . .				
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶				
	<b>8</b> Inventories for sale or use . . . . .				
	<b>9</b> Prepaid expenses and deferred charges . . . . .				
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)				
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .		2,961,332	5,702,797	11,084,386
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .		130,000	40,000	41,536
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶				
	<b>12</b> Investments—mortgage loans . . . . .				
	<b>13</b> Investments—other (attach schedule) . . . . .				
	<b>14</b> Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶				
<b>Liabilities</b>	<b>15</b> Other assets (describe ▶ vacant land )		106,940	98,500	150,000
	<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .		7,587,550	7,829,501	13,264,126
	<b>17</b> Accounts payable and accrued expenses . . . . .				
	<b>18</b> Grants payable . . . . .				
	<b>19</b> Deferred revenue . . . . .				
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons				
<b>Net Assets or Fund Balances</b>	<b>21</b> Mortgages and other notes payable (attach schedule) . . .				
	<b>22</b> Other liabilities (describe ▶ )				
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .		0	0	
	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	<b>24</b> Unrestricted . . . . .				
	<b>25</b> Temporarily restricted . . . . .				
<b>Net Assets or Fund Balances</b>	<b>26</b> Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>				
	<b>27</b> Capital stock, trust principal, or current funds . . . . .		7,587,550	7,829,501	
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund				
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds				
	<b>30</b> <b>Total net assets or fund balances</b> (see instructions) . . .		7,587,550	7,829,501	
<b>Net Assets or Fund Balances</b>	<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .				

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	7,587,550
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	1,508,423
<b>3</b> Other increases not included in line 2 (itemize) ▶	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	9,095,973
<b>5</b> Decreases not included in line 2 (itemize) ▶	<b>5</b>	1,266,472
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . .	<b>6</b>	7,829,501

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Attached Schedule					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b>	180,340	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . . }			<b>3</b>	23,758	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	0	2,882,468	0
2011	5,000	7789	64 19
2010			
2009			
2008			
<b>2</b> Total of line 1, column (d) . . . . .			<b>2</b> 64 19
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .			<b>3</b> 32.1
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 . . . . .			<b>4</b> 12,558,020
<b>5</b> Multiply line 4 by line 3 . . . . .			<b>5</b> 4,031,124
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			<b>6</b> 40,311
<b>7</b> Add lines 5 and 6 . . . . .			<b>7</b> 4,071,435
<b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			<b>8</b> 262,030

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	6,925	
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>		
<b>3</b>	Add lines 1 and 2	<b>3</b>	6,925	
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>		
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	6,925	
<b>6</b>	<b>Credits/Payments:</b>			
<b>a</b>	2013 estimated tax payments and 2012 overpayment credited to 2013	<b>6a</b>	7,500	
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	7,500	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>		
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	575	
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2014 estimated tax</b> 575 <b>Refunded</b>	<b>11</b>	0	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		✓
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		✓
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		✓
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Massachusetts		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	✓	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>		✓
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	✓	

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . .	<b>11</b>		✓
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	<b>12</b>		✓
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	<b>13</b>	✓	
<b>14</b>	The books are in care of ► Jeremiah W Doyle IV Telephone no. ► (978) 462-7181 Located at ► 39 Ferry Rd, Newburyport, MA 01950 ZIP+4 ► 01950			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . .	<b>15</b>		► <input type="checkbox"/>
<b>16</b>	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	<b>16</b>	Yes	No ✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .	<b>1b</b>	✓
	Organizations relying on a current notice regarding disaster assistance check here . . . . . ► <input type="checkbox"/>		
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? . . . . .	<b>1c</b>	✓
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b>	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>	✓
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) . . . . .	<b>3b</b>	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	✓
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	<b>4b</b>	✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jeremiah W. Doyle 3rd 246 High St., Newburyport, MA	President - 5 hr	\$10,000	0	0
Jean Moody 246 High St. Newburyport, MA	Clerk - 5 hr	\$10,000	0	0
Jeremiah W. Doyle IV 246 High St., Newburyport, MA	Treasurer - 5 hr	\$10,000	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

**Total** number of other employees paid over \$50,000 ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
<b>Total number of others receiving over \$50,000 for professional services</b>		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> None	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
<b>1</b> None	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	9,876,468
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	2,722,791
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	150,000
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	12,749,259
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	12,749,259
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	191,239
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	12,558,020
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	627,901

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	627,901
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5 . . . . .	<b>2a</b>	6,925
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	6,925
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	620,976
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	620,976
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	620,976

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	262,030
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	262,030
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	262,030

