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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE H FOUNDATION CO CARR RIGGS & INGRAM LLC		A Employer identification number 59-2947260	
Number and street (or P O box number if mail is not delivered to street address) 2111 DREW STREET		B Telephone number (see instructions) (727) 446-0504	
City or town, state or province, country, and ZIP or foreign postal code CLEARWATER, FL 33765		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 3,972,612	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	167,585			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	97,541	97,541		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	83,884			
	b Gross sales price for all assets on line 6a 679,053				
	7 Capital gain net income (from Part IV, line 2) . . .		83,884		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	349,010	181,425		
	13 Compensation of officers, directors, trustees, etc	850	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,900	0		0
	c Other professional fees (attach schedule)	22,529	22,529		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,164	1,122		0
	19 Depreciation (attach schedule) and depletion . . .	77	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	421	0		0
	22 Printing and publications				
	23 Other expenses (attach schedule)	20	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	27,961	23,651		0
	25 Contributions, gifts, grants paid	155,800			155,800
	26 Total expenses and disbursements. Add lines 24 and 25	183,761	23,651		155,800
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	165,249			
	b Net investment income (if negative, enter -0-)		157,774		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
					(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			3,092	1,615	1,615
	2	Savings and temporary cash investments			834,655	556,487	556,487
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)			1,764,215	2,207,460	2,742,765
	c	Investments—corporate bonds (attach schedule).					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)			515,779	515,970	670,210
	14	Land, buildings, and equipment basis ▶ _____ 1,535 Less accumulated depreciation (attach schedule) ▶ 77			0	1,458	1,535
Liabilities	15	Other assets (describe ▶ _____)					
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)			3,117,741	3,282,990	3,972,612
	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)			0	0	
		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds			0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			0	0	
	29	Retained earnings, accumulated income, endowment, or other funds			3,117,741	3,282,990	
	30	Total net assets or fund balances (see page 17 of the instructions)			3,117,741	3,282,990	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)			3,117,741	3,282,990	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	3,117,741
2	Enter amount from Part I, line 27a	2	165,249
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	3,282,990
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,282,990

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	83,884
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	120,998	2,767,687	0 043718
2011	107,020	2,060,865	0 051930
2010	84,396	1,946,398	0 043360
2009	22,250	1,684,737	0 013207
2008	71,650	2,010,397	0 035640

2 Total of line 1, column (d).	2	0 187855
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 037571
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	3,751,681
5 Multiply line 4 by line 3.	5	140,954
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	1,578
7 Add lines 5 and 6.	7	142,532
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	155,800

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)					
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	1,578		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)					
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0		
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)					
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				3	1,578
3 Add lines 1 and 2.				4	0
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		5	1,578		
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		6a	640		
6 Credits/Payments					
a 2013 estimated tax payments and 2012 overpayment credited to 2013					
b Exempt foreign organizations—tax withheld at source					
c Tax paid with application for extension of time to file (Form 8868)					
d Backup withholding erroneously withheld		6b			
		6c			
		6d			
7 Total credits and payments Add lines 6a through 6d.		7	640		
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	938		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10			
11 Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11			

Part VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b		No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of CARR RIGGS AND INGRAM LLC Telephone no (727) 446-0504 Located at 2111 DREW STREET CLEARWATER FL ZIP+4 33765			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.		<input checked="" type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NANCY ECKERD NICHOLS	PRESIDENT	0	0	0
2111 DREW STREET	4 00			
CLEARWATER,FL 33765				
ALLISON BINNICKER HILL	TREASURER/SECRETARY	850	0	0
2111 DREW STREET	4 00			
CLEARWATER,FL 33765				
CHARLES HART	VICE PRESIDENT	0	0	0
2111 DREW STREET	4 00			
CLEARWATER,FL 33765				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,096,521
b	Average of monthly cash balances.	1b	712,292
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,808,813
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,808,813
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	57,132
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,751,681
6	Minimum investment return. Enter 5% of line 5.	6	187,584

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	187,584
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	1,578
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,578
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	186,006
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	186,006
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	186,006

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	155,800
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	155,800
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,578
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	154,222
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				186,006
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			21,280	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 155,800				
a Applied to 2012, but not more than line 2a			21,280	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				134,520
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				51,486
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	155,800
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

(2)

Other assets.