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7 . . . . .				620,976
<b>2</b> Undistributed income, if any, as of the end of 2013:				
<b>a</b> Enter amount for 2012 only . . . . .			119,447	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008 . . . . .				
<b>b</b> From 2009 . . . . .				
<b>c</b> From 2010 . . . . .				
<b>d</b> From 2011 . . . . .				
<b>e</b> From 2012 . . . . .				
<b>f</b> Total of lines 3a through e . . . . .	0			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: ► \$ 262,030				
<b>a</b> Applied to 2012, but not more than line 2a . . . . .			119,447	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .	0			
<b>d</b> Applied to 2013 distributable amount . . . . .				142,583
<b>e</b> Remaining amount distributed out of corpus . . . . .	0			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	0			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 . . . . .				478,393
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .	0			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .	0			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2009 . . . . .	0			
<b>b</b> Excess from 2010 . . . . .	0			
<b>c</b> Excess from 2011 . . . . .	0			
<b>d</b> Excess from 2012 . . . . .	0			
<b>e</b> Excess from 2013 . . . . .	0			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter <sup>2</sup> / <sub>3</sub> of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Jean Moody, 246 High St , Newburyport, MA 01950

**b** The form in which applications should be submitted and information and materials they should include:

Available from foundation's office address stated in Line 2a above

**c** Any submission deadlines:

October 31 of each year

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Consult foundation at address stated in Line 2a above

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>  See Attached Schedule				262,030
<b>Total</b>			▶ <b>3a</b>	
<b>b Approved for future payment</b>				
<b>Total</b>			▶ <b>3b</b>	

**Part XVI-A      Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
<b>1</b> Program service revenue:						
<b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>f</b> _____						
<b>g</b> Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments . . . . .						
<b>3</b> Interest on savings and temporary cash investments			14	5,011		
<b>4</b> Dividends and interest from securities . . . . .			14	198,668		
<b>5</b> Net rental income or (loss) from real estate:						
<b>a</b> Debt-financed property . . . . .						
<b>b</b> Not debt-financed property . . . . .						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income . . . . .						
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	204,098		
<b>9</b> Net income or (loss) from special events . . . . .						
<b>10</b> Gross profit or (loss) from sales of inventory . . . . .						
<b>11</b> Other revenue: <b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e) . . . . .				407,777		
<b>13</b> Total. Add line 12, columns (b), (d), and (e) . . . . .						

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:			
<b>(1)</b> Cash	<b>1a(1)</b>		✓
<b>(2)</b> Other assets	<b>1a(2)</b>		✓
<b>b</b> Other transactions:			
<b>(1)</b> Sales of assets to a noncharitable exempt organization	<b>1b(1)</b>		✓
<b>(2)</b> Purchases of assets from a noncharitable exempt organization	<b>1b(2)</b>		✓
<b>(3)</b> Rental of facilities, equipment, or other assets	<b>1b(3)</b>		✓
<b>(4)</b> Reimbursement arrangements	<b>1b(4)</b>		✓
<b>(5)</b> Loans or loan guarantees	<b>1b(5)</b>		✓
<b>(6)</b> Performance of services or membership or fundraising solicitations	<b>1b(6)</b>		✓
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees	<b>1c</b>		✓
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

*[Signature]* *11/7/2014* *PRESIDENT*

Signature of officer or trustee *PRESIDENT* Date *11/7/2014* Title *PRESIDENT*

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

**2014**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**Name of the organization**

George P. Bishop Foundation, Inc

**Employer identification number**

59-3773386

**Organization type (check one):****Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> George P Bishop Foundation, Inc	<b>Employer identification number</b>
--	---------------------------------------

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-----	Estate of George P Bishop  c/o Jeremiah W. Doyle 3rd, 246 High St.  Newburyport, MA 01950	\$ 1,426,146	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions.)



George P. Bishop Foundation, Inc.  
2013 Form 990 PF  
Part I, Line 1, Contributions

Transfer of banks accounts from estate of George P. Bishop

<u>Bank</u>		<u>Amount</u>
Merrimac Savings Bank	\$	268,416.08
Provident	\$	252,571.77
Groveland Savings Bank	\$	161,375.90
Newburyport Bank	\$	171,688.53
People's United	\$	146,110.55
Salem Five	\$	244,538.17
Beverly	\$	181,444.61
Total	\$	1,426,145.61

Geroge P Bishop Foundation, Inc.  
2013 Form 990PF  
Part I, Line 18, Taxes

2012 Federal Excise Tax on Net Investment Income	\$ 20,065.00
2013 Third Quarter Estimated Tax	\$ 5,625.00
Total Taxes	\$ 25,690.00

George P. Bishop Foundation, Inc.  
2013 Form 990PF  
Part I, Line 23, Other Expenses

Jean Moody - Bookkeeping services	\$	980.00
Town of Rowley - 2nd quarter real estate tax	\$	738.09
Leon Chetsas - broker fee on sale of watch	\$	400.00
Town of Rowley - real estate tax	\$	738.09
Gould Insurance Agency, Inc. - D & O Insurance	\$	1,513.00
Jeremiah W. Doyle 3rd - reimbursement of expenses	\$	146.83
Gould Insurance Agency -real estate liability insurance	\$	595.00
Town of Rowley - real estate tax	\$	722.10
Internal Revenue Service	\$	447.60
Commonwealth of Massachusetts - Form PC fee	\$	500.00
United States Post Office - stamps	\$	112.00
Town of Rowley - real estate tax	\$	722.10
Commonwealth of Massachusetts - Annual Report	\$	15.00
Merrill Lynch - annual fee	\$	150.00
Total	\$	7,779.81