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

(2)

Purchases of assets from a noncharitable exempt organization.

(3)

Rental of facilities, equipment, or other assets.

(4)

Reimbursement arrangements.

(5)

Loans or loan guarantees.

(6)

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Yes

No

1a(1)

No

1a(2)

No

1b(1)

No

1b(2)

No

1b(3)

No

1b(4)

No

1b(5)

No

1b(6)

No

1c

No

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2014-03-03

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name

CARR RIGGS INGRAM LLC

Preparer's Signature

Date

Check if self-employed

PTIN

P00633271

Firm's name

CARR RIGGS & INGRAM LLC

Firm's EIN

72-1396621

Firm's address

2111 DREW STREET CLEARWATER, FL 337653215

Phone no

(727) 446-0504

Form 990-PF (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
750 SHS ABBOTT LABORATORIES	P		2013-02-12
750 SHS ABBVIE INC	P		2013-02-12
750 SHS ABBOTT LABORATORIES	P		2013-02-12
750 SHS ABBVIE INC	P		2013-02-12
12 48 SHS LITMAN GREGORY MASTERS	P		2013-06-24
900 SHS WISDOMTREE EMERGING ETF	P		2013-06-24
1,250 SHS AT&T INC	P		2013-06-24
2,647 56 SHS LITMAN GREGORY MASTERS	P		2013-06-24
600 SHS WISDOMTREE EMERGING ETF	P	2012-05-08	2013-06-24
500 SHS MICROSOFT CORP	P	2012-07-27	2013-07-22
2,000 SHS AMERICAN INCOME FUND INC	P		2013-07-22
2,000 SHS AMERICAN SELECT PORT	P		2013-07-22
1,000 SHS MICROSOFT CORP	P		2013-07-22
500 SHS UNITED PARCEL SERVICE	P		2013-07-22
400 SHS 3M COMPANY	P		2013-07-22
500 SHS ORANGE ADR	P		2013-08-27
1,000 SHS AMERICAN SELECT	P		2013-08-27
1,500 SHS GUGGENHEIM BUILD AMER	P		2013-08-27
1,000 SHS ORANGE ADR	P		2013-08-27
1,000 SHS WESTERN ASSET INCOME FD	P		2013-08-27
1,000 SHS WESTERN UNION COMPANY	P	2012-12-04	2013-09-26
1,000 SHS AMERICAN SELECT PORT	P	2012-07-27	2013-09-26
2,250 SHS WESTERN UNION COMPANY	P		2013-09-26
2,500 SHS MFS INTERMDT INCOME TRSHS	P		2013-10-31
1,510 SHS WALTER INVSTMNT MGMT	P		2013-10-31
400 SHS BP PRUDHOE BAY RLTY	P		2013-11-26
1,500 SHS MFS INTERMDT INCOME TRSHS BEN INT	P		2013-11-26
CAPITAL GAINS DIVIDENDS	P		


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
25,745		24,705	1,040
26,780		25,372	1,408
25,745		17,265	8,480
26,778		18,722	8,056
191		144	47
41,691		47,115	-5,424
43,180		33,590	9,590
40,458		30,475	9,983
27,790		30,911	-3,121
15,942		14,654	1,288
15,075		15,465	-390
19,831		25,675	-5,844
31,884		28,154	3,730
43,797		26,156	17,641
46,327		29,904	16,423
5,065		6,508	-1,443
9,417		11,335	-1,918
30,533		33,653	-3,120
10,131		15,141	-5,010
12,257		14,428	-2,171
18,597		12,798	5,799
9,553		10,756	-1,203
41,847		37,416	4,431
13,096		13,719	-623
57,565		27,573	29,992
30,137		34,386	-4,249
7,779		9,149	-1,370
1,862			1,862


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,040
			1,408
			8,480
			8,056
			47
			-5,424
			9,590
			9,983
			-3,121
			1,288
			-390
			-5,844
			3,730
			17,641
			16,423
			-1,443
			-1,918
			-3,120
			-5,010
			-2,171
			5,799
			-1,203
			4,431
			-623
			29,992
			-4,249
			-1,370
			1,862