2013 From 990 PF  
Part II, Lines 2b and 10b and 10c and 15b  
Merrill Lynch Account

	December, 2013	
	<u>Fair Market Value</u>	<u>Cost Basis</u>
<b>Cash and Money Funds</b>		
Cash	\$ 515 13	\$ 515 13
ML Bank Deposit Program	\$ 1,987,689 00	\$ 1,987,689 00
Total Cash and Money Funds	\$ 1,988,204 13	\$ 1,988,204 13
<b>Corporate Bonds</b>		
DB Cont Cap Trust III Cum Tr pld Sec 7 6% Perpetual	\$ 41,536 00	\$ 40 000 00
Total Corporate Bods	\$ 41,536 00	\$ 40,000 00
<b>Equities</b>		
32 sh Alcatel Lucent Spd ADR	\$ 140 80	\$ 582 00
32 sh Alcatel Lucent Spd ADR	\$ 140 80	\$ 582 00
781 ATT	\$ 27,459 96	\$ 12,964 60
2681 ATT	\$ 94,263 96	\$ 1,447 74
158 American Elecncl Power	\$ 7,384 92	\$ 2,474 28
158 American Elecncl Power	\$ 7,384 92	\$ 4,338 28
2052 Anadarko Pete Corp	\$ 162,764 64	\$ 61 949 88
2052 Anadarko Pete Corp	\$ 162,764 64	\$ 48,395 72
5074 Bank of America	\$ 79 002 18	\$ 3,551 80
4702 Bank of America	\$ 73,210 14	\$ 112,424 82
114 Comcast	\$ 5,924 01	
114 Comcast	\$ 5,924 01	
140 CMS Energy	\$ 3,747 80	\$ 2,135 00
141 CMS Energy	\$ 3,774 57	
13 CenturyLink Inc	\$ 414 05	\$ 305 76
13 CenturyLink Inc	\$ 414 05	
5700 Exxon Mobil	\$ 576 840 00	\$ 141,132 00
279 Exelon Corp	\$ 7,641 81	\$ 2,799 00
11 Fairpoint Communications	\$	\$
143 Frontier Communications	\$ 664 95	
143 Frontier Communications	\$ 664 95	
23600 General Electric	\$ 667,114 00	\$ 236,382 81
1936 Honeywell Int	\$ 176,892 32	\$ 21,179 84
1468 Intl Paper	\$ 71,976 04	\$ 52,275 48
1468 Intl Paper	\$ 71,976 04	\$ 11,010 00
4837 JP Morgan Chase	\$ 282,867 76	\$ 119,138 36
7363 JP Morgan Chase	\$ 430,588 24	\$ 127,527 16
41 Kinder Morgan	\$ 1,476 00	\$ 251 38
8 LSI Corp	\$ 88 28	
148 McKesson Corp	\$ 23,887 20	\$ 509 12
148 McKesson Corp	\$ 23,887 20	\$ 4,166 92
238 Mirant Corp Stk Escrow	\$	\$ 418 36
2 Navistar	\$ 76 38	\$ 40 56
2 NRG Energy	\$ 57 44	\$ 405 24
4 Northrop Grumman	\$ 458 44	\$ 226 80
4 Northrop Grumman	\$ 458 44	\$ 286 82
674 Pub Svc Enterprise Grp	\$ 21,594 96	\$ 4,360 78
674 Pub Svc Enterprise Grp	\$ 21,594 96	\$ 9,624 72
5800 State Street	\$ 425,662 00	\$ 129,904 87
5040 State Street	\$ 369 885 60	\$ 219 340 80
600 Southern Company	\$ 24 666 00	\$ 1,902 00
600 Southern Company	\$ 24 666 00	\$ 15,708 00
12 Tenneco	\$ 678 84	\$ 108 00
4100 Union Pacific	\$ 688,800 00	\$ 120 130 00
596 Verizon Communications	\$ 29,287 44	\$ 23,142 68
599 Verizon Communications	\$ 29,434 86	
105 Vodafone	\$ 4,127 55	\$ 2,244 90
105 Vodafone	\$ 4,127 55	
775 Xcel Energy	\$ 21,653 50	\$ 7,308 25
775 Xcel Energy	\$ 21,653 50	\$ 15,965 00
63 WIT05 17 Kinder Morgan Wl	\$ 255 78	\$ 22 43
1 WIT05 17 Kinder Morgan Wl	\$ 4 06	\$ 0 36
10 Waste Management	\$ 448 70	\$ 248 38
10 Waste Management	\$ 448 70	\$ 307 00
Total Equities	\$ 4,661,320 94	\$ 1,517,239 90
<b>Mutual Funds/Closed End Funds/UIT</b>		
20716 Blackrock Large Cap Core Fd Instl	\$ 344,299 92	\$ 359,730 17
53 Blackrock Large Cap Core Fd Instl	\$ 880 86	
3890 Fractional Share	\$ 6 47	\$ 4 49
7020 Fractional Share	\$ 11 67	
6492 Wells Fargo Adv Premier Large Comp Growth Cl A	\$ 93,030 36	\$ 21,632 30
5580 Fractional Share	\$ 8 00	\$ 3 38
4392 Virtus Strategic Growth Fd Cl A	\$ 55,503 00	\$ 4 614 91
7970 Fractional Share	\$ 11 39	\$ 1 93
30508 Eaton Vance Balanced Fund Cl A	\$ 275 973 66	\$ 102 559 31
8340 Fractional Share	\$ 0 59	\$ 0 59
7447 Fidelity Puritan Fund	\$ 158 099 81	\$ 58,096 28
17 Fidelity Puritan Fund	\$ 360 91	
2890 Fractional Share	\$ 6 14	\$ 3 59
5020 Fractional Share	\$ 10 66	
94694 Massachusetts Investors Trust Cl A	\$ 2,682,907 92	\$ 729,129 81
5450 Fractional Share	\$ 5 02	\$ 4 80
2031 Virtus Tactical Allocation Fund Cl A	\$ 22,048 69	\$ 15,587 97
4200 Fractional Share	\$ 0 84	\$ 0 82
2525 Virtus Balanced Fund A	\$ 43,139 60	\$ 9,479 03
5660 Fractional Share	\$ 9 75	\$ 9 64
106856 Pimco Total Return Fd	\$ 1,167,134 20	\$ 1,225,289 66
634 Fractional Share	\$ 0 86	\$ 0 86
30,300 MFS Bond Fund Cl A	\$ 425,393 88	\$ 443,045 41
9100 Fractional Share	\$ 8 56	\$ 8 59
102468 Pioneer Strategic Inc Fd Cl A	\$ 1,154,205 32	\$ 1,216,346 20
3760 Fractional Share	\$ 7 03	\$ 7 04
Total Mutual Funds/Closed End Funds/UIT	\$ 6,423,065 11	\$ 4,185,556 78
Vacant Land - Rowley, MA	\$ 150 000 00	\$ 98,500 00
Total Portfolio	\$ 13,264,126 18	\$ 7,829,500 81

George P Bishop Foundation, Inc  
2013 Form 990PF  
Part IV, Line 1a, Capital Gains and Losses

Long-term Capital Gain

Security	Acq Date	Sale Date	Proceeds	Cost Basis	Gain/Loss
Gold watch and chain		3/1/13	\$ 8,440 00	\$ -	\$ 8,440 00
See attached Merrill Lynch statement	Various	Various			\$ 99,070 17
Pioneer Strategic Income					\$ 15,742 99
Pimco Total Return Fund					\$ 6,503.23
Eaton Vance Balanced					\$ 12,288 15
Fidelity Puntan Fund					\$ 9,502.68
Fidelity Puntan Fund					\$ 2,090 14
Massachusetts Investors					\$ 19,940 01
MFS Bond Fund					\$ 969 04
Virtus Taxtical					\$ 989 30
Virtus Taxtical					\$ 1,005.53
Virtus Balanced					\$ 1,947.85
Virtus Balanced					\$ 1,850.60
Total Long-term Capital Gain				\$ -	\$ 180,339.69

Short-term Capital Gain	Acq Date	Sale Date	Proceeds	Cost Basis	Gain/Loss
See attached Merrill Lynch statement					\$ 352.47
Pioneer Strategic Income					902
Pimco Total Return Fund					1242.95
Eaton Vance Balanced					\$ 5,323 44
Fidelity Puntan Fund					\$ 186.62
Fidelity Puntan Fund					\$ 724.08
Massachusetts Investors					\$ 14,857 52
MFS Bond Fund					\$ 133.94
Virtus Balanced					\$ 35 12
Total Short-term Capital Gain					\$ 23,758.14