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ATLANTA AIDS FOUNDATION 50 HURT PLAZA SUITE 449 ATLANTA,GA 30303	NONE	PUBLIC CHARITY	MEDICAL	2,500
ATLANTA BOYS CHOIR 1215 PONCE DE LEON AVENUE ATLANTA,GA 30306	NONE	PUBLIC CHARITY	RELIGIOUS	2,000
ATLANTA COMMUNITY FOOD BANK 732 JOSEPH E LOWERY BLVD NW ATLANTA,GA 30318	NONE	PUBLIC CHARITY	COMMUNITY	500
ATLANTA HUMANE SOCIETY 981 HOWELL MILL ROAD NW ATLANTA,GA 30318	NONE	PUBLIC CHARITY	CHARITABLE	1,000
ATLANTA VOLUNTEER LAWYERS FOUNDATION 235 PEACHTREE STREET NE SUITE 1750 ATLANTA,GA 30303	NONE	PUBLIC CHARITY	CHARITABLE	1,100
BARTRAM TRAIL SOCIETY P O BOX 968 HIGHLANDS,NC 28741	NONE	PUBLIC CHARITY	CHARITABLE	1,300
BARIUM SPRINGS PO BOX 99 WEBSTER,NC 28788	NONE	PUBLIC CHARITY	CHARITABLE	1,500
BASCOM 323 FRANKLIN ROAD HIGHLANDS,NC 28741	NONE	PUBLIC CHARITY	CULTURAL	1,000
BELTLINE ATLANTA 86 PRYOR STREET SE 300 ATLANTA,GA 30303	NONE	PUBLIC CHARITY	CHARITABLE	2,500
BREVARD ZOO 8225 N WOCKHAM ROAD MELBOURNE,FL 32940	NONE	PUBLIC CHARITY	EDUCATIONAL	500
CAMP SUNSHINE 1850 CLAIRMONT ROAD DECATUR,GA 30033	NONE	PUBLIC CHARITY	CHARITABLE	1,000
CATHEDRAL OF ST PHILLIP 2744 PEACHTREE RD NW ATLANTA,GA 30305	NONE	PUBLIC CHARITY	RELIGIOUS	2,500
CENTER FOR LIFE ENRICHMENT 348 SO 5TH STREET HIGHLANDS,SC 28741	NONE	PUBLIC CHARITY	CHARITABLE	250
CHARLOTTE FAMILY HOUSING 2410 THE PLAZA CHARLOTTE,NC 28205	NONE	PUBLIC CHARITY	COMMUNITY	5,000
CHILDRENS HEALTHCARE OF ATLANTA 1600 TULLIE CIRCLE NE ATLANTA,GA 30329	NONE	PUBLIC CHARITY	MEDICAL	1,000
Total  3a				155,800