# EMA<sup>21</sup> Fiscal Statement

O GEORGE P BISHOP FOUNDATION

## REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
2,400.0000	GENERAL ELECTRIC CAPITAL	04/17/07	01/18/13	60,000.00	60,000.00	0.00
2,896.0000	PIONEER AMT FREE MUNI A	05/21/90	04/09/13	42,368.47	N/A	N/C
189.0000	PIONEER AMT FREE MUNI A	03/14/91	04/09/13	2,765.07	N/A	N/C
1,702.0000	PIONEER AMT FREE MUNI A	03/18/91	04/09/13	24,900.25	N/A	N/C
916.0000	PIONEER AMT FREE MUNI A	05/09/91	04/09/13	13,401.08	N/A	N/C
1.0000	PIONEER AMT FREE MUNI A	05/09/91	04/09/13	14.62	N/A	N/C
931.0000	PIONEER AMT FREE MUNI A	05/20/91	04/09/13	13,620.53	N/A	N/C
3,629.0000	PIONEER AMT FREE MUNI A	10/23/91	04/09/13	53,092.27	N/A	N/C
1.0000	PIONEER AMT FREE MUNI A	10/23/91	04/09/13	14.63	N/A	N/C
3,513.0000	PIONEER AMT FREE MUNI A	06/25/92	04/09/13	51,395.19	N/A	N/C
4,875.0000	PIONEER AMT FREE MUNI A	05/19/93	04/09/13	71,321.25	N/A	N/C
1.0000	PIONEER AMT FREE MUNI A	05/19/93	04/09/13	14.62	N/A	N/C
18,346.0000	PIONEER AMT FREE MUNI A	11/15/02	04/09/13	268,402.01	173,553.16	94,848.85 LT
67.0000	PIONEER AMT FREE MUNI A	09/30/10	04/09/13	980.21	916.55	63.66 LT
69.0000	PIONEER AMT FREE MUNI A	10/29/10	04/09/13	1,009.47	937.71	71.76 LT
70.0000	PIONEER AMT FREE MUNI A	10/29/10	04/09/13	1,024.10	951.30	72.80 LT
70.0000	PIONEER AMT FREE MUNI A	11/30/10	04/09/13	1,024.10	911.40	112.70 LT
1.0000	PIONEER AMT FREE MUNI A	11/30/10	04/09/13	14.62	11.93	2.69 LT
71.0000	PIONEER AMT FREE MUNI A	11/30/10	04/09/13	1,038.73	924.42	114.31 LT
1.0000	PIONEER AMT FREE MUNI A	11/30/10	04/09/13	14.63	3.31	11.32 LT
73.0000	PIONEER AMT FREE MUNI A	12/31/10	04/09/13	1,067.99	916.87	151.12 LT
1.0000	PIONEER AMT FREE MUNI A	12/31/10	04/09/13	14.62	12.75	1.87 LT
74.0000	PIONEER AMT FREE MUNI A	12/31/10	04/09/13	1,082.62	929.44	153.18 LT
1.0000	PIONEER AMT FREE MUNI A	12/31/10	04/09/13	14.62	12.86	1.76 LT
75.0000	PIONEER AMT FREE MUNI A	01/31/11	04/09/13	1,097.25	920.99	176.26 LT
1.0000	PIONEER AMT FREE MUNI A	01/31/11	04/09/13	14.62	12.36	2.26 LT
76.0000	PIONEER AMT FREE MUNI A	01/31/11	04/09/13	1,111.88	933.28	178.60 LT
1.0000	PIONEER AMT FREE MUNI A	01/31/11	04/09/13	14.62	12.41	2.21 LT
76.0000	PIONEER AMT FREE MUNI A	02/28/11	04/09/13	1,111.88	946.19	165.69 LT
77.0000	PIONEER AMT FREE MUNI A	02/28/11	04/09/13	1,126.51	958.65	167.86 LT
77.0000	PIONEER AMT FREE MUNI A	03/31/11	04/09/13	1,126.51	948.63	177.88 LT
1.0000	PIONEER AMT FREE MUNI A	03/31/11	04/09/13	14.62	12.40	2.22 LT
78.0000	PIONEER AMT FREE MUNI A	03/31/11	04/09/13	1,141.14	960.96	180.18 LT
1.0000	PIONEER AMT FREE MUNI A	03/31/11	04/09/13	14.63	12.38	2.25 LT
76.0000	PIONEER AMT FREE MUNI A	04/29/11	04/09/13	1,111.88	949.99	161.89 LT
1.0000	PIONEER AMT FREE MUNI A	04/29/11	04/09/13	14.63	12.43	2.20 LT
77.0000	PIONEER AMT FREE MUNI A	04/29/11	04/09/13	1,126.51	962.50	164.01 LT
1.0000	PIONEER AMT FREE MUNI A	04/29/11	04/09/13	14.63	12.37	2.26 LT
75.0000	PIONEER AMT FREE MUNI A	05/31/11	04/09/13	1,097.25	959.25	138.00 LT