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRIS' KIDS 1017 FAYETTEVILLE ROAD SE ATLANTA,GA 30316	NONE	PUBLIC CHARITY	CHARITABLE	1,000
CHURCH OF INCARNATION 530 MAIN ST HIGHLANDS,NC 28741	NONE	PUBLIC CHARITY	RELIGIOUS	3,600
CLEARWATER MARINE AQUARIUM INC 249 WINDSOR PSGE CLEARWATER,FL 33767	NONE	PUBLIC CHARITY	CHARITABLE	1,000
DARTMOUTH UNIVERSITY 6066 DEVELOPMENT OFFICE HANOVER,NH 03755	NONE	PUBLIC CHARITY	EDUCATIONAL	2,500
DUKE UNIVERSITY 324 BLACKWELL ST 920 DURHAM,NC 27701	NONE	PUBLIC CHARITY	EDUCATIONAL	2,500
ECKERD 100 STARCREST DRIVE CLEARWATER,FL 33765	NONE	PUBLIC CHARITY	CULTURAL	10,000
ESTHER'S SCHOOL 6565 78TH AVENUE NORTH PINELLAS PARK,FL 33781	NONE	PUBLIC CHARITY	EDUCATIONAL	1,000
ETV ENDOWMENT 401 E KENNEDY ST B-1 SPARTANBURG,SC 29302	NONE	PUBLIC CHARITY	CHARITABLE	2,000
GILLIAM'S PROMISE P O BOX 893 FRANKLIN,NC 28744	NONE	PUBLIC CHARITY	CHARITABLE	100
HANDS 468 MAIN STREET HIGHLANDS,NC 28741	NONE	PUBLIC CHARITY	CHARITABLE	1,000
HIGHLANDS BIOLOGICAL STATION PO BOX 580 HIGHLANDS,NC 28741	NONE	PUBLIC CHARITY	EDUCATIONAL	2,000
HIGHLANDS CASHIERS HOSPITAL 190 HOSPITAL DRIVE HIGHLANDS,NC 28741	NONE	PUBLIC CHARITY	MEDICAL	5,000
HIGHLANDS COMMUNITY CHILD DEVELOPMENT CENTER 89 CHURCH STREET HIGHLANDS,NC 28741	NONE	PUBLIC CHARITY	CHARITABLE	500
HIGHLAND PAC P O BOX 296 HIGHLANDS,NC 28741	NONE	PUBLIC CHARITY	CHARITABLE	7,500
HIGHLANDS PTO P O BOX 940 HIGHLANDS,NC 28741	NONE	PUBLIC CHARITY	CHARITABLE	500
Total  3a				155,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HIGH MUSEUM 1280 PEACHTREE STREET NE ATLANTA,GA 30309	NONE	PUBLIC CHARITY	CHARITABLE	5,750
HOPES AND DREAMS RIDING FACILITY-ECKERD 4600 KNIGHTS FERRY RD QUITMAN,GA 31643	NONE	PUBLIC CHARITY	CULTURAL	1,000
KATE'S CLUB 1330 WEST PEACHTREE STREET NW ATLANTA,GA 30309	NONE	PUBLIC CHARITY	CULTURAL	100
MD ANDERSON CANCER CENTER 1515 HOLCOMBE BLVD HOUSTON,TX 77030	NONE	PUBLIC CHARITY	MEDICAL	100
MISSION FOUNDATION 890 HENDERSONVILLE ROAD 300 ASHEVILLE,NC 28803	NONE	PUBLIC CHARITY	CHARITABLE	5,000
MORTON PLANT HOSPITAL 300 PINELLAS STREET CLEARWATER,FL 33756	NONE	PUBLIC CHARITY	MEDICAL	500
MOVING IN THE SPIRIT 750 GLENWOOD AVENUE ATLANTA,GA 30316	NONE	PUBLIC CHARITY	CHARITABLE	1,000
NORTHSIDE UNITED METHODIST 2799 NORTHSIDE NW ATLANTA,GA 30305	NONE	PUBLIC CHARITY	RELIGIOUS	1,000
NORTHWESTERN UNIVERSITY-KELLOGG 2001 SHERIDAN ROAD EVANSTON,IL 60208	NONE	PUBLIC CHARITY	EDUCATIONAL	12,500
PARKINSON ASSOCIATION OF THE CAROLINAS 5970 FAIRVIEW ROAD SUITE 725 CHARLOTTE,NC 28210	NONE	PUBLIC CHARITY	MEDICAL	2,500
RON CLARK ACADEMY 228 MARGARET STREET SE ATLANTA,GA 30315	NONE	PUBLIC CHARITY	EDUCATIONAL	5,000
SKYLAND TRAIL 1961 N DRUID HILLS ROAD NE ATLANTA,GA 30329	NONE	PUBLIC CHARITY	MEDICAL	20,000
SQUASHSMARTS INC 3890 N 10TH STREET PHILADELPHIA,PA 19140	NONE	PUBLIC CHARITY	CHARITABLE	1,000
ST MARYS EPISCOPAL CHURCH 4311 WEST SAN MIGUEL ST TAMPA,FL 33629	NONE	PUBLIC CHARITY	RELIGIOUS	500
SUMMIT CHARTER SCHOOL 370 MITTEN LANE CASHIERS,NC 28717	NONE	PUBLIC CHARITY	EDUCATIONAL	1,000
Total  3a				155,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUSAN G KOMEN FOR THE CURE 4840 ROSWELL RD NE 100 ATLANTA,GA 30342	NONE	PUBLIC CHARITY	MEDICAL	2,500
THE FOURTH PRESBYTERIAN CHURCH OF CHICAGO 126 E CHESTNUT STREET CHICAGO,IL 60611	NONE	PUBLIC CHARITY	RELIGIOUS	3,500
THE MOUNTAIN 3872 DILLARD ROAD HIGHLANDS,NC 28741	NONE	PUBLIC CHARITY	EDUCATIONAL/CULTURAL	5,500
THEATRICAL OUTFIT 84 LUCKY STREET NW ATLANTA,GA 30303	NONE	PUBLIC CHARITY	CULTURAL	11,000
UNIVERSITY OF MISSOURI 103 NEFF HALL COLUMBIA,MO 65211	NONE	PUBLIC CHARITY	EDUCATIONAL	12,500
Total  3a				155,800

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF.</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.</div>	<div>OMB No 1545-0047</div> <div>2013</div>
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<div>Name of the organization</div> <div>THE H FOUNDATION CO CARR RIGGS & INGRAM LLC</div>	<div>Employer identification number</div> <div>59-2947260</div>
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<div><input type="checkbox"/> 501(c)() (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>
Form 990-PF	<div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u> 1 </u>	TERMINATION OF THE ECKERD FAMILY FO 3000 BAYPORT DRIVE SUITE 560 TAMPA, FL 33607	\$ <u> 167,585 </u>	<div> <div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> </div> <div>(Complete Part II for noncash contributions)</div>
<u> </u>	_____	\$ _____	<div> <div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> </div> <div>(Complete Part II for noncash contributions)</div>
<u> </u>	_____	\$ _____	<div> <div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> </div> <div>(Complete Part II for noncash contributions)</div>
<u> </u>	_____	\$ _____	<div> <div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> </div> <div>(Complete Part II for noncash contributions)</div>
<u> </u>	_____	\$ _____	<div> <div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> </div> <div>(Complete Part II for noncash contributions)</div>
<u> </u>	_____	\$ _____	<div> <div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> </div> <div>(Complete Part II for noncash contributions)</div>
<u> </u>	_____	\$ _____	<div> <div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> </div> <div>(Complete Part II for noncash contributions)</div>

Name of organization THE H FOUNDATION CO CARR RIGGS & INGRAM LLC	Employer identification number 59-2947260
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization THE H FOUNDATION CO CARR RIGGS & INGRAM LLC	Employer identification number 59-2947260
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Part III	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc , contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2013

Attachment
Sequence No **179**

Name(s) shown on return THE H FOUNDATION CO CARR RIGGS & INGRAM LLC	Business or activity to which this form relates FORM 990-PF PAGE 1	Identifying number 59-2947260
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Part I

Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount (see instructions)	1	500,000
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost	
7	Listed property Enter the amount from line 29	7		
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8		
9	Tentative deduction Enter the smaller of line 5 or line 8	9		
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10		
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11		
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12		
13	Carryover of disallowed deduction to 2014 Add lines 9 and 10, less line 12 ▶	13		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II

Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	

Part III

MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2013	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ <input type="checkbox"/>		

Section B—Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		1,535	5 0	HY	200 DB	77
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV

Summary (see instructions.)

21 Listed property Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	77
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No						24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2013 tax year (see instructions)					
43 Amortization of costs that began before your 2013 tax year				43	
44 Total. Add amounts in column (f) See the instructions for where to report				44	

TY 2013 Accounting Fees Schedule

Name: THE H FOUNDATION CO CARR RIGGS & INGRAM LLC

EIN: 59-2947260

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,900	0		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: THE H FOUNDATION CO CARR RIGGS & INGRAM LLC

EIN: 59-2947260

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER	2013-12-17	1,535		200DB	5 000000000000	77	0		

TY 2013 Explanation of Non-Filing with Attorney General Statement

Name: THE H FOUNDATION CO CARR RIGGS & INGRAM LLC

EIN: 59-2947260

Statement: FLORIDA DOES NOT CURRENTLY REQUIRE THE FILING OF THE
RETURN WITH THE ATTORNEY GENERAL.