PLEASE SEE REVERSE SIDE

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Account No. 5YF-02018



# EMA<sup>®</sup> Fiscal Statement

GEORGE P BISHOP FOUNDATION

## REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
76.0000	PIONEER AMT FREE MUNI A	05/31/11	04/09/13	1,111.88	972.04	139.84 LT
1.0000	PIONEER AMT FREE MUNI A	05/31/11	04/09/13	14.62	12.60	2.02 LT
75.0000	PIONEER AMT FREE MUNI A	06/30/11	04/09/13	1,097.25	965.24	132.01 LT
1.0000	PIONEER AMT FREE MUNI A	06/30/11	04/09/13	14.62	12.70	1.92 LT
76.0000	PIONEER AMT FREE MUNI A	06/30/11	04/09/13	1,111.88	978.12	133.76 LT
73.0000	PIONEER AMT FREE MUNI A	07/29/11	04/09/13	1,067.99	950.46	117.53 LT
74.0000	PIONEER AMT FREE MUNI A	07/29/11	04/09/13	1,082.62	963.48	119.14 LT
36.0000	PIONEER AMT FREE MUNI A	08/31/11	04/09/13	526.68	472.31	54.37 LT
34.0000	PIONEER AMT FREE MUNI A	08/31/11	04/09/13	497.42	446.07	51.35 LT
1.0000	PIONEER AMT FREE MUNI A	08/31/11	04/09/13	14.63	13.05	1.58 LT
72.0000	PIONEER AMT FREE MUNI A	08/31/11	04/09/13	1,053.36	944.64	108.72 LT
1.0000	PIONEER AMT FREE MUNI A	08/31/11	04/09/13	14.63	12.97	1.66 LT
70.0000	PIONEER AMT FREE MUNI A	09/30/11	04/09/13	1,024.10	933.10	91.00 LT
1.0000	PIONEER AMT FREE MUNI A	09/30/11	04/09/13	14.62	13.14	1.48 LT
69.0000	PIONEER AMT FREE MUNI A	09/30/11	04/09/13	1,009.47	919.77	89.70 LT
70.0000	PIONEER AMT FREE MUNI A	10/31/11	04/09/13	1,024.10	923.99	100.11 LT
71.0000	PIONEER AMT FREE MUNI A	10/31/11	04/09/13	1,038.73	937.20	101.53 LT
69.0000	PIONEER AMT FREE MUNI A	11/30/11	04/09/13	1,009.47	905.96	103.51 LT
1.0000	PIONEER AMT FREE MUNI A	11/30/11	04/09/13	14.62	13.27	1.35 LT
70.0000	PIONEER AMT FREE MUNI A	11/30/11	04/09/13	1,024.10	919.10	105.00 LT
68.0000	PIONEER AMT FREE MUNI A	12/30/11	04/09/13	994.84	911.19	83.65 LT
69.0000	PIONEER AMT FREE MUNI A	12/30/11	04/09/13	1,009.47	924.60	84.87 LT
63.0000	PIONEER AMT FREE MUNI A	01/31/12	04/09/13	921.69	871.28	50.41 LT
1.0000	PIONEER AMT FREE MUNI A	01/31/12	04/09/13	14.63	13.34	1.29 LT
64.0000	PIONEER AMT FREE MUNI A	01/31/12	04/09/13	936.32	885.11	51.21 LT
1.0000	PIONEER AMT FREE MUNI A	02/29/12	04/09/13	14.63	13.68	0.95 LT
63.0000	PIONEER AMT FREE MUNI A	02/29/12	04/09/13	921.69	872.55	49.14 LT
64.0000	PIONEER AMT FREE MUNI A	02/29/12	04/09/13	936.32	886.40	49.92 LT
65.0000	PIONEER AMT FREE MUNI A	03/30/12	04/09/13	950.95	895.69	55.26 LT
66.0000	PIONEER AMT FREE MUNI A	03/30/12	04/09/13	965.58	909.48	56.10 LT
1.0000	PIONEER AMT FREE MUNI A	04/30/12	04/09/13	14.63	13.83	0.80 ST
66.0000	PIONEER AMT FREE MUNI A	04/30/12	04/09/13	965.58	920.70	44.88 ST
1.0000	PIONEER AMT FREE MUNI A	04/30/12	04/09/13	14.63	13.83	0.80 ST
67.0000	PIONEER AMT FREE MUNI A	04/30/12	04/09/13	980.21	934.64	45.57 ST
64.0000	PIONEER AMT FREE MUNI A	05/31/12	04/09/13	936.32	904.32	32.00 ST
65.0000	PIONEER AMT FREE MUNI A	05/31/12	04/09/13	950.95	918.44	32.51 ST
66.0000	PIONEER AMT FREE MUNI A	06/29/12	04/09/13	965.58	927.96	37.62 ST
67.0000	PIONEER AMT FREE MUNI A	06/29/12	04/09/13	980.21	942.01	38.20 ST
1.0000	PIONEER AMT FREE MUNI A	07/31/12	04/09/13	14.63	14.09	0.54 ST
62.0000	PIONEER AMT FREE MUNI A	07/31/12	04/09/13	907.06	888.45	18.61 ST