TY 2013 Investments Corporate
Stock Schedule

Name: THE H FOUNDATION CO CARR RIGGS & INGRAM LLC
EIN: 59-2947260

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABORATORIES	19,112	19,165
ABSOLUTE OPPTY FD INST	67,126	70,913
ABSOLUTE STRATEGIES FUND	80,099	81,907
ALLIANCE BERNSTEIN	33,027	28,520
AMERICAN INCOME FUND	15,402	14,660
ARTISAN INTL VALUE FUND	26,575	39,990
AUTO DATA PROCESSING	31,643	56,559
BANK OF AMERICA CORP	29,822	21,020
BLACKROCK CORE BD TRUST	26,921	32,200
CH ROBINSON WORLDWD NEW	57,646	58,350
CISCO SYSTEMS INC	41,584	44,860
COCA COLA COMPANY	39,773	61,965
DWS STRATEGIC INCM TRUST	29,932	32,475
ENBRIDGE INC	76,282	78,624
EXELON CORPORATION	54,652	35,607
EXXON MOBIL CORPORATION	35,804	60,720
GENERAL ELECTRIC COMPANY	88,079	89,696
GENERAL MILLS INC	38,417	49,910
GLAXOSMITHKLINE PLC ADRF	67,364	69,407
GOOGLE INC CLASS A	46,245	78,450
HANCOCK JOHN INVESTRS TR	26,590	27,900
INTEL CORP	53,532	64,888
INTL BUSINESS MACHINES	19,719	37,514
ITC HOLDINGS CORP	68,606	71,865
JOHNSON & JOHNSON	26,091	64,113
KINDER MORGAN MGMT LLC	26,492	60,774
KRAFT FOODS GROUP	46,645	59,301
M F S INTERMDT INCOME	6,617	5,180
MCDONALDS CORP	46,608	77,624
MONTGOMERY ST INCOME SEC	35,360	31,080

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NATIONAL GRID PLC ADR F	24,302	39,192
NOVARTIS A G SPON ADR F	46,465	64,304
NOVO-NORDISK A-S ADR F	55,881	64,666
NTT DOCOMO INC ADR F	52,876	57,785
ORACLE CORPORATION	72,004	84,172
PAYCHEX INC	62,136	79,678
PEPSICO INCORPORATED	53,665	66,352
PFIZER INCORPORATED	33,766	53,603
PROCTOR & GAMBLE	35,725	65,128
QUALCOMM INC	61,378	74,250
ROYAL DUTCH SHELL B ADRF	74,559	82,621
SANOFI ADR	31,070	48,267
SPECTRA ENERGY CORP	35,326	51,649
THE CHARLES SCHWAB CORP	57,568	78,000
UNILEVER PLC ADR NEW F	63,575	65,920
VODAFONE GROUP	44,777	62,896
WALMART	34,968	55,083
WELLS FARGO & CO	62,823	81,720
WESTERN ASSET INCOME FD	13,010	13,182
WESTERN ASSET PREMIER FD	29,821	29,060

TY 2013 Investments - Other Schedule**Name:** THE H FOUNDATION CO CARR RIGGS & INGRAM LLC**EIN:** 59-2947260

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
HEALTH CARE REIT INC	AT COST	25,217	32,142
ISHARES CORE S&P ETF MIDCAP	AT COST	147,371	200,715
ISHARES CORE S&P ETF SMALLCAP	AT COST	78,155	163,695
ISHARES MSCI EMRG MKT FD	AT COST	84,809	83,590
ISHARES US PFD ETF	AT COST	43,112	40,513
POWERSHARES ETF	AT COST	12,309	12,440
REALTY INCOME CORP	AT COST	45,319	55,995
SPDR BARCLAYS ETF	AT COST	79,678	81,120

TY 2013 Land, Etc. Schedule

Name: THE H FOUNDATION CO CARR RIGGS & INGRAM LLC

EIN: 59-2947260

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER	1,535	77	1,458	1,535

TY 2013 Other Expenses Schedule

Name: THE H FOUNDATION CO CARR RIGGS & INGRAM LLC

EIN: 59-2947260

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
POSTAGE	20	0		0

TY 2013 Other Professional Fees Schedule

Name: THE H FOUNDATION CO CARR RIGGS & INGRAM LLC

EIN: 59-2947260

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	22,529	22,529		0

TY 2013 Taxes Schedule**Name:** THE H FOUNDATION CO CARR RIGGS & INGRAM LLC**EIN:** 59-2947260

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX PAID	42	0		0
FOREIGN TAXES PAID	1,122	1,122		0