*9/2/17*

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Account No 5YF-02018

# EMA<sup>SM</sup> Fiscal Statement

FAO GEORGE P BISHOP FOUNDATION

## REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
63.0000	PIONEER AMT FREE MUNI A	07/31/12	04/09/13	921.69	902.79	18.90 ST
62.0000	PIONEER AMT FREE MUNI A	08/31/12	04/09/13	907.06	888.45	18.61 ST
1.0000	PIONEER AMT FREE MUNI A	08/31/12	04/09/13	14.63	14.22	0.41 ST
63.0000	PIONEER AMT FREE MUNI A	08/31/12	04/09/13	921.69	902.79	18.90 ST
1.0000	PIONEER AMT FREE MUNI A	09/28/12	04/09/13	14.63	14.34	0.29 ST
62.0000	PIONEER AMT FREE MUNI A	09/28/12	04/09/13	907.06	892.80	14.26 ST
63.0000	PIONEER AMT FREE MUNI A	09/28/12	04/09/13	921.69	907.19	14.50 ST
1.0000	PIONEER AMT FREE MUNI A	09/28/12	04/09/13	14.63	14.39	0.24 ST
1.0000	PIONEER AMT FREE MUNI A	11/02/12	04/09/13	14.63	14.46	0.17 ST
101.0000	PIONEER AMT FREE MUNI A	11/02/12	04/09/13	1,477.64	1,461.47	16.17 ST
9.0000	PIONEER AMT FREE MUNI A	11/02/12	04/09/13	131.67	130.23	1.44 ST
9.0000	PIONEER AMT FREE MUNI A	11/02/12	04/09/13	131.67	130.22	1.45 ST
120.0000	PIONEER AMT FREE MUNI A	11/30/12	04/09/13	1,755.61	1,776.00	(20.39) ST
120.0000	PIONEER AMT FREE MUNI A	12/31/12	04/09/13	1,755.62	1,747.19	8.43 ST
1.0000	PIONEER AMT FREE MUNI A	01/31/13	04/09/13	14.63	14.68	(0.05) ST
119.0000	PIONEER AMT FREE MUNI A	01/31/13	04/09/13	1,740.99	1,742.16	(1.17) ST
1.0000	PIONEER AMT FREE MUNI A	02/28/13	04/09/13	14.63	14.65	(0.02) ST
122.0000	PIONEER AMT FREE MUNI A	02/28/13	04/09/13	1,784.88	1,787.29	(2.41) ST
0.5460	PIONEER AMT FREE MUNI A	03/28/13	04/09/13	7.99	7.98	0.01 ST
124.0000	PIONEER AMT FREE MUNI A	03/28/13	04/09/13	1,814.15	1,802.95	11.20 ST
1,200.0000	JP MORGAN CHASE CAP CLD	07/25/07	05/08/13	30,000.00	30,000.00	0.00

352447



George P. Bishop Foundation, Inc  
2013 Form 990 PF  
Part VII-A, Line 10, Substantial Contributors

Estate of George P. Bishop  
c/o Jeremiah W Doyle 3rd, Executor  
246 High St.  
Neewburyport, MA 01950

The residue of the estate of George P. Bishop pours into the  
George P. Bishop Foundation, Inc.

George P. Bishop Foundation, Inc.

2013 Form 990PF

Part XV, Line 3a, Grants and Contributions Paid During the Year or Approved for Future Payment

<u>Recipient Name and Address</u>	<u>Amount</u>
1. Accord Food Pantry 69 Willow St So. Hamilton, MA	\$ 15,000.00
2. Community Action, Inc. 145 Essex St. Haverhill, MA	\$ 10,000 00
3. Community Service of Newburyport 31 Green St. Newburyport, MA	\$ 5,000.00
4. Fisher house of Boston P.O. Box 230 So. Walpole, MA	\$ 20,000.00
5. General Charitable Society of Newburyport P.O. Box 365 Newburyport, MA	\$ 10,000.00
6. Girl Scouts of Eastern Massachusetts 95 Berkeley St. Boston, MA	\$ 2,500.00
7. Ipswich Caring 24 Howe St. Ipswich, MA	\$ 10,000.00
8. Ipswich Community Food Pantry 31 North Main St. P.O. Box 316 Ipswich, MA	\$ 10,000.00
9. Lawrence Community Works, Inc. 168 Newbury St. Lawrence, MA	\$ 10,000.00
10. Merrimack Valley Food Bank 735 Broadway St. Lowell, MA	\$ 30,000.00
11. Merrimack Valley Hospice, Inc. 360 Merrimack St. Lawrence, MA	\$ 6,800.00

12. Our Neighbor's Table P.O. Box 592 Amesbury, MA	\$	10,000.00
13. Special Olympics 512 Forest St. Marlborough, MA	\$	20,000.00
14. Society of St. Vincent de Paul 9 Sparhawk St. Amesbury, MA	\$	20,000.00
15. Pettengill House, Inc. P.O. Box 5551 13 Lafayette Rd. Salisbury, MA	\$	30,000.00
16. Salvation Army 40 Water St. Newburyport, MA	\$	20,000.00
17. Triton Educational Foundation P.O. Box 617 Byfield, MA	\$	7,730.00
18. Opportunity Works, Inc. Newburyport, MA	\$	5,000.00
19. Christo Rey high School 100 Savin Hill Ave. Boston, MA	\$	10,000.00
20. Pettengill House P.O. Box 5551 13 Lafayette Rd. Salisbury, MA	\$	10,000.00
Total	\$	262,030.00

George P. Bishop Foundation, Inc  
2013 Form 990PF  
Balance Sheet

	<u>Book Value</u>	<u>Fair Market Value</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Cash				
ML Account	\$ 1,988,204.00	\$ 1,988,204.00		
Total Cash	\$ 1,988,204.00	\$ 1,988,204.00	\$ 1,988,204.00	\$ 1,988,204.00
 Bonds			\$ 40,000.00	\$ 41,536.00
 Equities			\$ 1,517,239.90	\$ 4,661,320.94
 Mutual Funds			\$ 4,185,556.78	\$ 6,423,065.11
 Land, Rowley,MA			\$ 98,500.00	\$ 150,000.00
 Total Assets			\$ 7,829,500.68	\$ 13,264,126.05

George P Bishop Foundation, Inc.  
2013 Form 990PF  
Revenue and Expenses

Contributions - transfer from 7 bank accounts	\$	1,426,145.51
Interest - Bank Accounts	\$	1,954.15
Bank Interest - ML Account	\$	3,057.21
Interest and Dividend - ML Account	\$	198,668.38
Long-term Capital Gain	\$	180,340.00
Short-term Capital Gain	\$	23,758.00
Total Income	\$	1,833,923.25

**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**► **Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Enter filer's identifying number, see instructions	
Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or	
George P Bishop Foundation, Inc	59-3773386	
Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)	
c/o Jeremiah W Doyle IV 39 Ferry Rd		
City, town or post office, state, and ZIP code. For a foreign address, see instructions.		
Newburyport, MA 01950		

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► Jeremiah W Doyle IV

Telephone No. ► (978) 462-9548 Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . . . . . If this is for the whole group, check this box ☐ . . . . . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until August 15, 20 14, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20 14 or

► ☐ tax year beginning                     , 20           , and ending                     , 20           .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	7.500
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	7.500
c	<b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☐ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print  File by the due date for filing your return. See instructions.	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
City, town or post office, state, and ZIP code. For a foreign address, see instructions.		

Enter the Return code for the return that this application is for (file a separate application for each return) ☐

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

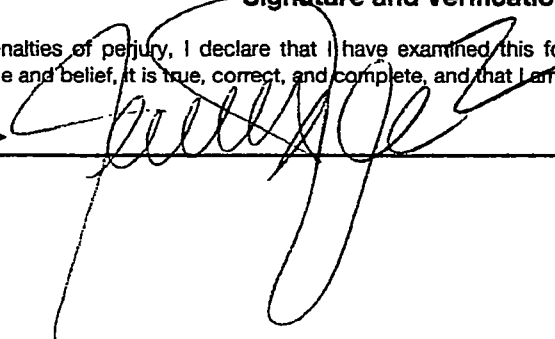
- The books are in the care of ☐ Telephone No. ☐ Fax No. ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until \_\_\_\_\_, 20 \_\_\_\_.
- For calendar year \_\_\_\_\_, or other tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_.
- If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period
- State in detail why you need the extension \_\_\_\_\_

<b>8a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$
<b>c</b> <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **Director** Date **5/14/2014**

**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No. 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☐
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	

Enter the Return code for the return that this application is for (file a separate application for each return) ☐

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► \_\_\_\_\_

Telephone No. ► \_\_\_\_\_ Fax No. ► \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until \_\_\_\_\_, 20\_\_\_\_, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☐ calendar year 20\_\_\_\_ or

► ☐ tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.



If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☐

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print  File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. <b>GEORGE P. BISHOP FOUNDATION, INC</b>		Enter filer's identifying number, see instructions	
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>96 JEREMIAH W. DOYLE II 39 FERRY RD</b>		Employer identification number (EIN) or <b>59-3772386</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>NEW BURYPORT MA 01950</b>		Social security number (SSN)	

Enter the Return code for the return that this application is for (file a separate application for each return) ☒

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of **JEREMIAH W. DOYLE II**  
Telephone No. **978 462 9508** Fax No.
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **NOVEMBER 15**, 20 **14**.
- For calendar year **2013** or other tax year beginning , 20 , and ending , 20 .
- If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period
- State in detail why you need the extension **INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN IS NOT AVAILABLE**

8a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$ <b>7500</b>
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$ <b>7500</b>
c	Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$ <b>0</b>

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶

Title ▶

Date ▶

Form 8868 (Rev. 1-2014)